



**Australian Government**

# **CHC Community Services**

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## CHC Community Services

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## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC14015 Certificate I in Active Volunteering

### Modification History

Release	Comments
Release 3	Release 3 Supersedes and is equivalent to CHC14015-Certificate I in Active Volunteering release 2. Minor change to update First Aid units of competency.
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to core units. Minimum work requirement of 20 hours.

### Qualification Description

This qualification reflects the role of volunteer workers and includes foundation skills required to enable them to effectively undertake volunteer work.

This qualification may be used as a pathway for workforce entry. Organisations may require volunteers to undergo relevant background checks.

To achieve this qualification, the candidate must have completed at least 20 hours of volunteer work as detailed in the Assessment Requirements of units of competency.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*



## Packaging Rules

Total number of units = 5

- 3 core units
- 2 elective units, consisting of:
  - up to 2 units from the electives listed below, any endorsed Training Packages or accredited course - these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCDIV001 Work with diverse people

CHCVOL001 Be an effective volunteer

HLTWHS001 Participate in workplace health and safety

### Elective units

CHCCOM005 Communicate and work in health or community services

CHCDIV002 Promote Aboriginal and/or Torres Strait Islander cultural safety

CHCYTH001 Engage respectfully with young people

HLTAID010 Provide basic emergency life support

HLTFSE001 Follow basic food safety practices

BSBCMM201 Communicate in the workplace

BSBCUS201 Deliver a service to customers

FSKDIG02 Use digital technology for simple workplace tasks

FSKWTG06 Write simple workplace information

## Qualification Mapping Information

No equivalent qualification.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC22015 Certificate II in Community Services

### Modification History

Release	Comments
Release 2	Release 2 Supersedes and is equivalent to CHC22015 Certificate II in Community Services release 1. Minor change to update First Aid units of competency.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to core units. Change in packaging rules.

### Qualification Description

This qualification may be used as a pathway for workforce entry as community services workers who provide a first point of contact and assist individuals in meeting their immediate needs. At this level, work takes place under direct, regular supervision within clearly defined guidelines.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

### Packaging Rules

Total number of units = 9

- 5 core units
- 4 elective units, consisting of:
  - at least 2 units from the electives listed below
  - up to 2 units from the electives listed below, any endorsed Training Packages or accredited courses – these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

- CHCCOM001 Provide first point of contact
- CHCCOM005 Communicate and work in health or community services
- CHCDIV001 Work with diverse people
- HLTWHS001 Participate in workplace health and safety
- BSBWOR202 Organise and complete daily work activities

**Elective units**

- CHCCDE003 Work within a community development framework
- CHCDIV002 Promote Aboriginal and/or Torres Strait Islander cultural safety
- CHCECE002 Ensure the health and safety of children
- CHCECE004 Promote and provide healthy food and drinks
- CHCECE015 Attend to daily functions in home based child care
- CHCPRT001 Identify and respond to children and young people at risk
- CHCVOL001 Be an effective volunteer
- HLTAID010 Provide basic emergency life support
- HLTINF001 Comply with infection prevention and control policies and procedures
- BSBWOR201 Manage personal stress in the workplace
- FSKDIG03 Use digital technology for routine workplace tasks
- FSKLRG09 Use strategies to respond to routine workplace problems
- FSKLRG11 Use routine strategies for work-related learning
- FSKNUM14 Calculate with whole numbers and familiar fractions, decimals and percentages for work
- FSKOCM07 Interact effectively with others at work
- FSKRDG10 Read and respond to routine workplace information
- FSKWTG09 Write routine workplace texts

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC24015 Certificate II in Active Volunteering

### Modification History

Release	Comments
Release 2	Release 2 Supersedes and is equivalent to CHC24015 Certificate II in Active Volunteering release 1. Minor change to update First Aid units of competency.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to core units. Change in packaging rules. Minimum work requirement of 20 hours.

### Qualification Description

This qualification reflects the role of entry level volunteer workers. At this level, work takes place under direct, regular supervision within clearly defined guidelines.

This qualification may be used as a pathway for workforce entry. Organisations may require volunteers to undergo relevant background checks.

To achieve this qualification, the candidate must have completed at least 20 hours of volunteer work as detailed in the Assessment Requirements of units of competency.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

### Packaging Rules

Total number of units = 7

- 4 core units
- 3 elective units, consisting of:
  - up to 3 units from the electives listed below, any endorsed Training Packages or accredited course - these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCDIV001	Work with diverse people
CHCVOL001	Be an effective volunteer
HLTWHS001	Participate in workplace health and safety
BSBCMM201	Communicate in the workplace

### Elective units

CHCCOM001	Provide first point of contact
CHCCOM005	Communicate and work in health or community services
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCYTH001	Engage respectfully with young people
HLTAID010	Provide basic emergency life support
HLTAID011	Provide first aid
FSKDIG03	Use digital technology for routine workplace tasks
FSKLRG09	Use strategies to respond to routine workplace problems
FSKLRG11	Use routine strategies for work-related learning
FSKNUM14	Calculate with whole numbers and familiar fractions, decimals and percentages for work
FSKOCM07	Interact effectively with others at work
FSKRDG10	Read and respond to routine workplace information
FSKWTG09	Write routine workplace texts

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHC30121 Certificate III in Early Childhood Education and Care

## Modification History

Release 1. CHC30121 Certificate III in Early Childhood Education and Care supersedes and is not equivalent to CHC30113 Certificate III in Early Childhood Education and Care.

## Qualification Description

This qualification reflects the role of educators in early childhood education and care who work in regulated children's education and care services in Australia. They support children's wellbeing, and development in the context of an approved learning framework. Educators use a range of well-developed skills and knowledge using discretion and judgment when carrying out their work in the context of established policies and procedures. They may work independently or under the guidance of others, though in some contexts that guidance may not be on-site.

Early childhood educators work in long day care centres, family day care, pre-schools or kindergartens.

To achieve this qualification, the individual must have completed a total of least 160 hours of work in a regulated children's education and care service in Australia as detailed in the Assessment Requirements of units of competency. The total number of hours may be applied collectively across all units of competency that include the requirement for workplace hours.

No occupational licensing, certification or specific legislative requirements apply to this qualification at the time of publication.

Under the Education and Care Services National Law (2011) the Australian Children's Education and Care Quality Authority (ACECQA) publishes lists of approved early childhood education and care qualifications and information regarding regulatory requirements here: [www.acecqa.gov.au](http://www.acecqa.gov.au).

## Entry Requirements

There are no entry requirements for this qualification.

## Packaging Rules

Total number of units = 17

- 15 core units
- 2 elective units, consisting of:
  - 1 unit from the list below
  - 1 unit from the electives listed below, elsewhere in the CHC Community Services Training Package, or any other current Training Package or accredited course.

The selection of electives chosen must be guided by the job outcome sought, local sector requirements and the complexity of skills appropriate to the AQF level of this qualification.

### Core Units

CHCECE030	Support inclusion and diversity
CHCECE031	Support children's health, safety and wellbeing
CHCECE032	Nurture babies and toddlers
CHCECE033	Develop positive and respectful relationships with children
CHCECE034	Use an approved learning framework to guide practice
CHCECE035	Support the holistic learning and development of children
CHCECE036	Provide experiences to support children's play and learning
CHCECE037	Support children to connect with the natural environment
CHCECE038	Observe children to inform practice
CHCECE054	Encourage understanding of Aboriginal and/or Torres Strait Islander peoples' cultures
CHCECE055	Meet legal and ethical obligations in children's education and care
CHCECE056	Work effectively in children's education and care
CHCPRT001	Identify and respond to children and young people at risk
HLTAID012	Provide First Aid in an education and care setting
HLTWHS001	Participate in workplace health and safety

### Elective Units

BSBSTR401	Promote innovation in team environments
BSBSUS411	Implement and monitor environmentally sustainable work practices
CHCDIV001	Work with diverse people
CHCECE039	Comply with family day care administration requirements
CHCECE040	Attend to daily functions in home-based child care

- CHCPRP003 Reflect on and improve own professional practice
- CHCSAC009 Support the holistic development of children in school age care
- HLTFSE001 Follow basic food safety practices

## Qualification Mapping Information

Release 1. CHC30121 Certificate III in Early Childhood Education and Care supersedes and is not equivalent to CHC30113 Certificate III in Early Childhood Education and Care.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHC30221 Certificate III in School Based Education Support

## Modification History

Release 1. CHC30221 Certificate III in School Based Education Support supersedes and is not equivalent to CHC30213 Certificate III in Education Support.

## Qualification Description

This qualification reflects the role of workers who assist teachers and support student learning in a range of classroom settings. They complete general administrative as well as operational tasks to support students with learning under the guidance of a teacher or other educational professional. Work requires use of discretion and judgement within the boundaries of established policies and procedures.

Education support workers work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

To achieve this qualification, the individual must have completed a total of least 100 hours of work in a classroom environment catering to primary or secondary school students, within at least one school in Australia as detailed in the Assessment Requirements of units of competency. The total number of hours may be applied collectively across all units of competency that include the requirement for workplace hours.

No occupational licensing, certification or specific legislative requirements apply to this qualification at the time of publication.

## Entry Requirements

There are no entry requirements for this qualification.

## Packaging Rules

Total number of units = 15

- 10 core units
- 5 elective units, consisting of:
  - at least 3 units from the list below
  - up to 2 units from the electives listed below, elsewhere in the CHC Community Services Training Package, or any other current Training Package or accredited course.

The selection of electives chosen must be guided by the job outcome sought, local sector requirements and the complexity of skills appropriate to the AQF level of this qualification.

## Core Units

- CHCDIV001 Work with diverse people
- CHCEDS033 Meet legal and ethical obligations in an education support environment
- CHCEDS034 Contribute to the planning and implementation of educational programs
- CHCEDS035 Contribute to student education in all developmental domains
- CHCEDS036 Support the development of literacy and oral language skills
- CHCEDS037 Support the development of numeracy skills
- CHCEDS057 Support students with additional needs in the classroom
- CHCEDS059 Contribute to the health, safety and wellbeing of students
- CHCEDS060 Work effectively with students and colleagues
- CHCEDS061 Support responsible student behaviour

### **Elective Units**

- CHCDIS007 Facilitate the empowerment of people with disability
- CHCECE054 Encourage understanding of Aboriginal and/or Torres Strait Islander peoples' cultures
- CHCEDS038 Communicate with students, parents and colleagues in an Aboriginal or Torres Strait Islander language
- CHCEDS039 Work effectively as an Aboriginal and/or Torres Strait Islander education worker
- CHCEDS040 Search and access online information
- CHCEDS041 Set up and sustain learning areas
- CHCEDS042 Provide support for e-learning
- CHCEDS043 Support students with English as an additional

language

- CHCEDS044 Support development of student research skills
- CHCEDS048 Work with students in need of additional learning support
- CHCEDS050 Support Aboriginal and/or Torres Strait Islander education
- CHCEDS056 Provide support to students with autism spectrum disorder
- CHCPRT001 Identify and respond to children and young people at risk
- HLTAID012 Provide First Aid in an education and care setting
- HLTWHS001 Participate in workplace health and safety

## Qualification Mapping Information

Release 1. CHC30221 Certificate III in School Based Education Support supersedes and is not equivalent to CHC30213 Certificate III in Education Support.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC32015 Certificate III in Community Services

### Modification History

Release	Comments
Release 3	Release 3 Supersedes and is equivalent to CHC32015 Certificate III in Community Services release 2. Minor change to update First Aid units of competency.
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to core units. Change in packaging rules.

### Qualification Description

This qualification reflects the role of entry level community services workers who support individuals through the provision of person-centred services. Work may include day-to-day support of individuals in community settings or support the implementation of specific community-based programs.

At this level, work takes place under the direction of others and supervision may be direct or indirect. Work may take place in a range of community services organisations.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

### Packaging Rules

Total number of units = 12

- 5 core units
- 7 elective units, consisting of:

- at least 5 units from the electives listed below
- up to 2 units from the electives listed below, any endorsed Training Packages or accredited courses – these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### **Core units**

CHCCCS016	Respond to client needs
CHCCOM005	Communicate and work in health or community services
CHCDIV001	Work with diverse people
HLTWHS002	Follow safe work practices for direct client care
HLTWHS006	Manage personal stressors in the work environment

### **Elective units**

CHCADV001	Facilitate the interests and rights of clients
CHCAGE001	Facilitate the empowerment of older people
CHCAOD001	Work in an alcohol and drugs context
CHCAOD002	Work with clients who are intoxicated
CHCAOD003	Provide needle and syringe services
CHCCCS005	Conduct individual assessments
CHCCCS009	Facilitate responsible behaviour
CHCCCS015	Provide individualised support
CHCCCS017	Provide loss and grief support
CHCCCS019	Recognise and respond to crisis situations
CHCCCS023	Support independence and wellbeing
CHCCCS028	Provide client-centred support to people in crisis
CHCCDE001	Support participative planning processes
CHCCDE003	Work within a community development framework



CHCCDE004	Implement participation and engagement strategies
CHCCOM001	Provide first point of contact
CHCDFV001	Recognise and respond appropriately to domestic and family violence
CHCDIS007	Facilitate the empowerment of people with disability
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCEDU003	Provide sexual and reproductive health information to clients
CHCEDU005	Work with clients to identify financial literacy education needs
CHCEDU009	Provide parenting, health and well-being education
CHCGRP001	Support group activities
CHCMHS001	Work with people with mental health issues
CHCPOL001	Contribute to the review and development of policies
CHCPRP001	Develop and maintain networks and collaborative partnerships
CHCPRT001	Identify and respond to children and young people at risk
CHCSET001	Work with forced migrants
CHCSET002	Undertake bicultural work with forced migrants in Australia
CHCSOH001	Work with people experiencing or at risk of homelessness
CHCVOL001	Be an effective volunteer
CHCYTH001	Engage respectfully with young people
CHCYTH003	Support young people to create opportunities in their lives
HLTAID011	Provide first aid
HLTAID013	Provide first aid in remote or isolated site
BSBINM301	Organise workplace information
BSBWOR301	Organise personal work priorities and development
CUECOR01C	Manage own work and learning
TAEDEL301A	Provide work skill instruction

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHC33021 Certificate III in Individual Support

## Modification History

Not applicable.

## Qualification Description

This qualification reflects the role of individuals in the community, home or residential care setting who work under supervision and delegation as a part of a multi-disciplinary team, following an individualised plan to provide person-centred support to people who may require support due to ageing, disability or some other reason.

These individuals take responsibility for their own outputs within the scope of their job role and delegation. Workers have a range of factual, technical and procedural knowledge, as well as some theoretical knowledge of the concepts and practices required to provide person-centred support.

The skills in this qualification must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

To achieve this qualification, the candidate must have completed at least 120 hours of work as detailed in the Assessment Requirements of the units of competency.

No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.

## Packaging Rules

Total number of units = 15

- 9 core units
- 6 elective units, consisting of:
  - at least 3 units from those units listed under Group A or B
  - the remaining units from any of the Groups A, B or C below.

Any combination of electives that meets the rules above can be selected for the award of the *Certificate III in Individual Support*.

Where appropriate, electives may be packaged to provide a qualification with a specialisation as outlined below.

### Packaging for each specialisation:

All Group A electives must be selected for award of the *Certificate III in Individual Support (Ageing)*.

All Group B electives must be selected for award of the *Certificate III in Individual Support (Disability)*.

All Group A and all Group B electives must be selected for award of the *Certificate III in Individual Support (Ageing and Disability)*.

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCCCS031	Provide individualised support
CHCCCS038	Facilitate the empowerment of people receiving support
CHCCCS040	Support independence and wellbeing
CHCCCS041	Recognise healthy body systems
CHCCOM005	Communicate and work in health or community services
CHCDIV001	Work with diverse people
CHCLEG001	Work legally and ethically
HLTINF006	Apply basic principles and practices of infection prevention and control
HLTWH002	Follow safe work practices for direct client care

### Elective units

#### Group A electives – AGEING specialisation

CHCAGE011	Provide support to people living with dementia
CHCAGE013	Work effectively in aged care
CHCPAL003	Deliver care services using a palliative approach

#### Group B electives – DISABILITY specialisation

CHCDIS011	Contribute to ongoing skills development using a strengths-based approach
CHCDIS012	Support community participation and social inclusion
CHCDIS020	Work effectively in disability support

#### Group C Other electives

CHCAGE007	Recognise and report risk of falls
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CHCAGE012	Provide food services
CHCAOD001	Work in an alcohol and other drugs context
CHCCCS001	Address the needs of people with chronic disease
CHCCCS017	Provide loss and grief support
CHCCCS033	Identify and report abuse
CHCCCS034	Facilitate independent travel
CHCCCS035	Support people with autism spectrum disorder
CHCCCS036	Support relationships with carer and family
CHCCCS037	Visit client residence
CHCCCS042	Prepare meals
CHCCCS043	Support positive mealtime experiences
CHCCCS044	Follow established person-centred behaviour supports
CHCDIS011	Contribute to ongoing skills development using a strengths-based approach
CHCDIS013	Assist with communication using augmentative and alternative communication methods
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCGRP001	Support group activities
CHCMHS001	Work with people with mental health issues
HLTAID011	Provide First Aid
HLTHPS006	Assist clients with medication
HLTOHC007	Recognise and respond to oral health issues

## Qualification Mapping Information

Supersedes and is not equivalent to CHC33015 Certificate III in Individual Support.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC34015 Certificate III in Active Volunteering

### Modification History

Release	Comments
Release 3	Release 3 Supersedes and is equivalent to CHC34015 Certificate III in Active Volunteering release 2. Minor change to update First Aid units of competency.
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to core units. Minimum work requirement of 20 hours.

### Qualification Description

This qualification reflects the role of people working in a volunteer capacity across a range of industries and organisations in a variety of contexts.

At this level, work takes place under the direction of others and supervision may be direct or indirect. Volunteers may also be required to lead volunteer teams and have limited responsibility for the output of others within a project or event.

Organisations may require volunteers to undergo relevant background checks.

To achieve this qualification, the candidate must have completed at least 20 hours of volunteer work as detailed in the Assessment Requirements of units of competency.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

## Packaging Rules

Total number of units= 10

- 6 core units
- 4 elective units, consisting of:
  - up to 4 units from the electives listed below, any endorsed Training Packages or accredited course - these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCCOM002	Use communication to build relationships
CHCDIV001	Work with diverse people
CHCLEG001	Work legally and ethically
CHCVOL001	Be an effective volunteer
HLTWHS001	Participate in workplace health and safety
BSBWOR301	Organise personal work priorities and development

### Elective units

CHCADV001	Facilitate the interests and rights of clients
CHCADV003	Represent clients in court
CHCAGE001	Facilitate the empowerment of older people
CHCAOD001	Work in an alcohol and other drugs context
CHCCCS011	Meet personal support needs
CHCCCS015	Provide individualised support
CHCCCS017	Provide loss and grief support
CHCCCS023	Support independence and well being
CHCCCS024	Support individuals with autism spectrum disorder
CHCCCS026	Transport individuals



CHCCCS027	Visit client residence
CHCCCS028	Provide client-centred support to people in crisis
CHCCDE003	Work within a community development framework
CHCCDE005	Develop and support relevant community resources
CHCCOM001	Provide first point of contact
CHCDFV001	Recognise and respond appropriately to domestic and family violence
CHCDIS007	Facilitate the empowerment of people with disability
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCEDS001	Comply with legislative, policy and industrial requirements in the education environment
CHCEDS002	Assist in implementation of planned educational programs
CHCEDS012	Set up and sustain individual and small group learning areas
CHCEDS014	Support students with English as a second language
CHCEDS016	Support learning for students with disabilities in a classroom environment
CHCEDS018	Support students with additional needs in the classroom environment
CHCEDU005	Work with clients to identify financial literacy education needs
CHCEDU006	Improve clients fundamental financial literacy
CHCEDU007	Provide group education on consumer credit and debt
CHCGRP001	Support group activities
CHCHCS001	Provide home and community support services
CHCLLN001	Respond to client language, literacy and numeracy needs
CHCLLN002	Support adult language and literacy learning
CHCLLN003	Support adult numeracy learning
CHCMHS001	Work with people with mental health issues
CHCPOL001	Contribute to the review and development of policies
CHCPRP001	Develop and maintain networks and collaborative partnerships

CHCPRT001	Identify and respond to children and young people at risk
CHCPRT002	Support the rights and safety of children and young people
CHCPRT003	Work collaboratively to maintain an environment safe for children and young people
CHCSET001	Work with forced migrants
CHCSOH001	Work with people experiencing or at risk of homelessness
CHCVOL002	Lead volunteer teams
CHCYTH001	Engage respectfully with young people
CHCYTH003	Support young people to create opportunities in their lives
HLTAAP001	Recognise healthy body systems
HLTAHW006	Facilitate and advocate for the rights and needs of clients and community members
HLTAHW044	Advocate on behalf of the community
HLTAID011	Provide first aid
HLTAID014	Provide advanced first aid
HLTFSE001	Follow basic food safety practices
HLTFSE002	Provide ward or unit based food preparation and distribution services
HLTFSE005	Apply and monitor food safety requirements
HLTINF001	Comply with infection prevention and control policies and procedures
BSBCMM401	Make a presentation
BSBINM301	Organise workplace information
BSBMGT401	Show leadership in the workplace
BSBWOR204	Use business technology
BSBWOR302	Work effectively as an off-site worker
CUECOR01C	Manage own work and learning
SIRXIND101	Work effectively in customer service environment

SITHFAB201	Provide responsible service of alcohol
SITXFSA202	Transport and store food
TAEDEL301A	Provide work skill instruction

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHC35021 Certificate III in Community Safety Services

## Modification History

No equivalent qualification.

## Qualification Description

This qualification reflects the role of workers in a range of community safety services settings in remote and other communities.

These services may include safety patrols, outreach services, community liaison and support roles or community networking programs in relation to specific initiatives.

At this level, work takes place under the general direction of others and supervision may be direct or indirect. Workers in community safety services roles contribute to the safety and wellbeing of their communities.

The skills in this qualification must be applied in accordance with Commonwealth and State or Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this qualification at the time of publication.

## Entry Requirements

There are no entry requirements for this qualification.

## Packaging Rules

12 units must be completed:

- 5 core units
- 7 elective units, consisting of:
  - at least 4 units from the electives from the list below
  - the remaining 3 units from the electives listed below, elsewhere in the CHC Community Services Training Package, or any endorsed Training Package or accredited course.

All electives chosen must contribute to a valid, industry supported vocational outcome.

### Core units

BSBXTW301 Work in a team

CHCCSS001 Work effectively in community safety services

CHCDIV001 Work with diverse people

- HLTAID011 Provide First Aid
- HLTWHS001 Participate in workplace health and safety

**Elective units**

- BSBPEF201 Support personal wellbeing in the workplace
- CHCAOD002 Work with clients who are intoxicated
- CHCCCS014 Provide brief interventions
- CHCCCS019 Recognise and respond to crisis situations
- CHCCCS020 Respond effectively to behaviours of concern
- CHCCCS021 Respond to suspected abuse
- CHCCOM002 Use communication to build relationships
- CHCCOM005 Communicate and work in health or community services
- CHCDFV004 Provide domestic and family violence support in Aboriginal and Torres Strait Islander communities
- CHCGRP001 Support group activities
- CHCLEG001 Work legally and ethically
- CHCMHS001 Work with people with mental health issues
- CHCPRP001 Develop and maintain networks and collaborative partnerships
- CHCPRT001 Identify and respond to children and young people at risk
- CHCPRT002 Support the rights and safety of children and young people
- CHCYTH001 Engage respectfully with young people
- CHCYTH003 Support young people to create opportunities in their lives
- HLTAID013 Provide First Aid in a remote or isolated site

TLIC2025 Operate four wheel drive vehicle

TLIE2007 Use communications systems

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC40113 Certificate IV in School Age Education and Care

### Modification History

Release	Comments
Release 6	Release 6 Supersedes and is equivalent to CHC40113 Certificate IV in School Age Education and Care release 5. Minor change to update First Aid units of competency.
Release 5	This version was released in <i>CHC Community Services Training Package release 3.0</i> Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Equivalent outcome.
Release 4	Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Electives statement. Equivalent outcome.
Release 3	Minor corrections to codes. Equivalent outcome.
Release 2	Corrections to links and mapping. Equivalent outcome.
Release 1	This version was released in CHC Community Services Training Package release 1.0 and meets the requirements of the New Standards for Training Packages.

### Qualification Description

This qualification reflects the role of educators who work with school age children in outside school hours care and vacation programs. In doing so they support the implementation of an approved learning framework. They may work under direct supervision or autonomously.

They may have responsibility for supervision of volunteers or other staff.

*Under the Education and Care Services National Law (2011) the Australian Children's Education and Care Quality Authority (ACECQA) publishes lists of approved early childhood education and care qualifications and information regarding regulatory requirements here: [www.acecqa.gov.au](http://www.acecqa.gov.au).*

## Packaging Rules

Total number of units = 19

- 15 core units
- 4 elective units, of which:
  - at least 2 must be selected from the electives listed below
  - up to 2 units may be selected from any endorsed Training Packages or accredited courses relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core

CHCDIV001	Work with diverse people
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCECE001	Develop cultural competence
CHCECE002	Ensure the health and safety of children
CHCECE004	Promote and provide healthy food and drinks
CHCECE009	Use an approved learning framework to guide practice
CHCECE011	Provide experiences to support children's play and learning
CHCLEG001	Work legally and ethically
CHCPRT001	Identify and respond to children and young people at risk
CHCSAC001	Support children to participate in school age care
CHCSAC002	Develop and implement play and leisure experiences in school age care
CHCSAC003	Work collaboratively and respectfully with children in school age care
CHCSAC004	Support the holistic development of children in school age care
HLTAID012	Provide First Aid in an education and care setting
HLTWHS001	Participate in work health and safety

### Electives

CHCCDE004	Implement participation and engagement strategies
CHCCDE006	Work to empower Aboriginal and/or Torres Strait Islander communities



CHCCOM002	Use communication to build relationships
CHCCOM005	Communicate and work in health or community services
CHCDIS007	Facilitate the empowerment of people with disability
CHCECE006	Support behaviour of children and young people
CHCECE010	Support the holistic development of children in early childhood
CHCECE012	Support children to connect with their world
CHCECE021	Implement strategies for the inclusion of all children
CHCECE022	Promote children's agency
CHCECE025	Embed sustainable practices in service operations
CHCLAH006	Coordinate planning, implementation and monitoring of leisure and health programs
CHCPRP003	Reflect on and improve own professional practice
CHCPRT002	Support the rights and safety of children and young people
CHCSAC004	Support the holistic development of children in school age care
HLTAHA018	Assist with planning and evaluating meals and menus to meet recommended dietary guidelines
HLTAHA019	Assist with the monitoring and modification of meals and menus according to individualised plans
HLTFSE001	Follow basic food safety practices
BSBINN301	Promote innovation in a team environment
BSBMGT605	Provide leadership across the organisation
BSBSUS301	Implement and monitor environmentally sustainable work practices
BSBWOR204	Use business technology
BSBWOR301	Organise personal work priorities and development
SISXCAI003	Conduct non-instructional sport, fitness or recreation sessions
SISXCAI007	Assist with activities not requiring equipment
SISXEMR002	Coordinate emergency responses

SISXFAC409 Plan and provide sport, fitness and recreation services

SISOABL402 Facilitate adventure-based learning activities

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## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHC40221 Certificate IV in School Based Education Support

## Modification History

Release 1. CHC40221 Certificate IV in School Based Education Support supersedes and is not equivalent to CHC40213 Certificate IV in Education Support.

## Qualification Description

This qualification reflects the role of workers who assist teachers and support student learning in a range of classroom settings under the guidance of a teacher or other educational professional. At this level, workers may be involved in facilitation of learning for a range of instructional groupings, including for those students in need of additional support. In these roles, the education support worker sources and analyses information from diverse sources, may work with limited direct supervision and could provide guidance to other workers.

Education support workers work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

To achieve this qualification, the individual must have completed a total of least 100 hours of work in a classroom environment catering to primary or secondary school students, within at least one school in Australia as detailed in the Assessment Requirements of units of competency. The total number of hours may be applied collectively across all units of competency that include the requirement for workplace hours.

No occupational licensing, certification or specific legislative requirements apply to this qualification at the time of publication.

## Entry Requirements

There are no entry requirements for this qualification.

## Packaging Rules

Total number of units = 17

- 13 core units
- 4 elective units, consisting of:
  - at least 2 units from the list below
  - up to 2 units from the electives listed below, elsewhere in the CHC Community Services Training Package, or any other current Training Package or accredited course.

The selection of electives chosen must be guided by the job outcome sought, local sector requirements and the complexity of skills appropriate to the AQF level of this qualification.

## Core Units

CHCDIV001	Work with diverse people
CHCECE054	Encourage understanding of Aboriginal and/or Torres Strait Islander peoples' cultures
CHCEDS033	Meet legal and ethical obligations in an education support environment
CHCEDS045	Support student mathematics learning
CHCEDS046	Support student literacy learning
CHCEDS047	Assist in facilitation of student learning
CHCEDS048	Work with students in need of additional learning support
CHCEDS051	Facilitate learning for students with disabilities
CHCEDS056	Provide support to students with autism spectrum disorder
CHCEDS058	Support the implementation of behaviour plans
CHCEDS059	Contribute to the health, safety and wellbeing of students
CHCPRP003	Reflect on and improve own professional practice
CHCPRT001	Identify and respond to children and young people at risk

### **Elective Units**

CHCCDE004	Implement participation and engagement strategies
CHCDIS004	Communicate using augmentative and alternative communication strategies
CHCDIS009	Facilitate ongoing skills development using a person-centred approach
CHCEDS038	Communicate with students, parents and colleagues in an Aboriginal or Torres Strait Islander language
CHCEDS039	Work effectively as an Aboriginal and/or Torres Strait Islander education worker

CHCEDS042	Provide support for e-learning
CHCEDS049	Supervise students outside the classroom
CHCEDS050	Support Aboriginal and/or Torres Strait Islander education
CHCEDS052	Deliver elements of teaching and learning programs
CHCEDS053	Assist in production of language resources
CHCEDS054	Contribute to teaching of Aboriginal and/or Torres Strait Islander language and culture
CHCEDS055	Coordinate e-learning programs
CHCPRP001	Develop and maintain networks and collaborative partnerships
HLTAID012	Provide First Aid in an education and care setting
HLTWHS001	Participate in workplace health and safety

## Qualification Mapping Information

Release 1. CHC40221 Certificate IV in School Based Education Support supersedes and is not equivalent to CHC40213 Certificate IV in Education Support.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC40313 Certificate IV in Child, Youth and Family Intervention

### Modification History

Release	Comments
Release 4	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Equivalent outcome.
Release 3	Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Electives statement. Equivalent outcome.
Release 2	Corrections to metadata and mapping. Equivalent outcome.
Release 1	This version was released in CHC Community Services Training Package release 1.0 and meets the requirements of the New Standards for Training Packages.

### Qualification Description

This qualification reflects the role of those who work in youth and family intervention, including practice specialisations in residential and out of home care, family support and early intervention. Workers operate under a broad supervision framework and within clearly defined organisational guidelines, service plans and position specifications.

*No licensing, legislative or certification requirements apply to this qualification at the time of publication.*

### Packaging Rules

Total number of units = 16

- 10 core units
- 6 elective units, of which:

- at least 4 units must be selected from the listed electives
- up to 2 units may be selected from any endorsed Training Packages or accredited courses relevant to the work outcome

Where appropriate, electives may be packaged to provide a qualification with a specialisation in residential and out of home care, or family support.

### **Packaging Rules for each specialisation:**

All Group A electives must be selected for award of the *Certificate IV in Child, Youth and Family Intervention (Residential and out of home care)*

All Group B electives must be selected for award of the *Certificate IV in Child, Youth and Family Intervention (Family support)*

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### **Core units**

CHCCCS006	Facilitate individual service planning and delivery
CHCCOM002	Use communication to build relationships
CHCDEV001	Confirm client developmental status
CHCDIV001	Work with diverse people
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCLEG001	Work legally and ethically
CHCPRT001	Identify and respond to children and young people at risk
CHCPRT003	Work collaboratively to maintain an environment safe for children and young people
CHCPRT005	Work within a practice framework
HLTWHS001	Participate in workplace health and safety

### **Elective units**

#### **Group A electives – Residential and out of home care specialisation**

CHCCCS009	Facilitate responsible behaviour
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CHCPRT009 Provide primary residential care

### **Group B electives – Family support specialisation**

CHCEDU009 Provide parenting, health and well-being education

CHCFAM009 Facilitate family intervention strategies

### **Other electives**

CHCCCS016 Respond to client needs

CHCFAM003 Support people to improve relationships

CHCFAM004 Facilitate changeovers

CHCFAM005 Facilitate and monitor contact

CHCFAM006 Assist families to self-manage contact

CHCMHS007 Work effectively in trauma informed care

## **Qualification Mapping Information**

No equivalent qualification.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHC40413 Certificate IV in Youth Work

### Modification History

Release	Comments
Release 5	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Equivalent outcome.
Release 4	Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Electives statement. Equivalent outcome.
Release 3	Correction to unit title (HLTWHS001) in Packaging Rules. Equivalent outcome.
Release 2	Corrections to metadata and mapping. Equivalent outcome.
Release 1	This version was released in CHC Health Training Package release 1.0 and meets the requirements of the New Standards for Training Packages.

### Qualification Description

This qualification reflects the role of workers who develop and facilitate programs for young people through a range of community-based programs designed to address the social, behavioural, health, welfare, developmental and protection needs of young people.

This work may be undertaken through employment in community, government and youth sector agencies and workers will be:

- responsible for implementing policies and guidelines of the employing organisation
- largely self-directed with fairly autonomous decision-making capacity under the indirect supervision of a manager.

*No licensing, legislative or certification requirements apply to this qualification at the time of publication.*

## Packaging Rules

Total number of units = 18

- 14 core units
- 4 elective units, of which:
  - at least 2 must be selected from the listed electives below
  - up to 2 units may be selected from any endorsed Training Packages or accredited courses relevant to the work outcome.

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCCDE003	Work within a community development framework
CHCCOM002	Use communication to build relationships
CHCDIV001	Work with diverse people
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCGRP002	Plan and conduct group activities
CHCLEG001	Work legally and ethically
CHCMHS001	Work with people with mental health issues
CHCPRT001	Identify and respond to children and young people at risk
CHCYTH001	Engage respectfully with young people
CHCYTH002	Work effectively with young people in youth work context
CHCYTH003	Support young people to create opportunities in their lives
CHCYTH004	Respond to critical situations
CHCYTH010	Provide services for young people appropriate to the needs and circumstances
HLTWHS001	Participate in workplace health and safety

**Elective units**

CHCAOD001	Work in an alcohol and other drugs context
CHCAOD004	Assess needs of client with alcohol and other drugs issues
CHCCCS003	Increase the safety of individuals at risk of suicide
CHCCCS009	Facilitate responsible behaviour
CHCCCS015	Provide individualised support
CHCCCS016	Respond to client needs
CHCCCS027	Visit client residence
CHCCDE001	Support participative planning processes
CHCCOM005	Communicate and work in health or community services
CHCCSM004	Coordinate complex case requirements
CHCDEV001	Confirm client developmental status
CHCDFV001	Recognise and respond appropriately to domestic and family violence
CHCEDU004	Develop, implement and review sexual and reproductive health education programs
CHCGRP001	Support group activities
CHCGRP004	Deliver structured programs
CHCLLN001	Respond to client language, literacy and numeracy needs
CHCMHS007	Work effectively in trauma informed care
CHCMHS011	Assess and promote social, emotional and physical wellbeing
CHCPRP001	Develop and maintain networks and collaborative partnerships
CHCPRT002	Support the rights and safety of children and young people
CHCPRT004	Work effectively in child protection to support children, young people and families
CHCPRT009	Provide primary residential care
CHCSET001	Work with forced migrants

CHCSET002	Undertake bicultural work with forced migrants in Australia
CHCSOH001	Work with people experiencing or at risk of homelessness
CHCSOH010	Work with clients within the social housing system
CHCYTH011	Work effectively with young people and their families

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC40513 Certificate IV in Youth Justice

### Modification History

Release	Comments
Release 4	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Equivalent outcome.
Release 3	Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Electives statement. Equivalent outcome.
Release 2	Minor corrections to formatting to improve readability.
Release 1	This version was released in CHC Community Services Training Package release 1.0 and meets the requirements of the New Standards for Training Packages.

### Qualification Description

This qualification reflects the role of youth justice workers who supervise young people who have been directed by the justice system to be in the care and direction of authorised community and/or government agencies.

*No licensing, legislative or certification requirements apply to this qualification at the time of publication.*

### Packaging Rules

Total number of units = 15

- 8 core units
- 7 elective units, of which:
  - at least 1 must be selected from Practice elective units
  - at least 3 must be selected from the General electives listed below

- up to 3 units may be selected from any endorsed Training Packages or accredited courses relevant to the work outcome.

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### **Core units**

CHCCOM002	Use communication to build relationships
CHCDIV001	Work with diverse people
CHCPRT001	Identify and respond to children and young people at risk
CHCPRT013	Support the progress and development of young people
CHCPRT016	Work in the youth justice environment
CHCPRT017	Support Aboriginal and/or Torres Strait Islander young people in youth justice system
CHCYTH004	Respond to critical situations
HLTWHS001	Participate in work health and safety

### **Practice units**

CHCPRT007	Provide supervision in the community
CHCPRT008	Provide supervision in a secure system

### **General Electives**

CHCCCS003	Increase the safety of individuals at risk of suicide
CHCCCS004	Assess co-existing needs
CHCCCS015	Provide individualised support
CHCCCS020	Respond effectively to behaviours of concern
CHCMHS001	Work with people with mental health issues
CHCPRP001	Develop and maintain networks and collaborative partnerships
CHCPRT002	Support the rights and safety of children and young people
CHCPRT018	Prepare young people for reintegration

- CHCYTH003 Support young people to create opportunities in their lives
- CHCYTH006 Work with young people to establish support networks
- CSCOFM007 Protect the safety and welfare of young offenders

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC41015 Certificate IV in Celebrancy

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Change in packaging rules. Significant changes to core units.</p> <p>Supersedes CHC42608</p>

### Qualification Description

This qualification reflects the role of celebrants who work with their clients to plan and present ceremonies of varied types in the Australian community. Celebrants are generally self-employed.

When the marriage celebrancy electives are chosen, this qualification addresses the specific legislative responsibilities of marriage celebrants and is linked to national registration requirements.

### Packaging Rules

Total number of units = 13

- 6 core units
- 7 elective units, consisting of:
  - at least 3 units from the Celebrancy group below
  - up to 4 units from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome.

***To apply for registration as a marriage celebrant with the Australian Attorney-General's Department the following units must be selected:***

CHCCEL005            Establish and maintain marriage celebrancy practice

CHCCEL006            Interview clients and plan marriage ceremonies



CHCCEL007 Prepare for, present and evaluate marriage ceremonies

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### **Core units**

CHCCEL001 Develop sustainable celebrancy practice

CHCCEL002 Establish client celebrancy needs

CHCCEL003 Research, design and organise ceremonies

CHCCEL004 Prepare for, present and evaluate ceremonies

CHCDIV001 Work with diverse people

CHCLEG001 Work legally and ethically

### **Elective units**

#### **Celebrancy**

CHCCEL005 Establish and maintain marriage celebrancy practice

CHCCEL006 Interview clients and plan marriage ceremonies

CHCCEL007 Prepare for, present and evaluate marriage ceremonies

CHCCEL008 Plan, present and evaluate funeral and memorial ceremonies

CHCCCS017 Provide loss and grief support

SIFXIND002 Work effectively in the funeral services industry

CHCCDE005 Develop and support relevant community resources

#### **Other electives**

CHCCOM002 Use communication to build relationships

CHCMHS001 Work with people with mental health issues

CHCPAS001 Plan for the provision of pastoral and spiritual care

CHCPAS002	Provide pastoral and spiritual care
CHCPRP003	Reflect on and improve own professional practice
BSBADM409	Coordinate business resources
BSBADM504	Plan and implement administrative systems
BSBCMM401	Make a presentation
BSBFIA301	Maintain financial records
BSBIPR401	Use and respect copyright
BSBITS401	Maintain business technology
BSBITU306	Design and produce business documents
BSBMKG413	Promote products and services
BSBRKG403	Set up a business or records system for a small business
BSBSMB405	Monitor and manage small business operations
BSBSMB406	Manage small business finances.
BSBSMB403	Market the small business
BSBSMB404	Undertake small business planning
CUFWRT301A	Write content for a range of media
CUSMPF402A	Develop and maintain stagecraft skills
CUSMPF302A	Prepare for performance

## Qualification Mapping Information

No Equivalent Qualification

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC41115 Certificate IV in Employment Services

### Modification History

Release	Comments
Release 2	Release 2. CHC41115 Certificate IV in Employment Services supersedes and is equivalent to Release 1. CHC41115 Certificate IV in Employment Services. Modifications include removal of unused units of competency in response to Skills Reform Ministerial Statement - 9 October 2020. Elective unit removed: CHCECD004 Establish and monitor Australian Apprenticeship arrangements.
Release 1	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages. Merged CHC30912/C HC42012. Change in packaging rules. Significant changes to core units.

### Qualification Description

This qualification reflects the role of individuals who provide employment services to both job seekers and employers. They use specialised knowledge to support individual job seekers in locating, securing and maintaining employment, and to assist employers in meeting their recruitment needs.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

### Packaging Rules

Total number of units = 14

- 9 core units
- 5 elective units, consisting of:
  - up to 5 units from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCCCS016	Respond to client needs
CHCCOM002	Use communication to build relationships
CHCDIV001	Work with diverse people
CHCECD001	Analyse and apply information that supports employment and career development
CHCECD002	Deliver and monitor contracted employment services
CHCECD003	Promote job seekers to employers
CHCECD006	Develop and monitor employment plans
CHCLEG001	Work legally and ethically
CHCPRP001	Develop and maintain networks and collaborative partnerships

**Elective units**

CHCADV001	Facilitate the interests and rights of clients
CHCCCS004	Assess co-existing needs
CHCCCS006	Facilitate individual service planning and delivery
CHCCSM004	Coordinate complex case requirements
CHCDIS007	Facilitate the empowerment of people with disability
CHCDIS010	Provide person-centred services to people with disabilities with complex needs
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCECD005	Deliver employment services to employers
CHCECD007	Maximise participation in work by people with disability
CHCECD009	Conduct career guidance interviews
CHCLLN001	Respond to client language, literacy and numeracy needs
CHCMHS001	Work with people with mental health issues

BSBEMS401	Develop and implement business development strategies to expand client base
BSBEMS402	Develop and implement strategies to source and assess candidates
BSBEMS403	Develop and provide employment management services to candidates
BSBEMS404	Manage the recruitment process for client organisations
BSBMKG413	Promote products and services
BSBRSK401	Identify risk and apply risk management processes
TAEDEL401A	Plan, organise and deliver group-based learning
TAEDEL402A	Plan, organise and facilitate learning in the workplace

## Qualification Mapping Information

Release	Comments
Release 2	Release 2. CHC41115 Certificate IV in Employment Services supersedes and is equivalent to Release 1. CHC41115 Certificate IV in Employment Services. Modifications include removal of unused units of competency in response to Skills Reform Ministerial Statement - 9 October 2020. Elective unit removed: CHCECD004 Establish and monitor Australian Apprenticeship arrangements.
Release 1	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages. Merged CHC30912/C HC42012. Change in packaging rules. Significant changes to core units.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHC41215 Certificate IV in Career Development

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Change in packaging rules</p> <p>Significant changes to core units</p> <p>Supersedes CHC42112</p>

### Qualification Description

This qualification reflects the role of individuals who provide programs and services to individuals and groups of clients and employers to support people in planning their career and/or locating, securing and maintaining suitable employment. They may work in career information and transition services or assist in career advisor roles in education, training, school or transition work environments. They may have limited supervisory responsibilities in contexts such as employment services.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication*

### Packaging Rules

Total number of units = 13

- 8 core units
- 5 elective units, consisting of:
  - up to 5 units from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome.

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCCOM002	Use communication to build relationships
CHCDIV001	Work with diverse people
CHCECD001	Analyse and apply information that supports employment and career development
CHCECD008	Deliver services consistent with a career development framework
CHCECD009	Conduct career guidance interviews
CHCECD010	Provide support to people in career transition
CHCLEG001	Work legally and ethically
CHCPRP001	Develop and maintain networks and collaborative partnerships

**Elective units**

CHCADV001	Facilitate the interests and rights of clients
CHCCCS004	Assess co-existing needs
CHCCCS020	Respond effectively to behaviours of concern
CHCDIS004	Communicate using augmentative and alternative communication strategies
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCEDS016	Support learning for students with disabilities in a classroom environment
CHCEDU005	Work with clients to identify financial literacy education needs
CHCEDU006	Improve clients' fundamental financial literacy skills
CHCLLN001	Respond to client language, literacy and numeracy needs
CHCMHS001	Work with people with mental health issues
CHCPRP004	Promote and represent the service
TAEDEL301A	Provide work skill instruction
TAEDEL401A	Plan, organise and deliver group-based learning
TAEDEL402A	Plan, organise and facilitate learning in the workplace

## Qualification Mapping Information

No equivalent qualification

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHC42015 Certificate IV in Community Services

### Modification History

Release	Comments
Release 3	Release 3 Supersedes and is equivalent to CHC42015 Certificate IV in Community Services release 2. Minor change to update First Aid units of competency.
Release 2	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i>.</p> <p>Client service's qualifications also merged to this qualification:</p> <p>Merged CHC40708/CHC41012/CHC42512/CHC41308/CHC42212/ CHC42412/CHC42312. Significant changes to core units, change in packaging rules.</p> <p>Relationship Education specialisation has been added.</p> <p>Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a>).</p> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHC40708/CHC41012/CHC42512. Significant changes to core units. Change in packaging rules.</p>

### Qualification Description

This qualification reflects the role of community service workers who design and deliver person-centred services to individuals and/or groups. Workers may provide support, advocacy or interventions to individual clients, groups or communities across a range of services.

At this level, workers may be autonomous with limited responsibility within established parameters and may be required to supervise and lead other workers in projects or teams. Work may take place in a range of community service, case work or case management contexts.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

## Packaging Rules

Total number of units = 15

- 7 core units
- 8 elective units, consisting of:
  - at least 6 units from the electives listed below
  - up to 2 units from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome

Any combination of electives that meets the rules above can be selected for the award of the *CHC42015 Certificate IV in Community Services*. Where appropriate, electives may be packaged to provide a qualification with a specialisation.

### Packaging for specialisation:

At least 5 units from Group A electives must be selected for award of *CHC42015 Certificate IV in Community Services (Relationship Education)*.

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCADV001	Facilitate the interests and rights of clients
CHCCCS004	Assess co-existing needs
CHCCOM002	Use communication to build relationships
CHCDIV001	Work with diverse people
CHCLEG001	Work legally and ethically
CHCPRP001	Develop and maintain networks and collaborative partnerships
HLTWHS003	Maintain work health and safety

**Elective units****Group A electives – RELATIONSHIP EDUCATION specialisation**

CHCDFV001	Recognise and respond appropriately to domestic and family violence
CHCEDU009	Provide parenting, health and well-being education
CHCEDU010	Prepare and evaluate relationship education programs
CHCEDU011	Work with parents or carers of very young children
CHCEDU012	Facilitate couple processes in group work
CHCFAM003	Support people to improve relationships
CHCGRP002	Plan and conduct group activities
CHCGRP003	Plan, facilitate and review psycho-educational groups
CHCGRP004	Deliver structured programs
TAEDEL401A	Plan, organise and deliver group-based learning

**Other Elective units**

CHCADV002	Provide advocacy and representation services
CHCADV003	Represent clients in court
CHCAGE001	Facilitate the empowerment of older people
CHCAOD001	Work in an alcohol and other drugs context
CHCAOD003	Provide needle and syringe services
CHCAOD005	Provide alcohol and/or other drugs withdrawal services
CHCCCS001	Address the needs of people with chronic disease
CHCCCS003	Increase the safety of individuals at risk of suicide
CHCCCS006	Facilitate individual service planning and delivery
CHCCCS008	Develop strategies to address unmet needs

CHCCCS009	Facilitate responsible behaviour
CHCCCS010	Maintain high standard of service
CHCCCS014	Provide brief interventions
CHCCCS015	Provide individualised support
CHCCCS017	Provide loss and grief support
CHCCCS018	Provide suicide bereavement support
CHCCCS019	Recognise and respond to crisis situations
CHCCCS020	Respond effectively to behaviours of concern
CHCCCS021	Respond to suspected abuse
CHCCCS027	Visit client residence
CHCCCS028	Provide client-centered support to people in crisis
CHCCCS030	Determine and respond to carer needs
CHCCDE003	Work within a community development framework
CHCCDE004	Implement participation and engagement strategies
CHCCDE005	Develop and support relevant community resources
CHCCDE006	Work to empower Aboriginal and/or Torres Strait Islander communities
CHCCDE007	Develop and provide community projects
CHCCOM001	Provide first point of contact
CHCCSM005	Develop, facilitate and review all aspects of case management
CHCDEV001	Confirm client developmental status
CHCDFV004	Provide domestic and family violence support in Aboriginal and Torres Strait Islander communities
CHCDFV005	Provide domestic and family violence support in non-English speaking background communities
CHCDIS001	Contribute to ongoing skills development using a strengths-based approach

CHCDIS004	Communicate using augmentative and alternative communication strategies
CHCDIS007	Facilitate the empowerment of people with disability
CHCDIS008	Facilitate community participation and social inclusion
CHCDIS010	Provide person centred services to people with disability with complex needs
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCEDU003	Provide sexual and reproductive health information to clients
CHCEDU005	Work with clients to identify financial literacy education needs
CHCEDU006	Improve clients fundamental financial literacy skills
CHCEDU007	Provide group education on consumer credit and debt
CHCFAM001	Operate in a family law environment
CHCFAM004	Facilitate changeovers
CHCFAM005	Facilitate and monitor contact
CHCFAM006	Assist families to self-manage contact
CHCFAM009	Facilitate family intervention strategies
CHCFAM010	Provide intervention support to families
CHCGMB001	Assess the needs of clients with problem gambling issues
CHCINM002	Meet community information needs
CHCLEG002	Interpret legal information
CHCLLN001	Respond to client language, literacy and numeracy needs
CHCMED001	Prepare for mediation
CHCMED002	Facilitate mediation
CHCMED003	Consolidate and conclude mediation
CHCMGT005	Facilitate workplace debriefing and support processes
CHCMGT006	Coordinate client directed services

CHCMHS001	Work with people with mental health issues
CHCMHS003	Provide recovery oriented mental health services
CHCMHS011	Assess and promote social, emotional and physical wellbeing
CHCPAL001	Deliver care services using a palliative approach
CHCPAL002	Plan for and provide care services using a palliative approach
CHCPAS001	Plan for the provision of pastoral and spiritual care
CHCPAS002	Provide pastoral and spiritual care
CHCPOL001	Contribute to the review and development of policies
CHCPRP003	Reflect on and improve own professional practice
CHCPRP005	Engage with health professionals and the health system
CHCPRT001	Identify and respond to children and young people at risk
CHCPRT002	Support the rights and safety of children and young people
CHCPRT003	Work collaboratively to maintain an environment safe for children and young people
CHCSET001	Work with forced migrants
CHCSET002	Undertake bicultural work with forced migrants in Australia
CHCSOH001	Work with people experiencing or at risk of homelessness
CHCSOH002	Manage and maintain tenancy agreements and services
CHCSOH010	Work with clients within the social housing system
CHCVOL002	Lead volunteer teams
CHCVOL003	Recruit, induct and support volunteers
CHCVOL004	Manage volunteer workforce development
CHCYTH001	Engage respectfully with young people
CHCYTH002	Work effectively with young people in the youth work context
CHCYTH003	Support young people to create opportunities in their lives
HLTAID011	Provide first aid

HLTWHS006	Manage personal stressors in the work environment
BSBATSIL412	Participate effectively as a Board member
BSBGOV401	Implement Board member responsibilities
BSBHRM405	Support the recruitment, selection and induction of staff
BSBLDR403	Lead team effectiveness
BSBLED401	Develop teams and individuals
BSBMGT401	Show leadership in the workplace
BSBMGT403	Implement continuous improvement
CPPDSM3014A	Undertake property inspection
CPPDSM4028A	Identify and analyse risks and opportunities in the property industry
CPPDSM4074A	Select and appoint contractors in the property industry
PSPETHC301B	Uphold the values and principles of public service
PSPGOV414A	Provide workplace mentoring
PSPGOV415A	Provide workplace coaching
PSPGOV422A	Apply government processes
PSPLEGN301B	Comply with legislation in the public sector
TAEDEL402A	Plan, organise and facilitate learning in the workplace
TAEDEL404A	Mentor in the workplace

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC42115 Certificate IV in Community Development

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to core units. Change in packaging rules.

### Qualification Description

This qualification reflects the role of community services workers who assist in the delivery of programs that contribute to the development of capacity through public social change processes.

At this level, work takes place within a professional team under the guidance of others, to support development within the community. Work may be undertaken in organisations working across a range of social, health, environment, economic, arts and culture and recreation sectors.

*No licensing, legislative or certification requirements apply to this qualification at the time of publication.*

### Packaging Rules

Total number of units = 15

- 8 core units
- 7 elective units, consisting of:
  - up to 7 units from the electives listed below, any endorsed Training Packages or accredited course - these units must be relevant to the work outcome



All electives chosen must contribute to a valid, industry-supported vocational outcome.

**Core units**

CHCCDE001	Support participative planning processes
CHCCDE003	Work within a community development framework
CHCCDE004	Implement participation and engagement strategies
CHCCDE005	Develop and support relevant community resources
CHCCOM002	Use communication to build relationships
CHCDIV001	Work with diverse people
CHCLEG001	Work legally and ethically
HLTWHS001	Participate in workplace health and safety

**Elective units**

CHCADV001	Facilitate the interests and rights of clients
CHCADV002	Provide advocacy and representation services
CHCAGE001	Facilitate the empowerment of older people
CHCCDE006	Work to empower Aboriginal and/or Torres Strait Islander communities
CHCCDE007	Develop and provide community projects
CHCCDE008	Support community action
CHCCDE010	Develop and lead community engagement strategies to enhance participation
CHCCDE016	Deliver emergency relief services
CHCDEV002	Analyse impacts of sociological factors on clients in community work and services
CHCDIS007	Facilitate the empowerment of people with disability

CHCDIV002	Promote Aboriginal and Torres Strait Islander cultural safety
CHCEDU001	Provide community focused health promotion and prevention strategies
CHCEDU003	Provide sexual and reproductive health information to clients
CHCEDU005	Work with clients to identify financial literacy education needs
CHCEDU006	Improve client's fundamental financial literacy skills
CHCEDU009	Provide parenting, health and wellbeing education
CHCGRP002	Plan and conduct group activities
CHCPRP001	Develop and maintain networks and collaborative partnerships
CHCPRT002	Support the rights and safety of children and young people
CHCSET001	Work with forced migrants
CHCYTH011	Work effectively with young people and their families
HLTAHW006	Facilitate and advocate for the rights and needs of clients and community members
BSBATSIC511	Plan and conduct a community meeting
BSBATSIW417	Select and use technology
BSBRES401	Analyse and present research information
PUAEMR016A	Facilitate community involvement in recovery
PUAEMR018A	Working in an emergency management context
TAEDEL401A	Plan, organise and deliver group-based learning
TAEDEL402A	Plan, organise and facilitate learning in the workplace
TAEDEL404A	Mentor in the workplace

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHC42221 Certificate IV in Housing

## Modification History

Release 1. CHC42221 Certificate IV in Housing supersedes and is not equivalent to CHC42215 Certificate IV in Social Housing.

## Qualification Description

This qualification reflects the role of individuals delivering housing support services and supports to tenants, applicants and the community in the social housing and homelessness sector.

They may be public housing specialist staff or people undertaking similar roles in the community housing sector. They work with vulnerable people who may be experiencing homelessness or at risk of experiencing homelessness.

Workers at this level may work under limited supervision in an administrative or assisting capacity.

The skills in this qualification must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.

## Entry Requirements

There are no entry requirements for this qualification.

## Packaging Rules

15 units must be completed:

- 8 core units
- 7 elective units, consisting of:
  - at least 3 units from the electives units listed below
  - up to 4 units from the electives listed below, elsewhere in the CHC Community Services Training Package or any other endorsed Training Package or accredited course.

Any combination of electives that meets the rules above can be selected for the award of the *Certificate IV in Housing*. Where appropriate, electives may be packaged to provide a qualification with a specialisation.

### Packaging for each specialisation:

- All Group A electives must be selected for award of the *Certificate IV in Housing (Homelessness Support Work)*.

- Three Group B electives must be selected for award of the *Certificate IV in Housing (Social Housing)*.
- All Group A electives and three Group B electives must be selected for award of the *Certificate IV in Housing (Social Housing and Homelessness Support Work)*.
- All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

Unit code	Unit title
CHCCOM002	Use communication to build relationships
CHCDFV001	Recognise and respond appropriately to domestic and family violence
CHCDIV001	Work with diverse people
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCLEG001	Work legally and ethically
CHCSOH013	Work with people experiencing or at risk of homelessness
CHCSOH024	Support sustainable tenancies
HLTWHS001	Participate in workplace health and safety

### Group A electives – HOMELESSNESS SUPPORT WORK (all units)

Unit code	Unit title
CHCADV002	Provide advocacy and representation services
CHCCSM005	Develop, facilitate and review all aspects of case management
CHCMHS007	Work effectively in trauma informed care

### Group B electives – SOCIAL HOUSING (3 units)

Unit code	Unit title
CHCADV004	Represent organisation in a court or tribunal
CHCCDE003	Work within a community development framework
CHCSOH014	Manage and maintain tenancy agreements and services

CHCSOH015	Manage housing application and allocation processes
CHCSOH016	Manage tenancy rent and rental arrears
CHCSOH017	Manage vacant properties
CHCSOH018	Respond to property maintenance enquiries
CHCSOH019	Manage head lease
CHCSOH021	Work with clients within the social housing system
CPPREP3105	Assist with property inspection
CPPREP4231	Manage commercial property maintenance

### Other electives

Unit code	Unit title
BSBATSIC511	Plan and conduct a community meeting
BSBINS201	Process and maintain workplace information
CHCADV001	Facilitate the interests and rights of clients
CHCADV003	Represent clients in court
CHCAOD001	Work in an alcohol and other drugs context
CHCCCS004	Assess co-existing needs
CHCCCS014	Provide brief interventions
CHCCCS020	Respond effectively to behaviours of concern
CHCCCS027	Visit client residence
CHCEDU005	Work with clients to identify financial literacy education needs
CHCEDU006	Improve clients' fundamental financial literacy skills
CHCGRP002	Plan and conduct group activities
CHCLEG002	Interpret and use legal information
CHCLLN001	Respond to client language, literacy and numeracy needs
CHCMHS001	Work with people with mental health issues

CHCMHS005	Provide services to people with co-existing mental health and alcohol and other drugs issues
CHCPOL001	Contribute to the review and development of policies
CHCPRP001	Develop and maintain networks and collaborative partnerships
CHCPRP003	Reflect on and improve own professional practice
CHCPRT001	Identify and respond to children and young people at risk
CHCPRT002	Support the rights and safety of children and young people
CHCPRT003	Work collaboratively to maintain an environment safe for children and young people
CHCSET001	Work with forced migrants
CHCSET002	Undertake bicultural work with forced migrants in Australia
CPPDSM4028	Identify and analyse risks and opportunities in the property industry
HLTAID011	Provide First Aid
HLTWHS006	Manage personal stressors in the work environment
PSPETH001	Uphold the values and principles of public service
PSPGEN026	Provide input to change processes
PSPGEN043	Apply government processes
PSPLEG001	Comply with legislation in the public sector

## Qualification Mapping Information

Release 1. CHC42221 Certificate IV in Housing supersedes and is not equivalent to CHC42215 Certificate IV in Social Housing.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC42315 Certificate IV in Chaplaincy and Pastoral Care

### Modification History

Release	Comments
Release 3	Release 3 Supersedes and is equivalent to CHC42315 Certificate IV in Chaplaincy and Pastoral Care release 2. Minor change to update First Aid units of competency.
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to core units. Change in packaging rules. Minimum work requirement of 100 hours.

### Qualification Description

This qualification reflects the role of chaplains and/or pastoral and spiritual care workers who provide ongoing ethical, moral and spiritual support to clients using a person-centred approach.

Workers operate within the guidelines and practices of their organisation and within the professional and ethical standards of their relevant association. The development of self-awareness and identity underpin effective work in pastoral and spiritual care and are developed over time, through professionally supervised practice and mentoring.

Work may take place in a range of contexts, including schools, community outreach and local churches in a paid or volunteer capacity. Work in these roles may also require commissioning from a recognised religious institution.

To achieve this qualification, the candidate must have completed at least 100 hours of work as detailed in the Assessment Requirements of units of competency.



*National school chaplaincy regulations or legislation may apply to this qualification.*

## **Packaging Rules**

Total number of units = 13

- 9 core units
- 4 elective units, consisting of:
  - at least 2 units from the electives listed below
  - up to 2 units from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### **Core units**

CHCCCS016	Respond to client needs
CHCCCS017	Provide loss and grief support
CHCCOM002	Use communication to build relationships
CHCDIV001	Work with diverse people
CHCLEG001	Work legally and ethically
CHCMHS001	Work with people with mental health issues
CHCPAS001	Plan for the provision of pastoral and spiritual care
CHCPAS002	Provide pastoral and spiritual care
CHCPRP003	Reflect on and improve own professional practice

### **Elective units**

CHCADV001	Facilitate the interests and rights of clients
CHCAGE001	Facilitate the empowerment of older people
CHCAOD001	Work in an alcohol and/or other drugs context
CHCCCS001	Address the needs of people with chronic disease

CHCCCS003	Increase the safety of individuals at risk of suicide
CHCCCS004	Assess co-existing needs
CHCCCS018	Provide suicide bereavement support
CHCCCS023	Support independence and wellbeing
CHCCDE003	Work within a community development framework
CHCCSL001	Establish and confirm the counselling relationship
CHCCSL003	Facilitate the counselling relationship and process
CHCCSL007	Support counselling clients in decision-making processes
CHCDFV001	Recognise and respond appropriately to domestic and family
CHCDIS004	Communicate using augmentative and alternative communication strategies
CHCDIS007	Facilitate the empowerment of people with disability
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCGMB001	Assess the needs of clients with problem gambling issues
CHCMHS011	Assess and promote social, emotional and physical wellbeing
CHCPAL001	Deliver care services using a palliative approach
CHCPAL002	Plan for and provide care services using a palliative approach
CHCPRT001	Identify and respond to children and young people at risk
CHCSET001	Work with forced migrants
CHCSOH001	Work with people experiencing or at risk of homelessness
CHCVOL001	Be an effective volunteer
CHCYTH001	Engage respectfully with young people
CHCYTH002	Work effectively with young people in the youth work context
CHCYTH003	Support young people to create opportunities in their lives
HLTAID011	Provide first aid

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC43015 Certificate IV in Ageing Support

### Modification History

Release	Comments
Release 3	Release 3 Supersedes and is equivalent to CHC43015 Certificate IV in Ageing Support release 2. Minor change to update First Aid units of competency.
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Units updated Equivalent outcome
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Merged CHC40108/CHC40212 Change to packaging rules. Removal on entry requirements. Significant change to core units. Minimum work requirement of 120 hours.

### Qualification Description

This qualification reflects the role of support workers who complete specialised tasks and functions in aged services; either in residential, home or community based environments. Workers will take responsibility for their own outputs within defined organisation guidelines and maintain quality service delivery through the development, facilitation and review of individualised service planning and delivery.

Workers may be required to demonstrate leadership and have limited responsibility for the organisation and the quantity and quality of outputs of others within limited parameters.

To achieve this qualification, the candidate must have completed at least 120 hours of work as detailed in the Assessment Requirements of the units of competency.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

## Packaging Rules

Total number of units = 18

- 15 core units
- 3 elective units, consisting of:
  - at least 2 units from the electives listed below
  - up to 1 unit from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCADV001 Facilitate the interests and rights of clients

CHCAGE001 Facilitate the empowerment of older people

CHCAGE003 Coordinate services for older people

CHCAGE004 Implement interventions with older people at risk

CHCAGE005 Provide support to people living with dementia

CHCCCS006 Facilitate individual service planning and delivery

CHCCCS011 Meet personal support needs

CHCCCS023 Support independence and wellbeing

CHCCCS025 Support relationships with carers and families

CHCDIV001 Work with diverse people

CHCLEG003 Manage legal and ethical compliance

CHCPAL001 Deliver care services using a palliative approach

CHCPRP001 Develop and maintain networks and collaborative partnerships

HLTAAP001 Recognise healthy body systems

HLTWHS002 Follow safe work practices for direct client care

### Electives units

CHCAGE002 Implement falls prevention strategies

CHCAGE006	Provide food services
CHCAOD001	Work in an alcohol and other drugs context
CHCCCS001	Address the needs of people with chronic disease
CHCCCS007	Develop and implement service programs
CHCCCS010	Maintain a high standard of service
CHCCCS017	Provide loss and grief support
CHCCCS018	Provide suicide bereavement support
CHCCCS019	Recognise and respond to crisis situations
CHCCCS021	Respond to suspected abuse
CHCCCS022	Facilitate independent travel
CHCCCS026	Transport individuals
CHCCOM002	Use communication to build relationships
CHCDIS004	Communicate using augmentative and alternative communication strategies
CHCDIS007	Facilitate the empowerment of people with disability
CHCDIS008	Facilitate community participation and social inclusion
CHCDIS009	Facilitate ongoing skills development using a person-centred approach
CHCDIS010	Provide person-centred services to people with disability with complex needs
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCDIV003	Manage and promote diversity
CHCEDU002	Plan health promotion and community intervention
CHCHCS002	Coordinate and monitor home based support
CHCINM001	Meet statutory and organisation information requirements
CHCLLN001	Respond to client language, literacy and numeracy needs
CHCMGT001	Develop, implement and review quality framework
CHCMGT002	Manage partnership agreements with services providers
CHCMGT006	Coordinate client directed services

CHCMHS001	Work with people with mental health issues
CHCPAL002	Plan for and provide care services using a palliative approach
CHCPAS001	Plan for the provision of pastoral and spiritual care
CHCPAS002	Provide pastoral and spiritual care
CHCSET001	Work with forced migrants
CHCSOH001	Work with people experiencing or at risk of homelessness
HLTAAP002	Confirm physical health status
HLTAHA013	Provide support in dysphagia management
HLTAHA018	Assist with planning and evaluating meals and menus to meet recommended dietary guidelines
HLTAHA019	Assist with the monitoring and modification of meals and menus according to individualised plans
HLTAHA021	Assist with screening and implementation of therapeutic diets
HLTAID011	Provide first aid
HLTAID014	Provide advanced first aid
HLTFSE001	Follow basic food safety practices
HLTHPS006	Assist clients with medication
HLTHPS007	Administer and monitor medications
HLTOHC002	Inform and support patients and groups about oral health
HLTOHC003	Apply and manage use of basic oral health products
HLTOHC004	Provide or assist with oral hygiene
HLTOHC005	Use basic oral health screening tools
HLTOHC006	Apply fluoride varnish
HLTWHS003	Maintain work health and safety
HLTWHS004	Manage work health and safety
BSBFIM501	Manage budgets and financial plans

BSBFLM306	Provide workplace information and resourcing plans
BSBINM201	Process and maintain workplace information
BSBLDR402	Lead effective workplace relationships
BSBMGT401	Show leadership in the workplace
BSBMGT406	Plan and monitor continuous improvement
BSBWOR204	Use business technology
TAEDEL402A	Plan, organise and facilitate learning in the workplace
TAEDEL404A	Mentor in the workplace

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHC43121 Certificate IV in Disability Support

## Modification History

Not applicable.

## Qualification Description

This qualification reflects the role of individuals in a range of community settings and peoples' homes, who provide support in a manner that empowers people with disabilities to achieve greater levels of independence, self-reliance, community participation and wellbeing. Workers promote a person-centred approach, work according to and may contribute to an individualised plan, and work without direct supervision. They may be required to supervise and/or coordinate a small team.

The skills in this qualification must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.

## Entry Requirements

Completion of: CHC33021 Certificate III in Individual Support (Disability)

**OR**

Completion of: CHC33015 Certificate III in Individual Support (Disability)

**OR**

Completion of: CHC30408 Certificate III in Disability **PLUS** the *CHCSS00125 Entry to Certificate IV in Disability Support Skill Set*.

## Packaging Rules

Total number of units = 10

- 7 core units
- 3 elective units, consisting of:
  - at least 2 units from the electives listed below
  - up to 1 unit from the electives listed below, or any current endorsed Training Package or accredited course.
  - Units marked with \* have one or more prerequisite units. Please refer to individual units for details of prerequisites.

All electives chosen must contribute to a valid, industry-supported vocational outcome.

**Core units**

CHCCCS044	Follow established person-centred behaviour supports
CHCDIS017	Facilitate community participation and social inclusion
CHCDIS018	Facilitate ongoing skills development using a person-centred approach
CHCDIS019	Provide person-centred services to people with disability with complex needs
CHCLEG003	Manage legal and ethical compliance
CHCMHS001	Work with people with mental health issues
HLTWHS003	Maintain work health and safety

**Elective units**

BSBLDR411	Demonstrate leadership in the workplace
BSBLDR413	Lead effective workplace relationships
BSBSTR402	Implement continuous improvement
CHCADV001	Facilitate the interests and rights of clients
CHCADV002	Provide advocacy and representation services
CHCAGE009	Provide services for older people
CHCAGE011	Provide support to people living with dementia
CHCAOD001	Work in an alcohol and other drugs context
CHCCCS001	Address the needs of people with chronic disease
CHCCCS002	Assist with movement
CHCCCS004	Assess co-existing needs
CHCCCS005	Conduct individual assessments
CHCCCS006	Facilitate individual service planning and delivery
CHCCCS007	Develop and implement service programs
CHCCCS008	Develop strategies to address unmet needs

CHCCCS010	Maintain a high standard of service
CHCCCS017	Provide loss and grief support
CHCCCS018	Provide suicide bereavement support
CHCCCS019	Recognise and respond to crisis situations
CHCCCS034	Facilitate independent travel
CHCCCS026	Transport individuals
CHCCCS033	Identify and report abuse
CHCCCS035	Support individuals people with autism spectrum disorder
CHCCCS036	Support relationships with carer and family
CHCCCS037	Visit client residence
CHCCCS039	Coordinate and monitor home- based support
CHCCCS041	Recognise healthy body systems
CHCCCS042	Prepare meals
CHCCCS043	Support positive mealtime experiences
CHCCOM002	Use communication to build relationships
CHCDIS014	Develop and use strategies for communication with augmentative and alternative communication systems
CHCDIS015	Develop and provide person-centred service responses
CHCDIS016	Develop and promote positive person-centred behaviour supports
CHCDIS020	Work effectively in disability support
CHCDIS021	Prepare for NDIS support coordination
CHCDIS022*	Coordinate NDIS participant support
CHCDIS023*	Provide specialised support
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCDIV003	Manage and promote diversity
CHCINM001	Meet statutory and organisation information requirements

CHCMGT001	Develop, implement and review quality framework
CHCMGT002	Manage partnership agreements with service providers
CHCMHS007	Work effectively in trauma informed care
CHCPAL003	Deliver care services using a palliative approach
CHCPAL004*	Contribute to planning and implementation of care services using a palliative approach
HLTAAP002	Confirm physical health status
HLTFSE001	Follow basic food safety practices
HLTHPS006	Assist clients with medication
HLTOHC007	Recognise and respond to oral health issues
HLTWHS004	Manage work health and safety

## Qualification Mapping Information

Supersedes and is not equivalent to CHC43115 Certificate IV in Disability

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC43215 Certificate IV in Alcohol and Other Drugs

### Modification History

Release	Comments
Release 3	Release 3 Supersedes and is equivalent to CHC43215 Certificate IV in Alcohol and Other Drugs release 2. Minor change to update First Aid units of competency.
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Change in packaging rules. Significant changes to core units.

### Qualification Description

This qualification reflects the role of entry level workers who provide services and interventions to clients with alcohol and other drugs issues and/or implement health promotion and community interventions. Work is undertaken in contexts such as community based organisations, withdrawal services, residential rehabilitation services and outreach services under the guidance of other practitioners and professionals, with limited responsibility and within established parameters.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

### Packaging Rules

Total number of units = 17

- 12 core units
- 5 elective units, consisting of:
  - at least 3 units from the electives listed below

- up to 2 units from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### **Core units**

CHCAOD001	Work in an alcohol and other drugs context
CHCAOD004	Assess needs of clients with alcohol and other drugs issues
CHCAOD006	Provide interventions for people with alcohol and other drugs issues
CHCAOD009	Develop and review individual alcohol and other drugs treatment plans
CHCCCS004	Assess co-existing needs
CHCCCS014	Provide brief interventions
CHCCOM002	Use communication to build relationships
CHCDIV001	Work with diverse people
CHCLEG001	Work legally and ethically
CHCMHS001	Work with people with mental health issues
CHCPRP001	Develop and maintain networks and collaborative partnerships
HLTAID011	Provide first aid

### **Elective units**

CHCADV001	Facilitate the interests and rights of clients
CHCAGE001	Facilitate the empowerment of older people
CHCAOD002	Work with clients who are intoxicated
CHCAOD003	Provide needle and syringe services
CHCAOD005	Provide alcohol and other drugs withdrawal services
CHCCCS001	Address the needs of people with chronic disease
CHCCCS003	Increase the safety of individuals at risk of suicide

CHCCCS006	Facilitate individual service planning and delivery
CHCCCS009	Facilitate responsible behaviour
CHCCCS017	Provide loss and grief support
CHCCCS018	Provide suicide bereavement support
CHCCCS019	Recognise and respond to crisis situations
CHCCCS023	Support independence and wellbeing
CHCCCS027	Visit client residence
CHCCDE002	Develop and implement community programs
CHCCDE004	Implement participation and engagement strategies
CHCCDE006	Work to empower Aboriginal and/or Torres Strait Islander communities
CHCCDE007	Develop and provide community projects
CHCCSM004	Coordinate complex case requirements
CHCDFV001	Recognise and respond appropriately to domestic and family violence
CHCDIS007	Facilitate the empowerment of people with disability
CHCDIS008	Facilitate community participation and social inclusion
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCEDU001	Provide community focused promotion and prevention strategies
CHCEDU002	Plan health promotion and community intervention
CHCEDU005	Work with clients to identify financial literacy education needs
CHCEDU006	Improve clients' fundamental financial literacy skills
CHCEDU007	Provide group education on consumer credit and debt
CHCEDU008	Share health information
CHCEDU009	Provide parenting, health and well-being education
CHCFAM003	Support people to improve relationships
CHCFAM010	Provide intervention support to families

CHCGRP002	Plan and conduct group activities
CHCGRP003	Plan, facilitate and review psycho-educational groups
CHCGRP004	Deliver structured programs
CHCLLN001	Respond to client language, literacy and numeracy needs
CHCMHS002	Establish self-directed recovery relationships
CHCMHS003	Provide recovery oriented mental health services
CHCMHS004	Work collaboratively with the care network and other services
CHCMHS005	Provide services to people with co-existing mental health and alcohol and other drugs issues
CHCMHS006	Facilitate the recovery process with the person, family and carers
CHCPRP003	Reflect on and improve own professional practice
CHCPRT001	Identify and respond to children and young people at risk
CHCPRT002	Support the rights and safety of children and young people
CHCSET001	Work with forced migrants
CHCSET002	Undertake bicultural work with forced migrants in Australia
CHCSOH001	Work with people experiencing or at risk of homelessness
CHCYTH011	Work effectively with young people and their families
HLTAAP001	Recognise healthy body systems
HLTHPS006	Assist clients with medication
HLTHPS010	Interpret and use information about nutrition and diet
HLTOHC001	Recognise and respond to oral health issues
HLTOHC002	Inform and support patients and groups about oral health
HLTOHC003	Apply and manage use of basic oral health products
HLTOHC004	Provide or assist with oral hygiene
HLTWHS006	Manage personal stressors in the work environment
BSBINM201	Process and maintain workplace information



## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC43315 Certificate IV in Mental Health

### Modification History

Release	Comments
Release 3	Release 3 Supersedes and is equivalent to CHC43315 Certificate IV in Mental Health release 2. Minor change to update First Aid units of competency.
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Change in packaging rules. Significant changes to core units. Minimum work requirement of 80 hours.

### Qualification Description

This qualification reflects the role of workers who provide self-directed recovery oriented support for people affected by mental illness and psychiatric disability. Work involves implementing community based programs and activities focusing on mental health, mental illness and psychiatric disability. Work is undertaken in a range of community contexts such as community based non-government organisations; home based outreach; centre-based programs; respite care; residential services, rehabilitation programs; clinical settings; or supporting people in employment. Work is carried out autonomously under the broad guidance of other practitioners and professionals.

To achieve this qualification, the candidate must have completed at least 80 hours of work as detailed in the Assessment Requirements of units of competency.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

### Packaging Rules

Total number of units = 15

- 11 core units
- 4 elective units, consisting of:
  - at least 2 units from the electives listed below, including at least 1 unit from the At Risk group below
  - up to 2 units from any endorsed Training Package or accredited course – these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCDIV001	Work with diverse people
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCLEG001	Work legally and ethically
CHCMHS002	Establish self-directed recovery relationships
CHCMHS003	Provide recovery oriented mental health services
CHCMHS004	Work collaboratively with the care network and other services
CHCMHS005	Provide services to people with co-existing mental health and alcohol and other drugs issues
CHCMHS007	Work effectively in trauma informed care
CHCMHS008	Promote and facilitate self advocacy
CHCMHS011	Assess and promote social, emotional and physical wellbeing
HLTWHS001	Participate in workplace health and safety

### Elective units

#### At Risk electives

One of the following units **must** be selected for this qualification

CHCCCS003	Increase the safety of individuals at risk of suicide
CHCCCS019	Recognise and respond to crisis situations

#### Other electives

CHCADV001	Facilitate the interests and rights of clients
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CHCAGE001	Facilitate the empowerment of older people
CHCAOD001	Work in an alcohol and other drugs context
CHCAOD002	Work with clients who are intoxicated
CHCAOD004	Assess needs of clients with alcohol and other drugs issues
CHCAOD005	Provide alcohol and other drugs withdrawal services
CHCAOD006	Provide interventions for people with alcohol and other drugs issues
CHCCCS004	Assess co-existing needs
CHCCCS007	Develop and implement service programs
CHCCCS009	Facilitate responsible behaviour
CHCCCS014	Provide brief interventions
CHCCCS017	Provide loss and grief support
CHCCCS018	Provide suicide bereavement support
CHCCCS020	Respond effectively to behaviours of concern
CHCCCS023	Support independence and wellbeing
CHCCCS027	Visit client residence
CHCCDE002	Develop and implement community programs
CHCCDE004	Implement participation and engagement strategies
CHCCDE006	Work to empower Aboriginal and/or Torres Strait Islander communities
CHCCDE007	Develop and provide community projects
CHCCOM002	Use communication to build relationships
CHCDFV001	Recognise and respond appropriately to domestic and family violence
CHCDIS007	Facilitate the empowerment of people with disability
CHCDIS008	Facilitate community participation and social inclusion
CHCEDU001	Provide community focused health promotion and prevention strategies

CHCEDU002	Plan health promotion and community intervention
CHCEDU005	Work with clients to identify financial literacy education needs
CHCEDU006	Improve clients' fundamental financial literacy skills
CHCEDU007	Provide group education on consumer credit and debt
CHCEDU008	Share health information
CHCEDU009	Provide parenting, health and well-being education
CHCFAM010	Provide intervention support to families
CHCMGT001	Development, implement and review quality framework
CHCMHS006	Facilitate the recovery process with the person, family carers
CHCPOL001	Contribute to the review and development of policies
CHCPRP001	Develop and maintain networks and collaborative partnerships
CHCPRP003	Reflect on and improve own professional practice
CHCPRT002	Support the rights and safety of children and young people
CHCSET001	Work with forced migrants
CHCSET002	Undertake bicultural work with forced migrants in Australia
CHCSOH001	Work with people experiencing or at risk of homelessness
CHCSOH002	Manage and maintain tenancy agreements and services
CHCYTH011	Work effectively with young people and their families
HLTAAP001	Recognise healthy body systems
HLTAID011	Provide first aid
HLTAID013	Provide first aid in remote or isolated site
HLTAID014	Provide advanced first aid
HLTHPS006	Assist clients with medication
HLTHPS010	Interpret and use information about nutrition and diet
HLTOHC001	Recognise and respond to oral health issues
HLTOHC002	Inform and support patients and groups about oral health

HLTOHC003	Apply and manage use of basic oral health products
HLTOHC004	Provide or assist with oral hygiene
HLTWHS006	Manage personal stressors in the work environment
BSBINM201	Process and maintain workplace information

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC43415 Certificate IV in Leisure and Health

### Modification History

Release	Comments
release 3	Release 3 Supersedes and is equivalent to CHC43415 Certificate IV in Leisure and Health release 2. Minor change to update First Aid units of competency.
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Change in packaging rules. Significant changes to core. Minimum work requirement of 120 hours.

### Qualification Description

This qualification reflects the role of workers participating in the design, implementation and evaluation of leisure, health activities and programs for clients in one or more sector areas. Workers may be in residential facilities and/or in community agencies and day centres, completing specialised tasks and functions in relation to leisure and health. While workers are responsible for their own outputs, work is carried out under direct or indirect supervision within defined organisation guidelines.

To achieve this qualification, the candidate must have completed at least 120 hours of work as detailed in the Assessment Requirements of the units of competency.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

### Packaging Rules

Total number of units = 17

- 10 core units

- 7 elective units, consisting of:
  - at least 4 units from the electives listed below
  - up to 3 units from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### **Core units**

CHCCOM002	Use communication to build relationships
CHCDIV001	Work with diverse people
CHCLAH001	Work effectively in the leisure and health industries
CHCLAH002	Contribute to leisure and health programming
CHCLAH003	Participate in the planning, implementation and monitoring of individual leisure and health programs
CHCLAH004	Participate in planning leisure and health programs for clients with complex needs
CHCLAH005	Incorporate lifespan development and sociological concepts into leisure and health programming
CHCPRP003	Reflect on and improve own professional practice
HLTAAP002	Confirm physical health status
HLTWHS002	Follow safe work practices for direct client care

### **Elective units**

CHCAGE001	Facilitate the empowerment of older people
CHCAGE005	Provide support to people living with dementia
CHCAOD001	Work in an alcohol and other drugs context
CHCCCS008	Develop strategies to address unmet needs
CHCCCS015	Provide individualised support
CHCCCS020	Respond effectively to behaviours of concern



CHCCCS023	Support independence and wellbeing
CHCCCS025	Support relationships with carers and families
CHCCCS027	Visit client residence
CHCCDE002	Develop and implement community programs
CHCCDE003	Work within a community development framework
CHCDIS002	Follow established person-centred behaviour supports
CHCDIS003	Support community participation and social inclusion
CHCDIS007	Facilitate the empowerment of people with disability
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCHCS001	Provide home and community support services
CHCMHS001	Work with people with mental health issues
CHCMHS002	Establish self-directed recovery relationships
CHCMHS003	Provide recovery oriented mental health services
CHCMHS004	Work collaboratively with the care network and other services
CHCPAL001	Deliver care services using a palliative approach
CHCPRT002	Support the rights and safety of children and young people
CHCSET001	Work with forced migrants
CHCSOH001	Work with people experiencing or at risk of homelessness
CHCVOL003	Recruit, induct and support volunteers
CHCYTH001	Engage respectfully with young people
CHCYTH009	Support youth programs
HLTAID011	Provide first aid
BSBINM201	Process and maintain workplace information
BSBLDR403	Lead team effectiveness
SISCCRO001	Plan and conduct recreation programs for older persons
SISXCAI007	Assist with activities not requiring equipment

SISXDIS001 Facilitate inclusion for people with a disability

SISXDIS002 Plan and conduct disability programs

## **Qualification Mapping Information**

No equivalent qualification.

## **Links**

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC43515 Certificate IV in Mental Health Peer Work

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i>  Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ).  Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Change in packaging rules. Significant changes to core units. Minimum work requirement of 80 hours.

### Qualification Description

This qualification reflects the role of workers who have lived experience of mental illness as either a consumer or carer and who work in mental health services in roles that support consumer peers or carer peers. Workers are employed in the mental health sector in government, public, private or community managed services.

To achieve this qualification, the candidate must have completed at least 80 hours of work as detailed in the Assessment Requirements of units of competency.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

### Packaging Rules

Total number of units = 15

- 8 core units
- 7 elective units, consisting of:
  - at least 5 units from the electives listed below
  - up to 2 units from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome

Any combination of electives that meets the rules above can be selected for the award of the *Certificate IV in Mental Health Peer Work*. Where appropriate, electives may be packaged to provide a qualification with a specialisation.

**Packaging for each specialisation:**

All Group A electives must be selected for award of the *Certificate IV in Mental Health Peer Work (Consumer Peer Work)*

All Group B electives must be selected for award of the *Certificate IV in Mental Health Peer Work (Carer Peer Work)*

All electives chosen must contribute to a valid, industry-supported vocational outcome.

**Core units**

CHCDIV001	Work with diverse people
CHCMHS007	Work effectively in trauma informed care
CHCMHS008	Promote and facilitate self advocacy
CHCMHS011	Assess and promote social, emotional and physical wellbeing
CHCPWK001	Apply peer work practices in the mental health sector
CHCPWK002	Contribute to the continuous improvement of mental health services
CHCPWK003	Apply lived experience in mental health peer work
HLTWHS001	Participate in workplace health and safety

**Elective units****Group A - CONSUMER PEER WORK specialisation**

CHCPWK004	Work effectively in consumer mental health peer work
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**Group B - CARER PEER WORK specialisation**

CHCPWK005	Work effectively with carers as a mental health peer worker
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**Other electives**

CHCADV001	Facilitate the interests and rights of clients
CHCADV002	Provide advocacy and representation services
CHCADV005	Provide systems advocacy services
CHCAGE001	Facilitate the empowerment of older people
CHCAGE005	Provide support to people living with dementia
CHCAOD001	Work in an alcohol and other drugs context
CHCCCS001	Address the needs of people with chronic disease
CHCCCS003	Increase the safety of individuals at risk of suicide
CHCCCS017	Provide loss and grief support
CHCCCS019	Recognise and respond to crisis situations
CHCCCS020	Respond effectively to behaviours of concern
CHCCCS023	Support independence and wellbeing
CHCCCS025	Support relationships with carers and families
CHCCCS027	Visit client residence
CHCCDE001	Support community participation in planning processes
CHCCDE002	Develop and implement community programs
CHCCDE004	Implement participation and engagement strategies
CHCCDE006	Work to empower Aboriginal and/or Torres Strait Islander communities
CHCCDE007	Develop and provide community projects
CHCCDE008	Support community action
CHCDEV002	Analyse impacts of sociological factors on clients in community work and services
CHCDIS007	Facilitate the empowerment of people with disability
CHCDIS008	Facilitate community participation and social inclusion
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety

CHCEDU011	Work with parents or carers of very young children
CHCGRP001	Support group activities
CHCGRP002	Plan and conduct group activities
CHCGRP004	Deliver structured programs
CHCLEG001	Work legally and ethically
CHCMHS002	Establish self-directed recovery relationships
CHCMHS003	Provide recovery oriented mental health services
CHCMHS004	Work collaboratively with the care network and other services
CHCMHS005	Provide services to people with co-existing mental health and alcohol and other drugs issues
CHCMHS006	Facilitate the recovery process with the person, family and carers
CHCPOL001	Contribute to the review and development of policies
CHCPRP001	Develop and maintain networks and collaborative partnerships
CHCSET001	Work with forced migrants
CHCSET002	Undertake bicultural work with forced migrants in Australia
CHCSOH001	Work with people experiencing or at risk of homelessness
CHCSOH002	Manage and maintain tenancy agreements and services
CHCYTH003	Support young people to create opportunities in their lives
CHCYTH011	Work effectively with young people and their families
HLTWHS006	Manage personal stressors in the work environment
BSBCMM401	Make a presentation
BSBINM201	Process and maintain workplace information
BSBRES401	Analyse and present research information
BSBWOR204	Use business technology
TAEDEL401A	Plan, organise and deliver group-based learning
TAEDEL402A	Plan, organise and facilitate learning in the workplace

TAEDS401A Design and develop learning programs

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC44015 Certificate IV in Coordination of volunteer programs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to core units. Change in packaging rules. Removal of entry requirements.</p>

### Qualification Description

This qualification reflects the role of workers who are responsible for the coordination of volunteers within a program or organisation. Volunteer coordinators provide ongoing management and support to volunteers and are the main point of contact for volunteers.

At this level, workers will generally be autonomous and are required to supervise and lead volunteers in projects or teams. These workers may be employed in a range of industry sectors and in a complex, regularly changing context. Work may be in either a volunteer or paid capacity.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

### Packaging Rules

Total number of units= 11

- 7 core units
- 4 elective units, consisting of:
  - up to 4 units from the electives listed below, any endorsed Training Packages or accredited course - these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units



CHCCOM002	Use communication to build relationships
CHCDIV003	Manage and promote diversity
CHCLEG001	Work legally and ethically
CHCVOL003	Recruit, induct and support volunteers
CHCVOL004	Manage volunteer workforce development
HLTWHS003	Maintain work health and safety
BSBLDR403	Lead team effectiveness

**Elective units**

CHCAGE003	Coordinate services for older people
CHCAOD001	Work in an alcohol and other drugs context
CHCCCS007	Develop and implement service programs
CHCCCS019	Recognise and respond to crisis situations
CHCCOM003	Develop workplace communication strategies
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCHCS002	Coordinate and monitor home based support
CHCMGT001	Develop, implement and review quality framework
CHCMGT004	Secure and manage funding
CHCMGT005	Facilitate workplace debriefing and support processes
CHCMGT007	Work effectively with the Board of an organisation
CHCMHS001	Work with people with mental health issues
CHCPOL001	Contribute to the review and development of policies
CHCPOL002	Develop and implement policy
CHCPRP004	Promote and represent the service
CHCSET001	Work with forced migrants

CHCSET002	Undertake bicultural work with forced migrants in Australia
CHCSOH001	Work with people experiencing or at risk of homelessness
CHCVOL002	Lead volunteer teams
HLTWHS004	Manage work health and safety
AHCBUS401A	Administer finance, insurance and legal requirements
AHCCCF414A	Coordinate fundraising activities
BSBADM405	Organise meetings
BSBATSIW51	Secure funding
BSBCOM406	Conduct work within a compliance framework
BSBFIA402	Report on financial activity
BSBFIM501	Manage budgets and financial plans
BSBHRM405	Support the recruitment, selection and induction of staff
BSBHRM506	Manage recruitment selection and induction processes
BSBINM401	Implement workplace information system
BSBLDR402	Lead effective workplace relationships
BSBLED401	Develop teams and individuals
BSBMGT402	Implement operational plan
BSBMGT403	Implement continuous improvement
BSBMGT404	Lead and facilitate off site staff
BSBMGT502	Manage people performance
BSBMKG413	Promote products and services
BSBMKG521	Plan and implement sponsorship and event marketing

BSBPMG522	Undertake project work
BSBREL402	Build client relationships and business networks
BSBRISK401	Identify risk and apply risk management processes
BSBWHS402	Assist with compliance with WHS laws
BSBWHS405	Contribute to implementing and maintaining WHS management systems
BSBWOR404	Develop work priorities
BSBWRT401	Write complex documents
CUSFIM501A	Secure funding for projects
ICTWEB201	Use social media tools for collaboration and engagement
LGADMIN423A	Provide induction and orientation for new employees
PSPGOV411A	Deal with conflict
PSPGOV414A	Provide workplace mentoring
PSPGOV506A	Support workplace coaching and mentoring
TAEASS504A	Develop and implement recognition strategies
TAEDEL301A	Provide work skill instruction
TAEDEL401A	Plan, organise and deliver group-based learning
TAEDEL402A	Plan, organise and facilitate learning in the workplace
TAEDEL404A	Mentor in the workplace
TAEDES401A	Design and develop learning programs
TAEDES402A	Use training packages and accredited courses to meet client needs

TAEDES505A Evaluate a training program

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHC50121 Diploma of Early Childhood Education and Care

## Modification History

Release 1. CHC50121 Diploma of Early Childhood Education and Care supersedes and is not equivalent to CHC50113 Diploma of Early Childhood Education and Care.

## Qualification Description

This qualification reflects the role of educators in early childhood education and care who work in regulated children's education and care services in Australia. Educators at this level are responsible for designing and implementing curriculum that meets the requirements of an approved learning framework and for maintaining compliance in other areas of service operations. They use specialised knowledge and analyse and apply theoretical concepts to diverse work situations. They may have responsibility for supervision of volunteers or other educators.

Early childhood educators work in long day care centres, family day care, pre-schools or kindergartens.

To achieve this qualification, the individual must have completed a total of least 280 hours of work in a regulated children's education and care service in Australia as detailed in the Assessment Requirements of units of competency. The total number of hours may be applied collectively across all units of competency that include the requirement for workplace hours.

No occupational licensing, certification or specific legislative requirements apply to this qualification at the time of publication.

Under the Education and Care Services National Law (2011) the Australian Children's Education and Care Quality Authority (ACECQA) publishes lists of approved early childhood education and care qualifications and information regarding regulatory requirements here: [www.acecqa.gov.au](http://www.acecqa.gov.au).

## Entry Requirements

Entry to this qualification is open to individuals who:

- hold a CHC30121 Certificate III in Early Childhood Education and Care or
- CHC30113 Certificate III in Early Childhood Education and Care.

## Packaging Rules

Total number of units = 15

- 12 core units
- 3 elective units, consisting of:

- 2 units from the electives listed below
- up to 1 unit from the list below, elsewhere in the CHC Community Services Training Package, or any other current Training Package or accredited course.

The selection of electives chosen must be guided by the job outcome sought, local sector requirements and the complexity of skills appropriate to the AQF level of this qualification.

### Core Units

BSBTWK502	Manage team effectiveness
CHCECE041	Maintain a safe and healthy environment for children
CHCECE042	Foster holistic early childhood learning, development and wellbeing
CHCECE043	Nurture creativity in children
CHCECE044	Facilitate compliance in a children's education and care service
CHCECE045	Foster positive and respectful interactions and behaviour in children
CHCECE046	Implement strategies for the inclusion of all children
CHCECE047	Analyse information to inform children's learning
CHCECE048	Plan and implement children's education and care curriculum
CHCECE049	Embed environmental responsibility in service operations
CHCECE050	Work in partnership with children's families
CHCPRP003	Reflect on and improve own professional practice

### Elective Units

BSBHRM413	Support the learning and development of teams and individuals
BSBOPS502	Manage business operational plans
BSBPEF502	Develop and use emotional intelligence
BSBST501	Establish innovative work environments

CHCDIV003	Manage and promote diversity
CHCECE051	Promote equity in access to the service
CHCECE052	Plan service and supports for children and families
CHCECE053	Respond to grievances and complaints about the service
CHCECE057	Use collaborative practices to uphold child protection principles
CHCINM002	Meet community information needs
CHCMGT003	Lead the work team
CHCPOL002	Develop and implement policy
CHCPOL003	Research and apply evidence to practice
CHCSAC010	Foster holistic learning, development and wellbeing for school age children

## Qualification Mapping Information

Release 1. CHC50121 Diploma of Early Childhood Education and Care supersedes and is not equivalent to CHC50113 Diploma of Early Childhood Education and Care.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHC50221 Diploma of School Age Education and Care

## Modification History

Release 1. CHC50221 Diploma of School Age Education and Care supersedes and is not equivalent to CHC50213 Diploma of School Age Education and Care.

## Qualification Description

This qualification reflects the role of educators who are responsible for the day-to-day running of a regulated school age education and care service in Australia. They plan, implement and manage programs across all areas of service operations. They use specialised knowledge and analyse and apply theoretical concepts to diverse work situations. Educators have responsibility for the supervision of volunteers and/or other staff.

Educators in this context work in outside school hours care and vacation care.

To achieve this qualification the individual must have completed a total of at least 280 hours of work with school age children in a regulated children's education and care service in Australia. The total number of hours may be applied collectively across all units of competency that include a requirement for workplace hours.

No national occupational licensing, certification or specific legislative requirements apply to this qualification at the time of publication.

State and territory jurisdictions may have specific regulatory requirements regarding qualifications for school age care educators.

## Entry Requirements

There are no entry requirements for this qualification.

## Packaging Rules

Total number of units = 23

- 15 core units
- 8 elective units, consisting of:
  - at least 5 units from the list below
  - up to 3 units from the electives listed below, elsewhere in the CHC Community Services Training Package, or any current Training Package or accredited course.

The selection of electives chosen must be guided by the job outcome sought, local sector requirements and the complexity of skills appropriate to the AQF level of this qualification.

## Core Units



BSBLDR523	Lead and manage effective workplace relationships
CHCCCS007	Develop and implement service programs
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCDIV003	Manage and promote diversity
CHCLEG003	Manage legal and ethical compliance
CHCPRP003	Reflect on and improve own professional practice
CHCPRT001	Identify and respond to children and young people at risk
CHCSAC006	Support children to participate in school age care
CHCSAC007	Develop and implement play and leisure experiences in school age care
CHCSAC008	Work collaboratively and respectfully with school age children
CHCSAC010	Foster holistic learning, development and wellbeing for school age children
HLTAID012	Provide First Aid in an education and care setting
HLTFSE007	Oversee the day-to-day implementation of food safety in the workplace
HLTWHS003	Maintain work health and safety
SISXDIS001	Facilitate inclusion for people with a disability

### **Elective Units**

BSBHRM413	Support the learning and development of teams and individuals
BSBOPS502	Manage business operational plans
BSBPEF502	Develop and use emotional intelligence
BSBSUS511	Develop workplace policies and procedures for sustainability
CHCCOM002	Use communication to build relationships
CHCDIS006	Develop and promote positive person-centred behaviour supports
CHCDIS007	Facilitate the empowerment of people with disability

CHCDIS009	Facilitate ongoing skills development using a person-centred approach
CHCFAM002	Work with a child-focused approach
CHCMGT007	Work effectively with the Board of an organisation
CHCPOL002	Develop and implement policy
CHCPOL003	Research and apply evidence to practice
CHCPRP001	Develop and maintain networks and collaborative partnerships
HLTFSE001	Follow basic food safety practices
SISXCAI007	Assist with activities not requiring equipment
SISXEMR002	Coordinate emergency response

## Qualification Mapping Information

Release 1. CHC50221 Diploma of School Age Education and Care supersedes and is not equivalent to CHC50213 Diploma of School Age Education and Care.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC50313 Diploma of Child, Youth and Family Intervention

### Modification History

Release	Comments
Release 6	Release 6 Supersedes and is equivalent to CHC50313 Diploma of Child, Youth and Family Intervention release 5. Minor change to update First Aid units of competency.
Release 5	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Added unit of competency to electives: CHCFAM003, CHCFAM004, CHCFAM005, CHCFAM006. Equivalent outcome.
Release 4	Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Electives statement. Equivalent outcome.
Release 3	Updated mapping information. Equivalent outcome.
Release 2	Minor changes to formatting to improve readability. Corrections to metadata and links. Equivalent outcome.
Release 1	This version was released in CHC Community Services Training Package release 1.0 and meets the requirements of the New Standards for Training Packages.

### Qualification Description

This qualification reflects the role of workers in residential facilities and/or non-residential settings related to child protection and family support work.

These workers:

- work under limited supervision or within a team and are responsible for planning and prioritising their own work program to achieve targets
- may supervise other workers

- may, depending on the focus of their role, carry out activities related to improvement of personal living and emotional circumstances of a child or young person at risk
- may exercise legal authorities and delegated decision-making on relevant statutory matters.

*No licensing, legislative or certification requirements apply to this qualification at the time of publication.*

## Packaging Rules

Total number of units = 16

- 9 core units
- 7 elective units, of which:
  - at least 4 units must be selected from the listed electives
  - up to 3 units may be selected from any endorsed Training Packages or accredited courses relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCCCS004	Assess co-existing needs
CHCCCS016	Respond to client needs
CHCCSM005	Develop, facilitate and review all aspects of case management
CHCDEV003	Analyse client information for service planning and delivery
CHCDIV001	Work with diverse people
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCPRT004	Work effectively in child protection to support children, young people and families
CHCPRT006	Build professional practice and sectoral expertise
CHCPRT010	Work with children and young people with complex trauma and attachment issues and needs

### Electives

CHCCOM003	Develop workplace communication strategies
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CHCPRP003	Reflect on and improve own professional practice
CHCINM001	Meet statutory and organisation information requirements
CHCFAM003	Support people to improve relationships
CHCFAM004	Facilitate changeovers
CHCFAM005	Facilitate and monitor contact
CHCFAM006	Assist families to self-manage contact
CHCMGT005	Facilitate workplace debriefing and support processes
CHCMHS001	Work with people with mental health issues
CHCPRT011	Develop and implement a multi-agency investigation and child risk assessment strategy
CHCPRT012	Undertake and implement planning with at-risk children and young people and their families
CHCPRT014	Interact with the legal system to protect children
HLTAID011	Provide first aid

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC50413 Diploma of Youth Work

### Modification History

Release	Comments
Release 5	This version was released in <i>CHC Community Services Training Package release 3.0</i> Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Equivalent outcome.
Release 4	Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Electives statement. Equivalent outcome.
Release 3	Minor corrections to codes. Equivalent outcome.
Release 2	Corrections to metadata and mapping. Equivalent outcome.
Release 1	This version was released in CHC Community Services Training Package release 1.0 and meets the requirements of the New Standards for Training Packages. Entry requirements removed.

### Qualification Description

This qualification reflects the role of people with responsibility for the development and the outcomes of programs and services for young people managed through a range of agencies and designed to meet the social, behavioural, health, welfare, developmental and protection needs of young people. This work may be undertaken through employment in community, government and welfare agencies.

*No licensing, legislative or certification requirements apply to this qualification at the time of publication.*

### Packaging Rules

Total number of units = 21

- 17 core units
- 4 elective units, of which:
  - at least 1 must be selected from Practice elective units
  - at least 1 must be selected from General elective units
  - up to 2 units may be selected from any endorsed Training Packages or accredited courses relevant to the work outcome.

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCCCS007	Develop and implement service programs
CHCCOM003	Develop workplace communication strategies
CHCCSM005	Develop, facilitate and review all aspects of case management
CHCDEV002	Analyse impacts of sociological factors on clients in community work and services
CHCDIV001	Work with diverse people
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCGRP002	Plan and conduct group activities
CHCLEG003	Manage legal and ethical compliance
CHCMHS001	Work with people with mental health issues
CHCPRP001	Develop and maintain networks and collaborative partnerships
CHCPRT001	Identify and respond to children and young people at risk
CHCYTH001	Engage respectfully with young people
CHCYTH002	Work effectively with young people in youth work context
CHCYTH008	Support young people to take collective action
CHCYTH009	Support youth programs
CHCYTH012	Manage service response to young people in crisis
HLTWHS001	Participate in work health and safety

### Practice electives

CHCYTH005	Develop and implement procedures to enable young people to address their needs
CHCYTH010	Provide services for young people appropriate to their needs and circumstances

### **General electives**

CHCCCS004	Assess co-existing needs
CHCCCS027	Visit client residence
CHCCDE008	Support community action
CHCCDE009	Develop and support community leadership
CHCCDE012	Work within organisation and government structures to enable community development outcomes
CHCCCS016	Respond to client needs
CHCEDU004	Develop, implement and review sexual and reproductive health education programs
CHCPOL002	Develop and implement policy
CHCVOL003	Recruit, induct and support volunteers
CHCYTH006	Work with young people to establish support networks
CHCYTH007	Undertake youth work in specific communities
BSBLED805	Plan and implement a mentoring program
BSBRES401	Analyse and present research information
PSPPM504A	Carry out complex project activities

## **Qualification Mapping Information**

No equivalent qualification.



## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC50513 Diploma of Youth Justice

### Modification History

Release	Comments
Release 3	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Equivalent outcome.
Release 2	Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Electives statement. Equivalent outcome.
Release 1	This version was released in CHC Community Services Training Package release 1.0 and meets the requirements of the New Standards for Training Packages.

### Qualification Description

This qualification reflects the role of youth justice workers who supervise young people who have been directed by the justice system to be in the care and direction of authorised community and government agencies. Workers at this level may have some supervisory responsibility for other staff.

*No licensing, legislative or certification requirements apply to this qualification at the time of publication.*

### Packaging Rules

Total number of units = 14

- 10 core units
- 4 elective units, of which:
  - at least 2 units must be selected from the listed electives below
  - up to 2 units may be selected from any endorsed Training Packages or accredited courses relevant to the work outcome.

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCCOM003	Develop workplace communication strategies
CHCDIV001	Work with diverse people
CHCDIV003	Manage and promote diversity
CHCLEG003	Manage legal and ethical compliance
CHCPRT015	Respond to needs of youth justice clients
CHCPRT016	Work in the youth justice environment
CHCPRT017	Support Aboriginal and/or Torres Strait Islander young people in youth justice system
CHCPRT019	Develop and support youth justice team
CHCYTH012	Manage service response to young people in crisis
HLTWHS001	Participate in workplace health and safety

### Electives

CHCCCS003	Increase the safety of individuals at risk of suicide
CHCCCS004	Assess co-existing needs
CHCCSM005	Develop, facilitate and review all aspects of case management
CHCDFV006	Counsel clients affected by domestic and family violence
CHCINM001	Meet statutory and organisation information requirements
CHCMGT005	Facilitate workplace debriefing and support processes
CHCMHS001	Work with people with mental health issues
CHCMHS011	Assess and promote social, emotional and physical wellbeing
CHCPRT014	Interact with the legal system to protect children

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHC51015 Diploma of Counselling

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Change in packaging rules</p> <p>Significant changes to core units</p> <p>Supersedes CHC51712</p>

## Qualification Description

This qualification reflects the role of counsellors, who work with clients on personal and psychological issues using established counselling modalities. They use communication, micro-counselling and interviewing skills and draw on varied counselling therapies to assist clients. At this level, the counsellor will be working in defined and supported counselling roles in established agencies rather than in independent practice.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

## Packaging Rules

Total number of units = 17

- 13 core units
- 4 elective units, consisting of:
  - up to 4 units from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCCCS019 Recognise and respond to crisis situations

CHCCSL001	Establish and confirm the counselling relationship
CHCCSL002	Apply specialist interpersonal and counselling interview skills
CHCCSL003	Facilitate the counselling relationship and process
CHCCSL004	Research and apply personality and development theories
CHCCSL005	Apply learning theories in counselling
CHCCSL006	Select and use counselling therapies
CHCCSL007	Support counselling clients in decision-making processes
CHCCSM005	Develop, facilitate and review all aspects of case management
CHCDIV001	Work with diverse people
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCLEG001	Work legally and ethically
CHCPRP003	Reflect on and improve own professional practice

**Elective units**

CHCADV001	Facilitate the interests and rights of clients
CHCAGE001	Facilitate the empowerment older people
CHCCCS003	Increase the safety of individuals at risk of suicide
CHCCCS014	Provide brief interventions
CHCCCS015	Provide individualised support
CHCCCS017	Provide loss and grief support
CHCCCS018	Provide suicide bereavement support
CHCCCS023	Support independence and wellbeing
CHCDFV001	Recognise and respond appropriately to domestic and family violence
CHCDIV003	Promote and manage diversity
CHCFAM002	Work with a child-focused approach
CHCFAM003	Support people to improve relationships

CHCGMB001	Assess the needs of clients with problem gambling issues
CHCGMB002	Provide counselling for clients with problem gambling issues
CHCGRP002	Plan and conduct group activities
CHCGRP003	Plan, facilitate and review psycho-educational groups
CHCGRP004	Deliver structured programs
CHCMHS001	Work with people with mental health issues
CHCPRT001	Identify and respond to children and young people at risk
CHCPRT004	Work effectively in child protection to support children, young people and families
CHCSET001	Work with forced migrants
CHCSET002	Undertake bicultural work with forced migrants in Australia
CHCYTH001	Engage respectfully with young people

## Qualification Mapping Information

No equivalent qualification

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC51115 Diploma of Financial Counselling

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Change in packaging rules</p> <p>Significant changes to core units</p> <p>Supersedes CHC52108</p>

### Qualification Description

This qualification reflects the role of financial counsellors working in the following two contexts.

- Generalist financial counsellors who work in a variety of agencies that meet the requirements for the Australian Securities and Investments Commission (ASIC) exemption from a financial services or credit licence under ASIC class order 10/1063. Financial counsellors work across a variety of metropolitan, rural and remote settings.
- Rural financial counsellors who undertake specialised financial counselling work that assists primary producers and rural small business owners in debt, and are employed in agencies funded for this purpose. These agencies meet the requirements for the ASIC exemption from a financial services/credit licence by meeting the conditions of ASIC class order 11/926.

All financial counsellors have specialist knowledge of legal remedies and options to manage debt and financial difficulty and are advocates who work in a model of social justice and client empowerment.

This qualification is NOT related to the work performed by financial planners or financial advisers whose role is to provide clients with strategies to address their investment options and require a financial services licence for their work under the *National Consumer Credit Protection Act 2010*. This qualification is also not appropriate for financial capability workers.



This qualification does NOT refer to therapeutic counselling. Psychological issues, which affect individuals, families and groups such as gambling, substance abuse, child abuse and mental or physical health problems require referral to a professionally qualified practitioner. However, a recognition of, and an ability to work within, a counselling framework and the way in which other issues may interact with financial issues is highly relevant to financial counselling practice.

To achieve this qualification, the candidate must have completed 220 hours of work as detailed in the Assessment Requirements of units of competency.

## Packaging Rules

Total number of units = 17

- 14 core units
- 3 elective units, consisting of:
  - up to 3 units from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome

Any combination of electives that meets the rules above can be selected for the award of the Diploma of Financial Counselling. Where appropriate, electives may be packaged to provide a qualification with a specialisation.

### Packaging for specialisation:

At least 3 units from Group A must be selected for the award of *Diploma of Financial Counselling (Rural)*, including *CHCFIN004 Provide rural financial counselling services*

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCADV001	Facilitate the interests and rights of clients
CHCADV005	Provide systems advocacy services
CHCCCS019	Recognise and respond to crisis situations
CHCCDE002	Develop and implement community programs
CHCCSL001	Establish and confirm the counselling relationship
CHCCSL002	Apply specialist interpersonal and counselling interview skills

CHCCSL003	Facilitate the counselling relationship and process
CHCCSL007	Support counselling clients in decision-making processes
CHCDIV001	Work with diverse people
CHCFIN001	Facilitate the financial counselling process
CHCFIN002	Identify and apply technical information to assist clients with financial issues
CHCFIN003	Develop and use financial counselling tools and techniques
CHCLEG002	Interpret and use legal information
CHCPRP003	Reflect on and improve own professional practice

### **Elective units**

#### **Group A electives – RURAL FINANCIAL COUNSELLING specialisation**

CHCFIN004	Provide rural financial counselling services
AHCAGB501A	Develop climate risk management strategies
AHCAGB503A	Plan and monitor production processes
AHCBUS506A	Develop and review a business plan
AHCBUS508A	Prepare and monitor budgets and financial reports

### **Other electives**

CHCCCS003	Increase the safety of individuals at risk of suicide
CHCCCS004	Assess co-existing needs
CHCCOM002	Use communication to build relationships
CHCCOM003	Develop workplace communication strategies
CHCCSM004	Coordinate complex case requirements
CHCCSM005	Develop, facilitate and review all aspects of case management
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety

CHCMHS005	Provide services to people with co-existing mental health and alcohol and other drugs issues
CHCSET001	Work with forced migrants
CHCSET002	Undertake bicultural work with forced migrants in Australia
CHCSOH001	Work with people experiencing or at risk of homelessness
CHCSOH010	Work with clients within the social housing system
HLTWHS003	Maintain work health and safety

## Qualification Mapping Information

No equivalent qualification

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC52015 Diploma of Community Services

### Modification History

Release	Comments
Release 3	Release 3 Supersedes and is equivalent to CHC52015 Diploma of Community Services release 2. Minor change to update First Aid units of competency.
Release 2	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i></p> <p>Client service's qualifications also merged to this qualification:</p> <p>Merged: CHC50612/CHC50812/CHC51108/CHC51812/CHC51912/ CHC52008/CHC52212</p> <p>Statutory &amp; forensic child, youth &amp; family welfare specialisation added.</p> <p>Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a>).</p> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHC50612/CHC50812/CHC52008/CHC52212.</p> <p>Significant changes to core units. Change in packaging rules.</p> <p>Removal of entry requirements. Minimum work requirements of 100 hours.</p>

### Qualification Description

This qualification reflects the roles of community services, case management and social housing workers involved in the managing, co-ordinating and/or delivering of person-centred services to individuals, groups and communities.

At this level, workers have specialised skills in community services and work autonomously under broad directions from senior management. Workers are usually providing direct support to individuals or groups of individuals. Workers may also have responsibility for the supervision of other workers and volunteers and/or case management; program coordination or the development of new business opportunities.

Note that the *Statutory & forensic child, youth & family welfare* specialisation must be achieved in order to meet the minimum education requirements for child protection and youth justice practice in Victoria. In addition, to meet the minimum education requirements for entry into child protection practice in Victoria, diploma qualifications must be approved by the Australian Community Workers Association (ACWA)

To achieve this qualification, the candidate must have completed at least 100 hours of work as detailed in the Assessment Requirements of units of competency.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

## Packaging Rules

Total number of units = 16

- 8 core units
- 8 elective units, consisting of:
  - at least 6 units from the electives listed below
  - up to 2 units from the electives listed below, any endorsed Training Packages or accredited courses – these units must be relevant to the work outcome

Any combination of electives that meets the rules above can be selected for the award of the *Diploma of Community Services*. Where appropriate, electives may be packaged to provide a qualification with a specialisation.

### Packaging for each specialisation:

- at least 4 Group A electives must be selected for award of the *Diploma of Community Services (Case Management)*
- at least 3 Group B electives must be selected for award of the *Diploma of Community Services (Social Housing)*
- all Group C electives must be selected for award of the *Diploma of Community Services (Statutory & forensic child, youth & family welfare)*

All electives chosen must contribute to a valid, industry-supported vocational outcome.

**Core units**

CHCCCS007	Develop and implement service programs
CHCCOM003	Develop workplace communication strategies
CHCDEV002	Analyse impacts of sociological factors on clients in community work and services
CHCDIV003	Manage and promote diversity
CHCLEG003	Manage legal and ethical compliance
CHCMGT005	Facilitate workplace debriefing and support processes
CHCPRP003	Reflect on and improve own professional practice
HLTWHS004	Manage work health and safety

**Elective units****Group A electives – CASE MANAGEMENT specialisation**

CHCCCS004	Assess co-existing needs
CHCCSM004	Coordinate complex case requirements
CHCCSM005	Develop, facilitate and review all aspects of case management
CHCCSM006	Provide case management supervision
CHCCSM007	Undertake case management in a child protection framework

**Group B electives – SOCIAL HOUSING specialisation**

CHCADV004	Represent organisation in court or tribunal
CHCSOH002	Manage and maintain tenancy agreements and services
CHCSOH008	Manage head lease
CHCSOH009	Develop quality systems in line with registration standards
CHCSOH011	Develop social housing enterprise opportunities
CHCSOH012	Acquire properties by purchase or transfer

- CPPDSM5005A Contribute to a detailed property feasibility study
- CPPDSM5013A Develop a tenancy mix strategy
- CPPDSM5022A Implement asset management plan
- CPPDSM5026A Manage a consultant property project team
- CPPDSM5034A Monitor performance of property or facility portfolio
- CPPDSM6007A Develop lifecycle asset management plan

**Group C electives – STATUTORY & FORENSIC CHILD, YOUTH & FAMILY WELFARE specialisation**

- CHCCCS004 Assess co-existing needs
- CHCCSL001 Establish and confirm the counselling relationship
- CHCCSM005 Develop, facilitate and review all aspects of case management
- CHCCDE011 Implement community development strategies
- CHCDEV001 Confirm client developmental status
- CHCMHS013 Implement trauma informed care
- CHCPRT001 Identify and respond to children and young people at risk
- CHCPRT003 Work collaboratively to maintain an environment safe for children and young people

**Other electives**

- CHCADV002 Provide advocacy and representation services
- CHCADV003 Represent clients in court
- CHCADV005 Provide systems advocacy services
- CHCAGE001 Facilitate the empowerment of older people
- CHCAOD004 Assess needs of client with alcohol and other drugs issues

CHCAOD005	Provide alcohol and other drug withdrawal services
CHCAOD007	Develop strategies for alcohol and other drugs relapse prevention and management
CHCAOD008	Provide advanced interventions to meet the needs of clients with alcohol and other drugs issues
CHCAOD009	Develop and review individual alcohol and other drugs treatment plans
CHCCCS003	Increase the safety of individuals at risk of suicide
CHCCCS009	Facilitate responsible behaviour
CHCCCS019	Recognise and respond to crisis situations
CHCCCS024	Support individuals with autism spectrum disorder
CHCCDE007	Develop and provide community projects
CHCCDE008	Support community action
CHCCDE009	Develop and Support community leadership
CHCCDE010	Develop and lead community engagement strategies to enhance participation
CHCCDE012	Work within organisation and government structures to enable community development outcomes
CHCCDE015	Develop and implement a community renewal plan
CHCCOM004	Present information to stakeholder groups
CHCCSL002	Apply specialist interpersonal and counselling interview skills
CHCCSL003	Facilitate the counselling relationship and process
CHCCSL007	Support counselling clients in decision-making processes
CHCDEV003	Analyse client information for service planning and delivery
CHCDFV006	Counsel clients affected by domestic and family violence



CHCDFV007	Work with users of violence to effect change
CHCDIS005	Develop and provide person-centered service responses
CHCDIS006	Develop and promote positive person-centered behaviour supports
CHCDIS008	Facilitate community participation and social inclusion
CHCDIS010	Provide person-centered services to people with disability with complex needs
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCEDU002	Plan health promotion and community intervention
CHCEDU003	Provide sexual and reproductive health information to clients
CHCEDU004	Develop, implement and review sexual and reproductive health education programs
CHCEDU009	Provide parenting, health and well-being education
CHCFAM001	Operate in a family law environment
CHCFAM003	Support people to improve relationships
CHCFAM004	Facilitate changeovers
CHCFAM005	Facilitate and monitor contact
CHCFAM006	Assist families to self-manage contact
CHCGRP002	Plan and conduct group activities
CHCINM001	Meet statutory and organisation information requirements
CHCLLN001	Respond to client language, literacy and numeracy needs
CHCMGT001	Develop, implement and review quality framework
CHCMGT002	Manage partnership agreements with service providers
CHCMGT003	Lead the work team

CHCMGT004	Secure and manage funding
CHCMGT006	Coordinate client directed services
CHCMHS001	Work with people with mental health issues
CHCMHS002	Establish a self-directed recovery relationship
CHCMHS003	Provide recovery oriented mental health services
CHCMHS004	Work collaboratively with the care network and other services
CHCMHS005	Provide services to people with with co-existing mental health and alcohol and other drugs issues
CHCMHS006	Facilitate the recovery process with the person, family and carers
CHCMHS008	Promote and facilitate self advocacy
CHCMHS011	Assess and promote social, emotional and physical wellbeing
CHCPOL002	Develop and implement policy
CHCPOL003	Research and apply evidence to practice
CHCPRP001	Develop and maintain networks and collaborative partnerships
CHCPRP003	Reflect on and improve own professional practice
CHCPRP004	Promote and represent the service
CHCPRP005	Engage with health professionals and the health system
CHCPRT002	Support the rights and safety of children and young people
CHCPRT008	Provide supervision in a secure system
CHCSET001	Work with forced migrants
CHCSET002	Undertake bicultural work with forced migrants in Australia
CHCSOH001	Work with people experiencing or at risk of homelessness

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CHCYTH001	Engage respectfully with young people
CHCYTH004	Respond to critical situations
CHCYTH005	Develop and implement procedures to enable young people to address their needs
CHCYTH010	Provide services for young people appropriate to their needs and circumstances
CHCYTH012	Manage service response to young people in crisis
HLTAID014	Provide advanced first aid
BSBATSIW515	Secure funding
BSBFIM501	Manage budgets and financial plans
BSBHRM506	Manage recruitment selection and induction processes
BSBHRM513	Manage workforce planning
BSBINN601	Lead and manage organisational change
BSBMGT404	Lead and facilitate off-site staff
BSBMGT502	Manage people performance
BSBMGT516	Facilitate continuous improvement
BSBMGT605	Provide leadership across the organisation
BSBPMG511	Manage project scope
BSBPMG512	Manage project time
BSBPMG513	Manage project quality
BSBPMG514	Manage project cost
BSBPMG515	Manage project human resources
BSBPMG516	Manage project information and communication

BSBPMG519	Manage project stakeholder engagement
BSBPMG522	Undertake project work
BSBPUB504	Develop and implement crisis management plans
BSBRISK501	Manage risk
BSBWOR403	Manage stress in the workplace
BSBWOR502	Lead and manage team effectiveness
CPPSEC3013A	Control person using empty hand techniques
PSPGOV506A	Support workplace coaching and mentoring
TAEDEL502A	Provide advanced facilitation practice

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHC52115 Diploma of Community Development

## Modification History

Release	Comments
Release 2	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i></p> <p>Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a>).</p> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to core units. Change in packaging rules. Removal of entry requirements.</p>

## Qualification Description

This qualification reflects the role of community services workers who manage the development and delivery of programs that build capacity of communities to influence and guide their own future through public social change processes.

At this level, workers have specialised skills with complexity in the range and choices of actions required. Workers will generally have responsibility for the supervision of other workers and volunteers.

This work may be undertaken through organisations working across a range of social, environment, health, economic, arts and culture, recreation sectors.

*No licensing, legislative or certification requirements apply to this qualification at the time of publication.*

## Packaging Rules

Total number of units = 14

- 8 core units

- 6 elective units
  - at least 3 units must be selected from the electives listed below
  - up to 3 units from the electives listed below, any endorsed Training Packages or accredited course - these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCCDE002	Develop and implement community programs
CHCCDE008	Support community action
CHCCDE009	Develop and support community leadership
CHCCDE010	Develop and lead community engagement participation strategies to enhance
CHCCDE011	Implement community development strategies
CHCCDE012	Work within organisation and government structures to enable community development outcomes
CHCDIV003	Manage and promote diversity
HLTWHS003	Maintain work and safety work

### Elective units

CHCADV001	Facilitate the interests and rights of clients
CHCADV002	Provide advocacy and representation services
CHCADV005	Provide systems advocacy services
CHCAGE001	Facilitate the empowerment of older people
CHCCCS004	Assess co-existing needs
CHCCCS019	Recognise and respond to crisis situations
CHCCDE006	Work to empower Aboriginal and/or Torres Strait Islander communities
CHCCDE007	Develop and provide community projects

CHCCDE013	Establish and develop community organisations or social enterprise
CHCCDE014	Facilitate the development of community capacity to manage place making
CHCCDE015	Develop and implement a community renewal plan
CHCCDE016	Deliver emergency relief services
CHCCOM004	Present information to stakeholder groups
CHCCSL001	Establish and confirm the counselling relationship
CHCCSL003	Facilitate the counselling relationship and process
CHCCSM004	Coordinate complex case requirements
CHCDIS007	Facilitate the empowerment of people with a disability
CHCDIV002	Promote Aboriginal and Torres Strait Islander cultural safety
CHCEDU001	Provide community focused health promotion and prevention strategies
CHCEDU002	Plan health promotion and community intervention
CHCEDU004	Develop, implement and review sexual and reproductive health education programs
CHCEDU006	Improve client's fundamental financial literacy
CHCEDU007	Provide group education on consumer credit and debt
CHCEDU008	Share Health information
CHCGRP002	Plan and conduct group activities
CHCLEG001	Work legally and ethically
CHCLEG003	Manage legal and ethical compliance
CHCMGT004	Secure and manage funding
CHCPRP001	Develop and maintain networks and collaborative partnerships
CHCPRP003	Reflect on and improve own professional practice
CHCPRT002	Support the rights and safety of children and young people

CHCSET001	Work with forced migrants
CHCYTH011	Work effectively with young people and their families
HLTAHW023	Plan, develop and evaluate health promotion and community development programs
HLTAHW031	Provide information/strategies to enhance capacities of Aboriginal and/or Torres Strait Islander families
BSBATSIC511	Plan and conduct a community meeting
BSBATSIW515	Secure funding
BSBFIM501	Manage budgets and financial plans
BSBPMG514	Manage project cost
BSBPMG519	Manage project stakeholder engagement
BSBPMG520	Manage project governance
BSBPMG522	Undertake project work
BSBRES401	Analyse and present research information
BSBRISK501	Manage risk
BSBSMB404	Undertake small business planning
BSBSMB405	Monitor and manage small business operations
FNSACC604	Monitor corporate governance activities
PUAEMR016A	Facilitate community involvement in recovery
PUAEMR017A	Manage recovery functions and services
PUAEMR018A	Working in an emergency management context
TAEDEL401A	Plan, organise and deliver group-based learning
TAEDEL402A	Plan, organise and facilitate learning in the workplace
TAEDEL404A	Mentor in the workplace
TAEDEL502A	Provide advanced facilitation practice



(Note AHW are available only to people that identify as Aboriginal and/or Torres Strait Islander)

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC53215 Diploma of Alcohol and Other Drugs

### Modification History

Release	Comments
Release 3	Release 3 Supersedes and is equivalent to CHC53215 Diploma of Alcohol and Other Drugs release 2. Minor change to update First Aid units of competency.
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Change in packaging rules. Significant changes to core units. Removal of entry requirements.

### Qualification Description

This qualification reflects the role of workers who work under broad supervision and guidance and provide services to clients with alcohol and other drugs issues. They can provide counselling, referral and promotion services. These workers require high level specialist knowledge, skills and competencies especially in regard to laws affecting clients, the range of services available to them and health issues related to alcohol and drugs use and misuse.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

### Packaging Rules

Total number of units = 22

- 16 core units
- 6 elective units, consisting of:
  - at least 4 units from the electives listed below
  - up to 2 units from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

**Core units**

CHCADV005	Provide systems advocacy services
CHCAOD001	Work in an alcohol and other drugs context
CHCAOD004	Assess needs of clients with alcohol and other drugs issues
CHCAOD006	Provide interventions for people with alcohol and other drugs issues
CHCAOD007	Develop strategies for alcohol and other drugs relapse prevention and management
CHCAOD008	Provide advanced interventions to meet the needs of clients with alcohol and other drug issues
CHCAOD009	Develop and review individual alcohol and other drugs treatment plans
CHCCCS004	Assess co-existing needs
CHCCOM006	Establish and manage client relationships
CHCDIV001	Work with diverse people
CHCMHS005	Provide services to people with co-existing mental health and alcohol and other drugs issues
CHCMHS007	Work effectively in trauma informed care
CHCPOL003	Research and apply evidence to practice
CHCPRP002	Collaborate in professional practice
CHCPRP003	Reflect on and improve own professional practice
HLTAID011	Provide first aid

**Elective units**

CHCAOD002	Work with clients who are intoxicated
CHCAOD003	Provide needle and syringe services
CHCAOD005	Provide alcohol and other drugs withdrawal services

CHCCCS007	Develop and implement service programs
CHCCCS017	Provide loss and grief support
CHCCCS018	Provide suicide bereavement support
CHCCDE004	Implement participation and engagement strategies
CHCCDE006	Work to empower Aboriginal and/or Torres Strait Islander communities
CHCCSL001	Establish and confirm the counselling relationship
CHCCSL002	Apply specialist interpersonal and counselling interview skills
CHCCSL003	Facilitate the counselling relationship and process
CHCCSL007	Support counselling clients in decision-making processes
CHCCSM003	Work with carers and/or families in complex situations
CHCCSM004	Coordinate complex case requirements
CHCDFV006	Counsel clients affected by domestic and family violence
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCEDU001	Provide community focused health promotion and prevention strategies
CHCGMB001	Assess the needs of clients with problem gambling issues
CHCGMB002	Provide counselling for clients with problem gambling issues
CHCINM001	Meet statutory and organisation information requirements
CHCLLN001	Respond to client language, literacy and numeracy needs
CHCMGT001	Develop, implement and review quality framework
CHCMGT002	Manage partnership agreements with service providers
CHCMHS002	Establish self-directed recovery relationships
CHCMHS003	Provide recovery oriented mental health services
CHCMHS004	Work collaboratively with the care network and other services
CHCMHS006	Facilitate the recovery process with the person, family and carers
CHCMHS009	Provide early intervention, health prevention and promotion programs
CHCMHS010	Implement recovery oriented approaches to complexity

CHCMHS011	Assess and promote social, emotional and physical wellbeing
CHCMHS012	Provide support to develop wellness plans and advanced directives
CHCMHS013	Implement trauma informed care
CHCSOH002	Manage and maintain tenancy agreements and services
CHCSOH008	Manage head lease
CHCSOH009	Develop quality systems in line with registration standards
CHCVOL003	Recruit, induct and support volunteers
HLTAAP001	Recognise healthy body systems
HLTAID009	Perform cardiopulmonary resuscitation
HLTAID014	Provide advanced first aid
HLTHPS006	Assist clients with medication
HLTHPS010	Interpret and use information about nutrition and diet
HLTOHC001	Recognise and respond to oral health issues
HLTOHC002	Inform and support patients and groups about oral health
HLTOHC003	Apply and manage use of basic oral health products
HLTOHC004	Provide or assist with oral hygiene
HLTWHS006	Manage personal stressors in the work environment
BSBFIM501	Manage budgets and financial plans

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC53315 Diploma of Mental Health

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Change in packaging rules. Significant changes to core units. Removal of entry requirements. Minimum work requirement of 160 hours.

### Qualification Description

This qualification reflects the role of workers who provide services to clients in relation to mental health issues. They can provide counselling, referral, advocacy and education/health promotion services. These workers are required to have high level specialist knowledge, skills and competencies especially in regard to laws affecting people with mental health issues, the range of services available to them and health issues related to mental health.

To achieve this qualification, the candidate must have completed at least 160 hours of work as detailed in the Assessment Requirements of units of competency.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

### Packaging Rules

Total number of units = 20

- 15 core units
- 5 elective units, consisting of:
  - at least 3 units from the electives listed below
  - up to 2 units from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

**Core units**

CHCADV005	Provide systems advocacy services
CHCDIV001	Work with diverse people
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCMHS002	Establish self-directed recovery relationships
CHCMHS003	Provide recovery oriented mental health services
CHCMHS004	Work collaboratively with the care network and other services
CHCMHS005	Provide services to people with co-existing mental health and alcohol and other drugs issues
CHCMHS009	Provide early intervention, health prevention and promotion programs
CHCMHS010	Implement recovery oriented approaches to complexity
CHCMHS011	Assess and promote social, emotional and physical wellbeing
CHCMHS012	Provide support to develop wellness plans and advanced directives
CHCMHS013	Implement trauma informed care
CHCPOL003	Research and apply evidence to practice
CHCPRP003	Reflect on and improve own professional practice
HLTWHS004	Manage work health and safety

**Elective units**

CHCAOD001	Work in an alcohol and other drugs context
CHCAOD002	Work with clients who are intoxicated
CHCAOD003	Provide needle and syringe services
CHCAOD004	Assess needs of clients with alcohol and other drugs issues
CHCAOD005	Provide alcohol and other drugs withdrawal services

CHCAOD006	Provide interventions for people with alcohol and other drugs issues
CHCAOD007	Develop strategies for alcohol and other drugs relapse prevention and management
CHCAOD008	Provide advanced interventions to meet the needs of clients with alcohol and other drugs issues
CHCAOD009	Develop and review individual alcohol and other drugs treatment plans
CHCCCS017	Provide loss and grief support
CHCCCS018	Provide suicide bereavement support
CHCCDE004	Implement participation and engagement strategies
CHCCDE006	Work to empower Aboriginal and/or Torres Strait Islander communities
CHCCSL001	Establish and confirm the counselling relationship
CHCCSL003	Facilitate the counselling relationship and process
CHCCSL007	Support counselling clients in decision-making processes
CHCCSM004	Coordinate complex case requirements
CHCDFV006	Counsel clients affected by domestic and family violence
CHCEDU001	Provide community focused health promotion and prevention strategies
CHCGMB001	Assess the needs of clients with problem gambling issues
CHCGMB002	Provide counselling for clients with problem gambling issues
CHCINM001	Meet statutory and organisation information requirements
CHCLLN001	Respond to client language, literacy and numeracy needs
CHCMGT001	Develop, implement and review quality framework
CHCMGT002	Manage partnership agreements with services providers
CHCMHS006	Facilitate the recovery process with the person, family and carers
CHCPRP001	Develop and maintain networks and collaborative partnerships
CHCPWK006	Promote and conduct mental health peer work
CHCSOH002	Manage and maintain tenancy agreements and services



CHCSOH008	Manage head lease
CHCSOH009	Develop quality systems in line with registration standards
CHCVOL003	Recruit, induct and support volunteers
HLTAAP001	Recognise healthy body systems
HLTHPS006	Assist clients with medication
HLTHPS010	Interpret and use information about nutrition and diet
HLTWHS006	Manage personal stressors in the work environment
BSBFIM501	Manage budgets and financial plans

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC53415 Diploma of Leisure and Health

### Modification History

Release	Comments
Release 3	Release 3. CHC53415 Diploma of Leisure and Health supersedes and is equivalent to Release 2. CHC53415 Diploma of Leisure and Health.  Modifications include removal of unused units of competency in response to Skills Reform Ministerial Statement - 9 October 2020. Elective unit removed: CHCLAH007 Conduct a program for children and young people with special needs.
Release 2	This version was released in CHC Community Services Training Package release 3.0  Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ).  Equivalent outcome.
Release 1	This version was released in CHC Community Services Training Package release 2.0 and meets the requirements of the 2012 Standards for Training Packages.  Change in packaging rules. Significant changes to core. Removal of entry requirements. Minimum work requirement of 240 hours.

### Qualification Description

This qualification reflects the role of workers with responsibility for designing, implementing and evaluating health and leisure activities, and programs for clients in one or more sector areas. Work may be in residential facilities and/or in community agencies and day centres. Workers work under supervision or as sole practitioners and may be required to plan, coordinate and evaluate other workers and work teams within broad but generally well-defined guidelines.

To achieve this qualification, the candidate must have completed at least 240 hours of work as detailed in the Assessment Requirements of the units of competency.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

### Packaging Rules

Total number of units = 22

- 15 core units
- 7 elective units, consisting of:
  - at least 4 units from the electives listed below
  - up to 3 units from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### **Core units**

CHCCOM003	Develop workplace communication strategies
CHCDIV001	Work with diverse people
CHCLAH001	Work effectively in the leisure and health industries
CHCLAH002	Contribute to leisure and health programming
CHCLAH003	Participate in the planning, implementation and monitoring of individual leisure and health programs
CHCLAH004	Participate in planning leisure and health programs for clients with complex needs
CHCLAH005	Incorporate lifespan development and sociological concepts into leisure and health programming
CHCLAH006	Coordinate planning, implementation and monitoring of leisure and health programs
CHCLAH008	Provide leisure education
CHCLAH009	Apply concepts of human psychology to facilitate involvement in leisure programs
CHCPOL003	Research and apply evidence to practice
CHCPRP003	Reflect on and improve own professional practice
HLTAAP002	Confirm physical health status
HLTWHS003	Maintain work health and safety
BSBMGT502	Manage people performance

### **Elective units**

CHCAGE001	Facilitate the empowerment of older people
CHCAGE003	Coordinate services for older people
CHCAGE004	Implement interventions with older people at risk
CHCAGE005	Provide support to people living with dementia
CHCAOD001	Work in an alcohol and other drugs context
CHCAOD007	Develop strategies for alcohol and other drugs relapse prevention and management
CHCAOD008	Provide advanced interventions to meet the needs of clients with alcohol and other drugs issues
CHCAOD009	Develop and review individual alcohol and other drugs treatment plans
CHCCCS004	Assess co-existing needs
CHCCCS023	Support independence and wellbeing
CHCDEV001	Confirm client developmental status
CHCDEV003	Analyse client information for service planning and delivery
CHCDIS004	Communicate using augmentative and alternative communication strategies
CHCDIS005	Develop and provide person-centred service responses
CHCDIS007	Facilitate the empowerment of people with disability
CHCDIS008	Facilitate community participation and social inclusion
CHCDIS009	Facilitate ongoing skills development using a person-centred approach
CHCDIS010	Provide person-centred services to people with disability with complex needs
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCEDU001	Provide community-focused health promotion and prevention strategies
CHCINM001	Meet statutory and organisation information requirements
CHCMGT001	Develop, implement and review quality framework
CHCMGT002	Manage partnership agreements with service providers

CHCMHS001	Work with people with mental health issues
CHCMHS004	Work collaboratively with the care network and other services
CHCMHS005	Provide services to people with co-existing mental health and alcohol and other drugs issues
CHCMHS009	Provide early intervention, health prevention and promotion programs
CHCMHS012	Provide supports to develop wellness plans and advanced directives
CHCPOL002	Develop and implement policy
CHCPRT007	Provide supervision in the community
CHCSET001	Work with forced migrants
CHCSOH001	Work with people experiencing or at risk of homelessness
BSBFIM501	Manage budgets and financial plans
BSBFLM306	Provide workplace information and resourcing plans
BSBMGT401	Show leadership in the workplace
BSBMGT406	Plan and monitor continuous improvement
SISCCRO001	Plan and conduct recreation programs for older persons
SISXDIS002	Plan and conduct disability programs
TAEDEL301A	Provide work skill instruction

## Qualification Mapping Information

Release	Comments
Release 3	Release 3. CHC53415 Diploma of Leisure and Health supersedes and is equivalent to Release 2. CHC53415 Diploma of Leisure and Health. Modifications include removal of unused units of competency in response to Skills Reform Ministerial Statement - 9 October 2020. Elective unit removed: CHCLAH007 Conduct a program for children and young people with special needs.
Release 2	This version was released in CHC Community Services Training Package release 3.0 Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ).

	Equivalent outcome.
Release 1	This version was released in CHC Community Services Training Package release 2.0 and meets the requirements of the 2012 Standards for Training Packages.  Change in packaging rules. Significant changes to core. Removal of entry requirements. Minimum work requirement of 240 hours.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHC62015 Advanced Diploma of Community Sector Management

## Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i>  Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ).  Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to core units. Change in packaging rules. Removal of entry requirements.

## Qualification Description

This qualification reflects the role of workers who are middle managers or managers across a range of community sector organisations. These people work independently and report to executive management, directors or boards of management. They undertake a range of functions requiring the application of knowledge and skills to achieve results in line with the organisation's goals and strategic directions.

At this level, workers have responsibility for planning and monitoring service delivery, recruitment and performance management of other paid or unpaid workers, managing risk and contributing to continuous improvement within the scope of their specific role. This may include management of a specific programs or project, or broader management of a community-based organisation, early childhood education service, not-for-profit organisation or community centre.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

## Packaging Rules

Total number of units = 13

- 8 core units
- 5 elective units, consisting of:
  - at least 2 units from the electives listed below
  - up to 3 units from any endorsed Training Package or accredited course – these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

HLTAID011 has been added into the unit grid of this one

### Core units

CHCDIV003	Manage and promote diversity
CHCLEG003	Manage legal and ethical compliance
CHCMGT001	Develop, implement and review quality framework
CHCMGT003	Lead the work team
BSBFIM601	Manage finances
BSBINN601	Lead and manage organisational change
BSBMGT608	Manage innovation and continuous improvement
BSBRISK501	Manage risk

### Elective units

CHCADV005	Provide systems advocacy services
CHCCCS007	Develop and implement service programs
CHCCDE012	Work within organisation and government structures to enable community development outcomes
CHCCDE013	Establish and develop community organisations or social enterprise
CHCCOM003	Develop workplace communication strategies
CHCCSM004	Coordinate complex case requirements



CHCCSM006	Provide case management supervision
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCECE027	Promote equity in access to service
CHCECE028	Collaborate with families to plan service and supports
CHCECE029	Respond to problems and complaints about the service
CHCFAM003	Support people to improve relationships
CHCFAM009	Facilitate family intervention strategies
CHCMGT002	Manage partnership agreements with service providers
CHCMGT004	Secure and manage funding
CHCMGT005	Facilitate workplace debriefing and support processes
CHCMGT006	Coordinate client directed services
CHCMGT007	Work effectively with the Board of an organisation
CHCMHS010	Implement recovery oriented approaches to complexity
CHCPOL002	Develop and implement policy
CHCPOL003	Research and apply evidence to practice
CHCPRP003	Reflect on and improve own professional practice
CHCPRP004	Promote and represent the service
CHCVOL003	Recruit, induct and support volunteers
CHCVOL004	Manage volunteer workforce development
BSBHRM512	Develop and manage performance-management processes
BSBHRM602	Manage human resources strategic planning
BSBINM601	Manage knowledge and information
BSBMGT605	Provide leadership across the organisation
BSBMGT615	Contribute to organisation development
BSBMGT616	Develop and implement strategic plans
BSBMGT617	Develop and implement a business plan

BSBMKG514	Implement and monitor marketing activities
BSBMKG610	Develop, implement and monitor a marketing campaign
BSBPMG601	Direct the integration of projects
BSBPMG602	Direct the scope of a project program
BSBSUS501	Develop workplace policy and procedures for sustainability
BSBWHS603	Implement WHS risk management
FNSACC604	Monitor corporate governance activities
PSPGOV506A	Support workplace coaching and mentoring
TAEDEL404A	Mentor in the workplace

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC81015 Graduate Diploma of Relationship Counselling

### Modification History

Release	Comments
Release 2	<p>Release 2. CHC81015 Graduate Diploma of Relationship Counselling supersedes and is equivalent to Release 1. CHC81015 Graduate Diploma of Relationship Counselling</p> <p>Modifications include removal of unused units of competency in response to Skills Reform Ministerial Statement - 9 October 2020. Elective unit removed: CHCDFV014 Provide programs for people who have been subjected to domestic and family violence.</p>
Release 1	<p>This version was released in CHC Community Services Training Package release 3.0 and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Change in packaging rules</p> <p>Significant changes to core units</p> <p>Minimum work requirement of 50 hours</p> <p>Supersedes CHC80208</p>

### Qualification Description

This qualification reflects the role of individuals who work as family and/or couples relationship counsellors. They may work independently or in organisations, providing counselling interventions, (rather than counselling support) for families and/or couples experiencing relationship issues of a complex nature.

Counselling contexts may include pre- or post- separation and divorce or where the client has involvement with the Family Law system. Counsellors at this level are making high level, independent, complex judgements in highly specialised contexts.

To achieve this qualification, the candidate must have completed 50 hours of work as detailed in the Assessment Requirements of units of competency.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

## Entry Requirements

Entry to this qualification is open to individuals who:

- hold an undergraduate degree or higher qualification in Counselling, Psychology, Social Work, Social Science or equivalent

or

- hold a Diploma of Counselling from the CHC Community Services Training Package or equivalent

or

- can provide documented evidence of previous experience in a family counselling environment in a job role involving the self-directed application of knowledge with substantial depth in some areas, the exercise of independent judgement and decision making, and a range of technical and other skills.

## Packaging Rules

Total number of units = 11

- 5 core units
- 6 elective units, consisting of:
  - up to 6 units from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCDFV008	Manage responses to domestic and family violence in family work
CHCFCS001	Facilitate the family counselling process
CHCFCS002	Provide relationship counselling
CHCFCS003	Provide counselling to children and young people
CHCPRP007	Work within a clinical supervision framework

### Elective units

CHCCCS003	Increase the safety of individuals at risk of suicide
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CHCCCS029	Work with involuntary and mandated clients
CHCCDE004	Implement participation and engagement strategies
CHCCSM006	Provide case management supervision
CHCDFV002	Provide support to children affected by domestic and family violence
CHCDFV004	Provide domestic and family violence support in Aboriginal and Torres Strait Islander communities
CHCDFV005	Provide domestic and family violence support in non-English speaking background communities
CHCDFV006	Counsel clients affected by domestic and family violence
CHCDFV007	Work with users of violence to effect change
CHCDFV009	Establish change promoting relationship with users of domestic and family violence
CHCDFV011	Establish and maintain the safety of people who have experienced domestic and family violence
CHCDFV010	Promote accountability and assist users of domestic and family violence to accept responsibility
CHCDFV012	Make safety plans with people who have been subjected to domestic and family violence
CHCDFV013	Manage domestic and family violence and abuse screening and risk assessment processes
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCFAM001	Operate in a family law environment
CHCFAM002	Work with a child-focused approach
CHCFAM007	Assist clients to develop parenting arrangements
CHCFAM008	Work within a child inclusive framework
CHCFCS004	Provide grief and loss counselling
CHCGRP005	Plan and provide group counselling
CHCPOL002	Develop and implement policy
CHCYTH010	Provide services for young people appropriate to their needs and

	circumstances
CHCYTH011	Work effectively with young people and their families
HLTAHW049	Work effectively in social and emotional wellbeing
HLTAHW050	Develop a healing framework for social and emotional wellbeing work
HLTAHW051	Respond to loss, grief and trauma
HLTWHS004	Manage work health and safety
AHCCCF411A	Develop approaches to include cultural and human diversity
BSBLDR801	Lead personal and strategic transformation
BSBLED806	Plan and implement a coaching strategy
BSBMGT605	Provide leadership across the organisation
BSBRES801	Initiate and lead applied research

## Qualification Mapping Information

Release	Comments
Release 2	<p>Release 2. CHC81015 Graduate Diploma of Relationship Counselling supersedes and is equivalent to Release 1. CHC81015 Graduate Diploma of Relationship Counselling.</p> <p>Modifications include removal of unused units of competency in response to Skills Reform Ministerial Statement - 9 October 2020. Elective unit removed: CHCDFV014 Provide programs for people who have been subjected to domestic and family violence.</p>
Release 1	<p>This version was released in CHC Community Services Training Package release 3.0 and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Change in packaging rules</p> <p>Significant changes to core units</p> <p>Minimum work requirement of 50 hours</p> <p>Supersedes CHC80208</p>

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHC81115 Graduate Diploma of Family Dispute Resolution

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Change in packaging rules</p> <p>Significant changes to core units</p> <p>Minimum work requirement of 50 hours</p> <p>Supersedes CHC80308</p>

## Qualification Description

This qualification reflects the role of family dispute resolution practitioners who provide services and interventions for families experiencing high levels of relationship conflict where clients may be involved in the family law system. They may work as independent practitioners or in larger agencies.

Dispute resolution in this qualification has a direct link to the provisions of the *Family Law Act 1975* and the Family Law (Family Dispute Resolution Practitioners) Regulations 2008. Practitioners make high level, independent, complex judgements in highly specialised contexts. Some practitioner roles may also involve full responsibility and accountability for all aspects of own work as well as responsibility for broader management functions such as analysis, program planning, budgeting and strategy design.

To achieve this qualification, the candidate must have completed 50 hours of work as detailed in the Assessment Requirements of units of competency.

## Entry Requirements

Entry to this qualification is open to individuals who:

- hold an undergraduate degree or higher qualification in Psychology, Social Work, Law, Conflict Management, Dispute Resolution, Family Law Mediation or equivalent

or



- hold accreditation under the National Mediator Accreditation System (NMAS)

or

- hold the Mediation skill set from the Community Services Training Package (CHC)

or

- can provide documented evidence of previous experience in a dispute resolution environment in a job role involving self-directed application of knowledge with substantial depth in some areas, exercise of independent judgement and decision-making, and a range of technical and other skills.

## Packaging Rules

Total number of units = 10

- 6 core units
- 4 elective units, consisting of:
  - up to 4 units from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCDFV008	Manage responses to domestic and family violence in family work
CHCDSP001	Facilitate dispute resolution in the family law context
CHCDSP002	Adhere to ethical standards in family dispute resolution
CHCDSP003	Support the safety of vulnerable parties in dispute resolution
CHCFAM001	Operate in a family law environment
CHCFAM002	Work with a child-focused approach

### Elective units

CHCCCS003	Increase the safety of individuals at risk of suicide
CHCDFV002	Provide support to children affected by domestic and family violence
CHCDFV004	Provide domestic and family violence support in Aboriginal and Torres Strait Islander communities
CHCDFV005	Provide domestic and family violence support in non-English

	speaking background communities
CHCDFV007	Work with users of violence to effect change
CHCDFV013	Manage domestic and family violence screening and risk assessment processes
CHCDIV002	Promote Aboriginal and Torres Strait Islander cultural safety
CHCFAM007	Assist clients to develop parenting arrangements
CHCFAM008	Work within a child inclusive framework
CHCMGT005	Facilitate workplace debriefing and support processes
CHCPRP006	Lead own professional development
CHCYTH011	Work effectively with young people and their families
HLTAHW049	Work effectively in social and emotional wellbeing
HLTAHW050	Develop a healing framework for social and emotional wellbeing work
HLTAHW051	Respond to loss, grief and trauma
BSBLDR801	Lead personal and strategic transformation
BSBLED806	Plan and implement a coaching strategy
BSBMGT605	Provide leadership across the organisation
BSBRES801	Initiate and lead applied research

## Qualification Mapping Information

No equivalent qualification

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHC81215 Graduate Certificate in Statutory Child Protection

### Modification History

Release	Comments
Release 2	<p>Release 2. CHC81215 Graduate Certificate in Statutory Child Protection supersedes and is equivalent to Release 1. CHC81215 Graduate Certificate in Statutory Child Protection.</p> <p>Modifications include removal of unused units of competency in response to Skills Reform Ministerial Statement - 9 October 2020. Elective unit removed: CHCDFV014 Provide programs for people who have been subjected to domestic and family violence.</p>
Release 1	<p>This version was released in CHC Community Services Training Package release 3.0 and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Change in packaging rules</p> <p>Significant changes to core units</p> <p>Supersedes CHC70108</p>

### Qualification Description

This qualification reflects the role of child protection workers who provide specialist services to clients with complex and diverse needs, and act as a resource for other workers. Workers at this level use critical thinking, communication and evaluation skills and make complex judgements in specialist contexts as part of a collaborative team. Their role involves service planning, delivery and evaluation and may include responsibility and accountability for the work of both self and others.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

### Entry Requirements

Entry to this qualification is open to individuals who:

- hold an undergraduate degree or postgraduate qualification in a discipline related to work in the community sector

or

- have significant previous experience working in a community sector organisation, in a job role involving the self directed application of knowledge with substantial depth in a specialist area of practice and the exercise of judgement and decision making

or

- hold CHC50313 Diploma of Child, Youth and Family Intervention or equivalent

## Packaging Rules

Total number of units = 10

- 4 core units
- 6 elective units, consisting of:
  - at least 3 units from the electives listed below
  - up to 3 units from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome.

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCPRT020	Manage complex child protection risk assessments and case strategies
CHCPRT021	Manage and monitor child protection orders
CHCPRT022	Develop, implement and monitor safety strategies in child protection work
BSBRES80	Initiate and lead applied research

### Elective units

CHCCCS029	Work with involuntary and mandated clients
CHCCDE004	Implement participation and engagement strategies
CHCCSL002	Apply specialist interpersonal and counselling interview skills
CHCCSL003	Facilitate the counselling relationship and process
CHCCSL004	Research and apply personality and development theories
CHCCSL005	Apply learning theories in counselling
CHCCSL006	Select and use counselling therapies

CHCCSM006	Provide case management supervision
CHCCSM007	Undertake case management in a child protection framework
CHCDFV002	Provide support to children affected by domestic and family violence
CHCDFV004	Provide domestic and family violence support in Aboriginal and Torres Strait Islander communities
CHCDFV005	Provide domestic and family violence support in non-English speaking background communities
CHCDFV006	Counsel clients affected by domestic and family violence
CHCDFV007	Work with users of violence to effect change
CHCDFV008	Manage responses to domestic and family violence in family work
CHCDFV009	Establish change promoting relationship with users of domestic and family violence
CHCDFV010	Promote accountability and assist users of domestic and family violence to accept responsibility
CHCDFV011	Establish and maintain the safety of people who have experienced domestic and family violence
CHCDFV012	Make safety plans with people who have been subjected to domestic and family violence
CHCDFV013	Manage domestic and family violence screening and risk assessment processes
CHCDFV01	Provide programs for people who have been subjected to domestic and family violence
CHCDIV002	Promote Aboriginal and/or Torres Strait Islander cultural safety
CHCFAM007	Assist clients to develop parenting arrangements
CHCFAM008	Work within a child inclusive framework
CHCMHS013	Implement trauma informed care
CHCMGT005	Facilitate workplace debriefing and support processes
CHCPOL002	Develop and implement policy
CHCPRP006	Lead own professional development

CHCPRP007	Work within a clinical supervision framework
CHCPRT023	Plan, implement and monitor provision of out of home care
CHCPRP004	Promote and represent the service
CHCYTH005	Develop and implement procedures to enable young people to address their needs
CHCYTH006	Work with young people to establish support networks
CHCYTH007	Undertake youth work in specific communities
CHCYTH008	Support young people to take collective action
HLTAHW049	Work effectively in social and emotional wellbeing
HLTAHW050	Develop a healing framework for social and emotional wellbeing work
HLTAHW051	Respond to loss, grief and trauma
BSBINN801	Lead innovative thinking and practice
BSBLED805	Plan and implement a mentoring program
BSBMGT605	Provide leadership across the organisation
BSBLDR803	Develop and cultivate collaborative partnerships and relationships

## Qualification Mapping Information

Release	Comments
Release 2	Release 2. CHC81215 Graduate Certificate in Statutory Child Protection supersedes and is equivalent to Release 1. CHC81215 Graduate Certificate in Statutory Child Protection.  Modifications include removal of unused units of competency in response to Skills Reform Ministerial Statement - 9 October 2020. Elective unit removed: CHCDFV014 Provide programs for people who have been subjected to domestic and family violence.
Release 1	This version was released in CHC Community Services Training Package release 3.0 and meets the requirements of the 2012 Standards for Training Packages.  Change in packaging rules

	Significant changes to core units Supersedes CHC70108
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## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHC81315 Graduate Certificate in Career Development Practice

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Change in packaging rules</p> <p>Significant changes to core units</p> <p>Supersedes CHC70308</p>

## Qualification Description

This qualification reflects the role of career development practitioners. Practitioners at this level make high level, independent, complex judgements in the context of providing guidance in career development. Their role involves the full responsibility and accountability for all aspects of their work. Practitioners may work independently or in larger service organisations.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

## Entry Requirements

This qualification is open to individuals who hold:

- a qualification at diploma level or higher in a discipline related to career development or counselling work

or

- significant previous experience working in a job role involving the self directed application of knowledge with substantial depth in some areas and the exercise of independent judgement and decision making.



## Packaging Rules

Total number of units = 7

- 5 core units
- 2 elective units, consisting of:
  - up to 2 units from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome.

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### Core units

CHCECD011	Manage quality in career development practice
BSBLED807	Establish career development services
BSBLED808	Conduct a career development session
CHCPRP006	Lead own professional development
CHCLEG003	Manage legal and ethical compliance

### Elective units

CHCCCS004	Assess coexisting needs
CHCCSL002	Apply specialist interpersonal and counselling interview skills
CHCDIV003	Manage and promote diversity
CHCPRP004	Promote and represent the service
BSBINM601	Manage knowledge and information
BSBLED805	Plan and implement a mentoring program
BSBLED806	Plan and implement a coaching strategy
BSBLED809	Identify and communicate trends in career development
BSBLDR803	Develop and cultivate collaborative partnerships and relationships
TAEDES502A	Design and develop learning resources
TAEDES402A	Use training packages and accredited courses to meet client needs

## Qualification Mapping Information

No equivalent qualification

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHC82015 Graduate Certificate in Client Assessment and Case Management

## Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to core units. Change in packaging rules.

## Qualification Description

This qualification reflects the role of those workers who are advanced practitioners in a health and/or community services context and who require a high level of knowledge and skills in case management in order to provide specialist services to clients with complex and diverse needs.

Workers at this level are required to demonstrate autonomy, well-developed judgement, adaptability and responsibility.

*No licensing, legislative, regulatory or certification requirements apply to this qualification at the time of publication.*

## Entry Requirements

A minimum 3 year tertiary qualification or equivalent in an associated field

## Packaging Rules

Total number of units = 10

- 7 core units
- 3 elective units, consisting of:
  - up to 3 units from the electives listed below, any endorsed Training Package or accredited course – these units must be relevant to the work outcome

All electives chosen must contribute to a valid, industry-supported vocational outcome.

### **Core units**

CHCCSM001	Facilitate goal directed planning
CHCCSM002	Implement case management practice
CHCCSM003	Work with carers and/or families in complex situations
CHCCSM008	Undertake advanced client assessment
CHCDIV003	Manage and promote diversity
CHCPRP006	Lead own professional development
BSBLDR806	Lead and influence ethical practice

### **Elective units**

CHCDFV008	Manage responses to domestic and family violence in family work
CHCDFV009	Establish change promoting relationship with users of domestic and family violence
CHCDFV010	Promote accountability and assist users of domestic and family violence to accept responsibility
CHCDFV011	Establish and maintain the safety of people who have experienced domestic and family violence
CHCDFV012	Make safety plans with people who have been subjected to domestic and family violence
CHCDFV013	Manage domestic and family violence screening and risk assessment processes

CHCFAM002	Work with a child-focused approach
CHCFAM007	Assist clients to develop parenting arrangements
CHCFAM008	Work within a child inclusive framework
CHCPRP007	Work within a clinical supervision framework
BSBLDR803	Develop and cultivate collaborative partnerships and relationships
BSBLED805	Plan and implement a mentoring program
BSBLED806	Plan and implement a coaching strategy

## Qualification Mapping Information

No equivalent qualification.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCSS00114 Entry into Care Roles Skill Set

### Modification History

Release	Comments
Release 2	Skill Set Requirements updated. Equivalent outcomes.
Release 1	CHCSS00114 Entry into Care Roles Skill Set. New skill set.

### Description

This skill set addresses the skills and knowledge required to provide entry level support for basic client care for a range of roles and purposes required within the aged care and disability support sectors. The support provided in client care will be predominantly non-direct, with some basic direct client care, in order to maintain the safety of both the learner and client in care.

For information on delivery and associated job roles, please refer to the relevant Companion Volume Implementation Guide: RTO Factsheet available on VETNet

### Units

- CHCCCS015 Provide individualised support
- HLTINF001 Comply with infection prevention and control policies and procedures
- HLTWHS002 Follow safe work practices for direct client care

### Pathways Information

The units provide credit towards the Certificate III in Individual Support and other qualifications that allow for selection of these units.

### Licensing/Regulatory Information

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.

### Skill Set Requirements

Not Applicable.

## **Target Group**

This skill set is for individuals who use introductory care practices to support fully qualified carers within an aged care or disability support environment. Candidates who complete this skill set would be equipped with the skills and knowledge required to undertake job tasks to support fully qualified carers, such as making beds, providing assistance to maintain a clean environment and communicating with carers as part of the support service.

## **Suggested words for Statement of Attainment**

These units of competency from HLT Health and CHC Community Services Training Packages meet industry requirements for basic entry level care in aged care and disability support contexts.

## CHCSS00122 Client-oriented Service Delivery

### Modification History

Not applicable.

### Description

A set of skills for engaging in direct client care work in the aged care, home and community care, and disability support sectors.

### Pathways Information

Achievement of these units provides credit towards a range of qualifications in the CHC Community Services Training Package.

### Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

### Skill Set Requirements

Unit code	Unit title
BSBSTR301	Contribute to continuous improvement
CHCCCS031	Provide individualised support
CHCCCS036	Support relationships with carer and family
CHCCOM002	Use communication to build relationships

### Target Group

This skill set is for individuals who hold a qualification at Certificate III level or higher in Community Services, Health or a related field, and work in support or care worker roles providing direct client care in a range of contexts, including aged care, home and community care and disability support.



## **Suggested words for Statement of Attainment**

These units of competency provide a set of skills for direct client care work in the aged care, home and community care, and disability support sectors.

# CHCSS00123 Dementia Support

## Modification History

Not applicable.

## Description

A set of skills for work supporting people with dementia.

## Pathways Information

Achievement of these units provides credit towards a range of qualifications in the CHC Community Services Training Package.

## Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

## Skill Set Requirements

Unit code	Unit title
CHCAGE011	Provide support to people living with dementia
CHCCCS044	Follow established person-centred behaviour supports

## Target Group

This skill set is for individuals who hold a qualification at Certificate III level or higher in Community Services, Health or a related field, work in various care and support roles, and who wish to develop skills in supporting people with dementia.

## Suggested words for Statement of Attainment

These units of competency from the CHC Community Services Training Package provide a set of skills to assist in supporting people with dementia.

# CHCSS00124 Disability Work - Behaviour Support

## Modification History

Not applicable.

## Description

A set of skills for work supporting people with disability who require positive behaviour support.

## Pathways Information

Achievement of these units provides credit towards a range of qualifications in the CHC Community Services Training Package.

## Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

## Skill Set Requirements

Unit code	Unit title
CHCCCS005	Conduct individual assessments
CHCCCS044	Follow established person-centred behaviour supports
CHCDIS016	Develop and promote positive person-centred behaviour supports

## Target Group

This skill set is for individuals who hold a qualification at Certificate III level or higher in Community Services, Health or a related field who wish to develop skills in supporting people with disability requiring positive behaviour support.

## Suggested words for Statement of Attainment

These units of competency from the CHC Community Services Training Package provide a set of skills for work in supporting people with disability with behaviours of concern.



# CHCSS00125 Entry to Certificate IV in Disability Support

## Modification History

Not applicable.

## Description

A set of skills that contribute towards satisfying the entry requirements for the Certificate IV in Disability Support.

## Pathways Information

Achievement of these units provides credit towards a range of qualifications in the CHC Community Services Training Package.

## Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

## Skill Set Requirements

Unit code	Unit title
CHCCCS041	Recognise healthy body systems
CHCDIS020	Work effectively in disability support
HLTINF006	Apply basic principles and practices of infection prevention and control

## Target Group

This skill set is for individuals who hold a qualification at Certificate III level or higher in Community Services, Health or a related field, work in disability support roles, and wish to gain entry to the Certificate IV in Disability Support.

## **Suggested words for Statement of Attainment**

These units of competency from the CHC Community Services Training Package provide a set of skills to contribute towards satisfying the entry requirements of the Certificate IV in Disability Support.

# CHCSS00126 Facilitate Independent Travel

## Modification History

Not applicable.

## Description

A set of skills for work supporting people from a range of client groups, to facilitate independence through developing knowledge, skills and confidence in using public transport.

## Pathways Information

Achievement of these units provides credit towards a range of qualifications in the CHC Community Services Training Package.

## Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

## Skill Set Requirements

Unit code	Unit title
CHCCCS034	Facilitate independent travel

## Target Group

This skill set is for people working in various care and support roles in the community services sector who wish to develop skills in supporting people with independent travel.

## Suggested words for Statement of Attainment

These units of competency from the CHC Community Services Training Package provide a set of skills for work contributing to facilitating independent travel and use of public transport

## CHCSS00127 High Support and Complex Care - Aged Care

### Modification History

Not applicable.

### Description

A set of skills for work supporting people with complex care needs requiring high levels of support in an aged care work context, within the delegations of an established individualised plan.

### Pathways Information

Achievement of these units provides credit towards a range of qualifications in the CHC Community Services Training Package and HLT Health Training Package.

### Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

### Skill Set Requirements

Unit code	Unit title
CHCAGE009	Provide services for older people
CHCAGE010	Implement interventions with older people to reduce risk
CHCAGE011	Provide support to people living with dementia
CHCPAL003	Deliver care services using a palliative approach
HLTHPS006	Assist clients with medication



## **Target Group**

This skill set is for individuals who hold a qualification at Certificate III level or higher in Community Services, Health or a related field, work in various care and support roles who wish to develop skills in supporting people with complex care needs requiring high levels of support in an aged care work context, within the delegations of an established individualised plan.

## **Suggested words for Statement of Attainment**

These units of competency from the CHC Community Services Training Package and HLT Health Training Package provide a set of skills for work in supporting people with complex care needs requiring high levels of support in an aged care work context, within the delegations of an established individualised plan.

# CHCSS00128 High Support and Complex Care - Disability Support

## Modification History

Not applicable.

## Description

A set of skills for work supporting people with complex care needs requiring high levels of support in a disability work context.

## Pathways Information

Achievement of these units provides credit towards a range of qualifications in the CHC Community Services Training Package and HLT Health Training Package.

## Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

## Skill Set Requirements

Unit code	Unit title
CHCCCS041	Recognise healthy body systems
CHCDIS013	Assist with communication using augmentative and alternative communication methods
CHCDIS015	Develop and provide person-centred service responses
CHCDIS019	Provide person-centred services to people with disability with complex needs
CHCDIS020	Work effectively in disability support
CHCDIS023*	Provide specialised support
HLTHPS006	Assist clients with medication

*Note: Units marked with an \* have one or more prerequisites*

## Target Group

This skill set is for individuals who hold a qualification at Certificate III level or higher in Community Services, Health or a related field, work in various care and support roles who wish to develop skills in supporting people with complex care needs requiring high levels of support in a disability work context.

## Suggested words for Statement of Attainment

These units of competency from the CHC Community Services Training Package and HLT Health Training Package provide a set of skills for work in supporting people with complex care needs requiring high levels of support in a disability work context.

## CHCSS00129 Individual Support - Ageing

### Modification History

Not applicable.

### Description

A set of skills for providing person-centred support to older people in various settings, within the delegations of an established individualised plan.

### Pathways Information

Achievement of these units provides credit towards a range of qualifications in the CHC Community Services Training Package.

### Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

### Skill Set Requirements

Unit code	Unit title
CHCAGE011	Provide support to people living with dementia
CHCAGE013	Work effectively in aged care
CHCCCS038	Facilitate the empowerment of people receiving support
CHCCCS031	Provide individualised support
CHCPAL003	Deliver care services using a palliative approach

### Target Group

This skill set is for individuals who hold a qualification at Certificate III level or higher in Community Services, Health or a related field, work in various care and support roles and who wish to develop skills in providing person-centred support to older people, within the delegations of an established individualised plan.

## **Suggested words for Statement of Attainment**

These units of competency from the CHC Community Services Training Package provide a set of skills for work in providing person-centred support to older people, within the delegations of an established individualised plan.

## CHCSS00130 Individual Support - Disability

### Modification History

Not applicable.

### Description

A set of skills for providing person-centred support to people with disability in various settings.

### Pathways Information

Achievement of these units provides credit towards a range of qualifications in the CHC Community Services Training Package.

### Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

### Skill Set Requirements

Unit code	Unit title
CHCCCS038	Facilitate the empowerment of people receiving support
CHCDIS011	Contribute to ongoing skills development using a strengths-based approach
CHCDIS012	Support community participation and social inclusion
CHCDIS020	Work effectively in disability support

### Target Group

This skill set is for individuals who hold a qualification at Certificate III level or higher in Community Services, Health or a related field, work in various care and support roles and who wish to develop skills in providing person-centred support to people with disability.

## **Suggested words for Statement of Attainment**

These units of competency from the CHC Community Services Training Package provide a set of skills for work in providing support to people with disability.

# CHCSS00131 Individual Support - Home and Community (Ageing)

## Modification History

Not applicable.

## Description

A set of skills for providing person-centred support to older people in home and community settings, within the delegations of an established individualised plan.

## Pathways Information

Achievement of these units provides credit towards a range of qualifications in the CHC Community Services Training Package.

## Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

## Skill Set Requirements

Unit code	Unit title
CHCAGE011	Provide support to people living with dementia
CHCAGE013	Work effectively in aged care
CHCCCS031	Provide individualised support
CHCCCS036	Support relationships with carer and family
CHCCCS037	Visit client residence
CHCCCS038	Facilitate the empowerment of people receiving support
CHCPAL003	Deliver care services using a palliative approach



## **Target Group**

This skill set is for individuals who hold a qualification at Certificate III level or higher in Community Services, Health or a related field, work in various care and support roles and who wish to develop skills in home and community support for older people, within the delegations of an established individualised plan.

## **Suggested words for Statement of Attainment**

These units of competency from the CHC Community Services Training Package provide a set of skills for work in providing support to people in home and community settings, within the delegations of an established individualised plan.

## CHCSS00132 Individual Support - Home and Community (Disability)

### Modification History

Not applicable.

### Description

A set of skills for providing person-centred support to people with disability in home and community settings.

### Pathways Information

Achievement of these units provides credit towards a range of qualifications in the CHC Community Services Training Package.

### Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

### Skill Set Requirements

Unit code	Unit title
CHCCCS031	Provide individualised support
CHCCCS036	Support relationships with carer and family
CHCCCS037	Visit client residence
CHCCCS038	Facilitate the empowerment of people receiving support
CHCDIS020	Work effectively in disability support

### Target Group

This skill set is for individuals who hold a qualification at Certificate III level or higher in Community Services, Health or a related field, work in various care and support roles and who wish to develop skills in home and community support for people with disability.

## **Suggested words for Statement of Attainment**

These units of competency from the CHC Community Services Training Package provide a set of skills for work in providing support to people in home and community settings.

# CHCSS00133 Induction to Disability Support

## Modification History

Not applicable.

## Description

A set of skills for supporting the induction of new workers into a variety of roles supporting people with disability.

## Pathways Information

Achievement of these units provides credit towards a range of qualifications in the CHC Community Services Training Package and HLT Health Training Package.

## Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

## Skill Set Requirements

Unit code	Unit title
CHCCCS031	Provide individualised support
CHCCCS038	Facilitate the empowerment of people receiving support
CHCCOM005	Communicate and work in health or community services
CHCDIS020	Work effectively in disability support
HLTWHS002	Follow safe work practices for direct client care

## Target Group

This skill set is for individuals who are entering the disability sector.

## **Suggested words for Statement of Attainment**

These units of competency from the CHC Community Services Training Package and HLT Health Training Package provide a set of skills for induction into the disability sector.

# CHCSS00134 Leadership in Disability Support

## Modification History

Not applicable.

## Description

A set of skills for work in leadership roles within a disability support service.

## Pathways Information

Achievement of these units provides credit towards a range of qualifications in the BSB Business Services and CHC Community Services Training Package.

## Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

## Skill Set Requirements

Unit code	Unit title
BSBLDR411	Demonstrate leadership in the workplace
BSBLDR413	Lead effective workplace relationships
CHCDIS018	Facilitate ongoing skills development using a person-centred approach
CHCDIS020	Work effectively in disability support
CHCLEG003	Manage legal and ethical compliance

## Target Group

This skill set is for individuals who hold a qualification at Certificate III level or in Community Services, Health or a related field, work in disability support roles and who wish to develop skills in leadership.

## **Suggested words for Statement of Attainment**

These units of competency from the BSB Business Services and CHC Community Services Training Package provide a set of skills for work in disability support leadership.

# CHCSS00135 Mealtime Support

## Modification History

Not applicable.

## Description

A set of skills for work supporting people from a range of client groups to engage in positive mealtime experiences. It includes meal preparation, food service and mealtime support.

## Pathways Information

Achievement of these units provides credit towards a range of qualifications in the CHC Community Services Training Package.

## Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

## Skill Set Requirements

Unit code	Unit title
CHCAGE012	Provide food service
CHCCCS042	Prepare meals
CHCCCS043	Support positive mealtime experiences

## Target Group

This skill set is for individuals providing or assisting with meals in a care or support environment, who wish to develop skills in supporting people to engage in positive mealtime experiences.

## Suggested words for Statement of Attainment

These units of competency from the CHC Community Services Training Package provide a set of skills for work supporting people to engage in positive mealtime experiences.





# CHCSS00136 NDIS Coordinator of Supports

## Modification History

Not applicable.

## Description

A set of skills for collaborating with a participant to deliver support coordination services within the National Disability Insurance Scheme (NDIS).

## Pathways Information

Achievement of these units provides credit towards a range of qualifications in the CHC Community Services Training Package.

## Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

## Skill Set Requirements

Unit code	Unit title
CHCCCS038	Facilitate the empowerment of people receiving support
CHCDIS020	Work effectively in disability support
CHCDIS021	Prepare for NDIS support coordination
CHCDIS022*	Coordinate NDIS participant support

## Target Group

This skill set is for individuals working in disability support, who wish to develop skills in delivering support coordination services to NDIS participants.

## Suggested words for Statement of Attainment

These units of competency from the CHC Community Services Training Package provide a set of skills for work in delivering NDIS support coordination services.



## CHCSS00137 Palliative Approach

### Modification History

Not applicable.

### Description

A set of skills for work supporting people requiring palliative care, within the delegations of an established individualised plan.

### Pathways Information

Achievement of these units provides credit towards a range of qualifications in the CHC Community Services Training Package.

### Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

### Skill Set Requirements

Unit code	Unit title
CHCCCS017	Provide loss and grief support
CHCCCS036	Support relationships with carer and family
CHCCCS038	Facilitate the empowerment of people receiving support
CHCPAL003	Deliver care services using a palliative approach

### Target Group

This skill set is for individuals who hold a qualification at Certificate III level or higher in Community Services, Health or a related field, work in various care and support roles and who wish to develop skills in supporting people who require palliative care, within the delegations of an established individualised plan.

## **Suggested words for Statement of Attainment**

These units of competency from the CHC Community Services Training Package provide a set of skills for work in supporting people who require palliative care, within the delegations of an established individualised plan.

## CHCSS00138 Mental Health Assistance

### Modification History

Not applicable.

### Description

A set of skills for work providing care or support to assist people who have mental health support needs, within the delegations of an established individualised plan.

### Pathways Information

Achievement of these units provides credit towards a range of qualifications in the CHC Community Services Training Package.

### Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

### Skill Set Requirements

Unit code	Unit title
CHCMHS001	Work with people with mental health issues
CHCMHS004	Work collaboratively with the care network and other services

### Target Group

This skill set is for individuals who hold a qualification at Certificate IV level or higher in Community Services, Health or a related field, working in various care and support roles, who wish to develop skills in providing care and support to assist people with mental health support needs, within the delegations of an established individualised plan.

### Suggested words for Statement of Attainment

These units of competency from the CHC Community Services Training Package provide a set of skills for work in supporting people who have mental health support needs, within the delegations of an established individualised plan.



## CHCSS00139 Team Leader

### Modification History

Release 2	Minor release. Metadata corrected
Release 1	Supersedes and is equivalent to CHCSS00091 Team Leader, Updated units of competency.

### Description

This skill set reflects the skill requirements for leading and coordinating teams in the health or community services sectors.

### Pathways Information

Achievement of these units provides credit towards a range of qualifications within the CHC Community Services Training Package.

### Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

### Skill Set Requirements

Unit code	Unit title
CHCMGT003	Lead the work team
PSPGEN124	Provide workplace coaching
CHCPRP003	Reflect and improve own professional practice

### Target Group

This skill set is for workers seeking to broaden their skills who hold a qualification at Certificate III level or higher in a related field or who have skills equivalent to the qualification requirement validated through a recognition of prior learning process.



## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for leading and coordinating teams in the health or community services sectors.

## CHCAGE001 Facilitate the empowerment of older people

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to respond to the goals and aspirations of older people and provide support services in a manner that focuses on improving health outcomes and quality of life, using a person-centred approach.

This unit applies to support workers in residential or community contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Develop relationships with older people

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Conduct interpersonal exchanges in a manner that promotes empowerment and develops and maintains trust and goodwill

1.2 Recognise and respect older people's social, cultural and spiritual differences

1.3 Maintain confidentiality and privacy of the person within organisation policy and protocols

1.4 Work with the person to identify physical and social

ELEMENT	PERFORMANCE CRITERIA
<i>Elements define the essential outcomes</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>  enablers and disablers impacting on health outcomes and quality of life  1.5 Encourage the person to adopt a shared responsibility for own support as a means of achieving better health outcomes and quality of life
2. Provide services to older people	2.1 Identify and discuss services which empower the older person  2.2 Support the older person to express their own identity and preferences without imposing own values and attitudes  2.3 Adjust services to meet the specific needs of the older person and provide services according to the older person's preferences  2.4 Provide services according to organisation policies, procedures and duty of care requirements
3. Support the rights of older people	3.1 Assist the older person to understand their rights and the complaints mechanisms of the organisation  3.2 Deliver services ensuring the rights of the older person are upheld  3.3 Identify breaches of human rights and respond appropriately  3.4 Recognise signs consistent with financial, physical or emotional abuse or neglect of the older person and report to an appropriate person  3.5 Assist the person to access other support services and the complaints mechanisms as required
4. Promote health and re-ablement of older people	4.1 Encourage the older person to engage as actively as possible in all living activities and provide them with information and support to do so  4.2 Assist the older person to recognise the impact that changes associated with ageing may have on their

ELEMENT	PERFORMANCE CRITERIA
<i>Elements define the essential outcomes</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>  activities of living 4.3 Identify strategies and opportunities that maximise engagement and promote healthy lifestyle practices 4.4 Identify and utilise aids and modifications that promote individual strengths and capacities to assist with independent living in the older person's environment 4.5 Discuss situations of risk or potential risk associated with ageing

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCAGE001 Facilitate the empowerment of older people

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- responded to the goals and aspirations of at least 2 older people, 1 in a simulated environment and 1 in the workplace:
  - employing flexible, adaptable and person-centred approaches to empower the individual
  - recognising and responding appropriately to situations of risk or potential risk
- used oral communication skills to maintain positive and respectful relationships

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- structure and profile of the aged care sector:
  - residential aged care sector
  - home and community support sector
  - current best practice service delivery models
  - relevant agencies and referral networks for support services
- key issues facing older people, including:
  - stereotypical attitudes and myths

- the impact of social devaluation on an individual's quality of life
- implications for work in the sector, including:
  - concepts of positive, active and healthy ageing
  - rights-based approaches
  - person-centred practice
  - consumer directed care
  - palliative approach
  - empowerment and disempowerment
  - re-ablement and effective re-ablement strategies
- the ageing process and related physiological and psychological changes, including sexuality and gender issues
- strategies that the older person may adopt to promote healthy lifestyle practices
- legal and ethical considerations for working with older people, including:
  - codes of practice
  - discrimination
  - dignity of risk
  - duty of care
  - human rights
  - privacy, confidentiality and disclosure
  - work role boundaries – responsibilities and limitations
  - work health and safety
- indicators of abuse and/or neglect, including:
  - physical
  - sexual
  - psychological
  - financial
- reporting requirements for suspected abuse situations
- the impact of own attitudes on working with older people

## Assessment Conditions

All aspects of the performance evidence must have been demonstrated using simulation prior to being demonstrated in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - relevant organisation policies and procedures
  - relevant aids to assist with independent living

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCAGE002 Implement falls prevention strategies

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to work in partnership with older people and their carer/s to implement strategies to minimise the risk of falls.

This unit applies to support workers in a residential or community context. Work performed requires some discretion and judgement and may be carried out under regular direct or indirect supervision.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Prepare to implement falls prevention strategies

1.1 Determine identified strategies which can be implemented within role and responsibilities and discuss with supervisor or relevant health professional

1.2 Interpret findings of the assessment and explain relevant information to the older person and their carer clarifying any requirements

1.3 Seek the older persons' permission, cooperation and commitment by communicating in a supportive and encouraging manner that is



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

respectful of the older person and their carer's level of understanding, cultural background, needs and rights

2. Identify potential risk of falls

2.1 Discuss the older person's concerns about falling and how they have coped with previous falls in a manner respectful of their privacy, dignity, wishes and beliefs

2.2 Discuss the support of carers where appropriate

2.3 Identify and explore lifestyle, health and mobility factors with the older person, that might affect the level of risk

2.4 Determine the older person's physical indicators of risk of falls using appropriate tools and methodologies within scope of role

2.5 Determine the older person's risk factors based on findings in collaboration with supervisor and/or relevant health professional

2.6 Identify the older person's needs, issues and concerns outside scope of practice and refer to appropriate supervisor, health professional or agency in line with organisation procedures

3. Implement falls prevention strategies

3.1 Identify and explain options to minimise the risk of falls and include opportunities for the older person and carer to contribute where appropriate

3.2 Work with the older person and their carers to identify and implement strategies that are consistent with their safety needs, priorities, preferences and specific requirements

3.3 Implement strategies in a safe and effective manner that minimises the older person's discomfort

3.4 In collaboration with the older person and carers, decide how strategies can be tested and how success will be measured and communicated within the support team

4. Monitor falls prevention strategies

4.1 Work with the older person and their carers to review and measure the outcomes of falls prevention strategies

4.2 Share and celebrate positive results with the older person, carers, supervisor or health professional as appropriate

4.3 Identify when and why strategies are not having the desired result

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

and any indicators of increased risk

4.4 Determine future strategies and actions including referral to other services in consultation with the older person, carers and health professional

4.5 Complete, maintain and store all relevant documentation and reports according to organisation policy and protocols

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCAGE002 Implement falls prevention strategies

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- implemented falls prevention strategies for at least 2 older people and monitored and evaluated those strategies in a collaborative, positive and respectful manner

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- the ageing process and how it might affect the risk of falls
- factors, including stroke, contributing to the risk of falls and their impact on older people and their carers
- normal posture, gait and balance and how to recognise deviations
- medical causes of falls, including stroke and how to recognise signs of those causes
- the physical and psychological effects of falls on older people and their carers
- falls prevention strategies and indicators of when a strategy should be halted
- legal and ethical considerations for working with older people, including:
  - duty of care
  - human rights
  - privacy, confidentiality and disclosure
  - work health and safety

- documentation requirements including the importance of accurate, objective and appropriately detailed records

## Assessment Conditions

Skills must have been demonstrated in an ageing support workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe, impractical or threatens the dignity of the older person. The following conditions must be met for this units:

- use of suitable facilities, equipment and resources, including:
  - relevant risk assessment tools
  - relevant organisation policies and procedures

Overall, assessment must involve workplace interactions with older people, colleagues and families/carers.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCAGE006 Provide food services

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to apply basic food safety practices including personal hygiene and conduct.

This unit applies to workers in a food services environment.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Comply with the food safety program

- 1.1 Read and interpret the food safety program
- 1.2 Ensure personal hygiene requirements are met and follow hygiene procedures
- 1.3 Report health conditions and/or illness as required
- 1.4 Wear clothing and footwear appropriate for food handling tasks
- 1.5 Identify and report processes or practices which are not consistent with the program, taking corrective action

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

within the level of responsibility

1.6 Maintain the workplace in a clean and tidy order to meet workplace standards

1.7 Identify opportunities to address waste minimisation, environmental responsibility and sustainable practice issues

2. Receive and store food deliveries

2.1 Receive and check food deliveries against organisation records

2.2 Handle food hygienically and in accordance with manual handling principles

2.3 Ensure selected food storage environments are appropriate to specific food type

2.4 Maintain appropriate environmental conditions for specific food types

2.5 Ensure storage area is kept free from contaminants

3. Prepare foods as required

3.1 Identify a range of foods to meet the nutritional needs of the client groups

3.2 Accurately follow standard recipes to ensure product consistency, nutritional integrity and to minimise wastage

3.3 Prepare appropriate meals for specific client groups in an appetising and attractive manner

3.4 Modify food texture to meet the needs of client groups and to meet enterprise standards

3.5 Serve and plate meals appropriate to the setting, using appropriate portion control equipment as required

3.6 Evaluate meals against organisation standards

4. Distribute meals and refreshment to clients

4.1 Check each meal against appropriate documentation prior to delivery

4.2 Check room numbers, bed numbers and client name against appropriate documentation

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

4.3 Consider the position of the food trolley to minimise handling, complete meal tray assembly and check for accuracy according to established routines and procedures

4.4 Refill water jugs to address specific client requirements according to established policy and procedure

4.5 Prepare beverage utensils for use

4.6 Reheat meals, if required, according to food regulations

4.7 Replace missing or incorrect meals and/or beverages with appropriate meals and/or beverages

4.8 Deliver meals and/or beverages and leave in the appropriate place for client within the designated timeframe

4.9 Assist client to sit up if required, in accordance with role, organisation policy and under the direction of an appropriate health professional

5. Collect utensils and meal trays

5.1 Collect trays and all utensils after client has finished eating

5.2 Check tray for foreign objects, report appropriately and stack tray safely on trolley

5.3 Return dirty beverage utensils and empty water jugs for cleaning

5.4 Maintain stock of clean beverage utensils

5.5 Seek client feedback on general acceptance/satisfaction with meals and forward feedback to appropriate personnel according to enterprise procedures

5.6 Report insufficient food or fluid intake to the appropriate personnel according to enterprise procedures and within scope of work role

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCAGE006 Provide food services

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- carried out work responsibilities to meet the requirements of the food safety program on at least 3 separate occasions, 1 in a simulated environment and 2 in the workplace
- distributed meals and collected trays and utensils on at least 6 separate occasions

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- current food safety legislation relevant to jurisdiction and food service
- food safety and food handling policies and procedures of organisation
- safe storage of food including storing to minimise manual task risks, including:
  - storing heavier loads between knee and waist height
  - minimising double handling
- nutritional values, food groups, the *Australian dietary guidelines*, and the *Australian standards for texture modified foods and fluids*
- specific dietary requirements, including:
  - coeliac
  - diabetes
  - food allergies
  - food intolerances

- cultural requirements
- swallowing problems and importance of food texture modification
- clothing and footwear requirements for working in and/or moving between food handling areas:
  - personal clothing maintenance
  - laundering
  - storage requirements
  - possible consequences of not following these procedures
- personal hygiene practices and their relationship to infection control, and the reporting of illness as required by the food safety program
- responsibilities for maintaining the work area in a clean and tidy state
- suitable standards for materials, equipment and utensils used in the food handling area.
- use and storage of cleaning equipment as required to carry out own work responsibility
- waste collection, recycling and handling procedures relevant to own work responsibilities

## Assessment Conditions

The following aspects of the performance evidence must have been demonstrated using simulation prior to being demonstrated in the workplace:

- carried out work responsibilities to meet the requirements of a food safety program

The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - food safety program policies and procedures
  - menus and recipes and associated ingredients
  - beverages and drinking equipment
  - food preparation and reheating facilities and equipment
  - food storage equipment and facilities
  - appropriate clothing and footwear for food handling
  - cleaning equipment
  - hand washing facilities

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCAGE007 Recognise and report risk of falls

### Modification History

Not applicable.

### Application

This unit describes the performance outcomes, skills and knowledge required to work in partnership with a person and their family, carer or others identified by the person to recognise and report the risk of falls.

This unit applies to support workers in a residential or community context. Work performed requires some discretion and judgement and may be carried out under regular direct, indirect or remote supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Unit Sector

Aged Care

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

1. Recognise potential risk of falls.

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1. Consult with supervisor and the person to ascertain lifestyle, health and mobility factors that might increase the risk of falls for the person.

1.2. Provide opportunities for the person and their family, carer or others identified by the person to contribute and ask

- questions.
- 1.3. Establish needs, issues and concerns of the person which are outside scope of own practice and refer to supervisor or health professional according to organisational policies and procedures.
  - 1.4. Recognise physical indicators of risk of falls and document according to organisational policies and procedures.
  - 1.5. Recognise environmental factors that may contribute to falls and document according to organisational policies and procedures.
2. Report risk of falls.
- 2.1. Report risk of falls to supervisor or health professional according to organisational policies and procedures and in accordance with legal and ethical considerations.
  - 2.2. Maintain the privacy and dignity of the person when reporting risk of falls.
  - 2.3. Complete and store documentation and reports according to organisation policies and procedures and update according to changes in the person's circumstances.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guide are found in VETNet - <https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCAGE007 Recognise and report risk of falls

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- identify indicators of falls risk for at least two people, including at least one physical risk and one environmental risk
- report each of the above falls risks according to organisational policies and procedures, maintaining the privacy and dignity of the person.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- the ageing process and how it might affect the risk of falls
- factors contributing to the risk of falls and their impact on people and their family or carer:
  - environmental
  - physical
  - emotional
  - effects of medication
- how to recognise a change in the person's normal posture, gait and balance
- medical causes of falls, and how to recognise signs of those causes
- the physical and psychological effects of falls on people and their family or carer
- communication practices for working with people that promote respect and empowerment
- legal and ethical considerations and organisational policies and procedures for working with people:
  - duty of care
  - dignity of risk
  - human rights
  - privacy, confidentiality and disclosure
  - work health and safety
- organisational policies and procedures for:
  - referral to supervisor or health professional

- documentation, including the importance of timely accurate, objective and detailed records
- reporting
- storage of information.

## Assessment Conditions

Skills must be demonstrated in the workplace, with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace.

These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe, impractical or threatens the dignity of the person.

Assessment must ensure access to:

- resources relating to falls prevention that are used within the workplace
- organisational policies and procedures
- opportunities for engagement with people and their family, carer or others identified by the person and others involved in service provision.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guide are found in VETNet -  
<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCAGE008 Implement falls prevention strategies

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to work in partnership with a person and their family, carer or others identified by the person to implement strategies to minimise the risk of falls, according to an individualised plan.

This unit applies to support workers in a residential or community context. Work performed requires some discretion and judgement and may be carried out under direct, indirect or remote supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

CHCAGE007 Recognise and report risk of falls

## Unit Sector

Aged Care

## Elements and Performance Criteria

### ELEMENTS

### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Prepare to implement falls prevention strategies.

- 1.1. Discuss the person's concerns about falling and how they have coped with previous falls, in a manner respectful of their privacy and dignity.
- 1.2. Discuss requirement for the support of the family, carer or others identified by the person, according to the person's needs.
- 1.3. Collaborate with the person to ascertain and explore lifestyle, health, environmental and mobility factors that might affect their level of risk of falls.

- 1.4. Determine the person's physical indicators of risk of falls using appropriate tools and methodologies within scope of own job role.
  - 1.5. Confirm the person's risk factors based on findings, in collaboration with relevant health professional.
  - 1.6. Determine strategies which can be implemented within scope of own role and confirm with relevant health professional.
2. Implement falls prevention strategies.
    - 2.1. Explain options to minimise the risk of falls to the person and their family, carer or others identified by the person, respecting their level of understanding, cultural background and the needs and rights of the person.
    - 2.2. Provide opportunities for the person and their family, carer or others identified by the person to contribute and ask questions.
    - 2.3. Work with the person and their family, carer or others identified by the person to establish and implement strategies that are consistent with the person's safety needs, priorities, preferences and individual requirements and in accordance with legal and ethical considerations.
    - 2.4. Implement strategies in a safe and effective manner that minimises the person's discomfort.
    - 2.5. Support the person's use of assistive technologies in meeting their individual needs.
    - 2.6. Establish needs, issues and concerns of the person that are outside scope of practice and refer to relevant health professional, according to organisational policies and procedures.
    - 2.7. In collaboration with the person and their family, carer or others identified by the person, decide how strategies can be tested and how success will be measured and documented.
  3. Monitor falls prevention strategies.
    - 3.1. Work with the person and their family, carer or others identified by the person to review and measure the outcomes of falls prevention strategies.
    - 3.2. Confirm successful strategies in collaboration with the person and document according to organisational policies and procedures.
    - 3.3. Recognise and record when and why strategies are not having the desired result and any indicators of increased risk.
    - 3.4. Consult with the person to determine gaps in assistive technology needs and report according to organisational policies and procedures.
    - 3.5. Determine future strategies and actions, including referral to other services in consultation with the person, their family, carer or others identified by the person and relevant health



professional.

- 3.6. Complete and store documentation and reports according to organisational policies and procedures.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is equivalent to CHCAGE002 Implement falls prevention strategies.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCAGE008 Implement falls prevention strategies

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- determine and implement falls prevention strategies for at least two people
- monitor and evaluate the above strategies in a collaborative, positive and respectful manner.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- the ageing process and how it might affect the risk of falls
- factors contributing to the risk of falls and their impact on the person and their family or carer
- how to recognise a change in the person's normal posture, gait and balance
- medical causes of falls, and how to recognise signs of those causes
- the physical and psychological effects of falls on people and their family or carer
- falls prevention strategies and methods of adjusting to meet individual needs
- techniques to evaluate the success of falls prevention strategies and indicators of when a strategy should be halted
- communication practices for working with people that promote respect and empowerment
- scope and breadth of assistive technologies used across the life domains, including but not limited to:
  - self-care
  - continence and hygiene
  - communication
  - mobility and transferring
  - cognition and memory loss
  - vision and hearing
  - daily living activities
  - recreation and leisure
  - education and employment
  - home and other environments

- eating and drinking
- pressure area management
- carer support
- role of assistive technologies in supporting a person's life activities:
  - maintaining and promoting independence
  - enabling inclusion and participation
- legal and ethical considerations and organisational policies and procedures for working with people:
  - duty of care
  - dignity of risk
  - human rights
  - privacy, confidentiality and disclosure
  - work health and safety
- organisational policies and procedures for:
  - documentation, including the importance of accurate, objective and appropriately detailed records
  - storage of information
  - referrals.

## Assessment Conditions

Skills must be demonstrated in the workplace, with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace.

These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe, impractical or threatens the dignity of the person.

Assessment must ensure access to:

- facilities, equipment and resources relating to falls prevention that are used within the workplace
- risk assessment tools for falls
- organisational policies and procedures
- individualised plan
- opportunities for engagement with people and their family, carer or others identified by the person and others involved in service provision.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCAGE009 Provide services for older people

### Modification History

Not applicable.

### Application

This unit describes the performance outcomes, skills and knowledge to provide services to an older person and to support their family, carer or others identified by the person. It involves following and contributing to an established individualised plan.

This unit applies to workers in a residential or community context, or those in personal care or support services that work with older people. Work performed requires some discretion and judgement and is carried out under regular direct, indirect or remote supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Unit Sector

Aged Care

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

1. Deliver services according to an individualised plan.

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Establish and prioritise the needs, goals and preferences of the older person outlined in their individualised plan.
- 1.2. Provide services and support activities in consultation with the person, their family, carer or others identified by the person in accordance with legal and ethical considerations and organisational policies and procedures.
- 1.3. Support the person's use of assistive technologies in meeting their individual needs.
- 1.4. Outline and clarify all service providers' understanding of

- the individualised plan and their roles and responsibilities.
- 1.5. Recognise signs consistent with financial, physical or emotional abuse or neglect of the older person and report according to organisational policies and procedures.
2. Liaise and negotiate with appropriate personnel and service providers.
    - 2.1. Support the older person to access and negotiate resources to deliver identified services.
    - 2.2. Support the person to access community support agencies to facilitate the achievement of established goals.
    - 2.3. Recognise when a service or support worker is no longer able to provide the level of service required and take action to minimise disruption to service delivery.
  3. Support family, carer or others identified by the person.
    - 3.1. Recognise impact of the older person's support issues on the family, carer or others identified by the person and refer according to organisational policies and procedures.
    - 3.2. Provide support and respite for family, carer or others identified by the person.
  4. Coordinate feedback.
    - 4.1. Explain to the older person, their family, carer, others identified by the person, or service providers the mechanisms for providing feedback on the effectiveness of the individualised plan.
    - 4.2. Seek feedback from the person and their family, carer or others identified by the person and report to supervising health professional.
    - 4.3. Support the person to seek advice and assistance from relevant health professionals when their goals are not being reached.
    - 4.4. Consult with the person to determine gaps in assistive technology needs and report according to organisational policies and procedures.
    - 4.5. Obtain feedback from service providers on the effectiveness of the individualised plan and report to supervising health professional.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is equivalent to CHCAGE003 Coordinate services for older people.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCAGE009 Provide services for older people

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- provide services according to an individualised plan for at least three older people requiring different levels or types of support, including provision of support to their family, carer or others identified by the person
- seek feedback and report on effectiveness of service provision to each of the above older people.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- aspects of elder abuse:
  - indications of neglect and abuse
  - emotional impact of abuse
  - management and reporting of issues surrounding abuse
- manifestations and presentation of common health problems associated with ageing, appropriate actions in response to these problems and when to refer
- role and function of health professionals and services involved in the provision of services to older people:
  - families, carers and others identified by the person
  - colleagues
  - health professionals and services
  - community and other support services
- support services for families and carers
- principles and practices of case management
- mechanisms used to seek feedback from older people and others regarding the effectiveness of an individualised plan
- scope and breadth of assistive technologies used across the life domains, including but not limited to:
  - self-care
  - continence and hygiene

- communication
- mobility and transferring
- cognition and memory loss
- vision and hearing
- daily living activities
- recreation and leisure
- education and employment
- home and other environments
- eating and drinking
- pressure area management
- carer support
- role of assistive technologies in supporting a person's life activities:
  - maintaining and promoting independence
  - enabling inclusion and participation
- legal and ethical considerations and organisational policies and procedures for working with older people:
  - duty of care
  - dignity of risk
  - human rights
  - privacy, confidentiality and disclosure
  - work health and safety
- organisational policies and procedures for:
  - provision of service and support activities
  - documentation, including the importance of accurate, objective and appropriately detailed records
  - storage of information
  - referrals.

## Assessment Conditions

Skills must be demonstrated in an ageing support workplace, with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace.

These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe, impractical or threatens the dignity of the older person.

Assessment must ensure access to:

- individualised plans for the support of older people
- facilities, equipment and resources relevant to individualised plans that are used within an ageing support workplace
- organisational policies and procedures



- opportunities for engagement with older people and their family, carer, others identified by the person and others involved in service provision.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCAGE010 Implement interventions with older people to reduce risk

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to work collaboratively with older people and their family, carer or others identified by the person, to implement interventions in the context of an individualised plan to reduce risk.

This unit applies to support workers in a residential or community context. Work performed requires a range of well-developed skills where some discretion and judgement is required. Workers will take responsibility for their own outputs under direct, indirect or remote supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Unit Sector

Aged Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Assist with preparation for a risk assessment.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Confirm risk assessment requirements with supervisor or relevant health professional.
- 1.2. Provide information to the older person and their family, carer or others identified by the person, explaining the risk assessment process and results.
- 1.3. Provide information to the person and their family, carer or others identified by the person to clarify own role,

- responsibilities and accountability.
- 1.4. Provide opportunities for the person and their family, carer or others identified by the person to contribute and ask questions.
  - 1.5. Seek the person's permission to engage in the assessment process.
  - 1.6. Collaborate with the person and their family, carer or others identified by the person to prepare for risk assessment.
  - 1.7. Communicate in a supportive manner that is respectful of the person and the level of understanding and cultural background of their family, carer or others identified by the person, and the needs and rights of the person.
2. Contribute to the identification of risks.
    - 2.1. Recognise through collaboration with the older person and their family, carer or others identified by the person, factors that might affect their level of risk.
    - 2.2. Assist health professional to conduct risk assessment, maximising participation and minimising discomfort of the person.
    - 2.3. Engage with the person and their family, carer or others identified by the person to determine needs, issues and concerns outside scope of own job role and refer to appropriate supervisor or health professional.
  2. Implement risk minimisation strategies.
    - 3.1. Explain options to minimise risk to the older person and their family, carer or others identified by the person.
    - 3.2. Work with the person and their family, carer or others identified by the person to establish risk minimisation strategies that are consistent with the person's priorities, safety needs and individual requirements and in accordance with legal and ethical considerations.
    - 3.3. Implement strategies in collaboration with the person and their family, carer or others identified by the person, in a manner that minimises discomfort for the person.
    - 3.4. Support family, carer or others identified by the person in contributing to the implementation of strategies.
  4. Coordinate feedback on risk minimisation strategies.
    - 4.1. Work with the older person and their family, carer or others identified by the person to ascertain the outcomes of implemented risk minimisation strategies.
    - 4.2. Recognise indicators of increased risk based on feedback from the person and their family, carer or others identified by the person.
    - 4.3. Report feedback from the person and their family, carer or others identified by the person to supervisor or health professional according to organisational policies and procedures.

4.4 Store documentation and reports according to organisational policies and procedures.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is equivalent to CHCAGE004 Implement interventions with older people at risk.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCAGE010 Implement interventions with older people to reduce risk

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- assist with the assessment of risk and the implementation of risk minimisation strategies for at least two older people, one in a simulated environment and one in the workplace, in a manner that is respectful of the older person's rights, dignity and privacy
- coordinate the collection of feedback from the above older people and their family, carer or others identified by the person and report to supervisor or health professional.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- rights of the older person
- responsibility of the organisation to older people
- legal and ethical considerations and organisational policies and procedures for working with older people:
  - duty of care
  - dignity of risk
  - human rights
  - privacy, confidentiality and disclosure
  - work role boundaries, responsibilities and limitations
- major issues, trends and policies relating to the health and wellbeing of older people
- standardised tools for risk assessment and the management and monitoring of risks
- methods used to determine when a person is feeling discomfort and strategies to address discomfort
- major risk areas for older people:
  - depression and anxiety
  - environmental
  - cognitive
  - lifestyle
  - cultural
  - isolation

- abuse:
  - sexual
  - emotional
  - physical
  - financial
  - systemic
- neglect
- falls
- medication
- dehydration
- malnutrition:
  - over and under nutrition
  - purpose and function of screening tools including the Malnutrition Screening Tool (MST) and Mini Nutritional Assessment (MNA)
  - when to refer to a dietitian for further assessment
- dysphagia
- continence
- communication practices for working with older people that promote respect and empowerment
- restrictive practices:
  - considerations within the human rights framework
  - impacts of restrictive practices on a person's empowerment
  - instances where restrictive practices may be used as reflected in behaviour support plan
  - use of authorised restrictive practices as a last resort and proportionate to the risk of potential harm to the person or others
  - positive proactive approaches to support that eliminate the need to use restrictive practices
  - physical, psychological and emotional risks related to the use of restrictive practices
  - use of unauthorised restrictive practices
  - documentation of use of restrictive practices
- organisational policies and procedures for:
  - collecting feedback
  - documentation, including the importance of accurate, objective and appropriately detailed records
  - storage of information
  - referrals.

## Assessment Conditions

All aspects of the performance evidence must be demonstrated using simulation prior to being demonstrated in the workplace, as outlined in the performance evidence.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- risk assessment tools
- organisational policies and procedures
- opportunities for engagement with older people and their family, carer or others identified by the person and others involved in risk assessment and service provision.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCAGE011 Provide support to people living with dementia

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to provide person-centred care and support to people living with dementia. It involves following an established individualised plan.

This unit applies to workers in a residential or community context, including family homes. Work performed requires some discretion and judgement and may be carried out under direct, indirect or remote supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Unit Sector

Aged Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Prepare to provide support to people living with dementia.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Read individualised plan and familiarise self with the specific needs and preferences of the person living with dementia.
- 1.2. Apply person-centred care approaches to all interactions with the person living with dementia.
- 1.3. Communicate with the person, their family, carer or others identified by the person, to provide and maintain a stable and familiar environment that supports the person's wellbeing.
- 1.4. Recognise and refer situations outside scope of own role to



- supervisor or health professional.
- 1.5 Recognise signs consistent with abuse or neglect of the person and report according to legislative requirements and organisational policies and procedures.
2. Use effective communication strategies.
    - 2.1. Communicate in a supportive manner that respects the person's needs, rights and preferences and upholds their dignity.
    - 2.2. Support engagement of the person living with dementia using verbal and non-verbal communication strategies.
    - 2.3. Provide reassurance and use validation strategies with the person to relieve distress and agitation.
    - 2.4. Communicate with families and carers in a supportive manner to provide care information and opportunities for discussion.
  3. Support the person to participate in activities according to the individualised plan.
    - 3.1. Work with the person living with dementia, their family, carer or others identified by the person to develop an understanding of the person's likes, dislikes, strengths and interests.
    - 3.2. Encourage the person to engage in activities that support ongoing independence according to their changing needs and preferences.
    - 3.3. Access information about the person's reminiscences and routines from the person, their family, carer or others identified by the person, to inform activities that reflect the person's preferences and provide pleasurable experiences.
    - 3.4. Assist the person to maintain dignity of risk, while balancing duty of care.
    - 3.5. Support the person's use of assistive technologies relevant to the activity, according to their individual needs.
  4. Use a strengths-based approach to meet the person's needs.
    - 4.1. Refer to the individualised plan to gain awareness of identified behaviour and potential triggers.
    - 4.2. Recognise changes in behaviour of the person living with dementia that indicate stressors including un-met needs.
    - 4.3. Use knowledge of the person to determine strategies to reduce stressors and meet their needs.
    - 4.4. Implement identified strategies to reduce the likelihood of adverse outcomes for the person and others.
  5. Complete documentation.
    - 5.1. Observe and document any changes in behaviour of the person living with dementia and report to supervisor.
    - 5.2. Complete, maintain and store documentation according to legislative requirements and organisational policies and procedures.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is not equivalent to CHCAGE005 Provide support to people living with dementia.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCAGE011 Provide support to people living with dementia

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- provide support according to an individualised plan, to two different people living with dementia, including:
  - using a person-centred approach to support, that upholds the rights and dignity of the person
  - using of communication strategies tailored to the needs of the person
  - supporting activities that meet the person's needs
  - using strategies to minimise adverse outcomes associated with changed behaviour specific to the person, which may impact the person or others
  - completing reports and documentation.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- awareness of current research on dementia
- types and causes of dementia, including but not limited to:
  - Alzheimer's disease
  - vascular dementia or multi-infarct dementia
  - Lewy bodies
  - excessive alcohol intake or Korsakoff Syndrome
  - frontotemporal lobar degeneration (FTLD)
  - Huntington's disease
  - Parkinson's disease
  - younger onset dementia
- dementia as a progressive neurological condition, including pathological features:
  - amyloid plaques
  - neurofibrillary tangles
  - loss of connection between cells and cell death
- common indicators and symptoms of dementia

- potential interventions and proactive strategies that may be used to address identified behaviour:
  - identification of triggers
  - behaviour as an indicator of unmet needs
  - impact of environment
- restrictive practices:
  - what constitutes a restrictive practice
  - legislative and regulatory requirements
  - organisational policies and procedures relating to restricted practices
  - positive strategies
  - ethical considerations
  - documentation requirements
- processes for recognising and reporting indicators of injury, infection, illness and pain and the impact on the person's behaviour
- progression of dementia and potential impact on the person living with dementia and their family and carer, including but not limited to:
  - depression
  - loss and grieving
  - anger or aggression toward carer, family or others
  - despair
  - delirium
  - social embarrassment
  - dysphagia
  - loss of speech and cognition
  - loss of inhibition
  - isolation
  - self-harm
  - social devaluation
  - suicidal ideation
- psychosocial implications of the progression of dementia for the person, including but not limited to:
  - accommodation
  - financial implications
  - isolation
  - heightened vulnerability to abuse and exploitation
- principles of a person-centred approach to support activities which:
  - enhance self-esteem and pleasure
  - minimise boredom
  - create a sense of personal value and self-worth
- the impact of the environment on supporting a person living with dementia to interact and engage

- forms of abuse, neglect and exploitation
- methods to engage with the person living with dementia:
  - verbal and non-verbal communication strategies
  - culturally sensitive and safe communication strategies
  - reality orientation
  - reassuring words, phrases and body language
  - validation:
    - acceptance of the person's reality
    - acknowledgement
  - accepting expressions of distress
  - reminiscence
- types of stressors and their impact, including but not limited to:
  - physical:
    - infection
    - nutrition and dehydration
    - continence
    - pain
  - environmental
  - accumulated
  - cumulative
- role of assistive technologies in supporting a person's life activities:
  - maintaining and promoting independence
  - enabling inclusion and participation
- scope and breadth of assistive technologies used across the life domains, including but not limited to:
  - self-care
  - continence and hygiene
  - communication
  - mobility and transferring
  - cognition and memory loss
  - vision and hearing
  - daily living activities
  - recreation and leisure
  - education and employment
  - home and other environments
  - eating and drinking
  - pressure area management
  - carer support
- legal and ethical considerations for working with people living with dementia:
  - duty of care

- dignity of risk
- human rights
- relevant codes of conduct
- legislative and statutory requirements for reporting
- privacy, confidentiality and disclosure
- mandatory reporting
- work health and safety
- organisational policies and procedures for:
  - reporting and documentation, including the importance of accurate, objective and appropriately detailed records
  - storage of information
  - referrals.

## Assessment Conditions

Skills must be demonstrated in the workplace, with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace.

These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe, impractical or threaten the dignity of the person living with dementia.

Assessment must ensure access to:

- individualised plans for the support of people living with dementia that reflect a range of dementia symptoms and identified behaviour and support services
- facilities, equipment and resources relevant to individualised plans that are used when supporting people living with dementia
- legislative and statutory instruments related to reporting
- organisational policies and procedures
- opportunities for engagement with people living with dementia and their family, carer or others identified by the person and others involved in service provision.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCAGE012 Provide food service

## Modification History

Not applicable.

## Application

This unit describes the skills and knowledge required to apply basic food safety practices including personal hygiene and conduct and to prepare and distribute meals and beverages to diners.

This unit applies to workers providing service of food in residential, community care or home-care environments. Work may be carried out under direct, indirect or remote supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Unit Sector

Aged Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Distribute meals and refreshment.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Check each meal against order documentation prior to delivery.
- 1.2. Check the diner's name and other details against documentation.
- 1.3. Assemble food for delivery in a manner that minimises handling.
- 1.4. Complete meal component assembly and check for accuracy according to organisational policies and procedures.

- 1.5. Refill beverage receptacles and prepare required utensils according to organisational policies and procedures and the needs and preferences of the diner.
  - 1.6. Reheat meals in accordance with food safety regulations.
  - 1.7. Deliver meals and beverages within the designated timeframe and as agreed with the diner, in a manner that reflects the importance of the dining experience.
  - 1.8. Replace missing and incorrect meals and beverages according to the needs of the diner.
  - 1.9. Provide the diner with assistance as outlined in individualised plan, in accordance with scope of own job role and organisational policies and procedures.
  - 1.10. Observe, document and report concerns and changes in dining behaviour according to organisational policies and procedures.
2. Collect utensils and meal trays.
    - 2.1. Collect serving-ware and utensils after the diner has finished eating.
    - 2.2. Maintain an environment and atmosphere conducive to enjoyment of the mealtime for all diners.
    - 2.3. Check trays for foreign objects and report according to organisational policies and procedures.
    - 2.4. Remove items safely and return dirty serving-ware, utensils, beverage utensils and receptacles for cleaning.
    - 2.5. Maintain stock of clean beverage utensils.
    - 2.6. Seek and report on diner feedback regarding satisfaction with meals according to organisational policies and procedures.
    - 2.7. Report insufficient food or fluid intake to supervisor or health professional according to organisational policies and procedures and within scope of own job role.
3. Comply with the food safety program.
    - 3.1. Read and follow the organisation's food safety program.
    - 3.2. Maintain clean clothing and personal protective equipment and ensure personal hygiene and infection control requirements are met.
    - 3.3. Report personal health conditions that impact on food preparation and take action according to organisational policies and procedures.
    - 3.4. Recognise and report hygiene and food hazards that may negatively affect health and safety of self or others, according to organisational policies and procedures.
    - 3.5. Maintain the workplace in a hygienic condition and report cleaning, sanitising and maintenance requirements according to organisational policies and procedures.
    - 3.6. Maintain hygienic storage and select environmental



- conditions that avoid contamination of food.
- 3.7. Handle food hygienically and in accordance with organisational manual handling procedures.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is not equivalent to CHCAGE006 Provide food services.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCAGE012 Provide food service

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- carry out work responsibilities to meet the requirements of the food safety program on at least three different occasions, one in a simulated environment and two in the workplace
- provide food service to six different diners including:
  - assembling food and beverage to meet the diner's requirements
  - delivering within required timeframes
  - replacing incorrect items
  - assisting the diner as required by the individualised plan within the scope of own job role
  - collecting trays and utensils and returning for cleaning
  - observing dining behaviour, documenting and reporting issues and concerns including insufficient food or fluid intake, according to organisational policies and procedures.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- basic aspects of commonwealth, state or territory food safety laws, standards and codes:
  - meaning of contaminant, contamination and potentially hazardous foods as defined by the Australia New Zealand Food Standards Code
  - employee and employer responsibility to participate in hygienic practices
  - role of local government regulators
  - ramifications of failure to observe food safety law and organisational policies and procedures
- contents of organisational food safety program, including procedures and associated requirements
- health issues likely to cause a hygiene risk relevant to food safety:
  - airborne diseases
  - foodborne illnesses
  - infectious diseases
- hygiene actions that must be undertaken to avoid foodborne illnesses
- hand washing procedures

- safe storage of food:
  - storing heavier loads between knee and waist height to minimise manual task risk
  - minimising double handling
- cleaning, sanitising and maintenance requirements relevant to food preparation and storage:
  - cleaning:
    - dirt
    - food waste
    - grease
    - pest waste removal
  - sanitising:
    - eating and drinking utensils
    - food contact surfaces
  - maintenance:
    - minor faults
- use and storage of cleaning equipment required to carry out own work responsibilities
- personal health and hygiene practices
- procedures for reporting hygiene risks and unsafe work practices, including personal health issues
- clothing and footwear requirements for working in and moving between food handling areas:
  - personal clothing maintenance
  - laundering
  - storage requirements
  - possible consequences of not following these procedures
- suitable standards for materials, equipment and utensils used in the food handling area
- organisational policies and procedures for:
  - recognising and reporting hygiene and food safety hazards
  - maintaining a hygienic workplace
  - meal tray assembly and preparation of utensils, including use of modified utensils
  - providing assistance to diners
  - seeking and reporting on diner feedback
  - reporting instances of insufficient food or fluid intake.

## Assessment Conditions

Skills must be demonstrated in the workplace, with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace.

The following aspects of the performance evidence must have been demonstrated using simulation prior to being demonstrated in the workplace:

- carried out work responsibilities to meet the requirements of a food safety program.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- organisational policies and procedures
- organisational food safety program
- individualised plans
- food trays and beverage utensils
- food preparation and reheating facilities and equipment
- food delivery equipment
- food storage equipment and facilities
- clothing and personal protective equipment for food handling
- cleaning equipment
- hand washing facilities.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCAGE013 Work effectively in aged care

### Modification History

Not applicable.

### Application

This unit describes the performance outcomes, skills and knowledge required to work effectively in an aged care work context. The unit covers meeting job requirements, complying with organisational requirements and working in an aged care sector context.

This unit applies to individuals who work with older people in a range of community services and health contexts. Work performed requires some discretion and judgement and is carried out under regular direct, indirect or remote supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Unit Sector

Aged care

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

1. Meet job role requirements.

2. Work within organisational

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1. Identify own job role requirements from reading position description.

1.2. Discuss own job role requirements with supervisor to clarify and confirm job role scope and expectations.

1.3. Recognise and refer work tasks outside own job role scope to appropriate person according to organisational reporting policies and procedures.

2.1. Comply with professional conduct requirements.

- requirements.
  - 2.2. Comply with legal and human rights framework requirements relevant to aged care work.
  - 2.3. Communicate and cooperate with interdisciplinary team members.
  - 2.4. Use digital technology to access and share workplace information.
- 3. Work within an aged care context.
  - 3.1. Read individualised plans to identify tasks.
  - 3.2. Use person-centred communication techniques when carrying out work tasks.
  - 3.3. Seek consent from the person, their family, carer or others identified by the person before commencing care activities.
  - 3.4. Recognise signs of abuse and report according to organisational policies and procedures.
  - 3.5. Record, maintain and store workplace information according to organisational record keeping procedures, and privacy and confidentiality requirements.
- 4. Implement self-care strategies.
  - 4.1. Monitor own stress level when working with people receiving care.
  - 4.2. Use self-care strategies and seek support if required according to organisational policies and procedures.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guide are found in VETNet - <https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCAGE013 Work effectively in aged care

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- undertake work providing care to at least one person in an aged care work context that involves each of the following on at least one occasion:
  - person-centred communication
  - identifying tasks from individualised plan
  - recognising scope of own job role and referrals
  - complying with professional conduct requirements
  - recognising and reporting signs of abuse
  - seeking consent for care activities
  - working with inter-disciplinary team members
  - engaging with people and organisation using technology
  - completing workplace reports and checklists
  - maintenance and storage of workplace information
  - meeting privacy and confidentiality requirements.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- support practices:
  - person-centred approaches including upholding autonomy, supporting the person to exercise choice and the person's right to self-determination
  - duty of care
  - dignity of risk
  - risk areas for abuse and systemic issues
  - types of abuse
  - delegation and supervision requirements by health professionals including nurses
- legal and human rights frameworks:
  - role of safeguarding bodies
  - role of national and State/Territory legislation

- role of Office of the Health Ombudsman
- mandatory reporting
- privacy and confidentiality of information
- concepts of consent:
  - informed
  - un-informed
- industry standards and industry standards body relevant to aged care services
- attitudes and stereotypes:
  - paternalism
  - ageism
  - stigma
  - common misconceptions
  - dangers of values judgements regarding perceived quality of life
- key philosophies and concepts:
  - person-centred approaches
  - contemporary view of aged care
  - difference between care and support
  - empowerment of the person receiving care
  - social role valorisation
  - risks associated with segregating and congregating older people
- industry context:
  - job roles in the aged care sector and scope of practice
  - reporting lines and delegations including working under supervision
  - roles of interdisciplinary team members
  - key organisations within the sector
  - funding and accreditation systems
  - cultural diversity, the cultural competency requirement of the role and respect for differences
- key issues facing aged care and community support in Australia
- psychosocial disability:
  - impact on the person's life
  - differences between psychosocial disability and mental health
  - episodic nature and additional or alternate supports that may be required during different periods
  - ways in which psychosocial disability interacts with other disabilities
- individualised plans including purpose and key contents
- current terminology used in aged care
- risk assessment framework in terms of:
  - personal care worker role
  - working in a person's home



- assisting a person to engage outside of their regular setting
- planning an activity
- medication safety
- restrictive practices:
  - types of restrictive practices
  - parameters for use.

## Assessment Conditions

Skills must be demonstrated in the workplace or a simulated environment that reflects workplace conditions in the aged care sector.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guide are found in VETNet -  
<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS012 Prepare and maintain beds

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge required to apply bed making and cleaning practices to a range of beds to ensure that people can safely occupy a clean bed.

This unit applies to workers in a range of settings where beds may be occupied or unoccupied. Where beds in an acute setting are occupied, bed making will usually be performed in an assisting role or under the supervision of an appropriate health professional according to organisation policy.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Prepare area for bed making

- 1.1 Use personal protective equipment according to organisation policy
- 1.2 Adjust the height of the bed where possible
- 1.3 Clear the bed and surrounding areas of any medical and other equipment before stripping the bed
- 1.4 Check bed linen for displaced personal items, aids and equipment, and place aids and equipment in

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

appropriate area or container

**2. Make bed**

2.1 Maintain the person's dignity and privacy

2.2 Strip bed linen, where necessary

2.3 Remove clinical waste and soiled linen and place in appropriate container

2.4 Clean the bed according to established procedures, where necessary

2.5 Place clean bed linen on bed in accordance with organisation procedures

2.6 Re-position existing bed linen

2.7 Ask the person whether they are comfortable, or if they have any specific bed needs

2.8 Handle reusable clean bed linen in accordance with organisation procedures

2.9 Clean mattresses and pillows regularly and on discharge, in accordance with organisation procedures

**3. Leave bed ready for occupancy or continued occupancy**

3.1 Adjust bed height for occupancy and apply brakes according to bed type

3.2 Keep bed, equipment and aids accessible and leave the bed ready for occupancy

3.3 Report damaged and/or faulty beds, equipment, mattresses, pillows and linen to appropriate personnel

3.4 Clean and return to storage area all cleaning implements

3.5 Dispose of any clinical waste in accordance with organisation procedures

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS012 Prepare and maintain beds

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- prepared and made 5 beds ready for occupancy following correct bed making procedures

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- bed linen items
- organisation policies and procedures including:
  - bed cleaning
  - safe handling of soiled linen
  - hygiene
  - infection control
  - personal protective equipment
  - work health and safety, including processes for controlling for manual task risk factors
- clinical waste disposal, including waste minimisation, environmental responsibility and sustainable practice issues

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources including:
  - bed
  - bed linen
  - sheets
  - blankets
  - quilts
  - pillow cases
  - doonas
  - under-blanket
  - mattress protectors
  - clinical waste disposal equipment
  - personal protective equipment
  - personal aids or belongings in bed

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS013 Provide basic foot care

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge required to determine foot care requirements, and prepare and use basic equipment and medicaments for those people not requiring services of a professional podiatrist.

This unit applies to workers who provide care to older people and follow an established individualised plan in a range of residential and community service contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Prepare for basic foot skin and nail care

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Confirm that prior assessment has identified need for foot care services appropriate to own role
- 1.2 Determine requirements for foot care according to individualised plan
- 1.3 Provide a safe and comfortable setting
- 1.4 Gather and prepare equipment and materials, following infection control guidelines

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

## 2. Complete care routine

2.1 Explain foot skin and nail care procedures to the person

2.2 Assist the person to remove and put on shoes, socks and hosiery, where necessary

2.3 Correctly position the person for foot skin and nail care to minimise risk to the person and the worker

2.4 Follow infection control procedures

2.5 Perform washing, drying, filing and skin care tasks according to individualised plan

## 3. Clean and store equipment and materials

3.1 Collect, handle and dispose of biological waste material in a safe and sustainable way

3.2 Clean and store equipment according to manufacturer's guidelines, setting protocols and infection control requirements

## 4. Document the person's information

4.1 Record basic foot, skin and nail care according to organisation requirements

4.2 Identify and document indicators of foot issues requiring professional attention and make appropriate referral in a timely manner

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.



## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS013 Provide basic foot care

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- provided basic foot care services to at least 2 people
- followed established techniques, infection control guidelines and safety procedures for each of the following:
  - washing and drying of feet
  - nail filing
  - skin care
  - biological waste disposal

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- basic anatomy and physiology of the foot:
  - foot and nail pathology
  - structure and functioning of skin and integuments
  - indicators suggestive of need for podiatry assistance
- ways to minimise risk from manual task risk factors, for both the individual and the worker
- principles of basic foot hygiene and infection control
- nature of common foot and nail complaints and ways to address them

- function of medicaments, including:
  - emollients
  - astringents
  - moisturisers
  - antiseptics
- personal care record-keeping requirements:
  - types of documentation
  - information required

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must have been met for this unit:

- use of suitable facilities, equipment and resources, including:
  - medicaments
  - nail files
  - foot washing equipment
  - personal protective equipment
  - individualised plans
  - infection control procedures
  - cleaning, disposal and sterilisation facilities
- modelling of industry operating conditions and contingencies, including:
  - real people simulating minor foot problems for whom candidates can provide foot care
  - stringent infection control procedures

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCCCS022 Facilitate independent travel

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit.

### Application

This unit describes the skills and knowledge required to prepare for, deliver and review travel training provided for individuals or groups who may require assistance to fully take advantage of public transport opportunities.

This unit applies across a range of community services and health contexts, wherever there are individuals who require information, skills and confidence building in order to use public transport for their day to day travel needs.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Prepare to facilitate access to transport

- 1.1 Consult with client group/individuals to determine objectives in relation to improved access to transport
- 1.2 Determine any physical and psychological barriers to access to public transport options
- 1.3 Determine most appropriate modes of travel in consultation with client group/individuals and taking into account local arrangements
- 1.4 Consult and liaise with travel industry operators to confirm accuracy of information

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

- |   |  |
|---|--|
| 2. Provide information sessions             | <p>2.1 Select learning methods most appropriate for client group/individual</p> <p>2.2 Provide opportunities for participants to learn about regular and occasional travel options across various transport modes</p> <p>2.3 Invite transport providers to participate as guest speakers or by providing other learning resources relevant to specified modes of travel</p> <p>2.4 Demonstrate purpose and advantages of using technology for travel and managing personal safety</p> <p>2.5 Work collaboratively with participants to navigate timetables and other information sources about available travel options</p> <p>2.6 Provide information and advice about the use of applications and other search functions, building confidence in their use</p> |
| 3. Provide opportunities to practise travel | <p>3.1 Work collaboratively with participants to determine any risks associated with travel</p> <p>3.2 Assist participants to develop coping strategies to deal with unexpected events</p> <p>3.3 Provide opportunities for participants to practise travel accompanied by the travel facilitator, a carer or confident traveller known to the participant</p> <p>3.4 Work with participants to review their practise travel experiences and focus on building confidence</p>  |

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS022 Facilitate independent travel

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- completed at least 3 effective sessions with people who require support to access public transport, documenting the outcomes of travel experiences

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- current practices, philosophies and theories, including:
  - the social model of health
  - the impact of social devaluation on an individual's quality of life
  - competency and image enhancement as a means of addressing devaluation
  - practices which focus on the individual person
  - strengths-based practice
  - active support
  - person-centred practice
- range of travel information available, including the use of applications, social media and other information technology (IT) sources
- local transport options and operations

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations has not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources including access to printed timetables and travel information presented as applications, websites or in other digital formats

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCCCS031 Provide individualised support

### Modification History

Not applicable.

### Application

This unit describes the performance outcomes, skills and knowledge required to organise, provide and monitor personal support services for a person within the limits established by an individualised plan. The individualised plan refers to the support or service provision plan developed for the person accessing the service and may have different names in different organisations.

This unit applies to workers who provide care or support under direct, indirect or remote supervision. Work is carried out in a manner which supports independence as well as the physical and emotional wellbeing of the person receiving support.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Unit Sector

Client Care and Support

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

1. Determine personal support requirements.

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Refer to individualised plan to confirm support services to be provided with the person receiving support, their family, carer or others identified by the person.
- 1.2. Consult with the person, their family, carer or others identified by the person to determine any specific physical, sensory or cultural needs or preferences.
- 1.3. Discuss and confirm the person's preferences for personal

support and their own level of participation in meeting their support needs in a positive manner that develops and maintains trust.

- 1.4. Work with the person to determine actions and activities that support the individualised plan and promote the person's independence and right to informed decision-making.
  - 1.5. Confirm and assemble required equipment, processes and aids, and prepare for support activities according to the person's individualised plan, their preferences and organisational policies and procedures.
  - 1.6. Recognise requirements outside of scope of own job role and seek support from supervisor.
2. Provide support services.
    - 2.1. Provide support according to the individualised plan, the person's preferences and strengths, legal and ethical considerations and organisational policies and procedures.
    - 2.2. Support the person's use of assistive technologies in meeting their individual needs.
    - 2.3. Provide assistance to the person to take pre-packaged medication, in accordance with written direction from a health professional and according to legislative requirements and organisational policies and procedures.
    - 2.4. Respect and include the family, carer and others identified by the person as part of the support team.
    - 2.5. Provide support according to duty of care and dignity of risk considerations, maintaining the privacy of the person according to organisational policies and procedures.
    - 2.6. Provide assistance to maintain a safe and healthy environment that is comfortable for the person, according to organisational policies and procedures for infection control.
    - 2.7. Seek assistance from supervisor when it is not possible to provide required support.
3. Monitor support activities.
    - 3.1. Monitor own work to ensure the required standard of support is maintained.
    - 3.2. Recognise and respond to situations of potential or actual risk within scope of own job role and report to supervisor.
    - 3.3. Involve the person in discussions about how support services are meeting their needs, confirming any requirements for change.
    - 3.4. Recognise signs of additional or unmet needs of the person and report and refer in accordance with organisational policies and procedures.
    - 3.5. Consult with the person to ascertain gaps in assistive technology needs and report according to organisational policies and procedures.

- 3.6. Participate in discussion with the person and supervisor in a manner that supports the person's self-determination and respects their rights, privacy and dignity.
4. Complete reporting and documentation.
  - 4.1. Maintain confidentiality and privacy of the person according to organisational policies and procedures.
  - 4.2. Comply with organisational reporting requirements, including reporting observations to supervisor.
  - 4.3. Complete, maintain and store documentation and reports according to organisational policies and procedures.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is not equivalent to CHCCCS011 Meet personal support needs and CHCCCS015 Provide individualised support.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS031 Provide individualised support

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- provide personal support to people with individualised plans, using aids and equipment including devices used by the person, to undertake each of the following in the workplace on three occasions, with simulation to occur prior to being assessed in the workplace, as described in the assessment conditions:
  - dressing, undressing and grooming
  - eating and drinking using required mealtime assistance techniques and equipment, ensuring client has physical access
  - oral hygiene
  - showering
  - toileting and the use of continence aids
  - using slide sheets, hoists, slings and lifters
  - transferring a person between bed and chair
  - transferring a person from seated to standing
- provide personal support to people with individualised plans, using aids and equipment including devices used by the person, to undertake each of the following in a simulated workplace on two occasions:
  - bed bathing
  - shaving
  - transferring a person in and out of car
  - falls recovery and
  - assisting a person to take pre-packaged medication
- when performing the above tasks:
  - confirm support requirements and preferences with the person, their family, carer or others identified by the person
  - perform risk assessment and engage additional assistance as required
  - prepare required equipment, aids and appliances according to the individualised plan
  - provide support in a manner that upholds the rights and dignity of the person and considers duty of care and dignity of risk
  - monitor support in collaboration with the person, confirming any requirements for change and reporting or referring according to organisational policies and procedures

- complete required documentation and reporting according to organisational policies and procedures.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- rationale and processes underpinning individualised support planning and delivery:
  - basic principles of person-centred practice, strengths-based practice and active support
  - principles of respectful behaviour
  - documentation and reporting requirements
- roles and responsibilities of different people and the communication between them:
  - person being supported
  - family and carer
  - health professionals
  - support workers
  - supervisors
- service delivery models in the relevant sector
- legal and ethical requirements and how these are applied in an organisation and individual practice:
  - privacy, confidentiality and disclosure
  - duty of care
  - dignity of risk
  - human rights
  - discrimination
  - mandatory reporting
  - medication
  - work role boundaries, responsibilities and limitations
- processes and procedures for providing support in the following areas according to an individualised plan:
  - bed bathing
  - dressing, undressing and grooming
  - eating and drinking using appropriate mealtime techniques and equipment
  - mobility
  - oral hygiene and assisting with oral care:
    - how to look after natural teeth and gums
    - denture removal, cleaning and insertion
    - recognising ill-fitting dentures
    - effective brushing and alternatives to brushing
  - shaving
  - showering

- toileting and the use of continence aids
- using aids and equipment including devices used by the person
- ensuring the person has physical access to necessary aids, equipment and other items required for support
- procedures for hazardous manual handling scenarios:
  - using slide sheets, hoists, slings and lifters
  - transferring a person between bed and chair
  - transferring a person from seated to standing
  - transferring a person in and out of car
  - falls recovery
- restrictive practices:
  - what constitutes a restrictive practice
  - legislative and regulatory requirements
  - organisational policies and procedures relating to restricted practices
  - positive strategies
  - ethical considerations
  - documentation requirements
- organisational policies and procedures for:
  - infection control
  - assembly of equipment, aids and appliances
  - privacy and confidentiality of personal information
  - monitoring support activities and confirming requirements for change
  - referrals
  - documenting and reporting
- factors that affect people requiring support
- procedures for assisting a person to take medication pre-packaged by a pharmacist:
  - right person
  - right time
  - right route
  - right to refuse
  - right to be educated
  - package is not tampered with
  - medication is within expiry date
  - escalation if a person is unable to take medication
  - reporting and documenting:
    - adverse reactions to medication
    - refusal of medication
- practices that support skill maintenance and development
- indicators of unmet needs and ways of responding

- scope and breadth of assistive technologies used across the life domains, including but not limited to:
  - self-care
  - continence and hygiene
  - communication
  - mobility and transferring
  - cognition and memory loss
  - vision and hearing
  - daily living activities
  - recreation and leisure
  - education and employment
  - home and other environments
  - eating and drinking
  - pressure area management
  - carer support
- role of assistive technologies in supporting a person's life activities:
  - maintaining and promoting independence
  - enabling inclusion and participation
- risk management considerations and ways to respond to identified risks.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment as indicated in the performance evidence. Simulated environments must be designed to reflect conditions and interactions with real people in the workplace.

Tasks outlined in the performance evidence must be demonstrated in simulation prior to being assessed in the workplace.

Assessment must ensure use of suitable facilities, equipment and resources, including:

- facilities, equipment and resources that reflect real working conditions and industry operating conditions and contingencies
- organisational policies and procedures
- individualised plans
- equipment and resources outlined in individualised plans
- opportunities for engagement with people receiving support services according to an individualised plan or people who participate in simulations and scenarios that involve provision of support services according to an individualised plan.

Assessment tasks for this unit must be developed in collaboration with a health professional and carried out according to standards and guidelines that apply to the health and community services industries. Further detail may be found in the CHC Training Package Companion Volume.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCCCS032 Provide basic foot care

### Modification History

Not applicable.

### Application

This unit describes the performance outcomes, skills and knowledge required to determine foot care requirements and prepare and use basic equipment and medicaments for those people not requiring services of a professional podiatrist.

This unit applies to workers who provide care to people according to an established individualised plan in a range of residential and community service contexts. Work may be carried out under direct, indirect or remote supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Unit Sector

Client Care and Support

### Elements and Performance Criteria

#### ELEMENTS

#### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |   |   |
|---|---|
| <ol style="list-style-type: none"> <li>1. Prepare for basic foot skin and nail care.</li> </ol> | <ol style="list-style-type: none"> <li>1.1. Confirm that prior assessment has identified need for foot care services within scope of own job role.</li> <li>1.2. Interpret individualised plan to determine requirements for foot care.</li> <li>1.3. Prepare a safe and comfortable setting.</li> <li>1.4. Gather and prepare equipment and materials, including personal protective equipment (PPE), following infection control procedures.</li> </ol> |
|---|---|

2. Complete care routine.
  - 2.1. Explain foot skin and nail care procedures to the person.
  - 2.2. Assist the person to remove and put on shoes, socks and hosiery where necessary.
  - 2.3. Correctly position the person for foot skin and nail care to minimise risk to the person and the worker.
  - 2.4. Follow infection control procedures when providing service.
  - 2.5. Perform washing, drying, filing and skin care tasks according to the person's needs as outlined in the individualised plan.
3. Clean and store equipment and materials.
  - 3.1. Collect, handle and dispose of biological waste material according to organisational policies and procedures.
  - 3.2. Clean and store equipment according to manufacturer guidelines, setting protocols and infection control procedures.
4. Document the person's information.
  - 4.1. Record basic foot skin and nail care services provided according to organisational policies and procedures.
  - 4.2. Recognise and document indicators of foot issues requiring professional attention and make referrals to health professionals in a timely manner.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is equivalent to CHCCCS013 Provide basic foot care.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS032 Provide basic foot care

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- provide basic foot care services to at least two people and document information
- during the above services, follow established techniques, infection control guidelines and safety procedures for each of the following:
  - washing and drying of feet
  - nail filing
  - skin care
  - biological waste disposal.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- basic anatomy and physiology of the foot:
  - foot and nail pathology
  - structure and functioning of skin and integuments
  - indicators suggestive of need for podiatry assistance
- ways to minimise risk from manual task risk factors, for both the person and the support worker
- principles of basic foot hygiene
- infection control procedures
- correct use of personal protective equipment (PPE)
- nature of common foot and nail complaints and ways to address them
- function of medicaments:
  - emollients
  - astringents
  - moisturisers
  - antiseptics
- organisational policies and procedures for:
  - disposal of biological waste
  - record keeping

- documentation of issues
- referrals.

## Assessment Conditions

Skills must be demonstrated in the workplace or a simulated environment that reflects workplace conditions.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- medicaments
- nail files
- foot washing equipment
- personal protective equipment (PPE)
- cleaning, disposal and sterilisation facilities
- infection control policies and procedures
- organisational policies and procedures
- individualised plans
- equipment and resources outlined in individualised plans
- opportunities for engagement with people with minor foot problems for whom candidates can provide foot care, or people who participate in simulations and scenarios that involve provision of foot care for minor foot problems.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS033 Identify and report abuse

### Modification History

Not applicable.

### Application

This unit describes the performance outcomes, skills and knowledge required to identify signs of abuse, including suspected abuse or allegations of abuse, take appropriate action according to role and responsibilities and minimise the risk of abuse to a person.

This unit applies to workers in a range of community services contexts. Work may be carried out under direct, indirect or remote supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Unit Sector

Client Care and Support

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

1. Identify signs of abuse, neglect and exploitation.

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Read individualised plan to understand baseline for the person.
- 1.2. Communicate with the person to ascertain their wellbeing.
- 1.3. Recognise behavioural and physical indicators of abuse.
- 1.4. Observe and recognise environmental signs of abuse.
- 1.5. Recognise signs and signals external to the person which indicate abuse.
- 1.6. Document concerns and report to supervisor or other relevant professional.

2. Support people experiencing abuse, neglect and exploitation.
  - 2.1. Respond to the person's physical and mental signs and symptoms of abuse.
  - 2.2. Provide reassurance to the person.
  - 2.3. Determine the course of action required to ensure the safety of the person and confirm the person's agreement.
  - 2.4. Document the incident or concern and associated communications with the person.
  - 2.5. Determine the person's understanding and interpretation of the situation and ensuing procedures and provide support relevant to the situation.
  - 2.6. Recognise when to engage additional support and assistance.
3. Complete documentation and reporting.
  - 3.1. Complete documentation complying with legal requirements and organisational policies and procedures.
  - 3.2. Maintain and store documentation according to organisational policies and procedures.
  - 3.3. Reflect on own actions in accordance with statutory obligations and organisational policies and procedures.
  - 3.4. Provide input to the process of improving systems and procedures.
4. Manage the personal impacts of supporting people experiencing abuse, neglect and exploitation.
  - 4.1. Use self-reflection and de-briefing to identify physical, mental and emotional impacts of the incident on self.
  - 4.2. Use appropriate techniques to respond to physical, mental or emotional impacts of the incident.
  - 4.3. Recognise signs of mental and emotional impacts on self that require professional counselling and seek support.
  - 4.4. Use self-reflection to identify personal response strategies that could be used in future to protect own wellbeing.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is not equivalent to CHCCCS021 Respond to suspected abuse.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS033 Identify and report abuse

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- recognise and respond to three different scenarios of abuse in accordance with legal requirements and organisational policies and procedures, including:
  - identifying signs and indicators of abuse
  - providing support to the person
  - completing documentation and reporting requirements
- identify three indicators of physiological impacts on self of supporting a person who has experienced abuse, neglect or exploitation and identify options for accessing support services.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- legislation, policy and ethical considerations relevant to identifying and reporting abuse and how these are applied in an organisational and individual practice:
  - regulatory requirements
  - codes of conduct
  - duty of care
  - dignity of risk
  - human rights:
    - right to make own decisions
    - implications when people are unable to exercise their rights
    - organisation's responsibility to the care recipient
  - informed consent
  - mandatory reporting
  - compulsory reporting
  - reportable incidents
  - privacy, confidentiality and disclosure
- types of abuse, neglect and exploitation:
  - emotional



- psychological
- financial
- physical
- sexual
- coercion
- grooming
- undue influence
- systemic
- relationship between abuse and devaluation
- roles, responsibilities and scope of practice of parties involved in supporting people who are at risk of abuse
- processes and techniques for responding to an allegation of abuse:
  - ensuring the safety of the person
  - listening supportively and reassuring the person
  - recording information provided accurately and objectively
  - explaining the process of reporting internally to the person
  - escalating the issue to the relevant party
  - supporting the person throughout the process
- indicators of abuse, neglect and exploitation:
  - physical and mental distress
  - changes in behaviour
  - changes in appearance
  - environmental signs
  - external signs
- systems and procedures used to manage suspected abuse:
  - process for identifying abuse
  - actions to take if abuse is suspected
  - use of abuse safeguards
  - reporting procedures
- organisational policies and procedures for:
  - escalating an incident:
    - when to seek additional support
    - types of support or services that may be required
  - documentation and reporting:
    - accurate
    - timely
    - objective
  - maintaining and storing documentation:
    - privacy and confidentiality
    - allowing the person access to their own records on request

- reflecting on own actions in responding to incidences of abuse, neglect or exploitation
- techniques for reflection:
  - what is reflection
  - why and how to use a process of reflection
  - what makes for meaningful reflection
- techniques for:
  - identifying workplace stressors
  - responding to workplace stressors
  - building resilience
  - monitoring personal health and wellbeing
- techniques to respond to physical, mental and emotional impacts of an incident:
  - supervisor de-briefing
  - taking a break
  - returning home from the workplace
  - supports provided by the workplace
  - external support services
  - professional counselling.

## Assessment Conditions

Skills must be demonstrated in a simulated environment that reflects workplace conditions.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- individualised plans
- organisational policies and procedures
- government policies and guidelines relating to the reporting of suspected abuse
- opportunities for engagement with people who participate in simulations and scenarios that involve suspected abuse in a range of contexts.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

# CHCCCS034 Facilitate independent travel

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to prepare for, deliver and review travel training provided for people or groups who may require assistance to fully take advantage of public transport opportunities.

This unit applies across a range of community services and health contexts, wherever there are people who require information, skills and confidence building in order to use public transport for their day-to-day travel needs.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Unit Sector

Client Care and Support

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Prepare to facilitate access to transport.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Consult with the person or group to determine objectives in relation to improved access to transport.
- 1.2. Work with the person or group to confirm any physical and psychosocial risks and barriers to accessing public transport options.
- 1.3. Determine most suitable modes of transport in consultation with the person or group and taking into account local arrangements.
- 1.4. Consult and liaise with transport operators to confirm

- accuracy of information.
2. Provide information sessions.
    - 2.1. Select learning methods that meet the needs of the person or group.
    - 2.2. Provide opportunities for the person or group to learn about regular and occasional travel options across various transport modes.
    - 2.3. Involve transport providers in the provision of information.
    - 2.4. Demonstrate purpose and advantages of using technology for travel and managing personal safety.
    - 2.5. Work collaboratively with the person or group to navigate timetables and other information sources about available transport options.
    - 2.6. Provide information and advice about the use of applications and other search functions to build confidence in their use.
  3. Provide opportunities to practise travel.
    - 3.1. Work collaboratively with the person or group to determine and mitigate risks associated with travel.
    - 3.2. Assist participants to develop coping strategies to deal with unexpected events.
    - 3.3. Provide opportunities for participants to practise travel accompanied by the transport facilitator, a carer or confident traveller known to the participant.
    - 3.4. Work with participants to review their travel experiences and focus on building confidence.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is equivalent to CHCCCS022 Facilitate independent travel.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS034 Facilitate independent travel

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- complete at least three information sessions with people who require support to access public transport
- at least one of the above sessions must be with an individual and at least one of the above sessions must be with a group of people
- assist at least three people to use public transport independently, documenting the outcomes of travel experiences.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- current practices, philosophies and theories relevant to facilitating independent travel:
  - the impact of social devaluation on an individual's quality of life
  - competency and image enhancement as a means of addressing devaluation
  - practices which focus on the individual person
  - strengths-based practice
  - active support
  - person-centred practice
- range of travel information available, including through applications, social media and other information technology (IT) sources
- ways that transport providers can participate in information provision:
  - providing information sessions
  - providing access to resources including timetables and maps
  - providing training sessions for the use of applications and websites
- processes for determining and mitigating risks
- local transport options and operations.

## Assessment Conditions

Skills must be demonstrated in the workplace, with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- resources including printed timetables and travel information presented as applications, websites or in other digital formats
- organisational policies and procedures
- opportunities for engagement with people receiving support services and their carer and others involved in service provision.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS035 Support people with autism spectrum disorder

### Modification History

Not applicable.

### Application

This unit describes the skills and knowledge required to work with people with autism spectrum disorder (ASD), with regard for their needs and within the context of support work.

This unit applies to workers in a range of community services contexts who are responsible for their own outputs and are required to use some discretion and judgement. Work may be carried out under direct, indirect or remote supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Unit Sector

Client Care and Support

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

1. Plan intervention and support activities for people with autism spectrum disorder.

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Read individualised plan to identify the person's diagnosis and core areas of functional impact.
- 1.2. Recognise key issues affecting the person with autism spectrum disorder, their carer and family, including siblings.
- 1.3. Recognise personal values and attitudes to take into account when planning and implementing support activities.
- 1.4. Determine areas where additional skills and knowledge are required to provide support to the person with autism spectrum disorder according to their individual needs and seek opportunities for professional development.

2. Respond to the needs of people with autism spectrum disorder.
  - 2.1. Work with the person to provide interventions and supports according to the person's preferences and needs and in line with the individualised plan.
  - 2.2. Implement interventions and support strategies that uphold the needs and rights of the person and support their learning style.
  - 2.3. Support the person's use of assistive technologies and supports in meeting their individual needs.
  - 2.4. Recognise changes in the needs of the person and report to supervisor or relevant health professional.
  - 2.5. Conduct support activities in a manner that promotes and achieves person-centred outcomes.
3. Operate within a legal and ethical framework and in accordance with the professional standards of the sector.
  - 3.1. Conduct support activities in the context of the underpinning values, philosophies and standards of the sector.
  - 3.2. Work according to organisational policies and procedures relevant to job role and responsibilities.
  - 3.3. Conduct work in a manner according to relevant statutory and legislative requirements.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is not equivalent to CHCCCS024 Support individuals with autism spectrum disorder.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCCCS035 Support people with autism spectrum disorder

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- provide interventions and supports to meet the needs and preferences of at least three people with autism spectrum disorder, including:
  - recognising the specific needs and preferences of the person
  - planning and implementing interventions that support these needs and preferences
  - working according to the individualised plan and the principles of person-centred care.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- historical context of autism spectrum disorder
- current data and facts on autism spectrum disorder:
  - causes
  - evidence-based treatments, therapies and interventions across the life-span
  - secondary diagnosis
  - prevalence and gender ratios
- other factors that impact the provision of individualised support to the person with autism spectrum disorder:
  - co-morbidities and their inter-relationship with autism spectrum disorder
  - lifestyle
  - cultural safety
  - cultural and linguistically diverse communities
  - LGBTIQ+ communities
- sources of and processes for accessing additional skills and knowledge to support specific needs of the person
- process for diagnosing autism spectrum disorder:
  - health professionals involved in diagnostic process
  - Diagnostic and Statistical Manual of Mental Disorders, fifth edition (DSM-V)
  - domains of autism

- key issues associated with, and the impact of, autism spectrum disorder for the person, carer, and family including siblings:
  - restricted, repetitive patterns of behaviour, interests or activities
  - sensory processing
  - nutritional choices
  - social communication
  - transition support and preparing for change
- facts, myths and misconceptions associated with autism spectrum disorder
- strategies and interventions to support independence:
  - developing skills
  - motivators to learning, de-motivators and blocks
  - use of additional supports
  - positive behaviour support
- role of assistive technologies and supports in:
  - maintaining and promoting independence
  - enabling inclusion and participation
- factors that impact the person's resilience:
  - mood
  - under- and over-stimulation
  - fatigue
- process for recognising and reporting changes in needs or behaviour of the person
- legal and ethical requirements for working with people with autism spectrum disorder and how these are applied in organisational and individual practice:
  - duty of care
  - dignity of risk
  - human rights
  - discrimination
  - mandatory reporting
  - practice standards
  - privacy, confidentiality and disclosure
  - work role boundaries, responsibilities and limitations.

## Assessment Conditions

Skills must be demonstrated in the workplace or a simulated environment that reflects workplace conditions.

Interventions and supports as outlined in the performance evidence must be demonstrated with a person diagnosed with autism spectrum disorder in the workplace on at least one occasion.

When providing support to a person with autism spectrum disorder as a part of performance evidence demonstration, the individual needs of the person being supported must be discussed with the workplace supervisor prior to the activity taking place. All activities should be planned in order to promote a positive experience for the person being supported.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- organisational policies and procedures
- individualised plans
- equipment and resources outlined in individualised plans
- opportunities for engagement with people with autism spectrum disorder or people who participate in simulations and scenarios relating to providing support for someone with autism spectrum disorder in a range of contexts.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS036 Support relationships with carer and family

### Modification History

Not applicable.

### Application

This unit describes the performance outcomes, skills and knowledge required to work positively with the carer and family of people using a service based on an understanding of their support needs.

This unit applies to workers across a range of community services contexts. Work may be carried out under direct, indirect or remote supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Unit Sector

Client Care and Support

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

1. Include carer and family members as part of the support team.

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Assess and acknowledge the role and importance of carer and family members for the person.
- 1.2. Work in a manner that recognises and supports carer and family relationships with, and knowledge about, the person with support needs.
- 1.3. Recognise the knowledge and skills of the carer and family that complement own job role.
- 1.4. Involve carer and family in the design and delivery of the person's support services.
- 1.5. Assist carer and family to determine assistive technologies

- that support the person and themselves and confirm understanding of its use.
2. Assess and respond to changes in the care relationship.
    - 2.1. Assess risks of change to the care relationship including potential physical and psychological harm to carer, family and the person.
    - 2.2. Use identified strategies to address risks according to organisational policies and procedures and legal and ethical considerations.
    - 2.3. Support the person, carer and family to determine and use strategies that maximise positive aspects of change and transition.
    - 2.4. Support carer and family to maintain ongoing support and involvement in the life of the person.
  3. Monitor and promote carer rights, health and wellbeing.
    - 3.1. Respect the confidentiality and privacy of the carer and family, as well as the person with support needs.
    - 3.2. Recognise and respond to the need for services required by the carer and family to support the care relationship with the person.
    - 3.3. Recognise and respond to issues that may impact on the physical and emotional health and wellbeing of the carer and family.
    - 3.4. Provide carer and family with information about support services and how to access.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is equivalent to CHCCCS025 Support relationships with carers and families.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS036 Support relationships with carer and family

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- recognise and respond to the support needs of the carer or family members of at least three different people who are using the service
- provide support to the carer or family of one person undergoing a change in care arrangements including identification of risks and use of strategies to address risks.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- context for caring in Australia:
  - carer demographics
  - carer support organisations and resources
  - attitudes, stereotypes, false beliefs and myths associated with caring
  - different pathways into service settings for the person and the implications for carer and family
- rights, roles and responsibilities of different people in the care relationship:
  - the person
  - family members
  - friends
  - support worker
- impact of the caring role on carer and family
- different family patterns and structures and their impact on the person
- life cycle transitions:
  - types of transitions
  - positive and negative impacts
- current service delivery philosophy and models:
  - basic principles of person-centred practice, strengths-based practice and active support
  - strategies to work positively with carers and families
  - social and emotional wellbeing frameworks
- organisational policies and procedures in relation to carers and families

- scope and breadth of assistive technologies used across the life domains, including but not limited to:
  - self-care
  - continence and hygiene
  - communication
  - mobility and transferring
  - cognition and memory loss
  - vision and hearing
  - daily living activities
  - recreation and leisure
  - education and employment
  - home and other environments
  - eating and drinking
  - pressure area management
  - carer support
- role and use of assistive technologies in supporting the activities of the carer and family and the person receiving support
- risk assessment tools and management strategies for the carer and family
- legal and ethical requirements for working with the carer and family and how these are applied in an organisation and individual practice:
  - discrimination
  - privacy, confidentiality and disclosure
  - work role boundaries, responsibilities and limitations.

## Assessment Conditions

Skills must be demonstrated in the workplace or a simulated environment that reflects workplace conditions.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- organisational policies and procedures
- risk assessment tools and management strategies
- opportunities for engagement with people receiving care and their carer and family, or people who participate in simulations and scenarios that involve provision of care in a range of contexts.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCCCS037 Visit client residence

### Modification History

Not applicable.

### Application

This unit describes the performance outcomes, skills and knowledge required to make visits to care recipients to deliver services in their place of residence.

This unit applies to workers who are required to deliver services to people in their home or in any temporary or permanent community residence. Work may be carried out under direct, indirect or remote supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Unit Sector

Client Care and Support

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

1. Prepare for visit.

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Contact care recipient to agree time of visit.
- 1.2. Review the person's record to clarify purpose of visit and history of the person in relation to unexpected issues and needs.
- 1.3. Prepare equipment, resources and documents required for the purpose of the visit and contingencies.
- 1.4. Allow time in schedule for contingencies.
- 1.5. Check that the person is expecting and prepared for a visit at the agreed time.

- 1.6. Assess factors related to security of the place of residence and check that entry to the place is ensured.
- 1.7. Ensure co-workers are aware of intended time and place of visit and mobile contact details.
2. Undertake visit.
  - 2.1. Communicate with the person to provide information, clarify purpose of visit and confirm the person's consent.
  - 2.2. Obtain entry to the place of residence, check for hazards to own and others' health and safety and implement controls to manage risk.
  - 2.3. Take precautions to control infection according to the level of risk present.
  - 2.4. Demonstrate respect and sensitivity toward the person and the place of residence.
  - 2.5. Follow appropriate risk management practices when delivering services in an unfamiliar environment.
3. Establish relationship in the place of residence.
  - 3.1. Provide opportunity for the person to identify and express any issues or concerns in relation to the visit and associated matters.
  - 3.2. Engage appropriately with others in the place of residence in accordance with organisational policies and procedures and work health and safety standards.
  - 3.3. Deal with ethical dilemmas and behaviours of concern in accordance with organisational policies and procedures.
  - 3.4. Deal with difficult or challenging situations according to organisational policies and procedures.
  - 3.5. Identify any health issues or areas of concern that might place the person or others at risk.
4. Follow up visit.
  - 4.1. Document all aspects of the visit in line with organisational policies and procedures.
  - 4.2. Promptly refer any health issues and areas of concern relating to the person to supervisor.
  - 4.3. Comply with statutory and organisational reporting requirements.
  - 4.4. Ensure any arrangements for follow up visits are recorded and implemented.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is equivalent to CHCCCS027 Visit client residence.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS037 Visit client residence

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- schedule, prepare for and undertake visits to five different people in their place of residence
- identify hazards or risks present during the above visits and respond according to organisational policies and procedures and work health and safety (WHS) standards
- document all aspects, make referrals and complete reports for each of the above visits according to the person's needs and organisational policies and procedures.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- issues relevant to visiting a client residence
- different types of residences
- organisational policies and procedures relating to:
  - dealing with difficult or challenging situations
  - dealing with ethical dilemmas and behaviours of concern
  - infection control
  - reporting issues observed during visits
  - working in unfamiliar and unpredictable environments
  - working alone
  - working in home environments
  - duress
- basic home fire safety and applicable state or territory smoke alarm legislation
- work health and safety (WHS) standards
- legal and ethical requirements and how these are applied in an organisation and individual practice:
  - duty of care
  - dignity of risk
  - human rights
  - discrimination
  - mandatory reporting

- practice standards
- privacy, confidentiality and disclosure
- work role boundaries, responsibilities and limitations
- work as part of a multidisciplinary team.

## Assessment Conditions

Skills must be demonstrated in the workplace or a simulated environment that reflects workplace conditions.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- organisational policies and procedures
- opportunities for engagement with care recipients or people who participate in simulations and scenarios that involve provision of care in the recipient's residence.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCCCS038 Facilitate the empowerment of people receiving support

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to facilitate the empowerment of people receiving support, and to deliver rights-based services using a person-centred approach. It should be carried out in conjunction with individualised plans.

This unit applies to workers in varied care and support contexts.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Unit Sector

Client Care and Support

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Demonstrate commitment to empowerment for people receiving support.
2. Foster human rights.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Reflect on personal values and attitudes regarding disability and ageing and acknowledge their potential impact when providing support.
- 1.2. Develop and adjust approaches to address impact and facilitate empowerment.
- 2.1. Assist the person to understand their rights.
- 2.2. Work with the person using a person-centred approach to deliver services that ensure their rights and needs are upheld.
- 2.3. Consult with the person to confirm cultural needs and

- ensure these are respected and prioritised in service delivery.
- 2.4. Consult with the person to identify breaches of human rights and respond and report according to organisational policies and procedures and scope of own job role.
  - 2.5. Consult with the person to identify indications of abuse and neglect and report according to organisational policies and procedures and legislative requirements.
3. Facilitate choice and self-determination.
    - 3.1. Use a person-centred approach and work in a manner that acknowledges the person as their own expert.
    - 3.2. Work with the person to facilitate person-centred options for action on relevant issues and discuss with the person, family, carer or others identified by the person.
    - 3.3. Provide assistance to the person to facilitate communication of their personal goals.
    - 3.4. Work with the person to provide person-centred support in a manner that encourages and empowers the person to make their own choices and action.
    - 3.5. Support the person's use of assistive technologies in meeting their individual needs.
    - 3.6. Work with the person to implement strategies to ensure that the person is comfortable with decisions made.
    - 3.7. Work with the person to identify barriers to empowerment and determine strategies to address.
    - 3.8. Assist the person to access advocacy services and other complaint mechanisms when required.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is not equivalent to CHCDIS007 Facilitate the empowerment of people with disability and CHCAGE001 Facilitate the empowerment of older people.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

# Assessment Requirements for CHCCCS038 Facilitate the empowerment of people receiving support

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- respond to the goals and aspirations of at least two people, one in a simulated environment and one in the workplace:
  - employing flexible, adaptable and person-centred approaches to empower the person
  - providing at least one service adjusted to meet the individual needs of the person, as determined through consultation with the person
  - proposing at least one strategy to meet the individual health or re-ablement needs of the person, as determined through consultation with the person
  - recognising and responding appropriately to situations and barriers
  - providing information to the person about their rights and checking for understanding
  - using communication skills according to the needs of the person to maintain positive and respectful relationships and facilitate empowerment.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- history and recent developments in disability and ageing:
  - enablement versus reablement
  - institutionalised versus person-centred, self-directed model of support
- human rights framework for service delivery
- structural and systemic power and obstacles to empowerment:
  - social
  - physical
  - emotional
  - stigma
  - ageism
  - cultural
  - economic
- social constructs of disability and ageing and the impact of own attitudes on working with people with disabilities



- how and when to seek support from more experienced and qualified staff
- individual, emotional and environmental barriers to empowerment and ways to address these and support people providing choices:
  - physical
  - social
  - cognitive
- support practices for people, including but not limited to, the following conditions:
  - genetic factors
  - physical trauma
  - psychological trauma
  - chronic lifestyle conditions
  - acquired brain injury
- legal and ethical considerations for working with people receiving support:
  - codes of conduct
  - discrimination
  - dignity of risk
  - duty of care
  - human rights
  - informed consent
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - work role boundaries, responsibilities and limitations
  - work health and safety
  - legislated, statutory, professional and ethical standards
- principles of:
  - empowerment
  - rights-based approaches
  - person-centred practices
  - self-advocacy
  - active support
  - active listening
  - social justice, and the importance of knowing and respecting each person as an individual
  - strengths-based approaches
- restrictive practices:
  - considerations within the human rights framework
  - impacts of restrictive practices on a person's empowerment
  - instances where restrictive practices may be used as reflected in behaviour support plan

- use of authorised restrictive practices as a last resort and proportionate to the risk of potential harm to the person or others
- positive proactive approaches to support that eliminate the need to use restrictive practices
- physical, psychological and emotional risks related to the use of restrictive practices
- use of unauthorised restrictive practices
- documentation of use of restrictive practices
- strategies that assist people to exercise their rights and support independent action and thinking:
  - use of technology to facilitate choice
  - right to privacy
  - right to be involved in planning and decision making regarding their own care and support and those providing it
- scope and breadth of assistive technologies used across the life domains, including but not limited to:
  - self-care
  - continence and hygiene
  - communication
  - mobility and transferring
  - cognition and memory loss
  - vision and hearing
  - daily living activities
  - recreation and leisure
  - education and employment
  - home and other environments
  - eating and drinking
  - pressure area management
  - carer support
- role of assistive technologies in supporting a person's life activities:
  - maintaining and promoting independence
  - enabling inclusion and participation
- how to access and use advocacy services and complaint mechanisms
- indicators of abuse exploitation and neglect.

## Assessment Conditions

Skills must be demonstrated in the workplace, or a simulated environment as outlined in the performance evidence.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies

- individualised plans and any equipment outlined in the plans
- organisational policies and procedures
- opportunities for engagement with people receiving care.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS039 Coordinate and monitor home-based support

### Modification History

Not applicable.

### Application

This unit describes the performance outcomes, skills and knowledge required to coordinate and monitor the delivery of home-based support services.

This unit applies to workers in a community services context. Work performed requires a range of well developed, person-centred skills where some discretion and judgement is required and workers will take responsibility for their own outputs.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Unit Sector

Client Care and Support

### Elements and Performance Criteria

#### ELEMENTS

#### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |   |
|--|---|
| <p>1. Establish and maintain relationship.</p> | <p>1.1. Communicate in a manner that develops and maintains trust, respecting cultural sensitivities and individual differences.</p> <p>1.2. Maintain the person's privacy and confidentiality of information according to legal and ethical considerations and organisational policy and procedures.</p> <p>1.3. Support the interests, rights and decision-making of the person in all dealings.</p> <p>1.4. Provide the person with information regarding their rights and the organisation's responsibilities, service guidelines and</p> |
|--|---|

- costs and confirm understanding.
2. Determine the person's needs.
    - 2.1. Work with the person to confirm their goals, capacities and support needs.
    - 2.2. Confirm support requirements based on discussion with the person, previous assessments and current individualised plan.
    - 2.3. Communicate with the person to gather information relevant to the person's support requirements and recognise indicators where additional information might be required.
    - 2.4. Work respectfully with the person to confirm language, cultural or religious practices which may require changes in work practices by support workers.
    - 2.5. Complete, maintain and store documentation according to organisational policies and procedures.
  3. Determine safety requirements for providing support.
    - 3.1. Consult with the person to identify hazards in the home environment that would present risk to the person or the support worker.
    - 3.2. Determine and implement actions to minimise risk in collaboration with the person.
    - 3.3. Support the person to address the hazard and control risks, where the risk is outside the scope of own job role or organisation's role.
    - 3.4. Complete, maintain and store documentation according to organisational policies and procedures.
  4. Allocate support staff.
    - 4.1. Review requirements and select support worker with the desired skills and attributes to meet the person's requirements.
    - 4.2. Provide support worker with necessary details to support the person and work safely in the person's home.
    - 4.3. Confirm worker's understanding of organisational policies and procedures, record keeping requirements, duty of care, work health and safety (WHS) and other legislative requirements.
    - 4.4. Discuss job role boundaries with worker and confirm understanding.
    - 4.5. Confirm requirement for up-skilling and record and refer for further training or support.
    - 4.6. Communicate with the person to confirm the allocation of support worker and provide details.
  5. Monitor support services.
    - 5.1. Consult with the person to determine and record progress against identified goals, needs and individualised plan.
    - 5.2. Provide opportunities for the person to raise issues and concerns with support provision.

- 5.3. Determine strategies to address and resolve concerns and issues in collaboration with the person.
- 5.4. Address concerns with the support worker and respond to the person with outcomes and resolution.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is equivalent to CHCHCS002 Coordinate and monitor home based support.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS039 Coordinate and monitor home-based support

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- coordinate and monitor services to at least two people in different home-based support settings, including:
  - communicating with the person to establish a positive and respectful relationship
  - gathering and documenting information to identify required support services
  - assessing and managing risks to the person and support worker
  - complying with work health and safety standards
  - allocating support worker
  - monitoring provision of support services and addressing concerns where required.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- legal and ethical considerations for home-based support services:
  - codes of practice
  - basic home fire safety and associated state/territory smoke alarm legislation
  - dignity of risk
  - duty of care
  - privacy, confidentiality and disclosure
  - practice standards
  - awards and standards and how to access them
  - work role boundaries, responsibilities and limitations
  - work health and safety (WHS)
- organisational policies and procedures and how to access them:
  - undertaking work in the person's home
  - risk assessment and management when the work environment is a person's home
  - emergency responses
  - personal and property security
  - documentation and reporting

- techniques for communicating with the person, colleagues and others
- approaches to adjusting work practices to accommodate language, cultural or religious practices
- strategies to determine support needs of people requiring assistance in a home-based support environment
- strategies to address and resolve concerns and issues:
  - with the person
  - with the support worker
- the nature and significance of working in the person's home.

## Assessment Conditions

Skills must be demonstrated in the workplace, with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- organisational policies and procedures
- individualised plans and equipment and resources outlined in plans
- opportunities for engagement with people requiring home-based support and support workers involved in service provision.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCCCS040 Support independence and wellbeing

### Modification History

Not applicable.

### Application

This unit describes the skills and knowledge required to provide individualised services in ways that support independence, as well as physical and emotional wellbeing.

This unit applies to workers in a range of community services contexts who provide frontline support services within the context of an established individualised plan.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Competency Field

Client Care and Support

### Unit Sector

Client Care and Support

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

1. Recognise and support individual differences.

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1. Recognise and respect the person's social, cultural and spiritual differences.

1.2. Avoid imposing own values and attitudes on others and support the person to express their own identity and preferences.

1.3. Consider the person's individual needs, stage of life,

- development and strengths when engaging in support activities.
- 1.4. Recognise, respect and accommodate the person's expressions of identity and sexuality as appropriate in the context of their age and stage of life.
  - 1.5. Promote and facilitate opportunities for participation in activities that reflect the person's individual physical, social, cultural and spiritual needs.
2. Promote independence.
    - 2.1. Support the person to identify and acknowledge their own strengths and self-care capacity.
    - 2.2. Assist the person to identify opportunities to utilise their strengths, while communicating the importance of using available support when required.
    - 2.3. Provide information and assistance to the person in order to facilitate access to support services and resources when needed.
    - 2.4. Provide support that allows the person to self manage their own service delivery as appropriate.
    - 2.5. Encourage the person to build, strengthen and maintain independence.
  3. Support physical wellbeing.
    - 3.1. Promote and encourage daily living habits that contribute to healthy lifestyle.
    - 3.2. Support and assist the person to maintain a safe and healthy environment.
    - 3.3. Recognise hazards and report according to organisational policies and procedures.
    - 3.4. Recognise variations in a person's physical condition and report according to organisational policies and procedures.
    - 3.5. Recognise indications that the person's physical situation is affecting their wellbeing and report according to organisational policies and procedures.
    - 3.6. Recognise physical health situations beyond scope of own role and report to the relevant person.
  4. Support social, emotional and psychological wellbeing.
    - 4.1. Promote self-esteem and confidence through use of positive and supportive communication.
    - 4.2. Contribute to the person's sense of security through use of safe and predictable routines.
    - 4.3. Encourage and facilitate participation in social, cultural, spiritual activities, using existing and potential new networks and as per the person's preferences.
    - 4.4. Recognise aspects of supporting a person's wellbeing outside scope of knowledge, skills and job role and seek appropriate support.
    - 4.5. Recognise variations to a person's wellbeing and report

- according to organisational policies and procedures.
- 4.6. Confirm any cultural or financial issues impacting on the person's wellbeing.
  - 4.7. Determine the person's risk and protective factors in relation to mental health.
  - 4.8. Recognise and report possible indicators of abuse or neglect and report according to organisational policies and procedures.
  - 4.9. Recognise situations beyond scope of own job role and report to the relevant person.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is equivalent to CHCCCS023 Support independence and wellbeing

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS040 Support independence and wellbeing

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- safely support at least three people to enhance independence and wellbeing
- perform the activities outlined in the performance criteria of this unit during a period of at least 120 hours of direct support work in at least one aged care, home and community, disability or community service organisation.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- basic human needs:
  - physical
  - psychological
  - spiritual
  - cultural
  - sexual
- concept of self-actualisation
- human development across the lifespan
- wellbeing:
  - physical
  - psychological
  - social
  - spiritual
  - cultural
  - financial
  - career and occupation
- individual differences, how these may be interrelated and impact on support provided
- basic requirements for good health for the person:
  - mental health
  - nutrition and hydration
  - exercise

- hygiene
- lifestyle
- oral health
- mental health issues and risk and protective factors
- restrictive practices:
  - what constitutes a restrictive practice
  - legislative and regulatory requirements
  - organisational policies and procedures relating to restricted practices
  - positive strategies
  - ethical considerations
  - documentation requirements
- indications of neglect or abuse:
  - physical
  - sexual
  - psychological
  - financial
- reporting requirements for suspected abuse situations
- service delivery models and standards
- relevant funding models
- issues that impact health and wellbeing
- impacts of community values and attitudes, including myths and stereotypes
- issues surrounding sexuality and sexual expression
- indicators of emotional concerns and issues
- support strategies, resources and networks
- legal and ethical requirements and how these are applied in an organisation and individual practice:
  - duty of care
  - dignity of risk
  - human rights
  - discrimination
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - work role boundaries, responsibilities and limitations.

## Assessment Conditions

Skills must be demonstrated in a relevant workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace.

Where simulation is used it must reflect real working conditions and contingencies by modelling industry operating conditions and contingencies, as well as using suitable facilities, equipment and resources, including:

- individualised plans and any relevant equipment outlined in the plan
- modelling of industry operating conditions including real interactions with the person and their families or carers.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCCCS041 Recognise healthy body systems

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to work with basic information about healthy body systems and the impacts of ageing and disability. It includes recognising and reporting any changes in healthy bodies involving people who are ageing or living with disability. Any identified issues of concern to be reported to the supervisor or professional health staff.

This unit applies to workers across a range of community services contexts.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Unit Sector

Client Care and Support

## Elements and Performance Criteria

### ELEMENTS

### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |   |
|--|---|
| <p>1. Work with information about the human body.</p>                            | <p>1.1. Use and interpret health terminology that describes the structure, function and location of major body systems.</p> <p>1.2. Use and interpret information that relates to the interrelationships between major components of body systems and other structures</p>  |
| <p>2. Recognise and promote ways to support healthy functioning of the body.</p> | <p>2.1. Review factors that contribute to maintenance of a healthy body.</p> <p>2.2. Evaluate how the relationships between different body systems affect and support healthy functioning.</p> <p>2.3. Use and share information about healthy functioning of the body when carrying out work tasks.</p> <p>2.4. Use information about healthy body systems to recognise changes in the person's health status and physical condition</p> |

and report to supervisor or health professional, according to organisational policies and procedures.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guide are found in VETNet -  
<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCCCS041 Recognise healthy body systems

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- use information about the human body and its healthy functioning to carry out tasks in three different situations involving people who are ageing or living with disability.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- basic structure, functions and interactions of body systems and associated components:
  - cells, tissues and organs
  - cardiovascular system
  - respiratory system
  - musculoskeletal system
  - endocrine system
  - digestive system
  - urinary system
  - renal system
  - reproductive system
  - integumentary system
  - lymphatic system
  - nervous system, including sensory systems, eye and ear
  - special senses including smell, taste, vision, equilibrium and hearing
  - immune system
- processes, conditions and resources required by the body to support healthy functioning:
  - body regulation:
    - maintenance of body temperature
    - fluid and electrolyte balance including pH
    - elimination of wastes from the body
    - maintenance of blood pressure
  - protection from infection

- physical activity including active and passive
- impacts of ageing and disability
- health status and physical condition:
  - common diseases that impact on body system functioning
  - indicators of changes
  - impacts of ageing and disability
  - impact on wellbeing
  - how and when to report and to whom
  - scope of job role in recognising and reporting changes in physical, psychological and mental health condition
- indicators of body system issues, impacts of ageing and disability and procedures for how and when to report issues relating to:
  - continence
  - malnutrition
  - dehydration
  - weight regulation
  - oral health
  - appetite regulation
  - dysphagia
  - bowel health issues
  - bone health issues
  - food intolerance
  - skin integrity issues including wounds and pressure point injuries
  - dementia
  - cognitive changes
  - mental health
- strategies to promote and maintain health and wellbeing:
  - nutrition
  - hydration
  - skin integrity
  - movement
  - social interaction
- procedures for working with a multidisciplinary health team to implement individualised plans, including escalating concerns with and changes in a person's status
- relationship between nutrition and hygiene
- impact of poor oral hygiene on nutrition
- impact of poor oral hygiene on quality of life
- recognising signs of oral pain
- exercise and movement:
  - impact of restrictions on daily life

- impacts of ageing and disability
- common conditions:
  - physical disability
  - cognitive disability
  - intellectual disability
  - psychosocial disability
  - sensory disability
- how to recognise change in the person from their normal to not normal:
  - physical change
  - mood change
- pain and discomfort:
  - responses from people in pain
  - communication methods
  - pain scales
  - impacts of ageing and disability
- basic medical terminology and abbreviations relevant to body systems
- organisational policies and procedures for reporting.

## Assessment Conditions

Skills must be demonstrated in the workplace or a simulated environment that reflects workplace conditions.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- health information for people who are ageing or living with disability.

Assessment tasks for this unit must be developed in collaboration with a health professional and carried out according to standards and guidelines that apply to the health and community services industries. Further detail may be found in the CHC Training Package Companion Volume.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guide are found in VETNet -  
<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS042 Prepare meals

### Modification History

Not applicable.

### Application

This unit describes the performance outcomes, skills and knowledge required to prepare meals and snacks that meet individual needs and preferences in residential and home care settings.

This unit applies to individuals who work with people in a range of community services and health contexts. Work performed requires some discretion and judgement and may be carried out under direct, indirect or remote supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Unit Sector

Client Care and Support

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

1. Plan meals and snacks.

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Read individualised plan to confirm needs and preferences relevant to meal preparation.
- 1.2. Suggest, source and adjust simple recipes to meet individual needs and preferences.
- 1.3. Recognise requirements for food and fluid modification according to individualised plan and relevant industry standards and frameworks and adjust recipes accordingly.
- 1.4. Review recipe and determine ingredient types and amounts.
- 1.5. Check ingredient stock level and quality to identify type and

- amount of ingredients to be purchased.
- 1.6. Purchase required ingredients within budget constraints.
2. Prepare meals and snacks.
    - 2.1. Provide opportunities for the person to engage throughout the meal preparation process.
    - 2.2. Prepare cooking area and those engaging in meal preparation for safe meal preparation.
    - 2.3. Measure and prepare ingredients according to recipe requirements.
    - 2.4. Cook ingredients according to recipe requirements.
    - 2.5. Present prepared meal according to individual needs and preferences.
    - 2.6. Clean and tidy cooking area, utensils and equipment.
  3. Implement food safety processes when preparing food.
    - 3.1. Ensure personal hygiene and protective equipment meet infection control requirements and work health and safety standards.
    - 3.2. Report personal health conditions that impact on food preparation and take action according to organisational policies and procedures.
    - 3.3. Recognise and report hygiene and food hazards that may negatively affect health and safety of self or others, according to organisational policies and procedures.
    - 3.4. Maintain the food preparation area in a hygienic condition and report cleaning, sanitising and maintenance requirements according to organisational policies and procedures.
    - 3.5. Maintain hygienic storage and select environmental conditions that avoid contamination of food.
    - 3.6. Handle food hygienically and in accordance with organisational and regulated food safety procedures.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guide are found in VETNet -  
<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS042 Prepare meals

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- plan and prepare two meals and two snacks that:
  - meet the needs and preferences of the client
  - provide opportunities for client involvement.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- dysphagia:
  - the swallowing process
  - pathologies relevant to swallowing difficulties
  - aspiration risks
  - choking risks
  - impact on quality of life
  - safe eating and drinking:
    - thickened fluids
    - texture-modified meals
    - upright position
- common food requirements:
  - allergies
  - intolerances
  - nutritional needs
- nutrition:
  - major food groups
  - nutritional value of food and its impact on menu planning and purchasing decisions
  - nutritional food labels
  - nutritional needs at different stages of life
  - impact of nutrition on wellbeing:
    - physical
    - emotional

- social
- individual needs and preferences relevant to meal planning and preparation:
  - dignity of risk
  - informed decision making
  - food requirements
  - meal preferences
  - meal routines
  - participation in food preparation
  - swallowing ability
  - chewing ability
  - condition of teeth and oral health, including dental prosthesis
  - nutritional needs
  - cultural requirements of food, meal preparation and service
  - taste, texture and presentation
- approaches to engaging and supporting the person in meal preparation:
  - in home care
  - in residential aged care
  - in supported living environments
  - in community settings and public environments
- organisational policies and procedures:
  - reporting
  - meal preparation
  - food safety
  - work health and safety
- industry context relevant to meal preparation:
  - job role scope and functions
  - supervision requirements and limitations to job role
  - roles of interdisciplinary team members
- individualised plan content relevant to meal preparation:
  - size and frequency of meals and snacks
  - texture modification requirements
  - hydration requirements
- industry standards and frameworks relevant to meal preparation:
  - key aspects of the International Dysphagia Diet Standardisation Initiative (IDDSI)
  - principles of the Australian Guide to Healthy Eating
  - principles of the Australian Dietary Guidelines
- meal preparation risk identification, monitoring and responses
- types and safe use of cooking equipment and utensils
- methods for estimating, calculating and measuring ingredients
- methods of keeping cooking area clean and tidy



- basic food preparation and cooking methods.

## Assessment Conditions

Skills must be demonstrated in the workplace or a simulated environment that reflects workplace conditions.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- the International Dysphagia Diet Standardisation Initiative (IDDSI)
- the Australian Guide to Healthy Eating
- the Australian Dietary Guidelines
- individualised plans
- simple recipes
- ingredients
- cooking equipment and utensils.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guide are found in VETNet -  
<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS043 Support positive mealtime experiences

### Modification History

Not applicable.

### Application

This unit describes the performance outcomes, skills and knowledge required to support positive mealtime experiences for people receiving care or support. It includes using a person-centred approach to mealtime management and meal consumption to support the person's wellbeing and quality of life.

This unit applies to individuals who work with people in a range of community services and health contexts. Work performed requires some discretion and judgement and may be carried out under direct or indirect supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Unit Sector

Client Care and Support

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

1. Provide positive mealtime experience.

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Consult and collaborate with the person to determine their needs and preferences in regard to the mealtime experience.
- 1.2. Prepare dining environment to support a positive mealtime experience.
- 1.3. Select utensils and equipment according to individualised plan and place in required position.
- 1.4. Position the person for meal consumption.

- 1.5. Present food to enhance mealtime experiences.
  - 1.6. Support people to eat and drink according to their needs and preferences and the individualised plan.
  - 1.7. Recognise and report changes in the person's mealtime behaviour, according to organisational policies and procedures.
  - 1.8. Recognise mealtime issues outside scope of job role and refer to supervisor.
2. Improve mealtime experience.
    - 2.1. Observe and communicate with people to gather information about mealtime experience satisfaction.
    - 2.2. Recognise and report mealtime issues and opportunities for improvement, according to organisational reporting policies and procedures.
  3. Implement food safety processes during mealtimes.
    - 3.1. Ensure personal hygiene and personal protective equipment (PPE) meet infection control requirements.
    - 3.2. Report personal health conditions that impact on food preparation and service and take action according to organisational policies and procedures.
    - 3.3. Recognise and report hygiene and food hazards that may negatively affect health and safety of self or others, according to organisational policies and procedures.
    - 3.4. Maintain mealtime areas in a hygienic condition and report cleaning, sanitising and maintenance requirements according to organisational policies and procedures and work health and safety standards.
    - 3.5. Handle food hygienically and in accordance with organisational and regulated food safety procedures.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guide are found in VETNet - <https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS043 Support positive mealtime experiences

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- support three positive mealtime experiences that involve:
  - meeting individual needs and preferences
  - maintaining infection control and food safety principles
  - reflecting and reporting on mealtime experiences.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- person-centred care approaches that support individual needs, dignity, preferences and choice relevant to supporting positive mealtime experiences:
  - cultural relevance
  - social experience:
    - social connection
    - seating arrangements
    - right not to be social during mealtimes
  - dementia friendly design
  - dining environment:
    - location
    - table setting
    - type of seating
    - ambience
    - accessibility
  - food presentation:
    - appealing presentation
    - colour
    - temperature
    - variety
  - positioning of the person for meal consumption:

- safety
- comfort
- dignity
- common individual needs and preferences:
  - meal timing
  - meal location
  - meal companions
  - seating arrangement
  - meal size
  - meal routines
  - meal, snack and beverage preferences
  - health condition
  - swallowing ability
  - chewing ability
  - condition of teeth and oral health, including dental prosthesis
  - use of utensils, including modified utensils
  - appetite
  - nutrition
  - hydration
  - cultural requirements around food, meal preparation and service
  - taste, texture and presentation
- practical mealtime support types and methods:
  - serving etiquette
  - prompting
  - purpose, types and safe use of assisted crockery and cutlery
  - maintaining safety
  - maintaining comfort
  - sitting position
  - access to food
  - access to utensils
  - size and pace of mouthfuls
  - assistance with eating
  - fluid intake
  - clothes protector
  - set trays
  - cleaning
- common issues with mealtime management and consumption
- organisational policies and procedures for:
  - reporting
  - mealtime management and consumption

- safe meal consumption
- recognising and reporting signs of deterioration
- work health and safety
- personal protective equipment (PPE)
- industry context relevant to mealtimes:
  - job role scope and functions
  - supervision requirements and limitations to job role
  - roles of inter-disciplinary team members
- individualised plan content relevant to mealtime management and consumption
- industry standards and frameworks relevant to mealtime management and consumption
- principles of the Australian Guide to Healthy Eating and the Australian Dietary Guidelines
- common feedback, observations and reporting process:
  - food refusal
  - food requests
- food safety principles.

## Assessment Conditions

Skills must be demonstrated in the workplace or a simulated environment that reflects workplace conditions.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- personal protective equipment (PPE)
- principles of the Australian Guide to Healthy Eating and the Australian Dietary Guidelines.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guide are found in VETNet -  
<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCCCS044 Follow established person-centred behaviour supports

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to implement behaviour support strategies outlined in an individualised behaviour support plan for a person receiving care or support.

This unit applies to workers in varied care and support services contexts. Work performed requires some discretion and judgement and may be carried out under regular direct or indirect supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Unit Sector

Client Care and Support

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Apply a person-centred approach to providing behaviour support.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Support the person receiving care or support to maintain their activities of daily living in accordance with organisational policies and procedures, legal and ethical considerations and the individualised behaviour support plan.
- 1.2. Consider the person's individual needs, strengths, capabilities and preferences when engaging in activities of daily living and routines.

- 1.3. Identify challenges with engaging or motivating the person and seek assistance from others.
  - 1.4. Provide a safe environment for the person conducive to positive and adaptive responses.
2. Review context of behaviours of concern.
  - 2.1. Recognise behaviours of concern outlined in the individualised behaviour support plan.
  - 2.2. Establish what happened before, during and after the behaviour of concern.
  - 2.3. Recognise the type, frequency and triggers of the behaviour.
  - 2.4. Recognise environmental factors and their influence on the behaviour.
  - 2.5. Recognise aspects of the person's emotional well-being and their influence on the behaviour.
  - 2.6. Recognise aspects of the person's health status and potential unmet needs that may influence their behaviour.
  - 2.7. Recognise impacts of the person's medication on the behaviour.
  - 2.8. Recognise personal and social circumstances of the person and their influence on the behaviour.
  - 2.9. Record all observations promptly, accurately and objectively in consultation with supervisor, using terms that can be clearly understood.
3. Provide positive behaviour support according to individualised behaviour support plan.
  - 3.1. Consult with the person to establish interventions when addressing behaviours of concern, including the use of restrictive practices when the behaviour presents a safety risk to the person or others.
  - 3.2. Interpret and follow behavioural support strategies in collaboration with the person.
  - 3.3. Ensure that all interventions are in line with the plan and organisation policies and procedures.
  - 3.4. Follow organisational policies and procedures to ensure safety of the person, self and other people.
  - 3.5. Respond to critical incidents in accordance with organisational policies and procedures for intervention and notification.
  - 3.6. Monitor strategies to determine effectiveness in consultation with supervisor.
  - 3.7. Recognise and report changes in the person's needs and behaviours in consultation with the person and supervisor.
  - 3.8. Follow organisational policies and procedures for referral in consultation with supervisor.
4. Complete documentation.
  - 4.1. Complete reports according to organisational policies and procedures.



- 4.2. Complete, maintain and store documentation according to organisational policies and procedures.
- 4.3. Comply with the person's right to access their records.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is not equivalent to CHCDIS002 Follow established person-centred behaviour supports.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS044 Follow established person-centred behaviour supports

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- provide positive support in accordance with an individualised behaviour support plan in response to at least three different presentations of behaviours of concern
- respond to at least one critical incident relating to a behaviour of concern in accordance with an individualised behaviour support plan and organisational policies and procedures.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- principles and practices of positive behaviour support which focuses on the individual person
- a human rights framework of service delivery
- National Disability Insurance Scheme (NDIS) Code of Conduct
- the impact of social devaluation on an individual's quality of life
- roles and responsibilities of people involved in provision of care or support:
  - support worker
  - supervisor
  - carer
  - family
  - health professionals
- positive lifestyle enhancement strategies:
  - positive reinforcement
  - motivation
  - stress management
  - engagement in meaningful activities
  - support relationships
  - nutrition
  - environmental and systems improvement
  - structural issues including discrimination
- organisational policies and procedures for:

- work health and safety
- intervention and notification
- referral
- reporting
- completing, maintaining and storing documentation
- behaviour management, including:
  - critical incidents
  - accident and incident reporting
- restrictive practice:
  - types of regulated restrictive practices:
    - seclusion
    - chemical restraint
    - mechanical restraint
    - physical restraint
    - environmental restraint
  - unregulated restrictive practices
  - human rights considerations for use of restrictive practices
  - principles of the National Framework for Reducing and Eliminating the Use of Restrictive Practices in the Disability Service Sector
  - role of the NDIS Quality and Safeguards Commission and the Aged Care Quality and Safety Commission in regulating use of restrictive practices
  - when it is acceptable to use restrictive practices
  - role of behaviour support practitioner in developing behaviour support plan that includes restrictive practices
  - consequences of unauthorised use of restrictive practices
  - positive proactive approaches to support that eliminate the need to use restrictive practices
  - physical, psychological and emotional risks related to the use of restrictive practices
  - processes for reporting changes in behaviour that may require review of the restrictive practices in the behaviour support plan
  - documentation of use of restrictive practices:
    - organisational policies and procedures
    - regulatory and legislative requirements for documentation
- principles of effective communication and ways to implement these to work with the person to minimise behaviours of concern
- indicators that people have unmet needs which may be:
  - systemic
  - structural
  - individual
  - relational
  - cultural

- factors that may contribute to behaviours of concern:
  - physical
  - emotional
  - environmental
  - medications
  - structural
  - systemic
  - relational
- specialist services and referral options
- legal and ethical considerations for working with people with receiving care or support:
  - codes of conduct
  - dignity of risk
  - duty of care
  - human rights, including the United Nations Convention on the Rights of Persons with Disabilities (UNCRPD)
  - constraint
  - imprisonment
  - abuse, neglect and exploitation
  - practice standards
  - work health and safety
  - structural and systemic issues:
    - poverty
    - housing
    - lack of access to resources.

## Assessment Conditions

Skills must be demonstrated in the workplace or a simulated environment that reflects workplace conditions.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- organisational policies and procedures for:
  - behaviour management
  - work health and safety
  - intervention and notification
  - referral
  - reporting
  - completing, maintaining and storing documentation
- individualised behaviour support plans

- equipment and resources outlined in individualised behaviour support plans
- opportunities for engagement with people receiving care or support who present behaviours of concern or people who participate in simulations and scenarios that involve provision of care or support where there are behaviours of concern present.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCCSS001 Work effectively in Community Safety Services

## Modification History

No equivalent unit.

## Application

This unit describes the performance outcomes, skills and knowledge required to work in a community safety services role. People work in these contexts using effective communication and knowledge of communities and cultural contexts, job roles, role responsibilities and organisational procedures to complete their work activities.

Community safety services workers are generally drawn from local communities because of their connections to local communities, fluency in a specific language, family and kinship relationships within the community, knowledge of and respect for traditional culture, and capacity to interact in the wider community.

This unit applies to individuals working under the supervision and guidance of others in community safety services roles in Australia.

The skills in this unit must be applied in accordance with Commonwealth and State or Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Prepare for work in community safety services.
  - 1.1. Identify the context of and need for community safety services in Australian communities.
  - 1.2. Identify the role and responsibilities of community safety services and their importance to own job role.
  - 1.3. Identify the importance of cultural protocols in delivery of community safety services.
  - 1.4. Identify the role of other service providers in communities which support community safety.
  
2. Model high standards of personal performance, ethics and integrity.
  - 2.1. Role model organisational performance standards for other workers and the community.
  - 2.2. Practise personal and professional integrity to engender confidence and respect.
  - 2.3. Demonstrate respect for cultural values and community protocols when undertaking work tasks.
  
3. Work within organisational requirements.
  - 3.1. Obtain, interpret and comply with organisational policies and procedures according to own job role.
  - 3.2. Seek advice and information from supervisor to ensure full understanding of organisational requirements.
  - 3.3. Use designated lines of internal and external communication, referral and reporting.
  - 3.4. Complete workplace forms and other documentation according to organisational policies and procedures.
  - 3.5. Follow organisational policies and procedures to ensure personal safety of self, the person, colleagues and others.
  - 3.6. Identify and comply with all security and emergency procedures relevant to own work role.
  
4. Use effective communication protocols and skills.
  - 4.1. Follow organisational policies and procedures in communication with colleagues, community members and other service providers.
  - 4.2. Use communication techniques to avoid, defuse and resolve conflict situations.
  - 4.3. Refer situations that continue to escalate and situations that remain unresolved according to organisational policies and procedures.

## Foundation Skills

*Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.*

<b>SKILLS</b>	<b>DESCRIPTION</b>
Oral communication skills to:	<ul style="list-style-type: none"><li>ask open and closed questions and actively listen to seek information and confirm understanding</li><li>convey information relevant to routine service delivery functions.</li></ul>
Self-management skills to:	<ul style="list-style-type: none"><li>follow directions and take action according to organisational policies and procedures.</li></ul>
Technology skills to:	<ul style="list-style-type: none"><li>use digital technology relevant to routine workplace tasks.</li></ul>

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCCSS001 Work effectively in Community Safety Services

## Modification History

No equivalent unit.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- source and use three different forms of community safety services organisational information and procedures to complete three work related activities
- identify aspects of local knowledge to support the responsibilities of the job role when completing the above activities.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- role characteristics, boundaries and responsibilities for key work activities in community safety services delivery
- issues relevant to the work of community safety services delivery:
  - crisis situations
  - child safety and wellbeing
  - individuals at risk of harm
  - youth engagement and participation
  - vulnerable groups including people who are homeless
  - vulnerable adults
  - domestic and family violence
  - anti-social and destructive behaviours
  - intoxicated people and substance abusers
- organisational policies and procedures that relate to general work practices in community safety services delivery:
  - communication
  - employment conditions
  - personal presentation and uniform standards
  - expectations for work role activities
  - limits of responsibility
  - work health and safety
  - protection of own rights

- responding to crisis situations
- emergency assistance
- reporting requirements
- role of collaboration with service providers in communities
- circumstances and types of referral processes where the following apply:
  - assistance of authorities
  - availability of care network services
  - availability and function of local services
- communication techniques and how these are applied in a community safety services delivery context:
  - active listening
  - body language
  - conflict resolution
  - culturally appropriate protocols
  - methods for conveying information clearly and concisely including oral and in routine written formats
  - open and closed questioning
  - verbal and non-verbal cues
  - voice tonality
- own well-being:
  - physical health
  - mental health
  - social and emotional well-being
  - access to supports
- cultural understanding and protocols:
  - local cultural values and beliefs
  - local representative agencies including Community Councils
  - cultural protocols
  - Traditional Owners and Elders
  - family structures
  - Working in two worlds.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

Where simulation is used, it must reflect real working conditions by modelling community safety services operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessment must ensure access to:

- organisational policies and procedures for:
  - community safety services
  - cultural protocols
  - health and safety
  - collaboration with families and community
- colleagues and supervisor for communication and collaborative activities.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDFV003 Promote community awareness of domestic and family violence

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV404C</p>

### Application

This unit describes the knowledge and skills required to identify gaps in existing information, services and resources and to promote community awareness of domestic and family violence issues to support prevention.

This unit applies to workers in a range of community service contexts. These workers may not be specialised family violence workers.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

**ELEMENT****PERFORMANCE CRITERIA**

1. Identify information, resource and service requirements

- 1.1 Identify and review domestic violence information, resources and services available in the community
- 1.2 Review relevance of existing community activities and materials based on changing community needs and organisation philosophy
- 1.3 Identify gaps and inadequacies in existing information, resources and services
- 1.4 Complete research to ensure that information reflects the underpinning values and philosophies of domestic violence including a domestic violence prevention focus

2. Support community participation

- 2.1 Support community participation in activities that promote and prevent domestic and family violence
- 2.2 Use interpersonal and networking skills to enlist support from key people and groups influencing community values
- 2.3 Provide opportunities for key people and groups to participate in designing and evaluating programs, policies and strategies to address changing needs
- 2.4 Undertake collaborative planning to develop and document policies and strategies that address identified community needs

3. Promote domestic violence awareness

- 3.1 Identify and use opportunities to formally and informally communicate and promote awareness of domestic violence
- 3.2 Promote service delivery and activities in a way that facilitates understanding and gains support
- 3.3 Implement strategies to address identified gaps and inadequacies in information, resources and services
- 3.4 Identify opportunities for community education, and clarify and evaluate with key people and groups
- 3.5 Evaluate and discuss community activities with key people and groups to determine future directions

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCDFV003 Promote community awareness of domestic and family violence

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV404C</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- developed at least 1 program to promote community awareness of domestic and family violence including using communication methods suited to the specific community:
  - identified and documented specific needs
  - collaborated with at least 3 internal/external colleagues and community members
  - created a project plan that provides details of:
    - scope
    - timelines and responsibilities
    - resource requirements
    - communication requirements.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national and state/territory) for domestic and family violence, and how these are applied in organisations and individual practice:
  - codes of conduct
  - copyright and intellectual property
  - discrimination
  - duty of care
  - human rights
  - privacy, confidentiality and disclosure
  - rights and responsibilities of:
    - workers and employers
    - individuals, families, the community and society to minimise or prevent domestic violence
  - work role boundaries – responsibilities and limitations
- general principles and practices of community development, education and consciousness raising
- domestic violence and its context, including:
  - social, historical, political and economic context of domestic violence, including types and nature of domestic violence, power and gender issues, child abuse and associated criminal issues
  - prevalence of myths, unhelpful beliefs, attitudes and practices in the broader society regarding domestic violence and their effects on individuals' rights to safety and autonomy
- underpinning values and philosophies relating to domestic violence, including:
  - all individuals have the right to be free from violence
  - the community has a responsibility to work toward the prevention of domestic violence and to demonstrate the unacceptability of all forms of domestic violence
  - all forms of domestic violence are unacceptable in any group, culture or creed
  - those who use violence should take responsibility for their behaviour and have access to programs to assist them change their behaviour to ensure the safety of their family
  - domestic violence is widespread and complex
  - domestic violence impacts on the physical, emotional, social, and financial well-being and safety of individuals in families
  - domestic violence and abuse has devastating effects on family members and results in significant social and economic costs to the community
- cultural and language groups represented within the local/regional community, and a respect for their values and beliefs
- impacts of cultural, sub-cultural, social, sexual identity, religious, gender, age, disability, language issues, etc. on attitudes towards domestic violence
- key people and groups within the community who are able to influence community values
- current theory and research knowledge in the domestic violence area
- processes used to formally and informally communicate the domestic violence prevention needs of the community
- organisation current domestic violence activities, programs and services



- current organisation procedures, protocols and practice for promotion of services
- program planning techniques.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - current information about domestic and family violence
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCDIS011 Contribute to ongoing skills development using a strengths-based approach

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to assist with supporting the ongoing skill development of a person with disability. It involves following and contributing to an established individualised plan and using a positive, strengths-based approach.

This unit applies to individuals who work with people with disability in a range of community services and health contexts. Work performed requires some discretion and judgement and may be carried out under regular direct or indirect supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Unit Sector

Disability Support

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Contribute to skills assessment.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Observe the person with disability's skills and competencies in a manner that respects their rights and upholds their dignity.
- 1.2. Support the engagement of family, carer or others identified by the person in the skills assessment.
- 1.3. Record all observations accurately and objectively in consultation with supervisor, using terms that can be clearly

- understood.
- 1.4. Provide feedback to supervisor about changes in the person's demonstration of skills in different environments and changes in the person's status likely to impact on skills development.
2. Assist with ongoing skills development according to individualised plan.
    - 2.1. Interpret skills development strategies identified in the individualised plan.
    - 2.2. Work with the person with disability to identify skills and plan for skills development.
    - 2.3. Work with the person to identify personal strengths and goals for ongoing skill development.
    - 2.4. Assist the person to identify resources to complement strengths.
    - 2.5. Provide the person with information, skills and support to engage in activities according to their needs and preferences.
    - 2.6. Support the person to mobilise strengths and to encourage ongoing development and application of skills for personal development.
    - 2.7. Provide constructive feedback to the person in a respectful manner that recognises their rights and upholds their dignity.
    - 2.8. Acknowledge and discuss difficulties identified in implementing skills development activities with the person and others.
    - 2.9. Monitor strategies to determine effectiveness and level of engagement in activities in consultation with supervisor.
  3. Support incidental learning opportunities to enhance skills development.
    - 3.1. Provide encouragement in real-life situations that can act as potential, informal or incidental learning opportunities.
    - 3.2. Use positive approaches and strategies to promote enjoyment and maximise engagement.
    - 3.3. Adapt support in consultation with the person, their chosen support people and supervisor, to maximise independence and experiential learning.
  4. Complete documentation.
    - 4.1. Complete reports according to organisational policies and procedures.
    - 4.2. Complete, maintain and store documentation according to organisational policies and procedures.
    - 4.3. Comply with the person's right to access their records.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is equivalent to CHCDIS001 Contribute to ongoing skills development using a strengths-based approach.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDIS011 Contribute to ongoing skills development using a strengths-based approach

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- contribute to ongoing skills development, using a strengths-based approach, for at least three people with disability according to their individualised plan, two in simulation and one in the workplace, including:
  - identifying existing skills, preferences and goals of the person and strategies and resources to employ to meet their goals
  - using positive approaches and strategies that upholds the dignity and respects the rights of the person
  - supporting the involvement of the person's carer or family
  - providing feedback to the person
  - monitoring strategies and adapting support to meet changing needs of the person, in consultation with the person and others
  - completing reports and documentation according to organisational policies and procedures.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- current practices, philosophies and theories relevant to skills development using a strengths-based approach:
  - human rights framework of service
  - impact of social devaluation on a person's quality of life
  - competency and image enhancement as a means of addressing devaluation
  - practices which focus on the individual person
  - strengths-based practice
  - positive behaviour support
  - active support
  - person-centred practice
  - community education and capacity building
  - social and emotional wellbeing frameworks

- concepts of vulnerability, power, independence and interdependence
- roles and responsibilities of people involved in provision of disability support:
  - support worker
  - supervisor
  - carer
  - family
  - health professionals
- concepts of individual and structural discrimination
- assessment processes relating to ongoing skills development
- assessments processes and protocols used by the organisation or service
- communication needs, strategies and resources
- strategies for consulting with the person and others
- strategies and techniques for advocating on behalf of the person with disability
- principles of access and equity
- legal and ethical considerations for working with people with disability:
  - duty of care
  - dignity of risk
  - human rights, including the United Nations Convention on the Rights of Persons with Disabilities (UNCRPD)
  - privacy, confidentiality and disclosure
- tools, equipment and other resources used in the learning process
- teaching and learning strategies
- strategies for identifying and maximising informal learning opportunities
- services and resources available to people with special needs
- prompting, principles of prompting and fading prompting
- strategies to create independence
- reinforcing techniques and when and how to use them
- motivators, de-motivators and blocks to learning
- incidental learning and the importance of recognising opportunities for learning
- organisational policies and procedures for:
  - documentation, including the importance of timely, accurate, objective and detailed records
  - storage of information.

## Assessment Conditions

All aspects of the performance evidence must be demonstrated using simulation prior to being demonstrated in the workplace, as outlined in the performance evidence.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies

- organisational policies and procedures
- individualised plans
- equipment and resources outlined in individualised plans
- opportunities for engagement with people with disability or people who participate in simulations and scenarios that involve provision of disability support in a range of contexts.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCDIS012 Support community participation and social inclusion

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to assist with supporting people with disability in community participation and social inclusion using a person-centred approach. This involves enabling people to make choices to maximise their participation in various community settings, functions and activities to enhance psychosocial wellbeing and lifestyle in accordance with the person's needs and preferences.

This unit applies to workers in varied disability services contexts. Work performed requires some discretion and judgement and may be carried out under regular direct, indirect or remote supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Unit Sector

Disability Support

## Elements and Performance Criteria

### ELEMENTS

### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |   |
|--|---|
| <p>1. Identify opportunities for community participation and social inclusion.</p> | <p>1.1. Consult with the person with disability to determine their interests, needs, ability and preferences regarding engaging with a social network and requirements for their preferred manner of participation.</p> <p>1.2. Identify and access community participation resources, programs, agencies, transport services, aids and equipment</p> |
|--|---|



- according to the person's preferences and needs.
- 1.3. Provide the person with information on community participation options, networks and services that meet their needs and preferences.
  - 1.4. Recognise and accommodate the cultural and religious needs of the person with disability.
2. Implement strategies for community participation and inclusion according to individualised plan.
    - 2.1. Work with the person to identify and access community options that will meet needs and preferences identified in their individualised plan.
    - 2.2. Support the person to access opportunities to establish connections through shared interests.
    - 2.3. Support the person to access opportunities for participation in work and assist employer to facilitate the person's participation and inclusion.
    - 2.4. Support the person's use of assistive technologies in meeting their individual needs.
    - 2.5. Seek feedback from the person with disability, family, carer, others identified by the person, colleagues or supervisor to ensure that the support continues to meet the current and changing needs and preferences of the person.
    - 2.6. Ensure strategies for community participation and social inclusion are regularly reviewed with the person and supervisor to facilitate positive outcomes.
    - 2.7. Monitor level of the person's engagement in community and social networks in consultation with the person and supervisor.
  3. Identify, address and monitor barriers to community participation and social inclusion.
    - 3.1. Recognise barriers to community participation and social inclusion.
    - 3.2. Consult with the person to identify gaps in assistive technology needs and report according to organisational policies and procedures.
    - 3.3. Collaborate with the person with disability to identify solutions to overcome barriers, in consultation with supervisor.
    - 3.4. Support the person to implement strategies to address barriers to community participation according to their individualised plan and preferences.
    - 3.5. Consult with the person to identify areas where advocacy is required to facilitate their preferred manner of participation.
    - 3.6. Monitor the success of strategies to address barriers in consultation with the person and supervisor.
    - 3.7. Recognise own limitations in addressing issues and seek advice from supervisor regarding issues outside of scope of own job role or ability.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is equivalent to CHCDIS003 Support community participation and social inclusion.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDIS012 Support community participation and social inclusion

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- support at least two people with disability to identify skills and interests and find matching options within the broader community including:
  - selecting options that meet needs and preferences outlined in their individualised plan and supporting them to access
  - identifying barriers and implementing strategies to overcome them in collaboration with the person
  - monitoring strategies and seeking feedback from the person and others on the success of implemented strategies
  - making adjustments as required to facilitate continued success.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- rights and responsibilities of people with disability
- principles of:
  - strengths-based practice
  - person-centred practice
  - human rights framework
  - community inclusion and best practice examples
  - social and emotional wellbeing frameworks
- strategies for strengthening options, networks and services for people with disability
- strategies and techniques for systemic and individual advocacy
- local agencies and services, and resources to obtain community information about sporting, cultural and specific interest groups
- active citizenship and what this means for people with disability
- strategies for supporting the person's participation in work
- strategies that can be used by employers to facilitate the person's inclusion and engagement in the workplace
- strategies around reasonable adjustment that can be used to increase the person's independence

- scope and breadth of assistive technologies used across the life domains, including but not limited to:
  - self-care
  - continence and hygiene
  - communication
  - mobility and transferring
  - cognition and memory loss
  - vision and hearing
  - daily living activities
  - recreation and leisure
  - education and employment
  - home and other environments
  - eating and drinking
  - pressure area management
  - carer support
- role of assistive technologies in supporting a person's life activities:
  - maintaining and promoting independence
  - enabling inclusion and participation
- barriers to community participation and social inclusion:
  - physical
  - skill
  - personal
  - systemic
  - structural
  - psychological
  - stigma and self-stigma
  - discrimination
  - lack of resources
- role of carer, family and others in supporting and facilitating community participation and social inclusion
- strategies to address negative attitudes expressed by carer, family and others regarding community participation and social inclusion.

## Assessment Conditions

Skills must be demonstrated in the workplace or a simulated environment that reflects workplace conditions.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies

- information on local resources, programs, agencies, transport services, aids and equipment available to people with disability
- organisational policies and procedures
- individualised plans
- equipment and resources outlined in individualised plans
- opportunities for engagement with people with disability or people who participate in simulations and scenarios that involve provision of disability support.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCDIS013 Assist with communication using augmentative and alternative communication methods

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to assist people with complex communication needs to communicate through effective use of Augmentative and Alternative Communication (AAC) strategies and devices. It does not include matching AAC systems to the person's needs, as this is carried out by an allied health professional as part of the development of an individualised plan.

AAC refers to methods that replace or supplement speech to address the needs of people whose oral speech skills limit their ability to meet their participation and communication needs.

AAC systems comprise communication aids, symbols, strategies, devices, tools and techniques and methods that may be aided or unaided.

This unit applies to disability support work in a variety of contexts. Work performed requires a range of well developed, person-centred skills where some discretion and judgement is required and workers will take responsibility for their own outputs.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Unit Sector

Disability Support

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Identify the current communication needs of the person.
  - 1.1. Interpret individualised plan and familiarise self with augmentative and alternative communication (AAC) requirements of the person with disability.
  - 1.2. Work in collaboration with the person, family, carer or others identified by the person, to confirm the person's communication needs and preferences.
  - 1.3. Adhere to protocols around cross-cultural communication and uphold the rights and dignity of the person.
  - 1.4. Document the outcomes of this process according to organisational policies and procedures.
2. Identify and access AAC systems.
  - 2.1. Provide information to the person with disability on the AAC options that are available within their individualised plan to address communication needs.
  - 2.2. Consult with the person to confirm their preferred AAC systems.
  - 2.3. Consult with the person or others identified by the person, to refer them to other professionals and service providers when communication needs are beyond the scope of own job role, in consultation with supervisor.
  - 2.4. Work within scope of own job role to assist the person to access AAC systems and seek advice from supervisor when required.
  - 2.5. Provide and support opportunities for the person to communicate using their AAC systems.
  - 2.6. Identify opportunities to assist the person to increase communication vocabulary.
  - 2.7. Work with the person to support them to maintain contact with other AAC users or support people.
3. Identify barriers to using AAC systems.
  - 3.1. Consult with the person with disability to identify barriers to the effective use of AAC systems.
  - 3.2. Work with the person and others identified by the person to overcome the barriers.
  - 3.3. Consult with the person to identify difficulties experienced when communicating and respond within scope of own job role.
  - 3.4. Work with the person and others identified by the person to refer difficulties outside scope of own job role to supervisor or other professionals or service providers.
4. Report on implementation of communication strategies.
  - 4.1. Comply with organisational reporting policies and procedures to monitor implementation of communication strategies in consultation with the person with disability.
  - 4.2. Complete, maintain and store documentation and reports according to organisational policies and procedures.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guide are found in VETNet -  
<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCDIS013 Assist with communication using augmentative and alternative communication methods

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- assist at least one person with complex communication needs to use AAC systems, including:
  - confirming communication needs and preferences in collaboration with the person
  - assisting the person to select and access aided or unaided AAC systems within their individualised plan that meet their needs and preferences
  - identifying barriers to effective use of AAC by the person and implementing strategies to overcome barriers
  - completing reports and documentation according to organisational policies and procedures.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- definitions of communication and different mechanisms people use to communicate
- how people with disability communicate and how to facilitate and support their communication
- principles and practices of AAC
- types of AAC and how they support people to communicate with others:
  - high-tech
  - low-tech
  - multi-modal
- components of AAC systems that are aided or unaided and their correct use for the person's needs and level of communication, including:
  - communication aids
  - symbols
  - strategies
  - devices
  - tools

- techniques and methods for use
- roles and functions of allied health professionals in assessing communication needs and establishing and implementing a person's AAC system
- cross cultural communication protocols
- strategies used to provide and support opportunities for the person to use AAC in all settings and facilitate communication partnerships with others
- work role boundaries, responsibilities and limitations
- organisational policies and procedures for:
  - documenting and reporting
  - referrals.

## Assessment Conditions

Skills must be demonstrated in a disability support workplace, with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace.

Assessment must ensure access to:

- AAC devices
- individualised plans and any equipment outlined in the plan
- organisational policies and procedures relating to AAC
- opportunities for engagement with people with complex communication needs.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guide are found in VETNet -  
<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDIS014 Develop and use strategies for communication with augmentative and alternative communication systems

### Modification History

Not applicable.

### Application

This unit describes the performance outcomes, skills and knowledge required to develop and implement strategies to assist people with complex communication needs to communicate through effective use of Augmentative and Alternative Communication (AAC) systems. It does not include matching AAC systems to the person's needs, as this is carried out by an allied health professional as part of the development of an individualised plan.

AAC refers to methods that replace or supplement speech to address the needs of people whose oral speech skills limit their ability to meet their participation and communication needs.

AAC systems comprise communication aids, symbols, strategies, devices, tools and techniques and methods that may be aided or unaided.

This unit applies to disability support work in a variety of contexts. Work performed requires a range of well developed, person-centred skills where some discretion and judgement is required and workers will take responsibility for their own outputs.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Unit Sector

Disability Support

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Identify the current communication capacity and needs of the person.
  - 1.1. Work in collaboration with the person with disability, their family, carer or others identified by the person, to confirm the person's communication needs, preferences and current capacity.
  - 1.2. Make appropriate referrals to allied health professionals and other service providers as required in consultation with supervisor.
  - 1.3. Adhere to protocols around cross-cultural communication and uphold the rights and dignity of the person.
  - 1.4. Document the outcomes of this process according to organisational policies and procedures.
2. Develop effective AAC strategies.
  - 2.1. Support the person with disability to provide information to other professionals about their likes or dislikes, daily activities and current communication needs according to organisational policies and procedures for privacy and confidentiality.
  - 2.2. Provide information to the person regarding the AAC support options that are available within their individualised plan to address their communication needs and seek feedback on their preferred options.
  - 2.3. Work with the person to identify supports to aid the person's current communication capacity.
  - 2.4. Develop communication strategies that meet individual communication needs, considering the person's preferences and experience as outlined in the individualised plan and in consultation with supervisor and other professionals.
  - 2.5. Work with the person to adjust available tools and programs to meet the person's individual needs and preferences.
  - 2.6. Document communication support strategies according to organisational policies and procedures.
  - 2.7. Work within scope of own job role and seek advice from supervisor or others as required.
3. Implement AAC strategies.
  - 3.1. Organise the environment to optimise communication opportunities.
  - 3.2. Work with the person with disability to utilise devices, tools and techniques included in AAC strategies.
  - 3.3. Identify opportunities to assist the person to increase communication vocabulary.
  - 3.4. Identify difficulties experienced by the person when communicating and respond within scope of own job role and responsibilities.
  - 3.5. Refer difficulties outside scope of own job role to supervisor or other professionals.
  - 3.6 Provide and support opportunities for the person to use AAC

strategies and encourage contact with other AAC users or support people.

4. Monitor and review communication strategies.
  - 4.1. Monitor implementation of AAC strategies in consultation with the person with disability and report according to organisational policies and procedures.
  - 4.2. Seek feedback from the person regarding the success of implemented strategies.
  - 4.3. Work with the person to identify barriers to the effective use of AAC strategies.
  - 4.4. Work with the person to identify where adjustments or modifications to communication strategies and devices are required to address barriers and refer to supervisor or allied health professional.
  - 4.5. Complete, maintain and store documentation and reports according to organisational policies and procedures.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is not equivalent to CHCDIS004 Communicate using augmentative and alternative communication strategies.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDIS014 Develop and use strategies for communication with augmentative and alternative communication systems

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- develop Augmentative and Alternative Communication (AAC) strategies for at least one person with complex communication needs, including:
  - identifying current communication capacity, communication needs and preferences in collaboration with the person
  - developing strategies to meet the needs and preferences identified by the person
  - assisting the person to access their AAC systems to implement strategies and adjusting AAC systems to meet the person's needs and preferences
  - identifying difficulties in communicating and barriers to effective use of AAC and implementing strategies to overcome
  - completing reports and documentation according to organisational policies and procedures.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- definitions of communication and different mechanisms people use to communicate
- how people with disabilities may communicate and how to facilitate and support their communication
- principles and practices of AAC
- types of AAC and how they support people to communicate with others:
  - high-tech
  - low-tech
  - multi-modal
- components of AAC systems that are aided or unaided and their correct use for the person's needs and level of communication:
  - communication aids
  - symbols
  - strategies

- devices
- tools
- techniques and methods for use
- roles and functions of allied health professionals in assessing communication needs and establishing and implementing a person's AAC system
- cross cultural communication protocols
- human rights framework of service
- strategies used to provide and support opportunities for the person to use AAC in all settings and facilitate communication partnerships with others
- work role boundaries, responsibilities and limitations
- indicators of success and methods of seeking feedback regarding success of strategies
- options to address difficulties and barriers in implementing AAC strategies
- organisational policies and procedures for:
  - documenting and reporting
  - referrals
  - privacy and confidentiality of personal information
  - monitoring implementation of AAC strategies.

## Assessment Conditions

Skills must be demonstrated in the disability support workplace, with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace.

Assessment must ensure access to:

- AAC devices
- individualised plans and any equipment outlined in the plan
- organisational policies and procedures relating to AAC
- opportunities for engagement with people with complex communication needs.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCDIS015 Develop and provide person-centred service responses

## Modification History

Not applicable.

## Application

This unit describes the skills and knowledge required to develop, implement and monitor service responses with a person with disability. Work is undertaken within a legislative and ethical framework to ensure the provision of high quality, person-centred service delivery which supports the person's aspirations, needs, rights and interests.

This unit applies to workers in varied disability service contexts. Work performed requires a range of well developed, person-centred skills where some discretion and judgement is required and workers will take responsibility for their own outputs.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Unit Sector

Disability Support

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Work with the person to develop and implement person-centred responses.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Collaborate with the person with disability, their family, carer or others identified by the person to actively develop responses that meet the person's individual aspirations, needs, rights and preferences.
- 1.2. Support the person's use of assistive technologies in meeting their individual needs.
- 1.3. Consult with the person to communicate their needs to



- family, carer or others identified by the person.
- 1.4. Ensure the person's support information is accurately recorded, maintained and applied to future support activities and responses.
  - 1.5. Make available resources to meet the person's needs and seek provision of services from other workers or agencies as required.
  - 1.6. Complete, maintain and store all relevant documentation relating to the person and the service delivery in accordance with organisational policies and procedures.
2. Review and monitor person-centred responses.
    - 2.1. Review and measure effectiveness of responses in meeting the person's needs and preferences, in consultation with the person, family, carer or others identified by the person.
    - 2.2. Work with the person to identify and take action to improve areas of the responses that have not met the person's needs and preferences.
    - 2.3. Consult with the person to identify gaps in assistive technology needs and report according to organisational policies and procedures.
    - 2.4. Modify specified aspects of service delivery as required, to meet changing service requirements and the needs and preferences of the person with disability.
    - 2.5. Work with the person to identify potential training opportunities to meet their changing needs.
    - 2.6. Ensure changes to service delivery are within policy and budgetary frameworks and meet procedural and legislative requirements, while maintaining high standards of delivery.
  3. Provide service delivery within a quality framework.
    - 3.1. Follow organisational policies and procedures and meet legal and ethical requirements for service delivery for the individual, in line with the organisation's quality system.
    - 3.2. Identify any barriers that may impact on delivery of high-quality service and report to supervisor.
    - 3.3. Regularly review organisational policies and procedures for service delivery to reflect the changing aspirations, needs and preferences of people with disability.
    - 3.4. Regularly review organisational policies and procedures for service delivery to reflect industry best practice and relevant legislative changes.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is equivalent to CHCDIS005 Develop and provide person-centred service responses.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDIS015 Develop and provide person-centred service responses

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- follow procedures for person-centred service delivery in line with the organisation's quality system, including:
  - developing and implementing at least three different person-centred service responses to meet the aspirations, needs, rights and preferences of people with disability, two in a simulated environment and one in the workplace
  - reviewing and monitoring at least three individual service responses, two in a simulated environment and one in the workplace, and making changes that:
    - are necessary to improve quality service delivery
    - met changing needs of the person
    - addressed barriers
    - responded to legislative changes.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- relevant networks and services in the broader community
- current best practice approaches for service delivery
- procedural and legislative requirements for service delivery
- policy and budgetary frameworks for service delivery
- quality frameworks for service delivery as defined by state or territory requirements
- legal and ethical considerations for working with people with disability:
  - discrimination
  - dignity of risk
  - duty of care
  - human rights, including the United Nations Convention on the Rights of Persons with Disabilities (UNCRPD)
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - work health and safety

- principles of:
  - empowerment
  - human rights-based approach
  - person-centred practice
  - strengths-based approach
  - access and equity
  - social and emotional wellbeing frameworks
- scope and breadth of assistive technologies used across the life domains, including but not limited to:
  - self-care
  - continence and hygiene
  - communication
  - mobility and transferring
  - cognition and memory loss
  - vision and hearing
  - daily living activities
  - recreation and leisure
  - education and employment
  - home and other environments
  - eating and drinking
  - pressure area management
  - carer support
- role of assistive technologies in supporting a person's life activities:
  - maintaining and promoting independence
  - enabling inclusion and participation
- organisational policies and procedures for:
  - quality service delivery
  - reporting and documentation
  - reviewing policies and procedures.

## Assessment Conditions

All aspects of the performance evidence must have been demonstrated using simulation prior to being demonstrated in the workplace, as outlined in the performance evidence.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- individualised plans and equipment or resources outlined in the plans
- organisational policies and procedures for:
  - development, implementation, monitoring and review of person-centred programs

- opportunities for engagement with people with disability.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCDIS016 Develop and promote positive person-centred behaviour supports

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to identify behaviours of concern and to develop and promote positive behaviour supports as part of an individualised behaviour support plan for a person with disability, using a person-centred approach.

This unit applies to workers in varied disability services contexts. Work performed requires a range of well developed, person-centred skills where some discretion and judgement is required and workers will take responsibility for their own outputs.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Unit Sector

Disability Support

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Identify behaviours of concern that are likely to put the person or others at risk of harm.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Define and document behaviours of concern using objective, observable and measurable terms that all people supporting the person can understand.
- 1.2. Work with the person to identify behaviours of concern using functional or observational behaviour records.
- 1.3. Consult with the person to identify environmental and

- lifestyle factors that impact behaviours of concern.
- 1.4. Consult with the person to identify personal characteristics, physical and mental health, past experiences, skills and limitations, and interpersonal relationships that impact behaviours of concern.
  - 1.5. Work with the person to identify the type, frequency and triggers of behaviours of concern.
  - 1.6. Facilitate the ongoing involvement of others identified by the person in the observation and recording of behaviours of concern and planning processes.
2. Develop positive behaviour support responses using a person-centred approach.
    - 2.1. Ensure that the person's preferences for including their family, carer or others identified by the person in the ongoing development of supports are taken into account.
    - 2.2. Use a strengths and evidence-based, best practice approach that reflects and respects the rights, personal choices, needs, abilities and goals of the person.
    - 2.3. Work with the person to develop supports to accommodate lifestyle preferences that are based on accurate records, observations and consultation with all who will use them.
    - 2.4. Work with the person to identify proactive and positive supports to promote behavioural change, including changes to the environment and communication strategies.
    - 2.5. Work with the person to develop interventions and supports that safeguard the person from increased risk of being exploited, abused, or improperly exposed to restrictive practices.
    - 2.6. Work with the person to identify interventions for critical and adverse situations and responses to reduce the risk of harm to the person or others in accordance with legal and ethical requirements and organisational policies and procedures.
    - 2.7. Work with the person to identify the timeframes and goals for implementation of responses, how success will be measured, and how implementation will be monitored and reviewed.
    - 2.8. Consult with the person to identify changes to work practices that may be implemented to reduce the behaviours of concern.
    - 2.9. Work with the person to identify the appropriate supports for the person and workers after a behaviour of concern has occurred.
    - 2.10. Ensure the necessary consents and approvals are documented prior to implementation of the plan.
  3. Monitor and review the person's
    - 3.1. Monitor the person's individualised behaviour support plan in consultation with the person and internal and external

individualised  
behaviour support  
plan.

- support providers or groups identified by the person.
- 3.2. Monitor the implementation of the plan in consultation with the person to measure improvements to the person's quality of life and reductions in the risk of harm to the person and others.
  - 3.3. Measure and report on the number of adverse or critical events of behaviours of concern in consultation with the person to determine the effectiveness of the behaviour support plan.
  - 3.4. Coordinate informal or formal debriefing process for relevant workers when critical incidents occur according to organisational policies and procedures.
  - 3.5. Implement changes to the behaviour support plan consistent with evidence collected in consultation with the person, support providers, other professionals and others identified by the person.
  - 3.6. Communicate individualised behaviour support plan revisions to all of the people involved in provision of support in consultation with the client and according to organisational policies and procedures for privacy and confidentiality of personal information.
  - 3.7. Complete, maintain and store documentation according to organisational policies and procedures.
  - 3.8. Comply with the person's right to access their records.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is equivalent to CHCDIS006 Develop and promote positive person-centred behaviour supports.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCDIS016 Develop and promote positive person-centred behaviour supports

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- identify behaviours of concern for at least three different people with disability and develop, implement, monitor and review positive behaviour support strategies in response to the behaviours of concern
- develop strategies and interventions that support the above people to manage their own behaviour.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- principles of positive, person-centred, strengths-based behavioural support:
  - social and emotional wellbeing frameworks
  - trauma-informed practice
- human rights framework of service
- the impact of social devaluation on an individual's quality of life
- competency and image enhancement as a means of addressing devaluation
- organisational policies and procedures relating to behaviour management:
  - critical incidents
  - accident and incident reporting
  - de-briefing processes
  - completing, maintaining and storing documentation
  - work health and safety
  - privacy and confidentiality
- restrictive practice:
  - types of regulated restrictive practices:
    - seclusion
    - chemical restraint
    - mechanical restraint
    - physical restraint
    - environmental restraint

- unregulated restrictive practices
- human rights considerations for use of restrictive practices
- principles of the National Framework for Reducing and Eliminating the Use of Restrictive Practices in the Disability Service Sector
- role of the National Disability Insurance Scheme (NDIS) Quality and Safeguards Commission in regulating use of restrictive practices
- when it is acceptable to use restrictive practices
- role of behaviour support practitioner in developing behaviour support plan that includes restrictive practices
- consequences of unauthorised use of restrictive practices
- positive proactive approaches to support that eliminate the need to use restrictive practices
- physical, psychological and emotional risks related to the use of restrictive practices
- processes for reporting changes in behaviour that may require review of the restrictive practices in the behaviour support plan
- documentation of use of restrictive practices:
  - organisational policies and procedures
  - regulatory and legislative requirements for documentation
- evidence-based behavioural intervention
- principles of effective communication and ways to implement these to minimise behaviours of concern
- indicators that a person has unmet needs
- factors that may contribute to behaviour of concern:
  - physical
  - emotional
  - environmental
  - medications
  - structural
  - systemic
- specialist services and referral options
- legal and ethical considerations for working with people with disability:
  - codes of conduct
  - dignity of risk
  - duty of care
  - human rights, including the United Nations Convention on the Rights of Persons with Disabilities (UNCRPD)
  - informed consent
  - privacy, confidentiality and disclosure
  - imprisonment
  - abuse
  - work health and safety.

## Assessment Conditions

Skills must be demonstrated in the workplace or a simulated environment that reflects workplace conditions.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- tools for recording observed behaviour
- organisational policies and procedures relating to behaviour support
- individualised behaviour support plans and any equipment outlined in the plan
- opportunities for engagement with people with disability.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCDIS017 Facilitate community participation and social inclusion

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to develop and facilitate person-centred strategies for participation in various community settings, functions and activities to enhance the psychosocial wellbeing and lifestyle of a person with disability.

This unit applies to workers in varied disability contexts. Work performed requires a range of well developed, person-centred skills where some discretion and judgement is required and workers will take responsibility for their own outputs.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication

## Pre-requisite Unit

Nil

## Unit Sector

Disability Support

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Support the person to identify and engage in social networks within the broad community.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Work with the person with disability to identify their strengths, interests, abilities and support requirements so they may engage with a social network within the broad community.
- 1.2. Research, identify and network with available services to explore community inclusion opportunities that meet the needs of the person.
- 1.3. Work with the person to match services and networks to

- their needs, respecting their cultural and other individual needs.
- 1.4. Work with the person to facilitate active engagement in a social network and identify any supports they may need.
  - 1.5. Work with the person to identify any possible barriers to participation and inclusion and develop strategies to overcome these.
  - 1.6. Identify and access appropriate resources in consultation with the person and according to legal and ethical considerations and organisational policies and procedures.
  - 1.7. Provide information about available options to the person with disability, their family, carer or others identified by the person.
2. Assist the person and others to develop and implement a community support plan as part of the individualised plan.
    - 2.1. Consult with the person with disability to develop an individualised plan for community participation, including all necessary supports required for their needs and preferred level of participation.
    - 2.2. Assist the person to establish their requirements in order to participate in neighbourhood and local community life according to their needs and preferences.
    - 2.3. Assist the person to identify and access services within the community as identified in the individualised plan.
    - 2.4. Work with the person to facilitate access to opportunities that establish connections through shared interests with other community members in line with funding, budgetary or financial requirements.
    - 2.5. Support the person to access opportunities for participation in work and assist employer to facilitate the person's participation and inclusion.
    - 2.6. Assist the person and their family, carer or others identified by the person to select activities that will enhance inclusion.
    - 2.7. Support other workers to implement the individualised plan according to requirements of the plan.
  3. Develop strategies to minimise isolation for person with disability.
    - 3.1. Identify support requirements and modifications needed for devices, aids and environment and develop strategies to deal with these in conjunction with the person, their family, carer or others identified by the person.
    - 3.2. Consult with the person to identify supports or devices required to assist with communication.
    - 3.3. Determine physical and other barriers to participation and identify solutions with the person with disability.
    - 3.4. Recognise own limitations in addressing issues and seek advice when necessary.
    - 3.5. Work with the person, their family, carer or others

- identified by the person to identify and assess barriers to communication and social participation caused by cognitive deficits and develop solutions.
- 3.6. Work with the person to identify travel and transport issues and strategies to address them.
  - 3.7. Follow organisational policies and procedures to evaluate and ensure ongoing success of strategies in consultation with the person with disability.
4. Determine risks associated with supporting community participation and inclusion.
    - 4.1. Discuss elements of risk with the person with disability, their family, carer or others identified by the person.
    - 4.2. Conduct location or activity risk assessment specific to the person's circumstances.
    - 4.3. Work with the person and others identified by the person to identify and develop strategies to remove or reduce risk.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is equivalent to CHCDIS008 Facilitate community participation and social inclusion.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDIS017 Facilitate community participation and social inclusion

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- assist at least three people with disability to develop and implement community engagement plans within their individualised plan, including:
  - identifying the person's needs and preferences through a process of collaboration
  - matching services and networks to the person's needs and preferences
  - facilitating access to opportunities for the person to establish connections and minimise isolation
  - identifying and addressing barriers to participation
  - identifying and addressing risks.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- elements of best practice in the area of community participation and social inclusion
- the impact of social devaluation on an individual's quality of life
- principles of:
  - active support
  - lifespan development
  - strengths-based and person-centred practice
  - risk assessment and mitigation
  - social and emotional wellbeing frameworks
- human rights framework for service
- systemic and structural barriers impacting individual and community participation
- funding frameworks and their impact on community participation
- legal and ethical considerations relevant to working with people with disability:
  - duty of care
  - dignity of risk
  - human rights, including the United Nations Convention on the Rights of Persons with Disabilities (UNCRPD)
- strategies for:

- identifying interests, abilities and requirements of people with disability
- communication to assist with community participation
- supporting the person's participation in work
- strategies that can be used by employers to facilitate the person's inclusion and engagement in the workplace
- organisational policies and procedures for:
  - accessing resources
  - evaluating implementation of strategies.

## Assessment Conditions

Skills must be demonstrated in the workplace or a simulated environment that reflects workplace conditions.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- information on local resources, programs, agencies, transport services, aids and equipment available to people with disability
- organisational policies and procedures
- individualised plans
- equipment and resources outlined in individualised plans
- risk assessment tools
- opportunities for engagement with people with disability.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCDIS018 Facilitate ongoing skills development using a person-centred approach

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to plan, implement and review formal and informal ongoing skills development, in collaboration with a person with disability and incorporate into the person's individualised plan.

This unit applies to workers in varied disability contexts. Work performed requires a range of well developed, person-centred skills where some discretion and judgement is required and workers will take responsibility for their own outputs.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Unit Sector

Disability Support

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Identify individual skill development needs.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Work with the person with disability to identify their skill development needs using a person-centred approach.
- 1.2. Document identified skill development needs according to organisational policies and procedures.
- 1.3. Identify skills development opportunities in collaboration with the person, their family, carer or others identified by the person, for inclusion in the individualised plan.

- 1.4. Consult with the person to make referrals to other staff or specialist services according to the person's needs.
2. Plan person-centred, ongoing skill development.
  - 2.1. Use appropriate communication techniques to engage the person in identifying learning goals.
  - 2.2. Work with the person to identify learning strategies and opportunities to address their goals.
  - 2.3. Develop formal ongoing skills development activities using a person-centred approach in conjunction with the person with disability and colleagues.
  - 2.4. Document ongoing skills development in the person's individualised plan according to organisational policies and procedures.
3. Implement person-centred, ongoing skills development strategies.
  - 3.1. Work with the person with disability to implement ongoing skills development strategies in a manner that is respectful, motivating and empowering.
  - 3.2. Inform and support colleagues and others involved in service provision to implement person-centred ongoing skills development in line with the person's individualised plan.
  - 3.3. Work with the person to facilitate access and utilise equipment and resources required to enable the learning process.
  - 3.4. Document outcomes in the person's individualised plan according to organisational policies and procedures.
4. Evaluate skills development and review plan.
  - 4.1. Monitor the person's development and provide feedback to the person, their family, carer or others identified by the person regarding progress towards objectives and goals.
  - 4.2. Work with the person to evaluate effectiveness of ongoing skills development using the person's records and update plan to meet changing needs of the person.
  - 4.3. Consult with the person to identify opportunities for ongoing skill development.
5. Identify and implement incidental learning opportunities to enhance skills development.
  - 5.1. Work with the person to identify situations that can act as informal learning opportunities and encourage learning.
  - 5.2. Promptly provide constructive advice to the person with disability, their family, carer or others identified by the person in a format that can be understood.
  - 5.3. Provide encouragement when the person takes initiative in learning situations.
  - 5.4. Work with the person to adapt support to encourage experiential learning and development.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is equivalent to CHCDIS009 Facilitate ongoing skills development using a person-centred approach.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDIS018 Facilitate ongoing skills development using a person-centred approach

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- develop, implement and monitor ongoing skills development, using a person-centred approach, for at least three people with disability, two in simulation and one in the workplace, including:
  - identifying skills development needs and opportunities and identifying learning goals, in collaboration with the person
  - using positive approaches that are motivating and empowering and demonstrate respect for the person's rights
  - monitoring development and providing feedback to the person regarding progress towards goals
  - identifying and implementing incidental learning opportunities
  - updating individualised plans and completing reports and documentation according to organisational policies and procedures.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- key aspects of current practices, philosophies and theories:
  - human rights framework for service delivery
  - competency and image enhancement as a means of addressing devaluation
  - strengths-based practice
  - active support
  - person-centred practice
  - rightful place in community
  - self-determination
  - systemic and structural issues impacting service and choice
  - social and emotional wellbeing frameworks
- local community education opportunities and their potential use in capacity building
- assessment processes relating to ongoing skills development
- relevant services and resources available to people with learning needs

- organisational policies and procedures for:
  - documenting information
  - evaluating and updating plans.

## Assessment Conditions

All aspects of the performance evidence must have been demonstrated using simulation prior to being demonstrated in the workplace, as outlined in the performance evidence.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- recognised assessment and planning tools
- organisational policies and procedures
- individualised plans and any equipment outlined in the plans
- opportunities for engagement with people with disability.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCDIS019 Provide person-centred services to people with disability with complex needs

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to provide person-centred services to people with disability with complex or special support needs under the supervision of a relevant professional.

This unit applies to workers in varied disability contexts. Work performed requires a range of well developed, person-centred skills where some discretion and judgement is required and workers will take responsibility for their own outputs.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Unit Sector

Disability Support

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Evaluate and prioritise the needs of a person with complex support issues.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Identify and prioritise the needs of the person, taking into account any co-existing issues.
- 1.2. Work with the person within the scope of own job role and according to organisational policies and procedures to identify specific problems, issues and challenges they experience.
- 1.3. Analyse and interpret data with assistance from health

- professionals and colleagues.
- 1.4. Recognise the impact of complex support issues on the person's family.
  - 1.5. Establish priorities for support with the person, their family, carer or others identified by the person.
2. Develop an individualised plan to achieve maximum quality of life.
    - 2.1. Utilise best practice guidelines when working with people with disability to develop strategies to address complex and special needs.
    - 2.2. Liaise with relevant experts and health professionals when developing individualised plans.
    - 2.3. Discuss and establish goals with the person, their family, carer or others identified by the person.
    - 2.4. Work with the person to identify services and supports to meet their identified goals.
    - 2.5. Access and negotiate resources in order to deliver identified services and supports.
    - 2.6. Work with the person to facilitate access to community support agencies to achieve established goals.
3. Coordinate the delivery of the individualised plan.
    - 3.1. Collaborate with supervisor to ensure services and support activities are undertaken by appropriately skilled workers.
    - 3.2. Recognise when a service or support worker is no longer able to provide the level of service required, incorporating feedback from the person with disability.
    - 3.3. Support the person with disability and all stakeholders involved in the service provision to understand the individualised plan and their roles and responsibilities within that plan.
4. Coordinate the monitoring, evaluation and review of the individualised plan.
    - 4.1. Seek feedback from the person with disability and all stakeholders when evaluating effectiveness of the individualised plan and re-prioritising support needs.
    - 4.2. Seek advice and assistance from supervisor when the person's goals and needs are not being achieved.
    - 4.3. Contribute to necessary revisions of the individualised plan within the scope of own job role, organisational policies and procedures and in consultation with the person with disability, their family, carer or others identified by the person.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is not equivalent to CHCDIS010 Provide person-centred services to people with disability with complex needs.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCDIS019 Provide person-centred services to people with disability with complex needs

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- evaluate and prioritise the needs of at least three people with complex or special support needs and develop individualised plans to meet their needs
- coordinate the delivery, monitoring, evaluation and review of at least three individualised plans.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- factors that would lead to someone being classified as having complex needs rather than basic needs
- basic physiology and psychology as they apply to disability types
- basic nutrition guidelines and principles as they apply to a range of disability types and when to refer to supervisor or practitioner
- common issues and challenges facing people with disability including:
  - systemic and structural issues
  - abuse, neglect and exploitation
  - discrimination and stigma
- manifestations and presentation of common health problems as well as potential behavioural challenges associated with different disability types
- formal and informal assessment approaches for assessment of people with complex and special needs
- legislative, statutory, professional and ethical standards related to development of individualised plans
- restrictive practice:
  - types of regulated restrictive practices:
    - seclusion
    - chemical restraint
    - mechanical restraint

- physical restraint
- environmental restraint
- unregulated restrictive practices
- human rights considerations for use of restrictive practices
- principles of the National Framework for Reducing and Eliminating the Use of Restrictive Practices in the Disability Service Sector
- role of the National Disability Insurance Scheme (NDIS) Quality and Safeguards Commission in regulating use of restrictive practices
- when it is acceptable to use restrictive practices
- role of behaviour support practitioner in developing behaviour support plan that includes restrictive practices
- consequences of unauthorised use of restrictive practices
- positive proactive approaches to support that eliminate the need to use restrictive practices
- physical, psychological and emotional risks related to the use of restrictive practices
- processes for reporting changes in behaviour that may require review of the restrictive practices in the behaviour support plan
- documentation of use of restrictive practices:
  - organisational policies and procedures
  - regulatory and legislative requirements for documentation
- role of family members, carers, community service providers and others in developing and managing individualised plans
- organisational policies and procedures for:
  - developing and managing individualised plans
  - documenting information
  - seeking feedback from stakeholders
  - monitoring and evaluating individualised plans.

## Assessment Conditions

Skills must be demonstrated in the workplace or a simulated environment that reflects workplace conditions.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- organisational policies and procedures
- individualised plans and any equipment outlined in the plans
- opportunities for engagement with people with disability.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCDIS020 Work effectively in disability support

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to work effectively in a disability support work context. The unit covers meeting job requirements, complying with organisational requirements and working in a disability sector context.

This unit applies to individuals who work with people with disability in a range of community services and health contexts. Work performed requires some discretion and judgement and will be carried out under regular direct or indirect supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Unit Sector

Disability Support

## Elements and Performance Criteria

### ELEMENTS

### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Meet job role requirements.

1.1. Identify own job role requirements from reading position description.

1.2. Discuss own job role requirements with supervisor to clarify and confirm job role scope and expectations.

1.3. Recognise and refer work tasks outside own job role scope to the appropriate person according to organisational reporting policies and procedures.

2. Work within organisational requirements.

2.1. Comply with professional conduct requirements.

2.2. Comply with legal and human rights framework requirements relevant to disability support work.

2.3. Communicate and cooperate with interdisciplinary team members.

2.4. Use digital technology to access and share workplace

- information.
3. Work within a disability support context.
    - 3.1. Read individualised plans to identify tasks.
    - 3.2. Use person centred communication techniques when carrying out work tasks.
    - 3.4 Seek consent from the person, carer, family or others identified by the person, before commencing support activities.
    - 3.5. Recognise signs of abuse and report according to organisational policies and procedures.
    - 3.6. Record, maintain and store workplace information according to organisational record keeping procedures, and privacy and confidentiality requirements.
  4. Implement self-care strategies.
    - 4.1. Monitor own stress level when working with people receiving support.
    - 4.2. Use self-care strategies and seek support if required according to organisational policies and procedures.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guide are found in VETNet -  
<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDIS020 Work effectively in disability support

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- undertake work providing support to at least one person with disability, in a disability support work context that involves each of the following on at least one occasion:
  - person-centred communication
  - identifying tasks from individualised plan
  - recognising scope of own job role and referrals
  - complying with professional conduct requirements
  - recognising and reporting signs of abuse
  - seeking consent for support activities
  - working with interdisciplinary team members
  - engaging with people and organisation using technology
  - completing workplace reports and checklists
  - maintenance and storage of workplace information
  - meeting privacy and confidentiality requirements.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- types of disability and functional capacity
- psychosocial disability:
  - impact on the person's life
  - differences between psychosocial disability and mental health
  - episodic nature and additional or alternate supports that may be required during different periods
  - ways in which psychosocial disability interacts with other disabilities
- current terminology and used in disability support
- individualised plans including purpose and key contents
- support practices:
  - person-centred approaches including upholding autonomy, supporting the person to exercise choice and person's right to self-determination

- duty of care
- dignity of risk
- risk areas for abuse and systemic issues
- types of abuse
- delegation and supervision requirements by health professionals
- legal and human rights frameworks including the role of the following in industry:
  - national and State/Territory statutory bodies
  - national and State/Territory legislation
  - Office of the Health Ombudsman
  - United Nations Convention on the Rights of Persons with Disability
  - mandatory reporting
  - privacy and confidentiality of information
  - concepts of consent:
    - informed
    - un-informed
  - industry standards, codes of conduct and industry standards body relevant to disability support services
- attitudes and stereotypes:
  - paternalism
  - ableism
  - stigma
  - common misconceptions
  - dangers of values judgements regarding perceived quality of life
- key philosophies and concepts:
  - social model of disability
  - person-centred approaches
  - contemporary view on disability support
  - difference between care and support
  - empowerment of the person receiving support
  - social role valorisation in the context of everyone having the right to live their life as they choose
  - trauma-informed practice
  - social and emotional wellbeing frameworks
- industry context:
  - job roles in the disability support sector and scope of practice
  - reporting lines and delegations including working under supervision
  - roles of interdisciplinary team members
  - key organisations within the sector
  - funding and accreditation systems
  - record keeping procedures

- cultural diversity, the cultural competency requirement of the role and respect for differences
- key issues facing disability support and community support in Australia
- risk assessment framework in terms of:
  - personal care worker role
  - working in a person's home
  - assisting a person to engage outside of their regular setting
  - planning an activity
  - medication
- restrictive practices:
  - types of restrictive practices
  - parameters for use.

## Assessment Conditions

Skills must be demonstrated in the workplace or a simulated environment that reflects workplace conditions in the disability support sector.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guide are found in VETNet -

<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCDIS021 Prepare for NDIS support coordination

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to work effectively in the National Disability Insurance Scheme (NDIS) system by meeting job requirements and working with stakeholders.

This unit applies to individuals who work with people with disability in a range of community services and health contexts. Work performed requires some discretion and judgement and may be carried out under direct, indirect or remote supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Unit Sector

Disability Support

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Meet support coordinator requirements.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Research and interpret industry information to maintain working knowledge of the NDIS system and funding models relevant to support coordination.
- 1.2. Recognise the participant's right to choice and control and freedom to choose.
- 1.3. Identify and manage personal and organisational conflicts of interest according to organisational policies and procedures.
- 1.4. Identify and refer matters outside scope of own job role.

2. Work with providers.
  - 2.1. Research and interpret service provider information to maintain current knowledge of available service options for NDIS participants.
  - 2.2. Communicate with providers to build and maintain working relationships.
  - 2.3. Collaborate with providers to optimise support options for NDIS participants.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guide are found in VETNet -  
<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDIS021 Prepare for NDIS support coordination

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- manage one conflict of interest
- refer one matter outside scope of own job role
- build a relationship with a provider.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- National Disability Insurance Scheme (NDIS) system relevant to support coordination:
  - national and State/Territory legislation and statutory bodies
  - NDIS Code of Conduct
  - NDIS Quality and Safeguards Commission
  - rights-based context
  - support categories
  - NDIS Pricing Arrangements and Price Limits
  - NDIS service agreements
  - NDIS roles and responsibilities:
    - Local Area Coordinator (LAC)
    - delegate
    - community partner
    - provider
    - agency
    - Coordinator of Supports (COS)
    - Supported Independent Living (SIL)
- funding models:
  - types:
    - NDIS reasonable and necessary framework
    - general health system funding including Medicare
  - access

- eligibility
- service types
- funding mechanisms
- intersection of multi-agency supports
- stakeholder roles and responsibilities:
  - participants
  - service providers
  - funding bodies
- organisational policies and procedures relevant to providing support coordination
- support coordination:
  - levels of support coordination
  - support coordination process
  - methods for accessing informal, community and funded supports
  - types of service providers and service options
- support practices:
  - person-centred
  - human rights based
  - duty of care
  - dignity of risk
  - privacy and confidentiality
- benefits and risks for the participant of registered and non-registered service providers:
  - level of care
  - availability
  - location of support
  - restrictions in organisations due to industrial arrangements
- process for engaging with:
  - disability service providers
  - non disability service providers
  - government
  - participants and their supports
- support coordination job role expectations:
  - professional boundaries
  - responsibilities and accountabilities
  - scope of practice and parameters within the NDIS framework
  - conflict of interest and how to manage
  - role and content of NDIS Practice Standards
  - code of conduct
  - time management
- NDIS plans:
  - plan implementation process

- plan management process
- purpose
- key contents
- methods for identifying services to meet goals and needs
- budgeting
- financial management
- address change of circumstances
- reporting and recording requirements for NDIS reports
- common terms used in NDIS support coordination.

## Assessment Conditions

Skills must be demonstrated in the workplace or a simulated environment that reflects workplace conditions in the disability support sector.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guide are found in VETNet -

<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCDIS022 Coordinate NDIS participant support

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to collaborate with participants and their supports to deliver support coordination services to National Disability Insurance Scheme (NDIS) participants.

This unit applies to individuals who work with people with disability in a range of community services and health contexts. Work performed requires some discretion and judgement and may be carried out under direct or indirect supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

CHCDIS021 Prepare for NDIS support coordination

## Unit Sector

Disability Support

## Elements and Performance Criteria

### ELEMENTS

### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |  |
|--|--|
| <ol style="list-style-type: none"> <li>1. Assist participants to understand NDIS plans.</li> </ol> | <ol style="list-style-type: none"> <li>1.1. Interpret NDIS plan to identify type, level and parameters of funded supports.</li> <li>1.2. Interpret and use NDIS price guide to calculate quantity of hours funded.</li> <li>1.3. Communicate with participants and their supports to determine individual needs and preferences and manage expectations.</li> <li>1.4. Explain NDIS system and funded supports to participants and their supports, and clarify and confirm understanding.</li> </ol> |
|--|--|

2. Assist participants to implement NDIS plan.
  - 2.1. Build capacity of participants and their supports to understand, implement and use their plan.
  - 2.2. Collaborate with participants and their supports to research and discuss service options customised to the individual needs and preferences of participants.
  - 2.3. Collaborate with participants and their supports to evaluate and select service options within the parameters of the NDIS plan.
  - 2.4. Negotiate agreements with service providers with and on behalf of participants and their supports.
3. Complete NDIS administration.
  - 3.1. Check service agreements and bookings are completed as agreed.
  - 3.2. Record case notes according to organisational policies and procedures.
  - 3.3. Identify, record and track billable and non-billable coordination time.
  - 3.4. Write reports to meet organisational and funding body requirements.
  - 3.5. Deliver services within specified hours of funding for support coordination.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guide are found in VETNet -  
<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDIS022 Coordinate NDIS participant support

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- coordinate support for three NDIS participants including, one participant with a significant change of circumstances.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- National Disability Insurance Scheme (NDIS) system relevant to support coordination
- funding models:
  - types:
    - NDIS reasonable and necessary framework
    - general health system funding including Medicare
  - access
  - eligibility
  - service types
  - funding mechanisms
  - intersection of multi-agency supports
  - NDIS Pricing Arrangements and Price Limits
- supports for families in crisis
- positive behaviour supports
- mental health of participants:
  - impact of psychosocial disability
  - engaging with disengaged participants
- advocacy:
  - types and methods
  - methods of supporting participant self-advocacy
  - advocacy referral options
- complaint mechanisms
- types of supports:



- informal, including family and friends
- mainstream, including health care providers
- legal support
- community including local council and community-based organisations and advocacy groups
- funded supports including disability service providers
- stakeholder roles and responsibilities:
  - service providers
  - funding bodies
- organisational policies and procedures relevant to providing support coordination
- support coordination:
  - levels of support coordination
  - support coordination process
  - methods for accessing informal, community and funded supports
  - types of service providers and service options
- support practices:
  - person-centred
  - human rights based
  - duty of care
  - dignity of risk
  - privacy and confidentiality
  - recovery-oriented practice
- communication, negotiation and problem-solving techniques relevant to providing support coordination including managing difficult conversations
- benefits and risks for the participant of registered and non-registered service providers:
  - level of care
  - availability
  - location of support
  - restrictions in organisations due to industrial arrangements
- processes for engaging with:
  - disability service providers
  - non disability service providers
  - government
  - participants and their supports
  - guardians, advocates and administrators
- job role expectations
- NDIS plans:
  - methods for identifying services to meet goals and needs
  - budgeting
  - financial management

- reporting and recording:
  - NDIS report requirements
  - billable and non-billable hours
- common terms used in NDIS support coordination.

## Assessment Conditions

Skills must be demonstrated in the workplace or a simulated environment that reflects workplace conditions the disability support sector.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- NDIS plans.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guide are found in VETNet -  
<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCDIS023 Provide specialised support

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to provide support to people who need specialised support in relation to enteral nutritional consumption and continence care.

This unit applies to individuals who work with people in a range of community services and disability support contexts. Work would be carried out according to an established individualised plan.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

CHCCCS041 Recognise healthy body systems

CHCDIS020 Work effectively in disability support

## Unit Sector

Disability Support

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Identify specialised support needs.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Read individualised plan to identify specialised care needs and preferences.
- 1.2. Consult with the person to identify and confirm specialised care needs.
- 1.3. Prepare a safe and comfortable setting for specialised support according to the person's specialised care needs and

- preferences and organisational policies and procedures.
- 1.4. Obtain consent for the provision of specialised support.
2. Provide specialised nutrient consumption support.
    - 2.1. Gather, check and prepare equipment and materials for enteral nutrition provision following infection control guidelines.
    - 2.2. Communicate with the person throughout enteral nutrition provision process.
    - 2.3. Prepare and measure prescribed liquids according to the individualised plan.
    - 2.4. Provide enteral nutrition to meet individual needs and preferences and according to organisational policies and procedures.
    - 2.5. Assess and maintain care of skin, stoma and mouth.
    - 2.6. Monitor the person, process and equipment to identify risks.
    - 2.7. Recognise, report and respond to abnormal enteral nutrition provision situations according to organisational policies and procedures.
  3. Provide specialised continence care support.
    - 3.1. Recognise and report irregular continence care situations, including skin health issues, according to organisational policies and procedures.
    - 3.2. Recognise, report and respond to changes in continence care situations according to the needs and preferences of the person and according to organisational policies and procedures.
    - 3.3. Gather, check and prepare equipment and materials for continence care, including personal protective equipment (PPE) following infection control guidelines and according to individualised plan.
    - 3.4. Communicate with the person throughout continence care process.
    - 3.5. Provide specialised continence care to meet individual needs and preferences and according to organisational policies and procedures.
  4. Complete specialised support.
    - 4.1. Collect, handle and dispose of waste material according to organisational policies and procedures.
    - 4.2. Clean and store equipment according to manufacturer instructions, setting protocols and infection control requirements.
    - 4.3. Complete, maintain and store documentation according to organisation policies and procedures.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guide are found in VETNet -  
<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDIS023 Provide specialised support

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- provide specialised support according to individualised plan to meet the person's needs that involves:
  - assisting with continence care:
    - one urinary incontinence
    - one faecal incontinence
  - nutrition assistance:
    - one percutaneous endoscopic gastrostomy (PEG)
    - one percutaneous endoscopic jejunostomy (PEJ)
    - one nasogastric tube (NG)
- provision of nutrition assistance must be demonstrated in the workplace on at least one occasion.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- individual needs and preferences relevant to specialised support for nutrition assistance and continence care:
  - dignity of risk
  - informed decision making
  - communication techniques for engaging the person in delivery of specialised supports
- organisational policies and procedures relevant to specialised support for nutrition assistance and continence care:
  - reporting including enteral nutrition charts, oral care, bowel charts, process notes and incident reports
  - hygiene
  - manual handling
  - personal protective equipment (PPE)
  - consent

- industry context relevant to relevant to specialised support for enteral nutrition delivery and continence care:
  - job role scope and functions
  - supervision requirements and limitations to job role
  - roles of interdisciplinary team members including nursing staff and other carers
- individualised plan content relevant to specialised support for enteral nutrition delivery and continence care
- enteral nutrition delivery methods:
  - percutaneous endoscopic gastrostomy (PEG)
  - percutaneous endoscopic jejunostomy (PEJ)
  - nasogastric tube (NG)
- stoma site care:
  - skin and stoma assessment
  - washing and drying
  - ointments and dressings
- enteral nutrition and continence care risk identification, monitoring, reporting and responses:
  - personal hygiene
  - hand hygiene
  - infection control
  - aspiration and position of the person
  - stoma site
  - oral health
  - manual handling
  - tube problems including dislodgement, displacement, clogging, knotting, breakage, broken feeding port caps and leaking, signs of fungal/mould growth
  - intolerance during and after enteral nutrition delivery including reflux, nausea, vomiting, bloating, extreme flatulence, abdominal obstruction, irregular bowel movements and liquid stools
  - faulty equipment
  - not following individualised plan
  - not following manufacturer instructions
  - not following organisational policies and procedures
- enteral nutrition delivery processes, equipment and materials:
  - basic anatomy of the digestive system
  - enteral nutrition delivery process, tasks and sequence
  - types and function of equipment and components including pumps, tubes, bolus set, gravity drip
  - safe set up and operation of equipment and components including flushing, decompressing, venting, priming, rotating and moving tubes and flow speeds
  - equipment and component checks

- care of equipment including stoma and tubing
- cleaning of equipment
- storage of equipment
- incontinence:
  - urinary
  - faecal
  - both urinary and faecal
- specialised continence care process, equipment and materials.

## Assessment Conditions

Skills must be demonstrated in the workplace or a simulated environment that reflects workplace conditions in the disability support sector, in line with the requirements outlined in the performance evidence.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- individualised plans
- equipment and materials relevant to specialised nutrition assistance and continence care and associated manufacturer instructions
- personal protective equipment (PPE)
- manikins.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guide are found in VETNet -

<https://vetnet.gov.au/pages/trainingdocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCECE030 Support inclusion and diversity

## Modification History

Release 1. CHCECE030 Support inclusion and diversity supersedes and is not equivalent to CHCECE001 Develop cultural competence.

## Application

This unit describes the performance outcomes, skills and knowledge required to reflect on and understand the impact of own values and biases, demonstrate respect for inclusion and diversity, and support children's understanding of inclusive principles and behaviours.

This unit applies to all educators who work according to established policies and procedures in regulated children's education and care services in Australia.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Reflect on values and biases.
  - 1.1. Identify aspects of own life experiences or history which may influence current values, beliefs and attitudes.
  - 1.2. Identify potential impact of own life experiences on interactions and relationships with people from different backgrounds using a process of reflection.
  - 1.3. Identify and act on ways to develop self-awareness and understanding of how own behaviours may contribute to inclusive practice.
2. Demonstrate respect for inclusion and diversity.
  - 2.1. Identify the impact of different aspects of diversity and inclusion in the workplace.
  - 2.2. Use communication techniques that model open, inclusive, ethical interactions with children, families and colleagues.
  - 2.3. Use and support opportunities that encourage and promote participation by all individuals and groups.
  - 2.4. Use inclusive work practices that support cultural, gender, ability and other forms of safety.
3. Support children's understanding of inclusion and diversity.
  - 3.1. Identify and use opportunities that build on the diverse backgrounds of children and families in the service.
  - 3.2. Identify and consult with community members and follow community protocols to obtain or share knowledge of local cultural, ethnic, gender and other diverse groups.
  - 3.3. Provide children with opportunities to learn about similarities and differences in the world around them.
  - 3.4. Engage children in collaborative discussions about respectful and equal relations.
  - 3.5. Observe children's interactions and participation and identify and communicate any needs for additional support to improve inclusive relationships.
  - 3.6. Engage with peers, mentors or others to support individual children with specific needs.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

### SKILLS

### DESCRIPTION

Reading skills to:

- interpret unfamiliar information of varying complexity.

Writing skills to:

- complete observation records.

- Oral communication skills to:
- share information with appropriate personnel.
- Problem-solving skills to:
- respond to challenging situations in a positive manner.
- Initiative and enterprise skills to:
- identify and use appropriate opportunities to support inclusion and diversity
  - facilitate understanding of cross-cultural issues and beliefs.

## Unit Mapping Information

Release 1. CHCECE030 Support inclusion and diversity supersedes and is not equivalent to CHCECE001 Develop cultural competence.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE030 Support inclusion and diversity

## Modification History

Release 1. CHCECE030 Support inclusion and diversity supersedes and is not equivalent to CHCECE001 Develop cultural competence.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- use a process of reflection to explore impact of own values and biases in relation to practices with families and children, and discuss the reflection process with a workplace or learning supervisor on two occasions
- identify and use three different opportunities to support inclusion and diversity with children in daily practice, including both routine and play experiences.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the National Quality Standard and related regulations and laws applicable to this unit including:
  - collaborative partnerships with families and communities
  - educational program and practice
  - relationships with children
- how inclusion and diversity is reflected in the relevant approved learning frameworks
- Early Childhood Australia Code of Ethics
- the concepts of inclusion, diversity and cultural safety:
  - definition of terms and their application in a children's education and care context
  - their role and importance in children's education and care work
- aspects of identity and culture that may affect an individual's perspectives about inclusion and diversity
- awareness of the impact of own behaviours in regard to:
  - inclusion
  - bias
  - discrimination
  - ethics
- areas of diversity in society, their characteristics and how individuals may be affected in living their daily lives:

- culture
- race, ethnicity
- disability
- gender and gender identification
- intergenerational disadvantage
- family types
- sexual orientation and sexual identity
- socioeconomic circumstances
- service policies and initiatives that support inclusion and diversity:
  - engagement with local communities
  - sharing of cultural knowledge
  - experiencing diversity through activities and interactions
  - building on diverse backgrounds of children
- techniques used by educators to model and support open, respectful, inclusive and ethical interactions in children:
  - showing awareness of and respect for individual culture, values and beliefs
  - acknowledging both similarities and differences
  - demonstrating positive attitudes to differences
  - using cross-cultural communication skills
- reflective practice:
  - what is reflection
  - why and how educators use reflection
  - what is meaningful reflection
- potential needs of marginalised groups or individuals requiring support:
  - protective factors
  - physical, mental and emotional health and care needs.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- the following aspects of performance evidence must be directly observed by the assessor on one occasion:
  - supporting inclusion and diversity with children in daily practice
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence
- interactions with children must be supervised by an approved early childhood educator.

Skills related to reflection may be demonstrated outside of the service, but must be based on work in a regulated children's education and care service in Australia.

Assessment must ensure access to:

- National Quality Framework:
  - National Quality Standard
  - the relevant approved learning framework
- Early Childhood Australia Code of Ethics
- service standards, policies and procedures for:
  - collaborative partnerships with families and communities
  - educational program and practice
  - relationships with children
  - inclusion
- children in a regulated education and care service in Australia.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECE031 Support children's health, safety and wellbeing

### Modification History

Release 1. CHCECE031 Support children's health, safety and wellbeing supersedes and is not equivalent to CHCECE002 Ensure the health and safety of children, CHCECE003 Provide care for children and CHCECE004 Promote and provide healthy food and drinks.

### Application

This unit describes the performance outcomes, skills and knowledge to support and promote children's health, safety and wellbeing in relation to physical activity, healthy eating, sleep, rest and relaxation and individual medical requirements.

This unit applies to educators who work according to established policies and procedures and under the guidance of others in regulated children's education and care services in Australia.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Competency Field

Early Childhood Education and Care

### Unit Sector

Children's Education and Care

### Elements and Performance Criteria

#### ELEMENTS

#### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Implement hygiene and health procedures.
  - 1.1. Follow health and hygiene regulatory requirements and service policies and procedures.
  - 1.2. Support children to learn personal health and hygiene practices through discussion, modelling and repeated experience.
  - 1.3. Identify practices that are not consistent with requirements and procedures and take corrective action within level of responsibility.
2. Support each child's health needs.
  - 2.1. Maintain knowledge of children's health needs by seeking and sharing information with colleagues and families.
  - 2.2. Maintain confidentiality in relation to children's individual health needs.
  - 2.3. Implement service risk-management strategies for children with long-term medical conditions.
  - 2.4. Identify service and regulatory requirements and procedures for short and long-term medication administration.
  - 2.5. Observe and respond to signs of illness and injury in children and systematically record and share this information with colleagues and families according to service policies and procedures and regulatory requirements.
3. Promote physical activity.
  - 3.1. Encourage children to participate in regular movement and physical experiences.
  - 3.2. Participate with children in their physical activity.
  - 3.3. Promote physical activity through providing planned and spontaneous opportunities appropriate for each child.
  - 3.4. Discuss with children how their bodies work and the importance of physical activity to people's health and wellbeing.
4. Promote healthy and safe eating.
  - 4.1. Provide opportunities for children to engage in experiences, conversations and routines that promote relaxed and enjoyable mealtimes, healthy lifestyles and good nutrition.
  - 4.2. Encourage and support healthy eating and nutrition practices with children during mealtimes.
  - 4.3. Check that children have ready access to water and are offered healthy food and drinks regularly.
  - 4.4. Implement service food safety policies and procedures when assisting with practical mealtime tasks.
  - 4.5. Share information with families that supports a healthy lifestyle.



5. Provide opportunities for sleep, rest and relaxation.
  - 5.1. Use individualised sleep and rest practices that are consistent with approved standards and in consultation with families.
  - 5.2. Provide developmentally appropriate restful play activities for children who do not sleep or rest.
  - 5.3. Maintain children's right to privacy during any toileting and dressing and undressing times.
  - 5.4. Meet individual clothing needs and preferences within the scope of the service requirements for children's health and safety.
  - 5.5. Support wellbeing through exchange of information with families about individual child's rest and sleep patterns.
6. Supervise children.
  - 6.1. Follow regulations and implement service policies and procedures for active supervision of children.
  - 6.2. Use positive, developmentally appropriate communication when informing children of safety requirements.
  - 6.3. Adjust levels of supervision depending upon the area of the service and the skill, age mix, dynamics and size of the group of children, and the level of risk involved in activities and play.
  - 6.4. Exchange information about supervision with colleagues to ensure adequate supervision at all times.
7. Minimise risks in the environment.
  - 7.1. Check safety of buildings, equipment and the general environment according to scope of own role and service policies and procedures.
  - 7.2. Use, store and label dangerous products according to manufacturer's instructions, service policies and procedures and regulations.
  - 7.3. Implement service procedures and regulations for safe collection of each child, ensuring they are released to authorised people only.
  - 7.4. Assist in the supervision of every person who enters the service premises through observation and reporting.
8. Support children to respond to risks.
  - 8.1. Assist children to recognise potential hazards and age appropriate responses.
  - 8.2. Develop children's knowledge of personal protective actions appropriate to their developmental stage.
  - 8.3. Promote sun safety to children and implement measures to protect children according to service policies and procedures.
9. Provide a safe and healthy environment.
  - 9.1. Check toys and equipment are safe for children and safe to use in their proposed area.
  - 9.2. React promptly to incidences of illness or spills of bodily fluids and promptly respond to ensure a hygienic environment.
  - 9.3. Liaise with families to ensure children who are unwell are excluded according to service policies and procedures and

government guidelines.

- 9.4. Identify children who display signs of illness and take appropriate measures to prevent cross-contamination.
- 9.5. Report incidences of illness, infection or accident according to service policies and procedures and regulatory requirements.
- 9.6. Follow service policies and procedures to ensure that equipment, furnishings and resources are maintained in a hygienic manner.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"> <li>• interpret service hygiene, health and safety procedures</li> <li>• interpret medication administration instructions.</li> </ul>
Writing skills to:	<ul style="list-style-type: none"> <li>• complete forms and reports.</li> </ul>
Oral communication skills to:	<ul style="list-style-type: none"> <li>• interact and engage with children to build rapport.</li> </ul>
Numeracy skills to:	<ul style="list-style-type: none"> <li>• measure medications and calculate correct times to be administered</li> <li>• interpret food labels.</li> </ul>
Initiative and enterprise skills to:	<ul style="list-style-type: none"> <li>• determine appropriate strategies to support children's individual needs.</li> </ul>
Technology skills to:	<ul style="list-style-type: none"> <li>• record information using digital media according to service policies and procedures.</li> </ul>

## Unit Mapping Information

Release 1. CHCECE031 Support children's health, safety and wellbeing supersedes and is not equivalent to CHCECE002 Ensure the health and safety of children, CHCECE003 Provide care for children and CHCECE004 Promote and provide healthy food and drinks.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE031 Support children's health, safety and wellbeing

## Modification History

Release 1. CHCECE031 Support children's health, safety and wellbeing supersedes and is not equivalent to CHCECE002 Ensure the health and safety of children, CHCECE003 Provide care for children and CHCECE004 Promote and provide healthy food and drinks.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- follow all hygiene, health and safety procedures on three different occasions for each of the following:
  - support a child to wash their hands
  - support one or more children during mealtimes
  - support a child with toileting
  - support a child with dressing or undressing
  - support a child to have their individual sleep needs met
- demonstrate the principles of active supervision to supervise one group of children for a complete activity or play period, according to service procedures
- respond appropriately to three situations where health or safety of children may be compromised
- perform the activities outlined in the performance criteria of this unit during a period of at least 160 hours of work in a regulated children's education and care service in Australia.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the National Quality Standard and related regulations and laws applicable to this unit including:
  - children's health and safety
- service standards, policies and procedures for children's health and safety
- communication about health and safety:
  - how to communicate with families and children – the types of information typically given and requested:
    - allergies
    - information regarding long-term medical conditions
    - information regarding short-term medical needs
    - information in health management plans

- confidentiality and privacy requirements
- other restrictions around the sharing of information
- service procedures for communicating information
- health and safety issues associated with the care of children, how these are managed and how to assess for risks and hazards:
  - clothing safety and suitability
  - hygiene:
    - meaning of airborne, food-borne and infectious diseases, and ways that individuals can transfer and spread these in children's education and care settings
    - personal hygiene
    - importance of service cleanliness
  - food safety:
    - storage
    - preparation
    - cooking, reheating and thawing
    - service
  - personal health:
    - asthma and anaphylaxis
    - childhood obesity
    - common childhood medical conditions and their signs, symptoms and characteristics and associated risk management requirements
    - food allergies and high-risk foods
    - long term medical conditions
    - procedures and specifications around administration of medication
    - nutrition and its role in healthy lifestyle
    - oral health and its impact on general health:
      - causes of tooth decay
      - signs of tooth decay
    - importance of adequate and appropriate physical activity
    - situations requiring the exclusion of children as per service policies and procedures
- supervision requirements, different supervision levels, and influencing factors
- principles of active supervision:
  - awareness of environment
  - positioning
  - interaction with children and adults
  - scanning and listening
  - awareness of group and individual dynamics
- common childhood hazards
- toys and equipment

- recommendations for physical activity for birth to 5-year-olds and 5 to 12-year-olds in the *National Physical Activity and Sedentary Behaviour Guidelines for Australians and Australian 24-Hour Movement Guidelines for the Early Years (Birth to 5 years)*
- sleep and rest:
  - children's individual requirements
  - features of environments that promote rest and sleep
  - types of restful play activities for those who do not sleep
- recommendations for children's healthy eating as detailed in the following National Health and Medical Research Council sources or their successors:
  - *Australian Dietary Guidelines*
  - *Australian Guide to Healthy Eating*
- how to interpret food labels and identify nutrition content and ingredients of concern that may contribute to poor nutrition
- features of common types of individual dietary needs and preferences arising from the following, and the implications of not adhering to these:
  - culture
  - health
  - religion
  - family belief systems
- principles of infection control:
  - causes of infection
  - how infections are spread
  - methods used to prevent infection:
    - handwashing hygiene
    - personal protective equipment (PPE)
    - immunisation
    - safely dealing with spills
- cleaning and infection control procedures for:
  - equipment:
    - change mats
    - prams or strollers
    - utensils and crockery
    - equipment storage areas
    - toileting areas
  - furnishings:
    - soft
      - bedding
      - cushions
    - hard:
      - cots
      - tables and chairs

- high chairs
- change tables
- resources:
  - toys
  - art and craft supplies.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- the following aspects of the performance evidence must be directly observed by the assessor on at least one occasion:
  - support a child to wash their hands
  - support one or more children during mealtimes
  - support a child with toileting
  - support a child with dressing or undressing
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence
- interactions with children must be supervised by an approved early childhood educator.

Where there is documented evidence that the service does not permit assistance with toileting, or dressing or undressing by individuals who are not staff members, these skills may be demonstrated through simulated activities and scenarios without involvement of a real child. However, all aspects of the process must be clearly demonstrated for assessment.

Skills related to responding to situations where the health and safety of children may be compromised may be demonstrated through simulated activities and scenarios.

Simulated assessment environments must simulate the real-life working environment where the skills and knowledge within this unit would be utilised, with all the relevant equipment and resources of that working environment.

Assessment must ensure access to:

- eating areas equipped with tables, chairs, utensils
- drinking water
- handwashing facilities
- personal protective equipment
- indoor and outdoor play areas
- sleeping and rest areas equipped with beds and linen
- sun protection materials
- toilet facilities
- toys and other play equipment
- information technology for record keeping and documentation

- recommendations for physical activity in the *National Physical Activity and Sedentary Behaviour Guidelines for Australians and Australian 24-Hour Movement Guidelines for the Early Years (Birth to 5 years)*
- recommendations for children's healthy eating as detailed in the following sources or their successors:
  - *Australian Dietary Guidelines*
  - *Australian Guide to Healthy Eating*
- National Quality Framework:
  - Education and Care Services National Regulations
  - National Quality Standard
  - the relevant approved learning framework
- service standards, policies and procedures for children's health and safety
- children in a regulated education and care service in Australia.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCECE032 Nurture babies and toddlers

### Modification History

Release 1. CHCECE032 Nurture babies and toddlers supersedes and is not equivalent to CHCECE003 Provide care for children and CHCECE005 Provide care for babies and toddlers.

### Application

This unit describes the performance outcomes, skills and knowledge required to develop relationships with babies and toddlers and their families and attend to the specific physical and emotional needs of babies and toddlers from birth to 23 months. It requires the ability to follow individualised care routines for sleep, feeding and toileting.

This unit applies to educators who work according to established policies and procedures and under the guidance of others in regulated children's education and care services in Australia.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Competency Field

Early Childhood Education and Care

### Unit Sector

Children's Education and Care

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Develop relationships with babies and toddlers.
  - 1.1. Provide consistent and positive personal care routines suited to the child's individual and cultural context.
  - 1.2. Identify and initiate opportunities during daily routines for one-to-one communication with babies and toddlers that supports learning, development and wellbeing.
  - 1.3. Recognise and respond to interactions initiated by babies and toddlers, and provide physical comfort and calm reassurance to facilitate attachment.
  - 1.4. Identify ways of enhancing relationship-building skills through observation, discussion and reflection.
2. Develop effective relationships with family members.
  - 2.1. Gather information from the family to assist in the transition from home to education and care service.
  - 2.2. Recognise family signs of stress at time of separation and identify appropriate responses.
  - 2.3. Assist in the transition from home to care through initiating engagement with babies/toddlers while family is still present.
  - 2.4. Communicate daily with families about their child's activities, sleeping and eating patterns according to service procedures.
3. Promote safe sleep.
  - 3.1. Share information with families about sleep and confirm arrangements for sleep and rest.
  - 3.2. Prepare cots, bedding and equipment according to service hygiene and safety procedures and approved safety standards.
  - 3.3. Monitor sleeping children according to service policies and procedures.
4. Provide positive nappy-changing and toileting experiences.
  - 4.1. Change nappies according to service policies and procedures.
  - 4.2. Provide positive nappy change and toileting experiences that enhance relationships and support learning.
  - 4.3. Adapt experiences to meet the individual child's routines.
  - 4.4. Support children sensitively and positively when they are learning to use the toilet.
  - 4.5. Work with families and other educators to support children's toilet learning by sharing information and using consistent approaches.

- |   |   |
|---|---|
| 5. Promote quality mealtime environments. | <ul style="list-style-type: none"> <li>5.1. Promote positive mealtime environments that are adapted to meet the individual baby and toddler's routines and needs.</li> <li>5.2. Attend to babies' individual needs during meal times.</li> <li>5.3. Follow approved standards for safe storage, preparation, heating and serving of formula, breast milk and other pre-prepared food and drinks.</li> <li>5.4. Follow approved standards for cleaning of associated equipment and utensils.</li> <li>5.5. Offer a supportive environment for breastfeeding according to service protocols.</li> </ul> |
| 6. Create a healthy and safe environment. | <ul style="list-style-type: none"> <li>6.1. Provide safe areas and appropriate resources for babies to practise gross motor skills.</li> <li>6.2. Supervise babies and toddlers appropriately, according to development and environmental factors.</li> <li>6.3. Ensure babies and toddlers can safely explore their environment with their hands, mouths and bodies.</li> <li>6.4. Provide a relaxed and calm environment that is responsive to the individual wellbeing of babies and toddlers.</li> </ul>  |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

### SKILLS

### DESCRIPTION

- |                               |   |
|-------------------------------|---|
| Reading skills to:            | <ul style="list-style-type: none"> <li>• interpret service policies and procedures.</li> </ul>  |
| Oral communication skills to: | <ul style="list-style-type: none"> <li>• ask open and closed questions and actively listen to seek information and confirm understanding</li> <li>• interact and engage with children and families to build rapport.</li> </ul> |
| Numeracy skills to:           | <ul style="list-style-type: none"> <li>• prepare formula according to directions</li> <li>• measure quantities required when preparing formula.</li> </ul>  |
| Teamwork skills to:           | <ul style="list-style-type: none"> <li>• share information to provide support in line with service policies and procedures.</li> </ul>  |

## Unit Mapping Information

Release 1. CHCECE032 Nurture babies and toddlers supersedes and is not equivalent to CHCECE003 Provide care for children and CHCECE005 Provide care for babies and toddlers.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE032 Nurture babies and toddlers

## Modification History

Release 1. CHCECE032 Nurture babies and toddlers supersedes and is not equivalent to CHCECE003 Provide care for children and CHCECE005 Provide care for babies and toddlers.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- complete each of the following at least once with two different babies under 12 months of age in a safe environment, using age-appropriate verbal and non-verbal communication and according to service and regulatory requirements:
  - change nappies
  - prepare bottle, bottle feed babies and clean equipment
  - prepare solid food and feed babies
  - respond appropriately to baby signs and cues
  - prepare and settle babies for sleep
  - monitor and encourage age-appropriate physical exploration and gross motor skills
- complete each of the following at least once with two different toddlers aged between 13 and 23 months in a safe environment, using age-appropriate verbal and non-verbal communication and according to service and regulatory requirements:
  - assist toddlers with toileting
  - assist toddlers during mealtimes
  - respond appropriately to toddler signs and cues
  - prepare and settle toddlers for sleep
  - monitor and encourage age-appropriate physical exploration and gross motor skills
- document and reflect on the ways in which relationships are developed between educators and babies/toddlers in the workplace to support:
  - own relationships with babies/toddlers
  - other educator relationships with babies/toddlers
- perform the activities outlined in the performance criteria of this unit during a period of at least 160 hours of work in a regulated children's education and care service in Australia.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the National Quality Standard and related regulations and laws applicable to this unit including:
  - children's health and safety
  - relationships with children
- recommendations of the *Australian 24-Hour Movement Guidelines for the Early Years (birth to 5 years)*
- concepts of the current National Health and Medical Research Council 'Staying Healthy' guidelines relevant to babies and toddlers
- service standards, policies and procedures for:
  - children's health and safety
  - relationships with children
- basic premise and key aspects of attachment theories:
  - links between attachment and brain development
  - significance of strong, secure attachments to one or more significant adults
  - how lack of attachment can impact on development
- features of effective communication with families of babies and toddlers of different ages
- individual patterns and routines of babies and toddlers and how these may be impacted by different practices and routines used by various families and their underlying cultural or personal rationale
- techniques and opportunities for communication that supports learning, development and wellbeing:
  - repeating words, sounds and gestures that children use
  - describing objects or events
  - talking about routine activities
  - initiating and building on one-to-one interactions
  - offering relaxed physical contact
  - responding positively to exploratory behaviour.
- use of comfort items from home in the care of babies and toddlers
- stages of development in babies and toddlers, key milestones and how these may vary across individuals and why:
  - cognitive
  - emotional
  - language
  - physical
  - social
- basic aspects of current and emerging research about brain development of babies and toddlers
- safe sleep practices, specifically in relation to:
  - clothing
  - hygiene and safety standards for cots and bedding
  - sleep positions

- sudden and unexpected death in infancy
- sleep patterns of babies and toddlers, and individual variations:
  - duration
  - timing
  - rituals
  - considerations when caring for multiple babies
- appropriate and sensitive nappy changing and toileting routines and procedures
- nutritional needs of babies and toddlers as outlined in current National Health and Medical Research Council *Infant Feeding Guidelines*
- recommendations for oral health
- appropriate interactions with babies and toddlers at different ages
- cues and signs provided by babies and toddlers and ways to respond
- hygiene and infection control regulations and procedures, including hand hygiene and when and how this must be done
- how to manage risk in situations involving food allergies
- procedures for formula, breast milk and other pre-prepared food:
  - storage
  - preparation
  - provision to babies and toddlers
- possible parental involvement in feeding and how this can be supported by the educator:
  - breastfeeding
  - provision of prepared food or drinks
  - parental direction regarding feeding
  - other types of involvement
- safe and unsafe practices for working with babies and toddlers:
  - how to safely pick up and hold babies and toddlers of different ages
  - hazards
  - what makes a safe environment.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- the following aspects of performance evidence must be directly observed by the assessor on at least one occasion:
  - change nappies
  - assist toddlers with toileting
  - prepare bottle, bottle feed babies and clean equipment
  - prepare pre-made solid food and feed babies
  - assist toddlers during mealtimes
  - respond appropriately to baby and toddler signs and cues
  - prepare and settle babies and toddlers for sleep

- monitor and encourage age-appropriate physical exploration and gross motor skills - rolling over, sitting, crawling and walking
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence
- interactions with babies and toddlers must be supervised by an approved early childhood educator.

Skills related to reflection and documentation may be demonstrated outside of the service but must be based on work in a regulated children's education and care service in Australia.

Where there is documented evidence that the service does not permit performance of any of the above skills by individuals who are not staff members, those skills may be demonstrated in a simulated environment, but must involve a real baby or toddler.

Where there is documented evidence that the service does not permit nappy changing or assistance with toileting by individuals who are not staff members, these skills may be demonstrated through simulated activities and scenarios without involvement of a real baby or toddler. However, all aspects of the process must be clearly demonstrated for assessment.

Simulated assessment environments must simulate the real-life working environment where the skills and knowledge within this unit would be utilised, with all the relevant equipment and resources of that working environment.

Assessment must ensure access to:

- areas for:
  - eating
  - food preparation
  - sleeping
  - playing
- bathroom equipped with age-adjusted toileting equipment
- equipment for:
  - eating:
    - bottles
    - solid food
    - heating equipment
    - utensils
    - high chairs
    - bibs
  - nappy changing:
    - nappies
    - wipes
    - change table
    - receptacle
    - ointments / creams
    - gloves



- nappy bags
- paper towel
- hand washing facilities
- play:
  - appropriate toys
- sleeping:
  - cots and bedding
- relevant aspects of National Quality Framework:
  - Education and Care Services National Regulations
  - National Quality Standard
- service standards, policies and procedures for:
  - children's health and safety
  - relationships with children
- educators for collaboration
- babies and toddlers under the age of 23 months in a regulated children's education and care service in Australia.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECE033 Develop positive and respectful relationships with children

## Modification History

Release 1. CHCECE033 Develop positive and respectful relationships with children supersedes and is not equivalent to CHCECE006 Support behaviour of children and young people, CHCECE007 Develop positive and respectful relationships with children and CHCECE022 Promote children's agency.

## Application

This unit describes the performance outcomes, skills and knowledge required to communicate and interact respectfully with children and to guide their behaviours in ways that support their agency, positive sense of self and self-regulation.

This unit applies to educators who work according to established policies and procedures and under the guidance of others in regulated children's education and care services in Australia.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Interact positively with children.
  - 1.1. Respond sensitively and respectfully to all children's efforts to communicate.
  - 1.2. Engage in sustained conversations with individual children about things that interest the child and encourage them to share their stories and ideas.
  - 1.3. Communicate during practical tasks in ways that help create a relaxed and unhurried routine.
  - 1.4. Participate in children's play and use children's cues to guide the level and type of involvement.
  - 1.5. Model positive interactions with others.
  
2. Support and respect children.
  - 2.1. Implement practices that empower children to exercise their right to be active participants in their own lives.
  - 2.2. Organise spaces, resources and routines within scope of own responsibility that reduce the potential for children's stress or frustration and increase their ability to have agency and be decision makers.
  - 2.3. Support practices and routines that honour children, their family and the community context.
  - 2.4. Show genuine interest in, understanding of, and respect for all children.
  - 2.5. Comfort children who cry or show signs of distress in ways appropriate for individual children.
  - 2.6. Respond positively to varying abilities and confidence levels and acknowledge children's efforts and achievements.
  - 2.7. Support children to recognise and label their range of emotions.
  - 2.8. Model self-regulation through gentle and calm behaviour and provide reassurance when children express distress, frustration or anger.
  - 2.9. Support children's agency to make choices and experience natural consequences.

3. Identify factors that influence behaviour of individuals.
  - 3.1. Identify factors of the social and physical environments of the child's home and community which may impact on the child's behaviour.
  - 3.2. Gather information about aspects of the child's social and physical education and care environment to facilitate understanding of the child's behaviour.
  - 3.3. Assess the child's individual stage of development, temperament and personality to facilitate understanding of the child's behaviour.
  - 3.4. Reflect on own pedagogical practices and identify how they may influence behaviours.
  - 3.5. Use information collected to inform a holistic understanding of the child's behaviour.
4. Identify factors that influence group dynamics.
  - 4.1. Observe interaction and behaviour patterns of children in groups.
  - 4.2. Identify gendered behaviour influences on group dynamics.
  - 4.3. Encourage positive relationship building between children.
5. Support the development of pro-social behaviours.
  - 5.1. Guide children's behaviour in ways that promote self-regulation and preserve and promote children's self-esteem and wellbeing.
  - 5.2. Communicate expectations for behaviour based on service policies in ways that children will understand.
  - 5.3. Involve children in developmentally appropriate ways when agreeing expectations of behaviour.
  - 5.4. Provide instructions and guidance in a positive and supportive manner.
  - 5.5. Acknowledge children's positive choices and use clear verbal and non-verbal communication when children make positive choices.
  - 5.6. Use positive language, gestures, facial expressions and tone of voice when redirecting or discussing children's behaviour with them.
  - 5.7. Use appropriate strategies to redirect behaviour and defuse situations of conflict or stress.
  - 5.8. Identify situations where children may need additional support and seek guidance from relevant supervisor.
6. Reflect on relationships with children.
  - 6.1. Identify ways of developing positive relationships through review of own experiences and observation of others in the workplace.
  - 6.2. Identify opportunities to enhance own skills through reflection, and develop actions with guidance from supervisor.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Oral communication skills to:	<ul style="list-style-type: none"><li>ask open and closed questions and actively listen to seek information and confirm understanding</li><li>interact and engage with children to build rapport.</li></ul>
Initiative and enterprise skills to:	<ul style="list-style-type: none"><li>determine appropriate strategies to support children's individual needs.</li></ul>
Self-management skills to:	<ul style="list-style-type: none"><li>proactively seek opportunities to improve own work practice and conduct.</li></ul>

## Unit Mapping Information

Release 1. CHCECE033 Develop positive and respectful relationships with children supersedes and is not equivalent to CHCECE006 Support behaviour of children and young people, CHCECE007 Develop positive and respectful relationships with children and CHCECE022 Promote children's agency.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE033 Develop positive and respectful relationships with children

## Modification History

Release 1. CHCECE033 Develop positive and respectful relationships with children supersedes and is not equivalent to CHCECE006 Support behaviour of children and young people, CHCECE007 Develop positive and respectful relationships with children and CHCECE022 Promote children's agency.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- communicate positively and respectfully during interactions with children between the ages of birth and 6 years that collectively include each of the following at least once:
  - group interactions
  - mealtimes
  - play opportunities
  - physical care routines
  - sustained individual interaction
  - situation where child is reluctant to participate
  - situation of conflict
  - times of transition – at least one of the following:
    - from one activity to another
    - from one location to another
    - during arrival at the service
- document and reflect on observations about the ways in which relationships are developed in the workplace:
  - own relationships with children
  - other educator relationships with children
  - child to child relationships
- perform the activities outlined in the performance criteria of this unit during a period of at least 160 hours of work in a regulated children's education and care service in Australia.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the National Quality Standard and related regulations and laws applicable to this unit, including:

- relationships with children
- partnerships with families and community development factors relevant to communication with children in early childhood
- the reasons why it is important for children to have positive and respectful relationships
- the features of positive and respectful relationships and how educators support these through:
  - demonstrating sensitivity and initiating warm, trusting and reciprocal relationships with children and their families
  - supporting families' choices and decision making
  - ensuring that children experience safe and stimulating learning environments
  - helping children to establish secure attachments and develop self-regulation
  - developing learning programs that are responsive to each child and build on their culture, strengths, interests and knowledge
  - supporting shared sustained thinking
  - listening to, hearing and respecting the views and feelings of each child
  - recognising when a child learns something significant and applying this knowledge to strengthen learning relationships
  - recognising and deepening children's understanding about other people and cultures and how values and beliefs influence their own world view
  - demonstrating respect and understanding of the views of other professionals and families when communicating and interacting across cultures
- children's emotional development:
  - brain development and its role in emotional development of children
  - labels for emotions felt or displayed
  - development of pro-social skills
  - self-regulation of emotions
- basic aspects of positive communication models
- communication techniques and their specific application to communication with children in early childhood:
  - active listening
  - questioning
  - verbal
  - non-verbal
- how individual educator cultural beliefs and practices may influence communication with children
- techniques to guide children's behaviour using a strengths-based approach
- the factors that influence children's behaviour
- impact of group dynamics on children's behaviour
- how to recognise situations where further support or intervention may be required
- principles of inclusiveness, diversity, equity and access in children's education and care
- techniques for building children's resilience.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- the following aspects of performance evidence must be directly observed by the assessor on at least one occasion each:
  - communicate positively and respectfully during interactions with children between the ages of birth and 6 years that collectively include:
    - group interactions
    - play opportunities
    - physical care routines
    - sustained individual interaction
    - times of transition – at least one of the following:
      - from one activity to another
      - from one location to another
      - during arrival at the service
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence
- interactions with children must be supervised by an approved early childhood educator.

Skills related to reflection and documentation may be demonstrated outside of the service and may include experiences from work in non-regulated children's education and care environments.

Assessment must ensure access to:

- National Quality Framework:
  - National Quality Standard
  - the relevant approved learning framework
- service policies and procedures for relationships with children
- educators and supervisor for guidance and collaboration
- children up to 6 years of age in a regulated education and care service in Australia.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCECE034 Use an approved learning framework to guide practice

## Modification History

Release 1. CHCECE034 Use an approved learning framework to guide practice supersedes and is not equivalent to CHCECE009 Use an approved learning framework to guide practice.

## Application

This unit describes the performance outcomes, skills and knowledge required to source and use an approved childhood learning framework.

This unit applies to educators who support children's learning according to established curriculum under the guidance of others in regulated children's education and care services in Australia.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |  |
|--|--|
| 1. Identify learning frameworks.             | 1.1. Investigate the function of a learning framework in the context of children's education and care.<br>1.2. Determine the approved learning framework that applies to the service.<br>1.3. Source and correctly interpret information on content of the relevant framework.<br>1.4. Clarify the relationship between the framework and other aspects of relevant law and regulations. |
| 2. Apply the learning framework.             | 2.1. Determine how the framework is applied to support educators' practice.<br>2.2. Use the framework to support children's learning, development and wellbeing.   |
| 3. Reflect on use of the learning framework. | 3.1. Identify situations where use of the framework positively supports children's learning.<br>3.2. Use positive examples from own experience and workplace observation as the basis for development of own practice.<br>3.3. Identify opportunities to enhance own skills through reflection, and develop actions with supervisor.   |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"> <li>• interpret relevant learning framework.</li> </ul>
Learning skills to:	<ul style="list-style-type: none"> <li>• locate relevant information regarding learning frameworks.</li> </ul>
Self-management skills to:	<ul style="list-style-type: none"> <li>• proactively seek opportunities to improve own work practice and conduct.</li> </ul>
Technology skills to:	<ul style="list-style-type: none"> <li>• research information about learning frameworks using digital media.</li> </ul>

## Unit Mapping Information

Release 1. CHCECE034 Use an approved learning framework to guide practice supersedes and is not equivalent to CHCECE009 Use an approved learning framework to guide practice.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE034 Use an approved learning framework to guide practice

## Modification History

Release 1. CHCECE034 Use an approved learning framework to guide practice supersedes and is not equivalent to CHCECE009 Use an approved learning framework to guide practice.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- participate in the implementation of an approved learning framework:
  - explain how the vision, principles and practices of the approved learning framework are demonstrated in the service
  - investigate and document at least one example of how each of the following aspects of the approved learning framework is reflected in the service:
    - vision
    - principles
    - practices
  - document own involvement in at least three examples of practice that support the implementation of the approved framework in the service
  - reflect on use of the approved framework in the service and discuss the reflection process and outcome with a workplace or learning supervisor on two occasions.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- the approved learning frameworks currently used in Australia
- for the relevant approved learning framework:
  - overall vision and pedagogy
  - principles
  - practices
  - learning outcomes
- key stakeholders in the implementation of the approved learning framework and key features of collaborative practice
- the different ways in which the learning framework can be integrated into all aspects of the curriculum:
  - daily practice
  - experiences

- routines
- reflective practice:
  - what is reflection
  - why and how educators use reflection
  - what makes for meaningful reflection
- service standards, policies and procedures for educational program and practice.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- interactions with children must be supervised by an approved early childhood educator.

Skills related to the research, documentation and review aspects of performance may be demonstrated outside of the service but must be based on work in a regulated children's education and care service in Australia.

Assessment must ensure access to:

- information technology for research
- National Quality Framework:
  - National Quality Standard
  - the relevant approved learning framework
- service standards, policies and procedures for educational program and practice
- educators and supervisor for guidance and collaboration
- children in a regulated education and care service in Australia.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECE035 Support the holistic learning and development of children

## Modification History

Release 1. CHCECE035 Support the holistic learning and development of children supersedes and is equivalent to CHCECE010 Support the holistic development of children in early childhood and is not equivalent to CHCECE022 Promote children's agency.

## Application

This unit describes the performance outcomes, skills and knowledge to recognise and support the interrelationship between the physical, social, emotional, cognitive and communication development of children.

This unit applies to educators who support children's learning and development according to established curriculum under the guidance of others in regulated children's education and care services in Australia.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Support physical development.
  - 1.1. Identify and use opportunities to support the emerging physical skills of individual children.
  - 1.2. Use daily routines as opportunities to support children to acquire and practise skills.
  - 1.3. Select and arrange equipment that will develop fundamental movement skills, fine and gross motor skills.
  - 1.4. Encourage challenge, choice and spontaneity in physically active play.
  - 1.5. Support children to take increasing responsibility for their own health and wellbeing through positive communication and information sharing.
2. Support social development.
  - 2.1. Encourage children to engage in play and social experiences with other children.
  - 2.2. Provide developmentally appropriate support and information that helps children understand and accept responsibility for their own actions.
  - 2.3. Provide opportunities for one-to-one and large and small group interactions.
  - 2.4. Model care, empathy and respect for children, educators and families.
  - 2.5. Support children when they are having difficulty understanding or communicating with each other.
  - 2.6. Model language that children can use to express ideas, negotiate roles and collaborate to achieve goals.
  - 2.7. Use communication and modelling that encourages children to respect and value each other's individual differences.
3. Support emotional development.
  - 3.1. Provide children with strategies to make informed choices about their behaviours appropriate to their level of understanding.
  - 3.2. Assist and encourage children to experience pride and confidence in their achievements.
  - 3.3. Provide acknowledgement and support if a child experiences frustration and encourage children to see mistakes as an opportunity to learn.
  - 3.4. Assist children to identify physiological responses to situations and express and regulate feelings appropriately through modelling and guidance.
  - 3.5. Assist children to develop empathy through identifying and responding to emotions in other people.
  - 3.6. Support and encourage children to persevere with challenges to assist in building resilience.
  - 3.7. Share children's successes with families in informal and formal ways.

4. Support cognitive development.
  - 4.1. Select materials, resources, technologies and experiences that support exploration and problem-solving.
  - 4.2. Provide opportunities that encourage exploration of children's concepts and ideas.
  - 4.3. Extend children's thinking by engaging them in sustained shared conversations.
  
5. Support communication development.
  - 5.1. Value the child's linguistic heritage and encourage the use and acquisition of home languages.
  - 5.2. Select, read and tell developmentally appropriate stories.
  - 5.3. Use props to stimulate children's enjoyment of language and literature.
  - 5.4. Ask and answer questions during the reading and discussion of books or other text.
  - 5.5. Provide meaningful opportunities for children to develop pre-writing skills.
  - 5.6. Model and encourage two-way communication through questions and careful listening.
  - 5.7. Draw children's attention to symbols and patterns in their environment and talk about patterns and relationships, including the relationship between letters and sounds.
  - 5.8. Provide opportunities for group discussions and exchange of views between children.
  - 5.9. Model language and encourage children to express themselves through language in different contexts and for different purposes.
  
6. Support holistic learning and development.
  - 6.1. Recognise and promote opportunities for development in multiple areas.
  - 6.2. Intentionally scaffold children's learning to foster development.
  - 6.3. Select and use resources and materials that offer integrated opportunities for challenge, curiosity and discovery.
  - 6.4. Arrange the environment to encourage interactions between children, as well as accommodating the child's need for privacy, solitude or quiet.
  - 6.5. Respond to spontaneous teachable moments as they occur and use them to enhance children's learning.
  - 6.6. Support collaboration with colleagues through sharing and seeking of information.



## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

SKILLS	DESCRIPTION
Oral communication skills to:	<ul style="list-style-type: none"><li>ask open and closed questions and actively listen to seek information and confirm understanding and extend learning</li><li>interact and engage with children to build rapport and extend learning.</li></ul>
Problem-solving skills to:	<ul style="list-style-type: none"><li>provide support to children and determine methods to appropriately scaffold their learning according to their individual ability.</li></ul>
Initiative and enterprise skills to:	<ul style="list-style-type: none"><li>use appropriate support strategies when opportunities arise.</li></ul>

## Unit Mapping Information

Release 1. CHCECE035 Support the holistic learning and development of children supersedes and is equivalent to CHCECE010 Support the holistic development of children in early childhood and is not equivalent to CHCECE022 Promote children's agency.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE035 Support the holistic learning and development of children

## Modification History

Release 1. CHCECE035 Support the holistic learning and development of children supersedes and is equivalent to CHCECE010 Support the holistic development of children in early childhood and is not equivalent to CHCECE022 Promote children's agency.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- support the holistic learning and development of two children of different ages by creating and implementing experiences that collectively provide opportunities for development in the following areas:
  - physical
  - social
  - emotional
  - cognitive
  - communication
- perform the activities outlined in the performance criteria of this unit during a period of at least 160 hours of work in a regulated children's education and care service in Australia.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the National Quality Standard and related regulations and laws applicable to this unit including:
  - children's health and safety
  - educational program and practice
  - physical environment
  - relationships with children
- how childhood development links to the learning framework used in the service
- authoritative and credible sources of information about childhood development, including the Australian Early Development Census
- importance of curiosity and discovery as positive learning dispositions
- child development theory:
  - early brain development and importance for future educational success
  - major developmental milestones from birth to 6 years:

- cognitive
- communication
- emotional
- physical
- social
- how the different developmental domains are interrelated and how this informs a holistic approach
- influences on development
- variations in development
- development in the context of inclusive practice
- other theories of early childhood learning
- physiological responses experienced by children when responding to situations:
  - crying
  - tension
  - increased heart rate
  - shortness of breath
- principles of literacy development:
  - learning sounds, words and language
  - patterns of repetition
  - rhyming and mimicking
  - pre-reading skills
  - early writing skills
- aspects and impacts of the following in early childhood development:
  - poor diet
  - lack of play
  - limited stimulation of brain development
  - lack of materials and resources
  - inconsistent or non-existent emotional support or comfort
  - trauma
  - child abuse
  - family violence
  - other life experiences which interrupt appropriate childhood activities, and their potential long-term harmful impacts
- the curriculum planning cycle and process and how it is based on child development
- strategies used in children's education and care to support children's development across all the developmental domains
- symbol systems:
  - letters
  - numbers
  - time

- money
- musical notation
- service standards, policies and procedures for:
  - children's health and safety
  - educational program and practice
  - physical environment
  - relationships with children.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- interactions with children must be supervised by an approved early childhood educator.

Assessment must ensure access to:

- curriculum documentation
- resources that support the specific play and learning experiences covering all developmental domains
- National Quality Framework:
  - National Quality Standard
  - the relevant approved learning framework
- service standards, policies and procedures for:
  - children's health and safety
  - educational program and practice
  - physical environment
  - relationships with children
- educators for guidance and collaboration
- children in a regulated education and care service in Australia.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECE036 Provide experiences to support children's play and learning

## Modification History

Release 1. CHCECE036 Provide experiences to support children's play and learning supersedes and is not equivalent to CHCECE011 Provide experiences to support children's play and learning and CHCECE022 Promote children's agency.

## Application

This unit describes the performance outcomes, skills and knowledge required to set up, support and review experiences for children's play and learning.

This unit applies to educators who support children's learning according to established curriculum under the guidance of others in regulated children's education and care services in Australia.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Create environments for play.
  - 1.1. Select and set up areas, resources and materials that suit different kinds of play according to service curriculum and safety procedures.
  - 1.2. Incorporate the use of real, natural and recycled materials in play environments.
  - 1.3. Use teamwork and collaboration with other educators as a way of enhancing play experiences.
  - 1.4. Identify and use information from observations and reflection to inform play opportunities.
  - 1.5. Support unhurried opportunities for play by organising and allowing sufficient time.
2. Support children's agency through play and learning.
  - 2.1. Initiate play with children or follow their lead based on the type of activity and the needs and preferences of individual children.
  - 2.2. Recognise and respond to opportunities to engage children in developmentally appropriate discussion about their play and learning.
  - 2.3. Use routines to undertake intentional teaching and recognise opportunities for spontaneous learning consistent with the learning framework.
  - 2.4. Prompt extensions of play through flexible use of experiences, resources and materials.
  - 2.5. Assist children to participate in a variety of experiences and support them to choose those which support their creativity, competency and confidence.
  - 2.6. Encourage participation where an experience is new or unknown.
  - 2.7. Demonstrate respect for children's choice not to participate.
  - 2.8. Respond to children's engagement with play environments in ways that encourage each child to remain interested and challenged.
  - 2.9. Interact with children showing enthusiasm, playfulness and enjoyment.
3. Review and evaluate play opportunities.
  - 3.1. Holistically evaluate the implementation of play and learning opportunities.
  - 3.2. Reflect on children's play experience to identify learning and development outcomes.
  - 3.3. Analyse outcomes to identify opportunities for further learning and development.
  - 3.4. Identify role of the educator in children's play and learning through reflection on own pedagogical practices.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

SKILLS	DESCRIPTION
Reading skills to:	<ul style="list-style-type: none"><li>• interpret service policies and procedures</li><li>• interpret the learning framework, service curriculum and documented observations about children.</li></ul>
Oral communication skills to:	<ul style="list-style-type: none"><li>• ask open and closed questions and actively listen to seek information and confirm understanding</li><li>• interact and engage with children to build rapport</li><li>• provide accurate detail of observations to colleagues.</li></ul>
Initiative and enterprise skills to:	<ul style="list-style-type: none"><li>• determine appropriate strategies to support children's individual needs.</li></ul>

## Unit Mapping Information

Release 1. CHCECE036 Provide experiences to support children's play and learning supersedes and is not equivalent to CHCECE011 Provide experiences to support children's play and learning and CHCECE022 Promote children's agency.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE036 Provide experiences to support children's play and learning

## Modification History

Release 1. CHCECE036 Provide experiences to support children's play and learning supersedes and is not equivalent to CHCECE011 Provide experiences to support children's play and learning and CHCECE022 Promote children's agency.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- set up and support play and learning opportunities according to service guidelines that include at least:
  - three indoor experiences
  - three outdoor experiences
- across the above play and learning opportunities, set up and support:
  - one group experience
  - one individual experience
  - one experience that is run over multiple days
  - at least two experiences for children aged birth to 23 months
  - at least two experiences for children aged between two and six years of age
- use reflection to evaluate and document play experiences and discuss the reflection process and outcome with a workplace or learning supervisor on two occasions
- perform the activities outlined in the performance criteria of this unit during a period of at least 160 hours of work in a regulated children's education and care service in Australia.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the following National Quality Standard and related regulations and laws applicable to this unit including:
  - children's health and safety
  - educational program and practice
  - physical environment
  - relationships with children
- play:
  - the history of play and childhood
  - the nature of play across cultures



- features and role of play-based pedagogy and why it is important
- what represents a quality play opportunity
- the UN Convention on the Rights of the Child
  - Article 31
- learning and development:
  - how children learn
  - different learning styles
  - differences between play-based learning and free play
- theories of play and learning and their application to early childhood
  - stages of play
  - imaginative play
  - creative play
- practices to support children's agency
- environments, resources and materials that suit different types of play:
  - individual
  - group
  - indoor
  - outdoor
  - play supporting fundamental movement skills
- how to set up play areas that are:
  - safe
  - non-threatening
  - stimulating
  - challenging
  - culturally appropriate
  - promoting a sense of creativity in children
  - promoting a sense of belonging and inclusion
- methods used to evaluate implementation of play experiences
- how to adapt play for differing interests, ages and abilities
- ways to encourage and engage children in play activities
- reflective practice:
  - what is reflection
  - why and how educators use reflection
  - what makes for meaningful reflection
- the interrelationship between play and safety, and measures to minimise risks for children and others
- service standards, policies and procedures for:
  - children's health and safety
  - educational program and practice
  - physical environment

- relationships with children.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- the following aspects of performance evidence must be directly observed by the assessor on at least one occasion:
  - set up and support of one indoor experience
  - set up and support of one outdoor experience
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence
- interactions with children must be supervised by an approved early childhood educator.

Skills related to reflection and documentation may be demonstrated outside of the service and but must be based on work in a regulated children's education and care service in Australia.

Assessment must ensure access to:

- an indoor environment
- an outdoor environment
- curriculum documentation
- resources that support the specific play and learning experiences
- National Quality Framework:
  - National Quality Standard
  - the relevant approved learning framework
- the UN Convention on the Rights of the Child
  - Article 31
- service standards, policies and procedures for:
  - children's health and safety
  - educational program and practice
  - physical environment
  - relationships with children
- educators and supervisor for guidance and collaboration
- children between the ages of birth and six years as specified in the Performance Evidence in a regulated education and care service in Australia.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECE037 Support children to connect with the natural environment

## Modification History

Release 1. CHCECE037 Support children to connect with the natural environment supersedes and is not equivalent to CHCECE012 Support children to connect with their world.

## Application

This unit describes the performance outcomes, skills and knowledge required to support and encourage children's connection with the natural environment.

This unit applies to educators who contribute to the curriculum planning process under the guidance of others in regulated children's education and care services in Australia.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |   |   |
|---|---|
| 1. Support children to develop an understanding of the natural environment. | 1.1. Identify and use opportunities to discuss with children the natural environment and the interdependence between people, plants, animals and the land.<br>1.2. Model respect, care and appreciation for both natural and constructed environments.<br>1.3. Provide children with information and access to resources about the environment and the impact of activities on natural environments.<br>1.4. Identify Aboriginal and/or Torres Strait Islander peoples' connection with and use of the natural environment. |
| 2. Develop children's appreciation of the natural environment.              | 2.1. Promote the use of natural and recycled materials in learning environments according to service policies and procedures and the needs of particular experiences.<br>2.2. Provide children with opportunities to explore the natural and constructed environment and their local community.   |
| 3. Enhance children's engagement with the natural environment.              | 3.1. Identify opportunities for children to reduce their impact on the natural environment.<br>3.2. Support children to demonstrate respect for the natural environment.<br>3.3. Provide children with opportunities to experience the growth and care of living things.  |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

### SKILLS

### DESCRIPTION

Oral communication skills to:

- interact and engage with children to build rapport
- build children's skills through intentional teaching and use of open ended questions.

Initiative and enterprise skills to:

- determine suitable sources of information about the natural environment.

Technology skills to:

- research information about the natural environment using digital media.

## Unit Mapping Information

Release 1. CHCECE037 Support children to connect with the natural environment supersedes and is not equivalent to CHCECE012 Support children to connect with their world.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE037 Support children to connect with the natural environment

## Modification History

Release 1. CHCECE037 Support children to connect with the natural environment supersedes and is not equivalent to CHCECE012 Support children to connect with their world.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- on three occasions support children's knowledge, appreciation and understanding of the natural environment. At least one of these occasions must involve Aboriginal and/or Torres Strait Islander peoples' use of the natural environment
- plan and implement two opportunities that encourage children to engage positively with the natural environment, using one indoor and one outdoor opportunity.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the following National Quality Standard and related regulations and laws applicable to this unit including:
  - physical environment
  - relationships with children
- the importance of the natural environment:
  - plants
  - animals, including insects
  - physical landscapes and environments
  - Aboriginal and/or Torres Strait Islander peoples' connections with and knowledge of the natural world
- benefits of nature play:
  - child development
  - physical and mental health
  - social and emotional learning
  - implications of non-exposure to nature
- ways to encourage children to respect the natural environment:
  - in play and learning experiences
  - in practical routines
- service standards, policies and procedures for:

- physical environment
- relationships with children.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- activities where children engage with the natural environment as outlined in the Performance Evidence must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence
- interactions with children must be supervised by an approved early childhood educator.

Assessment must ensure access to:

- National Quality Framework:
  - National Quality Standard
  - the relevant approved learning framework
- service standards, policies and procedures for:
  - physical environment
  - relationships with children
- children in a regulated education and care service in Australia.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECE038 Observe children to inform practice

## Modification History

Release 1. CHCECE038 Observe children to inform practice supersedes and is equivalent to CHCECE013 Use information about children to inform practice.

## Application

This unit describes the performance outcomes, skills and knowledge required to identify and gather information about children from observation and other sources as part of a collaborative process and as a basis for curriculum planning.

This unit applies to educators who contribute to the curriculum planning process under the guidance of others in regulated children's education and care services in Australia.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*



- |  |   |
|--|---|
| 1. Observe and interact with children.                 | <ul style="list-style-type: none"> <li>1.1. Identify children's interests, ideas, knowledge, skills and strengths based on observation and interactions.</li> <li>1.2. Investigate and understand a range of observation techniques and their application in the workplace.</li> <li>1.3. Seek guidance from colleagues about observation tools and processes.</li> <li>1.4. Select appropriate observation technique according to the context of the observation.</li> </ul> |
| 2. Seek information from secondary sources.            | <ul style="list-style-type: none"> <li>2.1. Use information from children's records and family to assist in curriculum planning.</li> <li>2.2. Collaborate with others to collect information about each child's needs, interests, skills and cultural practices.</li> </ul>  |
| 3. Record and communicate information.                 | <ul style="list-style-type: none"> <li>3.1. Observe the child and accurately record meaningful information according to service policies and procedures.</li> <li>3.2. Discuss information gathered with relevant people to inform planning.</li> <li>3.3. Discuss and record information in ways that are free from bias and negative labelling of children.</li> </ul>  |
| 4. Analyse and interpret information and observations. | <ul style="list-style-type: none"> <li>4.1. Reflect on information gathered from observations and secondary sources.</li> <li>4.2. Identify and use opportunities to discuss reflections with colleagues and gain their perspectives.</li> <li>4.3. Identify learning and development aspects of the child based on gathered information.</li> <li>4.4. Determine and document links to the approved learning framework.</li> </ul>   |
| 5. Contribute to curriculum planning.                  | <ul style="list-style-type: none"> <li>5.1. Use information gathered and own reflections about the child to contribute to the planning of programs that promote children's learning, development and wellbeing.</li> <li>5.2. Use information gathered about the child to support interactions that are responsive and respectful of individual needs.</li> </ul>   |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

### SKILLS

### DESCRIPTION

- Reading skills to:
- interpret service policies and procedures
  - interpret children's records.
- Writing skills to:
- record information and observations according to service procedures.
- Oral communication skills to:
- ask open and closed questions and actively listen to seek information and confirm understanding
  - interact and engage with children and families to build rapport.
- Initiative and enterprise skills to:
- determine appropriate strategies to support children's individual needs
  - identify and evaluate relevance of various sources of information for curriculum planning.
- Technology skills to:
- record information according to service policies and procedures using digital media.

## Unit Mapping Information

Release 1. CHCECE038 Observe children to inform practice supersedes and is equivalent to CHCECE013 Use information about children to inform practice.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE038 Observe children to inform practice

## Modification History

Release 1. CHCECE038 Observe children to inform practice supersedes and is equivalent to CHCECE013 Use information about children to inform practice.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- gather, document, reflect on, and use information about three different children between the ages of birth and six years, one of whom must be under 23 months, to inform curriculum planning for each of the three children
- when completing the above tasks, for each child:
  - gather information using at least three different observation techniques
  - use at least two secondary sources
  - communicate a perspective about:
    - aspects of child's development
    - individual interests and learning
  - explain links to approved learning framework.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the following National Quality Standard and related regulations and laws applicable to this unit, including:
  - collaborative partnerships with families and communities
  - educational program and practice
  - relationships with children
- stages of child development and how they are used in curriculum planning
- stages of the curriculum planning cycle:
  - gathering information
  - questioning and analysing information
  - planning
  - implementation
  - review and reflection
- key considerations for collecting information:
  - confidentiality and privacy requirements

- changes in child or family circumstance
- what information is important and why
- different types of information – primary and secondary sources
- importance of using a strengths-based approach to children’s learning and development
- communication techniques for:
  - collaboration
  - questioning
- ways of gathering information and who may be involved
  - range of observation techniques
  - appropriate application of different techniques
  - stakeholders
    - children
    - family
    - educators
    - carers and significant adults
    - community
    - other relevant professionals
- how to make and document meaningful observations:
  - subjective vs objective language
  - avoidance of labelling
  - past and present tense
  - avoidance of bias
- ways of questioning and reviewing information to gain better understanding of children’s needs and learning opportunities
- how individual educators can contribute to the planning stage based on information collected
- reflective practice:
  - what is reflection
  - why and how educators use reflection
  - what is meaningful reflection
- service standards, policies and procedures for:
  - collaborative partnerships with families and communities
  - educational program and practice
  - relationships with children.

## Assessment Conditions

Skills must be demonstrated in a regulated children’s education and care service in Australia:

- performance evidence may be collected through authenticated third-party reports
- third-party reports must be supplemented by other forms of evidence

- interactions with children must be supervised by an approved early childhood educator.

Assessment must ensure access to:

- observation-recording tools
- children's records (real or simulated)
- information technology for recording information
- National Quality Framework:
  - National Quality Standard
  - the relevant approved learning framework
- service standards, policies and procedures for:
  - collaborative partnerships with families and communities
  - educational program and practice
  - relationships with children
- educators for guidance and collaboration
- children between the ages of birth and six years in a regulated education and care service in Australia.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECE039 Comply with family day care administration requirements

## Modification History

Release 1. CHCECE039 Comply with family day care administration requirements supersedes and is equivalent to CHCECE014 Comply with family day care administration requirements.

## Application

This unit describes the performance outcomes, skills and knowledge required to comply with the administrative tasks established for family day care operations.

This unit applies to educators who offer family day care services under the auspices of an approved family day care coordination unit in Australia.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Early Childhood Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |   |   |
|---|---|
| 1. Complete service administration.                               | <ul style="list-style-type: none"> <li>1.1. Read and correctly interpret the administration practices and requirements of the Family Day Care coordination unit.</li> <li>1.2. Follow organisational processes to update the coordination unit regarding changes to families' contact details and care requirements.</li> <li>1.3. Provide administrative, policy and procedural information to parents according to organisational and legislative requirements.</li> <li>1.4. Communicate leave and alternative care arrangements to families according to required timelines.</li> <li>1.5. Monitor the number of children in care according to legislative requirements.</li> <li>1.6. Maintain records in a secure and confidential manner.</li> </ul> |
| 2. Record information using appropriate forms.                    | <ul style="list-style-type: none"> <li>2.1. Gather and complete receipts and timesheets according to approved coordination unit procedures.</li> <li>2.2. Clearly and accurately communicate service costs, availability and care arrangements for families according to legislative requirements.</li> <li>2.3. Accurately complete attendance records and practices for arrival and departure of a child.</li> <li>2.4. Accurately record information by using standard forms to record all required information.</li> </ul>  |
| 3. Follow organisational requirements for taxation and insurance. | <ul style="list-style-type: none"> <li>3.1. Keep receipts and calculate and record details to meet audit and taxation requirements.</li> <li>3.2. Plan a schedule that ensures timely taxation payments.</li> <li>3.3. Provide details of insurance coverage required for the home-based childcare business as defined by legislation and regulations.</li> </ul>   |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

### SKILLS

### DESCRIPTION

Writing skills to:

- record information according to organisational policies and procedures.

Oral communication skills to:

- ask open and closed questions and actively listen to seek information and confirm understanding.

- Numeracy skills to:
- perform basic business calculations.
- Initiative and enterprise skills to:
- determine and use appropriate template for reporting, according to organisational policies and procedures.
- Technology skills to:
- complete and submit documentation using digital media.

## Unit Mapping Information

Release 1. CHCECE039 Comply with family day care administration requirements supersedes and is equivalent to CHCECE014 Comply with family day care administration requirements.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCECE039 Comply with family day care administration requirements

## Modification History

Release 1. CHCECE039 Comply with family day care administration requirements supersedes and is equivalent to CHCECE014 Comply with family day care administration requirements.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- meet all family day care administrative requirements across two reporting periods.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- role of the coordination unit in family day care and relationship with individual providers
- administration requirements for family day care in relation to:
  - types of information to be collected about children:
    - contact details
    - parent or carer consents
    - emergency information
    - child health
  - reporting requirements and formats
  - family fee subsidies
  - privacy and confidentiality requirements
- small business operation obligations in relation to:
  - legal and regulatory requirements
  - financial requirements
  - taxation requirements
  - insurance requirements
  - risk management
  - work, health and safety
- organisational standards, policies and procedures.

## Assessment Conditions

Skills may be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

Simulated assessment environments must simulate the real-life working environment where the skills and knowledge within this unit would be utilised, with all the relevant equipment and resources of that working environment.

Assessment must ensure access to:

- information technology for determining requirements and completing documentation
- documentation templates of the coordination unit
- regulatory requirements for family day care administration
- National Quality Framework:
  - Education and Care Services National Regulations
  - National Quality Standard.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECE040 Attend to daily functions in home-based child care

### Modification History

Release 1. CHCECE040 Attend to daily functions in home-based child care supersedes and is equivalent to CHCECE015 Attend to daily functions in home based child care.

### Application

This unit describes the performance outcomes, skills and knowledge required to plan, provide, and review care with families. It requires the ability to respond to unexpected situations often encountered in this context.

This unit applies to those providing home-based care who work independently. This may include nannies, governesses, home tutors or home helps.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Competency Field

Early Childhood Education and Care

### Unit Sector

Children's Education and Care

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Clarify and plan for daily functions related to the provision of care.
  - 1.1. Gather information from primary carer(s) about the home-based care to be provided.
  - 1.2. Work in consultation with families about the expectations and limitations of the home-based care role.
  - 1.3. Identify specific needs of children and develop plan to accommodate these needs in collaboration with primary carer(s).
  - 1.4. Clarify with primary carer(s) the processes by which concerns about care provisions or plans can be reviewed or renegotiated.
2. Attend to agreed daily functions of home-based care.
  - 2.1. Attend to developmental needs of children within scope of home-based care practice and standards.
  - 2.2. Support the health and safety of children in provision of all home-based care.
  - 2.3. Follow agreed processes, policies or standards for reporting health and safety concerns of children in home-based care.
  - 2.4. Use strategies that support the family's cultural, spiritual and value base when caring for the child.
  - 2.5. Respect and ensure confidentiality of family information accessed as part of job role and within provisions of legislation and duty of care.
3. Respond to unexpected changes in home-based care.
  - 3.1. Work in consultation with primary carer(s) about provision for unforeseen circumstances that may occur in home-based care.
  - 3.2. Discuss, clarify and document changes to expected daily tasks, to address unexpected circumstances and ensure best possible outcomes for the child.
  - 3.3. Communicate inability to attend to daily functions to child's primary carer(s) to provide opportunity for alternative arrangements.
  - 3.4. Communicate promptly to primary carer(s) any emergency situations relating to changes to home-based care arrangements.
4. Review daily care functions.
  - 4.1. Conduct a daily review of intended care functions and make variations according to the needs of the child and in consultation with the primary carer(s).
  - 4.2. Modify home-based care experiences to incorporate information gained from regular consultations with primary carer(s).
  - 4.3. Communicate regularly with primary carer(s) about relevant issues or needs of children in home-based care environment.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

SKILLS	DESCRIPTION
Writing skills to:	<ul style="list-style-type: none"><li>accurately record information.</li></ul>
Oral communication skills to:	<ul style="list-style-type: none"><li>ask open and closed questions and actively listen to seek information and confirm understanding</li><li>interact and engage with children and families to build rapport.</li></ul>
Problem-solving skills to:	<ul style="list-style-type: none"><li>identify issues in relation to scheduling of care arrangements and determine actions to address them.</li></ul>
Initiative and enterprise skills to:	<ul style="list-style-type: none"><li>determine methods of relaying information in a culturally appropriate manner</li><li>use appropriate support strategies when opportunities arise.</li></ul>
to:Self-management skills to:	<ul style="list-style-type: none"><li>interpret information from written and/or verbal directions and action appropriately.</li></ul>
Technology skills to:	<ul style="list-style-type: none"><li>access and record activities, routines and schedules using digital media.</li></ul>

## Unit Mapping Information

Release 1. CHCECE040 Attend to daily functions in home-based child care supersedes and is equivalent to CHCECE015 Attend to daily functions in home based child care.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE040 Attend to daily functions in home-based child care

## Modification History

Release 1. CHCECE040 Attend to daily functions in home-based child care supersedes and is equivalent to CHCECE015 Attend to daily functions in home based child care.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- plan for and provide care to at least two children up to 12 years of age
- respond appropriately to three different unexpected circumstances in home-based care
- review and modify at least one program in consultation with carer(s) or family.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- the home-based child care role, its expectations and limitations
- matching of care practices to family values and beliefs
- legislation and regulations relevant to the home-based care environment:
  - behaviour support procedures
  - confidentiality
  - insurances
  - obligations under child protection legislation
  - organisational policies and procedures
  - work health and safety regulations
- developmental stages of babies and children
- safety issues and risk management strategies for children's health and safety:
  - meal preparation and provisions based on national guidelines for nutrition of children and adolescents
  - contingency management processes
  - excursions and travel situations
  - outdoor and indoor play areas.
- health and safety issues associated with the care of children, how these are managed and how to assess for risks and hazards:
  - clothing safety and suitability
  - hygiene
  - personal health

- medical conditions and their signs, symptoms and characteristics:
  - allergy and anaphylaxis and how to use an adrenalin auto injector
  - asthma
- play areas
- toys and equipment
- sleep and rest:
  - children's requirements:
    - babies
    - toddlers
- basic home fire safety including high-risk groups, behaviour that contributes to fire injury and fatalities, and smoke alarm placement, installation and maintenance
- techniques for dealing with unexpected changes to requirements.

## Assessment Conditions

Skills must be demonstrated in the workplace.

Skills related to responding to unexpected circumstances may be demonstrated through simulated activities and scenarios.

Simulated assessment environments must simulate the real-life working environment where the skills and knowledge within this unit would be utilised, with all the relevant equipment and resources of that working environment.

Assessment must ensure access to:

- a home environment
- information technology for planning and communication
- primary carer(s)
- children up to 12 years of age.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECE041 Maintain a safe and healthy environment for children

## Modification History

Release 1. CHCECE041 Maintain a safe and healthy environment for children supersedes and is not equivalent to CHCECE016 Establish and maintain a safe and healthy environment for children.

## Application

The unit describes the performance outcomes, skills and knowledge to monitor and maintain health and safety in the areas of individual health, hygiene, infectious disease, supervision, risk management, incident and emergency management. It includes the ability to contribute to the ongoing improvement of workplace health and safety policies and procedures.

This unit applies to educators who implement and monitor practices according to established service policies and procedures in a regulated children's education and care service in Australia. They may also provide guidance to other workers.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*



1. Identify health and safety policies and procedures of the service.
  - 1.1. Access health and safety policies and procedures.
  - 1.2. Establish scope of own role and responsibilities in maintaining health and safety from policies and procedures.
2. Monitor and implement health and safety policies and procedures.
  - 2.1. Model and monitor compliance with service health and safety policies and procedures.
  - 2.2. Encourage and assist colleagues to meet health and safety requirements through regular communication and provision of up to date information.
  - 2.3. Identify and respond to issues according to service policies and procedures.
  - 2.4. Identify and report health and safety training needs to relevant supervisors.
  - 2.5. Complete and maintain accurate health and safety records according to service policies and procedures.
3. Monitor risk.
  - 3.1. Identify potential or actual hazards based on monitoring of children, activities and physical areas.
  - 3.2. Assess safety risk associated with the hazard according to service risk management procedures.
  - 3.3. Inform relevant parties according to service procedures.
  - 3.4. Take action to eliminate or control the risk based on completed risk assessment.
4. Contribute to health and safety policies and procedures.
  - 4.1. Identify and use opportunities to maintain currency of knowledge about health and safety issues.
  - 4.2. Identify and access information from credible and authoritative sources.
  - 4.3. Seek feedback from colleagues on health and safety practices and potential issues through formal and informal communication.
  - 4.4. Use feedback and own critical reflection to contribute to the improvement of health and safety policies and procedures.
5. Manage risk for excursions.
  - 5.1. Complete excursion risk management plan according to service policies and procedures.
  - 5.2. Identify staffing requirements and allocation of resources according to service policies and procedures and legislative requirements.
  - 5.3. Assess location, facilities and activities and identify potential hazards.
  - 5.4. Obtain permission from families and communicate

- expectations for the child's involvement.
- 5.5. Confirm insurance, volunteer credentials and transport requirements according to service policies and procedures and legislative requirements.
  - 5.6. Use intentional teaching techniques to prepare children for the excursion.
  - 5.7. Minimise and manage risk by planning communication and collaboration between educators and volunteers during excursion.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"><li>• interpret service policies and procedures.</li></ul>
Writing skills to:	<ul style="list-style-type: none"><li>• complete reports and forms according to service policies and procedures.</li></ul>
Oral communication skills to:	<ul style="list-style-type: none"><li>• ask open and closed questions and actively listen to seek information and confirm understanding</li><li>• accurately report and explain incidents.</li></ul>
Teamwork skills to:	<ul style="list-style-type: none"><li>• share information in line with service policies and procedures.</li></ul>
Self-management skills to:	<ul style="list-style-type: none"><li>• interpret information from written and verbal directions and action appropriately.</li></ul>
Technology skills to:	<ul style="list-style-type: none"><li>• research health and safety issues and information using digital media.</li></ul>

## Unit Mapping Information

Release 1. CHCECE041 Maintain a safe and healthy environment for children supersedes and is not equivalent to CHCECE016 Establish and maintain a safe and healthy environment for children.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE041 Maintain a safe and healthy environment for children

## Modification History

Release 1. CHCECE041 Maintain a safe and healthy environment for children supersedes and is not equivalent to CHCECE016 Establish and maintain a safe and healthy environment for children.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- examine existing service policies and procedures and support materials, and document how risks are addressed in each of the following areas:
  - health safety and wellbeing
  - incidents, injury, trauma and illness
  - infection control
  - medical conditions
  - administration of medication
  - emergencies and evacuations
  - drop off and collection of children
  - supervision
- develop a risk management plan for an excursion, according to service policies and procedures and legislative requirements.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the following National Quality Standard and related regulation and laws applicable to this unit, including:
  - children's health and safety
- requirements of the Education and Care Services National Regulations in relation to children's health and safety and specifically how these are translated into service policies and procedures:
  - health, safety and wellbeing of children
  - incidents, injury, trauma and illness
  - infection control
  - medical conditions
  - administration of medication

- emergencies and evacuation
- collection of children from premises and excursions
- health and safety roles, responsibilities and interrelationships of different personnel in children's education and care services
- regulations and requirements associated with the transport of children in vehicles
- supervision planning, set up and implementation requirements and considerations for different:
  - age groups
  - areas including playground
  - activities
- critical reflection:
  - what is critical reflection
  - why and how educators use critical reflection
  - what makes for meaningful critical reflection
- principles of risk management
- for excursions:
  - how to develop a risk management plan
  - permissions required and how they must be documented
  - credentials for accompanying volunteers
  - insurance requirements
  - techniques for working with others during excursions to minimise risk.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- interactions with children must be supervised by an approved early childhood educator.

Skills related to review of policies and developing a risk management plan may be demonstrated outside of the service but must be based on work in a regulated children's education and care service in Australia.

Assessment must ensure access to:

- information technology for research and documentation
- National Quality Framework:
  - Education and Care Services National Regulations
  - National Quality Standard
- service standards, policies and procedures as required by National Regulations for health and safety
- educators for collaboration
- children in a regulated education and care service in Australia.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECE042 Foster holistic early childhood learning, development and wellbeing

## Modification History

Release 1. CHCECE042 Foster holistic early childhood learning, development and wellbeing supersedes and is not equivalent to CHCECE017 Foster the holistic development and wellbeing of the child in early childhood.

## Application

This unit describes the performance outcomes, skills and knowledge required to foster and enhance the holistic learning, development and wellbeing of children from birth to six years of age. It includes the ability to use detailed knowledge of different developmental domains and developmental theory and how these domains link to support holistic development.

This unit applies to educators who develop and implement curriculum in the context of an approved learning framework in regulated children's education and care services in Australia. Work is undertaken independently, according to the philosophy of the service.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*      *Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Extend knowledge of early childhood learning and development.
  - 1.1. Explore and compare theories and research from credible sources about early childhood development and learning.
  - 1.2. Assess the relevance of information in relation to own pedagogical practices and philosophy.
  - 1.3. Assess the relevance of information in relation to service and child context.
  - 1.4. Identify and use opportunities to update and enhance own knowledge.
  - 1.5. Share knowledge with colleagues and others involved in the care and education of children.
  
2. Support children's sense of belonging.
  - 2.1. Explore and compare theories and research from credible sources about sense of belonging.
  - 2.2. Develop relationships with, and knowledge of, children and their families.
  - 2.3. Develop and implement strategies to build children's sense of belonging.
  - 2.4. Monitor and evaluate strategies used to build children's sense of belonging.



3. Plan and provide opportunities for children's learning and development.
  - 3.1. Support children's understanding of the link between physical fitness and their health and well-being.
  - 3.2. Create opportunities for children to develop positive self-image and identity through play.
  - 3.3. Provide opportunities for children to recognise their own and others' emotions and to release feelings using a range of strategies.
  - 3.4. Provide opportunities for children to investigate ethical issues relevant to their lives and communities.
  - 3.5. Structure experiences in a way that promotes cooperation and conflict resolution.
  - 3.6. Create a literacy-rich environment including opportunities to engage with familiar and unfamiliar culturally constructed text.
  - 3.7. Provide resources that encourage children to experiment with images and print to support language and literacy learning.
  - 3.8. Provide opportunities for children to participate in science, mathematics, engineering and technology experiences.
  - 3.9. Assess and monitor children's skills and development across all developmental domains.
4. Foster holistic and collaborative practice.
  - 4.1. Implement teaching and learning strategies that are suitable to support specific developmental areas.
  - 4.2. Encourage children to explore, experiment and take risks through planning and providing learning environments and opportunities with appropriate levels of challenge across developmental areas.
  - 4.3. Plan and provide opportunities through play for children's agency through being active decision makers in the learning environment.
  - 4.4. Create opportunities for children to participate in meaningful ways in group discussion and shared decision-making.
  - 4.5. Build opportunities for involvement in experiences that support the investigation of ideas, complex concepts and thinking, reasoning and hypothesising.
  - 4.6. Ensure a balance between child-initiated learning and intentional teaching.
  - 4.7. Assess children's learning obtained from both planned and spontaneous experiences.
5. Evaluate work practice.
  - 5.1. Monitor children's learning and development through observation and critical reflection.
  - 5.2. Identify and use opportunities to gather feedback from colleagues, families and children.
  - 5.3. Use children's responses and feedback to critically reflect on

own pedagogical practice.

- 5.4. Collaborate with stakeholders to regularly evaluate work practices and document outcomes according to service guidelines.
- 5.5. Use evaluation outcomes to inform future practice.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

SKILLS	DESCRIPTION
Reading skills to:	<ul style="list-style-type: none"> <li>• interpret service policies and procedures</li> <li>• interpret information about childhood learning, development and wellbeing.</li> </ul>
Writing skills to:	<ul style="list-style-type: none"> <li>• record information and observations according to service procedures.</li> </ul>
Oral communication skills to:	<ul style="list-style-type: none"> <li>• ask open and closed questions and actively listen to seek information and confirm understanding</li> <li>• interact and engage with children to build rapport.</li> </ul>
Problem-solving skills to:	<ul style="list-style-type: none"> <li>• provide support to children and determine methods to appropriately scaffold learning according to individual ability.</li> </ul>
Initiative and enterprise skills to:	<ul style="list-style-type: none"> <li>• determine appropriate strategies to support children's individual needs.</li> </ul>
Technology skills to:	<ul style="list-style-type: none"> <li>• research information about childhood learning, development and wellbeing using digital media.</li> </ul>

## Unit Mapping Information

Release 1. CHCECE042 Foster holistic early childhood learning, development and wellbeing supersedes and is not equivalent to CHCECE017 Foster the holistic development and wellbeing of the child in early childhood.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCECE042 Foster holistic early childhood learning, development and wellbeing

## Modification History

Release 1. CHCECE042 Foster holistic early childhood learning, development and wellbeing supersedes and is not equivalent to CHCECE017 Foster the holistic development and wellbeing of the child in early childhood.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- identify and apply information from at least two different credible sources about the following domains of early childhood development, and their interrelationships:
  - cognitive
  - communication
  - emotional
  - physical
  - social
- plan and document four experiences for children aged from birth to six years, that collectively incorporate:
  - routines
  - play
  - transitions
  - opportunities for development across each of the following areas:
    - cognitive
    - communication
    - emotional
    - physical
    - social
- provide two of the above four experiences:
  - for individual children
- provide two of the above four experiences:
  - on two separate occasions for groups of children
- use observation, collaboration and critical reflection to evaluate the four experiences and document evaluation outcomes
- perform the activities outlined in the performance criteria of this unit during a period of at least 280 hours of work in a regulated children's education and care service in Australia.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the following National Quality Standard and related regulations and laws applicable to this unit including:
  - children's health and safety
  - educational program and practice
  - physical environment
  - relationships with children
- child developmental theory and research for children between birth and six years of age including:
  - core principles of child development
  - overview of historical perspectives
  - current and emerging theories and research influencing practice
  - a range of theories about emotional, social, cognitive and language development
  - patterns of growth and typical development
  - contextual factors which influence children's development
  - interrelationships between areas of development
  - Australian Early Development Census
- the curriculum planning cycle and how to plan and evaluate experiences for children between birth and six years of age
- strategies, activities and equipment that support development in the following areas through play, daily routines and transitions:
  - cognitive
  - communication
  - emotional
  - physical
  - social
- practices which support holistic learning:
  - planned experiences
  - intentional teaching
  - spontaneous play
- critical reflection:
  - what is critical reflection
  - why and how educators use critical reflection
  - what makes for meaningful critical reflection.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- the following aspects of performance evidence must be directly observed by the assessor:
  - provision of one experience
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence
- interactions with children must be supervised by an approved early childhood educator.

Skills related to research, planning and evaluation may be demonstrated outside of the service, but must be based on work in a regulated children's education and care service in Australia.

Assessment must ensure access to:

- resources to support specific play and learning opportunities
- information technology for research
- National Quality Framework:
  - National Quality Standard
  - the relevant approved learning framework
- service standards, policies and procedures for:
  - children's health and safety
  - educational program and practice
  - physical environment
  - relationships with children
- educators for collaboration
- children up to six years of age in a regulated education and care service in Australia.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECE043 Nurture creativity in children

### Modification History

Release 1. CHCECE043 Nurture creativity in children supersedes and is not equivalent to CHCECE018 Nurture creativity in children.

### Application

This unit describes the performance outcomes, skills and knowledge required to develop, implement and evaluate experiences that nurture creativity in children through construction, digital technologies, dramatic play, imaginative play, movement, music and visual art.

This unit applies to educators who develop and implement learning experiences in the context of an approved learning framework in regulated children's education and care services in Australia. Work is undertaken independently, but according to the philosophy of the service.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Competency Field

Early Childhood Education and Care

### Unit Sector

Children's Education and Care

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Understand the role of the arts in development and learning.
  - 1.1. Explore the role of the arts in early childhood development and learning.
  - 1.2. Understand the concept of creative freedom and its positive connection to development and learning.
  - 1.3. Identify the connection between creativity and different learning dispositions.
  - 1.4. Provide opportunities for children to be exposed to a range of art forms and artists from diverse cultures.
  - 1.5. Provide experiences that allow children to be exposed to Aboriginal and/or Torres Strait Islander peoples' art forms and artists.
2. Create experiences that nurture creativity.
  - 2.1. Identify opportunities that nurture creativity, based on children's interests and cultural backgrounds.
  - 2.2. Structure and document opportunities and intentional teaching strategies that assist children to explore the arts.
  - 2.3. Research and organise resources required for creative activities.
  - 2.4. Select and promote the use of diverse natural and found materials and make them available to children.
  - 2.5. Identify and use opportunities to make sustainable resources.
3. Nurture creativity through teaching and learning.
  - 3.1. Provide time for children to be creative and encourage efforts to extend over days or weeks.
  - 3.2. Teach children how to use and care for materials and equipment according to the nature of the activity.
  - 3.3. Plan and create opportunities for children to collaborate creatively with each other.
  - 3.4. Encourage children to use creativity to overcome challenges.
  - 3.5. Use flexibility to respond to children's interests and needs.



4. Nurture creativity through engagement with children.
  - 4.1. Support children to feel a sense of value and responsibility for equipment and materials through encouragement and modelling.
  - 4.2. Use strategies that model creativity by improvising with equipment and materials.
  - 4.3. Encourage children to pursue their own original ideas, interpretations and expressions.
  - 4.4. Invite children to ask questions and assist them to find their own answers.
  - 4.5. Engage children in talking about their creations and ask them open-ended questions.
  - 4.6. Model and share enthusiasm for creative work with children.
  - 4.7. Show respect and seek permission from children regarding their creative work.
  - 4.8. Encourage children to respect and appreciate the creative effort of their peers.
  
5. Evaluate experiences.
  - 5.1. Monitor children's role in creativity through observation and critical reflection.
  - 5.2. Identify and use opportunities to gather feedback from colleagues, families and children.
  - 5.3. Use and expand on children's ideas in relation to creativity.
  - 5.4. Collaborate with others to regularly evaluate children's participation in experiences and document outcomes according to service policies and procedures.
  - 5.5. Use evaluation outcomes to inform future practice.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

SKILLS	DESCRIPTION
Writing skills to:	<ul style="list-style-type: none"> <li>• document information and observations according to service procedures.</li> </ul>
Oral communication skills to:	<ul style="list-style-type: none"> <li>• interact and engage with children to build rapport.</li> </ul>
Initiative and enterprise skills to:	<ul style="list-style-type: none"> <li>• determine appropriate strategies to support children's individual needs.</li> </ul>
Technology skills to:	<ul style="list-style-type: none"> <li>• research and document experiences using digital media.</li> </ul>

## Unit Mapping Information

Release 1. CHCECE043 Nurture creativity in children supersedes and is not equivalent to CHCECE018 Nurture creativity in children.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE043 Nurture creativity in children

## Modification History

Release 1. CHCECE043 Nurture creativity in children supersedes and is not equivalent to CHCECE018 Nurture creativity in children.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- plan and implement at least three experiences for children between the ages of birth and six years that collectively involve all of the following:
  - construction
  - digital technologies
  - dramatic play
  - imaginative play
  - language and storytelling
  - movement
  - music
  - science, technology, engineering, arts and maths (STEAM)
  - visual art
- document evaluation outcomes for each of the above planned experiences.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the following National Quality Standard and related regulations and laws applicable to this unit including:
  - children's health and safety
  - educational program and practice
  - physical environment
  - relationships with children
- current research and theories about the role of the arts and creativity, including:
  - the value of process as well as product
  - arts and creativity in diverse cultures
  - forms of artistic expression
  - the importance of creative freedom

- techniques and skills in the creative areas at a level sufficient to assist children implement their ideas
- maintenance of resources and equipment used in creative experiences
- types of creative opportunities in the following areas, how to match these to children's interests, and the appropriate types of resources required, including re-cycled, re-purposed or re-used:
  - construction
  - digital technologies
  - dramatic play
  - imaginative play
  - language and storytelling
  - movement
  - music
  - science, technology, engineering arts and maths (STEAM)
  - visual art
- ways to structure experiences in the above areas that encourage and support:
  - active learning
  - applying aesthetic values
  - fostering children's agency
  - culturally awareness and sensitivity
  - fostering curiosity
  - developing literacy
  - ensuring safety
- critical reflection:
  - what is critical reflection
  - why and how educators use critical reflection
  - what makes for meaningful critical reflection
- evaluation methods for reviewing children's learning and educator's practices throughout the artistic process.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- the following aspects of performance evidence must be directly observed by the assessor:
  - provision of one experience
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence
- interactions with children must be supervised by an approved early childhood educator.

Skills related to planning and evaluation may be demonstrated outside of the service, but must be based on work in a regulated children's education and care service in Australia.

Assessment must ensure access to:

- curriculum documentation
- resources that support the specific opportunities for creativity
- information technology
- National Quality Framework:
  - National Quality Standard
  - the relevant approved learning framework
- service standards, policies and procedures for:
  - children's health and safety
  - educational program and practice
  - physical environment
  - relationships with children
- educators for collaboration
- children up to six years of age in a regulated education and care service in Australia.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECE044 Facilitate compliance in a children's education and care service

## Modification History

Release 1. CHCECE044 Facilitate compliance in a children's education and care service supersedes and is not equivalent to CHCECE019 Facilitate compliance in an education and care service.

## Application

This unit describes the performance outcomes, skills and knowledge required to facilitate legislative, regulatory and National Quality Framework compliance in an education and care service.

This unit applies to educators working in regulated children's education and care services in Australia. They provide guidance to others and have responsibilities in relation to continuous improvement of services provided.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Interpret the National Quality Framework (NQF).
  - 1.1. Identify and access sources of information about the NQF and seek assistance if clarification is required on interpretation of any aspect of the framework.
  - 1.2. Support staff understanding of the NQF and other legislation and regulations relevant to the service through clear and consistent provision of information.
2. Interpret the National Quality Standard (NQS).
  - 2.1. Analyse the NQS and determine the relevance of its components to the service.
  - 2.2. Interpret details and requirements of the assessment and rating process and share information with all staff in the service.
3. Facilitate service self-assessment.
  - 3.1. Determine ways to collect information from staff, children, families and the community to inform self-assessment on a regular ongoing basis.
  - 3.2. Share ideas with colleagues and involve them in the collection of information to inform self-assessment.
  - 3.3. Record information collected during self-assessment process against standards and elements in the NQS.
  - 3.4. Make self-assessment data available at the service to inform discussion of the assessment and rating process.
4. Facilitate the development of a Quality Improvement Plan (QIP).
  - 4.1. Use the information gathered in the self-assessment process to inform development of the QIP.
  - 4.2. Collaborate with stakeholders to identify strengths and key improvements sought within the service.
  - 4.3. Determine how key improvements sought will be reflected in the QIP.
  - 4.4. Clearly and concisely record all of the required information in the QIP.
  - 4.5. Plan collaboration with stakeholders on a regular basis to review the QIP.
5. Coordinate the service for a rating and assessment visit.
  - 5.1. Provide timely advice about assessment visit and schedule meetings with stakeholders and staff to ensure adequate preparation.
  - 5.2. Check for accuracy and completion of all documentation required for rating and assessment.
  - 5.3. Provide clear information to staff about individual and team requirements during the rating and assessment visit.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance

criteria are listed here, along with a brief context statement.

## SKILLS

## DESCRIPTION

- |                                      |  |
|--------------------------------------|--|
| Reading skills to:                   | <ul style="list-style-type: none"><li>• interpret content of the NQF and NQS.</li></ul>  |
| Writing skills to:                   | <ul style="list-style-type: none"><li>• record information according to service policies and procedures</li><li>• produce accurate, informative reports.</li></ul>   |
| Oral communication skills to:        | <ul style="list-style-type: none"><li>• ask open and closed questions and actively listen to seek information and confirm understanding</li><li>• interact and engage with children, families, staff and the community to build rapport.</li></ul> |
| Problem-solving skills to:           | <ul style="list-style-type: none"><li>• identify deficiencies in information and address by ongoing searches.</li></ul>  |
| Initiative and enterprise skills to: | <ul style="list-style-type: none"><li>• determine and use appropriate template for reporting, according to service policies and procedures.</li></ul>  |
| Technology skills to:                | <ul style="list-style-type: none"><li>• access information using digital media.</li></ul>  |

## Unit Mapping Information

Release 1. CHCECE044 Facilitate compliance in a children's education and care service supersedes and is not equivalent to CHCECE019 Facilitate compliance in an education and care service.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>



# Assessment Requirements for CHCECE044 Facilitate compliance in a children's education and care service

## Modification History

Release 1. CHCECE044 Facilitate compliance in a children's education and care service supersedes and is not equivalent to CHCECE019 Facilitate compliance in an education and care service.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- facilitate self-assessment and development of a quality improvement plan for two quality areas in an education and care service.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- key components of the National Quality Framework and their content:
  - National Quality Standard:
    - requirements of each of the quality areas
  - Education and Care Services National Law and Regulations:
    - key purpose of the law and associated regulations
  - Assessment and quality rating process:
    - levels of quality rating
    - steps in the process
  - relevant approved learning frameworks
  - role of national and state/territory governing bodies
- key stakeholders in the quality improvement process and how they may be engaged at different stages:
  - educators
  - children
  - families
  - local community
- compliance support resources, including government and non-government
- contemporary principles and emerging trends and research in service delivery areas.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- interactions with children must be supervised by an approved early childhood educator.

Skills related to development of the plan may be demonstrated outside of the service, but the plan must be based on work in a regulated children's education and care service in Australia.

Assessment must ensure access to:

- information technology for research and documentation
- existing policies and procedures of a regulated children's education and care service
- Quality Improvement Plan template
- National Quality Framework:
  - National Law
  - National Regulations
  - National Quality Standard
  - the relevant approved learning framework
- educators for collaboration
- children in a regulated education and care service in Australia
- families or carer(s) of the above children.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECE045 Foster positive and respectful interactions and behaviour in children

## Modification History

Release 1. CHCECE045 Foster positive and respectful interactions and behaviour in children supersedes and is not equivalent to CHCECE020 Establish and implement plans for developing cooperative behaviour.

## Application

This unit describes the performance outcomes, skills and knowledge required to develop guidelines that foster positive and respectful interactions and behaviour, and to monitor and support children's learning, development and wellbeing in this area.

This unit applies to educators working at a leadership level in a regulated children's education and care service in Australia. Work is undertaken collaboratively according to the philosophy of the service and involves providing guidance to others.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Develop guidelines that support positive and respectful interactions and behaviour in children.
  - 1.1. Collaborate with colleagues about expectations for positive and respectful interactions and behaviour.
  - 1.2. Collaborate with children to develop expectations for positive and respectful interactions and behaviour.
  - 1.3. Identify strategies that support children in managing their own pro-social skills and regulation, and are considerate of individual children's needs, cultures and backgrounds.
2. Observe and monitor interactions and behaviour in children.
  - 2.1. Assess the impact of the physical and social environment and curriculum on children's behaviour.
  - 2.2. Observe children and provide clear and consistent support to encourage positive interactions and behaviour.
  - 2.3. Model consistent approaches and provide support to colleagues through coaching and mentoring.
  - 2.4. Assist children to resolve conflicts appropriate to their age and stage of development.
  - 2.5. Collaborate with children to develop alternative responses and behaviours.
3. Identify challenging behaviours.
  - 3.1. Recognise factors that may cause challenges for children's ability to interact positively and engage in the curriculum.
  - 3.2. Recognise effects of own life experiences and ideologies on perspectives about children's behaviour.
  - 3.3. Observe and document patterns of challenging behaviour according to service policies and procedures.
  - 3.4. Identify and reflect on the variables and influences that can impact an individual child's behaviour and how this may inform responses.
  - 3.5. Identify and respond to the needs of other children who may be affected by the behaviour.
4. Plan support for children.
  - 4.1. Analyse information regarding identified behaviour and use a collaborative approach to planning.
  - 4.2. Identify long-term and short-term objectives that are consistent with child's cultural practices, abilities, age and developmental stage.
  - 4.3. Identify situations where advice or liaison with other professionals or authorities is needed and take action according to service policies and procedures.
  - 4.4. Develop and document the plan according to service policies and procedures and in consultation with the child's family.
5. Implement and evaluate support plan.
  - 5.1. Collaborate with all those involved to implement the support plan.
  - 5.2. Support colleagues to implement the plan effectively and

consistently through coaching and mentoring.

5.3. Review child's progress regularly using critical reflection, and modify plan where necessary in consultation with colleagues, family members and others caring for the child.

5.4. Critically reflect on own pedagogy to inform future practice.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

SKILLS	DESCRIPTION
Reading skills to:	<ul style="list-style-type: none"> <li>interpret educational program information and curriculum documentation</li> <li>interpret service policies and procedures.</li> </ul>
Writing skills to:	<ul style="list-style-type: none"> <li>record information and observations according to service procedures</li> <li>produce accurate, informative documents and reports.</li> </ul>
Oral communication skills to:	<ul style="list-style-type: none"> <li>ask open and closed questions and actively listen to seek information and confirm understanding</li> <li>interact and engage with children and families to build rapport</li> <li>provide accurate detail of observations to colleagues and other relevant persons.</li> </ul>
Initiative and enterprise skills to:	<ul style="list-style-type: none"> <li>determine and use appropriate template for reporting, according to service policies and procedures</li> <li>use appropriate support strategies when opportunities arise.</li> </ul>
Technology skills to:	<ul style="list-style-type: none"> <li>document support plans using digital media.</li> </ul>

## Unit Mapping Information

Release 1. CHCECE045 Foster positive and respectful interactions and behaviour in children supersedes and is not equivalent to CHCECE020 Establish and implement plans for developing cooperative behaviour.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE045 Foster positive and respectful interactions and behaviour in children

## Modification History

Release 1. CHCECE045 Foster positive and respectful interactions and behaviour in children supersedes and is not equivalent to CHCECE020 Establish and implement plans for developing cooperative behaviour.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- observe the social interactions of children on at least three occasions and identify:
  - emerging pro-social skills
  - strategies used by the educator to support the development of pro-social skills
- complete the following for two different children who require assistance with self-regulation and pro-social skills:
  - review any pre-existing information regarding the child's interactions and behaviour
  - review physical and social environment within and outside the service and identify impacts on child's behaviour
  - observe and monitor the interactions and responses of the child to identify challenging behaviour
  - participate in two collaborative discussions about the child's interactions and behaviour with colleagues
  - document own reflections on the gathered information
  - develop, implement and evaluate a support plan for the child in collaboration with colleagues.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the National Quality Standard applicable to this unit including:
  - collaborative partnerships with families and communities
  - relationships with children
- Early Childhood Australia Code of Ethics
- principles of the UN Convention on the Rights of the Child
- philosophy, policies and procedures of the service
- current and emerging theory and research about developing children's cooperative behaviour:

- contrasting beliefs
- differing perspectives on child behaviour
- supportive interventions
- how own values impact perspectives on behaviour and how to use critical reflection to identify and respond to this
- different domains of self-regulation and applications to assist those who deregulate in particular domains
- stages of child development, specifically age-appropriate expectations of children's behaviour
- family beliefs about behaviour in different cultures and social groups
- how to engage and collaborate with children
- relationship-based guidance strategies that help children learn about behaviour, and how these are developed and implemented
- features of environments (both physical and social) and the curriculum that nurture positive relationships and a sense of belonging
- frameworks for observing children to understand individual needs
- processes for identifying and recording challenging behaviours
- situations where challenging behaviours may indicate a need for mandatory reporting
- potential contributing factors to behaviours:
  - actions of others
  - child's need for agency
  - child's history
  - consistency (lack of)
  - culture
  - curriculum, practices or environments of the service
  - group dynamics
  - illness
  - needs not being met
  - no sense of belonging
  - partnerships with families
  - personality
  - recent and current events
  - sensory input – body and environment
  - size of group
  - stage of development
  - temperament and attachment
- plans for supporting positive interactions and behaviour (at both a group and individual level) and:
  - how they are developed
  - who should be involved
  - what they should include:



- looking beyond the child's immediate behaviour and thinking about meeting genuine relationship needs
- how to develop children's self-regulation, positive self-concept and self esteem
- ways to re-frame children's behaviour
- practices to support the building of resilience
- how they are presented
- how they are implemented, monitored and evaluated
- ways to communicate with families about behaviour.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- interactions with children must be supervised by an approved early childhood educator.

Skills related to reflection may be demonstrated outside of the service, but must be based on work in a children's education and care service in Australia.

Assessment must ensure access to:

- information technology for documenting support plans
- National Quality Framework:
  - Education and Care Services National Regulations
  - National Quality Standard
  - the relevant approved learning framework
- Early Childhood Australia Code of Ethics
- UN Convention on the Rights of the Child
- service standards, policies and procedures for:
  - collaborative partnerships with families and communities
  - relationships with children
- educators for collaboration
- children in a regulated education and care service in Australia.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECE046 Implement strategies for the inclusion of all children

## Modification History

Release 1. CHCECE046 Implement strategies for the inclusion of all children supersedes and is not equivalent to CHCECE021 Implement strategies for the inclusion of all children.

## Application

This unit describes the performance outcomes, skills and knowledge required to promote inclusion and diversity and to plan, implement and monitor individual support strategies.

This unit applies to educators working at a leadership level in a regulated children's education and care service in Australia. Work is undertaken collaboratively according to the philosophy of the service and involves providing guidance to others.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Promote inclusion and inclusive practices.
  - 1.1. Make curriculum decisions that promote inclusion and equitable and effective participation of all children.
  - 1.2. Interact with children and families in ways that demonstrate belief in children's capacity to succeed and achieve learning outcomes.
  - 1.3. Identify and use opportunities to develop own professional knowledge about inclusive practice.
  - 1.4. Support all children to fully participate as valued members of the group.
  - 1.5. Encourage others to adopt inclusive attitudes and practices through modelling and pro-active communication.
  - 1.6. Identify and reflect on practices that relate to inclusion, equity and diversity and use outcomes to inform improvements.
2. Identify barriers affecting children's participation.
  - 2.1. Recognise and investigate barriers to learning for individual children.
  - 2.2. Collect and use data that assists in understanding of barriers to learning.
  - 2.3. Develop a holistic understanding of child's needs in collaboration with others and use this information for planning.
3. Develop individual plan for support and inclusion.
  - 3.1. Consider child's abilities, goals, interests, expectations and health status in the context of their cultural values, needs and requirements when making decisions.
  - 3.2. Develop and document the plan in consultation with other professionals and the family.
  - 3.3. Adapt environment, routines and curriculum to facilitate inclusion of the child.
4. Implement plan to meet the child's needs.
  - 4.1. Support the child's and family's entry into the service through positive and supportive communication.
  - 4.2. Assess and reflect on level of support provided on a regular basis and adjust actions based on assessment.
  - 4.3. Communicate with, and provide support to others, to implement agreed strategies.
  - 4.4. Establish and maintain ongoing information exchange with family and appropriate community members about child's needs and care strategies.
  - 4.5. Respond to daily needs of children with additional needs and seek assistance when support is required.
5. Monitor and evaluate strategies.
  - 5.1. Monitor child's progress through observation and critical reflection.

- 5.2. Identify any barriers to strategies being implemented and trial alternative strategies that may address barriers.
- 5.3. Identify and discuss issues of concern with relevant colleagues and family members based on goals in the plan.
- 5.4. Seek and gain family permission before consulting with other professionals regarding the child.
- 5.5. Implement strategies designed or suggested by family or other professionals.
- 5.6. Ensure communication occurs within a culturally and linguistically responsive framework.
- 5.7. Closely monitor new strategies and their impact on the child.
- 5.8. Use evaluation outcomes to inform future practice.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

SKILLS	DESCRIPTION
Writing skills to:	<ul style="list-style-type: none"> <li>• record information and observations according to service procedures.</li> </ul>
Oral communication skills to:	<ul style="list-style-type: none"> <li>• ask open and closed questions and actively listen to seek information and confirm understanding</li> <li>• interact and engage with children, families, colleagues and community members to build rapport.</li> </ul>
Initiative and enterprise skills to:	<ul style="list-style-type: none"> <li>• determine methods of relaying information in a culturally appropriate manner.</li> </ul>
Teamwork skills to:	<ul style="list-style-type: none"> <li>• share information to provide support in line with service policies and procedures.</li> </ul>
Technology skills to:	<ul style="list-style-type: none"> <li>• obtain information, and document support plans using digital media.</li> </ul>

## Unit Mapping Information

Release 1. CHCECE046 Implement strategies for the inclusion of all children supersedes and is not equivalent to CHCECE021 Implement strategies for the inclusion of all children.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE046 Implement strategies for the inclusion of all children

## Modification History

Release 1. CHCECE046 Implement strategies for the inclusion of all children supersedes and is not equivalent to CHCECE021 Implement strategies for the inclusion of all children.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- use critical reflection to evaluate three different areas of practice in the service in terms of how they support inclusion and inclusive practices
- promote inclusion in each of the following contexts on at least one occasion:
  - curriculum development
  - interpersonal communication
- develop, implement and review a plan for support and inclusion for at least one child.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the following National Quality Standard and related regulations and laws applicable to this unit including:
  - collaborative partnerships with families and communities
  - educational program and practice
  - physical environment
  - relationships with children
- legal and ethical considerations that impact practice around inclusion at a leadership level:
  - key provisions of anti-discrimination legislation
  - human rights framework
  - positive guidance and behaviour guidance
  - privacy, confidentiality and disclosure requirements
- ways to promote inclusion across different areas of practice:
  - curriculum
  - communication with children, colleagues and families:
    - challenging bias
    - modelling behaviour
    - providing examples
    - provoking children's thinking

- behaviours that show respect for diversity
- types of additional needs or barriers to participation that may be identified, how to develop full understanding of these, and the implications for the role of the educator:
  - behavioural or psychological disorders
  - child at risk of harm or illness
  - family circumstances and needs
  - health problems
  - physical, sensory or developmental disability
- different backgrounds, experiences and needs of children and families in exceptional circumstances or with additional needs
- factors that may impact the inclusion of the child and their family
- strategies for individual support and inclusion:
  - how these are developed
  - initial and ongoing consultation and communication with families and others
  - how the child's and family's right to privacy is respected
  - monitoring of progress
- critical reflection:
  - what is critical reflection
  - why and how educators use critical reflection
  - what makes for meaningful critical reflection.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- interactions with children must be supervised by an approved early childhood educator.

Skills related to curriculum development, planning, review and reflection may be demonstrated outside of the service, but must be based on work in a regulated children's education and care service in Australia.

Assessment must ensure access to:

- information technology for research and documentation
- National Quality Framework:
  - National Quality Standard
  - the relevant approved learning framework
- service standards, policies and procedures for:
  - collaborative partnerships with families and communities
  - educational program and practice
  - physical environment
  - relationships with children
- educators for collaboration and to whom guidance is provided on inclusion
- children in a regulated education and care service in Australia.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCECE047 Analyse information to inform children's learning

## Modification History

Release 1. CHCECE047 Analyse information to inform children's learning supersedes and is not equivalent to CHCECE023 Analyse information to inform learning.

## Application

This unit describes the performance outcomes, skills and knowledge required to gather and analyse information about children's learning to inform practice.

This unit applies to educators who develop and implement curriculum in the context of an approved learning framework in regulated children's education and care services in Australia. Work is undertaken independently, but according to the philosophy of the service.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |  |
|--|--|
| 1. Gather information about children.                            | <ul style="list-style-type: none"> <li>1.1. Gather and document detailed information about children's learning and development using methods and tools suited to the individual child.</li> <li>1.2. Include the perspectives of children, families and other stakeholders in information gathered.</li> <li>1.3. Demonstrate respect for children through inclusive information gathering practices.</li> </ul>   |
| 2. Interpret information on children's development and learning. | <ul style="list-style-type: none"> <li>2.1. Analyse gathered information about children's development and learning in the context of the learning framework.</li> <li>2.2. Analyse gathered information with reference to developmental domains and theory.</li> <li>2.3. Use summative assessment processes that support evaluation of children's learning over a period of time.</li> <li>2.4. Develop a process that ensures information and observations are gathered, documented and used to inform the planning cycle for all children.</li> </ul> |
| 3. Use information to inform practice.                           | <ul style="list-style-type: none"> <li>3.1. Use the analysis to inform planning for children's development and learning.</li> <li>3.2. Collaborate with families to support children's learning through exchange of information.</li> <li>3.3. Provide information in ways that support sharing of children's documentation with families.</li> <li>3.4. Share information appropriately according to service confidentiality procedures.</li> <li>3.5. Critically reflect on own practices of information gathering and analysis.</li> </ul>            |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

### SKILLS

### DESCRIPTION

Reading skills to:

- interpret information gathered from diverse sources.

Writing skills to:

- write clearly and fluently when preparing documents.

- Oral communication skills to:
- ask open and closed questions and actively listen to seek information and confirm understanding
  - interact and engage with children and families to build rapport.
- Technology skills to:
- record information using digital media.

## Unit Mapping Information

Release 1. CHCECE047 Analyse information to inform children's learning supersedes and is not equivalent to CHCECE023 Analyse information to inform learning.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCECE047 Analyse information to inform children's learning

### Modification History

Release 1. CHCECE047 Analyse information to inform children's learning supersedes and is not equivalent to CHCECE023 Analyse information to inform learning.

### Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- gather, document and analyse information about an individual child on six different occasions using a minimum of three different tools or methods
- develop and document a perspective about the child's:
  - overall development
  - knowledge
  - ideas
  - strengths
  - interests
  - social interactions
  - reactions to play environment
- report on two different critical reflection activities used to review own practice.

### Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the following National Quality Standard and related regulations and laws applicable to this unit including:
  - collaborative partnerships with families and communities
  - educational program and practice
  - relationships with children
- stages of the curriculum planning cycle and how to manage that cycle:
  - collecting information
  - questioning and analysing information
  - planning
  - implementation
  - review and reflection
- stages of child development and how they are considered in each phase of curriculum planning

- confidentiality and ethical requirements for the collection, sharing, storage and disposal of information
- strategies for the collection of information:
  - collaborative approaches to gathering and using information
  - prioritising the voice of the child
  - observations:
    - current and emerging thinking about contemporary practice in use of observations
    - what makes for meaningful observations
  - summative assessment methods and tools
  - other ways of gathering different types of information and their application in different contexts:
    - anecdotal records
    - asking questions of children
    - child records
    - discussion with families
    - narratives
    - learning stories
    - sociograms
    - running records
    - jottings
    - time or event samples
    - digital images
    - cultural maps
    - samples of children's work
- ways of interrogating and analysing information to determine:
  - individual children's strengths, interests and needs
  - when additional support may be needed
  - current and future development and learning opportunities
- the link between the collection and analysis of information and the planning and implementation of curriculum
- the need for multiple perspectives and how educators can encourage and support collaborative critical reflection in the service
- critical reflection:
  - what is critical reflection
  - why and how educators use critical reflection
  - what makes for meaningful critical reflection
- types of reflection activities used in analysing information and their key features:
  - individual and group
  - formal and informal
  - journals and diaries including written or visual.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- interactions with children must be supervised by an approved early childhood educator.

Skills related to analysis, documentation and reflection may be demonstrated outside of the service but must be based on work in a regulated children's education and care service in Australia.

Assessment must ensure access to:

- observation-recording tools
- children's records (real or simulated)
- information technology for documentation
- National Quality Framework:
  - National Quality Standard
  - the relevant approved learning framework
- service standards, policies and procedures for:
  - collaborative partnerships with families and communities
  - educational program and practice
  - relationships with children
- educators and families for collaboration
- children in a regulated education and care service in Australia.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECE048 Plan and implement children's education and care curriculum

## Modification History

Release 1. CHCECE048 Plan and implement children's education and care curriculum supersedes and is not equivalent to CHCECE022 Promote children's agency and CHCECE024 Design and implement the curriculum to foster children's learning and development.

## Application

This unit describes the performance outcomes, skills and knowledge required to plan, implement and evaluate curriculum over a period of time to foster children's learning and development.

This unit applies to educators who develop and implement curriculum in the context of an approved learning framework in regulated children's education and care services in Australia. Work is undertaken independently, but according to the philosophy of the service.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Seek information to inform curriculum design.
  - 1.1. Seek feedback from colleagues, children and families on current curriculum and learning environments using formal and informal communication methods.
  - 1.2. Identify and reflect on how practices, resources philosophy and policies of the service may impact curriculum design and adaptation.
  - 1.3. Establish current strengths and goals for improvement from information gathered.
2. Design curriculum.
  - 2.1. Identify and access information from observations and analysis that will inform design.
  - 2.2. Clarify specific objectives, learning environments and educator roles using the approved framework's learning outcomes, principles and practices.
  - 2.3. Design curriculum and environments that foster holistic learning and provide continuity of learning and transitions.
  - 2.4. Provide the opportunity for scaffolding learning and development.
  - 2.5. Integrate a balance between child-initiated and educator-led learning.
  - 2.6. Plan monitoring and assessment of children's learning consistent with principles and practices of the approved framework and allow for planned and unplanned experiences.
  - 2.7. Document curriculum according to service guidelines and the requirements of the National Quality Framework.
3. Implement curriculum.
  - 3.1. Identify and access required materials for learning opportunities.
  - 3.2. Set up the physical environment according to requirements of learning experiences, ensuring accessibility for all children.
  - 3.3. Use techniques and intentional teaching to co-construct meaning with children and ensure there are sustained interactions.
  - 3.4. Provide opportunities for children's collaborative learning.
  - 3.5. Scaffold learning in ways that support children's development over time.
  - 3.6. Identify spontaneous teachable moments as they occur and use them to build on children's learning.
  - 3.7. Model and promote positive learning dispositions.
4. Evaluate teaching and learning.
  - 4.1. Monitor children's learning and use critical reflection of outcomes and own pedagogical practices for continuous refinement.
  - 4.2. Identify and use opportunities to share information and gather feedback from colleagues, families and children.



- 4.3. Use and expand on children's ideas and skills to refine curriculum.
- 4.4. Evaluate and critically reflect on planned and unplanned teaching and learning, in the context of the approved frameworks.
- 4.5. Make evaluation a regular collaborative activity, and document outcomes according to service guidelines.
- 4.6. Use evaluation outcomes to influence the design of future curriculum.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

SKILLS	DESCRIPTION
Reading skills to:	<ul style="list-style-type: none"><li>• interpret the relevant approved learning frameworks and the National Quality Standard.</li></ul>
Writing skills to:	<ul style="list-style-type: none"><li>• record information according to service guidelines.</li></ul>
Oral communication skills to:	<ul style="list-style-type: none"><li>• ask open and closed questions and actively listen to seek information and confirm understanding</li><li>• interact and engage with children and families to build rapport.</li></ul>
Initiative and enterprise skills to:	<ul style="list-style-type: none"><li>• determine appropriate strategies to support children's individual needs.</li></ul>
Technology skills to:	<ul style="list-style-type: none"><li>• document curriculum and record evaluations using digital media.</li></ul>

## Unit Mapping Information

Release 1. CHCECE048 Plan and implement children's education and care curriculum supersedes and is not equivalent to CHCECE022 Promote children's agency and CHCECE024 Design and implement the curriculum to foster children's learning and development.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE048 Plan and implement children's education and care curriculum

## Modification History

Release 1. CHCECE048 Plan and implement children's education and care curriculum supersedes and is not equivalent to CHCECE022 Promote children's agency and CHCECE024 Design and implement the curriculum to foster children's learning and development.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- plan, document and implement a curriculum that incorporates development and learning for:
  - three individual children
  - a group of at least five children
- include all of the following in the above curriculum:
  - play experiences
  - routines
  - transitions
  - indoor activities
  - outdoor activities
  - at least one experience that represents Aboriginal and/or Torres Strait Islander Peoples', their cultures and languages
- use collaboration and critical reflection to evaluate the implemented curriculum
- document the evaluation process and outcomes for the implemented curriculum
- perform the activities outlined in the performance criteria of this unit during a period of at least 280 hours of work in a regulated children's education and care service in Australia.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the following National Quality Standard and related regulations and laws applicable to this unit including:
  - children's health and safety
  - collaborative partnerships with families and communities
  - educational program and practice
  - physical environment

- relationships with children
- the pedagogy of the approved learning framework and related current and emerging thinking
- how and why a service might have or develop a specific philosophy and the potential impact on curriculum design
- stages of the curriculum planning cycle and how to manage that cycle:
  - collecting information
  - questioning and analysing information
  - planning
  - implementation
  - review and reflection
- strategies for curriculum planning:
  - linking the collection and analysis of information to planning for each child's play and learning
  - using the approved learning framework to inform plans with appropriate links to principles, practices and learning outcomes
  - incorporating consultation, collaboration and communication:
    - children
    - families
    - other educators
    - communities relevant to the children, families and service
  - planning environments, opportunities and experiences
  - using daily interactions to promote play and learning
  - planning intentional teaching strategies
  - documenting curriculum
  - developing monitoring and assessment strategies and tools
- strategies for curriculum implementation:
  - using the learning framework to guide the way plans are put into practice
  - collaborating with children, families, educators and relevant communities
  - creating opportunities and environments that support play and learning
  - actively engaging with children to support and co-construct learning
  - modelling positive learning dispositions
  - using professional judgment to vary plans in response to children's needs and emerging interests
- the need for multiple perspectives and how educators can encourage and support collaborative critical reflection in the service
- critical reflection:
  - what is critical reflection
  - why and how educators use critical reflection
  - what makes for meaningful critical reflection.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- the following aspects of performance evidence must be directly observed by the assessor:
  - implementation of one aspect of the curriculum
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence
- interactions with children must be supervised by an approved early childhood educator.

Skills related to research, design and evaluation may be demonstrated outside of the service, but must be based on work in a regulated children's education and care service in Australia.

Assessment must ensure access to:

- information technology for documentation
- National Quality Framework:
  - National Quality Standard
  - the relevant approved learning framework
- service standards, policies and procedures for:
  - children's health and safety
  - collaborative partnerships with families and communities
  - educational program and practice
  - physical environment
  - relationships with children
- educators for collaboration
- children in a regulated education and care service in Australia.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECE049 Embed environmental responsibility in service operations

## Modification History

Release 1. CHCECE049 Embed environmental responsibility in service operations supersedes and is not equivalent to CHCECE025 Embed sustainable practices in service operations.

## Application

This unit describes the performance outcomes, skills and knowledge required to develop, implement and evaluate a sustainability management plan and support children's environmental responsibility.

This unit applies to educators who develop and implement practices according to established organisational policies in a regulated children's education and care service in Australia. Work is undertaken collaboratively according to the philosophy of the service and involves providing guidance to others.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |  |
|--|--|
| 1. Enhance children’s environmental responsibility.          | <ol style="list-style-type: none"> <li>1.1. Develop innovative strategies that promote environmental responsibility in consultation with children.</li> <li>1.2. Support children to take the lead in identifying practices that are environmentally responsible at the service.</li> <li>1.3. Encourage children to exchange thoughts and ideas about environmental responsibility.</li> <li>1.4. Ensure environmentally sustainable practices are embedded in daily practices of the service.</li> <li>1.5. Encourage children to learn about Aboriginal and/or Torres Strait Islander peoples’ environmental responsibility practices.</li> </ol>   |
| 2. Promote environmental responsibility in the service.      | <ol style="list-style-type: none"> <li>2.1. Review the service philosophy, policies and procedures in relation to different aspects of environmental responsibility.</li> <li>2.2. Consult with stakeholders to identify potential changes in the service philosophy, policies and procedures regarding environmental responsibility.</li> <li>2.3. Contribute to the development of an environmental responsibility plan for the service, based on the review and consultation.</li> <li>2.4. Develop strategies that encourage the participation of both adults and children in the service’s sustainable practices.</li> <li>2.5. Identify and include ways to evaluate improvements in environmental responsibility within the service.</li> </ol> |
| 3. Implement and evaluate environmental responsibility plan. | <ol style="list-style-type: none"> <li>3.1. Investigate how children and adults engage with the service’s environmental responsibility plan.</li> <li>3.2. Encourage children to engage in environmentally responsible practices with families and the community outside the service.</li> <li>3.3. Seek feedback from children and adults about the service’s practices.</li> <li>3.4. Use feedback and critical reflection to inform changes and improvements to plan.</li> </ol>  |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

### SKILLS

### DESCRIPTION

Reading skills to:

- interpret service philosophy, policies and procedures for environmental responsibility.

- Oral communication skills to:
- ask open and closed questions and actively listen to seek information and confirm understanding.
- Technology skills to:
- document sustainability plans using digital media.

## Unit Mapping Information

Release 1. CHCECE049 Embed environmental responsibility in service operations supersedes and is not equivalent to CHCECE025 Embed sustainable practices in service operations.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCECE049 Embed environmental responsibility in service operations

## Modification History

Release 1. CHCECE049 Embed environmental responsibility in service operations supersedes and is not equivalent to CHCECE025 Embed sustainable practices in service operations.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- observe and document three examples of practices that demonstrate children's understanding of environmental responsibility
- design, implement and evaluate a plan to enhance two aspects of environmental responsibility for an education and care service, including:
  - researching contemporary practice relating to environmental responsibility
  - reviewing service operations in line with contemporary practices
  - consultation with stakeholders
  - identifying opportunities for improvement
  - documenting outcomes of implementation
  - sharing outcomes and evaluation of plan implementation with supervisor.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the following National Quality Standard and related regulations and laws applicable to this unit including:
  - physical environment
- overview impacts of key global issues relating to the environment and their relationship to environmental practices at a local level
- relationship between human and animal activity and the environment
- the importance of supporting children to develop a sense of environmental responsibility
- importance of Aboriginal and/or Torres Strait Islander peoples' cultures and environmental responsibility.
- importance of community as a source of knowledge, skills and values
- environmental sustainability planning in a children's education and care context:
  - key areas of focus and associated sustainable practices:
    - biodiversity
    - curriculum

- eco-friendly material usage
- eco-literacy for children
- energy
- water
- natural environment
- recycling
- toxins
- upcycling
- waste (including food waste)
- potential ethical dilemmas
- tools for identifying potential improvements
- models of best practice
- methods for developing the plan
- key stakeholders to involve in developing the plan:
  - children
  - families
  - service personnel
- ways of integrating environmental sustainability across all areas of practice
- qualitative and quantitative evaluation processes
- principles of change management:
  - barriers and drivers for behavioural change
  - sphere of influence
- strategies for improving children's experiences and understanding of the natural environment and skills for environmental sustainability:
  - growing and preparing food
  - recycling
  - waste reduction
  - reduction of water usage
  - reduction in energy usage
- critical reflection:
  - what is critical reflection
  - why and how educators use critical reflection
  - what makes for meaningful critical reflection
- service standards, policies and procedures for:
  - physical environment.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- performance evidence may be collected through authenticated third-party reports

- third-party reports must be supplemented by other forms of evidence
- interactions with children must be supervised by an approved early childhood educator

Skills related to design and evaluation may be demonstrated outside of the service, but the plan must be based on work in a regulated children's education and care service in Australia.

Assessment must ensure access to:

- information technology for documentation
- National Quality Framework:
  - National Quality Standard
  - the relevant approved learning framework
- service standards, policies and procedures for:
  - physical environment
- adults for consultation activities
- children in a regulated children's education and care service in Australia.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECE050 Work in partnership with children's families

### Modification History

Release 1. CHCECE050 Work in partnership with children's families supersedes and is not equivalent to CHCECE026 Work in partnership with families to provide appropriate education and care for children.

### Application

This unit describes the performance outcomes, skills and knowledge required to establish relationships with families, connect with the local and broader community and promote opportunities for collaboration and sharing of information with families to support effective education and care for children.

This unit applies to educators working at a senior operational or leadership level in regulated children's education and care services in Australia. Work is undertaken collaboratively according to the philosophy of the service and involves providing guidance to others.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Competency Field

Early Childhood Education and Care

### Unit Sector

Children's Education and Care

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Establish and maintain relationships with families.
  - 1.1. Support families through enrolment and orientation processes according to service policies and procedures.
  - 1.2. Create a welcoming environment for all families using communication techniques that build rapport and respect.
  - 1.3. Respond to families' questions, concerns and requests in a prompt and supportive way.
  - 1.4. Encourage families to share their knowledge, skills, expertise and aspects of their family life and culture.
  - 1.5. Make current and accurate information about the operation of the service available to families.
  - 1.6. Communicate and promote opportunities for families to contribute to the operation of the service in an advisory, consultative or decision-making role.
  - 1.7. Maintain ongoing positive relationships with families.
2. Collaborate with families to share information about the child.
  - 2.1. Exchange information with families about children's progress, relationships, interests and experiences according to service policies and procedures.
  - 2.2. Inform families promptly and sensitively of any incidents affecting their child.
  - 2.3. Communicate in ways that show understanding of each child and their family and community context.
  - 2.4. Implement strategies that facilitate shared decision-making with families according to service policies and procedures.
3. Support children's connection with community.
  - 3.1. Support children's understanding of their local and broader social and physical communities.
  - 3.2. Foster children's connection with their local community.
  - 3.3. Provide opportunities for children to access and engage with the local and broader communities.
  - 3.4. Engage families in children's connections with community.
4. Provide information about government and community services and resources.
  - 4.1. Access and interpret current and accurate information about community services and resources and make available to families.
  - 4.2. Source current and relevant information regarding community services and resources according to service policies and procedures.
  - 4.3. Provide appropriate referrals to government and community services and resources based on families' needs.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"><li>• interpret information about community services and resources.</li></ul>
Oral communication skills to:	<ul style="list-style-type: none"><li>• ask open and closed questions and actively listen to seek information and confirm understanding</li><li>• interact and engage with children and families to build rapport.</li></ul>
Initiative and enterprise skills to:	<ul style="list-style-type: none"><li>• determine methods of relaying information in a culturally appropriate manner.</li></ul>
Technology skills to:	<ul style="list-style-type: none"><li>• research information about community services and resources using digital media</li><li>• share information in digital formats with families.</li></ul>

## Unit Mapping Information

Release 1. CHCECE050 Work in partnership with children's families supersedes and is not equivalent to CHCECE026 Work in partnership with families to provide appropriate education and care for children.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE050 Work in partnership with children's families

## Modification History

Release 1. CHCECE050 Work in partnership with children's families supersedes and is not equivalent to CHCECE026 Work in partnership with families to provide appropriate education and care for children.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- work with two different families, with at least two communications per family, to support education and care using all of the following:
  - active listening
  - collaborative discussion and decision-making
  - provision of clear verbal information
  - questioning
  - negotiation.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the following National Quality Standard and related regulations and laws applicable to this unit including:
  - collaborative partnerships with families and communities
  - educational program and practice
- the roles of the tiers of government in the provision and funding of children's education and care services
- strategies and procedures for:
  - involving family members in the service
  - exchange of information with families about children
  - provision of service and community information for families in appropriate formats and languages
  - maintaining currency of information to be shared with families
- theories and research that underpin the value of family-educator relationships in relation to outcomes for children
- range of child-rearing practices and parenting styles:
  - their origin

- own experience and its influence on beliefs
- value of the family as the first educator
- contemporary family structures
  - evolution of family
  - diversity within family
- communication techniques for:
  - active listening
  - building rapport
  - collaborative discussion and decision-making
  - provision of clear verbal information
  - questioning
  - negotiation.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- interactions with children must be supervised by an approved early childhood educator.

Where there is documented evidence that the service does not permit performance of one or more of the above skills by individuals who are not staff members, those skills may be demonstrated through simulated activities and scenarios.

Simulated assessment environments must simulate the real-life working environment where the skills and knowledge within this unit would be utilised, with all the relevant equipment and resources of that working environment.

Assessment must ensure access to:

- publicly available information about the service
- information technology for research about community services and resources and sharing of information
- National Quality Framework:
  - Education and Care Services National Regulations
  - National Quality Standard
  - the relevant approved learning framework
- service standards, policies and procedures for:
  - collaborative partnerships with families and communities
  - educational program and practice
- children in a regulated education and care service in Australia
- families or carers of the above children.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.



## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECE051 Promote equity in access to the service

## Modification History

Release 1. CHCECE051 Promote equity in access to the service supersedes and is not equivalent to CHCECE027 Promote equity in access to the service.

## Application

This unit describes the performance outcomes, skills and knowledge required to actively promote a service and engage and enhance participation of underrepresented or equity groups.

This unit applies to educators working at a leadership level in children's education and care services in Australia. Work is undertaken collaboratively according to the philosophy of the service.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Identify local community demographics.
  - 1.1. Establish the demographic make-up of the local community.
  - 1.2. Analyse attendance patterns to identify groups of children from the local community who are underrepresented in using the service.
  - 1.3. Develop strategies to better engage with underrepresented groups in the local community.
  - 1.4. Encourage increased use of service by underrepresented local groups and collaborate with all relevant parties to monitor progress.
2. Develop strategies to enhance participation.
  - 2.1. Research and identify potential barriers to use of the service and the characteristics and preferences of potential users.
  - 2.2. Identify, develop and document strategies that will facilitate engagement with underrepresented client groups.
  - 2.3. Research funding program and service eligibility criteria and determine their impact on strategies developed.
  - 2.4. Obtain and interpret information on groups that must be given priority access according to service policies.
  - 2.5. Critically evaluate service practices and policies against access and equity principles and recommend required changes and improvements.
3. Implement strategies.
  - 3.1. Implement strategies in collaboration with all relevant parties.
  - 3.2. Promote services to client groups by developing and providing information in ways suited to specific audience needs.
  - 3.3. Integrate clear information about eligibility criteria and their rationale in communications.
  - 3.4. Establish feedback processes that enable people to provide information about their experiences in accessing the service.
  - 3.5. Gather applicant data and assess applications for the service based on strategies and associated criteria.
  - 3.6. Communicate decisions providing rationale, and clearly explain waiting list procedures.
  - 3.7. Refer and support applicants to access other services according to their needs.
4. Review outcomes.
  - 4.1. Monitor and evaluate strategies to enhance participation of underrepresented groups.
  - 4.2. Accurately calculate the achievement of targets based on service data.
  - 4.3. Collaborate with relevant parties to identify and implement improvements.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"><li>• interpret information about local community demographics.</li></ul>
Writing skills to:	<ul style="list-style-type: none"><li>• produce accurate, informative reports.</li></ul>
Oral communication skills to:	<ul style="list-style-type: none"><li>• ask open and closed questions and actively listen to seek information and confirm understanding.</li></ul>
Numeracy skills to:	<ul style="list-style-type: none"><li>• interpret numerical information about attendance patterns.</li></ul>
Technology skills to:	<ul style="list-style-type: none"><li>• research potential access barriers and document strategies for improving access using digital media.</li></ul>

## Unit Mapping Information

Release 1. CHCECE051 Promote equity in access to the service supersedes and is not equivalent to CHCECE027 Promote equity in access to the service.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE051 Promote equity in access to the service

## Modification History

Release 1. CHCECE051 Promote equity in access to the service supersedes and is not equivalent to CHCECE027 Promote equity in access to the service.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- develop and document strategies to enhance participation for one underrepresented group in the local community.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- current social and political context of early childhood education and care and research about disengaged families
- social justice philosophy and principles
- United Nations Convention on the Rights of the Child:
  - its purpose
  - the articles relevant to children's education and care
- Principles of the Equal Opportunity Act 2010 or its successor
- client perspectives on service provision and access to services
- hard to reach populations:
  - barriers to engagement
  - techniques for engaging
- types of barriers to accessing and maintaining engagement with a service and how to address these:
  - service barriers
  - family barriers
  - relational and interpersonal barriers
- importance of equity and diversity in early childhood learning, development and teaching:
  - contemporary practice models
  - processes for evaluation of current practice against access and equity principles
- how information can be developed, adapted and communicated to meet the needs of different audiences and community groups, including key considerations for:
  - type of media used

- use of language and imagery
- distribution mechanisms
- legal and ethical considerations for promoting access and equity and how these are applied in early childhood education and care:
  - complaints and appeals processes
  - disability
  - discrimination
  - equal opportunity
- potential users of the service considering:
  - cultural background
  - social circumstances
  - range of abilities and disabilities
  - rural and remote users
- eligibility criteria that impact access:
  - funding program guidelines
  - service guidelines
  - circumstances which lead to a child and family being eligible and having priority for the service
  - circumstances that might exclude a person from the service
- other services available within the local community and the eligibility criteria of these
- service standards, policies and procedures for inclusion.

## Assessment Conditions

Skills must be demonstrated in a workplace that provides services or support to children and families.

Assessment must ensure access to:

- information technology for research and documentation
- service standards, policies and procedures for inclusion.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECE052 Plan service and supports for children and families

## Modification History

Release 1. CHCECE052 Plan service and supports for children and families supersedes and is equivalent to CHCECE028 Collaborate with families to plan service and supports.

## Application

This unit describes the performance outcomes, skills and knowledge required to explore the needs of children and families experiencing complex challenges and to plan and review services and supports in collaboration with families and with other service providers as required.

This unit applies to educators working at a senior leadership level in children's education and care services in Australia. Work is undertaken collaboratively according to the philosophy of the service.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Explore the needs of the child and family.
  - 1.1. Work collaboratively with families to identify needs of the child and family.
  - 1.2. Gather sufficient information about needs from a range of sources to enable decisions to be made.
  - 1.3. Determine needs for additional interventions or crisis support through collaboration and shared decision making with families.
  - 1.4. Treat and document information according to service procedures and legislative requirements.
  - 1.5. Show and communicate respect for a family's decision not to share information about their family.
  - 1.6. Demonstrate respect for the family and their child rearing practices in all communications.
2. Provide information about the service and discuss issues.
  - 2.1. Provide accurate and comprehensive information about the service and service system to family members using appropriate language and other communication aids.
  - 2.2. Clearly explain family's rights and responsibilities in relation to service policies.
  - 2.3. Sensitively communicate with family members about any issues relating to their child.
  - 2.4. Make appropriate referrals and provide required information regarding other services.
3. Facilitate interventions.
  - 3.1. Implement intervention and/or crisis support according to service policy and procedures.
  - 3.2. Monitor intervention and support services in consultation with family and adjust and document approaches to support ongoing satisfaction and positive outcomes.
  - 3.3. Identify and collaborate with other relevant services and professionals that may assist the family.
4. Review service provision with family members.
  - 4.1. Identify and use opportunities to seek feedback from family members and act upon it appropriately.
  - 4.2. Review agreement for service with the family using communication methods suited to the situation.
  - 4.3. Support family members to follow service guidelines according to policy and procedures.
  - 4.4. Explore and negotiate issues and concerns identified by family members through collaboration.



## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"><li>• research and interpret information about services and supports available to families.</li></ul>
Oral communication skills to:	<ul style="list-style-type: none"><li>• ask open and closed questions and actively listen to seek information and confirm understanding</li><li>• interact and engage with children and families to build rapport.</li></ul>
Technology skills to:	<ul style="list-style-type: none"><li>• make referrals to other organisations and document service and support plans using digital media.</li></ul>

## Unit Mapping Information

Release 1. CHCECE052 Plan service and supports for children and families supersedes and is equivalent to CHCECE028 Collaborate with families to plan service and supports.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE052 Plan service and supports for children and families

## Modification History

Release 1. CHCECE052 Plan service and supports for children and families supersedes and is equivalent to CHCECE028 Collaborate with families to plan service and supports.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- plan services and supports for three children and their families experiencing complex challenges:
  - use collaborative approaches to identify, document and reflect on the needs
  - communicate information about services in ways suited to their specific situation
  - review service provision through feedback and negotiation
- implement family intervention or crisis support procedures for one family.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- methods, tools and techniques for determining family needs
- collaboration and consultation:
  - theories and research about why it is important
  - processes and tools for working with family members and other professionals and service providers
- role and importance of family perspectives on early childhood education and care – its importance and purpose
- value of the family as the first educator
- contemporary family structures
- evolution of family
- diversity of family
- principles of relevant human rights and anti-discrimination legislation and regulation:
  - federal
  - state/territory
  - international
- hard to reach populations:
  - barriers to engagement
  - techniques for engaging

- importance of equity and diversity in early childhood learning, development and teaching:
  - contemporary practice models
  - processes for evaluation of current practice against access and equity principles
- boundaries and limits of service provision and when referral to other services may be appropriate
- referral networks for interventions and crisis support:
  - resources available in other services
  - relationships and collaborative partnerships between different services
  - referral procedures
- use of interpreters in family consultation
- cross cultural communication
- culturally diverse care practices and how these impact interactions with individual families
- legal and ethical considerations when dealing with families:
  - child custody
  - child protection
  - confidentiality and privacy
  - family and service rights and responsibilities
- key features of models of family intervention theory and practice:
  - current and emerging models
  - intervention strategies, their scope and limitations
  - processes for implementation
- service standards, policies and procedures for collaborative partnerships with families and community.

## Assessment Conditions

Skills must be demonstrated in a workplace that provides services or support to children and families.

Where there is documented evidence that the service does not permit performance of one or more of the above skills by individuals who are not staff members, those skills may be demonstrated through simulated activities and scenarios.

Simulated assessment environments must simulate the real-life working environment where the skills and knowledge within this unit would be utilised, with all the relevant equipment and resources of that working environment.

Assessment must ensure access to:

- information about children and family from multiple sources
- information technology for research and documentation
- service standards, policies and procedures for collaborative partnerships with families and community
- families experiencing complex challenges.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECE053 Respond to grievances and complaints about the service

## Modification History

Release 1. CHCECE053 Respond to grievances and complaints about the service supersedes and is equivalent to CHCECE029 Respond to problems and complaints about the service.

## Application

This unit describes the performance outcomes, skills and knowledge required to effectively resolve grievances and complaints about the service.

This unit applies to educators working at a leadership level in a children's education and care services in Australia. Work is undertaken collaboratively according to the philosophy of the service.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Respond to a family member's concerns.
  - 1.1. Clarify the concern promptly and identify key issues through discussion with the family member.
  - 1.2. Use appropriate communication strategies to discuss possible resolutions, focussing on collaborative decision-making.
  - 1.3. Confirm next steps and clarify agreement with all relevant parties.
  - 1.4. Follow service privacy and confidentiality requirements.
2. Acknowledge and address grievances and complaints.
  - 2.1. Listen respectfully to person's concerns.
  - 2.2. Identify, investigate and discuss issues underlying grievance or complaint according to service procedures.
  - 2.3. Prioritise and take action with the level of urgency the situation requires.
  - 2.4. Explain complaint process and clearly inform complainant of what can and cannot be expected from process.
  - 2.5. Refer complainant to appropriate procedures or forums.
3. Resolve complaints.
  - 3.1. Seek advice, generate options and facilitate resolution according to service procedures.
  - 3.2. Facilitate mediation between parties concerned according to service procedures.
  - 3.3. Obtain agreement regarding resolution of issues.
  - 3.4. Document process and outcomes according to service procedures.
4. Review outcomes.
  - 4.1. Seek feedback from relevant parties about the outcome of grievance or complaint.
  - 4.2. Clarify misunderstandings or concerns regarding process or own role.
  - 4.3. Use feedback and lessons learned to identify and implement improvements to own practice and service.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

### SKILLS

### DESCRIPTION

Reading skills to:

- interpret service policies and procedures

- Oral communication skills to:
- ask open and closed questions and actively listen to seek information and confirm understanding.
- Self-management skills to:
- proactively seek opportunities to improve own work practice and conduct.
- Technology skills to:
- document complaints and how they were addressed using digital media.

## Unit Mapping Information

Release 1. CHCECE053 Respond to grievances and complaints about the service supersedes and is equivalent to CHCECE029 Respond to problems and complaints about the service.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE053 Respond to grievances and complaints about the service

## Modification History

Release 1. CHCECE053 Respond to grievances and complaints about the service supersedes and is equivalent to CHCECE029 Respond to problems and complaints about the service.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- follow service procedures to respond to at least three different grievances or complaints about the service that collectively involve all of the following:
  - a systemic issue
  - an emotive family member
  - response to a detailed written complaint
- use all of the following techniques:
  - active listening
  - assertiveness
  - questioning
  - effective non-verbal communication
  - negotiation
- identify and document at least one opportunity for improvement arising from the grievance or complaint.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- privacy and confidentiality requirements of role and service
- regulatory requirements for reporting to authorities
- relevant codes of ethics
- range of family member responses to issues about their child and how these impacts ways of addressing issues
- communication techniques:
  - active listening
  - collaborative decision-making
  - empathising with the person's situation while upholding service policy
  - non-verbal communication and recognition of non-verbal signs
  - language style



- questioning techniques
- those appropriate to different social and cultural groups
- typical features of complaint procedures
- conflict theory:
  - signs
  - stages
  - levels
  - factors involved
  - results
- conflict resolution techniques:
  - assertiveness
  - diffusing escalated reactions
  - negotiation
  - use of appropriate communication
- principles of mediation
- service standards, policies and procedures for:
  - collaborative partnerships with families and community
  - complaints management.

## Assessment Conditions

Skills must be demonstrated in a workplace that provides services or support to children and families.

Where there is documented evidence that the service does not permit performance of one or more of the above skills by individuals who are not staff members, those skills may be demonstrated through simulated activities and scenarios.

Simulated assessment environments must simulate the real-life working environment where the skills and knowledge within this unit would be utilised, with all the relevant equipment and resources of that working environment.

Assessment must ensure access to:

- service standards, policies and procedures for:
  - collaborative partnerships with families and community
  - grievance and complaints management
- families in a relevant service.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## **CHCECE054 Encourage understanding of Aboriginal and/or Torres Strait Islander peoples' cultures**

### **Modification History**

Release 1. CHCECE054 Encourage understanding of Aboriginal and/or Torres Strait Islander peoples' cultures. New unit. No equivalent unit.

### **Application**

This unit describes the performance outcomes, skills and knowledge required to identify different perspectives on Aboriginal and/or Torres Strait Islander peoples' cultures, develop an understanding of the local and broader cultural contexts, and use the identified information to embed culturally appropriate experiences, interactions, behaviours and physical environments into daily practice with children.

This unit applies to educators who work in regulated children's education and care services or schools in Australia, including those who identify as Aboriginal and/or Torres Strait Islander and educators from other cultural backgrounds.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### **Pre-requisite Unit**

Nil

### **Competency Field**

Early Childhood Education and Care

### **Unit Sector**

Children's Education and Care

### **Elements and Performance Criteria**

#### **ELEMENTS**

*Elements describe the essential outcomes*

#### **PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Identify perspectives on Aboriginal and/or Torres Strait Islander peoples' cultures.
  - 1.1. Identify and reflect on perspectives about Aboriginal and/or Torres Strait Islander peoples' cultures and the experiences that have informed them.
  - 1.2. Identify and implement ways to improve awareness of Aboriginal and/or Torres Strait Islander peoples' cultures.
2. Investigate the local context for Aboriginal and/or Torres Strait Islander peoples' cultures.
  - 2.1. Source and access credible sources of information about local Aboriginal and/or Torres Strait Islander peoples' cultures and history.
  - 2.2. Reflect on the contemporary impacts of historical issues in the local context.
  - 2.3. Handle information in a culturally sensitive way taking account of how and with whom information can be shared.
3. Contribute ideas for embedding Aboriginal and/or Torres Strait Islander peoples' cultures in daily practice.
  - 3.1. Identify opportunities for the embedding of Aboriginal and/or Torres Strait Islander peoples' cultures in routines and learning experiences consistent with the community's cultural protocols, the approved learning framework and the curriculum.
  - 3.2. Evaluate and use opportunities to promote children's understanding of Aboriginal and/or Torres Strait Islander peoples' cultures and languages.
  - 3.3. Develop and communicate ideas to promote children's understanding of Aboriginal and/or Torres Strait Islander peoples' cultures and languages through collaboration with others in culturally safe and sensitive ways.
4. Support children's understanding and respect.
  - 4.1. Facilitate children's experiences in meaningful and culturally appropriate ways that model respect, values and positively portray Aboriginal and/or Torres Strait Islander peoples' cultures and languages.
  - 4.2. Model language and interactions that show respect for Aboriginal and/or Torres Strait Islander peoples' cultural knowledge.
  - 4.3. Develop an understanding of Aboriginal and/or Torres Strait peoples' ways of learning.
  - 4.4. Use opportunities to encourage children to reflect on and engage with different Aboriginal and/or Torres Strait Islander peoples' ways of learning.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

## SKILLS

## DESCRIPTION

- |                                      |  |
|--------------------------------------|--|
| Reading skills to:                   | <ul style="list-style-type: none"><li>• interpret the learning framework or curriculum.</li></ul>  |
| Oral communication skills to:        | <ul style="list-style-type: none"><li>• ask open and closed questions and actively listen to seek information and confirm understanding</li><li>• interact and engage with children and community members to build a genuine, trusting rapport in a culturally sensitive manner.</li></ul> |
| Learning skills to:                  | <ul style="list-style-type: none"><li>• develop own knowledge of local Aboriginal and/or Torres Strait Islander peoples' cultures.</li></ul>   |
| Initiative and enterprise skills to: | <ul style="list-style-type: none"><li>• determine methods of relaying information in a culturally appropriate manner</li><li>• facilitate understanding of cross-cultural issues and beliefs.</li></ul>  |

## Unit Mapping Information

Release 1. CHCECE054 Encourage understanding of Aboriginal and/or Torres Strait Islander peoples' cultures. New unit. No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE054 Encourage understanding of Aboriginal and/or Torres Strait Islander peoples' cultures

## Modification History

Release 1. CHCECE054 Encourage understanding of Aboriginal and/or Torres Strait Islander peoples' cultures. New unit. No equivalent unit.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- use reflection to identify own perspectives on Aboriginal and/or Torres Strait Islander peoples' cultures and discuss the reflection process and outcome with a workplace or learning supervisor on one occasion
- source information and collaborate to develop and report on three ideas about how local Aboriginal and/or Torres Strait Islander peoples' cultures could be embedded into daily practice in culturally safe and sensitive ways
- support one experience with a group of children that encourages their understanding of local Aboriginal and/or Torres Strait Islander peoples' cultures.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the following National Quality Standard and related regulations and laws applicable to this unit including:
  - collaborative partnerships with families and communities including direct relationships with First Nations families and communities
  - educational program and practice
  - relationships with children
- relevant Aboriginal and/or Torres Strait Islander peoples' led organisations and peak agencies
- the educator role in promoting children's understanding of, and respect for, Aboriginal and/or Torres Strait Islander peoples' history and cultures
- purpose and significance of Reconciliation Action Plans
- Aboriginal and/or Torres Strait Islander peoples' perspectives on early childhood learning and development
- aspects of Aboriginal and/or Torres Strait Islander peoples' ways of learning:
  - mathematics
  - music

- art
- science
- how to use a process of reflection in relation to:
  - different perspectives on Aboriginal and/or Torres Strait Islander peoples' cultures
  - evaluating information found in investigation
- reflective practice:
  - what is reflection
  - why and how educators use reflection
  - what is meaningful reflection
- sources of information on Aboriginal and/or Torres Strait Islander peoples' histories and cultures and how to determine what makes a credible source
- impact of colonisation, historical events and issues on Aboriginal and/or Torres Strait Islander people in the local and broader Australian contexts
  - inter-generational effects of forced separation
  - inter-generational trauma and disadvantage
- protocols for researching and sharing information about Aboriginal and/or Torres Strait Islander peoples' histories and cultures:
  - relevant codes of ethics
  - permissions for sharing information
  - awareness around appropriation of Aboriginal and/or Torres Strait Islander peoples' cultures
  - awareness around languages when being re-learned
- ways in which Aboriginal and/or Torres Strait Islander peoples' cultures may be appropriately embedded in routines and learning experiences.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service or school in Australia:

- interactions with children must be supervised by an approved early childhood educator or teacher.

Skills related to collaboration, reflection and research may be demonstrated outside of the service but must be based on work in a regulated children's education and care service or school in Australia.

Assessment must ensure access to:

- curriculum from the regulated service or school
- sources of information on local Aboriginal and/or Torres Strait Islander peoples' histories and cultures
- service standards, policies and procedures for:
  - collaborative partnerships with families and communities including direct relationships with First Nations families and communities
  - educational program and practice

- relationships with children
- National Quality Framework:
  - National Quality Standard
  - the relevant approved learning framework
- educators for collaboration
- children in an education and care service or school.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCECE055 Meet legal and ethical obligations in children's education and care

## Modification History

Release 2. Minor changes. Equivalent outcome.

Release 1. CHCECE055 Meet legal and ethical obligations in children's education and care.  
New unit. No equivalent unit.

## Application

This unit describes the performance outcomes, skills and knowledge required to identify and meet legal and ethical obligations. This includes the ability to recognise potential and actual examples of non-compliance with regulatory requirements and contribute to the continuous improvement of practice.

This unit applies to educators who work according to established policies and procedures in regulated children's education and care services in Australia.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |  |
|--|--|
| 1. Identify legal and ethical obligations. | 1.1. Identify and access authoritative sources of information.<br>1.2. Correctly interpret sources of information about the legal and ethical requirements that apply to the contemporary work role.<br>1.3. Identify the scope and nature of own rights and responsibilities in the job role.   |
| 2. Meet legal and ethical obligations.     | 2.1. Adhere to legal and ethical requirements in work practice according to service policies and procedures and scope of role.<br>2.2. Identify potential ethical issues and dilemmas including conflict of interest and discuss with an appropriate person.<br>2.3. Identify potential or actual situations of non-compliance and report according to service procedures. |
| 3. Contribute to workplace improvements.   | 3.1. Identify situations where work practices could be improved to meet legal and ethical responsibilities.<br>3.2. Share feedback through constructive communication with colleagues and supervisors.<br>3.3. Identify and take opportunities to contribute to the review and development of policies and procedures.   |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

### SKILLS

### DESCRIPTION

- |                               |  |
|-------------------------------|--|
| Reading skills to:            | <ul style="list-style-type: none"> <li>• interpret information about legal requirements and components of the National Quality Framework.</li> </ul> |
| Oral communication skills to: | <ul style="list-style-type: none"> <li>• share information with appropriate personnel.</li> </ul>  |
| Writing skills to:            | <ul style="list-style-type: none"> <li>• complete reports according to service policies and procedures.</li> </ul>                                   |
| Learning skills to:           | <ul style="list-style-type: none"> <li>• locate relevant information regarding laws and regulations.</li> </ul>                                      |
| Problem-solving skills to:    | <ul style="list-style-type: none"> <li>• identify deficiencies in information and address by ongoing searches.</li> </ul>                            |
| Technology skills to:         | <ul style="list-style-type: none"> <li>• research information about legal and ethical obligations using digital media.</li> </ul>                    |

## Unit Mapping Information

Release 2. Minor changes. Equivalent outcome.

Release 1. CHCECE055 Meet legal and ethical obligations in children's education and care.

New unit. No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE055 Meet legal and ethical obligations in children's education and care

## Modification History

Release 2. Minor changes. Equivalent outcome.

Release 1. CHCECE055 Meet legal and ethical obligations in children's education and care.  
New unit. No equivalent unit.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- complete one work activity in at least four of the following areas of practice, demonstrating fulfilment of legal and ethical obligations:
  - health, safety and wellbeing
  - incidents, injury, trauma and illness
  - response to medical condition
  - emergency response
  - governance and leadership
  - physical environment
  - staffing arrangements
- develop appropriate responses to at least three different legal or ethical issues or dilemmas relevant to the work role.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- the National Quality Framework and its key components
- the role of state/territory regulatory authorities
- educator duty of care responsibilities
- key aspects of the regulatory environment for children's education and care:
  - Education and Care Services National Law and Regulations
  - interrelationships between National Law and Regulations and the National Quality Framework
  - how to navigate the regulatory documents
  - staffing arrangements:
    - minimum requirements for persons in charge
    - educator to child ratios
    - educational qualifications

- first aid qualifications
- staff and educator records
- information management:
  - record keeping and accessibility of information
  - privacy and confidentiality
  - data security and sharing protocols
  - legislated storage requirements
  - accessibility of information
- United Nations Convention on the Rights of the Child:
  - its purpose
  - the articles relevant to children's education and care
- Early Childhood Australia (ECA) Code of Ethics:
  - definitions used
  - core principles
  - commitments to action
- overview of individual educator legal and ethical considerations when dealing with families:
  - child custody
  - child protection
  - confidentiality and privacy
  - family and service rights and responsibilities
- the similarities, differences and interrelationships between legal and ethical issues in the context of children's education and care
- potential legal and ethical issues and dilemmas that may arise and how to respond
- conflict of interest:
  - identifying real and perceived conflicts of interest
  - responding to conflicts of interest
- ways to constructively contribute to workplace improvements.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions:

- interactions with children must be supervised by an approved early childhood educator or teacher.

Simulated assessment environments must simulate the real-life working environment where the skills and knowledge within this unit would be utilised, with all the relevant equipment and resources of that working environment.

Assessment must ensure access to:

- information technology for sourcing information
- Early Childhood Australia (ECA) Code of Ethics

- United Nations Convention on the Rights of the Child
- National Quality Framework:
  - Education and Care Services National Law and Regulations
  - National Quality Standard
  - the relevant approved learning framework
- service standards, policies and procedures for all aspects of operation.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECE056 Work effectively in children's education and care

## Modification History

Release 1. CHCECE056 Work effectively in children's education and care. New unit. No equivalent unit.

## Application

This unit describes the performance outcomes, skills and knowledge required to work in a children's education and care context using effective communication and knowledge of job roles, responsibilities and service procedures to complete daily work activities.

This unit applies to individuals who work according to established policies and procedures and under the supervision and guidance of others in regulated children's education and care services in Australia.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Source and use information on work in children's education and care.
  - 1.1. Identify and access sources that provide current and accurate information on work in children's education and care aligned with the National Quality Framework.
  - 1.2. Source and interpret information on rights and responsibilities of own role.
  - 1.3. Source and interpret information on skill and knowledge requirements for own and related roles.
2. Work within service requirements.
  - 2.1. Obtain, interpret and comply with service policies and procedures according to own job role.
  - 2.2. Seek advice and information from supervisors to ensure full understanding of service requirements.
  - 2.3. Use designated lines of internal and external verbal and written communication and reporting.
  - 2.4. Follow service presentation standards.
3. Use effective work practices.
  - 3.1. Plan and organise daily work activities to achieve required outcomes within scope of responsibility.
  - 3.2. Act promptly on instructions and follow procedures relevant to the task.
  - 3.3. Identify and clearly communicate to supervisor when additional support is needed.
  - 3.4. Prioritise and complete competing tasks within designated timeframes.
4. Work collaboratively.
  - 4.1. Identify and use opportunities to share and seek information to maximise cooperation and the quality of daily work outcomes.
  - 4.2. Use verbal and non-verbal communication that demonstrates respect for individual differences and work roles.
  - 4.3. Communicate information in a manner that is clear, and confirm understanding of other party.
  - 4.4. Listen to requests, clarify meaning and respond appropriately.
  - 4.5. Exchange information clearly in a timely manner and within confidentiality procedures.
  - 4.6. Use oral communication skills to prevent, defuse and resolve conflict situations.
5. Develop personal professional practice.
  - 5.1. Explore theories and contemporary research relating to early childhood.
  - 5.2. Reflect on personal values and beliefs in relation to early childhood and how these align with theories and



contemporary research.

5.3. Establish a personal professional philosophy in relation to early childhood.

5.4. Recognise the role of the early childhood educator in advocating for children and the sector.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

SKILLS	DESCRIPTION
Reading skills to:	<ul style="list-style-type: none"> <li>interpret information on the National Quality Framework.</li> </ul>
Oral communication skills to:	<ul style="list-style-type: none"> <li>ask open and closed questions and actively listen to seek information and confirm understanding.</li> </ul>
Initiative and enterprise skills to:	<ul style="list-style-type: none"> <li>identify and evaluate relevance of various sources of information.</li> </ul>
Self-management skills to:	<ul style="list-style-type: none"> <li>interpret information from written and/or verbal directions and action appropriately.</li> </ul>
Technology skills to:	<ul style="list-style-type: none"> <li>source information about work in children's education and care using digital media.</li> </ul>

## Unit Mapping Information

Release 1. CHCECE056 Work effectively in children's education and care. New unit. No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE056 Work effectively in children's education and care

## Modification History

Release 1. CHCECE056 Work effectively in children's education and care. New unit. No equivalent unit.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- access, interpret and use information about employment and service procedures in children's education and care from three different sources
- use effective planning, organisational and communication to complete five different children's education and care daily work activities.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- role characteristics, boundaries and responsibilities for key job roles in children's education and care in the following sectors:
  - early childhood
  - out of school hours care
  - education support
- sources of information on employment in children's education and care:
  - employer associations
  - professional associations
  - staff handbooks
  - trade unions
- purpose and requirements of the National Quality Framework:
  - purpose of National Law and National Regulations
  - interrelationships between National Law and National Regulations and the National Quality Framework
  - requirements of each quality area in the National Quality Standard
  - definition of the assessment and quality rating process
  - definition of an approved learning framework
- types of service policies and procedures that relate to general work practices in children's education and care:
  - communication and reporting

- employment conditions
- personal presentation and uniform standards
- procedures and expectations for work role activities
- the role of collaboration in providing quality education and care
- foundational knowledge of child developmental theory and early childhood learning
- reflective practice:
  - what is reflection
  - why and how educators use reflection
  - what is meaningful reflection
- communication techniques and how these are applied in a children's education and care context:
  - active listening
  - body language
  - conflict resolution
  - methods for conveying information clearly and concisely, both oral and written
  - open and closed questioning
  - verbal and non-verbal cues
  - voice tonality
- importance of own well-being:
  - physical health
  - mental health
  - social and emotional well-being
  - access to supports.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- interactions with children must be supervised by an approved early childhood educator.

Skills related to research may be demonstrated outside of the service but must be based on work in a regulated children's education and care service in Australia.

Assessment must ensure access to:

- information technology for research
- National Quality Framework:
  - Education and Care Services National Regulations
  - National Quality Standard
  - the relevant approved learning framework
- service standards, policies and procedures for:
  - children's health and safety
  - collaboration with families and communities
  - educational program and practice

- physical environment
- relationships with children
- colleagues and supervisor for communication and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECE057 Use collaborative practices to uphold child protection principles

## Modification History

Release 1. CHCECE057 Use collaborative practices to uphold child protection principles.  
New unit. No equivalent unit.

## Application

This unit describes the performance outcomes, skills and knowledge required to apply child protection principles in an education and care setting. It also covers standard protocols to maintain a safe environment for children and work using a collaborative practice model.

This unit applies to educators who work according to established policies and procedures in regulated children's education and care services in Australia.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Early Childhood Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |   |   |
|---|---|
| 1. Implement principles of child protection in children's education and care. | 1.1. Perform work requirements according to regulatory requirements relating to child protection.<br>1.2. Demonstrate understanding of the child protection system, roles and responsibilities of key agencies.<br>1.3. Recognise the impacts of child abuse and neglect on the wellbeing of children.  |
| 2. Apply agreed protocols and guidelines for collaborative practice.          | 2.1. Prioritise experiences of child when supporting needs, rights and interests of the child.<br>2.2. Conduct all work within agreed guidelines of collaborative practice.<br>2.3. Apply effective safe work principles and self-management strategies whilst carrying out duties.   |
| 3. Work collaboratively to support children and families.                     | 3.1. Provide support to children and families according to individual needs.<br>3.2. Identify risk factors for children and families and support them to address these risks.<br>3.3. Develop effective working relationships to liaise and consult with agencies supporting children and families from diverse backgrounds.<br>3.4. Provide referrals to support families. |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"> <li>• comprehend content of documents relating to child protection</li> <li>• interpret service child protection policies and procedures.</li> </ul>
Writing skills to:	<ul style="list-style-type: none"> <li>• record information according to organisational policies and procedures</li> <li>• produce accurate, informative reports.</li> </ul>
Oral communication skills to:	<ul style="list-style-type: none"> <li>• facilitate collaborative discussions with children and their families.</li> </ul>
Initiative and enterprise skills to:	<ul style="list-style-type: none"> <li>• determine methods of relaying information in a culturally appropriate manner.</li> </ul>

Technology skills to:

- record information using digital media according to service policies and procedures.

## Unit Mapping Information

Release 1. CHCECE057 Use collaborative practices to uphold child protection principles.  
New unit. No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE057 Use collaborative practices to uphold child protection principles

## Modification History

Release 1. CHCECE057 Use collaborative practices to uphold child protection principles.  
New unit. No equivalent unit.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- work collaboratively with at least two families, including:
  - applying a range of collaborative work practices when working with families, children, young people, colleagues and other agencies
  - adhering to child protection principles and work practices while performing work role
  - applying self-management strategies and safe work principles
  - communicating and responding appropriately to children and families
  - supporting families to ensure that the child or young person is safe.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- legal, social and political context of child protection in children's education and care
- the roles of key state/territory child protection regulatory authorities
- interagency frameworks and agreed protocols
- educator duty of care responsibilities
- United Nations Convention on the Rights of the Child:
  - its purpose
  - the articles relevant to child protection
- legal and ethical considerations when dealing with families:
  - child custody
  - child protection
  - confidentiality and privacy
  - family and service rights and responsibilities
- effects of child abuse and neglect and its impact on the wellbeing of the child
- key steps in the process of investigation and assessment in child protection:
  - notification
  - investigation
  - assessment



- decision
- established guidelines and key features of collaborative practice in child protection
- worker safety and self-management principles
- areas of diversity in society, their characteristics and how individuals may be affected in living their daily lives:
  - culture
  - race
  - ethnicity
  - language
  - disability
  - gender
  - intergenerational disadvantage
  - family types
  - sexual orientation
  - gender identity
- socioeconomic circumstances and their impact on families
- service standards, policies and procedures for child protection.

## Assessment Conditions

Skills must be demonstrated in a regulated education and care service in Australia:

- interactions with children must be supervised by an approved early childhood educator.

Where there is documented evidence that the service does not permit performance of one or more of the above skills by individuals who are not staff members, those skills may be demonstrated through simulated activities and scenarios.

Simulated assessment environments must simulate the real-life working environment where the skills and knowledge within this unit would be utilised, with all the relevant equipment and resources of that working environment.

Assessment must ensure access to:

- information technology for sourcing information
- service standards, policies and procedures for child protection
- United Nations Convention on the Rights of the Child
- children in a regulated education and care service in Australia.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS033 Meet legal and ethical obligations in an education support environment

## Modification History

Release 1. CHCEDS033 Meet legal and ethical obligations in an education support environment supersedes and is not equivalent to CHCEDS001 Comply with legislative, policy and industrial requirements in the education environment.

## Application

This unit describes the performance outcomes, skills and knowledge required to identify and comply with legislation, policy and industrial instruments that relate to the education support worker role in school settings.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |   |   |
|---|---|
| 1. Identify legal and ethical obligations.    | <ul style="list-style-type: none"> <li>1.1. Identify and access current workplace information that covers the range of legislation and guidelines relevant to the job role.</li> <li>1.2. Clarify and confirm understanding of information with supervising teacher to ensure consistency of interpretation and application.</li> <li>1.3. Obtain advice from supervising teacher when conflicting instructions are encountered.</li> </ul> |
| 2. Comply with legal and ethical obligations. | <ul style="list-style-type: none"> <li>2.1. Adhere to legal and ethical requirements in work practice according to organisational policies and procedures and scope of role.</li> <li>2.2. Identify and promptly report incidents of non-compliance.</li> <li>2.3. Recognise potential ethical issues and dilemmas and discuss with supervising teacher.</li> </ul>   |
| 3. Contribute to workplace improvements       | <ul style="list-style-type: none"> <li>3.1. Identify situations where work practices could be improved to meet legal and ethical responsibilities.</li> <li>3.2. Pro-actively share feedback with colleagues and supervisors.</li> <li>3.3. Review own conduct and seek feedback from others to confirm continuing compliance with legislation, policy and procedures.</li> </ul>   |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

### SKILLS

### DESCRIPTION

- |                                      |   |
|--------------------------------------|---|
| Reading skills to:                   | <ul style="list-style-type: none"> <li>• interpret unfamiliar documents about workplace legislation and guidelines.</li> </ul>                                    |
| Oral communication skills to:        | <ul style="list-style-type: none"> <li>• ask open and closed questions and actively listen to seek information from teacher and confirm understanding.</li> </ul> |
| Initiative and enterprise skills to: | <ul style="list-style-type: none"> <li>• determine and use appropriate template for reporting, according to organisational policies and procedures.</li> </ul>    |
| Technology skills to:                | <ul style="list-style-type: none"> <li>• use digital media to search for information about legal and ethical obligations.</li> </ul>                              |

## Unit Mapping Information

Release 1. CHCEDS033 Meet legal and ethical obligations in an education support environment supersedes and is not equivalent to CHCEDS001 Comply with legislative, policy and industrial requirements in the education environment.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS033 Meet legal and ethical obligations in an education support environment

## Modification History

Release 1. CHCEDS033 Meet legal and ethical obligations in an education support environment supersedes and is not equivalent to CHCEDS001 Comply with legislative, policy and industrial requirements in the education environment.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- complete at least one activity in each of the following areas of practice according to legal requirements:
  - completion of documentation
  - health, safety and wellbeing
  - emergency response
- develop appropriate responses to two issues relevant to the work role:
  - one legal issue or ethical dilemma
  - one issue requiring application of policy or legislation.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- role and responsibilities of an education support worker and specific understanding of own work role and responsibilities
- legislation, its purpose and key requirements that impact individual workers relating to:
  - anti-discrimination
  - child protection
  - confidentiality and privacy
  - duty of care responsibilities applicable to non-teaching staff
  - equal employment opportunity (and associated equity and diversity principles)
  - work health and safety
- organisational policies and procedures for responding to legislative issues, and how these are applied
- potential hazards and risks for students resulting from breaches of relevant legislation or policy
- requirements of industrial awards that directly impact the work role and related agreements

- the similarities, differences and interrelationships between legal and ethical issues in the context of education support
- potential legal and ethical issues and dilemmas that may arise and how to respond
- conflict of interest:
  - identifying real and perceived conflicts of interest
  - responding to conflicts of interest
- ways to constructively contribute to workplace improvements.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

Simulated assessment environments must simulate the real-life working environment where the skills and knowledge within this unit would be utilised, with all the relevant equipment and resources of that working environment.

Assessment must ensure access to:

- information technology for sourcing information and completing documentation
- legislation or plain English documentation reflecting legislative requirements
- templates and forms used for reporting
- organisational policies and procedures for areas affected by legislation
- components of industrial awards of direct relevance to worker role
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS034 Contribute to the planning and implementation of educational programs

## Modification History

Release 1. CHCEDS034 Contribute to the planning and implementation of educational programs supersedes and is not equivalent to CHCEDS002 Assist in the implementation of planned educational programs and CHCEDS004 Contribute to organisation and management of classroom or centre.

## Application

This unit describes the performance outcomes, skills and knowledge required to assist teachers in the planning and delivery of education programs. Classroom-level support is provided to ensure the learning environment is inclusive and relevant, and appropriately resourced and maintained. This includes routine classroom administration and operational functions.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Contribute to planning and preparation.
  - 1.1. Contribute to planning in collaboration with teacher or other education professional.
  - 1.2. Make contributions that reflect understanding of program objectives and outcomes and their relationship to current curriculum.
  - 1.3. Prepare for implementation according to teacher direction, safety and legal requirements, school policies and procedures and job role.
2. Implement program under guidance of teacher.
  - 2.1. Organise and distribute resources and student work as agreed.
  - 2.2. Guide students in the location and use of relevant materials needed to participate in the lesson or activity.
  - 2.3. Implement classroom strategies under teacher direction to support individual student needs.
  - 2.4. Coordinate the provision of identified equipment and resources relevant to the program.
  - 2.5. Identify and provide information that assists the teacher in establishing educational needs of students.
3. Contribute to a consistent and stable learning environment.
  - 3.1. Clarify requirements and implement classroom routines appropriately.
  - 3.2. Manage routine duties and tasks within established timeframe and according to school policies and procedures.
  - 3.3. Promote cooperation and good relationships through positive approaches to work.
  - 3.4. Identify possible environmental modifications that suit the individual needs of students according to established guidelines.
4. Contribute to individual and group assessment.
  - 4.1. Accurately record and report observations as specified in the job role according to routine requirements.
  - 4.2. Provide informed contributions to student reviews and case conferences when required.
5. Review the implementation of educational programs to identify potential strategies for improvement.
  - 5.1. Evaluate program implementation to identify where improvements could be made.
  - 5.2. Discuss outcomes with supervising teacher and share feedback to contribute to strategies for improvement.
  - 5.3. Seek, acknowledge and act upon teacher feedback to improve own practice and identify development opportunities.



## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"><li>• interpret educational program information and curriculum documentation.</li></ul>
Writing skills to:	<ul style="list-style-type: none"><li>• record information and observations according to organisational procedures.</li></ul>
Self-management skills to:	<ul style="list-style-type: none"><li>• proactively seek opportunities to improve own work practice and conduct.</li></ul>

## Unit Mapping Information

Release 1. CHCEDS034 Contribute to the planning and implementation of educational programs supersedes and is not equivalent to CHCEDS002 Assist in the implementation of planned educational programs and CHCEDS004 Contribute to organisation and management of classroom or centre.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS034 Contribute to the planning and implementation of educational programs

## Modification History

Release 1. CHCEDS034 Contribute to the planning and implementation of educational programs supersedes and is not equivalent to CHCEDS002 Assist in the implementation of planned educational programs and CHCEDS004 Contribute to organisation and management of classroom or centre.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- contribute to the preparation of three classroom programs
- assist with implementation of classroom programs on three occasions and record observations for a total of three different students
- perform the activities outlined in the performance criteria of this unit during a period of at least 100 hours in a classroom environment catering to students between the ages of five and 18 years, within at least one school in Australia.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- role and responsibilities of an education support worker and specific understanding of work role and responsibilities in relation to program planning and implementation
- education system policies and procedures
- organisational policies and procedures as they apply to the work role:
  - maintaining confidentiality of student records
  - reviewing programs for future improvement
- the process used by teachers to plan and implement educational programs
- features and formats of curriculum documentation and how it is used in the classroom
- different types of classroom support activities:
  - demonstrating skills
  - individual instruction
  - modifying environment or materials
  - monitoring student progress
  - observing and listening to student work
  - small group instruction
- how to make and record student observations
- factors that affect individual student needs:

- age and development in relation to milestones
- cultural background
- disability
- language background
- personal attributes
- preferred learning style
- types of classroom routines in relation to:
  - start and finish of sessions
  - communication protocols:
    - between students
    - between students and teacher
- ways in which the education support worker can promote cooperation and good relationships:
  - with teacher
  - with students
- key aspects of the student review or case conference process:
  - what the process includes
  - terminology used
  - who may be involved
- documentation and reporting requirements.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- assistance with implementation of classroom programs must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- student information used to inform planning
- curriculum information
- teaching and learning resources
- educational equipment and teaching aids
- school policies and procedures
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS035 Contribute to student education in all developmental domains

## Modification History

Release 1. CHCEDS035 Contribute to student education in all developmental domains supersedes and is not equivalent to CHCEDS003 Contribute to student education in all developmental domains.

## Application

This unit describes the performance outcomes, skills and knowledge required to support the physical, social, emotional, cognitive and language development of students with a focus on the inclusion of all students.

This unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional to support student education according to established curriculum. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Contribute to the inclusion of all students.
  - 1.1. Use positive communication that encourages students to recognise and affirm differences in personal learning styles and abilities.
  - 1.2. Identify special requirements based on work with individual students and collaborate with others to facilitate access.
  - 1.3. Support students from culturally or linguistically diverse backgrounds with orientation and learning using appropriate communication.
  - 1.4. Recognise and respond to diverse approaches to study and learning with appropriate choice of support strategies.
2. Support physical development of students.
  - 2.1. Identify the stages of physical development in relation to each phase of development in the current curriculum.
  - 2.2. Use strategies, materials and resources that support physical development according to organisational policies and procedures.
  - 2.3. Identify and report concerns about a student's physical development to the teacher according to organisational policies and procedures.
3. Support the social and emotional development of students.
  - 3.1. Identify the stages of social and emotional development in relation to each phase of development in the current curriculum.
  - 3.2. Use strategies, materials and resources that support social and emotional development according to organisational policies and procedures.
  - 3.3. Identify and report concerns about a student's social or emotional development to the teacher according to organisational policies and procedures.
4. Support the cognitive development of students.
  - 4.1. Identify the stages of cognitive development in relation to each phase of development in the current curriculum.
  - 4.2. Use strategies, materials and resources that support cognitive development according to the organisational policies and procedures.
  - 4.3. Identify and report student's cognitive developmental progress to the teacher according to organisational policies and procedures.
5. Support the language development of students.
  - 5.1. Identify the stages of language development in relation to each phase of development in the current curriculum.
  - 5.2. Use strategies, materials and resources that support language development according to the organisational policies and procedures.
  - 5.3. Identify and report student's language developmental progress to the teacher according to organisational policies and procedures.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"><li>• interpret curriculum documents.</li></ul>
Writing skills to:	<ul style="list-style-type: none"><li>• produce reports according to organisational procedures.</li></ul>
Oral communication skills to:	<ul style="list-style-type: none"><li>• interact and engage with students to build rapport.</li></ul>

## Unit Mapping Information

Release 1. CHCEDS035 Contribute to student education in all developmental domains supersedes and is not equivalent to CHCEDS003 Contribute to student education in all developmental domains.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS035 Contribute to student education in all developmental domains

## Modification History

Release 1. CHCEDS035 Contribute to student education in all developmental domains supersedes and is not equivalent to CHCEDS003 Contribute to student education in all developmental domains.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- implement strategies to support at least two students with different developmental support needs
- assist above students on at least one occasion for each student in activities that collectively support learning in the following domains:
  - physical
  - social and emotional
  - cognitive
  - language
- perform the activities outlined in the performance criteria of this unit during a period of at least 100 hours in a classroom environment catering to students between the ages of five and 18 years, within at least one school in Australia.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- role and responsibilities of an education support worker and specific understanding of own work role and responsibilities
- organisational policies and procedures as they apply to the work role
- broad developmental stages of students between the age of five and 18 years in the following domains and how they interrelate:
  - physical
  - cognitive
  - language
  - social and emotional
- curriculum planning cycle and process and how it is based on child development
- curriculum and curriculum framework as it relates to all developmental areas
- strategies, materials and resources that support the stages of development in each domain



- cultural, linguistic and ability background of students and families and its impact on student development
- strategies and communication that support inclusion of students
- importance of confidentiality as it relates to information about children.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- implementation of support strategies must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- student information used to inform planning
- curriculum information
- teaching and learning resources
- organisational policies and procedures
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS036 Support the development of literacy and oral language skills

## Modification History

Release 1. CHCEDS036 Support the development of literacy and oral language skills supersedes and is not equivalent to CHCEDS005 Support the development of literacy and oral language skills.

## Application

This unit describes the performance outcomes skills and knowledge required to establish program guidelines, provide support, and monitor progress when working with students who need support with their reading, writing and oral language skills.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |   |  |
|---|--|
| 1. Work within guidelines for a literacy program. | <ul style="list-style-type: none"> <li>1.1. Read and interpret current teacher planning documents in relation to literacy curriculum.</li> <li>1.2. Identify and access current literacy programs.</li> <li>1.3. Identify and follow agreed recording systems as developed by the teacher.</li> <li>1.4. Work within structure and guidelines of literacy program as directed by the teacher.</li> <li>1.5. Select and modify resources that support literacy programs based on student needs.</li> <li>1.6. Follow confidentiality procedures when handling student records.</li> </ul>                       |
| 2. Provide literacy support.                      | <ul style="list-style-type: none"> <li>2.1. Use strategies that support literacy program and individual student needs as directed by teacher.</li> <li>2.2. Encourage and support students to become independent, literate learners through positive feedback.</li> <li>2.3. Support the accurate use of literacy conventions and processes through demonstration and opportunities for practice.</li> <li>2.4. Use communication techniques that support effective interaction and learning.</li> <li>2.5. Accurately record student progress according to organisational policies and procedures.</li> </ul> |
| 3. Monitor progress.                              | <ul style="list-style-type: none"> <li>3.1. Evaluate literacy progress against program criteria.</li> <li>3.2. Provide feedback and evaluation of student progress to teacher.</li> <li>3.3. Review and adjust strategies based on monitoring and guidance from teacher.</li> </ul>  |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Writing skills to:	<ul style="list-style-type: none"> <li>• record information and observations according to organisational procedures.</li> </ul>
Oral communication skills to:	<ul style="list-style-type: none"> <li>• interact engage with students to build rapport.</li> </ul>
Technology skills to:	<ul style="list-style-type: none"> <li>• use digital media to record, monitor and report on student progress according to organisational procedures.</li> </ul>

## Unit Mapping Information

Release 1. CHCEDS036 Support the development of literacy and oral language skills supersedes and is not equivalent to CHCEDS005 Support the development of literacy and oral language skills.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS036 Support the development of literacy and oral language skills

## Modification History

Release 1. CHCEDS036 Support the development of literacy and oral language skills supersedes and is not equivalent to CHCEDS005 Support the development of literacy and oral language skills.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- demonstrate understanding of the literacy requirements of teacher planning documents in two relevant curriculum areas
- implement strategies to provide support to at least two different students as directed by the teacher in each of the following areas:
  - reading
  - writing
  - oral language
- complete required records or reports for at least two students according to organisational procedures.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- role of education support worker in providing oral language, reading and writing support to students
- organisational policies and procedures for:
  - maintaining confidentiality of student records
  - recording student progress
- aspects of literacy:
  - link between oral language, reading and writing
  - skills required for oral language, reading and writing
  - the use of oral language, reading and writing for different purposes:
    - information
    - enjoyment
    - social
    - instructional
    - cultural

- literacy for students with English as an additional language
- genres and writing styles:
  - literary texts
  - everyday texts
  - mass-media texts
- accurate spelling, grammar and punctuation
- current curriculum content and associated literacy programs
- strategies that assist to develop students' oral language, reading and writing skills
- communication techniques for use with students and teachers:
  - active listening
  - open questioning
  - providing clear directions and instructions
- processes for monitoring and recording progress.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- support activities with students must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- student information on which support is based
- teacher planning documents
- literacy teaching and learning resources
- documentation templates for student reporting
- organisational policies and procedures for:
  - maintaining confidentiality of student records
  - recording student progress
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS037 Support the development of numeracy skills

## Modification History

Release 1. CHCEDS037 Support the development of numeracy skills supersedes and is not equivalent to CHCEDS006 Support the development of numeracy skills.

## Application

This unit describes the performance outcomes, skills and knowledge required to implement numeracy programs as identified by the teacher to assist students requiring numeracy support.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Work within guidelines for a numeracy program.
  - 1.1. Read and interpret current teacher planning documents in relation to numeracy requirements.
  - 1.2. Identify and access current numeracy programs.
  - 1.3. Identify and follow agreed recording systems as developed by the teacher.
  - 1.4. Work within structure and guidelines of numeracy program as directed by the teacher.
  - 1.5. Select and modify resources that support numeracy programs based on student needs.
  - 1.6. Follow confidentiality procedures when handling student records.
2. Provide numeracy support.
  - 2.1. Use strategies that support numeracy program and individual needs as directed by teacher.
  - 2.2. Select and implement activities that support understanding of numbers, use of number computations, measurement and numerical data.
  - 2.3. Encourage the development of self-reliance in numeracy through positive feedback.
  - 2.4. Use communication techniques that support effective interaction and learning.
  - 2.5. Accurately record student progress according to organisational policies and procedures.
  - 2.6. Maintain student confidentiality at all times.
3. Monitor progress.
  - 3.1. Evaluate numeracy progress against program criteria.
  - 3.2. Provide feedback and evaluation of student progress to teacher.
  - 3.3. Review and adjust strategies based on monitoring and guidance from teacher.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

### SKILLS

### DESCRIPTION

- |                               |   |
|-------------------------------|---|
| Writing skills to:            | <ul style="list-style-type: none"> <li>• record information and observations according to organisational procedures.</li> </ul> |
| Oral communication skills to: | <ul style="list-style-type: none"> <li>• interact and engage with students to build rapport.</li> </ul>                         |



- Numeracy skills to:
- recognise what students are doing when working mathematically.
- Technology skills to:
- use digital media to record, monitor and report on student progress according to organisational procedures.

## Unit Mapping Information

Release 1. CHCEDS037 Support the development of numeracy skills supersedes and is not equivalent to CHCEDS006 Support the development of numeracy skills.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS037 Support the development of numeracy skills

## Modification History

Release 1. CHCEDS037 Support the development of numeracy skills supersedes and is not equivalent to CHCEDS006 Support the development of numeracy skills.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- implement numeracy support strategies to provide support to at least two different students on at least one occasion for each student as directed by the teacher to:
  - recognise what students are doing when working mathematically
  - apply a model of learning suited to the student needs
- complete records or reports as directed by the teacher for above students according to organisational procedures.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- the role of education support worker in providing mathematics support to students
- organisational policies and procedures for:
  - maintaining confidentiality of student records
  - recording student progress
- aspects of numeracy:
  - skills and knowledge required by students to make meaning of numbers and basic computations
  - links between mathematical and numeracy processes and maths support strategies
  - basic mathematical concepts and operations relevant to the year levels and the needs of students in primary and secondary school
  - learning models and language used to support numeracy
  - questions that encourage critical thinking about mathematics and its use as a learning tool
  - language associated with numeracy and mathematical operations
- communication techniques for use with students and teachers
  - active listening
  - open questioning
  - providing clear directions or instructions

- processes for monitoring and recording progress.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- support activities with students must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- student information on which support is based
- curriculum information
- teaching and learning resources
- documentation templates for student reporting
- organisational policies and procedures for:
  - maintaining confidentiality of student records
  - recording student progress
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS038 Communicate with students parents and colleagues in an Aboriginal or Torres Strait Islander language

## Modification History

Release 2. Minor changes. Correction to Assessment Conditions. Equivalent outcome.

Release 1. CHCEDS038 Communicate with students, parents and colleagues in an Aboriginal or Torres Strait Islander language supersedes and is equivalent to CHCEDS009 Communicate with parents, students and colleagues in an Aboriginal or Torres Strait Islander language.

## Application

This unit describes the performance outcomes, skills and knowledge required to use an Aboriginal or Torres Strait Islander language and traditional knowledge to communicate with people in a school environment.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |  |
|--|--|
| 1. Converse with others in an Aboriginal or Torres Strait Islander language.                   | 1.1. Listen to and speak in an Aboriginal or Torres Strait Islander language using language conventions.                                   |
| 2. Establish rapport and relationships to facilitate effective communication.                  | 1.2. Participate in sustained interactions using appropriate vocabulary and grammar for the purpose of gathering or providing information. |
| 3. Relay Aboriginal or Torres Strait Islander experiences and concepts to other professionals. | 2.1. Clarify own role in professional relationship with students, parents and colleagues.  |
|  | 2.2. Establish, maintain and develop relationships by explaining issues or solving problems using appropriate and respectful language.     |
|  | 2.3. Build rapport with others through use of appropriate language.  |
|  | 3.1. Identify and provide illustrations or examples of Aboriginal or Torres Strait Islander customs or concepts.                           |
|  | 3.2. Use analogies that enhance meaning of cultural practices where there is no direct vocabulary available.                               |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

### SKILLS

### DESCRIPTION

Initiative and enterprise skills to:

- determine methods of relaying information in a culturally appropriate manner.

## Unit Mapping Information

Release 2. Minor changes. Correction to Assessment Conditions. Equivalent outcome.

Release 1. CHCEDS038 Communicate with students, parents and colleagues in an Aboriginal or Torres Strait Islander language supersedes and is equivalent to CHCEDS009 Communicate with parents, students and colleagues in an Aboriginal or Torres Strait Islander language.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS038 Communicate with students parents and colleagues in an Aboriginal or Torres Strait Islander language

## Modification History

Release 2. Minor changes. Correction to Assessment Conditions. Equivalent outcome.

Release 1. CHCEDS038 Communicate with students, parents and colleagues in an Aboriginal or Torres Strait Islander language supersedes and is equivalent to CHCEDS009 Communicate with parents, students and colleagues in an Aboriginal or Torres Strait Islander language.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- use an Aboriginal or Torres Strait Islander language on at least two separate occasions in communications that collectively include all the following:
  - students
  - parents
  - colleagues
  - exchange of information
  - use of language that builds rapport.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- role and responsibilities of an education worker and specific understanding of own work role and responsibilities
- organisational policies and procedures as they apply to the work role
- an Aboriginal or Torres Strait Islander language and its conventions including correct use of:
  - vocabulary and grammar
  - register
  - stress and intonation patterns
  - gesture to support language
- types of communications where capacity to switch between an Aboriginal and/or Torres Strait Islander language and English is required:
  - questions and answers
  - gathering or providing information
  - negotiating agreement on points of view

- traditional culture related to language group governing protocols of language use within a community
- cultural and linguistic backgrounds of students and families
- own culture, western systems and structures and how this impacts on Aboriginal and/or Torres Strait Islander culture
- impacts of cultural, sub-cultural, social, religious, gender, age and language issues on attitudes towards education.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- communication in the Aboriginal or Torres Strait Islander language must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- organisational policies and procedures
- students and their families in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS039 Work effectively as an Aboriginal and/or Torres Strait Islander education worker

## Modification History

Release 1. CHCEDS039 Work effectively as an Aboriginal and/or Torres Strait Islander education worker supersedes and is not equivalent to CHCEDS010 Work effectively as an Aboriginal or Torres Strait Islander education worker.

## Application

This unit describes the performance outcomes, skills and knowledge required for an Aboriginal and/or Torres Strait Islander education support worker to manage their work performance in a school.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

An Aboriginal and/or Torres Strait Islander education worker is generally drawn from the local community because of their fluency in a specific language, kinship relationships within the community, a level of knowledge of and respect for traditional culture, and capacity to interact in the wider community.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

### PERFORMANCE CRITERIA



<i>Elements describe the essential outcomes</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Manage personal work tasks.	1.1. Maintain work diary to timetable appointments and document liaison with Aboriginal and/or Torres Strait Islander students, families and others as required. 1.2. Prioritise tasks according to organisation's goals. 1.3. Assess and organise competing demands within time and resource constraints to provide an effective and responsive service.
2. Model high standards of personal performance, ethics and integrity.	2.1. Serve as a role model for Aboriginal and/or Torres Strait Islander students and community according to performance standards. 2.2. Demonstrate personal and professional integrity to engender confidence and respect. 2.3. Follow organisational policies and procedures.
3. Assist and support other personnel.	3.1. Interact with others to promote a productive and harmonious school environment. 3.2. Provide encouragement, support and advice to colleagues. 3.3. Provide informative and constructive feedback to other personnel in a positive manner. 3.4. Seek feedback on own work performance from supervisors or colleagues.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"> <li>• interpret organisational policies and procedures.</li> </ul>
Writing skills to:	<ul style="list-style-type: none"> <li>• record details of own work according to organisational policies and procedures.</li> </ul>
Oral communication skills to:	<ul style="list-style-type: none"> <li>• use listening and questioning to seek information and confirm understanding.</li> </ul>
Numeracy skills to:	<ul style="list-style-type: none"> <li>• interpret numerical information in relation to timeframes.</li> </ul>
Problem-solving skills to:	<ul style="list-style-type: none"> <li>• identify issues in relation to scheduling and prioritising tasks and determine actions to address them.</li> </ul>

Self-management skills • organise work to ensure deadlines and objectives are met.  
to:

## Unit Mapping Information

Release 1. CHCEDS039 Work effectively as an Aboriginal and/or Torres Strait Islander education worker supersedes and is not equivalent to CHCEDS010 Work effectively as an Aboriginal or Torres Strait Islander education worker.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS039 Work effectively as an Aboriginal and/or Torres Strait Islander education worker

## Modification History

Release 1. CHCEDS039 Work effectively as an Aboriginal and/or Torres Strait Islander education worker supersedes and is not equivalent to CHCEDS010 Work effectively as an Aboriginal or Torres Strait Islander education worker.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- follow organisational policies and procedures to schedule and complete three workplace tasks, including:
  - identifying own responsibilities and their links to organisational requirements
  - identifying and sourcing required resources and assistance
  - identifying and addressing issues that may impact ability to complete task
  - identifying any opportunities for improvement upon completion.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- role and responsibilities of an Aboriginal and/or Torres Strait Islander education worker and specific understanding of own work role and responsibilities
- organisational policies and procedures as they apply to the work role
- relationship between own work goals and plans and the organisation's goals and plans
- key features of the learning and development process and how this relates to own work role
- features of personal and professional integrity:
  - honesty
  - showing consistency
  - following relevant codes of ethics
  - being unbiased
- characteristics of a role model:
  - a person looked to by others in Aboriginal and/or Torres Strait Islander education work as an example to be followed in areas including:
    - respect for Elders and culture
    - respect for Australian values
    - high standards of personal behaviour

- reliability
- community health issues and their potential impact on learning
- traditional culture related to language group governing protocols of language use within a community
- impacts of cultural, sub-cultural, social, religious, gender, age and language issues on attitudes towards education
- cultural and linguistic backgrounds of students and families
- availability of resources and assistance within, and external to, the organisation.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- communication activities must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- organisational policies and procedures
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCEDS040 Search and access online information

### Modification History

Release 1. CHCEDS040 Search and access online information supersedes and is not equivalent to CHCEDS011 Search and assess online information.

### Application

This unit describes the performance outcomes, skills and knowledge required to determine information requirements in consultation with a teacher, and then locate and retrieve that information using digital technologies.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Competency Field

Education Support

### Unit Sector

Children's Education and Care

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |   |
|--|---|
| 1. Determine information requirements.           | 1.1. Identify and clarify the purpose and scope of information required in consultation with teacher.<br>1.2. Locate possible internal and external sources of online information following organisational policies and procedures for internet access and use.   |
| 2. Locate online information.                    | 2.1. Find and use search engines to identify relevant websites and databases.<br>2.2. Use logic and research to identify key words and phrases for the search.<br>2.3. Navigate websites and databases to locate information using key words and phrases identified for the topic.<br>2.4. Access sufficient information to meet the needs of the research brief. |
| 3. Retrieve, evaluate and report on information. | 3.1. Download and use information according to requirements of research task.<br>3.2. Ensure information is sufficient, current and accurate to meet requirements.<br>3.3. Meet legal and ethical requirements relating to copyright and protection of information.<br>3.4. Present information to teacher in required format.                                    |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

### SKILLS

### DESCRIPTION

Reading skills to:

- apply key search words and phrases
- source, interpret and sort relevant online information.

Learning skills to:

- locate relevant information to research brief.

Problem-solving skills to:

- identify deficiencies in information and address by ongoing searches.

Initiative and enterprise skills to:

- determine suitable source of information relevant to research brief.

## Unit Mapping Information

Release 1. CHCEDS040 Search and access online information supersedes and is not equivalent to CHCEDS011 Search and assess online information.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS040 Search and access online information

## Modification History

Release 1. CHCEDS040 Search and access online information supersedes and is not equivalent to CHCEDS011 Search and assess online information.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- source, assess and report on online information in response to three different research briefs, including:
  - identifying research requirements and objectives
  - determining appropriate and credible sources for information
  - gathering, organising and presenting information in a logical manner and according to organisational policies and procedures
  - seeking feedback to confirm information supplied meets requirements of the brief and addressing any discrepancies.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- basic online research techniques:
  - use of search engines and key words
  - how to identify credible sources
  - how to distinguish between relevant and irrelevant information
  - how to summarise information
- basic aspects of copyright, moral and intellectual property rights in relation to educational use:
  - what information can be used
  - when permission is needed to use information
  - how information should be referenced or credited
- organisational policies and procedures for internet access and use.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.



Simulated assessment environments must simulate the real-life working environment where the skills and knowledge within this unit would be utilised, with all the relevant equipment and resources of that working environment.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- research briefs
- information technology for research
- organisational policies and procedures for internet access and use
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS041 Set up and sustain learning areas

## Modification History

Release 1. CHCEDS041 Set up and sustain learning areas supersedes and is not equivalent to CHCEDS004 Contribute to organisation and management of classroom or centre and CHCEDS012 Set up and sustain individual and small group learning areas.

## Application

This unit describes the performance outcomes, skills and knowledge required to create, maintain and monitor individual and/or small group learning environments. This may include a learning activity area in a classroom, library or home-based learning environment, or a virtual learning environment.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |   |
|--|---|
| 1. Prepare to provide education support to students. | <ul style="list-style-type: none"> <li>1.1. Prepare activities and daily requirements in advance to support individual student needs.</li> <li>1.2. Establish and accurately document daily routines for students.</li> <li>1.3. Clarify and confirm understanding of teacher requirements and ensure consistent interpretation and application.</li> <li>1.4. Review progress regularly and identify future requirements.</li> </ul>   |
| 2. Organise learning resources.                      | <ul style="list-style-type: none"> <li>2.1. Organise learning resources that are suitable for the student and the education support worker.</li> <li>2.2. Establish systems and processes to access learning resources according to organisational policies and procedures.</li> <li>2.3. Instruct students on how to use the resource organisation system.</li> </ul>  |
| 3. Create a positive learning space.                 | <ul style="list-style-type: none"> <li>3.1. Construct a learning space within resource constraints under the guidance of the teacher or supervisor.</li> <li>3.2. Select and prepare equipment and materials suitable for learning activities in collaboration with the teacher or supervisor.</li> <li>3.3. Identify and respond to age requirements and mix, based on individual situation needs.</li> <li>3.4. Facilitate learning using techniques that make the environment positive and stimulating.</li> </ul> |
| 4. Manage a learning timetable.                      | <ul style="list-style-type: none"> <li>4.1. Implement learning activities as directed by teachers.</li> <li>4.2. Coordinate content of learning activities to maintain an appropriate timetable structure.</li> <li>4.3. Respond to interruptions and contingencies with minimum disruption to learning.</li> </ul>   |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"> <li>• interpret educational program information and curriculum documentation.</li> </ul>
Oral communication skills to:	<ul style="list-style-type: none"> <li>• ask open and closed questions and actively listen to seek information from teacher and confirm understanding.</li> </ul>

Numeracy skills to: 

- interpret numerical information in relation to timeframes.

Technology skills to: 

- access and record activities, routines and schedules according to organisational policies and procedures using digital media.

## Unit Mapping Information

Release 1. CHCEDS041 Set up and sustain learning areas supersedes and is not equivalent to CHCEDS004 Contribute to organisation and management of classroom or centre and CHCEDS012 Set up and sustain individual and small group learning areas.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS041 Set up and sustain learning areas

## Modification History

Release 1. CHCEDS041 Set up and sustain learning areas supersedes and is not equivalent to CHCEDS004 Contribute to organisation and management of classroom or centre and CHCEDS012 Set up and sustain individual and small group learning areas.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- create two positive learning spaces:
  - one for an individual
  - one for a small group
- use at least three different techniques to create a positive and stimulating learning environment for each of the above spaces.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- organisational policies and procedures for accessing resources
- different types of customised learning spaces, both physical and virtual
- what constitutes a positive and stimulating environment for learning for primary and secondary students
- features, techniques and equipment required to create different learning environments
- resources available for the support of individual or group learning
- learning technologies.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- performance evidence may be collected through authenticated third-party reports
- third party reports must be supplemented by other forms of evidence.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- learning activities for which spaces are created
- a resource organisation system
- equipment and materials for creation of the space

- organisational policies and procedures for accessing resources
- students for whom spaces are created
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCEDS042 Provide support for e-learning

### Modification History

Release 1. CHCEDS042 Provide support for e-learning supersedes and is not equivalent to CHCEDS013 Use an e-learning management system.

### Application

This unit describes the performance outcomes, skills and knowledge required to prepare for, implement and review student e-learning in the context of a pre-arranged course or program.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Competency Field

Education Support

### Unit Sector

Children's Education and Care

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Prepare to support e-learning.
  - 1.1. Identify and access resources and processes that support and enable e-learning according to organisational requirements.
  - 1.2. Check functional effectiveness of e-learning management system against requirements.
  - 1.3. Identify any issues impacting effectiveness of e-learning management system and report to supervisor.
2. Implement e-learning support.
  - 2.1. Confirm learning outcomes with students and teachers and establish access to e-learning technology and materials according to individual needs and the e-learning strategy.
  - 2.2. Assist students through identified personal and technical support mechanisms and manage contingencies according to organisational policies and procedures.
  - 2.3. Use learning management system to track e-learning progress and outcomes according to the learning strategy and privacy requirements.
3. Review e-learning.
  - 3.1. Review the e-learning program for applicability to student needs and the organisation's capacity to support the process.
  - 3.2. Obtain feedback from students about their level of satisfaction with e-learning against set criteria.
  - 3.3. Gather feedback from other stakeholders on the use of the e-learning management system and e-learning approaches generally.
  - 3.4. Use feedback to identify areas for follow-up or improvement and document recommended changes in accordance with organisational policies and procedures.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"> <li>• review e-learning programs and feedback.</li> </ul>
Writing skills to:	<ul style="list-style-type: none"> <li>• produce accurate, informative reports.</li> </ul>
Oral communication skills to:	<ul style="list-style-type: none"> <li>• ask open and closed questions and actively listen to seek information from teachers and students and confirm understanding.</li> </ul>
Problem-solving skills to:	<ul style="list-style-type: none"> <li>• identify hardware and software issues and contingencies to rectify.</li> </ul>



Technology skills to:

- navigate and use appropriate functions of an e-learning management system

## Unit Mapping Information

Release 1. CHCEDS042 Provide support for e-learning supersedes and is not equivalent to CHCEDS013 Use an e-learning management system.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS042 Provide support for e-learning

## Modification History

Release 1. CHCEDS042 Provide support for e-learning supersedes and is not equivalent to CHCEDS013 Use an e-learning management system.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- set up and use an e-learning management system to support work with two different students on at least one occasion for each student, including each of the following:
  - confirming the desired learning outcome for the student
  - testing and using communication and download and upload features
  - identifying and managing contingencies if issues arise
  - evaluating effectiveness and providing feedback.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- e-learning management systems and associated organisational policies and procedures currently available for the relevant work context, and their benefits and limitations
- organisational processes to evaluate and review e-learning to improve outcomes
- basic principles of the operation of the internet
- relevant legislation and industry codes of practice relating to:
  - copyright
  - cyber-bullying
  - privacy
  - work health and safety
- core features of e-learning systems:
  - types of communication with student cohort
  - process for uploading and downloading of materials
  - management of work
- considerations when using an e-learning platform:
  - course content
  - course structure
  - presentation styles
  - technologies

- student outcomes
- organisational outcomes
- support mechanisms for students undertaking e-learning programs:
  - online teacher or facilitator
  - site-based teacher or facilitator
  - site-based or virtual peer group
  - help desk or technical experts
  - user manuals, instructions and guides
- learning process in an e-learning environment and specific considerations for:
  - communication
  - motivation and momentum
  - levels of support.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- performance evidence may be collected through direct observation by the assessor or authenticated third-party reports
- third-party reports must be supplemented by other forms of evidence.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- e-learning management system
- an existing e-learning program
- organisational policies and procedures for e-learning
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS043 Support students with English as an additional language

## Modification History

Release 1. CHCEDS043 Support students with English as an additional language supersedes and is equivalent to CHCEDS014 Support students with English as a second language.

## Application

This unit describes the performance outcomes, skills and knowledge required to provide and monitor support to students who have English as an additional language (EAL).

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |   |  |
|---|--|
| 1. Facilitate communication between student, school and home.         | 1.1. Use linguistically and culturally appropriate communication to facilitate interactions between student, school and parent/carer/guardian.<br>1.2. Identify communication needs and organise the use of interpreters or translators when required, in consultation with teacher.   |
| 2. Implement English as an Additional Language (EAL) support program. | 2.1. Implement EAL support according to program specifications and student needs as directed by the teacher or support service personnel.<br>2.2. Identify and respond to cultural needs in a sensitive and appropriate manner.<br>2.3. Maintain student confidentiality according to school policies and procedures.<br>2.4. Provide information to school staff and liaise with other professionals according to program guidelines. |
| 3. Monitor student EAL program.                                       | 3.1. Evaluate and report student progress against nominated milestones.<br>3.2. Identify, investigate and discuss progress of language acquisition, with the EAL specialist or classroom teacher.<br>3.3. Advocate for the student according to their individual needs.  |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

### SKILLS

### DESCRIPTION

- |                                      |  |
|--------------------------------------|--|
| Writing skills to:                   | <ul style="list-style-type: none"> <li>• record information and observations according to organisational procedures.</li> </ul>  |
| Oral communication skills to:        | <ul style="list-style-type: none"> <li>• interact and engage with students to build rapport</li> <li>• use listening and questioning to seek information and confirm understanding.</li> </ul> |
| Problem-solving skills to:           | <ul style="list-style-type: none"> <li>• identify actions to address issues and barriers in a culturally appropriate manner.</li> </ul>  |
| Initiative and enterprise skills to: | <ul style="list-style-type: none"> <li>• facilitate understanding of cross-cultural issues and beliefs.</li> </ul>   |
| Teamwork skills to:                  | <ul style="list-style-type: none"> <li>• share information to provide support in line with organisational policies and procedures.</li> </ul>  |

## Unit Mapping Information

Release 1. CHCEDS043 Support students with English as an additional language supersedes and is equivalent to CHCEDS014 Support students with English as a second language.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS043 Support students with English as an additional language

## Modification History

Release 1. CHCEDS043 Support students with English as an additional language supersedes and is equivalent to CHCEDS014 Support students with English as a second language.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- facilitate interaction between student, school and home using appropriate communication on two occasions
- implement an EAL support program for three different students
- support EAL programs in each of the following contexts at least once:
  - providing individual student support
  - providing support to a group of students.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- features of EAL programs and how they are delivered and monitored
- stages by which students acquire English language skills
  - awareness of English language
  - development of vocabulary
  - producing words and sentences to communicate
  - building fluency
- support strategies and their use:
  - modelling of oral communication
  - reading support
  - reviewing work
- factors affecting language acquisition:
  - limited opportunities for practice
  - cultural issues
  - health issues
- immigration issues, common indicators and responses:
  - cultural disorientation
  - post-traumatic stress

- integration issues
- lack of security
- potential implications of cultural issues in the classroom and responses
- communication techniques and their specific application to interaction with people for whom English is an additional language.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- implementation of programs must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- student information to inform planning
- EAL program specifications
- teaching and learning resources
- organisational policies and procedures
- students in a school (both individuals and groups) for whom English is not their native language
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCEDS044 Support development of student research skills

## Modification History

Release 1. CHCEDS044 Support development of student research skills supersedes and is equivalent to CHCEDS015 Support development of student research skills.

## Application

This unit describes the performance outcomes, skills and knowledge required to determine student information requirements, provide advice to students on research skills and encourage evaluation of information.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |   |  |
|---|--|
| 1. Determine student information requirements.          | <ul style="list-style-type: none"> <li>1.1. Identify information required by the student in consultation with teacher.</li> <li>1.2. Identify reason for student request for support and prior efforts to access information.</li> <li>1.3. Identify additional sources of information and type of assistance required.</li> <li>1.4. Assist student to identify key questions to inform the research from review of task.</li> </ul>  |
| 2. Assist students to source and reference information. | <ul style="list-style-type: none"> <li>2.1. Support students to extend their research skills through provision of information and demonstration of skills.</li> <li>2.2. Demonstrate use of reference tools and equipment using developmentally appropriate communication techniques.</li> <li>2.3. Advise students on alternative sources of information.</li> <li>2.4. Inform students of access constraints regarding use of reference tools, equipment and information according to organisational policies and procedures.</li> </ul> |
| 3. Encourage students to evaluate information.          | <ul style="list-style-type: none"> <li>3.1. Promote students' independent use of available resources by providing opportunities for guided practice.</li> <li>3.2. Encourage students to evaluate information and provide techniques for the process.</li> <li>3.3. Support students to assemble information in an appropriate format based on requirements of the task.</li> </ul>  |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

### SKILLS

### DESCRIPTION

Reading skills to:

- source, interpret and sort relevant information.

Oral communication skills to:

- use listening and questioning to seek information and confirm understanding.

Initiative and enterprise skills to:

- identify and evaluate relevance of various sources of information.

Technology skills to:

- navigate and use appropriate functions of computer and digital resources.

## Unit Mapping Information

Release 1. CHCEDS044 Support development of student research skills supersedes and is equivalent to CHCEDS015 Support development of student research skills.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS044 Support development of student research skills

## Modification History

Release 1. CHCEDS044 Support development of student research skills supersedes and is equivalent to CHCEDS015 Support development of student research skills.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- provide skills support for student research for three different information requirements, that collectively involve all of the following:
  - use of multiple sources
  - use of two different referencing tools
  - two different final format requirements for researched information.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- organisational policies and procedures for:
  - assisting students in research projects
  - accessing external information
- features of the organisation's resource centre and information management process
- sources for answering common student requests
- techniques and tools for developing student research skills
- features and use of different bibliographic tools
- online research skills:
  - use of search engines and key words
  - how to identify credible sources
  - how to distinguish between relevant and irrelevant information
  - how to summarise information
- copyright, moral rights and intellectual property requirements and appropriate referencing.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- provision of support with research skills must be directly observed by the assessor on at least one occasion

- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- information requirements
- information technology for research
- referencing tools or systems
- organisational policies and procedures for research activities
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS045 Support student mathematics learning

## Modification History

Release 1. CHCEDS045 Support student mathematics learning supersedes and is equivalent to CHCEDS019 Support students' mathematics learning.

## Application

This unit describes the performance outcomes, skills and knowledge required to work with teachers to support primary or secondary students to develop mathematics skills in number and algebra, measurements and geometry, and statistics and probability as included in current curriculum documents.

These skills and knowledge enable education support workers to work with the teacher to reinforce mathematics skills across the curriculum.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |  |
|--|--|
| 1. Monitor mathematics skills.   | 1.1. Monitor students' understanding and use of mathematics through observation, listening and conversation.<br>1.2. Provide information to teacher to inform planning based on observations.<br>1.3. Identify progress of acquisition of mathematics skills for numeracy and discuss with the teacher.  |
| 2. Support students to develop mathematics skills.                                   | 2.1. Determine appropriate strategies for supporting students in the application of mathematics skills in consultation with the teacher.<br>2.2. Implement planned strategies and scaffolding to enhance the abilities of students and address their individual needs.<br>2.3. Encourage students to problem-solve using mathematics knowledge and skills and make links to everyday life contexts.<br>2.4. Use activities and examples to demonstrate different mathematical functions.<br>2.5. Use explicit talk to focus students on specific mathematics knowledge and skills. |
| 3. Enhance students' mathematics knowledge and skills through structured activities. | 3.1. Use accurate mathematics terminology and concepts, as planned with teacher, to support student's learning.<br>3.2. Encourage students to improve mental computation and calculation skills using strategies appropriate to student's developmental levels.<br>3.3. Ensure students check for reasonableness of solutions when calculating, using a range of strategies including estimating and technology.<br>3.4. Encourage students and build their confidence to attempt problem-solving that requires the use of mathematics knowledge and skills.                       |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"> <li>• interpret teacher planning documents.</li> </ul>
Oral communication skills to:	<ul style="list-style-type: none"> <li>• interact and engage with students to build rapport and provide encouragement.</li> </ul>

- Problem-solving skills to:
- provide support to students and determine methods to appropriately scaffold their learning according to their individual ability.
- Initiative and enterprise skills to:
- use appropriate support strategies when opportunities arise.

## Unit Mapping Information

Release 1. CHCEDS045 Support student mathematics learning supersedes and is equivalent to CHCEDS019 Support students' mathematics learning.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCEDS045 Support student mathematics learning

## Modification History

Release 1. CHCEDS045 Support student mathematics learning supersedes and is equivalent to CHCEDS019 Support students' mathematics learning.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- contribute to the development of support strategies for two students who are at different levels of mathematical ability and adapt and incorporate strategies and resources appropriate to learner needs
- implement above support strategies on at least one occasion for each student and report to teacher on student outcomes to inform future planning.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- the role of education support workers in implementing planned mathematics activities with students
- differences between the roles and responsibilities of teachers and education support workers
- assessment methodologies and how they are used in mathematics:
  - formative
  - summative
  - standardised testing
- key content strands of current mathematics curriculum:
  - number and algebra
  - measurement and geometry
  - statistics and probability
- terminology and concepts associated with mathematics and numeracy as used by supervising teacher:
  - vocabulary
  - symbols
  - displays such as graphs and tables
  - units of measurement
  - mathematical conventions

- factors affecting acquisition of mathematics skills:
  - limited opportunities for practice
  - health issues
  - socio-economic issues
  - home language other than English
  - level of confidence
  - planned or incidental learning opportunities
- questioning techniques that can be used to scaffold learning and assist students to problem-solve.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- implementation of strategies must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Skills related to resource adaptation may be demonstrated outside of the workplace but must be based on work in a primary or secondary school in Australia.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- student information to inform planning
- maths curriculum information
- maths support resources in the areas of:
  - number and algebra
  - measurement and geometry
  - statistics and probability
- organisational policies and procedures for support programs
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS046 Support student literacy learning

## Modification History

Release 1. CHCEDS046 Support student literacy learning supersedes and is not equivalent to CHCEDS020 Support students' literacy learning.

## Application

This unit describes the performance outcomes, skills and knowledge required to work with teachers to support primary or secondary students to develop literacy skills, including oral language, reading and writing skills. It includes the ability to develop literacy resources.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Encourage and model spoken language.
  - 1.1. Identify and use different styles of verbal communication.
  - 1.2. Demonstrate the correct use and different functions of language in interactions.
  - 1.3. Monitor student understanding and use of language through observation, listening and conversation, and provide information to teachers to inform planning.
  - 1.4. Identify progress of language acquisition and discuss with the teacher.
  - 1.5. Use language appropriate to student culture, age, abilities, interests and needs.
  - 1.6. Use spoken language to effectively interact with students.
  - 1.7. Talk explicitly about language to scaffold learning.
  - 1.8. Model language for students appropriate to situation, purpose and audience.
2. Support students to read and interpret texts.
  - 2.1. Determine strategies for supporting students to interpret texts in consultation with the teacher.
  - 2.2. Implement planned strategies to enhance student abilities and address their individual needs.
  - 2.3. Encourage students to problem-solve to make meaning from texts.
  - 2.4. Use explicit talk to focus students on specific literacy skills.
3. Enhance student's writing skills.
  - 3.1. Implement strategies devised with teacher to develop student's skills in the use of written language.
  - 3.2. Use accurate terminology to support student's learning.
  - 3.3. Use planned strategies to reinforce writing skills across all key learning areas.
  - 3.4. Encourage students to improve spelling skills using strategies appropriate to student's developmental levels.
  - 3.5. Support students to plan their writing tasks through demonstration and explanation.
  - 3.6. Encourage students to reflect on the effectiveness of their writing through use of questioning.
  - 3.7. Support students to effectively edit their writing through demonstration and provision of opportunities for practice.
4. Contribute to resource development.
  - 4.1. Plan learning environments and activities in advance with the teacher based on individual needs.
  - 4.2. Contribute ideas for resource design that reinforce literacy skills, while fulfilling curriculum requirements and meet developmental levels.
  - 4.3. Follow organisational procedures for the production of resources.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Oral communication skills to:	<ul style="list-style-type: none"><li>• interact and engage with students to build rapport and provide encouragement.</li></ul>
Problem-solving skills to:	<ul style="list-style-type: none"><li>• provide support to students and determine methods to appropriately scaffold their learning according to their individual ability.</li></ul>
Initiative and enterprise skills to:	<ul style="list-style-type: none"><li>• use appropriate support strategies when opportunities arise.</li></ul>

## Unit Mapping Information

Release 1. CHCEDS046 Support student literacy learning supersedes and is not equivalent to CHCEDS020 Support students' literacy learning.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS046 Support student literacy learning

## Modification History

Release 1. CHCEDS046 Support student literacy learning supersedes and is not equivalent to CHCEDS020 Support students' literacy learning.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- contribute to the development and implementation of strategies for two students with differing literacy needs
- support students with each of the following aspects of literacy on at least one occasion:
  - oral communication
  - reading
  - writing
  - spelling
- contribute to the development of two literacy resources with guidance from the teacher.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- differences between the roles and responsibilities of teachers and education support workers
- relationships between spoken language and literacy
- styles of oral communication:
  - formal or informal
  - transactional
  - recounting
  - reciting or reading aloud
  - questioning
- functions of language:
  - informative
  - expressive
  - directive
  - influencing
  - relationship building
- factors affecting acquisition of language skills:

- limited opportunities for practice
- health issues
- socio-economic issues
- home language other than English
- level of confidence
- planned or incidental learning opportunities
- definition of 'texts' and types of texts that students need to interpret:
  - literary
  - everyday
  - mass-media
- explicit talk that supports student comprehension
- terminology of literacy as used by supervising teacher
- questioning techniques that scaffold learning and assist students to problem-solve
- language and literacy developmental continuum applicable to primary and secondary students
- support strategies for each of the following:
  - oral language
  - reading
  - spelling
  - writing.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- implementation of strategies must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Skills related to resource development may be demonstrated outside of the workplace but must be based on work in a primary or secondary school in Australia.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- student information to inform planning
- literacy support resources in the areas of:
  - oral language
  - reading
  - spelling
  - writing
- organisational policies and procedures for support programs

- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCEDS047 Assist in facilitation of student learning

### Modification History

Release 1. CHCEDS047 Assist in facilitation of student learning supersedes and is not equivalent to CHCEDS021 Assist in facilitation of student learning.

### Application

This unit describes the performance outcomes, skills and knowledge required to facilitate and monitor student learning according to principles of practice used in a school.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Competency Field

Education Support

### Unit Sector

Children's Education and Care

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |   |
|--|---|
| 1. Establish an environment conducive to student learning. | <ul style="list-style-type: none"> <li>1.1. Confirm the teaching and learning approach and its principles of practice with teacher.</li> <li>1.2. Identify and confirm requirements for the specified activity through interpretation of the learning program.</li> <li>1.3. Meet specified needs of students in planning and preparation phase and confirm relevant principles of practice with teacher.</li> <li>1.4. Select and modify required resources that support the learning approach prior to the activity.</li> <li>1.5. Establish a positive, mutually respectful relationship with students using communication and interpersonal skills that match the student/group.</li> </ul>                                     |
| 2. Facilitate the learning process.                        | <ul style="list-style-type: none"> <li>2.1. Interact with students in ways that reflect and support principles of practice according to student learning styles.</li> <li>2.2. Conduct learning activities according to provided programs and directions.</li> <li>2.3. Identify and take opportunities to enhance learning activities within the scope of the principles of practice.</li> </ul>   |
| 3. Support and monitor student learning.                   | <ul style="list-style-type: none"> <li>3.1. Monitor, document and report student progress to supervising teacher to ensure learning outcomes are being achieved.</li> <li>3.2. Adjust and modify delivery strategies to meet emerging needs and unanticipated situations.</li> <li>3.3. Encourage students to reflect on personal learning achievements and learning experiences.</li> <li>3.4. Manage student interactions to encourage effective participation and ensure positive relationships are maintained.</li> <li>3.5. Use techniques to guide behaviour according to organisational policies and procedures.</li> <li>3.6. Maintain, store and secure student records according to organisational procedures.</li> </ul> |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

### SKILLS

### DESCRIPTION

Reading skills to:

- comprehend content of teacher planning documents.

- Writing skills to:
- record information and observations according to organisational procedures.
- Oral communication skills to:
- interact and engage with students to build rapport
  - use listening and questioning skills to seek information and confirm understanding.
- Initiative and enterprise skills to:
- use appropriate support strategies when opportunities arise.
- Technology skills to:
- use computers and digital media to record, monitor and report on student progress according to organisational procedures.

## Unit Mapping Information

Release 1. CHCEDS047 Assist in facilitation of student learning supersedes and is not equivalent to CHCEDS021 Assist in facilitation of student learning.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS047 Assist in facilitation of student learning

## Modification History

Release 1. CHCEDS047 Assist in facilitation of student learning supersedes and is not equivalent to CHCEDS021 Assist in facilitation of student learning.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- establish a learning environment and facilitate the learning process for each of the following on two occasions:
  - one for a small group
  - one for an individual
- respond appropriately to guide student behaviour on at least two occasions
- report on the progress of two students
- perform the activities outlined in the performance criteria of this unit during a period of at least 100 hours in at least one school in Australia.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- the different responsibilities of teachers and education support workers for student learning outcomes
- education system's policies and procedures
- organisational policies and procedures
- interpersonal skills that influence positive student and staff interactions
- reading, writing, language and numeracy competence required to perform effectively in an education support role
- contemporary learning approaches and practices:
  - direct instruction
  - use of games and activities
  - use of technologies
  - provision of opportunities for students to apply their learning on their own or in groups
  - provision of opportunities for students to reflect on and reinforce their own learning
- principles of practice for the identified school environment:
  - underpinning elements that reflect the theory of learning being used
  - teaching and learning approaches of teachers

- student learning styles and how they influence learning outcomes:
  - aural
  - kinaesthetic
  - visual
- learning process
- features and formats of curriculum documentation:
  - how to interpret
  - how they are used in the classroom
- organisation's process and procedures for working with students and supporting behaviour
- legislation, its purpose and key requirements that impact individual workers facilitating learning relating to:
  - anti-discrimination
  - child protection
  - confidentiality and privacy
  - duty of care responsibilities applicable to non-teaching staff
  - work health and safety.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- facilitation of the learning process must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- student information to inform planning
- curriculum information
- teaching and learning resources
- principles of practice
- organisational policies and procedures for education support activities
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCEDS048 Work with students in need of additional learning support

## Modification History

Release 2. Minor changes. Equivalent outcome.

Release 1. CHCEDS048 Work with students in need of additional learning support supersedes and is not equivalent to CHCEDS022 Work with students in need of additional support.

## Application

This unit describes the performance outcomes, skills and knowledge required to contribute to the planning and implementation of strategies to support students who have challenges that may limit their access to the curriculum and its outcomes.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Contribute to team planning for students in need of additional support.
  - 1.1. Identify, in collaboration with the teacher, the specific learning needs of individual student.
  - 1.2. Identify existing or potential barriers to learning.
  - 1.3. Provide observations to the education team to inform planning for student requiring additional learning support.
  - 1.4. Develop expectations for student using a collaborative approach under the guidance of the teacher.
  - 1.5. Contribute to strategies developed by the education team to improve student access to learning.
  - 1.6. Identify and assemble required resources, modifying or adapting activities based on student needs with guidance from teacher.
2. Provide support to students in need of additional support.
  - 2.1. Implement planned strategies to meet the needs of individual student.
  - 2.2. Use inclusive approaches and encourage student in ways which promote their positive self-concept and self-esteem.
  - 2.3. Use language, equipment, materials and strategies suited to individual student needs.
  - 2.4. Provide student with regular opportunities for practising new skills.
  - 2.5. Monitor student progress and inform teachers on a regular basis.
  - 2.6. Provide suggestions to teachers to improve learning opportunities for student.
3. Respond to indicators of risk to student emotional wellbeing.
  - 3.1. Identify and report uncharacteristic student behaviour that may indicate a risk to student emotional wellbeing.
  - 3.2. Respond to indicators of potential risk according to organisational policies and procedures.
  - 3.3. Report behaviours which may pose a risk to student emotional wellbeing to teachers or other team members, according to organisational procedures.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

### SKILLS

### DESCRIPTION

Writing skills to:

- record information and observations according to organisational policies and procedures.



- Oral communication skills to:
- use listening and questioning skills to seek information and confirm understanding.
- Technology skills to:
- facilitate the use of assistive technologies according to student needs.

## Unit Mapping Information

Release 2. Minor changes. Equivalent outcome.

Release 1. CHCEDS048 Work with students in need of additional learning support supersedes and is not equivalent to CHCEDS022 Work with students in need of additional support.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS048 Work with students in need of additional learning support

## Modification History

Release 2. Minor changes. Equivalent outcome.

Release 1. CHCEDS048 Work with students in need of additional learning support supersedes and is not equivalent to CHCEDS022 Work with students in need of additional support.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- contribute to, and implement, support strategies for two students in need of additional learning support on at least one occasion for each student
- respond appropriately to two different situations where there are indicators of risk to the emotional wellbeing of the student.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- role and responsibilities of an education support worker and specific understanding of own work role and responsibilities
- education system policies and procedures
- organisational policies and procedures for students with additional needs
- communication and collaboration requirements between different people involved in student learning and its importance in providing support for additional needs
- language, literacy and numeracy support techniques appropriate to the phase of learning
- reasons that some students may require additional support:
  - cognitive ability
  - physical capacity
  - emotional issues
  - medical conditions
  - psychological conditions
  - social issues
  - trauma
  - giftedness
- support strategies for different types of needs:
  - adjustments to program or activities
  - adaptations to resources

- use of assistive technologies
- behavioural support techniques
- individual or peer support
- structuring of tasks
- arrangement of learning space
- features of an inclusive approach
- individual learning plans:
  - what they are
  - how they are developed
  - how they are implemented and monitored
- classroom safety considerations and how to respond within the scope of the education support role
- potential indicators of risk to student emotional wellbeing and appropriate responses to these:
  - changes in attention and concentration
  - changes in interaction with peers
  - agitation
  - sadness or lethargy
  - losing interest in activities usually enjoyed
  - changes in perception of self-image
  - physical symptoms or visits to the sick-bay
  - lack of interest in eating
  - talking about death or suicide.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- implementation of support strategies must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Skills related to responding to risk may be demonstrated through simulated activities and scenarios.

Simulated assessment environments must simulate the real-life working environment where the skills and knowledge within this unit would be utilised, with all the relevant equipment and resources of that working environment.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- individual student information to inform planning
- individual learning plans

- teaching and learning resources
- organisational policies and procedures for learning support for those with additional needs
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCEDS049 Supervise students outside the classroom

### Modification History

Release 1. CHCEDS049 Supervise students outside the classroom supersedes and is equivalent to CHCEDS023 Supervise students outside the classroom.

### Application

This unit describes the performance outcomes, skills and knowledge required to supervise students in school grounds and community settings during sporting, recreational and other activities outside the classroom environment.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Competency Field

Education Support

### Unit Sector

Children's Education and Care

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Identify potential risks.
  - 1.1. Assess the environment for physical hazards and impediments to the active supervision of students.
  - 1.2. Identify physical, psychological and logistical risks to be considered in the risk evaluation.
  - 1.3. Use planning strategies and organisational policies and procedures to address identified risks and hazards in activities.
  - 1.4. Access information about needs of students to inform the supervisory process.
  - 1.5. Review information about student health and medical needs and use to inform decisions.
2. Use positive student management techniques.
  - 2.1. Establish expectations for student behaviour in advance of the activity according to the organisation's positive behaviour support plan.
  - 2.2. Model positive interactions with students and other adults at all times.
  - 2.3. Use verbal and non-verbal techniques that acknowledge and influence student behaviour.
  - 2.4. Supervise and monitor area of responsibility and students, and respond to situations in a timely manner.
  - 2.5. Use planned strategies in a timely manner to prevent escalation of incidents.
3. Maintain calm and confident demeanour.
  - 3.1. Monitor and control personal stress levels through use of recognised techniques.
  - 3.2. Articulate verbal directions in a clear and moderate tone and repeat this where necessary.
  - 3.3. Assess situations and determine suitable action based on situation severity.
  - 3.4. Summon assistance when necessary using the organisation's planned methods of communication.
  - 3.5. Follow organisational debriefing and reporting processes.
4. Review and reflect on the effectiveness of strategies and performance.
  - 4.1. Evaluate the effectiveness of strategies through collaboration with other members of the education team.
  - 4.2. Reflect on own performance and identify strengths, weaknesses and opportunities for improvement.
  - 4.3. Identify potential for changed approaches and follow organisational policies and procedures for revision.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

SKILLS	DESCRIPTION
Reading skills to:	<ul style="list-style-type: none"><li>• interpret information about student needs</li><li>• interpret organisational strategies, policies and procedures.</li></ul>
Writing skills to:	<ul style="list-style-type: none"><li>• produce reports according to organisational procedures.</li></ul>
Initiative and enterprise skills to:	<ul style="list-style-type: none"><li>• use appropriate support strategies when opportunities arise.</li></ul>

## Unit Mapping Information

Release 1. CHCEDS049 Supervise students outside the classroom supersedes and is equivalent to CHCEDS023 Supervise students outside the classroom.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS049 Supervise students outside the classroom

## Modification History

Release 1. CHCEDS049 Supervise students outside the classroom supersedes and is equivalent to CHCEDS023 Supervise students outside the classroom.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- conduct a risk analysis for two different types of activities, each one taking place in a different location outside of the classroom
- supervise two different groups of students outside the classroom (minimum group size of five)
- demonstrate use of positive behaviour support techniques in situations that collectively include each of the following on at least one occasion:
  - physical play
  - conflict between students
  - transition between different locations.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- responsibilities of the education support worker when supervising students in non-classroom environments
- principles of active supervision:
  - awareness of environment
  - positioning
  - interaction with students and adults
  - scanning and listening
  - awareness of group and individual dynamics
- supportive behaviour and communication techniques appropriate to the school environment and students
- verbal and non-verbal techniques used to influence student behaviour:
  - short clear and consistent instructions
  - firm, calm tone of voice
  - encouraging through body language and gestures
  - defusing



- eye contact and positioning of self and student
- facial expressions
- the factors that influence student behaviour
- sources of additional information about students to be supervised
- potential hazards:
  - logistical
  - psychological
  - physical
- techniques for managing personal stress in the workplace
- organisational strategies, policies and procedures for:
  - risk analysis and management
  - behaviour expectations and management
  - incident and emergency reporting
  - evaluation of risk management strategies and own performance.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- supervision of students must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Skills related to risk analysis may be demonstrated outside of the workplace but must be based on work in a primary or secondary school in Australia.

Skills related to managing conflict between students may be demonstrated through simulated activities and scenarios.

Simulated assessment environments must simulate the real-life working environment where the skills and knowledge within this unit would be utilised, with all the relevant equipment and resources of that working environment.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- location for activity
- activity and student information to inform risk analysis
- organisational policies and procedures for:
  - risk-management
  - behaviour expectations and management
  - incident and emergency reporting
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS050 Support Aboriginal and/or Torres Strait Islander education

## Modification History

Release 1. CHCEDS050 Support Aboriginal and/or Torres Strait Islander education supersedes and is not equivalent to CHCEDS024 Use educational support strategies to support Aboriginal and/or Torres Strait Islander education.

## Application

This unit describes the performance outcomes, skills and knowledge required to support, contribute to and coordinate education opportunities for students who identify as Aboriginal and/or Torres Strait Islander. It addresses inclusion of community members in school activities, demonstration that everyone is valued in day-to-day interactions and support for students' development of their self-concept.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

### PERFORMANCE CRITERIA

<i>Elements describe the essential outcomes</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Contribute to a positive school environment.	1.1. Access and clarify organisational policies for Aboriginal and/or Torres Strait Islander education with relevant personnel. 1.2. Build positive relationships that value diversity through interactions with all students. 1.3. Identify and consult with appropriate persons to obtain knowledge of local region and cultural identity. 1.4. Use acquired local knowledge to contribute to the inclusion of Aboriginal and/or Torres Strait Islander contexts in education programs and the learning environment.
2. Support community engagement.	2.1. Access community resources and personnel in ways that show respect for local culture and customs. 2.2. Invite community members to contribute personally or through provision of resources to educational programs under the guidance of a teacher. 2.3. Identify community approaches to provision of pastoral care initiatives under the guidance of a teacher.
3. Support the cultural identity of Aboriginal and/or Torres Strait Islander students.	3.1. Develop own skills and knowledge to enhance interactions with Aboriginal and/or Torres Strait Islander students. 3.2. Support the management of information in a culturally appropriate manner, taking account of how and with whom information can be shared. 3.3. Provide opportunities for Aboriginal and/or Torres Strait Islander students to share local context and cultural knowledge.
4. Adapt literacy and numeracy strategies.	4.1. Select and contextualise literacy and numeracy resources to create meaningful learning experiences based on specific needs in consultation with the teacher. 4.2. Use cultural knowledge to support the management of literacy and numeracy program resources and personnel. 4.3. Select delivery and communication strategies that suit individual needs in consultation with the teacher. 4.4. Obtain advice on barriers to learning and develop strategies that match the student's learning needs.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"><li>• interpret organisational policies and procedures.</li></ul>
Oral communication skills to:	<ul style="list-style-type: none"><li>• interact and engage with students and community members to build rapport</li><li>• use listening and questioning to seek information and confirm understanding.</li></ul>
Learning skills to:	<ul style="list-style-type: none"><li>• develop own knowledge of local Aboriginal and/or Torres Strait Islander culture.</li></ul>
Initiative and enterprise skills to:	<ul style="list-style-type: none"><li>• determine methods of relaying information in a culturally appropriate manner.</li><li>• use appropriate support strategies when opportunities arise.</li></ul>

## Unit Mapping Information

Release 1. CHCEDS050 Support Aboriginal and/or Torres Strait Islander education supersedes and is not equivalent to CHCEDS024 Use educational support strategies to support Aboriginal and/or Torres Strait Islander education.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS050 Support Aboriginal and/or Torres Strait Islander education

## Modification History

Release 1. CHCEDS050 Support Aboriginal and/or Torres Strait Islander education supersedes and is not equivalent to CHCEDS024 Use educational support strategies to support Aboriginal and/or Torres Strait Islander education.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- communicate in culturally appropriate ways with members of the Aboriginal and/or Torres Strait Islander community on three separate occasions
- contribute to the planning and inclusion of Aboriginal and/or Torres Strait Islander contexts in education in three different ways
- adapt two different literacy or numeracy resources for Aboriginal and/or Torres Strait Islander students.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- benefits of diversity to the school community
- principles and practices of cultural awareness and cross-cultural communication in an Aboriginal and/or Torres Strait Islander context
- local Aboriginal and/or Torres Strait Islander cultures and differences between cultural groups
- appropriate people from whom to seek information about local Aboriginal and/or Torres Strait Islander community and culture
- education policies and initiatives designed to support learning outcomes for Aboriginal and/or Torres Strait Islander students
- information sources used by local Aboriginal and/or Torres Strait Islander people
- teaching and learning strategies that are effective for Aboriginal and/or Torres Strait Islander students
- processes to adapt literacy and numeracy resources and strategies for Aboriginal and/or Torres Strait Islander students.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- communication with Aboriginal and/or Torres Strait Islander people must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Skills related to the adaptation of resources may be demonstrated outside of the workplace but must be based on work in a primary or secondary school in Australia.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- literacy and numeracy resources for adaptation
- organisational policies for Aboriginal and/or Torres Strait Islander education
- Aboriginal and/or Torres Strait Islander people
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS051 Facilitate learning for students with disabilities

## Modification History

Release 1. CHCEDS051 Facilitate learning for students with disabilities supersedes and is not equivalent to CHCEDS025 Facilitate learning for students with disabilities.

## Application

This unit describes the performance outcomes, skills and knowledge required to work inclusively, and contribute to the planning and implementation of learning support strategies for students with disabilities. This includes ensuring that student health and safety is maintained at all times.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*



- |   |  |
|---|--|
| 1. Establish the context for working with students with disabilities. | 1.1. Identify and access organisational policies and procedures and regulatory requirements for working with students with a disability.<br>1.2. Recognise and reflect on how personal values and attitudes towards disability may impact working with students.<br>1.3. Use reflection to inform own ways of working and improvements in practice.  |
| 2. Use inclusive practices.   | 2.1. Use appropriate and non-discriminatory language.<br>2.2. Use strategies to enhance all students' sense of belonging to encourage participation.<br>2.3. Interact with all students in ways that show respect for individual rights, opinions and student confidentiality.<br>2.4. Identify and take steps that support a safe learning environment for all students.<br>2.5. Identify and use opportunities to promote a sense of belonging for students with disability. |
| 3. Provide support to teachers.                                       | 3.1. Use knowledge of individual students to provide input on goals and support strategies for the student.<br>3.2. Gather and accurately record data as directed by the teacher.<br>3.3. Identify, prepare and maintain resources that support the learning of students with disabilities.  |
| 4. Contribute to individual behaviour plans.                          | 4.1. Provide observations of students to inform individual behaviour plans.<br>4.2. Contribute to student development meetings using a collaborative and constructive approach.<br>4.3. Implement agreed support strategies with teacher guidance.   |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

### SKILLS

### DESCRIPTION

- |                    |   |
|--------------------|---|
| Reading skills to: | <ul style="list-style-type: none"> <li>• interpret organisational strategies, policies and procedures and regulatory requirements.</li> </ul> |
| Writing skills to: | <ul style="list-style-type: none"> <li>• record information and observations according to organisational procedures.</li> </ul>               |

- Oral communication skills to:
- use listening and questioning to seek information and confirm understanding.
- Initiative and enterprise skills to:
- proactively seek opportunities to improve own work practice.
- Teamwork skills to:
- share information to provide support in line with organisational policies and procedures.

## Unit Mapping Information

Release 1. CHCEDS051 Facilitate learning for students with disabilities supersedes and is not equivalent to CHCEDS025 Facilitate learning for students with disabilities.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS051 Facilitate learning for students with disabilities

## Modification History

Release 1. CHCEDS051 Facilitate learning for students with disabilities supersedes and is not equivalent to CHCEDS025 Facilitate learning for students with disabilities.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- undertake a process of reflection on working with students with disabilities and discuss that reflection on one occasion with an educational professional
- demonstrate inclusive practices in three different student interactions
- contribute to, and implement, support strategies for one student with a disability using collaborative approaches at each stage of the process.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- legal and ethical requirements for working with students with disabilities and how they impact individual work practice:
  - access and equity
  - anti-discrimination
  - consent, in terms of an awareness and understanding of its meaning and strategies used to determine ability to consent
  - confidentiality and privacy
  - child protection
  - duty of care
  - safety and risk
- organisational policies and procedures for working with students with a disability
- potential impacts of own values, attitudes and experiences on perspectives about disability
- barriers and challenges for students with a disability
- inclusive practice:
  - what it is and what it is not
  - how to develop and consistently use it
- types of disability, the language used to describe them and their potential impacts on learning:
  - acquired brain injury

- autism spectrum disorder
- cognitive disability
- developmental delay
- intellectual disability
- neurological impairment
- physical disability
- sensory disability
- speech-language disability
- principles of holistic and individual-centred care
- support strategies for different types of disability
- individual behaviour plans:
  - what they are
  - how they are developed
  - how they are implemented and monitored
- ways to discuss the implications of an identified disability.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- student interactions and support activities must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Skills related to reflection may be demonstrated outside of the workplace but must be based on work within a primary or secondary school in Australia.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- student information to inform planning
- teaching and learning resources
- individual behaviour plans
- organisational policies and procedures for working with students with disabilities
- students with disabilities in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>



# CHCEDS052 Deliver elements of teaching and learning programs

## Modification History

Release 1. CHCEDS052 Deliver elements of teaching and learning programs supersedes and is not equivalent to CHCEDS026 Deliver elements of teaching and learning programs.

## Application

This unit describes the performance outcomes, skills and knowledge required to establish the learning environment, facilitate structured delivery and monitor outcomes.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |   |
|--|---|
| 1. Establish an environment conducive to learning. | <ul style="list-style-type: none"> <li>1.1. Discuss the learning activity with the supervising teacher and confirm delivery requirements.</li> <li>1.2. Identify individual learning needs with the supervising teacher and agree on appropriate strategies.</li> <li>1.3. Confirm availability of resources before activity commences and document resources to be used.</li> </ul>  |
| 2. Deliver and facilitate learning.                | <ul style="list-style-type: none"> <li>2.1. Establish a learning relationship with students using appropriate verbal and non-verbal communication skills.</li> <li>2.2. Initiate relationships with and between students that support inclusion, acknowledge diversity and contribute to a positive learning environment.</li> <li>2.3. Interact with students based on principles of practice and according to learning styles and identified learner characteristics.</li> <li>2.4. Provide opportunities for students to use skills during learning activities.</li> <li>2.5. Use and adapt delivery strategies, technologies and equipment to optimise student learning.</li> </ul> |
| 3. Demonstrate effective facilitation.             | <ul style="list-style-type: none"> <li>3.1. Use presentation techniques that make delivery engaging and relevant.</li> <li>3.2. Use facilitation methods that support effective participation, and individual and group management.</li> <li>3.3. Monitor and document student progress using agreed observation techniques.</li> </ul>   |
| 4. Monitor learning and review delivery.           | <ul style="list-style-type: none"> <li>4.1. Monitor and document student progress against desired outcomes and individual learner needs.</li> <li>4.2. Complete all required documentation accurately according to organisational procedures.</li> <li>4.3. Review and consider own delivery performance.</li> <li>4.4. Request feedback and documents from the supervisor on quality of delivery and areas for improvement of performance.</li> <li>4.5. Implement identified improvements to delivery techniques.</li> </ul>  |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

<b>SKILLS</b>	<b>DESCRIPTION</b>
---------------	--------------------

- Writing skills to:
- record information according to organisational policies and procedures.
- Oral communication skills to:
- use listening and questioning to seek information and confirm understanding.
- Technology skills to:
- record, monitor and report on student progress using digital media according to organisational procedures.

## Unit Mapping Information

Release 1. CHCEDS052 Deliver elements of teaching and learning programs supersedes and is not equivalent to CHCEDS026 Deliver elements of teaching and learning programs.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCEDS052 Deliver elements of teaching and learning programs

## Modification History

Release 1. CHCEDS052 Deliver elements of teaching and learning programs supersedes and is not equivalent to CHCEDS026 Deliver elements of teaching and learning programs.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- prepare for and deliver two structured sessions each to a group of at least five students
- use the following to facilitate the above sessions:
  - three different delivery strategies
  - one technology
- monitor and document student outcomes from one structured session.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- the application of the principles of practice used in the employing school for different phases of learning
- organisational procedures for documenting learning and progress
- the principles of effective teaching and learning
- types of resource requirements for structured delivery, and how and when they might be used:
  - visual
  - written
  - digital
- techniques and strategies for the following and their application to different student cohorts:
  - delivery
  - facilitation
  - presentation
  - making and recording observations.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- delivery of a session must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Skills related to preparation and documentation may be demonstrated outside of the workplace but must be based on work in a primary or secondary school in Australia.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- student information to inform planning
- curriculum information
- teaching and learning resources
- principles of practice
- information technology for documentation
- organisational policies and procedures for documenting learning and progress
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS053 Assist in production of language resources

## Modification History

Release 1. CHCEDS053 Assist in production of language resources supersedes and is not equivalent to CHCEDS028 Assist in production of language resources.

## Application

This unit describes the performance outcomes, skills and knowledge required to identify resource requirements, plan development and create content for language resources to assist student learning where English is an additional language.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Education Support

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |                                       |   |
|---------------------------------------|---|
| 1. Identify resource requirements.    | <ul style="list-style-type: none"> <li>1.1. Identify the intended audience and purpose of language resources.</li> <li>1.2. Research and identify different types of language resources which can be used to present words and/or sentences for learning based on teacher guidance.</li> <li>1.3. Identify existing language resources in the community which can be used to support development.</li> <li>1.4. Source any additional language resources required for use in learning activities.</li> <li>1.5. Confirm suitability of research outcomes with teacher.</li> </ul> |
| 2. Plan language learning resources.  | <ul style="list-style-type: none"> <li>2.1. Establish type and form of language resource required to meet specific learning needs with guidance from teacher.</li> <li>2.2. Identify and access credible sources for development of the language resources.</li> <li>2.3. Demonstrate respect for community protocols and ownership of language in development of language resources.</li> <li>2.4. Schedule and organise timely and realistic development process with guidance from teacher.</li> </ul>   |
| 3. Contribute to resource production. | <ul style="list-style-type: none"> <li>3.1. Draft coherent and correct content for language resources according to teacher direction.</li> <li>3.2. Consult with students, teachers and community members in the production of language resources to ensure protocols are maintained.</li> <li>3.3. Produce language resources according to organisational guidelines and procedures for resource production.</li> <li>3.4. Evaluate the effectiveness of language resources by seeking feedback from students, teachers and community members.</li> </ul>                        |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

### SKILLS

### DESCRIPTION

- |                               |  |
|-------------------------------|--|
| Oral communication skills to: | <ul style="list-style-type: none"> <li>• use listening and questioning to seek information and confirm understanding.</li> </ul> |
| Numeracy skills to:           | <ul style="list-style-type: none"> <li>• interpret numerical information in relation to timeframes.</li> </ul>                   |

## Unit Mapping Information

Release 1. CHCEDS053 Assist in production of language resources supersedes and is not equivalent to CHCEDS028 Assist in production of language resources.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS053 Assist in production of language resources

## Modification History

Release 1. CHCEDS053 Assist in production of language resources supersedes and is not equivalent to CHCEDS028 Assist in production of language resources.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- research resource requirements for two different audiences or purposes
- contribute to production of two language resources according to organisational standards using correct:
  - grammar
  - spelling
  - punctuation.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- sources of existing language resources
- community languages and dialect variations in work community
- community protocols for researching and using languages in the community
- issues associated with language ownership in communities
- organisational guidelines and procedures for development and production of learning resources
- technologies used for resource development and their key features
- evaluation and feedback strategies.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- performance evidence may be collected through authenticated third-party reports
- third-party reports must be supplemented by other forms of evidence.

Skills related to research and resource development may be demonstrated outside of the workplace but must be based on work in a primary or secondary school in Australia.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- student information to inform planning
- language teaching and learning resources
- information technology for resource development
- organisational guidelines and procedures for resource production
- students in a school for whom English is not their native language
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS054 Contribute to teaching of Aboriginal and/or Torres Strait Islander language and culture

## Modification History

Release 1. CHCEDS054 Contribute to teaching of Aboriginal and/or Torres Strait Islander language and culture supersedes and is not equivalent to CHCEDS029 Assist teacher to develop Aboriginal and/or Torres Strait Islander language and culture lessons.

## Application

This unit describes the performance outcomes, skills and knowledge required to assist a teacher to develop a series of lessons relating to local Aboriginal and/or Torres Strait Islander languages and culture.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*



- |   |   |
|---|---|
| 1. Develop knowledge of local languages and cultures. | 1.1. Identify and access credible sources of information about local Aboriginal and/or Torres Strait Islander cultures and languages.<br>1.2. Handle information in a culturally sensitive way taking account of how and with whom information can be shared.<br>1.3. Recognise and distil information that may assist in lesson development.<br>1.4. Identify the context for learning based on consultation with the teacher.   |
| 2. Contribute to planning of learning experiences     | 2.1. Use information from research as the basis for ideas on incorporation of language and culture in learning experiences.<br>2.2. Identify curriculum requirements for Aboriginal and/or Torres Strait Islander languages and culture with teacher guidance.<br>2.3. Develop ideas for a sequence of effective language and cultural learning experiences based on the curriculum.<br>2.4. Develop assessment and evaluation criteria for the sequence of learning experiences with teacher guidance. |
| 3. Engage with students in language learning.         | 3.1. Implement planned sequence of language learning activities in consultation with teacher.<br>3.2. Gather and evaluate assessment data for further planning.   |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

### SKILLS

### DESCRIPTION

- |                                      |  |
|--------------------------------------|--|
| Reading skills to:                   | <ul style="list-style-type: none"><li>• interpret curriculum documentation.</li></ul>  |
| Oral communication skills to:        | <ul style="list-style-type: none"><li>• use listening and questioning to seek information and confirm understanding.</li></ul>     |
| Learning skills to:                  | <ul style="list-style-type: none"><li>• develop own knowledge of local Aboriginal and/or Torres Strait Islander culture.</li></ul> |
| Initiative and enterprise skills to: | <ul style="list-style-type: none"><li>• determine methods of relaying information in a culturally appropriate manner.</li></ul>    |

## Unit Mapping Information

Release 1. CHCEDS054 Contribute to teaching of Aboriginal and/or Torres Strait Islander language and culture supersedes and is not equivalent to CHCEDS029 Assist teacher to develop Aboriginal and/or Torres Strait Islander language and culture lessons.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS054 Contribute to teaching of Aboriginal and/or Torres Strait Islander language and culture

## Modification History

Release 1. CHCEDS054 Contribute to teaching of Aboriginal and/or Torres Strait Islander language and culture supersedes and is not equivalent to CHCEDS029 Assist teacher to develop Aboriginal and/or Torres Strait Islander language and culture lessons.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- assist a teacher to plan and implement at least one series of no less than five learning experiences relating to Aboriginal and/or Torres Strait Islander language and culture
- achieve a demonstrated increase in language levels of at least one student in an Aboriginal and/or Torres Strait Islander language.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- sources of information on Aboriginal and/or Torres Strait Islander cultures and languages and how to determine what makes a credible source
- protocols for researching and sharing information about Aboriginal and/or Torres Strait Islander cultures and languages
- organisational policies and programs for the promotion of language and culture in the school
- ways in which Aboriginal and/or Torres Strait Islander cultures and language may be integrated into a series of learning experiences
- language and literacy learning strategies and activities
- use of assessment and evaluation criteria.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- engagement with students must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- sources of information about local Aboriginal and/or Torres Strait Islander cultures and languages
- curriculum information
- organisational policies and procedures for community engagement and promotion of language and culture
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCEDS055 Coordinate e-learning programs

### Modification History

Release 1. CHCEDS055 Coordinate e-learning programs supersedes and is equivalent to CHCEDS030 Coordinate e-learning programs.

### Application

This unit describes the performance outcomes, skills and knowledge required to establish an e-learning environment within an existing e-learning site, induct students into the learning program and assist them to use the available functions of the system. It includes the ability to deal with technical problems, and collation of student data from the system to inform reviews.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Competency Field

Education Support

### Unit Sector

Children's Education and Care

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Establish online learning environment.
  - 1.1. Confirm scope and structure of e-learning activities and any requirements for assessment with the teacher.
  - 1.2. Design the learning space in collaboration with the course owner, according to e-learning goals, social constructivist approaches, school routines and budgetary considerations.
  - 1.3. Establish student access to the site according to organisational policies and procedures.
  - 1.4. Use e-learning management system to accurately record student and course information.
2. Coordinate e-learning activities.
  - 2.1. Agree on protocols and online etiquette with e-learners in accordance with organisational policies and procedures.
  - 2.2. Induct students into course procedures and e-learning management system capabilities.
  - 2.3. Facilitate interaction between students to encourage and develop a community of learners.
  - 2.4. Provide opportunities for students to reflect and record own progress.
3. Provide ongoing support for e-learning management system.
  - 3.1. Provide students with personal and technical support while they are engaged in e-learning, using online communication and personal contact.
  - 3.2. Give support and guidance to students using the e-learning environment, taking into account student learning characteristics.
  - 3.3. Identify errors or difficulties with e-learning management system or technical infrastructure and provide ongoing support and solutions.
  - 3.4. Provide efficient administration of the e-learning management system.
4. Review the effectiveness of e-learning.
  - 4.1. Obtain feedback on levels of satisfaction with e-learning against set criteria.
  - 4.2. Collect quantitative data from the e-learning management system and analyse against set criteria.
  - 4.3. Take time to reflect on own performance as a facilitator of e-learning management system.
  - 4.4. Analyse data collected to identify potential improvements in delivery of the learning program.
  - 4.5. Identify recommendations for improving facilitation, resources and tools.
  - 4.6. Document recommendations according to organisational policies and procedures and provide to course owner for consideration.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"><li>interpret curriculum documentation and organisational policies and procedures.</li></ul>
Writing skills to:	<ul style="list-style-type: none"><li>record information according to organisational policies and procedures.</li></ul>
Oral communication skills to:	<ul style="list-style-type: none"><li>use listening and questioning to seek information and confirm understanding.</li></ul>
Numeracy skills to:	<ul style="list-style-type: none"><li>analyse quantitative data.</li></ul>

## Unit Mapping Information

Release 1. CHCEDS055 Coordinate e-learning programs supersedes and is equivalent to CHCEDS030 Coordinate e-learning programs.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS055 Coordinate e-learning programs

## Modification History

Release 1. CHCEDS055 Coordinate e-learning programs supersedes and is equivalent to CHCEDS030 Coordinate e-learning programs.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- adjust one e-learning site and content to suit organisational needs and the specific requirements of two different students or student groups
- correctly use all of the following e-learning tools:
  - communication tools
  - learning activity tools
  - assessment tools
  - monitoring tools
- identify and troubleshoot three different types of e-learning technical problems.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- organisational policies and procedures for e-learning
- principles of learning in a virtual environment, including the role of social constructivism
- considerations for e-learning space design
- technical components of e-learning systems
- troubleshooting of e-learning systems:
  - types of problems and how to respond
  - identification of differences between technical and content problems
- tools within an e-learning system and how they are used for:
  - communication
  - learning
  - assessment
  - monitoring
- technical information required to work within the e-learning management system
- structure and content of relevant e-learning resources
- ethical issues for e-learning:
  - duty of care



- plagiarism
- security of information
- rationale for the use of different learning activities
- methods for evaluating e-learning.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- performance evidence may be collected through authenticated third-party reports
- third-party reports must be supplemented by other forms of evidence.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- e-learning management system
- an existing e-learning site
- organisational policies and procedures for e-learning
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS056 Provide support to students with autism spectrum disorder

## Modification History

Release 1. CHCEDS056 Provide support to students with autism spectrum disorder supersedes and is not equivalent to CHCEDS031 Provide support to students with autism spectrum disorder.

## Application

This unit describes the performance outcomes, skills and knowledge to provide support to students who have educational needs associated with an autism spectrum disorder (ASD).

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |                                       |   |
|---------------------------------------|---|
| 1. Research autism spectrum disorder. | 1.1. Identify and access current and authoritative sources of information about autism spectrum disorder (ASD) and its diagnosis.<br>1.2. Source and review information on the ways in which students with ASD learn.<br>1.3. Identify effective teaching and learning practices that meet individual needs based on research undertaken.   |
| 2. Provide support to teachers.       | 2.1. Contribute to goal setting for students as part of the education team based on knowledge of ASD.<br>2.2. Identify and prepare resources for individual students with ASD within scope of own work role.  |
| 3. Provide support to students.       | 3.1. Support the student to have positive social interactions using techniques suited to the individual.<br>3.2. Support teaching strategies used by the teacher through modelling and reinforcement.<br>3.3. Identify and discuss student progress with the teacher and other professionals.<br>3.4 Identify situations that pose a risk to safety of self, the student and others and follow organisational procedures. |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

### SKILLS

### DESCRIPTION

Reading skills to:

- interpret unfamiliar information about ASD
- Interpret organisational policies and procedures.

Writing skills to:

- record information according to organisational policies and procedures.

Oral communication skills to:

- interact and engage with students to build rapport
- use listening and questioning to seek information and confirm understanding.

Initiative and enterprise skills to:

- anticipate the need for intervention or diversion to support students with ASD.

## Unit Mapping Information

Release 1. CHCED056 Provide support to students with autism spectrum disorder supersedes and is not equivalent to CHCED031 Provide support to students with autism spectrum disorder.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS056 Provide support to students with autism spectrum disorder

## Modification History

Release 1. CHCEDS056 Provide support to students with autism spectrum disorder supersedes and is not equivalent to CHCEDS031 Provide support to students with autism spectrum disorder.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- undertake each of the following on at least one occasion for at least one student with autism spectrum disorder (ASD):
  - contribute to planning of support
  - provide support
- prepare two learning resources for use with students with ASD.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- organisational policies and procedures for working with students with ASD
- ASD and its effects on development and learning
- different roles of people supporting students with ASD and the required collaboration between them:
  - education support worker
  - teachers
  - other professionals
- legal and ethical requirements:
  - anti-discrimination and inclusion
  - disability
  - child safety
  - confidentiality
  - principles of the UN Convention on the Rights of the Child
- historical context for ASD and current perspectives on:
  - causes
  - diagnosis
  - treatments and therapies
- types of learning resources used with people with ASD and their key features:

- modified materials
- technology
- ways to support teaching strategies:
  - contributing observations
  - ensuring understanding
  - following teacher example
- communication techniques for engaging students with ASD in the education context
- positive behaviour support techniques for students with ASD.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- provision of support must be directly observed by the assessor on one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

When providing support to a student as a part of performance evidence demonstration, the individual needs of the student being supported must be discussed with the teacher prior to the activity and associated direct observation taking place. All activities and direct observations should be planned in order to avoid any distress or impact on the student being supported.

Interactions with students must be supervised by a teacher or other educational professional.

Skills related to resource development may be demonstrated outside of the workplace but must be based on work in a primary or secondary school in Australia.

Assessment must ensure access to:

- information technology for research and resource development
- organisational policies and procedures for working with students with ASD
- students with ASD in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS057 Support students with additional needs in the classroom

## Modification History

Release 1. CHCEDS057 Support students with additional needs in the classroom supersedes and is not equivalent to CHCEDS004 Contribute to organisation and management of classroom or centre, CHCEDS016 Support learning for students with disabilities in a classroom environment and CHCEDS018 Support students with additional needs in the classroom environment.

## Application

This unit describes the performance outcomes, skills and knowledge required to support students with recognised additional needs in classrooms, where there are students with a mix of abilities and needs.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Work with others to support students with additional needs.
  - 1.1. Identify own roles and responsibilities and those of others involved in supporting students with additional needs.
  - 1.2. Cooperate with others to provide support to students.
  - 1.3. Share information with others to facilitate student support according to organisational policies and procedures.
  
2. Support individual students with additional needs.
  - 2.1. Reflect on own personal values and attitudes regarding additional needs when working with students.
  - 2.2. Show respect, empathy and acceptance for individual differences when interacting with students.
  - 2.3. Acknowledge and accommodate individual student needs in teaching and learning.
  - 2.4. Provide students with encouragement to promote their positive self-concept and self-esteem.
  - 2.5. Interpret and use individual learning plans to address additional needs.
  - 2.6. Use language, equipment, materials and strategies suited to individual student needs.
  - 2.7. Follow individual student learning plans created by teachers, and recommend amendments based on implementation experience.
  
3. Support the rights, interests and needs of students with additional needs as part of the education team.
  - 3.1. Identify key issues facing students with additional needs and their carers.
  - 3.2. Adhere to organisational policies, regulatory and legal requirements when working with students with additional needs.
  - 3.3. Demonstrate a commitment to access and equity principles in all work.
  - 3.4. Recognise and respond to the effects of specific additional needs on student learning.
  - 3.5. Investigate and use strategies that assist students with additional needs to exercise their rights and independence.
  
4. Assist with classroom programs to support students with additional needs.
  - 4.1. Identify and follow classroom strategies and plans used to support individual students.
  - 4.2. Assist with required modifications of general activities to meet individual student needs.
  - 4.3. Assist with whole class activities as directed by teacher.
  - 4.4. Use positive guidance strategies and techniques appropriate to student and as directed by teacher.
  
5. Contribute to learning opportunities.
  - 5.1. Identify and use strategies developed by teachers to encourage problem-solving by students.
  - 5.2. Identify and use strategies developed by teachers to assist



- development of independence and social skills in students.
- 5.3. Observe students and identify and take opportunities to encourage and support incidental learning.
  - 5.4. Report observations to teachers when reflecting on ways to improve learning opportunities.
  - 5.5. Gather and record data as directed by the teacher.
  - 5.6. Provide constructive advice and feedback to students using positive communication.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"> <li>• interpret teacher planning documents</li> <li>• interpret organisational policies and procedures.</li> </ul>
Writing skills to:	<ul style="list-style-type: none"> <li>• record information and observations according to organisational procedures.</li> </ul>
Oral communication skills to:	<ul style="list-style-type: none"> <li>• interact and engage with students to build rapport</li> <li>• provide accurate detail of observations to colleagues and supervisors.</li> </ul>
Self-management skills to:	<ul style="list-style-type: none"> <li>• interpret information from written and/or verbal directions and action appropriately.</li> </ul>
Technology skills to:	<ul style="list-style-type: none"> <li>• record, monitor and report on student progress using digital media according to organisational procedures.</li> </ul>

## Unit Mapping Information

Release 1. CHCEDS057 Support students with additional needs in the classroom supersedes and is not equivalent to CHCEDS004 Contribute to organisation and management of classroom or centre, CHCEDS016 Support learning for students with disabilities in a classroom environment and CHCEDS018 Support students with additional needs in the classroom environment.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS057 Support students with additional needs in the classroom

## Modification History

Release 1. CHCEDS057 Support students with additional needs in the classroom supersedes and is not equivalent to CHCEDS004 Contribute to organisation and management of classroom or centre, CHCEDS016 Support learning for students with disabilities in a classroom environment and CHCEDS018 Support students with additional needs in the classroom environment.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- implement support strategies planned by the teacher for two individual students with additional needs on at least one occasion for each student, and:
  - use inclusive practices and a collaborative approach to providing support
  - use language, materials and equipment suited to student needs
  - modify or adapt activities to suit individual student needs
  - provide advice and feedback to students
- assist with whole class activities on two occasions.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- legal and ethical requirements for working with students with additional needs and how they impact individual work practice:
  - access and equity
  - anti-discrimination
  - consent, in terms of an awareness and understanding of its meaning and strategies used to determine ability to consent
  - confidentiality and privacy
  - child protection
  - duty of care
  - safety and risk
- role and responsibilities of an education support worker and specific understanding of own work role and responsibilities
- organisational policies and procedures for working with students with additional needs
- potential impacts of own values, attitudes and experiences on perspectives about students with additional needs

- features of an inclusive approach
- communication and collaboration requirements between different people involved in student learning and its importance in providing support for additional needs
- reasons that some students may require additional support:
  - cognitive ability
  - physical capacity
  - emotional issues
  - medical conditions
  - psychological conditions
  - social issues
  - trauma
  - giftedness
- support strategies for different types of additional needs:
  - adjustments to program or activities
  - adaptations to resources
  - use of assistive technologies
  - behavioural support techniques
  - individual or peer support
  - structuring of tasks
  - arrangement of learning space
- individual learning plans:
  - what they are and their key purpose
  - how they are developed
  - how they are implemented and monitored
- classroom safety considerations and how to respond within the scope of the education support role.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- support activities with students must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- student information on which support is based
- curriculum information
- teaching and learning resources
- documentation templates for student reporting

- organisational policies and procedures for working with students with additional needs
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS058 Support the implementation of behaviour plans

## Modification History

Release 1. CHCEDS058 Support the implementation of behaviour plans supersedes and is not equivalent to CHCEDS032 Support learning and implementation of responsible behaviour.

## Application

This unit describes the performance outcomes, skills and knowledge required to support the implementation of behaviour plans within a school. It includes developing an understanding of relevant legislation and organisational policies and procedures.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary or secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |   |
|--|---|
| 1. Research and document legislative and organisation policy requirements. | <ul style="list-style-type: none"> <li>1.1. Identify and access legislation and organisational policies and procedures that impact on behaviour support and planning.</li> <li>1.2. Identify and confirm essential requirements of relevant legislation and organisational policies.</li> <li>1.3. Review work practices based on requirements of legislation and organisational policies and procedures.</li> </ul>  |
| 2. Create safe learning environments to socially support student learning. | <ul style="list-style-type: none"> <li>2.1. Establish constructive relationships with students based on mutual trust and respect.</li> <li>2.2. Use communication with students that is inclusive and in the best interests of the student at all times.</li> <li>2.3. Establish and use strategies for promoting collaborative relationships between students.</li> </ul>  |
| 3. Support implementation of behaviour plans.                              | <ul style="list-style-type: none"> <li>3.1. Work in consultation with the teacher to identify behaviour objectives and strategies which support students to take responsibility for their own behaviour.</li> <li>3.2. Maintain learning environments that assist students to work collaboratively.</li> <li>3.3. Implement strategies for assisting students to monitor and review their own behaviour.</li> <li>3.4. Create learning experiences for students to develop effective communication skills and appropriate social and learning behaviours.</li> <li>3.5. Identify situations of risk and take steps to maintain personal safety of self and others according to organisational policies and procedures.</li> </ul> |
| 4. Review and evaluate outcomes of plan.                                   | <ul style="list-style-type: none"> <li>4.1. Implement strategies for providing regular feedback and reinforcement to students.</li> <li>4.2. Monitor behaviour plan outcomes for effectiveness against objectives through observation and discussion with teacher.</li> <li>4.3. Reflect on skills in managing behaviour and identify potential for improving professional practice in consultation with the supervising teacher.</li> </ul>  |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

### SKILLS

### DESCRIPTION

- Reading skills to:
- interpret legislation and organisational policies and procedures.
- Writing skills to:
- record information and observations according to organisational procedures.
- Oral communication skills to:
- interact and engage with engage students to build rapport.
- Initiative and enterprise skills to:
- anticipate the need for assistance or intervention in order to support positive student behaviour.

## Unit Mapping Information

Release 1. CHCEDS058 Support the implementation of behaviour plans supersedes and is not equivalent to CHCEDS032 Support learning and implementation of responsible behaviour.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCEDS058 Support the implementation of behaviour plans

## Modification History

Release 1. CHCEDS058 Support the implementation of behaviour plans supersedes and is not equivalent to CHCEDS032 Support learning and implementation of responsible behaviour.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- identify and document aspects of behaviour plans that provide appropriate support for students in one primary and one secondary class, including:
  - use of a range of appropriate behaviour support strategies in the plan
  - use of student self-management strategies in the plan
  - use of group and individual behaviour support strategies in the plan
- implement one behaviour plan for either of the above classes, including:
  - supporting student behaviour
  - collecting feedback on plan outcomes
  - evaluating effectiveness of behaviour plan and making recommendations for improvements
- reflect on own skills in behaviour support and identify opportunities for improvement in discussion with teacher or supervisor.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- role and responsibilities of an education support worker and own job role
- requirements of relevant legislation and organisational policies and procedures in relation to behaviour support
- behaviours encountered in the school environment
- at least three key theories of child and adolescent development at an overview level
- differing philosophical approaches to behaviour support
- strategies for supporting student behaviour:
  - individual students
  - groups of students
  - student self-management
- factors that may affect behaviour of students and their impact on student learning:
  - cultural considerations

- environment
- family circumstances
- language or communication difficulties
- learning difficulties
- health issues:
  - physical
  - mental
- mood and personality
- social issues
- importance of the student self-esteem in the learning process
- factors to promote or diminish the student's intrinsic motivation
- communication techniques that support positive behaviour:
  - verbal
  - non-verbal
  - active listening
  - questioning
  - appropriate use of volume and tone
- positive support strategies to redirect behaviour and defuse situations
- available professional support services and resources
- negotiation and conflict resolution techniques
- how to recognise situations where further support or intervention may be required
- practices and strategies for non-violent crisis prevention and intervention
- when and how to implement consequences for inappropriate behaviour
- organisational policies and procedures for risk management.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

Simulated assessment environments must simulate the real-life working environment where the skills and knowledge within this unit would be utilised, with all the relevant equipment and resources of that working environment.

Skills related to documentation, evaluation and reflection may be demonstrated outside of the workplace but must be based on work in a primary or secondary school in Australia.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- organisational policies and procedures
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS059 Contribute to the health, safety and wellbeing of students

## Modification History

Release 1. CHCEDS059 Contribute to the health, safety and wellbeing of students supersedes and is not equivalent to CHCEDS017 Contribute to the health and safety of students.

## Application

This unit describes the performance outcomes, skills and knowledge required to implement work health and safety policies and procedures to support the health, safety and wellbeing of students in an educational environment.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary and secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Maintain a safe environment.
  - 1.1. Provide guidance and support to students on the safe use and care of equipment and resources.
  - 1.2. Maintain classroom displays according to work safety regulations and organisational policies and procedures.
  - 1.3. Support student protection programs as appropriate.
  - 1.4. Identify situations that pose a threat to personal safety of self or others and follow organisational procedures to respond.
  - 1.5. Recognise hazards in the workplace and report to appropriate personnel according to organisational policies and procedures.
  - 1.6. Follow organisational policies and procedures for dealing with hazards within the scope of own job role.
2. Maintain a hygienic and healthy environment.
  - 2.1. Assist in maintaining the classroom in a clean and tidy condition.
  - 2.2. Identify situations where students require assistance with personal care or hygiene and respond according to organisational policies and procedures.
  - 2.3. Attend to soiled student clothing and areas according to organisational policies and procedures.
3. Supervise students in conjunction with teacher.
  - 3.1. Supervise students according to teacher direction and organisational policies and procedures.
  - 3.2. Supervise students outside the classroom according to teacher direction and school policy and procedures.
4. Deal with emergency situations.
  - 4.1. Contribute to planning for emergency and potential emergency situations within the school.
  - 4.2. Recognise emergency and potential emergency situations promptly and take required actions within the scope of own job role.
  - 4.3. Follow organisational emergency procedures when emergencies occur.
  - 4.4. Seek assistance promptly from colleagues and/or other authorities where appropriate.
  - 4.5. Report details of emergency situations according to organisational policies and procedures and accurately complete accident and incident report forms.
5. Support the health and wellbeing of students.
  - 5.1. Assist students in need of minor first aid according to organisational policies and procedures.
  - 5.2. Provide assistance with the general care and wellbeing of students and attend to students with minor illnesses according to organisational policies and procedures.
  - 5.3. Identify health issues in the student community and their

impact on student learning and follow organisational reporting procedures.

- 5.4. Assist in the provision of health promotion programs.
- 5.5. Follow required procedures to maintain confidentiality of student health information.
- 5.6. Use professional language when liaising with health professionals and families under the guidance of the teacher.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"><li>• interpret organisational policies and procedures for work health and safety.</li></ul>
Writing skills to:	<ul style="list-style-type: none"><li>• record information according to organisational policies and procedures.</li></ul>

## Unit Mapping Information

Release 1. CHCEDS059 Contribute to the health, safety and wellbeing of students supersedes and is not equivalent to CHCEDS017 Contribute to the health and safety of students.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS059 Contribute to the health, safety and wellbeing of students

## Modification History

Release 1. CHCEDS059 Contribute to the health, safety and wellbeing of students supersedes and is not equivalent to CHCEDS017 Contribute to the health and safety of students.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- provide health, safety and wellbeing information to two different students on at least one occasion for each student
- follow hazard identification and reporting process on two different occasions, each for a different type of hazard
- follow organisational policies and procedures for one simulated emergency situation.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- relevant state/territory legislation, its purpose and key requirements that impact the role of education support workers relating to:
  - work health and safety
  - child protection
  - confidentiality and privacy
  - duty of care responsibilities applicable to non-teaching staff
  - anti-discrimination
  - infection control
- organisational policies and procedures for work health and safety
- organisational emergency procedures and own role in the event of an emergency:
  - communication procedures
  - evacuation procedures
- the role education support workers in supporting health, safety and wellbeing of students
- types of health and safety information that may be provided by education support workers to students
- typical personal care and hygiene needs of students
- hazard identification, including:
  - definition and procedure for identification of a hazard
  - common hazards within the school environment:

- infection control risks
- personal or student safety risks
- strategies to minimise risk
- first aid kit content and use
- student protection programs
- supervision planning, set up and implementation requirements and considerations for different:
  - age groups
  - areas
  - activities
- types of health promotion activities undertaken in schools, their key purpose.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- provision of health safety and wellbeing information to students must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Interactions with students must be supervised by a teacher or other educational professional.

Skills related to responding to emergencies must be demonstrated through simulated activities and scenarios.

Simulated assessment environments must simulate the real-life working environment where the skills and knowledge within this unit would be utilised, with all the relevant equipment and resources of that working environment.

Assessment must ensure access to:

- work health and safety regulations
- organisational policies and procedures for work health and safety
- templates for reporting work health and safety issues and incidents
- first aid kit
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCEDS060 Work effectively with students and colleagues

## Modification History

Release 1. CHCEDS060 Work effectively with students and colleagues supersedes and is not equivalent to CHCEDS007 Work effectively with students and colleagues.

## Application

This unit describes the performance outcomes, skills and knowledge required to generate positive, respectful and effective interactions with students and colleagues.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary and secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Interact positively with students.
  - 1.1. Use positive and respectful communication styles with students in all situations.
  - 1.2. Use active-listening techniques to explore students' interests and concerns through conversation where appropriate.
  - 1.3. Use communication strategies that are developmentally appropriate for effective interaction and problem-solving with students.
  - 1.4. Adapt communication technique to accommodate different cultural values, practices and sensitivities.
  - 1.5. Demonstrate consideration for the needs of the student in all actions and decisions.
2. Respect and support students.
  - 2.1. Support the integrity of individual student rights, self-determination and personal dignity.
  - 2.2. Show genuine interest in, understanding of and respect for all students.
  - 2.3. Acknowledge the efforts and achievements of students and provide encouragement to build confidence.
  - 2.4. Model calm behaviour and respond appropriately to students displaying signs of distress, frustration or anger.
  - 2.5. Support students to make own choices and experience natural consequences in a safe and supportive environment.
  - 2.6. Identify situations where students require assistance and provide support within scope of own job role.
3. Work effectively with diverse students and colleagues.
  - 3.1. Use communication styles that show respect and reflect the diversity of the school community.
  - 3.2. Solve problems collaboratively when working with colleagues and students.
  - 3.3. Reflect on own biases and use work practices that are inclusive and benefit educational outcomes.
  - 3.4. Work collaboratively and share information to provide effective educational support in line with organisational policies and procedures.
  - 3.5. Seek and act on feedback from colleagues and supervisors to continuously improve personal effectiveness in working with diversity.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Initiative and enterprise skills to:	<ul style="list-style-type: none"><li>• anticipate the need for assistance or intervention to support students and colleagues.</li></ul>
Self-management skills to:	<ul style="list-style-type: none"><li>• interpret information from written and/or verbal directions and action appropriately.</li></ul>

## Unit Mapping Information

Release 1. CHCEDS060 Work effectively with students and colleagues supersedes and is not equivalent to CHCEDS007 Work effectively with students and colleagues.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDS060 Work effectively with students and colleagues

## Modification History

Release 1. CHCEDS060 Work effectively with students and colleagues supersedes and is not equivalent to CHCEDS007 Work effectively with students and colleagues.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- interact positively with two students and one colleague on at least one occasion each
- across the above interactions, demonstrate:
  - effective communication
  - respect for the diversity of individuals
  - use of active listening skills to clarify information
  - ability to respond to non-verbal cues
  - use of communication style suited to the individual needs of the student or colleague
  - provision of appropriate support as required.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- role and responsibilities of an education support worker and own job role
- legislation, its purpose and key requirements relating to:
  - anti-discrimination
  - child protection and child safety
  - confidentiality and privacy
  - duty of care
- organisational policies and procedures for interacting with others, including students and colleagues
- communication techniques that generate positive interpersonal interactions:
  - verbal
  - non-verbal
  - active listening
  - questioning
  - appropriate use of volume and tone
- negotiation and conflict resolution techniques

- stages of child development in relation to communication
- communication strategies that support inclusion
- identification of situations where further support or intervention may be required
- support strategies for ensuring the participation of students.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- positive interaction with a student must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- organisational policies and procedures for student and colleague interactions
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCEDS061 Support responsible student behaviour

## Modification History

Release 1. CHCEDS061 Support responsible student behaviour. New unit. No equivalent unit.

## Application

This unit describes the performance outcomes, skills and knowledge required to support and guide responsible and positive behaviour of students.

The unit applies to education support workers who operate under the guidance and supervision of a teacher or other educational professional. They work mainly with students in classroom settings in primary and secondary schools, as defined by State/Territory legislation.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Education Support

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |   |  |
|---|--|
| 1. Contribute to a safe and supportive environment.               | 1.1. Use positive and respectful communication styles with students in all situations.<br>1.2. Recognise any additional needs of students' that may have impacts on behaviour.<br>1.3. Identify contributing environmental factors that may influence student behaviour.   |
| 2. Use positive behaviour support techniques.                     | 2.1. Establish expectations for behaviour in consultation with teacher.<br>2.2. Communicate expectations and instructions to students in a manner appropriate to their needs and to the context of the activity.<br>2.3. Use appropriate positive reinforcement and clear verbal and non-verbal communication strategies to acknowledge responsible behaviour.<br>2.4. Identify behaviours requiring support and follow organisational policies and procedures to minimise effects on others.<br>2.5. Employ appropriate strategies to redirect behaviour and defuse situations of conflict or stress.<br>2.6. Observe the frequency, intensity and duration of behaviours requiring support and report to teacher.<br>2.7. Take appropriate steps to maintain personal safety of self and others. |
| 3. Implement and monitor strategies to support student behaviour. | 3.1. Implement strategies to support student behaviour as directed by teacher.<br>3.2. Identify areas of concern and discuss with teacher.<br>3.3. Monitor outcomes of strategies and record responses of students according to organisational policies and procedures.<br>3.4. Provide feedback on outcomes to teacher to modify future behaviour support strategies.   |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

### SKILLS

Reading skills to:

### DESCRIPTION

- interpret organisational policies and procedures.

- Writing skills to:
- record information and observations according to organisational policies and procedures.
- Oral communication skills to:
- interact and engage with students and teachers to build rapport
  - provide accurate detail of observations to colleagues and supervisors.
- Initiative and enterprise skills to:
- anticipate the need for assistance or intervention in order to support positive student behaviour.

## Unit Mapping Information

Release 1. CHCEDS061 Support responsible student behaviour. New unit. No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCEDS061 Support responsible student behaviour

## Modification History

Release 1. CHCEDS061 Support responsible student behaviour. New unit. No equivalent unit.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- implement behaviour support strategies for two individual students on at least one occasion for each student, including:
  - establishing expectations for behaviour and communicating effectively to students
  - guiding behaviour using positive support techniques
  - identifying any behaviours in need of support
  - observing and reporting to teacher on outcomes of support strategies used.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- role and responsibilities of an education support worker and own job role
- legislation, its purpose and key requirements relating to:
  - anti-discrimination
  - child protection
  - confidentiality and privacy
  - duty of care
- organisation policies and procedures for supporting behaviour of students
- factors that may affect behaviour of students:
  - cultural considerations
  - environment
  - family circumstances
  - language or communication difficulties
  - learning difficulties
  - health issues:
    - physical
    - mental
  - mood and personality

- social issues
- principles of trauma-informed practice
- communication techniques that support positive behaviour:
  - verbal
  - non-verbal
  - active listening
  - questioning
  - appropriate use of volume and tone
- positive support strategies to redirect behaviour and defuse situations
- negotiation and conflict resolution techniques
- how to recognise situations where further support or intervention may be required.

## Assessment Conditions

Skills must be demonstrated in the workplace:

- support activities with students must be directly observed by the assessor on at least one occasion
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party reports must be supplemented by other forms of evidence.

Interactions with students must be supervised by a teacher or other educational professional.

Assessment must ensure access to:

- organisational policies and procedures for behaviour support
- students in a school
- colleagues for guidance and collaboration.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCFIN001 Facilitate the financial counselling process

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence. Minimum work hours added.</p> <p>Supersedes CHCFIN502A</p>

### Application

This unit describes the skills and knowledge required to assess and respond to the immediate and ongoing needs of clients using a structured strengths-based and client-focused financial counselling process.

This unit applies to financial counsellors who work in agencies that meet the requirements for the Australian Securities and Investments Commission (ASIC) exemption from a financial services or credit licence.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australia/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Respond to initial client contact

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Obtain informed consent from client to enter into a financial counselling process
- 1.2 Identify and address any conflicts of interest and/or other ethical considerations
- 1.3 Identify appropriateness of financial counselling on

**ELEMENT****PERFORMANCE CRITERIA**

the basis of routine client information collected and analysed

1.4 Clarify with client the role of financial counsellor and expectations of the representative agency

1.5 Explain rights and responsibilities of client and counsellor in the financial counselling process

1.6 Clarify client expectations and needs to ensure their issues and motivations are suited to financial counselling

1.7 Make an appropriate referral with client consent if client need is identified as outside scope of own work role

1.8 Explain confidentiality policy of the representative agency

2. Assess client's financial situation

2.1 Collect information on client's financial and extended situation including relevant personal issues that may impact on this situation

2.2 Examine and analyse the material with client to identify areas for further investigation

2.3 Seek additional information as required, including the status and validity of contracts

2.4 Highlight important features of the client's financial position

2.5 Assist client to identify areas where they want to take action

2.6 Identify and discuss client's legal rights and responsibilities

2.7 Make technically sound and substantiated assessment of client issues

3. Discuss options with the client

3.1 Work with the client to establish a list of concerns

3.2 Proactively identify areas for possible action and prioritise to reflect client's concerns

3.3 Provide information regarding client responsibilities and rights in relation to individual debts and overall financial situation

3.4 Discuss with client, options and potential

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	consequences
4. Develop action plan in partnership with client	<p>4.1 Work with the client to prioritise areas for action immediately and in the longer term</p> <p>4.2 Assist client to identify workable strategies to address their financial concerns</p> <p>4.3 Assist client to develop their own action plan to address their circumstances</p> <p>4.4 Discuss need for advocacy or negotiation by client and/or financial counsellor</p> <p>4.5 Write and maintain a client service plan which identifies the assessed issues, the client and financial counsellor strategies and responsibilities</p>
5. Provide and evaluate ongoing support	<p>5.1 Identify areas for ongoing support and opportunities for specialist referral to other agencies or professionals</p> <p>5.2 Identify range of support services able to be provided by the organisation and others</p> <p>5.3 Work through with the client, the roles and responsibilities of client and counsellor in the support framework</p> <p>5.4 Implement processes to evaluate effectiveness of support provided to the client by the financial counsellor</p> <p>5.5 Revise support services in the light of evaluation feedback</p> <p>5.6 Terminate the financial counselling process in line with organisation procedures and professional role requirements and provide referrals as agreed with client</p>
6. Maintain client records as required in a financial counselling agency	<p>6.1 Implement processes to keep accurate records of financial counselling sessions in accordance with organisation and privacy requirements</p> <p>6.2 Record appropriate file notes and retain relevant documentation taking into account professional and legal requirements</p> <p>6.3 Maintain confidentiality of records in accordance with professional and legal requirements</p>

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	6.4 Secure client records for storage, archiving and destruction as per organisation and privacy requirements
	6.5 Prepare and maintain statistical records in line with organisation requirements
	6.6 Enter and maintain electronic databases as required by an organisation
7. Reflect on practice	7.1 Implement professional supervision in accordance with policy and procedures of the professional association and the organisation
	7.2 Maintain knowledge of current industry information and best practice in financial counselling and utilise in professional practice
	7.3 Undertake professional development activities to meet State, organisation and industry requirements
	7.4 Ensure reflective practice is consistent with relevant codes of practice and ethical guidelines

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCFIN001 Facilitate the financial counselling process

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence. Minimum work hours added.</p> <p>Supersedes CHCFIN502A</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- performed the activities outlined in the performance criteria of this unit during a period of 220 hours of work in a financial counselling agency that has met the requirements for the Australian Securities and Investments Commission (ASIC) exemption from a financial services or credit licence or an appropriate simulated environment.
- used critical thinking and problem solving skills to engage with the client and develop, implement and review options and action plans for at least 5 different clients presenting with multiple and complex needs.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory) for financial counselling, and how these are applied in organisations and individual practice:
  - children in the workplace
  - codes of conduct/practice
  - conflict of interest
  - continuing professional education
  - discrimination

- duty of care
- human rights
- informed consent
- mandatory reporting
- practice standards
- practitioner/client boundaries
- privacy, confidentiality and disclosure
- records management
- rights and responsibilities of workers, employers and clients:
  - scope and limitations of financial counsellor role
  - ASIC class order 03/1063 and how this applies to the work of financial counsellors and their agencies work role boundaries – responsibilities and limitations
  - work health and safety
- client-centred, strengths-based approaches to financial counselling and other counselling models consistent with these approaches
- agency policies and procedures
- characteristics of situations when client need is outside of scope of practice including:
  - specific financial situations requiring specialist counselling
  - indicators of related and non-related behavioural, emotional, psychological and/or physical and mental health issues
  - indicators of addictive behaviour
  - indicators of gambling behaviour
- referral networks and resources
- types of financial information required to assess a client's financial situation, including:
  - statement of financial position
  - income statements (including Centrelink)
  - liability and debt statements
  - complex needs assessment
  - legal documents and contracts
- strategies that may assist clients in managing their finances, and their key features, including:
  - assessment of the legality of debts
  - identification of possible legal remedies
  - development of an income and expenses statement
  - development of a statement of financial position
  - development of a documented action plan
  - strategies for increasing income
  - strategies for decreasing expenditure
  - strategies for reducing credit and debt problems.



## Assessment Conditions

Skills must have been demonstrated in the workplace or with simulations and scenarios developed by Financial Counselling Australia capturing the full range of contexts and situations to meet the following conditions:

- use of suitable facilities, equipment and resources, including:
  - client information
  - organisation policies, procedures and resources
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with other people
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCFIN002 Identify and apply technical information to assist clients with financial issues

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence. Minimum work hours added.</p> <p>Supersedes CHCFIN501A</p>

### Application

This unit describes the skills and knowledge required to analyse and use technical information to assist individuals to understand their rights and make informed decisions about financial issues in the context of a strengths-based and client-focused financial counselling model.

This unit applies to financial counsellors who work in agencies that meet the requirements for the Australian Securities and Investments Commission (ASIC) exemption from a financial services or credit licence.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Review client income sources

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Source and review available information about client income

1.2 Identify potential income sources and entitlements for

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	client
	1.3 Identify and inform client of potential for additional or different income sources or entitlements to improve their financial situation
2. Ensure client is receiving appropriate information regarding living expenses	2.1 Assist the client to review and document their approach to managing living expenses 2.2 Identify client's options and rights for managing living expenses 2.3 Provide additional information to address gaps in client knowledge about living expenses and available support
3. Facilitate client understanding of consumer protections and their legal rights	3.1 Clarify client's understanding of their rights regarding legal and consumer protection 3.2 Discuss identified legal and consumer protection issues to highlight key areas that may require action 3.3 Provide additional information to address gaps in client knowledge about their rights in relevant legal and consumer protection areas 3.4 Identify and provide appropriate opportunities for referral where required
4. Evaluate types of debt presented by client	4.1 Review contracts and associated documentation to clarify validity of client debt 4.2 Review areas of client debt and seek further information to clarify types of debt and the stage of the debt 4.3 Provide information to assist client to understand the implications of different types of debt that may be impacting on them
5. Identify options in regard to debt and debt recovery	5.1 Identify impact of debt and debt recovery processes on client and their financial situation 5.2 Review a range of options relevant to debt and debt recovery and identify potential consequences in relation to the client and their financial situation

## ELEMENT

## PERFORMANCE CRITERIA

- 5.3 Identify appropriate strategies for debt management to address client's particular situation
6. Identify appropriate referral and support services
- 6.1 Proactively identify and assess type of support services needed by client based on analysis of financial information
- 6.2 Provide current and accurate information about, and refer client to, services to address client needs

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCFIN002 Identify and apply technical information to assist clients with financial issues

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence. Minimum work hours added.</p> <p>Supersedes CHCFIN501A</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- performed the activities outlined in the performance criteria of this unit during a period of 220 hours of work in a financial counselling agency that has met the requirements for the Australian Securities and Investments Commission (ASIC) exemption from a financial services or credit licence or in an appropriate simulated environment.
- used critical thinking and problem-solving to analyse financial information for at least 5 different clients with varied financial situations and developed technical solutions and options relating to:
  - correct income sources and entitlements
  - living expenses and associated support
  - legal and consumer protection rights
  - debt and debt recovery processes and options
  - additional advocacy options.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory) for financial counselling, and how these are applied in organisations and individual practice:

- codes of conduct/practice
- conflict of interest
- duty of care
- human rights
- informed consent
- practice standards
- practitioner/client boundaries
- privacy, confidentiality and disclosure
- records management
- rights and responsibilities of workers, employers and clients:
  - scope and limitations of financial counsellor role
- specific legislation impacting financial counselling, including:
  - advocacy legislation
  - ASIC class order 03/1063 and how this applies to the work of financial counsellors and their agencies
  - ASIC class order 11/926 and how this applies to rural financial counsellors
- work role boundaries – responsibilities and limitations
- work health and safety
- organisation policies and procedures relating to the provision of information
- income sources, entitlements and associated issues relating to:
  - Centrelink
  - taxation
  - child support
  - superannuation insurances
  - income protection insurance
  - small business
  - work choices
  - wages
  - welfare rights
  - compensation (WorkCover, TAC, injury and accident) insurance
  - family trusts
  - other income sources
- expenditure support relating to:
  - utilities
  - housing
  - cost of living
  - emergency relief and other assistance
- consumer issues covered by legislation, regulations and instruments, relating to:
  - *National Consumer Credit Protection Act 2009*
  - National Credit Code

- social security law
- taxation law
- fair trading acts
- internal and external dispute resolution mechanisms (IDR and EDR) insurance
- consumer credit insurance
- fringe lending
- bankruptcy and debt agreements
- types of debt and their features, including:
  - secured and unsecured credit
  - joint/relationship debts
  - guarantors and co-borrowers
  - consumer leases
  - fines and infringements
  - government related debts
- debtor options, including:
  - formal and informal arrangements
  - hardship arrangements
  - debt agreements
  - debt recovery
  - bankruptcy
  - release of superannuation on compassionate or other grounds
  - courts, tribunals and legal processes
- local networks for referral and support, including:
  - legal aid
  - family law
  - welfare rights centres
  - community legal centres
  - specialist legal centres
  - other specialist services
  - mental health support services
  - AOD support services
  - health services
  - child and family services
- documentation associated with casework including:
  - client case notes
  - income and expenses statement/s
  - advocacy letters
  - action plans
  - file closure letters.

## Assessment Conditions

Skills must have been demonstrated in the workplace or with simulations and scenarios developed by Financial Counselling Australia capturing the full range of contexts and situations to meet the following conditions:

- use of suitable facilities, equipment and resources, including:
  - client information
  - organisation policies, procedures and resources
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with other people
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCFIN003 Develop and use financial counselling tools and techniques

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence. Minimum work hours added.</p> <p>Supersedes CHCFIN503A</p>

## Application

This unit describes the skills and knowledge required to take a structured approach to the development of written tools and resources that support financial counselling.

This unit applies to financial counsellors who work in agencies that meet the requirements for the Australian Securities and Investments Commission (ASIC) exemption from a financial services or credit licence.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

1. Clarify client's financial position

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Review and use client information to inform preparation of a statement of assets and liabilities for the client

1.2 Work with the client to prepare a statement of income and expenditure in line with their immediate and ongoing

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	financial situation
	1.3 Identify and clarify for the client the different elements of their financial position
2. Develop and use advocacy and negotiation tools	2.1 Develop written tools for use in advocacy and negotiation according to organisation protocol
	2.2 Identify and source existing standardised resources for use in advocacy
	2.3 Apply appropriate negotiation tools and techniques to advocate and negotiate on behalf of client
	2.4 Undertake telephone and face-to-face negotiations as required to meet and/or improve client's financial position
	2.5 Obtain third party authority to act on behalf of client in appropriate format
	2.6 Collect and use appropriate documentation to support the advocacy process
3. Collect and develop resources and provide to clients	3.1 Use standard checklists to develop and review resource materials that contain relevant and current information
	3.2 Maintain currency and completeness of available resources
	3.3 Prepare resources as a basis for addressing duty of care requirements when undertaking financial counselling with clients
	3.4 Provide client with relevant, clear and targeted resource materials to inform and assist the client to improve their financial position
	3.5 Undertake research as a basis for preparing an information package on client issues for their later reference
	3.6 Ensure written materials are written in a succinct and clear way and are presented logically and sequentially to match third party needs with client objectives
	3.7 Ensure all written documentation produced addresses financial counselling sector standards and practices

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCFIN003 Develop and use financial counselling tools and techniques

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence. Minimum work hours added.</p> <p>Supersedes CHCFIN503A</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- performed the activities outlined in the performance criteria of this unit during a period of 220 hours of work in a financial counselling agency that has met the requirements for the Australian Securities and Investments Commission (ASIC) exemption from a financial services or credit licence or in an appropriate simulated environment.
- developed financial resources for at least 5 different clients including:
  - statement of financial position
  - documented case/action plan
- researched and developed all of the following financial resources:
  - income and expenditure statements
  - assets and liabilities statements
  - advocacy resources
- advocated for clients via each of the following mediums:
  - telephone
  - in writing:
    - letters, and
    - complaints to Internal Dispute Resolution (IDR)/External Dispute Resolution (EDR)
  - face-to-face.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory) for resource development, and how these are applied in organisations and individual practice:
  - duty of care
  - informed consent
  - policy frameworks:
    - social
    - economic
    - government programs
  - practice standards
  - privacy, confidentiality and disclosure
  - records management
  - rights and responsibilities of workers, employers and clients:
    - scope and limitations of financial counsellor role
    - specific legislation impacting financial counselling, including:
      - advocacy legislation
      - ASIC class order 03/1063 and how this applies to the work of financial counsellors and their agencies
      - ASIC class order 11/926 and how this applies to rural financial counsellors
    - work role boundaries – responsibilities and limitations
- agency policies and procedures for resource development
- hardship systems and framework for resource development:
  - tools to access grants for energy relief
  - complaints to dispute resolution schemes
  - use of codes of practice in advocacy
  - use of Credit Law tools in advocacy letters
  - use of Australian Consumer Law (ACL) in advocacy letters
  - standard legal letters developed by financial counselling sector
- models for preparing financial statements and budgets:
  - use of Financial Counselling Australia/Australian Bankers Association (ABA) agreed statement of financial position
  - use of Money Smart resources (ASIC)
  - use of MoneyHelp resources for each state/territory, phone 1800 007 007
- types of advocacy resources developed in a financial counselling context
- resource development, including:
  - how to adapt resources for client use
  - sourcing and developing appropriate tools to inform clients

- use of programs for consumer education
- financial statements, including:
  - use of appropriate format agreed to by Financial Counselling Australia (FCA)
  - appropriate advocacy letters including summarised financial information
- support networks and sources of local information for clients to assist them to access additional services without direct referral.

## Assessment Conditions

Skills must have been demonstrated in the workplace or with simulations and scenarios developed by Financial Counselling Australia capturing the full range of contexts and situations to meet the following conditions:

- use of suitable facilities, equipment and resources, including:
  - client information
  - organisation policies, procedures and resources
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with other people
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

# CHCFIN005 Provide responsible online wagering services

## Modification History

Release 1. CHCFIN005 Provide responsible online wagering services. New unit. No equivalent unit.

## Application

This unit describes the performance outcomes, skills and knowledge required to provide responsible online wagering services, and to assist those customers who may be at risk of or are already experiencing harm from online wagering.

Responsible provision of online wagering services must be undertaken whenever such services are provided and is an essential skill for all personnel involved in the provision of wagering services, or with the capacity to influence wagering services. This may include online wagering that is conducted using any telecommunication service.

Job roles within online wagering services may include supervisory and management and operational or customer service staff involved in the provision of online wagering services including customer account managers, responsible gaming officers and marketing and communications staff.

The unit also relates to satisfying the requirements for providing responsible online wagering services under state and territory legislation. The terms used to describe this vary across state and territory regulatory bodies and can include Responsible Conduct of Gambling (RCG), Responsible Service of Gaming, or Responsible Service of Gambling (RSG).

Under differing state and territory legislation this may be a required certification unit for certain nominated personnel operating online wagering services.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

Those developing training to support this unit must consult the relevant state and territory gaming licensing authority to determine any specific State/Territory regulation that is applicable at the time of training delivery, as well as accreditation arrangements for courses, trainers and assessors.

## Pre-requisite Unit

Nil

## Unit Sector

Community Services

## Elements and Performance Criteria

ELEMENTS	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Comply with legislative and regulatory requirements and industry and organisational codes of conduct for online wagering.	1.1. Evaluate contents of relevant legislation, regulatory information and industry codes of conduct and their significance to own job role. 1.2. Clarify requirements of regulations and codes of practice with relevant personnel to ensure understanding and compliance. 1.3. Act according to regulatory requirements and principles of relevant codes of conduct, seeking advice from relevant person or authority when issues arise. 1.4. Identify conflicts of interest between responsible wagering and own role and report to the appropriate person, according to organisational policies and procedures.
2. Implement responsible online wagering practices.	2.1. Carry out duties of own job role using responsible gambling service practices and adhering to principles of harm minimisation and reduction, according to relevant state and territory legislation and industry and organisational policy and codes of conduct. 2.2. Support customers to engage in safe online wagering practices. 2.3. Proactively monitor customer wagering behaviour to identify opportunities for intervention or referral aimed at prevention of gambling harm. 2.4. Identify customers at risk of harm from online wagering and take action to mitigate and reduce harm within scope of own job role. 2.5. Identify behaviours of customers that indicate the need for exclusion due to potentially harmful online wagering. 2.6. Maintain accurate records of gambling-related incidents and associated staff action according to regulatory, industry and organisational policy and procedures and within scope of own job role. 2.7. Respond to complaints sensitively, courteously and respectfully and refer to relevant person or authority as required.
3. Provide information and assistance to customers regarding gambling harm and	3.1. Provide information on impacts of harm from gambling and gambling harm minimisation and reduction to customers to enable them to make informed decisions about their participation.



harm minimisation.	<p>3.2. Discuss support service options and benefits of seeking support with customer.</p> <p>3.3. Follow procedures for exclusion, including self-exclusion, according to legislation, industry and organisational policy, and confidentiality and privacy requirements.</p> <p>3.4. Provide customer with referral options using appropriate method of communication according to level of potential risk of harm associated with online wagering.</p> <p>3.5. Provide customer with information on how to lodge complaints with regulators or others as required.</p> <p>3.6. Communicate with customers in a timely, professional and positive manner that displays empathy and provides validation.</p>
4. Mitigate risks relating to online wagering.	<p>4.1. Use filtering processes to verify identification and prevent access by those under 18 years of age.</p> <p>4.2. Immediately close customer account if identification processes show customer is a minor.</p> <p>4.3. Use filtering processes to identify excluded customers and immediately close customer account when excluded customer is identified.</p> <p>4.4. Remove excluded customers from marketing communications and advertising and promotion database to ensure they are not encouraged to return to wagering.</p> <p>4.5. Ensure advertising and promotion to customers provides information on risks and potential harm of gambling and online wagering in line with relevant legislative frameworks.</p> <p>4.6. Protect confidentiality and privacy of information provided by customers according to regulations and organisational policies and procedures.</p>

## Foundation Skills

SKILLS	DESCRIPTION
Reading skills to:	<ul style="list-style-type: none"> <li>• read and comprehend information relating to:               <ul style="list-style-type: none"> <li>• industry or regulatory codes of conduct relating to responsible online wagering</li> <li>• in-house policies and procedures relating to responsible online wagering</li> <li>• plain English regulatory and advisory information issued by local, state and territory gambling licensing authorities.</li> </ul> </li> </ul>

Oral communication skills to:	<ul style="list-style-type: none"> <li>• report or refer issues to appropriate person</li> <li>• interact effectively with customers to explain procedures</li> <li>• adapt language to audience, context and purpose of interaction.</li> </ul>
Writing skills to:	<ul style="list-style-type: none"> <li>• produce emails or reports to colleagues regarding issues or to seek assistance.</li> </ul>
Problem-solving skills to:	<ul style="list-style-type: none"> <li>• apply appropriate solutions within scope of own responsibility or seek assistance from appropriate colleagues.</li> </ul>
Technology skills to:	<ul style="list-style-type: none"> <li>• use communications technology to interact with customers</li> <li>• use a computer and appropriate software to record gambling-related incidents and staff actions.</li> </ul>

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCFIN005 Provide responsible online wagering services

## Modification History

Release 1. CHCFIN005 Provide responsible online wagering services. New unit. No equivalent unit.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- use communication skills, organisational processes and intervention measures in line with relevant State or Territory legislation and industry codes of practice, in response to each of the following gambling-related situations:
  - customer at risk of experiencing harm
  - customer experiencing harm
  - customer request for self-exclusion or assistance
  - customer request for counselling services
  - third-party request in relation to a person experiencing harm from gambling
  - customer showing signs of immediate distress
  - customer showing signs of chronic distress
  - dealing with disputes or complaints
  - under-age wagering
- identify appropriate referral processes for customers who display indicators of harm related to online wagering.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit outlined in elements and performance criteria of this unit:

- current legislation and industry and organisational policies and procedures in regard to responsible provision of online wagering services:
  - National Consumer Protection Framework for Online Wagering – National Policy Statement (26 November 2018) or its successor
  - Interactive Gambling Act 2001, or its successor
  - state and territory legislation and regulations relating to online wagering for the state or territory the organisation is licensed in, as well as the states or territories the organisation is operating in
  - state and territory licensing authority regulations, policies and codes of practice relating to online wagering
  - Australian Communications and Media Authority Interactive Gambling Industry Code

- Anti-Money Laundering and Counter-Terrorism Financing Act 2006
- Know Your Customer Anti-Money Laundering requirements
- legislation relating to self-exclusion
- key requirements of responsible online wagering services as detailed in:
  - terms and conditions for provision of online wagering services
  - in-house policies and procedures
  - industry and organisational codes of practice
- responsible wagering practices:
  - customer is aware of likelihood of losing
  - customer understands associated risks of losing
  - customer exercises control over their gambling behaviour
    - gambles within affordable limits of time and money
    - is empowered to control amount of time and money spent gambling
    - does not "chase losses"
    - does not gamble while intoxicated or under the influence of drugs
  - gambling occurs in balance with other areas of the customer's life and does not cause problems or harm for themselves or others
- signs and impacts of harm from gambling:
  - feelings of stress, depression or anxiety as a result of gambling
  - immediate or chronic distress resulting from harmful gambling
  - isolation from family and friends
  - feelings of remorse or shame after gambling
  - gambling more money than the customer can afford
  - gambling that impacts the home life and relationships of the customer
  - reduced work performance
  - changes in sleeping or eating habits due to gambling
  - considering self-harm as a result of gambling
  - bills that cannot be paid by the person due to excessive gambling
  - incurring debt as a result of gambling or excessive use of credit cards to provide funds for gambling
  - committing illegal acts to finance gambling
  - gambling to escape worry or personal problems
  - trying to win back gambling losses
  - increased consumption of alcohol or other drugs
- common behaviours that may indicate harmful online wagering:
  - gambling for an extended period
  - changing gambling patterns, erratic wagering, changing products
  - betting on multiple sports or categories
  - gambling at unusual times of the day
  - closing and opening multiple online wagering accounts

- abuse or threats directed at providers of online wagering services
- increase in deposit frequency, failed deposits, multiple payment methods
- escalating sums of money deposited
- high stake wagering
- customer thinks they can control the outcome
- customer discloses harmful gambling behaviours
- evidence of financial fraud
- options for identifying and monitoring harmful wagering behaviours:
  - in-play real time monitoring
  - daily reports on activity
  - via call-centre interaction with customer
  - chat-room monitoring and moderation
- proactive intervention strategies:
  - monitoring account expenditure patterns
  - interactions with customers
    - telephone
    - email
    - pop-ups within online wagering services
    - SMS or text message
  - promoting "take a break" temporary exclusions
  - promoting pre-commitment limits
- principles of harm minimisation and reduction and strategies to reduce the harm associated with harmful online wagering:
  - voluntary pre-commitment features
  - self-assessment tools
  - support service options
    - software blocking options
    - bank tools for spend control
  - activity statements that comply with National Consumer Protection Framework (NCPF) and State or Territory based requirements
- organisational responsible online wagering service procedures for:
  - advertising and promotion:
    - Australian Association of National Advertisers Code of Ethics
    - Commercial Television Code of Practice
    - Organisational marketing policies
    - Affiliate marketing provisions
    - NCPF restrictions in inducements and bans on credit betting
- methods of distributing advertising and promotional information:
  - email
  - telephone

- television
- information and pop ups in apps or on websites
- direct mail
- SMS or text message
- social media posts
- financial transactions
- providing gambling-related information:
  - available gambling counselling services, including multicultural services, peer support, self-exclusion programs and referral processes
  - information on responsible use of operators gambling products
  - operator terms and conditions generally for specific products
- maintaining confidentiality and privacy requirements:
  - Privacy Act 1988 (Cth) or its successor
  - procedures for maintaining customer privacy and confidentiality of personal information
- maintaining records of gambling-related incidents and associated staff action that may inform further interactions or monitoring
- self-exclusion and exclusion:
  - online and form-based processes for self-exclusion
  - initiating exclusion processes when requested by customer
  - closure of account
  - response to attempts to breach exclusion
  - assistance in seeking self-exclusions from other gambling operators
  - ensuring correspondence or advertising is not sent to those who are excluded from services
  - preventing inducements or other incentive-based marketing being provided to those who have indicated behaviours associated with harmful gambling
  - referral to counsellors and support services
- dealing responsibly with third-party concerns regarding harmful gambling including referral options for their own support or assistance
- prohibition of minors
  - appropriate filtering software for websites and apps to prevent access by those under 18 years of age
  - identification verification processes to exclude minors
  - process for closure of accounts where identification shows the customer is a minor
- role of online wagering provider in supporting a culture that encourages responsible provision of online wagering services
- role of individual staff members, supervisors and managers in providing responsible online wagering services
- ramifications for an organisation and an individual of non-compliance with responsible online wagering requirements
- inappropriate referral to VIP programs

- available counselling services and referral procedures:
  - individual counselling and therapy
  - self-help
  - online counselling
  - organisation's internal responsible gambling unit
  - working with families and relationship counselling
  - financial counselling
  - assessment and referral services
  - outpatient services
  - inpatient and residential services
  - peer support services
  - crisis situation responses
  - relapse prevention.

## Assessment Conditions

Skills must be demonstrated in a simulated online wagering environment, using a range of industry-realistic scenarios where indicators of harmful wagering are present.

Assessment must ensure access to:

- National Consumer Protection Framework for Online Wagering – National Policy Statement (26 November 2018) or its successor
- Interactive Gambling Act 2001
- Australian Communications and Media Authority Interactive Gambling Industry Code
- current regulatory documents distributed by key State or Territory gambling licensing agencies, including legislative publications and codes of conduct outlining responsible online wagering requirements
- industry and organisational codes of conduct, policies, procedures and information relating to responsible online wagering services
- information regarding the identification and impacts of gambling-related harms

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCHCS001 Provide home and community support services

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to work in a home support environment and community settings with individuals, family members, staff, visitors, suppliers and others to meet established work requirements.

This unit applies to workers in a community services context. Work performed requires some discretion and judgement and is carried out under regular direct or indirect supervision.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Determine requirements of individual plan

1.1 Read and interpret individual plan, goals and confirm required equipment, processes and aids

1.2 Confirm purpose and time of visit with the relevant person

1.3 Prepare equipment, resources and/or documents required for the purpose of the visit and contingencies



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

2. Establish relationship in the home

2.1 Follow organisation's procedures to assure the person of your identity before entering the house

2.2 Communicate with the person to provide information, clarify purpose of visit and confirm the person's consent

2.3 Provide opportunity for the person to identify and express any issues or concerns in relation to the visit and/or associated matters

2.4 Engage appropriately with others in the place of residence in accordance with organisation policies

2.5 Check for hazards to own and others' health and safety and implement controls to manage risk

3. Operate respectfully in the home

3.1 Negotiate how to best implement the individual plan to suit the person within organisation procedures and respecting that the work setting is the person's home and personal space

3.2 Comply with duty of care requirements of role in relation to the person and any other people

3.3 Demonstrate respect and sensitivity toward the person and their place of residence

3.4 Deal with ethical dilemmas, behaviours of concern, possible abuse and/or neglect in accordance with relevant policies and procedures

3.5 Maintain confidentiality in accordance with legislation and organisation policy and procedures

4. Complete reporting and documentation

4.1 Comply with the organisation's reporting requirements, including reporting observations to supervisor

4.2 Complete and maintain documentation according to organisation policy and protocols and using technology required in the workplace

4.3 Ensure any arrangements for follow up visits are recorded and implemented

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCHCS001 Provide home and community support services

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- provided services to individual/s in at least 2 different home or community support settings
- used appropriate inter-personal skills:
  - establishing a positive relationship with the individual
  - seeking clarification of tasks
  - interpreting and following instructions

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for providing home and community services, including:
  - codes of practice
  - basic home fire safety and associated state/territory smoke alarm legislation
  - dignity of risk
  - duty of care
  - privacy, confidentiality and disclosure
  - practice standards
  - work role boundaries – responsibilities and limitations

- work health and safety
- relevant organisation policies and procedures and how to access them, including risk management practices when the work environment is a person's home
- personal and property security procedures, including personal security protocols and equipment
- relevant policy and programs, including:
  - home and community care (HACC)
  - Department of Veterans' Affairs (DVA)
  - government community care directions
- implications for work in the sector including:
  - person-centred practice
  - consumer-directed care
  - empowerment and disempowerment
- indicators of abuse and/or neglect, including:
  - physical
  - sexual
  - psychological
  - emotional
  - financial

## Assessment Conditions

Skills must have been demonstrated in an ageing support workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe, impractical or threatens the dignity of the person. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - individualised plans and any relevant equipment outlined in the plan
  - personal protective equipment
  - relevant organisation policies and procedures

Overall, assessment must involve workplace interactions with people in their home, colleagues, families/carers and working with the person's individualised plan.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCPAL003 Deliver care services using a palliative approach

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to provide care for people with life-limiting illness and those within the normal ageing process using a palliative approach, as well as end-of-life care.

This unit applies to workers in a residential or community context. Work performed requires some discretion and judgement and is carried out under regular direct, indirect or remote supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Unit Sector

Palliative Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Apply principles and aims of a palliative approach when supporting people.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Recognise the holistic needs of the person extending over time, not just end-of-life.
- 1.2. Support the person, their family, carer and others identified by the person to express needs and preferences and report information to supervisor.
- 1.3. Communicate with the person, their family, carer and others identified by the person in relation to the person's quality-of-life, pain and comfort and report information to supervisor.

- 1.4. Adjust communication techniques to meet the individual needs of the person and their family, carer and others identified by the person.
  - 1.5. Respect the family, carer and others identified by the person as an integral part of the care team and ensure that they have the information and support needed.
2. Respect the person's preferences for quality-of-life choices.
  - 2.1. Create a supportive environment that encourages the person, their family, carer and others identified by the person to share information regarding changing needs and preferences.
  - 2.2. Respect the person's individuality, values and beliefs in the context of support provision.
  - 2.3. Recognise needs and issues outside the scope of own job role and refer to supervisor.
  - 2.4. Communicate with the person, their family, carer or others identified by the person in a manner that shows empathy and provides emotional support.
3. Follow the person's advance care directives in the individualised plan.
  - 3.1. Interpret and follow advance care directives in the individualised plan in accordance with own job role and organisational, legal and ethical requirements.
  - 3.2. Comply with end-of-life decisions as documented in the individualised plan and in accordance with legal requirements.
  - 3.3. Report the person's changing needs and issues in relation to end-of-life for documentation in the individualised plan according to organisational policies and procedures.
  - 3.4. Monitor the impact of the person's end-of-life needs, issues and decisions on their family, carer and others and refer to appropriate member of the care team for support according to organisational policies and procedures.
  - 3.5. Deliver services in a manner that supports the person's right to choose the location of their end-of-life care.
4. Respond to signs of pain and other symptoms.
  - 4.1. Observe and document the person's pain and other symptoms in line with individualised plan and report to appropriate member of the care team.
  - 4.2. Implement strategies to manage pain and promote comfort in line with individualised plan and within scope of own job role.
  - 4.3. Document effectiveness of pain management strategies.
  - 4.4. Recognise and report concerns in the workplace surrounding the use of pain-relieving medication.
5. Follow end-of-life care strategies.
  - 5.1. Regularly check for any changes on individualised plan that indicate decisions made by the person have been reviewed.
  - 5.2. Provide a supportive environment to the person, their

- family, carer, others identified by the person and others involved in end-of-life care.
- 5.3. Respect and support the person's preferences and culture when providing end-of-life care according to individualised plan and within scope of own job role.
  - 5.4. Maintain dignity of the person when providing planned end-of-life care and care immediately following death.
  - 5.5. Recognise any signs of the person's deterioration or imminent death and dying and report to appropriate member of care team, according to organisational policies and procedures.
  - 5.6. Provide emotional support to the family, carer and others when a death has occurred, within scope of own job role.
6. Manage own emotional responses and ethical issues.
- 6.1. Follow organisational policies and procedures to manage own emotional responses and ethical issues.
  - 6.2. Identify and reflect on own emotional responses to death and dying and raise and discuss any issues or reactions with supervisor or other appropriate person.
  - 6.3. Raise any ethical issues or concerns with supervisor or other appropriate person.
  - 6.4. Determine and action self-care strategies to address the potential impact of personal responses on self.
  - 6.5. Access bereavement care and support of other team members as needed.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is not equivalent to CHCPAL001 Deliver care services using a palliative approach.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCPAL003 Deliver care services using a palliative approach

### Modification History

Not applicable.

### Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- support, report and document issues and needs of three people receiving palliative care, including:
  - supporting the person's needs and preferences in relation to their care
  - responding to changing needs and circumstances in the person's care
  - providing emotional support to the person, their family or carer as required
  - completing documentation in a timely, accurate and objective manner according to organisational policies and procedures
- at least one of the above people must be receiving end-of-life care
- reflect on own emotional responses to death and dying and discuss with supervisor on at least one occasion.

### Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- philosophy, principles, benefits and scope of palliative care
- the needs of people dealing with a life-limiting illness and the emotional impact of diagnosis
- cultural, religious and spiritual differences in relation to death and dying
- impact of unconscious bias when providing care
- the stages of grief and personal strategies for managing reactions to grief
- role and purpose of advance care directives
- end-of-life care strategies
- pain relief and comfort promotion
- process to seek clarification and guidance from health professional regarding pain relief and comfort provision
- psychological and emotional impact on the person, their family, carer and others during palliative or end of life care
- nutritional and hydration requirements when using a palliative approach
- legal and ethical considerations for working in palliative care:
  - dignity of risk

- duty of care
- human rights
- privacy, confidentiality and disclosure
- work role boundaries, responsibilities and limitations
- State/Territory legislation relating to Voluntary Assisted Dying
- organisational policies and procedures for providing care using a palliative approach and provision of palliative care
- processes for managing own emotional responses including self-care strategies
- various signs of imminent death and deterioration
- processes for care of the deceased person's body, including:
  - the person's preferences:
    - cultural
    - spiritual and religious
  - infection control
  - support for the family and others
  - handling of personal effects and belongings
  - awareness of State/Territory medico-legal requirements and processes
  - documentation requirements
- communication strategies to build trust, show empathy, demonstrate support and empower the person, their family, carer and others.

## Assessment Conditions

Skills must be demonstrated in the workplace or a simulated environment that reflects workplace conditions.

Provision of support for a person in end-of-life care as outlined in the performance criteria must be completed in a simulated environment.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- organisational policies and procedures
- individualised plans
- equipment and resources outlined in individualised plans
- opportunities for engagement with people in palliative or end-of-life care or people who participate in simulations and scenarios that involve provision of palliative or end-of-life care in a range of contexts.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCPAL004 Contribute to planning and implementation of care services using a palliative approach

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to contribute to the development and implementation of a care plan for people with life-limiting illness and those within the normal ageing process using a palliative approach, within a multidisciplinary team environment.

This unit applies to workers in a residential or community context. Work performed requires some discretion and judgement and is carried out under direct, indirect or remote supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

CHCPAL003 Deliver care services using a palliative approach

## Unit Sector

Palliative Care

## Elements and Performance Criteria

### ELEMENTS

### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Contribute to planning of a palliative approach to individual care.

- 1.1. Assist with care planning using a palliative, holistic approach to maximise the person's quality of life and comfort.
- 1.2. Determine immediate and future care requirements based on the condition or illness of the person.
- 1.3. Ensure planning includes involving and supporting the person, their family, carer and others involved in the

- person's care.
- 1.4. Assist with development of strategies that holistically address the person's needs that extend over time not only end-of-life.
2. Support people to identify their preferences for quality of life choices.
    - 2.1. Consult the person, their family, carer and others to establish and share information regarding current and changing needs and preferences.
    - 2.2. Respect the person's individuality, values and beliefs in implementing the care plan.
    - 2.3. Demonstrate respect for the roles of the person, their family, carer, or others identified by the person, in planning, delivering care and decision making.
    - 2.4. Address any issues that are outside scope of own job role by referring them to the appropriate member of the care team according to organisational policies and procedures.
    - 2.5. Communicate with the person, their family, carer and others in a professional manner that shows empathy.
  3. Assist with advance care planning.
    - 3.1. Enable effective advance care directive completion within scope of own job role through encouraging communication between the person, their family, carer, health professionals and others regarding what quality of life means to the person.
    - 3.2. Assist with documentation of advance care directives according to the person's preferences and organisational policies and procedures.
    - 3.3. Actively support end-of-life decisions agreed by the person and carer, in line with organisational policies and procedures and individualised plan directives.
    - 3.4. Acknowledge the person's ongoing decisions, preferences, needs and issues in relation to end-of-life care and report changes to supervisor or care team member to ensure that the person's wishes are respected.
  4. Contribute to planning of care considering pain and other end-of-life symptoms.
    - 4.1. Select and implement strategies within individualised plan to maximise comfort in collaboration with supervisor or health professional.
    - 4.2. Identify need for information about the use of pain-relieving medication and other treatments and refer to supervisor or health professional.
    - 4.3. Observe, report and document effectiveness of interventions for pain and symptom relief.
    - 4.4. Communicate ineffective interventions to supervisor or health professional and document according to organisational policies and procedures.

5. Implement end-of-life care strategies.
  - 5.1. Identify the emotional needs of the person and their family, carer and others affected when a death occurs and provide the necessary referrals according to organisational policies and procedures, and legal and ethical considerations.
  - 5.2. Provide support to the person, their family, carer, others identified by the person and colleagues during stages of end-of-life, within scope of own job role.
6. Recognise and manage emotional responses in self and others.
  - 6.1. Identify and reflect on own emotional responses to death and dying and raise and discuss any issues with supervisor or other appropriate person.
  - 6.2. Observe the impact of the person's end-of-life decisions, needs and issues on their family, carer or others identified by the person and provide referral to support as needed.
  - 6.3. Inform the family, carer, colleagues and others about support systems and bereavement care available.
  - 6.4. Follow organisational policies and procedures in relation to emotional welfare of self, colleagues, the person, their family and carer.
  - 6.5. Determine strategies and resources available for debriefing.

## Foundation Skills

*Foundation skills essential to performance are explicit in the Performance Criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is not equivalent to CHCPAL002 Plan for and provide care services using a palliative approach.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCPAL004 Contribute to planning and implementation of care services using a palliative approach

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- assist in implementing at least one care plan using a palliative approach, including:
  - familiarising self with individualised plan and documented strategies
  - communicating effectively and empathetically with the person, their family, carer and others
  - respecting the person's needs and preferences
  - providing information about support or bereavement support services
- reflect on own emotional responses to death and dying and discuss with supervisor on at least one occasion.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- relevant policies, protocols and practices of the organisation in relation to the provision of both a palliative approach and palliative care
- common life-limiting illnesses
- emotional impact of diagnosis of life-limiting illness
- principles of the palliative approach to care of people and their family
- differences between curative and palliative approaches in contributing to individualised care planning
- cultural and spiritual considerations in relation to palliative care
- impact of unconscious bias when providing care
- palliative approaches for care across the life-span
- impact of loss and grief on people, carers and workers
- legal and ethical considerations for working in palliative care and advance care directives, including:
  - dignity of risk
  - duty of care
  - human rights

- privacy, confidentiality and disclosure
- specific jurisdictional legislation on advance care planning and advance care directives as it applies to the work role
- work role boundaries, responsibilities and limitations
- State/Territory legislation related to Voluntary Assisted Dying
- pain management and strategies to maximise comfort
- hydration and nutrition requirements during a palliative approach and at end-of-life
- signs of deterioration and imminent death.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

Assessment must ensure access to:

- facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- organisational policies and procedures
- palliative care plans
- equipment and resources outlined in palliative care plans
- opportunities for engagement with people in palliative care or people who participate in simulations and scenarios that involve provision of palliative care in a range of contexts.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCPRT024 Promote positive development of children and young people in out of home care

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCFOS402A</p>

### Application

This unit describes the skills and knowledge required to provide and advocate for the development and special needs of children and young people in out of home care, including the need to promote development of a positive identity and active participation in decision-making. It includes the ability to work with families involved with the child.

This unit applies to child protection workers operating within established policies and procedures.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance Criteria specify the level of performance needed to demonstrate achievement of the Element.*

1. Work collaboratively

1.1 Review information about the child or young person and identify all the people who are and should be involved to support the child or young person

1.2 Establish collaborative ways of working with those people

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance Criteria specify the level of performance needed to demonstrate achievement of the Element.*

according to scope of own role and organisation policies

1.3 Make collaboration an integral part of work with children and young people in out of home care

1.4 Use and model effective communication skills to engage in challenging conversations with and about the child or young person

1.5 Document information in a timely way and support information sharing between colleagues

2. Promote development of children and young people

2.1 Provide support for social, emotional, psychological and cognitive aspects of development

2.2 Identify the importance of individual attention for each child or young person, which is responsive to their needs and development

2.3 Provide emotional warmth, care and appropriate affection to children and young people

2.4 Implement strategies to support children and young people's life skills development while in care

2.5 Promote the education achievements of children and young people in out of home care

3. Support children and young people to explore and develop identity

3.1 Implement strategies to encourage children and young people to take pride in their own cultural identity, gender and abilities

3.2 Implement strategies for children and young people to participate in and learn about their cultural, religious and language heritage

3.3 Support the importance of sharing and safely storing memorabilia during placement

3.4 Provide opportunities for children and young people to explore their individual strengths, interests and abilities

4. Create opportunities for children and young people to express, feelings, needs

4.1 Listen attentively to children and young people to encourage them to express their needs and feelings

4.2 Recognise the different needs of children at different stages

## ELEMENT

*Elements define the essential outcomes.*

and ideas

## PERFORMANCE CRITERIA

*Performance Criteria specify the level of performance needed to demonstrate achievement of the Element.*

of development

4.3 Recognise and respond to the expressions of separation anxiety for children and young people in out of home care

4.4 Support children and young people to be actively involved in decision-making that affects them

5. Advocate for children and young people in out of home care

5.1 Support the child and young person to access identified specialist services according to individual needs

5.2 Advocate for specialist needs of children in out of home care and ensure their needs are conveyed to relevant personnel

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPRT024 Promote positive development of children and young people in out of home care

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCFOS402A</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked collaboratively with at least 3 children or young people in out of home care to support their individual needs development
- communicated effectively with children and young people and others involved with the child or young person using and modelling the following skills:
  - actively listening and questioning
  - speaking clearly and directly
  - rapport building
  - negotiating responsively
  - being appropriately assertive
  - empathising
  - using neutral language
  - using age-appropriate language.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national and state/territory) for out of home care, and how these are applied in organisations and in different types of out of home care situations:
  - child-focused practice
  - discrimination
  - duty of care
  - mandatory reporting
  - policy frameworks, including National Standards for Out-of-Home Care
  - privacy, confidentiality and disclosure including limitations
  - records management and reporting
  - specific legislation that apply to out of home care
  - work role boundaries – responsibilities and limitations
  - work health and safety, including stress management
- roles of people and organisations involved in out of home care
- carer roles and responsibilities to self and others
- principles and practices of collaboration
- principles of diversity and inclusivity and their application in out of home care
- impacts of care on children and young people’s cultural, religious, and spiritual identity
- role and importance of education and life skills development as tools for social inclusiveness and success
- key principles of attachment theory and separation anxiety
- child developmental stages and domains at an overview level
- communication techniques and their appropriateness in different situations, including:
  - active listening and questioning
  - speaking clearly and directly
  - rapport building
  - negotiating responsively
  - being appropriately assertive
  - empathising
  - using neutral language
  - using age-appropriate language
- processes and types of advocacy supports for children and young people in out of home care.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - case information
  - organisation policies and procedures

- modelling of industry operating conditions, including scenarios that involve collaboration and problem- solving with others, including children.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCSAC006 Support children to participate in school age care

## Modification History

Release 1. CHCSAC006 Support children to participate in school age care supersedes and is not equivalent to CHCSAC001 Support children to participate in school age care.

## Application

This unit describes the performance outcomes, skills and knowledge required to identify, implement and monitor support strategies to guide children's effective participation within the framework of school age care.

This unit applies to educators who work in regulated school age education and care services according to established policies and procedures. They may at times work alone without onsite supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

School Age Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Identify the support needs of children in school age care.
  - 1.1. Establish professional and ethical relationships and boundaries with children and their families according to service policies and procedures.
  - 1.2. Encourage children to express their needs using appropriate communication.
  - 1.3. Consult with family or other staff about individual children's needs.
  - 1.4. Communicate in ways that show respect for inclusion and diversity.
  - 1.5. Confirm individual needs with the child, their family and other relevant staff prior to working with child.
  - 1.6. Document the child's individual support needs and associated strategies according to service policies and procedures.
2. Implement support strategies.
  - 2.1. Implement strategies that are based on individual child's needs.
  - 2.2. Provide support that reflects service procedures, duty of care requirements and industry standards.
  - 2.3. Use age-appropriate approaches and communication to enable children to express their need for support.
  - 2.4. Access support when required to optimise the child's participation in school age care.
3. Monitor effectiveness of individual support provided.
  - 3.1. Implement processes for the evaluation and review of individual child support needs.
  - 3.2. Use observation and reflection to evaluate the strategies implemented to support the child's participation in school age care.
  - 3.3. Regularly consult with colleagues and the child's family to review effectiveness of support provided in school age care.
  - 3.4. Identify and discuss challenges experienced in providing support to children and develop alternative strategies in collaboration with colleagues and the child's family.
  - 3.5. Make adjustments and implement alternative support strategies as a result of the review process.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

### SKILLS

### DESCRIPTION



- Reading skills to:
- interpret service policies and procedures.
- Writing skills to:
- record information according to service policies and procedures.
- Oral communication skills to:
- ask open and closed questions and actively listen to seek information and confirm understanding
  - interact and engage with children, families and colleagues to build rapport.
- Initiative and enterprise skills to:
- determine appropriate strategies to support children's individual needs
  - determine and use appropriate template for reporting, according to service policies and procedures.

## Unit Mapping Information

Release 1. CHCSAC006 Support children to participate in school age care supersedes and is not equivalent to CHCSAC001 Support children to participate in school age care.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCSAC006 Support children to participate in school age care

## Modification History

Release 1. CHCSAC006 Support children to participate in school age care supersedes and is not equivalent to CHCSAC001 Support children to participate in school age care.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- identify, document, implement and monitor support strategies to meet the needs of three different children in school age care on at least one occasion for each child
- perform the activities outlined in the performance criteria of this unit during a period of at least 160 hours of work with school age children in a regulated children's education and care service.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the National Quality Standard and related regulations and laws applicable to this unit, including:
  - children's health and safety
  - collaborative partnerships with families and communities
  - educational program and practice
  - physical environment
  - relationships with children
- development factors relevant to the middle childhood age group
- different types of support needs in school-age care:
  - behavioural
  - cultural
  - developmental:
    - cognitive
    - communication
    - emotional
    - physical
    - social
  - homework assistance
  - sibling connection

- principles of inclusion and diversity and their application in the context of school age care
- ways to evaluate needs of children in middle childhood, who should be involved, and the factors that impact support needs
- communication techniques and their specific application to communication with children in middle childhood:
  - active listening
  - questioning
  - verbal
  - non-verbal
- the role and importance of collaboration in the planning and provision of support, and who should be involved:
  - children
  - families
  - colleagues
    - other educators
    - school staff
    - other professionals working with the child
- methods for evaluating the success of support strategies
- strengths-based approaches to support children's participation in school age care.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- performance evidence may be collected through authenticated third-party reports
- third-party evidence must be supplemented by other forms of evidence
- interactions with children must be supervised by an approved educational professional.

Assessment must ensure access to:

- resources that support specific support strategies
- information technology for documentation
- National Quality Framework:
  - National Quality Standard
  - the relevant approved learning framework
- service standards, policies and procedures for:
  - collaborative partnerships with families and community
  - educational program and practice
  - health and safety
  - partnerships with family
  - relationships with children
- educators for collaboration
- school age children in a regulated children's education and care service.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCSAC007 Develop and implement play and leisure experiences in school age care

## Modification History

Release 1. CHCSAC007 Develop and implement play and leisure experiences in school age care supersedes and is not equivalent to CHCSAC002 Develop and implement play and leisure experiences in school age care.

## Application

This unit describes the performance outcomes, skills and knowledge required to identify, plan, implement and evaluate play and leisure experiences for children participating in school age care.

This unit applies to educators who work in regulated school age education and care services according to established policies and procedures. They may at times work alone without onsite supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

School Age Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Identify play and leisure interests of children in school age care.
  - 1.1. Identify children's interests, ideas, knowledge, strengths, culture, abilities and skills based on observation and interactions with children.
  - 1.2. Read children's records and identify relevant information for planning experiences.
  - 1.3. Identify and review suitable experiences relevant to children's interests.
  - 1.4. Confirm individual children's support and guidance needs with families, colleagues and child.
2. Plan experiences.
  - 2.1. Plan experiences based on information gathered in consultation with children, families and other stakeholders.
  - 2.2. Select activities and resources that promote access, equity, diversity and inclusion of all children in the service.
  - 2.3. Determine operational arrangements for experiences and assess feasibility within budgets and timeframes.
  - 2.4. Develop flexible implementation plans that suit a variety of contexts and respond to contingencies.
  - 2.5. Identify and include evaluation strategies in the planning process.
  - 2.6. Document experience plans according to service policies and procedures and relevant legislative requirements.
3. Implement school age care experiences.
  - 3.1. Set up environments for leisure and play according to the experience plan and adapt where necessary to reflect changing interests and needs of children.
  - 3.2. Follow service safety policies and procedures in implementing experiences.
  - 3.3. Select experiences based on children's expressed interests, service requirements and resource availability.
  - 3.4. Identify changing needs and adapt experiences accordingly.
  - 3.5. Respond to and manage implementation difficulties, promptly seeking support where necessary.
4. Evaluate experiences.
  - 4.1. Use reflection and evaluation strategies during and after experiences and use outcomes for future plan development.
  - 4.2. Prepare evaluations on experiences using critical reflection according to service policies and procedures.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance

criteria are listed below.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"><li>• interpret service policies and procedures.</li></ul>
Writing skills to:	<ul style="list-style-type: none"><li>• record information according to service policies and procedures.</li></ul>
Oral communication skills to:	<ul style="list-style-type: none"><li>• interact and engage with children to build rapport</li><li>• ask open and closed questions and actively listen to seek information and confirm understanding.</li></ul>
Numeracy skills to:	<ul style="list-style-type: none"><li>• interpret numerical information in relation to budgets and timeframes.</li></ul>
Problem-solving skills to:	<ul style="list-style-type: none"><li>• select appropriate responses to implementation issues.</li></ul>
Technology skills to:	<ul style="list-style-type: none"><li>• document experience plans using digital media.</li></ul>

## **Unit Mapping Information**

Release 1. CHCSAC007 Develop and implement play and leisure experiences in school age care supersedes and is not equivalent to CHCSAC002 Develop and implement play and leisure experiences in school age care.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCSAC007 Develop and implement play and leisure experiences in school age care

## Modification History

Release 1. CHCSAC007 Develop and implement play and leisure experiences in school age care supersedes and is not equivalent to CHCSAC002 Develop and implement play and leisure experiences in school age care.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- plan, implement and evaluate play and leisure experiences for children between the ages of 5 and 12 years that collectively include:
  - two indoor experiences
  - two outdoor experiences
  - one experience for an individual child
  - one experience for a group of children
  - one experience that supports development of a fundamental movement skill.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the National Quality Standard and related regulations and laws applicable to this unit including:
  - children's health and safety
  - collaborative partnerships with families and communities
  - educational program and practice
  - physical environment
  - relationships with children
- principles of good practice and industry standards for working with children in outside of school hours care
- service policies and procedures relating to:
  - safety
  - documentation of experience plans
  - evaluation of experiences
- budgetary and timeframe requirements for developing and implementing activities and programs in school age care



- development factors relevant to the age group and appropriateness of the activity and program
- play:
  - the nature of play
  - its importance for children
  - features and role of a play-based pedagogy and why it is important
  - what represents a quality play experience
  - differences between planned play experiences and spontaneous play opportunities
- theories of play and their application to middle childhood (minimum two theories)
- environments, resources and materials that suit different types of play:
  - individual
  - group
  - indoor
  - outdoor
  - play supporting fundamental movement skills
- how to set up play areas that are:
  - safe
  - non-threatening
  - stimulating
  - challenging
  - child initiated and led
  - promote a sense of belonging and agency
- how to adapt play for differing interests, knowledge, strengths, cultures and abilities
- ways to encourage and engage children in play activities
- how to use a structured process of observation and reflection to improve children's play experiences
- the interrelationship between play and safety, and measures to minimise risks for children and others
- evaluation processes for school age care programs
- industry standards as they relate to activities delivered in the school age care context
- recommendations in *Australia's Physical Activity and Sedentary Behaviour Guidelines for Children (5-12 years)* or its successors.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- the following aspects of performance evidence must be directly observed by the assessor:
  - implementation of one indoor experience
  - implementation of one outdoor experience
- remaining performance evidence may be collected through authenticated third-party reports

- observation and third-party evidence must be supplemented by other forms of evidence
- interactions with children must be supervised by an approved educational professional.

Skills related to planning and evaluation of experiences may be demonstrated outside of the service, but must be based on work within a regulated children's education and care service in Australia.

Assessment must ensure access to:

- an indoor environment
- an outdoor environment
- educational program documentation
- resources that support the specific play and leisure experiences
- information technology for documentation
- National Quality Framework:
  - National Quality Standard
  - the relevant approved learning framework
- service standards, policies and procedures for:
  - educational program and practice
  - health and safety
  - relationships with children
- school age children between the ages of 5 and 12 years in a regulated children's education and care service.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCSAC008 Work collaboratively and respectfully with school age children

## Modification History

Release 1. CHCSAC008 Work collaboratively and respectfully with school age children supersedes and is not equivalent to CHCSAC003 Work collaboratively and respectfully with children in school age care.

## Application

This unit describes the performance outcomes, skills and knowledge required to engage and interact with school age children and guide their behaviour in positive ways.

This unit applies to educators who work in regulated school age education and care services according to established policies and procedures. They may work alone or without onsite supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

School Age Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Interact positively with school age children.
  - 1.1. Actively listen to children to gain an understanding of them as individuals in the environment.
  - 1.2. Use communication strategies that encourage relationship-building and are appropriate to the individual.
  - 1.3. Use appropriate approaches and communication to enable children to express their needs in a range of ways.
  - 1.4. Use information that the child provides about their needs to inform all actions and decisions.
  - 1.5. Use cross-cultural communication strategies to engage respectfully with children from diverse backgrounds.
  - 1.6. Use communication techniques that support the inclusion of all children.
  
2. Support and respect children.
  - 2.1. Organise spaces, resources and routines within scope of own responsibility that reduce potential for stress or frustration in children.
  - 2.2. Support practices and routines that honour children, their families and the community context.
  - 2.3. Show genuine interest in, understanding of, and respect for, all children.
  - 2.4. Comfort children who cry or show signs of distress.
  - 2.5. Respond positively to varying abilities and confidence levels and acknowledge children's efforts and achievements.
  - 2.6. Model gentle and calm behaviour and provide reassurance even when children strongly express distress, frustration or anger.
  - 2.7. Support children to make choices and experience natural consequences while monitoring risk of physical or emotional harm to the child or another being.

3. Guide children's behaviour.
  - 3.1. Establish expectations and communicate these in ways that children will understand.
  - 3.2. Involve children in identifying positive behaviours and developing limits and consequences for inappropriate behaviours.
  - 3.3. Provide guidance in a positive and supportive manner.
  - 3.4. Use positive reinforcement and clear verbal and non-verbal responses when children make positive choices.
  - 3.5. Use positive language, gestures, facial expressions and tone of voice when redirecting or discussing children's behaviour with them.
  - 3.6. Use appropriate strategies to redirect behaviour and defuse situations of conflict or stress.
  - 3.7. Guide children's behaviour in ways that promote self-regulation and preserve and promote children's self-esteem.
  - 3.8. Identify situations where children may need additional support and seek guidance from the relevant party.
4. Reflect on relationships with children.
  - 4.1. Review own skills in developing relationships through reflection and observation of others in the workplace.
  - 4.2. Identify areas for enhancing own skills and seek support and guidance as required.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

### SKILLS

### DESCRIPTION

Oral communication skills to:

- interact and engage with children to build rapport.

Initiative and enterprise skills to:

- determine methods of relaying information in a culturally appropriate manner
- use appropriate support strategies when opportunities arise.

Self-management skills to:

- proactively seek opportunities to improve own work practice and conduct.

## Unit Mapping Information

Release 1. CHCSAC008 Work collaboratively and respectfully with school age children supersedes and is not equivalent to CHCSAC003 Work collaboratively and respectfully with children in school age care.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCSAC008 Work collaboratively and respectfully with school age children

## Modification History

Release 1. CHCSAC008 Work collaboratively and respectfully with school age children supersedes and is not equivalent to CHCSAC003 Work collaboratively and respectfully with children in school age care.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- communicate positively and respectfully during interactions with school age children on two occasions that collectively include:
  - individual interactions
  - group interactions
  - play experiences
  - physical care
  - a situation where child is reluctant to follow instructions
  - a situation of conflict between children
  - times of transition, at least one of the following:
    - from one activity to another
    - from one location to another.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the National Quality Standard and related regulations and laws applicable to this unit
- development factors relevant to communication with school age children of varying ages and abilities
- communication techniques and their specific application to communication with school age children of varying ages and abilities:
  - active listening
  - questioning
  - verbal
  - non verbal
- techniques to guide children's behaviour
- the factors that influence children's behaviour

- self regulation for children:
  - techniques for encouraging self regulation
  - recognising signs of dysregulation
- how to recognise situations where further support or intervention may be required
- parties who may be involved in identifying additional support needs of children:
  - children
  - families
  - colleagues
    - other educators
    - school staff
    - other professionals working with the child
- principles of inclusiveness, diversity, equity and access in children's education and care
- strengths-based approaches to support children's participation in school age education and care
- support strategies for ensuring participation of children
- service standards, policies and procedures for:
  - relationships with children
  - managing challenging behaviours.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- interactions with children as specified in the Performance Evidence must be directly observed by the assessor on at least one occasion.
- remaining performance evidence may be collected through authenticated third-party reports.
- observation and third-party evidence must be supplemented by other forms of evidence.
- interactions with children must be supervised by an approved educational professional.

Assessment must ensure access to:

- service standards, policies and procedures for:
  - relationships with children
  - managing challenging behaviours
- National Quality Framework:
  - National Quality Standard
  - the relevant approved learning framework
- school age children in a regulated children's education and care service.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.



## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCSAC009 Support the holistic development of children in school age care

## Modification History

Release 1. CHCSAC009 Support the holistic development of children in school age care supersedes and is not equivalent to CHCSAC004 Support the holistic development of children in school age care.

## Application

This unit describes the performance outcomes, skills and knowledge to recognise and support the interrelationship between the physical, social, emotional, cognitive and communication development of school age children.

This unit applies to educators who work in regulated school age education and care services according to established policies and procedures. They may at times work alone without onsite supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

School Age Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Support physical development.
  - 1.1. Use daily routines as opportunities to support children to acquire and practise skills.
  - 1.2. Select and arrange equipment that will develop fine and gross motor skills, and challenge and encourage choice and spontaneity in physically active play according to service policies and procedures.
  - 1.3. Identify and use opportunities to support emerging physical skills of individual children.
  - 1.4. Support children to take increasing responsibility for their own health and wellbeing through positive communication and information sharing.
2. Support social development.
  - 2.1. Provide guidance and information that helps children understand and accept responsibility for their own actions appropriate to their level of understanding.
  - 2.2. Create opportunities for one-on-one interactions.
  - 2.3. Model care, empathy and respect for children, educators and families.
  - 2.4. Join in play and social experiences with children.
  - 2.5. Provide guidance that helps children when they are having difficulty understanding or communicating with each other.
  - 2.6. Model language that children can use to express ideas, negotiate roles and collaborate to achieve goals.
  - 2.7. Support children to develop trusting relationships with others, including children, adults and educators.
  - 2.8. Use communication and modelling that encourages children to respect each other's individual differences.
  - 2.9. Offer children play choices and respect children's choice regarding participation.
3. Support emotional development.
  - 3.1. Provide children with strategies to make informed choices about their behaviours appropriate to their level of understanding.
  - 3.2. Support children's efforts through assistance and encouragement, and communicate in ways that allow them to experience pride and confidence in their achievements.
  - 3.3. Provide acknowledgement and support if a child experiences frustration and encourage children to see mistakes as an opportunity to learn.
  - 3.4. Help children to express and manage feelings appropriately through modelling and encouragement.
  - 3.5. Motivate and encourage children to persevere with challenges through use of positive communication.
  - 3.6. Share children's successes with families in informal and formal ways.

- |   |   |
|---|---|
| 4. Support cognitive development.             | <p>4.1. Intentionally scaffold children’s learning according to experience guidelines and with appropriate guidance.</p> <p>4.2. Select materials, resources, technologies and experiences that support exploration and problem-solving and provide appropriate challenge.</p> <p>4.3. Select experiences that allow children to explore different and varied concepts.</p> <p>4.4. Engage children in sustained shared conversations to extend their thinking.</p>   |
| 5. Support communication development.         | <p>5.1. Value the child’s linguistic heritage and encourage use and acquisition of home languages.</p> <p>5.2. Select, read and tell developmentally appropriate stories.</p> <p>5.3. Use props to stimulate children’s enjoyment of language and literature.</p> <p>5.4. Model and encourage two-way communication through questions and careful listening.</p> <p>5.5. Draw children’s attention to symbols and patterns in their environment and talk about patterns and relationships, including the relationship between letters and sounds.</p> <p>5.6. Create opportunities for group discussions and the exchange of views between children.</p> <p>5.7. Ask and answer questions during reading and discussion of books or other texts.</p> <p>5.8. Model appropriate language and encourage children to express themselves through language in different contexts and for different purposes.</p> |
| 6. Support holistic learning and development. | <p>6.1. Recognise and promote opportunities for development in multiple areas.</p> <p>6.2. Select and use resources and materials that offer integrated opportunities for challenge, intrigue and curiosity.</p> <p>6.3. Support collaboration with colleagues through sharing and seeking of information.</p>  |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

### SKILLS

### DESCRIPTION

- |                    |   |
|--------------------|---|
| Oral communication | <ul style="list-style-type: none"> <li>• interact and engage with children to build rapport.</li> </ul> |
|--------------------|---|

skills to:

- Problem-solving skills to:
- provide support to children and determine methods to appropriately scaffold their learning, according to their individual ability.
- Initiative and enterprise skills to:
- use appropriate support strategies when opportunities arise.
- Teamwork skills to:
- share information to support holistic development.

## Unit Mapping Information

Release 1. CHCSAC009 Support the holistic development of children in school age care supersedes and is not equivalent to CHCSAC004 Support the holistic development of children in school age care.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCSAC009 Support the holistic development of children in school age care

## Modification History

Release 1. CHCSAC009 Support the holistic development of children in school age care supersedes and is not equivalent to CHCSAC004 Support the holistic development of children in school age care.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- support the holistic development of children in the following age groups:
  - 5 – 7 years
  - 8 – 12 years
- support the holistic development of children in each of the above age groups during two different experiences for each age group that collectively provide opportunities for development in the following areas:
  - cognitive
  - communication
  - emotional
  - physical
  - social
- perform the activities outlined in the performance criteria of this unit during a period of at least 160 hours of work with school age children in a regulated children’s education and care service.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the National Quality Standard and related regulations and laws applicable to this unit including:
  - children’s health and safety
  - educational program and practice
  - physical environment
  - relationships with children
- introductory-level child development:
  - early brain development and importance for future educational success

- major developmental milestones from 5 -12 years:
  - cognitive
  - communication
  - emotional
  - physical
  - social
- influences on development
- variations in development
- development in the context of inclusive practice
- indicators of:
  - risk
  - atypical development
  - behaviour changes in the child
- foundational knowledge of developmental theory
- aspects of poor early childhood development:
  - poor diet
  - lack of play
  - limited stimulation of brain development
  - lack of materials and resources
  - inconsistent or non-existent emotional support or comfort
  - trauma
  - other life experiences which interrupt appropriate childhood activities, and their potential long-term harmful impacts
- the educational program planning cycle and process and how it is based on child development
- symbol systems including letters, numbers, time, money and musical notation
- service standards, policies and procedures for:
  - educational program and practice
  - health and safety
  - physical environment
  - relationships with children.

## Assessment Conditions

Skills must be demonstrated in a regulated children's education and care service in Australia:

- the following aspects of performance evidence must be directly observed by the assessor:
  - support of two experiences
- remaining performance evidence may be collected through authenticated third-party reports
- observation and third-party evidence must be supplemented by other forms of evidence
- interactions with children must be supervised by an approved educational professional.

Assessment must ensure access to:

- educational program documentation
- resources that support the specific play and learning experiences covering all developmental domains
- National Quality Framework:
  - National Quality Standard
  - the relevant approved learning framework
- service policies and procedures for:
  - educational program and practice
  - health and safety
  - physical environment
  - relationships with children
- school age children as specified in the Performance Evidence between 5 and 12 years of age in a regulated children's education and care service.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>



# CHCSAC010 Foster holistic learning, development and wellbeing for school age children

## Modification History

Release 1. CHCSAC010 Foster holistic learning, development and wellbeing for school age children supersedes and is not equivalent to CHCSAC005 Foster the holistic development and wellbeing of the child in school age care.

## Application

This unit describes the performance outcomes, skills and knowledge required to foster and enhance the holistic learning, development and wellbeing of school age children. It includes the ability to use detailed knowledge of developmental theory and different developmental domains and how they link to support holistic development.

This unit applies to educators who work in regulated school age education and care services to both develop and implement curriculum in the context of an approved learning framework. They may at times work alone or without onsite supervision.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

School Age Education and Care

## Unit Sector

Children's Education and Care

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Develop, maintain and share knowledge of childhood development for school age children.
  - 1.1. Identify and access credible sources of information and evidence about childhood development.
  - 1.2. Use critical thinking to interpret and compare information from different sources and perspectives.
  - 1.3. Assess the relevance of information in the context of own work and learning frameworks used.
  - 1.4. Identify and use opportunities to update and enhance own knowledge.
  - 1.5. Identify and use opportunities to share knowledge with colleagues and others involved in the care and education of children.
2. Foster development in all developmental domains.
  - 2.1. Investigate and act on ways to integrate evidence about childhood development into work practice.
  - 2.2. Identify suitable strategies to support development for specific domains.
  - 2.3. Plan, document and provide environments and curriculum with appropriate levels of challenge across developmental areas where children are encouraged to explore, experiment and take risks in their learning and leisure activities.
3. Foster holistic and collaborative practice.
  - 3.1. Observe and monitor children's skills and development in ways that reflect the interrelationships between different developmental domains.
  - 3.2. Develop and use tools and resources in ways that reflect the interrelated nature of development.
  - 3.3. Plan and provide play opportunities that allow children to experience agency through being active decision makers in the learning environment.
  - 3.4. Create opportunities that facilitate collaboration and diverse contributions to the learning community.
4. Evaluate work practice.
  - 4.1. Monitor children's development and critically reflect on own practice for continuous improvement.
  - 4.2. Identify and use opportunities to gather feedback from colleagues, families and children.
  - 4.3. Use and expand on children's ideas and skills to improve practice in the context of childhood development.
  - 4.4. Make evaluation a regular activity, and document outcomes according to service policies and procedures.
  - 4.5. Use evaluation outcomes to influence the design of future practice.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed below.

<b>SKILLS</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"><li>interpret unfamiliar and potentially complex information about childhood development.</li></ul>
Writing skills to:	<ul style="list-style-type: none"><li>record information according to service policies and procedures.</li></ul>
Oral communication skills to:	<ul style="list-style-type: none"><li>ask open and closed questions and actively listen to seek information and confirm understanding.</li></ul>
Problem-solving skills to:	<ul style="list-style-type: none"><li>identify deficiencies in information and address by ongoing searches.</li></ul>
Self-management skills to:	<ul style="list-style-type: none"><li>proactively seek opportunities to improve own work practice and conduct.</li></ul>
Technology skills to:	<ul style="list-style-type: none"><li>research information about childhood development using digital media.</li></ul>

## Unit Mapping Information

Release 1. CHCSAC010 Foster holistic learning, development and wellbeing for school age children supersedes and is not equivalent to CHCSAC005 Foster the holistic development and wellbeing of the child in school age care.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCSAC010 Foster holistic learning, development and wellbeing for school age children

## Modification History

Release 1. CHCSAC010 Foster holistic learning, development and wellbeing for school age children supersedes and is not equivalent to CHCSAC005 Foster the holistic development and wellbeing of the child in school age care.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- research and analyse information from three different sources about the following domains of childhood development for school age children, and their interrelationships:
  - cognitive
  - communication
  - emotional
  - physical
  - social
- plan, document and provide four experiences that individually or collectively incorporate:
  - daily activities
  - play
  - transitions
  - individual activities
  - group activities
- in each of the above four experiences, integrate opportunities for development across two or more of the following areas:
  - cognitive
  - communication
  - emotional
  - physical
  - social
- from the above four experiences:
  - provide an experience on two different occasions for individual children
  - provide an experience on two different occasions for groups of three or more children
- use critical reflection to evaluate the experiences provided
- perform the activities outlined in the performance criteria of this unit during a period of at least 280 hours of work with school age children in a regulated children's education and care service.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- requirements of the National Quality Standard and related regulations and laws applicable to this unit including:
  - children's health and safety
  - educational program and practice
  - physical environment
  - relationships with children
- core principles of child development and associated developmental tasks
- child development theory for children between 5 and 12 years of age and how each of the following impacts the educator role:
  - historical perspectives at an overview level
  - current and emerging theories influencing practice in Australia and how these are applied in day-to-day activities
  - theories of children's emotional and psychological development
  - key features of the work of three theorists relevant to the work context
  - key aspects of current brain development research
- contextual factors which influence the children's development
- strategies and activities that support development in the following areas through play, daily routines and transitions:
  - cognitive, including opportunities for:
    - integration of science, mathematics and technology
    - experiencing consequences of choices, actions and ideas
    - challenge
    - exploration and experimentation
    - safe risk taking
    - investigation of ideas with thinking, reasoning and hypothesising
    - exploration of concept development
    - constructing and taking apart
    - use of everyday materials for creation of patterns, sorting, categorisation and comparing
  - communication, including opportunities for:
    - language and literacy development
    - valuing of linguistic heritage
    - engagement with familiar and unfamiliar culturally constructed text
    - use of home languages and Standard Australian English.
    - experimentation with images and print
  - emotional, including opportunities for:
    - experiencing strength and success

- challenging of children’s emerging skills and capabilities.
- independent engagement with tasks
- exploration of self-image and identity
- development of self-esteem and self-identity
- release of feelings and expression of emotions
- physical, including opportunities for development of:
  - fine motor skills
  - gross motor skills
  - fundamental movement skills
- social, including opportunities for:
  - different forms of social interaction
  - privacy, solitude or quiet
  - group discussions and shared decision-making
  - promotion of cooperation and conflict resolution
  - promotion of a sense of community
  - investigation of ethical issues
- links between cognitive, communication, emotional, physical and social development and how these come together in holistic practice
- critical reflection:
  - what is critical reflection
  - why and how educators use critical reflection
  - what makes for meaningful critical reflection
- methods of obtaining feedback, evaluating and documenting work practice and using results of evaluation to adjust future practice.

## Assessment Conditions

Skills must be demonstrated in a regulated children’s education and care service in Australia:

- the following aspects of performance evidence must be directly observed by the assessor:
  - provision of two experiences
- remaining performance evidence may be collected through authenticated third-party evidence
- observation and third-party reports must be supplemented by other forms of evidence
- interactions with children must be supervised by an approved educational professional.

Skills related to research, planning and evaluation may be demonstrated outside of the service, but must be based on work in a regulated children’s education and care service in Australia.

Assessment must ensure access to:

- resources that support the specific play and learning experiences covering all developmental domains
- information technology for research and documentation
- National Quality Framework:

- National Quality Standard
- the relevant approved learning framework
- service standards, policies and procedures for:
  - children's health and safety
  - collaborative partnerships with families and communities
  - educational program and practice
  - relationships with children
- school age children in a regulated children's education and care service.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCSOH013 Work with people experiencing or at risk of homelessness

## Modification History

Release 1. CHCSOH013 Work with people experiencing or at risk of homelessness supersedes and is equivalent to CHCSOH001 Work with people experiencing or at risk of homelessness.

## Application

This unit describes the performance outcomes, skills and knowledge required to work with people who are experiencing homelessness or at risk of becoming homeless, including people experiencing domestic and family violence.

This unit applies to individuals who work in a range of community services and health roles.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Social Housing

## Unit Sector

Community Services

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Address issues associated with people who are experiencing homelessness or at risk

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Reflect on own personal values and attitudes regarding homelessness and take these into account when planning and implementing work activities.



- of becoming homeless.
- 1.2. Identify barriers in accessing safe and secure housing for people experiencing homelessness or at risk of becoming homeless.
  - 1.3. Provide opportunities for people to participate in service planning and support activities.
  - 1.4. Assess personal safety of people experiencing homelessness or at risk of becoming homeless and report and refer those in unsafe situations according to organisational policies and procedures and legislative requirements.
  - 1.5. Assess issues impacting on person's homelessness risk and situation and modify approach to service delivery.
  - 1.6. Work with person to identify and discuss potential solutions to complex issues raised, including referral to key agencies, services and personnel.
  - 1.7. Provide advice and assistance on housing options.
2. Support and advocate for people who are experiencing homelessness or at risk of becoming homeless.
    - 2.1. Advocate and negotiate for services in conjunction with person according to person's needs.
    - 2.2. Support person to advocate and negotiate on their own behalf and deal with discrimination.
    - 2.3. Negotiate and create access pathways to support services and social and private housing providers.
    - 2.4. Select and use advocacy techniques appropriate and sensitive to cultural background, age and gender.
    - 2.5. Advocate within the community to facilitate addressing issues on behalf of people who are experiencing homelessness or at risk of becoming homeless.

## Foundation Skills

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

Release 1. CHCSOH013 Work with people experiencing or at risk of homelessness supersedes and is equivalent to CHCSOH001 Work with people experiencing or at risk of homelessness.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCSOH013 Work with people experiencing or at risk of homelessness

## Modification History

Release 1. CHCSOH013 Work with people experiencing or at risk of homelessness supersedes and is equivalent to CHCSOH001 Work with people experiencing or at risk of homelessness.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- work collaboratively with three people experiencing homelessness or at risk of becoming homeless to identify and address barriers and issues impacting on their ability to secure housing
- provide advice to three people on options for key agencies and services that provide housing and accommodation services
- identify one child at risk of homelessness and follow organisational policies and procedures and legislative requirements for referral and reporting
- advocate on behalf of one person and support the person to advocate on their own behalf to negotiate options, services and access pathways to address barriers and issues impacting on their ability to secure or sustain housing.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- context within which the system of housing has developed in Australia
- levels of government in Australia and their role in provision of housing
- Commonwealth and State or Territory legal and ethical considerations relevant to social housing and how these are applied in organisations and in individual practice:
  - human rights
  - child protection
  - mandatory reporting
  - duty of care and the law of negligence in delivering services to those experiencing homelessness or at risk of becoming homeless
  - access and equity
  - privacy and confidentiality
- legal system structure and functions:
  - courts
  - police powers

- court reports
- State or Territory residential tenancy tribunals
- State or Territory residential tenancy acts
- principles and practice of:
  - community delivered service provision
  - holistic and client-centred service
  - client empowerment and disempowerment
- underpinning values and philosophies relevant to working with people who are experiencing homelessness or at risk of becoming homeless
- cultural issues which impact on the Australian housing system for minority groups including newly arrived refugees and Aboriginal and Torres Strait Islander people
- changing social, political and economic context in which homelessness occurs
- current and historical factors which impact on provision of housing
- gender context of homelessness
- demographics, needs and complexity of issues of consumers, consumer groups and stakeholders in the Australian housing system
- primary, secondary and tertiary definitions of homelessness
- structural causes which allow and maintain homelessness
- issues impacting on people who are experiencing homelessness or at risk of becoming homeless
- issues facing individuals experiencing homelessness or at risk of becoming homeless and existing services and outreach programs available to address their needs and rights
- risk and contributing factors of homelessness
- indicators of family violence, mental health issues, substance abuse and child protection issues
- complexity surrounding family violence and legal requirements when dealing with people who are experiencing family violence
- housing options, tenures and pathways of the homelessness service system:
  - transitional
  - community housing
  - public housing
  - housing associations
  - cooperatives
- private rental system
- own work role within the context of delivering services to people experiencing homeless or at risk of becoming homeless
- organisation's role within the context of the sector
- access pathways for transient and marginalised individuals
- case management framework.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

Assessment must ensure:

- access to facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- access to organisational policies and procedures
- opportunities for engagement with clients and multiple agencies.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCSOH014 Manage and maintain tenancy agreements and services

## Modification History

Release 1. CHCSOH014 Manage and maintain tenancy agreements and services supersedes and is not equivalent to CHCSOH002 Manage and maintain tenancy agreements and services.

## Application

This unit describes the performance outcomes, skills and knowledge required to manage tenancy agreements and associated housing services.

This unit applies to individuals who work in a social housing context in agencies responsible for sustainable tenancy management. Workers exercise judgement and sensitivity when working with clients within clearly defined processes and procedures.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Social Housing

## Unit Sector

Community Services

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Complete tenancy agreement.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Schedule appointment time for signing documents and organise interpreters according to client needs.
- 1.2. Inspect property and document findings in written property

- condition report.
- 1.3. Inform client of costs and documentation required prior to sign-up.
  - 1.4. Advise client of rebate and rental payment options.
  - 1.5. Address all legal requirements and execute agreement.
  - 1.6. Organise documentation and legal representation for an underage client prior to signing tenancy agreement.
2. Explain policies and procedures to new tenant.
    - 2.1. Provide information to new tenant on rent payment systems and housing provider expectations of tenant rent payment and arrears.
    - 2.2. Provide information to new tenant on rental bonds according to organisational policies and procedures and rental bond legislation.
    - 2.3. Explain maintenance system, rental rebate system, grievance procedures and the services provided by organisation.
  3. Recognise crisis and need for immediate intervention.
    - 3.1. Respond to individuals experiencing homelessness or at risk of becoming homeless.
    - 3.2. Use specialist expertise of agencies and community services.
    - 3.3. Identify crisis situations and follow organisational policies and procedures for intervention.
    - 3.4. Comply with legal and duty of care requirements when dealing with young people experiencing homelessness or at risk of becoming homeless.
    - 3.5. Make referrals for individuals who are experiencing homelessness or at risk of becoming homeless.
  4. Facilitate landlord and tenant responsibilities according to tenancy agreement.
    - 4.1. Follow organisational policies and procedures for inspections, maintenance and complaints handling.
    - 4.2. Manage rental accounts according to organisational policies and procedures.
    - 4.3. Manage rental bonds according to organisational policies and procedures and legislative requirements.
    - 4.4. Monitor and act on nuisance and annoyance incidents according to organisational policies and procedures.
    - 4.5. Inform client and landlord of their rights and responsibilities.
  5. Respond to tenant changing needs and circumstances.
    - 5.1. Implement criteria for succession to proceed.
    - 5.2. Request and review supporting documentation.
    - 5.3. Confirm accuracy of supporting documentation and use in decision-making process.
    - 5.4. Identify asset management issues.

6. Manage tenancy termination process.
  - 6.1. Determine reasons for tenancy termination.
  - 6.2. Follow organisational policies and procedures and legislative requirements for termination.
  - 6.3. Maintain client confidentiality according to organisational policies and procedures.
  - 6.4. Assist tenant according to needs and make referrals to tenant advocate and legal representation.
  - 6.5. Complete termination documentation and filing according to role.
7. Manage eviction process with sensitivity.
  - 7.1. Identify existing and required support networks in consultation with tenant.
  - 7.2. Negotiate with tenant according to their needs and preferences.
  - 7.3. Check nominated support service is engaged as required to meet tenant needs.
  - 7.4. Follow organisational policies and procedures for eviction.
8. Facilitate appeal process.
  - 8.1. Explain appeal process to tenant and encourage tenant to present all facts relevant to appeal.
  - 8.2. Gather and use information on changes in circumstances to inform appeal process.
  - 8.3. Arrange and conduct interview to gather information and assess need for interpreters and advocates.
  - 8.4. Review information and make decision according to delegation.
  - 8.5. Document appeal decision according to organisational policies and procedures.
9. Take action in response to a complaint about tenant.
  - 9.1. Investigate complaint and determine action tenant has taken to attempt to resolve the problem.
  - 9.2. Gather information, reports, documentation and feedback from parties involved in complaint.
  - 9.3. Review information to decide whether intervention should be taken by organisation.
  - 9.4. Document case if organisational intervention decision is made.
  - 9.5. Write and file record of complaint and action taken.
10. Resolve problems.
  - 10.1. Consult with people and agencies according to confidentiality requirements.
  - 10.2. Meet with parties to develop cases for action and mediation.
  - 10.3. Mediate between involved parties for mutually accepted resolutions.
  - 10.4. Prepare mediation report and refer to line manager if



mediation is unsuccessful.  
10.5. Report alleged criminal behaviour according to legislative requirements.

## Foundation Skills

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

Release 1. CHCSOH014 Manage and maintain tenancy agreements and services supersedes and is not equivalent to CHCSOH002 Manage and maintain tenancy agreements and services.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCSOH014 Manage and maintain tenancy agreements and services

## Modification History

Release 1. CHCSOH014 Manage and maintain tenancy agreements and services supersedes and is not equivalent to CHCSOH002 Manage and maintain tenancy agreements and services.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- complete one tenancy agreement and explain housing services and the rights and responsibilities of all parties
- identify, prioritise and respond to the needs of one tenant with changing needs and circumstances
- respond to one complaint:
  - about a tenant
  - by a tenant
- respond to one appeal according to organisational policies and procedures
- respond to one crisis situation according to organisational policies and procedures
- terminate one tenancy agreement according to organisational policies and procedures and legislative requirements
- follow organisational eviction policies and procedures for one client
- parties from whom information may be collected during complaint investigation:
  - tenant
  - neighbours
  - colleagues
  - police
  - tenant groups.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- organisational policies and procedures applicable to managing and maintaining tenancy agreements and services
- legislative reporting requirements applicable to managing and maintaining tenancy agreements and services
- Commonwealth and State or Territory smoke alarm legislation for individual, group and shared housing
- rights and responsibilities of young people as per relevant State or Territory legislation

- principles of mediation and dispute resolution
- rental system including residential tenancy legislation
- rights and responsibilities of the client and organisation
- organisational policies and procedures for complaints
- appeal process and tenant right of appeal
- principles of sustaining tenancies
- socioeconomic impact of homelessness
- primary, secondary and tertiary definitions of homelessness
- difference between, and reasons for, termination and eviction.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

Assessment must ensure:

- access to facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- access to organisational policies and procedures
- opportunities for engagement with clients and multiple agencies.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCSOH015 Manage housing application and allocation processes

## Modification History

Release 1. CHCSOH015 Manage housing application and allocation processes supersedes and is not equivalent to CHCSOH003 Manage housing application processes and CHCSOH004 Manage housing allocations.

## Application

This unit describes the performance outcomes, skills and knowledge required to assist clients, process housing application forms and administer housing allocation.

This unit applies to individuals who work in a social housing context. Workers exercise judgement and sensitivity when working with clients within clearly defined processes and procedures.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Social Housing

## Unit Sector

Community Services

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Receive and receipt housing application.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Read and confirm housing application is complete.
- 1.2. Provide feedback to client requesting missing or incomplete

- information.
- 1.3. Obtain missing information and correct incorrect information.
  - 1.4. Identify and investigate false statements.
  - 1.5. Receipt housing application according to organisational policies and procedures.
2. Match resources to client needs and implement housing criteria.
    - 2.1. Interview client to identify needs according to organisational policies and procedures.
    - 2.2. Read and review client-supporting documentation according to organisational policies and procedures.
    - 2.3. Assess client needs against organisational products and services.
3. Assess application for funding.
    - 3.1. Complete assessment checklist and explain processes and entitlements to client.
    - 3.2. Apply application assessment guidelines to determine client eligibility.
    - 3.3. Assess application to determine client's choice of location, dwelling type and special requirements.
    - 3.4. Access and interpret organisational records to determine client application, assistance and tenant history relevant to current assessment.
    - 3.5. Assess household complement to determine bedroom entitlement within organisational guidelines.
    - 3.6. Provide all clients with equal access and opportunities to organisational services.
    - 3.7. Complete housing allocation to client according to organisational policies and procedures for decision making.
4. Coordinate rehousing application and waiting list.
    - 4.1. Assess rehousing approvals to ensure organisational guidelines are met.
    - 4.2. Advise clients of rehousing decision making process and right of appeal, if declined.
    - 4.3. Provide client alternative options or refer client to outside agencies if rehousing is declined according to organisational policies and procedures.
    - 4.4. Place client on the rehousing waiting list according to eligibility.
    - 4.5. Document decision according to organisational policies and procedures.
5. Coordinate tenant relocation.
    - 5.1. Liaise with client, agencies and community workers to assess relocation options and client needs during redevelopment, decanting or emergency situations.
    - 5.2. Organise physical relocation according to organisational policies and procedures.

5.3. Record client outcomes according to organisational policies and procedures.

## Foundation Skills

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

Release 1. CHCSOH015 Manage housing application and allocation processes supersedes and is not equivalent to CHCSOH003 Manage housing application processes and CHCSOH004 Manage housing allocations.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCSOH015 Manage housing application and allocation processes

## Modification History

Release 1. CHCSOH015 Manage housing application and allocation processes supersedes and is not equivalent to CHCSOH003 Manage housing application processes and CHCSOH004 Manage housing allocations.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- assist three different clients with the preparation of applications for housing including:
  - conducting interview
  - providing information regarding entitlements
  - providing forms
  - assessing applications for assistance
  - providing feedback to clients
- administer housing allocations for three different clients from diverse backgrounds.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- housing options:
  - private rental
  - priority allocation
  - temporary accommodation
  - affordable housing
- services and resources useful to clients and prospective tenants:
  - case management
  - community services
- organisational recording and reporting systems:
  - cultural protocols and systems
  - communication and decision making processes
- allocation zones and respective waiting lists:
  - mutual exchange register or equivalent
- risk and contributing factors of domestic and family violence and harassment
- entitlements

- review processes for eligibility criteria according to organisational policies and procedures:
  - right of appeal
- organisational requirements for:
  - receiving and receipting applications
  - use of application management systems:
  - information management
  - entitlements
  - temporary and emergency accommodation
  - identifying rehousing circumstances where direct, immediate relocation is required
- assessment processes to determine stock and bedroom categories for household complement
- factors that support resettlement and stabilisation
- Commonwealth and State or Territory privacy and confidentiality legislation
- social housing regulations and standards
- alternative housing support options:
  - mutual exchange
  - supported residential services
  - subsidies
  - rental assistance scheme
  - referral to support agencies and equivalent.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

Assessment must ensure:

- access to suitable facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- access to organisational policies and procedures
- opportunities for engagement with clients and multiple agencies.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCSOH016 Manage tenancy rent and rental arrears

## Modification History

Release 1. CHCSOH016 Manage tenancy rent and rental arrears supersedes and is not equivalent to CHCSOH005 Manage tenancy rent and rental arrears.

## Application

This unit describes the performance outcomes, knowledge and skills required to manage all aspects of tenancy rent and rental arrears.

This unit applies to individuals who work in a social housing context. Workers exercise judgement and sensitivity when working with clients within clearly defined processes and procedures.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Social Housing

## Unit Sector

Community Services

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Manage rent.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Calculate rent and other charges according to organisational policies and procedures and using rental management computer system.
- 1.2. Conduct rent reviews according to organisational policies

- and procedures and legislative requirements.
- 1.3. Discuss rent calculations and rent reviews with tenants and relevant parties.
  - 1.4. Document actions according to role and organisational requirements.
2. Manage arrears and tenant debt procedures.
    - 2.1. Reconcile and prioritise accounts taking into consideration pending adjustments.
    - 2.2. Apply early intervention strategies to maximise sustainability of tenancies prior to consideration of termination procedures.
    - 2.3. Complete arrears and tenant debt reports with sufficient information to support further action.
    - 2.4. Review and manage systems generated arrears and debt communication to tenant.
  3. Review client payment history and initiate recovery action.
    - 3.1. Access and review rental account and tenant charge systems to gather information on client payment history.
    - 3.2. Carry out recovery actions on accounts in arrears according to organisational requirements.
    - 3.3. Provide referrals to help client with their financial situation.
    - 3.4. Monitor client offer to repay arrears and debts.

## Foundation Skills

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

Release 1. CHCSOH016 Manage tenancy rent and rental arrears supersedes and is not equivalent to CHCSOH005 Manage tenancy rent and rental arrears.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCSOH016 Manage tenancy rent and rental arrears

## Modification History

Release 1. CHCSOH016 Manage tenancy rent and rental arrears supersedes and is not equivalent to CHCSOH005 Manage tenancy rent and rental arrears.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- manage tenancy rent and rental arrears for one client.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- key elements of rental management and rent arrears management
- referral options to help clients with their financial situation:
  - charities offering brokerage services
  - community legal centres offering financial counselling, energy and food vouchers
- principles for sustaining tenancies and early intervention strategies
- indicators of tenant rent payment difficulties
- factors related to communicating with tenants in relation to rental management
- mediation and dispute resolution principles and techniques
- rental account system and its operation within the organisation
- computer systems used in the organisation for rental management
- client confidentiality
- eviction procedures
- legal requirements in relation to termination of tenancies
- techniques for calculating rent and other charges.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

Assessment must ensure:

- access to suitable facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- access to organisational policies and procedures

- access to rental management computer system
- opportunities for engagement with clients.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCSOH017 Manage vacant properties

## Modification History

Release 1. CHCSOH017 Manage vacant properties supersedes and is equivalent to CHCSOH006 Manage vacant properties.

## Application

This unit describes the performance outcomes, skills and knowledge required to manage rental properties which have become vacant.

This unit applies to individuals who work in a social housing context within clearly defined organisational processes and procedures.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Social Housing

## Unit Sector

Community Services

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Manage vacancy.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Implement allocations management policy and meet targets for rehousing, immediate housing and wait-turn housing.
- 1.2. Minimise rent loss through prompt property restoration.
- 1.3. Use total asset management principles to determine allocation, disposal and redevelopment of vacant property.

2. Manage abandoned property and goods.
  - 2.1. Confirm abandonment of property by inspection and action according to State or Territory legislation.
  - 2.2. Assess abandoned goods and vehicles and arrange storage and disposal according to State or Territory legislation.
3. Assess and manage property condition.
  - 3.1. Undertake pre-vacation and post-vacation reports.
  - 3.2. Identify, calculate and discuss tenant charge items with tenant to obtain commitment.
  - 3.3. Void property and update application management system according to organisational policies and procedures.
  - 3.4. Prepare advice of vacant property.
  - 3.5. Identify and arrange repairs and cleaning and raise orders on application management system according to organisational policies and procedures.
  - 3.6. Prepare final inspection and property condition report.
  - 3.7. Raise debit notes.
4. Identify vacant property and implement arrears management procedures.
  - 4.1. Provide written acknowledgment of advice to tenant, including calculation of balance of account at cessation date.
  - 4.2. Request assistance from police and security services regarding vandalism.
  - 4.3. Manage security of property according to organisational policies and procedures.

## Foundation Skills

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

Release 1. CHCSOH017 Manage vacant properties supersedes and is equivalent to CHCSOH006 Manage vacant properties.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCSOH017 Manage vacant properties

## Modification History

Release 1. CHCSOH017 Manage vacant properties supersedes and is equivalent to CHCSOH006 Manage vacant properties.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- manage two vacant rental properties according to organisational policies and procedures and legislative and security requirements
- assess repairs and maintenance for two vacant rental properties according to organisational policies and procedures and residential tenancy legislation.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- principles of housing asset management
- organisational policies and procedures:
  - notices to tenants
- key elements of a planned maintenance program
- residential tenancy legislation relating to repairs and maintenance
- legal implications of squatters.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

Assessment must ensure:

- access to suitable facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- access to organisational policies and procedures
- opportunities for engagement with clients and multiple agencies.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCSOH018 Respond to property maintenance enquiries

## Modification History

Release 1. CHCSOH018 Respond to property maintenance enquiries supersedes and is not equivalent to CHCSOH007 Respond to property maintenance enquiries.

## Application

This unit describes the performance outcomes, skills and knowledge required to respond to maintenance enquiries relating to social housing properties.

This unit applies to individuals who work with social housing property found in a range of locations, including urban, semi-urban and non-urban environments, as well as low, medium and high-density housing estates and body corporate arrangements. It also applies to publicly owned and managed social housing properties and privately owned and leased social housing properties.

Workers exercise judgement and sensitivity when working with clients within clearly defined processes and procedures.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Social Housing

## Unit Sector

Community Services

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Receive property maintenance enquiry.
  - 1.1. Receive and record maintenance enquiry.
  - 1.2. Promptly establish client requirements and degree of urgency.
  - 1.3. Allocate priority to property maintenance enquiry and determine additional research and follow up requirements.
2. Follow up property maintenance enquiry.
  - 2.1. Identify information relevant to client needs and assess risk according to organisational policies and procedures, maintaining client privacy and confidentiality.
  - 2.2. Assess accuracy and type of information available from client to determine requirement for on-site inspection and further action.
  - 2.3. Assess probability of associated problems and impact on property operations from available information, and advise other parties.
3. Determine response according to organisational and legal requirements.
  - 3.1. Assess property maintenance enquiry and determine need for written response, verbal response and action.
  - 3.2. Prepare response consistent with industry codes of practice and legislation.
  - 3.3. Prepare response within required timeframe according to organisational policies and procedures.
4. Communicate advice and information.
  - 4.1. Present written and verbal advice and information in clear and simple terms.
  - 4.2. Provide client with options and alternatives.
  - 4.3. Provide property information for routine and specified enquiries.
  - 4.4. Attend to client requirements for follow up information.
  - 4.5. Seek feedback from client to check satisfaction with response according to client needs.
  - 4.6. Schedule and confirm bookings with client.
5. Update files and records.
  - 5.1. Complete documentation and record in property maintenance management system according to organisational policies and procedures.
  - 5.2. Advise staff of work allocations.
  - 5.3. Summarise and analyse information on the type and source of enquiries to identify maintenance trends.
  - 5.4. Summarise and analyse feedback from tenants and stakeholders about contractor performance.
  - 5.5. Check and confirm maintenance is carried out according to contract documentation and work health and safety (WHS) requirements.
  - 5.6. Recognise contractor non-compliance with performance requirements and take action to rectify.

5.7. Recommend changes to policy and service provision.

## Foundation Skills

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

Release 1. CHCSOH018 Respond to property maintenance enquiries supersedes and is not equivalent to CHCSOH007 Respond to property maintenance enquiries.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCSOH018 Respond to property maintenance enquiries

## Modification History

Release 1. CHCSOH018 Respond to property maintenance enquiries supersedes and is not equivalent to CHCSOH007 Respond to property maintenance enquiries.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- prioritise and respond to three property maintenance enquiries relating to social housing properties according to organisational policies and procedures and legislative requirements.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- business operations, budget restraints and property maintenance processes
- organisational policies and procedures for:
  - property maintenance
  - privacy and confidentiality
  - risk assessment
  - preparation of reports and documentation
- legal and ethical considerations for dealing with and responding to enquiries and how these are applied in organisations:
  - codes of practice
  - legislative constraints and timelines
  - Commonwealth and State or Territory smoke alarm legislation
- organisational management systems and processes relating to property maintenance
- client expectations including diversity of clients and complex needs
- parties who may be impacted by property maintenance activities:
  - tenants
  - clients
  - consultants
  - tradespersons
  - management
- domestic and family violence issues
- responsive maintenance in the social housing context

- property maintenance and principles of the asset maintenance system in the context of provision of social housing.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

Assessment must ensure:

- access to suitable facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- access to organisational policies and procedures
- access to property maintenance management system
- opportunities for engagement with diverse clients.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCSOH019 Manage head lease

## Modification History

Release 1. CHCSOH019 Manage head lease supersedes and is not equivalent to CHCSOH008 Manage head lease.

## Application

This unit describes the performance outcomes, skills and knowledge required to identify, acquire and manage properties head leased from the private rental market.

This unit applies to work in a social housing context. Workers exercise judgement and sensitivity when working with clients and landlords within clearly defined processes and procedures.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Social Housing

## Unit Sector

Community Services

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Identify property needs of organisation.
  - 1.1. Identify organisational needs regarding tenancy mix, budget, income stream projection and property portfolio projection to plan leasehold property acquisition strategy.
  - 1.2. Research market conditions to ensure strategy is achievable.
  - 1.3. Develop leasehold property acquisition strategy according to organisational needs analysis.
2. Identify and acquire leasehold properties.
  - 2.1. Promote organisation to landlords and agents and explain principles of social housing and organisational goals and objectives.
  - 2.2. Inspect property for suitability for tenant mix and assess against organisational budgetary requirements.
  - 2.3. Prepare written head tenancy agreement with landlord.
3. Manage leasehold properties.
  - 3.1. Build and maintain relationship with landlords and agents.
  - 3.2. Prepare and complete tenancy documentation according to organisational policies and procedures and legislative requirements.
  - 3.3. Keep accurate records of all tenancy documentation.
  - 3.4. Identify and communicate rights and responsibilities of landlords and agents.
  - 3.5. Discuss and resolve insurance issues with landlord.
  - 3.6. Conduct property inspections and management activities as agreed with landlords and agents.
4. Manage end of lease.
  - 4.1. Negotiate end of tenancy issues and responsibilities with landlords and agents according to organisational policies and procedures and legislative requirements.
  - 4.2. Facilitate rights of all parties in finalising end of tenancy.
  - 4.3. Prepare reports and provide to parties.

## Foundation Skills

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

Release 1. CHCSOH019 Manage head lease supersedes and is not equivalent to CHCSOH008 Manage head lease.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCSOH019 Manage head lease

## Modification History

Release 1. CHCSOH019 Manage head lease supersedes and is not equivalent to CHCSOH008 Manage head lease.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- manage acquisition and leasing requirements for one property head leased from the private rental market
- manage end of lease requirements for one property head leased from the private rental market.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- local property knowledge
- residential tenancy and property law legislation and principles of property management relevant to managing head lease
- Commonwealth and State or Territory legislation regarding smoke alarms in individual, group and shared housing contexts
- private rental property market operation leases and head tenancy agreements
- head lease budgeting requirements.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

Assessment must ensure:

- access to suitable facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- access to organisational policies and procedures
- opportunities for engagement with clients and multiple agencies.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCSOH020 Develop quality systems in line with registration standards

## Modification History

Release 1. CHCSOH020 Develop quality systems in line with registration standards supersedes and is equivalent to CHCSOH009 Develop quality systems in line with registration standards.

## Application

This unit describes the performance outcomes, skills and knowledge required to develop policies and procedures for a social housing organisation in line with Commonwealth and State/Territory registration standards. It includes the development of continuous improvement processes to uphold compliance, probity and quality.

This unit applies to individuals who work in a social housing context. They are typically senior workers working autonomously within broad guidelines.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Social Housing

## Unit Sector

Community Services

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Contribute to the integrity and

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Contribute to the development, documentation and implementation of organisational code of conduct, mission,

- governance of a social housing organisation.
- values, policies and procedures that reflect legislative standards and requirements.
- 1.2. Ensure members of the governing body have sufficient training and communication skills to carry out their role.
  - 1.3. Develop, document and maintain a resource kit for members of the governing body which outlines their legal requirements, estimated time commitments, organisational expectations of the member, organisational code of conduct and division of responsibility between the governing body and organisational management.
  - 1.4. Establish strategies to identify, manage and mitigate potential, perceived and actual conflicts of personal interest and organisational interest.
  - 1.5. Identify situations requiring specialist advice and seek specialist advice from professionals.
  - 1.6. Establish and maintain organisational policies and procedures for record keeping systems.
2. Manage risk.
- 2.1. Determine risks to the business and identify effective and financially sustainable strategies and control measures to address risks.
  - 2.2. Establish authority and accountability for management of risks to the business.
  - 2.3. Establish system of communicating risk and controls to governing body, management and staff.
3. Manage staffing issues to address organisational performance.
- 3.1. Develop, document and maintain policies on staff recruitment, development and management that reflect good practice guidelines outlined in current community housing standards.
  - 3.2. Develop, document and maintain position descriptions including organisational code of conduct, management objectives and role of individual employee in achieving those objectives.
  - 3.3. Develop, document and maintain systems to ensure staff remuneration is commensurate with their skills and experience, scale and complexity of organisational operations, and in line with industrial awards and other similar agencies.
  - 3.4. Define the relationship between remuneration, organisational performance and individual performance to ensure transparency.
4. Manage financial viability issues.
- 4.1. Contribute to the development and documentation of a long-term business plan that demonstrates organisational financial viability and solvency.
  - 4.2. Develop, document and implement policies and strategies to

- minimise prolonged vacancies in housing stock and subsequent loss of rental income.
- 4.3. Establish authority, accountability and compliance according to organisational policies and procedures and current community housing standards in regard to financial, administrative and information management systems.
5. Develop, document and implement tenancy management strategies.
- 5.1. Develop, document and implement systems to review rent modelling and impact of organisational policy on the tenant population and organisational financial viability.
- 5.2. Develop and document policies and strategies to sustain tenancies where the tenant faces financial difficulty with rent arrears.
- 5.3. Develop, document and implement policies and strategies in line with current community housing standards in relation to fair and equitable access and allocation of housing, and meeting the requirements of clients with complex needs on low income.
6. Oversee management and maintenance of housing stock.
- 6.1. Develop, document and implement systems for maintaining properties under organisational ownership and management to a community standard.
- 6.2. Develop, document and implement policies and procedures to ensure a regular program of inspection, maintenance and upgrade of properties that complies with the guidelines for good practice in asset management according to current community housing standards.
- 6.3. Develop, document and implement systems for organisational tenant consultation when acquiring and developing new housing stock.
7. Develop continuous improvement processes.
- 7.1. Identify areas of quality and compliance against current community housing registration standards.
- 7.2. Develop and document continuous improvement processes to monitor and review quality and compliance issues.
- 7.3. Involve stakeholders in continuous improvement processes.
- 7.4. Implement improvements in response to continuous improvement processes and stakeholder feedback.

## Foundation Skills

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

Release 1. CHCSOH020 Develop quality systems in line with registration standards supersedes and is equivalent to CHCSOH009 Develop quality systems in line with registration standards.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCSOH020 Develop quality systems in line with registration standards

## Modification History

Release 1. CHCSOH020 Develop quality systems in line with registration standards supersedes and is equivalent to CHCSOH009 Develop quality systems in line with registration standards.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- develop and document policies, procedures and systems for one social housing organisation compliant with current community housing registration standards
- identify one organisational risk and establish and communicate strategies, control measures and continuous improvement processes to address it.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- continuous improvement principles
- quality assurance principles
- good governance principles:
  - conduct of governing body and employees
  - privacy and confidentiality of information
  - transparency and accountability in dealings
  - management of conflicts of interest
- issues impacting long term financial viability:
  - solvency and cash flow
  - income variability
  - ongoing expenditure
  - financial reporting requirements
- current Commonwealth and State or Territory community housing registration standards
- techniques for developing organisational policies, procedures, systems and standards for:
  - documentation and record keeping
  - risk management
  - staff management
  - tenancy management
  - property management and maintenance

- principles of accountability, policy formation, development of strategy, compliance, and monitoring and review.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

Assessment must ensure:

- access to suitable facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- access to current Commonwealth and State or Territory community housing registration standards
- opportunities for engagement with diverse clients.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCSOH021 Work with clients within the social housing system

## Modification History

Release 1. Supersedes and is not equivalent to CHCSOH010 Work with clients within the social housing system.

## Application

This unit describes the performance outcomes, skills and knowledge required to assist people who are looking for or need assistance with housing and accommodation.

This unit applies to individuals who work in tenancy and non-tenancy services in a social housing context. Workers exercise judgement and sensitivity when working with clients within clearly defined processes and procedures.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Social Housing

## Unit Sector

Community Services

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Prepare for work in the social housing system.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Reflect on personal values and attitudes regarding social housing and take these into account when planning and implementing all work activities.
- 1.2. Demonstrate consideration and understanding of the underpinning values and philosophies of the sector in all

- work undertaken.
- 1.3. Research client groups and stakeholders and use information to identify potential issues and problems experienced by clients and current factors impacting on the provision of housing.
2. Assist client with housing issues.
    - 2.1. Communicate with client in a patient, empathetic and respectful manner.
    - 2.2. Provide advice and assistance on housing options.
    - 2.3. Provide assistance to client to maintain tenancy.
    - 2.4. Follow organisational policies and procedures for resolving and escalating issues.
    - 2.5. Follow organisational policies and procedures for referral.
    - 2.6. Use technology according to organisational and role requirements.
  3. Document and review work.
    - 3.1. Complete written documentation and reporting according to organisational requirements.
    - 3.2. Review own work to check and confirm adherence to access and equity principles.
    - 3.3 Identify and action opportunities for continuous improvement.

## Foundation Skills

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

Release 1. Supersedes and is not equivalent to CHCSOH010 Work with clients within the social housing system.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

# Assessment Requirements for CHCSOH021 Work with clients within the social housing system

## Modification History

Release 1. Supersedes and is not equivalent to CHCSOH010 Work with clients within the social housing system.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- assist three clients including at least one individual and one family who are in search of housing or need assistance with maintaining housing and accommodation.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- components and structure of the social housing sector
- range and variety of service provision:
  - homelessness
  - crisis management
  - crisis refuges including youth and family violence
  - cooperatives
  - transitional housing
  - long-term housing
- historical, social and political economic context and development of the Australian social housing system and changes over time
- current and historical factors which impact on the provision of housing
- Commonwealth and State or Territory legal and ethical considerations relevant to housing and how these are applied in organisations and in individual practice:
  - access and equity
  - human rights
  - privacy and confidentiality
  - duty of care
  - mandatory reporting
- interpersonal communication techniques
- levels of government in Australia and their role in the social housing system
- social housing functions and processes:
  - application and allocation

- eligibility
- tenancy rebate
- rent and rental arrears
- termination
- eviction
- cultural issues that impact on the Australian social housing system for minority groups including newly arrived refugees and for Aboriginal and/or Torres Strait Islander people
- own work role within the context of delivering services in the Australian social housing system
- consumers and consumer groups:
  - demographics
  - needs
  - complex issues and types of solutions available to address needs
- principles of client empowerment and disempowerment and community delivered service provision
- range and mix of housing types and tenures and associated consumers:
  - community housing
  - public housing
  - supported housing
  - transitional housing
  - crisis housing
  - homelessness
- tenures in fields of work and key stakeholders in these fields
- mix of tenures in geographic area in own work
- affordable and shared housing options available to address consumer needs and issues
- private rental system and associated stakeholder issues
- referral procedures and networks
- common rental and leasing agreements and financing arrangements for rental properties
- management arrangements for rental.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

Assessment must ensure:

- access to suitable facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- access to organisational policies and procedures
- opportunities for engagement with clients and multiple agencies.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCSOH022 Develop social housing enterprise opportunities

## Modification History

Release 1. CHCSOH022 Develop social housing enterprise opportunities supersedes and is equivalent to CHCSOH011 Develop social housing enterprise opportunities.

## Application

This unit describes the performance outcomes, skills and knowledge required to investigate, evaluate and implement new business opportunities for social housing providers.

This unit applies to individuals who work in a social housing context. They are typically senior workers working autonomously within broad guidelines.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Social Housing

## Unit Sector

Community Services

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Identify resources for new business.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Investigate and identify new business opportunities.
- 1.2. Undertake feasibility study to determine viability of new business.
- 1.3. Assess practicability of business opportunity in line with

- risks, returns sought and resources available.
2. Undertake risk management analysis for new business opportunities.
    - 2.1. Identify risks associated with new business.
    - 2.2. Analyse and evaluate risks and their potential impacts on the business.
    - 2.3. Identify ways to control or eliminate risks and maximise outcomes.
    - 2.4. Involve stakeholders in risk management.
  3. Develop strategies for business operations.
    - 3.1. Identify, assess and calculate financial costs and resource requirements and prepare budget.
    - 3.2. Determine business timeframe.
    - 3.3. Develop structures to oversee new business.
    - 3.4. Establish, monitor and review organisational policies and procedures to manage the use of staff, equipment and other physical assets on a regular basis.
  4. Implement new business strategies.
    - 4.1. Communicate new business strategies to stakeholders.
    - 4.2. Communicate roles and responsibilities of parties.
    - 4.3. Implement new business structures and strategies in line with statutory guidelines, and legal and taxation requirements.
    - 4.4. Maintain records to ensure organisational and statutory requirements are met.
    - 4.5. Develop and sign contracts to formalise business arrangements and relationships.
    - 4.6. Establish regular feedback mechanisms.
  5. Evaluate new business opportunities.
    - 5.1. Gather and use evaluation information for business revision, ongoing development and implementation.
    - 5.2. Ensure that evaluation strategy and related techniques devised to collect and analyse data meet the needs of decision-makers, funding organisations, business partners and other stakeholders.

## Foundation Skills

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

Release 1. CHCSOH022 Develop social housing enterprise opportunities supersedes and is equivalent to CHCSOH011 Develop social housing enterprise opportunities.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCSOH022 Develop social housing enterprise opportunities

## Modification History

Release 1. CHCSOH022 Develop social housing enterprise opportunities supersedes and is equivalent to CHCSOH011 Develop social housing enterprise opportunities.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- conduct one feasibility study and one risk assessment for one new business project
- initiate, implement and evaluate one new business project for a social housing provider.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- Commonwealth and State or Territory legislation, regulations and organisational policies and procedures applicable to developing social housing enterprise opportunities
- industry standards applicable to developing social housing enterprise opportunities
- basic taxation requirements
- budgeting and financial management techniques:
  - conducting a feasibility study
  - preparing and revising a budget
  - sources of funding and how to locate opportunities
- principles of project management:
  - change management processes
  - risk management
  - protocols for writing funding submissions.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

Assessment must ensure:

- access to suitable facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- access to organisational policies and procedures
- opportunities for engagement with clients and multiple agencies.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCSOH023 Acquire properties by purchase or transfer

### Modification History

Release 1. CHCSOH023 Acquire properties by purchase or transfer supersedes and is equivalent to CHCSOH012 Acquire properties by purchase or transfer.

### Application

This unit describes the performance outcomes, skills and knowledge required to negotiate the purchase and transfer of property to social housing.

This unit applies to individuals who work in a social housing context. They are typically senior workers working autonomously within broad guidelines.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Competency Field

Social Housing

### Unit Sector

Community Services

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

1. Formulate terms and conditions of contracts or transfer agreements.

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Formulate draft contract or transfer agreement terms and conditions to protect client interests and meet organisational and legislative requirements.
- 1.2. Issue instructions to legal consultants to prepare draft contract or transfer agreement.

- 1.3. Convey draft terms and conditions to the relevant parties and agents prior to negotiations.
2. Negotiate terms and conditions.
  - 2.1. Negotiate contract or transfer agreement form and contents with interested parties.
  - 2.2. Ensure contract or agreement is signed by all parties once consensus has been reached on the form and content.
  - 2.3. Forward signed contract or agreement to legal or conveyancing services.
3. Confirm acceptability of contract or agreement.
  - 3.1. Conduct due diligence checks on property and record findings.
  - 3.2. Issue instructions to consultants for property inspection.
  - 3.3. Liaise with relevant parties regarding property upgrade and maintenance requirements.
  - 3.4. Confirm availability of finance.
  - 3.5. Confirm pre-purchase and transfer inspection reports.
4. Prepare for exchanges and transfers.
  - 4.1. Organise financial deposit if required for exchanges and transfers.
  - 4.2. Confirm documentation required for exchanges and transfers.
  - 4.3. Prepare and amend contracts and transfer agreements ready for exchanges and transfers.
5. Exchange contracts and transfer documentation.
  - 5.1. Confirm contracts are identical and as agreed.
  - 5.2. Exchange contracts and deposit as required for transfer.
  - 5.3. Date contracts for each party.
6. Prepare for settlement.
  - 6.1. Conduct and arrange statutory enquiries.
  - 6.2. Issue requisitions on title.
  - 6.3. Prepare transfer document.
  - 6.4. Complete all pre-transfer financial obligations.
  - 6.5. Submit stamp duty and documentation required for settlement.
  - 6.6. Send stamped transfer to vendor for execution.
  - 6.7. Arrange settlement time, date and finance.
7. Confirm legal transfer.
  - 7.1. Attend settlement.
  - 7.2. Obtain final search on property for encumbrances.
  - 7.3. Conduct handover of title and transfer document.
  - 7.4. Check documentation.
  - 7.5. Conduct handover of finances.
  - 7.6. Register documents with statutory authority.
  - 7.7. Accept new land issues in purchaser's name.

- |  |  |
|--|--|
| 8. Document asset to property portfolio. | 8.1. Enter details into property management system.<br>8.2. File property documentation. |
|--|--|

## Foundation Skills

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

Release 1. CHCSOH023 Acquire properties by purchase or transfer supersedes and is equivalent to CHCSOH012 Acquire properties by purchase or transfer.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## Assessment Requirements for CHCSOH023 Acquire properties by purchase or transfer

### Modification History

Release 1. CHCSOH023 Acquire properties by purchase or transfer supersedes and is equivalent to CHCSOH012 Acquire properties by purchase or transfer.

### Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- negotiate the purchase or transfer of three properties, either from private sector or from public, to social housing
- conduct one due diligence review.

### Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- State or Territory legislation relating to acquisition of property
- principles of property law that may impact on acquisition of property:
  - easements
  - covenants
  - mortgages
- property appraisal methods and interpretation of findings
- due diligence processes used during property acquisition
- property feasibility studies
- key requirements of property contracts
- pre-settlement and settlement processes
- property industry economics
- statutory requirements, taxes and duties relating to sale or transfer of property.

### Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

Assessment must ensure:

- access to suitable facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- access to organisational policies and procedures

- transfer forms and agreements
- opportunities for engagement with clients and multiple agencies.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCSOH024 Support sustainable tenancies

## Modification History

Release 1. CHCSOH024 Support sustainable tenancies. New unit. No equivalent unit.

## Application

This unit describes the performance outcomes, skills and knowledge required to assist tenants to maintain a sustainable tenancy.

This unit applies to individuals who work in a social housing context. Workers exercise judgement and sensitivity when working with tenants within clearly defined processes and procedures.

The skills in this unit must be applied in accordance with Commonwealth and State\Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Social Housing

## Unit Sector

Community Services

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*



1. Determine client needs and prepare for tenancy.
  - 1.1. Identify complex needs that may impact on the client's ability to sustain the tenancy.
  - 1.2. Identify community and health service provider arrangements in place.
  - 1.3. Develop tenancy sustainment plan in consultation with client.
  - 1.4. Use tenant induction process to prepare client for tenancy.
2. Establish and mitigate risks regarding tenant's tenancy.
  - 2.1. Identify and assess pre-tenancy risks.
  - 2.2. Identify and assess risks during tenancy.
  - 2.3. Ensure identified risks are mitigated for each stage of the tenant journey.
  - 2.4. Identify policy and legal implications for the tenant's housing.
  - 2.5. Document risk assessment and mitigation according to organisational policies and procedures.
3. Work with community and health service providers to identify and assist tenants at risk of tenancy breakdown.
  - 3.1. Check progress against the tenancy sustainment plan at required regular intervals.
  - 3.2. Recognise issues that may contribute to tenancy breakdown.
  - 3.3. Identify tenants at risk of tenancy breakdown.
  - 3.4. Work with agencies to secure community and health service providers.
  - 3.5. Maintain partnerships with community and health service providers.
  - 3.6. Maintain currency of community and health service provider contact details.
4. Promote tenant rights and responsibilities.
  - 4.1. Develop own knowledge of State or Territory-based housing legislation and tenancy rights.
  - 4.2. Refer to tenancy advice to inform tenants of their rights and responsibilities.
  - 4.3. Ensure housing providers uphold tenants' rights and responsibilities.
  - 4.4. Confirm tenants receive a copy of their lease agreement.
  - 4.5. Assist tenants to understand responsibilities of the social housing worker and workers in other agencies.
  - 4.6. Assist tenants to understand processes for repairs and provide phone numbers to contact the relevant housing authority and anticipated response times.
5. Assist tenants to avoid rent arrears and recover if they fall into rent arrears.
  - 5.1. Develop tenant financial literacy and management skills through direct support or referral.
  - 5.2. Identify rent arrears within required time period.
  - 5.3. Assist tenant with early intervention and referrals to prevent escalating arrears.

- 5.4. Use proactive methods to establish a repayment plan.
- 5.5. Identify potential exit to homelessness and locate alternative housing options.
- 6. Build tenant skills.
  - 6.1. Identify gaps in tenant's skills for daily living.
  - 6.2. Provide ongoing support to develop daily living skills through direct support and referral.
- 7. Provide tenants with referrals to community and health service providers.
  - 7.1. Apply a person-centred approach to making referrals.
  - 7.2. Attain consent from tenant to provide referral to community and health service provider.
  - 7.3. Review engagement and gaps with community and health service providers at required intervals.
  - 7.4. Obtain tenant feedback to ensure community and health service providers are appropriate for the needs of the tenant.

## Foundation Skills

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCSOH024 Support sustainable tenancies

## Modification History

Release 1. CHCSOH024 Support sustainable tenancies. New unit. No equivalent unit.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- develop a tenancy sustainment plan for two clients including one client transitioning from homelessness to securing a tenancy
- support one tenant to address a tenancy breach notice
- engage with five community and health service providers to deliver holistic and coordinated support arrangements to one or more tenants that involves:
  - supporting connection to community
  - supporting linkages to community
  - providing clients with a physical orientation where key services are located in the community:
    - library
    - medical services
  - providing clients with information that supports resettlement, stabilisation and orientation to the local area
  - using public transport with the client to support orientation to local area.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- principles of sustaining tenancies
- techniques for the identification of support required
- referral processes
- types of employment support
- key elements of the sustainable tenancy toolkit
- Council of Homeless Persons good practice guide:
  - supporting resettlement and stabilisation
- rental system
- residential tenancy legislation including appeal process and tenant right of appeal
- primary, secondary and tertiary definitions of homelessness:

- range of issues impacting on people who are experiencing homelessness or at risk of becoming homeless
- socioeconomic impact of homelessness
- risk and contributing factors of homelessness
- types of community and health service providers and their role
- types of tenancy arrangements:
  - share housing
  - rooming and boarding houses
- warning signs of tenant falling into arrears
- organisational policies and procedures applicable to supporting sustainable tenancies
- organisational and legislative reporting requirements applicable to supporting sustainable tenancies
- right to housing as evidenced in the Universal Declaration of Human Rights (UDHR) 1948 and the International Covenant on Economic, Social and Cultural Rights (ICESCR) 1966.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

Assessment must ensure:

- access to suitable facilities, equipment and resources
- access to organisational policies and procedures
- opportunities for engagement with clients and multiple agencies.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## AHCAGB501A Develop climate risk management strategies

### Modification History

Not Applicable

### Unit Descriptor

<b>Unit descriptor</b>	This unit describes the work function associated with developing climate risk management strategies for an agricultural, horticultural or land management enterprise and defines the standard required to: research climate and enterprise data; analyse and interpret climate and enterprise data; prepare risk management strategies; and integrate climate risk and opportunities for management strategies at a business management level.
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### Application of the Unit

<b>Application of the unit</b>	This unit applies to those whose job role includes developing climate risk management strategies for an agricultural or production horticultural.
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### Licensing/Regulatory Information

Not Applicable

### Pre-Requisites

<b>Prerequisite units</b>		

## Employability Skills Information

<b>Employability skills</b>	This unit contains employability skills.
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## Elements and Performance Criteria Pre-Content

Not Applicable

## Elements and Performance Criteria

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
1. Survey climate and enterprise data	<p>1.1. Historical climate data is obtained and interpreted from a range of sources.</p> <p>1.2. Weather and climate risk factors are identified.</p> <p>1.3. Information on normal and significant climate events and their impact on natural and rural systems are collected.</p> <p>1.4. Current and historical property and enterprise situation is detailed according to enterprise guidelines.</p> <p>1.5. Short and long term enterprise goals are reviewed.</p> <p>1.6. Climate and enterprise data is sourced, presented and updated according to enterprise requirements.</p>
2. Climate risks and opportunities are identified and analysed	<p>2.1. Forecasted chances of seasonal climate are analysed.</p> <p>2.2. Climate risks and opportunities are identified.</p> <p>2.3. Impact on production of different weather and climate risk factors are determined according to enterprise requirements.</p> <p>2.4. Qualitative and quantitative risk and opportunity factors are identified and developed.</p> <p>2.5. Importance of climate variability and significant climate events is evaluated.</p> <p>2.6. Tactics to address a range of different climate variability risks and opportunities are outlined according to enterprise requirements.</p> <p>2.7. Contingency options for enterprises and the business are identified.</p>
3. Prepare climate risk	3.1. Climate variability and seasonal climate forecasts are

ELEMENT	PERFORMANCE CRITERIA
management strategies	<p>analysed.</p> <p>3.2. Insurance and other options are addressed in strategies.</p> <p>3.3. Major climate risk factors are addressed in strategies.</p> <p>3.4. Financial outcomes for all strategies are prepared according to enterprise guidelines.</p> <p>3.5. Impacts on the environment, property value and equity are predicted for the preferred strategies.</p> <p>3.6. Preferred production, enterprise or alternative strategies are reviewed, and options selected according to enterprise requirements.</p> <p>3.7. A planned strategy to cope with variable climate and climate risk management is presented in a format according to enterprise guidelines.</p>

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the skills and knowledge required for this unit.

#### Required skills

- research climate and enterprise data
- analyse and interpret climate and enterprise data
- prepare risk management strategies
- integrate climate risk, and opportunities and management strategies at a business management level
- use literacy skills to fulfil job roles as required by the organisation. The level of skill may range from reading and understanding documentation to completion of written reports
- use oral communication skills/language competence to fulfil the job role as specified by the organisation, including questioning, active listening, asking for clarification, negotiating solutions and responding to a range of views
- use numeracy skills to estimate, calculate and record complex workplace measures
- use interpersonal skills to work with others and relate to people from a range of cultural, social and religious backgrounds and with a range of physical and mental abilities.

#### Required knowledge

- current forecasting techniques and phenomena, such as El Nino, ENSO, Southern

## REQUIRED SKILLS AND KNOWLEDGE

- Oscillation Index (SOI) and Pacific and Indian Ocean SST patterns
- the impact of weather and climate phenomena on rainfall, plant growth and yields
- causes of general patterns of weather and climate over Australia
- climate variability and climate change
- direct and indirect impacts of climate variability on land management and sustainability
- property and enterprise management decisions affected by the variable climate
- recognition of climate risks and opportunities
- seasonal climate forecasting systems and related indicators
- drought planning and strategies
- flood planning and strategies
- climate and weather issues pertaining to sustainable agriculture
- potential impacts of greenhouse warming on land and natural resource management
- strategic options and planning in response to climate variability for a range of seasons (normal, drier or wetter than normal), and other risks and opportunities
- calculating financial returns for different strategic options
- computer applications and Internet to access, record and analyse data
- principles of decision-making based on the variable climate and seasonal climate forecasts.

## Evidence Guide

### EVIDENCE GUIDE

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

#### Overview of assessment

#### Critical aspects for assessment and evidence required to demonstrate competency in this unit

The evidence required to demonstrate competency in this unit must be relevant to workplace operations and satisfy holistically all of the requirements of the performance criteria and required skills and knowledge and include achievement of the following:

- research climate and enterprise data
- analyse and interpret climate and enterprise data
- prepare risk management strategies
- integrate climate risk and opportunities for



<b>EVIDENCE GUIDE</b>	
	management strategies at a business management level.
<b>Context of and specific resources for assessment</b>	Competency requires the application of work practices under work conditions. Selection and use of resources for some worksites may differ due to the regional or enterprise circumstances.

## Range Statement

<b>RANGE STATEMENT</b>	
The range statement relates to the unit of competency as a whole.	
Climate data may include:	<ul style="list-style-type: none"> <li>the statistics of temperature, humidity, atmospheric pressure, wind, rainfall, atmospheric particle count and numerous other meteorological elements in a given region over long periods of time.</li> </ul>
Risk management may include:	<ul style="list-style-type: none"> <li>the identification, assessment, and prioritisation of risks followed by coordinated and economical application of resources to minimise, monitor and control the probability and/or impact of events.</li> </ul>
Data may include:	<ul style="list-style-type: none"> <li>data from primary and secondary sources, including: <ul style="list-style-type: none"> <li>field work and trials</li> <li>research materials</li> <li>published books</li> <li>academic reports</li> <li>industry reports</li> <li>colleagues</li> <li>computer software</li> <li>internet</li> <li>newspapers</li> <li>photographic data</li> <li>journals</li> <li>industry publications</li> <li>industry specialists and experts.</li> </ul> </li> </ul>

## Unit Sector(s)

Unit sector	Agribusiness
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## Co-requisite units

Co-requisite units	

## Competency field

Competency field	
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## AHCAGB503A Plan and monitor production processes

### Modification History

Not Applicable

### Unit Descriptor

<b>Unit descriptor</b>	This unit covers planning and monitoring production processes and defines the standard required to: identify production processes required to achieve targeted production; establish production targets for each enterprise and each product, crop, herd, or flock; schedule production processes with monitoring points and performance indicators; evaluate production processes and make modifications; create and maintain records and documentation as described in the production plan.
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### Application of the Unit

<b>Application of the unit</b>	This unit is likely to be undertaken alone or under broad guidance. Responsibility for the planning and management of the work of others may be involved.
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### Licensing/Regulatory Information

Not Applicable

### Pre-Requisites

<b>Prerequisite units</b>		

## Employability Skills Information

<b>Employability skills</b>	This unit contains employability skills.
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## Elements and Performance Criteria Pre-Content

Not Applicable

## Elements and Performance Criteria

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
1. Determine production process requirements	<p>1.1.Information regarding the characteristics of products being grown or refined/manufactured and their respective market requirements is accessed.</p> <p>1.2.Characteristics of the land under production and the quality and amount of existing infrastructure are confirmed from colleagues and other planning processes.</p> <p>1.3.Historical data, including recent data from organisational records is identified and accessed for input to production planning.</p> <p>1.4.Information regarding other organisational planning processes and potential for improvements or innovations is collected and used to inform production planning.</p> <p>1.5.Requirements of the organisation are taken into consideration during analysis.</p> <p>1.6.Production processes required to efficiently achieve the targeted production requirements in line with organisational policies are identified and compared with those that currently exist.</p> <p>1.7.Details regarding production planning are used as input to other organisational planning processes.</p>
2. Determine monitoring requirements and systems	<p>2.1.Production targets for each enterprise and each product, crop, herd, or flock are established from the range of organisational management and strategic plans.</p> <p>2.2.Scheduling for production processes is determined taking varying organisational factors into</p>

ELEMENT	PERFORMANCE CRITERIA
	<p>consideration.</p> <p>2.3.Environmental and waste management controls are established and specifically included in the production plan.</p> <p>2.4.Monitoring points and performance indicators for the production process are established using target, environmental management and scheduling information.</p> <p>2.5.Prepared risk management strategies are put into place and acted upon when necessary.</p> <p>2.6.A plan is prepared that documents the decisions taken, the assessments made, the targets established, and any specific issues that relate to environmental and Occupational Health and Safety (OHS) risks.</p>
3. Monitor/evaluate effectiveness of production processes	<p>3.1.Checks are made to ensure that the performance indicators, targets, and specifications are being met and amendments to the process are made where necessary.</p> <p>3.2.The effectiveness of the production processes is evaluated at key points and adjustments are made as necessary.</p> <p>3.3.Environmental impacts and OHS hazards relating to production processes are identified, monitored and assessed throughout the production cycle.</p> <p>3.4.Modifications are made to the production process when made necessary by shifting priorities and results.</p> <p>3.5.Data, observations and documentation from the production process are analysed against the plan according to organisation guidelines.</p>
4. Record and manage information	<p>4.1.Recommendations for future plans are prepared based on the analysis of the data.</p> <p>4.2.A report is prepared that documents the plans implementation according to the organisations requirements and guidelines.</p> <p>4.3.Records and documentation are created, maintained and kept as described in the production plan, the OHS requirements, and machinery and equipment management programs.</p> <p>4.4.The recordkeeping system that is used ensures that required information is available, accessible, meaningful and useful.</p>

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the skills and knowledge required for this unit.

#### Required skills

- interpret monitored information on production processes
- interpret, analyse and extract information from a range sources such as professional literature, legal documents, discussions and workshops
- identify, build and use network and support groups
- observe, identify and react appropriately to environmental implications and OHS hazards
- assess, then adopt profitable innovations
- set yield targets and objectives and estimate timelines
- prepare enterprise budgets and calculate financial returns
- use literacy skills to fulfil job roles as required by the organisation. The level of skill may range from reading and understanding documentation to completion of written reports
- use oral communication skills/language competence to fulfil the job role as specified by the organisation including questioning, active listening, asking for clarification, negotiating solutions and responding to a range of views
- use numeracy skills to estimate, calculate and record complex workplace measures
- use interpersonal skills to work with others and relate to people from a range of cultural, social and religious backgrounds and with a range of physical and mental abilities.

#### Required knowledge

- environmental controls and codes of practice available to the organisation
- relevant legislation and regulations relating to OHS, contractor engagement, chemical use and application, and vehicle and plant use
- sound management practices and processes to minimise noise, odours and debris from production processes
- sustainable land use principles and practices applicable in the region
- planning processes
- cost benefit analysis
- relevant legislation and regulations, such as those relating to soil and water degradation issues, animal health and welfare, and chemical use.

## Evidence Guide

<b>EVIDENCE GUIDE</b>	
The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.	
<b>Overview of assessment</b>	
<b>Critical aspects for assessment and evidence required to demonstrate competency in this unit</b>	<p>The evidence required to demonstrate competency in this unit must be relevant to workplace operations and satisfy holistically all of the requirements of the performance criteria and required skills and knowledge and include achievement of the following:</p> <ul style="list-style-type: none"> <li>• identify production processes required to achieve targeted production</li> <li>• establish production targets for each enterprise and each product, crop, herd, or flock</li> <li>• schedule production processes with monitoring points and performance indicators</li> <li>• evaluate production processes and make modifications</li> <li>• create, and maintain records and documentation as described in the production plan.</li> </ul>
<b>Context of and specific resources for assessment</b>	Competency requires the application of work practices under work conditions. Selection and use of resources for some worksites may differ due to the regional or enterprise circumstances.

## Range Statement

<b>RANGE STATEMENT</b>	
The range statement relates to the unit of competency as a whole.	
The production process includes:	<ul style="list-style-type: none"> <li>• the resources, personnel, methodology, and any interactions between them for an agricultural or horticultural enterprise.</li> </ul>

## Unit Sector(s)

Unit sector	Agribusiness
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## Co-requisite units

Co-requisite units		

## Competency field

Competency field	
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# AHCBUS401A Administer finance, insurance and legal requirements

## Modification History

Not Applicable

## Unit Descriptor

<b>Unit descriptor</b>	This unit covers administering finance, insurance and legal requirements and defines the standard required to: administer the legal requirements of the business; process and maintain the insurance requirements for the business; identify sources, types and cost of finance; prepare an application for finance or investment.
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## Application of the Unit

<b>Application of the unit</b>	This unit applies to being part of a management team making decisions on the financial, insurance and legal requirements of the business.
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## Licensing/Regulatory Information

Not Applicable

## Pre-Requisites

<b>Prerequisite units</b>		

## Employability Skills Information

<b>Employability skills</b>	This unit contains employability skills.
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## Elements and Performance Criteria Pre-Content

Not Applicable

## Elements and Performance Criteria

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
1. Administer the legal requirements of the business	<p>1.1.Legislative requirements are identified, monitored and processed to ensure compliance.</p> <p>1.2.Legal documents are identified, maintained and stored in accordance with organisational requirements.</p> <p>1.3.Legislative requirements are reviewed regularly in accordance with organisational requirements.</p>
2. Process and maintain the insurance requirements for the business	<p>2.1.Insurance requirements are identified and assessed in consultation with the management team.</p> <p>2.2.Suitable insurers or insurance brokers are identified and quotations obtained.</p> <p>2.3.Adequate insurance policies and cover are acquired in consultation with management team.</p> <p>2.4.Legislative requirements and insurance cover are reviewed regularly in accordance with organisational requirements.</p> <p>2.5.Documentation filed is in accordance with organisational requirements to ensure security and accessibility.</p>
3. Identify sources, types and cost of finance	<p>3.1.Research is conducted on the different types of finance available to primary production-based businesses.</p> <p>3.2.Costs associated with different forms of finance are determined.</p> <p>3.3.Re-payment structures for finance options are assessed in consultation with the management team.</p>
4. Prepare application	4.1.Farm business and financial data are accessed and an

ELEMENT	PERFORMANCE CRITERIA
for finance or investment	<p>application for finance or investment prepared.</p> <p>4.2. Overview of the finance application is checked by the management team and submitted to the relevant body.</p> <p>4.3. Documentation is maintained and stored in accordance with organisational requirements.</p>

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the skills and knowledge required for this unit.

#### Required skills

- work independently
- research information using technology
- calculate cost of finance
- interpret financial reports and farm business data
- maintain basic accounts
- prepare applications for finance and/or investment
- use literacy skills to read, interpret and follow organisational policies and procedures, develop sequenced written instructions, record accurately and legibly information collected and select and apply procedures to a range of tasks
- use oral communication skills/language competence to fulfil the job role as specified by the organisation including questioning, active listening, asking for clarification, negotiating solutions and responding to a range of views
- use interpersonal skills to work with others and relate to people from a range of cultural, social and religious backgrounds and with a range of physical and mental abilities.

#### Required knowledge

- business processes and legal requirements
- insurance processes and legal requirements
- finance processes and legal requirements
- taxation and account keeping requirements.

## Evidence Guide

<b>EVIDENCE GUIDE</b>	
The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.	
<b>Overview of assessment</b>	
<b>Critical aspects for assessment and evidence required to demonstrate competency in this unit</b>	<p>The evidence required to demonstrate competency in this unit must be relevant to workplace operations and satisfy holistically all of the requirements of the performance criteria and required skills and knowledge and include achievement of the following:</p> <ul style="list-style-type: none"> <li>• administer the legal requirements of the business</li> <li>• process and maintain the insurance requirements for the business</li> <li>• identify sources, types and cost of finance</li> <li>• prepare an application for finance or investment.</li> </ul>
<b>Context of and specific resources for assessment</b>	Competency requires the application of work practices under work conditions. Selection and use of resources for some worksites may differ due to the regional or enterprise circumstances.

## Range Statement

<b>RANGE STATEMENT</b>	
The range statement relates to the unit of competency as a whole.	
Legal requirements may include:	<ul style="list-style-type: none"> <li>• obligations imposed by the choice of the business structure</li> <li>• marketing the business in accordance with consumer legislation</li> <li>• operating with a duty of care (Law of Torts).</li> </ul>
Relevant legislation may include:	<ul style="list-style-type: none"> <li>• all levels of government that affect business operations, especially:               <ul style="list-style-type: none"> <li>• Occupational Health and Safety (OHS)</li> <li>• environmental</li> <li>• award and enterprise agreements</li> <li>• equal opportunity</li> </ul> </li> </ul>

<b>RANGE STATEMENT</b>	
	<ul style="list-style-type: none"> <li>• anti-discrimination.</li> </ul>
Insurance requirements may include:	<ul style="list-style-type: none"> <li>• workers' compensation</li> <li>• public liability</li> <li>• superannuation</li> <li>• life</li> <li>• personal accident and sickness</li> <li>• buildings</li> <li>• plant</li> <li>• crops</li> <li>• vehicles.</li> </ul>
Sources of finance may include:	<ul style="list-style-type: none"> <li>• banks</li> <li>• merchant banks</li> <li>• building societies</li> <li>• credit unions</li> <li>• co-operatives</li> <li>• finance companies</li> <li>• solicitors</li> <li>• accountants</li> <li>• private treaty.</li> </ul>
Business and financial data in an application for finance may include:	<ul style="list-style-type: none"> <li>• balance sheets</li> <li>• profit and loss statements</li> <li>• production yields</li> <li>• sales</li> <li>• income</li> <li>• security</li> <li>• assets and liabilities</li> <li>• cash flow performance.</li> </ul>

**Unit Sector(s)**

<b>Unit sector</b>	Business
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### Co-requisite units

<b>Co-requisite units</b>		

### Competency field

<b>Competency field</b>	
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# AHCBUS506A Develop and review a business plan

## Modification History

Not Applicable

## Unit Descriptor

<b>Unit descriptor</b>	This unit covers developing and reviewing a business plan and defines the standard required to: set strategic goals, targets and directions for the enterprise; determine clear and measurable indicators of operational performance; identify and design risk management and mitigation strategies; develop appropriate operational plans; document the business plan; monitor the business plan to identify strengths, weaknesses and areas for improvement.
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## Application of the Unit

<b>Application of the unit</b>	This unit applies to those whose role is to set the short, medium or long term goals and targets for the business plan and may relate to marketing and production targets, resource and asset development and management, acquisitions, capital, property improvements, and operational systems.
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## Licensing/Regulatory Information

Not Applicable

## Pre-Requisites

<b>Prerequisite units</b>		

## Employability Skills Information

<b>Employability skills</b>	This unit contains employability skills.
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## Elements and Performance Criteria Pre-Content

Not Applicable

## Elements and Performance Criteria

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
1. Determine scope	<p>1.1.Scope of the business plan and associated systems is determined in consultation with key and specialist personnel.</p> <p>1.2.Accurate information is accessed to inform business plan development.</p> <p>1.3.Trends and seasonal variations are accounted for and incorporated into the business plan.</p> <p>1.4.Strategic goals, targets and directions of the enterprise are accounted for in the development of the business plan.</p> <p>1.5.Legal obligations are understood and complied with in developing the business plan.</p>
2. Prepare business plan	<p>2.1.Operational goals and targets that enhance opportunities to meet the enterprise strategic plan are developed.</p> <p>2.2.Supply chains are identified and incorporated into the business plan.</p> <p>2.3.Risk management needs are identified and addressed within the business plan.</p> <p>2.4.Trial systems are incorporated in order to test budgetary impact and operational potential prior to full implementation of the business plan.</p> <p>2.5.Indicators of operational performance are clear and measurable and allow for realistic analysis of</p>



ELEMENT	PERFORMANCE CRITERIA
	performance.
3. Document and review business plan	3.1.Fiscal and operational systems that enhance performance management and suit enterprise requirements are included. 3.2.Resource considerations are incorporated into the business plan. 3.3.Business plan is accurately documented and clearly communicated to all relevant parties. 3.4.Performance against the business plan is monitored to identify strengths, weaknesses and areas for improvement. 3.5.Recommendations to improve the business plan and associated systems are made as required.

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the skills and knowledge required for this unit.

#### Required skills

- set realistic goals
- operate manual and/or electronic commercial systems
- consider and evaluate alternatives
- develop and manage supply chains
- design performance criteria, and operational and tactical plans that are incorporated into a business plan
- analyse information and results
- identify and design risk management and mitigation strategies
- identify and design appropriate operational plans
- use literacy skills to fulfil job roles as required by the organisation. The level of skill may range from reading and understanding documentation to completion of written reports
- use oral communication skills/language competence to fulfil the job role as specified by the organisation including questioning, active listening, asking for clarification, negotiating solutions and responding to a range of views
- use numeracy skills to estimate, calculate and record complex workplace measures
- use interpersonal skills to work with others and relate to people from a range of cultural, social and religious backgrounds and with a range of physical and mental

<b>REQUIRED SKILLS AND KNOWLEDGE</b>
abilities.
<b>Required knowledge</b>
<ul style="list-style-type: none"> <li>• budgeting</li> <li>• forecasting</li> <li>• relevant industrial awards and agreements</li> <li>• communication techniques</li> <li>• risk management factors and priorities</li> <li>• indicators of operational performance</li> <li>• the fiscal and operational systems, and the resource considerations, that are relevant to business planning</li> <li>• logical and analytic methods</li> <li>• profit and loss and cash flow systems</li> <li>• working knowledge of environmental, OHS, industrial relations, taxation, corporate and industry legislation as they relate to the enterprise</li> <li>• capital investment analysis.</li> </ul>

## Evidence Guide

<b>EVIDENCE GUIDE</b>	
The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.	
<b>Overview of assessment</b>	
<b>Critical aspects for assessment and evidence required to demonstrate competency in this unit</b>	<p>Competence in developing and reviewing a business plan requires evidence that demonstrates ability to scope the business plan and determine key objectives and targets. The evidence required to demonstrate competency in this unit must be relevant to workplace operations and satisfy holistically all of the requirements of the performance criteria and required skills and knowledge and include achievement of the following:</p> <ul style="list-style-type: none"> <li>• set strategic goals, targets and directions for the enterprise</li> <li>• determine clear and measurable indicators of operational performance</li> <li>• identify and design risk management and mitigation</li> </ul>

<b>EVIDENCE GUIDE</b>	
	<p>strategies</p> <ul style="list-style-type: none"> <li>• develop appropriate operational plans</li> <li>• document the business plan</li> <li>• monitor the business plan to identify strengths, weaknesses and areas for improvement.</li> </ul>
<b>Context of and specific resources for assessment</b>	Competency requires the application of work practices under work conditions. Selection and use of resources for some worksites may differ due to the regional or enterprise circumstances.

### Range Statement

<b>RANGE STATEMENT</b>	
The range statement relates to the unit of competency as a whole.	
Business plans may include:	<ul style="list-style-type: none"> <li>• the goals and targets for the business plan which may be short, medium or long term and may relate to marketing and production targets</li> <li>• resource and asset development and management, acquisitions</li> <li>• capital</li> <li>• property improvements</li> <li>• operational systems.</li> </ul>
Operational goals and targets may include:	<ul style="list-style-type: none"> <li>• link directly to the enterprise strategic plan and also to Occupational Health and Safety (OHS), environment, quality and customer/market satisfaction key result areas.</li> </ul>

### Unit Sector(s)

<b>Unit sector</b>	Business
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### Co-requisite units

<b>Co-requisite units</b>		

### Competency field

<b>Competency field</b>	
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# AHCBUS508A Prepare and monitor budgets and financial reports

## Modification History

Not Applicable

## Unit Descriptor

<b>Unit descriptor</b>	This unit covers preparing and monitoring budgets and financial reports and defines the standard required to: prepare a budget using most likely costs and income; develop and monitor budgets in an enterprise; prepare financial reports to meet industry standards.
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## Application of the Unit

<b>Application of the unit</b>	This unit applies to enterprise managers who prepare and monitor budgets and financial reports in an agricultural, horticultural or land management enterprise.
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## Licensing/Regulatory Information

Not Applicable

## Pre-Requisites

<b>Prerequisite units</b>		

## Employability Skills Information

<b>Employability skills</b>	This unit contains employability skills.
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## Elements and Performance Criteria Pre-Content

Not Applicable

## Elements and Performance Criteria

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
1. Prepare a budget	<p>1.1. Information on past receipts and payments is obtained from previous records, compared to current prices and cost trends, and compiled in a form that enables projections of future receipts and expenditures.</p> <p>1.2. A plan is prepared for a period which allows for expected expenditure and financial reporting requirements, using the 'most likely' prices and costs.</p>
2. Implement and monitor a budget	<p>2.1. Receipts and payments are monitored and reconciled against the original budget.</p> <p>2.2. Variances against the original plan are identified, and the impact on overall profit/loss and cash flow is calculated.</p> <p>2.3. Funds are allocated in accordance with budget objectives and parameters.</p> <p>2.4. Adjustments are made where necessary to respond to unacceptable variations.</p> <p>2.5. Budgets and plans are renegotiated/ restructured where necessary to optimise enterprise performance.</p>
3. Prepare financial report	<p>3.1. Records of financial performance are properly maintained within enterprise systems.</p> <p>3.2. Information with source documents is assembled according to the requirements of the report recipient.</p> <p>3.3. Documentation is forwarded in a timely and efficient manner.</p> <p>3.4. Non-financial objectives are reported in the context of overall enterprise performance.</p>

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the skills and knowledge required for this unit.

#### Required skills

- prepare a budget
- monitor receipts and payments
- negotiate and restructure budgets
- implement and monitor a budget
- maintain financial records
- use literacy skills to fulfil job roles as required by the organisation. The level of skill may range from reading and understanding documentation to completion of written reports
- use oral communication skills/language competence to fulfil the job role as specified by the organisation including questioning, active listening, asking for clarification, negotiating solutions and responding to a range of views
- use numeracy skills to estimate, calculate and record complex workplace measures
- use interpersonal skills to work with others and relate to people from a range of cultural, social and religious backgrounds and with a range of physical and mental abilities.

#### Required knowledge

- budget formulation
- financial information systems
- business transactions
- banking and reconciliation
- standards for organisational recordkeeping and audit requirements.

## Evidence Guide

### EVIDENCE GUIDE

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

<b>EVIDENCE GUIDE</b>	
<b>Overview of assessment</b>	
<b>Critical aspects for assessment and evidence required to demonstrate competency in this unit</b>	<p>Competence in preparing and monitoring budgets and financial reports requires evidence that budgets have been successfully and appropriately developed and monitored in an enterprise, and that financial reports meet industry standards in their content and structure. The evidence required to demonstrate competency in this unit must be relevant to workplace operations and satisfy holistically all of the requirements of the performance criteria and required skills and knowledge and include achievement of the following:</p> <ul style="list-style-type: none"> <li>• prepare a budget using most likely costs and income</li> <li>• develop and monitor budgets in an enterprise</li> <li>• prepare financial reports to meet industry standards.</li> </ul>
<b>Context of and specific resources for assessment</b>	<p>Competency requires the application of work practices under work conditions. Selection and use of resources for some worksites may differ due to the regional or enterprise circumstances.</p>

## Range Statement

<b>RANGE STATEMENT</b>	
The range statement relates to the unit of competency as a whole.	
Budgets may include:	<ul style="list-style-type: none"> <li>• recurrent operating or project based funds.</li> </ul>
Financial reports may be:	<ul style="list-style-type: none"> <li>• prepared for Taxation Commissioner</li> <li>• financing agencies</li> <li>• boards of management</li> <li>• committees</li> <li>• councils</li> <li>• executive management.</li> </ul>



### Unit Sector(s)

<b>Unit sector</b>	Business
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### Co-requisite units

<b>Co-requisite units</b>		

### Competency field

<b>Competency field</b>	
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# AHCCCF411A Develop approaches to include cultural and human diversity

## Modification History

Not Applicable

## Unit Descriptor

<b>Unit descriptor</b>	This unit covers developing approaches to include cultural and human diversity and defines the standard required to: identify the range of cultural and social groups in a land management area; determine the linkages and potential impacts between natural resource issues and cultures; negotiate and maintain cultural protocols for dealing with land management issues; develop working relationships with representatives of cultural groups; and facilitate the involvement of culturally diverse groups in community issues related to land management.
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## Application of the Unit

<b>Application of the unit</b>	This unit applies to those whose job role includes identifying and accessing culturally diverse groups in the community so that they are included in program development and implementation. A high level of cultural awareness and the need to observe cultural protocols are important parts of the process. Note: for indigenous contexts, the delivery and assessment against this unit must comply with community protocols and guidelines and be supported by elders and custodians of country.
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## Licensing/Regulatory Information

Not Applicable

## Pre-Requisites

<b>Prerequisite units</b>		

## Employability Skills Information

<b>Employability skills</b>	This unit contains employability skills.
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## Elements and Performance Criteria Pre-Content

Not Applicable

## Elements and Performance Criteria

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
1. Identify potential for cultural diversity	<p>1.1.Information on the population is used to identify the range of cultural diversity.</p> <p>1.2.Potential involvement of individuals and groups of people are identified in the context of the program.</p> <p>1.3.Adjustments to program and program promotional materials are identified to meet cultural frameworks of different peoples.</p>
2. Develop processes to include culturally diverse groups	<p>2.1.Cultural protocols are identified to ensure contacts with individuals/communities are successful.</p> <p>2.2.Key persons who may influence relationships are identified.</p> <p>2.3.Steps to develop and maintain contact with culturally diverse groups are formulated in line with understanding of the cultures, goals of the relationship, and any relevant enterprise guidelines.</p> <p>2.4.Processes are inclusive of an equitable involvement of various sections of the community and their</p>

ELEMENT	PERFORMANCE CRITERIA
	perspectives.
3. Communicate potential and support for culturally diverse group	3.1. People and groups of culturally diverse background in the area are approached to promote their potential involvement in groups and programs in line with formulated steps. 3.2. Potential of program and group activities is communicated in a culturally relevant manner. 3.3. Approaches are adjusted in light of any new information on cultural groups and protocols. 3.4. Links between individuals and culturally diverse groups are facilitated to ensure good community relationships and development of the program.

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the skills and knowledge required for this unit.

#### Required skills

- flexibility in the application of program guidelines and policy
- conflict resolution
- negotiation skills
- use literacy skills to read, interpret and follow organisational policies and procedures, develop sequenced written instructions, record accurately and legibly information collected and select and apply procedures to a range of tasks
- use oral communication skills/language competence to fulfil the job role as specified by the organisation including questioning, active listening, asking for clarification, negotiating solutions and responding to a range of views
- use numeracy skills to estimate, calculate and record routine and more complex workplace measures and data
- use interpersonal skills to work with others and relate to people from a range of cultural, social and religious backgrounds and with a range of physical and mental abilities.

#### Required knowledge

- sources of culturally relevant materials and verbal information
- understanding of indigenous peoples and history
- cultural protocols and perspectives

**REQUIRED SKILLS AND KNOWLEDGE**

- relevant legislation and guidelines
- principles of equal opportunity and affirmative action
- current relationships between culturally diverse groups in the area
- understanding of the role of various sections of the community in historical and relationship terms.

**Evidence Guide****EVIDENCE GUIDE**

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

**Overview of assessment****Critical aspects for assessment and evidence required to demonstrate competency in this unit**

The evidence required to demonstrate competency in this unit must be relevant to workplace operations and satisfy holistically all of the requirements of the performance criteria and required skills and knowledge and include achievement of the following:

- identify the range of cultural and social groups in a land management area
- determine the linkages and potential impacts between natural resource issues and cultures
- negotiate and maintain cultural protocols for dealing with land management issues
- develop working relationships with representatives of cultural groups
- facilitate the involvement of culturally diverse groups in community issues related to land management.

**Context of and specific resources for assessment**

Competency requires the application of work practices under work conditions. Selection and use of resources for some worksites may differ due to the regional or enterprise circumstances.

## Range Statement

<b>RANGE STATEMENT</b>	
The range statement relates to the unit of competency as a whole.	
Culturally diverse groups include:	<ul style="list-style-type: none"> <li>• indigenous peoples</li> <li>• immigrant peoples of overseas birth</li> <li>• people born in Australia who conform with overseas cultures, practices and beliefs in part or in full, and male and female perspectives in the communities.</li> </ul>

## Unit Sector(s)

<b>Unit sector</b>	Community coordination and facilitation
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## Co-requisite units

<b>Co-requisite units</b>	

## Competency field

<b>Competency field</b>	
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## AHCCCF414A Coordinate fund-raising activities

### Modification History

Not Applicable

### Unit Descriptor

<p><b>Unit descriptor</b></p>	<p>This unit covers coordinating fund-raising activities and defines the standard required to: present ideas for fund-raising at meetings; approach and enlist support of volunteers; coordinate committees/teams and the sites and resources required for fund-raising; coordinate activities and implement general risk management.</p>
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### Application of the Unit

<p><b>Application of the unit</b></p>	<p>This unit applies to community program leaders who coordinate fundraising activities for local Landcare community groups or programs.</p>
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### Licensing/Regulatory Information

Not Applicable

### Pre-Requisites

<p><b>Prerequisite units</b></p>		

## Employability Skills Information

<b>Employability skills</b>	This unit contains employability skills.
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## Elements and Performance Criteria Pre-Content

Not Applicable

## Elements and Performance Criteria

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
1. Seek fundraising ideas	<p>1.1. Requirements for funds are identified to determine extent of fundraising.</p> <p>1.2. Successful fundraising activities used by this or other groups are identified for further investigation.</p> <p>1.3. Potential new fundraising activities are compared to existing methods to determine preferred fundraising activities.</p> <p>1.4. Potential fundraising ideas are reviewed in conjunction with other leaders to identify preferred fundraising activity(s).</p> <p>1.5. Views of individuals in groups are considered in determining preferred fundraising activities.</p>
2. Select and develop ideas	<p>2.1. Required resources and potential net income from preferred fund raising activities are estimated.</p> <p>2.2. Selected fundraising activities are submitted with reasons to group for approval according to group practices to obtain group agreement.</p>
3. Conduct fundraising	<p>3.1. Volunteers to manage and/or support required activities in fundraising program are sought and duties negotiated.</p> <p>3.2. Volunteers required to organise fundraising are organised into committee and/or teams.</p> <p>3.3. Fund raising activities comply with public safety, occupational health and safety, and other legislative and local government requirements.</p> <p>3.4. Fundraising activities are supervised according to group requirements to ensure optimum return for</p>



ELEMENT	PERFORMANCE CRITERIA
	<p>group with available resources, and to present a positive image of the group.</p> <p>3.5. Cash handling procedures are used to ensure security of money collected.</p> <p>3.6. Sites of activities are checked to ensure they are tidy to requirements before and after.</p> <p>3.7. Results from fundraising activities are recorded for review.</p>
4. Review results	<p>4.1. Results are reviewed and submitted to group for discussion.</p> <p>4.2. Discussion on relative value of fundraising activities and potential suitability for future is coordinated.</p> <p>4.3. Results and review are submitted to group management committee for noting, recording and further action.</p>

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the skills and knowledge required for this unit.

#### Required skills

- presentation of ideas at meetings
- approach and enlist support of volunteers
- coordinate committees/teams
- negotiate for sites and resources
- plan and coordinate activities
- implement general risk management
- use literacy skills to read, interpret and follow organisational policies and procedures, develop sequenced written instructions, record accurately and legibly information collected and select and apply procedures to a range of tasks
- use oral communication skills/language competence to fulfil the job role as specified by the organisation including questioning, active listening, asking for clarification, negotiating solutions and responding to a range of views
- use numeracy skills to estimate, calculate and record routine and more complex workplace measures and data
- use interpersonal skills to work with others and relate to people from a range of cultural, social and religious backgrounds and with a range of physical and mental

**REQUIRED SKILLS AND KNOWLEDGE**

abilities.

**Required knowledge**

- network to seek ideas
- group practices/protocols
- scope of acceptable activities within various cultures/groups in the community
- budgets for management of costs
- basic money/cash handling and recording of expenses and income
- summarising results of activities
- basic financial statements
- public safety
- Occupational Health and Safety (OHS) approaches and procedures
- relevant local government by-laws
- permits required for some fundraising activities
- meeting procedures.

**Evidence Guide****EVIDENCE GUIDE**

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

**Overview of assessment****Critical aspects for assessment and evidence required to demonstrate competency in this unit**

The evidence required to demonstrate competency in this unit must be relevant to workplace operations and satisfy holistically all of the requirements of the performance criteria and required skills and knowledge and include achievement of the following:

- present ideas for fund-raising at meetings
- approach and enlist support of volunteers
- coordinate committees/teams and the sites and resources required for fund-raising
- coordinate activities and implement general risk management.

**Context of and specific resources for assessment**

Competency requires the application of work practices under work conditions. Selection and use of resources

<b>EVIDENCE GUIDE</b>	
	for some worksites may differ due to the regional or enterprise circumstances.

## Range Statement

<b>RANGE STATEMENT</b>	
The range statement relates to the unit of competency as a whole.	
Fund raising activities may include:	<ul style="list-style-type: none"> <li>• activities with the potential to provide a source of funds for the groups operation, from the group members, contacts of the group members, or from the wider community</li> <li>• activities seeking donations, payment for goods and services provided and funds from social activities such as local events, stalls and large scale community events</li> <li>• activities combined with promotion or sponsorship at community events to promote group, projects and/or program.</li> </ul>

## Unit Sector(s)

<b>Unit sector</b>	Community coordination and facilitation
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## Co-requisite units

<b>Co-requisite units</b>	

## Competency field

Competency field	
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## BSBADM405 Organise meetings

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to organise meetings including making arrangements, liaising with participants, and developing and distributing meeting related documentation.

It applies to individuals employed in a range of work environments who are required to organise a variety of meetings. They may provide administrative support within an enterprise, or have responsibility for these tasks in the context of a particular team, workgroup or project.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Administration – General Administration

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Make meeting arrangements	1.1 Identify the type of meeting being organised and its purpose 1.2 Identify and comply with any legal or ethical requirements 1.3 Identify requirements of the meeting and its participants 1.4 Make meeting arrangements in accordance with meeting and participants requirements 1.5 Advise participants of meeting details

ELEMENT	PERFORMANCE CRITERIA
2 Prepare and distribute documentation for meetings	<p>2.1 Prepare notice of meeting, agenda and meeting papers in accordance with meeting requirements</p> <p>2.2 Check documentation for accuracy and correct any errors</p> <p>2.3 Distribute documentation to participants within designated timelines</p> <p>2.4 Prepare spare sets of documents</p>
3 Record and produce minutes of meeting	<p>3.1 Take notes with the required speed and accuracy to ensure an accurate record of the meeting</p> <p>3.2 Produce minutes that reflect a true and accurate account of the meeting</p> <p>3.3 Check minutes for accuracy and submit for approval by the nominated person</p> <p>3.4 Dispatch copies of minutes within designated timelines</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.2,1.4, 2.1, 2.2, 3.3	<ul style="list-style-type: none"> <li>Identifies and interprets information from instructions, organisational policies and procedures, or legislation</li> <li>Compares final output with original notes to check accuracy</li> </ul>
Writing	1.4, 1.5, 2.1, 2.2, 3.1, 3.2	<ul style="list-style-type: none"> <li>Prepares complex texts from notes using appropriate structure, accurate spelling, grammar and punctuation</li> <li>Records notes of meeting proceedings according to organisational requirements</li> <li>Edits and corrects own work to ensure accuracy</li> </ul>
Oral Communication	1.3-1.5, 3.1	<ul style="list-style-type: none"> <li>Listens for specific information during meetings</li> <li>Conveys specific instructions using vocabulary appropriate to context, purpose and audience</li> <li>Asks questions and listens to responses to clarify understanding</li> </ul>
Numeracy	2.3, 3.1, 3.4	<ul style="list-style-type: none"> <li>Performs calculations required to measure output against predetermined timeframes</li> </ul>

Navigate the world of work	1.2, 1.4, 2.1	<ul style="list-style-type: none"> <li>Recognises and responds to both explicit and implicit organisational procedures and protocols and legislative/regulatory requirements</li> </ul>
Interact with others	2.3, 3.3, 3.4	<ul style="list-style-type: none"> <li>Selects the appropriate form, channel and mode of communication for a specific purpose relevant to own role</li> </ul>
Get the work done	1.1, 1.3, 1.4, 2.2-2.4, 3.4	<ul style="list-style-type: none"> <li>Applies formal processes when planning complex tasks, producing plans with logically sequenced steps, reflecting an awareness of time constraints</li> <li>Understands the purposes, specific functions and key features of common digital systems and tools and operates them effectively to complete routine tasks</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBADM405 Organise meetings	BSBADM405B Organise meetings	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBADM405 Organise meetings

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- organise a meeting and advise participants accordingly
- prepare and distribute all documentation required for the meeting
- take meeting notes which accurately reflect what was discussed during the meeting
- produce minutes based on own notes providing an accurate account of the meeting
- circulate copies of meeting minutes within predetermined timeframes.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- describe culturally appropriate communication techniques
- identify the relevant formats for agendas and minutes
- list the key provisions of relevant legislation
- outline organisational procedures relevant to the task.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the general administration field of work and include access to office equipment and resources.

Assessors must satisfy NVR/AQTF assessor requirements.



## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBADM409 Coordinate business resources

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to determine and analyse existing and required resources, their effective application and the accountability for their use.

It applies to individuals with a broad knowledge of business resources who contribute well developed skills and knowledge to ensure adequate resources are available to perform the work of the organisation. They may have responsibility to provide guidance or to delegate aspects of these tasks to others.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Administration – General Administration

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Determine resource requirements	1.1 Determine resource requirements in accordance with business and operational plans and organisational requirements 1.2 Provide opportunities to individuals and workgroups to contribute to the identification of resource requirements 1.3 Ensure resource expenditure is realistic and makes efficient use of available budget resources 1.4 Present recommendations on resource requirements in the

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	required format, style and structure using relevant business equipment and technology
2 Acquire and allocate resources	<p>2.1 Acquire physical resources and services in accordance with organisational requirements</p> <p>2.2 Check resources to ensure quality and quantity are in line with service agreements</p> <p>2.3 Allocate resources promptly to enable achievement of workgroup objectives</p> <p>2.4 Ensure consultation with individuals and teams on allocation of resources is participative and is conducted using appropriate interpersonal skills</p>
3 Monitor and report on resource allocation and usage	<p>3.1 Measure effectiveness of resource planning and assess against actual costs, identified shortfalls and surpluses</p> <p>3.2 Develop and implement methods of monitoring resource use to enable timely and accurate reporting against business and operational plans</p> <p>3.3 Identify improvements in resource planning through consultation and feedback, and implement in accordance with organisational requirements</p> <p>3.4 Maintain records concerning equipment and resource purchases in accordance with organisational requirements</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance Criteria</b>	<b>Description</b>
Reading	1.1, 2.2, 3.1, 3.3, 3.4	<ul style="list-style-type: none"> <li>Identifies and interprets information from organisational plans, policies and procedures</li> </ul>
Writing	1.4, 2.1, 3.1-3.4	<ul style="list-style-type: none"> <li>Develops a range of documents using structure and vocabulary appropriate to audience, context and purpose</li> </ul>
Oral Communication	1.2, 2.4, 3.3	<ul style="list-style-type: none"> <li>Participates effectively in spoken interactions using active listening and questioning to confirm and clarify understanding</li> </ul>

Numeracy	1.3, 2.2, 3.1, 3.2	<ul style="list-style-type: none"> <li>Interprets and comprehends a range of mathematical information that is embedded in familiar texts</li> <li>Calculates and compares numeric data to track expenditure</li> </ul>
Navigate the world of work	1.1, 2.1, 3.3, 3.4	<ul style="list-style-type: none"> <li>Recognises and responds to explicit and implicit organisational procedures and protocols and legislative/regulatory requirements</li> </ul>
Interact with others	1.2, 1.4, 2.4, 3.3	<ul style="list-style-type: none"> <li>Selects the appropriate form, channel and mode of communication for a specific purpose relevant to own role</li> <li>Cooperates with others as part of familiar routine activities playing an active role in facilitating group interaction</li> </ul>
Get the work done	1.1, 1.3, 1.4, 2.1, 2.2, 2.3, 3.1, 3.2	<ul style="list-style-type: none"> <li>Applies formal processes when planning complex tasks, producing plans with logically sequenced steps, reflecting an awareness of time constraints</li> <li>Recognises and takes responsibility for addressing predictable problems in familiar work contexts</li> <li>Utilises a range of features within digital applications to access, store and share information</li> <li>Reflects on the ways in which variables impact on decision outcomes to identify improvement opportunities</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBADM409 Coordinate business resources	BSBADM409A Coordinate business resources	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBADM409 Coordinate business resources

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- monitor resource usage
- maintain records of resource requirements and usage
- calculate costs and expenditures in relation to use and maintenance of business resources
- acquire and allocate physical resources and services to team members
- consult and communicate with individuals and teams about acquiring and using resources
- monitor, review and report on resource use acquisition, allocation, use and procedures
- follow organisational policies and procedures in relation to business resource acquisition and monitoring.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- describe the functions of business equipment used in an organisation and identify common faults
- identify organisational policies, plans and procedures in relation to business resource acquisition and monitoring.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the general administration field of work and include access to:

- records relating to business resources
- policies and procedures relating to resources

- case studies, and where possible, real situations.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBADM504 Plan and implement administrative systems

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to plan for or review the requirements of effective administrative systems and procedures for implementing, monitoring and reviewing the system.

It applies to individuals employed in a range of work environments in senior administrative roles.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Administration – General Administration

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Plan for the new or modified administrative system	<p>1.1 Identify requirements of, or modifications to, the administrative system through consultation with system users and other stakeholders in accordance with organisational and budgetary requirements</p> <p>1.2 Obtain quotations from suppliers/developers for the identified requirements or modifications to be made to the system in accordance with organisational policy and procedures</p> <p>1.3 Select supplier or developer in accordance with organisational</p>

ELEMENT	PERFORMANCE CRITERIA
	policy and procedures
2 Implement new or modified administrative system	<p>2.1 Identify and develop implementation strategies in consultation with staff</p> <p>2.2 Encourage staff to participate in all stages of the implementation process</p> <p>2.3 Implement system in accordance with organisational and legislative requirements</p> <p>2.4 Define and communicate procedures for using the system to staff</p> <p>2.5 Provide training and support for staff on the use of the new or modified system</p> <p>2.6 Deal with contingencies to ensure minimal impact on users</p>
3 Monitor administrative system	<p>3.1 Monitor system for usage, security and output in accordance with organisational requirements</p> <p>3.2 Modify system to meet changing needs in accordance with organisational requirements</p> <p>3.3 Clearly identify further modifications and notify users</p> <p>3.4 Monitor staff training needs and train new staff on administrative system</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Learning	2.5, 3.4	<ul style="list-style-type: none"> <li>Actively reinforces own knowledge and skills by training or mentoring others</li> </ul>
Reading	1.2, 1.3, 3.1	<ul style="list-style-type: none"> <li>Extracts, analyses and evaluates information from complex texts, including organisational policies and procedures</li> </ul>
Writing	1.1, 2.1, 2.4, 3.2, 3.3	<ul style="list-style-type: none"> <li>Gathers and utilises information and ideas from a range of sources to create texts to meet organisational requirements</li> <li>Creates instructional texts using grammatical structures and vocabulary appropriate to audience and</li> </ul>



		context
Oral Communication	1.1, 2.1, 2.2, 2.4, 2.5, 3.4	<ul style="list-style-type: none"> <li>Participates in verbal exchanges using appropriate style, tone and vocabulary for audience, context and purpose</li> <li>Uses listening and questioning techniques to elicit key information and confirm understanding</li> <li>Presents complex information adjusting presentation style and vocabulary to suit the audience</li> </ul>
Numeracy	1.1, 1.2	<ul style="list-style-type: none"> <li>Recognises and interprets numerical information related to budgets</li> </ul>
Navigate the world of work	1.1-1.3, 2.3, 2.4, 3.1	<ul style="list-style-type: none"> <li>Develops systems to meet organisational and legislative requirements</li> </ul>
Interact with others	1.1, 1.2, 2.1, 2.2, 2.4	<ul style="list-style-type: none"> <li>Selects the appropriate form, channel and mode of communication for a specific purpose relevant to own role</li> <li>Collaborates with others to achieve joint outcomes, providing guidance to others , where necessary</li> </ul>
Get the work done	1.1-1.3, 2.1, 2.3, 2.4, 2.6, 3.2, 3.3	<ul style="list-style-type: none"> <li>Applies formal processes when planning complex tasks, producing plans with logically sequenced steps, reflecting an awareness of time constraints</li> <li>Monitors progress of plans and changes them to meet new demands or priorities</li> <li>Systematically gathers and analyses all relevant information and evaluates options to make informed decisions</li> <li>Anticipates potential problems and implements contingency plans as soon as warning signs are recognised</li> <li>Uses and investigates new digital technologies and applications to manage and manipulate data</li> <li>Demonstrates awareness of the importance of data security in a digital environment</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBADM504 Plan and implement administrative	BSBADM504B Plan or review administrative	Updated to meet Standards for Training Packages	Equivalent unit

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
systems	systems	Minor title change Minor correction to wording in elements and performance criteria - 'administration' changed to 'administrative'	

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBADM504 Plan and implement administrative systems

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- work with relevant personnel and stakeholders to identify administrative system improvements
- document necessary requirements or modifications
- provide training and support for staff to use the new or modified system
- monitor the new system and identify future improvements and staff training needs.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

summarise relevant legislative and organisational policies and procedures for reviewing administrative systems

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the general administration field of work and include access to:

- organisational policy and procedure manuals
- reference materials
- appropriate equipment.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBATSIC511 Plan and conduct a community meeting

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to plan and conduct community meetings the board initiates or facilitates.

It applies to individuals who need to communicate with community members in their role of monitoring and guiding activities of the organisation.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Regulation, Licensing and Risk – ATSI Governance

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Negotiate the basis of a meeting and plan event	1.1 Undertake consultation on purpose, location, date and time of proposed meeting with appropriate people 1.2 Develop a broad agenda and list of invited guests in consultation with appropriate people 1.3 Communicate details of meeting to the community, invited guests and other key people and groups 1.4 Plan transport and other arrangements to maximise attendance 1.5 Address requirements of people with special needs to ensure

ELEMENT	PERFORMANCE CRITERIA
	equity and access
2 Conduct meeting	<p>2.1 Follow community procedures for choosing a chairperson for the meeting</p> <p>2.2 Follow agenda and relevant meeting protocols</p> <p>2.3 Acknowledge all points of view through appropriate meeting processes of discussion and documentation</p> <p>2.4 Encourage full participation</p> <p>2.5 Seek consensus in decision-making</p> <p>2.6 Manage difficult situations appropriately</p>
3 Record decisions	<p>3.1 Clearly outline meeting decisions being voted on to those present</p> <p>3.2 Clarify recommended actions resulting from decisions with participants</p> <p>3.3 Identify people and organisations responsible for actions</p> <p>3.4 Record decisions and recommended actions</p>
4 Communicate outcomes	<p>4.1 Share meeting outcomes with board, members and relevant others</p> <p>4.2 Encourage participants to use their networks to communicate information provided and decisions made at the meeting</p> <p>4.3 Follow up people and organisations identified as responsible for actions to ensure they understand what is required</p> <p>4.4 Report outcomes to participating Elders, community members and organisations through established channels</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.4, 2.1, 2.2	<ul style="list-style-type: none"> <li>Evaluates and integrates information from a variety of texts to construct purposeful meaning</li> </ul>

Writing	1.1-1.4, 2.3, 3.4, 4.1, 4.4	<ul style="list-style-type: none"> <li>Uses clear, specific and industry-related terminology to complete and update workplace documentation</li> </ul>
Oral Communication	1.1-1.3, 2.3, 2.5, 3.1-3.3, 4.1-4.4	<ul style="list-style-type: none"> <li>Participates in verbal exchanges of ideas/solutions and uses clear language and suitable tone to address and disseminate relevant information to a wide variety of individuals</li> </ul>
Navigate the world of work	2.1, 2.2	<ul style="list-style-type: none"> <li>Monitors adherence to community protocols and procedures</li> <li>Considers own role in terms of its contribution to broader goals of work environment</li> </ul>
Interact with others	1.5, 2.3, 2.4, 2.6	<ul style="list-style-type: none"> <li>Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective group interaction, influencing direction and taking a leadership role on occasion</li> <li>Recognises and values individual differences, seeking to better understand other perspectives including those with special needs</li> </ul>
Get the work done	1.4, 2.6, 3.3	<ul style="list-style-type: none"> <li>Develops plans to manage relatively complex, non-routine tasks with an awareness of how they may contribute to longer term operational and strategic goals</li> <li>When dealing with complex issues, may use intuition to identify general problem, switching to analytical processes to clarify key issues and using lateral thinking processes to generate possible solutions</li> <li>Considers whether, and how, others should be involved, often using consultative and collaborative processes as an integral part of decision-making process</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBATSIC511 Plan and conduct a community meeting	BSBATSIC511A Plan and conduct a community meeting	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# Assessment Requirements for BSBATSIC511 Plan and conduct a community meeting

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- plan a community meeting to ensure participation of appropriate people
- conduct a community meeting that provides participants with an opportunity to share views
- put processes in place to inform appropriate people about what occurred at the meeting and outcomes of proposed action.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline community consultation methods
- explain concept of community control of organisations and how it may impact the conduct of community meetings
- describe consensus decision-making principles
- describe the cultural context in which Aboriginal and Torres Strait Islander boards operate, including their role in upholding traditional and cultural values, and how that might impact the conduct of community meetings
- outline decision-making strategies
- explain geographic, social, economic and political contexts in which particular organisations operate and how these may impact the conduct of community meetings
- identify organisational policies and procedures relevant to community meetings
- list provisions of federal, state or territory legislation and funding body requirements that influence decision-making
- identify relevant community bodies that might be included in community meetings

- describe relevant protocols and cultural responsibilities for conducting community meetings.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the regulation, licensing and risk – ATSI governance field of work and include access to:

- an actual or simulated community meeting
- examples of issues raised at community meetings
- meeting participants.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBATSIL412 Participate effectively as a board member

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to operate as a confident and responsible member of the board, respecting culture, contributing positively, working with others, seeing the big picture and managing personal stress.

It applies to individuals with a broad knowledge of the business or core functions of organisations, who contribute their skills and knowledge to monitoring and guiding the activities of the organisation.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Regulation, Licensing and Risk – ATSI Governance

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Act in accordance with cultural and professional boundaries	1.1 Demonstrate respect for local history 1.2 Identify and follow community protocols 1.3 Adhere to personal legal responsibilities under corporation law 1.4 Follow the organisation's code of conduct 1.5 Identify and manage real and perceived conflict of interest

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
2 Participate actively in board matters	2.1 Plan for participation in board activities 2.2 Attend board meetings and other board activities regularly 2.3 Make positive and constructive contributions to discussions 2.4 Prepare for meetings and undertake assigned follow-up actions
3 Encourage and respect contributions from others	3.1 Listen to and consider others' points of view 3.2 Represent the community's views objectively 3.3 Seek consensus when decision-making
4 Work with the wider community	4.1 Keep up-to-date with local Aboriginal and Torres Strait Islander and non-Aboriginal and Torres Strait Islander issues 4.2 Identify and undertake cooperative actions involving other groups 4.3 Demonstrate respect for values, policies and processes of other groups
5 Manage stress	5.1 Recognise signs of stress in self and others 5.2 Identify potential and actual sources of stress 5.3 Implement stress-reduction strategies if required 5.4 Evaluate the effectiveness of stress-reduction strategies and make changes if required

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance Criteria</b>	<b>Description</b>
Reading	1.3, 1.4, 2.1, 2.4, 4.1, 4.2	<ul style="list-style-type: none"> <li>Interprets textual information obtained from a range of sources and determines how content may be applied within a board environment</li> </ul>
Writing	2.4, 4.2	<ul style="list-style-type: none"> <li>Develops material for a specific audience using clear and detailed language to convey explicit information, requirements and recommendations</li> </ul>
Oral Communication	2.3, 3.1, 3.2, 4.1, 4.3	<ul style="list-style-type: none"> <li>Uses objective language and positive tone to clearly articulate issues</li> </ul>

		<ul style="list-style-type: none"> <li>• Uses active questioning and listening techniques to confirm understanding</li> </ul>
Navigate the world of work	1.2-1.4	<ul style="list-style-type: none"> <li>• Appreciates the implications of legal and regulatory responsibilities related to own work</li> <li>• Recognises and follows explicit and implicit protocols and meets expectations associated with own role</li> <li>• Understands nature and purpose of own role and associated responsibilities and how it contributes to the work of others in immediate work context</li> </ul>
Interact with others	1.5, 3.3, 4.2, 4.3, 5.1-5.3	<ul style="list-style-type: none"> <li>• Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective group interaction, influencing direction and occasionally taking a leadership role</li> <li>• Recognises some strengths and weaknesses of own interpersonal skills in work contexts and may identify one or more areas to develop</li> <li>• Identifies and addresses areas of need, monitoring progress by observing the reactions of others and seeking explicit feedback</li> <li>• Follows accepted communication practices and protocols, adjusting personal communication style in response to values, beliefs and cultural expectations of others</li> </ul>
Get the work done	2.1, 2.2, 2.4, 3.3, 4.1, 5.4	<ul style="list-style-type: none"> <li>• Plans a range of routine and some non-routine tasks accepting stated goals and aiming to achieve them efficiently</li> <li>• Considers how others should be involved in decision-making process often using consultative and collaborative processes as an integral part of the activity</li> <li>• Recognises and anticipates an increasing range of familiar problems, their symptoms and causes, actively looking for early warning signs and implementing contingency plans</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBATSIL412 Participate effectively as a board	BSBATSIL412A Participate effectively as a board member	Updated to meet Standards for Training Packages	Equivalent unit

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
member			

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBATSIL412 Participate effectively as a board member

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- undertake board duties according to cultural and legal responsibilities
- actively contribute to board discussions and decision-making processes
- work collaboratively with broader community
- manage time and stress effectively to participate in board activities.

Note: if a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline key historical events of significance to the local community
- identify code of conduct and organisational policies and procedures with regard to participation in board activities
- list provisions of relevant corporation law relating to personal responsibilities as a board member
- explain how to identify real and potential conflict of interest, and procedures to follow if these exist
- describe relevant protocols and cultural responsibilities impacting performance as a board member
- list relevant rules of the constitution
- describe sources and signs of stress and stress-management strategies
- outline stress-management strategies.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the regulation, licensing and risk – ATSI governance field of work and include access to:

- examples of codes of conduct
- participation on an actual or simulated board.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## BSBATSIW417 Select and use technology

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to assess, use and evaluate new technologies for the benefit of the organisation.

It applies to individuals responsible for monitoring and guiding the activities of an organisation anticipating the introduction of new technologies to the workplace.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Regulation, Licensing and Risk – ATSI Governance

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Assess technology needs	1.1 Identify organisational tasks that could be helped by technology 1.2 Undertake a cost-benefit analysis 1.3 Seek independent technical advice as necessary
2 Acquire technology	2.1 Investigate costs of acquiring technology 2.2 Investigate ways of acquiring or accessing technology other than by funding 2.3 Investigate sources of funding for technology purchases and

ELEMENT	PERFORMANCE CRITERIA
	<p>associated costs</p> <p>2.4 Seek funds required for purchase of technology and associated costs</p>
3 Ensure staff are prepared for new technology	<p>3.1 Evaluate need for technology training</p> <p>3.2 Identify suitable trainers and/or mentors to support staff to use the new technology</p> <p>3.3 Ensure suitable training is provided for staff who will use new technology</p>
4 Evaluate use of technology	<p>4.1 Develop strategies to ensure new technology is used within the organisation</p> <p>4.2 Evaluate whether technology is used effectively and meets organisational needs</p> <p>4.3 Identify barriers to effective use of the technology</p> <p>4.4 Develop and implement actions to address barriers to its effective use</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.2, 2.1-2.3, 3.1, 4.2	<ul style="list-style-type: none"> <li>Interprets textual information obtained from a range of sources and determines how content may be applied to organisational requirements</li> </ul>
Writing	1.2, 2.1-2.3, 2.4, 4.1-4.4	<ul style="list-style-type: none"> <li>Integrates information from a number of sources and develops content that supports purposes and format of the material using appropriate grammatical structure and clear, logical language</li> </ul>
Oral Communication	1.3, 2.1-2.4, 3.2, 3.3	<ul style="list-style-type: none"> <li>Participates in verbal exchanges using clear language, suitable syntax and tone to address and disseminate information to a variety of individuals</li> <li>Uses active listening and questioning to convey and clarify information</li> </ul>
Numeracy	1.2, 2.1, 2.3, 2.4	<ul style="list-style-type: none"> <li>Interprets numerical information and makes calculations to determine cost-benefits and manage</li> </ul>

		resource allocations
Interact with others	1.3, 2.4, 3.2, 3.3	<ul style="list-style-type: none"> <li>Cooperates with others as part of familiar routine activities</li> <li>Selects appropriate form, channel and mode of communication for a specific purpose relevant to own role</li> </ul>
Get the work done	1.1, 2.1-2.3, 3.1, 3.2, 4.1-4.4	<ul style="list-style-type: none"> <li>Actively identifies systems, devices and applications with potential to meet current and or future needs</li> <li>Uses a combination of formal, logical planning processes and an increasingly intuitive understanding of context to identify relevant information and evaluate alternative strategies and resources</li> <li>Uses analytical processes to decide on a course of action, establishing criteria for deciding between options and seeking input and advice from others before taking action when necessary</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBATSIW417 Select and use technology	BSBATSIW417C Select and use technology	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBATSIW417 Select and use technology

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- choose appropriate technology to support the organisation's activities
- identify suitable training options to support introduction of new technology
- develop strategies to ensure technology is used effectively within the organisation.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain basic principles of cost-benefit analysis
- describe cultural context in which Aboriginal and Torres Strait Islander boards operate, and how that may impact selection and use of technology
- identify equipment and funding sources
- describe geographic, social, economic and political contexts in which particular organisations operate and how these may impact selection and use of technology
- list potential barriers to learning, and strategies to address these
- list relevant provisions of federal, state or territory legislation and funding body requirements that may impact purchase, use and disposal of assets
- describe range of technology options available to support organisational activities
- outline relevant protocols and cultural responsibilities when supporting members of staff
- identify strategies to evaluate the use of information technology
- describe training options available to the organisation to develop skills in use of technology.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the regulation, licensing and risk – ATSI governance field of work and include access to:

- participation on an actual or simulated board
- examples of technology used in workplaces.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBATSIW515 Secure funding

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to locate funding sources, make submissions and lobby to maximise the organisation's chances of securing funds for its activities.

It applies to individuals responsible for monitoring and guiding the activities of the organisation and securing funding for it to be able to undertake these activities.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Regulation, Licensing and Risk – ATSI Governance

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Identify and contact funding bodies	1.1 Identify and investigate mainstream and Aboriginal and Torres Strait Islander funding sources 1.2 Gather information about potential funding bodies' priorities, key areas and expected outcomes 1.3 Clearly explain organisational funding requirements to potential funding bodies
2 Prepare case for	2.1 Form team to oversee funding submission

ELEMENT	PERFORMANCE CRITERIA
funding	<p>2.2 Delegate tasks to staff if appropriate</p> <p>2.3 Determine if consultant services should be engaged to provide technical assistance preparing case for funding</p> <p>2.4 Ensure a proposal is prepared that meets funding body's objectives, criteria and submission requirements</p> <p>2.5 Ensure all existing financial obligations with respect to the funding body are up-to-date</p>
3 Promote case for funding	<p>3.1 Use networks to lobby funding body where appropriate</p> <p>3.2 Seek representation with funding body if necessary</p> <p>3.3 Advise key people of progress and outcome of submission</p>
4 Appeal if necessary	<p>4.1 Identify relevant appeal authorities and procedures for funding bodies</p> <p>4.2 Determine whether an appeal should be made if funding submission is unsuccessful</p> <p>4.3 Use the appeal system if required</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.2, 2.4, 2.5, 4.1	<ul style="list-style-type: none"> <li>Interprets textual information obtained from a range of sources and determines how content may be applied to individual and organisational requirements</li> </ul>
Writing	1.1-1.3, 2.4, 2.5, 3.3	<ul style="list-style-type: none"> <li>Integrates information from a number of sources and develops content that support purposes and format of the material using grammatical structure and clear and logical language</li> </ul>
Oral Communication	1.3, 2.1, 2.2, 3.1-3.3	<ul style="list-style-type: none"> <li>Participates in a variety of culturally appropriate spoken exchanges to work cooperatively with staff and key stakeholders</li> <li>Applies relevant listening skills to ensure views of all relevant stakeholders are heard and treated with respect</li> </ul>

Numeracy	1.1-1.3, 2.4, 2.5	<ul style="list-style-type: none"> <li>Selects and interprets familiar mathematical information to evaluate statistical data, financial obligations and funding requirements</li> </ul>
Navigate the world of work	2.4, 2.5	<ul style="list-style-type: none"> <li>Monitors adherence to organisational policies and procedures and considers own role in terms of its contribution to broader goals of wider environment</li> </ul>
Interact with others	1.3, 2.1, 2.2, 3.1-3.3, 4.3	<ul style="list-style-type: none"> <li>Actively identifies requirements of important communication exchanges, selecting appropriate channels, format, tone and content to suit purpose and audience</li> <li>Recognises importance of building rapport with people from diverse backgrounds to establish effective teams and other working relationships</li> <li>Looks for the strengths in others and finds ways to work with and build on these, sharing own knowledge and experience freely</li> </ul>
Get the work done	1.1, 1.2, 2.2, 2.3, 4.1-4.3	<ul style="list-style-type: none"> <li>Organises time and effort around priorities, results and realistic timeframes</li> <li>Begins to recognise importance of other stakeholders throughout the planning process and is learning to clarify goals and methodology with others, maintain communication and manage expectations and understanding</li> <li>Uses systematic, analytical processes in complex, non-routine situations, setting goals, gathering relevant information and identifying and evaluating options against agreed criteria</li> <li>Uses ideas proposed by others as provocations and stepping stones to new perceptions and ideas</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBATSIW515 Secure funding	BSBATSIW515C Secure funding	Updated to meet Standards for Training Packages	Equivalent unit



## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## Assessment Requirements for BSBATSIW515 Secure funding

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Performance Evidence

Evidence of the ability to:

- identify funding sources
- complete funding applications
- confirm submission meets funding body's requirements
- maintain open lines of communication with relevant individuals and network to promote application for funding
- follow appeal procedures if required.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

### Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline appeal procedures available if funding submission is rejected
- explain concept of community control of organisations and how it may impact the way funding is sourced and used
- describe cultural context in which Aboriginal and Torres Strait Islander boards operate, including their role in upholding traditional and cultural values, and how that may impact the way funding is sourced and used
- list funding sources and their requirements
- identify geographic, social, economic and political contexts in which particular organisations operate and how these may impact the way funding is sourced and used
- identify organisational policies and procedures in relation to obtaining funding
- describe relevant consultancy services to support funding submissions
- list relevant protocols and cultural responsibilities that impact how funding is sourced.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the regulation, licensing and risk – ATSI governance field of work and include access to:

- an actual or simulated board
- examples of projects requiring funding
- the internet or other sources of information about funding bodies
- examples of relevant documents.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBCMM201 Communicate in the workplace

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package version 1.0

### Application

This unit describes the skills and knowledge required to communicate in the workplace including gathering, conveying and receiving information and completing routine written correspondence.

It applies to individuals who perform a range of routine workplace communication tasks using a limited range of practical skills and fundamental knowledge of effective listening, questioning and non-verbal communication in a defined context under direct supervision or with limited individual responsibility.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Communication – Interpersonal Communication

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Gather, convey and receive information and ideas	1.1 Collect information to achieve work responsibilities from appropriate sources 1.2 Use method/s and/or equipment to communicate appropriate ideas and information to the audience 1.3 Use effective listening and speaking skills in verbal communication

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>1.4 Seek input from internal and external sources to develop and refine new ideas and approaches</p> <p>1.5 Respond to instructions or enquiries promptly and in accordance with organisational requirements</p>
2 Complete workplace documentation and correspondence	<p>2.1 Present written information and ideas in clear and concise language to ensure the intended meaning of correspondence is understood by the recipient</p> <p>2.2 Draft and present correspondence within designated time lines</p> <p>2.3 Ensure presentation of written information meets organisational standards of style, format and accuracy</p> <p>2.4 Complete workplace forms and documentation in a clear, concise and easy to read format</p>
3 Communicate in a way that responds positively to individual differences	<p>3.1 Value all individuals and treat them with respect, courtesy and sensitivity</p> <p>3.2 Take into consideration cultural differences in all verbal and non-verbal communication</p> <p>3.3 Use communication to develop and maintain positive relationships, mutual trust and confidence</p> <p>3.4 Make efforts to use basic strategies to overcome language barriers</p> <p>3.5 Ensure that behaviour is consistent with legislative requirements, enterprise guidelines and/or social protocols</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance Criteria</b>	<b>Description</b>
Learning	1.4	<ul style="list-style-type: none"> <li>Seeks advice from others to implement strategies to improve knowledge or skills</li> </ul>
Reading	1.1, 1.4, 1.5, 2.3, 2.4	<ul style="list-style-type: none"> <li>Reviews textual information to identify and interpret communication requirements and organisational standards</li> </ul>
Writing	1.2, 1.5, 2.1, 2.2,	<ul style="list-style-type: none"> <li>Develops simple written texts using appropriate grammar, spelling and punctuation in accordance with</li> </ul>

	2.3, 2.4	<p>organisational formats</p> <ul style="list-style-type: none"> <li>• Completes workplace forms and texts in accordance with organisational conventions and legislative requirements.</li> </ul>
Oral Communication	1.1, 1.2, 1.3, 1.4, 1.5, 3.3, 3.4	<ul style="list-style-type: none"> <li>• Explains ideas and requirements clearly and listens carefully to verbal instructions and discussions</li> <li>• Asks questions to confirm understanding</li> </ul>
Navigate the world of work	1.5, 2.3, 3.5	<ul style="list-style-type: none"> <li>• Understands responsibilities of role and complies with legislative, regulatory and organisational requirements</li> </ul>
Interact with others	1.2, 1.4, 1.5, 3.1, 3.2, 3.3, 3.4	<ul style="list-style-type: none"> <li>• Recognises common cultural and other differences of people in the work context and makes adjustments to accommodate the differences</li> <li>• Follows accepted communication practices and protocols to assist in building and maintaining positive working relationships</li> </ul>
Get the work done	1.1, 1.2, 1.4, 1.5, 2.1-2.4	<ul style="list-style-type: none"> <li>• Plans and implements routine tasks and workload making limited decisions on sequencing, timing and collaboration, seeking assistance in setting priorities</li> <li>• Uses digital technology to find, record or communicate basic information</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBCMM201 Communicate in the workplace	BSBCMM201A Communicate in the workplace	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBCMM201 Communicate in the workplace

## Modification History

Release	Comments
Release 1	This version first released with Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- communicate information and ideas verbally and non-verbally, taking cultural differences and language barriers into consideration
- produce written material, used routinely in day to day work, which is clear, concise and effectively convey the intended meaning to the recipient
- complete workplace forms
- use style, format and level of accuracy appropriate to the type of written material
- provide prompt responses to requests for information in accordance with organisational requirements.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- identify any organisational policies, plans and procedures which detail organisation's standards or protocols for workplace communication
- describe different communication styles
- outline barriers to communication.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced by individuals using interpersonal communication skills in the workplace and include access to:

- office equipment
- business resources

- workplace policies and procedures relating to communication
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## BSBCMM401 Make a presentation

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0

### Application

This unit covers the skills and knowledge required to prepare, deliver and review a presentation to a target audience.

This unit applies to individuals who may be expected to make presentations for a range of purposes, such as marketing, training and promotions. They contribute well developed communication skills in presenting a range of concepts and ideas.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Communication – Interpersonal Communication

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Prepare a presentation	<p>1.1 Plan and document presentation approach and intended outcomes</p> <p>1.2 Choose presentation strategies, format and delivery methods that match the characteristics of the target audience, location, resources and personnel needed</p> <p>1.3 Select presentation aids, materials and techniques that suit the format and purpose of the presentation, and will enhance audience understanding of key concepts and central ideas</p>

ELEMENT	PERFORMANCE CRITERIA
	<p>1.4 Brief others involved in the presentation on their roles/responsibilities within the presentation</p> <p>1.5 Select techniques to evaluate presentation effectiveness</p>
2 Deliver a presentation	<p>2.1 Explain and discuss desired outcomes of the presentation with the target audience</p> <p>2.2 Use presentation aids, materials and examples to support target audience understanding of key concepts and central ideas</p> <p>2.3 Monitor non-verbal and verbal communication of participants to promote attainment of presentation outcomes</p> <p>2.4 Use persuasive communication techniques to secure audience interest</p> <p>2.5 Provide opportunities for participants to seek clarification on central ideas and concepts, and adjust the presentation to meet participant needs and preferences</p> <p>2.6 Summarise key concepts and ideas at strategic points to facilitate participant understanding</p>
3 Review the presentation	<p>3.1 Implement techniques to review the effectiveness of the presentation</p> <p>3.2 Seek and discuss reactions to the presentation from participants or from key personnel involved in the presentation</p> <p>3.3 Utilise feedback from the audience or from key personnel involved in the presentation to make changes to central ideas presented</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.2, 1.3, 2.2	<ul style="list-style-type: none"> <li>Reviews and analyses documents to identify information relevant to a specific presentation</li> </ul>
Writing	1.1, 3.3	<ul style="list-style-type: none"> <li>Develops material to convey ideas and information to target audience in an engaging way</li> </ul>
Oral	1.4, 2.1, 2.2, 2.3,	<ul style="list-style-type: none"> <li>Presents information using words and non-verbal features appropriate to the audience and context</li> </ul>

Communication	2.4, 2.5, 2.6, 3.2	<ul style="list-style-type: none"> <li>• Uses listening and questioning techniques to gather information required to develop or modify presentations</li> <li>• Interprets audience reactions and changes words or non-verbal features accordingly</li> </ul>
Interact with others	1.4, 2.1, 2.2, 2.4, 2.5, 2.6, 3.2	<ul style="list-style-type: none"> <li>• Selects and uses appropriate conventions and protocols to encourage interaction or to present information</li> <li>• Demonstrates sophisticated control over oral, visual and written formats, drawing on a range of communication practices to achieve goals</li> <li>• Recognises the need to alter personal communication style in response to the needs or expectations of others</li> </ul>
Get the work done	1.1-1.5, 2.2, 2.5, 3.1-3.3	<ul style="list-style-type: none"> <li>• Takes responsibility for planning, sequencing and prioritising tasks and own workload to achieve outcomes</li> <li>• Uses feedback from others, analytical and lateral thinking to review current practices and develop new ideas</li> <li>• Uses the main features and functions of digital tools to complete work tasks</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBCMM401 Make a presentation	BSBCMM401A Make a presentation	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBCMM401 Make a presentation

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- prepare and deliver presentations related to occupation or area of interest which demonstrate the use of:
  - effective presentation strategies and communication principles
  - aids and materials to support the presentation
- select and implement methods to review the effectiveness of own presentation and document any changes which would improve future presentations.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- identify information collection methods that will support review and feedback of presentations
- identify regulatory and organisational obligations and requirements relevant to presentations
- describe the principles of effective communication
- describe the range of presentation aids and materials available to support presentations.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced by individuals using interpersonal communication skills in the workplace and include access to:

- equipment, materials and business software packages for making a presentation
- business technology
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBCOM406 Conduct work within a compliance framework

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to identify statutory, legislative and regulatory requirements and relate them to individual work practices to ensure ongoing adherence to the compliance framework.

It applies to individuals who to carry out work in accordance with the compliance framework applying to a particular job role, occupation or profession.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Regulation, licensing and risk – Compliance

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Identify individual compliance requirements	1.1 Identify and document statutory, legislative and regulatory requirements relevant to job role, occupation or profession 1.2 Identify and document relevant organisational and industry requirements
2. Interpret individual compliance requirements	2.1 Map compliance requirements against individual position description and work practices 2.2 Discuss ethical considerations with relevant parties where

ELEMENT	PERFORMANCE CRITERIA
	appropriate
3. Ensure individual compliance	<p>3.1 Consult with appropriate persons to identify procedures to be applied, contingent on the situation</p> <p>3.2 Reflect on personal actions in the context of compliance requirements</p> <p>3.3 Record action taken if required</p>
4. Identify and adapt to changes in compliance requirements	<p>4.1 Access and analyse documentation relating to changes in compliance issues</p> <p>4.2 Discuss documentation with appropriate persons to ensure ongoing compliance</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Learning	3.2	<ul style="list-style-type: none"> <li>Reflects on own actions to improve future performance</li> </ul>
Reading	1.1, 1.2, 4.1	<ul style="list-style-type: none"> <li>Identifies and analyses complex texts to determine key information, specific requirements and responsibilities</li> </ul>
Writing	1.1, 1.2, 2.1, 3.3	<ul style="list-style-type: none"> <li>Collates and compiles information gathered from multiple sources in required format for using correct technical and enterprise specific language</li> <li></li> </ul>
Oral Communication	2.2, 3.1, 4.2	<ul style="list-style-type: none"> <li>Discusses compliance or ethical issues using structure and language to suit the audience</li> <li>Uses listening and questioning techniques to confirm understanding of compliance requirements</li> </ul>
Navigate the world of work	2.2, 3.1, 4.1	<ul style="list-style-type: none"> <li>Takes personal responsibility for following explicit and implicit policies, procedures and legislative requirements</li> </ul>
Interact with others	2.2, 3.1, 4.2	<ul style="list-style-type: none"> <li>Selects and uses appropriate communication conventions and practices when discussing, seeking or sharing information</li> </ul>
Get the work	1.1, 1.2, 2.1, 3.3,	<ul style="list-style-type: none"> <li>Takes responsibility for planning and implementing tasks required to achieve efficient and effective</li> </ul>

done	4.1, 4.2	outcomes
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBCOM406 Conduct work within a compliance framework	BSBCOM406A Conduct work within a compliance framework	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# Assessment Requirements for BSBCOM406 Conduct work within a compliance framework

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- conduct work according to relevant statutory, legislative and regulatory requirements relating to work practices
- analyse and keep up to date with compliance requirements
- map compliance requirements to work practices and position description
- seek advice and discuss ethical considerations
- reflect on personal actions.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- identify statutory, legislative and regulatory requirements relevant to job role, occupation or profession
- outline codes of practice relevant to job role, occupation or profession
- explain organisational policies and procedures relevant to workplace
- explain individual work requirements and practices as contained in position description and occupational standards
- outline statutory requirements and codes of conduct in context of individual job role.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the Regulation, licensing and risk – compliance field of work and include access to:

- legislation, regulations and codes of conduct relevant to job role, occupation or profession

- information about relevant professional associations
- position descriptions
- organisation policies and procedures relevant to job role, occupation or profession
- case studies and, where possible, real situations.

Assessors must satisfy NVRAQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBCUS201 Deliver a service to customers

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to deliver all aspects of customer service at an introductory level. It includes creating a relationship with customers, identifying their needs, delivering services or products and processing customer feedback.

It applies to individuals who perform a range of routine tasks in the workplace using a limited range of practical skills and fundamental knowledge of customer service in a defined context under direct supervision or with limited individual responsibility.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Stakeholder Relations – Customer Service

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Establish contact with customers	1.1 Acknowledge and greet customer in a professional, courteous and concise manner according to organisational and legislative requirements 1.2 Maintain personal dress and presentation in line with organisational requirements 1.3 Communicate using appropriate interpersonal skills to facilitate accurate and relevant exchange of information

ELEMENT	PERFORMANCE CRITERIA
	<p>1.4 Maintain sensitivity to customer specific needs and any cultural, family and individual differences</p> <p>1.5 Establish rapport/relationship with customer and express a genuine interest in customer needs/requirements</p>
2 Identify customer needs	<p>2.1 Use appropriate questioning and active listening to determine customer needs</p> <p>2.2 Assess customer needs for urgency to identify priorities for service delivery</p> <p>2.3 Provide customer with information about available options for meeting customer needs and assist customer to identify preferred option/s</p> <p>2.4 Identify personal limitations in addressing customer needs and seek assistance from designated persons where required</p>
3 Deliver service to customers	<p>3.1 Provide prompt customer service to meet identified needs according to organisational requirements</p> <p>3.2 Provide information regarding problems and delays, and follow-up within appropriate timeframes as necessary</p> <p>3.3 Communicate with customers in a clear, concise and courteous manner</p> <p>3.4 Identify opportunities to enhance the quality of service and products, and take action to improve the service whenever possible</p>
4 Process customer feedback	<p>4.1 Promptly recognise customer feedback and handle sensitively according to organisational and legislative requirements</p> <p>4.2 Accurately record any feedback and communication between customers and the organisation according to organisational standards, policies and procedures and legislative requirements</p> <p>4.3 Identify any unmet customer needs and discuss suitability of other products/services</p> <p>4.4 Support customers to make contact with other services according to organisational policies and procedures</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.2, 3.1, 4.1, 4.2, 4.4	<ul style="list-style-type: none"> <li>Understands requirements in organisational policy and procedure documents</li> <li>Interprets product and service information in a range of formats to provide customer advice</li> </ul>
Writing	4.2	<ul style="list-style-type: none"> <li>Records customer information according to organisational requirements</li> </ul>
Oral Communication	1.1, 1.3, 1.4, 1.5, 2.1-2.4, 3.2, 3.3, 4.3	<ul style="list-style-type: none"> <li>Provides information or advice using structure and language to suit the audience</li> <li>Asks questions and listens to gain information or confirm understanding</li> </ul>
Navigate the world of work	1.1, 1.2, 3.1, 4.1, 4.2, 4.4	<ul style="list-style-type: none"> <li>Follows organisational procedures and practices relevant to own role</li> </ul>
Interact with others	1.1, 1.3-1.5, 2.1-2.4, 3.1, 3.2, 3.3, 4.1, 4.3, 4.4	<ul style="list-style-type: none"> <li>Uses accepted communication practices to establish connections, build rapport and develop professional working relationships</li> <li>Adjusts personal communication style in response to the opinions, values and particular needs of others</li> </ul>
Get the work done	3.2, 3.4, 4.1- 4.3	<ul style="list-style-type: none"> <li>Addresses routine problems in familiar work contexts</li> <li>Recognises opportunities to enhance work practices and outcomes</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBCUS201 Deliver a service to customers	BSBCUS201B Deliver a service to customers	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBCUS201 Deliver a service to customers

## Modification History

Release	Comments
Release 1	This version first released with Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- greet customer and establish rapport/relationship in accordance with organisational requirements
- identify customer needs using appropriate interpersonal skills
- provide prompt service to address customer needs in accordance with organisational requirements
- identify and follow up opportunities to increase the quality of service and products
- respond to and record all customer feedback according to organisational standards, policies and procedures.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- identify and briefly describe key provisions of relevant legislation from all forms of government that apply to provision of customer services
- identify and explain workplace organisational policies and procedures relating to customer service and the customer service process.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the customer service field of work and include access to:

- office equipment and technology
- workplace documents, organisational policies and procedures for customer service

- examples of customer complaints and feedback
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBEMS401 Develop and implement business development strategies to expand client base

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to develop and implement prospecting strategies to expand the client base of organisations or enterprises seeking to employ individuals.

It applies to individuals working in support roles in either a public or private employment services agency.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

## Unit Sector

Workforce Development – Recruitment and Employment Services

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Develop strategies to identify potential clients	1.1 Undertake research to identify potential clients 1.2 Develop marketing and promotional plans to target potential clients 1.3 Use prospecting methods to target potential clients 1.4 Review and evaluate strategies for effectiveness



ELEMENT	PERFORMANCE CRITERIA
2 Initiate relationships with potential clients	2.1 Develop communication strategies to effectively liaise with potential clients 2.2 Identify and analyse client business and legislative requirements 2.3 Discuss and negotiate client business requirements 2.4 Prepare a tender and proposal to meet negotiated client business requirements 2.5 Present organisation's proposal to the client
3 Manage client relationship	3.1 Make follow-up contact with the client 3.2 Negotiate business requirements to ensure client satisfaction with the service to be provided 3.3 Adapt proposal to client as required 3.4 Develop contract with client
4 Utilise networks to expand client base	4.1 Review and assess established networks for effectiveness in assisting to identify potential clients 4.2 Use appropriate communication strategies to utilise networks to identify potential clients 4.3 Use networks to identify and build relationships with potential clients 4.4 Identify benefits of networks and other relationships in expanding the client base

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.4, 2.2, 4.1	<ul style="list-style-type: none"> <li>Identifies and analyses information from a range of sources to identify potential clients and their requirements</li> </ul>
Writing	1.2, 1.4, 2.1, 2.2, 2.4, 3.3, 3.4	<ul style="list-style-type: none"> <li>Produces and amends documents in required formats using appropriate business language</li> </ul>
Oral	1.3, 2.3, 2.5, 3.1,	<ul style="list-style-type: none"> <li>Present ideas or persuasive arguments using</li> </ul>

Communication	3.2, 3.4, 4.2	<p>vocabulary and non-verbal features appropriate to the audience</p> <ul style="list-style-type: none"> <li>Asks questions and listens carefully to gather, interpret or evaluate information</li> </ul>
Navigate the world of work	2.2	<ul style="list-style-type: none"> <li>Applies workplace protocols, legislation or regulations relevant to own responsibilities</li> </ul>
Interact with others	1.3, 2.3, 2.5, 3.1, 3.2, 3.4, 4.2-4.4	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with others</li> <li>Participates in conversations relevant to role responding, explaining, negotiating and persuading as required</li> <li>Actively seeks to establish and maintain effective business relationships with potential and current clients</li> </ul>
Get the work done	1.1, 1.2, 1.4, 2.1	<ul style="list-style-type: none"> <li>Takes responsibility for planning and implementing tasks for efficient and effective outcomes</li> <li>Uses systematic, analytical processes to evaluate information and make decisions</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBEMS401 Develop and implement business development strategies to expand client base	BSBEMS401B Develop and implement business development strategies to expand client base	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBEMS401 Develop and implement business development strategies to expand client base

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- develop and implement at least one documented plan for gaining new clients
- document communication strategies to develop and maintain client relationships
- demonstrate techniques to expand a client base using client network/s.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline the key provisions of relevant legislation, regulations, standards and codes of practice that affect business development strategies
- describe recruitment methods used to attract new clients
- identify the range of organisational products and services supplied by employment agencies.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the workforce development – recruitment and employment services field of work and include access to:

- office equipment and resources
- examples of workplace documents used in employment services agencies.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBEMS402 Develop and implement strategies to source and assess candidates

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to develop and implement strategies to source candidates and to assess their suitability for available positions.

It applies to individuals working in a support role in an employment services agency.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

## Unit Sector

Workforce Development – Recruitment and Employment Services

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Develop strategies to source candidates	1.1 Undertake research to identify potential candidate channels 1.2 Identify a range of strategies to assist in sourcing candidates 1.3 Review and evaluate strategies for effectiveness 1.4 Develop advertisement copy to align with client requirements, job specifications and place accordingly to attract candidates
2 Screen and interview potential candidates	2.1 Undergo preliminary screening with candidates in a fair and equitable manner, in compliance with relevant legislation

ELEMENT	PERFORMANCE CRITERIA
	<p>2.2 Organise and conduct interviews and employment appraisal assessments in accordance with organisational policy and best practice</p> <p>2.3 Undertake general assessment of raw skills as required, depending on the position</p> <p>2.4 Obtain additional information from candidates as required</p>
3 Assess and select candidates	<p>3.1 Conduct assessment and selection process in accordance with organisational policy and legislative requirements, and in consultation with the client</p> <p>3.2 Judge information obtained from each candidate against specified selection criteria and note any additional influencing factors</p> <p>3.3 Align candidate suitability to specific client requirements and job specifications, in consultation with the client</p> <p>3.4 Prepare selection recommendations for the client and document in accordance with organisational procedures</p>
4 Manage candidate outcomes	<p>4.1 Inform all candidates of selection decisions in a timely manner</p> <p>4.2 Provide feedback to unsuccessful candidates</p> <p>4.3 Provide successful candidate with briefing and coaching for interview with client</p> <p>4.4 Negotiate placements with candidate and client</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.4, 2.1-2.3, 3.1-3.4	<ul style="list-style-type: none"> <li>Interprets a range of textual information from a variety of sources and analyses and reviews for compliance and suitability</li> </ul>
Writing	1.1, 1.4, 2.1, 2.2, 3.2-3.4, 4.1-4.3	<ul style="list-style-type: none"> <li>Prepares concise notes to help synthesise information sourced during research</li> <li>Produces reports and other business communication for a range of contexts and audiences using relevant language and structure</li> </ul>

Oral Communication	2.1-2.4, 3.1, 3.3, 4.1-4.4	<ul style="list-style-type: none"> <li>Asks questions and listens carefully to gather, interpret or evaluate information</li> <li>Participates in verbal exchanges using clear language and appropriate tone to provide relevant information and feedback</li> </ul>
Navigate the world of work	1.4, 2.1, 2.2, 3.1-3.4	<ul style="list-style-type: none"> <li>Applies workplace protocols, legislation or regulations relevant to own responsibilities</li> </ul>
Interact with others	2.1, 2.2, 2.4, 3.1, 3.3, 4.1-4.4	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with candidates or clients</li> <li>Participates in conversations relevant to role responding, explaining, negotiating and persuading as required</li> </ul>
Get the work done	1.1-1.3, 2.2-2.3, 3.2-3.4, 4.1	<ul style="list-style-type: none"> <li>Takes responsibility for planning and implementing tasks for efficient and effective outcomes</li> <li>Uses systematic, analytical processes to evaluate information and make decisions</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBEMS402 Develop and implement strategies to source and assess candidates	BSBEMS402B Develop and implement strategies to source and assess candidates	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBEMS402 Develop and implement strategies to source and assess candidates

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- produce a written or verbal presentation on strategies for sourcing candidates
- demonstrate the process for screening and interviewing a candidate
- provide a written report or demonstration of an assessment of a candidate's skills and selection recommendation
- communicate effectively with clients and successful and unsuccessful candidates.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline economic, social and industry trends affecting employment levels
- describe the key provisions of relevant legislation, regulations, standards and codes of practice that affect employment agencies
- describe a range of interview techniques and recruitment sourcing methods
- describe the range of organisational products and services supplied by employment agencies.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the workforce development – recruitment and employment services field of work and include access to:

- office equipment and resources
- examples of workplace documents used in employment services agencies.



Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBEMS403 Develop and provide employment management services to candidates

### Modification History

Release	Comments
Release 2	This version released with BSB Business Services Training Package Version 2.0.  Version created to clarify assessment conditions
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to provide employment services to candidates that assist in the retention and management of candidates by the organisation.

It applies to individuals working in an assistant capacity in either a public or private employment services agency.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Workforce Development – Recruitment and Employment Services

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Develop strategies for retention of candidates	1.1 Analyse current candidate information 1.2 Identify candidate and legislative requirements

ELEMENT	PERFORMANCE CRITERIA
	<p>1.3 Identify a range of strategies to meet candidate and legislative requirements</p> <p>1.4 Evaluate and assess products and services for candidates</p> <p>1.5 Establish and implement methods of monitoring candidate retention</p>
2 Provide advice and support to candidates	<p>2.1 Provide services including résumé counselling and preparation</p> <p>2.2 Provide career advice and counselling to candidates</p> <p>2.3 Undertake candidate induction in accordance with client requirements, organisational policy and Work Health and Safety (WHS) compliance requirements</p> <p>2.4 Provide advice and information on legislative industrial relations matters, WHS and employment issues to candidates</p>
3 Provide training solutions to candidates	<p>3.1 Identify and document candidates' training needs, including WHS</p> <p>3.2 Undertake research to identify suitable training programs available to address candidates' identified training need</p> <p>3.3 Provide advice to candidates on training options available</p> <p>3.4 Provide relevant internal training to meet candidate requirements if required, in accordance with organisational policies and legislative requirements</p> <p>3.5 Access relevant external training to meet candidates' requirements if required, in accordance with organisational policies and legislative requirements</p> <p>3.6 Review implementation of client training plan with client to ensure needs are met</p>
4 Develop strategies for ongoing management of candidates	<p>4.1 Establish monitoring strategies to determine issues in service delivery to candidates</p> <p>4.2 Provide post placement support to candidates</p> <p>4.3 Develop strategies to evaluate the effectiveness of the employment management services</p> <p>4.4 Develop and document recommendations to improve management services</p> <p>4.5 Modify and/or expand management services as appropriate to incorporate recommendations</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.4, 2.1, 2.3, 2.4, 3.1, 3.2, 3.4-3.6	<ul style="list-style-type: none"> <li>Interprets and analyses textual information including legislative requirements from a range of sources</li> </ul>
Writing	3.1, 3.4, 4.3, 4.4	<ul style="list-style-type: none"> <li>Prepares concise notes based on information sourced during research</li> <li>Produces reports and other business communication for a range of contexts and audiences using relevant language, tone and structure</li> </ul>
Oral Communication	2.1-2.4, 3.3, 3.4, 4.2	<ul style="list-style-type: none"> <li>Participates in a range of verbal exchanges using clear and detailed language and appropriate tone to provide information and training</li> <li>Asks questions and listens carefully to gather, interpret or evaluate information</li> </ul>
Navigate the world of work	2.3, 2.4, 3.1, 3.4, 3.5	<ul style="list-style-type: none"> <li>Adheres to legal responsibilities and organisational policies and procedures relevant to own work</li> <li>Understands the nature and purpose of own role and associated responsibilities</li> </ul>
Interact with others	2.1-2.4, 3.3, 3.4, 4.2	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with candidates</li> <li>Participates in conversations relevant to role responding, explaining and supporting as required</li> </ul>
Get the work done	1.1-1.5, 2.1, 2.3, 3.1, 3.2, 4.1, 4.2	<ul style="list-style-type: none"> <li>Takes responsibility for planning and implementing tasks for efficient and effective outcomes</li> <li>Uses systematic, analytical processes to evaluate current practices and recommend improvements</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBEMS403 Develop and provide employment management services	BSBEMS403 Develop and provide employment management services	Updated to clarify assessment conditions	Equivalent unit

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
to candidates Release 2	to candidates Release 1		

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBEMS403 Develop and provide employment management services to candidates

## Modification History

Release	Comments
Release 2	This version released with BSB Business Services Training Package Version 2.0  Version created to clarify assessment conditions
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- produce a written report about:
  - retention development strategies
  - training and support options for candidates in accordance with legislative and organisational requirements
- communicate effectively with candidates for training, induction and professional development purposes
- identify improvements for future management services.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- describe the key provisions of relevant legislation, regulations, standards and codes of practice that affect employment agencies
- summarise important policies and procedures relevant to retaining and managing an organisation's candidate base
- describe the range of organisational products and services supplied to clients by employment agencies
- identify and describe a range of training options and solutions for candidates

- identify and describe a range of techniques used in training, coaching and mentoring candidates.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the workforce development – recruitment and employment services field of work and include access to:

- office equipment and resources
- examples of workplace documents used in employment services agencies.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBEMS404 Manage the recruitment process for client organisations

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package version 1.0.

## Application

This unit describes the skills and knowledge required to develop and implement strategies to source, manage and assess candidates for placement purposes.

It applies to individuals working in a support role in either a public or private employment services agency.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

## Unit Sector

Workforce Development – Recruitment and Employment Services

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Provide advice on recruitment strategy to client	1.1 Provide advice and information to client on workforce planning and performance management systems and issues 1.2 Provide advice and information to client to assist in developing and/or evaluating a recruitment strategy and processes 1.3 Identify and determine effective and accurate performance indicators 1.4 Discuss and agree with client, recommendations for necessary



ELEMENT	PERFORMANCE CRITERIA
	<p>assessments and profiling</p> <p>1.5 Identify and analyse performance gaps as part of workforce planning</p> <p>1.6 Evaluate forms, procedures and induction processes for continuous improvement</p>
2 Determine job specifications with client	<p>2.1 Undertake job analysis with client to determine needs and requirements for recruitment, in line with organisational recruitment strategy</p> <p>2.2 Provide advice to client on issues such as salary, conditions and legislative requirements</p> <p>2.3 Write clear and concise specifications which accurately reflect the job role within client's organisation, and comply with relevant legislative requirements and organisational format</p> <p>2.4 Confirm specifications with appropriate personnel prior to undertaking recruitment</p>
3 Manage recruitment process	<p>3.1 Develop a selection plan and criteria based on the job specification, performance gaps and organisational needs, in consultation with client</p> <p>3.2 Write and place recruitment advertisements in relevant media in accordance with job specifications, organisational policy and legislative requirements</p> <p>3.3 Employ strategies to source potential candidates</p> <p>3.4 Organise and conduct job interviews and employment appraisals in accordance with organisational policy and legislative requirements</p>
4 Assess and select candidates	<p>4.1 Judge information obtained from each candidate against specified selection criteria and note any additional influencing factors</p> <p>4.2 Conduct assessment and selection process in accordance with organisational policy and legislative requirements</p> <p>4.3 Shortlist suitable candidates for client interview</p>
5 Refer candidates and complete placement process	<p>5.1 Recommend candidates best suited to selection criteria to client for interview, and create and forward candidate profiles to client</p> <p>5.2 Provide advice and support to candidates with résumé preparation, interview preparation and presentation to the client</p> <p>5.3 Inform all candidates promptly and accurately of selection decisions</p>

ELEMENT	PERFORMANCE CRITERIA
	5.4 Conduct job offer to successful candidate 5.5 Complete placement follow up

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.3, 1.5, 1.6, 2.1, 2.3, 3.1, 3.2, 3.4, 4.1, 4.2	<ul style="list-style-type: none"> <li>Interprets and analyses textual information from a variety of sources for relevance, suitability and compliance</li> </ul>
Writing	1.1-1.3, 2.2-2.4, 3.1, 3.2, 4.1-4.3, 5.1-5.5	<ul style="list-style-type: none"> <li>Prepares concise notes to help synthesise information during analysis and assessment phase</li> <li>Produces reports and other business communication for a range of contexts and audiences using relevant language, tone and structure</li> </ul>
Oral Communication	1.1, 1.2, 1.4, 2.1, 2.2, 2.4, 3.1, 3.4, 5.2-5.4	<ul style="list-style-type: none"> <li>Uses active listening and questioning techniques to elicit and assess relevant information</li> <li>Participates in a range of verbal exchanges using clear and detailed language and appropriate tone to provide relevant information, opinion and training</li> </ul>
Navigate the world of work	2.2, 2.3, 3.2, 3.4, 4.2	<ul style="list-style-type: none"> <li>Adheres to legal responsibilities and organisational policies and procedures relevant to own work</li> </ul>
Interact with others	1.4, 2.2, 2.4, 3.1, 5.2-5.4	<ul style="list-style-type: none"> <li>Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective group interaction</li> <li>Takes some steps to vary content, structure, style, tone and vocabulary to suit the needs of familiar audiences</li> </ul>
Get the work done	1.1-1.6, 2.1, 2.3, 2.4, 3.1-3.4, 4.1, 4.2, 5.1, 5.3, 5.5	<ul style="list-style-type: none"> <li>Takes responsibility for planning, sequencing and prioritising tasks to achieve required outcomes</li> <li>Systematically analyses information to make decisions and recommendations</li> </ul>

## Unit Mapping Information

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
BSBEMS404 Manage the recruitment process for client organisations	BSBEMS404B Manage the recruitment process for client organisations	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBEMS404 Manage the recruitment process for client organisations

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- produce reports containing strategic recruitment advice
- create well-developed job specifications and selection plans
- analyse, assess and select candidates for specific positions explaining reasons for preferred candidates
- communicate effectively with candidates for training and professional development purposes
- identify improvements for future management services.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- describe the key provisions of relevant legislation, regulations, standards and codes of practice that affect employment agencies
- summarise key organisational policies and procedures affecting recruitment processes
- describe the range of organisational products and services used in recruitment processes for client organisations
- describe a range of recruitment sourcing methods, strategies and techniques
- outline a range of workforce planning and performance management systems
- summarise techniques used to assess the competency of individuals.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the workforce development – recruitment and employment services field of work and include access to:

- office equipment and resources
- examples of workplace documents used in employment services agencies.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBFIA301 Maintain financial records

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to maintain daily financial records such as reconciling debtors' and creditors' systems, preparing and maintaining a general ledger and trial balance and includes activities associated with monitoring cash control for accounting purposes.

It applies to individuals who are skilled operators and apply a broad range of competencies in various work contexts and may exercise discretion and judgement using appropriate theoretical knowledge of financial records.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Finance – Financial Administration

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Maintain daily financial records	<p>1.1 Correctly maintain daily financial records in accordance with organisational and legislative requirements for accounting purposes</p> <p>1.2 Identify and rectify or refer discrepancies or errors in documentation or transactions to designated persons in accordance with organisational and legislative requirements</p>

ELEMENT	PERFORMANCE CRITERIA
	1.3 Accurately credit and debit transactions and promptly enter into journals in accordance with organisational and legislative requirements
2 Maintain general ledger	2.1 Maintain general ledger in accordance with organisational and legislative requirements 2.2 Post transactions into general ledger in accordance with organisational and legislative reporting requirements 2.3 Reconcile systems for accounts payable and receivable with general ledger 2.4 Accurately prepare trial balance from general ledger in accordance with organisational and legislative requirements
3 Monitor cash control	3.1 Ensure cash flow is accurately accounted for in accordance with organisational and legislative requirements 3.2 Make and receive payments in accordance with organisational and legislative requirements 3.3 Collect or follow up outstanding accounts within designated timelines 3.4 Check payment documentation for accuracy of information and despatch to creditors within designated timeline

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.3, 2.1-2.4, 3.1-3.4	<ul style="list-style-type: none"> <li>Recognises and interprets numerical and textual information to determine and complete required activities</li> </ul>
Writing	1.3, 2.1-2.4, 3.1-3.4	<ul style="list-style-type: none"> <li>Integrates data from different sources and records numerical information in a format appropriate to context and purpose of material</li> <li>Prepares clear and detailed information and instructions using format, structure and tone suitable to audience</li> </ul>
Oral	1.2, 3.2, 3.3	<ul style="list-style-type: none"> <li>Explains financial issues and requirements clearly, using facts and examples, and uses listening and</li> </ul>

Communication		questioning techniques to obtain sequenced instructions
Numeracy	1.1-1.3, 2.1-2.4, 3.1-3.4	<ul style="list-style-type: none"> <li>Uses a limited range of mathematical calculations to reconcile amounts using whole numbers and decimals and arrange/compare numerical information</li> </ul>
Navigate the world of work	1.1-1.3, 2.1-2.4, 3.1-3.3	<ul style="list-style-type: none"> <li>Recognises, understands and monitors adherence to legislative and organisational requirements in undertaking own work</li> </ul>
Interact with others	3.3, 3.4	<ul style="list-style-type: none"> <li>Understands the importance of using appropriate practices and protocols when handling confidential information</li> </ul>
Get the work done	1.1-1.3, 2.1-2.4, 3.1-3.4	<ul style="list-style-type: none"> <li>Takes responsibility for own workload and monitors adherence to specified goals and timelines</li> <li>Uses digital technologies to access, record, store, organise and compile data as required</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBFIA301 Maintain financial records	BSBFIA301A Maintain financial records	<p>Updated to meet Standards for Training Packages</p> <p>Minor edits to clarify meaning of performance criteria</p>	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# Assessment Requirements for BSBFIA301 Maintain financial records

## Modification History

Release	Comments
Release 1	This version first released with Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- maintain daily transactions and identify and respond to discrepancies and errors
- transfer and record financial data accurately
- reconcile expenditures and revenue in a timely manner.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- identify the key provisions of relevant legislation, codes of practice and national standards that may affect financial record keeping
- discuss organisational policies and procedures relating to maintaining financial records
- define credits/creditors and debits/debtors
- describe principles of double entry bookkeeping and accrual accounting
- identify methods of presenting financial data.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the financial administration field of work and include access to:

- office equipment and resources
- computer equipment and relevant software
- examples of source documents relating to financial record keeping
- case studies and, where possible, real situations.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBFIA402 Report on financial activity

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to report financial activity for business both in response to client requests and to meet statutory requirements such as the completion of financial reports.

This unit applies to individuals with a broad knowledge of financial activities who contribute financial skills and knowledge to address reporting requirements of clients and legal authorities. They may have responsibility to provide guidance or to delegate aspects of these tasks to others.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Finance – Financial Administration

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Compile financial information and data	1.1 Collect, evaluate and code current financial data to ensure consistency, quality and accuracy in accordance with organisational requirements 1.2 Use conversion and consolidation procedures to compile analysis in accordance with organisational requirements 1.3 Make, record and disclose asset and liability valuations in

ELEMENT	PERFORMANCE CRITERIA
	<p>accordance with organisational requirements</p> <p>1.4 Ensure that discrepancies, unusual features or queries are identified, resolved or referred to the appropriate authority</p>
2 Prepare statutory requirement reports	<p>2.1 Correctly record income and expenditure to ensure compliance with statutory requirements</p> <p>2.2 Calculate liabilities for tax in accordance with current legislation and revenue gathering practices</p> <p>2.3 Correctly identify relevant receipts, revenue documentation and payments</p> <p>2.4 Ensure that statements and claims take full advantage of available benefits and allowances in accordance with statutory requirements</p> <p>2.5 Submit statutory requirement reports to appropriate authorities within stated deadlines</p>
3 Provide financial business recommendations	<p>3.1 Ensure that recommendations are logically derived and supported by evidence in report</p> <p>3.2 Provide recommendations to propose constructive actions to enhance the effectiveness and efficacy of functions and services</p> <p>3.3 Ensure recommendations are concise and facilitate direction and control of organisation's operations</p> <p>3.4 Identify and prioritise significant issues in statements including comparative financial performances for review and decision making</p> <p>3.5 Ensure structure and format of reports are clear and conform to organisational and statutory requirements</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.4, 2.1-2.5, 3.1-3.5	<ul style="list-style-type: none"> <li>Compares and analyses information from a range of sources varying in complexity to determine and complete financial requirements</li> </ul>
Writing	1.1-1.4, 2.1, 2.2, 2.4,	<ul style="list-style-type: none"> <li>Records numerical and textual information incorporating required financial language organising</li> </ul>

	2.5, 3.1-3.5	data in a manner that supports the format and purpose of the document
Oral Communication	1.4, 3.2, 3.3	<ul style="list-style-type: none"> <li>• Presents financial issues and requirements clearly, succinctly and based on own findings using language appropriate to audience and environment</li> <li>• Exchanges and obtains information from others by listening and questioning</li> </ul>
Numeracy	1.1-1.4, 2.1-2.5, 3.1, 3.4, 3.5	<ul style="list-style-type: none"> <li>• Establishes criteria and categories for financial management purposes and monitors activities on a regular basis</li> <li>• Uses a wide range of mathematical calculations to interpret and arrange/compare numerical information in order to comply with requirements</li> </ul>
Navigate the world of work	1.1-1.4, 2.1-2.5, 3.1, 3.3, 3.5	<ul style="list-style-type: none"> <li>• Recognises, understands and applies applicable legislation, industry standards and organisational policies and procedures in the conduct of own work</li> </ul>
Interact with others	1.4, 2.5	<ul style="list-style-type: none"> <li>• Selects and uses appropriate conventions and protocols when communicating with external stakeholders to supply required information</li> </ul>
Get the work done	1.1-1.4, 2.1, 2.2, 2.5, 3.4	<ul style="list-style-type: none"> <li>• Uses formal and logical processes to plan and complete tasks, achieving timelines and organisational requirements</li> <li>• Uses analytical skills to identify discrepancies, attempts to resolve the issues within the context of own responsibilities and, where appropriate, consults with more experienced colleagues for assistance</li> <li>• Uses a range of digital technologies to access, record, store, organise, compile, analyse and present complex data from multiple sources of information</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBFIA402 Report on financial activity	BSBFIA402A Report on financial activity	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBFIA402 Report on financial activity

## Modification History

Release	Comments
Release 1	This version first released with Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- organise and present financial data including budget variances, budgets and forecasts, cash flow/profit reports, balance sheets, financial year reports, operating statements, expenditure and receipts and profit and loss statements to highlight relevant features and meet workplace requirements
- use conversion and consolidation procedures such as moving averages, standardised variables, trend analysis and unit costs
- identify, resolve or refer discrepancies such as absence of auditable trail, expenditure report mismatches, incorrect payments and unreconciled cash flows
- record income and expenditure to meet statutory requirements
- calculate liabilities for tax including completing Business Activity Statements
- provide financial business recommendations
- apply knowledge of relevant legislation and regulations
- perform double entry bookkeeping and accrual accounting.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- identify the key provisions of legislation, regulation and codes of practice relevant to financial operations
- describe the techniques used for forecasting and analysis
- identify the options, methods and practices for deductions, benefits and depreciations.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the financial administration field of work and include access to:

- office equipment and resources
- computer with relevant software
- examples of financial data, reports and documents
- workplace financial policies and procedures
- case studies and, where possible, real situations.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## BSBFIM501 Manage budgets and financial plans

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to undertake financial management within a work team in an organisation. It includes planning and implementing financial management approaches, supporting team members whose role involves aspects of financial operations, monitoring and controlling finances and reviewing and evaluating effectiveness of financial management processes.

It applies to managers in a wide range of organisations and sectors who have responsibility for ensuring that work team financial resources are used effectively and are managed in line with financial objectives of the team and organisation.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Finance - Financial Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Plan financial management approaches	1.1 Access budget/financial plans for the work team 1.2 Clarify budget/financial plans with relevant personnel within the organisation to ensure that documented outcomes are achievable, accurate and comprehensible 1.3 Negotiate any changes required to be made to budget/financial

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	plans with relevant personnel within the organisation 1.4 Prepare contingency plans in the event that initial plans need to be varied
2 Implement financial management approaches	2.1 Disseminate relevant details of the agreed budget/financial plans to team members 2.2 Provide support to ensure that team members can competently perform required roles associated with the management of finances 2.3 Determine and access resources and systems to manage financial management processes within the work team
3 Monitor and control finances	3.1 Implement processes to monitor actual expenditure and to control costs across the work team 3.2 Monitor expenditure and costs on an agreed cyclical basis to identify cost variations and expenditure overruns 3.3 Implement, monitor and modify contingency plans as required to maintain financial objectives 3.4 Report on budget and expenditure in accordance with organisational protocols
4 Review and evaluate financial management processes	4.1 Collect and collate for analysis, data and information on the effectiveness of financial management processes within the work team 4.2 Analyse data and information on the effectiveness of financial management processes within the work team and identify, document and recommend any improvements to existing processes 4.3 Implement and monitor agreed improvements in line with financial objectives of the work team and the organisation

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance Criteria</b>	<b>Description</b>
Reading	1.1, 1.2, 2.1, 2.3, 3.1-3.4, 4.2, 4.3	<ul style="list-style-type: none"> <li>Interprets and analyses information to determine activities required</li> </ul>

Writing	1.1, 1.4, 4.1-4.3	<ul style="list-style-type: none"> <li>Records information in correct forms and prepares materials which convey detailed and factual content in accordance with internal procedures</li> </ul>
Oral Communication	1.2, 1.3, 2.1-2.3	<ul style="list-style-type: none"> <li>Presents information about financial issues and requirements to a range of audiences using structure and language to suit the audience</li> <li>Uses active listening and questioning to clarify information and to confirm understanding</li> </ul>
Numeracy	1.1-1.3, 2.1-2.3, 3.1-3.4, 4.1-4.3	<ul style="list-style-type: none"> <li>Uses a wide range of mathematical calculations to analyse numeric information in budgets or financial plans</li> </ul>
Navigate the world of work	2.2, 3.3, 3.4, 4.3	<ul style="list-style-type: none"> <li>Recognises, understands and adheres to organisational requirements in undertaking own work</li> </ul>
Interact with others	1.2, 1.3, 2.1, 2.2, 3.1, 2.3, 4.2, 4.3	<ul style="list-style-type: none"> <li>Uses a range of strategies to connect, collaborate and cooperate with other work colleagues in activities requiring collective effort and diverse skills and knowledge</li> </ul>
Get the work done	1.1, 1.4, 2.3, 3.1-3.4, 4.1-4.3	<ul style="list-style-type: none"> <li>Uses logical processes in planning, implementing and evaluating complex tasks and developing alternative strategies in achieving goals and timelines</li> <li>Uses a range of digital technologies to access, filter, compile, integrate and logically present complex information from multiple sources</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBFIM501 Manage budgets and financial plans	BSBFIM501A Manage budgets and financial plans	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBFIM501 Manage budgets and financial plans

## Modification History

Release	Comments
Release 1	This version first released with Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- use financial skills to work with and interpret budgets, ageing summaries, cash flow, petty cash, Goods and Services Tax (GST), and profit and loss statements
- communicate with relevant people to clarify budget/financial plans, negotiate changes and disseminate information
- prepare, implement and modify financial contingency plans
- monitor expenditure and control costs
- support and monitor team members
- report on budget and expenditure
- review and make recommendations for improvements to financial processes
- meet record keeping requirements for the Australian Taxation Office (ATO) and for auditing purposes.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- describe basic accounting principles
- identify and explain the relevant legislation and current requirements of the Australian Taxation Office, including the Goods and Services Tax (GST)
- explain the key requirements for financial record keeping and auditing
- describe the principles and techniques involved in managing:
  - budgeting
  - cash flows
  - electronic spreadsheets

- GST
- ledgers and financial statements
- profit and loss statements.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the financial management field of work and include access to:

- resources and documentation used in the workplace
- workplace policies and procedures
- workplace budgets and financial plans
- business technology
- case studies and, where available, real situations.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBFIM601 Manage finances

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to undertake budgeting, financial forecasting and reporting and to allocate and manage resources to achieve the required outputs for the business unit. It includes contributing to financial bids and estimates, allocating funds, managing budgets and reporting on financial activity.

It applies to individuals who have managerial responsibilities which include overseeing the management of financial and other resources across a business unit, a series of business units or teams, or an organisation. It covers all areas of broad financial management. In a larger organisation this work would be supported by specialists in financial management.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Finance – Financial Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Plan for financial management	1.1 Review and analyse previous financial data to establish areas which have generated a profit or loss 1.2 Undertake research to review reasons for previous profit and loss 1.3 Review business plan to establish critical dates and initiatives that will require or generate resources in the next financial cycle

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>1.4 Analyse cash flow trends</p> <p>1.5 Review statutory requirements for compliance and liabilities for tax</p> <p>1.6 Review existing software and its suitability for financial management</p>
2 Establish budgets and allocate funds	<p>2.1 Use previous financial data to determine allocations for resources</p> <p>2.2 Make informed estimates of new items for inclusion in budget</p> <p>2.3 Prepare budgets in accordance with organisational requirements and statutory requirements</p>
3 Implement budgets	<p>3.1 Circulate budgets and ensure managers and supervisors are clear about budgets, reporting requirements and financial delegations</p> <p>3.2 Manage risks by checking there are no opportunities for misappropriation of funds and that systems are in place to properly record all financial transactions</p> <p>3.3 Review profit and loss statements, cash flows and ageing summaries</p> <p>3.4 Revise budgets, as required, to deal with contingencies</p> <p>3.5 Maintain audit trails to ensure accurate tracking and to identify discrepancies between agreed and actual allocations</p> <p>3.6 Ensure compliance with due diligence</p>
4 Report on finances	<p>4.1 Ensure structure and format of reports are clear and conform to organisational and statutory requirements</p> <p>4.2 Identify and prioritise significant issues in statements, including comparative financial performances for review and decision making</p> <p>4.3 Prepare recommendations to ensure financial viability of the organisation</p> <p>4.4 Evaluate the effectiveness of financial management processes</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance</b>	<b>Description</b>

	Criteria	
Reading	1.1-1.6, 2.1-2.3, 3.2-3.5, 4.1-4.4	<ul style="list-style-type: none"> <li>Interprets, analyses and evaluates complex information to determine and adhere to organisational or legislative requirements and to assist with financial decision making</li> </ul>
Writing	1.1-1.6, 2.1- 2.3, 3.1-3.5, 4.1-4.3	<ul style="list-style-type: none"> <li>Develops and records information which incorporates a detailed analysis of factual and forecasted information</li> <li>Prepares documents using format, content and layout appropriate to audience, purpose and regulatory requirements</li> </ul>
Oral Communication	3.1	<ul style="list-style-type: none"> <li>Explains financial decisions and outcomes clearly and uses listening and questioning techniques to exchange information and obtain agreement</li> </ul>
Numeracy	1.1-1.6, 2.1-2.3, 3.2-3.5, 4.1-4.2	<ul style="list-style-type: none"> <li>Reviews and analyses numerical data embedded in organisational documentation and legislation</li> <li>Compares and contrasts complex numerical data to analyse and evaluate financial position and processes.</li> <li>Uses appropriate formulae to analyse financial data to assess and manage risk and identify discrepancies</li> </ul>
Navigate the world of work	1.5, 2.3, 3.6, 4.1	<ul style="list-style-type: none"> <li>Recognises, understands and adheres to legislative and organisational requirements in undertaking own work</li> </ul>
Interact with others	3.1	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with supervisors and managers to share information or seek agreement</li> </ul>
Get the work done	1.1-1.6, 2.1-2.3, 3.1-3.5, 4.1-4.4	<ul style="list-style-type: none"> <li>Uses logical processes in planning, implementing and evaluating complex tasks to achieve stated goals</li> <li>Uses formal analytical thinking techniques to identify issues, investigate underlying causes and generate possible solutions, seeking input from others as required</li> <li>Uses a range of digital technology to access, filter, compile, integrate and logically present complex information from multiple sources</li> <li>Investigates new digital technologies and applications to manage and manipulate data</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status



<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
BSBFIM601 Manage finances	BSBFIM601A Manage finances	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBFIM601 Manage finances

## Modification History

Release	Comments
Release 1	This version first released with Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- plan for financial management
- read and review profit and loss statements, cash flows and aging summaries
- prepare, implement and revise a budget which aligns with the business plan, is based on research and analysis of previous financial data and cash flow trends, and meets all compliance requirements
- contribute to financial bids and estimates
- establish a budget and allocate funds in accordance with statutory and organisational requirements
- communicate with other people including:
  - reporting on financial activity and making recommendations
  - identifying and prioritising significant issues
  - ensuring managers and supervisors are clear about budgets.
- analyse the effectiveness of existing financial management approaches including reviewing financial management software, managing risks of misappropriation of funds, ensuring systems are in place to record all transactions, maintaining an audit trail and complying with due diligence.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- identify the requirements for financial probity
- describe the principles of accounting and financial systems
- explain Australian, international and local legislation and conventions that are relevant to financial management in the organisation

- outline the requirements of the Australian Tax Office, including Goods and Services Tax, Company Tax, Pay As You Go.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the financial management field of work and include access to:

- financial data
- relevant legislation and Australian Tax Office requirements
- examples of business plans, profit and loss statements, cash flows and aging summaries
- organisational financial policies and procedures
- financial management software.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBFLM306 Provide workplace information and resourcing plans

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to support the information management system. It involves the identification, acquisition, initial analysis and use of appropriate workplace information.

It applies to individuals who use organisational and analytical skills to support business and resource planning processes. At this level, work will normally be carried out within known routines, methods and procedures, and may also involve a number of complex or non-routine activities that require some discretion and judgement.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Management and Leadership – Frontline Management

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Locate relevant information	1.1 Identify and locate information required by teams 1.2 Acquire and review information according to organisational procedures 1.3 Apply plans and procedures to obtain information which is not immediately available/accessible

ELEMENT	PERFORMANCE CRITERIA
2 Collect and report information	2.1 Collect information relevant to the needs of teams in an adequate and timely manner 2.2 Ensure information acquired is in a format suitable for analysis, interpretation and dissemination 2.3 Use information to identify and report relevant trends and developments to relevant personnel, within the limits of own role
3 Use information systems	3.1 Effectively use management information systems to store and retrieve data 3.2 Use available technology to manage information effectively 3.3 Report recommendations for improving information system to designated persons and/or groups
4 Support preparation of business plan and/or budgets	4.1 Effectively utilise the contribution of the work team when preparing business plans and/or budgets to gain support for outcomes 4.2 Present and record information to support preparation of business plans and/or budgets in accordance with organisation's guidelines and requirements 4.3 Follow contingency plans when alternative action is required
5 Support preparation of resource proposals	5.1 Consult with colleagues to collect resource planning data as required 5.2 Report estimated resource needs and usage according to organisational requirements as necessary 5.3 Facilitate resourcing within limits of own role

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.3, 2.1-2.3, 3.1, 4.2, 4.3, 5.2	<ul style="list-style-type: none"> <li>Interprets information from a range of familiar texts including organisational policies and procedures</li> </ul>
Writing	2.2, 2.3, 3.1, 3.3,	<ul style="list-style-type: none"> <li>Uses appropriate vocabulary and formats to achieve precise meaning in a range of documentation</li> </ul>

	4.1, 4.2, 5.2	
Oral Communication	2.3, 3.3, 4.1, 5.1	<ul style="list-style-type: none"> <li>Provides information using terminology and style appropriate to context and audience</li> <li>Uses questioning and listening techniques to exchange and clarify information</li> </ul>
Numeracy	1.1, 1.2, 2.1-2.3, 4.1, 4.2, 5.1, 5.2	<ul style="list-style-type: none"> <li>Interprets and analyses numerical information to identify budgetary requirements</li> </ul>
Navigate the world of work	1.2, 1.3, 4.2, 5.2	<ul style="list-style-type: none"> <li>Adheres to organisational protocols and procedures and understands the nature and purpose of own role and associated responsibilities</li> </ul>
Interact with others	3.3, 5.1	<ul style="list-style-type: none"> <li>Selects the appropriate form, channel and mode of communication for a specific purpose relevant to own role</li> <li>Seeks to cooperate with others to achieve results in immediate work context</li> </ul>
Get the work done	1.1, 1.3, 2.1, 2.2, 3.1-3.3, 4.1, 4.3, 5.1, 5.3	<ul style="list-style-type: none"> <li>Takes responsibility for planning and organising tasks required to achieve required outcomes</li> <li>Makes routine decisions based on implementation of standard plans and procedures</li> <li>Collects and analyses information efficiently to develop recommendations for improvements and perform resourcing tasks</li> <li>Uses digital systems and tools to access, store and retrieve data and manage information</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBFLM306 Provide workplace information and resourcing plans	BSBFLM306C Provide workplace information and resourcing plans	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# Assessment Requirements for BSBFLM306 Provide workplace information and resourcing plans

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- use management information system to collect, store and retrieve data to support the preparation of business plans and/or budgets
- involve the work team in planning and budget preparation
- estimate resource needs and usage according to organisational requirements and allocating or acquiring resources within limits of own role.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- describe information contained in management information systems
- discuss basic financial concepts relating to operational plans and budgets
- list the main requirements of a business plan
- outline data required to prepare resource proposals
- outline methods to gain efficiencies in operational resource management.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management field of work and include access to:

- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others
- business technology.



Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBGOV401 Implement board member responsibilities

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to undertake the diverse roles and responsibilities required of a board member.

It applies to individuals who need to solve a defined range of unpredictable problems, analyse and evaluate information from a variety of sources and who may provide leadership and guidance to others with some limited responsibility for the output of others.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Regulation, Licensing and Risk – Governance

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Identify business of the organisation	1.1. Ensure the history of the organisation is known and understood 1.2. List and explain the core functions of the organisation 1.3. Explain the relationship between the organisation, stakeholders and other organisations/entities
2 Monitor operations	2.1. Identify and document outcomes for each operational area 2.2. Use information provided to review effectiveness and

ELEMENT	PERFORMANCE CRITERIA
	<p>efficiency of operations</p> <p>2.3. Suggest changes to operations if necessary</p>
3 Follow legal requirements when carrying out board duties	<p>3.1. List and describe relevant provisions of the legislation under which the organisation operates</p> <p>3.2. Adhere to relevant aspects of Corporations Law</p> <p>3.3. Adhere to the constitution of the organisation</p> <p>3.4. List and comply with workplace responsibilities</p> <p>3.5. Comply with the terms and conditions of funding agreements</p>
4 Monitor trends and changes in community	<p>4.1. Attend community meetings, speaking on behalf of the board as required and delegated</p> <p>4.2. Maintain information and awareness of key stakeholders and political issues</p> <p>4.3. Ensure the board is informed of identified community and stakeholder needs</p> <p>4.4. Review policies with changing community needs, and incorporate into operations as required</p>
5 Receive and act on community and stakeholder feedback	<p>5.1. Receive and document feedback from the community and stakeholders about services</p> <p>5.2. Evaluate feedback</p> <p>5.3. Deal with feedback in accordance with policies and procedures, and in consultation with management</p> <p>5.4. Document and support decisions of management</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 2.1, 2.2, 3.1, 4.2, 4.4, 5.3	<ul style="list-style-type: none"> <li>Interprets textual information from relevant sources to identify compliance, political climate and stakeholder awareness</li> </ul>
Writing	1.1-1.3, 2.1, 3.1, 3.4,	<ul style="list-style-type: none"> <li>Completes personal notes and formal workplace documentation using clear and technically specific</li> </ul>

	4.3, 5.1, 5.4	language for different audiences and purposes
Oral Communication	1.1-1.3, 2.1, 3.1, 3.4, 4.3, 5.1, 5.4	<ul style="list-style-type: none"> <li>• Articulates information clearly using language and tone appropriate to audience and environment</li> <li>• Uses active listening and questioning techniques to receive feedback and confirm understanding</li> </ul>
Navigate the world of work	2.3, 3.1-3.5, 4.2, 4.4, 5.3	<ul style="list-style-type: none"> <li>• Ensures knowledge of legislative requirements and products is kept up-to-date in order to provide accurate information</li> <li>• Takes personal responsibility for following explicit and implicit policies, procedures and legislative requirements</li> <li>• Identifies issues that contravene relevant policies, procedures and legal requirements</li> </ul>
Interact with others	4.1, 4.3, 5.1, 5.3	<ul style="list-style-type: none"> <li>• Selects and uses appropriate conventions and protocols when communicating with various stakeholders and personnel in a range of work contexts</li> <li>• Cooperates with others and contributes to work practices where joint outcomes are expected</li> </ul>
Get the work done	1.1, 2.1, 2.2, 5.2, 5.3	<ul style="list-style-type: none"> <li>• Develops plans to manage relatively complex, non-routine tasks with an awareness of how they contribute to longer term operational and strategic goals</li> <li>• Makes routine decisions and implements standard procedures for routine tasks, using formal decision-making processes for more complex and non-routine situations</li> <li>• Contributes to continuous improvement of current work practices by analysing and evaluating feedback</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBGOV401 Implement board member responsibilities	BSBGOV401A Implement board member responsibilities	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBGOV401 Implement board member responsibilities

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- consider relevant organisational and legislative parameters when making decisions affecting organisational and operational outcomes
- stay up to date with relevant political and community issues and communicate these clearly to the board
- respond to community and stakeholder opinions in consultation with others.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline the history of the organisation relevant to the community and location
- list and describe key provisions of relevant legislation, regulations, standards and codes of practice that affect business operations
- outline the organisational constitution, codes of conduct, functions, policies and procedures.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the regulation, licensing and risk – governance field of work and include access to:

- participation on an actual or simulated board
- office equipment and resources
- examples of relevant issues worked with by boards of governance
- examples of relevant documents.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBHRM405 Support the recruitment, selection and induction of staff

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to execute tasks associated with the recruitment cycle and apply in-depth knowledge of the work of the organisation, and how recruitment and selection practices fit with other human resources functions.

This unit applies to individuals who support recruitment, selection and induction functions under the direction of a human resource manager.

No licensing, legislative, or certification requirements apply to this unit at the time of publication.

## Unit Sector

Workforce Development – Human Resource Management

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Plan for recruitment	1.1 Obtain approval to fill position, clarify time lines and requirement for appointment 1.2 Assist in preparing job descriptions that accurately reflect the role requirements, according to organisational policies and procedures, legislation, codes, national standards and work health and safety (WHS) considerations 1.3 Consult with relevant personnel about job descriptions and



ELEMENT	PERFORMANCE CRITERIA
	<p>workforce strategy</p> <p>1.4 Assist in ensuring that job descriptions comply with legislative requirements and reflect the organisation's requirements for a diverse workforce</p> <p>1.5 Obtain approvals to advertise position</p>
2 Plan for selection	<p>2.1 Choose appropriate channels and technology to advertise vacancies and/or identify potential talent pool</p> <p>2.2 Advertise vacancies for staffing requirements according to organisational policies and procedures</p> <p>2.3 Consult with relevant personnel to convene selection panel and develop interview questions</p> <p>2.4 Assist in ensuring that interview questions comply with legislative requirements</p> <p>2.5 Assist in short-listing applicants</p> <p>2.6 Schedule interviews and advise relevant people of times, dates and venues</p>
3 Support selection process	<p>3.1 Participate in interview process and assess candidates against agreed selection criteria</p> <p>3.2 Discuss assessment with other selection panel members</p> <p>3.3 Correct biases and deviations from agreed procedures and negotiate for preferred candidate</p> <p>3.4 Contact referees for referee reports</p> <p>3.5 Prepare selection report and make recommendations to senior personnel for appointment</p> <p>3.6 Advise unsuccessful candidates of outcomes and respond to any queries</p> <p>3.7 Secure preferred candidate's agreement</p> <p>3.8 Complete necessary documentation according to organisational procedures, observing confidentiality and privacy requirements</p>
4 Induct successful candidate	<p>4.1 Provide successful candidate with employment contract and other documentation</p> <p>4.2 Advise manager and work team of new appointment</p> <p>4.3 Advise managers and staff of candidate's starting date and make necessary administrative arrangements for pay and employee record keeping</p> <p>4.4 Arrange successful candidate's induction according to</p>

ELEMENT	PERFORMANCE CRITERIA
	organisational policy

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.2, 1.4, 2.4, 2.5	<ul style="list-style-type: none"> <li>Synthesises ideas, concepts and specific information from workplace and regulatory texts to inform development of workplace documents</li> <li>Evaluates information to make judgements</li> </ul>
Writing	1.1, 1.2, 1.5, 2.2, 3.5, 3.6, 3.8, 4.2, 4.3	<ul style="list-style-type: none"> <li>Produces a range of text types using specific information, workplace conventions and templates</li> </ul>
Oral communication	1.1, 1.3, 1.5, 2.3, 2.5, 3.1-3.5, 3.7	<ul style="list-style-type: none"> <li>Asks questions and listens carefully to gather, interpret or evaluate information</li> <li>Uses appropriate vocabulary to present ideas or persuasive arguments</li> </ul>
Navigate the world of work	1.2, 1.4, 2.4, 3.3, 3.8, 4.1, 4.4	<ul style="list-style-type: none"> <li>Applies workplace protocols, legislation or regulations relevant to own responsibilities</li> </ul>
Interact with others	1.3, 2.3, 3.2, 3.3	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with personnel, candidates or referees</li> <li>Participates in conversations relevant to role responding, explaining, negotiating and persuading as required</li> </ul>
Get the work done	2.1, 2.3, 2.6, 4.1, 4.3, 4.4	<ul style="list-style-type: none"> <li>Selects and uses digital technology to access, enter, store and retrieve information in accordance with security requirements</li> <li>Takes responsibility for planning and implementing tasks for efficient and effective outcomes</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBHRM405 Support the recruitment, selection and induction of staff	BSBHRM405A Support the recruitment, selection and induction of staff	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBHRM405 Support the recruitment, selection and induction of staff

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- prepare job descriptions
- use job descriptions to support sourcing, selecting and appointing suitable staff
- use different advertising channels to promote vacancies and/or establish a potential talent pool
- consult with managers to gain approvals
- develop selection criteria and interview questions in consultation with relevant personnel
- schedule interviews and advise relevant people of times, dates and venues
- participate in interviews and other selection techniques including assessing candidates against selection criteria to short list them
- obtain referees' reports
- prepare and distribute a selection report including feedback to give unsuccessful candidates
- advise unsuccessful candidates of the results
- secure preferred candidate's agreement and provide an employment contract
- advise other staff of the successful candidate and arrange induction.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- identify documentation required for recruitment, selection and induction
- explain human resources life cycle and the place of recruitment and selection
- identify legislation relevant to recruitment, selection and induction of staff
- describe channels and technology to advertise vacancies

- explain a range of interviewing techniques and other selection processes and their application.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the workforce development – human resource development field of work and include access to:

- workplace policies and procedures
- business technology
- position descriptions
- legislation, regulations, Codes and Standards relevant to staff recruitment, selection and induction
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBHRM413 Support the learning and development of teams and individuals

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Application

This unit describes the skills and knowledge required to determine individual and team development needs and to facilitate the development of the workgroup.

The unit applies to individuals with a broad knowledge of learning and development who apply their skills in addressing development needs to meet team objectives. They may have responsibility to provide guidance or to delegate aspects of tasks to others.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Technical Skills – Human Resources

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Contribute to needs development	1.1 Collect information on performance of team members from relevant sources 1.2 Identify individual and team learning and development needs in line with organisational requirements 1.3 Confirm learning plans meet individual and group training and development needs 1.4 Provide opportunities to individuals to self-evaluate performance and identify areas for improvement
2. Support implementation of	2.1 Develop collaborative learning plans to match skill needs of individuals and groups and match the competency standards

ELEMENT	PERFORMANCE CRITERIA
learning and development	<p>relevant to the industry</p> <p>2.2 Ensure learning delivery methods are relevant to the participants</p> <p>2.3 Identify and coordinate workplace learning opportunities to facilitate individual and team achievement of competencies</p> <p>2.4 Identify and manage resources and timelines relevant for learning activities according to organisational requirements</p>
3. Monitor and evaluate workplace learning	<p>3.1 Monitor learning plans to improve the efficiency and effectiveness of learning</p> <p>3.2 Seek feedback from individuals or teams to identify and implement improvements in future learning arrangements</p> <p>3.3 Assess and record outcomes and performance of individuals and teams to determine the effectiveness of development programs and the extent of additional development support</p> <p>3.4 Document and maintain records and reports of competency according to organisational requirements</p>

## Foundation Skills

*This section describes those language, literacy, numeracy and employment skills that are essential to performance but not explicit in the performance criteria.*

SKILL	DESCRIPTION
Learning	<ul style="list-style-type: none"> <li>• Uses structured approaches to set goals, monitor progress and adjust learning approaches for self and others</li> <li>• Builds on knowledge and experience to facilitate interaction and learning with others</li> </ul>
Reading	<ul style="list-style-type: none"> <li>• Analyses textual information from a range of sources to identify organisational requirements</li> <li>• Analyses information from a range of sources to evaluate performance</li> </ul>
Writing	<ul style="list-style-type: none"> <li>• Develops materials to suit the requirements of different roles and individuals in the organisation</li> <li>• Maintains records using correct technical and organisational vocabulary</li> </ul>
Oral Communication	<ul style="list-style-type: none"> <li>• Uses vocabulary appropriate to context and to establish a supportive and learning environment</li> <li>• Uses listening and questioning techniques to confirm or show understanding of different perspectives</li> <li>• Selects and uses appropriate conventions and protocols when communicating with co-workers in a range of work contexts</li> </ul>

<b>SKILL</b>	<b>DESCRIPTION</b>
Self-management	<ul style="list-style-type: none"> <li>• Recognises and responds to explicit and implicit organisational procedures and protocols</li> <li>• Understands how own role meshes with others and contributes to broader goals</li> </ul>
Teamwork	<ul style="list-style-type: none"> <li>• Recognises the importance of building rapport to establish effective working relationships</li> <li>• Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective group interaction</li> <li>• Negotiates with others to achieve agreeable outcomes playing an active role in facilitating consensus in potentially contentious situations</li> </ul>
Problem solving	<ul style="list-style-type: none"> <li>• Uses logical planning processes to organise, implement and monitor learning and development needs</li> <li>• Systematically gathers and analyses all relevant information and evaluates options to make informed decisions</li> <li>• Evaluates outcomes of decisions to identify opportunities for improvement</li> </ul>

## Unit Mapping Information

Supersedes and is equivalent to BSBLED401 Develop teams and individuals.

Supersedes but is not equivalent to:

- BSBFLM311 Support a workplace learning environment
- BSBLED301 Undertake e-learning.

## Links

Companion Volume Implementation Guide is found on VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# Assessment Requirements for BSBHRM413 Support the learning and development of teams and individuals

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Performance Evidence

The candidate must demonstrate the ability to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including evidence of the ability to:

- contribute to, facilitate and monitor learning and development for at least one team and for at least one individual.

In the course of the above, the candidate must:

- collect data on team and individual and team development needs
- collaboratively develop learning plans to match skill needs of individuals and groups
- coordinate learning opportunities
- give and receive feedback during the implementation of learning plans
- monitor and review workplace learning plan implementation plans.

## Knowledge Evidence

The candidate must be able to demonstrate knowledge to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including knowledge of:

- facilitation techniques to support team development and improvement
- organisational policies, plans and procedures for developing teams
- career paths and competency standards relevant to the industry
- key sources of information relevant to inform development needs
- key features of learning and development methods.

## Assessment Conditions

Skills in this unit must be demonstrated in a workplace or simulated environment where the conditions are typical of those in a working environment in this industry.

This includes access to:

- learning and development plans, policies and procedures.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## **Links**

Companion Volume Implementation Guide is found on VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBHRM506 Manage recruitment selection and induction processes

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to manage all aspects of recruitment selection and induction processes in accordance with organisational policies and procedures.

It applies to individuals or human resource personnel who take responsibility for managing aspects of selecting new staff and orientating those staff in their new positions. It is not assumed that the individual will be directly involved in the selection processes themselves, although this may well be the case.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Workforce Development – Human Resource Management

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Develop recruitment, selection and induction policies and procedures	1.1 Analyse strategic and operational plans and policies to identify relevant policies and objectives 1.2 Develop recruitment, selection and induction policies and procedures and supporting documents 1.3 Review options for technology to improve efficiency and effectiveness of recruitment and selection process

ELEMENT	PERFORMANCE CRITERIA
	<p>1.4 Obtain support for policies and procedures from senior managers</p> <p>1.5 Trial forms and documents supporting policies and procedures and make necessary adjustments</p> <p>1.6 Communicate policies and procedures to relevant staff and provide training if required</p>
2 Recruit and select staff	<p>2.1 Determine future human resource needs in collaboration with relevant managers and sections</p> <p>2.2 Ensure current position descriptors and person specifications for vacancies are used by managers and others involved in recruitment, selection and induction processes</p> <p>2.3 Provide access to training and other forms of support to all persons involved in recruitment and selection process</p> <p>2.4 Ensure advertising of vacant positions complies with organisational policy and legal requirements</p> <p>2.5 Utilise specialists where necessary</p> <p>2.6 Ensure selection procedures are in accordance with organisational policy and legal requirements</p> <p>2.7 Ensure processes for advising applicants of selection outcome are followed</p> <p>2.8 Ensure job offers and contracts of employment are executed promptly, and new appointments are provided with advice about salary, terms and conditions</p>
3 Manage staff induction	<p>3.1 Provide access to training and ongoing support for all persons engaged in staff induction</p> <p>3.2 Check induction processes are followed across the organisation</p> <p>3.3 Oversee management of probationary employees and provide them with feedback until their employment is confirmed or terminated</p> <p>3.4 Obtain feedback from participants and relevant managers on extent induction process is meeting its objectives</p> <p>3.5 Make refinements to induction policies and procedures</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.2, 2.2, 2.4, 2.6, 2.7	<ul style="list-style-type: none"> <li>Critically evaluates and applies content from a range of complex texts to determine legislative and business requirements</li> </ul>
Writing	1.2-1.6, 2.1, 3.3-3.5	<ul style="list-style-type: none"> <li>Demonstrates clear writing skills by selecting appropriate conventions and to express precise meaning relevant to context and audience</li> </ul>
Oral Communication	1.4, 1.6, 2.1, 2.3, 3.3, 3.4	<ul style="list-style-type: none"> <li>Draws on a repertoire of open questioning and active listening when seeking feedback from others</li> <li>Uses appropriate terminology and non-verbal features to present information and clarify understanding</li> </ul>
Numeracy	2.8	<ul style="list-style-type: none"> <li>Analyses numerical information to determine employees' remuneration packages</li> <li>Makes basic calculations to ensure work output is delivered in a timely manner</li> </ul>
Navigate the world of work	1.1, 1.2, 1.5, 1.6, 2.4, 2.6	<ul style="list-style-type: none"> <li>Understands and adheres to relevant organisational policies and procedures</li> <li>Develops or updates organisational policies to meet organisational objectives</li> <li>Considers own role in terms of its contribution to broader goals of work environment</li> </ul>
Interact with others	1.4, 1.6, 2.1-2.3, 2.5, 2.7, 2.8, 3.1, 3.3, 3.4	<ul style="list-style-type: none"> <li>Seeks expert advice and skills training where required</li> <li>Selects appropriate mode of communication for a specific purpose relevant to own role</li> <li>Uses effective communication skills to liaise with a range of people across the organisation</li> </ul>
Get the work done	1.1-1.3, 1.5, 1.6, 2.1, 2.3, 2.7, 2.8, 3.1, 3.2, 3.3	<ul style="list-style-type: none"> <li>Plans and implements tasks required to deliver timely outcomes, negotiating some key aspects with others</li> <li>Monitors implementation of plans and adjusts as necessary</li> <li>Considers whether and how often others should be involved, using consultative or collaborative processes as an integral part of the decision-making process</li> <li>Analyses outcomes of decisions to identify improvement opportunities</li> <li>Actively identifies systems, devices and applications with potential to meet current and future needs</li> </ul>

## Unit Mapping Information

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
BSBHRM506 Manage recruitment selection and induction processes	BSBHRM506A Manage recruitment selection and induction processes	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBHRM506 Manage recruitment selection and induction processes

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- develop or critically analyse a policy and procedures framework for recruitment, selection and induction
- identify the need for recruitment
- prepare and oversee appropriate documentation required for recruitment
- select and advise job applicants appropriately
- manage the induction process
- comply with relevant legislation and organisational requirements.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- describe recruitment and selection methods, including assessment centres
- explain the concept of outsourcing
- describe the purpose of employee contracts and industrial relations
- summarise relevant legislation, regulations, standards and codes of practice that may affect recruitment, selection and induction
- explain why terms and conditions of employment are an important aspect of recruitment
- explain the relevance of psychometric and skills testing programs to recruitment.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the workforce development – human resource development field of work and include access to:

- an appropriate range of documentation and resources normally used in the workplace
- relevant organisational policies and procedures
- relevant legislation, regulations and codes of practice
- business technology.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# BSBHRM512 Develop and manage performance management processes

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to develop and facilitate implementation of performance management processes and to coordinate individual or group learning and development to encourage effective employee performance.

This unit applies to individuals who are authorised to establish effective performance management processes for an organisation and who may have staff reporting to them.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Workforce Development – Human Resource Management

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Develop integrated performance-management processes	<p>1.1 Analyse organisational strategic and operational plans to identify relevant policies and objectives to be addressed in integrated performance-management processes</p> <p>1.2 Develop objectives for performance-management processes to support organisational strategy and goals and to build organisational capability</p>

ELEMENT	PERFORMANCE CRITERIA
	<p>1.3 Design methods and processes for line managers to develop key performance indicators for those reporting to them</p> <p>1.4 Develop organisational timeframes and processes for formal performance-management sessions</p> <p>1.5 Ensure performance-management processes are flexible enough to cover the range of the organisation's <b>employment situations</b></p> <p>1.6 Consult with key stakeholders about the processes and agree on process features</p> <p>1.7 Gain support for implementation of the performance-management processes</p>
2 Facilitate the implementation of performance-management processes	<p>2.1 Train relevant groups and individuals to monitor performance, identify <b>performance gaps</b>, provide feedback and manage talent</p> <p>2.2 Work with line managers to ensure that performance is monitored regularly and that <b>intervention</b> occurs as required and complies with organisational policies and legal requirements</p> <p>2.3 Support line managers to counsel and discipline employees who continually perform below standard</p> <p>2.4 Articulate dispute resolution processes where necessary, mediating between line managers and employees</p> <p>2.5 Provide support to terminate employees who fail to respond to interventions according to organisational protocols and legislative requirements</p> <p>2.6 Ensure recorded outcomes of performance-management sessions are accessible and stored securely, according to organisational policy</p> <p>2.7 Regularly evaluate and improve all aspects of performance-management processes in keeping with organisational objectives and policies</p>
3 Coordinate individual or group learning and development	<p>3.1 Design and develop learning and development plans and strategies to encourage effective employee performance</p> <p>3.2 Deliver learning and development plans according to agreed timeframes, ensuring achievement of specified outcomes</p>

ELEMENT	PERFORMANCE CRITERIA
	<p>3.3 Contract appropriate providers for performance development, as identified by plans and according to organisational policy</p> <p>3.4 Monitor learning and development activities to ensure compliance with quality assurance standards</p> <p>3.5 Negotiate remedial action with providers, where necessary</p> <p>3.6 Generate reports to advise appropriate managers on progress and success rates of activities</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1	<ul style="list-style-type: none"> <li>Interprets and critically analyses organisational strategic and operational plans to identify relevant policies and objectives to be addressed</li> </ul>
Writing	1.2, 1.3, 1.4, 3.1, 3.6	<ul style="list-style-type: none"> <li>Uses broad vocabulary, grammatical structure and conventions appropriate to text when developing objectives, designing methods and processes and reporting</li> </ul>
Oral communication	1.6, 2.1, 2.2, 2.4, 3.5	<ul style="list-style-type: none"> <li>Conveys information using language, format and style appropriate to a specific audience</li> <li>Uses listening and questioning to extract main ideas from oral texts or to confirm and clarify understanding</li> </ul>
Numeracy	3.6	<ul style="list-style-type: none"> <li>Selects from, and applies, mathematical and problem solving strategies when reporting on success rates of activities</li> </ul>
Navigate the world of work	1.1, 1.2, 2.5, 2.6, 2.7, 3.3, 3.4	<ul style="list-style-type: none"> <li>Understands and interprets organisational policies and procedures in order to formulate processes relevant to own role requirements</li> <li>Monitors adherence to legal and regulatory rights and responsibilities for self and possibly others</li> </ul>
Interact with others	1.6, 1.7, 2.1, 2.2, 2.3, 2.4, 3.5	<ul style="list-style-type: none"> <li>Selects and implements appropriate communication protocols to liaise with personnel</li> </ul>

		<p>in a range of work contexts</p> <ul style="list-style-type: none"> <li>• Supports line managers to achieve goals, playing an active role in facilitating effective group interaction, influencing direction and taking a leadership role on occasion</li> <li>• Negotiates with others to achieve agreeable outcomes playing an active role in facilitating consensus in contentious situations</li> </ul>
Get the work done	1.1-1.7, 2.1-2.7, 3.2, 3.3, 3.4	<ul style="list-style-type: none"> <li>• Takes responsibility for developing, implementing and monitoring processes and strategies to manage performance</li> <li>• Accepts responsibility for planning, scheduling and sequencing complex tasks to meet organisational and legislative requirements</li> <li>• Uses systematic, analytical processes in complex, non-routine situations, setting goals, gathering relevant information, and identifying and evaluating options against agreed criteria</li> <li>• Uses digital systems and tools to store, access and organise digital information</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBHRM512 Develop and manage performance-management processes	BSBHRM512A Develop and manage performance management processes	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBHRM512 Develop and manage performance management processes

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- develop, implement, monitor and review an organisational performance management process which supports business goals including analysing the organisational strategic and operational plan
- design methods for the development of key performance indicators and formal performance management sessions by line managers
- consult with stakeholders to gain support
- design, develop, coordinate and implement individual and group learning and development
- train line managers and other relevant people to manage performance
- provide support to line managers to effectively manage performance issues, including dispute resolution and termination of employment
- develop approaches to improve performance and address identified performance gaps.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- list characteristics of a learning organisation
- outline policies and legislation relevant to performance management
- summarise grievance procedures
- explain models for giving feedback and options for skill development
- describe options in the design of performance management processes
- outline role of performance management in relation to broader human resources and business objectives.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the workforce development – human resource development field of work and include access to:

- organisational strategic and operational plans
- workplace policies and procedures
- relevant legislation, regulations and codes of practice
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBHRM513 Manage workforce planning

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to manage planning in relation to an organisation's workforce including researching requirements, developing objectives and strategies, implementing initiatives and monitoring and evaluating trends.

It applies to individuals who are human resource managers or staff members with a role in a policy or planning unit that focuses on workforce planning.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Workforce Development – Human Resource Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Research workforce requirements	1.1 Review current data on staff turnover and demographics 1.2 Assess factors that may affect workforce supply 1.3 Establish the organisation's requirements for a skilled and diverse workforce
2 Develop workforce objectives and strategies	2.1 Review organisational strategy and establish aligned objectives for modification or retention of the workforce 2.2 Consider strategies to address unacceptable staff turnover, if

ELEMENT	PERFORMANCE CRITERIA
	<p>required</p> <p>2.3 Define objectives to retain required skilled labour</p> <p>2.4 Define objectives for workforce diversity and cross-cultural management</p> <p>2.5 Define strategies to source skilled labour</p> <p>2.6 Communicate objectives and rationale to relevant stakeholders</p> <p>2.7 Obtain agreement and endorsement for objectives and establish targets</p> <p>2.8 Develop contingency plans to cope with extreme situations</p>
3 Implement initiatives to support workforce planning objectives	<p>3.1 Implement action to support agreed objectives for recruitment, training, redeployment and redundancy</p> <p>3.2 Develop and implement strategies to assist workforce to deal with organisational change</p> <p>3.3 Develop and implement strategies to assist in meeting the organisation's workforce diversity goals</p> <p>3.4 Implement succession planning system to ensure desirable workers are developed and retained</p> <p>3.5 Implement programs to ensure workplace is an employer of choice</p>
4 Monitor and evaluate workforce trends	<p>4.1 Review workforce plan against patterns in exiting employee and workforce changes</p> <p>4.2 Monitor labour supply trends for areas of over- or under-supply in the external environment</p> <p>4.3 Monitor effects of labour trends on demand for labour</p> <p>4.4 Survey organisational climate to gauge worker satisfaction</p> <p>4.5 Refine objectives and strategies in response to internal and external changes and make recommendations in response to global trends and incidents</p> <p>4.6 Regularly review government policy on labour demand and supply</p> <p>4.7 Evaluate effectiveness of change processes against agreed objectives</p>



## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance Criteria</b>	<b>Description</b>
Reading	1.1, 1.2, 1.3, 2.1, 4.6	<ul style="list-style-type: none"> <li>Interprets and critically analyses organisational strategy and data on staff turnover and demographics</li> </ul>
Writing	1.3, 2.1, 2.3, 2.4, 2.5, 2.6, 2.7, 2.8, 3.2, 3.3, 4.5	<ul style="list-style-type: none"> <li>Uses broad vocabulary, grammatical structure and conventions appropriate to audience and context to develop strategies, plans or reports</li> </ul>
Oral communication	2.6, 2.7	<ul style="list-style-type: none"> <li>Conveys information using language, format and style appropriate to a specific audience</li> </ul>
Numeracy	4.2, 4.3, 4.4	<ul style="list-style-type: none"> <li>Extracts and evaluates the mathematical information and applies mathematical and problem-solving strategies when monitoring labour trends and surveying organisational climate</li> </ul>
Navigate the world of work	2.1, 2.7, 3.2, 3.3	<ul style="list-style-type: none"> <li>Understands and interprets organisational goals to develop processes, objectives or strategies relevant to own role requirements</li> </ul>
Interact with others	2.6, 2.7	<ul style="list-style-type: none"> <li>Selects and implements appropriate communication protocols to liaise with personnel in a range of work contexts</li> </ul>
Get the work done	1.1, 2.1, 2.8, 3.1-3.5, 4.1- 4.7	<ul style="list-style-type: none"> <li>Sequences and schedules complex activities, monitors implementation and manages relevant communication when researching requirements and developing workforce objectives and strategies</li> <li>Makes a range of critical and non-critical decisions in relatively complex situations, taking a range of constraints into account when assessing factors affecting workforce supply</li> <li>Anticipates potential problems and uses analytical or lateral thinking processes to formulate contingency plans</li> <li>Uses a range of digital tools to collect data, and to extract, organise and share information</li> </ul>

## Unit Mapping Information

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
BSBHRM513 Manage workforce planning	BSBHRM513A Manage workforce planning	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBHRM513 Manage workforce planning

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- review and interpret information from a range of internal and external sources to identify:
  - current staff turnover and demographics
  - labour supply trends factors that may affect workforce supply
  - organisation's workforce requirements objectives and strategies
- manage workforce planning including developing, implementing, monitoring and reviewing strategies to meet workforce needs
- review relevant trends and supply and demand factors that will impact on an organisation's workforce
- develop a workforce plan that includes relevant research and specific strategies to ensure access to a skilled and diverse workforce.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain current information about external labour supply relevant to the specific industry or skill requirements of the organisation
- outline industrial relations relevant to the specific industry
- describe labour force analysis and forecasting techniques.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the workforce development – human resource development field of work and include access to:

- an appropriate range of documentation and resources normally used in the workplace
- organisational strategic and operational plans
- organisational policies and procedures
- business technology.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBHRM602 Manage human resources strategic planning

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to develop, implement and maintain a strategic approach to managing human resources in an organisation ensuring that the organisation has the structure and staff to meet current and foreseeable business and performance objectives

It applies to individuals employed as human resource managers after a firm grounding has been established in a range of human resource activities.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Workforce Development – Human Resource Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Research planning requirements	1.1 Analyse strategic plans to determine human resource strategic direction, objectives and targets 1.2 Undertake additional environmental analysis to identify emerging practices and trends that may impact on human resource management in the organisation 1.3 Identify future labour needs, skill requirements and options for sourcing labour supply

ELEMENT	PERFORMANCE CRITERIA
	<p>1.4 Consider new technology and its impact on job roles and job design</p> <p>1.5 Review recent and potential changes to industrial and legal requirements</p>
2 Develop human resource strategic plan	<p>2.1 Consult relevant managers about their human resource preferences</p> <p>2.2 Agree on human resource philosophies, values and policies with relevant managers</p> <p>2.3 Develop strategic objectives and targets for human resource services</p> <p>2.4 Examine options for the provision of human resource services and analyse costs and benefits</p> <p>2.5 Identify appropriate technology and systems to support agreed human resource programs and practices</p> <p>2.6 Write a strategic human resource plan and obtain senior management support for the plan</p> <p>2.7 Develop risk management plans to support the strategic human resource plan</p>
3 Implement human resource strategic plan	<p>3.1 Work with others to see that the plan is implemented</p> <p>3.2 Monitor and review the plan</p> <p>3.3 Adapt plan should circumstances change</p> <p>3.4 Evaluate and review performance against plan objectives</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.2, 1.3, 1.5, 2.1-2.7, 3.2, 3.3, 3.4	<ul style="list-style-type: none"> <li>Organises, evaluates and applies content from a range of structurally complex texts relating to human resource strategic planning</li> </ul>
Writing	1.1, 1.2, 1.3, 2.1 - 2.7, 3.3, 3.4	<ul style="list-style-type: none"> <li>Communicates complex ideas relating to strategic objectives, matching style of writing to purpose and audience</li> </ul>

Oral Communication	2.1, 2.2, 2.6, 3.1	<ul style="list-style-type: none"> <li>Establishes and maintains complex and effective spoken communications in a broad range of contexts with relevant managers to determine resources preferences, philosophies and values.</li> </ul>
Numeracy	1.1, 2.4, 2.6, 2.7	<ul style="list-style-type: none"> <li>Selects and interprets mathematical information that may be embedded in a range of tasks and texts to analyse costs and benefits as well as dealing with budgets and risk management plans</li> </ul>
Navigate the world of work	1.2, 1.5	<ul style="list-style-type: none"> <li>Ensures knowledge of legislative requirements and products is kept up to date in order to provide accurate information</li> <li>Develops and implements strategies that ensure organisational policies, procedures and regulatory requirements are being met</li> </ul>
Interact with others	2.1, 2.2, 2.6, 3.1	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with managers at various levels</li> <li>Participates in conversations relevant to role responding, explaining, negotiating and persuading as required</li> </ul>
Get the work done	1.1-1.4, 2.3-2.7, 3.2-3.4	<ul style="list-style-type: none"> <li>Sequences and schedules complex activities, monitors implementation and manages relevant communication when developing the strategic plan</li> <li>Makes a range of critical and non-critical decisions in relatively complex situations, analysing data and taking a range of factors into account when researching planning requirements and developing the plan</li> <li>Gathers and analyses data and seeks feedback to improve plans and processes</li> <li>Uses digital technologies to manage business operations and actively investigates new technologies for strategic and operational purposes</li> </ul>

## Range of Conditions

*This section specifies different work environments and conditions that may affect performance. Essential operating conditions that may be present (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) are included.*

Options for sourcing labour supply must include consideration of:	<ul style="list-style-type: none"> <li>employing a range of recruitment options</li> <li>hiring casual labour</li> <li>hiring new graduates or trainees</li> <li>employing off shore workers</li> </ul>
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	<ul style="list-style-type: none"> <li>outsourcing</li> <li>using contractors or consultants.</li> </ul>
Human resource plan must include:	<ul style="list-style-type: none"> <li>budget</li> <li>priorities</li> <li>objectives</li> <li>timeframes.</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBHRM602 Manage human resource strategic planning	BSBHRM602B Manage human resources strategic planning	Updated to meet Standards for Training Packages  Minor change to unit title	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# Assessment Requirements for BSBHRM602 Manage human resources strategic planning

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- analyse information from a range of internal and external sources to determine:
  - human resource strategic direction, objectives and targets
  - trends and emerging practices that may have an impact on human resource management
  - relevant technology
  - recent and potential changes to industrial and legal requirements
  - future labour needs and skills requirements
  - options for sourcing labour
  - organisation's preferences regarding human resources
- consult and communicate effectively with relevant stakeholders to develop, implement, monitor and review a strategic human resource plan including:
  - budget
  - priorities
  - agreed objectives, targets, programs and practices based on cost-benefit analysis
  - timeframes
  - risk management
  - evaluation against objectives.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- describe human resource practices and functions

- explain the relevant legislative, regulatory and industrial requirements for the business
- outline common options for sourcing labour including:
  - recruitment options
  - casual labour
  - new graduates or trainees
  - off shore workers
  - outsourcing
  - contractors
  - consultants
- explain the impact of technology on job roles
- outline labour market options for sourcing labour supply
- describe the requirements of a strategic plan.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the workforce development – human resource development field of work and include access to:

- relevant legislation, regulations and codes of practice
- the business strategic and operational plan
- workplace policies and procedures
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBINM201 Process and maintain workplace information

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to collect, process and store, and maintain workplace information and systems. It also includes the maintenance of filing and records systems.

It applies to individuals who perform a range of routine tasks in the workplace, using a limited range of practical skills and fundamental knowledge of information and information systems in a defined context, under direct supervision or with limited individual responsibility.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Knowledge Management – Information Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Collect information	1.1 Collect information in a timely manner and ensure it is relevant to organisational needs 1.2 Use business equipment/technology available in the work area to effectively obtain information 1.3 Apply organisational requirements relating to security and confidentiality in handling information

ELEMENT	PERFORMANCE CRITERIA
2 Process workplace information	<p>2.1 Use business equipment/technology to process information in accordance with organisational requirements</p> <p>2.2 Process information in accordance with defined timeframes, guidelines and procedures</p> <p>2.3 Update, modify and file information in accordance with organisational requirements</p> <p>2.4 Collate and despatch information in accordance with specified timeframes and organisational requirements</p>
3 Maintain information systems	<p>3.1 Maintain information and filing systems in accordance with organisational requirements</p> <p>3.2 Identify, remove and/or relocate inactive or dead files in accordance with organisational requirements</p> <p>3.3 Establish and assemble new files in accordance with organisational requirements</p> <p>3.4 Update reference and index systems in accordance with organisational requirements</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.3, 2.1-2.4, 3.1-3.4	<ul style="list-style-type: none"> <li>Recognises and interprets textual information to complete tasks according to organisational requirements</li> </ul>
Writing	1.3, 2.1-2.4, 3.4	<ul style="list-style-type: none"> <li>Records simple and routine content using an established format to organise information</li> </ul>
Oral Communication	1.1, 1.2	<ul style="list-style-type: none"> <li>Uses listening and questioning skills to clarify and adhere to requirements</li> </ul>
Numeracy	2.2, 2.4, 3.4	<ul style="list-style-type: none"> <li>Comprehends basic mathematical measurements relating to times and number sequences</li> </ul>
Navigate the world of work	1.3, 2.1, 2.3, 2.4, 3.1-3.4	<ul style="list-style-type: none"> <li>Recognises organisational procedures and understands relevance of legislative requirements</li> </ul>
Get the work	1.1-1.3, 2.1, 2.2, 2.4,	<ul style="list-style-type: none"> <li>Follows clearly defined instructions and monitors own</li> </ul>

done	3.1-3.3	progress to achieve timelines <ul style="list-style-type: none"> <li>• Solves problems directly related to tasks, and makes low-impact decisions</li> <li>• Uses digital technologies following instructions regarding data entry and retrieval</li> </ul>
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBINM201 Process and maintain workplace information	BSBINM201A Process and maintain workplace information	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBINM201 Process and maintain workplace information

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- collect and process workplace information according to organisational policies and procedures and related regulatory requirements
- record and document information accurately within expected timeframes
- store, classify and maintain documents and records correctly.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- identify key provisions of relevant legislation, regulations, standards and codes of practice that may affect information management
- outline organisational policies and procedures relating to collecting and processing workplace information
- identify and describe organisational recordkeeping/filing systems and security procedures
- describe a range of filing systems including paper-based and software-based.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the knowledge management – information management field of work and include access to:

- office equipment and resources
- examples of workplace information systems.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBINM301 Organise workplace information

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to gather, organise and apply workplace information in the context of an organisation's work processes and knowledge management systems.

It applies to individuals who perform a defined range of skilled operations in various work contexts. They may exercise discretion and judgement using appropriate knowledge of information management to provide technical advice and support to a team.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Knowledge Management – Information Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Collect and assess information	1.1 Access product and service information in accordance with organisational requirements 1.2 Ensure methods of collecting information are reliable and make efficient use of available time and resources 1.3 Assess information for clarity, accuracy, currency and relevance to intended tasks 1.4 Use interpersonal skills to access relevant information from



ELEMENT	PERFORMANCE CRITERIA
	teams and individuals
2 Organise information	<p>2.1 Organise information in a format suitable for analysis, interpretation and dissemination in accordance with organisational requirements</p> <p>2.2 Use appropriate technology/systems to maintain information in accordance with organisational requirements</p> <p>2.3 Collate information and materials and communicate to relevant designated persons</p> <p>2.4 Identify difficulties organising and accessing information and solve collaboratively with individuals and team members</p> <p>2.5 Update and store information in accordance with organisational requirements and systems</p>
3 Review information needs	<p>3.1 Actively seek feedback on clarity, accuracy and sufficiency of information to ensure relevance of information and system</p> <p>3.2 Review the contribution of information to decision making and implement appropriate modifications to collection processes</p> <p>3.3 Identify future information needs and incorporate modifications to collection processes</p> <p>3.4 Document future information needs and incorporate in modifications to reporting processes</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.3, 2.1-2.3, 2.5, 3.2	<ul style="list-style-type: none"> <li>Recognises and assesses textual information to complete tasks according to requirements</li> </ul>
Writing	2.1, 2.2, 2.3, 2.5, 3.1, 3.4	<ul style="list-style-type: none"> <li>Completes workplace records, forms and documentation accurately using correct format, accurate spelling and grammar and terminology specific to requirements</li> </ul>
Oral Communication	1.4, 2.3, 2.4, 3.1	<ul style="list-style-type: none"> <li>Elicits the view and opinions of others and obtains information by listening and questioning</li> </ul>

		<ul style="list-style-type: none"> <li>Participates in a verbal exchange of ideas/solutions using clear language to contribute information and convey issues</li> </ul>
Navigate the world of work	1.1, 2.1, 2.5	<ul style="list-style-type: none"> <li>Understands rights and responsibilities and complies with explicit policies and procedures and legal and regulatory requirements</li> </ul>
Interact with others	1.4, 2.3, 2.4, 3.1	<ul style="list-style-type: none"> <li>Identifies and follows accepted communication practices and protocols</li> <li>Complies with work instructions and contributes to work group discussions using accepted conventions</li> </ul>
Get the work done	1.1, 1.2, 2.1, 2.2, 2.4, 3.2, 3.3	<ul style="list-style-type: none"> <li>Plans and implements routine tasks and workload making decisions about sequencing and timing</li> <li>Makes low impact decisions within familiar situations, based on a range of predefined or routine solutions, and evaluates the effectiveness of the outcome</li> <li>Uses digital technology to access and record information and to communicate with others</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBINM301 Organise workplace information	BSBINM301A Organise workplace information	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBINM301 Organise workplace information

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- efficiently and effectively gather, assess, organise and use workplace information as part of own job role
- provide accurate information for defined purposes
- maintain and handle data and documents systematically
- use business technology to manage information
- communicate with colleagues and clients using effective interpersonal skills to obtain and check workplace information
- apply relevant legislation and regulations to workplace information
- monitor, review and modify information processes.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain how legislation and regulations may affect the gathering organising and distribution of workplace information
- describe methods for checking validity of information and its sources
- describe organisational recordkeeping and filing systems, security procedures and safe recording practices
- identify workplace policies and procedures relating to workplace information.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the knowledge management – information management field of work and include access to:

- business technology
- workplace policies and procedures
- relevant legislation and codes of practice
- office equipment and resources
- examples of information documents found in the workplace
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBINM401 Implement workplace information system

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to implement and review the workplace information system. It involves the identification, acquisition, initial analysis and use of appropriate information which plays a significant part in the organisation's effectiveness.

It applies to individuals whose work will normally be carried out within routine and non-routine methods and procedures which require planning and evaluation, leadership and guidance of others, and some discretion and judgement.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Knowledge Management – Information Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Identify and source information needs	1.1 Determine and locate information required by teams 1.2 Acquire and review information held by the organisation to determine suitability, accessibility, currency and reliability according to organisational policies
2 Collect, analyse and report information	2.1 Collect information, which is adequate and relevant to the needs of teams, in a timely manner

ELEMENT	PERFORMANCE CRITERIA
	<p>2.2 Ensure information is in a format suitable for analysis, interpretation and dissemination</p> <p>2.3 Analyse information to identify and report relevant trends and developments in terms of the needs for which it was acquired</p>
3 Implement information systems	<p>3.1 Implement management information systems effectively to store, retrieve and regularly review data for decision making purposes</p> <p>3.2 Use technology available in the work area to manage information effectively</p> <p>3.3 Submit recommendations for improving the information system to designated persons and/or groups</p>
4 Prepare for information system changes	<p>4.1 Collect information about information system future needs in consultation with colleagues, including those who have a specialist role in resource management</p> <p>4.2 Ensure estimates of information system future needs reflect the organisation's business plans, and customer and supplier requirements</p> <p>4.3 Support proposals to secure resources by clearly presenting submissions that describe realistic options, benefits, costs and outcomes</p> <p>4.4 Prepare team members to work with new technology and information system changes</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.2, 2.1, 2.2, 2.3, 3.1, 3.2, 3.3, 4.1, 4.2, 4.3, 4.4	<ul style="list-style-type: none"> <li>Critically analyses complex documentation from a variety of sources and consolidates information relating to specific criteria to determine requirements</li> </ul>
Writing	1.2, 2.1, 2.3, 3.1, 3.3, 4.1, 4.2, 4.3, 4.4	<ul style="list-style-type: none"> <li>Develops material for a specific audience using clear and detailed language in order to convey explicit information, requirements and recommendations</li> </ul>
Oral	1.1, 3.3, 4.1, 4.3, 4.4	<ul style="list-style-type: none"> <li>Uses active listening and questioning and reading of verbal and non-verbal signals to convey and clarify</li> </ul>

Communication		information and to confirm understanding
Numeracy	4.1-4.3	<ul style="list-style-type: none"> <li>Selects from and uses a variety of developing mathematical and problem solving strategies to ensure estimates of information reflect the business plan and staff requirements</li> </ul>
Navigate the world of work	1.2	<ul style="list-style-type: none"> <li>Takes responsibility for following policies, procedures and legislative requirements and identifies organisational implications of new legislation or regulation</li> </ul>
Interact with others	1.1, 3.3, 4.1, 4.3, 4.4	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with clients and co-workers in a range of work contexts</li> <li>Cooperates with others and contributes to work practices where joint outcomes are expected and deadlines are to be met</li> </ul>
Get the work done	1.1, 1.2, 2.1, 2.3, 3.1, 3.2, 4.1, 4.2	<ul style="list-style-type: none"> <li>Takes responsibility for planning, sequencing and prioritising tasks and own workload for efficiency and effective outcomes</li> <li>Contributes to continuous improvement of current work practices by applying basic principles of analytical thinking</li> <li>Uses familiar digital technologies and systems to access, enter, present and communicate data and information</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBINM401 Implement workplace information system	BSBINM401A Implement workplace information system	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBINM401 Implement workplace information system

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- identify, source and analyse information to determine
  - information system needs
  - whether it is fit for purpose
  - trends and developments
- implement and review the workplace information system
- review a workplace information system and prepare and present a submission recommending improvements.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- identify the information systems that are, or should be, available in the workplace
- explain the information management systems and technology typically associated with the workplace including:
  - budgets and financial management systems
  - customer information software or records
  - databases
  - personal digital assistant (PDA)
  - product and service information
  - project management software
  - record management systems
  - spreadsheets.



## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the knowledge management – information management field of work and include access to:

- business technology
- a workplace information system
- workplace policies and procedures.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBINM601 Manage knowledge and information

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to develop and maintain information processing systems to support decision making; and to optimise the use of knowledge and learning throughout the organisation.

It applies to individuals who are responsible for ensuring that critical knowledge and information are readily available to review the organisation's performance and to ensure its effective functioning. It applies to a wide range of knowledge and information such as business performance data, customer feedback, statistical data and financial data.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Knowledge Management – Information Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Obtain information relevant to business issues	1.1 Review staff and customer feedback and business performance data 1.2 Identify, define and analyse business problems and issues 1.3 Identify information required to reach a decision on problems/issues

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>1.4 Source and gather reliable information</p> <p>1.5 Test information for reliability and validity and reject where contradictory or ambiguous</p> <p>1.6 Utilise formal and informal networks to access corporate knowledge/memory not held in formal systems and review appropriately</p>
2 Analyse information and knowledge	<p>2.1 Ensure objectives for analyses are clear, relevant and consistent with the decisions required</p> <p>2.2 Identify patterns and emerging trends correctly and interpret as to cause and effect</p> <p>2.3 Utilise statistical analyses and interpretation where appropriate</p> <p>2.4 Undertake sensitivity analysis on any proposed options</p> <p>2.5 Ensure documentation reflects a logical approach to the evaluation of the evidence and conclusions drawn</p> <p>2.6 Adjust management information systems/decision support systems to meet information processing objectives</p>
3 Take decisions on business issues identified	<p>3.1 Ensure sufficient valid and reliable information/evidence is available to support a decision</p> <p>3.2 Utilise risk management plans to determine acceptable courses of action</p> <p>3.3 Utilise appropriate quantitative methods to assist decision making</p> <p>3.4 Consult specialists and other relevant groups and individuals</p> <p>3.5 Ensure decisions taken are within the delegation/accountability of the group/individual responsible</p> <p>3.6 Make decisions in accordance with organisational guidelines and procedures</p> <p>3.7 Ensure decisions taken are consistent with organisational objectives, values and standards</p> <p>3.8 Ensure decisions are taken in a timely manner</p>
4 Disseminate information to the organisation	<p>4.1 Ensure advice/information needs are documented and are specific to location, format and time line requirements</p> <p>4.2 Document information and update databases regularly</p> <p>4.3 Design and test systems to meet information requirements of decision makers</p> <p>4.4 Ensure information is up-to-date, accurate, relevant and</p>

ELEMENT	PERFORMANCE CRITERIA
	<p>sufficient for the recipient</p> <p>4.5 Develop communication plans and disseminate information</p> <p>4.6 Adhere to confidentiality/privacy policies in the transmission/release of information/advice</p> <p>4.7 Review and update communication plans regularly</p> <p>4.8 Utilise technology which provides optimum efficiency and quality</p> <p>4.9 Maintain corporate knowledge and ensure security</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.6, 2.1-2.6, 3.1, 3.2, 3.3, 4.1-4.9	<ul style="list-style-type: none"> <li>Organises, evaluates and critiques ideas and information from a wide range of complex texts.</li> <li>Draws on a broad range of strategies to build and maintain understanding throughout complex texts.</li> </ul>
Writing	1.2, 1.3, 1.4, 1.5, 1.6, 2.1, 2.2, 2.4, 2.5, 2.6, 3.3, 3.4, 4.1, 4.2, 4.3, 4.4, 4.5, 4.7, 4.9	<ul style="list-style-type: none"> <li>Generates complex written texts, demonstrating control over a broad range of writing styles and purpose</li> <li>Demonstrates sophisticated writing skills by selecting appropriate conventions and stylistic devices to express precise meaning</li> </ul>
Oral Communication	1.6, 3.4, 4.5	<ul style="list-style-type: none"> <li>Encourages discussions and applies appropriate listening and questioning techniques while consulting with specialists and other relevant personnel</li> <li>Presents complex information in formal situations using language, tone and pace appropriate for the audience and purpose</li> </ul>
Numeracy	1.1, 1.2, 1.5, 2.2-2.4, 3.1, 3.3, 4.3	<ul style="list-style-type: none"> <li>Uses highly-developed numeracy skills to interpret complex statistical and researched information, performing calculations on data to render it usable and reportable</li> </ul>
Navigate the world of work	2.6, 3.6, 3.7	<ul style="list-style-type: none"> <li>Works autonomously making high level decisions to achieve and improve organisational goals</li> <li>Takes a lead role in the development of organisational</li> </ul>

		<p>goals, roles and responsibilities</p> <ul style="list-style-type: none"> <li>• Develops and implements strategies that ensures organisational policies, procedures and regulatory requirements are being met</li> <li>• Monitors and reviews the organisations policies, procedures and adherence to legislative requirements in order to implement and manage change</li> </ul>
Interact with others	1.6, 3.4, 4.5, 4.6	<ul style="list-style-type: none"> <li>• Uses a variety of relevant communication tools and strategies to access and share information and to build and maintain effective working relationships</li> </ul>
Get the work done	1.1-1.5, 2.1, 2.2, 2.4-2.6, 3.1-3.3, 3.6-3.8, 4.1, 4.3-4.5, 4.7, 4.8, 4.9	<ul style="list-style-type: none"> <li>• Plans and manages activities with implications for the whole organisation</li> <li>• Gathers and analyses data and seeks feedback to improve plans and processes</li> <li>• Makes high impact decisions, analysing input from a range of sources and, where appropriate, drawing on experience</li> <li>• Explores new and innovative ideas through analysis and critical thinking</li> <li>• Uses digital technologies to manage business operations and actively investigates new technologies for strategic and operational purposes</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBINM601 Manage knowledge and information	BSBINM601A Manage knowledge and information	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBINM601 Manage knowledge and information

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- source and analyse information for business decisions including:
  - identifying business problems and issues and related knowledge and data requirements
  - confirming the clear and relevant objectives for analysis of information
  - applying statistical analysis, sensitivity analysis and other techniques to draw conclusions relevant to decisions
  - ensuring sufficient valid and reliable information or evidence is available to support decisions
  - using formal and informal networks to source information not held in formal systems
  - identifying and accessing sources of reliable information
  - using technology as appropriate
  - consultation with stakeholders and specialists
- contribute information and the outcomes of analysis to decision making
- disseminate information to relevant groups and individuals including:
  - documenting information and updating databases
  - meeting identified needs of recipients
  - adhering to legal and organisational requirements for privacy and security
  - developing and implementing communication plans
- design, test and adjust information systems to meet needs and objectives including:
  - management information systems and decision support systems
  - use of technology for optimum efficiency and quality
  - storage and retrieval of information.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- give examples of existing and emerging technologies and how they can be used in knowledge and information management
- explain statistical analysis and other quantitative methods commonly used in decision making including several of:
  - correlation calculations
  - long-term trend analyses
  - probability assessment
  - regulation analyses
  - short to medium-term trend analyses
  - dynamic programming
  - linear programming
  - queuing theory
  - simulation
  - transportation methodology
- outline the key features of management information systems and decision support systems
- explain how to utilise risk management plans to determine acceptable courses of action.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the knowledge management – information management field of work and include access to:

- relevant legislation, regulations, standards and codes
- relevant workplace documentation and resources
- relevant technology and equipment
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBINN301 Promote innovation in a team environment

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to be an effective and proactive member of an innovative team.

It applies to individuals who play a proactive role in demonstrating, encouraging or supporting innovation in a team environment. The individual may be a team participant or a team leader. Teams may be formal or informal and may comprise a range of personnel.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Creativity and Innovation – Innovation

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Create opportunities to maximise innovation within the team	1.1 Evaluate and reflect on what the team needs and wants to achieve 1.2 Check out information about current or potential team members' work in the context of developing a more innovative team 1.3 Bring people into the team or make suggestions for team members based on what needs to be achieved and the potential for cross fertilising ideas



ELEMENT	PERFORMANCE CRITERIA
	1.4 Acknowledge, respect and discuss the different ways that people may contribute to building or enhancing the team
2 Organise and agree effective ways of working	2.1 Jointly establish ground rules for how the team will operate 2.2 Agree and communicate responsibilities in ways that encourage and reinforce team-based innovation 2.3 Agree and share tasks and activities to ensure the best use of skills and abilities within the team 2.4 Plan and schedule activities to allow time for thinking, challenging and collaboration 2.5 Establish personal reward and stimulation as an integral part of the team's way of working
3 Support and guide colleagues	3.1 Model behaviour that supports innovation 3.2 Seek external stimuli and ideas to feed into team activities 3.3 Proactively share information, knowledge and experiences with other team members 3.4 Challenge and test ideas within the team in a positive and collaborative way 3.5 Proactively discuss and explore ideas with other team members on an ongoing basis
4 Reflect on how the team is working	4.1 Debrief and reflect on activities and on opportunities for improvement and innovation 4.2 Gather and use feedback from within and outside the team to generate discussion and debate 4.3 Discuss the challenges of being innovative in a constructive and open way 4.4 Take ideas for improvement, build them into future activities and communicate key issues to relevant colleagues 4.5 Identify, promote and celebrate successes and examples of successful innovation

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance Criteria</b>	<b>Description</b>
Reading	1.2, 4.2	<ul style="list-style-type: none"> <li>Interprets and analyses textual information, from a wide range of sources, to identify information relevant to team activities</li> </ul>
Writing	2.2, 3.3, 4.4	<ul style="list-style-type: none"> <li>Uses clear language and formats appropriate for the audience to highlight and present specific information</li> </ul>
Oral Communication	1.2, 1.3, 1.4, 2.1, 2.2, 3.5, 4.1, 4.2, 4.3, 4.4, 4.5	<ul style="list-style-type: none"> <li>Actively participates in verbal exchanges of ideas and elicits the views and opinions of team members by listening and questioning</li> <li>Uses clear language to clarify rules and roles relating to team activities in formal and informal situations</li> </ul>
Numeracy	1.2, 4.2	<ul style="list-style-type: none"> <li>Interprets numeric information relevant to team activities</li> </ul>
Navigate the world of work	1.1, 3.1, 3.2, 3.5	<ul style="list-style-type: none"> <li>Understands the nature and purpose of own role and how it affects others in the work context</li> </ul>
Interact with others	1.1-1.4, 2.1, 2.2, 3.1, 3.2, 3.4, 3.5, 4.1, 4.2, 4.4, 4.5	<ul style="list-style-type: none"> <li>Uses inclusive techniques to initiate, contribute and promote discussion amongst potentially diverse team members</li> <li>Recognises the importance of establishing and building effective working relationships</li> <li>Selects the appropriate form, channel and mode of communication for a specific purpose relevant to own role</li> </ul>
Get the work done	1.3, 1.4, 2.2, 2.4, 2.5, 3.2, 3.4, 4.2, 4.4, 4.5	<ul style="list-style-type: none"> <li>Plans, sequences and prioritises tasks for efficient and effective outcomes</li> <li>Contributes to continuous improvement of current work practices by applying basic principles of analytical and lateral thinking</li> <li>Uses problem-solving processes to address less predictable problems, and when appropriate, seeking input from others</li> <li>Reflects on outcomes and further explores own and the team's role in implementing innovation</li> </ul>

## Unit Mapping Information

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
BSBINN301 Promote innovation in a team environment	BSBINN301A Promote innovation in a team environment	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBINN301 Promote innovation in a team environment

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- apply practices that promote innovation within a team including:
  - modelling open and respectful communications
  - contributing to the make-up and rules of the team
  - planning and scheduling of activities
  - reflecting on activities, feedback and challenges to identify improvement options
- encourage others to contribute to innovation in the team
- implement improvements and communicate about them.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain what innovation is, the different types of innovation and the benefits of innovation
- describe the internal and external factors that contribute to a team becoming and remaining innovative including:
  - team characteristics
  - the role of group dynamics and diversity
  - broader environmental factors
- explain how activities can encourage or hinder innovation in a team including:
  - allocation of time and activities
  - modelling behaviour
  - rewards and recognition
  - communications

- feedback.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the creativity and innovation and include access to:

- workplace documents
- case studies and, where possible, real situations
- office equipment and resources
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBINN601 Lead and manage organisational change

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes skills and knowledge required to determine strategic change requirements and opportunities; and to develop, implement and evaluate change management strategies.

It applies to managers with responsibilities that extend across the organisation or across significant parts of a large organisation. They may have a dedicated role in human resources management, human resources development, or work in a strategic policy or planning area.

The unit takes a structured approach to change management and applies to people with considerable work experience and organisational knowledge.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Creativity and innovation – innovation

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Identify change requirements and opportunities	1.1 Identify strategic change needs through an analysis of organisational objectives 1.2 Review existing policies and practices against strategic objectives to identify where changes are required

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>1.3 Monitor the external environment to identify events or trends that impact on the achievement of organisational objectives</p> <p>1.4 Identify major operational change requirements due to performance gaps, business opportunities or threats, or management decisions</p> <p>1.5 Review and prioritise change requirements or opportunities with relevant managers</p> <p>1.6 Consult stakeholders, specialists and experts to assist in the identification of major change requirements and opportunities</p>
2 Develop change management strategy	<p>2.1 Undertake cost-benefit analysis for high priority change requirements and opportunities</p> <p>2.2 Undertake risk analysis and apply problem solving and innovation skills to identify barriers to change and agree and record mitigation strategies</p> <p>2.3 Develop change management project plan</p> <p>2.4 Obtain approvals from relevant authorities to confirm the change management process</p> <p>2.5 Assign resources to the project and agree reporting protocols with relevant managers</p>
3 Implement change management strategy	<p>3.1 Develop communication or education plan, in consultation with relevant groups and individuals, to promote the benefits of the change to the organisation and to minimise loss</p> <p>3.2 Arrange and manage activities to deliver the communication or education plans to relevant groups and individuals</p> <p>3.3 Consult with relevant groups and individuals for input into the change process</p> <p>3.4 Identify and respond to barriers to the change according to risk management plans</p> <p>3.5 Action interventions and activities set out in project plan according to project timetable</p> <p>3.6 Activate strategies for embedding the change</p> <p>3.7 Conduct regular evaluation and review and modify project plan where appropriate to achieve change program objectives</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance Criteria</b>	<b>Description</b>
Reading	1.1, 1.2, 2.1, 2.2	<ul style="list-style-type: none"> <li>Interprets detailed information that may deal with complex ideas related to issues both within and outside the workplace context</li> </ul>
Writing	2.1, 2.2, 2.3, 2.4, 3.1	<ul style="list-style-type: none"> <li>Uses clear and precise language to develop information about objectives, requirements, activities and recommendations</li> <li>Develops complex plans and strategies in appropriate format for the audience and purpose</li> </ul>
Oral Communication	1.6, 2.2, 2.4, 2.5, 3.3	<ul style="list-style-type: none"> <li>Discusses and seeks information using appropriate structure and language for the particular audience</li> <li>Uses questioning and active listening to clarify or confirm understanding</li> </ul>
Numeracy	2.1, 2.3, 2.3	<ul style="list-style-type: none"> <li>Interprets, analyses and presents numeric/financial information in complex documents</li> </ul>
Navigate the world of work	1.1-1.6, 2.4, 2.5, 3.1, 3.2	<ul style="list-style-type: none"> <li>Takes a lead role in the development of organisational strategic goals and associated roles and responsibilities</li> </ul>
Interact with others	1.5, 1.6, 2.4, 2.5, 3.1-3.3	<ul style="list-style-type: none"> <li>Uses a variety of communication tools and strategies to build and maintain effective working relationships</li> <li>Uses inclusive and collaborative techniques to seek feedback, negotiate and consult with a range of stakeholders</li> </ul>
Get the work done	1.1-1.5, 2.1-2.5, 3.1, 3.2, 3.4-3.7	<ul style="list-style-type: none"> <li>Plans, organises and implements activities required to achieve strategic priorities and outcomes, including consulting with others and sequencing events to minimise uncertainty for staff</li> <li>Uses problem-solving skills to identify and analyse issues or barriers, and develop responses</li> <li>Develops new and innovative ideas through exploration and lateral thinking</li> </ul>

## Unit Mapping Information

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>



<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
BSBINN601 Lead and manage organisational change	BSBINN601B Manage organisational change	Updated to meet Standards for Training Packages Edits to clarify intent of Performance Criteria Title change	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBINN601 Lead and manage organisational change

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- analyse and interpret information about the organisation's internal and external environment and consult with stakeholders to identify requirements and opportunities for changes that support organisational objectives
- prioritise opportunities for changes with input from managers
- develop a change management project plan for the priority changes incorporating resource requirements, risk management and timelines
- develop strategies to communicate or educate the changes and embed them
- obtain approvals and agree reporting protocols with relevant managers and implement the plan including addressing barriers to change
- review and evaluate the change management project plan and modify as needed to achieve objectives.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain the change management process or cycle and strategies for communicating and embedding change
- explain how organisational behaviour and the external environment can impact on change strategies
- describe the components of a change management project plan
- list potential barriers to change and explain possible strategies to address barriers.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the creativity and innovation and include access to:

- workplace documentation and resources
- office equipment, materials and software packages
- case studies or, where available, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBINN801 Lead innovative thinking and practice

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to generate, lead and sustain innovative organisational thinking and practice.

It applies to individuals who initiate and lead innovation in any industry or community context. Each organisation's thinking and practice will be different depending on its core business, purpose, size, complexity and broader operating context.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

## Unit Sector

Creativity and Innovation – Innovation

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Generate innovative thinking and creativity	1.1 Research and use a range of techniques and tools to generate new ideas and thinking 1.2 Research and analyse trends shaping organisation's current and future thinking and practice 1.3 Introduce and promote creative thinking techniques to foster personal and team innovation 1.4 Evaluate overall context for individual and collective

ELEMENT	PERFORMANCE CRITERIA
	<p>innovative thinking and creativity</p> <p>1.5 Research and analyse specific conditions for innovation and issues that impact on individual and collective innovative thinking and creativity</p> <p>1.6 Research and review innovation drivers and enablers</p>
2 Lead innovative practices	<p>2.1 Develop personal leadership style to model positive innovative thinking and practice</p> <p>2.2 Review, challenge and refine own style and practice in relation to modelling and supporting innovation</p> <p>2.3 Assess and determine the requirements to promote sustainable innovative activity for the operational context and people involved</p> <p>2.4 Devise and implement most appropriate means to promote knowledge transfer</p> <p>2.5 Identify, evaluate and manage risks associated with innovation within an organisation</p>
3 Generate and support a culture of innovation	<p>3.1 Introduce and promote innovative practices, processes, products or services appropriate to audience and organisational requirements</p> <p>3.2 Establish ways to capture, communicate and share innovative ideas and practices</p> <p>3.3 Initiate and foster communication, consultation and team development approaches that support innovation</p> <p>3.4 Identify, assess and provide adequate resources for innovation to occur</p> <p>3.5 Develop and apply strategies to foster a workplace culture capable of encouraging innovation</p> <p>3.6 Establish mechanisms at system and process level that can support innovation</p>
4 Sustain innovative thinking and practice	<p>4.1 Develop strategies to make innovation an integral part of organisational activity</p> <p>4.2 Develop and monitor processes to ensure ongoing awareness of individual and collective contributions to innovative thinking and practice</p> <p>4.3 Analyse potential barriers and risks to innovation and devise strategies to respond</p> <p>4.4 Analyse and reflect on innovation performance as a basis for developing strategies for improvement</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Learning	2.1, 2.2, 4.4	<ul style="list-style-type: none"> <li>Evaluates and reflects on personal effectiveness to develop strategies to enhance own performance</li> </ul>
Reading	1.1, 1.2, 1.5, 1.6	<ul style="list-style-type: none"> <li>Identifies, analyses, interprets and evaluates visual and textual information from a range of sources to identify innovation strategies, practices and trends</li> </ul>
Writing	1.1, 1.2, 1.5, 1.6, 3.2	<ul style="list-style-type: none"> <li>Uses clear and precise language to document research findings for reference purposes</li> <li>Develops complex plans, strategies and systems to integrate innovation into the organisation using appropriate formats for the audience and purpose</li> </ul>
Oral Communication	1.3, 3.2, 3.3, 3.5	<ul style="list-style-type: none"> <li>Discusses, presents and seeks information using appropriate structure and language for the particular audience</li> <li>Uses questioning and active listening to encourage discussion and to clarify or confirm understanding</li> </ul>
Numeracy	1.1, 1.2, 1.5, 1.6, 3.2	<ul style="list-style-type: none"> <li>Interprets, analyses and presents numeric/financial information in complex documents</li> </ul>
Navigate the world of work	2.1, 2.2, 2.3, 2.5, 3.1, 3.5, 4.1	<ul style="list-style-type: none"> <li>Understands how own role meshes with others and contributes to broader work goals</li> <li>Leads in the development of strategies to integrate innovative practices into the organisation</li> </ul>
Interact with others	1.3, 3.2, 3.3, 3.5	<ul style="list-style-type: none"> <li>Uses a variety of relevant communication tools and strategies to build and maintain effective working relationships</li> <li>Uses inclusive and collaborative techniques to communicate, negotiate and consult effectively with a range of stakeholders</li> <li>Actively seeks the perspectives of others as part of work role</li> </ul>
Get the work done	1.1,1.2, 1.3-1.6, 2.3-2.5, 3.2-3.6, 4.1-4.4	<ul style="list-style-type: none"> <li>Plans, develops, implements and monitors practical strategies to introduce and support innovation in the workplace</li> <li>Develops new and innovative ideas through exploration, evaluation, analysis and critical thinking</li> </ul>

		<ul style="list-style-type: none"> <li>Uses formal analytical and lateral thinking techniques to identify issues, generate and evaluate possible solutions, and select most appropriate option</li> </ul>
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBINN801 Lead innovative thinking and practice	BSBINN801A Lead innovative thinking and practice	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBINN801 Lead innovative thinking and practice

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- use various techniques and tools to stimulate creative or innovative thinking
- research, review and critically analyse trends in thinking and emerging practices as they relate to an organisation's current thinking and practices
- develop own capacity to lead innovative thinking and practice in an organisational context
- complete a workplace project or case study to demonstrate a comprehensive understanding and application of key concepts, current theories and processes for introducing, communicating, promoting, supporting and sustaining innovative thinking and practices in an organisational context.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- compare and contrast current and past theories and thinking about innovation
- explain how theory and thinking on innovation and creativity can contribute to applied practice
- discuss the impact of leadership style on innovation in organisations, including how specific approaches may encourage or inhibit innovation
- discuss the relevance of organisational and industry context on innovation
- analyse the internal and external conditions or factors that impact on organisational innovation
- outline strategies for identifying, assessing and managing risks associated with innovation
- provide examples of innovation drivers in an organisation
- provide examples of innovation enablers in an organisation



- list and describe mechanisms at system or process level that can support innovative practices
- discuss typical challenges and barriers to innovation within an organisation and ways of overcoming these challenges and barriers.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the creativity and innovation field of work and include access to:

- workplace documentation and resources
- office equipment and materials
- case studies or, where available, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBINS201 Process and maintain workplace information

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

### Application

This unit describes the skills and knowledge required to receive, process, and store workplace information and maintain information systems. It also includes the maintenance of records management systems.

The unit applies to individuals who perform a variety of routine tasks in the workplace, using a limited range of practical skills and fundamental knowledge of information and information systems in a defined context, under direct supervision or with limited individual responsibility.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Technical Skills – Information Services

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Collect information	1.1 Confirm task requirements 1.2 Collect physical and digital information items 1.3 Allocate time and date of receipt to relevant information items 1.4 Apply organisational policies and procedures relating to security and confidentiality in handling information
2. Process workplace information	2.1 Enter metadata applying to information items into relevant system according to organisational policies and procedures 2.2 Collate and distribute information according to task requirements

ELEMENT	PERFORMANCE CRITERIA
3. Manage information systems	3.1 Maintain information and relevant classification system according to organisational policies and procedures 3.2 Identify and dispose of inactive unpublished information items or deaccession published information items according to organisational policies and procedures 3.3 Create new files of unpublished information materials according to organisational policies and procedures 3.4 Update registration, accessioning, classification and index systems according to organisational policies and procedures

## Foundation Skills

*This section describes those language, literacy, numeracy and employment skills that are essential to performance but not explicit in the performance criteria.*

Skill	Description
Reading	<ul style="list-style-type: none"> <li>Recognises and interprets textual information to complete tasks according to organisational policies and procedures</li> </ul>
Writing	<ul style="list-style-type: none"> <li>Records simple and routine content using an established format to organise information</li> </ul>
Oral Communication	<ul style="list-style-type: none"> <li>Uses listening and questioning skills to clarify and adhere to requirements</li> </ul>
Numeracy	<ul style="list-style-type: none"> <li>Comprehends basic mathematical measurements relating to times and number sequences</li> </ul>
Self-management	<ul style="list-style-type: none"> <li>Follows clearly defined instructions and monitors own progress to achieve timelines</li> </ul>
Technology	<ul style="list-style-type: none"> <li>Uses digital technologies regarding data entry and retrieval</li> </ul>

## Unit Mapping Information

Supersedes and is equivalent to BSBINM201 Process and maintain workplace information.

## Links

Companion Volume Implementation Guide is found on VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBINS201 Process and maintain workplace information

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Performance Evidence

The candidate must demonstrate the ability to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including evidence of the ability to:

- receive and process three pieces of workplace information according to organisational policies and procedures.

In the course of the above, the candidate must:

- record and document information accurately
- store, classify and maintain information materials.

## Knowledge Evidence

The candidate must be able to demonstrate knowledge to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including knowledge of:

- organisational policies and procedures relating to collecting and processing workplace information
- key aspects of organisational information items management systems and security and confidentiality procedures.

## Assessment Conditions

Skills in this unit must be demonstrated in a workplace or simulated environment where the conditions are typical of those in a working environment in this industry.

This includes access to:

- examples of workplace information systems.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume Implementation Guide is found on VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBIPR401 Use and respect copyright

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to use and respect copyright. It covers maintaining control over the copyright owner's work, commercialising copyright material, preventing the unauthorised use of an original work and using other party's original work legitimately.

It applies to people who may be authors, creators or other owners of works covered by copyright. It also applies to employees who have a role in ensuring that their organisation's copyright is protected and/or that their organisation uses others' copyright appropriately to benefit the organisation without infringing the rights of copyright owners.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Regulation, Licensing and Risk – Intellectual Property

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Identify extent of copyright protection for original works	1.1 Research copyright and its application to original works 1.2 Identify legislative requirements governing copyright 1.3 Determine the copyright owner of original works within or used by the organisation 1.4 Research the rights of the copyright owner, including moral

ELEMENT	PERFORMANCE CRITERIA
	<p>rights</p> <p>1.5 Determine whether a copyright notice is required</p> <p>1.6 Identify sources of information and advice regarding copyright issues and use copyright professionals where required</p>
<p>2. Ensure that copyright protection is effective when using original works</p>	<p>2.1 Identify material within the organisation that may attract copyright</p> <p>2.2 Identify and review organisation policies and procedures to ensure that own and others' original works are protected against direct or indirect infringement of copyright</p> <p>2.3 Implement policies and procedures to protect the organisation's copyright, recognising exceptions that allow the legitimate use of own copyright material by others</p> <p>2.4 Provide advice to relevant personnel about the legal and economic implications of copyright infringement</p> <p>2.5 Evaluate and make recommendations for the commercialisation potential of copyright material</p> <p>2.6 Research issues that need to be considered when licensing or selling copyright rights, including the use of copyright collection societies</p>
<p>3. Monitor policies and procedures for use of own copyright materials by other parties</p>	<p>3.1 Monitor policies and procedures to ensure that the organisation's copyright is respected locally and internationally</p> <p>3.2 Create and maintain documentation in relation to copyright agreements where established</p> <p>3.3 Implement procedures to limit or deter infringement of organisation's copyright and/or encourage the proper use of the organisation's copyright</p> <p>3.4 Make recommendations to appropriate personnel when real or potential infringements of organisation's copyright may require further action</p>
<p>4. Monitor policies and procedures for legitimate use of others' copyright materials</p>	<p>4.1 Research when permission is needed to use copyright material belonging to others</p> <p>4.2 Advise appropriate personnel about restrictions on and licensing requirements for the use of others' copyright material, and implement training if required</p> <p>4.3 Advise appropriate personnel of legislative exceptions that allow use of copyright material without permission</p> <p>4.4 Monitor policies and procedures covering organisational use of others' copyright material to ensure it is to the benefit of the</p>

ELEMENT	PERFORMANCE CRITERIA
	<p>organisation</p> <p>4.5 Monitor organisational use of others' copyright material to reduce the risk of infringement</p> <p>4.6 Take action to minimise damage if infringement of others' copyright material occurs</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.4, 2.1, 2.2, 2.6, 3.1, 4.1, 4.4	<ul style="list-style-type: none"> <li>• Researches and analyses complex texts, including legislation, to identify relevant information</li> <li>• Monitors and reviews organisational policies and procedures to ensure compliance with legislative requirements</li> </ul>
Writing	1.1, 1.3, 1.4, 2.2, 2.4, 2.5, 2.6, 3.2, 3.4, 4.1, 4.3	<ul style="list-style-type: none"> <li>• Summarises research findings relevant to the organisation</li> <li>• Records and maintains copyright documentation according to organisational and legislative requirements</li> <li>• Reviews and updates organisational policies and procedures to ensure compliance with legislative requirements</li> </ul>
Oral Communication	1.3, 1.6, 2.4, 2.5, 3.4, 4.2, 4.3	<ul style="list-style-type: none"> <li>• Provides advice using language and terminology appropriate to audience</li> <li>• Obtains information from others by listening and questioning</li> </ul>
Navigate the world of work	1.2, 2.2, 2.3, 3.1, 3.3, 4.4	<ul style="list-style-type: none"> <li>• Identifies and complies with legislative requirements associated with own role</li> <li>• Implements, monitors and reviews policies and procedures to ensure organisational compliance with legislative requirements</li> </ul>
Interact with others	1.3, 1.6, 2.4, 2.5, 3.4, 4.2, 4.3	<ul style="list-style-type: none"> <li>• Follows accepted communication practices when seeking or providing advice about intellectual property</li> </ul>
Get the work	1.1-1.6, 2.1-2.3, 2.5, 2.6, 3.1-3.4, 4.1,	<ul style="list-style-type: none"> <li>• Plans, organises and implements tasks needed to ensure compliance with organisational and legislative</li> </ul>



done	4.4-4.6	requirements <ul style="list-style-type: none"> <li>• Systematically gathers and analyses information to decide on action needed to prevent or address copyright infringements</li> <li>• Uses digital technologies or tools to access and record information</li> </ul>
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBIPR401 Use and respect copyright	BSBIPR401 Use and respect copyright	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBIPR401 Use and respect copyright

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- review and interpret information to determine how copyright applies in the organisation
- implement and review organisational policies and procedures to ensure that own and others' original works are protected
- recommend actions to address risks and infringements
- communicate advice or recommendations about copyright to a range of stakeholders
- identify the need for training on copyright and implement training as appropriate.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline the legislative framework for copyright and its application to the organisation
- list and describe the types of works that attract copyright
- identify sources of information and advice on copyright
- explain methods to limit or deter unauthorised use of copyright material
- explain direct and indirect infringement
- give examples of action to take if infringement occurs
- give examples of when authorisation for use of copyright material is needed and how to obtain it
- outline different types of licenses and how they apply to the organisation
- outline options for commercialisation of copyright and potential benefits for the organisation.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the regulation, licensing and risk – intellectual property field of work and include access to:

- relevant legislation, regulations, standards and codes
- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBITS401 Maintain business technology

### Modification History

Release	Comments
Release 2	This version first released with BSB Business Services Training Package Version 1.1. Version created to correct mapping table information
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to maintain the effectiveness of business technology in the workplace. It includes maintaining existing technology and planning for future technology requirements.

It applies to individuals with a broad knowledge of business technology who may be required to contribute well-developed skills in creating solutions to maintenance and upgrade issues with existing technology. They may have responsibility to provide guidance or to delegate aspects of these tasks to others.

No licensing, legislation or certification requirements apply to this unit at the time of publication.

### Unit Sector

Information and Communications Technology – IT Support

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Maintain performance of hardware and software	1.1 Monitor and evaluate system effectiveness to ensure it meets organisational and system requirements

ELEMENT	PERFORMANCE CRITERIA
	<p>1.2 Use operating system, drive and disk structure, reports and files to identify performance problems</p> <p>1.3 Maintain disk drives and peripherals according to manufacturers' and organisational requirements</p> <p>1.4 Replace consumables in accordance with manufacturers' and organisational requirements</p>
2. Provide basic system administration	<p>2.1 Carry out system back-up procedure at regular intervals according to organisational and system requirements</p> <p>2.2 Install and operate software applications in accordance with developers' and organisational requirements</p> <p>2.3 Maintain and update security access procedures in line with organisational requirements</p> <p>2.4 Ensure that licences for use of software are used, checked and recorded in accordance with organisational requirements</p> <p>2.5 Regularly maintain and update virus programs in accordance with organisational requirements</p>
3. Identify future technology requirements	<p>3.1 Maintain knowledge of current and new technology by regularly accessing sources of information</p> <p>3.2 Identify and develop improved technology systems using feedback from clients and colleagues</p> <p>3.3 Assess existing technology against newly available technology to determine future needs and priorities</p> <p>3.4 Identify and select new technologies to achieve and maintain continuous organisational development</p> <p>3.5 Obtain management and budget approval for new selected technologies</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.4, 2.1-2.5, 3.1-3.4	<ul style="list-style-type: none"> <li>Gathers, analyses and interprets a range of textual information from a variety of sources and identifies</li> </ul>

		relevant information
Writing	2.3, 2.4, 3.5	<ul style="list-style-type: none"> <li>Produces texts of varying complexity using appropriate language and logical structure to record and convey information</li> </ul>
Navigate the world of work	1.1, 1.3, 1.4, 2.1-2.5	<ul style="list-style-type: none"> <li>Complies with organisational policies and legal responsibilities related to own work</li> </ul>
Get the work done	1.1-1.4, 2.1-2.5, 3.1-3.5	<ul style="list-style-type: none"> <li>Plans, implements and monitors tasks required to achieve required outcomes</li> <li>Takes responsibility for the outcomes of routine decisions directly related to own role</li> <li>Recognises and takes responsibility for addressing predictable and some less predictable problems in familiar work contexts</li> <li>Understands the purposes, specific functions and key features of common digital systems and tools and operates them effectively to complete routine tasks</li> <li>Identifies innovations by monitoring trends from other contexts</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBITS401 Maintain business technology	BSBITS401B Maintain business technology	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBITS401 Maintain business technology

## Modification History

Release	Comments
Release 2	This version first released with BSB Business Services Training Package Version 1.1. Version created to correct mapping table information
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- install software and hardware and maintain performance according to manufacturers' and organisational requirements
- organise and access software, materials and consumables
- maintain and update technology and security systems.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline the costs and benefits of technology maintenance
- describe the general features and capabilities of current industry-accepted hardware and software products
- explain the importance of:
  - back-up and security procedures
  - maintenance and diagnostic procedures
  - licensing, installation and purchasing procedures.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the information and communications technology – IT support field of work and include access to:

- case studies and, where possible, real situations
- office equipment and resources
- examples of technology maintenance and security procedures.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## BSBITU306 Design and produce business documents

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to design and produce various business documents and publications. It includes selecting and using a range of functions on a variety of computer applications.

It applies to individuals who possess fundamental skills in computer operations and keyboarding. They may exercise discretion and judgement using appropriate theoretical knowledge of document design and production to provide technical advice and support to a team.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Information and Communications Technology – IT Use

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Select and prepare resources	1.1 Select and use appropriate technology and software applications to produce required business documents 1.2 Select layout and style of publication according to information and organisational requirements 1.3 Ensure document design is consistent with company and/or client requirements, using basic design principles

ELEMENT	PERFORMANCE CRITERIA
	1.4 Discuss and clarify format and style with person requesting document/publication
2. Design document	2.1 Identify, open and generate files and records according to task and organisational requirements 2.2 Design document to ensure efficient entry of information and to maximise presentation and appearance of information 2.3 Use a range of functions to ensure consistency of design and layout 2.4 Operate input devices within designated requirements
3. Produce document	3.1 Complete document production within designated timelines according to organisational requirements 3.2 Check document produced to ensure it meets task requirements for style and layout 3.3 Store document appropriately and save document to avoid loss of data 3.4 Use manuals, training booklets and/or help-desks to overcome basic difficulties with document design and production
4. Finalise document	4.1 Proofread document for readability, accuracy and consistency of language, style and layout prior to final output 4.2 Make any modifications to document to meet requirements 4.3 Name and store document in accordance with organisational requirements and exit application without data loss/damage 4.4 Print and present document according to requirements

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	2.1, 2.2, 3.2, 3.4, 4.1	<ul style="list-style-type: none"> <li>Recognises and interprets textual information from a range of sources to determine and adhere to requirements</li> <li>Applies strategies to self-correct and verify clarity and conformity of information</li> </ul>

Writing	2.2, 2.3, 3.1, 4.2, 4.3	<ul style="list-style-type: none"> <li>Develops documents using required format, accurate spelling and grammar and terminology specific to requirements</li> <li>Organises content to support purposes and audience of material, using clear and logical language</li> </ul>
Oral Communication	1.4	<ul style="list-style-type: none"> <li>Confirms requirements with relevant personnel using specific terminology and listening and questioning techniques</li> </ul>
Navigate the world of work	1.2, 1.3, 2.1, 2.4, 3.1, 3.2, 4.2-4.4	<ul style="list-style-type: none"> <li>Recognises and follows explicit and implicit protocols and meets expectations associated with own role</li> </ul>
Interact with others	1.4	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating in a range of familiar work contexts</li> </ul>
Get the work done	1.1-1.3, 2.1-2.4, 3.1-3.4, 4.1-4.4	<ul style="list-style-type: none"> <li>Uses basic features and functions within applications to access, store, organise data and perform routine work tasks</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBITU306 Design and produce business documents	BSBITU306A Design and produce business documents	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBITU306 Design and produce business documents

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- select appropriate technology and software for design and production of business documents
- adhere to organisational requirements when:
  - selecting layout and style
  - opening and generating files
  - producing documents within designated timelines
  - naming and storing documents
  - printing and presenting documents
- adhere to task requirements when producing documents including:
  - applying basic design principles
  - applying consistent formatting
  - using appropriate styles
  - using correct layouts
  - proofreading as required
- use appropriate data storage options
- apply knowledge of functions and features of contemporary computer applications
- print and present completed documents.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- identify appropriate technology for production requirements

- describe functions and features of contemporary computer applications
- outline organisational policies, plans and procedures
- list organisational requirements for document design e.g. style guide.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the information and communications technology – IT use field of work and include access to:

- office equipment and resources
- relevant software applications
- examples of style guides
- organisational procedures.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBLDR402 Lead effective workplace relationships

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit defines skills, knowledge and outcomes required to use leadership to promote team cohesion. It includes motivating, mentoring, coaching and developing the team and forming the bridge between the management of the organisation and team members.

This unit applies to team leaders, supervisors and new or emerging managers where leadership plays a role in developing and maintaining effective workplace relationships. It applies in any industry or community context.

At this level work will normally be carried out within routine and non-routine methods and procedures, which require planning and evaluation and leadership and guidance of others.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership - Leadership

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Collect, analyse and communicate information and ideas	1.1 Collect relevant information from appropriate sources and analyse and share with the work team to improve work performance 1.2 Communicate ideas and information in a manner which is appropriate and sensitive to the cultural and social diversity of the

ELEMENT	PERFORMANCE CRITERIA
	<p>audience and any specific needs</p> <p>1.3 Lead consultation processes to encourage employees to contribute to issues related to their work, and promptly relay feedback to the work team in regard to outcomes</p> <p>1.4 Seek and value contributions from internal and external sources in developing and refining new ideas and approaches</p> <p>1.5 Implement processes to ensure that issues raised are resolved promptly or referred to relevant personnel as required</p>
2. Develop trust and confidence as leader	<p>2.1 Treat all internal and external contacts with integrity, respect and empathy</p> <p>2.2 Use the organisation's social, ethical and business standards to develop and maintain effective relationships</p> <p>2.3 Gain and maintain the trust and confidence of colleagues, customers and suppliers through competent performance</p> <p>2.4 Adjust interpersonal styles and methods to meet organisation's social and cultural environment</p> <p>2.5 Lead and encourage other members of the work team to follow examples set according to organisation's policies and procedures</p>
3. Develop and maintain networks and relationships	<p>3.1 Use networks to identify and build relationships</p> <p>3.2 Use networks and other work relationships to provide identifiable benefits for the team and organisation</p>
4. Manage difficulties into positive outcomes	<p>4.1 Identify and analyse difficulties and take action to rectify the situation within the requirements of the organisation and relevant legislation</p> <p>4.2 Guide and support colleagues to resolve work difficulties</p> <p>4.3 Regularly review and improve workplace outcomes in consultation with relevant personnel</p> <p>4.4 Manage poor work performance within the organisation's processes</p> <p>4.5 Manage conflict constructively within the organisation's processes</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance Criteria</b>	<b>Description</b>
Reading	1.1	<ul style="list-style-type: none"> <li>Collects, analyses and evaluates textual information from a range of resources to inform improvement strategies</li> </ul>
Oral Communication	1.2, 1.3, 2.4, 2.5, 4.2	<ul style="list-style-type: none"> <li>Selects or adjusts communication style to maintain effectiveness of interaction and build and maintain engagement consistent with organisational requirements</li> </ul>
Navigate the world of work	2.2, 2.5, 4.1, 4.4, 4.5	<ul style="list-style-type: none"> <li>Recognises and follows legislative and organisational requirements relevant to own role</li> </ul>
Interact with others	1.1-1.4, 2.1, 2.3, 2.5, 3.1, 3.2, 4.2, 4.5	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with diverse stakeholders</li> <li>Adapts personal communication style to build trust and positive working relationships and to show respect for the opinions, values and particular needs of others</li> <li>Plays a lead role in situations requiring effective collaboration, demonstrating conflict resolution skills and ability to engage and motivate others</li> </ul>
Get the work done	1.1, 1.5, 4.1, 4.3	<ul style="list-style-type: none"> <li>Plans and implements activities and processes to manage and review work performance</li> <li>Systematically gathers and analyses all relevant information to formulate and evaluate possible solutions to difficulties</li> </ul>

## Unit Mapping Information

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
BSBLDR402 Lead effective workplace relationships	BSBWOR401A Establish effective workplace relationships	Updated to meet Standards for Training Packages Title change Minor edits to clarify intent of performance criteria	Equivalent unit



## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBLDR402 Lead effective workplace relationships

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- access and analyse information to achieve planned outcomes
- apply techniques for resolving problems and conflicts and dealing with poor performance within organisational and legislative requirements
- review and improve workplace outcomes in consultation with relevant personnel
- adjust interpersonal style and communications to respond to cultural and social diversity
- apply relationship management and communication skills with a range of people that:
  - demonstrate integrity, respect, empathy and cultural sensitivity and promote trust
  - forge effective relationships with internal and/or external people and help to maintain these networks
  - encourage participation and foster contribution of and respect for ideas and feedback
  - provide support to colleagues to resolve difficulties.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- give examples of how work relationships, and the cultural and social environment, can support or hinder achieving planned outcomes
- explain techniques for developing positive work relationships and building trust and confidence in a team including interpersonal styles, communications, consultation, cultural and social sensitivity, networking
- explain the impact of legislation and organisational policies on workplace relationships
- describe a range of methods and techniques for communicating information and ideas to a range of stakeholders
- outline problems solving methods

- explain methods to resolve workplace conflict
- explain methods to manage poor work performance
- explain how to monitor, analyse and introduce ways to improve work relationships.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership field of work and include access to:

- relevant legislation, regulations, standards and codes
- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBLDR403 Lead team effectiveness

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit defines skills, knowledge and outcomes required to plan and supervise the performance of the team and develop team cohesion.

It applies team leaders, supervisors and new emerging managers who have an important leadership role in the development of efficient and effective work teams.

Leaders at this level also provide leadership for the team and bridge the gap between the management of the organisation and the team members. As such they must 'manage up' as well as manage their team/s.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership - Leadership

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Plan to achieve team outcomes	1.1 Lead the team to identify, establish and document team purpose, roles, responsibilities, goals, plans and objectives in consultation with team members 1.2 Engage team members to incorporate innovation and

ELEMENT	PERFORMANCE CRITERIA
	productivity measures in work plans 1.3 Lead and support team members in meeting expected outcomes
2. Lead team to develop cohesion	2.1 Provide opportunities for input of team members into planning, decision making and operational aspects of work team 2.2 Encourage and support team members to take responsibility for own work and to assist each other in undertaking required roles and responsibilities 2.3 Provide feedback to team members to encourage, value and reward individual and team efforts and contributions 2.4 Recognise and address issues, concerns and problems identified by team members or refer to relevant persons as required 2.5 Model expected behaviours and approaches
3. Participate in and facilitate work team	3.1 Actively encourage team members to participate in and take responsibility for team activities and communication processes 3.2 Give the team support to identify and resolve problems which impede its performance 3.3 Ensure own contribution to work team serves as a role model for others and enhances the organisation's image within the work team, the organisation and with clients/customers
4. Liaise with management	4.1 Maintain open communication with line manager/management at all times 4.2 Communicate information from line manager/management to the team 4.3 Communicate unresolved issues, concerns and problems raised by the team/team members to line manager/management and ensure follow-up action is taken 4.4 Communicate unresolved issues, concerns and problems related to the team/team members raised by line managers/management to the team and ensure follow-up to action is taken

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance	Description
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	Criteria	
Writing	1.1, 4.2	<ul style="list-style-type: none"> <li>Prepares workplace plans that communicate intent and elicits feedback clearly and effectively</li> </ul>
Oral communication	1.1, 1.3, 2.2, 2.3, 3.1, 3.2, 4.2-4.4	<ul style="list-style-type: none"> <li>Engages in discussions or provides information using structure and language appropriate to the audience and situation</li> </ul>
Interact with others	1.1-1.3, 2.1-2.5, 3.1, 3.3, 4.1	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with team members</li> <li>Adapts personal communication style to model required behaviours, build trust and positive working relationships and to show respect for the opinions and values of others</li> <li>Plays a lead role in situations requiring effective collaboration, demonstrating conflict resolution skills and ability to engage and motivate others</li> </ul>
Get the work done	1.1-1.3, 3.2	<ul style="list-style-type: none"> <li>Develops, implements and monitors plans and processes to ensure team engagement and effectiveness</li> <li>Uses formal analytical thinking techniques to identify issues and generate possible solutions, seeking input from others as required</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBLDR403 Lead team effectiveness	BSBWOR402A Promote team effectiveness	Updated to meet Standards for Training Packages  Title change  Minor edits to clarify intent of performance criteria	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBLDR403 Lead team effectiveness

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- apply knowledge of organisational goals, objectives and plans
- develop a team work plan including documentation of how it was generated and how it will be monitored
- identify and incorporate innovation and productivity measures into a team work plan
- communicate with team members and management to identify and establish the team purpose, roles, responsibilities, goals plans and objectives and resolve problems
- use techniques to consult, encourage, support and provide feedback to team members
- model team leadership behaviours and approaches
- liaise with management to develop the teamwork plan, resolve issues and ensure follow-up action is taken.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must explain principles and techniques associated with:

- delegation and work allocation
- goal setting
- group dynamics and processes
- individual behaviour and difference
- leadership styles
- motivation
- negotiation
- problem solving
- planning

- workplace innovation
- workplace productivity.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership field of work and include access to:

- information about the organisation, including organisational structure, goals, objectives and plans
- case studies, and where possible, real situations
- workplace equipment and resources
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## BSBLDR411 Demonstrate leadership in the workplace

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

### Application

This unit describes the skills and knowledge required to lead teams and individuals by modelling high standards of conduct to reflect the organisation's standards and values.

The unit applies to individuals who are making the transition from being a team member to taking responsibility for the work and performance of others and providing the first level of leadership within the organisation. These leaders have a strong influence on the work culture, values and ethics of the teams they supervise.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Social Competence – Leadership

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Prepare to demonstrate leadership	1.1 Identify organisation's requirements for management performance 1.2 Identify qualities required for positive management performance according to organisational policies and procedures 1.3 Develop and implement performance plans for individual and team according to organisation's business objectives 1.4 Establish key performance indicators according to organisation's business objectives
2. Align behaviour with	2.1 Locate and assess organisation's standards and values for

ELEMENT	PERFORMANCE CRITERIA
organisational values	<p>conducting business</p> <p>2.2 Identify how own performance will contribute to upholding organisational values</p> <p>2.3 Identify issues to be resolved according to organisational values</p> <p>2.4 Gather and organise information relevant to the issues under consideration</p>
3. Model leadership behaviour	<p>3.1 Facilitate individual's and team's active participation in team decision-making processes</p> <p>3.2 Examine options and assess associated risks to determine preferred course of action</p> <p>3.3 Develop plan to implement decisions agreed by relevant individuals and teams</p> <p>3.4 Use feedback processes to monitor the implementation and impact of decisions</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

SKILL	DESCRIPTION
Reading	<ul style="list-style-type: none"> <li>Gathers, interprets and analyses text relating to organisational goals, standards and values to aid planning and decision making</li> </ul>
Writing	<ul style="list-style-type: none"> <li>Records and reports key information related to the organisational goals, standards and objectives</li> <li>Researches, plans and prepares documentation for relevant stakeholders</li> </ul>
Oral Communication	<ul style="list-style-type: none"> <li>Uses structure and language when developing performance plans, or when seeking and providing information about organisational goals and objectives</li> </ul>
Numeracy	<ul style="list-style-type: none"> <li>Identifies and comprehends mathematical information in familiar texts to establish key performance indicators</li> </ul>
Enterprise and initiative	<ul style="list-style-type: none"> <li>Identifies how own role meshes with others and contributes to broader work goals</li> <li>Monitors adherence to organisational policies and procedures and considers own role in terms of its contribution to broader goals of the work environment</li> </ul>
Teamwork	<ul style="list-style-type: none"> <li>Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective outcomes</li> <li>Identifies the importance of taking audience, purpose and contextual factors into account when making decisions about what to communicate</li> </ul>

	with whom, why and how
Planning and organising	<ul style="list-style-type: none"><li>• Develops plan to manage relatively complex, non-routine tasks with an awareness of how they contribute to longer term operational and strategic goals</li><li>• Uses systematic, analytical processes in complex, non-routine situations, setting goals</li><li>• Evaluates effectiveness of decisions in terms of how well they meet stated goals</li></ul>

## Unit Mapping Information

Supersedes and is equivalent to BSBMGT401 Show leadership in the workplace.

Supersedes but is not equivalent to BSBMGT405 Provide personal leadership.

## Links

Companion Volume Implementation Guide is found on VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBLDR411 Demonstrate leadership in the workplace

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Performance Evidence

The candidate must demonstrate the ability to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including evidence of the ability to:

- develop and implement at least two performance plans, including one relating to individuals and one relating to teams.

In the course of the above, the candidate must:

- comply with organisation's standards and values
- evaluate own behaviour and performance against organisational standards and values and adjust to achieve required standards
- ensure own behaviour and performance contributes to the integrity and credibility of the organisation
- facilitate processes to make decisions that are based on:
  - relevant information
  - examination of options and associated risks
  - input from relevant people
- communicate about making and implementing decisions including:
  - facilitating agreement on the preferred course of action and implementation plans
  - monitoring and seeking feedback on the implementation and impact of decisions.

## Knowledge Evidence

The candidate must be able to demonstrate knowledge to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including knowledge of:

- methods to identify an organisation's standards and values when they are stated, and where they are implied
- organisational values and expectations of behaviour
- basic leadership theories
- common leadership styles

- organisation's process for raising questions about standards and values
- examples of behaviours and performance that would typically be considered damaging to an organisation
- concepts of:
  - organisational values and ethics
  - role modelling
  - integrity and credibility
  - leadership.

## Assessment Conditions

Skills in this unit must be demonstrated in a workplace or simulated environment where the conditions are typical of those in a working environment in this industry.

This includes access to:

- workplace documentation and resources.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume Implementation Guide is found on VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBLDR413 Lead effective workplace relationships

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

### Application

This unit describes the skills, knowledge and outcomes required to use leadership to promote team cohesion. It includes motivating, mentoring, coaching and developing the team and forming the bridge between the management of the organisation and team members.

The unit applies to team leaders, supervisors and new or emerging managers where leadership plays a role in developing and maintaining effective workplace relationships. It applies in any industry or community context. At this level work will normally be carried out within routine and non-routine methods and procedures, which require planning, evaluation, leadership and guidance of others.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Social Competence – Leadership

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Prepare to lead workplace relationships	1.1 Identify work team objectives according to organisational strategy 1.2 Collect and analyse information for the achievement of work task 1.3 Share ideas and information with relevant internal and external stakeholders according to work task 1.4 Develop strategy for completion of work task in collaboration with work team

ELEMENT	PERFORMANCE CRITERIA
2. Lead workplace relationships	<p>2.1 Identify and implement methods to facilitate collaboration to complete work task</p> <p>2.2 Support colleagues experiencing difficulties fulfilling work requirements</p> <p>2.3 Manage conflict constructively within the organisation's processes and parameters of own role</p> <p>2.4 Communicate work progress to relevant internal and external stakeholders</p>
3. Review leadership	<p>3.1 Seek feedback on relationship management for work task from relevant stakeholders</p> <p>3.2 Analyse feedback on relationship management</p> <p>3.3 Evaluate personal performance in leading workplace relationships</p> <p>3.4 Identify areas of improvement for leading workplace relationships future work tasks</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

SKILL	DESCRIPTION
Reading	<ul style="list-style-type: none"> <li>Collects, analyses and evaluates textual information from a range of resources to inform improvement strategies</li> </ul>
Oral Communication	<ul style="list-style-type: none"> <li>Selects or adjusts communication style to maintain effectiveness of interaction and build and maintain engagement consistent with organisational requirements</li> </ul>
Initiative and enterprise	<ul style="list-style-type: none"> <li>Identifies and follows legislative and organisational requirements relevant to own role</li> </ul>
Teamwork	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with diverse stakeholders</li> <li>Adapts personal communication style to build trust and positive working relationships and to show respect for the opinions, values and particular needs of others</li> <li>Plays a lead role in situations requiring effective collaboration, demonstrating conflict resolution skills and ability to engage and motivate others</li> </ul>
Planning and	<ul style="list-style-type: none"> <li>Plans and implements activities and processes to manage and review work performance</li> </ul>

organising	<ul style="list-style-type: none"><li>• Systematically gathers and analyses all relevant information to formulate and evaluate possible solutions to difficulties</li></ul>
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## Unit Mapping Information

Supersedes and is equivalent to BSBLDR402 Lead effective workplace relationships.

## Links

Companion Volume Implementation Guide is found on VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# Assessment Requirements for BSBLDR413 Lead effective workplace relationships

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Performance Evidence

The candidate must demonstrate the ability to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including evidence of the ability to:

- lead effective workplace relationships on at least four occasions with different individuals or groups.

In the course of the above, the candidate must:

- access and analyse information required to achieve planned outcomes
- collaborate with work team to develop and implement a work task strategy
- apply techniques for resolving problems and conflicts, and dealing with poor performance according to organisational and legislative requirements
- monitor and communicate work progress to relevant internal and external stakeholders
- seek and review feedback to improve workplace leadership.

## Knowledge Evidence

The candidate must be able to demonstrate knowledge to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including knowledge of:

- considerations for communicating information including audience cultural and social diversity
- consultation processes including internal and external sources of consultees
- impacts of relationships, cultural and social environment, in supporting or hindering the achievement of planned outcomes
- techniques for developing positive work relationships and building trust and confidence in a team, including:
  - interpersonal styles
  - communications
  - consultation
  - cultural and social sensitivity
  - networking

- impact of legislation and organisational policies on workplace relationships
- techniques for communicating information and ideas to a range of stakeholders
- common methods to resolve workplace conflict
- common methods to manage poor work performance
- common methods to monitor, analyse and improve work relationships.

## Assessment Conditions

Skills in this unit must be demonstrated in a workplace or simulated environment where the conditions are typical of those in a working environment in this industry.

This includes access to:

- legislation, regulations, standards and codes relevant to performance evidence
- workplace documentation and resources
- interaction with others.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume Implementation Guide is found on VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBLDR523 Lead and manage effective workplace relationships

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Application

This unit describes the skills and knowledge required to lead and manage effective workplace relationships.

The unit applies to individuals in leadership or management positions who have a prominent role in establishing and managing processes and procedures to support workplace relationships. These individuals apply the values, goals and cultural diversity policies of the organisation. They use complex and diverse methods and procedures as well as a range of problem solving and decision making strategies, which require the exercise of considerable discretion and judgement.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Social Competence – Leadership

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Establish effective workplace relationship processes	1.1 Identify required processes for workplace collaboration according to organisational policies and procedures 1.2 Develop consultation processes for employees to contribute to issues related to their work role 1.3 Develop processes for conflict management 1.4 Develop processes for escalated issues or refer to relevant personnel
2. Manage effective	2.1 Delegate and confirm responsibilities for fulfilling work tasks

ELEMENT	PERFORMANCE CRITERIA
workplace relationships	2.2 Collaborate and support team to perform work tasks 2.3 Identify and address issues in workplace relationships according to processes established 2.4 Monitor and communicate to employees outcomes of conflict management
3. Review management of workplace relationships	3.1 Seek feedback on management of workplace relationships from relevant stakeholders 3.2 Evaluate feedback for improvements to leadership style 3.3 Identify areas of improvement for future workplace relations leadership

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

SKILL	DESCRIPTION
Writing	<ul style="list-style-type: none"> <li>Prepares plans and policies incorporating appropriate vocabulary, grammatical structure and conventions</li> </ul>
Self-management	<ul style="list-style-type: none"> <li>Adapts personal communication style to model behaviours, build trust and positive working relationships, and to support others</li> <li>Takes responsibility for formulating, organising and implementing plans, processes and strategies that impact the workplace</li> </ul>
Initiative and enterprise	<ul style="list-style-type: none"> <li>Follows organisational policies and procedures regarding diversity and ethical conduct</li> </ul>
Teamwork	<ul style="list-style-type: none"> <li>Plays a lead role in situations requiring effective collaboration, demonstrating high level support and facilitation skills and ability to engage and motivate others</li> <li>Evaluates outcomes to identify opportunities for improvement</li> </ul>
Planning and organising	<ul style="list-style-type: none"> <li>Systematically gathers and analyses all relevant information and evaluates options to inform decisions about organisational strategies</li> </ul>

## Unit Mapping Information

No equivalent unit. Supersedes but is not equivalent to BSBLDR502 Lead and manage effective workplace relationships.

## Links

Companion Volume Implementation Guide is found on VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBLDR523 Lead and manage effective workplace relationships

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Performance Evidence

The candidate must demonstrate the ability to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including evidence of the ability to:

- implement processes to manage ideas and information on at least two occasions, including:
  - communicating information to support others to achieve work responsibilities
  - facilitating employees' contributions to consultation on work issues
  - providing feedback on the outcomes of consultations
  - resolving issues raised or referring to relevant personnel
- develop and implement processes and systems to manage difficulties on at least two occasions, including:
  - identifying and resolving conflicts and other difficulties according to organisational policies and procedures
  - planning how to address difficulties
  - providing guidance, counselling and support to assist co-workers in resolving their work difficulties.

## Knowledge Evidence

The candidate must be able to demonstrate knowledge to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including knowledge of:

- systems, policies and procedures that can support the development of effective work relationships
- key aspects of work relationships, including:
  - interpersonal styles
  - communications
  - consultation
  - cultural and social sensitivity
  - networking

- conflict resolution
- legislation relevant to managing effective workplace relationships
- organisational policies and procedures relevant to workplace relationships
- methods to develop processes for:
  - consultation with employees
  - conflict management
  - task issue management.

## Assessment Conditions

Skills in this unit must be demonstrated in a workplace or simulated environment where the conditions are typical of those in a working environment in this industry.

This includes access to:

- legislation, regulations, standards and codes relevant to workplace relationships
- workplace documentation and resources for workplace relationships.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume Implementation Guide is found on VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBLDR801 Lead personal and strategic transformation

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to analyse and improve personal leadership style and professional competence and to lead organisational transformation and learning for strategic outcomes.

It covers leading transformational practices, cultivating collaborative practices, completing ongoing professional development and providing strategic leadership in a dynamic context.

It applies to those who use cognitive and creative skills to review, critically analyse, consolidate and synthesise knowledge, in order to generate ideas and provide solutions to complex problems. They use communication skills to demonstrate their understanding of theoretical concepts and to transfer knowledge and ideas to others.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership - Leadership

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Reflect on personal efficacy	1.1 Identify and apply strategies to create a climate that encourages and allows for the receiving and giving of constructive feedback 1.2 Regularly review own performance in terms of personal efficacy,



ELEMENT	PERFORMANCE CRITERIA
	<p>personal competence and attainment of professional competence outcomes and personal development objectives and priorities</p> <p>1.3 Review own capacity as a role model in terms of ability to build trust, confidence and respect of diverse groups and relevant individuals</p> <p>1.4 Evaluate personal effectiveness in building an effective organisational and workplace culture</p> <p>1.5 Analyse and evaluate personal effectiveness in developing the competence required to achieve operational accountabilities and responsibilities</p>
2. Lead in a transformational manner	<p>2.1 Apply transformational and transactional leadership practices</p> <p>2.2 Demonstrate empathy in personal communication, relationships and day to day leadership role</p> <p>2.3 Lead consistently in an inclusive manner that is respectful of individual differences</p> <p>2.4 Monitor and regulate own potentially disruptive emotions and impulses</p> <p>2.5 Manage work based relationships effectively</p> <p>2.6 Integrate own emotions with cognitions in personal leadership style</p> <p>2.7 Evaluate personal leadership style and adjust for different contexts</p>
3. Model and cultivate collaborative thinking	<p>3.1 Apply judgement, intelligence and common sense when undertaking day to day leadership role</p> <p>3.2 Analyse relevant legislation, information and intelligence sources when evaluating business opportunities</p> <p>3.3 Draw upon personal expertise of self and relevant individuals to achieve strategic results</p> <p>3.4 Seek and encourage contributions from relevant individuals</p> <p>3.5 Model and encourage collaborative communication and learning approaches in the workplace</p> <p>3.6 Cultivate existing and new collaborative and participative work relationships</p>
4. Provide strategic leadership during change processes	<p>4.1 Positively convey organisational direction and values to relevant individuals and relevant stakeholders</p> <p>4.2 Analyse the impact and role of leadership during organisational change</p>

ELEMENT	PERFORMANCE CRITERIA
	<p>4.3 Analyse and confirm capacity and competence of relevant individuals to contribute to change processes and plans</p> <p>4.4 Develop learning and communication solutions to address problems and risks arising for individuals during organisational change</p> <p>4.5 Identify leadership styles and develop approaches to best respond to the impact of change on people and processes</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Learning	1.2	<ul style="list-style-type: none"> <li>Develops insights from previous experience to improve personal performance</li> </ul>
Reading	1.1, 1.2, 3.2, 4.5	<ul style="list-style-type: none"> <li>Sources, evaluates and critiques ideas and information from a range of complex texts to assist with decisions, choices and to manage organisational requirements</li> </ul>
Writing	1.1, 1.5, 4.4, 4.5	<ul style="list-style-type: none"> <li>Records results of analysis using clear and comprehensible language and layout</li> <li>Researches and prepares plans for relevant stakeholders incorporating appropriate vocabulary, grammatical structure and conventions</li> </ul>
Oral communication	2.2, 2.3, 3.4	<ul style="list-style-type: none"> <li>Expresses opinions and information and responds to other people's views using language appropriate to audience</li> </ul>
Navigate the world of work	1.4, 1.5, 3.2, 3.3	<ul style="list-style-type: none"> <li>Considers own role in terms of its contributions to broader goals of the work environment</li> <li>Takes full responsibility for identifying and following policies, procedures and legislative requirements</li> </ul>
Interact with others	1.1-1.5, 2.1-2.7, 3.1, 3.4-3.6, 4.1	<ul style="list-style-type: none"> <li>Understands impact of own behaviour on others, reflecting on personal strengths and limitations and implementing strategies to regulate behaviour</li> <li>Influences and fosters a collaborative culture facilitating a sense of commitment and workplace cohesion</li> <li>Uses a variety of communication tools and strategies to build rapport and maintain effective working</li> </ul>

		<p>relationships</p> <ul style="list-style-type: none"> <li>• Uses appropriate interpersonal skills to encourage contributions and elicit ideas from others</li> <li>• Adapts personal communication style to build a positive working relationship and show respect for the opinions, values and particular needs of others</li> </ul>
Get the work done	1.1, 2.1, 4.2, 4.3, 4.4, 4.5	<ul style="list-style-type: none"> <li>• Develops plans to manage complex activities with strategic implications that involve a range of personnel with diverse skills, knowledge and experience</li> <li>• Systematically gathers and analyses all relevant information and evaluates options to inform decisions with the potential to affect organisational outcomes</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBLDR801 Lead personal and strategic transformation	BSBLED701A Lead personal and strategic transformation	<p>Updated to meet Standards for Training Packages</p> <p>Recoded to meet AQF Standards</p>	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBLDR801 Lead personal and strategic transformation

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- reflect on and improve own development, personal leadership style and self-management skills
- demonstrate the application of leadership styles and approaches appropriate to individuals involved, the outcomes being sought and the context
- model and encourage collaboration
- provide strategic leadership during a change process
- effectively manage workplace relationships
- analyse relevant legislation, information and intelligence sources.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline the relevant legislative and regulatory context of the organisation
- state the organisation's mission, purpose and values
- outline organisation's objectives, plans and strategies
- describe a range of leadership styles
- describe personal development planning methodologies
- outline data collection methods
- explain the process for external environment scanning relating to social, political, economic and technological developments
- explain emotional intelligence and its relationship to individual and team effectiveness
- explain organisational transformation and the management of the stages of change
- explain organisational design and building in responsiveness of operations to change in customer or market conditions.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership field of work and include access to:

- legislation, regulations and codes of practice
- workplace plans, mission statements, policies and procedures
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBLDR803 Develop and cultivate collaborative partnerships and relationships

## Modification History

Release	Comments
Release 2	This version first released with BSB Business Services Training Package Version 1.1. Version created to correct mapping table information
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to establish collaborative partnerships and relationships with business and industry stakeholders.

This unit covers communicating to influence others, cultivating new and existing partnerships, establishing positive collaborative relationships, leading the establishment of a partnership program and establishing reporting mechanisms.

It applies to people who use cognitive and creative skills to review, critically analyse, consolidate and synthesise knowledge, in order to generate ideas and provide solutions to complex problems. They use communication skills to demonstrate their understanding of theoretical concepts and to transfer knowledge and ideas to others.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Management and Leadership - Leadership

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
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<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Communicate to influence relevant individuals and stakeholders	1.1 Generate trust, confidence and support from relevant stakeholders by demonstrating a high standard of personal performance and conduct 1.2 Implement communication strategies to represent the organisation positively to media, local community and stakeholders 1.3 Make decisions in consultation with relevant stakeholders and relevant individuals where appropriate 1.4 Use a range of influencing strategies to increase commitment from staff and stakeholders to achieve organisational requirements and to contribute to desired culture 1.5 Undertake selected community and/or professional engagements that project a positive image of the organisation to the broader community and stakeholders
2. Cultivate new and existing partnerships with stakeholders	2.1 Establish outcomes to be achieved from the partnership 2.2 Analyse and apply models for effective consultation and collaboration within partnerships 2.3 Cultivate collaborative communities and partnerships through application of a range of communication solutions 2.4 Forge relationships, collaborative communities or partnerships between organisations
3. Establish positive collaborative relationships	3.1 Establish processes that contribute to the creation and maintenance of a positive culture that embraces collaboration 3.2 Establish processes to resolve conflict in a fair, equitable and collaborative manner 3.3 Organise and allocate work activities in a cost effective and equitable manner with clear, quantifiable and agreed performance standards 3.4 Encourage staff to undertake activities that develop their personal competence and performance 3.5 Empower individuals to develop their own ways of working within agreed boundaries of competence, cultural, diversity and organisational and legal requirements 3.6 Establish indicators and feedback processes that can be used to evaluate the health of the work environment
4. Lead establishment of a	4.1 Identify and address relevant organisational policies and

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
partnership program	<p>procedures in partnership plans</p> <p>4.2 Identify and incorporate relevant legal requirements into planning</p> <p>4.3 Form partnerships using collaborative and consultative processes involving public and/or private sector enterprises</p> <p>4.4 Plan and allocate resource requirements to accomplish a partnership program</p> <p>4.5 Establish relevant organisational policies and procedures relating to partnerships</p>
5. Establish reporting mechanisms for partnership program	<p>5.1 Establish reporting systems for reporting results against planned partnership outcomes</p> <p>5.2 Implement reporting systems to map progress against partnership outcomes</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance Criteria</b>	<b>Description</b>
Reading	2.2	<ul style="list-style-type: none"> <li>Sources, evaluates and critiques ideas and information from a range of complex texts</li> </ul>
Writing	2.1, 3.1, 3.2, 3.6, 4.4, 4.5, 5.1	<ul style="list-style-type: none"> <li>Develops texts dealing with complex concepts using specialised and detailed language to convey strategy context and intent and requirements in accordance organisational requirements</li> </ul>
Oral Communication	2.3, 3.4, 4.3	<ul style="list-style-type: none"> <li>Leads discussions using language and non-verbal features to suit the audience</li> <li>Uses active listening and questioning to seek the views and opinions of others</li> </ul>
Numeracy	3.3	<ul style="list-style-type: none"> <li>Selects and uses familiar mathematical techniques to determine costs and benefits associated with strategic resource decisions</li> </ul>
Navigate the world of work	3.5, 4.1, 4.2	<ul style="list-style-type: none"> <li>Takes a lead role in the development of organisational goals, roles and responsibilities</li> <li>Leads adherence to organisational policies, procedures and legal requirements and considers own role in terms</li> </ul>



		of its contribution to broader goals of the organisation
Interact with others	1.1, 1.4, 2.3, 2.4, 3.2, 3.4, 4.3	<ul style="list-style-type: none"> <li>Plays a lead role in building effective collaboration and trust, demonstrating high level conflict resolution skills and ability to engage and motivate others</li> <li>Identifies and uses a variety of appropriate conventions and protocols when communicating with colleagues and external stakeholders</li> </ul>
Get the work done	1.2, 1.3, 1.5, 2.1, 3.1, 3.3, 3.6, 4.4, 5.2	<ul style="list-style-type: none"> <li>Develops flexible plans for complex, high impact activities with strategic implications that involve a diverse range of stakeholders with potentially competing demands</li> <li>Monitors agreed outcomes and required indicators</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBLDR803 Develop and cultivate collaborative partnerships and relationships	BSBREL701A Develop and cultivate collaborative partnerships and relationships	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBLDR803 Develop and cultivate collaborative partnerships and relationships

## Modification History

Release	Comments
Release 2	This version first released with BSB Business Services Training Package Version 1.1. Version created to correct mapping table information
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- demonstrate and model skills and knowledge to foster partnerships, conduct stakeholder consultation and use strategic and personally enhancing communication skills
- develop collaborative approaches to enhance individual, team and organisational outcomes
- initiate and implement partnerships in line with relevant regulatory, employment and organisational requirements.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline the legislative and regulatory context of the organisation
- outline the organisation's mission, purpose, values, objectives and strategies
- explain techniques that cultivate collaborative relationships and partnerships
- describe data collection methods
- explain the external context including social, political, economic and technological developments
- explain emotional intelligence and its relationship to individual and team effectiveness
- explain organisational transformation and the management of the stages of change.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership field of work and include access to:

- relevant legislation, regulations, standards and codes
- workplace documents including business strategic plans, policies and procedures
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBLDR806 Lead and influence ethical practice

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to apply ethical leadership and take responsibility for influencing ethical practice. It addresses modelling organisational values, embedding ethical practice into the organisation's culture and processes and promoting ethical leadership and decision making at all levels of the organisation.

It applies to people who use cognitive and creative skills to review, critically analyse, consolidate and synthesise knowledge, in order to generate ideas and provide solutions to complex problems. They use communication skills to demonstrate their understanding of theoretical concepts and to transfer knowledge and ideas to others.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership - Leadership

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Embody and model ethical values	<p>1.1 Consistently demonstrate a commitment to the professionalism, ethical values and principles of the organisation in personal dealings within and on behalf of the organisation</p> <p>1.2 Develop and maintain a high level of expertise related to ethics and standards</p>

ELEMENT	PERFORMANCE CRITERIA
	<p>1.3 Interpret complex ethical matters and provide advice to resolve them in accordance with legislative, industry codes of practice and organisational standards</p> <p>1.4 Report and encourage dealing with suspected unethical conduct confidentially and promptly</p>
2. Embed ethical practice into the organisation's culture and processes	<p>2.1 Identify strengths, weaknesses and threats to ethical conduct in the organisation through analysis of industry, state, national and international trends and develop strategies to act on them in accordance with enterprise and industry practice</p> <p>2.2 Analyse management and accountability structures in the organisation and put strategies in place to ensure continuous improvement</p> <p>2.3 Influence the development and review of policies and procedures to include and address ethical considerations</p> <p>2.4 Develop and promote frameworks for ethical decision-making and policy setting</p> <p>2.5 Analyse and develop policies and procedures to allow individuals to safely report breaches of ethical conduct and for remedying breaches of ethical conduct</p>
3. Promote ethical leadership and decision making at all levels of the organisation	<p>3.1 Foster dialogue on organisational values and ethics with and between staff to develop a strong understanding of and commitment to organisational standards</p> <p>3.2 Provide leadership and guidance to empower individuals and the organisation to address ethical issues</p> <p>3.3 Identify and refer organisational patterns, trends and issues that require ethical consideration by managers and staff for action</p> <p>3.4 Promote and support leadership programs that promote ethical and values-based behaviour according to organisational requirements and the individual needs and capabilities of staff</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description

Reading	2.1-2.3, 2.5	<ul style="list-style-type: none"> <li>Sources, evaluates and critiques ideas and information from a range of complex texts</li> </ul>
Writing	2.2-2.5	<ul style="list-style-type: none"> <li>Develops texts dealing with complex concepts using specialised and detailed language to convey context and intent</li> </ul>
Navigate the world of work	1.1-1.4, 2.3, 3.2, 3.4	<ul style="list-style-type: none"> <li>Takes a lead role in the development of organisational goals, roles and responsibilities</li> <li>Leads planning and review processes in accordance with organisational policies and procedures, legal and ethical requirements</li> </ul>
Interact with others	1.3, 1.4, 3.1, 3.2	<ul style="list-style-type: none"> <li>Plays a lead role in situations requiring effective collaborative skills, demonstrating high-level influencing skills, focusing and shaping awareness, and engaging and motivating others</li> </ul>
Get the work done	2.1, 2.2, 2.3, 2.4, 3.3, 3.4	<ul style="list-style-type: none"> <li>Accepts responsibility for planning and sequencing complex tasks and workload</li> <li>Monitors progress of plans in achieving agreed outcomes</li> <li>Systematically gathers and analyses relevant information and evaluates options to inform decisions about complex organisational strategies</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBLDR806 Lead and influence ethical practice	Not applicable	New unit	No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBLDR806 Lead and influence ethical practice

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- lead and influence ethical practice in an organisation by demonstrating a personal commitment to the professionalism, ethical values and principles of the organisation and encouraging others to do so
- research and maintain a high level of ethical expertise including the ability to interpret complex ethical matters and provide advice
- report and deal with suspected unethical conduct confidentially and promptly
- research, develop and implement policies and procedures for managing ethical practices in an organisation
- promote ethical leadership and decision making including providing leadership and reviewing ethical practices.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- describe national and international trends in the development of ethical organisations
- describe frameworks for ethical decision making/problem solving and policy setting
- explain organisational ethics, values and standards
- outline the role of organisational codes of ethics/conduct
- explain procedural fairness
- outline procedures, strategies or protocols that can be used to identify and address unethical conduct
- outline the legislative and regulatory context of the organisation, as it relates to ethical work practices.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership field of work and include access to:

- legislation, regulations and workplace standards relevant to ethical practice
- workplace documents, including organisational strategic plans and policies and procedures
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## BSBLED401 Develop teams and individuals

### Modification History

Release	Comments
Release 2	This version released with BSB Business Services Training Package Version 2.0.  Version created to clarify assessment requirements
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to determine individual and team development needs and to facilitate the development of the workgroup.

It applies to individuals with a broad knowledge of learning and development who apply their skills in addressing development needs to meet team objectives. They may have responsibility to provide guidance or to delegate aspects of tasks to others.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Workforce Development – Learning and Development

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Determine development needs	1.1 Systematically identify and implement learning and development needs in line with organisational requirements  1.2 Ensure that a learning plan to meet individual and group training and development needs is collaboratively developed, agreed to and

ELEMENT	PERFORMANCE CRITERIA
	<p>implemented</p> <p>1.3 Encourage individuals to self-evaluate performance and identify areas for improvement</p> <p>1.4 Collect feedback on performance of team members from relevant sources and compare with established team learning needs</p>
2. Develop individuals and teams	<p>2.1 Identify learning and development program goals and objectives, ensuring a match to the specific knowledge and skill requirements of competency standards relevant to the industry</p> <p>2.2 Ensure that learning delivery methods are appropriate to the learning goals, the learning style of participants, and availability of equipment and resources</p> <p>2.3 Provide workplace learning opportunities, and coaching and mentoring assistance to facilitate individual and team achievement of competencies</p> <p>2.4 Create development opportunities that incorporate a range of activities and support materials appropriate to the achievement of identified competencies</p> <p>2.5 Identify and approve resources and time lines required for learning activities in accordance with organisational requirements</p>
3. Monitor and evaluate workplace learning	<p>3.1 Use feedback from individuals or teams to identify and implement improvements in future learning arrangements</p> <p>3.2 Assess and record outcomes and performance of individuals/teams to determine the effectiveness of development programs and the extent of additional development support</p> <p>3.3 Negotiate modifications to learning plans to improve the efficiency and effectiveness of learning</p> <p>3.4 Document and maintain records and reports of competency according to organisational requirements</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description

Learning	1.1-1.4, 2.1-2.4, 3.1, 3.3	<ul style="list-style-type: none"> <li>• Uses structured approaches to set goals, monitor progress and adjust learning approaches for self and others</li> <li>• Builds on knowledge and experience to facilitate interaction and learning with others</li> </ul>
Reading	1.1, 1.2, 1.4, 2.1, 2.2, 2.4, 2.5, 3.1-3.4	<ul style="list-style-type: none"> <li>• Analyses textual information from a range of sources to identify organisational requirements</li> <li>• Analyses information from a range of sources to evaluate performance</li> </ul>
Writing	1.1, 1.2, 1.4, 2.1, 2.5, 3.1-3.4	<ul style="list-style-type: none"> <li>• Develops materials to suit the requirements of different roles and individuals in the organisation</li> <li>• Maintains records using correct technical and organisational vocabulary</li> </ul>
Oral Communication	1.2, 1.3, 1.4, 2.3, 3.1, 3.3	<ul style="list-style-type: none"> <li>• Uses vocabulary appropriate to context and to establish a supportive and learning environment</li> <li>• Uses listening and questioning techniques to confirm or show understanding of different perspectives</li> </ul>
Navigate the world of work	1.1, 2.5, 3.4	<ul style="list-style-type: none"> <li>• Recognises and responds to explicit and implicit organisational procedures and protocols Understands how own role meshes with others and contributes to broader goals</li> </ul>
Interact with others	1.2, 1.3, 1.4, 2.2, 2.3, 3.1, 3.3	<ul style="list-style-type: none"> <li>• Selects and uses appropriate conventions and protocols when communicating with co-workers in a range of work contexts</li> <li>• Recognises the importance of building rapport to establish effective working relationships</li> <li>• Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective group interaction</li> <li>• Negotiates with others to achieve joint/agreeable outcomes playing an active role in facilitating consensus in potentially contentious situations</li> </ul>
Get the work done	1.1, 1.2, 1.4, 2.1, 2.2, 2.3, 2.5, 3.1, 3.2, 3.4	<ul style="list-style-type: none"> <li>• Uses logical planning processes to organise, implement and monitor learning and development needs</li> <li>• Systematically gathers and analyses all relevant information and evaluates options to make informed decisions</li> <li>• Evaluates outcomes of decisions to identify opportunities for improvement</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBLED401 Develop teams and individuals Release 2	BSBLED401 Develop teams and individuals Release 1	Updated to clarify assessment requirements	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBLED401 Develop teams and individuals

## Modification History

Release	Comments
Release 2	This version released with BSB Business Services Training Package Version 2.0.  Version created to clarify assessment requirements
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- systematically identify and implement learning opportunities for others
- collect feedback on team and individual performance
- give and receive feedback from team members to encourage participation in and effectiveness of the team
- collaboratively develop learning plans to match skill needs of individuals and groups
- provide mentoring and coaching assistance to teams and individuals
- monitor and review workplace learning.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- describe facilitation techniques to encourage team development and improvement
- outline organisational policies, plans and procedures for developing teams
- identify career paths and competency standards relevant to the industry.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the workforce learning and development field of work and include access to:

- office equipment and resources
- learning and development plans, policies and procedures
- case studies and, where available, real situations
- interaction with others.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBLED805 Plan and implement a mentoring program

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to develop and implement a mentoring program for a particular section or group within an educational organisation, or for a specific business purpose or objective within an enterprise whose core business is not education, or as a collaborative partnership spanning more than one organisation (such as to advance occupational or industry-specific skill needs).

It applies to individuals who plan, develop, implement, monitor and evaluate a mentoring program that results in learning forged through a defined and active learning partnership with a mentor. The program should develop and use tools that enhance both the learning and the phased relationship, and it should be monitored and evaluated to ensure it explores and meets the mentee's learning needs.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Workforce Development – Learning and Development

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Plan mentoring program	1.1 Determine benefits of, and need for, a mentoring program 1.2 Define mentoring program purpose and objectives 1.3 Develop mentoring program plan with appropriate outcomes,

ELEMENT	PERFORMANCE CRITERIA
	<p>in consultation with key stakeholders</p> <p>1.4 Establish relevant management structures and wider support requirements</p> <p>1.5 Determine mentoring program modes and methods</p> <p>1.6 Determine methods and resources required to report mentoring program outcomes</p>
2. Develop tools and materials to support mentoring program	<p>2.1 Develop range of tools and resources appropriate to mentoring program modes and methods</p> <p>2.2 Establish mentor and mentee selection criteria, procedures and tools</p> <p>2.3 Establish formal requirements for mentor-mentee relationship and communicate these requirements to all parties</p> <p>2.4 Establish rules, procedures and requirements encompassing key accountabilities and responsibilities</p> <p>2.5 Develop means to report and collate outcomes from mentor-mentee relationship</p>
3. Coordinate mentor and mentee relationships	<p>3.1 Implement strategies for recruiting and accurately matching mentors with mentees</p> <p>3.2 Induct mentors and mentees into program</p> <p>3.3 Ensure plans required for personal growth are developed by mentors and mentees</p> <p>3.4 Cultivate rapport, mutual trust and teamwork in mentoring relationship</p> <p>3.5 Consider and address cultural differences and diversity issues in all mentor-mentee communications</p> <p>3.6 Use data and reporting tools supporting program to monitor mentor-mentee relationship</p>
4. Evaluate mentoring program	<p>4.1 Complete mentoring record-keeping and reporting requirements using agreed technology, reporting processes and procedures</p> <p>4.2 Evaluate mentoring program against agreed outcomes and report through relevant management structures</p> <p>4.3 Document improvement opportunities for future mentoring programs based on program evaluation</p>



## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance Criteria</b>	<b>Description</b>
Reading	1.1-1.6, 2.1-2.5, 3.1-3.3, 3.6, 4.1-4.3	<ul style="list-style-type: none"> <li>Interprets textual information obtained from a range of sources and determines how content may be used to meet requirements</li> </ul>
Writing	1.1-1.6, 2.1-2.5, 3.1, 3.2, 4.1-4.3	<ul style="list-style-type: none"> <li>Communicates complex relationships between ideas and information by creating reports</li> <li>Documents results of mentoring program using required organisational formats</li> </ul>
Oral Communication	1.3, 2.3, 2.5, 3.1, 3.2, 3.4, 3.5, 4.2	<ul style="list-style-type: none"> <li>Uses appropriate language to provide information and encourage discussions</li> <li>Applies listening and questioning techniques to check and confirm understanding</li> </ul>
Navigate the world of work	4.1	<ul style="list-style-type: none"> <li>Adheres to organisational policies and procedures</li> </ul>
Interact with others	1.3, 2.3, 3.2, 3.4, 3.5, 4.2	<ul style="list-style-type: none"> <li>Tailors communication to achieve its purpose, demonstrating understanding of needs of particular audiences</li> <li>Collaborates with others to set and facilitate shared outcomes</li> <li>Invests time and energy in building rapport with others as an integral part of interactions</li> </ul>
Get the work done	1.1-1.6, 2.1, 2.2, 2.4, 2.5, 3.1, 3.6, 4.3	<ul style="list-style-type: none"> <li>Plans, organises and implements tasks required for mentoring program, including coordinating schedules for interviews and sessions with others</li> <li>Identifies and analyses issues to aid in decisions about appropriate modes, methods and resources</li> <li>Evaluates outcomes of decisions, considering results from a range of perspectives and identifying key concepts and principles that may be adaptable to future situations</li> <li>Uses digital tools to store, access and organise information about the mentoring program</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBLED805 Plan and implement a mentoring program	BSBLED705A Plan and implement a mentoring program	Updated to meet Standards for Training Packages  Recoded to meet AQF Standards	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBLED805 Plan and implement a mentoring program

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- develop a mentoring program plan in consultation with others including:
  - establishing a management structure
  - determining support structures
  - establishing methods and resources to achieve designated outcomes
  - mentor and mentee selection process
- develop appropriate tools and resources for a mentoring program
- establish mentor-mentee policies and procedures
- coordinate mentor-mentee communications
- evaluate and document results of mentoring program.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain the purposes and benefits of a mentoring program
- outline the components of a mentoring program plan
- explain mentoring program design principles
- explain the roles of a mentor and a mentee
- explain criteria that could be used to screen and match mentors and mentees
- identify legislation and organisational policies relevant to mentoring, including confidentiality and privacy requirements
- explain how resource requirements vary according to the mentoring program mode
- describe how mentoring program data is collected and where data is stored
- outline methods for evaluating and reporting on mentoring programs.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the workforce learning and development field of work and include access to:

- office equipment and resources
- relevant legislation and workplace documents
- case studies and, where available, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBLED806 Plan and implement a coaching strategy

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to plan and develop a coaching strategy and to monitor implementation of the coaching program within an organisational context. A coaching strategy may be:

- an internal program forming part of the professional development activities of an educational organisation (such as a Registered Training Organisation) or an enterprise whose core business is not education
- developed for an external client, for example as part of the range of learning services offered or conducted in a collaborative partnership with more than one organisation.

It applies to individuals working to ensure learning advances individual and organisational capabilities. Leaders in learning are typically required to develop and implement coaching strategies in a systematic manner, and to monitor, review and improve strategies to optimise learning outcomes for individuals and the organisation.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Workforce Development – Learning and Development

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Develop coaching	1.1 Research and review need for and role of, coaching within an

ELEMENT	PERFORMANCE CRITERIA
strategy	organisation 1.2 Establish a framework for coaching strategy based on organisational context and needs 1.3 Determine roles, responsibilities and outcomes for key individuals involved in coaching strategy 1.4 Develop timelines for coaching strategy implementation in consultation with stakeholders 1.5 Obtain organisational support for coaching strategy in accordance with organisational procedures
2. Prepare for coaching strategy implementation	2.1 Plan coaching program and coaching models to suit coaching strategy and the organisation's worker and employer issues 2.2 Design induction and training requirements 2.3 Design tools and resources for coaches and trainees 2.4 Analyse legal, regulatory and organisational compliance requirements for coaches 2.5 Establish recruitment processes for coaches and trainees
3. Implement coaching strategy	3.1 Promote coaching program 3.2 Recruit and select coaches and trainees 3.3 Establish tools, mechanisms and procedures for matching and managing coach-trainee relationship 3.4 Induct, match and brief coaches and trainees
4. Monitor and support coaching strategy	4.1 Ensure coaching strategy is implemented consistently with work practices and operational requirements 4.2 Provide coaches with access to professional development and support necessary to acquit their role effectively and efficiently 4.3 Design techniques and practices for resolving differences and problems in coaching relationships 4.4 Monitor coaching relationships to ensure accordance with organisational policies and procedures 4.5 Recognise and acknowledge positive contribution individuals make to coaching activities
5. Review and report on coaching strategy	5.1 Collect, analyse and report data on coaching outcomes at individual or group level, in line with organisational context and needs 5.2 Identify and promote ongoing opportunities for coaching in

ELEMENT	PERFORMANCE CRITERIA
	accordance with individual and organisational context and needs 5.3 Evaluate coaching strategy, document findings and present recommendations for improvement to relevant others

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.5, 2.1-2.5, 3.3, 3.4, 4.1, 4.3, 4.4	<ul style="list-style-type: none"> <li>Analyses and evaluates information from various sources to plan, implement and review a coaching strategy</li> </ul>
Writing	1.2-1.4, 2.1-2.3, 2.5, 3.3, 4.1, 4.3, 5.3	<ul style="list-style-type: none"> <li>Records results of research and analysis of information and consultations using clear and comprehensible language and layout</li> <li>Documents plans, processes and procedures to support the organisational coaching strategy</li> <li>Reports on outcomes of mentoring program using language and layout appropriate to audience and context</li> </ul>
Oral Communication	1.4, 1.5, 3.1, 3.2, 3.4, 4.5, 5.2	<ul style="list-style-type: none"> <li>Uses appropriate language to provide information and encourage discussion</li> <li>Applies listening and questioning techniques to check and confirm understanding</li> </ul>
Numeracy	1.4	<ul style="list-style-type: none"> <li>Uses basic mathematical calculations and arranges sequential numerical information to develop coaching timelines</li> </ul>
Navigate the world of work	1.5, 2.4, 4.1, 4.4, 5.1, 5.2	<ul style="list-style-type: none"> <li>Adheres to organisational policies, procedures and standards and considers own role in terms of its contribution to broader goals of work environment</li> <li>Adheres to legislation and regulations relevant to own role</li> </ul>
Interact with others	1.4, 1.5, 3.1, 3.4, 4.3, 4.5, 5.1, 5.2, 5.3	<ul style="list-style-type: none"> <li>Tailors communication to achieve its purpose, demonstrating understanding of the needs of particular audiences</li> <li>Collaborates with others to set and facilitate shared outcomes</li> <li>Invests time and energy in building rapport with others</li> </ul>

		as an integral part of all work-based interactions
Get the work done	1.1-1.5, 2.1, 2.5, 3.2, 3.3, 4.2, 4.3, 5.1-5.3	<ul style="list-style-type: none"> <li>Plans, organises and implements tasks required to plan, implement and monitor coaching in workplace</li> <li>Systematically gathers and analyses relevant information and evaluates options to make informed decisions</li> <li>Evaluates outcomes of decisions to identify opportunities for improvement</li> <li>Uses analytical processes to anticipate or address problems, generating possible solutions depending on differing operational contingencies and environments</li> <li>Uses digital tools to store, access and organise information about the coaching program</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBLED806 Plan and implement a coaching strategy	BSBLED706A Plan and implement a coaching strategy	Updated to meet Standards for Training Packages  Recoded to meet AQF Standards	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# Assessment Requirements for BSBLED806 Plan and implement a coaching strategy

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- develop a coaching strategy according to organisational needs including:
  - developing a timeline for implementation of strategy
  - seeking support from appropriate others
- plan and design a coaching program including:
  - designing tools and resources
  - analysing compliance requirements
  - establishing recruitment processes
- implement coaching strategy according to operational requirements
- ensure coaches are supported according to relevant policies and procedures
- monitor, review and report on implementation, utilising coaching data to recommend improvements to the coaching strategy.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain basic coaching techniques
- list and describe the components of a coaching strategy
- explain coaching program design principles
- explain how resource requirements vary according to the coaching program model used
- explain the methods used to match and manage coaches and trainees
- outline techniques and practices for resolving differences between coaches and trainees

- identify legislation, regulations, policies, procedures and guidelines relating to workplace coaching, including confidentiality and privacy requirements
- describe how coaching program data is collected and where data is stored
- outline methods for evaluating and reporting on coaching programs.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the workforce learning and development field of work and include access to:

- workplace policies and procedures
- office equipment and resources
- case studies and, where available, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBLED807 Establish career development services

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to plan, implement and evaluate career development services in accordance with professional standards to facilitate well-considered career decision-making by participants.

It applies to individuals seeking to provide career development services in accordance with professional standards.

A wide range of career development programs and services may be provided in many different jurisdictions and delivery settings. Their object is to assist individuals gain the knowledge, skills, attitudes and behaviours required to manage their life, learning and work in self-directed ways.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Workforce Development – Learning and Development

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Apply career development standards	1.1 Research contemporary career development theories, models, frameworks and strategies for specific context and target group 1.2 Analyse codes of professional conduct and career development

ELEMENT	PERFORMANCE CRITERIA
	<p>standards, and how they can be applied in work practice</p> <p>1.3 Apply regulatory requirements, policies, guidelines, standards and resources</p> <p>1.4 Plan for and undertake ongoing personal professional development</p> <p>1.5 Apply career development standards to all aspects of work role</p> <p>1.6 Establish and maintain relationships with professional peers and service providers</p>
2. Plan for career development services	<p>2.1 Apply career development theories in preparation to work with specific target groups</p> <p>2.2 Analyse career development needs of specific target groups</p> <p>2.3 Plan for support systems and resources required to provide high-quality career development service delivery in specific context and for target group</p> <p>2.4 Apply effective action-planning skills in career development counselling services</p> <p>2.5 Establish ongoing professional and follow-up support for clients of career development services</p>
3. Implement career development services strategies	<p>3.1 Develop strategies for career development services to reflect contextual needs and aspirations of specific target group</p> <p>3.2 Encourage individuals to commit to, and access, career development services</p> <p>3.3 Establish mechanisms to follow-up provision of career development services</p> <p>3.4 Implement strategies to ensure records storage, security and privacy in accordance with professional and organisational requirements</p> <p>3.5 Establish referral procedures and contacts</p>
4. Review career development services delivery strategies and plans	<p>4.1 Review career development services and service delivery strategies against plans and standards, and identify any gaps</p> <p>4.2 Advocate for target group and individual career development needs and choices</p> <p>4.3 Determine strategies to improve quality of career development services</p> <p>4.4 Discuss alternative career development strategies with key stakeholders</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Learning	1.4	<ul style="list-style-type: none"> <li>Identifies and implements strategies to update own skills and knowledge</li> </ul>
Reading	1.1-1.5, 2.1-2.5, 3.1-3.5, 4.1, 4.3	<ul style="list-style-type: none"> <li>Identifies, analyses and evaluates information from various complex texts to assess career development standards and establish career development services</li> </ul>
Writing	1.1, 1.4, 2.1-2.5, 3.1, 3.3-3.5, 4.1-4.3	<ul style="list-style-type: none"> <li>Records results of research and analysis using clear and comprehensible language and layout</li> <li>Uses various strategies to plan, draft, review and proofread own writing relating to career development services</li> </ul>
Oral Communication	1.6, 3.2, 4.2, 4.4	<ul style="list-style-type: none"> <li>Presents information and discusses ideas using vocabulary and features appropriate to the target groups</li> <li>Uses listening and questioning skills to confirm and clarify understanding</li> </ul>
Navigate the world of work	1.2, 1.3, 1.5, 3.4	<ul style="list-style-type: none"> <li>Adheres to organisational policies, procedures and standards and considers own role in terms of its contribution to broader goals of work environment</li> <li>Keeps up-to-date with legislative requirements and considers implications of these when negotiating, planning and undertaking work</li> </ul>
Interact with others	1.6, 3.2, 4.2, 4.4	<ul style="list-style-type: none"> <li>Tailors communication to achieve its purpose, demonstrating understanding of the needs of the particular audience</li> <li>Invests time and energy in building rapport and positive working relationships with others as an integral part of work-based interactions</li> </ul>
Get the work done	1.2, 1.4, 2.1-2.5, 3.1, 3.3-3.5, 4.1, 4.3	<ul style="list-style-type: none"> <li>Plans, organises and implements tasks required to provide career development services and supports according to required standards</li> <li>Systematically gathers and analyses relevant information and evaluates options to make informed decisions about career development strategies</li> <li>Evaluates outcomes of decisions to identify opportunities for improvement</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBLED807 Establish career development services	BSBLED707A Establish career development services	Updated to meet Standards for Training Packages  Recoded to meet AQF Standards	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBLED807 Establish career development services

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- collect, evaluate and use information to inform career development strategies, support systems and resources
- analyse, plan, implement and evaluate career development services, in accordance with legislative requirements, policies, guidelines and standards
- identify own professional development needs and complete required professional development activities
- determine the needs of specific target groups
- communicate with others to provide professional support and advocacy services
- review and improve career development services, in consultation with other people.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- describe current career development theories
- explain what career development standards are and their impact on career development services
- outline legislative and regulatory requirements relevant to career development
- outline organisational policies relating to career development
- explain why researching and understanding the target group is crucial in providing support on career development and career choices.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the workforce learning and development field of work and include access to:

- office equipment and resources
- organisational policies and procedures
- legislative and regulatory requirements
- case studies and, where available, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## BSBLED808 Conduct a career development session

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to conduct career development sessions that promote well-considered career choices. It also covers applying appropriate career development theory; assisting individuals to make informed career choices; communicating professionally to promote career development outcomes; and using resources and technology to support career development sessions.

It applies to individuals seeking to conduct career development sessions in accordance with professional standards.

Careers are unique to each person and vary with specific target audiences. Career development sessions may be provided in a variety of ways given different organisational contexts, individuals involved and delivery settings. The professional expertise of the provider and their use of effective interpersonal and communication skills are central to the success of a career development session.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Workforce Development – Learning and Development

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>

ELEMENT	PERFORMANCE CRITERIA
1. Apply appropriate career development theory	1.1 Research major career development theories and models 1.2 Analyse differences between advice, information provision and professional standards in relation to career development 1.3 Apply theory in an appropriate manner, both to individuals involved and in context for a career development session 1.4 Evaluate models appropriate for individual and group career development sessions 1.5 Analyse diversity of individuals and target group, when planning a career development session
2. Conduct career development sessions	2.1 Conduct career development counselling in a clear and unambiguous manner 2.2 Complete problem and goal clarification to satisfaction of all involved 2.3 Utilise key skills to successfully complete career development sessions 2.4 Identify common patterns of thinking, feeling and behaviour limiting making or acting on well-considered choices, and devise counter strategies 2.5 Effectively apply rapport building and attending skills 2.6 Ensure participants set personal goals and make informed choices in career development session 2.7 Consistently apply effective responding skills when giving feedback on progress during career counselling session
3. Assist individuals make informed career choices	3.1 Assist individuals to identify career development needs 3.2 Determine individual needs and aspirations holistically, in context of individuals' lives 3.3 Identify individual career development needs that fall outside scope of practice of career development service provider 3.4 Refer individuals to or inform them of, appropriate sources of further information or career development support services where required
4. Communicate professionally to promote career development outcomes	4.1 Communicate accurate assessment of individual needs 4.2 Create cooperative and productive environment for conduct of career development session 4.3 Create a climate of trust, comfort and safety for conduct of career development sessions

ELEMENT	PERFORMANCE CRITERIA
	4.4 Complete career development work in an ethical, cooperative and respectful manner within team and wider organisational context
5. Use resources and technology to support career development sessions	5.1 Acquire, record and prepare relevant information prior to a career development session 5.2 Prepare accurate records and reports in accordance with professional conduct and career development standards 5.3 Assist individuals to use relevant support resources and technology 5.4 Monitor support resources and technology to ensure they support quality outcomes for career development services

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.5, 5.1, 5.2, 5.4	<ul style="list-style-type: none"> <li>Analyses, identifies and interprets information in a range of text types relevant to career development</li> </ul>
Writing	1.1-1.5, 5.1, 5.2, 5.4	<ul style="list-style-type: none"> <li>Records results of research and analysis using clear language and layout</li> <li>Creates accurate records and reports according to required standards and formats</li> </ul>
Oral Communication	1.3, 2.1-2.7, 3.1, 3.4, 4.1-4.4, 5.3	<ul style="list-style-type: none"> <li>Interacts effectively in verbal exchanges, using active listening and questioning to convey and clarify information</li> <li>Clearly explains detailed information using language, tone and pace appropriate to audience</li> </ul>
Navigate the world of work	4.4, 5.2	<ul style="list-style-type: none"> <li>Understands and adheres to professional and ethical standards of behaviour</li> </ul>
Interact with others	1.3, 2.1-2.7, 3.1-3.4, 4.1-4.4, 5.3	<ul style="list-style-type: none"> <li>Tailors communication to achieve its purpose, demonstrating a sophisticated understanding of needs, interests, issues and priorities of each individual</li> <li>Uses a variety of presentation techniques to present information during career development sessions</li> </ul>

		<ul style="list-style-type: none"> <li>Invests time and energy in building rapport with others as an integral part of all work-based interactions</li> </ul>
Get the work done	1.1, 1.2, 1.4, 1.5, 3.1-3.4, 5.1, 5.2, 5.3, 5.4	<ul style="list-style-type: none"> <li>Plans, organises, implements and monitors tasks required to prepare, conduct and report on career development sessions</li> <li>Systematically gathers and analyses relevant information to make informed decisions about how to tailor sessions to meet individual needs</li> <li>Uses, and assists others to use, digital tools and technologies to support career development sessions</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBLED808 Conduct a career development session	BSBLED708A Conduct a career development session	Updated to meet Standards for Training Packages  Recoded to meet AQF Standards	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBLED808 Conduct a career development session

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- analyse, plan, implement and evaluate individual and target group career development needs, with an awareness of diversity and ethical requirements
- plan career development sessions according to career development theories and models and career development needs
- use effective communication skills to conduct career development sessions, and provide career counselling and information
- collect, assess and store information for use in a career development services setting.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain the major career development theories and models
- describe common patterns of thinking, feeling and behaviour and their impact on individual career choices
- explain the key skills required to deliver career development sessions
- explain some ways to build rapport with individuals and groups
- outline concepts and principles relating to service provision, including lifelong learning, holistic career development, career decision-making, career coaching, career maintenance, work satisfaction, employability, enterprising, positive uncertainty and planned happenstance
- explain what career development standards are and their impact on career counselling
- outline legislative and regulatory requirements relevant to career counselling
- outline organisational policies relating to career counselling.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the workforce learning and development field of work and include access to:

- office equipment and resources
- relevant career development documentation and resources
- case studies and, where available, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBLED809 Identify and communicate trends in career development

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to conduct research to identify and communicate career trends. It establishes the need to interact professionally with others in assessing career needs, to effectively assist clients identify competencies they require for a career and employability in a given context. It also examines how to maintain quality of career development services and professional practice.

It applies to individuals seeking to identify and communicate trends in career development.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Workforce Development – Learning and Development

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Research and confirm career trends	1.1 Apply knowledge of changing organisational structures, lifespan of careers and methods of conducting work search, recruitment and selection processes 1.2 Analyse changing worker and employer issues, rights and responsibilities in context of changing work practices 1.3 Examine importance of quality careers development services

ELEMENT	PERFORMANCE CRITERIA
	<p>1.4 Maintain all research, documentation, sources and references (electronic or physical) to a high degree of currency and relevance</p> <p>1.5 Analyse implications of relevant policy, legislation, professional codes of practice and national standards relating to worker and employer issues</p> <p>1.6 Research changes and trends in theory of career development counselling and practice</p> <p>1.7 Confirm clusters, levels and combinations of transferable employability skills and preferences that may open employment options spanning more than one occupation or career pathway</p>
2. Assess and confirm ongoing career development needs of target group	<p>2.1 Analyse history and records in assessing needs of target group</p> <p>2.2 Assess success of previous career development services and techniques used for individual or target group</p> <p>2.3 Deploy other means to investigate appropriate care and counselling approaches as required</p> <p>2.4 Maintain privacy and security of all data, research and personal records according to relevant policy, legislation, professional codes of practice and national standards</p> <p>2.5 Establish existing work-life balance requirements, issues and needs</p>
3. Maintain quality of career development services and professional practice	<p>3.1 Analyse and review relevance of career theories, models, frameworks and research for target group</p> <p>3.2 Incorporate into career development services and professional practice, major changes and trends influencing workplace and career-related options and choices</p> <p>3.3 Comply with all relevant policy, legislation, professional codes of practice and national standards that influence delivery of career development services</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description



Reading	1.2-1.7, 2.1-2.4, 3.1-3.3	<ul style="list-style-type: none"> <li>Interprets structurally complex career development information from multiple sources to identify trends, needs and compliance requirements</li> </ul>
Writing	1.2-1.7, 2.1-2.4, 3.1, 3.2	<ul style="list-style-type: none"> <li>Records results of research and analysis using clear language and layout</li> <li>Creates accurate documents according to required standards and formats</li> </ul>
Navigate the world of work	1.2, 1.5, 2.4, 3.3	<ul style="list-style-type: none"> <li>Adheres to organisational policies and procedures and considers own role in terms of its contribution to broader goals of work environment</li> <li>Keeps up-to-date with legislation and regulations relevant to rights and responsibilities and considers implications of these when negotiating, planning and undertaking work</li> </ul>
Get the work done	1.2, 1.3, 1.4, 1.6, 1.7, 2.1-2.3, 2.5, 3.1, 3.2	<ul style="list-style-type: none"> <li>Plans, organises and implements tasks required to gather and maintain current information about career development</li> <li>Systematically gathers and analyses information to make decisions about career development needs and services</li> <li>Uses digital technologies to access and store information</li> <li>Understands importance of monitoring and controlling access to digitally stored and transmitted information</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBLED809 Identify and communicate trends in career development	BSBLED709A Identify and communicate trends in career development	Updated to meet Standards for Training Packages  Recoded to meet AQF Standards	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## Assessment Requirements for BSBLED809 Identify and communicate trends in career development

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Performance Evidence

Evidence of the ability to:

- research and analyse current economic, labour market, employment, career and vocational, educational and training trends
- identify choices and career development needs for individuals and target groups within a given context
- report and document management of research and career development materials
- comply with all relevant local, state/territory and national legislation, policies and practices.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

### Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain client care and counselling techniques and processes in the context of career development services
- describe diversity and its potential effects on career choices
- outline human psychological development and needs in relation to careers development
- outline relevant policy, legislation, codes of practice and standards relevant to career development
- explain recruitment and selection processes in the context of career development services
- describe a range of data gathering and research techniques
- explain techniques used to analyse trends.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the workforce learning and development field of work and include access to:

- office equipment and resources
- relevant legislation, regulations and codes of conduct
- relevant career development documentation and resources
- case studies and, where possible, real situations.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBMGT401 Show leadership in the workplace

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to lead teams and individuals by modelling high standards of conduct to reflect the organisation's standards and values.

It applies to individuals who are making the transition from being a team member to taking responsibility for the work and performance of others and providing the first level of leadership within the organisation. These managers have a strong influence on the work culture, values and ethics of the teams they supervise.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Model high standards of management performance and behaviour	1.1 Ensure management performance and behaviour meets the organisation's requirements 1.2 Ensure management performance and behaviour serves as a positive role model for others 1.3 Develop and implement performance plans in accordance with organisation's goals and objectives 1.4 Establish and use key performance indicators to meet

ELEMENT	PERFORMANCE CRITERIA
	organisation's goals and objectives
2. Enhance organisation's image	<p>2.1 Use organisation's standards and values in conducting business</p> <p>2.2 Question, through established communication channels, standards and values considered to be damaging to the organisation</p> <p>2.3 Ensure personal performance contributes to developing an organisation which has integrity and credibility</p>
3. Make informed decisions	<p>3.1 Gather and organise information relevant to the issue/s under consideration</p> <p>3.2 Facilitate individual's and team's active participation in decision-making processes</p> <p>3.3 Examine options and assess associated risks to determine preferred course/s of action</p> <p>3.4 Ensure decisions are timely and communicate them clearly to individuals and teams</p> <p>3.5 Prepare plans to implement decisions and ensure they are agreed by relevant individuals and teams</p> <p>3.6 Use feedback processes effectively to monitor the implementation and impact of decisions</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.3, 1.4, 2.1, 3.1, 3.3, 3.5, 3.6	<ul style="list-style-type: none"> <li>Gathers, interprets and analyses text relating to organisational goals, standards and values to aid planning and decision making</li> </ul>
Writing	1.3, 1.4, 3.1, 3.3, 3.5, 3.6	<ul style="list-style-type: none"> <li>Records and reports key information related to the organisational goals, standards and objectives</li> <li>Researches, plans and prepares documentation for relevant stakeholders</li> </ul>
Oral Communication	1.2, 1.3, 2.2, 2.3, 3.2, 3.4, 3.5, 3.6	<ul style="list-style-type: none"> <li>Uses appropriate structure and language when developing performance plans, or when seeking and providing information about organisational goals and</li> </ul>

		objectives
Numeracy	1.4	<ul style="list-style-type: none"> <li>Identifies and comprehends mathematical information in familiar texts to establish key performance indicators</li> </ul>
Navigate the world of work	1.1, 1.2, 1.3, 1.4, 2.1, 2.3	<ul style="list-style-type: none"> <li>Understands how own role meshes with others and contributes to broader work goals</li> <li>Monitors adherence to organisational policies and procedures and considers own role in terms of its contribution to broader goals of the work environment</li> </ul>
Interact with others	1.2, 1.3, 2.2, 2.3, 3.2, 3.4, 3.5, 3.6	<ul style="list-style-type: none"> <li>Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective outcomes</li> <li>Recognises the importance of taking audience, purpose and contextual factors into account when making decisions about what to communicate with whom, why and how</li> </ul>
Get the work done	1.1, 1.3, 1.4, 3.1, 3.2, 3.3, 3.4, 3.5, 3.6	<ul style="list-style-type: none"> <li>Develops plans to manage relatively complex, non-routine tasks with an awareness of how they contribute to longer term operational and strategic goals</li> <li>Uses systematic, analytical processes in complex, non-routine situations, setting goals, gathering relevant information and identifying and evaluating options against agreed criteria</li> <li>Evaluates effectiveness of decisions in terms of how well they meet stated goals</li> </ul>

## Range of Conditions

*This section specifies different work environments and conditions that may affect performance. Essential operating conditions that may be present (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) are included.*

Organisation's standards and values must be identified by considering:	<ul style="list-style-type: none"> <li>explicitly stated values</li> <li>values that are implied by the way the organisation conducts its business.</li> </ul>
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
BSBMGT401 Show leadership in the workplace	BSBMGT401A Show leadership in the workplace	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# Assessment Requirements for BSBMGT401 Show leadership in the workplace

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- identify the organisation's standards and values, whether stated or implied by the way the organisation conducts its business
- evaluate own behaviour and performance against these and adjust to achieve required standards
- develop and implement performance plans and key performance indicators (KPIs) to meet organisation's goals and objectives
- use established communication channels to raise questions about standards and values that may be damaging to the organisation
- ensure own behaviour and performance contributes to the integrity and credibility of the organisation
- facilitate processes to make decisions that are based on:
  - relevant information
  - examination of options and associated risks
  - input from relevant people
- communicate about making and implementing decisions including:
  - facilitating agreement on the preferred course of action and implementation plans
  - monitoring and feedback on the implementation and impact of decisions.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain how to identify an organisation's standards and values when they are:
  - stated

- implied
- articulate organisational values and expectations of behaviour
- explain basic theory of group behaviour
- outline the organisation's process for raising questions about standards and values
- give examples of behaviours and performance that would typically be considered damaging to an organisation
- explain concepts including:
  - organisational values
  - role modelling
  - integrity and credibility
  - leadership.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership field of work and include access to:

- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBMGT402 Implement operational plan

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to implement the operational plan by monitoring and adjusting operational performance, planning and acquiring resources and providing reports on performance as required.

It applies to individuals who plan activities to achieve the measurable, stated objectives of the team and the organisation. At this level work will normally be carried out within routine and non-routine methods and procedures which require planning, evaluation, leadership and guidance of others.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Implement operational plan	1.1 Collate, analyse and organise details of resource requirements in consultation with relevant personnel, colleagues and specialist resource managers 1.2 Implement operational plans to contribute to the achievement of organisation's performance/business plan 1.3 Identify and use key performance indicators (KPIs) to monitor

ELEMENT	PERFORMANCE CRITERIA
	<p>operational performance</p> <p>1.4 Manage contingencies by adjusting the implementation of the operational plan in consultation with others</p> <p>1.5 Provide assistance in the development and presentation of proposals for resource requirements in line with operational planning processes</p>
2. Implement resource acquisition	<p>2.1 Recruit and induct employees within organisation's policies, practices and procedures</p> <p>2.2 Implement plans for acquisition of physical resources and services within organisation's policies, practices and procedures and in consultation with relevant personnel</p>
3. Monitor operational performance	<p>3.1 Monitor performance systems and processes to assess progress in achieving profit/productivity plans and targets</p> <p>3.2 Analyse and use budget and actual financial information to monitor profit/productivity performance</p> <p>3.3 Identify unsatisfactory performance and take prompt action to rectify the situation according to organisational policies</p> <p>3.4 Provide mentoring, coaching and supervision to support individuals and teams to use resources effectively, economically and safely</p> <p>3.5 Present recommendations for variation to operational plans to the designated persons/groups and gain approval</p> <p>3.6 Implement systems, procedures and records associated with performance in accordance with organisation's requirements</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Learning	3.4	<ul style="list-style-type: none"> <li>Actively reinforces learning by applying new knowledge and skills in mentoring, coaching and supervising others</li> </ul>
Reading	1.1-1.5, 2.1, 2.2, 3.1, 3.2, 3.6	<ul style="list-style-type: none"> <li>Identifies, interprets, analyses and reviews textual information related to the operational plan and</li> </ul>

		monitoring of operational performance
Writing	1.1-1.5, 2.1, 2.2, 3.2-3.6	<ul style="list-style-type: none"> <li>Communicates relationships between ideas and information, matching style of writing to purpose and audience</li> <li>Researches, plans and prepares workplace documentation for relevant stakeholders using organisational formats</li> </ul>
Oral Communication	1.1, 1.4, 1.5, 2.1, 2.2, 3.3, 3.4, 3.5	<ul style="list-style-type: none"> <li>Participates in a variety of spoken exchanges with a range of audiences varying structure and language to suit the audience</li> </ul>
Numeracy	1.1, 1.2, 1.3, 1.4, 1.5, 2.2, 3.1, 3.2, 3.3	<ul style="list-style-type: none"> <li>Selects and uses familiar mathematical techniques to organise timely supply of adequate resources for the operational plan and to use budgetary information to monitor performance</li> </ul>
Navigate the world of work	1.5, 2.1, 2.2, 3.3, 3.4, 3.6	<ul style="list-style-type: none"> <li>Monitors adherence to organisational policies and procedures and considers own role in terms of its contribution to broader goals of the work environment</li> </ul>
Interact with others	1.1, 1.4, 1.5, 2.1, 2.2, 3.3, 3.4, 3.5	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with diverse individuals to build rapport, seek or present information</li> <li>Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective group communication, influencing direction and taking a leadership role on occasion</li> </ul>
Get the work done	1.1, 1.2, 1.3, 1.4, 1.5, 2.2, 3.1, 3.2, 3.3, 3.6	<ul style="list-style-type: none"> <li>Takes responsibility for planning, organising, implementing and monitoring tasks required to achieve required outcomes</li> <li>Uses systematic, analytical processes in complex, non-routine situations, setting goals, gathering relevant information and identifying and evaluating options against agreed criteria</li> <li>Evaluates effectiveness of decisions in terms of how well they met stated goals</li> <li>Recognises and addresses an increasing range of familiar problems by implementing contingency plans</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBMGT402 Implement	BSBMGT402A Implement	Updated to meet Standards for	Equivalent unit

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
operational plan	operational plan	Training Packages.  Edits to clarify intent of Performance Criteria.	

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBMGT402 Implement operational plan

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- interact with a range of people/groups to identify resource requirements, performance objectives, systems, procedures and records relating to the operational plan
- vary the operational plan and gain approval to deal with contingencies
- monitor operational performance against the performance objectives and budgets and take action to rectify unsatisfactory performance
- plan and acquire physical and human resources using organisation's systems and procedures
- manage and support personnel to achieve performance objectives. including inducting new employees and providing mentoring and coaching
- present information and recommendations to support implementation and variation of the operational plan
- document and provide reports on performance as required by the organisation.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- describe performance monitoring systems and processes
- describe methods for problem solving
- explain how organisational policies and procedures relate to the operational plan.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership field of work and include access to:

- organisational operational plans, policies and procedures
- workplace documentation and resources including budgets, physical and human resource procurement documentation, employee induction and performance monitoring procedures
- case studies and, where possible, real situations.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## BSBMGT403 Implement continuous improvement

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to implement the organisation's continuous improvement systems and processes. It covers using systems and strategies to actively encourage the team to participate in the process, monitoring and reviewing performance, and identifying opportunities for further improvements.

It applies to managers who have an active role in implementing the continuous improvement process to achieve the organisation's objectives. Their position is closely associated with the creation and delivery of products and services which means that they have an important role in influencing the ongoing development of the organisation.

At this level, work will normally be carried out within routine and non-routine methods and procedures, which require planning, evaluation, leadership and guidance of others.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Implement continuous improvement systems and	1.1 Implement systems to ensure that individuals and teams are actively encouraged and supported to participate in decision

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
processes	<p>making processes, assume responsibility and exercise initiative</p> <p>1.2 Communicate the organisation's continuous improvement processes to individuals and teams, and obtain feedback</p> <p>1.3 Ensure effective mentoring and coaching allows individuals and teams to implement the organisation's continuous improvement processes</p>
2. Monitor and review performance	<p>2.1 Use the organisation's systems and technology to monitor and review progress and to identify ways in which planning and operations could be improved</p> <p>2.2 Improve customer service through continuous improvement techniques and processes</p> <p>2.3 Formulate and communicate recommendations for adjustments to those who have a role in their development and implementation</p>
3. Provide opportunities for further improvement	<p>3.1 Implement processes to ensure that team members are informed of savings and productivity/service improvements in achieving the business plan</p> <p>3.2 Document work performance to aid the identification of further opportunities for improvement</p> <p>3.3 Manage records, reports and recommendations for improvement within the organisation's systems and processes</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance Criteria</b>	<b>Description</b>
Reading	1.1, 1.2, 2.1, 3.2, 3.3	<ul style="list-style-type: none"> <li>Evaluates and integrates facts and ideas to construct meaning from a range of text types in an effort to implement continuous improvement systems and processes</li> </ul>
Writing	1.1, 1.2, 2.1, 2.2, 2.3, 3.1, 3.2, 3.3	<ul style="list-style-type: none"> <li>Selects vocabulary, grammatical structures and conventions appropriate to text</li> <li>Researches, plans and prepares continuous improvement documentation for relevant stakeholders</li> </ul>
Oral	1.2, 1.3, 2.3	<ul style="list-style-type: none"> <li>Participates in a variety of spoken exchanges with a range of audiences using structure and language to suit</li> </ul>

Communication		the audience
Navigate the world of work	2.1	<ul style="list-style-type: none"> <li>Monitors adherence to organisational policies and procedures and considers own role in terms of its contribution to broader goals of the work environment</li> </ul>
Interact the work of others	1.2, 1.3, 2.3, 3.1	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with diverse individuals to seek or share information</li> <li>Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective group communication, influencing direction and taking a leadership role on occasion</li> </ul>
Get the work done	1.1, 1.3, 2.1, 2.2, 3.1, 3.2, 3.3	<ul style="list-style-type: none"> <li>Takes responsibility for planning and organising own workload to achieve required outcomes</li> <li>Uses systematic, analytical processes in complex, non-routine situations, setting goals, gathering relevant information and identifying and evaluating options against agreed criteria</li> <li>Evaluates effectiveness of decisions in terms of how well they meet stated goals</li> <li>Uses digital applications to access and filter data, extract, organise, integrate and share relevant information</li> <li>Recognises the potential of new approaches to enhance work practices and outcomes</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBMGT403 Implement continuous improvement	BSBMGT403A Implement continuous improvement	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBMGT403 Implement continuous improvement

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- implement continuous improvement systems and provide mentoring and coaching support to enable individuals and teams to participate in decisions, take responsibility, show initiative and implement improvement processes
- implement processes to inform team members about savings and productivity/service improvements achievements
- communicate effectively to support the continuous improvement system and implementation of improvements
- apply continuous improvement to customer services including internal and external customers
- implement, monitor and adjust improvement plans, processes and procedures to improve performance
- document performance to identify further opportunities for improvement
- manage records and reports within the organisation's systems and procedures.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- give examples of continuous improvement processes
- list typical areas of need for coaching and mentoring to support continuous improvement
- explain how change management techniques can support continuous improvement and initiative
- identify the organisation's systems and data that can be used for benchmarking and monitoring performance for continuous improvement.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership field of work and include access to:

- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBMGT404 Lead and facilitate off-site staff

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to supervise staff who perform agreed duties at an alternative site (usually home) during some or all of the scheduled work hours. Off-site work is a flexible employment option that meets all legal and regulatory employment requirements.

It applies to individuals who may be supervisors or team leaders and have responsibility for overseeing the work of off-site staff.

Increasingly, managers and staff are at different locations and the opportunities for face to face communication are reduced. In these cases, individuals must develop different techniques and approaches to ensure quality standards and work outcomes are met.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Facilitate off-site work outcomes	1.1 Clarify roles and responsibilities of off-site work supervisors with management and off-site staff 1.2 Provide leadership and direction to off-site staff to foster

ELEMENT	PERFORMANCE CRITERIA
	<p>independent self managed work practices that address agreed outcomes in terms of quality and milestones</p> <p>1.3 Ensure that work objectives for off-site staff are linked to measurable targets and include agreed timeframes</p> <p>1.4 Use participative, transparent decision making to review work allocation responsibilities of off-site staff and related on-site staff</p>
2. Support off-site staff	<p>2.1 Provide guidance to off-site staff to establish and maintain a supportive working environment in accordance with legal and organisational requirements</p> <p>2.2 Assign key personnel/mentors to support off-site staff and to provide a link between off-site staff and the organisation</p> <p>2.3 Establish and maintain effective working relations between on-site staff and off-site staff through regular meetings and other occasions used to build organisational culture and values</p>
3. Manage off-site staff performance	<p>3.1 Plan and conduct regular meetings to determine individual progress, identify needs, clarify and solve issues, and provide networking opportunities</p> <p>3.2 Evaluate performance against agreed goals and targets and address in accordance with organisational policy and practice</p> <p>3.3 Address problems in work performance through constructive solutions identified with off-site staff</p> <p>3.4 Ensure evidence relating to performance is valid, documented and evaluated to identify learning and development requirements</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.3, 2.1, 3.2, 3.4	<ul style="list-style-type: none"> <li>Uses various strategies to identify and interpret relevant information within job specifications and processes</li> </ul>
Writing	1.1, 1.2, 1.3, 3.2, 3.4	<ul style="list-style-type: none"> <li>Researches, plans and prepares documentation related to performance management outcomes using grammatical structures and conventions appropriate to the task</li> </ul>

Oral Communication	1.1, 1.2, 1.4, 2.1, 2.3, 3.1, 3.3	<ul style="list-style-type: none"> <li>• Uses listening and questioning skills to discuss and seek opinion about roles and responsibilities</li> <li>• Presents information to a range of audiences using structure and language to suit audience</li> </ul>
Numeracy	1.2, 1.3	<ul style="list-style-type: none"> <li>• Selects and interprets mathematical information that is partly embedded in a range tasks to determine timelines and milestones</li> </ul>
Navigate the world of work	2.1	<ul style="list-style-type: none"> <li>• Adheres to organisational policies, procedures and legislative requirements</li> </ul>
Interact with others	1.1, 1.2, 2.1, 2.3, 3.3	<ul style="list-style-type: none"> <li>• Establishes and uses appropriate communication conventions and protocols to facilitate effective communication between staff</li> <li>• Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective group communication, influencing direction and taking a leadership role on occasion</li> <li>• Recognises the importance of building rapport to establish effective working relationships</li> <li>• Recognises the importance of taking audience, purpose and contextual factors into account when deciding what to communicate, with whom, and how</li> </ul>
Get the work done	1.1, 1.3, 1.4, 2.2, 3.1, 3.2, 3.3, 3.4	<ul style="list-style-type: none"> <li>• Takes responsibility for planning and organising own workload and work tasks of others</li> <li>• Uses systematic, analytical processes to evaluate performance or solve problems</li> <li>• Uses a range of digitally based technology and applications to access and filter data, extract, organise, integrate and share relevant information</li> <li>• Recognises the potential of new approaches to enhance work practices and outcomes</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBMGT404 Lead and facilitate off-site staff	BSBMGT404A Lead and facilitate off-site staff	Updated to meet Standards for Training Packages	Equivalent unit



## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBMGT404 Lead and facilitate off-site staff

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- implement strategies to facilitate work and provide guidance, supervision and support for off-site staff to meet agreed work outcomes
- facilitate communications with off-site staff, supervisors, managers and other relevant personnel to clarify roles and responsibilities, agree on work outcomes, maintain work relationships and manage performance
- apply feedback and performance management methods for off-site staff.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- give examples of off-site work that are typical in the organisation or industry
- explain challenges that are likely to arise with off-site work and strategies to address them
- outline legal and ethical requirements and organisational policies and procedures that apply to off-site work.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership field of work and include access to:

- relevant legislation and regulations
- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBMGT406 Plan and monitor continuous improvement

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to plan and monitor the organisation's continuous improvement systems and processes.

It applies to individuals who use various systems and strategies to actively encourage a team to monitor and review performance, identifying opportunities for improvements.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Plan continuous improvement systems and processes	<p>1.1 Plan systems according to organisational policy to ensure individuals and teams are actively encouraged and supported to participate in decision-making processes, assume responsibility and exercise initiative</p> <p>1.2 Communicate the organisation's continuous improvement processes to individuals and teams, and obtain feedback</p> <p>1.3 Ensure effective mentoring and coaching allow individuals and teams to implement the organisation's continuous improvement processes</p>

ELEMENT	PERFORMANCE CRITERIA
	1.4 Support efforts to enhance sustainable and environmentally-friendly work practices in accordance with the organisation's continuous improvement processes
2. Monitor and review performance	2.1 Use the organisation's systems and technology according to agreed operational processes to monitor and review progress and to identify ways planning and operations could be improved 2.2 Improve customer service through continuous improvement techniques and processes according to requirements of the organisation's continuous improvement systems and processes 2.3 Formulate and communicate recommendations for adjustments to those who have a role in their development and implementation
3. Provide opportunities for further improvement	3.1 Implement processes to ensure team members are informed of savings and productivity or service improvements in line with requirements of the business plan 3.2 Record work performance to assist in identifying further opportunities for improvement following agreed organisational recordkeeping processes 3.3 Manage records, reports and recommendations for improvement within the organisation's systems and processes

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.2, 2.1, 2.2, 3.1-3.3	<ul style="list-style-type: none"> <li>Selects and applies a range of reading strategies as appropriate to plan and monitor continuous improvement processes</li> </ul>
Writing	1.1, 1.2, 2.1, 2.3, 3.1-3.3	<ul style="list-style-type: none"> <li>Plans, monitors and communicates relationships relating to continuous improvement process, matching style of writing to purpose and audience</li> </ul>
Oral Communication	1.1-1.3, 2.3, 3.1	<ul style="list-style-type: none"> <li>Selects and uses appropriate strategies to establish and maintain spoken communication to gain commitment of individuals and teams to continuously improve</li> </ul>
Navigate the world of work	1.1, 1.4, 2.1, 2.2, 3.1, 3.2	<ul style="list-style-type: none"> <li>Adheres to organisational policies, procedures and business plans and considers own role for its</li> </ul>

		contribution to broader goals of the work environment
Interact with others	1.1-1.3, 2.3, 3.1	<ul style="list-style-type: none"> <li>Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective group interaction, influencing direction and taking a leadership role</li> <li>Demonstrates an increasing awareness of the interplay of factors involved in any group interaction</li> <li>Recognises importance of taking audience, purpose and contextual factors into account when making decisions about what to communicate, with whom, why and how</li> </ul>
Get the work done	1.1, 1.3, 2.1, 2.2, 3.1, 3.3	<ul style="list-style-type: none"> <li>Uses logical planning processes, and an increasingly intuitive understanding of context, to identify and plan ongoing improvements within the organisation</li> <li>Uses systematic, analytical processes in complex, non-routine situations, setting goals, gathering relevant information and identifying and evaluating options against agreed criteria</li> <li>Selects or supports new ideas based on their contribution to achievement of broader goals</li> <li>Uses digital systems and tools to achieve work goals</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBMGT406 Plan and monitor continuous improvement	BSBMGT406A Plan and monitor continuous improvement	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBMGT406 Plan and monitor continuous improvement

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- implement, monitor and adjust plans, processes and procedures to improve performance
- demonstrate ways to support others to implement continuous improvement systems and processes
- identify and report opportunities for further improvement.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain relevant principles and techniques associated with:
  - benchmarking
  - best practice
  - change management
  - continuous improvement systems and processes
  - quality systems.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership field of work and include access to:

- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## BSBMGT502 Manage people performance

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to manage the performance of staff who report to them directly. Development of key result areas and key performance indicators and standards, coupled with regular and timely coaching and feedback, provide the basis for performance management.

It applies to individuals who manage people. It covers work allocation and the methods to review performance, reward excellence and provide feedback where there is a need for improvement.

The unit makes the link between performance management and performance development, and reinforces both functions as a key requirement for effective managers.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Allocate work	1.1 Consult relevant groups and individuals on work to be allocated and resources available

ELEMENT	PERFORMANCE CRITERIA
	<p>1.2 Develop work plans in accordance with operational plans</p> <p>1.3 Allocate work in a way that is efficient, cost effective and outcome focussed</p> <p>1.4 Confirm performance standards, Code of Conduct and work outputs with relevant teams and individuals</p> <p>1.5 Develop and agree performance indicators with relevant staff prior to commencement of work</p> <p>1.6 Conduct risk analysis in accordance with the organisational risk management plan and legal requirements</p>
2. Assess performance	<p>2.1 Design performance management and review processes to ensure consistency with organisational objectives and policies</p> <p>2.2 Train participants in the performance management and review process</p> <p>2.3 Conduct performance management in accordance with organisational protocols and time lines</p> <p>2.4 Monitor and evaluate performance on a continuous basis</p>
3. Provide feedback	<p>3.1 Provide informal feedback to staff on a regular basis</p> <p>3.2 Advise relevant people where there is poor performance and take necessary actions</p> <p>3.3 Provide on-the-job coaching when necessary to improve performance and to confirm excellence in performance</p> <p>3.4 Document performance in accordance with the organisational performance management system</p> <p>3.5 Conduct formal structured feedback sessions as necessary and in accordance with organisational policy</p>
4. Manage follow up	<p>4.1 Write and agree on performance improvement and development plans in accordance with organisational policies</p> <p>4.2 Seek assistance from human resources specialists, where appropriate</p> <p>4.3 Reinforce excellence in performance through recognition and continuous feedback</p> <p>4.4 Monitor and coach individuals with poor performance</p> <p>4.5 Provide support services where necessary</p> <p>4.6 Counsel individuals who continue to perform below expectations and implement the disciplinary process if necessary</p> <p>4.7 Terminate staff in accordance with legal and organisational</p>

ELEMENT	PERFORMANCE CRITERIA
	requirements where serious misconduct occurs or ongoing poor-performance continues

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Learning	2.2, 3.3, 4.4	<ul style="list-style-type: none"> <li>Consolidates and improves own knowledge and skills by coaching, mentoring or training others</li> </ul>
Reading	1.2, 1.6, 2.4	<ul style="list-style-type: none"> <li>Gathers, interprets and analyses texts in organisational documents to facilitate performance management</li> </ul>
Writing	1.2, 1.4, 1.5, 1.6, 2.1, 2.3, 2.4, 3.4, 3.5, 4.1, 4.7	<ul style="list-style-type: none"> <li>Plans and prepares documents for allocating work and managing performance suitable for the target audience and in accordance with organisational requirements</li> </ul>
Oral Communication	1.1, 1.4, 1.5, 2.2, 2.3, 3.1, 3.2, 3.3, 3.5, 4.2-4.7	<ul style="list-style-type: none"> <li>Uses language and structure appropriate to context and audience to explain expected standards of performance, provide feedback and coach staff</li> </ul>
Numeracy	1.3, 1.4, 1.5, 1.6, 2.1, 2.4, 3.4, 4.1	<ul style="list-style-type: none"> <li>Extracts and evaluates mathematical information embedded in a range of tasks and text relating to performance standards and risk analysis</li> </ul>
Navigate the world of work	1.2, 1.6, 2.1, 2.3, 3.4, 3.5, 4.1, 4.7	<ul style="list-style-type: none"> <li>Appreciates the implications of legal and regulatory responsibilities related to own work and the organisation as a whole</li> <li>Monitors adherence to organisational policies and procedures</li> </ul>
Interact with others	1.1, 1.3, 1.4, 1.5, 2.2, 3.1, 3.2, 3.3, 4.2-4.6	<ul style="list-style-type: none"> <li>Recognises and applies the protocols governing what to communicate to whom and how in a range of work contexts</li> <li>Collaborates with others to achieve joint outcomes, influencing direction and taking a leadership role on occasion</li> </ul>
Get the work done	1.2, 1.3, 1.5, 1.6, 2.1, 2.4, 4.1, 4.2	<ul style="list-style-type: none"> <li>Sequences and schedules complex activities, monitors implementation and manages relevant communication</li> <li>Seeks advice, feedback and support as required to assist in the decision-making process</li> <li>Uses experiences to reflect on the ways in which</li> </ul>

		variables impact on performance
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBMGT502 Manage people performance	BSBMGT502B Manage people performance	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBMGT502 Manage people performance

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- consult with relevant stakeholders to identify work requirements, performance standards and agreed performance indicators
- develop work plans and allocate work to achieve outcomes efficiently and within organisational and legal requirements
- monitor, evaluate and provide feedback on performance and provide coaching or training, as needed
- reinforce excellence in performance through recognition and continuous feedback
- seek assistance from human resources specialists where appropriate
- keep records and documentation in accordance with the organisational performance management system.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline relevant legislative and regulatory requirements
- outline relevant awards and certified agreements
- explain performance measurement systems utilised within the organisation
- explain unlawful dismissal rules and due process
- describe staff development options and information.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership field of work and include access to:

- relevant legislation
- workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBMGT516 Facilitate continuous improvement

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to lead and manage continuous improvement systems and processes. Particular emphasis is on the development of systems and the analysis of information to monitor and adjust performance strategies, and to manage opportunities for further improvements.

It applies to individuals who take an active role in managing a continuous improvement process in order to achieve an organisation's objectives.

At this level, work will normally be carried out using complex and diverse methods and procedures which require the exercise of considerable discretion and judgement, using a range of problem-solving and decision-making strategies.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and leadership – Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Lead continuous improvement systems and processes	1.1 Develop strategies to ensure that team members are actively encouraged and supported to participate in decision-making processes, assume responsibility and exercise initiative as

ELEMENT	PERFORMANCE CRITERIA
	<p>appropriate</p> <p>1.2 Establish systems to ensure that the organisation's continuous improvement processes are communicated to stakeholders</p> <p>1.3 Ensure that change and improvement processes meet sustainability requirements</p> <p>1.4 Develop effective mentoring and coaching processes to ensure that individuals and teams are able to implement and support the organisation's continuous improvement processes</p> <p>1.5 Ensure that insights and experiences from business activities are captured and accessible through knowledge management systems</p>
2. Monitor and adjust performance strategies	<p>2.1 Develop strategies to ensure that systems and processes are used to monitor operational progress and to identify ways in which planning and operations could be improved</p> <p>2.2 Adjust and communicate strategies to stakeholders according to organisational procedures</p>
3. Manage opportunities for further improvement	<p>3.1 Establish processes to ensure that team members are informed of outcomes of continuous improvement efforts</p> <p>3.2 Ensure processes include recording of work team performance to assist in identifying further opportunities for improvement</p> <p>3.3 Consider areas identified for further improvement when undertaking future planning</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.2, 1.3, 1.4, 1.5, 2.1, 2.2, 3.3	<ul style="list-style-type: none"> <li>Identifies and extracts relevant information from a range of complex texts</li> <li>Locates, interprets and analyses workplace documentation to gather information relating to continuous improvement</li> </ul>
Writing	1.1, 1.2, 1.4, 1.5, 2.1, 2.2, 3.1-3.3	<ul style="list-style-type: none"> <li>Develops complex texts related to continuous improvement processes according to organisational requirements</li> </ul>



		<ul style="list-style-type: none"> <li>Ensures the vocabulary, grammatical structures and conventions are appropriate for the context and target audience</li> </ul>
Oral Communication	1.1, 1.2, 1.4, 2.2	<ul style="list-style-type: none"> <li>Presents information to a range of audiences using appropriate structure and language</li> <li>Listens and comprehends information from a variety of spoken exchanges with clients, co-workers and other stakeholders</li> <li>Confirms understanding through questioning and active listening</li> </ul>
Navigate the world of work	1.1-1.3, 2.1, 2.2	<ul style="list-style-type: none"> <li>Develops strategies to enable compliance with legislative requirements and achievement of the organisation's goals</li> <li>Monitors adherence to organisational policies, procedures and protocols and considers own role in terms of its contribution to broader goals of the work environment</li> </ul>
Interact with others	1.1, 1.2, 1.4, 2.2	<ul style="list-style-type: none"> <li>Identifies and uses appropriate conventions and protocols when communicating with colleagues and external stakeholders</li> <li>Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective group interaction and influencing direction</li> </ul>
Get the work done	1.1, 1.2, 1.4, 1.5, 2.1, 3.1, 3.2, 3.3	<ul style="list-style-type: none"> <li>Takes responsibility for developing, implementing and monitoring systems and processes to achieve organisational outcomes</li> <li>Uses analytical and lateral thinking to review current practices and develop ideas for improvement</li> <li>Reflects on the ways in which digital systems and tools are used, or could be used, to achieve work goals</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBMGT516 Facilitate continuous improvement	BSBMGT516C Facilitate continuous improvement	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBMGT516 Facilitate continuous improvement

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to establish systems and processes for continuous improvement that:

- facilitate effective contributions to and communications about continuous improvement processes and outcomes
- address sustainability requirements
- incorporate mentoring, coaching and other support to enable people to participate effectively in continuous improvement processes
- capture insights, experiences and ideas for improvements and incorporate them into the organisation's knowledge management systems and future planning.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain how systems and procedures can support effective continuous improvement
- explain how continuous improvement systems and processes relate to other business systems and requirements including, knowledge management, quality, performance management and sustainability.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership field of work and include access to:

- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBMGT605 Provide leadership across the organisation

### Modification History

Release	Comments
Version 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to demonstrate senior leadership behaviour and personal and professional competence. Business ethics are also addressed in this unit.

It applies to individuals who have a role in inspiring and motivating others to achieve organisational goals and to model professionalism in their organisation and industry. Leadership is seen in the context of the organisational mission.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Communicate organisational mission and goals	1.1 Clarify objectives, values and standards in accordance with organisation's strategic direction 1.2 Establish linkages between organisational objectives, values and standards and the responsibilities of relevant groups and individuals 1.3 Ensure media and language used is appropriate to individuals and group circumstances

ELEMENT	PERFORMANCE CRITERIA
	<p>1.4 State clear expectations of internal groups and individuals and explain in a manner which builds commitment to the organisation</p> <p>1.5 Address expectations of the organisation</p> <p>1.6 Investigate incidents promptly and communicate results clearly to relevant groups and individuals</p>
2. Influence groups and individuals	<p>2.1 Build trust, confidence and respect of diverse groups and individuals through positive role modelling and effective communication and consultation</p> <p>2.2 Embrace, resource and effectively implement improvements to organisational and workplace culture</p> <p>2.3 Demonstrate understanding of the global environment and new technology in work activities</p> <p>2.4 Ensure actions convey flexibility and adaptability to change and accessibility</p> <p>2.5 Ensure consultation and participation in decision making occurs with relevant groups and individuals where appropriate</p> <p>2.6 Ensure decision making takes into account needs and expectations of both internal and external groups</p> <p>2.7 Ensure decision making occurs in accordance with risk management plans for all options, and within appropriate timeframes</p> <p>2.8 Ensure that the organisation is represented positively in the media and community</p>
3. Build and support teams	<p>3.1 Assign accountabilities and responsibilities to teams consistent with their competencies and operational plans</p> <p>3.2 Ensure teams are resourced to allow them to achieve their objectives</p> <p>3.3 Empower teams and individuals through effective delegation and support for their initiatives</p> <p>3.4 Create and maintain a positive work environment</p> <p>3.5 Encourage teams and individuals to develop innovative approaches to the performance of work</p>
4. Demonstrate personal and professional competence	<p>4.1 Model ethical conduct in all areas of work and encourage others to adopt business ethics</p> <p>4.2 Adapt appropriate interpersonal and leadership styles to meet particular circumstances and situations</p> <p>4.3 Set and achieve personal objectives and work program</p>

ELEMENT	PERFORMANCE CRITERIA
	<p>outcomes</p> <p>4.4 Ensure self-performance and professional competence is continuously improved through engagement in a range of professional development activities</p> <p>4.5 Participate regularly in industry/professional networks and groups</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Learning	4.3, 4.4, 4.5	<ul style="list-style-type: none"> <li>Actively looks for and accepts ways to maintain and improve own skills and knowledge</li> </ul>
Reading	1.2, 1.3, 1.6, 2.7, 4.4, 4.5	<ul style="list-style-type: none"> <li>Evaluates and integrates facts and ideas to construct meaning from a range of text types</li> </ul>
Writing	1.1, 1.2, 1.3, 1.4, 1.6, 3.1, 4.3	<ul style="list-style-type: none"> <li>Records and reports key information related to the outcomes of the job to interact effectively and appropriately with the team</li> <li>Researches, plans and prepares documentation using format and language appropriate to the audience</li> </ul>
Oral Communication	1.1, 1.2, 1.4, 1.5, 1.6, 2.1, 2.5, 3.1, 3.3, 3.4, 3.5, 4.1, 4.2	<ul style="list-style-type: none"> <li>Participates in a variety of spoken exchanges with clients, co-workers and stakeholders using structure and language appropriate to context and audience</li> </ul>
Navigate the world of work	1.1, 1.2, 1.5, 1.6, 2.8, 3.1, 4.1	<ul style="list-style-type: none"> <li>Works autonomously making high level decisions related to the achievement of organisational goals</li> <li>Reflects on designation of roles and responsibilities and how everyone's role contributes to broader organisational goals</li> <li>Appreciates the implications of ethical and other organisational responsibilities in carrying out own role</li> </ul>
Interact with others	1.3, 1.4, 1.6, 2.1, 2.4, 3.1, 3.3, 3.4, 3.5, 4.1, 4.2	<ul style="list-style-type: none"> <li>Demonstrates sophisticated control over oral, visual and/or written formats, drawing on a range of communication practices to achieve goals</li> <li>Identifies strengths and limitations of own interpersonal skills and addresses areas that would benefit from further development</li> </ul>

		<ul style="list-style-type: none"> <li>• Recognises the importance of building rapport in order to establish effective working relationships and inspire trust and confidence</li> <li>• Collaborates and cooperates with others, playing an active role in leading and facilitating effective group interaction and influencing direction</li> <li>• Facilitates a climate in which others feel comfortable to identify, explore and build on a variety of perspectives in order to achieve shared outcomes</li> </ul>
Get the work done	1.1, 1.2, 1.6, 2.2-2.7, 3.1, 3.2, 3.5	<ul style="list-style-type: none"> <li>• Accepts responsibility for planning and sequencing complex tasks and workload of self and others, negotiating key aspects with others taking into account capabilities, efficiencies and effectiveness</li> <li>• Applies problem solving processes to identify risks, evaluate options and determine solutions</li> <li>• Facilitates a climate in which creativity and innovation are accepted as an integral part of achieving outcomes</li> <li>• Actively identifies systems, devices and applications with potential to meet current and/or future needs</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBMGT605 Provide leadership across the organisation	BSBMGT605B Provide leadership across the organisation	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# Assessment Requirements for BSBMGT605 Provide leadership across the organisation

## Modification History

Release	Comments
Version 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to use interpersonal and risk management skills to:

- clearly communicate the organisation's objectives, values and standards to a range of stakeholders using appropriate media and language
- influence, support and provide resources for individuals and groups to:
  - participate in consultations and decision making processes
  - contribute to innovation and improvements
  - achieve their responsibilities and objectives
- facilitate consultative decision making processes with relevant internal and external stakeholders
- demonstrate ethical conduct and professional competence and continuing professional development
- encourage others to adopt business ethics and build their commitment to the organisation.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain business ethics and their application to leadership
- outline leadership styles and their application in supporting the organisation's mission, objectives and values
- explain the impact of legislation in providing leadership in the organisation
- explain the organisation's mission, purpose and values
- describe organisation objectives, plans and strategies
- explain organisational change processes.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership field of work and include access to:

- relevant legislation, regulation, standards and codes
- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBMGT608 Manage innovation and continuous improvement

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to sustain and develop an environment in which continuous improvement, innovation and learning are promoted and rewarded.

It applies to people with managerial responsibilities who aim to build a better and more effective work environment. Continuous improvement and innovation have links with the model of the learning organisation and people working at this level play an important role in building the culture, values and attitudes of the organisation.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Management and Leadership – Management

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Review programs, systems and processes	1.1 Establish strategies to monitor and evaluate performance and sustainability of key systems and processes 1.2 Undertake detailed analyses of supply chains, and operational, product and service delivery systems 1.3 Identify performance measures, and assessment tools and techniques, and evaluate their effectiveness 1.4 Analyse performance reports and variance from plans for key

ELEMENT	PERFORMANCE CRITERIA
	<p>result areas of the organisation</p> <p>1.5 Identify and analyse changing trends and opportunities relevant to the organisation</p> <p>1.6 Seek advice from specialists, where appropriate, to identify technology and electronic commerce opportunities</p>
2. Develop options for continuous improvement	<p>2.1 Brief groups on performance improvement strategies and innovation as an essential element of competition</p> <p>2.2 Foster creative climate and organisational learning by promoting interaction within and between work groups</p> <p>2.3 Encourage, test and recognise new ideas and entrepreneurial behaviour where successful</p> <p>2.4 Accept failure of an idea during trialling and recognise, celebrate and embed success into systems</p> <p>2.5 Undertake risk management and cost-benefit analysis for each option or idea approved for trial</p> <p>2.6 Approve innovations through agreed organisational processes</p>
3. Implement innovative processes	<p>3.1 Promote continuous improvement and sustainability as essential to doing business</p> <p>3.2 Address the impact of change and consequences for people and implement transition plans</p> <p>3.3 Ensure objectives, timeframes, measures and communication plans are in place to manage implementation</p> <p>3.4 Implement contingency plans in the event of non-performance</p> <p>3.5 Follow up failure by prompt investigation and analysis of causes and manage emerging challenges and opportunities effectively</p> <p>3.6 Ensure that learnings from activities are captured and managed to inform future work</p> <p>3.7 Regularly evaluate continuous improvement systems and processes</p> <p>3.8 Communicate costs and benefits of innovations and improvements to relevant groups and individuals</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Learning	3.6	<ul style="list-style-type: none"> <li>Plans and implements strategies to review and improve own performance</li> </ul>
Reading	1.1-1.5, 2.5, 2.6, 3.2-3.5, 3.7	<ul style="list-style-type: none"> <li>Analyses, evaluates and integrates facts and ideas to construct meaning from a range of text types</li> </ul>
Writing	1.1-1.5, 2.1, 2.5, 3.2, 3.3, 3.5, 3.6, 3.7, 3.8	<ul style="list-style-type: none"> <li>Integrates information and ideas from a range of sources, utilising appropriate support materials</li> <li>Communicates complex relationships between ideas and information, matching style of writing to purpose and audience</li> </ul>
Oral Communication	1.6, 2.1-2.4, 3.1, 3.5, 3.8	<ul style="list-style-type: none"> <li>Participates in a variety of spoken exchanges with co-workers and stakeholders when developing options and implementing the continuous improvement plan</li> </ul>
Numeracy	1.1-1.5, 2.5, 3.3	<ul style="list-style-type: none"> <li>Selects and interprets mathematical information to analyse performance</li> <li>Performs calculations required to establish timeframes, cost-benefits and measures for continuous improvement and innovation processes</li> </ul>
Navigate the world of work	2.6	<ul style="list-style-type: none"> <li>Adheres to organisational policies and procedures and considers own role in terms of its contribution to broader goals of the work environment</li> </ul>
Interact with others	1.6, 2.1-2.4, 3.1, 3.5, 3.8	<ul style="list-style-type: none"> <li>Recognises the importance of taking audience, purpose and contextual factors into account when making decisions about what to communicate, with whom, why and how</li> <li>Recognises the importance of building rapport to establish positive and effective working relationships</li> <li>Collaborates with others to achieve joint outcomes, playing an active role in encouraging innovation and facilitating effective group interaction</li> </ul>
Get the work done	1.1, 1.2, 1.3, 1.5, 1.6, 2.3, 2.4, 2.5, 3.1, 3.2, 3.3, 3.4, 3.5, 3.7	<ul style="list-style-type: none"> <li>Plans, organises, implements or reviews organisational strategies, systems and processes</li> <li>Applies problem-solving processes to identify risks, evaluate options and determine solutions</li> <li>Uses lateral and analytical thinking to evaluate options against needs, resources and constraints before making decisions</li> <li>Facilitates a climate in which creativity and innovation</li> </ul>

		<p>are accepted as an integral part of achieving outcomes</p> <ul style="list-style-type: none"> <li>• Recognises that the current way is only one way of doing something and explores possibilities that challenge current approaches</li> <li>• Actively identifies systems, devices and applications with potential to meet current and or future needs, with the help of specialists</li> </ul>
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBMGT608 Manage innovation and continuous improvement	BSBMGT608C Manage innovation and continuous improvement	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBMGT608 Manage innovation and continuous improvement

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- analyse and evaluate systems and performance in key areas of the organisation and identify opportunities for improvement, seeking advice from experts as appropriate
- promote the value of creativity, innovation and sustainability and recognise successes
- support the testing and trialling of new ideas and undertake risk management and cost-benefit analysis for options
- plan for and implement improvements using organisation's processes for approvals, project management and change management
- facilitate effective contributions to and communications about continuous improvement and innovation
- capture insights, experiences and ideas for improvements and incorporate them into the organisation's knowledge management systems and future planning.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline cost-benefit analysis methods
- describe creativity and innovation theories and concepts
- list organisational learning principles
- identify quality management and continuous improvement theories
- describe relevant risk management concepts
- outline relevant sustainability practices.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership field of work and include access to:

- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## BSBMGT615 Contribute to organisation development

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to contribute to the creation of an organisation development plan which ensures that the organisation will become more effective over time in achieving its goals.

It applies to individuals with organisation wide responsibilities who are critically involved in shaping and focussing the organisation so that it can adapt to new technologies, challenges and markets.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Develop organisation development plan	1.1 Analyse strategic plans to determine organisation development needs and objectives  1.2 Consult with relevant groups and individuals to profile the organisation's culture and readiness for organisational development  1.3 Determine who will take key roles in the organisational development process and confirm their commitment

ELEMENT	PERFORMANCE CRITERIA
	<p>1.4 Collect and analyse data on areas of the business experiencing problems or that need realignment</p> <p>1.5 Determine and agree on objectives and strategies for organisational development</p> <p>1.6 Consider change management techniques required to achieve the workplace culture outcomes and build them into the organisation development plan</p> <p>1.7 Develop communication/education plans to achieve communication objectives in relation to the desired work environment and desired approach to problem-solving and developmental activities</p>
2. Implement organisation development activities	<p>2.1 Identify and implement consultative processes to maximise participation in the organisation development process</p> <p>2.2 Undertake team development and training activities to develop collaborative approaches to problem-solving and development</p> <p>2.3 Facilitate groups to articulate problems and to propose means for resolving the problems</p> <p>2.4 Manage conflict between individuals and/or groups to achieve consensus or agreement</p> <p>2.5 Undertake interventions in accordance with the organisation development plan</p> <p>2.6 Brainstorm alternative proposals and negotiate and agree on outcomes</p>
3. Maintain organisation development program	<p>3.1 Undertake surveys to identify any loss of support for organisational development programs and activities</p> <p>3.2 Maintain regular team meetings and individual feedback in accordance with communication plan</p> <p>3.3 Set out activities and interventions in the organisation development plan and maintain, evaluate and modify them as required</p> <p>3.4 Ensure senior management reinforces organisation development program by ongoing messages of support and appropriate resource allocation</p> <p>3.5 Evaluate organisation development plans in terms of costs and benefits, including opportunity costs</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Learning	2.2	<ul style="list-style-type: none"> <li>Participates in team development and training activities to develop skills and knowledge</li> </ul>
Reading	1.1, 1.4, 1.5, 1.6, 1.7, 2.1, 2.5, 3.1, 3.2, 3.3, 3.5	<ul style="list-style-type: none"> <li>Evaluates and integrates facts and ideas while reviewing and interpreting organisational development processes</li> </ul>
Writing	1.1, 1.4, 1.5, 1.6, 1.7, 2.1, 3.1, 3.2, 3.3, 3.4, 3.5	<ul style="list-style-type: none"> <li>Researches, plans and prepares documentation using vocabulary, grammatical structure and conventions appropriate to context and audience</li> </ul>
Oral Communication	1.2, 1.3, 1.5, 2.1-2.6, 3.1, 3.2, 3.4	<ul style="list-style-type: none"> <li>Applies appropriate strategies to extract main ideas from oral texts across a range of contexts in an effort to improve organisational development</li> </ul>
Numeracy	1.1, 1.4, 1.5, 3.5	<ul style="list-style-type: none"> <li>Selects and interprets a range of mathematical information to analyse performance, determine objectives and calculate cost-benefits of organisational development</li> </ul>
Interact with others	1.2, 1.3, 1.5, 2.1-2.6, 3.1, 3.2, 3.4	<ul style="list-style-type: none"> <li>Recognises the importance of taking audience, purpose and contextual factors into account when making decisions about what to communicate, with whom, why and how</li> <li>Recognises the importance of supportive interaction and building rapport in order to establish positive and effective working relationships</li> <li>Collaborates with others to achieve joint outcomes, playing an active role in encouraging innovation and facilitating effective group interaction, influencing direction and taking a leadership role</li> <li>Manages conflict in the workplace through the recognition of contributing factors and by implementing resolution strategies</li> </ul>
Get the work done	1.1, 1.3, 1.4, 1.5, 1.6, 1.7, 2.1, 2.2, 2.5, 2.6, 3.1, 3.3, 3.5	<ul style="list-style-type: none"> <li>Develops flexible plans for complex, high impact activities with strategic implications that involve multiple stakeholders with potentially competing demands</li> <li>Systematically gathers and analyses all relevant information and evaluates options to make decisions about organisational development</li> <li>Considers whether others should be involved in</li> </ul>

		<p>decision making and, if so, uses collaborative processes</p> <ul style="list-style-type: none"> <li>• Uses analytical and lateral thinking to review current practices and develop new ideas</li> <li>• Actively identifies systems, devices and applications with potential to meet current and or future needs with the help of specialists</li> </ul>
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBMGT615 Contribute to organisation development	BSBMGT615A Contribute to organisation development	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBMGT615 Contribute to organisation development

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- analyse information and data about the organisation and develop an organisation development plan including:
  - agreed objectives
  - change management and communications strategies
  - identified roles
- implement the development plan including:
  - developing the team
  - managing conflict
  - solving problems
- consult and communicate effectively with relevant stakeholders to:
  - determine agreed objectives and outcomes
  - manage conflict
  - monitor and promote participation in and support for the development activities
- evaluate the development plan and make adjustments as appropriate.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain how to maximise participation in and support for organisation development including strategies or techniques for:
  - change management
  - consultation

- evaluating the process and outcomes
- generating ideas and options
- managing conflict and resolving problems
- outline theories of organisational behaviour and dynamics relevant to planning and implementing organisational development
- explain the impact of legislation on organisational development and change
- list aspects of organisation culture that can affect organisation development and explain how to address them in planning and implementation.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership field of work and include access to:

- relevant legislation and regulation
- workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBMGT616 Develop and implement strategic plans

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to establish the strategic direction of the organisation, sustain competitive advantage and enhance competitiveness. It covers analysis and interpretation of relevant markets, capability assessment of the organisation and analysis of the organisation's existing and potential competitors and allies. It also covers implementation of the strategic plan and developing specific actions and initiatives that will be undertaken by people working in various roles.

It applies to individuals working in senior roles in the organisation who have responsibility for ensuring that the organisation is positioned to ensure its long-term viability and success.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Management and Leadership – Management

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Confirm organisational vision and mission	1.1 Check with stakeholders that organisational vision and mission are still held to be current and are supported 1.2 Make any changes or refinements to vision or mission statement as required 1.3 Review or develop organisational values to support the vision

ELEMENT	PERFORMANCE CRITERIA
	<p>and mission statement</p> <p>1.4 Gain support for strategic planning process from all relevant stakeholders</p>
2. Analyse the internal and external environment	<p>2.1 Determine information requirements and undertake or commission research to deliver relevant information</p> <p>2.2 Analyse political, economic, social, and technological developments in a global context</p> <p>2.3 Seek advice from appropriate experts wherever necessary</p> <p>2.4 Identify and consider strengths and weaknesses of existing and potential competitors and allies</p> <p>2.5 Analyse organisation's strengths, weaknesses, opportunities and threats</p> <p>2.6 Consider cooperative ventures that are supported by risk and cost benefit analyses, are consistent with the organisational vision, mission and values and provide for due diligence</p> <p>2.7 Check that analysis of internal and external environment is consistent with the perspectives of other informed people</p>
3. Write strategic plan	<p>3.1 Document relevant research and background for inclusion in the strategic plan</p> <p>3.2 Formulate strategic objectives and strategies needed for the future</p> <p>3.3 Detail each strategy with an assigned priority, a timeframe, responsible parties and measurable performance indicators</p> <p>3.4 Circulate strategic plan for comment, support and endorsement</p>
4. Implement strategic plan	<p>4.1 Communicate strategic plan to all relevant parties</p> <p>4.2 Brief people with a specific role in relation to strategies</p> <p>4.3 Use performance indicators to monitor progress in implementing plan</p> <p>4.4 Make necessary refinements to plan</p> <p>4.5 Evaluate achievement of objectives at agreed milestones</p> <p>4.6 Review effectiveness of plan and consider methods for improving strategic planning processes</p>



## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.3, 2.1, 2.2, 2.4-2.6, 3.1, 3.3, 4.4-4.6	<ul style="list-style-type: none"> <li>Identifies and analyses complex organisational texts to determine business requirements</li> <li>Reviews, evaluates, interprets and applies content from a range of sources to aid in development of strategies</li> </ul>
Writing	1.2, 1.3, 2.1, 2.2, 2.4-2.6, 3.1-3.3, 4.3-4.6	<ul style="list-style-type: none"> <li>Prepares strategic plans for relevant stakeholders incorporating appropriate vocabulary, grammatical structure and conventions</li> <li>Incorporates amendments to documents according to organisational requirements</li> <li>Collates and compiles data to convey specific information, requirements and recommendations</li> </ul>
Oral Communication	1.1, 1.4, 2.3, 4.1, 4.2	<ul style="list-style-type: none"> <li>Presents information and seeks advice using language and register appropriate to audience</li> <li>Participates in discussions using listening and questioning to elicit the views of others and to clarify or confirm understanding</li> </ul>
Numeracy	2.6, 3.2, 3.3, 4.5, 4.6	<ul style="list-style-type: none"> <li>Interprets and analyses statistical data and mathematical information to consider trends and resource implications of proposed strategies</li> </ul>
Navigate the world of work	1.1-1.3	<ul style="list-style-type: none"> <li>Works autonomously making high level decisions to achieve and improve organisational goals</li> <li>Takes a lead role in the development of strategies to achieve organisational goals</li> </ul>
Interact with others	1.1, 1.4, 2.3, 3.4, 4.1, 4.2	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with internal and external stakeholders to seek or share information</li> <li>Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective group interaction, influencing direction and taking a leadership role</li> <li>Seeks feedback or expert advice where required</li> </ul>
Get the work done	1.3, 2.1, 2.2, 2.4-2.7, 3.2, 4.3-4.6	<ul style="list-style-type: none"> <li>Develops flexible plans for complex, high impact activities with strategic implications, taking into account capabilities, efficiencies and effectiveness</li> <li>Systematically gathers and analyses all relevant information and evaluates options to inform decisions about organisational strategies</li> <li>Evaluates outcomes to identify opportunities for</li> </ul>

		improvement <ul style="list-style-type: none"> <li>• Applies problem solving processes to identify risks, evaluate options and determine solutions</li> </ul>
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBMGT616 Develop and implement strategic plans	BSBMGT616A Develop and implement strategic plans	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBMGT616 Develop and implement strategic plans

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- consult and communicate effectively with relevant stakeholders to:
  - confirm or revise the organisation's mission, vision and values
  - validate findings of research and analysis
  - get input to and endorsement of strategic plans
  - brief relevant parties about the plan
- analyse organisation's internal and external environment to formulate strategic plans including:
  - background and research relevant to the plan
  - legislation, regulations and codes of practice, including for intellectual property
  - objectives, strategies and priorities
  - roles and responsibilities
  - performance indicators
  - timeframes
  - consideration of co-operative ventures
  - cost-benefit and risk analysis
- seek advice from appropriate experts wherever necessary
- monitor and evaluate the implementation of the plan and make refinements as appropriate
- review effectiveness of planning processes and identify opportunities for improvement.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline the legislation, regulations and codes of practice relevant to the organisation's strategic plan.
- give examples of risks and risk management strategies relevant to strategic planning including:
  - intellectual property rights and responsibilities
  - other risks
- outline strategic planning methodologies including political, economic, social and technological (PEST) analysis and strengths, weaknesses, opportunities and threats analysis (SWOT)
- identify internal and external sources of information relevant to the organisation's market, competitors, customer base, vision, values and capabilities
- outline techniques for developing organisational values.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership field of work and include access to:

- relevant legislation, regulations, standards and codes
- workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBMGT617 Develop and implement a business plan

### Modification History

Release	Comments
Version 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to run a business operation and covers the steps required to develop and implement a business plan.

It applies to individuals who are running an organisation or who take a senior role in determining the effective functioning and success of the organisation. As such, they may oversee the work of a number of teams and other managers.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Develop business plan	1.1 Review and evaluate pre-existing strategic, business and operational plan, if available 1.2 Analyse and interpret business vision, mission, values and objectives 1.3 Consult with key stakeholders 1.4 Review market requirements for the product or service, profile customer needs and research pricing options

ELEMENT	PERFORMANCE CRITERIA
	1.5 Develop performance objectives and measures through consultation with key stakeholders 1.6 Identify financial, human and physical resource requirements for the business 1.7 Consider any permits or licences that may be required for new activity 1.8 Write business plan
2. Monitor performance	2.1 Communicate business plan to all relevant parties and ensure understanding of performance requirements and timeframes 2.2 Ensure skilled labour is available to implement plan 2.3 Test performance measurement systems and refine, if necessary 2.4 Ensure timely reports on all key aspects of the business are available, user-friendly and balanced in terms of financial and non-financial performance 2.5 Report system failures, product failures and variances to the business plan as they occur
3. Respond to performance data	3.1 Analyse performance reports against planned objectives 3.2 Review performance indicators and refine if necessary 3.3 Ensure groups and individuals contributing to under-performance are coached, and provide training where appropriate 3.4 Review system processes and work methods regularly as part of continuous improvement

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.2, 1.4, 1.7, 2.3, 3.1, 3.2, 3.4	<ul style="list-style-type: none"> <li>Gathers, interprets and analyses textual information when developing the business plan and monitoring operational performance</li> <li>Utilises understanding of distinguishing structures and features of a range of text as well as recognising and</li> </ul>

		reflecting on context, purpose and audience
Writing	1.1, 1.2, 1.4, 1.5, 1.8, 2.3, 2.5, 3.2, 3.3, 3.4	<ul style="list-style-type: none"> <li>Communicates relationships between ideas and information, matching style of writing to purpose and audience</li> <li>Researches, plans and prepares business plan for relevant stakeholders</li> </ul>
Oral Communication	1.3, 1.5, 2.1, 3.3	<ul style="list-style-type: none"> <li>Presents information and seeks advice using language and features appropriate to audience</li> <li>Participates in discussions using listening and questioning to elicit the views of others and to clarify or confirm understanding</li> </ul>
Numeracy	1.1, 1.4, 1.5, 1.6, 1.8, 2.3, 2.4, 3.1, 3.2	<ul style="list-style-type: none"> <li>Extracts and evaluates mathematical information to review the market, research competitors and review pricing structures</li> </ul>
Navigate the world of work	1.7	<ul style="list-style-type: none"> <li>Takes full responsibility for identifying and complying with legislative requirements applicable to self and the organisation</li> </ul>
Interact with others	1.3, 1.5, 2.1, 3.3	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with internal and external stakeholders to seek or share information</li> <li>Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective group interaction, influencing direction and taking a leadership role</li> <li>Provides support in field of expertise to colleagues, as required</li> </ul>
Get the work done	1.2, 1.4, 1.5, 1.6, 2.2, 2.3, 2.4, 3.1, 3.2, 3.3, 3.4	<ul style="list-style-type: none"> <li>Sequences and schedules complex activities, monitors implementation and manages relevant communication</li> <li>Systematically gathers and analyses all relevant information and evaluates options in order to monitor performance and identify opportunities for improvement</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBMGT617Develop and implement a business plan	BSBMGT617A Develop and implement a business plan	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# Assessment Requirements for BSBMGT617 Develop and implement a business plan

## Modification History

Release	Comments
Version 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- analyse and research business vision, mission, values, objectives, goals, competitors, financial targets, management arrangements, marketing approaches and strategic, business and operational plans
- write a business plan which includes a description of the business, products and services, financial, physical and human resource requirements, permit and licence requirements, marketing activity, financial indicators, productivity and performance targets for key result areas
- implement a business plan including ensuring skilled labour is available, and that training is provided where appropriate
- monitor and respond to business performance including evaluation of performance against key results indicators including profit and loss, community awareness or branding, environmental impact, governance, quality, sales, triple bottom line and the workforce
- consult, communicate with and report to key stakeholders including business partners, financiers, customers, staff and technical advisers
- provide an analysis of the strengths and weaknesses of a business plan.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline processes for developing business plans
- describe performance objectives and measures including key performance indicators
- identify key stakeholders.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership field of work and include access to:

- appropriate documentation and resources normally used in the workplace
- strategic, business and operational plans
- business information and data
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBMKG413 Promote products and services

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to coordinate and review the promotion of an organisation's products and services.

It applies to individuals with a broad knowledge of the promotion of products and services specific to an organisation. They may have responsibility to provide guidance or to delegate aspects of these tasks to others.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Business Development – Marketing

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Plan promotional activities	1.1 Identify and assess promotional activities to ensure compatibility with organisational requirements 1.2 Plan and schedule promotional activities according to the marketing needs of the organisation 1.3 Determine overall promotional objectives in consultation with designated individuals and groups 1.4 Ensure that timelines and costs for promotion of activities are

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>realistic and consistent with budget resources</p> <p>1.5 Develop action plans to provide details of products and services being promoted</p>
2. Coordinate promotional activities	<p>2.1 Ensure personnel and resources to support promotional activities are identified and prepared to facilitate the achievement of promotional goals</p> <p>2.2 Identify and agree roles and responsibilities for delivery of promotional services and allocate to relevant personnel</p> <p>2.3 Establish and conduct relationships with targeted groups in a manner which enhances the positive image of the organisation</p> <p>2.4 Use networks to assist in the implementation of promotional activities</p>
3. Review and report on promotional activities	<p>3.1 Analyse audience feedback and data to determine the impact of the promotional activity on the delivery of products and services</p> <p>3.2 Assess effectiveness of planning processes to identify possible improvements in future activities</p> <p>3.3 Collect feedback and provide to personnel and agencies involved in promotional activity</p> <p>3.4 Analyse costs and time lines to evaluate the benefits accruing from the promotional activities</p> <p>3.5 Prepare conclusions and recommendations from verifiable evidence and provide constructive advice on future directions of promotional activities</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance Criteria</b>	<b>Description</b>
Reading	1.1, 3.1	<ul style="list-style-type: none"> <li>Interprets, analyses and collates textual information relevant to promotional activities from a range of sources</li> </ul>
Writing	1.2, 1.5, 2.3, 3.1, 3.3, 3.5	<ul style="list-style-type: none"> <li>Uses clear and specific language to develop formal and informal documents for different audiences in accordance with organisational requirements</li> </ul>

Oral Communication	1.3, 2.3, 3.3, 3.5	<ul style="list-style-type: none"> <li>Actively participates in verbal exchanges of ideas and elicits the views and opinions of others by listening and questioning</li> <li>Uses clear and specific language to clarify, explain and present information relating to the promotional activity</li> </ul>
Numeracy	1.4, 1.5, 3.1, 3.3, 3.4, 3.5	<ul style="list-style-type: none"> <li>Classifies, analyses and compares numeric information, including costs and timelines, relevant to the promotional activity</li> </ul>
Navigate the world of work	1.1	<ul style="list-style-type: none"> <li>Adheres to legislative requirements and organisational policies and procedures</li> </ul>
Interact with others	1.3, 2.3, 2.4, 3.3, 3.5	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols with a range of stakeholders to project a professional image while seeking or sharing information</li> <li>Recognises the importance of building rapport to establish and maintain positive working relationships</li> </ul>
Get the work done	1.2, 1.2, 1.4, 1.5, 2.1, 2.2, 2.3, 3.1, 3.2, 3.3, 3.4, 3.5	<ul style="list-style-type: none"> <li>Sequences and schedules complex activities, monitors implementation and manages relevant communication</li> <li>Uses systematic, analytical processes in complex, non-routine situations, gathering relevant information and identifying and evaluating options against agreed requirements</li> <li>Evaluates effectiveness of decisions in terms of how well they meet stated goals</li> <li>Uses a range of digital tools to access data, and to extract, organise, integrate and share relevant information</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBMKG413 Promote products and services	BSBMKG413A Promote products and services	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# Assessment Requirements for BSBMKG413 Promote products and services

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- identify the context for the promotional activities including:
  - relevant legislation/regulations
  - organisation's goals, objectives, systems, policies and procedures
  - budget and timelines
  - marketing needs and, if defined, marketing plans
  - objectives of the promotional activities
- consult with relevant stakeholders to plan promotional activities to meet objectives, budget and timelines
- coordinate promotional activities including:
  - allocation of personnel, roles and responsibilities
  - sourcing other resources and promotional products as appropriate
  - use of networks and relationships
- analyse feedback and data to evaluate the effectiveness of planning processes and promotional activities and make recommendations on future directions of promotional activities.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline the legislative and regulatory context of the organisation as relevant to the marketing plan
- outline the planning processes for organising promotional activities

- explain the organisation's marketing objectives and how they support the overall business objectives
- explain how common promotional activities could be used to support the marketing objectives with reference to
  - advertising
  - client functions
  - employee functions
  - media announcements
  - product launches
  - web pages.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the business development – marketing field of work and include access to:

- relevant legislation, regulations, standards and codes
- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## BSBMKG514 Implement and monitor marketing activities

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to apply and observe marketing plan objectives and action necessary improvements.

It applies to individuals who possess a sound theoretical knowledge base in advertising management, and demonstrate a range of managerial skills. In this role, they usually lead and coordinate a marketing team, implement a marketing plan, monitor performance of marketing strategies and evaluate their effectiveness.

They also involve team members in identifying improvements for marketing strategies and formulating recommendations for future marketing activities.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Business Development – Marketing

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Implement marketing strategies and tactics	1.1 Brief stakeholders who participated in the marketing planning process on their implementation roles and responsibilities 1.2 Identify and brief marketing and non-marketing personnel critical to success of the marketing plan, on objectives,

ELEMENT	PERFORMANCE CRITERIA
	<p>performance measures, and their roles and responsibilities</p> <p>1.3 Prioritise marketing strategies and identify resources for their implementation, in accordance with organisational requirements</p> <p>1.4 Implement communication and team building strategies to ensure personnel responsible for each element of the marketing mix work together to meet the organisation's marketing objectives</p> <p>1.5 Implement strategies for monitoring marketing activities and analysing marketing performance, in accordance with marketing plan</p>
2. Monitor marketing strategies and tactics	<p>2.1 Monitor and implement promotional activity against communication objectives in the marketing plan</p> <p>2.2 Monitor product, pricing and distribution decisions against organisational policy and objectives of the marketing plan</p> <p>2.3 Monitor marketing results against targets in the marketing plan</p> <p>2.4 Monitor marketing revenue and costs against budget, and analyse record variations</p> <p>2.5 Prepare and present marketing reports indicating ongoing progress towards marketing objectives</p>
3. Evaluate and improve marketing performance	<p>3.1 Regularly assess marketing performance against objectives</p> <p>3.2 Identify opportunities for improvement through discussion with customers and personnel responsible for each element of marketing mix</p> <p>3.3 Change business practices in line with changing customer requirements to maintain business relevance and viability</p> <p>3.4 Document recommendations for improvement in accordance with organisational requirements</p> <p>3.5 Communicate changes to marketing objectives and targets with relevant stakeholders, to facilitate implementation</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description

Reading	1.3-1.5, 2.1-2.4, 3.1, 3.4	<ul style="list-style-type: none"> <li>Identifies and evaluates textual information to determine business achievements against workplace objectives</li> </ul>
Writing	1.1, 1.2, 2.5, 3.4, 3.5	<ul style="list-style-type: none"> <li>Uses clear, accurate and relevant language to organise and record information and complete workplace documentation</li> </ul>
Oral Communication	1.1, 1.2, 1.4, 1.5, 2.5, 3.2, 3.5	<ul style="list-style-type: none"> <li>Participates in verbal exchanges using appropriate language and non-verbal features</li> <li>Elicits views and opinions of others using active listening and questioning</li> </ul>
Numeracy	1.3, 2.2-2.4	<ul style="list-style-type: none"> <li>Uses mathematical techniques to analyse marketing performance, resource availability, revenue and cost</li> </ul>
Navigate the world of work	1.3-1.5, 2.1-2.3, 2.5, 3.1, 3.4	<ul style="list-style-type: none"> <li>Monitors adherence to organisational policies and objectives and considers own role in terms of its contribution to broader goals of work environment</li> </ul>
Interact with others	1.1, 1.2, 1.4, 1.5, 2.5, 3.2, 3.5	<ul style="list-style-type: none"> <li>Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective group interaction</li> <li>Recognises importance of taking audience, purpose and contextual factors into account when making decisions about what to communicate with whom, why and how</li> </ul>
Get the work done	1.2, 1.3, 1.5, 2.1, 2.3, 2.4, 3.2, 3.3	<ul style="list-style-type: none"> <li>Develops plans and uses effective time management and organisational skills to complete tasks with an awareness of how they may contribute to longer-term operational and strategic goals</li> <li>In more complex, non-routine situations, uses formal decision-making processes, setting or clarifying goals, gathering information and identifying and evaluating several choices against a limited set of criteria</li> <li>When dealing with complex issues identifies cause of the problem, and uses analytical processes to generate possible solutions</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBMKG514 Implement and monitor marketing	BSBMKG514A Implement and monitor marketing	Updated to meet Standards for Training Packages	Equivalent unit

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
activities	activities		

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBMKG514 Implement and monitor marketing activities

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- successfully implement marketing strategies identified in an organisation's marketing plan
- coordinate personnel involved in conducting marketing activities
- monitor, evaluate and report on marketing activities against defined objectives
- modify marketing activities in line with new or emerging trends.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline organisational strategic and marketing objectives, plans and performance measures
- summarise principles of marketing mix
- explain key provisions of relevant legislation, codes of practice and national standards affecting marketing operations.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the business development – marketing field of work and include access to:

- office equipment and resources
- relevant legislation, regulations, standards and codes
- organisational and marketing strategic plans
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBMKG521 Plan and implement sponsorship and event marketing

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to propose and implement sponsorships and events for specific brands/products.

It applies to individuals who are responsible for attracting a brand's target audience to increase brand involvement. Individuals work across a variety of industries and possess a sound theoretical knowledge base, and demonstrate a range of managerial skills to ensure business activities are conducted legally and effectively.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Business Development – Marketing

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Investigate sponsorship and event marketing opportunities	1.1 Research and identify sponsorship and event marketing opportunities 1.2 Analyse advantages and disadvantages of a range of sponsorships and events 1.3 Identify target audience for potential sponsorship and event marketing, and analyse motivation

ELEMENT	PERFORMANCE CRITERIA
	<p>1.4 Identify legal, cultural and ethical requirements related to sponsorship and event marketing</p> <p>1.5 Use a range of criteria to select sponsorships and events which would be effective for marketing to the target audience</p>
2. Plan sponsorship and event marketing	<p>2.1 Develop and record objectives and purpose of sponsorship and event marketing</p> <p>2.2 Analyse and record how sponsorships and events fit with other marketing strategies and business objectives</p> <p>2.3 Calculate costs of chosen sponsorships and events, and establish a budget</p> <p>2.4 Plan timelines for implementation and continuation of sponsorships and events</p> <p>2.5 Produce and present a sponsorship and event marketing proposal in a format appropriate to the organisation</p>
3. Initiate implementation of sponsorships and events	<p>3.1 Initiate negotiations required to proceed with sponsorships and events</p> <p>3.2 Draft contracts for sponsorships and events under guidance of relevant experts</p> <p>3.3 Assemble required resources to implement sponsorship and event marketing</p> <p>3.4 Brief key staff on their required input to sponsorships and events and schedule work</p>
4. Monitor and evaluate sponsorships and events	<p>4.1 Identify and use evaluation criteria to determine effectiveness of sponsorships and event marketing arrangements</p> <p>4.2 Develop a range of methods to evaluate effectiveness</p> <p>4.3 Recommend modifications to sponsorship and event marketing arrangements in line with evaluation</p> <p>4.4 Record improvement opportunities discovered during evaluation, to be used for current and future sponsorship and event marketing plans</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*



Skill	Performance Criteria	Description
Reading	1.1-1.5, 2.2, 4.1, 4.2	<ul style="list-style-type: none"> <li>Identifies and analyses complex text to identify sponsorship and marketing opportunities</li> </ul>
Writing	2.1, 2.2, 2.5, 3.2, 4.2, 4.4	<ul style="list-style-type: none"> <li>Prepares detailed documentation using appropriate terminology and format to convey clear messages to team members and relevant stakeholders</li> </ul>
Oral Communication	1.3, 2.5, 3.1, 3.2, 3.4, 4.3	<ul style="list-style-type: none"> <li>Participates in verbal exchanges using appropriate language and non-verbal features</li> <li>Uses active listening and questioning to confirm understanding</li> </ul>
Numeracy	2.3, 2.4	<ul style="list-style-type: none"> <li>Uses mathematical skills to develop budgets and calculate work timeframes</li> </ul>
Navigate the world of work	1.4, 2.2	<ul style="list-style-type: none"> <li>Understands own legal rights and responsibilities and extends this understanding across cultural and ethical protocols</li> <li>Adheres to organisational policies and objectives and considers own role for its contribution to broader goals of work environment</li> </ul>
Interact with others	2.5, 3.1, 3.2, 3.4, 4.3	<ul style="list-style-type: none"> <li>Cultivates relationships with people with the knowledge, skills and influence to get things done or provide support, building formal and informal networks within and beyond immediate work context</li> <li>Recognises importance of taking audience, purpose and contextual factors into account when making decisions about what to communicate with whom, why and how</li> </ul>
Get the work done	1.1-1.3, 1.5, 2.2, 2.4, 3.3, 4.1, 4.2, 4.4	<ul style="list-style-type: none"> <li>Develops plans for sponsorships and events using effective organisational skills to complete tasks with an awareness of how they may contribute to longer-term operational and strategic goals</li> <li>In more complex, non-routine situations, uses formal decision-making processes, setting or clarifying goals, gathering information and identifying and evaluating several choices against a set of criteria</li> <li>When dealing with complex issues, identifies the cause of the problem, and uses analytical processes to generate possible solutions</li> <li>Uses each experience to reflect on opportunities for improvements in future</li> </ul>

## Unit Mapping Information

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
BSBMKG521 Plan and implement sponsorship and event marketing	BSBMKG521A Plan and implement sponsorship and event marketing	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBMKG521 Plan and implement sponsorship and event marketing

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- show development of a sponsorship and event marketing plan that includes:
  - objectives and purpose of strategy
  - a comprehensive rationale
  - a detailed budget
  - an implementation plan
  - methods to measure effectiveness
- implement a sponsorship AND an event marketing strategy, including draft contracts and evidence of negotiations
- evaluate success of sponsorship and event marketing strategy.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain different sponsorships and events suitable for marketing in own context
- outline methods of evaluating effectiveness of sponsorship and event marketing strategies
- explain sources of advice available on contract requirements for sponsorship and event marketing.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the business development – marketing field of work and include access to:

- office equipment and resources
- relevant workplace documents and data
- case studies and, where possible, real situations.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBMKG610 Develop, implement and monitor a marketing campaign

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to design marketing campaigns, to implement campaigns and to analyse success of a campaign.

It applies to individuals who possess a sound theoretical knowledge base and who support enterprise or client marketing interests by undertaking a unique set of resourcing, planning and implementation activities.

Depending on size and structure of the organisation, this role generally applies to a person with managerial responsibility, or specialist staff such as a campaign or operations manager.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Business Development – Marketing

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Design campaign	1.1 Identify critical campaign design features from business needs and objectives 1.2 Develop campaign objectives

ELEMENT	PERFORMANCE CRITERIA
	1.3 Identify required campaign resources 1.4 Establish appropriate organisational, team and individual targets 1.5 Develop campaign procedures for all relevant parties 1.6 Confirm campaign design by consulting with stakeholders 1.7 Identify technical requirements to support campaign 1.8 Ensure campaign design complies with relevant legislation and regulatory codes
2. Implement campaign and monitor outcomes	2.1 Use project management tools effectively 2.2 Establish real-time campaign monitoring and reporting 2.3 Accurately analyse campaign results at regular intervals 2.4 Conduct effective campaign debriefing with staff and key stakeholders
3. Analyse fulfilment processes	3.1 Map existing fulfilment processes 3.2 Collect comprehensive data on campaign fulfilment performance 3.3 Conduct effective process improvement analysis 3.4 Establish appropriate new processes or standards 3.5 Specify and establish an appropriate tracking mechanism
4. Present campaign results to relevant business units	4.1 Conduct an effective written and oral presentation 4.2 Focus on critical aspects of campaign in the presentation 4.3 Clearly communicate required action to other parties 4.4 Communicate and resolve campaign process concerns and issues
5. Prepare campaign cost-benefit analysis	5.1 Collect relevant campaign data 5.2 Accurately calculate cost of calls and other transactions 5.3 Accurately assess immediate and longer-term financial gains of campaign 5.4 Communicate appropriate performance and financial results to relevant parties

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.3, 1.8, 2.3, 3.2, 3.3, 5.1	<ul style="list-style-type: none"> <li>Identifies and analyses complex text to determine legislative, regulatory and all related business requirements</li> </ul>
Writing	1.2, 1.4, 1.5, 2.2, 3.1-3.5, 4.1-4.4, 5.4	<ul style="list-style-type: none"> <li>Develops material for a specific audience using clear and detailed language to convey explicit information, requirements and recommendations</li> </ul>
Oral Communication	1.6, 2.4, 4.1-4.4, 5.4	<ul style="list-style-type: none"> <li>Uses listening and questioning to confirm understanding of requirements</li> <li>Participates in a verbal exchange of ideas/solutions and uses appropriate, detailed and clear language to address key personnel and to disseminate information</li> </ul>
Numeracy	1.3, 5.2-5.4	<ul style="list-style-type: none"> <li>Uses mathematical skills to manage budgetary resources, analyse data and determine financial gains</li> </ul>
Navigate the world of work	1.1, 1.8	<ul style="list-style-type: none"> <li>Understands and adheres to organisational policies and objectives and legal requirements</li> <li>Is highly autonomous, taking responsibility and ownership for most or all aspects of own work</li> </ul>
Interact with others	1.6, 2.4, 4.1- 4.4, 5.4	<ul style="list-style-type: none"> <li>Recognises importance of taking audience, purpose and contextual factors into account when making decisions about what to communicate with whom, why and how</li> <li>Fosters a collaborative culture within own sphere of influence, facilitating a sense of trust, commitment and cohesion</li> </ul>
Get the work done	1.1-1.5, 1.7, 2.1, 2.2, 3.1-3.5, 4.4, 5.1, 5.3	<ul style="list-style-type: none"> <li>Takes responsibility for planning and scheduling tasks required to design and implement campaigns</li> <li>Uses formal processes to identify key information and issues, evaluate alternative strategies, anticipate consequences and consider implementation issues and contingencies</li> <li>Takes responsibility for high-impact decisions in complex situations involving many variables and constraints</li> <li>Uses digital tools to access and organise complex data and analyse multiple sources of information for strategic purposes</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBMKG610 Develop, implement and monitor a marketing campaign	BSBMKG610A Develop, implement and monitor a marketing campaign	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# Assessment Requirements for BSBMKG610 Develop, implement and monitor a marketing campaign

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- design, implement, control, monitor and review a marketing campaign
- apply relevant legislation, regulatory and organisational requirements appropriately.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain business objectives and requirements
- outline campaign design and evaluation principles
- summarise competitor activity and products/services
- identify customer contact technology and databases
- outline legislation, regulatory and organisational requirements
- explain methods of operational and business planning.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the business development – marketing field of work and include access to:

- relevant legislation, regulations, standards and codes
- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBOPS502 Manage business operational plans

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

### Application

This unit describes the skills and knowledge required to develop and monitor the implementation of operational plans to support efficient and effective workplace practices and organisational productivity and profitability.

The unit applies to individuals who manage the work of others and operate within the parameters of a broader strategic and/or business plans.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Business Competence – Business Operations

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Establish operational plan	1.1 Research, analyse and document resource requirements 1.2 Develop operational plan in consultation with, and with approval from, relevant stakeholders 1.3 Develop contingencies for operational plan 1.4 Explain plan to relevant work teams
2. Manage resource acquisition	2.1 Confirm that employees are recruited and inducted according to the organisation's human resources management policies, practices and procedures 2.2 Confirm that physical resources and services are acquired according to the organisation's policies, practices and procedures

ELEMENT	PERFORMANCE CRITERIA
	2.3 Identify and incorporate requirements for intellectual property rights and responsibilities related to acquisition of resources
3. Monitor and review operational performance	3.1 Assess progress of operational plan in achieving profit and productivity plans and targets 3.2 Identify areas of under-performance, recommend solutions and rectify the situation 3.3 Plan and implement relevant processes for ongoing monitoring and confirm that support is provided for individuals and teams 3.4 Negotiate recommendations for variations to operational plans and gain approval from designated persons

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Description
Reading	<ul style="list-style-type: none"> <li>Gathers, interprets and analyses workplace documentation to determine requirements for the operational plan</li> </ul>
Writing	<ul style="list-style-type: none"> <li>Develops and documents a range of detailed texts relating to the management of an operational plan according to organisational requirements</li> </ul>
Oral communication	<ul style="list-style-type: none"> <li>Presents information to a range of audiences using appropriate register, vocabulary and paralinguistic features</li> <li>Listens and comprehends information from a variety of spoken exchanges with clients, co-workers and other stakeholders</li> </ul>
Numeracy	<ul style="list-style-type: none"> <li>Selects and uses mathematical problem-solving strategies to organise resource requirements, performance benchmarks and financial viability of the operational plan</li> </ul>
Enterprise and initiative	<ul style="list-style-type: none"> <li>Monitors adherence to organisational policies, procedures and considers own role in terms of its contribution to broader goals of the work environment</li> </ul>
Teamwork	<ul style="list-style-type: none"> <li>Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective group interaction, influencing direction and taking a leadership role on occasion</li> </ul>
Planning and organising	<ul style="list-style-type: none"> <li>Takes responsibility for developing and implementing systems and processes to achieve organisational objectives, seeking advice, feedback and support as required to assist in the development and planning phase</li> <li>Sequences and schedules complex activities, monitors</li> </ul>

Skill	Description
	implementation, and manages relevant communication
Problem solving	<ul style="list-style-type: none"><li>• Uses systematic analytical processes to aid decision making, identify potential problems and generate contingency plans or solutions</li></ul>
Technology	<ul style="list-style-type: none"><li>• Demonstrates awareness of the importance of data security in a digital environment</li></ul>

## Unit Mapping Information

Supersedes and is equivalent to BSBMGT517 Manage operational plan.

## Links

Companion Volume Implementation Guide is found on VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBOPS502 Manage business operational plans

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Performance Evidence

The candidate must demonstrate the ability to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including evidence of the ability to:

- manage an operational plan for at least one business or work area.

In the course of the above, the candidate must:

- develop and implement an operational plan using a variety of information sources and consultation including:
  - resource requirements
  - key performance indicators
  - monitoring processes
  - contingency plans
- communicate with stakeholders to explain the plan and supporting information, seek approvals, negotiate variations and engage work teams
- confirm existence of relevant strategies, including strategies relating to:
  - recruiting, inducting and developing personnel
  - acquiring physical resources and services
  - protecting intellectual property
  - making variations to the plan
  - monitoring and documenting performance.

## Knowledge Evidence

The candidate must be able to demonstrate knowledge to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including knowledge of:

- stakeholders involved in development and management of operations plan including escalation points, colleagues and specialist resource managers
- key information sources for proposal development and presentation including resource requirement specialists

- consultation processes
- content of operational plans, including:
  - procurement processes
  - employee recruitment and induction strategies
  - physical resource and service acquisition strategies
  - key indicators of organisational performance
- budget and actual financial relating to profit and productivity
- methods for preparing operational plans and contingency plans
- role of an operational plan in achieving an organisation's objectives
- procedures and records associated with documenting performance
- approaches for developing key performance indicators to meet business objectives
- legislative and regulatory framework relating to the development and implementation of operational plan of the organisation, including:
  - fair trading laws
  - work health and safety
- organisational policies, practices and procedures that relate to the operational plan.

## Assessment Conditions

Skills in this unit must be demonstrated in a workplace or simulated environment where the conditions are typical of those in a working environment in this industry.

This includes access to:

- legislation and regulations relevant to operational plans
- workplace documentation and resources relevant to performance evidence.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume Implementation Guide is found on VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBPEF201 Support personal wellbeing in the workplace

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

### Application

This unit describes the skills and knowledge required to advocate for and feel empowered about personal wellbeing in the workplace. It involves developing and applying basic knowledge of factors that may influence wellbeing, both positively and negatively.

The unit applies to those in a range of industry and workplace contexts, who work under direct supervision. It may also apply to learners who are preparing to enter the workforce.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Critical Thinking & Problem Solving – Personal Effectiveness

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Recognise factors that impact personal wellbeing	1.1 Identify personal factors that may impact on wellbeing 1.2 Identify workplace factors that may impact on wellbeing 1.3 Recognise relationship between personal wellbeing and identified workplace factors relevant to own role
2. Plan communication with supervisor	2.1 Select appropriate communication approach 2.2 Identify appropriate method for communication about wellbeing 2.3 Plan relevant content for communication including strategy for dealing with a negative response
3. Communicate with supervisor	3.1 Arrange communication with supervisor 3.2 Conduct communication according to developed plan



ELEMENT	PERFORMANCE CRITERIA
	3.3 Review effectiveness of communication
4. Investigate available wellbeing resources	4.1 Identify and review wellbeing resources 4.2 Select appropriate wellbeing resources applicable to own workplace 4.3 Document method for accessing selected resources

## Foundation Skills

*This section describes those language, literacy, numeracy and employment skills that are essential to performance but not explicit in the performance criteria.*

Skill	Description
Reading	<ul style="list-style-type: none"> <li>Identifies and interprets textual information to determine job role and requirements</li> </ul>
Oral communication	<ul style="list-style-type: none"> <li>Participates in discussions using clear language and features appropriate to audience</li> <li>Uses listening and questioning techniques to request assistance and confirm understanding</li> </ul>
Enterprise and initiative	<ul style="list-style-type: none"> <li>Identifies own responsibilities and performs role requirements</li> </ul>
Teamwork	<ul style="list-style-type: none"> <li>Establishes relationship with relevant personnel</li> </ul>
Planning and organising	<ul style="list-style-type: none"> <li>Plans and organises tasks to achieve outcome within timeframes</li> <li>Uses analytical skills to decide on effective techniques to support own wellbeing</li> </ul>
Problem Solving	<ul style="list-style-type: none"> <li>Uses problem solving skills to address a range of issues, seeking advice of others, where necessary</li> </ul>

## Unit Mapping Information

No equivalent unit. Supersedes but is not equivalent to BSBWOR201 Manage personal stress in the workplace.

## Links

Companion Volume Implementation Guide is found on VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBPEF201 Support personal wellbeing in the workplace

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Performance Evidence

The candidate must demonstrate the ability to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including evidence of the ability to:

- develop a plan for communication with supervisor
- identify and access one formal and one informal wellbeing resource.

In the course of the above, the candidate must:

- develop a plan to communicate with supervisor, including:
  - factors that may impact on own wellbeing, both positively and negatively
  - appropriate style of communication
  - appropriate method of communication
  - strategy to deal with negative response.

## Knowledge Evidence

The candidate must be able to demonstrate knowledge to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including knowledge of:

- common personal and workplace factors that may impact on wellbeing
- advantages and disadvantages of different communication styles, including:
  - passive
  - assertive
  - aggressive
- methods for communicating with a supervisor
- key features of Employee Assistance Programs (EAPs)
- common workplace resources for addressing wellbeing.

## Assessment Conditions

Skills in this unit must be demonstrated in a workplace or simulated environment where the conditions are typical of those in a working environment in this industry.

This includes access to:

- challenges and situations to demonstrate the application of performance evidence.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume Implementation Guide is found on VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBPEF502 Develop and use emotional intelligence

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

### Application

This unit describes the skills and knowledge required to develop and use emotional intelligence to increase self-awareness, self-management, social awareness and relationship management in the workplace.

The unit applies to individuals who are required to identify, analyse, synthesise and act on information from a range of sources and who deal with unpredictable problems as part of their job role. These individuals may be responsible for leading a team or work area.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Critical Thinking & Problem Solving – Personal Effectiveness

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Prepare to develop emotional intelligence	1.1 Develop evaluation criteria for assessing emotional strengths and weaknesses 1.2 Assess emotional strengths and weaknesses against evaluation criteria 1.3 Identify and analyse potential emotional stressors in the workplace 1.4 Identify methods for responding to emotional stressors 1.5 Seek feedback from others to identify and confirm methods for responding to emotional stressors in the workplace
2. Develop emotional	2.1 Analyse and document emotional responses of co-workers

ELEMENT	PERFORMANCE CRITERIA
intelligence	2.2 Develop a plan for identifying and responding to a range of emotional expressions 2.3 Apply techniques that indicate flexibility and adaptability in dealing with others in the workplace 2.4 Apply techniques that show consideration for the emotions of others when making decisions 2.5 Consult with relevant stakeholders and identify improvement areas for own emotional intelligence
3. Promote development of emotional intelligence in others	3.1 Identify workplace opportunities for others to express their thoughts and feelings 3.2 Develop tasks for assisting others to understand effect of personal behaviour and emotions on others in the workplace 3.3 Implement identified opportunities and tasks in the workplace according to organisational policy and procedures

## Foundation Skills

*This section describes those language, literacy, numeracy and employment skills that are essential to performance but not explicit in the performance criteria.*

Skill	Description
Learning	<ul style="list-style-type: none"> <li>Identifies and uses strategies to improve own emotional intelligence</li> </ul>
Oral communication	<ul style="list-style-type: none"> <li>Uses appropriate language and nonverbal features to present information and seek feedback</li> <li>Uses listening and questioning skills to elicit the views of others and to clarify or confirm understanding</li> </ul>
Teamwork	<ul style="list-style-type: none"> <li>Identifies personal attributes and considers the impact on others and modifies approach to support development</li> <li>Adapts personal communication style to model behaviours, build trust and positive working relationships and to build understanding of emotional intelligence</li> <li>Leads a collaborative approach, using inquiring and inclusive techniques, to develop understanding and skills that enhances individuals' emotional intelligence</li> </ul>
Enterprise and Initiative	<ul style="list-style-type: none"> <li>Leads processes to develop, implement and monitor plans and processes to ensure team engagement and effectiveness</li> </ul>

## Unit Mapping Information

Supersedes and is equivalent to BSBLDR511 Develop and use emotional intelligence.

## Links

Companion Volume Implementation Guide is found on VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBPEF502 Develop and use emotional intelligence

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Performance Evidence

The candidate must demonstrate the ability to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including evidence of the ability to:

- demonstrate emotional intelligence in relation to at least two different work tasks
- promote development of emotion intelligence in others on at least one occasion.

In the course of the above, the candidate must:

- develop assessment criteria to assess personal emotional strengths and weaknesses
- conduct an analysis to identify personal emotional triggers, incorporating feedback from others
- analyse and document interactions with co-workers
- develop and implement plans for responding to emotional expressions
- apply techniques that promote flexibility in interactions with others and show consideration for the emotions of others.

## Knowledge Evidence

The candidate must be able to demonstrate knowledge to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including knowledge of:

- application of emotional intelligence attributes, including:
  - self-awareness
  - self-management
  - social awareness
  - relationship management
- emotional intelligence principles and strategies
- strategies for communicating with a diverse workforce that has varying expressions of emotion
- methods to develop emotional intelligence in others
- emotional intelligence in the context of building workplace relationships.

## Assessment Conditions

Skills in this unit must be demonstrated in a workplace or simulated environment where the conditions are typical of those in a working environment in this industry.

This includes access to challenges and situations to demonstrate the application of performance evidence.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume Implementation Guide is found on VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## BSBPMG511 Manage project scope

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to determine and manage project scope. It involves obtaining project authorisation, developing a scope management plan, and managing the application of project scope controls.

It applies to individuals responsible for managing and leading a project in an organisation, business or as a consultant.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Project Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Conduct project authorisation activities	1.1 Develop and confirm procedures for project authorisation with an appropriate authority 1.2 Obtain authorisation to expend resources 1.3 Confirm project delegations and authorities in project governance arrangements
2. Define project scope	2.1 Identify, negotiate and document project boundaries 2.2 Establish measurable project benefits, outcomes and outputs

ELEMENT	PERFORMANCE CRITERIA
	2.3 Establish a shared understanding of desired project outcomes with relevant stakeholders 2.4 Document scope management plan
3. Manage project scope control process	3.1 Implement agreed scope management procedures and processes 3.2 Manage impact of scope changes within established time, cost and quality constraints according to change control procedures 3.3 Identify and document scope management issues and recommend improvements for future projects

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.3, 2.1, 3.1, 3.2	<ul style="list-style-type: none"> <li>Interprets and analyses information from a range of complex texts</li> </ul>
Writing	1.1-1.3, 2.1-2.4, 3.3	<ul style="list-style-type: none"> <li>Develops project documentation and procedures using formats and language appropriate to context</li> </ul>
Oral Communication	1.1-1.3, 2.1- 2.3, 3.3	<ul style="list-style-type: none"> <li>Participates in discussions and negotiations using clear language and appropriate non-verbal features</li> <li>Uses active listening and questioning to elicit views and opinions of others</li> </ul>
Numeracy	2.2, 3.2	<ul style="list-style-type: none"> <li>Interprets numerical information to determine project timelines and measure outcomes against project scope</li> </ul>
Navigate the world of work	1.3, 3.1, 3.2	<ul style="list-style-type: none"> <li>Adheres to organisational policies and procedures and considers own role in terms of its contribution to broader goals of work environment</li> </ul>
Interact with others	1.1-1.3, 2.1, 2.3, 3.3	<ul style="list-style-type: none"> <li>Identifies and uses appropriate conventions and protocols when communicating with diverse stakeholders</li> <li>Collaborates with others to achieve joint outcomes, playing an active role in negotiating and facilitating agreement</li> </ul>
Get the work done	1.1, 2.1, 2.2, 3.1, 3.2, 3.3	<ul style="list-style-type: none"> <li>Sequences and schedules complex activities, monitors implementation and manages relevant communications</li> <li>Makes a range of critical and non-critical decisions in</li> </ul>

		<p>relatively complex situations, taking a range of factors into account</p> <ul style="list-style-type: none"> <li>• Uses experience to reflect on ways variables impact outcomes and identify future improvements</li> </ul>
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBPMG511 Manage project scope	BSBPMG511A Manage project scope	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBPMG511 Manage project scope

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- complete project authorisation activities
- collaborate with stakeholders to produce a scope-management plan
- implement scope-management plan according to procedures
- review and document scope-management implementation and recommend improvements.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- identify components of a project scope-management plan
- describe factors likely to impact the project scope
- explain formal change-control processes
- describe methods for measuring work outcomes and progress against plans
- describe methods for segmenting and documenting a work breakdown structure
- identify and describe problem areas likely to be encountered in scope management
- explain procedures for reporting scope change
- explain project life cycle and the significance of scope management
- identify project management tools used for managing scope
- outline roles and responsibilities of project manager in relation to project planning
- identify types of project initiation documentation.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership – project management field of work and include access to:

- workplace documentation used to document and manage project scope
- examples of feedback from project stakeholders regarding management of project scope
- case studies and, where possible, real situations
- Interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBPMG512 Manage project time

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to manage time during projects. It involves determining and implementing the project schedule, and assessing time management outcomes.

It applies to individuals responsible for managing and leading a project in an organisation, business, or as a consultant.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Project Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Determine project schedule	1.1 Develop work breakdown structure with sufficient detail to enable effective planning and control 1.2 Estimate duration and effort, sequence and dependencies of tasks, to achieve project deliverables 1.3 Use project scheduling tools and techniques to identify schedule impact on project time management, resource requirements, costs and risks 1.4 Contribute to achieving an agreed schedule baseline and

ELEMENT	PERFORMANCE CRITERIA
	communication of the schedule to stakeholders
2. Implement project schedule	<p>2.1 Implement mechanisms to measure, record and report progress of activities according to agreed schedule</p> <p>2.2 Conduct ongoing analysis to identify baseline variance</p> <p>2.3 Analyse and forecast impact of changes to the schedule</p> <p>2.4 Review progress throughout project life cycle and implement agreed schedule changes</p> <p>2.5 Develop responses to potential or actual schedule changes and implement them to maintain project objectives</p>
3. Assess time management outcomes	<p>3.1 Review schedule performance records to determine effectiveness of time management activities</p> <p>3.2 Identify and document time management issues and recommend improvements</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 2.1-2.4, 3.1	<ul style="list-style-type: none"> <li>Identifies, interprets and analyses textual information obtained from a range of sources</li> </ul>
Writing	1.1, 2.1, 2.4, 2.5, 3.2	<ul style="list-style-type: none"> <li>Drafts and develops documentation required for project scheduling and reporting using appropriate formats and language</li> </ul>
Oral Communication	1.4, 2.5	<ul style="list-style-type: none"> <li>Participates in a verbal exchanges using clear and detailed language and appropriate non-verbal features to convey expectations and advise others on progress</li> </ul>
Numeracy	1.1, 1.2, 1.3, 1.4, 2.1-2.5	<ul style="list-style-type: none"> <li>Calculates time requirements for project scheduling</li> <li>Uses basic mathematical formula to determine costs and other necessary resources</li> </ul>
Interact with others	1.4, 2.5	<ul style="list-style-type: none"> <li>Actively identifies requirements of important communication exchanges, selecting appropriate channels, format, tone and content to suit purpose and audience</li> </ul>
Get the work	1.1-1.4, 2.1-2.5, 3.1,	<ul style="list-style-type: none"> <li>Plans and schedules complex activities, monitors</li> </ul>

done	3.2	<p>implementation and manages relevant communication</p> <ul style="list-style-type: none"> <li>• Monitors actions against goals, adjusting plans and resources where necessary</li> <li>• Uses analytical skills to review and evaluate process and decide on future improvements</li> <li>• Uses digital applications to access, organise, integrate and share relevant information in effective ways</li> </ul>
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBPMG512 Manage project time	BSBPMG512A Manage project time	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## Assessment Requirements for BSBPMG512 Manage project time

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Performance Evidence

Evidence of the ability to:

- develop a project schedule using project management tools and techniques
- implement, analyse and monitor a project schedule
- conduct a review of project scheduling and recommend improvements for the future.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

### Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain estimation techniques to determine task duration and resource effort
- explain procedures for identifying critical path
- explain procedures for managing project baselines, establishment and variance
- summarise project life cycle phases and describe each phase
- explain best-practice time management methodologies, their capabilities, limitations, applications and outcomes
- summarise key tools for project scheduling
- explain work breakdown structures and application to project schedules.

### Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership – project management field of work and include access to workplace documentation, including:

- examples of project schedules, reports and feedback from project stakeholders regarding time management
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBPMG513 Manage project quality

### Modification History

Release	Comments
Release 2	This version first released with BSB Business Services Training Package Version 1.2.  Version created to correct missing element
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to manage quality within projects. It involves determining quality requirements, implementing quality control and assurance processes, and using review and evaluation to make quality improvements in current and future projects.

It applies to individuals responsible for managing and leading a project in an organisation, business, or as a consultant.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Project Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Determine quality requirements	1.1 Determine quality objectives and standards with input from stakeholders

ELEMENT	PERFORMANCE CRITERIA
	<p>1.2 Document, in a quality management plan, quality metrics for the project and product output</p> <p>1.3 Select established quality management methods, techniques and tools to resolve quality issues</p> <p>1.4 Distribute, discuss and support quality requirements with project team and stakeholders</p> <p>1.5 Include agreed quality requirements in the project management plan, and implement as basis for performance measurement</p>
2. Implement quality processes	<p>2.1 Undertake quality assurance audit of project processes for compliance with agreed plans</p> <p>2.2 Assess quality control of project and product output according to agreed quality specifications</p> <p>2.3 Identify causes of variance to quality metrics and undertake remedial action</p> <p>2.4 Maintain a quality management system to enable accurate and timely recording of quality audit data</p>
3. Implement project quality improvements	<p>3.1 Review processes and implement agreed changes continually throughout the project life cycle to ensure continuous quality improvement</p> <p>3.2 Review project outcomes against performance requirements to determine the effectiveness of quality-management processes and procedures</p> <p>3.3 Identify and document lessons learned and recommended improvements</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.2, 2.1, 2.2, 3.1-3.3	<ul style="list-style-type: none"> <li>Interprets, analyses and assesses textual information obtained from a range of sources and determines how content may be applied to requirements</li> </ul>
Writing	1.2, 1.5, 2.1, 2.4, 3.3	<ul style="list-style-type: none"> <li>Develops and documents quality requirements for project plan</li> </ul>

		<ul style="list-style-type: none"> <li>Records results of quality audits according to organisational requirements</li> </ul>
Oral Communication	1.1, 1.4	<ul style="list-style-type: none"> <li>Participates in a verbal exchanges using clear language and appropriate non-verbal features to provide and seek relevant information</li> <li>Uses active listening and questioning techniques to elicit views and opinions of others</li> </ul>
Numeracy	1.1, 1.2, 2.2, 2.3	<ul style="list-style-type: none"> <li>Interprets information to determine measurable objectives</li> <li>Interprets numerical information to measure outcomes against objectives</li> </ul>
Navigate the world of work	1.1	<ul style="list-style-type: none"> <li>Takes responsibility for identifying and following policies, procedures and standards</li> </ul>
Interact with others	1.1, 1.4	<ul style="list-style-type: none"> <li>Selects and uses appropriate communication practices in a range of work contexts</li> <li>Collaborates with others to foster shared understanding of quality requirements</li> </ul>
Get the work done	1.3, 1.5, 2.1, 2.2-2.4, 3.1-3.3	<ul style="list-style-type: none"> <li>Sequences and schedules complex activities, monitors actions against goals, adjusting plans and resources where necessary</li> <li>Uses analytical skills to review and evaluate process and decide on future improvements</li> <li>Uses digital applications to access, organise, integrate and share relevant information in effective ways</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBPMG513 Manage project quality Release 2	BSBPMG513 Manage project quality Release 1	Updated to correct missing element	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBPMG513 Manage project quality

## Modification History

Release	Comments
Release 2	This version first released with BSB Business Services Training Package Version 1.2.  Version created to correct missing elements
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- work with others to decide a project's quality requirements
- document a quality-management plan
- implement quality control and assurance processes for a defined project using a range of tools and methodologies
- review outcomes and recommend process improvements.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain quality management theory
- explain relevant standards that apply in the organisation
- describe quality assurance and control techniques, key tools and methodologies
- describe roles and responsibilities of quality management personnel
- explain methods for managing continuous improvement.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership – project management field of work and include access to:

- project documentation including quality criteria, evidence of quality monitoring and improvement practices
- case studies or, where possible, real situations
- Interaction with others.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## BSBPMG514 Manage project cost

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to identify, analyse and refine project costs to produce a budget, and to use this budget as the principal mechanism to control project cost.

It applies to individuals responsible for managing and leading a project in an organisation, business, or as a consultant.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Project Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Determine project costs	1.1 Determine resource requirements for individual tasks identified in the work breakdown structure, with input from stakeholders and guidance from others 1.2 Estimate project costs to enable project budget to be prepared within agreed tolerances 1.3 Develop a project budget 1.4 Develop a cost-management plan, within delegated authority, to ensure clarity of understanding and ongoing management of

ELEMENT	PERFORMANCE CRITERIA
	project finances
2. Monitor and control project costs	<p>2.1 Implement agreed financial-management processes and procedures to monitor actual expenditure against budget</p> <p>2.2 Select and use cost-analysis methods and tools to identify cost variations and evaluate alternative actions</p> <p>2.3 Implement and monitor agreed actions to maintain financial objectives</p> <p>2.4 Provide accurate and timely financial reports</p>
3. Complete cost-management processes	<p>3.1 Conduct appropriate activities to signify financial completion</p> <p>3.2 Review project outcomes using available records to determine effectiveness of project cost management</p> <p>3.3 Review cost-management issues and document improvements</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.2, 2.2, 3.2, 3.3	<ul style="list-style-type: none"> <li>Interprets and analyses textual information from a range of sources</li> <li>Reviews, compares and contrasts information related to budget</li> </ul>
Writing	1.3, 1.4, 2.4, 3.3	<ul style="list-style-type: none"> <li>Drafts and develops documents using appropriate format and language for context</li> </ul>
Oral Communication	1.1	<ul style="list-style-type: none"> <li>Participates in verbal exchanges using clear language and appropriate tone and syntax to provide relevant information</li> <li>Uses active listening and questioning to elicit views and opinions of others</li> </ul>
Numeracy	1.1-1.4, 2.1, 2.2, 2.4, 3.1, 3.2	<ul style="list-style-type: none"> <li>Uses mathematical formulae to calculate resources against predetermined budgets, solve variances and finalise project costs</li> </ul>
Navigate the world of work	1.4, 2.1	<ul style="list-style-type: none"> <li>Adheres to organisational policies and procedures and understands responsibilities of own role</li> </ul>

Interact with others	1.1	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with internal and external stakeholders to confirm requirements, seek guidance or share information</li> </ul>
Get the work done	1.1, 1.3, 1.4, 2.2, 2.3, 2.4, 3.2, 3.3	<ul style="list-style-type: none"> <li>Plans and schedules complex activities, monitors implementation and manages relevant communication</li> <li>Monitors actions against goals, adjusting plans and resources where necessary</li> <li>Uses analytical skills to review and evaluate process and decide on future improvements</li> <li>Uses digital applications to access, organise, integrate and share relevant information in effective ways</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBPMG514 Manage project cost	BSBPMG514A Manage project cost	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBPMG514 Manage project cost

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- work closely with others to determine resources against budgetary frameworks
- prepare a budget and cost-management plan for a project
- monitor costs across a project's life cycle including solving cost variations and analysing possible alternatives
- record expenditure, create accurate financial reports and review cost-management processes.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain appropriate budgeting processes, tools and techniques
- describe methods and tools for costing and cost analysis
- explain strategies for managing costs and their application in different situations
- outline processes for reviewing costs against outcomes
- summarise key organisational policies and procedures applicable to this role.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership – project management field of work and include access to:

- workplace documentation, including budgets and other financial documents
- case studies and, where possible, real situations.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBPMG515 Manage project human resources

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to manage human resources related to projects. It involves planning for human resources, implementing personnel training and development, and managing the project team.

It applies to individuals responsible for managing and leading a project in an organisation, business, or as a consultant.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Project Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Plan human resources relevant to projects	1.1 Determine resource requirements for individual tasks to determine required project personnel levels and competencies 1.2 Establish project organisation and structure to align individual and group competencies with project tasks 1.3 Allocate personnel to the project to meet planned work outputs throughout project timeline 1.4 Apply human resources management (HRM) methods, techniques and tools to support engagement and performance of

ELEMENT	PERFORMANCE CRITERIA
	personnel
2. Implement project personnel training and development	<p>2.1 Negotiate, define and communicate clear project role descriptions</p> <p>2.2 Identify, plan and implement ongoing development and training of project team members to support personnel and project performance</p> <p>2.3 Measure individuals' performance against agreed criteria and initiate actions to overcome shortfalls in performance</p>
3. Lead project team	<p>3.1 Implement processes and take action to improve individual performance and overall project effectiveness</p> <p>3.2 Monitor and report, for remedial action, internal and external influences on individual and project team performance and morale</p> <p>3.3 Implement procedures for interpersonal communication, counselling, and conflict resolution to maintain a positive work environment</p> <p>3.4 Identify and manage inter-project and intra-project resource conflict to minimise impact on achievement of project objectives</p>
4. Finalise human resource activities related to projects	<p>4.1 Disband project team according to organisational policies and procedures</p> <p>4.2 Identify and document human resource issues and recommended improvements</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.2, 2.3, 3.3, 4.1	<ul style="list-style-type: none"> <li>Interprets textual information obtained from a range of sources and determines how content may be applied to requirements</li> </ul>
Writing	1.1-1.3, 2.1-2.3, 3.1, 3.2, 4.2	<ul style="list-style-type: none"> <li>Develops plans, role descriptions and reports using clear, specific and industry-related terminology, appropriate structures and conventions</li> <li>Documents personnel requirements, results of performance measurements and improvement</li> </ul>

		recommendations
Oral Communication	1.3, 1.4, 2.1, 3.1, 3.3, 3.4	<ul style="list-style-type: none"> <li>Participates in verbal exchanges using clear language and appropriate non-verbal features</li> <li>Uses active listening and questioning to elicit views and opinions of others and confirm understanding</li> </ul>
Numeracy	1.1, 2.3, 3.4	<ul style="list-style-type: none"> <li>Uses mathematical formulae to calculate resources against project requirements and to measure work output against predetermined criteria</li> </ul>
Navigate the world of work	3.3, 4.1	<ul style="list-style-type: none"> <li>Understands and adheres to organisational policies and procedures</li> </ul>
Interact with others	1.3, 1.4, 2.1, 2.3, 3.1, 3.3, 3.4	<ul style="list-style-type: none"> <li>Collaborates with co-workers to negotiate and facilitate shared understanding of individual roles and group objectives</li> <li>Manages workplace conflict by recognising contributing factors and implementing resolution strategies</li> </ul>
Get the work done	1.1-1.4, 2.2, 2.3, 3.1, 3.2, 3.4, 4.2	<ul style="list-style-type: none"> <li>Develops plans to identify project responsibilities and needs, and allocate project personnel, with an awareness of how this contributes to overall project goals</li> <li>Uses analytical skills to review performance and decide on actions needed</li> <li>Reflects on how variables impact outcomes to gain insights into concepts that may be adapted in future situations</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBPMG515 Manage project human resources	BSBPMG515A Manage project human resources	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# Assessment Requirements for BSBPMG515 Manage project human resources

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- plan and allocate human resources to a project
- identify and organise project personnel training and development
- manage project personnel to achieve project outcomes
- apply human resource management (HRM) methods, techniques and tools to the project.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- summarise human resource management (HRM) methods, techniques and tools
- explain strategies for managing project human resources and their application to different situations
- explain processes used to measure individuals' performance against agreed criteria
- explain techniques for managing and improving performance.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership – project management field of work and include access to:

- project documentation
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBPMG516 Manage project information and communication

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to link people, ideas and information at all stages in the project life cycle. Project communication management ensures timely and appropriate generation, collection, dissemination, storage and disposal of project information through formal structures and processes.

It applies to individuals responsible for managing and leading a project in an organisation, business, or as a consultant.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Project Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Plan information and communication processes	1.1 Identify, analyse and document information requirements, with input from stakeholders, as the basis for communication planning 1.2 Develop, within delegated authority, an agreed communication management plan to support achievement of project objectives 1.3 Establish and maintain a designated project-management information system to ensure quality, validity, timeliness and integrity of information and communication

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
2. Implement project information and communication processes	<p>2.1 Manage generation, gathering, storage, retrieval, analysis and dissemination of information by project staff and stakeholders</p> <p>2.2 Implement, modify, monitor and control designated information-validation processes to optimise quality and accuracy of data</p> <p>2.3 Implement and maintain appropriate communication networks</p> <p>2.4 Identify and resolve communication and information-management system issues</p>
3. Assess information and communication outcomes	<p>3.1 Finalise and archive records according to agreed project information ownership and control requirements</p> <p>3.2. Review project outcomes to determine effectiveness of management information and communication processes and procedures</p> <p>3.3 Identify and document lessons learned and recommended improvements for application in future projects</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance Criteria</b>	<b>Description</b>
Reading	1.1-1.3, 3.1, 3.2	<ul style="list-style-type: none"> <li>Interprets and analyses complex texts from a range of sources</li> </ul>
Writing	1.1-1.3, 2.1, 2.2, 3.1, 3.3	<ul style="list-style-type: none"> <li>Develops project documents using vocabulary, structure and conventions appropriate to text</li> </ul>
Oral Communication	1.1, 1.2	<ul style="list-style-type: none"> <li>Participates in verbal exchanges using clear language and appropriate non-verbal features</li> <li>Uses active listening and questioning to confirm understanding and agreement</li> </ul>
Navigate the world of work	1.2	<ul style="list-style-type: none"> <li>Understands responsibilities and boundaries of own role</li> </ul>
Interact with others	1.1, 1.2	<ul style="list-style-type: none"> <li>Actively identifies requirements of important communication exchanges, selecting appropriate channels, format and content to suit purpose and audience</li> </ul>

Get the work done	1.1-1.3, 2.1, 2.2, 2.3, 2.4, 3.2	<ul style="list-style-type: none"> <li>Sequences and schedules complex activities, monitors implementation and manages relevant communication</li> <li>Uses problem-solving techniques to analyse and resolve issues</li> <li>Evaluates outcomes of decisions to identify opportunities for improvement</li> <li>Uses digital tools to access, organise and analyse complex data</li> </ul>
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBPMG516 Manage project information and communication	BSBPMG516A Manage project information and communication	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBPMG516 Manage project information and communication

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- develop a communication management plan and an information system for a specific project
- implement a project information system with a systematic approach to storage, searching, retrieval and archiving of relevant information
- implement and maintain communication processes
- review project outcomes and document suggestions for improvements to managing project information and communication for future projects.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain alternative communication methods and media and their application on various projects
- identify effective project-management information systems and their various applications
- explain methods used to evaluate information systems and communication processes.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership – project management field of work and include access to:

- project communication and information management documentation
- examples of how communication was managed on projects
- case studies and, where possible, real situations.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBPMG519 Manage project stakeholder engagement

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to manage stakeholder relationships.

It applies to individuals responsible for managing and leading a project in an organisation, business, or as a consultant.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

## Unit Sector

Management and Leadership – Project Management

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Identify and address stakeholder interests	1.1 Identify stakeholders relevant to project objectives 1.2 Segment stakeholder interests and determine forms of engagement 1.3 Consider interests of stakeholders when considering and advising on project management issues 1.4 Identify and implement actions to address differing interests where required
2. Manage effective stakeholder engagement	2.1 Support development of team members' interpersonal skills in effective stakeholder engagement



ELEMENT	PERFORMANCE CRITERIA
	<p>2.2 Distribute team work effectively to ensure defined project roles are followed</p> <p>2.3 Identify and clarify stakeholder behavioural expectations, where required</p> <p>2.4 Openly lead stakeholder performance reviews</p> <p>2.5 Identify and address individual development needs and opportunities to support stakeholder engagement</p>
3. Manage stakeholder communications	<p>3.1 Determine and document stakeholder communication needs</p> <p>3.2 Ensure relevant stakeholders agree to communication method, content and timing of engagement</p> <p>3.3 Communicate information as planned and in line with authority levels, identifying and addressing variances</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.2	<ul style="list-style-type: none"> <li>Recognises and interprets workplace documentation to determine pertinent information</li> </ul>
Writing	1.1, 1.2, 3.1, 3.3	<ul style="list-style-type: none"> <li>Documents information about stakeholder interests and communication needs using appropriate vocabulary and formats</li> </ul>
Oral Communication	1.3, 2.1, 2.3, 2.4, 2.5, 3.2, 3.3	<ul style="list-style-type: none"> <li>Participates in verbal exchanges using clear and detailed language to provide and seek information</li> <li>Uses active listening and questioning to confirm understanding</li> </ul>
Navigate the world of work	3.3	<ul style="list-style-type: none"> <li>Understands and works according to role parameters</li> </ul>
Interact with others	2.1-2.5, 3.2, 3.3	<ul style="list-style-type: none"> <li>Actively identifies requirements of important communication exchanges, selecting appropriate channels, format and content to suit purpose and audience</li> <li>Collaborates with others to achieve joint outcomes, playing an active role in facilitating and leading activities</li> </ul>

Get the work done	1.1-1.4, 2.3, 3.1, 3.3	<ul style="list-style-type: none"> <li>• Takes responsibility for decisions in complex situations involving multiple variables and constraints</li> <li>• Uses analytical skills to identify and address problems</li> </ul>
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBPMG519 Manage project stakeholder engagement	BSBPMG519A Manage project stakeholder engagement	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBPMG519 Manage project stakeholder engagement

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- develop and implement stakeholder engagement for a project of sufficient complexity to demonstrate the full range of performance requirements
- implement a range of appropriate stakeholder communication mechanisms for a project
- demonstrate effective team leadership for project team and stakeholders.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- identify common problems leading to variances in stakeholder engagement
- explain and analyse interests and expectations of stakeholders
- describe levels and means of stakeholder engagement
- identify and explain stakeholder engagement theory and strategies
- describe types of project stakeholders.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership – project management field of work and include access to:

- examples of project management documentation for stakeholder engagement
- records of project team leadership in stakeholder engagement activities
- case studies and, where possible, real situations.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBPMG520 Manage project governance

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to establish and implement project governance. It involves identifying, applying, monitoring and reviewing project governance.

It applies to individuals responsible for managing and leading a project in an organisation, business, or as a consultant.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

## Unit Sector

Management and Leadership – Project Management

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Identify project management structure	1.1 Determine organisational governance policies, procedures and expectations of project stakeholders 1.2 Negotiate clear and discrete project governance roles and responsibilities with relevant authorities 1.3 Establish delegated authorities for project decision-making 1.4 Identify and record differences between the organisation's functional authorities and project authorities 1.5 Adopt, document and communicate unambiguous governance

ELEMENT	PERFORMANCE CRITERIA
	plan to relevant stakeholders
2. Apply project governance policies and procedures	<p>2.1 Distribute and present information on governance planning to project team and other relevant stakeholders and ensure common understanding</p> <p>2.2 Include delegated authorities within role and project position descriptions</p> <p>2.3 Moderate conflicts regarding roles, responsibilities and authorities to support achievement of project objectives</p> <p>2.4 Regularly report to the organisation and project authorities on performance and issues arising from governance arrangements</p>
3. Monitor and review project governance	<p>3.1 Analyse and review project governance impact on achieving project objectives</p> <p>3.2 Document lessons learned and recommendations to assist future projects</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.4, 2.3, 3.1	<ul style="list-style-type: none"> <li>Evaluates and critiques ideas and information from a range of sources and determines how content may be applied according to organisational requirements</li> </ul>
Writing	1.4, 1.5, 2.2, 2.4, 3.2	<ul style="list-style-type: none"> <li>Records data according to organisational requirements</li> <li>Develops plans, reports and recommendations using vocabulary, structure and conventions appropriate to text</li> </ul>
Oral Communication	1.2, 1.5, 2.1, 2.3, 2.4	<ul style="list-style-type: none"> <li>Participates in a range of verbal exchanges using clear and detailed language to provide relevant information</li> <li>Uses active listening and questioning to confirm understanding</li> </ul>
Navigate the world of work	1.1, 2.4	<ul style="list-style-type: none"> <li>Recognises and responds to explicit and implicit organisational procedures and protocols</li> </ul>
Interact with others	1.1, 1.2, 1.5, 2.1, 2.3, 2.4	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with internal and external</li> </ul>

		<p>stakeholders to seek or share information</p> <ul style="list-style-type: none"> <li>• Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective group interaction and agreement</li> <li>• Manages conflict in workplace through recognising contributing factors and implementing resolution strategies</li> </ul>
Get the work done	1.1, 1.3, 1.4, 2.3, 3.1, 3.2	<ul style="list-style-type: none"> <li>• Organises time and effort around priorities and results, focusing beyond immediate tasks to consider work performance of group</li> <li>• Takes responsibility for high-impact decisions in complex situations</li> <li>• Recognises and addresses complex problems involving multiple variables</li> <li>• Uses experience to reflect on how variables impact decision outcomes, and to gain insights into effective decision-making in different contexts</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBPMG520 Manage project governance	BSBPMG520A Manage project governance	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBPMG520 Manage project governance

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- devise and implement a governance plan, with an appropriate project management structure for a project of sufficient complexity to demonstrate the full range of performance requirements
- demonstrate effective team leadership within context of project governance
- monitor and evaluate a project governance structure.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain escalation and issues management models
- describe frameworks for authority delegations
- identify and analyse organisation or industry governance models in context of the project
- describe project governance plans
- explain methods to moderate and solve conflicts in context of project management.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the Management and Leadership – Project Management field of work and include access to:

- examples of project governance documentation
- records of governance implementation in stakeholder and team activities.



Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBPMG522 Undertake project work

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to undertake a straightforward project or a section of a larger project. It covers developing a project plan, administering and monitoring the project, finalising the project and reviewing the project to identify lessons learned for application to future projects.

This unit applies to individuals who play a significant role in ensuring a project meets timelines, quality standards, budgetary limits and other requirements set for the project.

The unit does not apply to specialist project managers. For specialist project managers, the other units of competency in the project management field (BSBPMG) will be applicable.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Project Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Define project	1.1 Access project scope and other relevant documentation 1.2 Define project stakeholders 1.3 Seek clarification from delegating authority of issues related to

ELEMENT	PERFORMANCE CRITERIA
	<p>project and project parameters</p> <p>1.4 Identify limits of own responsibility and reporting requirements</p> <p>1.5 Clarify relationship of project to other projects and to the organisation's objectives</p> <p>1.6 Determine and access available resources to undertake project</p>
2. Develop project plan	<p>2.1 Develop project plan in line with the project parameters</p> <p>2.2 Identify and access appropriate project management tools</p> <p>2.3 Formulate risk management plan for project, including Work Health and Safety (WHS)</p> <p>2.4 Develop and approve project budget</p> <p>2.5 Consult team members and take their views into account in planning the project</p> <p>2.6 Finalise project plan and gain necessary approvals to commence project according to documented plan</p>
3. Administer and monitor project	<p>3.1 Take action to ensure project team members are clear about their responsibilities and the project requirements</p> <p>3.2 Provide support for project team members, especially with regard to specific needs, to ensure that the quality of the expected outcomes of the project and documented time lines are met</p> <p>3.3 Establish and maintain required recordkeeping systems throughout the project</p> <p>3.4 Implement and monitor plans for managing project finances, resources and quality</p> <p>3.5 Complete and forward project reports as required to stakeholders</p> <p>3.6 Undertake risk management as required to ensure project outcomes are met</p> <p>3.7 Achieve project deliverables</p>
4. Finalise project	<p>4.1 Complete financial recordkeeping associated with project and check for accuracy</p> <p>4.2 Ensure transition of staff involved in project to new roles or reassignment to previous roles</p> <p>4.3 Complete project documentation and obtain necessary sign-offs for concluding project</p>
5. Review project	<p>5.1 Review project outcomes and processes against the project scope and plan</p>

ELEMENT	PERFORMANCE CRITERIA
	5.2 Involve team members in the project review 5.3 Document lessons learned from the project and report within the organisation

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 3.4, 3.5, 4.1, 4.3, 5.1	<ul style="list-style-type: none"> <li>Organises, evaluates and critiques ideas and information from a range of complex texts</li> </ul>
Writing	2.1, 2.3, 2.6, 3.3, 3.5, 4.1, 4.3, 5.3	<ul style="list-style-type: none"> <li>Develops plans, reports and recommendations using vocabulary, structure and conventions appropriate to text</li> <li>Establishes and maintains records according to organisational requirements</li> </ul>
Numeracy	1.6, 2.4, 3.4, 4.1	<ul style="list-style-type: none"> <li>Uses formal and some informal, oral and written mathematical language and representation to prepare and communicate budgetary and financial information</li> </ul>
Oral communication	2.5, 5.2	<ul style="list-style-type: none"> <li>Participates in verbal discussions using clear language and appropriate features to present or seek information</li> <li>Using listening and questioning skills to seek information and confirm understanding</li> </ul>
Navigate the world of work	1.3, 1.4, 2.3, 3.1, 4.3	<ul style="list-style-type: none"> <li>Recognises and responds to organisational and legislative/regulatory requirements</li> </ul>
Interact with others	2.5, 3.1, 3.2, 4.2, 5.2	<ul style="list-style-type: none"> <li>Selects and uses appropriate communication protocols and practices to ensure shared understanding of project roles and expectations</li> <li>Uses collaborative techniques to engage stakeholders in consultations and negotiations</li> </ul>
Get the work done	1.2, 1.5, 1.6, 2.1, 2.2, 2.3, 2.6, 3.1-3.7, 4.1, 4.2, 4.3, 5.1, 5.3	<ul style="list-style-type: none"> <li>Develops and implements plans to manage projects that involve diverse stakeholders with potentially competing demands</li> <li>Systematically gathers and analyses all relevant information and evaluates options to make informed decisions</li> <li>Evaluates outcomes of decisions to identify</li> </ul>

		<p>opportunities for improvement</p> <ul style="list-style-type: none"> <li>• Uses digital technologies and applications to access, organise and share information</li> </ul>
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBPMG522 Undertake project work	BSBPMG522A Undertake project work	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBPMG522 Undertake project work

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- define the parameters of the project including:
  - project scope
  - project stakeholders, including own responsibilities
  - relationship of project to organisational objectives and other projects
  - reporting requirements
  - resource requirements
- use project management tools to develop and implement a project plan including:
  - deliverables
  - work breakdown
  - budget and allocation of resources
  - timelines
  - risk management
  - recordkeeping and reporting
- consult and communicate with relevant stakeholders to generate input and engagement in planning, implementing and reviewing the project
- provide support to team members to enable them to achieve deliverables and to transition them as appropriate at completion of the project
- finalise the project including documentation, sign-offs and reporting
- review and document the project outcomes.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- give examples of project management tools and how they contribute to a project
- outline types of documents and other sources of information commonly used in defining the parameters of a project
- explain processes for identifying and managing risk in a project
- outline the organisation's mission, goals, objectives and operations and how the project relates to them
- explain the organisation's procedures and processes that are relevant to managing a project including:
  - lines of authority and approvals
  - quality assurance
  - human resources
  - budgets and finance
  - recordkeeping
  - reporting
- outline the legislative and regulatory context of the organisation in relation to project work, including work health and safety (WHS) requirements.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership – project management field of work and include access to:

- relevant legislation, regulations, standards and codes
- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBPMG601 Direct the integration of projects

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to direct the integration of all functions of project management in a program or multiple-project context, as well as directing the internal project environment to meet external needs and expectations, and directing projects within a program throughout their life cycle.

It applies to individuals who are program managers, managing a suite of projects (a program).

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Project Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Direct integration of all functions of project management	<p>1.1 Support project managers in project stakeholder analysis to determine influence of others on project outcomes</p> <p>1.2 Analyse, rationalise and integrate requirements of all projects, and inter-relationships of project management functions, to determine agreed, achievable program objectives that align to organisational goals, strategies and objectives as stated in strategic planning documentation</p> <p>1.3 Review, rationalise and, when approved, integrate project plans</p>



ELEMENT	PERFORMANCE CRITERIA
	<p>into a structured, cohesive program plan for program management</p> <p>1.4 Derive integrated program-control mechanisms from project plans, to establish program-control requirements</p> <p>1.5 Use project plans to develop consolidated program budgets, schedules and interdependencies, and to identify program risks</p>
<p>2. Direct internal project environment to meet external needs and expectations</p>	<p>2.1 Ensure project managers' work is conducted effectively throughout multiple, aligned project life cycles</p> <p>2.2 Establish and maintain links to direct alignment between projects and organisational objectives within the program</p> <p>2.3 Evaluate project proposals (scope definitions) against organisation's strategic objectives</p> <p>2.4 Coordinate and direct conflicting requirements of individual projects to achieve program objectives</p> <p>2.5 Modify, where necessary, individual project objectives to achieve overall program objectives</p> <p>2.6 Coordinate impact of external environmental influences on individual projects to achieve program objectives</p>
<p>3. Direct projects throughout project life cycles</p>	<p>3.1 Direct all project managers to provide project phases, approval points, review points and other milestones, to allow program integration</p> <p>3.2 Establish project baselines and report progress in relation to these baselines, to measure program performance throughout business reporting cycle</p> <p>3.3 Progressively review project baselines to ensure nominated benefits are consistent with organisational expectations</p> <p>3.4 Direct finalisation plans, procedures and activities to ensure final outcomes are met, and projects meet agreed program objectives</p> <p>3.5 Review finalised projects in a program-management reporting period to evaluate benefits to the business</p> <p>3.6 Pass on integration-management lessons learnt to higher project authority and provide feedback for application to other projects</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance Criteria</b>	<b>Description</b>
Reading	1.2, 1.3	<ul style="list-style-type: none"> <li>Interprets and critically analyses complex texts</li> <li>Applies appropriate strategies to construct meaning from complex texts</li> </ul>
Writing	1.3, 1.5, 2.5, 3.2, 3.5, 3.6	<ul style="list-style-type: none"> <li>Develops a range of project related documents using appropriate format, vocabulary and structure</li> </ul>
Oral Communication	1.1, 2.1, 3.1	<ul style="list-style-type: none"> <li>Participates in discussions and presents information using language and features appropriate to the audience</li> </ul>
Numeracy	1.5, 3.4	<ul style="list-style-type: none"> <li>Extracts and evaluates mathematical information embedded in a range of tasks and texts</li> <li>Selects from, and applies, an expanding range of mathematical and problem-solving strategies in a range of contexts</li> </ul>
Interact with others	1.1, 2.1, 3.1	<ul style="list-style-type: none"> <li>Collaborates with others to achieve joint outcomes, playing a lead role in facilitating successful outcomes and influencing direction</li> </ul>
Navigate the world of work	1.2, 2.2, 3.3, 3.5	<ul style="list-style-type: none"> <li>Understands how own role contributes to broader organisational goals</li> </ul>
Get the work done	1.1-1.5, 2.1-2.6, 3.3, 3.5	<ul style="list-style-type: none"> <li>Develops flexible plans for complex, high impact activities that involve stakeholders with potentially competing demands</li> <li>Regularly reviews priorities and performance during implementation, identifying and addressing issues and reallocating resources</li> <li>Uses analytical processes to identify key information and issues, evaluate alternative strategies, anticipate consequences and consider implementation issues and contingencies</li> <li>Reviews outcomes to evaluate results against goals, and to identify opportunities for improvement</li> </ul>

## Unit Mapping Information

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
BSBPMG601 Direct the integration of projects	BSBPMG601A Direct the integration of projects	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBPMG601 Direct the integration of projects

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- direct integration of all functions of project management, including:
  - determining stakeholder influence and program objectives
  - rationalising and integrating project plans into a program plan
  - establishing program control requirements
  - developing consolidated program budgets, schedules and interdependencies
  - identifying program risks
- direct the internal project environment, throughout multiple, aligned project life cycles, to meet external needs and expectations, including:
  - establishing links to direct alignment of projects with organisational objectives
  - evaluating project proposals against organisational objectives
  - coordinating and directing conflicting individual project requirements to achieve program objectives
  - modifying individual project objectives to achieve program objectives
  - coordinating impact of external environmental influences to achieve program objectives
- direct projects throughout project life cycles, including:
  - directing project managers to provide information to enable program integration
  - establishing and reporting progress against baselines, to measure program performance
  - reviewing baselines
  - directing finalisation plans, procedures and activities to ensure outcomes and objectives are met
  - evaluating benefits to business
  - passing on lessons learnt and feedback.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- describe key steps in program planning
- outline methodologies, tools and techniques for project management
- describe a range of leadership models
- summarise relevant legislation, codes and national standards.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership – project management field of work and include access to:

- relevant project documentation
- feedback from project stakeholders
- case studies and, where possible, real situations.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBPMG602 Direct the scope of a project program

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to direct the scope of projects within a program, or multiple projects context. It covers management of project authorisations and defining, planning and managing the program scope.

It applies to individuals who are program managers, managing a suite of projects (a program).

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Project Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Authorise projects	<p>1.1 Analyse needs, in consultation with client and relevant stakeholders, to justify each project and to designate project managers</p> <p>1.2 Conduct project selection and prioritisation within guidelines provided by, or under the direction of, a relevant (governance) authority</p> <p>1.3 Make project authorisation recommendations to relevant authority as basis for future project management activities, and commitment of resources and effort</p>

ELEMENT	PERFORMANCE CRITERIA
2. Define and plan program scope	<p>2.1 Define projects' objectives, major deliverables and resource requirements at project and program level, and confirm with governance group or relevant authority</p> <p>2.2 Determine and agree measurable project outcomes and benefits to enable quantified evaluation of program performance</p> <p>2.3 Develop, agree on, and communicate scope definition, scope management strategies, and plans</p> <p>2.4 Align program scope to business requirements and organisational strategy</p>
3. Manage program scope	<p>3.1 Conduct regular program reviews to measure project performance and ensure stated program and business/strategic objectives are met</p> <p>3.2 Establish and maintain a change management system to form basis of ongoing scope management</p> <p>3.3 Conduct reviews of scope changes and take action to ensure project and program objectives are achieved or modified</p> <p>3.4 Measure project outcomes against defined program scope and aligned strategic objectives</p> <p>3.5 Communicate results of program outcomes to relevant authority</p> <p>3.6 Pass on scope management lessons learnt to higher project authority for application in planning and implementation of later projects within the program</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.2, 2.4, 3.1	<ul style="list-style-type: none"> <li>Interprets and critically analyses complex texts</li> </ul>
Writing	1.3, 2.1, 3.2, 3.3, 3.5, 3.6	<ul style="list-style-type: none"> <li>Develops a range of project related documents using appropriate format, vocabulary and structure</li> </ul>
Oral Communication	1.1, 2.1, 2.3, 3.5	<ul style="list-style-type: none"> <li>Provides information using language and structure appropriate to audience</li> </ul>

		<ul style="list-style-type: none"> <li>• Uses listening and questioning skills to check and confirm understanding of needs</li> </ul>
Numeracy	3.1, 3.4	<ul style="list-style-type: none"> <li>• Extracts and evaluates mathematical information embedded in tasks and texts</li> <li>• Selects from, and applies mathematical and problem-solving</li> </ul>
Interact with others	1.1, 1.3, 2.1, 2.3, 3.5, 3.6	<ul style="list-style-type: none"> <li>• Identifies and uses appropriate practices and protocols when communicating with project stakeholders</li> <li>• Collaborates with others to achieve joint outcomes, playing an active role in leading and facilitating effective group interaction</li> </ul>
Get the work done	1.1, 1.2, 2.1-2.4, 3.1-3.4, 3.6	<ul style="list-style-type: none"> <li>• Sequences and schedules complex activities, monitors implementation and manages relevant communication</li> <li>• Monitors actions against goals, adjusting plans and resources to cope with contingencies</li> <li>• Uses analytical processes to decide on a course of action, establishing criteria for deciding between options, and seeking input and advice from others before taking action, when necessary</li> <li>• Monitors outcomes of decisions, considering results from a range of perspectives, and identifying key concepts and principles that may be adaptable to future situations</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBPMG602 Direct the scope of a project program	BSBPMG602A Direct the scope of a project program	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# Assessment Requirements for BSBPMG602 Direct the scope of a project program

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- authorise a range of concurrent projects, including:
  - justifying projects and designating project managers through needs analysis
  - conducting project selection and prioritisation
  - making project-authorisation recommendations
- define and plan program scope, including:
  - defining and confirming project- and program-level objectives, major deliverables and resource requirements
  - determining and agreeing measurable outcomes and benefits to enable program performance evaluation
  - developing, agreeing on and communicating scope definition, scope management strategies and plans
  - aligning scope to business requirements and organisational strategy
- manage program scope, including:
  - conducting regular program reviews
  - establishing and maintaining a change management system
  - conducting reviews of scope changes
  - measuring project outcomes
  - communicating results of program outcomes
  - passing on scope management lessons learnt.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- describe a broad range of scope management plans, methodologies, techniques and tools
- outline project life cycle and significance of scope management
- identify typical challenges and issues encountered in project scope management and options for addressing these.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the management and leadership – project management field of work and include access to:

- workplace documentation, including feedback from stakeholders, which reflects how scope was managed
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBPUB504 Develop and implement crisis management plans

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to coordinate, cultivate and apply a crisis management plan.

It applies to individuals who demonstrate a range of managerial skills in senior public relations roles. People in this role have primary responsibility for preparing and instigating a planned communications response in an emergency.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

## Unit Sector

Business Development – Public Relations

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Develop crisis management plans	1.1 Conduct research to identify crisis management best practice 1.2 Consult relevant groups and individuals for input into the crisis management plan 1.3 Document, distribute and maintain organisational crisis management plan 1.4 Ensure organisational crisis management plan is clearly understood by relevant groups

ELEMENT	PERFORMANCE CRITERIA
	1.5 Ensure crisis management plan complies with organisational policies and legal and ethical requirements 1.6 Practise simulated crisis responses
2. Implement a crisis management plan	2.1 Set up a dedicated crisis resource centre 2.2 Develop a crisis response team to deal with media and conduct issue tracking 2.3 Monitor media to ensure the organisation is aware of possible crises 2.4 Implement and monitor issues tracking systems according to crisis plan
3. Review and update crisis management plans	3.1 Consult managers and employees about the effectiveness of the crisis plan 3.2 Amend crisis management plan as necessary to comply with legal and ethical requirements

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.5, 2.3, 2.4, 3.2	<ul style="list-style-type: none"> <li>Interprets and analyses complex information from relevant sources to confirm requirements</li> </ul>
Writing	1.2-1.3, 3.2	<ul style="list-style-type: none"> <li>Records results of research and feedback</li> <li>Uses clear and precise language, and suitable formatting and style, to develop and update crisis management plans</li> </ul>
Oral Communication	1.2, 1.4, 2.2, 3.1	<ul style="list-style-type: none"> <li>Employs listening and questioning techniques to clarify information and confirm understanding</li> <li>Clearly articulates information using language and features suitable to diverse audiences</li> </ul>
Navigate the world of work	1.5, 3.2	<ul style="list-style-type: none"> <li>Understands and complies with to all legal and regulatory responsibilities related to own work</li> </ul>
Interact with others	1.2, 1.4, 2.2, 3.1	<ul style="list-style-type: none"> <li>Selects the appropriate form, channel and mode of communication for a specific purpose relevant to own</li> </ul>

		role <ul style="list-style-type: none"> <li>• Collaborates with others to achieve shared understanding</li> </ul>
Get the work done	1.1, 1.3, 1.4, 1.6, 2.1, 2.2, 2.4	<ul style="list-style-type: none"> <li>• Organises and implements tasks required to achieve required outcomes, with an awareness of how the outcomes contribute to the organisation's goals</li> <li>• Uses analytical processes to decide on appropriate approach to crisis management</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBPUB504 Develop and implement crisis management plans	BSBPUB504A Develop and implement crisis management plans	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBPUB504 Develop and implement crisis management plans

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- develop, distribute and implement a crisis management plan that complies with organisational, ethical and legal requirements
- work with others to evaluate a crisis management plan and make necessary amendments.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain the key provisions of legislation, codes of practice and national standards that affect crisis management
- explain the components of a crisis management plan
- explain the relevance of media management to a crisis management plan.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the public relations field of work and include access to:

- office equipment and resources
- examples of crisis management planning and evaluation documents
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBREL402 Build client relationships and business networks

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to establish, maintain and improve client relationships and to actively participate in networks to support attainment of key business outcomes.

It applies to individuals such as marketing and sales professionals who depend on excellent interpersonal relationships and communication skills to achieve outcomes but may also apply to other individuals working in any industry.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Stakeholder Relations – Relationship Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Initiate interpersonal communication with clients	1.1 Identify and use preferred client communication styles and methods 1.2 Establish rapport with clients using verbal and non-verbal communication processes 1.3 Investigate and act upon opportunities to offer positive feedback to clients



ELEMENT	PERFORMANCE CRITERIA
	1.4 Use open questions to promote two-way communication 1.5 Identify and act upon potential barriers to effective communication with clients 1.6 Initiate communication processes which relate to client needs, preferences and expectations
2. Establish client relationship management strategies	2.1 Develop client loyalty objectives focusing on the development of long term business partnerships 2.2 Assess client profile information to determine approach 2.3 Develop client loyalty strategies to attract and retain clients in accordance with the business strategy 2.4 Identify and apply client care and client service standards
3. Maintain and improve ongoing relationships with clients	3.1 Develop strategies to obtain ongoing feedback from clients to monitor satisfaction levels 3.2 Develop strategies to elicit feedback which provide information in a form that can be used to improve relationships with clients 3.3 Obtain feedback to develop and implement strategies which maintain and improve relationships with clients
4. Build and maintain networks	4.1 Allocate time to establish and maintain business contacts 4.2 Participate in business associations and/or professional development activities to establish and maintain a network of support for the business and to enhance personal knowledge of the market 4.3 Establish communication channels to exchange information and ideas 4.4 Provide, seek and verify information to the network

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.3, 1.5, 2.2, 2.3, 2.4, 3.1, 4.2- 4.4	<ul style="list-style-type: none"> <li>Interprets information from a range of sources to determine and adhere to communication and networking requirements</li> </ul>

Writing	1.1,1.5, 2.1, 2.3, 2.4, 3.1, 3.2, 4.2, 4.3	<ul style="list-style-type: none"> <li>Records notes from research and discussions for future reference</li> <li>Develops materials for a specific audience according to organisational standards</li> </ul>
Oral Communication	1.1-1.6, 2.3, 2.4, 3.3, 4.2-4.4	<ul style="list-style-type: none"> <li>Participates in spoken exchanges with a range of audiences using structure and language to suit the audience</li> <li>Involves others in discussions using active listening and questioning techniques appropriately</li> </ul>
Numeracy	2.4, 4.1	<ul style="list-style-type: none"> <li>Performs calculations to determine timeframes and measure actual performance against required standards</li> </ul>
Navigate the world of work	2.3, 2.4	<ul style="list-style-type: none"> <li>Considers wider organisational goals when developing customer relationship strategies</li> </ul>
Interact with others	1.1, 1.2, 1.5, 1.6, 3.3, 4.2-4.4	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with clients or business contacts to build rapport, seek or present information</li> <li>Recognises the need to alter personal communication style in response to the needs, values, beliefs and cultural expectations of others</li> <li>Adapts personal communication style to build positive working relationships and show respect for the opinions, values and particular needs of others</li> </ul>
Get the work done	1.1, 2.1-2.4, 3.1-3.3, 4.1-4.4	<ul style="list-style-type: none"> <li>Takes responsibility for planning, sequencing and implementing tasks and own workload to achieve business outcomes</li> <li>Uses analytical processes to gather relevant information, identify and evaluate options and decide on appropriate systems and strategies</li> <li>Actively monitors and evaluates effectiveness of decisions to identify and implement improvements</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBREL402 Build client relationships and business networks	BSBREL402A Build client relationships and business networks	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBREL402 Build client relationships and business networks

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- identify clients' preferred communication styles and methods and potential barriers to communications and use appropriate communication styles and strategies
- apply communication techniques to establish rapport and promote two-way communication
- develop and implement client loyalty strategies and service standards based on business objectives and client information
- develop and implement strategies to elicit feedback from clients and use it to improve relationships and customer satisfaction
- maintain contacts and participate in formal and informal networks that support the business and enhance personal knowledge of the market.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- give examples of strategies that can build client loyalty including those that focus on:
  - financial incentives and special offers
  - premium services and private/dedicated facilities
  - loyalty programs, rewards and recognition
- outline issues that are commonly addressed in client care/service standards in the industry
- outline typical barriers to communicating with clients and possible strategies to address them
- give examples of strategies for feedback
- describe the principles and techniques for effective communication and networking
- outline networking opportunities relevant to the business with reference to:

- government, industry and professional associations
- trade shows, conferences, briefings and other professional development activities
- existing groups or networks
- businesses and individuals
- outline aspects of organisational policies, procedures and processes that are relevant to communicating with clients and participating in networks.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the stakeholder relations - relationship management field of work and include access to:

- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBRES401 Analyse and present research information

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to gather, organise, analyse and present workplace information using available systems. This includes identifying research requirements and sources of information, applying information to a set of facts, evaluating the quality of the information, and preparing and producing reports.

It applies to individuals who are required to apply their broad knowledge of the work environment to analysis and research tasks, evaluate information from a variety of sources and apply solutions to a range of unpredictable problems

No licensing, legislation or certification requirements apply to this unit at the time of publication.

### Unit Sector

Knowledge Management – Research

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Gather and organise information	1.1 Gather and organise information in a format suitable for analysis, interpretation and dissemination in accordance with organisational requirements 1.2 Access information held by the organisation ensuring accuracy and relevance in line with established organisational requirements 1.3 Ensure that methods of collecting information are reliable and

ELEMENT	PERFORMANCE CRITERIA
	<p>make efficient use of resources in accordance with organisational requirements</p> <p>1.4 Identify research requirements for combining online research with non-electronic sources of information</p> <p>1.5 Use business technology to access, organise and monitor information in accordance with organisational requirements</p> <p>1.6 Update, modify, maintain and store information, in accordance with organisational requirements</p>
2. Research and analyse information	<p>2.1 Clearly define objectives of research ensuring consistency with organisational requirements</p> <p>2.2 Ensure that data and research strategies used are valid and relevant to the requirements of the research and make efficient use of available resources</p> <p>2.3 Identify key words and phrases for use as part of any online search strategy, including the use of Boolean operators and other search tools</p> <p>2.4 Use reliable methods of data analysis that are suitable to research purposes</p> <p>2.5 Ensure that assumptions and conclusions used in analyses are clear, justified, supported by evidence and consistent with research and business objectives</p>
3. Present information	<p>3.1 Present recommendations and issues in an appropriate format, style and structure using suitable business technology</p> <p>3.2 Structure and format reports in a clear manner that conforms to organisational requirements</p> <p>3.3 Report and distribute research findings in accordance with organisational requirements</p> <p>3.4 Obtain feedback and comments on suitability and sufficiency of findings in accordance with organisational requirements</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description

Reading	1.1, 1.2, 1.4, 2.1-2.5, 3.4	<ul style="list-style-type: none"> <li>Analyses and evaluates textual information to develop research strategies, integrate facts and ideas and meet organisational requirements</li> </ul>
Writing	1.1, 1.5, 1.6, 2.1, 3.1, 3.2, 3.3	<ul style="list-style-type: none"> <li>Gathers, evaluates and integrates information from a range of sources</li> <li>Presents findings, recommendations and issues in required format using language, structure and style appropriate to audience.</li> </ul>
Oral Communication	3.3, 3.4	<ul style="list-style-type: none"> <li>Presents recommendations and issues using language appropriate to audience and according to organisational requirements</li> </ul>
Numeracy	1.1, 1.2, 1.3, 2.2, 2.4, 3.3	<ul style="list-style-type: none"> <li>Extracts and evaluates meaning from data and interprets numerical information to apply within the context of requirements</li> </ul>
Navigate the world of work	1.2, 1.3, 1.5, 1.6, 2.1, 2.5, 3.2, 3.3, 3.4	<ul style="list-style-type: none"> <li>Recognises and follows organisational policies and procedures and meets expectations associated with own role</li> </ul>
Interact with others	3.3, 3.4	<ul style="list-style-type: none"> <li>Selects and uses appropriate communication practices when seeking or sharing information</li> </ul>
Get the work done	1.1, 1.4, 1.5, 2.2, 2.3, 2.4, 3.1	<ul style="list-style-type: none"> <li>Plans, organises and implements tasks to meet organisational requirements</li> <li>Takes responsibility for the outcomes of routine decisions related directly to own role</li> <li>Uses the main features and functions of digital technologies and tools to complete work tasks</li> <li>Recognises and takes responsibility for addressing predictable and some less predictable problems in familiar work contexts</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBRES401 Analyse and present research information	BSBRES401A Analyse and present research information	Updated to meet Standards for Training Packages	Equivalent unit



## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBRES401 Analyse and present research information

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- identify or confirm research requirements and objectives
- gather, organise and present workplace information and data
- update, modify, maintain and store information
- maintain and handle data and documents systematically and securely
- prepare and produce reports including:
  - recommendations based on the analysis of information
  - clear and justified assumptions and conclusions
  - use of efficient, valid and reliable methods
- use Boolean operators and other search tools
- analyse, evaluate and interpret data to support organisational activities.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain organisational systems for recordkeeping/filing, including security procedures
- identify organisational policies and procedures and legal and ethical obligations relating to workplace information
- explain concepts related to research and analysis including reliability and validity
- give examples of techniques for data analysis and how they are applied
- explain research processes and strategies to identify new sources (online and print) of information and to use them most efficiently and effectively.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the knowledge management – research field of work and include access to:

- workplace information systems, equipment and resources
- workplace policies and procedures
- case studies and, where possible, real situations.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBRES801 Initiate and lead applied research

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to plan, conduct and report on applied research to influence strategic practices and outcomes within an organisational context.

The unit also covers constructing an applied research strategy, using a range of applied research techniques, and analysing and presenting findings.

It applies to leaders or managers using applied research to ensure learning can enhance individual, team and organisational performance. The intended purpose and approach to applied research may vary across a range of contexts and organisations. In this unit, the focus is on applied research to attain improved organisational outcomes.

No licensing, legislation or certification requirements apply to this unit at the time of publication.

### Unit Sector

Knowledge Management – Research

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Construct an applied research strategy	1.1 Clarify and confirm applied research purpose and needs of the target group 1.2 Determine policies and procedures in relation to conducting applied research 1.3 Establish mechanisms for collecting and maintaining data in a

ELEMENT	PERFORMANCE CRITERIA
	systematic manner 1.4 Analyse factors affecting the reliability and validity of data 1.5 Review relevant research ethics and codes of conduct 1.6 Prepare applied research strategy and hypothesis 1.7 Frame a research strategy in consideration of available tools and resources
2. Use a range of applied research techniques	2.1 Review and evaluate a range of applied research methods, theories and data collection techniques 2.2 Select appropriate methods to gather and analyse data 2.3 Use suitable technology and technology services to support data collection and analysis 2.4 Access appropriate sources of information and contributors relevant to the research 2.5 Optimise relevance of the research through integrity of the data collected and analysis tools used
3. Analyse and present findings	3.1 Evaluate how research findings such as trends and changes will impact on learning strategy 3.2 Review data and research findings for accuracy of details and adherence to any legal requirements 3.3 Collate and analyse data for relevance against the original applied research strategy 3.4 Document and present research findings in a clear and logical manner consistent with audience needs 3.5 Identify the need for and an appropriate approach to, further research

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Learning	3.5	<ul style="list-style-type: none"> <li>Evaluates and reflects on the need for further research to contribute to ongoing organisational improvement</li> </ul>

Reading	1.1, 1.2, 1.5, 2.4, 3.1, 3.2	<ul style="list-style-type: none"> <li>Collects, analyses, compares and evaluates textual information from a range of resources to inform research strategies</li> </ul>
Writing	1.6, 3.3, 3.4	<ul style="list-style-type: none"> <li>Develops texts dealing with complex ideas and concepts</li> <li>Uses specialised and detailed language to convey explicit information, requirements and recommendations in accordance with legal, ethical and organisational requirements</li> </ul>
Oral Communication	1.1, 3.4	<ul style="list-style-type: none"> <li>Uses specialised vocabulary appropriate to context and audience to discuss and confirm research requirements</li> <li>Applies listening and questioning techniques to check or confirm understanding</li> </ul>
Numeracy	3.2, 3.3	<ul style="list-style-type: none"> <li>Applies knowledge of mathematical information to statistically analyse data and identify possible trends and confirm reliability</li> </ul>
Navigate the world of work	1.2, 1.5, 3.2	<ul style="list-style-type: none"> <li>Is highly autonomous, taking responsibility for determining applicable organisational policies and procedures and considering legal and ethical obligations</li> <li>Monitors adherence to legal and regulatory rights and responsibilities for self and possibly for others</li> </ul>
Interact with others	3.4	<ul style="list-style-type: none"> <li>Demonstrates sophisticated control over oral, visual and/or written formats, drawing on a diverse range of communication practices to achieve goals</li> </ul>
Get the work done	1.1, 1.2, 1.3, 1.7, 2.1, 2.2, 2.3, 2.4, 2.5, 3.3	<ul style="list-style-type: none"> <li>Develops plans for complex activities, regularly reviewing priorities and performance during implementation, identifying and addressing issues as they arise</li> <li>Considers the strategic and operational potential of digital trends to achieve work goals, enhance work processes, create opportunities and enhance or reduce risks</li> <li>Uses formal analytical thinking to make informed decisions about research strategies and techniques, seeking input, advice and feedback as required</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
BSBRES801 Initiate and lead applied research	BSBRES801A Initiate and lead applied research	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBRES801 Initiate and lead applied research

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- plan, conduct and report on applied research relevant to organisational strategic practices and outcomes
- formulate a research proposal or plan which includes:
  - specific research questions or hypotheses
  - valid population or sample size
  - description of the geographical, cultural, social or institutional context within which the research will be carried out
  - full description of the data collection methods
  - analysis of the limitations to research design including the reliability and validity of data
- design an applied research project using applied research tools and techniques
- document and present research findings including analysis of data, valid and reliable findings and recommendations for further research.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- describe communication processes and methods
- explain data collection and analysis methods including the use of technology and technology services
- explain legal requirements, policies, procedures and guidelines relating to research including handling and storing data, privacy and freedom of information
- describe presentation techniques



- describe reporting methods
- explain research ethics and codes of conduct
- give examples of applied research tools and methods and how they are applied.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the knowledge management – research field of work and include access to:

- business technology
- relevant workplace policies and procedures
- relevant legislation and codes of conduct
- case studies and, where possible, real situations .

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBRKG403 Set up a business or records system for a small business

## Modification History

Release	Comments
Release 2	This version first released with BSB Business Services Training Package Version 1.1. Version created to correct mapping table information
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to research, develop and implement business or records systems for a small office.

It applies to individuals who use a range of organisational, analytical and communication techniques to carry out the responsibilities of their role and report the outcomes directly to a supervisor or manager within the business or section of a larger organisation.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Knowledge Management – Recordkeeping

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Determine recordkeeping requirements	1.1 Identify and document core business, supporting activities, resources, and business and social context using observation and consultation

ELEMENT	PERFORMANCE CRITERIA
	<p>1.2 Determine security and access requirements for business or records system content from analysis of organisation's activities</p> <p>1.3 Analyse business documentation to determine organisational reporting and accountability requirements</p> <p>1.4 Identify organisational functions and activities for which records must be kept, from analysis of business and context documentation</p> <p>1.5 Determine nature, detail, and format of records (content and metadata) for each organisational function and activity from analysis of the business and its context</p>
2. Devise an appropriate recordkeeping system	<p>2.1 Determine metadata needed to store, locate and retrieve records in a business or records system</p> <p>2.2 Select size of business or records system appropriate to scale and nature of business operations</p> <p>2.3 Select technological requirements of business or records systems appropriate to scale and nature of business operations</p> <p>2.4 Select cost structure for business or records systems appropriate to scale, nature, and organisational cash flow requirements</p> <p>2.5 Ensure maintenance, disposal and updating requirements of business or records system conform to scale, nature, and culture of the organisation</p> <p>2.6 Select business or records system suited to projected growth of the organisation</p>
3. Develop business rules and procedures to support operations	<p>3.1 Develop rules for incorporating individual records and records capture information into the business or records system</p> <p>3.2 Develop rules for deciding and recording retention periods and appropriate disposal actions for records</p> <p>3.3 Develop and document procedures for the use of the system</p> <p>3.4 Provide system users with training or instructions in the use of the business or records system, appropriate to the culture and scale of the organisation</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.5, 2.1, 2.5	<ul style="list-style-type: none"> <li>Evaluates and interprets information from a range of relevant sources and identifies relevant and key information</li> </ul>
Writing	1.1, 3.1, 3.2, 3.3, 3.4	<ul style="list-style-type: none"> <li>Creates documents to convey information and instructions using language and format appropriate to text and audience</li> </ul>
Oral Communication	1.1, 3.4	<ul style="list-style-type: none"> <li>Uses active listening and questioning techniques to confirm and clarify information</li> <li>Communicates using words and non-verbal features appropriate to the audience and context</li> </ul>
Numeracy	1.1, 1.4, 2.4, 3.2	<ul style="list-style-type: none"> <li>Interprets, compares and contrasts numerical data to determine needs</li> <li>Uses numerical systems associated with record storage systems</li> </ul>
Navigate the world of work	1.3, 3.3	<ul style="list-style-type: none"> <li>Uses understanding of organisational and legislative requirements in planning an appropriate recordkeeping system</li> </ul>
Interact with others	1.1, 3.4	<ul style="list-style-type: none"> <li>Actively identifies the requirements of important communication exchanges, selecting appropriate channels, format and content to suit purpose and audience</li> </ul>
Get the work done	1.1-1.5, 2.1-2.6, 3.4	<ul style="list-style-type: none"> <li>Sequences and schedules tasks required to achieve outcomes and manages relevant communication</li> <li>Gathers, analyses and evaluates information to decide on system requirements</li> <li>Considers purpose, needs and limitations when selecting digital devices and applications</li> <li>Uses digital systems and tools to complete routine tasks</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBRKG403 Set up a	BSBRKG403C Set up a	Updated to meet	Equivalent unit

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
business or records system for a small business	business or records system for a small business	Standards for Training Packages	

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBRKG403 Set up a business or records system for a small business

## Modification History

Release	Comments
Release 2	This version first released with BSB Business Services Training Package Version 1.1. Version created to correct mapping table information
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- document the steps used to determine the criteria for a business or records system appropriate to the organisation's business functions and reporting requirements
- develop and implement a business or records system including documented rules, procedures, user instructions and training materials.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain the general principles and processes of records management and records management systems, such as:
  - systems of control
  - records continuum theory
  - mandate and ownership of business process
  - environmental context
  - records characteristics
- describe the internal controls required of the business or records system
- outline the characteristics of the organisational functions, structure and culture relevant to the setup of the business or records system

- describe the organisational policies and strategies required by a newly established business or records system
- outline key provisions of relevant legislation that apply to a business or records system.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the knowledge management – recordkeeping field of work and include access to:

- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBRSK401 Identify risk and apply risk management processes

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to identify risks and to apply established risk management processes to a defined area of operations that are within the responsibilities and obligations of the role.

It applies to individuals with a broad knowledge of risk analysis or project management who contribute well developed skills in creating solutions to unpredictable problems through analysis and evaluation of information from a variety of sources. They may have responsibility to provide guidance or to delegate aspects of these tasks to others.

In this unit, risks applicable within own work responsibilities and area of operation, may include projects being undertaken individually or by a team, or operations within a section of the organisation.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Regulation, Licensing and Risk – Risk Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Identify risks	1.1 Identify the context for risk management 1.2 Identify risks using tools, ensuring all reasonable steps have



<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>been taken to identify all risks</p> <p>1.3 Document identified risks in accordance with relevant policies, procedures, legislation and standards</p>
2. Analyse and evaluate risks	<p>2.1 Analyse and document risks in consultation with relevant stakeholders</p> <p>2.2 Undertake risk categorisation and determine level of risk</p> <p>2.3 Document analysis processes and outcomes</p>
3. Treat risks	<p>3.1 Determine appropriate control measures for risks and assess for strengths and weaknesses</p> <p>3.2 Identify control measures for all risks</p> <p>3.3 Refer risks relevant to whole of organisation or having an impact beyond own work responsibilities and area of operation to others as per established policies and procedures</p> <p>3.4 Choose and implement control measures for own area of operation and/or responsibilities</p> <p>3.5 Prepare and implement treatment plans</p>
4. Monitor and review effectiveness of risk treatment/s	<p>4.1 Regularly review implemented treatment/s against measures of success</p> <p>4.2 Use review results to improve the treatment of risks</p> <p>4.3 Provide assistance to auditing risk in own area of operation</p> <p>4.4 Monitor and review management of risk in own area of operation</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance Criteria</b>	<b>Description</b>
Reading	1.2	<ul style="list-style-type: none"> <li>Comprehends documents and texts of varying complexity to extract and analyse relevant information</li> </ul>
Writing	1.3, 2.1, 2.3, 3.5	<ul style="list-style-type: none"> <li>Uses specific, industry related terminology and logical organisational structure in workplace documents that identify and analyse risk and report management process outcomes</li> </ul>

Oral communication	2.1	<ul style="list-style-type: none"> <li>Participates effectively in interactions with stakeholders by using questioning and listening to elicit opinions and clarify understanding</li> </ul>
Numeracy	1.2, 4.1	<ul style="list-style-type: none"> <li>Uses numerical tools to assess risk and uses numerical data to review plans</li> </ul>
Navigate the world of work	1.1, 1.3, 3.3	<ul style="list-style-type: none"> <li>Complies with organisational and legislative requirements</li> <li>Takes responsibility for identification and management of risk within own work context and refers matters to others as required</li> </ul>
Interact with others	2.1	<ul style="list-style-type: none"> <li>Selects appropriate communication protocols and conventions when conferring with others to establish risk management requirements</li> </ul>
Get the work done	1.1, 1.2, 2.1, 2.2, 3.1, 3.2, 3.4, 3.5, 4.1, 4.2, 4.3, 4.4	<ul style="list-style-type: none"> <li>Determines job sequence and works logically and systematically to undertake defined tasks</li> <li>Uses analysis and consultative processes to inform decisions about selection and implementation of risk control measures</li> <li>Evaluates effectiveness of plans and results to inform improvement decisions</li> <li>Uses familiar digital technologies and systems to access information, prepare plans and communicate with others</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBRSK401 Identify risk and apply risk management processes	BSBRSK401A Identify risk and apply risk management processes	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBRK401 Identify risk and apply risk management processes

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to apply organisational policies, procedures and processes to:

- identify risks
- consult with relevant stakeholders to analyse and evaluate risks
- identify and evaluate control measures
- develop and implement treatment plans for own area or responsibility
- refer risks that are beyond own area of responsibility to others
- maintain risk management documentation.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline techniques for identifying and evaluating risks
- outline organisational policies, procedures or processes for risk management
- give examples of areas where risks are commonly identified in an organisation
- outline the purpose and key elements of current risk management standards
- outline the legislative and regulatory context of the organisation in relation to risk management
- describe the organisation's auditing requirements relating to risk management.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the regulation, licensing and risk - risk management field of work and include access to:

- relevant legislation, regulations, standards and codes
- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBRSK501 Manage risk

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes skills and knowledge required to manage risks in a range of contexts across an organisation or for a specific business unit or area in any industry setting.

It applies to individuals who are working in positions of authority and are approved to implement change across the organisation, business unit, program or project area. They may or may not have responsibility for directly supervising others.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Regulation, Licensing and Risk – Risk Management

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Establish risk context	1.1 Review organisational processes, procedures and requirements for undertaking risk management in accordance with current risk management standards 1.2 Determine scope for risk management process 1.3 Identify internal and external stakeholders and their issues 1.4 Review political, economic, social, legal, technological and policy context

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	1.5 Review strengths and weaknesses of existing arrangements 1.6 Document critical success factors, goals or objectives for area included in scope 1.7 Obtain support for risk management activities 1.8 Communicate with relevant parties about the risk management process and invite participation
2. Identify risks	2.1 Invite relevant parties to assist in the identification of risks 2.2 Research risks that may apply to scope 2.3 Use tools and techniques to generate a list of risks that apply to the scope, in consultation with relevant parties
3. Analyse risks	3.1 Assess likelihood of risks occurring 3.2 Assess impact or consequence if risks occur 3.3 Evaluate and prioritise risks for treatment
4. Select and implement treatments	4.1 Determine and select most appropriate options for treating risks 4.2 Develop an action plan for implementing risk treatment 4.3 Communicate risk management processes to relevant parties 4.4 Ensure all documentation is in order and appropriately stored 4.5 Implement and monitor action plan 4.6 Evaluate risk management process

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance Criteria</b>	<b>Description</b>
Reading	1.1, 1.4, 1.5, 2.2	<ul style="list-style-type: none"> <li>Comprehends a variety of relatively complex texts</li> <li>Gathers, interprets and analyses textual information from a range of sources to identify relevant information</li> </ul>
Writing	1.6, 1.8, 2.1, 2.3, 4.3	<ul style="list-style-type: none"> <li>Develops textual material and organises content in a manner that effectively documents</li> </ul>

		risk management analysis and assessment priorities and processes
Oral Communication	1.8, 2.1, 2.3, 4.3	<ul style="list-style-type: none"> <li>Participates in interactions with stakeholders using questioning and listening to elicit opinions, and to confirm and clarify understanding</li> </ul>
Numeracy	2.2	<ul style="list-style-type: none"> <li>Uses numerical tools to assess risk and uses numerical data to review plans</li> </ul>
Navigate the world of work	1.1, 2.1, 4.3	<ul style="list-style-type: none"> <li>Refers to organisational processes, procedures and requirements when making decisions about risk management</li> </ul>
Interact with others	1.8, 2.1, 2.3, 4.3	<ul style="list-style-type: none"> <li>Establishes and uses appropriate conventions and protocols when communicating with stakeholders about risk management</li> <li>Consults and negotiates with stakeholders about risk management processes and outcomes</li> </ul>
Get the work done	1.2, 1.3, 1.5, 1.7, 2.1, 2.2, 2.3, 3.1, 3.2, 3.3, 4.1, 4.2, 4.4, 4.5, 4.6	<ul style="list-style-type: none"> <li>Sequences and schedules a range of routine and complex activities, monitors implementation, evaluates processes and manages relevant communication</li> <li>Systematically analyses information to decide on appropriate risk management treatments</li> <li>Uses digital technologies and systems to access information, document plans and communicate with others</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBRSK501 Manage risk	BSBRSK501B Manage risk	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>





## Assessment Requirements for BSBR501 Manage risk

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Performance Evidence

Evidence of the ability to:

- analyse information from a range of sources to identify the scope and context of the risk management process including:
  - stakeholder analysis
  - political, economic, social, legal, technological and policy context
  - current arrangements
  - objectives and critical success factors for the area included in scope
  - risks that may apply to scope
- consult and communicate with relevant stakeholders to identify and assess risks, determine appropriate risk treatment actions and priorities and explain the risk management processes
- develop and implement an action plan to treat risks
- monitor and evaluate the action plan and risk management process
- maintain documentation.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

### Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline the purpose and key elements of current risk management standards
- outline the legislative and regulatory context of the organisation in relation to risk management
- outline organisational policies, procedures and processes for risk management.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the regulation, licensing and risk - risk management field of work and include access to:

- relevant legislation, regulations, standards and codes
- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBSMB403 Market the small business

### Modification History

Release	Comments
Release 2	This version released with BSB Business Services Training Package Version 2.0.  Version created to clarify intent
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to monitor and improve business performance via a clear marketing strategy integrated into the business plan.

It applies to individuals who operate a small business independently or within a larger organisation. Individuals in this role analyse and interpret market data.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Small and Micro Business

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Develop marketing strategies	1.1 Analyse the business and its key products or services to determine focus of marketing activities, in accordance with objectives of the business plan  1.2 Evaluate customer base and target market for the small

ELEMENT	PERFORMANCE CRITERIA
	<p>business as a basis for marketing objectives and strategies</p> <p>1.3 Conduct a competitor analysis to inform development of marketing strategies</p> <p>1.4 Determine marketing objectives in consultation with relevant people and in accordance with the business plan</p> <p>1.5 Ensure strategies are ethically and culturally appropriate and aligned with customer and industry expectations</p>
2. Determine a marketing mix for the business	<p>2.1 Assess product mix, volumes and pricing opportunities to determine marketing focus and optimise profit</p> <p>2.2 Evaluate costs and benefits of using different distribution channels or providing different levels of customer service, and consider results in determining marketing mix</p> <p>2.3 Determine marketing and promotional activities including the role of digital engagement to suit target market</p> <p>2.4 Consider the customer journey and conversations in determining marketing mix</p>
3. Implement marketing strategies	<p>3.1 Brief those involved in the marketing effort on their roles and responsibilities, to ensure success of marketing strategies</p> <p>3.2 Plan and implement marketing activities, in accordance with marketing objectives and budgetary requirements</p> <p>3.3 Consider digital devices, platforms and technologies for effectiveness in implementing marketing activities</p>
4. Monitor and improve marketing performance	<p>4.1 Monitor marketing activities and evaluate business performance according to objectives and targets of the business plan</p> <p>4.2 Analyse performance gaps and take corrective action or set new targets</p> <p>4.3 Encourage all relevant people to propose ways to improve marketing performance</p> <p>4.4 Seek and analyse customer reaction to all aspects of the marketing mix, using culturally appropriate processes, to improve targeting and outcomes</p> <p>4.5 Conduct ongoing research of customer requirements and expectations in both on-line and off-line environments to identify opportunities for change and improvement</p> <p>4.6 Identify and respond to opportunities to aid business development through new technologies and different ways of</p>

ELEMENT	PERFORMANCE CRITERIA
	marketing

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.3, 2.2-2.4, 3.2, 4.1, 4.4, 4.6	<ul style="list-style-type: none"> <li>Identifies, analyses and evaluates complex information from a range of sources</li> </ul>
Writing	1.3, 2.3, 2.5, 3.1, 3.2, 4.4-4.6	<ul style="list-style-type: none"> <li>Prepares reports and other workplace documentation using structure, layout and terminology appropriate to the audience</li> </ul>
Oral Communication	1.3, 3.1, 4.3, 4.4	<ul style="list-style-type: none"> <li>Presents ideas and requirements clearly and using language and non-verbal techniques appropriate to audience and environment</li> <li>Uses questioning and listening to check and confirm understanding</li> </ul>
Numeracy	2.1, 2.2, 3.2, 4.2	<ul style="list-style-type: none"> <li>Analyses numerical information to determine budgetary requirements and product quantities</li> <li>Uses a range of calculation methods to evaluate costs and benefits</li> </ul>
Navigate the world of work	4.5	<ul style="list-style-type: none"> <li>Regularly reviews current situation and develops strategies to address improvements in marketing performance</li> </ul>
Interact with others	4.3	<ul style="list-style-type: none"> <li>Recognises importance of building rapport to establish effective working relationships</li> </ul>
Get the work done	1.1-1.3, 2.1-2.5, 3.2, 4.1, 4.2	<ul style="list-style-type: none"> <li>Takes responsibility for planning and organising own workload, identifying ways of sequencing and combining elements for greater efficiency</li> <li>Implements actions as per plan, making slight adjustments if necessary and addressing some unexpected issues</li> <li>Makes a range of critical and non-critical decisions in relatively complex situations, taking a range of constraints into account</li> <li>Identifies concepts, principles and features of approaches in use in other contexts, and redesigns</li> </ul>

		<p>these to suit own situation</p> <ul style="list-style-type: none"> <li>• Uses formal and informal processes to monitor implementation of solutions and reflect on outcomes</li> </ul>
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBSMB403 Market the small business Release 2	BSBSMB403 Market the small business Release 1	Updated to clarify intent	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBSMB403 Market the small business

## Modification History

Release	Comments
Release 2	This version first released with BSB Business Services Training Package Version 2.0.  Version created to clarify intent of unit
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- determine marketing activity focus in line with objectives of the business plan
- evaluate customer base
- understand what is ethically and culturally appropriate
- determine a marketing mix according to market and business needs, including:
  - ability to optimise sales and profit
  - ability to evaluate costs and benefits
  - determine customer needs and promotional activities
- determine marketing strategies, including briefing appropriate personnel on their responsibilities
- identify marketing opportunities in the digital environment
- develop approaches to engage, respond and monitor customers in the digital space
- monitor and evaluate activities and performance, and correct performance gaps
- consult and communicate effectively with relevant people
- research and monitor ongoing changes and improvements.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- discuss industry market trends
- identify performance evaluation methods
- explain methods of analysing costs and benefits of marketing strategies
- summarise methods of developing marketing objectives and marketing mix
- compare current digital devices, platforms and technologies for effectiveness in achieving marketing objectives
- outline methods of monitoring customer satisfaction
- identify relevant market analysis and research
- provide a detailed explanation of relevant marketing concepts and methods.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the Management and Leadership – Small and Micro Business field of work and include access to:

- business technology
- software for analysis of data
- workplace documents and case studies or where possible, real situations
- interaction with others.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## BSBSMB404 Undertake small business planning

### Modification History

Release	Comments
Release 2	This version released with BSB Business Services Training Package Version 2.0. Version created to clarify intent of unit
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to research and develop an integrated business plan for achieving business goals and objectives.

It applies to individuals who operate a small business that operates independently, or as part of a larger organisation. Individuals in this role interpret business information and numerical data competently.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Small and Micro Business

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Identify elements of the business plan	1.1 Identify purpose of the business plan 1.2 Identify and review essential components of the business plan 1.3 Identify and document business goals and objectives as a basis for measuring business performance

ELEMENT	PERFORMANCE CRITERIA
2. Develop a business plan	<p>2.1 Research resources, legal and compliance requirements, specifically in relation to work health and safety (WHS), in accordance with business goals and objectives</p> <p>2.2 Research market needs, and market size and potential</p> <p>2.3 Identify sources and costs of finance, from financial plan, to provide required liquidity and profitability for the business</p> <p>2.4 Identify methods, from marketing strategies, to promote market exposure of the business</p> <p>2.5 Identify methods or means of production or operation from production or operations plan to conform with business goals and objectives</p> <p>2.6 Identify staffing requirements to effectively produce or deliver products and services</p> <p>2.7 Identify, assess and prioritise internal and external risks</p> <p>2.8 Identify specialist services and sources of advice, where required, and cost in accordance with available resources</p>
3. Develop strategies for minimising risks	<p>3.1 Identify specific interests and objectives of relevant people and seek and confirm their support of planned business direction</p> <p>3.2 Identify and develop risk management strategies according to business goals and objectives, and relevant legal requirements</p> <p>3.3 Develop a contingency plan to address possible areas of non-conformance with the plan</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.3, 2.1-2.7, 3.1, 3.2	<ul style="list-style-type: none"> <li>Identifies, analyses and evaluates complex workplace documentation during planning process</li> </ul>
Writing	1.3, 2.3-2.7, 3.1-3.3	<ul style="list-style-type: none"> <li>Prepares written reports and workplace documentation that communicate complex information clearly and effectively</li> </ul>
Oral	1.1, 3.1	<ul style="list-style-type: none"> <li>Articulates ideas and requirements clearly and</li> </ul>

Communication		creatively based on techniques appropriate to assess business performance
Numeracy	2.2, 2.3, 2.5-2.7	<ul style="list-style-type: none"> <li>Interprets numerical information to determine prospective markets, resource allocations and business profits/losses</li> </ul>
Navigate the world of work	2.1, 3.2	<ul style="list-style-type: none"> <li>Appreciates implications of legal and regulatory responsibilities related to own work</li> </ul>
Interact with others	3.1	<ul style="list-style-type: none"> <li>Looks for strengths in others, finding ways of working with and building on these and sharing own knowledge and experience freely</li> </ul>
Get the work done	1.1, 1.2, 2.1-2.7, 3.2, 3.3	<ul style="list-style-type: none"> <li>Uses a combination of formal, logical planning processes and an increasingly intuitive understanding of context to identify relevant information and to evaluate alternative strategies</li> <li>Implements actions as per plan, making slight adjustments if necessary, and addressing some unexpected issues</li> <li>Makes a range of critical and non-critical decisions in relatively complex situations, taking a range of constraints into account</li> <li>Identifies concepts, principles and features of approaches in use in other contexts, and redesigns these to suit own situation</li> <li>Uses formal and informal processes to monitor implementation of solutions and reflect on outcomes</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBSMB404 Undertake small business planning Release 2	BSBSMB404 Undertake small business planning Release 1	Updated to clarify intent	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# Assessment Requirements for BSBSMB404 Undertake small business planning

## Modification History

Release	Comments
Release 2	This version released with BSB Business Services Training Package Version 2.0. Version created to clarify intent of unit
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- develop a business plan which provides for finance, marketing and provision of products or services to facilitate all business goals and objectives
- identify and plan all work health and safety (WHS) and duty of care responsibilities
- identify and assess internal and external risks to the business
- develop risk management strategies including a contingency plan for non-conformance.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- discuss all government legislative requirements relating to business operation, especially in regard to WHS and environmental issues, equal employment opportunity, industrial relations and anti-discrimination
- explain methods of evaluation
- summarise WHS responsibilities and procedures for identifying hazards relevant to the business
- outline planning processes
- describe preparation of a business plan
- identify principles of risk management relevant to small business planning
- outline common risks particular to the small business type or industry
- explain reasons for, and benefits of, business planning

- clarify relevant industry codes of practice
- outline setting goals and objectives
- explain types of business planning – feasibility studies; strategic, operational, financial and marketing planning.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the Management and Leadership – Small and Micro Business field of work and include access to:

- business equipment and resources
- relevant legislation, regulations, standards and codes
- relevant workplace documentation and resources
- case studies or where possible, real situations
- interaction with others.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBSMB405 Monitor and manage small business operations

### Modification History

Release	Comments
Release 3	This version released with BSB Business Services Training Package Version 2.0.  Version created to clarify intent of unit
Release 2	This version first released with BSB Business Services Training Package Version 1.1.  Version created to correct mapping table information
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to implement a business plan and modify operations as required.

It applies to individuals who operate a small business which stands alone, or is part of a department within a larger organisation. Individuals in this role use problem-solving skills and take responsibility for developing approaches to manage business operations.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Small and Micro Business

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the</i>	<i>Performance criteria describe the performance needed to</i>

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
<i>essential outcomes.</i>	<i>demonstrate achievement of the element.</i>
1. Develop operational strategies and procedures	1.1 Develop an action plan to provide a clear and coherent direction, in accordance with business goals and objectives 1.2 Identify work health and safety (WHS) and environmental issues, and implement strategies to minimise risk factors 1.3 Develop a quality system for the business in line with industry standards, compliance requirements and cultural criteria 1.4 Develop performance measures and operational targets to conform with the business plan 1.5 Develop strategies for innovation, including utilisation of existing, new or emerging technologies, where practicable, to optimise business performance
2. Implement operational strategies and procedures	2.1 Implement systems and key performance indicators or targets to monitor business performance and customer satisfaction 2.2 Implement systems to control stock, expenditure or cost, wastage or shrinkage and risks to health and safety in accordance with the business plan 2.3 Maintain staffing requirements, where applicable, within budget, to maximise productivity 2.4 Carry out provision of goods or services in accordance with established legal, ethical cultural and technical standards 2.5 Provide goods or services in accordance with time, cost and quality specifications, and customer requirements 2.6 Apply quality procedures to address product or service and customer requirements
3. Monitor business performance	3.1 Regularly monitor and review achievement of operational targets to ensure optimum business performance, in accordance with business plan goals and objectives 3.2 Review systems and structures, with a view to more effectively supporting business performance 3.3 Investigate and analyse operating problems to establish causes and implement changes as required, as part of the business quality system 3.4 Amend operational policies and procedures to incorporate corrective action
4. Review business operations	4.1 Review and adjust business plan, as required, to maintain business viability, in accordance with business goals and



ELEMENT	PERFORMANCE CRITERIA
	objectives 4.2 Clearly record proposed changes to aid future planning and evaluation 4.3 Undertake ongoing research into new business opportunities and adjust business goals and objectives as new business opportunities arise

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.3, 1.5, 2.1, 2.2, 2.4, 2.5, 3.1, 4.1	<ul style="list-style-type: none"> <li>Evaluates complex text to determine legislative, regulatory and workplace documentation</li> </ul>
Writing	1.1, 1.3-1.5, 3.2, 3.4, 4.1, 4.2	<ul style="list-style-type: none"> <li>Prepares written reports and workplace documentation that communicate complex information clearly and effectively</li> </ul>
Oral Communication	3.2	<ul style="list-style-type: none"> <li>Articulates clearly using specific and relevant language suitable to audience to convey requirements, and employs listening and questioning techniques to confirm understanding</li> </ul>
Numeracy	2.2, 2.3, 2.5	<ul style="list-style-type: none"> <li>Interprets numerical information to manage performance information and regulate cash flow</li> </ul>
Navigate the world of work	1.1-1.3, 2.2, 2.4, 4.1	<ul style="list-style-type: none"> <li>Monitors adherence to organisational policies and procedures and considers own role for its contribution to broader goals of the work environment</li> <li>Appreciates implications of legal and regulatory responsibilities related to own work with specific reference to safety</li> </ul>
Get the work done	1.1, 1.3-1.5, 2.1-2.3, 2.5, 2.6, 3.1-3.3, 4.1, 4.3	<ul style="list-style-type: none"> <li>Reflects on how digital systems and tools are used or could be used to achieve work goals, and begins to recognise strategic and operational applications</li> <li>Identifies concepts, principles and features of approaches in use in other contexts and considers how these may suit own situation</li> <li>Develops plans to manage relatively complex, non-routine tasks with an awareness of how they may</li> </ul>

		<p>contribute to longer-term operational and strategic goals</p> <ul style="list-style-type: none"> <li>• Uses each experience to reflect on how variables impact decision outcomes, and to gain insights into what constitutes 'good' judgement and an effective decision in different contexts</li> <li>• Recognises and addresses some unfamiliar problems of increasing complexity within own scope</li> </ul>
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBSMB405 Monitor and manage small business operations Release 3	BSBSMB405 Monitor and manage small business operations Release 2	Updated to clarify intent	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## Assessment Requirements for BSBSMB405 Monitor and manage small business operations

### Modification History

Release	Comments
Release 3	This version released with BSB Business Services Training Package Version 2.0.  Version created to clarify intent of unit
Release 2	This version first released with BSB Business Services Training Package Version 1.1.  Version created to correct mapping table information
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Performance Evidence

Evidence of the ability to:

- develop strategies and procedures to successfully manage business operations, including:
  - developing an action plan
  - identifying risk management procedures
  - developing a quality system
  - implementing performance measures
  - utilising technologies to optimise business performance
- implement and monitor strategies and procedures developed, including:
  - analysing and correcting business problems
  - reviewing and adjusting the business plan
- record and research business improvements
- make appropriate adjustments to business operations as required.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- summarise relevant industry codes of practice
- explain methods for implementing operation and revenue control systems
- summarise methods for monitoring performance and implementing improvements
- outline work health and safety (WHS) responsibilities and procedures for managing hazards
- identify relevant principles of risk management, including risk assessment
- clarify quality system principles and methods
- summarise relevant performance measures
- discuss role of innovation
- outline systems to manage staff, stock, expenditure, services and customer service
- identify technical or specialist skills relevant to business operations.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the Management and Leadership – Small and Micro Business field of work and include access to:

- business equipment and resources
- relevant legislation, regulations, standards and codes
- relevant workplace documentation and resources
- case studies or possible, real situations
- interaction with others.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBSMB406 Manage small business finances

### Modification History

Release	Comments
Release 2	This version released with BSB Business Services Training Package Version 2.0. Version created to clarify intent of unit
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to implement and review financial management strategies on a regular basis.

It applies to individuals who operate a small business that stands alone, or is part of a department within a larger organisation. Individuals in this role interpret financial reports and other numerical data to develop financial management strategies.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Management and Leadership – Small and Micro Business

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Implement financial plan	1.1 Identify financial information requirements and obtain specialist services, as required, to profitably operate the business in accordance with the business plan 1.2 Produce financial budgets or projections, including cash flow

ELEMENT	PERFORMANCE CRITERIA
	<p>estimates, as required for each forward period, and distribute to relevant people in accordance with legal requirements</p> <p>1.3 Negotiate, secure and manage business capital to best enable implementation of the business plan and to meet requirements of financial backers</p> <p>1.4 Develop and maintain strategies to enable adequate financial provision for taxation in accordance with legal requirements</p> <p>1.5 Develop, monitor and maintain client credit policies, including contingencies for debtors in default, to maximise cash flow</p> <p>1.6 Select key performance indicators to enable ongoing monitoring of financial performance</p> <p>1.7 Record and communicate financial procedures to relevant people to facilitate implementation of the business plan</p>
2. Monitor financial performance	<p>2.1 Regularly monitor and report on financial performance targets, and analyse data to establish extent to which the financial plan has been met</p> <p>2.2 Monitor marketing and operational strategies for their effects on the financial plan</p> <p>2.3 Calculate and evaluate financial ratios according to own or industry benchmarks</p> <p>2.4 Assess financial plan to determine whether variations or alternative plans are needed, and change as required</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.4, 2.1, 2.4	<ul style="list-style-type: none"> <li>Evaluates complex text to determine legislative, regulatory and workplace documentation</li> </ul>
Writing	1.2-1.5, 1.7, 2.1	<ul style="list-style-type: none"> <li>Prepares written reports and workplace documentation that communicate complex information clearly and effectively</li> </ul>
Oral Communication	1.3, 1.7, 2.1	<ul style="list-style-type: none"> <li>Articulates clearly using specific and relevant language suitable to audience to convey requirements, and employs listening and questioning techniques to</li> </ul>

		confirm understanding <ul style="list-style-type: none"> <li>Participates in verbal negotiations using tone and language suitable to audience</li> </ul>
Numeracy	1.1-1.5, 2.1, 2.3, 2.4	<ul style="list-style-type: none"> <li>Interprets numerical information to calculate all relevant financial information</li> </ul>
Navigate the world of work	1.2, 1.4	<ul style="list-style-type: none"> <li>Appreciates implications of legal and regulatory responsibilities related to own work</li> </ul>
Interact with others	1.7, 2.1	<ul style="list-style-type: none"> <li>Selects appropriate form, channel and mode of communication for a specific purpose relevant to own role</li> </ul>
Get the work done	1.1, 1.2, 1.4-1.6, 2.2, 2.4	<ul style="list-style-type: none"> <li>Develops plans to manage relatively complex, non-routine tasks with an awareness of how they may contribute to longer-term operational and strategic goals</li> <li>Makes a range of critical and non-critical decisions in relatively complex situations, taking a range of constraints into account</li> <li>Uses formal and informal processes to monitor implementation of ideas and reflect on outcomes</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBSMB406 Manage small business finances Release 2	BSBSMB406 Manage small business finances Release 1	Updated to clarify intent	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBSMB406 Manage small business finances

## Modification History

Release	Comments
Release 2	This version released with BSB Business Services Training Package Version 2.0. Version created to clarify intent of unit
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- operate the business according to the business plan, including:
  - adhering to legal requirements
  - meeting requirements of financial backers
  - defining strategies for debt collection and contingencies for debtors
  - managing cash flow
  - defining key performance indicators
  - communicating with relevant people
- monitor the business against financial plan and make changes as required.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- discuss benchmarking
- explain financial decision-making relevant to the business
- summarise significant financial indicators
- outline purposes of financial reports
- clarify preparation and interpretation of budget/actual reports
- identify principles for preparing balance sheets and their interpretation
- outline debt collection procedures or strategies



- characterise principles for preparing profit and loss statements and their interpretation
- discuss stock records and stock control relevant to the business.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the Management and Leadership – Small and Micro Business field of work and include access to:

- business equipment and resources
- relevant legislation, regulations, standards and codes
- relevant workplace documentation and resources
- case studies or where possible, real situations
- interaction with others.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBSTR301 Contribute to continuous improvement

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

### Application

This unit describes the skills and knowledge required to support continuous improvement in an organisation. Particular emphasis is on actively encouraging teams to participate in the process, monitoring and reporting on specified outcomes and supporting opportunities for further improvements.

The unit applies to individuals who use initiative, and organisational and communication skills to influence the ongoing development of the organisation.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Critical Thinking and Problem Solving – Business Strategy

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Coordinate continuous improvement	1.1 Communicate objectives and continuous improvement processes of the organisation to team members 1.2 Establish roles and skills within the team and identify training needs and performance improvement opportunities 1.3 Encourage team members to participate in decision making processes and exercise initiative
2. Monitor and report specified outcomes	2.1 Monitor team progress using systems and technology of the organisation and identify ways planning and operations could be improved 2.2 Report changes to processes and training to relevant

ELEMENT	PERFORMANCE CRITERIA
	stakeholders 2.3 Develop plans, in collaboration with team members, to apply continuous improvement techniques and processes
3. Support opportunities for further improvement	3.1 Communicate recommendations for improvements in achieving organisational objectives to team members 3.2 Monitor work performance and support team members to identify further opportunities for improvement 3.3 Maintain records, reports and recommendations for improvement within the organisation's systems and processes

## Foundation Skills

*This section describes those language, literacy, numeracy and employment skills that are essential to performance but not explicit in the performance criteria.*

SKILL	DESCRIPTION
Learning	<ul style="list-style-type: none"> <li>Contributes to ongoing organisational improvement by mentoring others to support continuous improvement processes</li> </ul>
Reading	<ul style="list-style-type: none"> <li>Interprets everyday workplace documentation</li> </ul>
Writing	<ul style="list-style-type: none"> <li>Uses appropriate vocabulary and grammatical structures to achieve precise meaning in a range of documentation</li> </ul>
Oral communication	<ul style="list-style-type: none"> <li>Articulates information in a positive manner using appropriate terminology, tone and style appropriate to context and audience</li> <li>Uses questioning and listening techniques to exchange and clarify information</li> </ul>
Enterprise and initiative	<ul style="list-style-type: none"> <li>Identifies the nature and purpose of own role and associated responsibilities and how own role relates to others and contributes to broader work goals</li> <li>Takes responsibility for adherence to organisational processes and systems</li> </ul>
Teamwork	<ul style="list-style-type: none"> <li>Shares information and resources, offers assistance and facilitates effective group interactions</li> </ul>
Planning and organising	<ul style="list-style-type: none"> <li>Takes responsibility for routine low-impact decisions within familiar situations</li> <li>Evaluates effectiveness of decisions in terms of how well they meet stated goals</li> </ul>
Technology	<ul style="list-style-type: none"> <li>Uses a range of digitally based technology and applications to organise, monitor, manage and communicate relevant information effectively</li> </ul>

## Unit Mapping Information

No equivalent unit. Supersedes but is not equivalent to:

- BSBFLM309 Support continuous improvement systems and processes
- BSBINN201 Contribute to workplace innovation.

## Links

Companion Volume Implementation Guide is found on VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBSTR301 Contribute to continuous improvement

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Performance Evidence

The candidate must demonstrate the ability to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including evidence of the ability to:

- coordinate, monitor and support the continuous improvement of a work task for a team or work area.

In the course of the above, the candidate must:

- identify options and benefits for improvements
- address barriers to continuous improvement
- use analysis work performance to identify improvement opportunities
- use technology to monitor operational progress
- apply recordkeeping processes.

## Knowledge Evidence

The candidate must be able to demonstrate knowledge to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including knowledge of:

- principles and techniques relating to:
  - continuous improvement systems and processes
  - benchmarking
  - best practice
- benefits and barriers to continuous improvement
- quality approaches that may be implemented in an organisation
- methods that can be used in continuous improvement
- organisational recording, reporting and recommendation processes.

## Assessment Conditions

Skills in this unit must be demonstrated in a workplace or simulated environment where the conditions are typical of those in a working environment in this industry.

This includes access to:

- workplace documents and resources relevant to performance evidence.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## **Links**

Companion Volume Implementation Guide is found on VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBSTR401 Promote innovation in team environments

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

### Application

This unit describes the skills and knowledge required to identify and implement ways of promoting innovation within team environments in the workplace.

The unit applies to individuals who are team participants or team leaders responsible for playing a proactive role in demonstrating innovation in a formal or informal team environment.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Critical Thinking and Problem Solving – Business Strategy

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Identify opportunities to maximise innovation	1.1 Identify team requirements relating innovation 1.2 Determine team dynamic and own relationship with team 1.3 Assist in evaluating team requirements according to workplace policies and procedures 1.4 Assist in identifying team's current ways of working according to team objectives 1.5 Assist in identifying opportunities in areas for innovation 1.6 Assist in creating processes that allow team members to suggest options for innovation and innovative ideas
2. Organise and agree on effective ways of	2.1 Identify ideas for ways of working better

ELEMENT	PERFORMANCE CRITERIA
working	<p>2.2 Delegate responsibilities across the team, and encourage and reinforce team-based innovation</p> <p>2.3 Agree and share responsibilities and confirm best use of team strengths and abilities</p> <p>2.4 Schedule activities that allow time for thinking, challenging and collaboration</p> <p>2.5 Establish reward and stimulation as an integral part of the team's way of working</p>
3. Support and guide colleagues to promote innovation	<p>3.1 Demonstrate behaviour that supports innovation within team</p> <p>3.2 Create an environment for staff to proactively share information, knowledge and experiences with other team members</p> <p>3.3 Dedicate time with team members to challenge and test ideas</p> <p>3.4 Discuss and explore innovation ideas with other team members</p>
4. Evaluate innovation ideas and promotion	<p>4.1 Identify criteria to review successful innovation in the workplace</p> <p>4.2 Share innovation successes and examples of successful innovation within own workplace</p> <p>4.3 Reflect on implemented innovation ideas</p> <p>4.4 Seek and respond to feedback from relevant stakeholders to generate discussion and identify improvements in promoting innovation</p> <p>4.5 Discuss with relevant stakeholders the challenges of being innovative</p> <p>4.6 Document feedback received for improvements in promoting innovation for future activities</p>

## Foundation Skills

*This section describes those language, literacy, numeracy and employment skills that are essential to performance but not explicit in the performance criteria.*

SKILL	DESCRIPTION
Reading	<ul style="list-style-type: none"> <li>Interprets and analyses textual information, from a wide range of sources, to identify information relevant to team activities</li> </ul>
Writing	<ul style="list-style-type: none"> <li>Uses clear language and formats appropriate for the audience to highlight and present specific information</li> </ul>
Oral communication	<ul style="list-style-type: none"> <li>Actively participates in verbal exchanges of ideas and elicits the views and opinions of team members by listening and questioning</li> <li>Uses clear language to clarify rules and roles relating to team</li> </ul>



<b>SKILL</b>	<b>DESCRIPTION</b>
	activities in formal and informal situations
Numeracy	<ul style="list-style-type: none"> <li>Interprets numeric information relevant to team activities</li> </ul>
Planning and organising	<ul style="list-style-type: none"> <li>Selects the appropriate form, channel and mode of communication for a specific purpose relevant to own role</li> </ul>
Teamwork	<ul style="list-style-type: none"> <li>Uses inclusive techniques to initiate, contribute and promote discussion amongst potentially diverse team members</li> <li>Recognises the importance of establishing and building effective working relationships</li> </ul>
Planning and organising	<ul style="list-style-type: none"> <li>Plans, sequences and prioritises tasks for efficient and effective outcomes</li> </ul>
Problem solving	<ul style="list-style-type: none"> <li>Uses problem-solving processes to address less predictable problems, and when appropriate, seeking input from others</li> <li>Contributes to continuous improvement of current work practices by applying basic principles of analytical and lateral thinking</li> <li>Reflects on outcomes and further explores own and the team's role in implementing innovation</li> </ul>
Initiative and enterprise	<ul style="list-style-type: none"> <li>Understands the nature and purpose of own role and how it affects others in the work context</li> </ul>

## Unit Mapping Information

No equivalent unit. Supersedes but is not equivalent to BSBINN301 Promote innovation in a team environment.

## Links

Companion Volume Implementation Guide is found on VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBSTR401 Promote innovation in team environments

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Performance Evidence

The candidate must demonstrate the ability to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including evidence of the ability to:

- on at least two occasions assist a team to create an innovative team environment.

In the course of the above, the candidate must:

- encourage others to contribute to innovation
- identify ways of working
- implement and communicate improvements
- plan and schedule activities
- reflect on activities, feedback and challenges to identify improvement options
- model open and respectful communications
- contribute to the make-up and rules of the team.

## Knowledge Evidence

The candidate must be able to demonstrate knowledge to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including knowledge of:

- types of innovation and their benefits
- ways of working, including:
  - working hours
  - working spaces
  - agile working
- workplace policies and procedures
- internal and external factors that contribute to a team becoming and remaining innovative, including:
  - team characteristics
  - role of group dynamics and diversity
  - broader environmental factors

- activities that can encourage and hinder innovation in a team, including:
  - allocation of time and activities
  - modelling behaviour
  - rewards and recognition
  - communications
  - feedback.

## Assessment Conditions

Skills in this unit must be demonstrated in a workplace or simulated environment where the conditions are typical of those in a working environment in this industry.

This includes access to:

- workplace equipment and resources relevant to performance evidence.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume Implementation Guide is found on VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBSTR402 Implement continuous improvement

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

### Application

This unit describes the skills and knowledge required to implement continuous improvement of systems and processes of an organisation. It includes using systems and strategies to encourage the team to participate in the process, monitoring and reviewing performance, and identifying opportunities for further improvements.

The unit applies to managers who are responsible for implementing the continuous improvement process to achieve the objectives of the organisation.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Critical Thinking and Problem Solving – Business Strategy

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Identify and plan for improvement	1.1 Identify relevant stakeholders and establish improvements required 1.2 Identify where new systems and processes could be implemented 1.3 Promote team involvement in decision making processes for team systems and processes 1.4 Communicate and agree on new improvement systems and processes with relevant stakeholders 1.5 Manage reports and recommendations for using systems and processes of the organisation

ELEMENT	PERFORMANCE CRITERIA
	1.6 Establish risk review processes
2. Monitor implementation of continuous improvement	2.1 Use workplace systems and technology, and monitor team performance according to organisational policies and procedures 2.2 Implement new systems and processes in consultation with relevant stakeholders 2.3 Maintain new system and processes in consultation with relevant stakeholders 2.4 Identify and resolve system and process issues
3. Evaluate implementation of continuous improvement	3.1 Communicate productivity improvements to relevant stakeholders and confirm their understanding 3.2 Seek and respond to feedback from relevant stakeholders on proposed improvement systems and process 3.3 Review improvement systems and process, and make changes, as required

## Foundation Skills

*This section describes those language, literacy, numeracy and employment skills that are essential to performance but not explicit in the performance criteria.*

SKILL	DESCRIPTION
Reading	<ul style="list-style-type: none"> <li>Evaluates and integrates facts and ideas to construct meaning from a range of text types in order to implement continuous improvement systems and processes</li> </ul>
Writing	<ul style="list-style-type: none"> <li>Selects vocabulary, grammatical structures and conventions appropriate to text</li> <li>Researches, plans and prepares continuous improvement documentation for required stakeholders</li> </ul>
Oral communication	<ul style="list-style-type: none"> <li>Participates in a variety of spoken exchanges with a range of audiences using structure and language to suit the audience</li> </ul>
Initiative and enterprise	<ul style="list-style-type: none"> <li>Monitors adherence to organisational policies and procedures and considers own role in terms of its contribution to broader goals of the work environment</li> <li>Recognises the potential of new approaches to enhance work practices and outcomes</li> <li>Uses systematic, analytical processes in complex, non-routine situations, setting goals, gathering required information and identifying and evaluating options against agreed criteria</li> </ul>

<b>SKILL</b>	<b>DESCRIPTION</b>
Teamwork	<ul style="list-style-type: none"> <li>• Selects and uses required conventions and protocols when communicating with diverse individuals to seek and share information</li> <li>• Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective group communication, influencing direction and taking a leadership role on occasion</li> </ul>
Self-management	<ul style="list-style-type: none"> <li>• Evaluates effectiveness of decisions in terms of how well they meet stated goals</li> </ul>
Technology	<ul style="list-style-type: none"> <li>• Uses digital applications to access and filter data, extract, organise, integrate and share required information</li> </ul>
Planning and organising	<ul style="list-style-type: none"> <li>• Takes responsibility for planning and organising own workload to achieve required outcomes</li> </ul>

## Unit Mapping Information

Supersedes and is equivalent to BSBMGT403 Implement continuous improvement.

Supersedes but is not equivalent to:

- BSBCON401 Work effectively in a business continuity context
- BSBMGT406 Plan and monitor continuous improvement.

## Links

Companion Volume Implementation Guide is found on VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBSR402 Implement continuous improvement

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Performance Evidence

The candidate must demonstrate the ability to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including evidence of the ability to:

- implement at least one continuous improvement system or process in an organisation or work area.

In the course of the above, the candidate must:

- provide support to enable individuals and teams to participate in decisions, take responsibility, show initiative and implement improvement processes
- communicate effectively to support the implementation of improvements and improvement system and processes
- implement, monitor and update improvement plans, processes and procedures to improve performance
- document performance to identify further opportunities for improvement
- manage records and reports in the systems and procedures of the organisation.

## Knowledge Evidence

The candidate must be able to demonstrate knowledge to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including knowledge of:

- continuous improvement systems and processes
- coaching and mentoring needs to support continuous improvement
- change management techniques that support continuous improvement and initiative
- organisation's systems and data used for benchmarking and monitoring performance for continuous improvement.

## Assessment Conditions

Skills in this unit must be demonstrated in a workplace or simulated environment where the conditions are typical of those in a working environment in this industry.

This includes access to:

- workplace documentation and resources relevant to performance evidence.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## **Links**

Companion Volume Implementation Guide is found on VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## BSBSTR501 Establish innovative work environments

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

### Application

This unit describes the skills and knowledge required to create an environment that enables and supports practice which focuses on a holistic approach to the integration of innovation across all areas of work practice.

The unit applies to individuals working in leadership or management roles in any industry or community context. The individual could be employed by the organisation, but may also be an external contractor, the leader of a cross organisation team or of a self-formed team of individuals.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Critical Thinking and Problem Solving – Business Strategy

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
Elements describe the essential outcomes.	Performance criteria describe the performance needed to demonstrate achievement of the element.
1. Establish work practices	1.1 Identify relevant stakeholders 1.2 Identify organisational objectives and practices 1.3 Evaluate current work conditions 1.4 Determine working conditions that allow innovative practices according to organisational policies and procedures 1.5 Identify organisational resources relating to innovation 1.6 Build and lead team and maximise opportunities for innovation
2. Create an innovative	2.1 Evaluate the impacts of changing work environment

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
environment	2.2 Collaborate with stakeholders and develop ideas for enhancing work environment 2.3 Identify and select resources required for enhancing work environment 2.4 Assess the ability of the workspace to support innovation 2.5 Assist team members to adapt and perform in new work environment
3. Implement innovative work environment	3.1 Encourage creative mindsets, collaborative working and development of positive workplace relationships 3.2 Reinforce the value of innovation according to organisational vision and objectives 3.3 Take risks to open up opportunities for innovation 3.4 Select ways of celebrating and encouraging innovation 3.5 Encourage and support evaluation of innovative ideas
4. Share and evaluate innovative ideas and work environment	4.1 Share relevant information, knowledge and skills on innovative practices with stakeholders 4.2 Provide and encourage formal and informal learning opportunities to develop skills required for innovation 4.3 Create opportunities where individuals can learn from the experience of others 4.4 Seek and respond to suggestions, improvements and innovations from all team members

## Foundation Skills

*This section describes those language, literacy, numeracy and employment skills that are essential to performance but not explicit in the performance criteria.*

<b>SKILL</b>	<b>DESCRIPTION</b>
Reading	<ul style="list-style-type: none"> <li>Interprets and evaluates information that may deal with complex ideas related to issues both within and outside a given workplace context</li> </ul>
Writing	<ul style="list-style-type: none"> <li>Develops information for others using language to suit the context and audience</li> </ul>
Oral communication	<ul style="list-style-type: none"> <li>Presents ideas and concepts to a range of audiences using structure and language to suit the audience</li> <li>Uses active listening and questioning to discuss and clarify information and to confirm understanding</li> </ul>
Self-management	<ul style="list-style-type: none"> <li>Takes responsibility for implementing practices and procedures to achieve organisational objectives in innovation according to role</li> </ul>

SKILL	DESCRIPTION
	requirements <ul style="list-style-type: none"> <li>• Accepts responsibility for planning and implementing tasks and practices to achieve organisational goals, negotiating key aspects with others and taking into account current capabilities and needs</li> </ul>
Initiative and enterprise	<ul style="list-style-type: none"> <li>• Develops new and innovative ideas through exploration, evaluation, analysis and critical thinking</li> </ul>
Teamwork	<ul style="list-style-type: none"> <li>• Uses required communication techniques to build rapport and foster strong relationships with co-workers in a range of work contexts</li> <li>• Uses inclusive and collaborative techniques to share, promote and convey complex information about new ideas and systems within the workplace</li> <li>• Facilitates a climate where people feel comfortable suggesting and discussing improvements and new ideas</li> </ul>
Problem Solving	<ul style="list-style-type: none"> <li>• Uses problem solving processes to identify, assess and respond to challenges and risks around innovation</li> </ul>

## Unit Mapping Information

No equivalent unit. Supersedes but is not equivalent to:

- BSBINN501 Establish systems that support innovation
- BSBINN502 Build and sustain an innovative work environment.

## Links

Companion Volume Implementation Guide is found on VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBSTR501 Establish innovative work environments

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Performance Evidence

The candidate must demonstrate the ability to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including evidence of the ability to:

- establish at least two different procedures and practices that foster innovation in areas of work practice, including at least three of the following:
  - collaborative work arrangements
  - building team capacity to contribute to innovation
  - providing formal and informal learning opportunities
  - evaluating ideas of innovation in work environment
  - celebrating and encouraging innovation
  - consulting with relevant stakeholders
  - changing physical work environment, including designing, fitting-out and decorating workspaces
  - communicating and sharing of ideas and feedback.

In the course of the above, the candidate must:

- reinforce the value of innovation to the vision and objectives of the organisation
- model behaviour, including:
  - being receptive to ideas
  - giving constructive advice
  - establishing and maintaining relationships based on mutual respect and trust
  - taking considered risks that provide opportunities for innovation
- support innovation and collaboration of ideas to make improvements.

## Knowledge Evidence

The candidate must be able to demonstrate knowledge to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including knowledge of:

- concepts and theories of innovation

- context for innovation in the workplace, including:
  - core business values
  - overall objectives
  - broader environmental context
  - value and benefit of innovative ideas and projects
- factors and tools that motivate individuals
- creative thinking and innovative work practices
- ways of celebrating and promoting innovation in the workplace
- approaches to management and leadership and how they support and hinder innovation
- challenges and barriers to innovation and ways of overcoming them, including:
  - rewarding and celebrating innovation
  - coaching and learning
  - modelling behaviour and managing the physical environment.

## Assessment Conditions

Skills in this unit must be demonstrated in a workplace or simulated environment where the conditions are typical of those in a working environment in this industry.

This includes access to:

- relevant legislation and codes of practice
- relevant organisational policies and procedures
- workplace equipment and resources.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume Implementation Guide is found on VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBSUS301 Implement and monitor environmentally sustainable work practices

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to effectively analyse the workplace in relation to environmentally sustainable work practices and to implement improvements and monitor their effectiveness.

It applies to individuals with responsibility for a specific area of work or who lead a work group or team and addresses the knowledge, processes and techniques necessary to implement and monitor environmentally sustainable work practices, including the development of processes and tools.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Industry Capability – Sustainability

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Investigate current practices in relation to resource usage	1.1 Identify environmental regulations applying to the enterprise 1.2 Analyse procedures for assessing compliance with environmental/sustainability regulations 1.3 Collect information on environmental and resource efficiency systems and procedures, and provide to the work group where

ELEMENT	PERFORMANCE CRITERIA
	<p>appropriate</p> <p>1.4 Collect, analyse and organise information from a range of sources to provide information/advice and tools/resources for improvement opportunities</p> <p>1.5 Measure and document current resource usage of members of the work group</p> <p>1.6 Analyse and document current purchasing strategies</p> <p>1.7 Analyse current work processes to access information and data to assist in identifying areas for improvement</p>
2. Set targets for improvements	<p>2.1 Seek input from stakeholders, key personnel and specialists</p> <p>2.2 Access external sources of information and data as required</p> <p>2.3 Evaluate alternative solutions to workplace environmental issues</p> <p>2.4 Set efficiency targets</p>
3. Implement performance improvement strategies	<p>3.1 Source and use appropriate techniques and tools to assist in achieving efficiency targets</p> <p>3.2 Apply continuous improvement strategies to own work area of responsibility, including ideas and possible solutions to communicate to the work group and management</p> <p>3.3 Implement and integrate environmental and resource efficiency improvement plans for own work group with other operational activities</p> <p>3.4 Supervise and support team members to identify possible areas for improved practices and resource efficiency in work area</p> <p>3.5 Seek suggestions and ideas about environmental and resource efficiency management from stakeholders and act upon where appropriate</p> <p>3.6 Implement costing strategies to fully utilise environmental assets</p>
4. Monitor performance	<p>4.1 Use and/or develop evaluation and monitoring, tools and technology</p> <p>4.2 Document and communicate outcomes to report on efficiency targets to key personnel and stakeholders</p> <p>4.3 Evaluate strategies and improvement plans</p> <p>4.4 Set new efficiency targets, and investigate and apply new tools and strategies</p> <p>4.5 Promote successful strategies and reward participants where possible</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.4, 1.6, 1.7, 2.3, 3.1	<ul style="list-style-type: none"> <li>Identifies and analyses complex texts to determine legislative, regulatory and business requirements</li> <li>Reviews reported information to evaluate workplace strategies and improvement practices</li> </ul>
Writing	1.5, 1.6, 2.1, 2.2, 2.4, 3.1-3.3, 4.4, 4.5	<ul style="list-style-type: none"> <li>Documents findings of investigations from written and oral sources according to organisational requirements</li> <li>Provides updates about progress using formats and language appropriate to the audience and context</li> </ul>
Oral Communication	2.1, 2.2, 3.3-3.5, 4.4, 4.5	<ul style="list-style-type: none"> <li>Presents information and seeks advice using structure and language appropriate to audience</li> <li>Participates in discussions using listening and questioning to elicit the views of others and to clarify or confirm understanding</li> </ul>
Numeracy	1.5, 2.4, 3.1, 3.6, 4.4	<ul style="list-style-type: none"> <li>Analyses numerical information to measure usage and calculates metric measurements, quantities/ratios and financial data using appropriate tools</li> </ul>
Navigate the world of work	1.1, 1.2	<ul style="list-style-type: none"> <li>Recognises and follows legislative requirements and organisational policies and procedures associated with own role</li> </ul>
Interact with others	1.3, 2.1, 2.2, 3.3-3.5, 4.2, 4.4, 4.5	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with internal and external stakeholders to seek or share information</li> <li>Collaborates and consults with a range of stakeholders to achieve shared understanding of individual roles in meeting objectives</li> </ul>
Get the work done	1.2, 1.4-1.7, 2.3, 2.4, 3.1, 3.2, 3.3, 3.5, 3.6, 4.1, 4.3, 4.4	<ul style="list-style-type: none"> <li>Develops plans to manage routine and non-routine tasks for own work group with an awareness of how they contribute to the broader organisation</li> <li>Uses systematic, analytical processes to set environmental targets, gather relevant information, identify and evaluate alternative approaches</li> <li>Evaluates outcomes of decisions to identify opportunities for improvement</li> <li>Uses the main features and functions of digital tools to</li> </ul>



		complete work tasks and access information
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBSUS301 Implement and monitor environmentally sustainable work practices	BSBSUS301A Implement and monitor environmentally sustainable work practices	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBSUS301 Implement and monitor environmentally sustainable work practices

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- analyse information from a range of sources to identify current procedures, practices and compliance requirements in relation to environmental and resource sustainability
- consult and communicate with relevant stakeholders to seek input and encourage engagement with developing and implementing sustainability improvements, encourage feedback and suggestions and report on outcomes
- plan and organise work group activities to:
  - measure current resource usage
  - solve problems and generate ideas for improvements
  - evaluate and implement strategies to improve resource usage
  - plan, implement and integrate improvements into operations
  - meet environmental requirements
- apply continuous improvement approach to sustainability performance
- apply change management techniques to support sustainability performance.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- identify relevant internal and external sources of information and explain how they can be used to identify sustainability improvements
- explain the compliance requirements for the work area with reference to legislation, regulations, codes of practice and workplace procedures that relate to environmental and resource issues
- outline common environmental and energy efficiency issues within the industry

- give examples of benchmarks for environmental and resource sustainability that are relevant to the organisation
- outline organisational systems and procedures that relate to environmental and resource sustainability improvements including:
  - supply chain, procurement and purchasing
  - quality assurance
  - making recommendations and seeking approvals

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the sustainability field of work and include access to:

- relevant legislation, regulations, standards and codes
- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBSUS411 Implement and monitor environmentally sustainable work practices

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Application

This unit describes the skills and knowledge required to analyse and implement improvements to the environmental sustainability of work practices and monitor their effectiveness.

The unit applies to individuals with responsibility for the practices of a specific work area or who lead a work group or team.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Business Competence – Sustainability

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Establish sustainable work contexts	1.1 Identify and assess organisational compliance against environmental legislation, regulations and standards 1.2 Collect data on environmental efficiency in organisational systems and processes 1.3 Analyse data on environmental efficiency and current purchasing strategies and identify areas for improvement 1.4 Consult stakeholders and external data sources on sustainability best practice 1.5 Develop efficiency targets and methods to monitor outcomes
2. Implement sustainable	2.1 Identify and source tools to set efficiency targets

ELEMENT	PERFORMANCE CRITERIA
work practices	<p>2.2 Implement and integrate efficiency targets with other operational activities</p> <p>2.3 Support team members to identify possible areas for improved resource efficiency in work areas</p> <p>2.4 Seek and act on feedback from stakeholders on implementation</p>
3. Monitor performance of sustainable work practices	<p>3.1 Assess outcomes using monitoring method developed</p> <p>3.2 Document and communicate outcomes to key personnel and stakeholders</p> <p>3.3 Identify changes required to targets and tools from strategies and improvement plans</p> <p>3.4 Promote successful strategies in development of new efficiency targets</p>

## Foundation Skills

*This section describes those language, literacy, numeracy and employment skills that are essential to performance but not explicit in the performance criteria.*

Skill	Description
Numeracy	<ul style="list-style-type: none"> <li>Analyses numerical information to measure usage and calculates metric measurements, quantities and ratios and financial data using appropriate tools</li> </ul>
Oral communication	<ul style="list-style-type: none"> <li>Presents information and seeks advice using structure and language appropriate to audience</li> <li>Participates in discussions using listening and questioning to elicit the views of others and to clarify or confirm understanding</li> </ul>
Reading	<ul style="list-style-type: none"> <li>Identifies and analyses texts to determine legislative and regulatory requirements relevant to work area</li> <li>Reviews reported information to evaluate workplace strategies and improvement practices</li> </ul>
Writing	<ul style="list-style-type: none"> <li>Documents findings of investigations from written and oral sources according to organisational requirements</li> <li>Provides updates about progress using formats and language appropriate to the audience and context</li> </ul>
Initiative and Enterprise	<ul style="list-style-type: none"> <li>Identifies and follows legislative requirements and organisational policies and procedures associated with own role</li> </ul>
Teamwork	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with internal and external stakeholders to seek or share information</li> </ul>

Skill	Description
	<ul style="list-style-type: none"> <li>Collaborates and consults with a range of stakeholders to achieve shared understanding of individual roles in meeting objectives</li> </ul>
Planning and organising	<ul style="list-style-type: none"> <li>Develops plans to manage routine and non-routine tasks for own work group with an awareness of how they contribute to the broader organisation</li> <li>Uses systematic, analytical processes to set environmental targets, gather relevant information, identify and evaluate alternative approaches</li> <li>Evaluates outcomes of decisions to identify opportunities for improvement</li> </ul>
Technology	<ul style="list-style-type: none"> <li>Uses the main features and functions of digital tools to complete work tasks and access information</li> </ul>

## Unit Mapping Information

Supersedes and is equivalent to BSBSUS401 Implement and monitor environmentally sustainable work practices.

Supersedes but is not equivalent to:

- BSBSUS402 Implement an environmental management plan
- BSBSUS403 Measure, monitor and reduce carbon emissions
- BSBSUS404 Assess, implement, monitor and report on waste management
- BSBSUS405 Assess, monitor and reduce water use
- BSBSUS406 Identify and apply sustainability rating tools.

## Links

Companion Volume Implementation Guide is found on VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBSUS411 Implement and monitor environmentally sustainable work practices

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Performance Evidence

The candidate must demonstrate the ability to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including evidence of the ability to:

- implement and monitor at least three environmentally sustainable work practices.

In the course of the above, the candidate must:

- identify current procedures, practices and compliance requirements in relation to environmental and resource sustainability in the workplace
- engage and consult with relevant stakeholders to develop and implement sustainability improvements, encourage feedback and to report on outcomes
- plan and organise work group activities to:
  - measure current resource usage
  - evaluate alternative solutions to workplace environmental issues
  - resolve workplace sustainability issues and generate ideas for improvements
  - evaluate and implement strategies to improve resource usage
  - comply with environmental requirements
- apply continuous improvement approaches to enhance organisation's sustainability performance
- apply change management techniques to support sustainability performance.

## Knowledge Evidence

The candidate must be able to demonstrate knowledge to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including knowledge of:

- compliance requirements for the work area with reference to legislation, regulations, codes of practice and workplace procedures that relate to environmental and sustainability issues
- relevant internal and external sources of information for the development of efficiency targets
- benchmarks for environmental and resource sustainability relevant to organisation

- Australian and international standards for corporate social sustainability
- continuous improvement approaches for workplace practices
- resources for monitoring sustainable work practices including:
  - questionnaires and surveys
  - visual calculations
  - supply records and invoices
  - previous internal and external audit documents
- organisational systems and procedures that relate to environmental and resource sustainability improvements, including:
  - supply chain, procurement and costing strategies
  - quality assurance
  - recommendation development and seeking approvals
  - sales strategies and operations.

## Assessment Conditions

Skills in this unit must be demonstrated in a workplace or simulated environment where the conditions are typical of those in a working environment in this industry.

This includes access to:

- environmental sustainability legislation, regulations, standards and codes
- workplace reference materials for environmental sustainability and practices.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume Implementation Guide is found on VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# BSBSUS501 Develop workplace policy and procedures for sustainability

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to develop and implement a workplace sustainability policy and to modify the policy to suit changed circumstances.

It applies to individuals with managerial responsibilities who undertake work developing approaches to create, monitor and improve strategies and policies within workplaces and engage with a range of relevant stakeholders and specialists.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Industry Capability – Sustainability

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Develop workplace sustainability policy	1.1 Define scope of sustainability policy 1.2 Gather information from a range of sources to plan and develop policy 1.3 Identify and consult stakeholders as a key component of the policy development process 1.4 Include appropriate strategies in policy at all stages of work for

ELEMENT	PERFORMANCE CRITERIA
	<p>minimising resource use, reducing toxic material and hazardous chemical use and employing life cycle management approaches</p> <p>1.5 Make recommendations for policy options based on likely effectiveness, timeframes and cost</p> <p>1.6 Develop policy that reflects the organisation's commitment to sustainability as an integral part of business planning and as a business opportunity</p> <p>1.7 Agree to appropriate methods of implementation, outcomes and performance indicators</p>
2. Communicate workplace sustainability policy	<p>2.1 Promote workplace sustainability policy, including its expected outcome, to key stakeholders</p> <p>2.2 Inform those involved in implementing the policy about expected outcomes, activities to be undertaken and assigned responsibilities</p>
3. Implement workplace sustainability policy	<p>3.1 Develop and communicate procedures to help implement workplace sustainability policy</p> <p>3.2 Implement strategies for continuous improvement in resource efficiency</p> <p>3.3 Establish and assign responsibility for recording systems to track continuous improvements in sustainability approaches</p>
4. Review workplace sustainability policy implementation	<p>4.1 Document outcomes and provide feedback to key personnel and stakeholders</p> <p>4.2 Investigate successes or otherwise of policy</p> <p>4.3 Monitor records to identify trends that may require remedial action and use to promote continuous improvement of performance</p> <p>4.4 Modify policy and or procedures as required to ensure improvements are made</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description

Reading	1.1, 1.2, 4.2, 4.3	<ul style="list-style-type: none"> <li>Identifies, analyses and evaluates complex textual information to determine legislative and regulatory requirements, trends and outcomes</li> </ul>
Writing	1.2-1.7, 2.1, 2.2, 3.1, 3.3, 4.1, 4.3, 4.4	<ul style="list-style-type: none"> <li>Researches, plans and prepares documentation using format and language appropriate to context, organisational requirements and audience</li> </ul>
Oral Communication	1.2, 1.3, 2.1, 2.2, 3.1, 4.1	<ul style="list-style-type: none"> <li>Presents information and seeks advice using language appropriate to audience</li> <li>Participates in discussions using listening and questioning to elicit the views of others and to clarify or confirm understanding</li> </ul>
Numeracy	1.5, 4.3	<ul style="list-style-type: none"> <li>Interprets and uses mathematical equations to calculate numerical information relating to time durations and costs</li> </ul>
Navigate the world of work	1.1-1.6, 3.1, 4.4	<ul style="list-style-type: none"> <li>Develops, monitors and modifies organisational policies and procedures in accordance with legislative requirements and organisation goals</li> </ul>
Interact with others	1.2, 1.3, 2.1, 2.2, 3.1, 3.3, 4.1, 4.3	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with internal and external stakeholders to seek or share information</li> <li>Plays a lead role in consulting and negotiating positive outcomes with a range of stakeholders</li> </ul>
Get the work done	1.2, 1.4-1.7, 2.3, 2.4, 3.1, 3.2, 3.3, 3.5, 3.6, 4.1, 4.3, 4.4	<ul style="list-style-type: none"> <li>Plans, organises and implements work activities of self and others that ensure compliance with organisational policies and procedures, and legislative requirements</li> <li>Sequences and schedules complex activities, monitors implementation, and manages relevant communication</li> <li>Uses systematic, analytical processes in relatively complex, situations, setting goals, gathering relevant information, and identifying and evaluating options against agreed criteria</li> <li>Evaluates outcomes of decisions to identify opportunities for improvement</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBSUS501 Develop workplace policy and	BSBSUS501A Develop workplace policy and procedures	Updated to meet Standards for Training Packages	Equivalent unit

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
procedures for sustainability	for sustainability	Minor edits to clarify performance criteria	

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBSUS501 Develop workplace policy and procedures for sustainability

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- scope and develop organisational policies and procedures that comply with legislative requirements and support the organisation's sustainability goals covering at a minimum:
  - minimising resource use
  - resource efficiency
  - reducing toxic material and hazardous chemical use
  - employing life cycle management approaches
  - continuous improvement
- plan and implement sustainability policy and procedures including:
  - agreed outcomes
  - performance indicators
  - activities to be undertaken
  - assigned responsibilities
  - record keeping, review and improvement processes
- consult and communicate with relevant stakeholders to generate engagement with sustainability policy development, implementation and continuous improvement
- review and improve sustainability policies.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline the environmental or sustainability legislation, regulations and codes of practice applicable to the organisation identify internal and external sources of information and explain how they can be used to plan and develop the organisation's sustainability policy

- explain policy development processes and practices
- outline organisational systems and procedures that relate to sustainability
- outline typical barriers to implementing policies and procedures in an organisation and possible strategies to address them.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the sustainability field of work and include access to:

- relevant legislation, regulations, standards and codes
- relevant workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBSUS511 Develop workplace policies and procedures for sustainability

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Application

This unit describes the skills and knowledge required to develop and implement workplace sustainability policies and to modify the policy to suit changed circumstances.

The unit applies to individuals with managerial responsibilities who undertake work developing approaches to create, monitor and improve strategies and policies within workplaces. These individuals also engage with a range of relevant stakeholders and specialists.

'Sustainability' in this unit refers to a broad approach that focuses on the minimisation of an organisation's social, economic and environmental impact, as well as proactive value creation in these areas.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Business Competence – Sustainability

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Prepare workplace sustainability policies	1.1 Establish scope and objectives of workplace sustainability policies 1.2 Gather information for development of sustainability policies 1.3 Analyse information and consultation insights 1.4 Develop and document sustainability policies according to organisational processes

ELEMENT	PERFORMANCE CRITERIA
	1.5 Incorporate implementation and continuous improvement processes into sustainability policies
2. Implement workplace sustainability policies	2.1 Present workplace sustainability policies and implementation processes to key stakeholders 2.2 Identify and source resources required to implement sustainability policies 2.3 Support implementation of workplace sustainability policies 2.4 Track continuous improvements in sustainability approaches using recording systems
3. Review implementation of workplace sustainability policies	3.1 Document outcomes and provide feedback to key personnel and stakeholders 3.2 Identify trends requiring remedial action to promote continuous improvement of performance 3.3 Modify sustainability policies to incorporate improvements

## Foundation Skills

*This section describes those language, literacy, numeracy and employment skills that are essential to performance but not explicit in the performance criteria.*

Skill	Description
Numeracy	<ul style="list-style-type: none"> <li>Interprets and uses mathematical equations to calculate numerical information relating to time durations and costs</li> </ul>
Oral communication	<ul style="list-style-type: none"> <li>Presents information and seeks advice using language appropriate to audience</li> <li>Participates in discussions using listening and questioning to elicit the views of others and to clarify or confirm understanding</li> </ul>
Reading	<ul style="list-style-type: none"> <li>Identifies, analyses and evaluates complex textual information to determine legislative and regulatory requirements, trends and outcomes</li> </ul>
Writing	<ul style="list-style-type: none"> <li>Researches, plans and prepares documentation using format and language appropriate to context, organisational requirements and audience</li> </ul>
Initiative and enterprise	<ul style="list-style-type: none"> <li>Develops, monitors and modifies organisational policies and procedures according to legislative requirements and organisation goals</li> </ul>
Teamwork	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with internal and external stakeholders to seek or share information</li> <li>Plays a lead role in consulting and negotiating positive outcomes with</li> </ul>



Skill	Description
	a range of stakeholders
Planning and organising	<ul style="list-style-type: none"> <li>• Plans, organises and implements work activities of self and others that ensure compliance with organisational policies and procedures, and legislative requirements</li> <li>• Sequences and schedules complex activities, monitors implementation, and manages relevant communication</li> <li>• Uses systematic, analytical processes in relatively complex, situations, setting goals, gathering relevant information, and identifying and evaluating options against agreed criteria</li> <li>• Evaluates outcomes of decisions to identify opportunities for improvement</li> </ul>

## Unit Mapping Information

Supersedes and is equivalent to BSBSUS501 Develop workplace policy and procedures for sustainability.

## Links

Companion Volume Implementation Guide is found on VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBSUS511 Develop workplace policies and procedures for sustainability

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Performance Evidence

The candidate must demonstrate the ability to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including evidence of the ability to:

- develop and implement workplace policies and procedures for sustainability on at least one occasion, including:
  - implementing sustainability policy and procedures into wider organisational policies and procedures
  - consulting and communicating with relevant stakeholders to generate engagement with sustainability policy development, implementation and continuous improvement.

## Knowledge Evidence

The candidate must be able to demonstrate knowledge to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including knowledge of:

- Australian and international standards relating to corporate sustainability
- environmental and sustainability legislation, regulations and codes of practice applicable to organisation
- internal and external sources of information and their use in planning and developing organisational sustainability policies and procedures
- elements required for the development of organisational sustainability policies and processes including:
  - agreed outcomes of the policy and procedures
  - policy timeframes and costs
  - performance indicators
  - activities to be undertaken
  - assigned responsibilities
  - record keeping, review and improvement processes
  - common sustainability issues with organisational systems and procedures

- typical barriers to implementing policies and procedures in an organisation and possible strategies to address them.

## Assessment Conditions

Skills in this unit must be demonstrated in a workplace or simulated environment where the conditions are typical of those in a working environment in this industry.

This includes access to:

- corporate sustainability legislation, regulations, standards and codes
- organisational documentation on sustainability and sustainable practices.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume Implementation Guide is found on VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBTWK502 Manage team effectiveness

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

### Application

This unit describes the skills and knowledge required to lead teams in the workplace and to actively engage with the management of the organisation.

The unit applies to individuals working at a managerial level who lead and build a positive culture within their work teams. At this level, work will normally be carried out using complex and diverse methods and procedures requiring the exercise of considerable discretion and judgement. It will also involve using a range of problem solving and decision-making strategies.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Social Competence – Teamwork and Relationships

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Establish team performance plan	1.1 Identify team purpose, roles, and responsibilities according to organisational and task objectives 1.2 Develop performance plans with expected outcomes, key performance indicators (KPIs) and goals for work team 1.3 Support team members in meeting expected performance outcomes
2. Develop and facilitate team cohesion	2.1 Develop strategies for facilitating team member input into planning, decision making and operational aspects of team tasks 2.2 Develop or modify policies and procedures for promoting team

ELEMENT	PERFORMANCE CRITERIA
	<p>member accountability for personal work and team tasks</p> <p>2.3 Provide feedback to team members on team effort and contributions</p> <p>2.4 Develop processes for identifying and addressing issues, concerns and problems identified by team members</p>
3. Facilitate teamwork	<p>3.1 Encourage team members to participate in and to take responsibility for team activities</p> <p>3.2 Support the team in identifying and resolving work performance problems</p> <p>3.3 Promote work team collaboration through individual behaviour</p>
4. Liaise with stakeholders	<p>4.1 Establish and maintain open communication processes with relevant stakeholders</p> <p>4.2 Communicate information from line management to the team</p> <p>4.3 Communicate and follow-up unresolved issues, concerns and problems raised by team members with line management</p> <p>4.4 Address unresolved issues, concerns and problems raised by stakeholders</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

SKILL	DESCRIPTION
Reading	<ul style="list-style-type: none"> <li>Analyses and interprets textual information from the organisation's policies, goals and objectives to establish team goals or to determine corrective action</li> </ul>
Writing	<ul style="list-style-type: none"> <li>Prepares workplace documentation that communicates complex information clearly and effectively</li> </ul>
Oral Communication	<ul style="list-style-type: none"> <li>Engages in discussions or provides information using appropriate vocabulary and non-verbal features</li> <li>Uses listening and questioning techniques to confirm understanding and to engage the audience</li> </ul>
Enterprise and initiative	<ul style="list-style-type: none"> <li>Identifies how own role contributes to broader organisational goals</li> <li>Modifies or develops policies and procedures to achieve organisational goals</li> </ul>
Teamwork	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with diverse stakeholders</li> <li>Uses interpersonal skills to gain trust and confidence of team and</li> </ul>

	<p>provides feedback to others in forms that can be understood and used</p> <ul style="list-style-type: none"> <li>Adapts personal communication style to build positive working relationships and to show respect for the opinions, values and particular needs of others</li> </ul>
Planning and organising	<ul style="list-style-type: none"> <li>Develops, implements and monitors plans and processes to ensure team effectiveness</li> <li>Monitors and actively supports processes and development activities to ensure the team is focused on work outcomes</li> <li>Plans for unexpected outcomes and implements creative responses to overcome challenges</li> </ul>

## Unit Mapping Information

Supersedes and is equivalent to BSBWOR502 Lead and manage team effectiveness.

Supersedes but is not equivalent to:

- BSBMGT520 Plan and manage the flexible workforce
- BSBWRK409 Prepare for and participate in dispute resolution.

## Links

Companion Volume Implementation Guide is found on VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBTWK502 Manage team effectiveness

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 7.0.

## Performance Evidence

The candidate must demonstrate the ability to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including evidence of the ability to:

- manage the effectiveness of at least one work team.

In the course of the above, the candidate must:

- provide feedback to encourage, value and reward others
- model desired behaviour and practices
- encourage and foster shared understanding of purpose, roles and responsibilities
- support team to meet expected performance outcomes including providing formal and informal learning opportunities as needed
- develop performance plans with key performance indicators (KPIs), outputs and goals for individuals or the team which incorporate input from stakeholders
- communicate effectively with a range of stakeholders about team performance plans and team performance
- evaluate and take necessary corrective action regarding unresolved issues, concerns and problems raised by internal or external stakeholders.

## Knowledge Evidence

The candidate must be able to demonstrate knowledge to complete the tasks outlined in the elements, performance criteria and foundation skills of this unit, including knowledge of:

- impacts of group dynamics on team performance
- methods of establishing team activities including communication processes
- strategies that can support team cohesion, participation and performance
- strategies for gaining consensus
- issue resolution strategies.

## Assessment Conditions

Skills in this unit must be demonstrated in a workplace or simulated environment where the conditions are typical of those in a working environment in this industry.

This includes access to:

- workplace documents relevant to team task objectives.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume Implementation Guide is found on VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## BSBWHS402 Assist with compliance with WHS laws

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to assist with providing advice about the legislative duties, rights and obligations of individuals and parties prescribed in work health and safety (WHS) legislation. It includes identification of WHS legislation, duties, rights and obligations and the necessary actions to ensure compliance in the workplace.

This unit applies to individuals who assist with providing advice about the legislative duties, rights and obligations of individuals and parties prescribed in WHS laws as part of a systematic approach to managing WHS. This unit applies to people who work in a broad range of WHS roles across all industries.

NOTE: The terms 'occupational health and safety' (OHS) and 'work health and safety' (WHS) are equivalent and generally either can be used in the workplace. In jurisdictions where the Model WHS Legislation has not been implemented RTOs are advised to contextualise the unit of competency by referring to the existing State/Territory OHS legislative requirements.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Regulation, Licensing and Risk – Work Health and Safety

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>

ELEMENT	PERFORMANCE CRITERIA
1 Assist with determining the legal framework for WHS in the workplace	<p>1.1 Access current WHS legislation and related documentation relevant to the organisation's operations</p> <p>1.2 Use knowledge of the relationship between WHS Acts, regulations, codes of practice, standards and guidance material to assist with determining legal requirements in the workplace</p> <p>1.3 Assist with identifying and confirming the duties, rights and obligations of individuals and parties as specified in legislation</p> <p>1.4 Assist with seeking advice from legal advisers where necessary</p>
2 Assist with providing advice on WHS compliance	<p>2.1 Assist with providing advice to individuals and parties about their legal duties, rights and obligations, and the location of relevant information in WHS legislation</p> <p>2.2 Assist with providing advice to individuals and parties about the functions and powers of the WHS regulator and how they are exercised, and the objectives and principles underpinning WHS</p>
3 Assist with WHS legislation compliance measures	<p>3.1 Assist with assessing how the workplace complies with relevant WHS legislation</p> <p>3.2 Assist with determining the WHS training needs of individuals and parties, and with providing training to meet legal and other requirements</p> <p>3.3 Assist with developing and implementing changes to workplace policies, procedures, processes and systems that will achieve compliance</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.2, 1.3, 2.1, 2.2, 3.3	<ul style="list-style-type: none"> <li>Interprets and analyses complex WHS legislative and organisational texts</li> </ul>
Writing	1.4, 2.1, 3.3	<ul style="list-style-type: none"> <li>Documents WHS legislative and organisational advice using structure, layout and language suitable for audience</li> <li>Drafts, documents and updates policies, procedures or processes according to requirements</li> </ul>

		<ul style="list-style-type: none"> <li>• Uses appropriate vocabulary and register to seek legal advice</li> </ul>
Oral communication	1.2-1.4, 2.1, 2.2, 3.1-3.3	<ul style="list-style-type: none"> <li>• Uses structure and language suitable for audience to provide, seek and discuss WHS legislative information</li> <li>• Uses questioning and active listening to clarify understanding</li> </ul>
Navigate the world of work	1.2, 1.3, 2.1, 2.2	<ul style="list-style-type: none"> <li>• Takes responsibility for adherence to legal and regulatory responsibilities and organisational policies and procedures in relation to WHS role and responsibilities</li> <li>• Keeps up to date on changes to WHS legislation and regulations, and organisational policies and procedures</li> </ul>
Interact with others	1.2, 1.3, 1.4, 2.1, 2.2, 3.1, 3.2, 3.3	<ul style="list-style-type: none"> <li>• Understands what to communicate, with whom and how, in the context of seeking WHS legal advice</li> <li>• Cooperates with others as part of WHS compliance activities, and contributes to specific activities requiring joint responsibility and accountability</li> <li>• Collaborates with others to achieve individual and team outcomes</li> </ul>
Get the work done	3.1-3.3	<ul style="list-style-type: none"> <li>• Uses combination of formal, logical planning and intuitive understanding of context to identify relevant information and risks, and identify and evaluate alternative strategies in relation to WHS compliance</li> <li>• Uses formal decision making processes, setting or clarifying goals, gathering information and identifying and evaluating choices against a set of criteria in relation to WHS compliance and training needs identification</li> <li>• Contributes to the design of new approaches in relation to WHS compliance</li> </ul>

## Range of Conditions

*This section specifies different work environments and conditions that may affect performance. Essential operating conditions that may be present (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) are included.*

Current WHS legislation and related documentation must include:	<ul style="list-style-type: none"> <li>• current applicable Commonwealth and state or territory WHS Acts, regulations and codes of practice</li> <li>• organisational WHS policies, procedures, processes and systems</li> <li>• standards, guidance publications and alerts issued by the relevant WHS regulator.</li> </ul>
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBWHS402 Assist with compliance with WHS laws	BSBWHS402A Assist with compliance with WHS laws	<p>Updated to meet Standards for Training Packages</p> <p>Edits to clarify intent of Performance Criteria</p> <p>Strengthened Assessment Conditions. Assessors of this unit of competency must hold a WHS qualification or equivalent at Diploma level or higher</p>	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBWHS402 Assist with compliance with WHS laws

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to assist with:

- determining current work health and safety (WHS) legal requirements for the workplace
- providing advice to parties and individuals about current WHS legal requirements for the workplace, including underpinning principles, legal duties, rights and obligations and WHS regulator functions and powers
- assessing workplace compliance with WHS legislative requirements
- determining the training needs of individuals and parties in relation to WHS requirements
- developing and implementing workplace changes in order to achieve WHS legal compliance.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- detail the duties, rights and obligations of individuals and parties as specified in relevant WHS legislation, and specify the location of relevant information on WHS legislation
- describe the functions and powers of the relevant WHS regulator and how they are exercised
- identify internal and external sources of WHS information, and how to access them
- outline the objectives and principles underpinning WHS legislation
- specify method/s used for:
  - assessing WHS compliance
  - determining training needs in relation to WHS compliance
  - implementing changes to achieve WHS compliance.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced by individuals carrying out work health and safety duties in the workplace and include access to:

- relevant Acts, regulations, codes of practice, standards and guidance material
- relevant workplace documentation
- reports from individuals and parties consulted in ensuring WHS compliance
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements. In addition, assessors for this unit of competency must hold a WHS qualification or equivalent at Diploma level or higher.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBWHS405 Contribute to implementing and maintaining WHS management systems

## Modification History

Release	Comments
Release 2	This version released with BSB Business Services Training Package Version 2.0  Version created to clarify intent of application
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to contribute to the implementation and maintenance of a Work Health and Safety management system (WHSMS) as it applies to own work area and job role.

It applies to individuals with responsibilities for contributing to an organisation's WHSMS as part of their work health and safety (WHS) responsibilities in a range of industry and workplace contexts.

NOTE: The terms 'occupational health and safety' (OHS) and 'work health and safety' (WHS) are equivalent and generally either can be used in the workplace. In jurisdictions where the Model WHS Legislation has not been implemented RTOs are advised to contextualise the unit of competency by referring to the existing State/Territory OHS legislative requirements.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Regulation, Licensing and Risk – Work Health and Safety

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
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<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Contribute to developing and promoting WHS policy	1.1 Apply knowledge of the elements of WHS policy to contribute to the development and promotion of the policy as appropriate to own job role and work area 1.2 Seek the contribution and support of others in the development and promotion of WHS policy as appropriate to own job role and work area 1.3 Apply WHS policy to own and others' job roles and work areas, and communicate and explain this to others
2 Contribute to WHSMS planning	2.1 Apply knowledge of WHS legislation to identify duty holders relevant to own job role and work area 2.2 Apply knowledge of the elements of a plan to contribute to planning as it applies to own job role and work area 2.3 Facilitate integration of return-to-work and injury management procedures into the WHSMS plan 2.4 Communicate and explain the planning process to others and facilitate their contributions to the plan
3 Contribute to implementing the WHSMS plan	3.1 Implement the plan as it applies to own job role and work area 3.2 Communicate and explain the plan to others in relation to their roles and responsibilities as specified in the plan 3.3 Facilitate the contribution of others to implementing the plan
4 Contribute to evaluating WHS performance	4.1 Apply knowledge of elements of WHS performance evaluation processes and methods to contribute to evaluation as it applies to own job role and work area 4.2 Communicate and explain evaluation of WHS performance to others and facilitate their contribution
5 Contribute to reviewing and improving the WHSMS	5.1 Apply knowledge of elements of processes and methods to contribute to the review and improvement of WHS performance as it applies to own job role and work area 5.2 Communicate and explain review and improvement of the WHSMS to others and facilitate their contribution



## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance Criteria</b>	<b>Description</b>
Reading	1.1, 2.1, 2.3, 4.1	<ul style="list-style-type: none"> <li>Interprets and analyses complex WHS legislative and organisational texts</li> </ul>
Writing	1.1, 1.2, 1.3, 2.3, 2.4, 3.2, 4.2, 5.2	<ul style="list-style-type: none"> <li>Uses structure, layout and language suitable for audience to document development of WHS policy and WHSMS plan</li> <li>Develops required documentation using appropriate organisational formats and industry specific vocabulary</li> </ul>
Oral communication	1.1, 1.2, 1.3, 2.3, 2.4, 3.2, 4.2, 5.2	<ul style="list-style-type: none"> <li>Presents information and advice about WHS policy using language, structure and register appropriate to audience</li> <li>Asks questions and listens closely to gather required information</li> </ul>
Navigate the world of work	1.1-1.3, 2.1	<ul style="list-style-type: none"> <li>Takes responsibility for adherence to legal and regulatory responsibilities and organisational policies and procedures in relation to WHS and WHSMS</li> <li>Keeps up to date on changes to WHS legislation and regulations and organisational policies and procedures</li> </ul>
Interact with others	1.1, 1.2, 1.3, 2.2, 2.4, 3.2, 3.3, 4.2, 5.1, 5.2	<ul style="list-style-type: none"> <li>Understands what to communicate, with whom and how in context of WHS policy and performance and WHSMS processes</li> <li>Cooperates with others as part of WHS and WHSMS processes, and contributes to specific activities requiring joint responsibility and accountability</li> <li>Collaborates with others to achieve individual and team outcomes</li> </ul>
Get the work done	3.1, 4.1, 5.1	<ul style="list-style-type: none"> <li>Applies formal processes to plan, sequence and prioritise tasks and workload showing awareness of time and resource constraints and needs of others</li> <li>Uses digital systems and programs to assist with planning, implementing and tracking progress and communicating</li> <li>Uses formal decision-making processes, setting or clarifying goals, gathering information and identifying and evaluating choices against a set of criteria</li> <li>Applies formal problem-solving processes, identifying and evaluating several options for action</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBWHS405 Contribute to implementing and maintaining WHS management systems Release 2	BSBWHS405 Contribute to implementing and maintaining WHS management systems Release 1	Updated application to clarify intent	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBWHS405 Contribute to implementing and maintaining WHS management systems

## Modification History

Release	Comments
Release 2	This version released with BSB Business Services Training Package Version 2.0  Version created to clarify intent of application
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability contribute, as appropriate to own job role and work area, to:

- developing work health and safety (WHS) policy
- planning the Work Health and Safety management system (WHSMS) to incorporate return-to-work and injury management procedures and other elements relevant to the work area
- communicating and explaining WHS policy and the WHSMS to others to facilitate their contribution in developing, implementing and evaluating the systems
- implementing the plan
- evaluating WHS performance and communicating the outcomes
- reviewing and improving the WHSMS.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline the elements of the organisation's WHSMS with reference to the relevant commonwealth and state or territory WHS Acts, regulations, codes of practice and standards.
- identify regulatory authority WHSMS tools, standards and guidance material and explain how they apply to the work area
- explain the importance of effective return-to-work and injury management in a WHSMS

- identify limitations of a WHSMS, problems with WHSMS implementation and possible negative effects on WHS
- outline organisational WHS policies, procedures, processes and systems and how they apply to the work area.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced by individuals carrying out work health and safety duties in the workplace and include access to:

- office equipment and resources
- relevant Acts, regulations, codes of practice, standards and guidelines
- workplace WHS policies and procedures.

Assessors of this unit must satisfy the requirements for assessors in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBWHS603 Implement WHS risk management

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0

### Application

This unit describes the skills and knowledge required to implement work health and safety (WHS) risk management. It addresses the establishment, implementation, review and improvement of WHS risk management frameworks and processes.

It applies to people who apply advanced practical knowledge to coordinate, facilitate and maintain the WHS program within an organisation.

NOTE: The terms 'occupational health and safety' (OHS) and 'work health and safety' (WHS) are equivalent and generally either can be used in the workplace. In jurisdictions where the Model WHS Legislation has not been implemented RTOs are advised to contextualise the unit of competency by referring to the existing State/Territory OHS legislative requirements.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Regulation, Licensing and Risk – Work Health and Safety

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Manage effective WHS risk management consultation and	1.1 Identify individuals and parties who need to participate in, contribute to, and be consulted during each stage of WHS risk management

ELEMENT	PERFORMANCE CRITERIA
participation processes	<p>1.2 Apply knowledge of effective WHS consultation and participation processes to review existing consultation and participation processes</p> <p>1.3 Modify existing consultation and participation processes and/or implement new processes to ensure effective consultation and participation during all stages of WHS risk management</p> <p>1.4 Use consultation and participation processes to ensure WHS risk management processes are appropriate to the organisation and the WHS risks</p>
2 Arrange for necessary resources during WHS risk management	<p>2.1 Identify necessary resources required for each stage of WHS risk management</p> <p>2.2 Budget for necessary resources</p> <p>2.3 Procure resources and ensure availability as required</p>
3 Review and improve existing WHS risk management processes	<p>3.1 Access existing workplace WHS information and data</p> <p>3.2 Identify existing WHS risk management processes</p> <p>3.3 Consult with individuals and parties on WHS risk management processes</p> <p>3.4 Review processes with regard to effectiveness of current risk controls, lessons learnt from events, changes in the internal and external contexts, emerging risks and performance against indicators</p> <p>3.5 Use results of review to develop and implement effective WHS risk management</p>
4 Establish the WHS risk management framework	<p>4.1 Identify sources of information and data</p> <p>4.2 Obtain information and data to determine the purposes, objectives, principles and framework of a systematic approach to WHS risk management</p>
5 Establish the context for WHS risk management	<p>5.1 Apply knowledge of WHS legislation to identify duty holders and legislative requirements for WHS risk management</p> <p>5.2 Identify individuals and parties impacting on WHS risk management</p> <p>5.3 Identify factors that will impact on WHS risk management</p> <p>5.4 Establish context of the WHS risk management process</p> <p>5.5 Define risk criteria</p>
6 Assess risks	<p>6.1 Apply knowledge of WHS hazards and risks to undertake hazard identification</p> <p>6.2 Apply knowledge of WHS legislation, WHS risk assessment and</p>

ELEMENT	PERFORMANCE CRITERIA
	workplace WHS information and data to undertake risk analysis and evaluation
7 Control risks	7.1 Apply knowledge of outcomes of risk assessment, WHS risk controls, and WHS legislation to select risk treatment options 7.2 Prepare and implement risk control measures
8 Monitor, review and record the WHS risk management process	8.1 Apply knowledge of the organisation's WHS management system (WHMS) to monitor and review WHS risk management 8.2 Apply knowledge of the organisation's WHS information system (WHIS) to record the WHS risk management process

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.2, 3.1, 3.2, 3.4, 4.1, 4.2	<ul style="list-style-type: none"> <li>Interprets and critically analyses complex texts to identify parties, processes, legislative requirements and other relevant information</li> </ul>
Writing	1.3, 2.1, 2.2, 2.3, 3.5, 5.5, 6.2, 8.2	<ul style="list-style-type: none"> <li>Develops and documents information related to risk management processes matching style of writing to purpose and audience</li> <li>Uses appropriate vocabulary, grammatical structure and organisational conventions to produce a range of documents</li> </ul>
Oral communication	1.4, 3.3	<ul style="list-style-type: none"> <li>Presents information using language appropriate to the audience</li> <li>Uses questioning and active listening to seek information and encourage participation</li> </ul>
Numeracy	2.2, 3.4, 5.5, 6.2, 8.1, 8.2	<ul style="list-style-type: none"> <li>Analyses and synthesises embedded mathematical information when using workplace data in risk analysis and evaluation</li> <li>Uses formal and informal oral and written mathematical language and representation to communicate about risk management processes, analysis, evaluation and monitoring</li> </ul>
Navigate the	1.1, 5.1, 5.2	<ul style="list-style-type: none"> <li>Understands own legal rights and responsibilities and is</li> </ul>

world of work		<p>extending understanding of general legal principles applicable across WHS risk management contexts</p> <ul style="list-style-type: none"> <li>Keeps up to date on changes to legislation or regulations relevant to own rights and responsibilities and considers implications of these when negotiating, planning and undertaking WHS risk management work</li> </ul>
Interact with others	1.4, 3.3	<ul style="list-style-type: none"> <li>Collaborates with others to achieve joint outcomes, playing an active role in facilitating effective group interaction, influencing direction and taking a leadership role on occasion when consulting on risk management processes</li> </ul>
Get the work done	1.3, 2.1, 2.2, 2.3, 3.4, 3.5, 5.3, 5.4, 6.1, 6.2, 7.1, 7.2, 8.1, 8.2	<ul style="list-style-type: none"> <li>Uses logical planning processes, and an increasingly intuitive understanding of context, to identify relevant information and risks, and to identify and evaluate alternative strategies and resources for risk management</li> <li>Uses systematic, analytical processes to select risk control options, setting goals, gathering relevant information, and identifying and evaluating options against agreed criteria</li> <li>Uses formal and informal processes to monitor implementation of solutions and reflect on outcomes of risk management processes</li> <li>Uses familiar digital systems and tools to access, organise, analyse and display information relevant to role</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBWHS603 Implement WHS risk management	BSBWHS603A Implement WHS risk management	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



# Assessment Requirements for BSBWHS603 Implement WHS risk management

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- manage effective work health and safety (WHS) risk management consultation and participation processes including:
  - identifying those who need to be involved
  - reviewing and improving existing processes
  - ensuring processes are appropriate to the organisation and WHS risks
- arrange for necessary resources during WHS risk management, including:
  - identifying and budgeting for requirements
  - procuring resources and ensuring availability
- review and improve existing WHS risk management processes, including:
  - using workplace information and data
  - consulting with individuals and parties
  - considering effectiveness, current risk controls, lessons learnt from events, changes in the internal and external contexts, emerging risks and performance against indicators
- develop a WHS risk management framework including:
  - using suitable sources of information and data to determine the purposes, objectives, principles and structure
- establish the context for WHS risk management including:
  - identifying duty holders, legislative requirements, impacting individuals, parties and factors
  - defining risk criteria
- assess risks including:
  - identifying hazards
  - undertaking risk analysis and evaluation
  - addressing requirements of WHS legislation, WHS risk assessment and workplace WHS information and data
- control risks including:

- selecting from control options according to outcomes of risk assessment, WHS hazards and risk controls, and WHS legislation
- preparing and implementing risk control measures
- monitor and review the WHS risk management process according to the organisation's WHS management system (WHSMS) requirements
- record the WHS risk management process according to the organisation's WHS information system (WHSIS) requirements.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain different definitions of hazard and risk and how they are used by different individuals and parties
- outline internal and external sources of WHS information and data and how to access them
- identify organisational WHS policies, procedures, processes and systems
- identify other functional areas that impact on the management of WHS
- describe the principles and practices of a systematic approach to managing WHS
- describe the principles of duty of care, including concepts of causation, foreseeability and preventability
- describe the principles of incident causation and injury processes
- list a range of risk analysis and assessment techniques and tools and their application and limitations
- outline relevant and applicable Australian legislation, standards and publications
- define risk as the effect of uncertainty on objectives
- define risk management as a duty of persons conducting businesses or undertakings (PCBUs) or officers under WHS legislation
- give examples of standard industry risk controls for a range of hazards
- outline techniques, tools and processes for identifying health and safety hazards and controlling risks:
  - hazard and risk checklists
  - hazard hunts
  - job safety analyses
  - manifests and registers, including for dangerous goods, hazardous chemicals and plant
  - safe work method statements
  - surveys using questionnaires, interviews and other survey techniques
  - workplace inspections and walk-throughs
- describe toxicology of hazardous chemicals and potential health effects in the workplace.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced by individuals carrying out work health and safety duties in the workplace and include access to:

- office equipment and resources
- relevant WHS legislation, standards and guidelines
- workplace policies and procedures
- reports from other parties consulted during the approach to WHS risk management
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBWOR201 Manage personal stress in the workplace

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to understand signs and sources of stress within the broader framework of the job role and work environment.

It applies to individuals who usually work with some guidance and supervision in an environment where they are likely to encounter difficult customers and situations from time to time. It typically applies in a contact centre environment owing to the very measured, structured, high volume and potentially repetitive nature of the work, but can apply in any work environment.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Industry Capability – Workplace Effectiveness

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Develop personal awareness of stress	1.1 Recognise signs and sources of stress 1.2 Acknowledge stress and difficult situations 1.3 Analyse and understand potential areas of stress in the work environment
2. Develop stress	2.1 Develop an effective understanding of a range of stress

ELEMENT	PERFORMANCE CRITERIA
management techniques	management techniques 2.2 Use appropriate techniques to manage stressful situations effectively 2.3 Focus on areas of stress within personal control 2.4 Adopt strategies to effectively reduce, manage and deal with stress
3. Manage time	3.1 Develop and understand job role priorities 3.2 Develop techniques to support achievement of key performance indicators (KPIs) and priorities 3.3 Use appropriate time management tools and techniques 3.4 Regularly evaluate tools and techniques 3.5 Promptly identify and inform relevant personnel of any variations and difficulties affecting work requirements, through regular reviews
4. Recover from a stressful contact	4.1 Review the contact or situation 4.2 Analyse root cause/s of stressful contact or situation 4.3 Depersonalise context of contact or situation 4.4 Discuss outcomes with appropriate staff members 4.5 Prepare for next contact or situation positively 4.6 Follow up or take action where needed
5. Maintain personal stamina and resilience	5.1 Identify sources of fatigue in contact centre role 5.2 Adopt work routine and procedural strategies to minimise stress and fatigue 5.3 Monitor personal performance against performance requirements 5.4 Adapt stamina management strategies to maximise performance 5.5 Seek assistance from team members and management in managing stamina
6. Maintain work/life balance	6.1 Identify work/life priorities 6.2 Adopt strategies to support work/life priorities 6.3 Give high priority to health and wellbeing 6.4 Monitor work/life balance 6.5 Develop ability to effectively leave work behind at the end of

ELEMENT	PERFORMANCE CRITERIA
	the day

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	3.1-3.5	<ul style="list-style-type: none"> <li>Recognises and interprets textual information to determine job role and requirements</li> </ul>
Writing	3.3, 3.4, 3.5	<ul style="list-style-type: none"> <li>Completes time management documentation using organisational formats</li> </ul>
Oral Communication	3.5, 4.4, 5.5	<ul style="list-style-type: none"> <li>Participates in discussions using clear language and features appropriate to audience</li> <li>Uses listening and questioning techniques to request assistance and confirm understanding</li> </ul>
Navigate the world of work	3.1, 3.2, 5.3	<ul style="list-style-type: none"> <li>Understands role requirements and identifies own responsibilities</li> </ul>
Interact with others	3.5, 4.4, 5.5	<ul style="list-style-type: none"> <li>Establishes rapport and builds relationships with team members and others</li> <li>Maintains awareness of own strengths and weaknesses to support an overall sense of wellbeing</li> </ul>
Get the work done	1.3, 2.1, 2.4, 3.1-3.4, 4.1-4.3, 4.5, 4.6, 5.1-5.4, 6.1, 6.2, 6.4, 6.5	<ul style="list-style-type: none"> <li>Plans and organises tasks to achieve outcome within timeframes</li> <li>Uses analytical skills to decide on effective techniques to manage stress and personal well-being</li> <li>Uses problem-solving skills to address a range of issues, seeking advice of others, where necessary</li> <li>Monitors implementation of solutions and reflects on outcomes</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
BSBWOR201 Manage personal stress in the workplace	BSBWOR201A Manage personal stress in the workplace	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBWOR201 Manage personal stress in the workplace

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- recognise and understand potential stress in the work environment
- develop and use techniques and strategies to manage stress and stressful situations
- adopt and monitor potential sources of stress and fatigue, seeking assistance as required
- monitor own performance against performance requirements and key performance indicators (KPIs)
- use techniques to achieve work/life balance.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- describe job role priorities and KPIs
- list internal and external sources of assistance, including escalation pathways
- outline signs and sources of existing and potential stress or difficult situations
- discuss stress management and reduction techniques
- describe time management tools and techniques.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the industry capability – workplace effectiveness field of work and include access to:

- office equipment and resources
- time management tools



- workplace documentation
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBWOR202 Organise and complete daily work activities

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to seek feedback for performance improvement and use current technology appropriate to the task.

It applies to individuals working under direct supervision who develop basic skills and knowledge for working in a broad range of settings.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Industry Capability – Workplace Effectiveness

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Organise work schedule	1.1 Discuss and agree on work goals and plans with assistance from appropriate persons 1.2 Develop an understanding of the relationship between individual work goals and plans, and organisational goals and plans 1.3 Plan and prioritise workload within allocated timeframes
2. Complete work tasks	2.1 Complete tasks within designated timelines and in accordance with organisational requirements and instructions

ELEMENT	PERFORMANCE CRITERIA
	<p>2.2 Use effective questioning to seek assistance from colleagues when difficulties arise in achieving allocated tasks</p> <p>2.3 Identify factors affecting work requirements and take appropriate action</p> <p>2.4 Use business technology efficiently and effectively to complete work tasks</p> <p>2.5 Communicate progress on task to supervisor or colleagues as required</p>
3. Review work performance	<p>3.1 Seek feedback on work performance from supervisors or colleagues</p> <p>3.2 Monitor and adjust work according to feedback obtained through supervision and comparison with established team and organisational standards</p> <p>3.3 Identify and plan opportunities for improvement in liaison with colleagues</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.2, 2.1, 3.2	<ul style="list-style-type: none"> <li>Recognises and interprets textual information to determine and adhere to organisational and task requirements</li> </ul>
Writing	1.3, 2.5, 3.3	<ul style="list-style-type: none"> <li>Completes required documents using organisational formats</li> </ul>
Oral Communication	1.1, 2.1, 2.2, 2.5, 3.1	<ul style="list-style-type: none"> <li>Uses listening and questioning techniques to seek information and confirm understanding</li> <li>Participates in verbal interactions using language and features suitable to audience and context</li> </ul>
Numeracy	1.3, 2.1	<ul style="list-style-type: none"> <li>Interprets numerical information related to timeframes</li> </ul>
Navigate the world of work	1.2, 2.1, 3.2	<ul style="list-style-type: none"> <li>Complies with organisational policies, procedures and standards</li> </ul>
Get the work	1.1, 1.3, 2.1-2.4, 3.2,	<ul style="list-style-type: none"> <li>Prioritises work and completes activities within designated timeframes</li> </ul>

done	3.3	<ul style="list-style-type: none"> <li>Identifies and solves routine problems</li> <li>Selects and uses appropriate digital tools to complete tasks</li> </ul>
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBWOR202 Organise and complete daily work activities	BSBWOR202A Organise and complete daily work activities	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBWOR202 Organise and complete daily work activities

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- plan and organise workload with the assistance of others
- complete tasks, using appropriate digital tools, within specified timelines seeking assistance as required
- use effective communication skills to seek assistance or feedback from others
- seek and use feedback from others to monitor and improve work performance.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline the organisational standards, policies and procedures that relate to own work role
- explain the relationship between an individual's work goals and plans and the organisation's goals and plans
- list some factors that can affect the ability to get work done, and explain the action to take
- explain how to plan and manage time.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the industry capability – workplace effectiveness field of work and include access to:

- office equipment and resources
- workplace documentation
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBWOR204 Use business technology

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to select and use computer software and organise electronic information and data.

It applies to individuals who apply a limited range of practical skills with a fundamental knowledge of equipment use and the organisation of data in a defined context, under direct supervision or with limited individual responsibility.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Industry Capability – Workplace Effectiveness

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Select and use technology	1.1 Select appropriate technology and software applications to achieve requirements of the task 1.2 Adjust workspace, furniture and equipment to suit user's ergonomic requirements 1.3 Use technology according to organisational requirements and in a way that promotes a safe work environment
2. Process and organise	2.1 Identify, open, generate or amend files and records according

ELEMENT	PERFORMANCE CRITERIA
data	<p>to task and organisational requirements</p> <p>2.2 Operate input devices according to organisational requirements</p> <p>2.3 Store data appropriately and exit applications without damage to or loss of, data</p> <p>2.4 Use manuals, training booklets and/or online help or helpdesks to overcome basic difficulties with applications</p>
3. Maintain technology	<p>3.1 Identify and replace used technology consumables in accordance with manufacturer's instructions and organisational requirements</p> <p>3.2 Carry out and/or arrange routine maintenance to ensure equipment is maintained in accordance with manufacturer's instructions and organisational requirements</p> <p>3.3 Identify equipment faults accurately and take action in accordance with manufacturer's instructions or report fault to designated person</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.3, 2.1, 2.2, 2.4, 3.1-3.3	<ul style="list-style-type: none"> <li>Recognises and interprets information from familiar sources to determine job role and task requirements</li> </ul>
Writing	2.1, 2.3, 3.2, 3.3	<ul style="list-style-type: none"> <li>Produces and amends files to meet task and organisational requirements</li> <li>Completes required documentation using organisational formats</li> </ul>
Oral Communication	3.3	<ul style="list-style-type: none"> <li>Uses specific and relevant language to refer faults to others</li> </ul>
Navigate the world of work	1.2, 1.3, 2.1, 2.2, 3.1-3.3	<ul style="list-style-type: none"> <li>Recognises and follows legislative requirements and organisational policies and procedures associated with own role</li> </ul>
Get the work done	1.1, 1.3, 2.1-2.4, 3.1-3.3	<ul style="list-style-type: none"> <li>Uses business technologies and systems safely, when gathering, storing, accessing and sharing information</li> <li>Understands purposes, specific functions and key</li> </ul>



		features of common digital systems and business tools <ul style="list-style-type: none"> <li>Operates digital systems and business tools effectively to complete routine tasks using some basic troubleshooting strategies as required</li> </ul>
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBWOR204 Use business technology	BSBWOR204A Use business technology	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBWOR204 Use business technology

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- select and use technology safely and according to organisational requirements
- access, retrieve and store required data
- demonstrate basic maintenance on a range of equipment using manuals or help-files
- identify and address faults according to requirements.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline the organisation's work health and safety requirements
- outline the organisation's requirements for file naming and storage
- explain why regular back-ups of data are done
- list 'routine maintenance' tasks
- summarise the procedure for addressing equipment faults.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the industry capability – workplace effectiveness field of work and include access to:

- office equipment and resources
- electronic files and data
- workplace documentation and equipment manuals
- case studies and, where possible, real situations

- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# BSBWOR301 Organise personal work priorities and development

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to organise own work schedules, to monitor and obtain feedback on work performance and to maintain required levels of competence.

This unit applies to individuals who exercise discretion and judgement and apply a broad range of competencies in various work contexts.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

## Unit Sector

Industry Capability – Workplace Effectiveness

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Organise and complete own work schedule	1.1 Ensure that work goals, objectives or Key Performance Indicators (KPIs) are understood, negotiated and agreed in accordance with organisational requirements 1.2 Assess and prioritise workload to ensure tasks are completed within identified timeframes 1.3 Identify factors affecting the achievement of work objectives and incorporate contingencies into work plans 1.4 Use business technology efficiently and effectively to manage

ELEMENT	PERFORMANCE CRITERIA
	and monitor scheduling and completion of tasks
2. Monitor own work performance	<p>2.1 Accurately monitor and adjust personal work performance through self assessment to ensure achievement of tasks and compliance with legislation and work processes or KPIs</p> <p>2.2 Ensure that feedback on performance is actively sought and evaluated from colleagues and clients in the context of individual and group requirements</p> <p>2.3 Routinely identify and report on variations in the quality of products and services according to organisational requirements</p> <p>2.4 Identify signs of stress and effects on personal wellbeing</p> <p>2.5 Identify sources of stress and access appropriate supports and resolution strategies</p>
3. Co-ordinate personal skill development and learning	<p>3.1 Identify personal learning and professional development needs and skill gaps using self assessment and advice from colleagues and clients in relation to role and organisational requirements</p> <p>3.2 Identify, prioritise and plan opportunities for undertaking personal skill development activities in liaison with work groups and relevant personnel</p> <p>3.3 Access, complete and record professional development opportunities to facilitate continuous learning and career development</p> <p>3.4 Incorporate formal and informal feedback into review of further learning needs</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Learning	3.1-3.4	<ul style="list-style-type: none"> <li>Employs a range of approaches and investigative techniques to source the knowledge necessary to arrange personal learning experiences</li> </ul>
Reading	1.1, 1.2, 2.1	<ul style="list-style-type: none"> <li>Interprets textual information to determine organisation's procedures, own work performance and objectives</li> </ul>

Writing	1.3, 1.4, 2.3, 3.1, 3.2, 3.3	<ul style="list-style-type: none"> <li>Prepares written reports and workplace documents that communicate information clearly and effectively</li> </ul>
Oral Communication	2.2, 2.3, 3.1, 3.2	<ul style="list-style-type: none"> <li>Clearly gives and receives feedback using specific and relevant language</li> <li>Uses listening and questioning techniques to confirm understanding</li> </ul>
Numeracy	1.1, 1.3	<ul style="list-style-type: none"> <li>Understands responsibilities and scope of role and complies with organisational policies, procedures and protocols</li> </ul>
Interact with others	1.1, 2.2, 2.3, 3.1, 3.2	<ul style="list-style-type: none"> <li>Selects the appropriate form, channel and mode of communication for a specific purpose relevant to own role</li> <li>Fosters and nurtures a culture of constructive and respectful feedback</li> <li>Proactively collaborates with others to achieve specific goals</li> </ul>
Get the work done	1.2, 1.3, 1.4, 2.4, 2.5, 3.2	<ul style="list-style-type: none"> <li>Plans and organises work commitments to ensure deadlines and objectives are met</li> <li>Uses formal analytical thinking techniques to recognise and respond to routine problems</li> <li>Uses digital systems and tools to enter, store and monitor information</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBWOR301 Organise personal work priorities and development	BSBWOR301B Organise personal work priorities and development	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBWOR301 Organise personal work priorities and development

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- prepare a work plan according to organisational requirements and work objectives
- use business technology to schedule, prioritise and monitor completion of tasks in a work plan
- assess and prioritise own work load and deal with contingencies
- monitor and assess personal performance against job role requirements by seeking feedback from colleagues and clients
- identify personal development needs and access, complete and record skill development and learning.

Note: if a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline key provisions of legislation that relate to own work role
- describe goals, objectives or key performance indicators of own work role
- explain ways to elicit, analyse and interpret feedback when communicating with other people in the workplace
- explain the principles and techniques of goal setting, measuring performance, time management and personal assessment of learning and development needs
- explain signs and sources of stress and strategies to deal with stress in the workplace
- identify methods to identify and prioritise personal learning needs.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the industry capability - workplace effectiveness field of work and include access to:

- office equipment and resources
- work schedules and performance improvement plans
- workplace documentation and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## BSBWOR302 Work effectively as an off-site worker

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to negotiate and perform self-managed, self-directed and agreed work. It is a flexible employment option that meets all legal and regulatory employment requirements.

It applies to individuals who are skilled operators and apply a broad range of competencies in various off-site contexts. Most commonly this will apply to people working from home or another location away from a central office.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Industry Capability – Workplace Effectiveness

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Negotiate off-site working arrangements	<p>1.1 Identify and include legal and ethical issues relating to off-site work in working arrangements</p> <p>1.2 Identify and include worker rights and responsibilities and those of supervisor/s and the organisation, in off-site working arrangements</p> <p>1.3 Agree and document off-site work employment conditions and agreement in accordance with legal requirements</p>

ELEMENT	PERFORMANCE CRITERIA
	<p>1.4 Confirm equipment and technology requirements for off-site work, and agree and document supply and maintenance arrangements in accordance with legal and organisational requirements</p> <p>1.5 Confirm supervisory and performance management arrangements and agree to requirements for any on-site work, meetings or events in accordance with off-site work policy and practices</p>
2. Organise off-site work environment	<p>2.1 Identify requirements for a safe, effective off-site work environment in consultation with management</p> <p>2.2 Obtain equipment and technology for off-site work environment in accordance with work agreement</p> <p>2.3 Arrange off-site work environment in accordance with work health and safety (WHS) requirements and work agreement</p>
3. Plan off-site work schedules	<p>3.1 Establish work objectives and priorities in consultation with management</p> <p>3.2 Analyse and incorporate work requirements into personal work schedules</p> <p>3.3 Identify factors affecting achievement of work objectives and address contingencies in work schedules</p>
4. Complete off-site work	<p>4.1 Complete or revise work schedules in accordance with organisational requirements</p> <p>4.2 Schedule and attend on-site work, meetings or events in accordance with organisational requirements</p> <p>4.3 Seek assistance regarding breakdowns in work arrangements, equipment or technology and adjust work schedules in accordance with organisational requirements</p> <p>4.4 Ensure work practices meet WHS requirements and terms of the work agreement</p>
5. Monitor and improve off-site work performance	<p>5.1 Monitor personal performance against work requirements and schedules and identify any areas for improvement</p> <p>5.2 Obtain feedback from colleagues and clients, and analyse in context of personal and organisational objectives</p> <p>5.3 Evaluate off-site work processes and systems for their usefulness in assisting work outcomes and make recommendations for improvement in accordance with organisational requirements</p> <p>5.4 Negotiate changes to off-site work practices and implement in</p>

ELEMENT	PERFORMANCE CRITERIA
	accordance with organisational requirements and work agreement

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1-1.3, 1.5, 2.2, 2.3, 4.1-4.4, 5.2-5.4	<ul style="list-style-type: none"> <li>Interprets information from a range of sources to determine organisation's procedures, own work goals and objectives</li> </ul>
Writing	1.3-1.5, 2.1, 3.1-3.3, 4.1-4.3, 5.2-5.4	<ul style="list-style-type: none"> <li>Prepares reports and workplace documentation that communicate complex information clearly and effectively</li> </ul>
Oral Communication	1.3-1.5, 2.1, 3.1, 4.3, 5.2, 5.4	<ul style="list-style-type: none"> <li>Explains ideas clearly using appropriate vocabulary and features</li> <li>Uses listening and questioning techniques to seek information and confirm understanding</li> </ul>
Navigate the world of work	1.1-1.5, 2.3, 4.4	<ul style="list-style-type: none"> <li>Understands nature and purpose of own role and associated responsibilities</li> <li>Takes personal responsibility for following explicit and implicit policies, procedures and legislative requirements</li> </ul>
Interact with others	2.1, 3.1, 4.3, 5.4	<ul style="list-style-type: none"> <li>Consults with others to ensure workplace is safe and seeks assistance when required</li> <li>Collaborates and cooperates with others to negotiate acceptable outcomes</li> </ul>
Get the work done	1.1, 1.4, 1.5, 2.1-2.3, 3.1-3.3, 4.1-4.3	<ul style="list-style-type: none"> <li>Organises work priorities and arrangements to meet deadlines</li> <li>Identifies and solves routine problems</li> <li>Identifies and uses appropriate equipment and technology for requirements of the task</li> </ul>

## Unit Mapping Information

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
BSBWOR302 Work effectively as an off-site worker	BSBWOR302A Work effectively as an off-site worker	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBWOR302 Work effectively as an off-site worker

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- negotiate off-site working arrangements
- identify and consider appropriate legal and organisational requirements that impact the business agreement
- plan personal work schedule
- monitor and improve own work performance in accordance with organisational requirements
- make recommendations for own work improvement according to organisational requirements.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- outline the key requirements of legislation, codes of practice and national standards relevant to off-site workers
- outline ethical and security issues relating to off-site work
- summarise roles and responsibilities of off-site worker/s, supervisor/s and the organisation
- list barriers to successful off-site working and describe ways to address them.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the industry capability - workplace effectiveness field of work and include access to:

- office equipment and resources

- workplace documentation relevant to off-site workers
- legislation, regulations and standards for off-site workers
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBWOR403 Manage stress in the workplace

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to identify signs and sources of stress within job roles and according to key performance indicators (KPIs). Management strategies to aid recovery from stressful situations are also essential.

It applies to individuals who work at a managerial level, have excellent communication skills and apply knowledge of organisational policies, occupational health and safety (OHS) and other relevant legislation.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Industry Capability – Workplace Effectiveness

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Develop and implement personal stress management strategy	1.1 Recognise signs and sources of stress 1.2 Use appropriate techniques to manage own stress 1.3 Maintain personal stamina and resilience 1.4 Maintain personal work/life balance 1.5 Become a role model in managing stress and time
2. Develop stress	2.1 Analyse and understand potential sources of fatigue and stress

ELEMENT	PERFORMANCE CRITERIA
management strategies and techniques within a team	<p>in the work environment</p> <p>2.2 Develop an understanding of a range of stress management techniques within a team</p> <p>2.3 Develop techniques to support achievement of key performance indicators (KPIs) and priorities</p> <p>2.4 Encourage team members to support each other in managing stress</p> <p>2.5 Adopt strategies to effectively reduce, manage and deal with stress within a team</p> <p>2.6 Adopt stamina management strategies to maximise performance</p> <p>2.7 Develop techniques to assist team members to recover effectively from a stressful or difficult situation</p>
3. Implement stress management techniques within a team	<p>3.1 Adopt work routine and procedural strategies to minimise stress and fatigue within a team</p> <p>3.2 Use appropriate time management tools and techniques</p> <p>3.3 Develop individual/group training and development program as required</p> <p>3.4 Use team meetings and other opportunities to discuss stress management techniques and coach staff in using these techniques</p> <p>3.5 Regularly evaluate tools, techniques and strategies</p> <p>3.6 Develop team awareness of sources of internal and external support</p>
4. Develop team and morale building strategies	<p>4.1 Develop a strategy to engage and develop team members</p> <p>4.2 Develop a communication strategy within a team</p> <p>4.3 Manage and use team meetings effectively</p> <p>4.4 Develop a supportive and responsive team environment</p> <p>4.5 Delegate effectively to further empower and motivate team members</p>
5. Monitor and address stress levels within a team	<p>5.1 Monitor individual staff performance against performance requirements</p> <p>5.2 Conduct regular staff reviews to identify variations and difficulties impacting work requirements</p> <p>5.3 Monitor and support team members when in stressful situations</p> <p>5.4 Respond appropriately to behavioural signs of stress among</p>



ELEMENT	PERFORMANCE CRITERIA
	team members 5.5 Monitor work/life balance of team members 5.6 Discuss outcomes and develop action plans with team members as appropriate

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	2.3, 3.3, 5.1	<ul style="list-style-type: none"> <li>Analyses and compares specific and complex text to determine and distinguish requirements</li> </ul>
Writing	3.2, 3.3, 4.1, 4.2, 5.2, 5.6	<ul style="list-style-type: none"> <li>Develops documents that clearly explain ideas and advice</li> <li>Records information using required tools</li> </ul>
Oral Communication	2.4, 3.4, 3.6, 5.2, 5.4, 5.6	<ul style="list-style-type: none"> <li>Provides advice and information using language and features suitable to the audience in group and individual meetings</li> <li>Uses listening and questioning techniques to confirm understanding</li> </ul>
Numeracy	3.2	<ul style="list-style-type: none"> <li>Interprets mathematical information related to timelines</li> </ul>
Navigate the world of work	2.1	<ul style="list-style-type: none"> <li>Understands legislative responsibility to provide a safe working environment</li> </ul>
Interact with others	1.5, 2.4, 3.6, 4.3, 4.4, 4.5, 5.2, 5.4, 5.6	<ul style="list-style-type: none"> <li>Understands how own behaviour impacts others and leads by example</li> <li>Establishes and builds rapport and relationships with team members</li> <li>Provides effective support, feedback and coaching in difficult or tense situations</li> </ul>
Get the work done	1.2, 2.1, 2.2, 2.3, 2.5, 2.6, 2.7, 3.1-3.5, 3.6, 4.1, 4.2, 4.4, 4.5, 5.1-5.5	<ul style="list-style-type: none"> <li>Plans and monitors tasks to ensure deadlines are met and competing demands are accommodated</li> <li>Establishes, implements and monitors strategies, development plans and actions for team members</li> <li>Uses problem-solving techniques to analyse and</li> </ul>

		address issues that arise
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## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBWOR403 Manage stress in the workplace	BSBWOR403A Manage stress in the workplace	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBWOR403 Manage stress in the workplace

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- use appropriate techniques and strategies to manage own stress
- identify potential sources of fatigue or stress in the work environment
- assist team members to develop and use strategies to manage or minimise stress
- build team morale and cohesion
- monitor performance and stress levels of team members, and respond appropriately.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- describe signs and sources of stress and fatigue
- summarise stress management and reduction techniques
- summarise stamina management techniques
- explain the relationship between time management and stress
- explain the requirements under work health and safety (WHS) legislation to address workplace stress.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the industry capability – workplace effectiveness field of work and include access to:

- workplace equipment and resources
- organisational policies and procedures for stress management
- relevant legislation on health and safety

- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBWOR404 Develop work priorities

### Modification History

Release	Comments
Release 2	This version first released with BSB Business Services Training Package Version 1.1. Version created to correct mapping table information
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to monitor and obtain feedback on own work performance and access learning opportunities for professional development.

This unit applies to individuals who are required to design their own work schedules and work plans and to establish priorities for their work. They will typically hold some responsibilities for the work of others and have some autonomy in relation to their own role.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Industry Capability – Workplace Effectiveness

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Plan and complete own work schedule	1.1 Prepare workgroup plans which reflect consideration of resources, client needs and workgroup targets 1.2 Analyse and incorporate work objectives and priorities into personal schedules and responsibilities

ELEMENT	PERFORMANCE CRITERIA
	<p>1.3 Identify factors affecting the achievement of work objectives and establish contingencies and incorporate them into work plans</p> <p>1.4 Efficiently and effectively use business technology to manage and monitor planning completion and scheduling of tasks</p>
2. Monitor own work performance	<p>2.1 Identify and analyse personal performance through self-assessment and feedback from others on the achievement of work objectives</p> <p>2.2 Seek and evaluate feedback on performance from colleagues and clients in the context of individual and group requirements</p> <p>2.3 Routinely identify and report on variations in the quality of service and performance in accordance with organisational requirements</p>
3. Co-ordinate professional development	<p>3.1 Assess personal knowledge and skills against organisational benchmarks to determine development needs and priorities</p> <p>3.2 Research and identify sources and plan for opportunities for improvement in consultation with colleagues</p> <p>3.3 Use feedback to identify and develop ways to improve competence within available opportunities</p> <p>3.4 Identify, access and complete professional development activities to assist career development</p> <p>3.5 Store and maintain records and documents relating to achievements and assessments in accordance with organisational requirements</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Learning	3.1, 3.2, 3.3, 3.4	<ul style="list-style-type: none"> <li>Develops strategies to reflect on own performance, obtain feedback, and plan and source professional development opportunities</li> </ul>
Reading	1.2, 2.1, 2.3, 3.1, 3.5	<ul style="list-style-type: none"> <li>Recognises and interprets textual information from relevant sources to understand organisation's policies and practices</li> </ul>

Writing	1.1, 1.3, 2.2, 2.3, 3.2, 3.5	<ul style="list-style-type: none"> <li>Prepares written reports and workplace documentation that communicate complex information clearly and effectively</li> </ul>
Oral Communication	2.2, 2.3, 3.2	<ul style="list-style-type: none"> <li>Provides or seeks information using language suitable to audience and context</li> <li>Employs listening and questioning techniques to confirm understanding</li> </ul>
Numeracy	1.1, 1.2, 1.3	<ul style="list-style-type: none"> <li>Interprets numerical information related to budgets and timeframes</li> </ul>
Navigate the world of work	1.2, 2.1, 2.3, 3.1, 3.5	<ul style="list-style-type: none"> <li>Identifies and understands roles and responsibilities in relation to organisational objectives, policies and procedures</li> </ul>
Interact with others	2.2, 2.3, 3.2	<ul style="list-style-type: none"> <li>Selects and uses appropriate practices when communicating with internal and external stakeholders to seek or share information</li> <li>Establishes and builds rapport and relationships with others to foster a culture of trust and honesty in communications</li> </ul>
Get the work done	1.1-1.4, 2.3, 3.1, 3.2, 3.4, 3.5	<ul style="list-style-type: none"> <li>Plans, organises and implements tasks to meet organisational requirements</li> <li>Systematically gathers and analyses information and evaluates options in order to anticipate potential problems and develop contingency plans</li> <li>Uses the main features and functions of digital technologies and tools to complete work tasks efficiently and effectively</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBWOR404 Develop work priorities	BSBWOR404B Develop work priorities	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>





# Assessment Requirements for BSBWOR404 Develop work priorities

## Modification History

Release	Comments
Release 2	This version first released with BSB Business Services Training Package Version 1.1. Version created to correct mapping table information
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- prepare and communicate own work plan
- schedule work objectives and tasks to support the achievement of the workgroup goals
- review own work performance against workgroup objectives through self-assessment and seeking and acting on feedback from clients and colleagues
- plan and access learning opportunities to extend personal work competencies.

Note: if a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain how business technology applications can be used to schedule tasks and plan work
- explain techniques to prepare personal plans and establish priorities
- identify methods to identify and prioritise personal learning needs
- outline a range of professional development options
- explain methods to elicit, analyse and interpret feedback
- provide a detailed explanation of methods that can be used to evaluate own performance.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the industry capability - workplace effectiveness field of work and include access to:

- workplace documentation including policies and procedures, and benchmarks for work group productivity and performance
- workplace equipment and resources
- case studies and, where possible, real situations
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## BSBWOR502 Lead and manage team effectiveness

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to lead teams in the workplace and to actively engage with the management of the organisation.

It applies to individuals working at a managerial level who facilitate work teams and build a positive culture within their work teams. At this level, work will normally be carried out using complex and diverse methods and procedures requiring the exercise of considerable discretion and judgement, using a range of problem solving and decision making strategies.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Unit Sector

Industry Capability – Workplace Effectiveness

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Establish team performance plan	<p>1.1 Consult team members to establish a common understanding of team purpose, roles, responsibilities and accountabilities in accordance with organisational goals, plans and objectives</p> <p>1.2 Develop performance plans to establish expected outcomes, outputs, key performance indicators (KPIs) and goals for work team</p> <p>1.3 Support team members in meeting expected performance</p>

ELEMENT	PERFORMANCE CRITERIA
	outcomes
2. Develop and facilitate team cohesion	<p>2.1 Develop strategies to ensure team members have input into planning, decision making and operational aspects of work team</p> <p>2.2 Develop policies and procedures to ensure team members take responsibility for own work and assist others to undertake required roles and responsibilities</p> <p>2.3 Provide feedback to team members to encourage, value and reward individual and team efforts and contributions</p> <p>2.4 Develop processes to ensure that issues, concerns and problems identified by team members are recognised and addressed</p>
3. Facilitate teamwork	<p>3.1 Encourage team members and individuals to participate in and to take responsibility for team activities, including communication processes</p> <p>3.2 Support the team in identifying and resolving work performance problems</p> <p>3.3 Ensure own contribution to work team serves as a role model for others and enhances the organisation's image for all stakeholders</p>
4. Liaise with stakeholders	<p>4.1 Establish and maintain open communication processes with all stakeholders</p> <p>4.2 Communicate information from line manager/management to the team</p> <p>4.3 Communicate unresolved issues, concerns and problems raised by team members and follow-up with line manager/management and other relevant stakeholders</p> <p>4.4 Evaluate and take necessary corrective action regarding unresolved issues, concerns and problems raised by internal or external stakeholders</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description

Reading	1.1, 4.4	<ul style="list-style-type: none"> <li>Analyses and interprets textual information from the organisation's policies, goals and objectives to establish team goals or to determine corrective action</li> </ul>
Writing	1.2, 2.1, 2.2, 2.4, 4.2, 4.3, 4.4	<ul style="list-style-type: none"> <li>Prepares written reports and workplace documentation that communicate complex information clearly and effectively</li> </ul>
Oral Communication	1.1, 2.3, 3.1, 4.1, 4.2, 4.3	<ul style="list-style-type: none"> <li>Engages in discussions or provides information using appropriate vocabulary and non-verbal features</li> <li>Uses listening and questioning techniques to confirm understanding and to engage the audience</li> </ul>
Navigate the world of work	1.1, 2.1, 2.2, 3.3	<ul style="list-style-type: none"> <li>Understands how own role contributes to broader organisational goals</li> <li>Modifies or develops policies and procedures to achieve organisational goals</li> </ul>
Interact with others	1.1, 1.3, 2.2, 2.3, 3.1, 3.2, 4.2, 4.3	<ul style="list-style-type: none"> <li>Selects and uses appropriate conventions and protocols when communicating with diverse stakeholders</li> <li>Uses interpersonal skills to gain trust and confidence of team and provides feedback to others in forms that they can understand and use</li> <li>Adapts personal communication style to build positive working relationships and to show respect for the opinions, values and particular needs of others</li> <li>Plays a lead role in situations requiring effective collaboration, demonstrating high level conflict resolution skills and ability to engage and motivate others</li> </ul>
Get the work done	1.2, 2.1, 2.2, 2.4, 3.2, 4.1, 4.3, 4.4	<ul style="list-style-type: none"> <li>Develops, implements and monitors plans and processes to ensure team effectiveness</li> <li>Monitors and actively supports processes and development activities to ensure the team is focused on work outcomes</li> <li>Plans for unexpected outcomes and implements creative responses to overcome challenges</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBWOR502 Lead and manage team effectiveness	BSBWOR502B Ensure team effectiveness	Updated to meet Standards for Training Packages	Equivalent unit

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
		Title change	

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBWOR502 Lead and manage team effectiveness

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- use leadership techniques and strategies to facilitate team cohesion and work outcomes including:
  - encouraging and fostering shared understanding of purpose, roles and responsibilities
  - identifying and resolving problems
  - providing feedback to encourage, value and reward others
  - modelling desired behaviour and practices
- develop policies and procedures to ensure team members take responsibility for own work and assist others to undertake required roles and responsibilities
- establish processes to address issues and resolve performance issues
- support team to meet expected performance outcomes including providing formal and informal learning opportunities as needed
- develop performance plans with key performance indicators (KPIs), outputs and goals for individuals or the team which incorporate input from stakeholders
- communicate effectively with a range of stakeholders about team performance plans and team performance
- facilitate two-way flow of information between team and management relevant to team performance
- evaluate and take necessary corrective action regarding unresolved issues, concerns and problems raised by internal or external stakeholders.

Note: if a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- explain how group dynamics can support or hinder team performance

- outline strategies that can support team cohesion, participation and performance
- explain strategies for gaining consensus
- explain issue resolution strategies.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the industry capability - workplace effectiveness field of work and include access to:

- workplace documents
- case studies and, where possible, real situations
- office equipment and resources
- interaction with others.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## BSBWRT401 Write complex documents

### Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to plan documents, draft text, prepare final text and produce documents of some complexity.

It applies to individuals who work in a range of business environments and are skilled in the creation of reports, information and general promotion documents that are more complex than basic correspondence, memos or forms and that require review and analysis of a range of information sources.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Communication – Writing

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1 Plan documents	1.1 Determine the purposes of documents 1.2 Choose appropriate formats for documents 1.3 Establish means of communication 1.4 Determine requirements of documents 1.5 Determine categories and logical sequences of data, information and knowledge to achieve document objectives

ELEMENT	PERFORMANCE CRITERIA
	1.6 Develop overview of structure and content of documents
2 Draft text	<p>2.1 Review and organise available data, information and knowledge according to proposed structure and content</p> <p>2.2 Ensure data, information and knowledge is aggregated, interpreted and summarised to prepare text that satisfies document purposes and objectives</p> <p>2.3 Include graphics as appropriate</p> <p>2.4 Identify gaps in required data and information, and collect additional material from relevant enterprise personnel</p> <p>2.5 Draft text according to document requirements and genre</p> <p>2.6 Use language appropriate to the audience</p>
3 Prepare final text	<p>3.1 Review draft text to ensure document objectives are achieved and requirements are met</p> <p>3.2 Check grammar, spelling and style for accuracy and punctuation</p> <p>3.3 Ensure draft text is approved by relevant enterprise personnel</p> <p>3.4 Incorporate revisions in final copy</p>
4 Produce document	<p>4.1 Choose basic design elements for documents appropriate to audience and purpose</p> <p>4.2 Use word processing software to apply basic design elements to text</p> <p>4.3 Check documents to ensure all requirements are met</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.1, 1.2, 2.1, 2.2, 2.4, 3.1, 3.2, 4.3	<ul style="list-style-type: none"> <li>Interprets information to identify requirements and prepares material suitable to target audience and environment</li> <li>Proofreads texts for accuracy</li> </ul>
Writing	1.6, 2.2, 2.3, 2.5,	<ul style="list-style-type: none"> <li>Creates documents for a specific audience using cohesive and well-structured language to convey</li> </ul>

	2.6, 3.2, 3.4, 4.1	<p>detailed and accurate information</p> <ul style="list-style-type: none"> <li>Ensures vocabulary, layout and grammatical arrangement achieves meaning and intent of document</li> </ul>
Oral Communication	1.1, 1.4, 2.4, 3.3	<ul style="list-style-type: none"> <li>Obtains information or clarifies requirements by asking questions and listening</li> </ul>
Navigate the world of work	1.4, 4.3	<ul style="list-style-type: none"> <li>Adheres to organisational policies and procedures related to document production</li> </ul>
Interact with others	1.1, 1.4, 1.5, 2.4, 3.3	<ul style="list-style-type: none"> <li>Follows accepted communication practices and protocols when seeking advice about documents from colleagues, supervisors and managers</li> </ul>
Get the work done	1.1-1.6, 2.1-2.5, 3.3, 4.1-4.2	<ul style="list-style-type: none"> <li>Plans, organises and implements tasks required to produce documents</li> <li>Makes decisions based on standard procedures, using more formal decision making processes where required</li> <li>Uses the main features and functions of digital tools to complete work tasks</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
BSBWRT401 Write complex documents	BSBWRT401A Write complex documents	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

# Assessment Requirements for BSBWRT401 Write complex documents

## Modification History

Release	Comments
Release 1	This version first released with BSB Business Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- plan, draft and finalise complex documents that require review and analysis of a range of information sources
- use business technology to apply formatting, and incorporate graphics
- edit the draft text to ensure accuracy and clarity of information, obtain feedback on the draft and revise the draft
- apply the enterprise style guide/house style.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- identify the enterprise style guide/house style
- outline formatting styles and their impact on formatting, readability and appearance of documents
- explain rules and conventions for written English, as defined by general and specialist sources.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the communication – writing field of work and include access to:

- office equipment and resources
- organisational policies and procedures
- organisational style guides.

Assessors must satisfy NVR/AQTF assessor requirements.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## CHCADV001 Facilitate the interests and rights of clients

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCAD401 /CHCAD402. Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to assist clients to identify their rights, voice their needs and concerns and realise their interests, rights and needs.

This unit applies to workers of all levels in a range of health or community services settings who provide services using a human rights based approach and have direct interaction with clients.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Facilitate the realisation of client interests, rights and needs

#### PERFORMANCE CRITERIA

*Performance criteria specify the performance needed to demonstrate achievement of the element*

1.1 Discuss the rights and responsibilities of all parties with client

1.2 Provide client with researched, relevant and timely information on their rights and responsibilities

1.3 Assist clients to identify their own interests, rights, needs, choices and responsibilities

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria specify the performance needed to demonstrate achievement of the element*

<p>2. Advocate in accordance with client preferences and requests to optimise client outcomes</p>	<p>1.4 Identify when rights are infringed or not being met</p> <p>1.5 Provide client with information on available options for meeting their rights and needs and assist them to identify their preferred option</p> <p>2.1 Undertake an assessment to identify client's ability to advocate for self</p> <p>2.2 Initiate, negotiate and implement relevant strategies for addressing client rights and needs in collaboration with the client</p> <p>2.3 Identify potential barriers as well as resources</p> <p>2.4 Identify and contact the most appropriate individuals and/or organisations and represent the client to optimise outcomes for the client</p> <p>2.5 Ensure information is kept in confidence unless authorisation is given to release it</p>
<p>3. Provide ongoing support to clients</p>	<p>3.1 Support and encourage clients to exercise their rights and personal preferences without compromising their safety and that of others</p> <p>3.2 Consult with supervisor, other support workers and the service about interests, rights and needs of clients in a way that upholds their rights and supports their reasonable expectations</p> <p>3.3 Identify situations of risk or potential risk and refer appropriately</p> <p>3.4 Apply work practices to minimise potential for harm to clients, self and others</p> <p>3.5 Conduct all activities in accordance with legal, organisation and duty of care requirements</p>
<p>4. Support clients making a complaint</p>	<p>4.1 Discuss organisation and legal complaints mechanism and ensure client is aware of rights and responsibilities</p>

**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria specify the performance needed to demonstrate achievement of the element*

- |   |  |
|---|--|
| 4.2 Assist client in lodging a complaint                                  |  |
| 4.3 Monitor process and provide ongoing support and information to client |  |
|   |  |
| 5. Review progress  | 5.1 Discuss progress and outcomes with the client and collaborate on further action as necessary       |
|   | 5.2 Ensure follow up and links to other services as required and in accordance with client preferences |
|   | 5.3 Obtain feedback and identify opportunities for improvement to own work and action as appropriate   |

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCADV001 Facilitate the interests and rights of clients

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCAD401 /CHCAD402. Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- Worked in collaboration with 1 client to identify their interests, needs and rights
- Advocated on behalf of 1 client to achieve a specific outcome
- Supported 1 client throughout an organisational or legal complaints process

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- *Universal Declaration of Human Rights*
- relationship between human needs and human rights
- human rights frameworks, approaches, instruments
- legal and ethical considerations (international, national, state/territory, local) related to facilitation of client rights and interests and how these impact individual workers:
  - duty of care
  - human rights
  - mandatory reporting
  - discrimination
  - privacy, confidentiality and disclosure

- informed consent
- organisation and legal complaints processes
- rights and responsibilities of clients, workers and organisations
- common risks to client safety and wellbeing
- relevance of child protection across all health and community services contexts, including duty of care when child is not the client, indicators of risk and adult disclosure
- actions that constitute discrimination and techniques for addressing it
- types of community resources, networks and referral options relevant to the nature of client service
- potential conflict between client needs and organisation requirements
- differences between negotiation, advocacy, mediation
- negotiation, advocacy, mediation techniques for the facilitation of client rights
- empowerment and disempowerment

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCADV002 Provide advocacy and representation services

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to formally represent the interests of service users. Representation will include the development of community representative and industry participative roles and positions in influencing policy processes and decision-making forums.

This unit applies to workers in health, community services or advocacy settings who are responsible for providing formal representation services to clients. Work at this level requires a degree of autonomy, judgement and responsibility for own outputs.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Establish the representative role and process

#### PERFORMANCE CRITERIA

*Performance criteria specify the performance needed to demonstrate achievement of the element*

- 1.1 Identify role, processes and conditions of representation in consultation with individuals and key groups
- 1.2 Identify and seek the support of key people and develop strategic alliances
- 1.3 Determine and implement requirements for reporting,

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria specify the performance needed to demonstrate achievement of the element*

accountability and evaluation

2. Represent the interests of client or client group

2.1 Identify relevant interests and concerns to be pursued in accordance with organisation objectives and priorities

2.2 Undertake work to provide a framework for pursuing promotion of relevant interests

2.3 Create and respond to opportunities to reflect, promote and represent identified interests

2.4 Determine the potential impact developments and decisions will have on objectives and priorities and how success will be measured

2.5 Provide progress and other reports and feedback to key people according to organisation requirements

3. Negotiate outcomes and liaise with key people

3.1 Communicate and promote purpose and objectives

3.2 Promote and facilitate collaborative planning and action

3.3 Identify potential areas of conflict and implement strategies to address them

3.4 Undertake appropriate work with organising committees and board of management to maximise effectiveness

4. Evaluate effectiveness of strategies

4.1 Analyse actual work outcomes and document and report against agreed objectives and priorities

4.2 Implement adjustments to strategy according to the evaluation

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCADV002 Provide advocacy and representation services

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- provided formal advocacy and representation services to 2 individual clients or client groups and evaluated the effectiveness of strategies used

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations, including:
  - Power of attorney*
  - guardianship
  - legal status of parents and guardians of people under the age of 18
  - human rights
- types of advocacy including:
  - self
  - individual
  - systems
  - citizen and parent
- functions of advocacy:
  - raising awareness

- acting
- writing
- types of community consultation and decision-making processes
- industry and government processes and culture
- models of support and negotiation
- nature and structure of the community services and health industries
- processes and structures relevant to organisation goals and objectives or work role
- processes and systems to support advocacy, including electronic campaigning
- how representation and advocacy are different to decision-making on behalf of a client or a service provider
- processes of both individual advocacy and group advocacy

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCADV003 Represent clients in court

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to adequately support and represent clients as they work through the court or tribunal process.

This unit applies to workers at any level in community services or advocacy settings who are responsible for providing formal advocacy services to clients in this capacity.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Prepare for court

#### PERFORMANCE CRITERIA

*Performance criteria specify the performance needed to demonstrate achievement of the element*

- 1.1 Communicate with client to ensure representation is based on needs and is relevant
- 1.2 Inform client of court processes and clarify roles and responsibilities
- 1.3 Follow appropriate court preparation procedures and format in line with organisation requirements
- 1.4 Liaise and brief solicitor or legal representative at all stages of court or tribunal process
- 1.5 Check files and relevant paperwork and update for



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria specify the performance needed to demonstrate achievement of the element*

accuracy

1.6 Deliver relevant and appropriate legal notice/s with adequate time allowed prior to court appearance

2. Represent client in court

2.1 Observe appropriate court dress, grooming and etiquette and professional attitude

2.2 Answer questions and present facts clearly, concisely, confidently and accurately

3. Follow up court appearance according to organisation procedures

3.1 Prepare accurate records, reports and updates resulting from the court appearance

3.2 Undertake appropriate debriefing with client, colleagues, supervisor and/or solicitor

3.3 Discuss and confirm with solicitor, supervisor and/or colleagues a process for monitoring any actions during the period of adjustment following the court or tribunal appearance

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCADV003 Represent clients in court

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- represented 3 clients in court, completed organisation requirements and determined follow up requirements

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations, including:
  - duty of care
  - human rights
  - discrimination
  - rights and responsibilities of clients
- processes and structure of the Australian legal system, including:
  - court or tribunal processes
  - role of different tribunals
  - knowledge of different court types and relevant procedures and etiquette
  - common law and statute law
- legal representation option's open to client including:
  - duty solicitor

- legal aid
- social justice principles, including access, equity, participation and fairness

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources
- modelling of industry operating conditions and contingencies, including:
  - case studies of court cases in line with privacy and confidentiality requirements
  - interactions with people with a range of needs
  - typical workplace reporting processes

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCADV004 Represent organisation in court or tribunal

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to undertake work as an advocate of a service or organisation in a court or tribunal.

This unit applies to workers typically in a leadership role in a community services or advocacy setting who are responsible for providing formal advocacy or representation.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Prepare to represent organisation in court or tribunal

#### PERFORMANCE CRITERIA

*Performance criteria specify the performance needed to demonstrate achievement of the element*

1.1 Follow appropriate court or tribunal preparation procedures and format in line with organisation requirements

1.2 Negotiate with client prior to court or tribunal appearance

1.3 Liaise with, and brief solicitor prior to court or tribunal appearance in accordance with role and

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria specify the performance needed to demonstrate achievement of the element*

organisation requirements

1.4 Prepare relevant paper work prior to court or tribunal appearance and ensure it is up to date

1.5 Assess each case and determine whether the organisation can lodge an application for a hearing

1.6 Deliver relevant and appropriate legal notice/s with adequate time allowed prior to court or tribunal appearance

2. Represent organisation in court or tribunal

2.1 Observe appropriate court or tribunal dress, grooming and etiquette codes

2.2 Undertake additional briefing with solicitor as necessary

2.3 Finalise relevant documentation including procedures and protocols required to prepare case for presentation

2.4 Answer questions and articulate facts clearly, concisely, confidently and accurately

2.5 Maintain effective negotiations and briefing with the client and the solicitor throughout the court or tribunal process in accordance with role and organisation requirements

3. Follow up actions from court appearance or tribunal hearing

3.1 Prepare accurate records, reporting and file updates, as required and resulting from the court appearance or tribunal hearing

3.2 Undertake appropriate debriefing with colleagues, supervisor and solicitor

3.3 Establish a process for monitoring the action following the court or tribunal appearance

3.4 Notify appropriate stakeholders of any intention to withdraw, adjourn or relist case

4. Follow up actions resulting

4.1 Carry out procedures within time limits

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria specify the performance needed to demonstrate achievement of the element*

from the hearing

4.2 Follow appropriate steps after a legal order has been given

5. Use the procedure for resolving specific issues

5.1 Investigate and document nuisance and annoyance claims

5.2 Negotiate with client to attempt a resolution, prior to a hearing

5.3 Ensure all required reports are completed accurately after a hearing and record follow up action/s

5.4 Make appropriate referrals to agencies

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCADV004 Represent organisation in court or tribunal

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- represented an organisation in court and/or tribunal on 1 occasion including preparing for, and following up on hearing.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- relevant legislation, policies and organisation procedures
- relevance of legal system to service delivery policy
- knowledge of the processes and structure of the Australian legal system, including:
  - court and/or tribunal processes
  - role of different tribunals
  - knowledge of different court types and relevant procedures and etiquette
  - common law and statute law
- organisational and legal documentation, including:
  - briefs of evidence
  - court reports
  - affidavit



- police statements
- set questions
- file or case notes

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources
- modelling of industry operating conditions and contingencies, including:
  - case study of court and/or tribunal case
  - interactions with people
  - typical workplace reporting processes

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCADV005 Provide systems advocacy services

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to advocate and ensure that government, community and organisational systems broadly support and uphold human rights.

This unit applies to workers in a health, community services or advocacy settings who undertake a leadership role in influencing social and system changes. Workers at this level will also advocate for change and continuous improvement at the organisational level to improve client outcomes and service quality.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria specify the performance needed to demonstrate achievement of the element*

1. Obtain, analyse and document information

1.1 Research information about particular issues relating to client rights and interests and document accordingly

1.2 Conduct consultations with colleagues, clients, carers and other stakeholders to identify and define issues of concern

1.3 Collate information into appropriate format for communicating with, and distributing to, relevant

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria specify the performance needed to demonstrate achievement of the element*

agencies and stakeholders

2. Work with stakeholders to develop strategies to address identified needs

2.1 Develop and maintain close working relationships and networks with relevant stakeholders

2.2 Organise formal meetings, working groups and other activities to develop policy statements, action plans, strategies, projects and programs to address identified needs

2.3 Document appropriate, relevant and agreed plans to address needs identified with stakeholder organisations

3. Advocate for and facilitate the implementation of strategies developed to address the rights and interests of clients

3.1 Prepare submissions for resources to implement identified strategies, projects and action plans

3.2 Where appropriate, contribute to relevant government policy development

3.3 Work with consumers and other stakeholders to implement relevant projects and action plans

3.4 Pursue opportunities and provide comments on policy documents, legislation, project plans and other relevant documents relating to client rights and interests

4. Contribute to service improvements

4.1 Gather feedback from key stakeholders on access, effectiveness of services, satisfaction, service gaps and areas for improvement

4.2 Consult with stakeholders to identify culturally appropriate systems and services, and compare to current practices

4.3 Respond appropriately to breaches of rights in service delivery in line with organisation and legal complaints processes

4.4 Provide information about identified needs, possible improvements and recommendations for change to organisation and other relevant parties

4.5 Provide progress and other reports and feedback

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria specify the performance needed to demonstrate achievement of the element*

to key people according to organisation requirements

5. Advocate to improve coordination between services

5.1 Develop working relationships with other services and community groups to promote and advocate improved linkages and service coordination

5.2 Identify and develop appropriate strategic alliances and partnerships

5.3 Proactively participate in decision making forums, committees, working groups and other strategic opportunities to advocate for improved service provision

5.4 Collaboratively develop strategies that incorporate priorities of each organisation and address any barriers or areas of conflict

5.5 Collaboratively work to develop, implement and evaluate a framework for change

6. Evaluate outcomes

6.1 Review advocacy outcome in line with organisation and stakeholder objectives

6.2 Identify lessons learned and areas requiring change

6.3 Identify opportunities for continued improvement and additional strategies

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCADV005 Provide systems advocacy services

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- provided systems advocacy for 1 specific client or client group or community to achieve a specific outcome including:
  - consulted with members of the client group and/or community to identify issues and concerns
  - facilitated 1 formal meeting with the client or client group or community to develop strategies for action
  - pursued opportunities to advocate, mediate and negotiate through community organisations and government agencies
  - represented client issues within broader social, political and community structures
  - identified 1 opportunity for improved service delivery within the organisation and provided recommendation(s) for change

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- *Universal declaration of human rights*
- relationship between human needs and human rights
- human rights frameworks, approaches, instruments
- legal and ethical considerations for advocacy work and how these are applied in organisations, including:

- duty of care
- human rights
- mandatory reporting
- discrimination
- confidentiality, privacy, disclosure
- informed consent
- organisation and legal complaints processes
- power of attorney
- guardianship including the legal status of parents and guardians of people under the age of 18
- rights and responsibilities of clients, workers and organisations
- structural, political and other social factors which operate to maintain discrimination against clients, consumers and service users
- specific range of issues affecting the client group
- context and relationship of client issues to community, society and government policy
- key stakeholders and how to access them
- functions of advocacy:
  - raising awareness
  - acting
  - writing
- political lobbying processes, including electronic campaigning and use of media (traditional, social and digital) for advocacy purposes
- relevant agencies and services which may assist in promoting and advocating
- balance between the rights of the general community and the rights of people with specific issues
- power and power structures
- community consultation, participation and decision-making processes
- processes and structures relevant to organisation goals and objectives or work role
- industry culture
- models of negotiation
- models of management and leadership
- advocacy issues relating to:
  - alcohol and other drugs
  - cultural and linguistic diversity
  - risk of self-harm
  - women
  - men
  - people under 18 years of age
  - ageing
  - disability
  - chronic illness

- community education
- Aboriginal and Torres Strait Islander people
- mental health
- lesbian, gay, bi-sexual, transgender, intersex (LGBTI)
- migrants and refugees

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCAGE003 Coordinate services for older people

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Removed pre-requisites. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge to provide services to an older person. It involves following and contributing to an established individual plan.

This unit applies to workers in a residential or community context, or those in personal care or support services that work with older people. Work performed requires some discretion and judgement and is carried out under regular direct or indirect supervision.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

Coordinate the delivery of the individualised plan

1.1 Identify and prioritise the needs, goals and preferences of the older person outlined in the individualised plan

1.2 Coordinate services and support activities in consultation with the older person and colleagues

1.3 Outline and clarify all service providers'

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

	<p>understanding of the individualised plan and their roles and responsibilities</p> <p>1.4 Recognise signs consistent with financial, physical or emotional abuse or neglect of the older person and respond in line with organisation guidelines</p>
<p>2. Liaise and negotiate with appropriate personnel and service providers</p>	<p>2.1 Support the older person to access and negotiate resources in order to deliver identified services</p> <p>2.2 Support the older person to access community support agencies to facilitate the achievement of established goals</p> <p>2.3 Recognise when a service and/or support worker is no longer able to provide the level of service required and take action to minimise disruption to service delivery</p>
<p>3. Support family and carers</p>	<p>3.1 Recognise the impact of support issues on the carer/s and families and refer appropriately</p> <p>3.2 Provide support and respite for carer/s</p>
<p>4. Coordinate feedback</p>	<p>4.1 Explain to all service providers the mechanism/s for providing feedback on the effectiveness of the individualised plan</p> <p>4.2 Obtain feedback from service providers on the effectiveness of the individualised plan and report to supervising health professional</p> <p>4.3 Seek feedback from the older person and/or their advocate and report to supervising health professional</p> <p>4.4 Support the older person to seek advice and assistance from relevant health professionals when their goals are not being reached</p>

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCAGE003 Coordinate services for older people

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Removed pre-requisites. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- coordinated the service needs for at least 3 older people requiring varying levels or types of support

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- the social model of disability
- aspects of elder abuse, including:
  - indications of neglect or abuse
  - emotional impact of abuse
  - appropriate management of issues surrounding abuse
- manifestations and presentation of common health problems associated with ageing, appropriate actions in response to these problems and when to refer
- role and function of various relevant health professionals
- relevant community and support services
- principles and practices of case management
- organisation standards, policies and procedures
-

## Assessment Conditions

Skills must have been demonstrated in an ageing support workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe, impractical or threatens the dignity of the older person. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - individualised plans and any relevant equipment outlined in the plan
  - organisation guidelines for abuse or neglect

Overall, assessment must involve workplace interactions with older people, colleagues, families/carers and working with the older person's individualised plan.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCAGE004 Implement interventions with older people at risk

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit.

### Application

This unit describes the skills and knowledge required to work in partnership with older people and their carers to implement interventions in the context of an individualised plan to reduce risk.

This unit applies to support workers in a residential or community context. Work performed requires a range of well developed skills where some discretion and judgement is required. Workers will take responsibility for their own outputs under direct or indirect supervision.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Assist with the preparation for a risk assessment

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Confirm assessment requirements with supervisor or relevant health professional

1.2 Encourage participation of the older person and their carer in assessment and further actions

1.3 Provide information to the older person and/or carer to clarify own role, responsibilities and accountability

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.4 Provide information to the older person and/or carer explaining the assessment process, including explanation of results
  - 1.5 Communicate in a supportive and encouraging manner that is respectful of the older person and carer's, rights, level of understanding and cultural background
  - 1.6 Seek older person's permission and cooperation in the assessment process
- 
2. Contribute to the identification of risks
    - 2.1 Identify and review factors in the older person's lifestyle that might affect their level of risk
    - 2.2 Use appropriate tools and methodologies, within scope of role, to determine risk based on physical indicators presented by the older person
    - 2.3 Assist with risk assessment ensuring to minimise unnecessary discomfort to the older person and maximises their participation
    - 2.4 Use the support of carers to identify risks
    - 2.5 Recognise the older person's risk factors based on medical history, measurements and findings, in collaboration with supervisor and/or relevant health professional
    - 2.6 Identify the older person's needs, issues and concerns outside scope of own practice and refer to appropriate supervisor and/or health professional
- 
3. Implement risk minimisation strategies
    - 3.1 Identify and explain options to minimise risk to the older person and/or carer
    - 3.2 Work with the older person and carer to identify risk minimisation strategies that are consistent with the older person's safety needs, priorities and specific requirements
    - 3.3 Implement strategies in a safe and effective manner that minimises the older person's discomfort
    - 3.4 Support carer in contributing to the implementation of strategies, where appropriate

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

4. Monitor risk minimisation strategies

4.1 Monitor the effects of the strategies on the older person

4.2 Identify any indicators of increased risk

4.3 Identify when strategies are not having the desired result and possible reasons for this

4.4 Reassess and identify more appropriate strategies

4.5 Work with the older person and carer to assess the outcomes of risk minimisation strategies

4.6 Discuss feedback from the older person and carer with supervisor and/or or relevant health professional

4.7 Complete, maintain and store all relevant documentation and reports according to organisation policy and protocols in a timely manner

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCAGE004 Implement interventions with older people at risk

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- assisted with the assessment of risk and the implementation and evaluation of risk minimisation strategies for at least 2 older people, 1 in a simulated environment and 1 in the workplace, in a manner that is respectful of the older person's dignity and privacy.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- the tensions which may exist between an individual's rights and the organisation's responsibility to individuals
- legal and ethical considerations for working in aged care:
  - duty of care
  - human rights
  - privacy, confidentiality and disclosure
  - work role boundaries – responsibilities and limitations
- the major issues, trends and policies relating to the health and wellbeing of older people
- standardised tools for risk assessment and the management and monitoring of risks
- major risk areas for ageing population:
  - depression and anxiety
  - isolation
  - abuse (sexual, emotional, physical, financial, system)

- falls
- medication
- dehydration and malnutrition
- dysphagia
- continence
- documentation requirements including the importance of accurate and appropriately detailed records

## Assessment Conditions

Skills must have been demonstrated in an ageing support workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe, impractical or threatens the dignity of the older person.

The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including relevant assessment tools

Overall, assessment must involve some real interactions with older people, colleagues, families/carers and the use of individualised plans.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCAGE005 Provide support to people living with dementia

### Modification History

Release	Comments
Release 2	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i>.</p> <p>Correction of mapping merged CHCAC416A and CHCAC319A.</p> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCAC406A and CHCAC319A. Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to provide person-centred care and support to people living with dementia. It involves following and contributing to an established individual plan.

This unit applies to workers in a residential or community context, including family homes. Work performed requires some discretion and judgement and may be carried out under regular direct or indirect supervision.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Prepare to provide support to 1.1 Apply person-centred care approaches to all

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

those affected by dementia

interactions with the person living with dementia

1.2 Interpret individualised plan and familiarise self with the specific needs and wants of the person living with dementia

1.3 Identify and address person's needs for a stable and familiar environment

1.4 Recognise signs consistent with financial, physical or emotional abuse or neglect of the person and report to an appropriate person

2. Use appropriate communication strategies

2.1 Use verbal and non verbal communication strategies to maximise engagement of the person with dementia

2.2 Gain cooperation and provide reassurance as appropriate by using reality orientation

2.3 Use a range of validation strategies to relieve distress and agitation in the person

3. Provide activities for maintenance of dignity, skills and health

3.1 Organise activities which aim to maintain independence, using familiar routines and existing skills

3.2 Organise activities that are appropriate to the individual, reflecting their cultural likes and dislikes, in order to bring back pleasurable memories

3.3 Ensure the safety and comfort of the person balanced with autonomy and risk taking

3.4 Access information about the person's reminiscences and routines with family and carers

3.5 Provide support and guidance to family, carers and/or significant others where appropriate

4. Implement strategies which minimise the impact of behaviours of concern

4.1 Identify behaviours of concern and potential triggers

4.2 Contribute to team discussions on support planning and review

4.3 Take action to minimise the likelihood of and reduce

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

the impact of behaviours on the person and others

4.4 Evaluate implemented strategies with support planning team to ensure effectiveness in minimising behaviours

5. Complete documentation

5.1 Comply with the organisation's reporting requirements, including reporting observations to supervisor

5.2 Complete, maintain and store documentation according to organisation policy and protocols

6. Implement self care strategies

6.1 Monitor own stress level in relation to working with people with dementia

6.2 Use appropriate self care strategies and seek support if required

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCAGE005 Provide support to people living with dementia

## Modification History

Release	Comments
Release 2	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i>.</p> <p>Correction of mapping merged CHCAC416A and CHCAC319A.</p> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCAC406A and CHCAC319A. Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- provided support to 2 different people living with dementia:
  - using a person-centred approach to support
  - using appropriate communication strategies
  - assisting in implementing a range of suitable activities that meet the person's needs

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- up to date research on dementia and the different manifestations of dementia, including:
  - Alzheimer's disease
  - vascular dementia or multi-infarct dementia
  - Lewy bodies

- excessive alcohol intake or Korsakov Syndrome
- fronto temporal lobar degeneration (FTLD) including Pick's disease
- Huntington's disease
- Parkinson's disease
- younger onset dementia
- dementia as a progressive neurological condition, including pathological features:
  - amyloid plaques
  - neurofibrillary tangles
  - loss of connection between cells and cell death
- common indicators and symptoms of dementia
- behaviours of concern, needs driven behaviour model and de-escalation procedures
- progression of dementia and potential impact on the person with dementia, their family and significant others, including:
  - depression
  - loss and grieving
  - anger
  - despair
  - social embarrassment a family member might feel
  - isolation
  - financial burden on the family
  - social devaluation
- principles of person-centred approach to support
- relevant activities which enhance self-esteem and pleasure in the person's life, minimise boredom, and distract from or eliminate behavioural and psychological symptoms of dementia
- competency and image enhancement as a means of addressing devaluation
- verbal and non-verbal communication strategies including:
  - reality orientation
  - reminders of the day, the time, relationships, occasions
  - reassuring words, phrases and body language
  - validation
  - empathy
  - acceptance of the person's reality
  - acknowledgement
  - allowing expressions of distress
  - providing verbal and physical reassurance
  - frequent reminiscence to connect with person

## Assessment Conditions

Skills must have been demonstrated in an ageing support workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe, impractical or threatens the dignity of the older person.

The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including individualised plans and any relevant equipment outlined in the plan
- modelling of industry operating conditions, including scenarios that reflect a range of dementia support services involving a range of dementia symptoms and behaviours of concern

Overall, assessment must involve some real interactions with people with dementia, colleagues and families/carers.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCAOD001 Work in an alcohol and other drugs context

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCAOD201D/CHCAOD402B. Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to establish and work within the current context, philosophy and values of the alcohol and other drugs (AOD) sector.

This unit applies to workers who come into contact with clients affected by alcohol and other drugs.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Establish the context for AOD work

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1.1 Research, analyse and maintain up-to-date knowledge and awareness of the social, political, economic and legal contexts of AOD

1.2 Research and analyse impacts of AOD policy frameworks on AOD work practice

1.3 Apply understanding of the historical and social constructs of alcohol and drugs and the changes in alcohol and drug use

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

2. Apply understanding of context to AOD practice

2.1 Apply knowledge of broad and specific AOD contexts to AOD work practice

2.2 Identify and use legal frameworks that impact on AOD work

2.3 Identify, review and apply information about evidence based models and frameworks of AOD work

3. Integrate the core values and principles of AOD work into practice

3.1 Assess AOD practice values and ensure support and interventions are person-centred

3.2 Apply a harm minimisation approach to maximise support for the AOD client

3.3 Support the client's rights and safety, including access and equity of services

4. Apply understanding of the impact of values in AOD practice

4.1 Reflect on personal values and attitudes regarding AOD use and acknowledge their potential impact when working in AOD contexts

4.2 Apply awareness of organisations' values

4.3 Consider client values in determining interventions and supports

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCAOD001 Work in an alcohol and other drugs context

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCAOD201D/CHCAOD402B. Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- used critical thinking skills to evaluate information about current values and philosophy of the AOD sector
- worked with at least 2 people who have alcohol and/or drugs issues in ways that are consistent with the current values and philosophy of the AOD sector

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- impact of current and changing social, political, economic and legal contexts of AOD
- historical, current and emerging models of alcohol and drugs practice and their evidence base including:
  - moral model
  - disease model
  - psycho-dynamic model
  - social learning model
  - social-cultural model
  - public health model, including systems approach
  - stages of change model

- legal and ethical considerations (international, national, state/territory, local) in AOD work, and how they are applied in organisations and individual practice:
  - children in the workplace
  - codes of conduct
  - codes of practice
  - discrimination
  - dignity of risk
  - duty of care
  - human rights
  - informed consent
  - mandatory reporting
  - practice standards
  - privacy, confidentiality and disclosure, including limitations
  - policy frameworks
  - records management
  - rights and responsibilities of workers, employers and clients
  - specific AOD legislation
  - work role boundaries – responsibilities and limitations, and their importance
  - work health and safety
- specific contexts for AOD work and their characteristics, including:
  - centre-based work
  - day program
  - withdrawal services
  - drop-in centres, recreational facilities
  - housing and residential services
  - inpatient
  - outreach and home visits, street, parks
  - online AOD work, web-based, emails, discussion rooms
  - telephone contact
- values and philosophies of the AOD sector, including:
  - harm minimisation
  - recovery
  - person-centred approach
  - empowerment
  - health promotion (as per the Ottawa Charter)
- social constructs of the AOD sector and the impact of own attitudes on working with people affected by AOD
- historic, current and emerging patterns of drug and alcohol use
- services, prevention and intervention strategies available to AOD clients

- risks and mitigation strategies when working with people affected by alcohol and/or other drugs
- drug fundamentals:
  - classes of drugs:
    - primary properties
    - harms
  - types of drugs and how they are administered, including:
    - alcohol
    - cannabis
    - tobacco
    - illicit
    - prescription
    - current and emerging trends in drug types and their use
  - signs and symptoms of use, including:
    - stages and symptoms of withdrawal
    - effects of drug use on health, cognitive, social, emotional development and impact on others
  - patterns and prevalence of drug use, including:
    - experimental
    - recreational/social
    - situational
    - dependence
  - poly drug use, common drug interactions and effects of prescribed drugs on the use of other drugs

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

*Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.*

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCAOD002 Work with clients who are intoxicated

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to respond to the immediate and ongoing needs of people intoxicated by alcohol and/or other drugs, with a focus on harm minimisation.

This unit applies to people working in alcohol and other drugs (AOD) services and other community service delivery contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Provide services to intoxicated clients

1.1 Assess level of intoxication and nature and extent of alcohol and/or drug use

1.2 Report behaviour or physical status inconsistent with alcohol and/or drug use to the appropriate person and/or seek assistance

1.3 Identify the need for first aid and seek assistance from

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

- |  |   |
|--|---|
| <p>1. Reduce harm or injury to self, client and others</p> | <p>a health professional as required</p> <p>1.4 Provide client with a safe and secure environment in which to sober up/come down</p> <p>1.5 Monitor client's physical state regularly to ensure health and safety</p> <p>1.6 Accurately document services provided to client</p>  |
| <p>2. Reduce harm or injury to self, client and others</p> | <p>2.1 Maintain calm and confident manner in contact with client</p> <p>2.2 Conduct interactions with clients in a fair, just, humane and positive manner</p> <p>2.3 Use strategies identified in organisation response plan</p> <p>2.4 Maintain safety of client, self and others using established procedures</p> <p>2.5 Provide services to client in a manner consistent with organisation infection control guidelines</p> <p>2.6 Follow established procedures to seek emergency assistance</p> |
| <p>3. Assist client with longer term needs</p>             | <p>3.1 Assist client with activities of daily living</p> <p>3.2 Provide information on AOD issues and availability of support services</p> <p>3.3 Contact families and/or support networks at client request and in accordance with organisation policies</p> <p>3.4 Assess client in accordance with organisation policy and procedure to determine if they represent a risk to themselves or others by leaving the facility</p>   |

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and*



*employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCAOD002 Work with clients who are intoxicated

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- provided services to at least 2 intoxicated clients
- used the following communication and interpersonal skills in dealing with intoxicated clients:
  - management of difficult and aggressive behaviour
  - non-judgmental communication
  - conflict resolution
  - negotiation
  - self-protection

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory, local) in AOD work, and how they are applied in organisations and individual practice:
  - children in the workplace
  - codes of conduct
  - codes of practice
  - discrimination

- dignity of risk
- duty of care
- human rights
- informed consent
- mandatory reporting
- practice standards
- privacy, confidentiality and disclosure, including limitations
- policy frameworks
- records management
- rights and responsibilities of workers, employers and clients
- specific AOD legislation
- work role boundaries – responsibilities and limitations
- work health and safety
- infection control
- contexts in which interactions with intoxicated persons may take place:
  - night patrols
  - detoxification/withdrawal units
  - sobering up shelters
  - emergency departments and other health environments
  - other community service delivery environments
- signs and symptoms of alcohol and/or drug use
- signs and symptoms that indicate need for assistance from a health professional
- ways to assess intoxication and/or drug use level/s
- concurrent medical illnesses which may mimic/mask withdrawal
- strategies for dealing with aggressive and potentially violent clients, including protective/risk management strategies
- types of daily living assistance that may be provided:
  - personal hygiene
  - food and drink
  - transportation/assistance with travel
- current information on alcohol and other drugs issues
- available support services and resources
  - emergency and crisis contacts
  - sobering up services
  - withdrawal services
  - mental health services

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including organisation policies and procedures
- modelling of industry operating conditions, including:
  - involvement of people with whom the candidate can interact
  - scenarios that cater to a range of settings, including crisis situations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCAOD003 Provide needle and syringe services

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills knowledge required to determine client needs, provide clean needle and syringe services and offer education on safer drug use to clients.

This unit applies to people working with drug injecting clients in needle and syringe services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Determine client needs

1.1 Follow organisation procedures to identify scope of client needs

1.2 Maintain client confidentiality in line with organisation and legislative guidelines

1.3 Assess and respond to any risks to the safety of client, self and others

1.4 Identify and respond to the need for emergency assistance as required

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

2. Provide clean needles and syringes

- 2.1 Follow organisation infection control procedures
- 2.2 Organise and provide equipment based on client needs and organisation procedures
- 2.3 Monitor client according organisation procedures
- 2.4 Accurately document details of clean needle and syringe services provided

3. Provide education on safer drug use

- 3.1 Provide information on safe needle and syringe handling and drug use to users of the service
- 3.2 Provide clients with relevant and current information on alcohol and other drugs (AOD) and related issues and discuss the issues with them
- 3.3 Discuss risks and relevant harm minimisation strategies for alcohol and/or other drug use with clients
- 3.4 Assist clients to contact and use other support services as required

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

### Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCAOD003 Provide needle and syringe services

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- provided clean needle and syringe services and education on safer drug use to at least 2 clients, including information on:
  - safer injecting
  - vein care
  - viral hepatitis
  - other blood borne virus transmission risks
  - testing
  - treatment and support information services

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory, local) in AOD work and how they are applied in organisations and individual practice:
  - children in the workplace
  - codes of conduct
  - codes of practice
  - discrimination



- dignity of risk
- duty of care
- human rights
- informed consent
- mandatory reporting
- practice standards
- privacy, confidentiality and disclosure, including limitations
- policy frameworks
- records management
- rights and responsibilities of workers, employers and clients
- specific AOD legislation
- work role boundaries – responsibilities and limitations
- work health and safety
- World Health Organisation’s *Standard precautions* for health care, including:
  - personal and hand hygiene
  - use and scope of personal protective equipment guidelines
  - surface cleaning
  - sharps handling and disposal techniques
  - cleaning and sterilisation procedures for equipment
- public health benefits of needle and syringe programs
- features and safe use of injecting equipment
- needle stick injury procedures
- self-care procedures
- risks associated with injected drugs:
  - blood-borne viruses (BBV’s)
  - sexually transmitted infections (STI’s)
  - hepatitis C including transmission risks, testing, treatment and support information and services
  - strategies for self-protection including universal precautions
- current information on AOD issues, including:
  - drugs prevalence in the local community
  - information on meeting physical, emotional, financial and social needs
  - mental health, suicide and self-harm
  - harm minimisation strategies
- available support services and resources:
  - crisis and emergency contacts
  - available agencies and their scope of service, including:
    - self help groups
    - advocacy groups
  - resources on:

- dependency
- AOD issues for families or personal network

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - needles
  - syringes
  - disposable containers
  - water
  - single use tray
  - plastic gloves
  - body fluids clean up kit
  - safe disposal facilities
  - organisation policies and procedures
- modelling of industry operating conditions, including
  - involvement of people with whom the candidate can interact
  - scenarios that cater to a range of settings, including crisis situations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCAOD004 Assess needs of clients with alcohol and other drugs issues

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to prepare for and conduct assessments of alcohol and other drugs (AOD) clients to determine eligibility, service requirements and referral needs. This includes knowledge of factors affecting assessment for a range of different client groups including different genders, youth, older people, mandated and voluntary clients, Aboriginal and/or Torres Strait Islander people and those from culturally and linguistically diverse backgrounds.

This unit applies to people involved in the assessment of clients with AOD issues using established organisation or jurisdictional AOD assessment tools.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Prepare for assessment

1.1 Review existing information about the client and consult with relevant health or community services professionals based on client needs

1.2 Discuss with the client reasons for seeking help and

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

other information that may assist in establishing a basis for further work

1.3 Explain organisation parameters of confidentiality and policy/procedures to client

1.4 Inform the client of the assessment purpose and process

1.5 Confirm client's understanding of the purpose and process of assessment

2. Conduct assessment

2.1 Identify history and pattern of client's drug use through client discussion and questioning

2.2 Identify and clarify co-existing issues in consultation with the client

2.3 Identify the clients key familial and social relationships and how they are impacted by their AOD use

2.4 Assess current status, patterns of use and levels of dependence using standardised or approved AOD screening and assessment tools

2.5 Collaborate with other health professionals as indicated by assessment

2.6 Identify indicators of other issues that may affect work with the client through observation and questioning

3. Record assessment and provide feedback

3.1 Accurately record assessment results according to defined guidelines

3.2 Apply organisation criteria to determine entry to, or exclusion from, services

3.3 Prepare clear and comprehensive client assessment report

3.4 Provide feedback to the client based on assessment report

4. Identify and respond to need

4.1 Identify client issues that are outside the scope of the

**ELEMENT**

*Elements define the essential outcomes*

for referral

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element*

service and/or the scope of the worker

4.2 Identify appropriate service and other support options for the client and their family members

4.3 Inform the client of possible options and reasons for seeking other service and support options

4.4 Confirm the client's understanding of options

4.5 Work with the client to determine referral options and responsibilities

4.6 Make referral with client consent

4.7 Provide assessment information to others, including relevant health and/or community services professionals according to consent requirements

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCAOD004 Assess needs of clients with alcohol and other drugs issues

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- assessed at least 2 clients in different settings, presenting with alcohol and/or other drug issues
  - determining current status of the client in relation to:
    - readiness for change
    - levels of risk of:
      - deliberate self-harm and/or harm to others
      - behaviours which expose clients to blood borne disease
      - other drug use in family
    - physical, emotional, financial, legal and psychological state and immediate needs in these areas
- used communication skills, including:
  - interpreting verbal and non-verbal communication
  - establishing rapport with client
  - managing conflict
  - active listening
  - negotiating

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory, local) in AOD work, and how these are applied in organisations and individual practice:
  - children in the workplace
  - codes of conduct
  - codes of practice
  - discrimination
  - dignity of risk
  - duty of care
  - human rights
  - informed consent
  - mandatory reporting
  - practice standards
  - privacy, confidentiality and disclosure, including limitations
  - policy frameworks
  - records management
  - rights and responsibilities of workers, employers and clients
  - specific AOD legislation
  - work role boundaries – responsibilities and limitations
  - work health and safety
- requirements related to client registration, allocation and referral
- context for the provision of services - agency role, agency target group and the impacts on the local community
- risk assessment processes in relation to interventions for people with drug and/or alcohol and co-existing issues
- AOD assessment tools, including:
  - types of tools
  - purpose of tools
  - components of different types of tools, and the information they include
  - availability of standardised tools
  - benefits of standardised tools
  - how to select tools for different situations and client presentations
- client information required for assessment and the scope and depth of information needed around:
  - client objectives and expectations
  - client history and pattern of drug use
  - client current state of health

- co-existing issues
- established processes and protocols for determining:
  - level of dependence
  - length of dependence
  - health status
- common co-existing conditions and associated issues relating to assessment of people with drug and/or alcohol issues, including:
  - physical
  - sensory
  - intellectual
  - psychiatric
- factors for consideration when working with different types of clients:
  - youths:
    - stage of development
    - parental involvement
  - older people:
    - use of different assessment tools – what they are and how they are used
    - consideration of existing comorbidities
    - interactions with other medications
    - working collaboratively with aged care service providers and those providing home-based supports to older people
    - awareness of issues related to the use of addictive prescription medications
  - different gender communication styles
  - mandated and voluntary clients:
    - willingness to participate
    - readiness for, and commitment to change
  - Aboriginal and/or Torres Strait Islander people, including impacts of trauma
  - culturally and linguistically diverse people
  - issues related to voluntary versus forced migration
- considerations when working with clients at risk of self-harm, suicide or with mental health issues, including:
  - suicidal or self-harming behaviour, ideation or intention
  - risk assessment procedures
  - safety planning and other management strategies
  - links between predisposing factors for suicide, self-harm and other mental health issues
  - legal and ethical obligations
  - when and how to negotiate a no suicide contract with client
- professional responsibilities when presenting cases fall outside of practitioner's current scope:
  - when referral is appropriate or required



- information and advice sources
- how to apply pharmacological factors to the assessment process:
  - types of drugs and how they are administered:
    - alcohol
    - cannabis
    - tobacco
    - illicit
    - prescription
    - other prevalent drugs
    - current and emerging trends in drug types and their use
  - classes of drugs:
    - patterns and prevalence
    - primary properties
    - harms
    - preventative/intervention strategies
  - effects of drug use, including:
    - signs and symptoms of use
    - tolerance and dose levels
    - stages and symptoms of withdrawal
    - health issues relating to use:
      - malnutrition
      - blood borne diseases
      - skin infestations
      - effects of drug use on health, cognitive, social, emotional development and impact on others
  - patterns of drug use, including:
    - experimental
    - recreational/social
    - situational
    - dependence
  - consequences and effects of drug substitution/replacement
  - poly drug use, common drug interactions and effects of prescribed drugs on the use of other drugs

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must have been met for this unit:

- use of suitable facilities, equipment and resources, including:
  - standardised AOD screening and assessment tools

- organisation policies and procedures
- modelling of industry operating conditions, including:
  - involvement of people with whom the candidate can interact
  - scenarios that cater to a range of settings, including crisis situations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCAOD005 Provide alcohol and other drugs withdrawal services

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to provide support and assistance to people going through the process of withdrawing from alcohol, tobacco or other drugs, including combinations of these.

This unit applies to those working with clients going through alcohol and other drugs (AOD) withdrawal in residential or non-residential settings following established withdrawal guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Check client needs

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1.1 Review client information and conduct initial withdrawal assessment with the client using an appropriate withdrawal tool according to organisation protocols

1.2 Collaborate with other services as indicated by client

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

needs

1.3 Report behaviour or physical status inconsistent with alcohol and/or drug use to the appropriate person and/or seek assistance

1.4 Identify and respond to the need for medical or emergency assistance as appropriate within scope of own role

1.5 Evaluate client against organisation mission criteria and determine if they have been referred appropriately

1.6 Where referral is not appropriate, support client to access other available services

2. Support management of withdrawal

2.1 Determine most appropriate withdrawal modality based on client needs

2.2 Provide an appropriate environment within which alcohol and/or drug/s withdrawal is to take place

2.3 Monitor client's physical and psychological state regularly to ensure health and safety according to organisation guidelines

2.4 Provide client with support services within scope of own role

2.5 Identify signs of any concurrent illness and refer appropriately

2.6 Document services provided to client and consult with appropriate persons

3. Evaluate client withdrawal

3.1 Evaluate and discuss outcomes with client and appropriate persons in the organisation

3.2 Discuss relapse and preventative planning measures with client

3.3 Assist client to link with relevant post withdrawal services

3.4 Document outcome of client drug withdrawal

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCAOD005 Provide alcohol and other drugs withdrawal services

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- provided withdrawal services according to organisation protocols to 2 clients presenting with different needs

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory, local) in AOD work, and how these are applied in organisations and individual practice:
  - children in the workplace
  - codes of conduct
  - codes of practice
  - discrimination/eligibility
  - dignity of risk
  - duty of care
  - human rights
  - informed consent
  - mandatory reporting
  - practice standards

- privacy, confidentiality and disclosure, including limitations
- policy frameworks
- records management
- rights and responsibilities of workers, employers and clients
- specific AOD legislation
- work role boundaries – responsibilities and limitations
- work health and safety
- organisation protocols for the assessment, monitoring and evaluation of:
  - home-based withdrawal
  - residential withdrawal and any restrictions on clients
  - outpatient withdrawal
- stages of AOD withdrawal and specific signs and symptoms
- responses to the stages of withdrawal
- concurrent medical illnesses which may mimic/mask withdrawal
- support agencies in the AOD sector and the services they provide, including post withdrawal services
- current information on alcohol and other drugs issues relevant to withdrawal, including relapse prevention and planning

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - withdrawal assessment tools
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - involvement of people with whom the candidate can interact
  - scenarios that cater to a range of settings, including crisis situations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCAOD006 Provide interventions for people with alcohol and other drugs issues

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to confirm, conduct and monitor intervention strategies to address alcohol and other drugs (AOD) issues.

This unit applies to workers who provide support to people with AOD issues within the scope of an established individual treatment plan. Interventions would be ongoing and be conducted under the guidance of a supervisor.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Prepare for intervention

1.1 Interpret intervention requirements from the individual treatment plans

1.2 Identify and organise support resources required for the intervention

1.3 Plan the intervention, in line with client needs and treatment plan



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

2. Confirm intervention requirements with client

2.1 Describe features of the intervention and how it can be used effectively

2.2 Confirm client understanding of the intervention

2.3 Report any misunderstanding or confusion experienced by the client to a supervisor

2.4 Obtain consent before commencing the intervention

3. Conduct intervention

3.1 Guide and support the client to participate in the intervention as defined in the treatment plan

3.2 Provide feedback to the client to reinforce their understanding of intervention and progress

3.3 Identify and manage any issues the client is having with the intervention

3.4 Work collaboratively with others and seek assistance when the client presents with needs or signs outside limits of own authority, skills and/or knowledge

4. Monitor and record activities

4.1 Provide progress feedback to supervisor identifying successes, difficulties and concerns the client is experiencing with the intervention

4.2 Implement variations to the intervention under guidance from supervisor

4.3 Clearly document information about the intervention and its progress

4.4 Provide progress feedback to client

4.5 Identify the need for referral to other services and take action in consultation with supervisor

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and*

*employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCAOD006 Provide interventions for people with alcohol and other drugs issues

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- planned, conducted and monitored interventions for at least 2 people with AOD issues as detailed in their treatment plan, using evidence based interventions, at least 1 of which, must be motivational interviewing

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory, local) in AOD work, and how these are applied in organisations and individual practice:
  - children in the workplace
  - codes of conduct
  - codes of practice
  - discrimination
  - dignity of risk
  - duty of care
  - human rights
  - informed consent
  - mandatory reporting

- practice standards
- privacy, confidentiality and disclosure, including limitations
- policy frameworks
- records management
- rights and responsibilities of workers, employers and clients
- specific AOD legislation
- work role boundaries – responsibilities and limitations
- work health and safety
- roles and responsibilities of people involved in the intervention:
  - worker – scope of role and boundaries
  - client
  - family and broader support network
  - self-help groups
  - other services/agencies
- types of information and terminology found in client treatment plan and how to interpret these
- factors that may influence a client’s ability to participate in an intervention
- theoretical frameworks about motivation to change alcohol and/or other drug use
- treatment interventions, and their use, appropriate to AOD and scope of role, including:
  - motivational interviewing/counselling
  - cognitive behavioural therapy
  - detoxification
  - relapse prevention
  - crisis intervention
  - brief intervention
  - protective intervention
- techniques for motivational interviewing/counselling, including:
  - attending skills, use of body language
  - paraphrasing
  - reflecting feelings
  - open and closed questioning or probing
  - summarising
  - reframing
  - exploring options
  - normalising statements
- strategies to support clients during interventions
- strategies for managing difficult situations:
  - conflict management and resolution
  - mediation and negotiation
- types and availability of service to which client may be referred

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must have been met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client treatment plans
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - involvement of people with whom the candidate can interact
  - scenarios that cater to a range of settings, including crisis situations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCAOD007 Develop strategies for alcohol and other drugs relapse prevention and management

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to work collaboratively with clients to develop strategies for preventing and managing relapse, should it occur, as well as ways to deal effectively with potentially harmful behaviour.

This unit applies to workers who develop strategies with, and for, clients with alcohol and other drugs (AOD) issues within established organisation guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Explore relapse prevention

1.1 Review client information to inform relapse prevention work

1.2 Prepare client for the possibility of relapse as a common experience

1.3 Determine any previous relapse prevention strategies used by the client

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

- |   |   |
|---|---|
| 2. Identify potential risks                             | 1.4 Determine stakeholders to be included in the relapse prevention process, in consultation with the client  |
| 3. Develop relapse prevention and management strategies | 2.1 Identify and discuss potential relapse triggers with the client<br>2.2 Determine environmental factors that could contribute to client responses<br>2.3 Identify circumstances that could cause potentially harmful behaviour to client and others<br>2.4 Complete a risk assessment process in conjunction with client according to organisation protocols   |
| 4. Report and document information                      | 3.1 Research and evaluate a range of support strategies and identify the most suitable to meet client's needs<br>3.2 Work with client in a manner that promotes client participation and respects client's insights and experiences<br>3.3 Work collaboratively with client to select most appropriate relapse prevention strategies<br>3.4 Work with client to identify relapse management strategies and contingency plans if difficulties are encountered, including harm minimisation |
| 4. Report and document information                      | 4.1 Accurately record strategies in individual treatment plan according to organisation protocols<br>4.2 Follow privacy and confidentiality requirements when reporting feedback  |

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCAOD007 Develop strategies for alcohol and other drugs relapse prevention and management

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- conducted a relapse planning session with at least 2 clients with alcohol and/or drug issues that incorporate supporting clients with:
  - problem solving
  - goal setting
  - coping
  - self monitoring and management
  - recognising and managing cravings
  - cognitive restructuring
  - harm minimisation
- used effective communication skills, including:
  - empathy
  - open questioning
  - reflective listening
  - summarising

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory, local) in relapse prevention and management work, and how these are applied in organisations and individual practice:
  - children in the workplace
  - codes of conduct
  - codes of practice
  - discrimination
  - dignity of risk
  - duty of care
  - human rights
  - informed consent
  - mandatory reporting
  - practice standards
  - privacy, confidentiality and disclosure, including limitations
  - policy frameworks
  - records management
  - rights and responsibilities of workers, employers and clients
  - specific AOD legislation
  - work role boundaries – responsibilities and limitations
  - work health and safety
- roles and responsibilities of different people in the relapse prevention process, including scope of own role
- principles of:
  - effective communication, including motivational interviewing, active listening and questioning
  - crisis management
  - harm minimisation
- effects of AOD and the behavioural responses associated with AOD issues
- models of relapse prevention
- factors that typically trigger relapse
- factors that influence substance use, including environmental, cultural, economic and individual that are risk factors for relapse
- risk assessment and management considerations including ways of minimising risk:
  - environmental
  - physical
  - physiological
- relapse/lapse management strategies for:
  - managing cravings and urges
  - identifying and challenging thoughts
  - problem solving
  - goal setting

- building positive relationships
- pharmacotherapies and other therapies to assist in relapse prevention
- strategies to assist with harm minimisation to client and others

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must have been met for this unit:

- use of suitable facilities, equipment and resources, including:
  - risk assessment tools/forms
  - client treatment plans
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - involvement of people with whom the candidate can interact
  - scenarios that cater to a range of settings, including crisis situations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCAOD008 Provide advanced interventions to meet the needs of clients with alcohol and other drugs issues

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to design, implement and monitor ongoing therapeutic interventions drawing on evidence informed models and techniques. It involves holistic consideration of all client needs, and collaboration with other services.

This unit applies to individuals who work with significant autonomy in the provision of interventions and support to clients with alcohol and other drugs (AOD) issues. While work is carried out in the context of an existing treatment plan, the worker may also design and adapt specific strategies.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Design intervention and support strategies

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1.1 Evaluate information from client assessment and treatment plan

1.2 Determine the immediate and proximate needs and goals of the client

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

- |  |  |
|--|--|
| 1.3 Review the scope of client needs and client interactions with other support services | 1.3 Review the scope of client needs and client interactions with other support services                     |
| 1.4 Identify therapeutic models and techniques with potential to meet desired outcomes   | 1.4 Identify therapeutic models and techniques with potential to meet desired outcomes                       |
| 1.5 Analyse and select specific options and strategies that best meet client needs       | 1.5 Analyse and select specific options and strategies that best meet client needs                           |
| 1.6 Integrate techniques and strategies to maximise potential outcomes for client        | 1.6 Integrate techniques and strategies to maximise potential outcomes for client                            |
| 2. Implement intervention and support strategies   | 2.1 Establish professional relationship within appropriate worker/client boundaries                          |
|  | 2.2 Use counselling and other intervention techniques and strategies as planned                              |
|  | 2.3 Recognise and respond to difficult or challenging situations   |
|  | 2.4 Adapt and refine approaches based on client interactions and own observations                            |
|  | 2.5 Maintain engagement with reticent or reluctant clients   |
|  | 2.6 Include exploration of issues beyond the immediate scope of the intervention that may impact on progress |
|  | 2.7 Document client interventions according to organisation policy   |
| 3. Make holistic evaluation of client progress   | 3.1 Monitor and review client progress against planned goals   |
|  | 3.2 Adjust intervention and support strategies based on outcomes of review                                   |
|  | 3.3 Evaluate personal and agency ability to deliver services that address all client needs                   |
|  | 3.4 Determine client's physical, social, emotional and other needs that cannot be met in agency service      |
| 4. Collaborate with others   | 4.1 Identify other options and services able to assist client  |

## ELEMENT

*Elements define the essential outcomes*

## PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

needs

4.2 Consult with other services about potential to provide services to clients and for shared care work

4.3 Make referrals to other services according to organisation protocols

4.4 Work collaboratively with significant others, co-workers and other services to support client needs

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCAOD008 Provide advanced interventions to meet the needs of clients with alcohol and other drugs issues

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- autonomously planned and provided intervention and support strategies to 2 different clients with AOD issues:
  - used at least 2 of the following approaches/models:
    - cognitive behavioural therapy or mindful integrated cognitive behavioural therapy (MiCBT)
    - rational emotive therapy
    - reality therapy
    - dialectical behaviour therapy
    - acceptance and commitment therapy
    - solution focussed therapy
    - narrative therapy
    - resilience based interventions
    - family counselling
    - group work and group counselling

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory, local) in AOD work, and how these are applied in organisations and individual practice:
  - children in the workplace
  - codes of conduct
  - codes of practice
  - discrimination
  - dignity of risk
  - duty of care
  - human rights
  - informed consent
  - mandatory reporting
  - practice standards
  - privacy, confidentiality and disclosure, including limitations
  - policy frameworks
  - records management
  - rights and responsibilities of workers, employers and clients
  - specific AOD legislation
  - work role boundaries – responsibilities and limitations
  - work health and safety
- counselling and other therapeutic models and techniques appropriate to client AOD issues and scope of role, including when and how these may be used:
  - cognitive behavioural therapy
  - mindful integrated cognitive behavioural therapy (MiCBT)
  - rational emotive therapy
  - reality therapy
  - dialectical behaviour therapy
  - acceptance and commitment therapy
  - solution focussed therapy
  - narrative therapy
  - resilience based interventions
  - family counselling
  - group work and group counselling
- ways that different models and techniques may be integrated and when this may be appropriate
- techniques for teaching clients self-management skills and self-report measures
- factors affecting support work with people from specific groups:



- men
- women
- young people
- elders
- Aboriginal and/or Torres Strait Islander
- culturally and linguistically diverse (CALD)
- techniques for dealing with difficult communication situations, including:
  - managing emotions
  - defusing anger
  - clarifying the issues
  - maintaining composure and professional attitude
  - providing support
  - seeking assistance
- measures for monitoring client outcomes

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must have been met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client assessments
  - client treatment plans
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - involvement of people with whom the candidate can interact
  - scenarios that cater to a range of settings, including crisis situations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCAOD009 Develop and review individual alcohol and other drugs treatment plans

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to work collaboratively with clients to establish treatment goals, and to develop and evaluate individual treatment plans to meet those goals.

This unit applies to workers who develop treatment plans with, and for, clients with alcohol and other drugs (AOD) issues on the basis of an existing assessment and within established organisation guidelines. Depending on the context, development of the plan may be autonomous or collaborative. Workers may or may not be the person conducting the assessment.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Consider the type of treatment and services to be provided

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1.1 Interpret presenting issues and requirements from client assessment

1.2 Work with client to identify interaction and relationship between different presenting issues in the

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

context of their health and demographic profile

1.3 Identify the need for potential referral, and collaboration with other services

1.4 Identify and respond to the need to consult with other professionals or specialists as required

1.5 Explain the purpose of the planning process and developing the treatment plan, and the roles of different people

1.6 Discuss with client their readiness for development of a treatment plan

2. Determine treatment goals and strategies

2.1 Discuss desired outcomes, priorities and long term goals with the client

2.2 Identify any barriers and/or cultural factors that may impact on reaching goals

2.3 Provide information about different service and support options suited to the client's needs

2.4 Assist client to evaluate and select strategies to achieve their goals

2.5 Determine preferred actions and prioritise

2.6 Confirm client capacity to meet the logistical demands of selected strategies

2.7 Establish timelines for identified goals with consideration of overlaps between different services and support

2.8 Agree on type and frequency of interactions

2.9 Work with the client to identify others in the client and family support network to be involved in the treatment plan, and their roles

2.10 Record goals and selected strategies in the individual treatment plan according to organisation protocols

3. Review client progress

3.1 Regularly review client's progress against negotiated

## ELEMENT

*Elements define the essential outcomes*

## PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

goals and action plans

3.2 Monitor, record and report client progress in accordance with organisation guidelines

3.3 Negotiate revised action plans and timelines and record in the treatment plan as needed

3.4 Accurately record revisions in the individual treatment plan according to organisation protocols

3.5 Negotiate exit from the program with the client and provide support in accordance with organisation policies and available resources

3.6 Review outcomes of interventions with supervisor and/or colleagues

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCAOD009 Develop and review individual alcohol and other drugs treatment plans

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- developed a treatment plan based on existing assessments and within organisation guidelines for 2 people requiring different types of interventions and service supports

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory, local) in AOD work, and how these are applied in organisations and individual practice:
  - children in the workplace
  - codes of conduct
  - codes of practice
  - discrimination
  - dignity of risk
  - duty of care
  - human rights
  - informed consent
  - mandatory reporting
  - practice standards

- privacy, confidentiality and disclosure, including limitations
- policy frameworks
- records management
- rights and responsibilities of workers, employers and clients
- specific AOD legislation
- work role boundaries – responsibilities and limitations
- work health and safety
- different approaches and models of service planning and case management
- principles of:
  - person centred approach
  - effective communication and negotiation techniques
- organisation policies, procedures and guidelines for individual treatment plans
- types of issues beyond the scope of AOD services where referral or inter-agency collaboration may be required
- role of family members and others in the client support network in relation to successful treatment planning, implementation and review
- types of information and terminology found in client assessments and how to interpret these
- what constitutes effective treatment goals for AOD issues
- AOD service delivery models including:
  - inpatient
  - outpatient
  - residential
  - home based
  - outreach
  - technology delivered
- brief and longer term treatments and interventions available, when and how they are used
- processes for the matching of treatment goals to different interventions and strategies aimed at abstinence and controlled AOD use
- ways of using stages of change to identify appropriate treatment goals, strategies and referral options
- barriers and cultural factors that may impact on a person with AOD issues achieving treatment goals and ways to address this
- how and where to access specialist AOD information
- factors affecting support work with people from specific groups:
  - men
  - women
  - young people
  - elders
  - Aboriginal and/or Torres Strait Islander
  - culturally and linguistically diverse (CALD)

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must have been met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client assessments
  - organisation policies and procedures
- modelling of industry operating conditions, including involvement of people with whom the candidate can interact

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS001 Address the needs of people with chronic disease

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged HLTCOM510B/CHCICS408B. Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to determine and address specific issues faced by people who have a chronic disease, in the context of contributing to a holistic approach to support.

The unit applies to workers providing services to people with chronic disease in diverse community services and health contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Determine the person's needs

1.1 Identify the person's chronic disease conditions and seek information about its possible impacts on health, well being and ability to achieve maximum performance in everyday situations

1.2 Determine current treatments, and other inputs and supports by seeking information from the person or other health professionals

1.3 Determine the level and type of support and



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

assistance required by the person within scope of own role

1.4 Adjust services and support to meet the specific nature of the chronic disease

1.5 Actively involve the person in the development of strategies to self manage their chronic disease

2. Support the person in a holistic manner

2.1 Discuss with the person, their family and other carers, the full range of issues that could have an impact on their well being

2.2 Respond to the range of issues in an integrated way

2.3 Support the person to understand their chronic disease condition

2.4 Facilitate the person to self-manage through provision of advice and resources

2.5 Identify and discuss any unmet needs and requirements and make appropriate referral

3. Contribute to a coordinated service approach

3.1 Maintain awareness of current contribution of other agencies and professionals in supporting the person

3.2 Identify the level and type of contribution made by family and other carers and the effects it has on the person

3.3 Identify and meet communication and reporting responsibilities within the support system and own role

3.4 Respond to variations in the person's needs in the context of a coordinated service approach

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS001 Address the needs of people with chronic disease

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged HLTCOM510B/CHCICS408B. Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- determined and addressed the needs of at least 3 people presenting with different types of chronic disease and lifestyle situations

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- broad context for chronic disease:
  - World Health Organisation and other models of chronic disease management
  - continuum of chronic disease
  - life variables that have an impact on health and well being
  - impacts of chronic disease:
    - social
    - emotional
    - physical
    - psychological
    - financial
- strategies to address and manage chronic disease in the relevant work context:
  - prevention

- treatment types
- principles and practice of client focused practice
- maintenance of positive life roles
- stages of change, to establish readiness for attitudinal and behavioural change
- ways to communicate appropriately and effectively with a person with a chronic disease
- roles and responsibilities of different people in chronic disease management and their contribution to coordinated service delivery

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including individualised plans and any relevant equipment outlined in the plan
- modelling of industry operating conditions, including:
  - scenarios that reflect standard operating conditions and contingencies involving people with chronic disease
  - links to other local service agencies or organisations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS002 Assist with movement

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to support people who require assistance with basic physical movement which may be due to incapacity.

This unit applies to workers in a range of community services or health contexts who provide front line support services within the context of an established individualised plan.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Prepare to assist a person with movement

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Confirm requirements and risk factors for assisting a person with movement with relevant personnel, individualised plan or organisation policy and procedures
- 1.2 Select, prepare and adjust equipment according to the person's requirements and the individualised plan
- 1.3 Appropriately prepare environment
- 1.4 Explain the procedure to the person and answer questions as required and according to appropriate

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

communication protocols

1.5 Seek the person's consent and cooperation

1.6 Carry out preparation procedures according to safe working practices

2. Assist with movement

2.1 Carry out movement using appropriate safe handling method and equipment using a range of techniques

2.2 Take appropriate action to ensure the person's comfort and safety throughout positioning or transfer

2.3 Encourage the person to assist with movement where possible

2.4 Communicate with the person during movement according to appropriate protocols

3. Complete assistance with movement

3.1 Return equipment to appropriate place as required

3.2 Clean equipment in accordance with organisation policy and procedures

3.3 Report equipment faults immediately in accordance with organisation procedures, industry standards and guidelines

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCCS002 Assist with movement

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- provided assistance with moving a person in at least 6 of the following situations:
  - assisting a person up off the floor
  - assisting a person to be weighed on chair weighing scales
  - assisting a person to change position in bed
  - assisting a person to use crutches or other walking aids
  - assisting a person or co-worker to use a hoist or mechanical lifter for transfers
  - moving a person to a seated position
  - moving a person by wheelchair or trolley
  - moving a person between wheelchair or trolley and bed
  - moving a person to a standing position
  - transfers from wheelchair to shower chair and toilet
  - assisting a person who is falling

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- basic body biomechanics, soft tissue joint structure
- importance of maintaining skin integrity
- organisation policy and procedures in relation to:



- infection control as it relates to assisting with movement
- supervisory and reporting protocols
- legal and ethical considerations and how these are applied in an organisation and individual practice, including:
  - duty of care
  - privacy, confidentiality and disclosure
  - work health and safety, including manual task risk factors
- risk factors and techniques used when environment or residence are not custom fitted with aids
- techniques for assisting with movement, including:
  - actions to be taken when a person is falling
  - active and passive movement
  - assistance with repositioning
  - assisting a person in an emergency
  - assisting a person off the floor
  - assisting a person to be weighed on chair weighing scales
  - assisting a person to change position in bed
  - assisting a person to use crutches or other walking aids
  - assisting a person to walk
  - assisting a person or co-worker to use a hoist or mechanical lifter for transfers
  - moving a person by wheelchair or trolley
  - moving a person between wheelchair or trolley and bed
  - moving a person to a standing or seated position
  - placing a person in a wheelchair
  - transfers from wheelchair to shower chair or toilet
  - utilising mobility aids owned by or associated with the person

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - individualised plans
  - equipment relevant to the persons mobility requirements
  - workplace health and safety manual
  - infection control manual
  - manual handling and lifting/no-lift policies of the organisation
  - equipment manufacturer's instructions
- modelling of industry operating conditions, including:
  - using real people when using equipment

- scenarios that reflect standard operating procedures and contingencies relevant to service

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS003 Increase the safety of individuals at risk of suicide

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge to identify and manage immediate suicide risk and work with the individual to achieve safe outcomes. It includes the requirements for developing a clear safety plan for addressing any immediate danger to the person at risk or others, mobilising access to emergency medical help when needed and facilitating links with further support.

This unit applies to people in formal helping roles in any community service context. Suicide safety may involve face-to-face, telephone or remote contact with the person involved.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Identify and assess the person's current suicide risk

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Recognise and respond to signs indicating that a person may be considering suicide
- 1.2 Explore any indications, direct or indirect, that the person may be considering suicide
- 1.3 Ask specifically about thoughts of suicide whenever

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

	there are grounds for concern
	1.4 Inform and facilitate the intervention by seeking understanding of why the person is considering suicide and what links them to life
2. Collaborate to increase immediate safety	2.1 Build a collaborative empathic helping relationship that acknowledges how thoughts of suicide and the pain behind them may affect their safety
	2.2 Listen to what lies behind any thoughts of suicide while affirming and strengthening life connections and safety support
	2.3 Work with the person to develop and implement a safety plan that reduces immediate danger to the person and others
	2.4 Mobilise access to emergency services when needed
	2.5 Comply with all laws, relevant ethical guidelines and policy requirements that affect duty of care and seek any advice from workplace supervisor
3. Facilitate links to further support	3.1 Empower the person at risk to make informed choices about further help
	3.2 Maintain rapport to encourage discussion of on-going concerns
	3.3 Help the person identify coping strategies to manage recurrence of suicidal thoughts
	3.4 Determine whether underlying mental health concerns or personal circumstances are present and facilitate access to appropriate help
	3.5 Explore possible barriers to seeking or accepting help and develop responses
	3.6 Explore what has helped the person survive any previous suicide attempts
	3.7 Develop a plan with the individual that includes agreed first steps to access and use informal supports and professional help

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

3.8 Refer to appropriate professionals as required

4. Review and report on support provided

4.1 Document suicide safety plan and follow up action according to evidence informed standards of care and relevant organisation requirements

4.2 Communicate relevant information to work colleagues and other people working with the person

4.3 Reflect on own role in providing support and use learning to enhance future practice

4.4 Identify and respond to the need for own supervision and debriefing

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCCS003 Increase the safety of individuals at risk of suicide

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- responded to at least 3 different situations where there is risk of suicide

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- indicators of potential suicide risk, including risk of any type of self-harm
- principles and practices of suicide intervention, including:
  - assessment
  - suicide safety
  - facilitating emergency interventions
  - identifying safe actions to implement safety plans
  - facilitation of on-going support
- referral options and procedures for accessing services
- procedures for facilitating emergency interventions
- personal values, beliefs and attitudes that facilitate or impede suicide intervention:
  - assumptions about who may be at risk
  - common notions about suicide
  - assumptions about what might keep someone safe or unsafe

- consideration of how the presence of mental health concerns might influence the helper's intervention role and inform referral options
- principles and practices of self-care and supervision
- legal and ethical considerations and how these are applied in an organisation and individual practice, including:
  - duty of care
  - privacy, confidentiality and disclosure
  - work role boundaries – responsibilities and limitations

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources including organisation policies and procedures
- modelling typical workplace conditions, including:
  - typical workplace reporting processes
  - scenarios and simulations of crisis situations appropriate to the industry sector
  - scenarios and simulations that reflect real working conditions by modelling industry operating conditions and contingencies

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS004 Assess co-existing needs

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Merged CHCCS416B/CHCCS500B/CHCCS504B. Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.

### Application

This unit describes the skills and knowledge required to assess the diverse and multi-faceted needs of people and determine both internal and external services required to meet those needs.

This unit applies in a range of community service contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

#### 1. Prepare for assessment

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Identify and prepare assessment tools and processes according to organisation policy and procedures

1.2 Gather existing information about the person



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

<p>1.3 Seek additional information from specialists and other sources as required to determine the range of issues that may be affecting the person</p> <p>1.4 Organise practical aspects of assessment in consultation with the person being assessed</p> <p>1.5 Provide information about the assessment process to the person and obtain consent</p>	<p>1.3 Seek additional information from specialists and other sources as required to determine the range of issues that may be affecting the person</p> <p>1.4 Organise practical aspects of assessment in consultation with the person being assessed</p> <p>1.5 Provide information about the assessment process to the person and obtain consent</p>
<p>2. Analyse the person's needs using a collaborative approach</p>	<p>2.1 Work within scope of own role and seek assistance from colleagues and experts as required</p> <p>2.2 Empower the person to identify and prioritise their own needs</p> <p>2.3 Evaluate needs based on full range of relevant information</p> <p>2.4 Identify and analyse complex, multiple and interrelated issues</p> <p>2.5 Evaluate issues of urgency and eligibility</p> <p>2.6 Assess potential risk factors for service delivery</p>
<p>3. Determine appropriate services</p>	<p>3.1 Consider service delivery and referral options from strengths-based perspective</p> <p>3.2 Evaluate internal capability and other service networks to determine best fit for the person</p> <p>3.3 Provide the person with service information and support their decision making process</p> <p>3.4 Encourage the person to advocate on their own behalf to access services</p>
<p>4. Complete reporting</p>	<p>4.1 Document the outcomes of the assessment process according to organisation procedures</p> <p>4.2 Maintain and store the person's information according to confidentiality requirements</p> <p>4.3 Provide the person's information to other services</p>

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

according to consent and confidentiality requirements

5. Evaluate assessment and referral processes

5.1 Seek feedback about assessment processes from the person and other networks

5.2 Monitor processes and their outcomes in terms of success in meeting the person's needs

5.3 Routinely seek feedback and reflect on own performance

5.4 Use feedback and own evaluation as a basis for improving processes

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

# Assessment Requirements for CHCCCS004 Assess co-existing needs

## Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> .  Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Merged CHCCS416B/CHCCS500B/CHCCS504B. Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- assessed and appropriately responded to the requirements of at least 3 people presenting with co-existing needs
- used analytical and critical thinking skills in each case:
  - applying a strengths-based approach to assessment
  - analysing information about co-existing issues
  - making evidence-based judgements about the person's needs

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- different types of assessment and their use in different contexts
- assessment process:
  - roles and responsibilities of different people

- impact of the setting on the process
- roles and types of assessment tools
- ways of collecting information
- validity and reliability requirements
- reporting requirements and formats
- nature and impact of diverse and multi-faceted needs and issues affecting client groups, and potential interrelationships between them, including:
  - mental health
  - alcohol and other drugs
  - imprisonment
  - child protection
  - family violence
  - homelessness
  - poverty
  - health
  - age
  - disability
  - behaviours of concern
  - employment
  - culture and religion
- common service requirements and basic features of those services including:
  - employment
  - physical and mental health
  - housing
  - community support
  - social inclusion
  - education and training
  - financial support
- networks and specialist services available
- legal and ethical considerations relating to assessment processes, including:
  - privacy, confidentiality and disclosure
  - duty of care
  - informed consent

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit, including:

- use of suitable facilities, equipment and resources, including:
  - organisation policies and procedures

- use of peoples information on which to base assessment
- individualised plans and any relevant equipment outlined in the plan
- assessment tools and processes
- modelling typical workplace conditions and contingencies, including:
  - interactions with people with a range of needs
  - typical workplace reporting processes

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS005 Conduct individual assessments

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to prepare for, conduct and report on an assessment of a persons need for support services using established processes and tools.

The unit applies to workers across a range of community services or health contexts, but does not provide a basis for a worker to conduct a clinical health assessment which should be conducted by a relevant health professional.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Prepare for assessment

1.1 Identify the need for assessment based on organisation policy and procedure

1.2 Identify required assessment tools and processes

1.3 Clarify purpose and scope of assessment and refer situations beyond own responsibility to the appropriate person

1.4 Organise appropriate time and suitable place for the

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

	assessment with the person and obtain the person's consent
	1.5 Clarify whether the person wants others present at the assessment and if interpreter is needed
2. Conduct assessment session	2.1 Inform the person of the purpose and process of the assessment and confirm understanding
	2.2 Conduct assessment in a fair manner according to guidelines
	2.3 Recognise the person's diverse needs and any interrelated services required or currently being accessed
	2.4 Obtain the person's information through effective use of active listening and questioning
	2.5 Encourage and support the person to share potentially sensitive information
	2.6 Identify the person's level of comfort with the assessment process and continue or suspend the assessment process as necessary
	2.7 Record assessment results according to defined guidelines
3. Interpret and report on assessment results	3.1 Interpret assessment results according to defined guidelines
	3.2 Provide feedback on outcome of assessment to the person
	3.3 Prepare and store assessment report based on guidelines and organisation policy and procedures
	3.4 Provide assessment information to others according to the person's consent requirements and organisation policy and procedure
4. Reflect on own practice	4.1 Undertake self-evaluation in conjunction with supervisor or peers

**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

4.2 Provide and receive open and evaluative feedback to and from co-workers

4.3 Use feedback to enhance future assessment practice

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCCCS005 Conduct individual assessments

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- completed assessments within established guidelines for at least 3 people presenting with different needs
- communicated effectively with the person to both obtain and provide information and to gain consent

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- different types of assessment and their use in different contexts
- assessment process:
  - roles and responsibilities of different people
  - impact of the environment to the process
  - roles and types of assessment tools
  - validity and reliability requirements
  - reporting requirements and formats
- fairness and equity considerations in conducting assessments
- interviewing techniques

- legal and ethical considerations relating to the assessment process, including:
  - privacy, confidentiality and disclosure
  - duty of care
  - informed consent
- organisation policies and procedures, including:
  - referrals and inter-service collaboration
  - exiting or transitioning from service

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - assessment tools
  - assessment process guidelines
- modelling of industry operating conditions and contingencies, including assessment conditions must involve people with whom the candidate can interact

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS006 Facilitate individual service planning and delivery

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.

### Application

This unit describes the skills and knowledge required to contribute to the development, implementation and review of individualised support.

This unit applies to workers in a range of community services and service delivery contexts. Work will involve collaborating with the person requiring support and other people involved in the support network. Service needs may be complex or multiple.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Establish and maintain relationships

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Conduct interpersonal exchanges in a manner that develops and maintains trust and goodwill

1.2 Maintain confidentiality and privacy of the person

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

within organisation policy and protocols

1.3 Recognise and respect diverse and multi-faceted needs of the individual and collaborate with other service providers as needed

1.4 Provide clear and current information about service delivery and support the interests, rights and decision-making of the person in all dealings

**2. Prepare for planning**

2.1 Determine the physical and psychological factors relevant to the person's life stage that will influence service delivery

2.2 Explain the purpose of the planning process and discuss different service options with the person

2.3 Work with the person to determine readiness for the development of an individualised plan and select most appropriate service option

2.4 Determine who needs to be included in the planning process and organise practicalities

2.5 Collate and prepare information and distribute to relevant stakeholders as required

2.6 Liaise with the assessor of the person's requirements prior to the planning session as required

**3. Plan service delivery**

3.1 Respect the person's perspective, foster their strengths and capacities and promote their participation

3.2 Follow process requirements of service planning tools

3.3 Identify and confirm key aspects of individualised service delivery by working collaboratively with the person and other stakeholders to establish goals

3.4 Consider interrelated needs of the person and plan an integrated approach to service delivery

3.5 Conduct risk assessment specific to the person's circumstances, discuss with person and work collaboratively to minimise risk

3.6 Manage any conflict or differences with regard for the

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

person's perspective

4. Review service delivery implementation

4.1 Consult with relevant people to assess the quality of, and satisfaction with, service

4.2 Address and report any problems with the quality of, or satisfaction with, service delivery within organisation procedures

4.3 Work with the person and relevant others to identify and respond to the need for adjustments to individualised plans

4.4 Support the person's self-determination in making adjustments to plans

4.5 Identify areas for improvement to overall service delivery implementation of organisation

5. Complete reporting requirements

5.1 Clearly record planning activities and decisions made

5.2 Prepare reports and other documentation according to organisation requirements

5.3 Maintain currency of documentation by making appropriate updates

5.4 Incorporate review findings into continuous improvement processes

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCCS006 Facilitate individual service planning and delivery

### Modification History

Release	Comments
Release 2	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i>.</p> <p>Amended modification history and mapping. Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked within established guidelines to contribute to the planning and reviewing of services which meet the needs of at least 3 people
- contributed to the planning processes by communicating effectively with the person and other stakeholders using active listening and questioning

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- role and responsibilities of different people in the planning process:
  - person's assessor
  - carers and other support workers
  - health professionals
  - other service providers
  - service delivery workers

- human development across the lifespan and influences on service delivery
- strengths-based planning processes:
  - assessment process
  - collaborative approach
  - documentation and reporting requirements
- features and modes of service delivery:
  - range of service options
  - variations for individualised service
  - resource requirements
  - motivational goal setting
  - collaborating with other service providers to address diverse and multi-faceted needs
  - transitioning to other services
  - exiting service
- legal and ethical considerations related to planning and service delivery and how these are applied in an organisation and individual practice, including:
  - duty of care
  - privacy, confidentiality and disclosure
  - safety and security
- risk management considerations and ways of minimising risk:
  - environmental
  - physical
  - physiological
- continuous improvement processes

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - planning and service delivery policies and procedures
  - planning templates and tools
  - individualised plans and any relevant equipment outlined in the plan

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>





## CHCCCS007 Develop and implement service programs

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.

### Application

This unit describes the skills and knowledge required to engage consumers, analyse service needs of particular groups and develop programs and services to meet those needs.

This unit applies to workers coordinating or managing teams and operations in varied service delivery contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Engage consumers in the analysis of service needs

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Develop a plan for consumer participation and engagement in decisions about service provision  
1.2 Investigate the needs of individuals as the basis for service provision in line with consumer participation and

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

engagement plan

1.3 Recognise processes and communications that may be a barrier to consumer participation and develop mechanisms to overcome these

1.4 Interact and consult with people accessing the service to monitor changing needs so they can be addressed

1.5 Consult and collaborate with other services and networks to address multi-faceted needs of individuals and client groups

1.6 Evaluate broader organisation context and its impact on service delivery

**2. Develop programs**

2.1 Facilitate input to program development from internal and external stakeholders

2.2 Engage people accessing programs in management processes and develop formal arrangements as required

2.3 Incorporate consideration of individual differences, rights, needs and preferences in the planning processes

2.4 Integrate both internal and external services as required

2.5 Determine financial, human and physical resource requirements

2.6 Develop supporting systems and procedures

2.7 Develop and integrate service evaluation methods, including mechanisms for feedback from people accessing service programs

2.8 Document program identifying priorities, timelines and responsibilities

**3. Implement and monitor programs**

3.1 Communicate roles and responsibilities to relevant stakeholders

3.2 Facilitate provision of training to support implementation

3.3 Monitor service delivery against agreed objectives

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

and budgetary frameworks

3.4 Make user interactions and feedback an integral part of ongoing monitoring

3.5 Identify and address problems in addressing the needs of service users in accordance with organisation procedures

3.6 Maintain relevant program and service delivery documentation

4. Evaluate programs

4.1 Assess capacity of programs to meet objectives

4.2 Seek and evaluate feedback from those using the service and other stakeholders

4.3 Modify programs as needed to meet changing requirements within policy and budgetary frameworks

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS007 Develop and implement service programs

## Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> .  Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- developed, implemented and evaluated at least 1 community sector service program

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- program planning principles and processes, including:
  - program design
  - program resourcing
  - implementation systems and procedures
  - feedback and complaints procedures
  - evaluation and continuous improvement
  - accountability and governance
  - funding framework, including not-for-profit, government funding

- supports needed for effective consumer participation at all levels of program planning
- requirements of specific service user groups and individuals, including:
  - diverse and multi-faceted needs and issues service user participation opportunities and barriers
  - opportunities for collaboration and service partnerships
  - risk, regulatory and sustainability considerations
  - standards, codes and legislation compliance

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including organisation policies and procedures
- modelling typical workplace conditions and contingencies, including interactions with users of the service and co-workers from a range of diverse backgrounds

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS008 Develop strategies to address unmet needs

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit.

### Application

This unit describes the skills and knowledge required to assess unmet needs of individuals and to develop and monitor individualised plans in response.

This unit applies to workers in a range of community services contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Identify potential unmet needs

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Recognise signs that the person may have unmet needs

1.2 Determine information needed to inform full assessment of unmet needs

1.3 Establish ways of gathering information to confirm the scope and nature of the unmet needs

1.4 Identify other people who should be involved in the assessment process and facilitate their involvement

1.5 Collect information to support reporting, analysis and development of individualised plans for the person

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

2. Develop individualised strategies to meet the person's needs

- 2.1 Contribute to the development of proactive support strategies that respect the dignity, rights and personal choices of the person
- 2.2 Incorporate approaches to address impaired social judgement and decision-making capacity where necessary and use a directive approach to setting limits and boundaries
- 2.3 Integrate individual active, reactive and crisis responses based on individual needs
- 2.4 Develop responses according to duty of care, ethical and legal requirements
- 2.5 Consult with colleagues and stakeholders as an integral part of the planning process
- 2.6 Document in formalised individualised plan

3. Monitor effectiveness of individualised plans

- 3.1 Monitor effectiveness of strategies in developing and maintaining positive and adaptive responses
- 3.2 Monitor effectiveness of strategies in reducing risk of harm to the person and others
- 3.3 Identify level of intrusion on the person's dignity and self-esteem and report to the appropriate person
- 3.4 Review individualised plans and recommend modifications as required in consultation with appropriate staff and stakeholders

4. Complete reporting requirements

- 4.1 Prepare reports and other documentation according to organisation requirements
- 4.2 Maintain currency of documentation by making appropriate updates



## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCCS008 Develop strategies to address unmet needs

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- developed strategies in response to at least 3 different situations of unmet needs of a person

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- indicators that a person has unmet needs
- factors that may contribute to unmet needs, including:
  - physical well being
  - emotional well being
  - environmental context
  - medications
  - conditions and dual diagnosis
- principles and practices that focus on addressing individual unmet needs:
  - methods of data collection
  - functional/cognitive assessment
  - features and inclusions of support plans
  - specific response strategies:
    - ecological manipulations
    - focussed support

- positive programming
- reactive strategies
- competency and image enhancement as a means of addressing devaluation
- strengths-based support approaches
- specialist services and referral options
- organisation policies and procedures for reporting incidents and accidents
- legal and ethical considerations relevant to individualised planning and support, and how these are applied in an organisation and individual practice, including:
  - duty of care
  - individual rights and equality
  - constraint
  - imprisonment
  - abuse

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modeling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS009 Facilitate responsible behaviour

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to monitor individuals, respond to behaviours of concern, deal with conflict and support responsibility for behaviour management and change.

This unit applies to workers who work directly with people in a range of community service contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Observe individuals

1.1 Use formal and informal methods to observe and monitor individuals

1.2 Recognise situations for potential conflict and identify appropriate preventative and defusing strategies that can be employed

1.3 Evaluate the person's behaviour and interactions in a fair, objective and consistent manner

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

	<p>1.4 Ensure decisions on action are consistent with available evidence and organisation policies</p> <p>1.5 Seek specialist advice and make necessary referrals</p>
2. Manage conflict	<p>2.1 Conduct interactions with individuals in a fair, just, humane, equitable and positive manner</p> <p>2.2 Use communication strategies with individuals for effective interaction and problem solving</p> <p>2.3 Consider cultural sensitivities and adapt style and language to accommodate different cultural values and practices</p> <p>2.4 Identify potential causes of conflict and use a range of appropriate and effective defusing responses</p> <p>2.5 Use negotiation techniques to divert and minimise aggressive behaviour</p> <p>2.6 Use negotiation to examine cause and effect and encourage appropriate responsibility and accountability for behaviour and its outcomes</p>
3. Respond to behaviours of concern	<p>3.1 Challenge behaviours of concern and clearly outline options and opportunities to change with positive encouragement</p> <p>3.2 Confirm using clear, calm and objective language the implications of continuing behaviours of concern</p> <p>3.3 Follow procedures to ensure personal safety of self, the individual, colleagues and others</p> <p>3.4 Select strategies and responses for their potential to provide role models and examples of confident assertive behaviour</p> <p>3.5 Carry out interventions based on an analysis of the situation and organisation policies and procedures</p>
4. Complete reporting requirements	<p>4.1 Report incidents in a manner that complies with policy, procedures and legislation</p>

**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

4.2 Prepare reports and other documentation according to organisation requirements

4.3 Maintain currency of documentation by making appropriate updates

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS009 Facilitate responsible behaviour

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- recognised and responded to at least 3 different situations where behaviours of concern are present
- communicated effectively in at least 1 situation of conflict by:
  - engaging positively and supportively
  - using negotiation and problem solving skills
  - modelling assertive behaviour

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations related to addressing behaviours of concern and how these are applied in an organisation and individual practice, including:
  - duty of care
  - individual rights and equality
  - constraint
  - imprisonment
  - abuse
- types of behaviours of concern, underlying reasons and appropriate ways to respond

- cultural practices and customs of the service users' population and their impact on behaviour in the particular environment
- principles of effective communication for conflict management
- principles of responding to human behaviour relating to violence, aggression and suicide
- reporting procedures for incidents and accidents
- specific statutory requirements related to treatment of people with special needs and requiring special support
- specialist services and referral options
- critical incident procedures

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- interactions with people with a range of needs
- typical workplace reporting processes
- links to other services

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCCCS010 Maintain a high standard of service

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge to deliver and maintain a high standard of service.

This unit applies to workers in a range of community services and health contexts where direct support services are provided. Work performed requires some discretion and judgement and may be carried out under regular direct or indirect supervision.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

1. Establish and maintain an appropriate relationship with people accessing service

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Establish rapport with the person and ensure the service is appropriate and in the person's best interest

1.2 Identify and use effective communication skills to ensure a high level of effective communication and quality service provision

1.3 Access interpreter services as required to assist communication

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |  |
|--|--|
| 1.4 Identify the person's concerns and needs and respond within agreed level of responsibility, established procedures and guidelines for reporting to supervisors | 1.4 Identify the person's concerns and needs and respond within agreed level of responsibility, established procedures and guidelines for reporting to supervisors |
| 1.5 Take action to resolve conflicts either directly, where a positive outcome can be immediately achieved, or by referral to appropriate personnel                | 1.5 Take action to resolve conflicts either directly, where a positive outcome can be immediately achieved, or by referral to appropriate personnel                |
| 1.6 Respond to and deal with complaints in line with organisation policy to enhance service to individuals   | 1.6 Respond to and deal with complaints in line with organisation policy to enhance service to individuals   |
| 1.7 Seek advice from appropriate sources to resolve any concerns or issues regarding relationship with, and/or service to individuals                              | 1.7 Seek advice from appropriate sources to resolve any concerns or issues regarding relationship with, and/or service to individuals                              |
|  |  |
| 2. Act in a respectful manner at all times   | 2.1 Positively, actively and consistently demonstrate respect for individual differences in all work   |
|  | 2.2 Respect and maintain confidentiality and privacy at all times  |
|  | 2.3 Demonstrate courtesy in all interpersonal interactions   |
|  | 2.4 Provide assistance with the care of individuals with behaviours of concern in accordance with established procedures   |
|  | 2.5 Use appropriate techniques to manage and minimise aggression   |
|  |  |
| 3. Evaluate own work to maintain a high standard of service  | 3.1 Consistently monitor and evaluate effectiveness of interpersonal interaction to ensure best service outcomes   |
|  | 3.2 Seek and receive advice and assistance from supervisor, colleagues and other appropriate sources to enhance own performance                                    |
|  | 3.3 Adjust own work to incorporate advice that addresses performance issues to maintain the agreed standard of support and service                                 |

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS010 Maintain a high standard of service

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- delivered services to 3 different people using appropriate verbal and non-verbal communication styles in a non-discriminatory, supportive and inclusive manner

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- characteristics of excellent standards of service
- how to access interpreter services
- cultural differences in Australia
- legal and ethical consideration and how these are applied in an organisation and individual practice, including:
  - privacy, confidentiality and disclosure
  - human rights
  - work health and safety (WHS)
- organisation policies and procedures for responding to:
  - behaviours of concern
  - complaints
- roles and responsibilities of self and other workers within the organisation

- situations when people's issues need to be referred to an appropriate professional

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modeling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS011 Meet personal support needs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to determine and respond to an individual's physical personal support needs and to support activities of daily living.

This unit applies to workers who provide support to people according to an established individualised plan in any community services context. Work performed requires some discretion and judgement and may be carried out under regular direct or indirect supervision.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Determine personal support requirements

1.1 Review individualised plan and confirm required equipment, processes and aids

1.2 Identify requirements outside of scope of own role and seek support from relevant people

1.3 Consider the potential impact that provision of personal support may have on the person and confirm with supervisor

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.4 Consider specific cultural needs of the person
  - 1.5 Consider specific physical and sensory needs of the person
  - 1.6 Identify risks associated with the provision of support and confirm with supervisor
- 
2. Maximise participation
    - 2.1 Discuss and confirm person's own preferences for personal support in a positive way
    - 2.2 Consider and confirm the person's level of participation in meeting their personal support needs
    - 2.3 Provide the person with information to assist them in meeting their own personal support needs
- 
3. Provide personal support
    - 3.1 Safely prepare for each task and adjust any equipment, aids and appliances
    - 3.2 Take account of identified risks in the provision of personal support and technical support activities
    - 3.3 Identify and respond to routine difficulties during support routines, and report more complex problems to supervisor
    - 3.4 Identify changes in the person's health or personal support requirements and report to supervisor
    - 3.5 Work with the person and supervisor to identify required changes to processes and aids
    - 3.6 Maintain confidentiality, privacy and dignity of the person
- 
4. Complete reporting and documentation
    - 4.1 Comply with the organisation's reporting requirements, including reporting observations to supervisor
    - 4.2 Complete and maintain documentation according to organisation policy and protocols
    - 4.3 Store information according to organisation policy

**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

and protocols

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCCCS011 Meet personal support needs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- safely supported at least 2 individuals by performing the activities outlined in the performance criteria of this unit. This includes following support requirements of an established individualised plan and supporting each of the following activities:
  - bed bathing
  - dressing, undressing and grooming
  - eating and drinking using appropriate feeding techniques
  - oral hygiene
  - shaving
  - showering
  - toileting and the use of continence aids
  - using aids and equipment including devices used by the person
- performed the following hazardous manual handling scenarios at least once:
  - transferring a person between bed and chair
  - transferring a person in and out of car
  - falls recovering

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- different contexts for provision of personal support and impacts on the way services are provided
- role and responsibilities of the personal support providers and workers
- concepts of enablement and re-ablement
- legal and ethical requirements related to the provision of personal support, and how these are applied in an organisation and individual practice:
  - privacy, confidentiality and disclosure
  - duty of care
  - work health and safety, including manual handling
- basics of:
  - body hygiene
  - grooming
  - oral hygiene
  - human body system
- personal safety and security risks associated with provision of personal support and strategies to minimise those risks
- features, functions and safe use of equipment and aids used in provision of personal support and devices used by the person including the importance of adjusting equipment and aids to the needs of the individual
- techniques for completing physical support routines
- infection control procedures
- organisational reporting technologies

## Assessment Conditions

Skills must have been demonstrated in a relevant workplace that provides personal support services to people, with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe, impractical or threatens the dignity of the person. The following conditions must be met for the unit:

- use of suitable facilities and resources including:
  - individualised plans specifying different personal support needs
  - equipment outlined in individualised plans
- modelling of industry operating conditions including involvement of real people when simulating the provision of service and equipment use

Overall, assessment must involve some real interactions with people who require personal support.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS014 Provide brief interventions

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to assess intervention needs, and then to implement and monitor brief intervention strategies for people at various stages of the change process.

This unit applies to workers in a range of community services contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Assess the person's needs

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Discuss and determine issues of concern and the person's stage in the decision to change
- 1.2 Identify resources required to support the brief intervention
- 1.3 Identify and plan appropriate brief intervention strategies to match the person's needs

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

2. Use brief intervention strategies

2.1 Raise awareness of the health issue with a person who is not contemplating change

2.2 Conduct brief motivational interview with a person who is contemplating change and match approach to stage of change

2.3 Support the person who expresses motivation to change in exploring choices, setting goals and identifying relapse prevention strategies

2.4 Take opportunities to support and encourage a person who has made a change

2.5 Identify current needs and sources of assistance, and give support as appropriate for a person who has lapsed or relapsed into prior behaviour

3. Monitor brief intervention activities

3.1 Keep notes in the person's file in accordance with organisation policies and procedures, recording the person's stage of decision-making on each occasion

3.2 Maintain confidentiality and security of information

3.3 Regularly review the person's progress or outcomes, adjust approaches or make referrals according to their needs

3.4 Discuss outcomes with the person in an appropriate manner

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS014 Provide brief interventions

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- undertaken the brief intervention process for at least 2 people presenting with different issues at different stages of the change process
- used each of the following at least once to support the intervention process:
  - active listening
  - non-judgmental language
  - supportive approach
  - facilitation and negotiation that assists the person's decision-making

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- brief intervention scope and process:
  - features of brief interventions:
    - one-to-one approach, private
    - takes short period of time
    - may be done by a health team member
    - client led process
    - opportunistic

- role as public health strategy
- reasons for using brief interventions:
  - to raise awareness
  - to share knowledge
  - to help the person to think about making changes to improve health
- step by step process
- record-keeping requirements
- stages of behaviour change model:
  - elements of pre-contemplation
  - contemplation
  - action
  - maintenance
- options and approaches to support behaviour change:
  - raising awareness
  - sharing information and resources
  - exploring concerns and strategies
  - helping the person express their feelings, make decisions and set goals
  - highlighting benefits of change
  - giving positive feedback and encouragement
  - offering time and support
  - referring to other sources of assistance
- health and well-being considerations:
  - environmental health
  - nutrition
  - alcohol
  - other drugs
- broader contexts for the person's current behaviour:
  - cultural
  - family context
  - community context
- barriers and challenges for positive intervention outcomes and how to address these
- legal and ethical considerations for interventions, including:
  - privacy, confidentiality and disclosure
  - codes of practice

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:



- the person's information on which to design intervention
- organisation policies and procedures for interventions
- modelling typical workplace conditions, including interactions with people with a range of needs

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS015 Provide individualised support

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCICS302B/HLTCS304D. Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to organise, provide and monitor support services within the limits established by an individualised plan. The individualised plan refers to the support or service provision plan developed for the individual accessing the service and may have many different names in different organisations.

This unit applies to workers who provide support under direct or indirect supervision in any community services or health context.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Determine support needs

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Interpret and clarify own role in implementing individualised plan and seek appropriate support for aspects outside scope of own knowledge, skills or job role

1.2 Confirm individualised plan details with the person

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

and with family and carers when appropriate

1.3 Ensure the person is aware of their rights and complaints procedures

1.4 Work with the person to identify actions and activities that support the individualised plan and promote the person's independence and rights to make informed decision-making

1.5 Prepare for support activities according to the person's individualised plan, preferences and organisation policies, protocols and procedures

2. Provide support services

2.1 Conduct exchanges with the person in a manner that develops and maintains trust

2.2 Provide support according to the individualised plan, the person's preferences and strengths, and organisation policies, protocols and procedures

2.3 Assemble equipment as and when required according to established procedures and the individualised plan

2.4 Respect and include the family and/or carer as part of the support team

2.5 Provide support according to duty of care and dignity of risk requirements

2.6 Provide assistance to maintain a safe and healthy environment

2.7 Provide assistance to maintain a clean and comfortable environment

2.8 Respect individual differences to ensure maximum dignity and privacy when providing support

2.9 Seek assistance when it is not possible to provide appropriate support

3. Monitor support activities

3.1 Monitor own work to ensure the required standard of support is maintained

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

4. Complete reporting and documentation

3.2 Involve the person in discussions about how support services are meeting their needs and any requirement for change

3.3 Identify aspects of the individualised plan that might need review and discuss with supervisor

3.4 Participate in discussion with the person and supervisor in a manner that supports the person's self determination

4.1 Maintain confidentiality and privacy of the person in all dealings within organisation policy and protocols

4.2 Comply with the organisation's informal and formal reporting requirements, including reporting observations to supervisor

4.3 Identify and respond to situations of potential or actual risk within scope of own role and report to supervisor as required

4.4 Identify and report signs of additional or unmet needs of the person and refer in accordance with organisation and confidentiality requirements

4.5 Complete and maintain documentation according to organisation policy and protocols

4.6 Store information according to organisation policy and protocols

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCCS015 Provide individualised support

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCICS302B/HLTCSD304D. Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- used individualised plans as the basis for the support of 3 individuals

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- rationale and processes underpinning individualised support planning and delivery:
  - basic principles of person-centred practice, strengths-based practice and active support
  - documentation and reporting requirements
- roles and responsibilities of different people and the communication between them:
  - carers and family
  - person being supported
  - health professionals
  - individual workers
  - supervisors
- service delivery models in the relevant sector
- legal and ethical requirements and how these are applied in an organisation and individual practice, including:

- privacy, confidentiality and disclosure
- duty of care
- dignity of risk
- human rights
- discrimination
- mandatory reporting
- work role boundaries – responsibilities and limitations
- factors that affect people requiring support
- practices that support skill maintenance and development
- indicators of unmet needs and ways of responding
- risk management considerations and ways to respond to identified risks

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - individualised plans and equipment outlined in the plan
  - infection control policies and procedures
- modelling of standard industry operating conditions and contingencies, including involvement of real people when using relevant equipment

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS016 Respond to client needs

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit.

### Application

This unit describes the skills and knowledge required to respond holistically to client needs. Clients may have a range of issues outside and in addition to the area of immediate focus or expertise of the worker and their organisation.

The unit applies to workers in a range of community services contexts who provide person-centred support to clients.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Establish an interpersonal relationship with the client

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Define boundaries and use communication skills to establish trust and respect

1.2 Assist the client to identify areas of concern and to determine options for action

1.3 Share information with client about options and services available to enable them to make informed decisions



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

2. Identify the range of issues impacting on the client

2.1 Identify indicators of harm, neglect, abuse or risk of harm

2.2 Seek information from a range of appropriate sources to identify possible presenting issues

2.3 Apply organisation procedures for collecting and analysing client information

3. Analyse information to determine course of action

3.1 Identify and prioritise client's current needs and available sources of assistance

3.2 Identify organisation's capacity to meet range of client needs to be addressed

3.3 Follow relevant legislation, organisation policies and procedures and duty of care obligations and legislative requirements in responding to indicators of actual or potential risk of abuse, neglect or harm

3.4 Recognise when client needs exceed limitations of service and/or role and respond and refer within organisation policies and procedures

4. Refer client to other services to provide additional support

4.1 Identify need for additional support

4.2 Work with client to motivate, support and encourage the client

4.3 Identify sources of assistance and refer as appropriate

4.4 Follow organisation policies and procedures for transitioning or exiting from service as per organisation and legislative requirements

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS016 Respond to client needs

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- responded holistically to the needs of at least 5 clients

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for working with clients and how these are applied in an organisation and individual practice, including:
  - duty of care
  - dignity of risk
  - human rights
  - discrimination
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - work role boundaries – responsibilities and limitations
  - work health and safety
- organisation policies and procedures for:
  - responding to indicators of actual or potential risk of abuse, neglect or harm
  - collecting and analysing client information
  - transitioning or exiting a client from the service
- identification of the impact of, and interrelationships between issues relating to:

- physical health
- mental health
- child protection
- domestic violence
- disability
- homelessness
- unemployment
- financial
- alcohol and other drugs (AOD)
- trauma
- culture and religion
- organisation requirements and referral options for working with people experiencing issues related to:
  - physical health
  - mental health
  - child protection
  - domestic violence
  - disability
  - homelessness
  - unemployment
  - AOD
  - trauma

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, the following conditions must be met for this unit:

- use of suitable facilities and resources including organisation policies and procedures
- modelling typical workplace conditions, including interactions with clients and co-workers from a range of diverse backgrounds

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS017 Provide loss and grief support

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to recognise and respond to the needs of people who are experiencing loss, grief and bereavement.

This unit applies to workers in a range of community services and health contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Recognise reactions to loss and grief

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Recognise reactions to loss and grief

1.2 Take into account social, cultural, ethnic and spiritual differences

1.3 Identify situations where there may be risk to the health and/or safety of the person or other people and make appropriate referrals

1.4 Identify and assess an individual's suicide risk and where necessary refer to appropriate services

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

**2. Engage empathically**

2.1 Interact with individuals with empathy, sensitivity, professionalism and courtesy

2.2 Identify and respect social, cultural, ethnic and spiritual differences

2.3 Select and use verbal and non-verbal communication approaches that acknowledge the individual's emotional needs

**3. Offer support and information**

3.1 Identify individuals experiencing difficulty in coping with grief and trauma and link or refer them to options for further help as needed

3.2 Provide information about grief and bereavement support services and resources

3.3 Identify, suggest or use strategies for formal and informal grief and bereavement support

3.4 Obtain feedback from individual to confirm that options are clearly understood

3.5 Maintain confidentiality in line with organisation practices

**4. Care for self**

4.1 Monitor own stress level in relation to working in the area of grief and loss

4.2 Recognise and minimise risks to self associated with grief and bereavement support

4.3 Identify and respond to the need for supervision and debriefing

**5. Review support provided**

5.1 Reflect on outcomes during and after support is provided

5.2 Identify where further support is required

5.3 Review practices for continuous improvement

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS017 Provide loss and grief support

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- responded effectively to at least 3 diverse situations of loss, grief, bereavement or trauma
- engaged with people using effective communication skills at least once that included:
  - empathic listening skills
  - verbal and non-verbal techniques
  - providing information clearly and sensitively
  - obtaining feedback to confirm understanding

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- spectrum of loss situations, including:
  - primary loss
  - secondary loss
  - cumulative loss
  - integration of loss
- potential impacts at the individual, family and community level, of grief, bereavement and trauma
- features and expressions of grief and how these may vary, including:



- complex grief
- disenfranchised grief
- reactions that may indicate risk of suicide and required responses
- how loss, grief and bereavement can impact on social and emotional health and well being
- social, cultural, ethnic and spiritual differences in responses to loss, grief and bereavement
- different contexts and circumstances that may be present prior to loss and their impact on grief and bereavement
- strategies and communication techniques for formal and informal grief and bereavement support
- grief and bereavement care services and information resources
- stress vulnerability model and its application to loss and grief support
- self care strategies and support services for workers
- legal and ethical considerations and how these are applied in an organisation and individual practice, including:
  - duty of care
  - privacy, confidentiality and disclosure
  - work role boundaries – responsibilities and limitations

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including organisation policies, procedures and related documentation to assist in the provision of grief and loss support
- modelling typical workplace conditions and contingencies, including:
  - interactions with people from a diverse range of backgrounds
  - links to other services

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCCCS018 Provide suicide bereavement support

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Application

This unit describes the skills and knowledge required to provide support for individuals who are experiencing bereavement in relation to suicide.

This unit applies to workers in a range of community services contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

1. Identify and respond to the needs of those bereaved by suicide

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Identify essential immediate and ongoing resources and processes for support of persons bereaved by suicide
- 1.2 Take pro-active steps to facilitate early access to services
- 1.3 Identify and use intervention responses to address elevated suicide risk and increase safety
- 1.4 Develop and document plans that address the needs of the individual, family and community

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

## 2. Engage empathically

2.1 Interact with individuals with empathy, sensitivity, professionalism and courtesy

2.2 Identify and respect social, cultural, ethnic and spiritual differences

2.3 Select and use verbal and non-verbal communication approaches that acknowledge the individual's emotional needs

## 3. Care for self

3.1 Monitor own stress level in relation to working in the area of suicide bereavement

3.2 Recognise and minimise risks to self associated with grief and bereavement support

3.3 Identify and respond to the need for supervision and debriefing

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS018 Provide suicide bereavement support

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- provided suicide bereavement support in response to at least 3 different suicide bereavement situations
- engaged with people using effective communication skills at least once:
  - empathic listening skills
  - verbal and non-verbal techniques
  - providing information clearly and sensitively
  - obtaining feedback to confirm understanding

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- features of all loss and bereavement
- specific aspects of suicide bereavement, including:
  - features of suicide loss and trauma
  - additional features of suicide bereavement after a mental illness
  - elevated risk of suicide and other harm behaviours that may be associated with suicide loss
  - increased risk of impacts of health and wellbeing

- potential for suicidal ideation and other risk taking behaviours
- different approaches to suicide bereavement, their differences and boundaries:
  - education
  - support
  - therapeutic approaches
- suicide prevention and post intervention strategies
- types of interventions and how they are used
- role of language and communication
- role and value of diverse mourning practices and rituals
- impacts of lifespan and developmental issues on suicide bereavement
- self care strategies and support services for workers
- legal and ethical considerations and how these are applied in an organisation and individual practice, including:
  - duty of care
  - privacy, confidentiality and disclosure
  - work role boundaries – responsibilities and limitations

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including workplace policies, procedures and related documentation
- modelling typical workplace conditions and contingencies, including interactions with people from a range of diverse backgrounds

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS019 Recognise and respond to crisis situations

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to recognise situations where people may be in imminent crisis, and then to work collaboratively to minimise any safety concerns and make plans to access required support services.

This unit applies to any community services worker involved in crisis intervention. Management of the crisis may involve face-to-face, telephone or remote contact with persons involved.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Identify imminent crisis situations

1.1 Recognise and respond to signs indicating that there may be safety issues for people

1.2 Consider indicators from direct and indirect communications that suggest the presence of safety issues

1.3 Ask directly about safety issues whenever there are grounds for concern, and take immediate action based on organisation's procedures

2. Address immediate safety concerns

2.1 Listen empathetically to details of current crisis situation

2.2 Affirm and strengthen links to safety and living

2.3 Provide structure and strategies for dealing with the immediate crisis through enabling thoughts and behaviours

2.4 Balance collaboration and direction according to the person's current capacity for decision-making and coping

2.5 Identify and agree actions to reduce immediate danger and risk to others, including mobilisation of emergency assistance as required

2.6 Confirm that actions are legal, ethical, consistent with organisation policy and meet duty of care requirements

2.7 Seek advice or assistance from supervisor as required

3. Provide referral for crisis intervention support

3.1 Empower person to make informed choices about further help

3.2 Explore possible barriers to seeking or accepting help and develop responses

3.3 Develop a plan with the individual that includes agreed first steps to access and use informal supports and professional help

3.4 Refer to appropriate professionals as required

3.5 Complete and maintain accurate documentation

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

4. Care for self

4.1 Recognise and minimise risks to self associated with crisis support

4.2 Identify and respond to the need for supervision and debriefing

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCCCS019 Recognise and respond to crisis situations

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- been involved in crisis intervention activities on at least 3 occasions

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical consideration relevant to recognising and responding to crisis situations including:
  - duty of care
  - privacy, confidentiality and disclosure
  - work role boundaries, responsibilities and limitations
  - mandatory reporting
  - codes of practice
- organisation policies and procedures for responding to crisis situations
- types of crisis situations, including:
  - potential suicide
  - threats to harm others
  - self harm
  - received threats

- abuse, including child abuse
- domestic and family violence
- common indicators or signs of crisis in other people
- personal values, beliefs and attitudes that facilitate or impede crisis care:
  - assumptions about who may be at risk
  - common notions about crisis situations
- principles and practices of crisis intervention:
  - critical incident procedures
  - facilitating emergency interventions
  - addressing safety concerns
- referral options and procedures for accessing services
- principles and practices of self-care and supervision

## Assessment Conditions

Skills must be demonstrated in a crisis support workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including organisation policies, procedures and resources
- modelling typical workplace conditions and contingencies, including:
  - interactions with people from a range of diverse backgrounds
  - links to other services
  - realistic, in-depth, validated industry scenarios and simulations of crisis situations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCCCS020 Respond effectively to behaviours of concern

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to respond effectively to behaviours of concern of people. Skills are associated with handling difficult incidents rather than managing ongoing behaviour difficulties.

The unit applies to workers in any context exposed to difficult and challenging behaviour.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Identify behaviour and plan response

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

- 1.1 Identify behaviours of concern in line with work role and organisation policies and procedures
- 1.2 Identify appropriate response to potential instances of behaviours of concern
- 1.3 Ensure planned responses to behaviours of concern maximise the availability of other appropriate staff and resources
- 1.4 Give priority to safety of self and others in responding

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

to behaviours of concern

## 2. Apply response

2.1 Ensure response to instances of behaviours of concern reflect organisation policies and procedures

2.2 Seek assistance as required

2.3 Deal with behaviours of concern promptly, firmly and diplomatically in accordance with organisation policy and procedure

2.4 Use communication effectively to achieve the desired outcomes in responding to behaviours of concern

2.5 Select appropriate strategies to suit particular instances of behaviours of concern

## 3. Report and review incidents

3.1 Report incidents according to organisation policies and procedures

3.2 Review incidents with appropriate staff and offer suggestions appropriate to area of responsibility

3.3 Access and participate in available debriefing mechanisms and associated support and/or development activities

3.4 Seek advice and assistance from legitimate sources as and when appropriate

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCCS020 Respond effectively to behaviours of concern

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- effectively dealt with at least 5 different behaviours of concern

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- different behaviours of concern:
  - aggression
  - confusion or other cognitive impairment
  - intoxication
  - intrusive behaviour
  - manipulation
  - noisiness
  - self-destructive behaviour
  - verbal offensiveness
  - wandering
- strategies for dealing with behaviours of concern
- issues needing to be referred to an appropriate professional

- legal and ethical consideration relevant to recognising and responding to behaviours of concern, including:
  - duty of care
  - human rights
  - work health and safety
- organisation reporting processes

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources including organisation policies and procedures in relation to reporting behaviours of concern
- modelling of industry operating conditions and contingencies, including scenarios that reflect different behaviours of concern

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS021 Respond to suspected abuse

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to identify signs of possible abuse, take appropriate action according to role and responsibilities and minimise the risk of abuse to a person.

This unit applies to workers in a range of community services contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Identify suspected abuse

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Identify signs of suspected abuse
- 1.2 Review all available relevant information
- 1.3 Record concerns and actions taken according to organisation requirements
- 1.4 Comply with legal and organisation reporting requirements



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

2. Support people experiencing suspected abuse

- 2.1 Assess the actual and potential effects of suspected abuse of the person
- 2.2 Explore the person's understanding and interpretation of the situation using awareness raising methods
- 2.3 Empower the person to seek clarification of relevant procedures, information and advice
- 2.4 Determine whether a course of action is required and if the person agrees to this
- 2.5 Obtain consent from the person or their legal representative, for any action to be taken on their behalf
- 2.6 Follow strategies, where appropriate, that have been developed to manage the perpetrator
- 2.7 Monitor and review action in accordance with organisation policy and procedures

3. Complete reporting requirements

- 3.1 Complete documentation according to legal requirements and organisation policy and procedures
- 3.2 Maintain and store documentation appropriately

4. Contribute to systems and procedures

- 4.1 Promote awareness of worker responsibilities to act on suspicion and disclosure of abuse
- 4.2 Monitor systems and procedures for their effectiveness in supporting vulnerable people
- 4.3 Identify and report problems with systems and procedures
- 4.4 Provide input to the process of improving systems and procedures

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS021 Respond to suspected abuse

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- recognised and responded to 3 different types of suspected abuse in accordance with legal and organisation requirements

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical consideration relevant to recognising and responding to abuse and how these are applied in an organisation and individual practice, including:
  - duty of care
  - human rights:
    - rights to make own decisions
    - implications when people are unable to exercise their rights
    - tension between individual rights and organisation responsibility
  - informed consent
  - mandatory reporting
  - privacy, confidentiality and disclosure
- current issues and debates relating to abuse

- types of abuse:
  - emotional/psychological
  - financial
  - physical
  - sexual
  - system
- abuse statistics and characteristics
- nature of people who may be more vulnerable to abuse
- different interpretations of abuse and the importance of recognising different value systems
- relationship between abuse and devaluation
- roles and responsibilities of different people in suspected abuse situations
- indicators and behaviours of people that might raise suspicion of possible abuse
- systems and procedures used to manage suspected abuse:
  - process for identifying abuse
  - actions to take if abuse is suspected
  - how to conduct an investigation into possible abuse
  - use of abuse safeguards
  - methods to raise awareness
  - reporting systems
- sources of authoritative information and guidance

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must have been met for this unit:

- use of suitable facilities, equipment and resources, including:
  - organisation policies, protocols and procedures for responding to abuse
  - government policies and guidelines
- modelling of industry operating conditions, including:
  - people with whom the candidate can interact
  - suspected abuse scenarios
  - links with other services

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCCCS023 Support independence and wellbeing

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Merged CHCICS303A and CHCICS406B. Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added. Significant changes to knowledge evidence.

### Application

This unit describes the skills and knowledge required to provide individualised services in ways that support independence, as well as, physical and emotional wellbeing.

This unit applies to workers in a range of community services contexts who provide frontline support services within the context of an established individualised plan.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Recognise and support individual differences

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Recognise and respect the person's social, cultural and spiritual differences

1.2 Avoid imposing own values and attitudes on others and support the person to express their own identity and

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

preferences

1.3 Consider the person's individual needs, stage of life, development and strengths when engaging in support activities

1.4 Recognise, respect and accommodate the person's expressions of identity and sexuality as appropriate in the context of their age or stage of life

1.5 Promote and facilitate opportunities for participation in activities that reflect the person's individual physical, social, cultural and spiritual needs

**2. Promote independence**

2.1 Support the person to identify and acknowledge their own strengths and self-care capacity

2.2 Assist the person to identify opportunities to utilise their strengths, while communicating the importance of using available support when required

2.3 Provide information and assistance to the person in order to facilitate access to support services and resources when needed

2.4 Provide support that allows the person to self manage their own service delivery as appropriate

2.5 Encourage the person to build, strengthen and maintain independence

**3. Support physical wellbeing**

3.1 Promote and encourage daily living habits that contribute to healthy lifestyle

3.2 Support and assist the person to maintain a safe and healthy environment

3.3 Identify hazards and report according to organisation procedures

3.4 Identify variations in a person's physical condition and report according to organisation procedures

3.5 Recognise indications that the person's physical situation is affecting their wellbeing and report according to organisation procedures

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

3.6 Identify physical health situations beyond scope of own role and report to relevant person

4. Support social, emotional and psychological wellbeing

4.1 Promote self-esteem and confidence through use of positive and supportive communication

4.2 Contribute to the person's sense of security through use of safe and predictable routines

4.3 Encourage and facilitate participation in social, cultural, spiritual activities, using existing and potential new networks and as per the person's preferences

4.4 Identify aspects of supporting a person's wellbeing outside scope of knowledge, skills and/or job role and seek appropriate support

4.5 Identify variations to a person's wellbeing and report according to organisation procedures

4.6 Identify any cultural or financial issues impacting on the person's wellbeing

4.7 Identify the person's risk and protective factors in relation to mental health

4.8 Recognise and report possible indicators of abuse or neglect and report according to organisation procedures

4.9 Identify situations beyond scope of own role and report to relevant person

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.



## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCCS023 Support independence and wellbeing

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Merged CHCICS303A and CHCICS406B. Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added. Significant changes to knowledge evidence.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- safely supported at least 3 people to enhance independence and wellbeing
- performed the activities outlined in the performance criteria of this unit during a period of at least 120 hours of direct support work in at least one aged care, home and community, disability or community service organisation

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- basic human needs:
  - physical
  - psychological
  - spiritual
  - cultural
  - sexual

- concept of self-actualisation
- human development across the lifespan
- wellbeing, including:
  - physical
  - psychological
  - social
  - spiritual
  - cultural
  - financial
  - career/occupation
- individual differences, how these may be interrelated and impact on support provided
- basic requirements for good health for the person, including:
  - mental health
  - nutrition and hydration
  - exercise
  - hygiene
  - lifestyle
  - oral health
- mental health issues and risk and protective factors
- indications of neglect or abuse:
  - physical
  - sexual
  - psychological
  - financial
- reporting requirements for suspected abuse situations
- service delivery models and standards
- relevant funding models
- issues that impact health and well being
- impacts of community values and attitudes, including myths and stereotypes
- issues surrounding sexuality and sexual expression
- indicators of emotional concerns and issues
- support strategies, resources and networks
- legal and ethical requirements and how these are applied in an organisation and individual practice, including:
  - duty of care
  - dignity of risk
  - human rights
  - discrimination
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - work role boundaries – responsibilities and limitations

## Assessment Conditions

Skills must have been demonstrated in a relevant workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. Where simulation is used it must reflect real working conditions and contingencies by modeling industry operating conditions and contingencies, as well as using suitable facilities, equipment and resources, including:

- individualised plans and any relevant equipment outlined in the plan
- modelling of industry operating conditions including real interactions with the person and their carers

Overall, assessment must involve some real interactions with the person and their families/carers.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCCCS024 Support individuals with autism spectrum disorder

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to work with individuals with autism spectrum disorder (ASD), with regard for their needs and within the context of support work.

This unit applies to workers in a range of community services contexts who are responsible for their own outputs and are required to use some discretion and judgement.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Plan intervention and support activities for individuals with autism spectrum disorder

#### PERFORMANCE CRITERIA

*The Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Recognise the diagnostic process/es used in relation to the person, including assessment tools, diagnostic categories and core areas of functional impact
- 1.2 Identify key issues affecting individuals with autism spectrum disorder, their carers and families, including siblings
- 1.3 Identify personal values and attitudes to take into account when planning and implementing support

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*The Performance criteria describe the performance needed to demonstrate achievement of the element.*

activities

1.4 Identify opportunities for ongoing professional development to maintain service delivery outcomes

2. Respond effectively to the needs of individuals with autism spectrum disorder

2.1 Provide a range of interventions and supports that are effective for the specific needs of individuals

2.2 Implement interventions and support strategies in response to the diagnostic assessment and support varied learning styles

2.3 Implement interventions and support strategies that are measurable and evidence based

2.4 Conduct support activities in a manner that promotes and achieves person-centred outcomes

3. Operate within a legal and ethical framework and in accordance with the professional standards of the sector

3.1 Conduct support activities in the context of the underpinning values, philosophies and standards of the sector

3.2 Identify organisation policies relevant to job roles and responsibilities

3.3 Conduct work in a manner according to relevant statutory and legislative requirements

3.4 Conduct work in accordance with the professional standards of the sector

3.5 Undertake ongoing professional development and awareness of professional boundaries

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCCS024 Support individuals with autism spectrum disorder

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- provided a range of interventions and supports to meet the needs of at least 3 individuals with autism spectrum disorder

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This include knowledge of:

- historical context of autism spectrum disorder
- current data and facts on autism spectrum disorder, including:
  - causes
  - evidence based treatments, therapies and interventions
  - secondary diagnosis
  - prevalence, gender ratios and demographic data
- tools and their use, including:
  - *Diagnostic and statistical manual of mental disorders, fifth edition (DSM-V)*
  - *International statistical classification of diseases and related health problems 10<sup>th</sup> revision (ICD-10)*
  - *Childhood autism rating scale (CARS)*
  - Autism Diagnostic Observation Schedule (ADOS)



- *Autism diagnostic interview – revised (ADI-R)*
- key issues associated with, and the impact of, autism spectrum disorder for the person (including functioning), carers, and families including siblings
- facts and myths associated with autism spectrum disorder
- misconceptions and generalisations about autism spectrum disorder in the community
- legal and ethical requirements for working with individuals with autism disorder and how these are applied in an organisation and individual practice, including:
  - duty of care
  - dignity of risk
  - human rights
  - discrimination
  - mandatory reporting
  - practice standards
  - privacy, confidentiality and disclosure
  - work role boundaries – responsibilities and limitations
- prompting, principles of prompting and fading prompting
- strategies to create independence
- motivators to learning, de-motivators and blocks
- maintenance techniques and generalisation

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including individualised plans and any relevant equipment outlined in the plan
- modelling of industry operating conditions and contingencies, including scenarios that reflect a range of interventions and supports

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS025 Support relationships with carers and families

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCICS410A/CHCICS304B. Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to work positively with the carers and families of people using the service based on an understanding of their support needs.

This unit applies to workers across a range of community services contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Include carers and family members as part of the support team

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Assess and acknowledge the role and importance of carers and family members for the person

1.2 Work in a manner that recognises and supports carer's relationship with, and knowledge about, the person with support needs

1.3 Identify the knowledge and skills of the carer that complement the role of the worker

1.4 Involve carers and families in the design and delivery of the person's support services

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

2. Assess and respond to changes in the care relationship

2.1 Assess potential risks of change to the care relationship including any potential physical and psychological harm to carers and the person

2.2 Support the person, carer and family to identify and use strategies that maximise positive aspects of change and transition

2.3 Support carers, families and friends to maximise ongoing support and involvement in the life of the person

3. Monitor and promote carer rights, health and well being

3.1 Respect the confidentiality and privacy of the carer, as well as the person with support needs

3.2 Identify and respond to the need for services required by the carer to support the care relationship with the person

3.3 Identify and respond to issues that may impact on the physical and emotional health and well being of the carer

3.4 Provide carers and families with information about carer support services

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCCS025 Support relationships with carers and families

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCICS410A/CHCICS304B. Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- assessed and responded to the needs of at least 3 different people and their carers or family members
- used strengths-based solutions to respond to both routine and unpredictable problems related to care relationships

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- context for caring in Australia:
  - carer demographics
  - carer support organisations and resources
  - attitudes, stereotypes, false beliefs and myths associated with caring
  - different pathways into service settings for the person and the implications for carers, families and friends
- rights, roles and responsibilities of different people in the care relationship
  - the person
  - family members
  - friends

- support worker
- impact of the caring role on family, carers and friends
- different family patterns and structures and their impact on the person
- life cycle transitions:
  - types of transitions
  - positive and negative impacts
- current service delivery philosophy and models:
  - basic principles of person-centred practice, strengths-based practice and active support
  - strategies to work positively with families, carers and friends
- organisation policies and procedures in relation to carers and families
- legal and ethical requirements for working with carers and families and how these are applied in an organisation and individual practice, including:
  - discrimination
  - privacy, confidentiality and disclosure
  - work role boundaries – responsibilities and limitations

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must have been met for this unit:

- use of suitable facilities, equipment and resources, including organisation policy, protocols and procedures relevant to carers and families
- modelling of industry operating conditions and contingencies, including people, carers or family members with whom the candidate can interact

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS026 Transport individuals

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to provide safe, timely and efficient transportation of people from one location to another at a particular site, or to other sites.

This unit applies to workers in a range of settings where transporting people is a requirement of the work.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

#### 1. Prepare for transport

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Confirm transport with relevant personnel
- 1.2 Check with the person to be transported, the level of support required
- 1.3 Explain procedure to the person or relevant personnel and answer any questions
- 1.4 Prepare for the safe and timely transportation of the person
- 1.5 Select transportation equipment and check to ensure

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

that it is clean, complete and correctly functioning for transportation according to transportation requirements

1.6 Check any other equipment to ensure that it is attached correctly and safely to transportation equipment

2. Transport the person and equipment

2.1 Transport the person to designated location in accordance with transportation requirements and organisation policy

2.2 Manoeuvre and transport equipment to ensure the person's comfort and safety and minimise risk to self

3. Deliver the person

3.1 Deliver the person to designated location and inform relevant personnel of the person's arrival

3.2 Inform relevant personnel of the person's needs

3.3 Return equipment used to deliver the person

3.4 Accurately complete reporting requirements

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>





## Assessment Requirements for CHCCCS026 Transport individuals

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- transported 3 people with different transportation requirements to correct destination according to safe working practices

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- organisation policies and procedures, including:
  - infection control
  - for securing a person, including a wheelchair
- legal and ethical considerations for transporting individuals and how these are applied in an organisation and individual practice, including:
  - duty of care
  - human rights
  - privacy, confidentiality and disclosure
  - work role boundaries – responsibilities and limitations
  - work health and safety, including manual handling
- issues that need to be referred to an appropriate health professional
- correct transportation of equipment, including:
  - wheelchair

- stretcher
- trolley
- bed
- intra-venous (IV) stands
- oxygen

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including vehicle or equipment used for transporting people
- equipment to be transferred with the person modelling typical workplace conditions and contingencies, including:
  - physical and/or behavioural contingency scenarios involving duty of care
  - personal belongings of person being transported
  - involvement of real people and equipment when transporting

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015 /AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS027 Visit client residence

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged HLTRAH302C/CHCCH522B. Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to make visits to clients to assess needs and/or deliver services in their place of residence.

This unit applies to workers who are required to deliver services to people in their home or in any temporary or permanent community residence. Work may be directed under regular (direct, indirect or remote) supervision.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Prepare for visit

1.1 Check that the person is expecting and prepared for a visit at the agreed time

1.2 Clarify purpose of visit and history of the person in relation to unexpected issues and needs

1.3 Prepare equipment, resources and/or documents required for the purpose of the visit and contingencies

1.4 Allow time in schedule for contingencies

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |   |
|--|---|
| <p>1.5 Assess factors related to security of the place of residence and check that entry to the place is ensured</p> <p>1.6 Ensure co-worker(s) are aware of intended time and place of visit and mobile contact details</p> | <p>1.5 Assess factors related to security of the place of residence and check that entry to the place is ensured</p> <p>1.6 Ensure co-worker(s) are aware of intended time and place of visit and mobile contact details</p>  |
| <p>2. Undertake visit</p>  | <p>2.1 Obtain entry to the place of residence, check for hazards to own and others' health and safety and implement controls to manage risk</p> <p>2.2 Take standard precautions to control infection and, where required, take additional precautions</p> <p>2.3 Demonstrate respect and sensitivity toward the person and the place of residence</p> <p>2.4 Follow appropriate risk management practices when delivering services in an unfamiliar and potentially unsafe environment</p>   |
| <p>3. Establish relationship in the place of residence</p>   | <p>3.1 Communicate with the person to provide information, clarify purpose of visit and confirm the person's consent</p> <p>3.2 Provide opportunity for the person to identify and express any issues or concerns in relation to the visit and/or associated matters</p> <p>3.3 Engage appropriately with others in the place of residence in accordance with organisation policies</p> <p>3.4 Deal with ethical dilemmas and behaviours of concerns in accordance with relevant policies and procedures</p> <p>3.5 Deal with difficult or challenging situations appropriately and in accordance with relevant policies and procedures</p> <p>3.6 Identify any health issues or areas of concern that might place the person or others at risk</p> |
| <p>4. Follow up visit</p>  | <p>4.1 Document all aspects of the visit in line with organisation policies and procedures</p>  |

**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

4.2 Refer any health issues and areas of concern promptly to a supervisor

4.3 Comply with statutory and organisation reporting requirements

4.4 Ensure any arrangements for follow up visits are recorded and implemented

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCCS027 Visit client residence

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged HLTRAH302C/CHCCH522B. Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- prepared and undertaken visits to 5 different people in their place of residence
- accurately documented all aspects of the visit and referred appropriately

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- issues relevant to visiting a client residence
- different types of residence
- organisation policies and procedures relating to:
  - infection control
  - reporting issues observed during visits
  - working in unfamiliar and unpredictable environments
  - working alone
  - working in home environments
  - duress
- basic home fire safety and applicable state and/or territory smoke alarm legislation
- legal and ethical requirements and how these are applied in an organisation and individual practice, including:
  - duty of care

- dignity of risk
- human rights
- discrimination
- mandatory reporting
- practice standards
- privacy, confidentiality and disclosure
- work role boundaries – responsibilities and limitations
- work health and safety (WHS)
- work as part of a multi-disciplinary team

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modeling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCCCS028 Provide client-centred support to people in crisis

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Supersedes CHCTC302B. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence. Minimum work hours added.</p>

### Application

This unit describes the skills and knowledge required to build relationships with help-seekers, use crisis support micro skills and address the personal issues that affect working with people in crisis. The support is immediate and short term, and not ongoing.

This unit applies to individuals in crisis support roles who work according to established procedures and models. They work under supervision.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Apply the organisation's crisis support model and procedures

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Identify and use each stage of the crisis support model during client interactions

1.2 Implement organisation measures for worker care and supervision

1.3 Document information according to organisation

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	procedures
2. Facilitate relationship building with the help-seeker	<p>2.1 Display a client-centred approach to crisis support</p> <p>2.2 Show empathy to build a strong connection with the help-seeker and create an environment within which the help-seeker feels able to discuss their concerns and pain</p> <p>2.3 Display unconditional positive regard to enable the help-seeker to communicate freely without fear of judgement</p>
3. Apply skills which assist the crisis support process	<p>3.1 Consistently use active listening skills and brief encouragers to establish rapport with help-seekers, and identify their issues</p> <p>3.2 Show respectful, empathic understanding to clarify the nature and depth of help-seeker feelings</p> <p>3.3 Develop an empowering crisis support relationship that assists help-seekers clarify options, seek support and decide on next steps to address problems and/or meet current needs</p> <p>3.4 Explore and offer options for further help and support</p> <p>3.5 Sensitively manage a timely end to the communication, facilitating transitions to ongoing self care and support or referrals</p>
4. Address personal factors in the crisis support process	<p>4.1 Identify, affirm and strengthen personal attributes and attitudes likely to facilitate the crisis support process</p> <p>4.2 Identify and contain personal issues or attitudes likely to impact negatively on the contact</p> <p>4.3 Identify and discuss personal reactions to strong help-seeker emotions or impactful stories</p> <p>4.4 Identify and implement constructive strategies for dealing with strong emotions and impactful stories</p> <p>4.5 Develop a range of self care strategies for responding to impactful presentations or stories</p>

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCCS028 Provide client-centred support to people in crisis

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Supersedes CHCTC302B. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence. Minimum work hours added.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- performed the activities outlined in the performance criteria of this unit during a period of 50 hours of work in a service providing support to people in crisis
- managed contacts from at least 50 help-seekers with varied presenting issues, using
  - the structure of the organisation's crisis support model
  - crisis support micro skills
- managed the personal factors that affect working with people in crisis.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory) for short term crisis support work, and how these are applied in organisations:
  - codes of conduct:
  - duty of care
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - records management

- work role boundaries – responsibilities and limitations
- work health and safety, including management of own reactions and stress
- vision, policies and procedures of the organisation
- crisis and crisis theory in the context of the individual job role
- scope of the crisis support role in different organisations
- self-care strategies, including debriefing and their importance
- stages of a crisis support model
- principle of unconditional positive regard and being non-judgemental
- how values, attitudes and beliefs impact on crisis support processes
- crisis support micro-skills, and how they are used, including:
  - brief encouragers which assist the help-seeker relate their story and concerns
  - reflection of feelings and meaning
  - hearing the help-seeker's concerns
  - paraphrasing (reflection of content)
  - using open and closed questions to expand or clarify understanding
  - understanding the help-seeker's context
  - recognising when higher levels of care may be required
  - use of silence
  - balancing the frequency of questions
  - summarising and closure
- indicators of strong emotions and how to respond, including:
  - grief
  - anger
  - confusion
  - sadness
  - frustration
  - suicidal despair
- empowering processes and how they are used in crisis support including:
  - active listening
  - identifying and affirming help-seeker strengths and opportunities
  - reframing, summary and closure
  - helping contain overwhelming feelings to facilitate coping
  - using questions and concreteness to focus the help-seeker on identifying immediate needs and concerns
  - setting realistic achievable goals for the contact
  - brainstorming consequences
  - exploring options
  - facilitating informed help-seeker choices
  - identify achievable tasks to be addressed after the contact
  - constructive feedback about crisis support practice

- strategies to deal with help-seeker issues and emotions
  - managing tone, pitch and pace of voice
  - setting boundaries between crisis supporter and help-seeker
  - awareness of personal vulnerabilities which may be triggered during a contact
  - containment skills
  - supervision
  - debriefing.

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCCS029 Work with involuntary and mandated clients

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCFAM518B</p>

### Application

This unit describes the skills and knowledge required to confirm mandated requirements and work with the client in complex situations to support and monitor compliance, including the management of unacceptable behaviour.

This unit applies to individuals in many community services contexts who work with clients who have been directed to participate or seek interventions because of legislation or as an outcome of a court order or other mandated process.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

Elements define the essential outcomes

1. Confirm scope of work

#### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.

1.1 Review information to confirm service and individual worker expectations and responsibilities in relation to mandated requirements

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>1.2 Clarify information for the client about the required compliance in service interventions and supports</p> <p>1.3 Obtain feedback on the client's level of understanding of mandated requirements</p> <p>1.4 Advise clients of processes and timelines when interpretation and advice may be required from others in complex matters</p> <p>1.5 Identify and respond to complexities that inhibit the client's ability to comply with mandated requirements</p> <p>1.6 Clearly explain organisation policies, procedures and any limitations to the client</p>
2. Implement strategies to assist the client with compliance	<p>2.1 Tailor communication strategies to meet the client's needs and context</p> <p>2.2 Consult with the client regularly to ensure that interactions and plans support and maximise opportunities for compliance</p> <p>2.3 Identify and organise assistance required from other supports or services</p>
3. Monitor compliance with legislative requirements and/or court orders	<p>3.1 Monitor client compliance according to organisation policy and procedures</p> <p>3.2 Examine cause and effect, and use negotiation strategies to encourage appropriate responsibility and accountability for non-compliant behaviour</p> <p>3.3 Document and manage non-compliance issues and any related incidents according to organisation requirements</p> <p>3.4 Discuss with supervisors concerns or repeat issues of client non-compliance according to organisation procedures</p>
4. Manage unacceptable behaviour related to mandated compliance	<p>4.1 Challenge unacceptable behaviour and clearly outline options and opportunities for change using positive encouragement</p> <p>4.2 Confirm clearly, calmly and objectively with the client the implications of continuing unacceptable behaviour</p> <p>4.3 Take actions that support the safety of all parties according to organisation procedures</p> <p>4.4 Use intervention strategies according to an analysis of</p>



**ELEMENT****PERFORMANCE CRITERIA**

the situation and organisation policies and procedures

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCCS029 Work with involuntary and mandated clients

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCFAM518B</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- confirmed, implemented and monitored compliance requirements for at least 3 different involuntary and mandated clients
- used the following strategies for problem solving issues of non-compliance:
  - active listening
  - clear and direct verbal communication
  - persuading effectively
  - empathising
  - being appropriately assertive
  - negotiating responsively.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for working with involuntary and mandated clients, how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - records management, internal and external, including legal agencies
  - rights and responsibilities of workers, employers clients and other agencies
  - specific legislation that may result in court orders for clients to receive services and consequences on non-compliance for client, worker and agency
  - work role boundaries – responsibilities and limitations, and when to refer
  - work health and safety, including safety management and planning strategies for management of aggressive resistant behaviour
- strategies for engaging involuntary and mandated clients that support compliant behaviour
- processes for the management of non-compliance
- types of issues that may arise when working with mandated and involuntary clients and how to respond
- types of issues and complexities that impact client ability to comply, and how to respond, including:
  - alcohol and other drugs issues
  - child care problems
  - communication issues
  - conflicting orders
  - disability
  - financial problems
  - language or other cultural factors
  - mental health issues
  - transportation issues
  - violence and/or abusive behaviour
- impact of cultural factors on behaviour in a mandated participation context
- indicators of potential conflict and crisis situations and how to de-escalate these situations
- interpersonal techniques and principles for safely and constructively challenging client non-compliance, including:
  - effective communication techniques
  - negotiation
  - conflict resolution
- reporting procedures and practices, internal and external, for working with involuntary and mandated clients
- support and referral services and specialist as well as relevant legal entities.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including information about client mandated requirements
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with other people
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCCCS030 Determine and respond to carer needs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCRCP402A/CHCRCP403A. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCRCP402A/CHCRCP403A</p>

### Application

This unit describes the skills and knowledge required to establish the needs of carers and work collaboratively with them to develop and monitor carer support plans using a strengths-based, person-centred approach.

This unit applies to individuals working in carer support roles according to established organisation procedures. They may or may not be working with the care recipient.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Work with the carer to establish their needs

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Establish a rapport with the carer through an open, empathic and confident manner

1.2 Outline the assessment process and explain how

**ELEMENT****PERFORMANCE CRITERIA**

information will be used

1.3 Use active listening to gather information that enables assessment of needs and allocation of priorities

1.4 Use communication that shows understanding and respect for individual differences and needs and right to self-determination

1.5 Focus discussion on the care relationship rather than the individual

1.6 Complete the assessment process according to organisation procedures and tools

1.7 Recognise and respond to situations of risk and complexity according to organisation guidelines

1.8 Document information within identified timeframe according to organisation guidelines

2. Work with the carer to develop a support plan

2.1 Determine the carer's eligibility to access available services

2.2 Identify barriers to the provision of services

2.3 Assist the carer to identify possible services and supports to address identified needs

2.4 Support the carer's strengths and abilities as well as address their needs in the planning process

2.5 Recognise and respond to carers who are reluctant to access respite or other support services

2.6 Support the carer to make informed decisions to prioritise their identified needs and select services from a range of available options

2.7 Seek advice from supervisor, as required, to determine service issues associated with assessment information

2.8 Document agreed support plan according to organisation guidelines

3. Work with the carer to implement the support plan

3.1 Address need for support and services in order of priority

3.2 Identify and collaborate with other professionals and organisations to implement support plan

3.3 Make referrals to other service providers, according to organisation and funding guidelines

3.4 Identify and use self-care strategies for responding to

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	impactful situations
4. Review the effectiveness of the support plan	4.1 Make a reassessment of the carer's needs in response to changes in the carer or care recipient's situation 4.2 Working with the carer, re-prioritise the carer's needs based on the reassessment 4.3 Review the carer support plan and document changes according to organisation procedures 4.4 Reflect on learning from individual situations and use to inform future practice

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## Assessment Requirements for CHCCCS030 Determine and respond to carer needs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCRCP402A/CHCRCP403A. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCRCP402A/CHCRCP403A</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- assessed and responded to the needs of at least 3 different carers using a collaborative person-centred and strengths-based approach to:
  - assess carer needs
  - develop support plans
  - implement support plans
  - monitor and review support plans
- used the following communication skills when working with carers:
  - active listening
  - paraphrasing
  - questioning – use of brief encouragers, balancing frequency of questions
  - reflection
  - summarising and closure.



## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national and state/territory) for working with carers, and how these are applied in organisations and individual practice:
  - duty of care
  - human rights
  - mandatory reporting
  - policy frameworks affecting carers
  - privacy, confidentiality and disclosure
  - records management and reporting
  - work role boundaries – responsibilities and limitations of self and others
  - work health and safety, including issues associated with provision of respite care
- principles and practices of current service delivery philosophy and models:
  - person-centred practice
  - strengths-based practice and active support
- types of challenges and issues faced by carers of people with different needs, including carers of:
  - people with mental illness
  - people with disability
  - older people, including those with dementia and associated challenging behaviours
  - people with chronic health conditions
- factors that contribute to risk:
  - conflict in relationships with family or service providers
  - high intensity care
  - high levels of carer stress
  - loss of formal or informal supports
  - multiple competing role demands
  - worsening health or behaviour of the care recipient
  - worsening physical or mental health of the carer
- specific issues for carers with special needs including those from Aboriginal and Torres Strait Islander and culturally and linguistically diverse backgrounds
- types of assessment tools and processes used in working with carers and their features
- factors that affect the prioritisation of services and supports, including:
  - adequacy of available respite to the carer
  - how much time the carer needs to spend caring
  - increasing needs of the care recipient
  - level of the carer emotional stress or strain
  - number of care recipients being cared for

- informal and formal support available or currently provided
- other events affecting the carer's capacity to care
- reason the carer has made contact
- special difficulties, including behaviours of concern
- whether early intervention or education and training may significantly reduce the risk of serious deterioration or future crisis
- whether the carer has physical or mental exhaustion or illness
- whether the carer's health is deteriorating
- cognitive or emotional barriers and dynamics in seeking help as a carer
- typical barriers to provision of services, including:
  - cultural and linguistic diversity (CALD) issues
  - environmental factors
  - functional limitations
  - personal barriers
  - geographical situations
  - systemic factors
- difference between service-directed care and person-centred or self-managed care
- availability and eligibility requirements for current government funded programs
- support services/networks available to carers and care recipients, including:
  - advocacy
  - case management
  - counselling
  - guided referral for other service
  - information on available services
  - respite services (direct and indirect)
- procedures for facilitating referrals and emergency interventions
- procedures for, and limitations to, negotiating services from other service providers for carers
- factors that impact on the caring role and how they may contribute to reluctant behaviours, including:
  - background and setting of the care giving
  - family dynamics
  - personality traits
  - stressors on the care relationship, including:
    - carer and care recipient behaviour
    - health status
    - functional status
    - amount of care provided,
    - availability of services
    - financial status

- social isolation
- multiple roles with competing priorities
- emotional impact of caring – loss, grief and guilt
- communication techniques, including:
  - active listening
  - paraphrasing
  - questioning – use of brief encouragers, balancing frequency of questions
  - reflection
  - summarising and closure
- self-care strategies, including:
  - reflection
  - supervision
  - using back-up or support.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with other people
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCDE001 Support participative planning processes

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

### Application

This unit describes the skills and knowledge required to provide opportunities for community groups and individuals to participate and design cooperative arrangements for addressing common concerns.

This unit applies to workers in both health and community sectors and/or a community development work context. Workers at this level will be part of a professional team and under the guidance of a supervisor.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Contribute to planning processes

1.1 Identify key community stakeholders

1.2 Identify and document community strengths and key priorities to be addressed

1.3 Participate in planning to ensure key priorities are addressed

1.4 Participate in evaluating processes to ensure they are

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	forward looking and proactive
2. Promote and engage community participation in planning	<p>2.1 Use appropriate interpersonal and networking skills to enlist support from key people and groups within the community</p> <p>2.2 Proactively develop and provide opportunities for community input to planning provision of services</p>
3. Support existing community activities	<p>3.1 Review existing community activities and resources, based on changing community priorities</p> <p>3.2 Provide support and assistance to existing community activities to obtain additional resources required for effective operation</p> <p>3.3 Provide support to community groups to monitor and evaluate processes, progress and outcomes of activities</p> <p>3.4 Provide appropriate support to community groups to become self managing in the implementation of plans</p>

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCCDE001 Support participative planning processes

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- contributed to the development of at least 1 community activity plan in collaboration with key people and groups, including supported participation of key stakeholders in planning activities on at least 3 occasions

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- relevant legislation and public policies
- social, community and youth issues
- contemporary economics and politics and their impact on community development
- community development as a social change strategy, including:
  - traditional community development approaches:
    - needs-based
    - gap-based
- principles and practices of contemporary community development approaches and techniques for mobilisation in relation to:
  - asset-based (ABCD)
  - rights-based
- funding sources and their policies and strategies for encouraging community input and participation

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCCDE002 Develop and implement community programs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

### Application

This unit describes the skills and knowledge required to develop community programs to ensure maximum participation.

This unit applies to workers in both health and community sectors and/or a community development work context. Workers at this level will be part of a professional team and have the responsibility of supervision of others.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |                               |  |
|-------------------------------|--|
| 1. Develop program parameters | <p>1.1 Analyse issues of wide community concern to develop an agency position and to ascertain the priority for new program</p> <p>1.2 Undertake appropriate work to ascertain support, capacity for a coordinated effort and factors which will effect provision of services</p> <p>1.3 Undertake research to identify key people, priorities to be addressed, possible strategies and options for action</p> <p>1.4 Identify measures and evidence of program plan</p> |
|-------------------------------|--|

success and possible risks

1.5 Develop appropriate plans via participation of relevant communities and stakeholders

2. Design programs with the community

2.1 Develop a program plan which reflects identified parameters and incorporates an evaluation of a range of program options within organisation policy

2.2 Engage stakeholder participation to determine preferred program options particularly in areas of high priority or with targeted communities

2.3 Seek help from participating agencies for implementation arrangements

2.4 Develop and implement promotion and marketing strategies

2.5 Develop and maintain systems and resources for administrative support of community programs

2.6 Identify and seek resources

3. Implement programs

3.1 Conduct and evaluate pilots and make adjustments to ensure the program achieves its objectives

3.2 Implement and monitor in accordance to the plan

4. Evaluate programs

4.1 Evaluate program design and outcomes according to criteria and specifications identified in the program plan

4.2 Use results of evaluation for revision and ongoing development

4.3 Involve interested and/or relevant people in program evaluation

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCDE002 Develop and implement community programs

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- developed, implemented and evaluated at least 1 community program

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- relevant legislation and public policies
- social, community and youth issues
- contemporary economics and politics and their impact on community development
- traditional community development approaches:
  - needs-based
  - gap-based
- principles and practices of contemporary community development approaches and techniques for mobilisation in relation to:
  - asset-based (ABCD)
  - rights-based
- social movements
- sociology fundamentals, including:
  - commonly accepted social theories
  - social inequality

- sociology of class
- sociology of gender, including impacts of culture on gender dynamics

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCCDE003 Work within a community development framework

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

## Application

This unit describes the skills and knowledge required to work within a community development framework.

A community development framework, may include a range of methods designed to strengthen and develop communities by enhancing individual and group capacity to confidently engage with community structures and to address problems and issues.

This unit applies to workers in both health and community sectors and/or a community development work context. Workers at this level will be part of a professional team and under the guidance of a supervisor.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Operate within a community development framework

1.1 Work towards the vision and mission of the community development work plan

1.2 Work with communities to achieve their priorities through enhancing skills, accessing appropriate support

and working with others in the community who share concerns and issues

1.3 Identify and document the interrelationships between the priorities and rights of the individual, the family, the community and society

2. Distinguish between private and public issues arising in community development work

2.1 Employ appropriate interpersonal skills to hear individual stories and distinguish between private and public issues

2.2 Identify the individual's willingness to engage in a public process to bring about change and facilitate the move from private concern to public action

2.3 Provide appropriate referrals to support people to deal with personal issues

2.4 Ensure all work reflects and meets duty of care responsibilities

3. Work with groups to achieve community development outcomes

3.1 Research and analyse community priorities

3.2 Identify and document shared community priorities within the public group processes

3.3 Plan appropriate strategies in collaboration with the group to ensure community priorities are addressed

3.4 Document community structures and resources available to groups to maximise outcomes for groups

3.5 Provide advice and information to groups and individuals as required to ensure they are fully informed about relevant issues and opportunities

3.6 Advocate and lobby for community based outcomes

3.7 Manage group dynamics, facilitate discussions and engagements processes

3.8 Review and modify own work practice within a community development framework

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this*

*unit of competency.*

## **Unit Mapping Information**

No equivalent unit

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCCDE003 Work within a community development framework

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- engaged with at least 1 community group in order to develop 1 action plan relevant to community priorities

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- relevance of the community development work role and functions to maintaining sustainability of the workplace, including environmental, economic, workforce and social sustainability
- traditional community development approaches:
  - needs-based
  - gap-based
- principles and practices of contemporary community development approaches and techniques for mobilisation in relation to:
  - asset-based (ABCD)
  - rights-based
- impact of current and changing social, political and economic contexts
- strategies for addressing individual differences
- principles and practices of community development work, including:
  - structural disadvantage and inequality

- social justice and human rights
- empowerment
- recognition of personal and public political process
- commitment to peoples' participation
- sustainability

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCDE004 Implement participation and engagement strategies

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.

### Application

This unit describes the skills and knowledge required to work with individuals or groups in specific communities and support their engagement in making decisions that affects their lives.

This unit applies to workers in both health and community sectors and/or a community development work context. Workers at this level will be part of a professional team and under the guidance of a supervisor.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Define the priorities of specific communities or groups

1.1 Identify and document the details of individual and group priorities of the specific community through appropriate research and stakeholder participation

1.2 Identify, by appropriate research and stakeholder

**ELEMENT****PERFORMANCE CRITERIA**

participation, preferred means of communicating with individuals and groups from specific communities

2. Undertake relevant work in the context of specific communities or groups

- 2.1 Use the values, priorities and structures within specific communities to define the ways of working
- 2.2 Evaluate relevant community structures and utilise to maximise outcomes for individuals and groups
- 2.3 Ensure work within communities is consistent with defined job role and agreed protocols
- 2.4 Utilise interpersonal skills which are consistent with community practices and standards

3. Evaluate work undertaken within specific communities

- 3.1 Undertake appropriate evaluation of work through participation of relevant community stakeholders
- 3.2 Monitor work within communities to ensure reflection of relevant values and structures
- 3.3 Undertake evaluation in a manner that ensures responsiveness to community priorities

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

**Unit Mapping Information**

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCDE004 Implement participation and engagement strategies

## Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- researched individual and group issues of at least 1 specific community
- engaged effectively with a range of individuals from at least 1 specific community group, validated by community acceptance over at least 3 different occasions

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- social, political, cultural and historical issues that affect or are relevant to specific communities and groups
- models of society
- critique of socialisation theory
- specific information relating to client community group, including:
  - group composition
  - specific community and group structures
  - practices and values
  - cultural preferences

- social issues relevant to the specific group
- health issues relevant to the specific group
- relevant networks, people and stakeholders
- specific communication protocols and practices
- strength, talents and abilities of the community
- impact of community values and structures on individuals
- culture and diversity
- family and power
- deviance
- identity theories

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCDE005 Develop and support relevant community resources

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to work with the community to develop relevant and effective resources to engender community support for initiatives aimed at specific groups.

This unit applies to workers in both health and community sectors and/or a community development work context. Workers at this level will be part of a professional team and under the guidance of a supervisor.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Assess community resource requirements

1.1 Document resource requirements through participation of networks and stakeholder needs

1.2 Research existing available community resources and assess their capacity to meet priorities of the group

1.3 Develop strategies to address gaps in available resources

1.4 Develop strategies for the provision of resources to



assist in meeting organisation objectives within funding considerations

2. Develop an information base
  - 2.1 Establish and maintain professional networks with key people and organisations
  - 2.2 Create opportunities to develop supportive connections between key people, including arranging and conducting meetings
  - 2.3 Identify and plan for obstacles to effective contact between people and develop appropriate strategies to overcome these
  - 2.4 Maintain records and make available as required to facilitate community interaction
  
3. Develop community resources
  - 3.1 Develop resources with participation of key people
  - 3.2 Follow processes and procedures to facilitate endorsement and implementation
  - 3.3 Undertake appropriate work to ensure that maintenance of community resources is carried out according to agreed procedures and budget allocations
  
4. Facilitate community access to resources
  - 4.1 Publicise availability of resources to target group, key people and organisations to encourage participation in activities
  - 4.2 Make resources available to all users as required in accordance with organisation procedures
  - 4.3 Review resources regularly to ensure usefulness and currency

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCDE005 Develop and support relevant community resources

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- identified resource priorities for at least 1 specific community group and matched a range of appropriate resources to meet those priorities
- used appropriate technology to design and develop resources for at least 1 specific community group
- established networks of key people and organisations and participated in at least 1 meeting
- documented and stored information in line with organisation policies and procedures

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- social, political, cultural and historical issues that affect or are relevant to specific communities and groups
- relevant legal and organisation policies and procedures regarding resources, including copyright and confidentiality
- a range of media, resources and techniques used to develop community resources
- specific client community groups, including:
  - group composition
  - specific community and group structures

- practices and values
- cultural preferences
- social issues relevant to the specific group
- health issues relevant to the specific group
- relevant networks, people and stakeholders
- specific communication protocols and practice

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modeling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCDE006 Work to empower Aboriginal and/or Torres Strait Islander communities

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to work with Aboriginal and/or Torres Strait Islander community clinics or in mainstream services that will empower that community.

This unit of competency supports the recognition, protection and continued advancement of the inherent rights, cultures and traditions of Aboriginal and/or Torres Strait Islander peoples.

It recognises that the improvement of the health and well-being status of Aboriginal and/or Torres Strait Islander people must include attention to physical, spiritual, cultural, emotional and social well-being, community capacity, self-determination and governance.

Its application must be culturally sensitive and supportive of traditional healing and health, knowledge and practices.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Apply community development frameworks and models to Aboriginal and/or Torres Strait Islander context

1.1 Identify the role of relevant Aboriginal and/or Torres Strait Islander services and organisations

1.2 Engage Aboriginal and/or Torres Strait Islander people and communities in decision making that relates to the delivery of services that they have determined a priority

1.3 Support Aboriginal and/or Torres Strait Islander people in achieving access and equity to services

1.4 Establish and maintain networks with relevant agencies and associated community services to support and empower Aboriginal and/or Torres Strait Islander individuals and communities

2. Work in a culturally safe manner

2.1 Consider and respect local community values, cultural beliefs and gender roles when working with Aboriginal and/or Torres Strait Islander people

2.2 Apply cultural safety protocols in implementing government policies, undertaking research and data collection and working with Aboriginal and/or Torres Strait Islander people

2.3 Identify cultural factors that may produce stress and have a potential to impact own work practices and report to organisation as appropriate to support service delivery and personal well being

2.4 Work safely within own responsibility and competence and in line with community protocols, organisation policies and regulatory requirements

2.5 Identify the strengths that exist within the Aboriginal and/or Torres Strait Islander people and communities and work to build on these

3. Work with Aboriginal and/or Torres Strait Islander people to apply strategies and policies which deal with identified issues and prioritises
- 3.1 Identify aspects of organisation service strategies, policies, bodies and resources relevant to work in Aboriginal and/or Torres Strait Islander communities
  - 3.2 Apply strategies and policies to address identified priorities of Aboriginal and/or Torres Strait Islander people and communities
  - 3.3 Document barriers to access and equity in relation to Aboriginal and/or Torres Strait Islander and mainstream services
  - 3.4 Take available opportunities to advocate on behalf of Aboriginal and/or Torres Strait Islander people and/or communities
  - 3.5 Maintain confidentiality of client information
  - 3.6 Support Aboriginal and/or Torres Strait Islander People and/or communities to advocate and lobby on issues of importance to them
4. Evaluate own culturally safe work practises
- 4.1 Involve Aboriginal and/or Torres Strait Islander people in the evaluation
  - 4.2 Evaluate service delivery against desired outcome
  - 4.3 Revise Strategies based on evaluation with appropriate engagement of Aboriginal and/or Torres Strait Islander people.

## Foundation Skills

The Foundation Skills described those required skills (language, literacy and numeracy) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCCDE006 Work to empower Aboriginal and/or Torres Strait Islander communities

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has at least once:

- worked collaboratively with a range of Aboriginal and/or Torres Strait Islander individuals, families and communities to support and empower the community to identify their own priorities and developed strategies to address them
- reviewed own work practices to ensure current strategies, programs and models build on strengths to address Aboriginal and/or Torres Strait Islander priorities and support community participation and control in a culturally safe manner

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- Aboriginal and/or Torres Strait Islander programs and services, including:
  - national, state/territory and regional Aboriginal and/or Torres Strait Islander strategies, policies, joint planning bodies relevant to a range of community services
  - national Aboriginal and/or Torres Strait Islander peak organisation and their state/territory affiliates
  - resources available nationally, locally and at the state/territory level
- work practice, current strategies, programs and models that address Aboriginal and/or Torres Strait Islander issues and support community control

- Aboriginal and/or Torres Strait Islander community perceptions of major issues affecting them and underlying causes, including perceptions of non-Aboriginal and/or Torres Strait Islander people relating to major Aboriginal and/or Torres Strait Islander issues and underlying causes
- key health and social statistics (national, state/territory and/or regional) for Aboriginal and/or Torres Strait Islander people compared to those of non-Aboriginal and/or Torres Strait Islander population, including:
  - life expectancy
  - infant mortality rates
  - alcohol and other drug (AOD) statistics
  - housing ratio rates
  - rate and severity of unintentional injuries
- national and local Aboriginal and/or Torres Strait Islander history
- social, cultural, political and environmental determinants and strategies to address Aboriginal and/or Torres Strait Islander health status
- barriers to improving well-being and health status
- lifestyle and behavioural determinants of Aboriginal and/or Torres Strait Islander welfare and strategies to address them
- relevant aspects of the community services and health care system, including access to benefits
- community development as a social change strategy, including:
- traditional community development approaches:
  - needs-based
  - gap-based
- principles and practices of contemporary community development approaches and techniques for mobilisation in relation to:
  - asset-based (ABCD)
  - rights-based

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessment must be undertaken by a workplace assessor who has expertise in this unit of competency and who is:

- an Aboriginal and/or Torres Strait Islander community services worker

or:

- accompanied by an Aboriginal and/or Torres Strait Islander person who is a recognised member of the community

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCDE007 Develop and provide community projects

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to work with the community to develop and provide community projects on relevant issues.

This unit applies to workers in both health and community sectors and/or a community development work context. Workers at this level will be part of a professional team and under the guidance of a supervisor.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |                                |   |
|--------------------------------|---|
| 1. Develop a community project | <p>1.1 Develop project plan through participation of key people and organisations that identifies priorities and desired outcomes to address issues of concern of target groups</p> <p>1.2 Identify and secure appropriate human, financial and</p> |
|--------------------------------|---|

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>physical resources</p> <p>1.3 Develop strategies and educational resources and materials appropriate to the context, issue and audience</p> <p>1.4 Prepare promotional materials in line with organisation policy and disseminate to target audience and others as appropriate</p>
2. Deliver the community project	<p>2.1 Implement strategies and distribute educational resources and materials to ensure maximum effectiveness for delivery of the project</p> <p>2.2 Implement strategies to encourage full participation in the project and the expression of views and feelings about its process or content</p> <p>2.3 Make project adjustments as required to meet the needs of specific groups</p> <p>2.4 Seek feedback on the community project or activity from participants</p>
3. Review the community project	<p>3.1 Assess the community project against the planned goals and objectives in accordance with organisation policies and procedures</p> <p>3.2 Discuss outcomes of project evaluations with key people and organisations to determine future directions</p> <p>3.3 Document community project outcomes, and where necessary act on them in accordance with organisation procedures</p>

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCDE007 Develop and provide community projects

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- developed, delivered and evaluated at least 1 project plan, including identifying and matching resources with activities to address community needs and priorities

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- relevant legislation and public policies
- social, community and youth issues
- principles of designing and developing a community program, including:
  - community priorities assessment and analysis
  - asset mapping
  - goals and objectives for project
  - resource availability
  - strategies and actions needed to achieve goals
  - accountability requirements
  - resources and support within the community
- decision-making structures and processes at organisation, community, regional and system level

- organisation policies and procedures for dealing with the media

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCCDE008 Support community action

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to support the community to represent their own priorities and aspirations through social and public action.

This unit applies to workers in both health and community sectors and/or a community development work context. Workers at this level will be part of a professional team and have the responsibility of supervision of others.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Respond to community priorities

1.1 Plan and implement appropriate opportunities for people in the community to promote their priorities and aspirations

1.2 Research and document a range of models of participation and research methods

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	1.3 Identify, develop and agree with key people strategies for meeting community priorities
2. Support identified community priorities	<p>2.1 Assess relevance and appropriateness of a range of mechanisms and actions to address community priorities</p> <p>2.2 Calculate and assess resources required for availability and appropriateness</p> <p>2.3 Ensure resourcing to meet community priorities is provided</p> <p>2.4 Support a community advocacy and lobbying approach</p>
3. Evaluate effectiveness of community action	<p>3.1 Evaluate the effectiveness of activities using accepted strategies and mechanisms</p> <p>3.2 Review progress of strategies with key people and negotiate and implement required changes</p> <p>3.3 Document outcomes of evaluations and report to key people</p>

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCDE008 Support community action

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- Supported at least 1 community to identify their rights and represent their own priorities and aspirations through social and public action, including motivating individuals and/or the groups to work cooperatively

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- relevant legislation and public policies
- social, community and youth issues
- social structures and systems in the community
- current social policy and its implementation programs
- components of strategic planning
- decision-making systems and leadership
- community development principles relevant to social action, public processes and assets based approaches
- community engagement principles
- 'community' as ideological tool
- social movements
- social action

- service promotion
- general and cultural issues relevant to specific client community group

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCDE009 Develop and support community leadership

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge to design, provide and promote systems that identify and development both potential and existing leaders to build capacity within the community. Leaders may or may not have a formalised leadership role within the community.

This unit applies to workers in both health and community sectors and/ or a community development work context. Workers at this level will be part of a professional team and have the responsibility of supervision of others.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Use a participative approach to identify community leaders

1.1 Identify potential and existing community leaders and leadership structures as recognised and accepted by community

1.2 Engage previous, potential and existing community

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>leaders</p> <p>1.3 Establish parameters for involvement of community leaders</p>
2. Develop and maintain support mechanisms	<p>2.1 Design a range of support mechanisms to enable the identification of the role, responsibilities, context and accountability of community leadership</p> <p>2.2 Identify and address factors which might have an impact on the effectiveness of community leadership</p> <p>2.3 Include resources required to support community leadership development in resource allocations</p>
3. Promote community leadership	<p>3.1 Create and respond to opportunities to routinely promote the importance of community leadership</p> <p>3.2 Ensure the development of structures, processes and practice reflects the defined role and importance of community leadership</p>
4. Develop leadership skills	<p>4.1 Design and provide learning programs aimed to develop leadership skills</p> <p>4.2 Implement a range of activities to assist the development of community leadership</p> <p>4.3 Proactively provide individuals with structured and supported opportunities to experience leadership</p> <p>4.4 Identify and acknowledge the expertise, skills and contributions of the community to leadership</p>

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCCDE009 Develop and support community leadership

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- identified and responded to at least 3 opportunities to promote leadership within the community
- developed and implemented at least 1 learning program or activity aimed to support the development of leadership skills
- provided support for leadership structures on at least 3 different occasions

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- relevant legislation and public policies
- social, community and youth issues
- concepts of effective leadership
- structure and nature of the community
- cultural awareness, practices and protocol of the community
- availability of skills development training
- support mechanisms and structures in the range of relevant communities and cultural contexts
- instructional design principles and options relating to learning program design and structure

- availability and types of different relevant learning resources, learning materials and pre-developed learning activities
- methodology relating to developing and documenting new learning activities and related learning materials
- different delivery modes and methods

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCDE010 Develop and lead community engagement strategies to enhance participation

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to apply advanced community engagement skills to increase participation in the community development environment.

The high level engagement skills described in this unit apply to a range of workplace contexts involving skill development, application and evaluation of engagement strategies to ensure effective community participation in relevant projects and activities.

This unit applies to workers in both health and community sectors and/or a community development work context. Workers at this level will be part of a professional team and have the responsibility of supervision of others.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

## ELEMENT

## PERFORMANCE CRITERIA

1. Develop an effective community engagement plan

- 1.1 Document the purpose and scope of the community engagement
- 1.2 Identify and document relevant stakeholders and individuals who should be involved in the engagement process
- 1.3 Analyse and determine the level of impact that stakeholders have in any decisions and the level of public participation required
- 1.4 Specify the engagement tools and methods to be used within specified timeframes and considering any specific barriers to participation
- 1.5 Identify and document evaluation mechanisms
- 1.6 Develop a budget proposal
- 1.7 Present the completed plan to management and the community for revision and endorsement

2. Implement the engagement plan

- 2.1 Organise the participation activity according to the plan
- 2.2 Proactively identify and address the specific priorities of individuals who are disengaged
- 2.3 Promote participation to the relevant stakeholders using appropriate communication methods
- 2.4 Undertake the engagement activity using relevant tools and techniques
- 2.5 Encourage all group members to contribute their ideas constructively and respectfully during group discussions
- 2.6 Routinely use strategies that enhance effective group interactions and communication
- 2.7 Respond to questions in a manner consistent with organisation standards
- 2.8 Document the participation feedback from participants
- 2.9 Conduct an evaluation of the participation activities

3. Evaluate and review the outcomes and effectiveness of

- 3.1 Review the engagement activities in comparison with the plan objectives

## ELEMENT

the participation plan

## PERFORMANCE CRITERIA

3.2 Document the outcomes and evaluation feedback

3.3 Report this information to relevant stakeholders

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCDE010 Develop and lead community engagement strategies to enhance participation

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- developed 1 engagement plan
- facilitated at least 3 group discussions, including:
  - used a range of group facilitation strategies to enhance interactions between group members and to gather relevant feedback
  - provided feedback to the group regarding outcomes

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- communication styles and techniques
- group facilitation processes and mechanisms for group support
- principles of effective community engagement and participation
- traditional and contemporary models of engagement
- community engagement techniques including online tools and use of social media
- methods of research
- sustainability
- empowerment; community control and hegemony

- capacity building
- asset based community development
- methods of engagement and participation
- evaluation and review
- building and maintaining partnerships
- social capital
- reporting mechanisms
- reengagement strategies for individuals who are disengaged

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCCDE011 Implement community development strategies

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to work with individuals, groups and the community to identify issues and develop cooperative processes to facilitate change.

This unit applies to workers in both health and community sectors and/or a community development work context. Workers at this level will be part of a professional team and have the responsibility of supervision of others.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Work with individuals and groups to identify issues

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Use appropriate interpersonal skills with individuals and groups to ensure that their story is heard and understood and to test that there is common understanding



**ELEMENT****PERFORMANCE CRITERIA**

- |  |  |
|--|--|
| 2. Work with groups to establish cooperative processes | <p>1.2 Respond to individual and group concerns in a manner which shows respect and a commitment to assist in their resolution</p> <p>1.3 Proactively provide appropriate referrals to assist in the resolution of issues</p> <p>1.4 Identify and address barriers to moving private concerns into public action</p> <p>1.5 Identify individual and community strengths, talents and abilities that can address the community priority</p>   |
| 3. Support group processes and skills development      | <p>2.1 Identify relevant models of work that may address group priorities and strengths</p> <p>2.2 Identify and establish mechanisms and actions to address group priorities and strengths</p> <p>2.3 Organise a range of opportunities to facilitate community participation</p> <p>2.4 Establish common goals and coordinate strategies for a cooperative group process</p> <p>2.5 Engage key stakeholders in planning, implementing and evaluating strategies for community empowerment and action</p> <p>2.6 Adhere to organisation's reporting requirements</p> <p>3.1 Identify strengths and assets and access available resources to facilitate successful group and community work strategies and activities</p> <p>3.2 Participate in facilitation of effective group meetings and enhance outcomes</p> <p>3.3 Support and maintain group processes to facilitate achievement of identified outcomes by the group</p> <p>3.4 Monitor effectiveness of group processes and provide information to the group to enable improvement and change</p> |

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
4. Reflect on practice	4.1 Reflect on own practice 4.2 Regularly participate in a review mechanism as a commitment to upgrading skills and knowledge 4.3 Work with the group to regularly undertake review mechanisms 4.4 Work with the group to reflect on group practice and processes

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCDE011 Implement community development strategies

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- conducted research and analysis of at least 1 community priority and identified the structures and systems contributing to the concern
- engaged collaboratively with at least 1 community group to develop strategies to address their priorities
- supported at least 3 activities to facilitate community participation
- developed and maintained public processes to address common issues

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- relevant legislation and public policies
- community processes and protocols
- funding sources and their policies and strategies for encouraging community input and participation
- principles and practices of community development work
- traditional community development approaches:
  - needs-based

- gap-based
- principles and practices of contemporary community development approaches and techniques for mobilisation in relation to:
  - asset-based (ABCD)
  - rights-based
- representation, lobbying and advocacy
- power and conflict management
- Principles of networking and the role of partnerships
- policies and processes for data collection and analysis
- key methods of information dissemination and the benefits of use
- general and cultural issues relating to specific client community groups
- group processes

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modeling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCDE012 Work within organisation and government structures to enable community development outcomes

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to work within community and government structures to enable community development processes.

This unit applies to workers in both health and community sectors and/or a community development work context. Workers at this level will be part of a professional team and have the responsibility of supervision of others.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Work within the structures and process of the organisation

1.1 Identify and work within the management and governance structure, philosophy and purpose of own organisation

1.2 Work within lines of decision-making and accountability in contributing to planning processes in relation to

## ELEMENT

## PERFORMANCE CRITERIA

organisation's community development activities

1.3 Ensure decisions and processes are documented and accessible to all involved

2. Assess extent to which organisation supports community development work

2.1 Plan for aspects of the management structure, philosophy and purpose, governance structures, policies and procedures which are supportive of community development work

2.2 Plan for aspects of the management structure, philosophy and purpose, governance structures, policies and procedures which may create barriers to community development work

3. Utilise all levels of government for community development activities and projects

3.1 Research all levels of government that provide community funding

3.2 Identify current and possible future funding sources for community resources and programs

3.3 Plan for government policy barriers and, with community members, identify strategies to support change

3.4 Develop strategic alliances between organisation, community members and relevant government agencies to support community development activities

3.5 Proactively seek opportunities to influence government decision and policy making in line with community issues and priorities

3.6 Ensure community development activities and projects adhere to relevant commonwealth, state/territory and local government legal requirements

3.7 Regularly update information about current legal requirements and if appropriate, develop proposals to modify organisation policy and procedures in relation to community development activities

4. Maintain the profile of community development work within the organisation

4.1 Use formal and informal networks to communicate the organisation's community development activities and achievements

4.2 Use a range of communication media and activities to convey information about community development activities and achievements of the organisation to encourage support

## ELEMENT

## PERFORMANCE CRITERIA

and interest

4.3 Seek and utilise opportunities to promote the organisation and its community development work and activities

4.4 Display confidentiality and sensitivity in details, content and extent of public comment on organisation's activities

5. Maintain management support for community development activities and projects

5.1 Identify and advise management of political, social, cultural and economic trends that may impact on community development activities and projects

5.2 Ensure community development activities and project work is within the policies and procedures of the organisation

5.3 Promptly address problems in implementing defined procedures to ensure resolution

5.4 Identify and seek to resolve conflict between organisation policies and community or public issues

5.5 Ensure information about community development activities and projects is provided within the management structures to facilitate effective and informed deliberations and decision-making

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCCDE012 Work within organisation and government structures to enable community development outcomes

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- identified aspects of at least 1 organisation's structure and philosophy which support community development work and the potential implicit barriers to that work
- prepared at least 1 report on community development activities and projects in a comprehensive and accurate manner and presented to relevant stakeholders and management

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- relevant legislation and public policies
- structures and systems that support or present barriers to community development
- principles of participatory democracy
- range of management and governance structures operating with the community services industry
- social, economic, political, cultural and economic development
- all possible funding sources

- critical theories for analysing human service organisations
- critique of managerial approaches including:
  - management systems and principles
  - performance standards
  - service quality development
  - consumer focus
  - enterprise agreements
  - performance monitoring and review
- change management principles

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCCDE013 Establish and develop community organisations or social enterprises

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Application

This unit describes the skills and knowledge required to work with the community to develop existing, or establish new, organisations, programs or services.

This unit applies to workers in both health and community sectors and/or a community development work context. Workers at this level will be part of a professional team and have the responsibility of supervision of others.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Establish the need, purpose and philosophy for the organisation or social enterprise

1.1 Identify and assess the need, purpose and philosophy for establishment of a new organisation, or the development of an existing organisation, through participation of stakeholders for the organisation

1.2 Carry out negotiations in a way which generates support for the prioritises and rights of the target group

**ELEMENT****PERFORMANCE CRITERIA**

and which takes account of the relevant viewpoints and perspectives

1.3 Base all establishment work on defined community development methods and market place need

1.4 Clarify and negotiate goals and objectives with key stakeholders, consistent with the purpose and philosophy of the organisation or social enterprise

2. Review and/or develop organisation structures

2.1 Identify and assess the proposed purpose, scope, impact and process for change, for incorporation in planning

2.2 Prepare appropriate reporting on all aspects of the proposed plan and submit for approval to the decision-makers

2.3 Undertake appropriate participation methods to ensure all stakeholders play a major role throughout restructure or development processes

2.4 Consult relevant organisations and stakeholders about proposed structural changes and, where appropriate, arrange for participation throughout the process

2.5 Assess the strengths and weaknesses of a range of potential forms and models of organisations and social enterprises

2.6 Develop an appropriate structure which is consistent with the purpose, philosophy and roles of the organisation or social enterprise and which meet industrial, legal and policy requirements

2.7 Establish appropriate mechanisms to monitor the development

2.8 Provide ongoing advice to decision-makers as required on all aspects of the proposed changes and implementation strategy

2.9 Implement restructure in line with the approved strategy

3. Meet legal requirements to establish new or develop existing organisation

3.1 Identify and adhere to legal requirements to establish the organisation or social enterprise

3.2 Ensure records required to meet legal requirements

**ELEMENT****PERFORMANCE CRITERIA**

are prepared, authorised and handled appropriately

4. Market and promote the organisation and organisational changes

4.1 Promote the benefits of the new organisation or organisation changes to stakeholders, target groups and those within the organisation to ensure maximum effectiveness

4.2 Implement appropriate evaluation and monitoring processes to ensure maximum effectiveness of the changes

5. Evaluate organisation or social enterprise results

5.1 Assess the community organisation or social enterprise results against plan

5.2 Discuss results with key stakeholders to determine future directions

5.3 Document any key changes in future planning of the community organisation or social enterprise

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCDE013 Establish and develop community organisations or social enterprises

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- developed a business plan for at least 1 community organisation or social enterprise based on identified community priorities, abilities and market place need

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- relevant national and state legislation
- community organisation models:
  - Government funded
  - Fee for service
  - Social enterprise
- sources of funding, including:
  - federal, state/territory and local government funding sources
  - philanthropic agencies
  - private business and sponsorship
  - requests, donations and other private grants
  - fees for services

- contemporary economics and politics and their impact on community development
- organisation design and management principles
- community services and health networks and stakeholders
- principles of project management, including:
  - consultation, participation and research methodologies
  - project planning process

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCDE014 Facilitate the development of community capacity to manage place making

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to identify, implement and review methods for improving community knowledge and involvement in "place" management practices using partnership building.

This unit applies to workers in both health and community sectors and/or a community development work context. Workers at this level will be part of a professional team and have the responsibility of supervision of others.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Research and display the diversity of issues and factors that describe a place

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Gather and collate demographic data on community  
1.2 Identify and document current and future community support and growth impacts



## ELEMENT

## PERFORMANCE CRITERIA

- 1.3 Identify and document current and future demand on community resources
- 1.4 Identify community based assets, skills, and resources which can be mobilised to maximise place
- 1.5 Analyse data to identify the composition, characteristics and planning issues of the local or regional community
- 1.6 Display information compiled from these activities and communicate to stakeholders to support future recommendations and actions
2. Support community through information, skills and opportunities for involvement in place management
- 2.1 Identify, research and collate relevant information to assist in the assessment of current community knowledge, skills and opportunities to determine scope of community involvement in a project
- 2.2 Establish links with community interest groups, government and non-government organisations and agencies and the broader community to scope the community priorities, skill level and partnership opportunities
- 2.3 Utilise various mechanisms to engage the community in a working partnership with the agency
- 2.4 Document gaps between community expectations and current place management practices
- 2.5 Research necessary modifications or improvements to existing place management practices to meet community expectations
- 2.6 Identify and document new locations and places which require the implementation of place management practices or activities in the community
3. Identify and assess effectiveness of methods to create and increase community awareness of the agency's role and purpose in managing place
- 3.1 Collate and analyse data on the effectiveness of various engagement methods in the context of known community data and place planning objectives
- 3.2 Develop criteria for determining the range and effectiveness of consultative methods and apply to determine relative opportunities for community participation

## ELEMENT

## PERFORMANCE CRITERIA

- 3.3 Apply specialist knowledge and skills to determine the most suitable methods for the identified community and place
- 3.4 Identify resources to support community to succeed in plan implementation
4. Develop a place plan
- 4.1 Identify barriers, supports and additional resources required that may impact plan success
- 4.2 Develop the plan through participation of the broad community, businesses, other government and non-government agencies and organisations
- 4.3 Advertise and/or exhibit the plan and incorporate feedback in accordance with agency policies, protocols and procedures
- 4.4 Present the plan to key decision-makers for endorsement
- 4.5 Incorporate any amendments from key stakeholders
- 4.6 Disseminate the plan to relevant agency or departmental personnel who will be involved in implementation
- 4.7 Return the plan to the community for celebration and acknowledgment of completion
5. Manage and review implementation of place plan
- 5.1 Develop qualitative and quantitative performance measuring processes to be confirmed by the community
- 5.2 Through participation of the community, regularly collect, analyse and display qualitative and quantitative data to provide accurate measures of implementation performance and progress
- 5.3 Use information obtained during performance monitoring, both within and outside of the place, to modify and/or further develop the planned implementation program
- 5.4 Ensure the community maintains interest and sense of ownership in implementation of plan

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCDE014 Facilitate the development of community capacity to manage place making

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- conducted research to identify priorities, strengths and assets, including information, skills and opportunities for involvement in place management of 1 community
- supported 1 community to develop and monitor 1 place plan

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- comprehensive, appropriate demographic and cultural resource information
- strategies for involving a diverse community in planning and activities
- community cultural development philosophy and practice
- community networks
- council policies, procedures and protocols
- planning controls, permissions and constraints
- factors that describe a 'place'
- place management principles
- asset based community development
- community engagement principles
- individual character of a place, and a collective vision

- multi-disciplinary programs, policies and initiatives relevant to client community groups
- partnership capacities to build partnerships between key stakeholders
- event coordination and marketing

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCCDE015 Develop and implement a community renewal plan

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Application

This unit describes the skills and knowledge required to identify, develop and implement community renewal strategies.

This unit applies to workers in both health and community sectors and/or a community development work context. Workers at this level will be part of a professional team and have the responsibility of supervision of others.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

1. Work with the community and other stakeholders to identify community renewal opportunities

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Identify and document stakeholders in the community renewal process
- 1.2 Conduct research to identify various models of community renewal
- 1.3 Develop a community profile utilising existing

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	relevant local resources
	1.4 Identify and document the assets and priorities of the community through research and stakeholder participation
2. Develop a community renewal strategy	<p>2.1 Develop a community renewal strategy in accordance with the outcomes of identified priorities and based on community strengths</p> <p>2.2 Establish goals and objectives for projects including criteria to evaluate projects</p> <p>2.3 Organise a range of opportunities to gain community participation</p> <p>2.4 Identify relevant community structures and utilise to maximise community renewal outcomes</p>
3. Identify and manage resources for community renewal	<p>3.1 Identify and access available resources to ensure the success of community renewal</p> <p>3.2 Allocate resources within the organisation's budgetary guidelines</p> <p>3.3 Document use of resources and report to appropriate stakeholders</p>
4. Work with the community and individuals to promote community renewal	<p>4.1 Develop a profile of all potential stakeholders in community renewal</p> <p>4.2 Assess and obtain resources required to effectively promote community renewal</p> <p>4.3 Develop promotional materials and make them accessible to all target groups</p> <p>4.4 Utilise existing networks for promotion of community renewal and develop new ones</p> <p>4.5 Evaluate and adjust promotional strategies as appropriate</p>
5. Implement community renewal strategies	5.1 Undertake appropriate work to implement operational arrangements which will facilitate community renewal

**ELEMENT****PERFORMANCE CRITERIA**

6. Evaluate effectiveness of community renewal strategies	<p>5.2 Undertake appropriate work to contribute to the development of policies and processes which will facilitate resolution of community concerns in the community renewal process</p> <p>5.3 Routinely employ effective interpersonal skills to motivate groups to work cooperatively</p>
6.1 Develop performance indicators for community renewal	6.2 Undertake appropriate evaluation of work through participation of relevant community stakeholders
6.3 Ensure that feedback on the effectiveness of community renewal is collected and provided to the community to enable improvement and change	6.4 Ensure all reporting requirements are met in accordance with organisation procedures

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>



## Assessment Requirements for CHCCDE015 Develop and implement a community renewal plan

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- collaboratively developed, implemented and evaluated at least 1 community renewal strategy

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- relevant legislation and public policies
- the aims, economic and social context of community renewal
- community renewal principles and practices
- impact of cultural and community values within the community
- community renewal as a social change strategy
- relevant legislation and public policy
- relevant networks, people stakeholders
- social housing policy
- disaster recovery

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCDE016 Deliver emergency relief services

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

The work described in this unit will take place within an agency or service providing emergency relief to individuals and families.

Emergency relief may be provided in a range of areas including but not limited to finance, food, shelter, managing utilities, health and disaster relief.

This unit applies to emergency relief, community work or a community development work context. Workers at this level will be part of a professional team and have the responsibility of supervision of others.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Apply communication skills appropriate to emergency relief context

1.1 Communicate appropriately in order to identify client priorities and issues

1.2 Support clients to resolve their needs and issues using appropriate communication skills

1.3 Communicate mission and values of the service agency appropriately

1.4 Communicate appropriately in working with other agencies

2. Provide emergency relief services

2.1 Assess client priorities to ensure appropriate support is recommended

2.2 Provide information to clients according to their priorities

2.3 Ensure recommended relief services are within agency's capabilities and budget to provide

2.4 Refer clients to other appropriate agencies, services and professionals, according to client's needs

2.5 Provide support and advocacy for clients according to client priorities

2.6 Provide emergency relief services according to legislative and agency procedures

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

3. Undertake administrative duties

- 3.1 Maintain networks with other agencies
- 3.2 Attend meetings to review agency range of services
- 3.3 Maintain statistics in accordance with organisation requirements
- 3.4 Maintain client files and financial records in accordance with organisation requirements
- 3.5 Mentor new volunteers in working within organisation philosophies and ethical frameworks
- 3.6 Undertake activities as required to support organisation mission and values

4. Review and monitor own work

- 4.1 Identify scope of work to ensure that services provided are within personal and organisation capabilities
- 4.2 Address diverse views and conflicts within the organisation to ensure service provision is maintained
- 4.3 Participate in organisation monitoring activities to enable service provision to be reviewed
- 4.4 Seek to address difficulties and assistance with appropriate people

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

**Unit Mapping Information**

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCDE016 Deliver emergency relief services

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- implemented and monitored emergency relief for 2 different clients

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legislation and regulation relevant to emergency relief provision
- emergency relief in a disaster context
- client confidentiality and privacy requirements
- mandatory reporting requirements as appropriate
- organisation codes of practice
- services available from the agency
- own role and responsibilities
- referral networks and their service provision
- organisations availability of internal and external emergency service provision resources and assistance
- strategies to maintain personal well being

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCCEL001 Develop sustainable celebrancy practice

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCCEL401C</p>

## Application

This unit describes the skills and knowledge required to determine what makes a sustainable celebrancy practice and then to set goals and develop an approach to own practice.

This unit applies to celebrants.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

1. Determine requirements for sustainable celebrancy practice

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Identify, access and interpret information on celebrancy practice

1.2 Identify key issues that affect the development and sustainability of professional celebrancy practice

1.3 Evaluate impacts of emerging or changing technology

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

on celebrancy practice

2. Set own celebrancy practice goals

1.4 Collate current information that supports professional practice

2.1 Reflect on professional goals and aspirations and the opportunities and constraints of individual personal circumstances

2.2 Identify and assess professional opportunities in celebrancy

2.3 Assess and match personal skills and attributes against those perceived as necessary for particular professional opportunities

2.4 Determine viability of celebrancy opportunities according to perceived risks, resources available, financial returns and other outcomes sought

3. Develop approach to own practice

3.1 Make decisions about practice direction, based on reflection and research

3.2 Develop and document strategies, systems and resources that address own practice goals

3.3 Engage in a process of ongoing questioning and review to inform practice development

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCEL001 Develop sustainable celebrancy practice

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCCEL401C</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- used critical thinking skills to:
  - review and reflect on information from a range of sources about celebrancy practice
  - evaluate and articulate requirements for sustainable celebrancy practice
- developed and documented a plan for own celebrancy practice, including:
  - own goals
  - strategies, resources and systems
  - professional development strategy
  - personal care plan.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- historical development of celebrancy in Australia in last 50 years, including knowledge of the evolving role of the civil celebrant and celebrancy in Australian culture in the twenty-first century
- role of celebrants and different perspectives
- demographic and other information that supports assessment of potential range and volume of ceremonies
- key issues that affect the development and sustainability of professional celebrancy practice:
  - economic – opportunities and viability
  - environmental
  - individual – personal health, professional development, family
  - social responsibility
- professional celebrancy networks and industry bodies
- advantages and disadvantages of competition, collaboration, networking and, teamwork for professional celebrants at an organisation level and at a personal level
- professional context for a given area of the practice in terms of opportunities and constraints
- professional opportunities in the area of celebrancy practice, across other related areas and across the business and community generally
- different models of professional celebrancy practice and their employment opportunities
- nature of goals and aspirations and the viability of achieving these professional goals in the context of the celebrant's knowledge, skills, personality and attributes, resources, geographical location and other factors
- tools, techniques and strategies used by celebrants and small business practitioners to build sustainable practice
- issues for consideration in the development of a personal care strategy
- key sources of assistance for professional celebrants, including:
  - Attorney-General's Department (marriage celebrancy only)
  - celebration and funeral providers
  - community elders
  - educators and training providers
  - family members
  - mentors
  - other service providers
  - professional bodies
- the impact on changing technologies on celebrancy practice, clients and ceremonies, including:
  - historical and potential future impacts
  - attitudes that help and hinder IT and computer skilled
  - web and IT communication mechanisms
  - hardware and software requirements and associated devices needed for celebrancy practice

- strategies to maintain currency and resources available
- legal and ethical considerations (national and state/territory) and how they impact celebrancy practice
  - children in the workplace
  - codes of conduct/practice
  - conflicts of interest
  - consumer law
  - continuing professional education
  - copyright and intellectual property Copyright Agency Limited (CAL) (difference between licence and insurance)
  - discrimination
  - duty of care
  - human rights
  - insurance requirements
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - professional body membership – ethics and standards
  - records management
  - specific legislation that applies to marriage (existence and key objectives only), including offences under the *Marriage Act 1961* for unauthorised civil celebrants conducting of marriage ceremonies)
  - work role boundaries – responsibilities and limitations, including:
    - celebrants not counsellors
    - agreed scope of role in ceremony
  - work health and safety

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including sources of information about celebrancy practice.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCEL002 Establish client celebrancy needs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCCEL406A</p>

### Application

This unit describes the skills and knowledge required to establish the client-celebrant relationship, work with the client to identify their needs, and then match celebrancy services to those needs. It does not address the specific additional legal requirements for marriage celebrancy, which are found in separate units.

This unit applies to celebrants.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Establish client celebrant relationship

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Access and use facilities and resources required for client interviews

1.2 Use interpersonal skills that establish rapport and

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	promote positive participation of clients
	1.3 Respect and support client interests, rights and decision-making
	1.4 Explain the role of both celebrant and client in the development and delivery of the ceremony
2. Clarify client needs	2.1 Gather and record information about client needs and preferences using interviewing skills
	2.2 Share information about the significance of ceremony and the role and purpose of different ceremony components
	2.3 Assist clients to identify ways to express and strengthen their values, ideals and relationships through ceremony by providing information, advice, resources and support
	2.4 Recognise, respect and respond to individual differences and preferences
	2.5 Review potential venues or settings in consultation with clients, advising of issues relating to preferred setting
	2.6 Identify when client needs fall outside the scope of individual practice or the celebrancy role, and refer client to other services
	2.7 Use negotiation and conflict resolution skills to identify and resolve differences with the clients and to deal with difficult situations.
3. Match services to client needs	3.1 Identify services from the range of services offered that may match client needs
	3.2 Provide clear, comprehensive and accurate details and options about services
	3.3 Use a client-centred approach to work with the client and assist them to review different options, services and features
	3.4 Negotiate and agree the scope and nature of celebrancy services to be provided
	3.5 Discuss and agree in writing ongoing contact arrangements with client and others involved in the celebrancy service provided
4. Complete administrative	4.1 Create a mutually agreeable documented service



<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
tasks	<p>contract with the client detailing fees and other relevant terms and conditions in writing</p> <p>4.2 Complete client documentation and invoicing in accordance with practice administration procedures</p> <p>4.3 Maintain client confidentiality and privacy according to legal and ethical requirements for record keeping</p> <p>4.4 Manage and securely maintain client documentation relating to the ceremony and communications with the client according to legal and ethical requirements</p>
5. Obtain feedback from clients in relation to their celebrancy services	<p>5.1 Seek client feedback and use feedback to continuously improve service</p> <p>5.2 Maintain relationship where appropriate with client and or guests for offering future professional celebrancy services</p>

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCEL002 Establish client celebrancy needs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCCEL406A</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- conducted 9 prospective client interviews for ceremonies of love, life or loss, that must include interviews
  - by phone
  - face to face
  - using electronic means
- conducted interviews with clients from at least 2 different cultural or language backgrounds
- negotiated, confirmed and documented a celebrancy service agreement with at least 6 clients (agreement to include at least 1 of each of ceremonies of love, life and loss).

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory, local) for celebrancy, and how these apply to establishing client needs, including conflict of interest, and how, when and with whom this may occur
- insurance requirements and impacts on scope of services offered, including:
  - public liability
  - professional indemnity
- privacy, confidentiality and disclosure
- records management
- trade practices
- work role boundaries – responsibilities and limitations, including role of celebrant in Australian communities
- work health and safety
- type of resources and facilities required for client interviews and how to access
- factors that affect client preferences:
  - abilities and disabilities
  - age
  - cultural background
  - education
  - gender
  - socio-economic factors
  - spirituality or religion
  - values
- importance and purpose of ceremony for clients and others in relation to the main types of transitions in life and rites of passage
- history of religious and secular ceremony
- different types of ceremonies and celebrations for individuals, groups, families and communities and their role
- the main types of transitions, both traditional and contemporary
- private and public occasions
- stages of human development and psychology of change
- how change and death are a part of the cycle of life whether the death is of a person, relationship, death of a function or way of life, including:
  - the defence mechanisms and their role in human behaviour, particularly when change is required or forced
  - personal, religious, social and cultural attitudes to death and dying
  - psychology and spirituality of ceremony and the effects of ceremony on the human psyche intellectually, psychologically, emotionally, socially and culturally
  - the role of acceptance, inspiration, hope, respect, tolerance, and other positive life affirming values in ceremony
- how ceremonies signpost elements of culture and how ceremonies and rituals express different cultural beliefs and norms
- place of cultural rights, multicultural contributions and the arts in culture and ceremony

- distinctions between religious, secular and civil ceremony philosophy, purpose and content (such as: church versus state issues), and how that impacts the celebrant's role
- how 'civil' means inclusivity, and some of the barriers to inclusiveness
- types of ceremonies and celebrations across different cultures and how they may be tailored to meet different client preferences, including:
  - love (betrothal or engagement, celebration of marriage, civil union, commitment, renewal of vows, wedding anniversaries)
  - life (christening, baby blessings, namings, coming of adolescent, coming of age, graduation, major birthdays, retirement, house warmings, coming of wisdom age, liferals, boat blessings)
  - loss (funerals, memorials, civil community memorials, companion animals funerals, divorce, living wakes, community ceremonies re natural disasters)
- when and why celebrants may refer clients to support services in the following areas:
  - translating and interpreting
  - parenting
  - relationships
  - ageing
  - loss and grief
- communication strategies and techniques:
  - cross-cultural communication protocols
  - non-verbal communication cues
  - addressing communication barriers
  - conflict resolution
  - negotiation
- communication and personality styles – differences in ways people receive and give out information, person-centred and rights-based approaches
- financial considerations, including:
  - invoicing requirements, and the information that must be included
  - use of receipts
  - refundable items.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - information and communications technology to support client communication
  - template contracts or agreements
- modelling of industry operating conditions, including:
  - interactions with other people
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCEL003 Research, design and organise ceremonies

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit.

### Application

This unit describes the skills and knowledge required to research, design and write ceremonies and address associated operational requirements.

This unit applies to celebrants, and to different types of ceremonies, both public and private.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Research ceremonial components

1.1 Evaluate main components of the ceremony in relation to its purpose for the transition or rite of passage being celebrated or honoured

1.2 Identify credible sources of traditional and contemporary information about ceremony and ceremonial components relevant to client preferences

1.3 Assess information and select ceremonial components, elements or symbols best suited to client preferences, ceremony purpose and target audience

1.4 Generate ceremony ideas based on research

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	undertaken and own existing resources and ideas database
	1.5 Collate and organise ceremonial information in a manner that supports current and future ceremonial planning
2. Design ceremonies	2.1 Integrate client values, culture and ideas by involving the client in ceremony design
	2.2 Match the ceremonial components, elements or symbols to the ceremony purpose and target group
	2.3 Identify and integrate practical planning and operational implications into ceremony design
	2.4 Confirm roles of ceremony participants or of other service providers as part of the design process
	2.5 Identify and address legal requirements in ceremony design
	2.6 Document the ceremony design and seek client confirmation
3. Write ceremony content	3.1 Elicit key information and ideas from content researched and agreed with the client
	3.2 Apply ceremony design principles to create format, structure and sequence for the ceremony content based on client preferences
	3.3 Use language suited to client preferences and profile, and the nature of the ceremony audience
	3.4 Use creative and other writing techniques to enhance ceremony content
	3.5 Integrate storytelling and biography into ceremony content according to client preferences
	3.6 Refine and finalise content in consultation with client
4. Address operational arrangements	4.1 Create an operational plan for the ceremony that includes clear actions, timelines and responsibilities for the celebrant
	4.2 Identify and organise resources and other ceremony requirements for the agreed ceremony
	4.3 Organise and confirm rehearsal details with clients and others according to ceremony needs
	4.4 Develop and confirm with client ceremony contingency plans suited to the agreed ceremony

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	4.5 Document operational requirements and provide information to clients and others as required
5. Extend and expand own knowledge base	5.1 Maintain and enhance own knowledge of ceremony through ongoing research 5.2 Identify and respond to professional development opportunities 5.3 Develop and adjust work practices as part of ongoing practice development

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCCEL003 Research, design and organise ceremonies

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>New unit.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- researched and documented the structure, purpose, ceremonial components and elements for a minimum of 5 different types of ceremonies for major life events (from birth to death)
- researched and identified at least 30 different ceremonial elements or examples of music, poetry and prose to meet identified client needs and preferences
- created and written in full 3 ceremonies (1 each of love, life and loss) in response to identified client needs and preferences, taking into consideration various aspects of ceremony structure.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory, local) for ceremony creation, and how these apply in individual practice:
  - copyright and intellectual property (differences between Copyright Agency Limited (CAL) and Copyright Insurance)
  - discrimination, including sexism, discrimination on the basis of sexual orientation, ageism, racism, disability, cultural, economic factors
  - insurance requirements and impact on ceremony design
  - privacy, confidentiality and disclosure

- work role boundaries – responsibilities, scope and limitations of the celebrant in the ceremony
- work health and safety
- different types of ceremonies for main types of transitions and celebrations for individuals, couples, groups and communities
- aspects of ritual and ceremony including:
  - structure of ceremony
  - purpose of ceremony for clients and others
  - public role, legal importance and benefits of different kinds of ceremony to society
  - ceremonies as rites of passage
  - how ceremonies signpost a culture and the expression of ceremony and ritual across different cultures
  - different ceremonial elements and their impact for different individuals and groups
  - history of religious and secular ceremonies, including knowledge of the evolving role of the celebrant in Australian culture in 21st Century
- function and importance of storytelling in times of change, and in particular human life stages from birth to death
- client-centred practice as the focus for ceremony design, what this means in practice and the needs of different target groups in celebrancy practice
- basic knowledge of family structures and dynamics as applicable to celebrancy work
- broad knowledge of stages of human development and psychology of change and its application to ceremony design
- sources of information for ceremony design, including those for the following ceremonies of love, life and loss:
  - poetry
  - prose
  - music
  - ceremonial symbols
- creative considerations for enhancing ceremony, including:
  - use of symbols and metaphors, their importance for integration of complex ideas and meanings and relationship with ceremonial elements
  - how to analyse the qualities needed for a particular aspect of the ceremony, research and create meaningful symbols to match the ceremonial need
  - storytelling
  - developing a life story from ‘whole’ person perspective
  - relationships between ceremonial elements and the human senses
  - ceremony as art
  - use of props
- the difference between signs and symbols, and the factors in creating and assessing ceremonial elements and symbols

- historical use of symbols, including examples of the use and meaning of symbols related to elements (earth, fire, air, water), colour, flowers, and the traditional and modern significance of colours, flowers, precious stones and other special materials
- the ethics and practicalities of using plants, animals, children and adults as symbols in ceremonies
- first principles for designing any ceremony
- key components of ceremony, and how these can be integrated into ceremony design and those particularly important for ceremonies related to loss and grief, including:
  - acknowledging and honouring the loss
  - appreciating and honouring the contributions of the person, relationship or function to one's life, family or community
  - acknowledging the need for inspiration and support
  - encouraging family and community support for those who are grieving
- how to structure a ceremony and key components of ceremony and its theatrical elements, and how these can be integrated into ceremony design, including:
  - the warm-up (and group bonding), entrance, welcome, introduction (including statement of purpose) legalities if relevant
  - story telling, reflection, heightening the 'gap/transition'; acknowledging and honouring both loss and gain, especially appreciating and honouring the contributions of the person, relationship or function to one's life family, or community
  - preparation for the next stage – life coaching, inspiration, and support
  - the speaking one's truth, the promises, commitments (vows) explicit or implicit
  - group affirmation and support encouraging family and community support, especially for those who are grieving.
  - the capturing of memories, preparation for the next stage
  - announcements (i.e. after-ceremony requirements, refreshments), conclusion
  - the exit
- communication, interviewing and negotiation strategies
- communication and personality styles – differences in ways people receive and give out communication, factors that affect communication, learning and experiencing the world
- principles and techniques of writing as one form of communication, including:
  - clear and meaningful
  - concise
  - consistent style
  - correct grammar
  - clear and logical order
  - differences and strategies required when writing ceremonies and other material for presentation and performance by vocal means, including words per page estimates, time for material reading
  - writing for the needs of specific audiences, and how this varies depending on communication media in a celebrancy context
- spelling and grammar checking processes for ceremony drafts
- writing styles and their application to different ceremonies:

- conversational
- formal
- dramatic
- humourous
- plain English
- trends to include ‘stories’ that allow the personalisation of ceremony content to meet expectations
- strategies for improving writing skills
- operational considerations and constraints for ceremony design:
  - scope of role of celebrant in overall ceremony
  - role of participants
  - location
  - duration
  - season and climate
  - other event components
  - other services providers
  - rehearsal requirements
  - resources and equipment
- planning techniques and formats
- techniques and opportunities for extending own knowledge of ceremony

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - documented client needs and preferences on which ceremony design is based
  - ceremony information sources
- modelling of industry operating conditions, including:
  - interactions with other people
  - scenarios that involve problem solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCEL004 Prepare for, present and evaluate ceremonies

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit.

### Application

This unit describes the skills and knowledge required to prepare for, present and evaluate ceremonies. It requires the ability to use well-developed public speaking and presentation skills to deliver the ceremony. It does not address the specific additional legal requirements for the delivery of marriage ceremonies, which are found in separate units of competency.

This unit applies to celebrants, and to different types of ceremonies, both public and private.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Prepare for ceremonies

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Organise running sheet and document specific stage directions, tasks and resources for different ceremony stages

1.2 Rehearse and review own ceremony presentation in advance of the ceremony based on review of prepared ceremony

1.3 Organise and conduct rehearsals with others according to plans and agreements with clients

1.4 Identify and organise strategies to prepare other

**ELEMENT****PERFORMANCE CRITERIA**

participants when there is no rehearsal

1.5 Identify and respond to any problems in consultation with the client

1.6 Obtain, prepare and confirm ceremony resources and requirements, according to agreed ceremony plans

1.7 Complete ceremony preparations according to the agreed scope of the celebrant's role

**2. Present ceremonies**

2.1 Liaise with other service providers at the ceremony to support smooth running of ceremony

2.2 Organise the gathering to minimise distractions, within the constraints of the venue, occasion and client needs

2.3 Facilitate and lead the orderly progression of the ceremony according to the ceremony design and provide clear directions as required

2.4 Prepare self for ceremony presentation and use techniques for overcoming performance anxiety

2.5 Apply presentation, ceremonial delivery and performance techniques suited to the occasion, venue and audience and as agreed with the client

2.6 Enhance the ceremony through use of resources and aids

2.7 Adapt presentation to suit the size and nature of the venue and to match audience characteristics

2.8 Interact effectively with participants and the audience to engage them in the ceremony as agreed with client

2.9 Respond flexibly to unexpected events in ways that maintain the flow and integrity of the ceremony

**3. Evaluate ceremonies**

3.1 Seek client feedback, and take advice on presentation and performance to continuously improve service

3.2 Establish and action strategies to observe and listen critically to own ceremonial delivery

3.3 Continuously evaluate ceremonial delivery for technical strengths and weaknesses

3.4 Access and use celebrant support services and professional development opportunities in response to evaluation

3.5 Use collaboration as a tool to develop, maintain and

**ELEMENT****PERFORMANCE CRITERIA**

improve own skills and resources

3.6 Document evaluation outcomes and use to enhance future practice

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCEL004 Prepare for, present and evaluate ceremonies

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- prepared and documented pre-ceremony planning forms and checklists for at least 3 ceremonies
- presented at least 3 rehearsals and at least 6 ceremonies, to include at least 3 of the following
  - engagement
  - a baby naming or blessing
  - birthday
  - anniversary (wedding or other)
  - graduation celebration or party
  - mother's day or father's day celebration
- presented ceremonies for audiences of varying size, including at least one for an audience of over 20 people
- presented ceremonies requiring the use of public address (PA) equipment on at least 2 occasions
- used the following public speaking, presentation and performance techniques in ways that are appropriate to the occasion, the participants and the audience:
  - pacing to ensure audience understanding
  - non-verbal communication:
    - eye contact
    - gesture
  - use of voice:



- clarity
- projection
- tone
- pitch
- volume
- presented ceremony content that includes:
  - 3 different styles of poetry
  - 3 different styles of music lyrics
  - explanation of 3 different symbols to the audience
- completed a process of evaluation for 6 ceremonies and identified and documented things that went well and potential areas of improvement in planning, preparation and delivery.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory, local) for the conduct of ceremonies, and how these apply in individual practice:
  - codes of practice requirements
  - duty of care
  - privacy, confidentiality and disclosure
  - records management
  - work health and safety (WHS), in relation to
    - basic hazard identification and risk management procedures
    - hierarchy of control and its application in risk management
    - processes for raising WHS issues, reporting hazards, incidents and injuries and WHS issue resolution
    - potential emergency situations, alarms and signals and appropriate response
- ceremony preparation considerations:
  - rehearsals, what and who they need to involve
  - preparation for different types of resources and props
  - pre-ceremony liaison with clients
- components of ceremony delivery, including:
  - the warm-up or group bonding
  - welcome, introduction
  - statement of purpose
  - story telling or reflection
  - symbols or rituals
  - focusing on the transition
  - the promises (given and assumed)

- inspiration and preparation for the next stage
- group affirmation and support
- conclusion, after-ceremony refreshments
- stage management aspects of ceremony delivery:
  - personal presentation and dress
  - position and elements (such as seating and props) of the ceremony space and its relation to all present
  - the positioning of celebrant
  - features, use, limitations and hazards of equipment to enhance ceremony delivery (for celebrant and other participants):
    - sound equipment
    - elevated stage
    - lectern
    - lighting
    - altar
- public, speaking, presentation and performance techniques, and how and when these are used to engage, convey meaning, create atmosphere and enhance ceremonies:
  - preparing for performance – mentally, physically and socially
  - how to communicate central ideas of a message
  - non-verbal communication, including:
    - eye contact
    - gesture
    - avoiding distracting mannerisms or facial expressions
  - use of voice, including:
    - clarity
    - projection
    - tone
    - pitch
    - volume
  - self-care techniques, including:
    - posture
    - fitness
- factors that affect audience engagement, including first impression and ways to engage and sustain audiences of different types
- techniques and routines used by celebrants to maintain and enhance presentation and performance skills, including:
  - vocal routines
  - fitness strategies
- techniques for managing pre-ceremony performance anxiety and other anxiety reducing activities
- ceremony evaluation techniques

- strategies to improve ceremonial presentations
- celebrant support services and professional development opportunities.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - documented pre-designed ceremonies
  - PA equipment
- modelling of industry operating conditions, including:
  - ceremony participants
  - audience members (at least 1 audience of more than 20 people)
  - scenarios involving problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCEL005 Establish and maintain marriage celebrancy practice

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCCEL402A</p>

### Application

This unit describes the skills and knowledge required to determine the specific legal and ethical requirements for marriage celebrancy practice, create and maintain systems and resources, and maintain and improve skills and knowledge in marriage celebrancy.

This unit applies to individuals seeking to be registered as a Commonwealth-registered marriage celebrant by the Attorney-General's Department.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Determine legal and ethical requirements for marriage

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Identify and access sources of authoritative information on the legal and ethical requirements for the establishment and maintenance of a marriage celebrancy

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
celebrancy practice	<p>practice</p> <p>1.2 Review and collate current information that supports professional practice as a marriage celebrant</p> <p>1.3 Identify systems and resources required to meet legal requirements from evaluation of information</p>
2. Create and maintain marriage celebrancy systems and resources	<p>2.1 Organise resources required to support marriage celebrancy work</p> <p>2.2 Create and document systems and procedures that support adherence to legal requirements and the Code of Practice for marriage celebrants</p> <p>2.3 Ensure administrative systems and supplies are in place to support completion, storage and registration of relevant documentation in accordance with legal requirements</p> <p>2.4 Seek guidance from authoritative sources on establishment of systems and resources</p>
3. Maintain and improve own skills and resources	<p>3.1 Maintain currency of marriage celebrancy knowledge using authoritative information sources</p> <p>3.2 Pro-actively identify and use professional development opportunities</p> <p>3.3 Use feedback and reflection as the basis for practice improvement</p> <p>3.4 Collaborate with colleagues as part of ongoing professional development</p> <p>3.5 Integrate current and emerging ideas and technologies into own practice and resources</p>

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCEL005 Establish and maintain marriage celebrancy practice

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCCEL402A</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- used critical thinking skills to identify, review and collate information from authoritative sources about requirements for marriage celebrancy practice
- developed and documented an outline of the systems and procedures, and the associated costs, required to support a marriage celebrancy practice in the context of legal requirements.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- the marriage regulations and current resources developed by the Attorney-General's Department to support celebrants
- the roles and responsibilities of the government and government agencies, at both Commonwealth and state/territory levels, under marriage regulations
- the major sections of marriage regulations, including:
  - the legal definition of marriage in Australia

- who may marry under Australian law
- the requirements for a marriage to be valid
- the grounds upon which a marriage could be declared void
- the various offences under marriage regulations, and the related penalties
- the Code of Practice, contained in marriage regulations, including understanding the legal requirements of the Code of Practice, such as the obligation to respect privacy and confidentiality
- current resources developed by the Attorney-General's Department to support celebrants, including how these resources can be used to assist a celebrant in their best practice
- the links between marriage regulations (including the Code of Practice) and current resources
- the purpose of marriage, and its evolution historically as it applies to marriage in Australia
- Commonwealth anti-discrimination laws, as well as those in each state and territory
- *Statutory Declarations Act 1959*, including knowledge of responsibilities in accepting a Commonwealth statutory declaration
- *Migration Act 1958*, including:
  - broad understanding of immigration laws relating to marriages contrived to gain permanent residency
  - knowledge of how to respond to a request from a couple to verify their intent to marry to the Department of Immigration and Border Protection
  - potential conflict of interest issues, where a celebrant is also a registered migration agent

*Copyright Act 1968*, including:

- understanding of who (the celebrant or the couple) is responsible for obtaining any copyright licences or permissions
- understanding of the difference between copyright licence and copyright insurance
- awareness of the Copyright Agency Limited (CAL) and Celebrant Group Copyright Licence available via most celebrant associations
- Australian Consumer Law, including:
  - understanding obligations to consumers relevant to operating as a marriage celebrant
  - identifying and accessing resources to assist marriage celebrants to understand and comply with obligations to consumers
- Australian defamation laws
- local government requirements that impact on ceremonies – requirements relating to the use of parks and gardens as wedding venues
- the requirements of the Marriage Celebrants Program:
  - categories of marriage celebrant, the differences between each category and the legal responsibilities, rights and duties of each category
  - Register of Marriage Celebrants
  - requirements for registration as a Commonwealth marriage celebrant
- application form and process of consideration of applications and registration:
  - fit and proper person criteria



- qualification and skill requirements
- conflict of interest provisions
- administrative procedures and application registration fees that apply to making an application for registration as a Commonwealth marriage celebrant, and the availability and process to obtain exemption from the fee
- obligations of marriage celebrants, including:
  - notification obligations, such as change in contact details, and documents of notification, including the marriage celebrant register portal
  - the annual celebrant registration charge, the availability of, and process to, obtain exemption from the charge, and the consequences of non-payment
  - requirements for ongoing professional development for marriage celebrants, and the availability of, and process to, obtain exemption from this requirements
- performance reviews and the matters the Registrar of Marriage Celebrants must take into account in conducting a performance review
- circumstances in which disciplinary measures can be taken against a marriage celebrant
- disciplinary measures that may be taken against a marriage celebrant
- review process for disciplinary decisions of the Registrar of Marriage Celebrants
- complaints against marriage celebrants and the operation of the complaints process
- records that the Registrar must keep in relation to each marriage celebrant
- the methods available for a marriage celebrant to identify and maintain up-to-date information, resources and support services to support professional celebrancy practice.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including legislative information and Code of Practice.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCCEL006 Interview clients and plan marriage ceremonies

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCCEL403A/CHCCEL404A. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to assess client eligibility to marry, provide required information to couples, and plan marriage ceremonies consistent with legal requirements of marriage regulations.

This unit applies to individuals seeking to be registered as a Commonwealth marriage celebrant by the Australian Government Attorney-General's Department.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Assess eligibility of clients to marry under Australian law

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Obtain information from the couple that informs assessment of eligibility of a couple to marry
- 1.2 Obtain documentation to be sighted by the celebrant according to profile and age of the couple
- 1.3 Identify situations beyond scope of own current knowledge and use authoritative sources of celebrancy

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	advice and guidance
	1.4 Identify situations where services of translator or interpreter may be required, advise couple, and take action accordingly
	1.5 Confirm for the couple whether the couple may marry under Australian law
2. Provide information on legal documentation requirements	2.1 Explain documentation requirements and processes to marrying couples, including systems and processes to ensure privacy of marrying couples' records
	2.2 Discuss with the couple options for presentation of documentation other than legal documentation and agree on format and style of presentation
3. Provide information about relationship services	3.1 Explain the purpose of the marriage celebrant's obligation to provide information about family relationship services under section 39G of the <i>Marriage Act 1961</i>
	3.2 Provide marrying couples with information about availability of relationship education services in accordance with the Code of Practice
	3.3 Maintain current information about family relationship services and local support services
4. Assist couple to plan marriage ceremony within legal requirements	4.1 Explain legal requirements of marriage ceremony to clients and/or potential marrying couples and respond to situations posing potential legal challenges using authoritative sources
	4.2 Provide marriage ceremony advice to couple about legal requirements of marriage regulations, the Code of Practice and other relevant legislation
	4.3 Offer the couple presentable and well maintained marriage ceremony resources
	4.4 Offer practical assistance with ceremony planning in accordance with agreed scope of services and Code of Practice
	4.5 Provide advice and assistance on marriage ceremony planning that is suited to the purpose and significance of the marriage ceremony, values, ideals and social and cultural contexts
	4.6 Identify with the couple whether rehearsal is needed and support rehearsal planning and conduct

**ELEMENT****PERFORMANCE CRITERIA**

	<p>4.7 Ensure that civil ceremony vows are written in accordance with legislative requirements in section 45(2) and that legislative requirements of section 46 of the Marriage Act will be met</p> <p>4.8 Ensure that religious marriage ceremony has the approval of the relevant authority and that the words from section 46 of the Marriage Act will be included where Commonwealth-registered marriage celebrant is conducting the marriage ceremony</p>
5. Complete pre-marriage documentation	<p>5.1 Obtain and/or prepare marriage stationery as agreed with couple and in accordance with the legal requirements</p> <p>5.2 Sight documentation required by the Marriage Act prior to solemnisation of the marriage</p> <p>5.3 Review all required documentation and ensure it is accurately completed for signing</p>

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCEL006 Interview clients and plan marriage ceremonies

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCCEL403A/CHCCEL404A. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- conducted first interviews, assessed eligibility and provided information according to legal requirements for clients presenting with diverse circumstances, that individually or cumulatively include each of the following scenarios
  - neither party has been married previously
  - at least 1 party has been married previously
  - at least 1 party does not speak or read English
  - at least 1 party was born outside of Australia
  - at least 1 party lives outside of Australia
  - the parties wish to get married in less than 30 days
  - and at least 3 of the following scenario: at least 1 party presents a legal impediment to the proposed marriage
- prepared accurate pre-ceremony documentation for at least 3 ceremonies according to legal requirements, including Notice of Intended Marriage form, Declaration of No Legal Impediment to Marriage form, Official Certificate of Marriage, Form 15, and Record of Use form
- created required legal wording for at least 5 unique marriage ceremonies of varying duration, ensuring the marriage is valid under Australian law, where
  - each ceremony has different wedding vows incorporating the legal wording for vows

- at least 1 ceremony where delivery will raise marriage law issues, such as where an interpreter must be used or another person will be centrally involved in the ceremony.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal requirements under marriage regulations that impact marriage ceremony planning and preparation:
  - what marriage is under Australian law
  - who may marry
  - requirements for a valid marriage
  - instances in which marriage may not take place, for example surprise marriages
  - requirements in the case of marriages in which one party is aged between 16 and 18
  - when and where marriages may take place
  - requirements for use of interpreters
  - requirements for those coming to Australia from overseas to marry
  - requirements for shortening of time for notice of an intended marriage
  - requirements for witnesses to the marriage
  - offences under the Marriage Act relating to marriage ceremony planning and preparation
  - legal content required in a marriage ceremony
  - legal differences between a religious and a non-religious (or civil) marriage ceremony
  - legal differences between requirements for ministers of religion and those marriage celebrants who are not
  - requirements of the Code of Practice relating to marriage ceremony planning and preparation
  - process for transferring responsibility where original celebrant unavailable
- legal requirements under the marriage regulations relating to marriage stationery and the completion of forms:
  - requirements relating to marriage stationery, including where to obtain
  - requirements for completing and retention of forms
  - correct recording of names on marriage documents, including names:
    - by common usage
    - where person was born overseas, and
    - used after a previous marriage
  - correct completion of Notice of Intended Marriage, including witnessing of signatures on the Notice of Intended Marriage
  - what can be used as evidence of the:
    - date and place of birth of parties to a proposed marriage (evidence required when parties born in Australia and born overseas)

- end of a previous marriage of a party to a proposed marriage (evidence required for previous marriages conducted in Australia and overseas)
- identity of parties to a proposed marriage
- use of statutory declarations in place of evidence
- correct completion of Declarations of No Legal Impediment to marriage
- documents required to be given to marrying couples
- legal and ethical considerations beyond the Marriage Act impacting on marriage ceremony planning and preparation:
  - conflict of interest issues relating to marriage ceremony planning and preparation
  - insurance requirements:
    - public liability
    - professional indemnity
  - copyright and intellectual property
  - privacy, confidentiality and disclosure
  - registration requirements in states and territories, including the procedures and processes of state/territory Registrars of Births, Deaths and Marriages
  - use of public spaces
  - work role boundaries – responsibilities and limitations
  - work health and safety
- information that must be provided to a marrying couple about family relationship services:
  - purpose and the importance of the obligation to provide couples with information concerning family relationship services
  - what information must a marriage celebrant have about marriage and relationship education services
  - maintenance of the currency of this information
  - proper role of the marriage celebrant
  - special provisions for ministers of religion and relationship with the Code of Practice
  - conveying this information to couples – when and how to do it
- marriage celebrant obligations in assisting a couple with marriage planning:
  - legal requirements for marriage ceremony content and how to ensure these are covered
  - marriage celebrant role in supporting the social, cultural and legal significance of marriage, and the importance of marriage and the marriage ceremony
  - role of the celebrant when other religious organisations are involved
- cultural rights, multicultural contributions, and the place of the arts in culture in marriage ceremonies
- potential considerations when religious circumstances or sensitivities may apply
- importance of marriage ceremony and ritual in community and family life
- marriage celebrant involvement in marriage ceremony planning:
  - scope of involvement based on client preference
  - practical assistance – scheduling, venue considerations and limitations
  - need for provision of varied, presentable and well-maintained ceremony resources

- rehearsal planning and conduct
- marriage celebrant involvement in marriage ceremony creation and types of advice that may be provided:
  - use of ritual – kind of ritual, placement of ritual, appropriateness of ritual
  - use of symbols – kind of symbols, placement of symbols, appropriateness of symbols, development of resources
  - choice and use of readings, poetry, prayers, religious readings, visiting speakers, special participants, music – development of resources
  - involvement of family or friends
  - participation of other people – ensuring legal requirements are met
- structure and flexibility of an Australian civil wedding ceremony:
  - processional and entrance
  - welcome and introduction
  - monitum
  - reading and ritual
  - asking
  - vows
  - ring exchange
  - declaration of marriage
  - signing
  - presentation of married couple
  - final announcements
  - conclusion and recessional
- how to respond to common problems and issues that marriage celebrants face:
  - current and prospective spousal visas
  - refugee related issues
  - second marriage requests where couple do not wish for parents/family/friends to know
  - second marriage requests where the couple have been married overseas and cannot provide evidence of their marriage or are unsure of the validity of their marriage under Australian law
  - elopements
  - unusual or special request weddings
  - legitimacy of documents presented
  - issues of consent related to:
    - known mental illness
    - accident and/or age-related memory loss (marriages of older couples)
    - persons with impairment or intellectual disabilities
    - possible coercion
    - alcohol and other drugs, intoxication issues
  - dealing with aggressive and/or perfectionist couples or couples wanting offensive content



- wedding stationery requirements, different options for creation and presentation.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - legislative information on marriage
  - pre-ceremony marriage documentation
  - client information on which interviews and ceremony preparations are based
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with other people
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCCEL007 Prepare for, present and evaluate marriage ceremonies

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCCEL405A</p>

### Application

This unit describes the skills and knowledge required to finalise pre-ceremony arrangements, present and review marriage ceremonies consistent with legal requirements of marriage regulations.

This unit applies to individuals seeking to be registered as Commonwealth marriage celebrants by the Australian Government Attorney-General's Department.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Finalise pre-ceremony arrangements

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Confirm Notice of Intended Marriage forms have been received according to legal requirements and provide advice to couple about applying for shortening of

**ELEMENT****PERFORMANCE CRITERIA**

time when required

1.2 Ensure that Declaration of No Legal Impediment to marriage forms are signed by both parties prior to the ceremony

1.3 Prepare and check 3 marriage certificates prior to ceremony with accurate, legible and complete information consistent with the Notice of Intended Marriage

1.4 Confirm marriage ceremony, venue and time arrangements with the marrying couple, ensuring other arrangements at the venue will not interfere with planned marriage ceremony

1.5 Confirm roles of marriage ceremony participants and/or other service providers

1.6 Identify special needs of marriage ceremony participants and/or other service providers, including interpreters

1.7 Establish working relationships with other service providers prior to commencement of marriage ceremony within scope of agreed celebrant role

2. Make on site preparations

2.1 Apply Code of Practice in relation to arrival times and standard of personal presentation at the event

2.2 Check that planned arrangements are in place and that other aspects of the event will not interfere with the marriage ceremony requirements

2.3 Confirm the presence of witnesses and location for completion of documentation

2.4 Identify where problems may occur, and respond in consultation with the marrying couple or their nominated representative

3. Present marriage ceremonies within legal requirements

3.1 Ensure appropriate placement of marriage celebrant during the ceremony particularly in relation to other people participating

3.2 Facilitate orderly progression of ceremony as agreed with marrying couple

3.3 Present marriage ceremony accurately and professionally in line with plan agreed with marrying couple and in keeping with religious or non-religious context

**ELEMENT****PERFORMANCE CRITERIA**

	3.4 Ensure marriage ceremony is audible to the audience
	3.5 Use resources and techniques as agreed with marrying couple to enhance the significance and symbolism of the marriage ceremony in line with values and ideals of the couple
4. Manage marriage ceremony documentation	4.1 Ensure that all documentation (3 certificates of marriage) are correctly signed by the marrying couple and their witnesses
	4.2 Check documentation and ensure that any omissions or errors are rectified in the presence of, and initialled by, the marrying couple and their witnesses
	4.3 Present completed marriage certificate to one or both members of the couple as soon as possible after signing
5. Register the marriage	5.1 Maintain privacy, security and confidentiality of marrying couple documentation and communication
	5.2 Accurately complete forms and procedures within specified timeframes for lodgement under the <i>Marriage Act 1961</i>
	5.3 Forward documents to state/territory Registrar of Births, Deaths and Marriages after performing ceremony within legislated timeframe
	5.4 Securely store documentation in suitable location relating to the marrying couple in accordance with legal requirements
6. Evaluate ceremonies	6.1 Seek feedback from the marrying couple about services provided
	6.2 Reflect on own performance and services and identify areas of strength and those for potential improvement
	6.3 Review efficacy of resources used and identify and act on potential improvements

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCEL007 Prepare for, present and evaluate marriage ceremonies

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCCEL405A</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- prepared for, presented, documented, registered and evaluated in writing, at least 5 marriage ceremonies in line with legal requirements and marriage celebrant Code of Practice, which must include:
  - ceremony involving a legal issue impacting the ceremony delivery, such as where another unauthorised person will be centrally involved or conducting the ceremony in conjunction with the celebrant
  - ceremony involving other presenters and performers
  - ceremonies with varying sized audiences including at least 1 of more than 20 people.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal requirements under marriage regulations and the Code of Practice (contained in the regulations) that impact the conduct of marriage ceremonies:
  - use and role of interpreters

- use of required wording
- maintaining a high standard of service in professional conduct and practice
- ensuring accuracy in the preparation of documents, and in the conduct of the marriage ceremony
- ensuring personal presentation is of an appropriate standard for the marriage ceremony, and respecting the expectations of the parties in relation to the ceremony
- making efforts to ensure that the marriage ceremony is audible to all those present (using audio equipment, if required)
- arriving at the venue for the marriage ceremony no later than the time agreed with the parties
- where the marriage celebrant has agreed to perform more than 1 marriage ceremony on the same day:
  - ensuring that each couple receives a standard of service that meets their needs
  - being available at the venue at least 20 minutes prior to the agreed start time of the ceremony
- ensuring that all relevant documents are completed and sent to the appropriate registering authority within 14 days after the marriage ceremony, as required by section 50 of the Marriage Act
- accepting evaluative comment from the parties, and using any comments to improve performance
- legal requirements under marriage regulations that impact marriage documentation:
  - lodgement times for forwarding documentation to registering authorities
  - recordkeeping requirements in relation to:
    - what records must be kept
    - type of storage
    - duration of storage
    - celebrant role in storage when religious organisation keep records
    - religious registers
    - civil celebrant certificates
    - recordkeeping sheets
- registration requirements in the states and territories, including:
  - processes and procedures of state/territory Registrars of Births, Deaths and Marriages,
  - requirements to retain certain records
- common errors in documentation ceremony stagecraft, performance and evaluation techniques, specifically in relation to marriage ceremonies
- common issues that marriage celebrants may encounter during rehearsal and solemnisation of marriage, and approaches for responding, including:
  - working cooperatively with others, such as wedding venue staff, photographers, musicians, translators etc.
  - late arrival of bridal party or significant others
  - copyright issues related to the use of music
  - alcohol and other drugs intoxication issues

- serious health issues of the parties to the marriage and significant others
- serious health or emergency issues that could prevent the celebrant from completing their contract with the couple
- extreme nervousness – the bride or groom cannot articulate the wedding vows
- interruptions before, during or after the ceremony
- disruptions caused by animals, children, photography drones
- extreme weather situations and concerns related to the safety of couple, guests, self and others (including work health and safety (WHS) issues)
- unexpected failure of power or equipment
- processes and procedures of state/territory Registrars of Births, Deaths and Marriages, including the requirements for registration of the marriage and retaining of some records by the celebrant. types of errors in documentation, and how to avoid these:
- celebrant Code of Practice in relation to providing information to couples about how to make a complaint consistent with the Code of Practice
- role of registering authorities and ways to establish professional relationships
- role and importance of marriage service evaluation, including:
  - how to incorporate evaluation into marriage celebrant practice
  - techniques for obtaining feedback from clients
  - techniques and process for self-evaluation.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - legislative information
  - marriage documentation
  - documented pre-designed marriage ceremonies
- modelling of industry operating conditions, including:
  - ceremony participants
  - audience members (at least 1 audience of more than 20 people)
  - scenarios involving problem solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCCEL008 Plan, present and evaluate funeral and memorial ceremonies

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit

### Application

This unit describes the skills and knowledge required to address the specific needs of funeral and memorial ceremonies as a celebrant. It requires the ability to liaise with funeral industry personnel, and to develop, present and evaluate personalised ceremonies.

This unit applies to celebrants.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Plan funeral and memorial ceremonies

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Accept referrals for funerals and memorials according to professional boundaries and protocols

1.2 Identify and confirm practical ceremony arrangements, requirements and limitations through liaison with funeral services and other personnel

1.3 Provide accurate and current information to clients about ceremony options

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	1.4 Use communication that acknowledges and respects client loss and grief issues
2. Develop personalised funeral and memorial ceremony content	<p>2.1 Gather information about the deceased in a sensitive manner as a basis for ceremony content</p> <p>2.2 Identify key loss and grief related issues required for input of the celebrant at various points in the ceremony.</p> <p>2.3 Reflect on and use information provided about the deceased to develop ceremonial elements</p> <p>2.4 Develop eulogy or integrate life story into ceremony based on client wishes and information</p> <p>2.5 Refine and finalise content in consultation with client</p> <p>2.6 Identify and organise required resources</p>
3. Present funeral and memorial ceremonies	<p>3.1 Liaise with other service providers at the ceremony to support smooth running of ceremony</p> <p>3.2 Facilitate and lead the orderly progression of the ceremony according to the ceremony design and provide clear directions as required</p> <p>3.3 Present the ceremony as agreed using presentation techniques suited to the nature of the occasion</p> <p>3.4 Include ceremony participants according to agreed ceremony arrangements</p>
4. Evaluate funeral/memorial ceremonies	<p>4.1 Seek feedback from clients at an appropriate time about services provided</p> <p>4.2 Reflect on own performance and services and identify areas of strength and potential improvement</p> <p>4.3 Document evaluation outcomes and use to enhance future practice</p>

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCEL008 Plan, present and evaluate funeral and memorial ceremonies

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- planned, and evaluated at least 4 different ceremonies, including both funerals and memorials
- written and evaluated at least 4 eulogies
- presented funeral or memorial ceremonies using presentation techniques suited to those ceremonies for at least 2 of the following situations, including the delivery of at least 1 eulogy
  - death of a young person
  - an unexpected accidental death
  - an older person.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for the conduct of funeral and memorial ceremonies, and how these apply in individual practice
  - codes of practice, including professional funeral services industry parameters and protocols in dealing with the bereaved and the deceased
  - duty of care
  - privacy, confidentiality and disclosure
  - records management

- work role boundaries – responsibilities and limitations
  - funeral celebrant role in the ceremony and civil celebrant role in providing an inclusive ceremony
  - roles and responsibilities of funeral services personnel and external contractors and agencies and working within these
  - potential differences between the celebrant's role in funerals and memorial services
- history, current practices and changing attitudes to dying and death care in Australia
- physiology of dying and death – basic processes and time frames
- the process of how a person is treated from the point of death until burial or care/dispersal of their remains/ashes, if the body is cremated, and relationship with the celebrant's involvement
- social, religious and cultural differences and traditions that impact on funeral and memorial ceremonies, including
  - burial and interment
  - disposal of human remains
  - traditions related to loss and grief
- historical, current and emerging options that families have for
  - preparing for and dealing with death
  - place and timing of the ceremony
  - disposal of the body
- challenges in working with bereaved families and friends and defence mechanisms of the bereaved, differing perceptions and experiences of the deceased, dealing with unfinished business, offering support and hope whilst honouring the loss and grief of the bereaved, for both close family, friends and others
- different structures and features of funeral and memorial ceremonies, including
  - burial
  - interment
  - cremation
  - entombment
  - placing or scattering of ashes
  - committal style
- types of practical considerations for funeral ceremonies, including
  - potential time restrictions and options
  - venue constraints and options
  - requirements for communication with funeral services personnel
- resources used when conducting funeral/memorial ceremonies to bring consciousness to the sense of loss and thankfulness for the life lived
  - poetry and prose (secular and religious)
  - the placing of special personal effects with the deceased
  - photographs
  - use of music

- audiovisual
- choice and placement of flowers
- use of lighting
- placement of candles
- inclusion of other speakers or readers
- ceremony programs
- ways to use the ceremony to celebrate and honour the life of the deceased
- public speaking and presentation techniques, and how these may be used and adapted for funeral and memorial services
- role and importance of evaluation, including:
  - how to incorporate evaluation into practice
  - techniques for obtaining feedback from clients
  - techniques and process for self-evaluation
- importance of self-care, and self-care strategies.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including information about the deceased
- modelling of industry operating conditions, including groups of people to whom the ceremony/memorial is delivered.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCCOM001 Provide first point of contact

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCCS308B/HLTCOM301C. Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to greet clients and exchange routine information, to prioritise the individual's needs, and to respond to immediate needs.

This unit applies to service delivery in all community services and health contexts. Workers at this level work under supervision with limited responsibility.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Greet and observe people

1.1 Listen to and greet people accessing service in a pleasant, respectful and accepting way

1.2 Respond to distressed people in a relaxed and calm manner and seek assistance as required

1.3 Respond appropriately to diverse people and behaviour in line with organisation requirements

1.4 Discuss any concerns or problems with supervisor

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

2. Follow organisational procedures to collect routine client information

2.1 Collect and document identifying information in accordance with organisation and confidentiality requirements

2.2 Discuss reasons for contact with the service

2.3 Explain and uphold rights and responsibilities of the client and confirm understanding

3. Identify priority of need

3.1 Identify urgency and nature of need and refer in accordance with organisation guidelines

3.2 Identify and respond to issues of personal safety for self, clients and others in accordance with organisation procedures and scope of own role

3.3 Recognise situations beyond the scope of role and seek assistance

4. Provide service information

4.1 Provide client with current, relevant and culturally appropriate service information

4.2 Assist clients to contact other agencies or services as appropriate to obtain further information

4.3 Ask the client if information needs have been met and provide further assistance if required

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*



## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCOM001 Provide first point of contact

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCCS308B/HLTCOM301C. Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- provided information to 3 people presenting with multi-faceted needs
- collected and documented identifying information for 3 people accessing the service
- used communication and problem solving skills to respond appropriately to the behaviours of each of the following individuals at least once:
  - a person demonstrating aggressive behaviour
  - a person who is distressed
  - a person with a cognitive impairment

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- factors to consider when providing information and service:
  - cultural background
  - language spoken
  - literacy levels
  - disability
- strategies and techniques for dealing with problems and challenging behaviours and situations, including:

- aggressive or distressed behaviour
- people with a cognitive impairment
- assertive communication and conflict avoidance techniques
- specific organisation or sector information:
  - client needs addressed by organisation and the impact of multi-faceted needs on service delivery
  - role of the organisation
  - information recording and storage systems
  - service features
  - types of information provided
  - links with other service providers
  - service transition and exit procedures
- legal and ethical considerations:
  - collection and storage of personal information
  - privacy, confidentiality and disclosure
  - duty of care

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources
- modelling of industry operating conditions and contingencies, including:
  - interactions with people and co-workers from a range of diverse backgrounds
  - interactions with people displaying aggression, distress and cognitive impairment
  - typical workplace reporting processes

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCOM002 Use communication to build relationships

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.

### Application

This unit describes the skills and knowledge to apply specific communication techniques to establish, build and maintain relationships with clients, colleagues and other stakeholders based on respect and trust.

This unit applies to work across a range of workplace contexts where workers at all levels may communicate with individuals and/or groups both in person and in writing.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Communicate with clients and co-workers

1.1 Identify and use appropriate communication techniques to communicate with clients and colleagues  
1.2 Communicate in a manner that demonstrates respect,

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

	accepts individual differences and upholds rights
	1.3 Represent the organisation appropriately and in accordance with communication policies and protocols
	1.4 Provide information to clients and service providers in accordance with communication policies and protocols
2. Address communication needs	2.1 Recognise and support communication needs of clients, colleagues and external networks
	2.2 Facilitate access to interpreter and translation services as required
	2.3 Identify and address problems and communication barriers
	2.4 Defuse conflict or potentially difficult situations with clients and colleagues and refer in accordance with organisational requirements
	2.5 Seek and respond to feedback on the effectiveness of communication with clients, colleagues and external networks
3. Facilitate meetings	3.1 Develop an agenda and list of invited participants in consultation with appropriate people
	3.2 Communicate details of the meeting to the participants and other stakeholders in accordance with organisation communication protocols
	3.3 Contribute to and follow objectives and agendas for meeting
	3.4 Provide opportunities to fully explore all relevant issues and provide relevant information
	3.5 Use strategies that encourage all members to participate equally, including seeking and acknowledging contributions from all members
	3.6 Implement strategies to ensure the specific communication needs of individuals within the meeting are identified and addressed
	3.7 Facilitate the resolution of conflict between

**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element*

participants

3.8 Minute or record meeting in accordance with organisation requirements

3.9 Evaluate meeting processes and identify lessons learned or opportunities for improvement

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCOM002 Use communication to build relationships

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> .  Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- obtained feedback from 3 clients or colleagues on effectiveness of communication and responded appropriately
- prepared 3 types of written correspondence in accordance with organisation communication protocols
- facilitated resolution of 1 difficult situation with a client, colleague or service provider
- facilitated 1 meeting around a workplace issue

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- organisation communication policies and protocols
- different communication styles and techniques, and how they impact on interpersonal communication, including:
  - strategies for effective interpersonal communication

- person centred and rights based approaches
- cross-cultural communication protocols
- non-verbal communication cues
- group processes and dynamics
- motivational interviewing versus coercive approach
- collaboration versus confrontation
- communication strategies to:
  - build and maintain relationships and trust
  - facilitate workplace meetings
  - negotiate for optimal outcomes
  - deliver business presentations
  - address barriers
  - solve problems and resolve conflict
- types of interpretation and translation services specific to the client group, and how to access them
- factors that commonly contribute to the development of communication barriers including high emotions, mistrust or misunderstandings
- professional relationship boundaries
- digital media and use in community services and health sector, including:
  - web
  - email
  - social media
  - podcast and videos
  - tablets and applications
  - newsletters and broadcasts
  - intranet
- written correspondence protocols and style guides, including letters, emails, minutes, case notes, reports

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including use of real workplace policies and procedures
- modelling typical workplace conditions, including:
  - interactions with clients and co-workers from a range of diverse backgrounds
  - facilitation of groups of at least 3 people
  - typical workplace reporting processes
  - interpreter and translation services where required
  - use of digital media



Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCOM003 Develop workplace communication strategies

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New Unit. Also refer to CHCCOM004.

### Application

This unit describes the skills and knowledge required to develop communication protocols for a team or business unit.

This unit applies to workers responsible for overseeing the communication of organisation-specific information to a range of internal and external stakeholders.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Develop communication strategies

- 1.1 Identify internal and external information needs
- 1.2 Identify competing or conflicting interests
- 1.3 Develop a range of communication strategies to meet organisation needs and goals
- 1.4 Develop a communication plan

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

2. Establish communication protocols

2.1 Identify processes for adapting communication strategies to suit a range of contexts

2.2 Develop processes and protocols in line with communication strategies

2.3 Prepare information and resources to support the implementation of communication protocols

3. Promote the use of communication strategies

3.1 Present information to staff regarding communication strategies, protocols and organisation standards

3.2 Model effective oral and written communication and provide mentoring and/or coaching to staff

3.3 Maintain work-related networks and relationships to meet organisation objectives

4. Review communication practices

4.1 Obtain feedback from others to assess communication outcomes

4.2 Record lessons learnt and identify opportunities for continuous improvement

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCOM003 Develop workplace communication strategies

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New Unit. Also refer to CHCCOM004.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- developed and presented 1 new communication strategy and associated protocols for a business unit or team
- developed and implemented 1 strategy for using digital media to provide information and promote organisation to clients

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- political, economic, social and technological factors
- competitors
- stakeholders
- organisational business and strategic plans
- SWOT analysis (strengths, weaknesses, opportunities and threats)
- legal and ethical considerations relating to communication:
  - privacy, confidentiality and disclosure
  - discrimination

- duty of care
- mandatory reporting
- informed consent
- organisation communication channels, including:
  - special communication needs of personnel
  - organisation processes and hierarchy
  - official communication channels
  - existing organisation protocols and etiquette for communication
  - possible communication barriers, restraints, difficulties
- a range of different communication strategies and plans including crisis communication plans
- financial implications including budgeting and return on investment
- mentoring and coaching principles and practices
- traditional media
- digital media including types, etiquette and marketing
- evaluation processes

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including use of real workplace policies and procedures
- modelling typical workplace conditions, including:
  - interactions with clients and co-workers from a range of diverse backgrounds
  - presentations to groups of at least 3 people
  - typical workplace reporting processes
  - use of presentation media

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCCOM004 Present information to stakeholder groups

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit.

### Application

This unit describes the skills and knowledge required to apply high level communication skills in interactions with stakeholders.

This unit applies to all workers responsible for communicating organisation-specific information to a group of stakeholders. Stakeholder groups may be external or internal, including clients, service providers, colleagues or managers.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Identify communication strategies for specific stakeholders

1.1 Analyse the target group, their needs and communication preferences  
1.2 Research information relevant to the target audience  
1.3 Select communication strategy for internal and external dissemination of information in line with organisation standards

2. Provide presentations to a range of groups and facilitate

2.1 Develop presentations using technology and

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

discussion

resources in line with organisation standards

2.2 Present information clearly and sequentially, with consideration to timelines and audience

2.3 Identify and address additional information needs of individuals

2.4 Respond to questions from the audience and encourage contributions to discussion

2.5 Monitor participation and input by group members

3. Resolve conflicts

3.1 Table divergent views and identify key issues and barriers to resolution

3.2 Use listening, reframing, questioning, providing feedback and negotiating to explore and clarify issues

3.3 Negotiate issues and barriers with stakeholders to facilitate mutually acceptable outcomes

3.4 Refer or follow escalation procedures to address unresolved issues or conflicts as required

4. Close the discussion

4.1 Confirm next steps and follow up requirements

4.2 Obtain feedback from stakeholders and/or colleagues and identify opportunities for improvement

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.



## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCOM004 Present information to stakeholder groups

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- organised and facilitated 2 presentations to groups of internal or external stakeholders including responding to questions, divergent viewpoints and conflict

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- organisation communication policies and procedures
- communication styles and techniques, including:
  - strategies for effective interpersonal communication
  - how communication style impacts on interpersonal communication
  - cross-cultural communication protocols
  - negotiation techniques
  - conflict resolution strategies and techniques
- group facilitation processes and techniques
- presentation techniques and use of appropriate media and technology

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including use of real workplace policies and procedures
- modelling typical workplace conditions, including:
  - interactions with clients and co-workers
  - presentations to groups of at least 3 people
  - typical workplace reporting processes
  - use of presentation media

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCOM005 Communicate and work in health or community services

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Merged CHCCS411C and HLTHIR301C. Significant changes to performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant changes to knowledge evidence.

### Application

This unit describes the skills and knowledge required to communicate effectively with clients, colleagues, management and other industry providers.

This unit applies to a range of health and community service contexts where workers may communicate face-to-face, in writing or using digital media and work with limited responsibility under direct or indirect supervision.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

**ELEMENT****PERFORMANCE CRITERIA**

1. Communicate effectively with people	<p>1.1 Use verbal and non-verbal communication to enhance understanding and demonstrate respect</p> <p>1.2 Communicate service information in a manner that is clear and easily understood</p> <p>1.3 Confirm the person's understanding</p> <p>1.4 Listen to requests, clarify meaning and respond appropriately</p> <p>1.5 Exchange information clearly in a timely manner and within confidentiality procedures</p>
2. Collaborate with colleagues	<p>2.1 Listen to, clarify and agree timeframes for carrying out workplace instructions</p> <p>2.2 Identify lines of communication between organisation and other services</p> <p>2.3 Use industry terminology correctly in verbal, written and digital communications</p> <p>2.4 Follow communication protocols that apply to interactions with different people and lines of authority</p>
3. Address constraints to communication	<p>3.1 Identify early signs of potentially complicated or difficult situations and report according to organisation procedures</p> <p>3.2 Identify actual constraints to effective communication and resolve using appropriate communication strategies and techniques</p> <p>3.3 Use communication skills to avoid, defuse and resolve conflict situations</p>
4. Report problems to supervisor	<p>4.1 Comply with legal and ethical responsibilities and discuss difficulties with supervisor</p> <p>4.2 Refer any breach or non adherence to standard procedures or adverse event to appropriate people</p> <p>4.3 Refer issues impacting on achievement of employee, employer and/or client rights and responsibilities</p>

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	4.4 Refer unresolved conflict situations to supervisor
5. Complete workplace correspondence and documentation	5.1 Complete documentation according to legal requirement and organisation procedures 5.2 Read workplace documents relating to role and clarify understanding with supervisor 5.3 Complete written and electronic workplace documents to organisation standards 5.4 Follow organisation communication policies and procedures for using digital media 5.5 Use clear, accurate and objective language when documenting events
6. Contribute to continuous improvement	6.1 Contribute to identifying and voicing improvements in work practices 6.2 Promote and model changes to improved work practices and procedures in accordance with organisation requirements 6.3 Seek feedback and advice from appropriate people on areas for skill and knowledge development 6.4 Consult with manager regarding options for accessing skill development opportunities and initiate action

## **Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCOM005 Communicate and work in health or community services

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> .  Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Merged CHCCOM201C/CHCCS411C/CHCNET301D/HLTHIR301C. Significant changes to performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant changes to knowledge evidence.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- demonstrated effective communication skills in 3 different work situations
- clarified workplace instructions and negotiated timeframes with 2 colleagues
- responded appropriately to 3 different situations where communication constraints were present
- completed 2 written or electronic workplace documents to organisation standards

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations in relation to communication:
  - privacy, confidentiality and disclosure
  - discrimination



- duty of care
- mandatory reporting
- translation
- informed consent
- work role boundaries – responsibilities and limitations
- child protection across all health and community services contexts, including duty of care when child is not the client, indicators of risk and adult disclosure
- sources of information and the application of legal and ethical aspects of health and community services work
- ethical decision making and conflicts of interest
- principles of effective communication, including models, modes and types
- communication techniques:
  - open ended questions, affirmations, reflections and summaries
  - difference between motivational interviewing and coercive approach
  - difference between collaboration and confrontation
- influences on communication:
  - language
  - culture
  - religion
  - emotional state
  - disability
  - health
  - age
- potential constraints to effective communication in health and community service contexts
- health and community services industry terminology relating to role and service provision
- importance of grammar, speed and pronunciation for verbal communication
- when and how to use and recognise non-verbal communication
- structure, function and interrelationships between different parts of the health and community service system
- organisation structure and different models to support optimum client service:
  - principles underpinning person-centred service delivery
  - principles of rights-based service delivery
  - different roles and responsibilities of team
  - characteristics of multi-disciplinary teams and how they are used
  - relationships between different members of the health and community services workforces
  - role of support services
  - links and interrelationships with other services
  - funding environment
- digital media and use in community services and health sector, including:
  - web

- email
- social media
- podcast and videos
- tablets and applications
- newsletters and broadcasts
- intranet

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCOM006 Establish and manage client relationships

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Typographical error updated. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.

### Application

This unit describes the skills and knowledge to establish and manage professional one-to-one relationships with clients in the context of providing an ongoing health service or intervention.

This unit applies to community services or health workers who have defined responsibilities to work independently with clients within broad but established guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria specify the performance needed to demonstrate achievement of the element*

1. Establish professional relationship with the client

1.1 Establish relationship within appropriate professional boundaries

1.2 Build trust and respect through use of effective

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria specify the performance needed to demonstrate achievement of the element*

communication techniques

1.3 Identify and respond to client special needs

1.4 Communicate in ways that take account of cultural considerations

1.5 Exercise discretion and confidentiality

2. Manage client interactions

2.1 Use a collaborative and person centred approach when working with clients

2.2 Use motivational interviewing as a basis for client interactions

2.3 Seek client information respectfully and sensitively, using purposeful, systematic and diplomatic questions

2.4 Support the client to identify and articulate key information that supports the provision of service

2.5 Encourage clients to voice queries or concerns and address these appropriately

2.6 Respond to difficult or challenging behaviour using established techniques

2.7 Maintain professional integrity and boundaries at all times

2.8 Work within scope of role and identify and respond to situations where interactions suggest the need for client referral

3. Provide effective responses to client enquiries

3.1 Select the most appropriate mode of communication for the information being provided

3.2 Use language and terminology that the client will understand

3.3 Present information clearly and with sufficient detail to meet client needs

3.4 Confirm with client that the information has been understood and address any unresolved issues

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCOM006 Establish and manage client relationships

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Typographical error updated. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- established and managed client relationships and boundaries appropriately during the provision of services to 3 clients
- developed responses to 3 different situations involving difficult or challenging behaviour

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for establishing and managing client relationships and how these are applied:
  - privacy, confidentiality and disclosure
  - human rights
  - work role boundaries including:
    - responsibilities and limitations
    - appropriate sexual, physical and emotional boundaries

- use of enquiry only as appropriate and necessary
- awareness of potential client transference
- staying within area of expertise
- modes and techniques for effective communication, including:
  - active listening, questioning, clarifying, advising
  - empathy, trust and respect
  - appropriate verbal and non-verbal communication
  - use of communication aids
  - tone and presentation
- role of motivational interviewing during client interactions to facilitate:
  - client support
  - case taking
  - negotiation with client
  - education of client
  - information giving
- techniques for motivational interviewing:
  - attending skills, use of body language
  - paraphrasing
  - reflecting feelings
  - open and closed questioning or probing
  - summarising
  - reframing
  - exploring options
  - normalising statements
- barriers and influences on communication and ways to respond:
  - language
  - culture
  - religion
  - emotional state
  - disability
  - health
  - age
  - presence of children and/or spouse
- techniques for dealing with difficult communication situations:
  - managing emotions
  - defusing anger
  - clarifying the issues
  - maintaining composure and professional attitude
  - providing support
  - seeking assistance

- types of information that may be provided to clients as relevant:
  - appointment details, directions
  - costs and payment options
  - client options, service information, referral details
  - general health and self care information
  - service provider credentials or information

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCCSL001 Establish and confirm the counselling relationship

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Additional assessor requirements.</p> <p>Supersedes CHCCSL501A</p>

### Application

This unit describes the skills and knowledge required to use a structured approach to counselling to determine, establish and confirm the nature of the counsellor client relationship according to the agency's counselling model.

This unit applies to individuals whose job role involves working with clients on personal and psychological issues within established policies, procedures and guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Use a structured approach to counselling

1.1 Analyse existing client information prior to commencement of counselling session

1.2 Use initial session to gather additional client

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	information as a foundation for counselling process
	1.3 Select and use communication techniques that support the initial counselling session objectives
	1.4 Follow a structured approach to counselling based on client needs and expectations
2. Establish the nature of the helping relationship	2.1 Provide information that assists clients to understand the nature of the counselling service on offer
	2.2 Clarify, confirm or modify client expectations of the counselling service
	2.3 Identify client anxieties about the counselling process and explore with clients
	2.4 Acknowledge and show respect for client's immediate concerns
	2.5 Clarify both expectations and commitment to the counselling relationship and confirm with clients
	2.6 Identify indicators of client issues beyond scope of own role and report or refer according to presenting issue and organisation requirements
3. Confirm the helping relationship	3.1 Explore options and approaches for the relationship with clients according to individual need
	3.2 Agree priorities and develop a plan for counselling in collaboration with the client
	3.3 Make documented agreement with the client that addresses disclosure and organisation requirements

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCSL001 Establish and confirm the counselling relationship

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Additional assessor requirements.</p> <p>Supersedes CHCCSL501A</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- conducted an initial session with at least 3 different clients presenting with different issues, to establish, confirm and document the nature of the helping relationship, including:
  - followed the structure and process of a counselling interview
  - developed counselling plans that include required:
    - safety or reporting issues
    - recording of clients own identified priorities
    - observations of client requirements
    - involvement of other agencies/referral information
    - special needs information
    - goals
    - evaluation strategies
  - used communication techniques, including:
    - effective use of body language

- paraphrasing
- reflecting feelings
- open and closed questioning or probing
- summarising
- reframing.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for the initial stages of counselling, and how these are applied in individual practice:
  - codes of conduct/practice
  - contract requirements, formats for contracts and key information for inclusion in a counselling contract
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - practitioner/client boundaries
  - privacy, confidentiality and disclosure
  - records management
  - rights and responsibilities of workers, employers and clients
  - work role boundaries – responsibilities and limitations of the counsellor role
  - work health and safety
- the counselling process, including:
  - what clients have a right to expect
  - principles of person-centred practice
  - purpose of counselling
  - how counselling has evolved as a helping relationship
  - place of counselling within the helping services
  - scope and nature of the counselling relationship, including professional limitations
  - impact of own values on the counselling relationship
- counselling planning, its scope, and techniques for creating a counselling plan, including requirements for:
  - safety or reporting issues
  - recording of clients own identified priorities
  - observations of client requirements
  - involvement of other agencies/referral information
  - special needs information

- goals
- evaluation strategies
- communication techniques, including:
  - effective use of body language
  - paraphrasing
  - reflecting feelings
  - open and closed questioning or probing
  - summarising
  - reframing
- types of issues with which clients may present, the extent to which these fall within the counselling scope of practice, and options for referral, including for:
  - alcohol and other drugs
  - domestic and family violence
  - financial difficulty
  - homelessness
  - mental illness
  - problem gambling.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including template documentation for counselling agreements
- modelling of industry operating conditions, including scenarios that involve complex interactions with real people in face-to-face situations where candidate and client are physically present in the same room.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessors must have 2 years experience working in a counselling role and hold a qualification in counselling or related field that involves counselling, at Diploma level or higher (or equivalent qualification).

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCSL002 Apply specialist interpersonal and counselling interview skills

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Additional assessor requirements.</p> <p>Supersedes CHCCSL502A</p>

### Application

This unit describes the skills and knowledge required to use advanced and specialised communication skills in the client-counsellor relationship.

This unit applies to individuals whose job role involves working with clients on personal and psychological issues within established policies, procedures and guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Communicate effectively

1.1 Identify communication barriers and use strategies to overcome these barriers in the client-counsellor relationship

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	1.2 Facilitate the client-counsellor relationship through selection and use of micro skills
	1.3 Integrate the principles of effective communication into work practices
	1.4 Observe and respond to non-verbal communication cues
	1.5 Consider and respond to the impacts of different communication techniques on the client-counsellor relationship in the context of individual clients
	1.6 Integrate case note taking with minimum distraction
2. Use specialised counselling interviewing skills	2.1 Select and use communication skills according to the sequence of a counselling interview
	2.2 Identify points at which specialised counselling interviewing skills are appropriate for inclusion
	2.3 Use specialised counselling communication techniques based on their impacts and potential to enhance client development and growth
	2.4 Identify and respond appropriately to strong client emotional reactions
3. Evaluate own communication	3.1 Reflect on and evaluate own communication with clients
	3.2 Recognise the effect of own values and beliefs on communication with clients
	3.3 Identify and respond to the need for development of own skills and knowledge

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit



## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCSL002 Apply specialist interpersonal and counselling interview skills

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Additional assessor requirements.</p> <p>Supersedes CHCCSL502A</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- interviewed at least 3 different clients using specialised interpersonal communication and counselling interviewing skills, including:
  - micro-skills and communication techniques, including:
    - attending behaviours – active listening,
    - reflection of content, summarising
    - questioning skills – open, closed, simple and compound questions
    - client observation skills
    - noting and reflecting skills
    - providing client feedback
  - specialised counseling interviewing skills, including:
    - challenging
    - reframing
    - focussing
- integrated clear case note taking into the interview process
- completed a structured process of self-reflection and evaluation of own communication used during the 3 interviews.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for communication in counselling practice, and how these are applied in individual practice:
  - codes of conduct/practice
  - discrimination
  - duty of care
  - human rights
  - practitioner/client boundaries
  - privacy, confidentiality and disclosure
  - rights and responsibilities of workers, employers and clients
  - work role boundaries – responsibilities and limitations of the counsellor role
  - work health and safety
- principles of person-centred practice
- key objectives of counselling interviewing
- stages of a counselling interview
- potential impacts of using different communication skills and techniques in counselling contexts
- communication techniques and micro-skills including:
  - attending behaviours – active listening, reflection of content feeling, summarising
  - questioning skills – open, closed, simple and compound questions
  - client observation skills
  - noting and reflecting skills
  - providing client feedback
- specialised counselling communication techniques, and how they are used, including:
  - challenging
  - reframing
  - focusing
- components of the communication process including:
  - encoder
  - decoder
- primary factors that impact on the communication process including:
  - context
  - participants
  - rules
  - messages
  - channels
  - noise

- feedback
- communication barriers and resolution strategies, including:
  - environmental
  - physical
  - individual perceptions
  - cultural issues
  - language
  - age issues
  - disability
- mechanisms that enhance effective interpersonal communication
- observational techniques including:
  - facial expressions
  - non-verbal behaviour
  - posture
  - silence
- ways in which different people absorb information, including:
  - visual
  - auditory
  - kinaesthetic
- obstacles to the counselling process
- impacts of trauma and stress on the communication process, including on:
  - concentration and attention
  - memory
  - use of verbal and written language
  - use of body language
  - challenging within the counselling session
- self-evaluation practices, including:
  - how to recognise own biases
  - impact of own values on the counselling relationship.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including client information
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with real people in face-to-face situations where candidate and client are physically present in the same room
  - scenarios that involve problem solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessors must have 2 years experience working in a counselling role and hold a qualification in counselling or related field that involves counselling, at Diploma level or higher (or equivalent qualification).

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCSL003 Facilitate the counselling relationship and process

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Additional assessor requirements.</p> <p>Supersedes CHCCSL503B</p>

### Application

This unit describes the skills and knowledge to support clients to identify and work through concerns, and to manage the overall counselling process to its conclusion.

This unit applies to individuals whose job role involves working with clients on personal and psychological issues within established policies, procedures and guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Support clients to identify concerns

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Follow the client's story and stay with their perspective to assist the client to feel comfortable and express their concerns freely

1.2 Explore the client's presenting issues and establish their nature and depth, giving attention to the possibility

**ELEMENT****PERFORMANCE CRITERIA**

	of underlying issues
	1.3 Identify and promptly deal with situations requiring immediate action
	1.4 Support clients to identify their primary concerns in relation to the presenting issues and to prioritise concerns on which to work
	1.5 Recognise indicators of client issues requiring referral and report or refer appropriately in line with organisation requirements
2. Support clients to work through concerns	2.1 Identify and work with uncertainty and ambivalence of clients
	2.2 Support clients to experience and process difficulties
	2.3 Draw attention to, and discuss parallels and links in client's experience as appropriate
	2.4 Identify and implement interventions that have meaning for the client's immediate situation and that are most likely to facilitate client understanding and actions
	2.5 Support client to identify and use known and previously unknown strengths
	2.6 Explore perceptions of client's feelings by reflecting back, clarification and review
	2.7 Assist clients to become aware of underlying issues where appropriate and begin to identify ways of dealing with them
	2.8 Acknowledge and work with changes in client's life as appropriate
3. Monitor the counselling process	3.1 Monitor and review the counselling process with clients to ensure it remains of value
	3.2 Proactively identify and work on threats and disruptions to the counselling process with clients
	3.3 Review and compare own and client's perceptions of the process and provide suggestions and advice in response
	3.4 Address any tension between client's hopes and expectations and the reality of resource limitations
	3.5 Facilitate change at a pace the client can tolerate and assimilate
	3.6 Recognise and assess the appropriateness of ending

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	the current counselling
	3.7 Acknowledge, value and work with individual uncertainty in the counselling relationship
	3.8 Apply ethical codes of conduct in addressing counselling dilemmas
4. Bring the counselling process to an end	4.1 Enable client to identify when the process is approaching its conclusion
	4.2 Enable client to identify, acknowledge and evaluate what is and is not changing, both in the counselling process and in their situation and understanding
	4.3 Use the ending process to enable client to understand the nature and impact of earlier issues
	4.4 Use boundaries of the counselling relationship to assist the ending process
	4.5 Plan, structure and contract endings appropriately with client
	4.6 Support client's sense of autonomy during the ending process
	4.7 Inform clients about any opportunities for further support
	4.8 Identify unresolved issues and discuss further work if appropriate
	4.9 Complete documentation and reporting according to organisation requirements

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit



## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCSL003 Facilitate the counselling relationship and process

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Additional assessor requirements.</p> <p>Supersedes CHCCSL503B</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- facilitated the counselling process for at least 3 different clients with varying presenting issues, in at least 3 sessions per client
- facilitated client sessions using all aspects of the counselling process:
  - identifying concerns
  - working through concerns
  - monitoring the counselling relationship
- followed processes to bring the counselling process to an end on at least 2 occasions.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for the counselling relationship, and how these are applied in individual practice:
  - codes of conduct/practice

- discrimination
- duty of care
- human rights
- mandatory reporting
- practitioner/client boundaries
- privacy, confidentiality and disclosure
- records management
- rights and responsibilities of workers, employers and clients
- work role boundaries – responsibilities and limitations
- work health and safety
- different agency and organisation models of counselling and intervention
- the counselling process, including:
  - what clients have a right to expect
  - principles of person-centred practice
  - purpose of counselling
  - how counselling has evolved as a helping relationship
  - place of counselling within the helping services
  - scope and nature of the counselling relationship, including professional limitations
  - impact of own values on the counselling relationship
- obstacles to the counselling process, including:
  - psychological
  - physical
  - economic
- indicators of needs requiring referral, and referral options
- structure of key stages of a counselling session, and techniques for managing each stage, including:
  - introduction and establishment of relationship
  - body (getting the client's story)
  - issues identification and exploration
  - options and plan for change
  - session closure
- self-awareness including:
  - role within the organisation
  - limits of competence and responsibility
  - personal strengths and limitations
  - individual needs for support and supervision
  - impact of own values and beliefs on capacity to be non-judgemental.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including client information
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with real people in face-to-face situations where candidate and client are physically present in the same room
  - scenarios that involve problem solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessors must have 2 years experience working in a counselling role and hold a qualification in counselling or related field that involves counselling, at Diploma level or higher (or equivalent qualification).

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCCSL004 Research and apply personality and development theories

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Additional assessor requirements.</p> <p>Supersedes CHCCSL504A</p>

## Application

This unit describes the skills and knowledge required to research key concepts and constructs of theories of personality and human development, and link those to counselling practice.

This unit applies to individuals whose job role involves working with clients on personal and psychological issues within established policies, procedures and guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

1. Research theories of personality and human development

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Identify and access sources of information on theories of personality and human development

1.2 Read and interpret information, distilling key themes

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	and messages for counselling work
	1.3 Document and organise information to support current and future practice
2. Link theories to own practice	2.1 Evaluate potential applications of personality and lifespan development theories in the counselling process
	2.2 Analyse individual behaviour using theoretical concepts of personality and lifespan development
	2.3 Assist clients to understand their personal history drawing on theoretical approaches
	2.4 Draw on theories to address specific client issues and challenges
3. Update and maintain knowledge of theoretical trends	3.1 Identify and use opportunities to update and expand own knowledge of theory
	3.2 Incorporate and integrate knowledge into own practice

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCSL004 Research and apply personality and development theories

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Additional assessor requirements.</p> <p>Supersedes CHCCSL504A</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- used critical thinking skills to evaluate information from a range of sources about the following personality and development theories:
  - nature and nurture
  - genetic inheritance
  - lifespan development theories
  - Freudian concepts
  - Piaget's stages of cognitive development
  - Erikson's psychosocial stages
  - Maslow's hierarchy of needs
  - Bowlby's attachment theory
- integrated at least 3 of the above theories into counselling work with at least 3 different clients.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- sources of information about personality and development theories
- historical, current and emerging personality and development theories, including the key concepts and application to counselling practice, for the following:
  - nature and nurture
  - genetic inheritance
  - lifespan development theories
  - Freudian concepts
  - Piaget's stages of cognitive development
  - Erikson's psychosocial stages
  - Maslow's hierarchy of needs
  - Bowlby's attachment theory
- opportunities to update theoretical knowledge.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - individualised counselling plans
- modelling of industry operating conditions, including :
  - scenarios that involve complex interactions with real people in face-to-face situations where candidate and client are physically present in the same room
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessors must have 2 years experience working in a counselling role and hold a qualification in counselling or related field that involves counselling, at Diploma level or higher (or equivalent qualification).

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>





## CHCCSL005 Apply learning theories in counselling

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Additional assessor requirements.</p> <p>Supersedes CHCCSL505A</p>

### Application

This unit describes the skills and knowledge required to apply theory underpinning behaviourism and social learning to formulate and monitor a program for behaviour change in a counselling context.

This unit applies to individuals whose job role involves working with clients on personal and psychological issues within established policies, procedures and guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Research learning theories

1.1 Identify and access sources of information on learning theories

1.2 Read and interpret information, distilling key themes

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	and messages for counselling work
	1.3 Organise and record information to support current and future practice
2. Analyse behavioural outcomes of different modelling and reinforcement influences	2.1 Identify and analyse the impact of modelling influences in a client's environment to facilitate client change
	2.2 Analyse individual responses to similar modelling and reinforcement
	2.3 Analyse the effects of environmental differences and dysfunctional environments
3. Formulate a program for change in a counselling context	3.1 Identify change required to achieve identified outcomes and formulate and record a program for change
	3.2 Apply stimulus and response techniques in counselling practice
	3.3 Apply reinforcement approaches to support behaviour change
	3.4 Develop a process for program monitoring, recording and intervention, according to individual client needs

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCSL005 Apply learning theories in counselling

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Additional assessor requirements.</p> <p>Supersedes CHCCSL505A</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- used critical thinking skills to research and evaluate information from at least 3 different sources about 3 different learning theories
- integrated theoretical approaches to develop programs for behaviour change with at least 3 different clients.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- overarching types of learning theories and their application to counselling practice, including:
  - behaviourism
  - cognitivism
  - constructivism
- principles and practices of at least 3 different specific learning theories
- applications of stimulus and response theory in counselling practice

- environmental impacts on behaviour, including:
  - major influences from childhood and impact of strength and duration
  - learning environments – family and school
  - functional and dysfunctional environments
  - pre-adolescent and adolescent peer group pressures/influences
- modelling and reinforcement influences and how they may affect behaviour
- features of and differences of operant and classical conditioning
- learning theory supporting conditioning models
- principles and practices of reinforcement and consequences, including:
  - concept of schedule reinforcement – fixed and variable interval, fixed and variable ratio
  - reinforcement techniques
  - reinforcement of specific behaviours.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - individualised counselling plans
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with real people in face-to-face situations where candidate and client are physically present in the same room
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessors must have 2 years experience working in a counselling role and hold a qualification in counselling or related field that involves counselling, at Diploma level or higher (or equivalent qualification).

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCSL006 Select and use counselling therapies

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Additional assessor requirements.</p> <p>Supersedes CHCCSL506A</p>

### Application

This unit describes the skills and knowledge required to select and use different counselling therapies to meet client needs.

This unit applies to individuals whose job role involves working with clients on personal and psychological issues, within established policies, procedures and guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Select counselling therapies

1.1 Analyse client needs, issues and desired changes to be addressed

1.2 Incorporate analysis of client's developmental status and response to change

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>1.3 Identify and consider co-existing issues in selecting courses of action</p> <p>1.4 Interpret information about counselling therapies and determine their application, benefits and limitations in addressing client's needs, issues and goals</p> <p>1.5 Identify and respond to own level of comfort and issues in relation to using identified counselling techniques</p> <p>1.6 Select most appropriate counselling therapies for application in identified situations</p> <p>1.7 Communicate details of therapies to be used with client using language the client understands and document in client records</p>
2. Use counselling therapies	<p>2.1 Use techniques according to the principles and application of selected therapies to assist clients</p> <p>2.2 Combine techniques and processes from different therapies in an effective way</p> <p>2.3 Use counselling skills appropriately in the context of each counselling modality and technique</p> <p>2.4 Identify indicators of client issues requiring referral and report or refer according to organisation requirements</p>
3. Evaluate use of counselling therapies	<p>3.1 Evaluate use of techniques and therapies in the context of individual clients</p> <p>3.2 Reflect on and review own role as counsellor and identify areas for future improvement</p> <p>3.3 Maintain and enhance knowledge of emerging trends in use of counselling therapies</p>

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCCSL006 Select and use counselling therapies

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Additional assessor requirements.</p> <p>Supersedes CHCCSL506A</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- provided counselling to at least 3 different clients, cumulatively using at least 3 different counselling therapies, one of which must be cognitive behavioural therapy (CBT)
- provided counselling services, within scope of own role, addressing at least 4 of the following issues:
  - anxiety
  - family issues
  - grief and loss
  - parenting
  - pregnancy
  - relationship
  - self-esteem
  - social isolation
  - stress management.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for the use of counselling therapies, and how these are applied in individual practice:
  - codes of conduct/practice
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - practitioner/client boundaries
  - privacy, confidentiality and disclosure
  - records management
  - rights and responsibilities of workers, employers and clients
  - work role boundaries – responsibilities and limitations
  - work health and safety
- issues and concerns with which clients may present, their characteristics and the types of counselling therapies that may be used in response, including:
  - anxiety
  - family issues
  - grief and loss
  - parenting
  - pregnancy
  - relationship
  - self-esteem
  - social isolation
  - stress management
- features of at least 5 counselling therapies (including CBT) including their:
  - historical development
  - terminology
  - underpinning concepts and principles
  - processes used in applications
  - benefits and limitations for different clients
  - roles of counsellor and client
- how different therapies may be combined to address particular needs
- indicators of client's issues requiring referral
- credible sources of information on counselling therapies and trends.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - individualised counselling plans
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with real people in face-to-face situations where candidate and client are physically present in the same room
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessors must have 2 years experience working in a counselling role and hold a qualification in counselling or related field that involves counselling, at Diploma level or higher (or equivalent qualification).

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCSL007 Support counselling clients in decision-making processes

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Additional assessor requirements.</p> <p>Supersedes CHCCSL507B</p>

### Application

This unit describes the skills and knowledge required to assist clients to clarify their goals, explore options and develop a course of action.

This unit applies to individuals whose job role involves working with clients on personal and psychological issues, within established policies, procedures and guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Assist clients to clarify goals and requirements

1.1 Explain clearly to clients the policy on record-keeping and confidentiality

1.2 Encourage clients to identify and explore their aims,

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	requirements and ideas
	1.3 Assist clients to identify practical goals and requirements for these, and discuss with clients how goals might be modified based on client strengths
	1.4 Identify situations where aims and requirements of clients cannot be met, and make referrals to alternative sources of guidance and support
2. Explore options with clients	2.1 Identify collaboratively potential courses of action for meeting individual aims and requirements
	2.2 Identify and explore factors which could influence the preference for, and ability to achieve, a course of action
	2.3 Determine and explore features and likely consequences of possible courses of action
	2.4 Check client's understanding of what is likely to be involved in each possible course of action
3. Support client to reach decisions	3.1 Assist clients to assess possible advantages and disadvantages of each possible course of action, and their appropriateness for meeting client requirements
	3.2 Encourage clients to decide on a course of action and to consider alternatives which could be used, if necessary
	3.3 Document decisions and agreed ongoing support within organisation guidelines

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCSL007 Support counselling clients in decision-making processes

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Additional assessor requirements.</p> <p>Supersedes CHCCSL507B</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked collaboratively to provide decision-making and action planning support to at least 3 clients
- demonstrated skills in working with 3 different decision-making models for the following:
  - identifying and exploring options
  - counselling process and methods
  - problem solving
  - action planning
  - documenting decisions.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for counselling, and how these are applied in individual practice:

- codes of conduct/practice
- discrimination
- duty of care
- human rights
- practitioner/client boundaries
- privacy, confidentiality and disclosure
- records management
- rights and responsibilities of workers, employers and clients
- work role boundaries – responsibilities and limitations
- work health and safety
- different agency and organisation models of counselling and intervention
- types of goals that may be set for different circumstances
- key concepts, principles and practices of 3 different decision-making models
- obstacles to decision making and planning in the counselling context
- problem solving and action planning techniques in the counselling context
- referral options.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including client information
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with real people in face-to-face situations where candidate and client are physically present in the same room
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessors must have 2 years experience working in a counselling role and hold a qualification in counselling or related field that involves counselling, at Diploma level or higher (or equivalent qualification).

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCCSM001 Facilitate goal directed planning

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to work collaboratively with clients to plan and make informed decisions for ongoing provision of services and resources aimed at maximising and enhancing their independence and quality of life.

Workers at this level will demonstrate autonomy, well-developed judgement, adaptability and responsibility and are typically already experienced in working intensively with clients with complex and diverse needs.

This unit applies to work in a broad range of health and community service sector contexts where a high level of collaborative planning skills and knowledge is required to develop a plan based on needs that have been pre-determined in an assessment processes.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Undertake planning to address identified client needs and goals

- 1.1 Collaborate with the client to identify realistic and relevant goals as a basis for planning
- 1.2 Plan with the client preferences for addressing identified goals and needs and document in line with organisation requirements
- 1.3 Build on client's strengths and abilities to address the needs identified in the plan
- 1.4 Recognise and respect the client's right to self-determination within legal parameters
- 1.5 Support the client to make informed decisions regarding their plan that reflect understanding of their current situation, likely future situation and ensuing needs
- 1.6 Investigate range of options available to address client-identified needs and achieve their goals
- 1.7 In conjunction with client, structure a range of services in a manner that builds on and strengthens natural supports
- 1.8 Devise alternative strategies to meet identified client needs when specific services are not available
- 1.9 Provide the client with cost details and work with them to ensure plan is sustainable in relation to costs, access and availability
- 1.10 Identify work health and safety (WHS) risks and plan for their management
- 1.11 Write plan in the client's own words that clearly identify all tasks and who is responsible for performing them

2. Collaborate with others to develop and communicate plan

- 2.1 Work in collaboration with appropriate professionals and organisations to provide services to maximise the client's potential for achieving their goals and needs
- 2.2 Explain roles, rights and responsibilities of client and service providers and ensure they are clearly written into the plan
- 2.3 Maximise involvement of the client and other

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

relevant people in planning processes and decision making

2.4 Consult and coordinate with other service providers to plan for complex situations

2.5 Establish and maintain communication strategy and processes to ensure effective implementation of the plan

2.6 Share information between organisations and support maintenance of updated information to all organisations involved

3. Respond appropriately to diversity

3.1 Confirm planning for culturally and linguistically diverse (CALD) and Aboriginal and/or Torres Strait Islander clients is culturally sensitive and appropriate

3.2 Provide appropriate interpreter support in line with organisation protocols

3.3 Work in conjunction with ethno-specific and multicultural organisations and Aboriginal and/or Torres Strait Islander communities and organisations by involving representatives in the planning processes, according to client's needs

4. Respond appropriately to clients with different levels of need including those with complex needs

4.1 Facilitate access to planning for clients in complex situations or with different levels of need

4.2 Maintain and promote inter-organisation relationships and agreements to address the client, their family and/or carer needs

4.3 Include in the plan opportunities to build on the client's strengths and motivation to improve their quality of life

5. Monitor implementation of client plan

5.1 Regularly monitor planned services, support and resources against client-identified goals to ensure effective implementation of their plan

5.2 Communicate with client to support disclosure of information in regard to delivery of services and

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

resources in line with their plan

5.3 Maintain collaborative relationships with clients, carers, their natural supports and other service providers

5.4 Identify any problems with plan implementation promptly and make adjustment as necessary to best meet the client's needs and preferences

5.5 Adjust the plan as necessary following reassessment of risks and needs

5.6 Document and report any variations to the plan in line with organisation requirements and communication strategy

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCSM001 Facilitate goal directed planning

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- collaborated with at least 3 different clients to facilitate goal directed planning for provision of services and resources aimed at maximising and enhancing their strengths, independence and quality of life

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- literature on models and practices in goal-directed planning and current research in area of practice
- range of services, networks, resources and holistic solutions available to clients with complex needs
- components of service delivery system
- gaps in the service system
- characteristics and needs of identified client population
- significance of the service setting, including working in the client's home
- organisation policies and practices relating to planning
- legal and ethical considerations relevant to developing plans and how these are applied in organisations and individual practice:
  - professional standards

- code of ethics
- duty of care
- voluntary assumption of risk
- informed consent
- documentation requirements and practices
- principles of:
  - beneficence
  - non-maleficence
  - social justice
  - autonomy
  - advocacy
- natural supports, including family, friends and neighbours

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including individualised case plans
- modelling of industry operating conditions, including:
  - scenarios that reflect standard operating conditions and contingencies
  - links to other local service agencies or organisations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCSM002 Implement case management practice

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Removal of Duplicate performance criteria. Equivalent outcome
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to performance criteria  New evidence requirements for assessment including volume and frequency requirements  Significant changes to knowledge evidence

### Application

This unit describes the skills and knowledge required to develop and implement an action plan for complex case management based on existing goal directed plans that address predetermined needs.

Workers at this level will demonstrate autonomy, well-developed judgement, adaptability and responsibility and are typically already experienced in working intensively with clients requiring support.

This unit applies to work in a range of health and community service sector contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Initiate complex case management process

1.1 Confirm eligibility of client for case management and match their profile against service eligibility criteria

1.2 Inform the client of all rights and responsibilities and obtain client's consent to involvement in case management

1.3 Collect information about the client, maintain confidentiality and privacy and minimise any duplication

1.4 Work with the client to confirm and prioritise needs and to pursue relevant, achievable and time-framed goals

1.5 Recognise and respect the client's right to self-determination within legal parameters

1.6 Identify social, economic, housing, personal and family factors that may influence the client's health, well being and level of independence

1.7 Discuss the case management process with the client, the complaint and appeal processes and the service criteria for exit

1.8 Ascertain specific cultural needs of the client to provide appropriate services and support for their development

1.9 Estimate the level of case management support required to implement the client's plan and discuss with all relevant parties

2. Identify and consider possible solutions to complex issues

2.1 Identify complex legal and ethical issues and questions about aspects of case management and resolve in line with organisation guidelines and regulatory requirements or seek appropriate resources

2.2 Identify complex issues relating to funding of service provision and administer resources within relevant regulatory framework

2.3 Ensure ethical standards are addressed to protect the autonomy, dignity, privacy and rights of the client

2.4 Advocate for client-centred solutions to complex identified needs at service delivery and policy-making levels

2.5 Collaborate with colleagues, professionals and between services as needed to meet client's needs,



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

achieve goals and to optimise outcomes

2.6 Maintain up-to-date knowledge of, and links with, available resources and services within the community

3. Develop plan of action to address identified priorities

3.1 Use client identified goals and needs assessment to develop and agree on a plan of action

3.2 Support and develop the client's ability to independently access alternative resources to address needs

3.3 Conduct research to establish an informed plan of action

3.4 Evaluate any barriers that may restrict the client's ability to meet identified goals and determine strategies to minimise their impact

3.5 Plan actions that are within client's financial resources

3.6 Convene and/or participate in case conferences with services providers and/or family, carers, natural supports and relevant others

3.7 Seek and obtain the client's consent to undertake any referrals to other services and/or organisations

3.8 Provide the client with timely information about available service options and support them to make informed decisions and exercise choice in all stages of the case management process

3.9 Document the client's goals and determine how effectiveness of interventions will be measured and evaluated

4. Monitor service provision and coordination

4.1 Communicate with service providers to discuss the case management plan, identify problems and adjust as necessary

4.2 Advocate for service system improvements and identify and communicate gaps and/or inadequate services to program managers

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

- |                             |   |
|-----------------------------|---|
| 4.3                         | Make adjustments to services, supports and resources according to client's needs and financial parameters   |
| 4.4                         | Document and report to relevant organisation or funding body the implications from any variations to expected plan  |
| 5. Evaluate client outcomes | <p>5.1 Undertake periodic reassessment and evaluation of outcomes against expected outcome</p> <p>5.2 Obtain information from clients, service providers, funding bodies and case managers to determine progress and evaluate against identified goals in the plan</p> <p>5.3 Evaluate the effectiveness of plan adjustments to address client's ongoing situation and changing needs</p> <p>5.4 Evaluate the effectiveness of case management processes and service delivery, including client satisfaction and costs against benefits</p> <p>5.5 Work with the client to evaluate ongoing support needs to meet their goals, including review of parameters for disengagement</p> <p>5.6 Evaluate financial outcomes of adjustments to plan</p> <p>5.7 Identify opportunities for the client to maintain or develop independence from any aspect of the plan</p> <p>5.8 Document and report client outcomes and satisfaction in accordance with organisation requirements</p> |

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCSM002 Implement case management practice

## Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Removal of Duplicate performance criteria. Equivalent outcome
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to performance criteria New evidence requirements for assessment including volume and frequency requirements Significant changes to knowledge evidence

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- implemented case management practice for 3 complex cases involving people with a diverse range of issues, goals and barriers

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- case management practice and approaches, including:
  - client-centred
  - evidence-based
  - holistic
  - inclusive
  - strength-based
- case management models and practices literature and current literature in area of practice

- current national standards for practice of case management
- wide range of services and resources available to clients
- components of service delivery system
- funding processes and bodies related to provision of relevant services and resources
- characteristics and needs of identified client population
- nature and significance of service setting
- legal and ethical considerations relevant to case management and how these are applied in organisations and individual practice:
  - professional standards
  - code of ethics
  - duty of care
  - voluntary assumption of risk
  - informed consent
  - privacy, confidentiality and disclosure
  - mandatory reporting
- documentation requirements and practices
- complex case management processes, including:
  - complexity of client circumstances or needs
  - complex range of issues involved in addressing client needs
  - involvement of multiple service providers
  - longevity of case management process
  - family relationship problems
  - 1 or more of the following issues; social, economic, housing and health
- complex client needs, including:
  - needs requiring multiple service types with heightened needs for collaboration between service providers
  - a range of needs that may not be met by currently available services and resources
  - family and/or carer needs that require additional services
  - unstable health conditions
  - housing and/or financial problems
  - alcohol and/or drug use
- barriers that may restrict client's ability to meet identified goals, including:
  - physical, mental or emotional issues or events
  - legal or regulatory constraints
  - incidents or accidents
  - cultural issues
  - service provider issues
  - eligibility criteria
  - housing
  - financial problems

- alcohol and/or drug use
- health

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including individualised case management plans
- modelling of industry operating conditions, including:
  - scenarios that reflect standard operating conditions and contingencies
  - links to other local service agencies or organisations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCSM003 Work with carers and/or families in complex situations

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to identify and address the needs of carers and/or families in complex situations.

This unit applies to work in a range of health or community sector contexts, particularly in client assessment and case management, working with clients who have complex needs and require complex solutions.

Workers at this level will demonstrate autonomy, well-developed judgement, adaptability and responsibility and are typically already experienced in working intensively with clients requiring support.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

ELEMENT	PERFORMANCE CRITERIA
<i>Elements define the essential outcomes.</i>	<i>Performance criteria specify the level of performance needed to demonstrate achievement of the element.</i>
1. Identify and address the needs of carers and/or families	<p>1.1 Work with carers and/or families of clients with complex needs to clarify their own needs and identify available support options</p> <p>1.2 Provide information to assist carers and/or families and meet their needs</p> <p>1.3 Recognise the multi-dimensional and dynamic nature of caring relationships and respond appropriately to support individual relationships with each client</p> <p>1.4 Observe changes in the caring relationship over time and respond appropriately to those changes to address needs of both carers and/or families and client</p> <p>1.5 Recognise the key risk factors of the care relationship and respond appropriately to address these</p> <p>1.6 Treat carers and/or family with dignity, respect and sensitivity to cultural issues and expectations in the caring relationship</p> <p>1.7 Inform service providers of specific identified needs of carers and/or families</p> <p>1.8 Identify the needs of children with parents with complex needs and apply strategies to address these needs</p> <p>1.9 Identify when children have adopted the caring role and ensure young carer's needs are addressed</p>
2. Involve carers and/or families in assessment and planning processes	<p>2.1 Consult with the client to clarify and agree on the role and involvement of primary carers and/or family members in the decision-making and service delivery processes</p> <p>2.2 Assess the care relationship and address the needs and areas of conflict of the client and carers and/or families</p> <p>2.3 Inform carers of their role and rights in assessment of the client, planning, decision-making and their right to a separate carer assessment</p> <p>2.4 Undertake a carer assessment that empowers and strengthens carer relationships with service providers</p>



## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

- 2.5 Provide carers with clear information of available services and choices, so they are informed participants in the planning process
- 2.6 Consult with all organisation representatives involved in assessment and planning in complex situations to clarify carer and/or family involvement
- 2.7 Check services are provided in a manner that recognises and optimises the caring relationship and maximises each person's strengths; achieves their goals and addresses their identified needs
- 2.8 Maximise agreed involvement of carers and/or family in assessment and planning processes and decision-making
- 2.9 Share and update information with carers and/or family
3. Involve carers and/or family and other natural support in monitoring client plan implementation
- 3.1 Confirm carers and/or family understand the client-identified goals and the role planned services, support and resources have to achieve those goals
- 3.2 Confirm carers have identified their own goals and the role planned services, support and resources have to achieve those goals
- 3.3 Listen to observations of the client, carers and/or family about aspects of services provided to achieve goals
- 3.4 Maintain effective rapport and communication with carers and/or family to support disclosure of information about delivery of services and resources in line with plan
- 3.5 Maintain collaborative relationships with carers and/or family and other natural supports so that they continue to provide the desired support to the client
- 3.6 Work with carers and/or family to identify barriers to implement plans and potential adjustments to best meet each person's needs

ELEMENT	PERFORMANCE CRITERIA
<i>Elements define the essential outcomes.</i>	<i>Performance criteria specify the level of performance needed to demonstrate achievement of the element.</i>
4. Review and monitor carer and/or family involvement and satisfaction	<p>4.1 Discuss with carers and/or family their satisfaction with how they have been informed and involved</p> <p>4.2 Evaluate how carer and/or family involvement has contributed to or impacted on achievement of client goals</p> <p>4.3 Use ongoing feedback and findings to adjust approach to inclusion of carers and/or family members</p>

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCSM003 Work with carers and/or families in complex situations

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- demonstrated appropriate inclusion of 3 carers and/or families or other appropriate supports in assessment, planning, implementation and review processes related to the provision of services and resources to support the care relationship in complex situations

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- documentation requirements and practices
- legal and ethical considerations for working with families and/or carers in complex situations and how these apply to organisation policies and procedures and individual practice, including:
  - professional standards and codes of ethics
  - practitioner/client boundaries
  - rights and responsibilities of client, carer, family and other significant supports
  - non-maleficence
  - mandatory reporting
- significance of service delivery setting, such as working in the client's home

- the nature of the family care relationship and family dynamics and how this might impact on service delivery and achievement of client goals
- mediation, conflict resolution and problem solving techniques
- risks to the care relationship, including:
  - conflict in relationships with family or service providers
  - high intensity care
  - high levels of carer stress
  - loss of formal or informal supports
  - multiple competing role demands
  - deteriorating carer health
  - deteriorating health or behaviour of the client

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including individualised case plans
- modelling of industry operating conditions, including:
  - scenarios that reflect standard operating conditions and contingencies
  - links to other local service agencies or organisations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCCSM004 Coordinate complex case requirements

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to coordinate multiple service requirements for clients with complex needs within a case management framework.

Workers at this level work under supervision within established guidelines but take on a team leadership role in the coordination of services and service providers.

This unit applies to work in a range of health and community services contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

1. Establish coordination function

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1.1 Work with the client and other services to determine the service provision requirements

1.2 Negotiate collaborative working arrangements for all

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

services involved

1.3 Develop a plan to identify all available services, their appropriateness, timeframes and expected outcomes

1.4 Work with the services to agree coordination requirements and boundaries

2. Support the client to access multiple services

2.1 Identify, implement and maintain duty of care responsibilities

2.2 Provide information to the client about the coordination role

2.3 Work with the client to establish communication requirements

2.4 Assess need and arrange interpreter, according to clients needs

2.5 Work with the client and other services to identify barriers to attaining outcomes

2.6 Work with the client to prioritise needs and communicate these with service providers

2.7 Facilitate case conference and meetings to coordinate responsibilities and roles

2.8 Work with other services to minimise client confusion and concerns in a coordinated manner

3. Monitor client progress

3.1 Facilitate communication between service providers to identify and manage service duplication

3.2 Work with the client and services to monitor progress toward outcomes

3.3 Obtain client feedback about services

3.4 Identify and implement further support required to meet changing needs and progress towards outcomes

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCCSM004 Coordinate complex case requirements

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- planned and coordinated multiple resources, services and supports for 3 clients with complex needs

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- different approaches and models of case management
- evidence based practice requirements
- a full range of local services and supports available
- issues faced by clients, their family and carers, accessing multiple services
- impact of service duplication
- principles and practices of planning complex service inputs
- principles and practices of working across multiple services
- range and requirements of different funding arrangements
- indicators of imminence of self-harm or harm to other
- referral requirements of services
- formal meeting processes
- relevant organisation and regulatory standards, policy, procedures, legislation and statutory mandates



- risks and responsibilities relating to duty of care for:
  - children and young people
  - domestic violence
  - suicide
  - elder abuse
- impacts of generational abuse and welfare dependency
- cultural considerations, history, protocols and systems of culturally and linguistically diverse clients and Aboriginal and/or Torres Strait Islander people
- family structure, dynamics, communication and decision-making
- relevant documentation protocols
- range of available services and support
- requirements and boundaries of the coordination role
- issues that cause client confusion, concerns and barriers

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including individualised case plans
- modelling of industry operating conditions, including:
  - scenarios that reflect standard operating conditions and contingencies
  - links to other local service agencies or organisations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCCSM005 Develop, facilitate and review all aspects of case management

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Application

This unit describes the skills and knowledge required to undertake case management meetings to plan, monitor and review service provision.

Workers at this level work autonomously and are responsible for own outputs within organisation guidelines.

This unit applies to work in a range of health and community services contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes.*

1. Determine appropriate response to case management in accordance with organisation

### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1.1 Develop and utilise case management processes in accordance with statutory requirements

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

and legislative requirements

1.2 Implement appropriate processes to enable the client to set goals and participate in case management processes

1.3 Integrate appropriate cultural considerations into all aspects of case management planning

1.4 Provide information on rights of appeal and avenues of complaint so the client understands rights and responsibilities

2. Conduct case management meetings

2.1 Facilitate information sharing with the client and establish an appropriate rapport

2.2 Identify and agree client and worker roles, responsibilities, boundaries and processes of service delivery

2.3 Determine and agree organisation, family and community needs, responsibilities and rights

3. Develop an appropriate case management plan

3.1 Collaborate with the client to identify strengths, abilities and goals and develop an agreed approach to case management

3.2 Develop a case management plan to reflect initial assessment of needs

3.3 Work with the client to identify the full range of immediate, short and long term needs of the client and other relevant parties

3.4 Establish and agree on processes to monitor and change case plan

3.5 Identify strategies to deal with complex or high risk situations

3.6 Match requirements of case plan to experience, workload and geographical location of worker or service provider

3.7 Assist clients to set and achieve realistic targets for change or action and to take personal responsibility

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

4. Monitor and review case work activities and processes

4.1 Implement strategies to regularly monitor the effectiveness of case management processes against agreed goals, service provision and client and stakeholder satisfaction

4.2 Assess the need for changes in case plan and develop strategies for appropriate alternatives and/or ongoing interventions

4.3 Negotiate with relevant parties any proposed changes arising from case review

4.4 Document all case work interventions in compliance with evidence based practice and confidentiality requirements

4.5 Implement case closure in accordance with organisation procedures

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCSM005 Develop, facilitate and review all aspects of case management

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- developed, facilitated and reviewed all aspects of case management for 3 clients

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- evidence based practice requirements
- approaches to service delivery, including:
  - strength-based
  - rights-based
  - person-centred
  - needs-based
- contemporary behaviour change models, practices and interventions
- privacy and confidentiality
- formal meeting processes
- relevant organisation and regulatory standards, policy, procedures, legislation and statutory mandates
- risks and responsibilities relating to duty of care for:
  - child protection

- domestic violence
- suicide
- elder abuse
- disabilities
- considerations, protocols, history and special needs of diverse client populations, including:
  - culturally and linguistically diverse (CALD)
  - Aboriginal and/or Torres Strait Islander people
  - people with disability
  - lesbian, gay, bi-sexual, transgender, intersex (LGBTI)
  - people experiencing or at risk of homelessness
  - older people
  - children and young people
- family structure, dynamics, communication and decision-making
- relevant documentation protocols
- monitoring and review processes
- range of available services
- rights, roles and responsibilities of people within the decision making process
- the impact of values systems of worker, client and key stakeholder on outcomes
- ways of addressing experience, skills values and development of participants

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including individualised case plans
- modelling of industry operating conditions, including:
  - scenarios that reflect standard operating conditions and contingencies
  - links to other local service agencies or organisations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCCSM006 Provide case management supervision

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCCM605 CHCCM504</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge to take a leadership role in the delivery of quality case management. This includes disseminating information and providing advice on practice issues relating to case management within the organisation.

Workers at this level work autonomously and are responsible for own outputs within broad but defined organisation guidelines.

This unit applies to work in a range of health and community services contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

1. Develop and promote practice standards

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1.1 Develop standards of practice and promote to workers  
1.2 Identify strategies for continuous improvement which

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

<p>relate to case management practice and integrate into work systems</p>	<p>1.3 Implement appropriate training and development strategies to maintain currency with accepted best practice and relevant legislation</p> <p>1.4 Work collaboratively with workers to develop individual reflective and ethical practice strategies</p>
<p>2. Support and lead colleagues in case management practice</p>	<p>2.1 Provide support, practice advice and direction consistent with organisation service and professional standards</p> <p>2.2 Challenge and support worker to ensure casework plans and actions are up to date, evidence based and in line with organisation procedures and legislative requirements</p> <p>2.3 Implement strategies to provide workers with access to casework consultation with other workers to maximise their effectiveness</p> <p>2.4 Implement strategies to provide workers with access to, and consultation with, culturally specific workers</p> <p>2.5 Access and apply specialist practice knowledge in the workplace and provide supervision to workers around the achievement of case work objectives</p> <p>2.6 Advise worker on the full range of legislative provisions relevant to case management, and worker and organisation responsibilities</p>
<p>3. Provide practice advice on complex cases</p>	<p>3.1 Analyse and assess case management plans and provide feedback and advice in relation to options for implementation and further development</p> <p>3.2 Advise workers on organisation processes to collect information from key stakeholders that contributes to continuous improvement</p> <p>3.3 Update workers on changes to legislation, policy and organisation procedures</p> <p>3.4 Routinely monitor progress on case plans and</p>



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

recommend changes, as required, to improve outcomes and quality of service delivery

3.5 Implement stakeholder consultation strategies for specialist information and options for future action

3.6 Escalate and refer client issues beyond role in accordance with organisation requirements

4. Reflect and improve on own supervision provision

4.1 Evaluate own supervision in consultation with peers and senior colleagues

4.2 Identify areas for improvement and opportunities for development

4.3 Escalate and refer supervision issues beyond role in accordance with organisation and role requirements

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCCSM006 Provide case management supervision

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCCM605 CHCCM504</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- led and advised at least 2 case workers on a complex case, including
  - providing direction, support, recommendations and advice
  - promoting best practice
  - monitoring case progress

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations relevant to case management supervision and how these are applied in organisations and individual practice:
  - duty of care
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - complaints
  - codes of practice and ethics
- theory and practice of case management and supervision

- practice model of supervision
- own value base and belief system
- cultural competence
- culturally specific workers and how to access
- responsibilities and responses to client risks

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including individualised case plans
- modelling of industry operating conditions, including:
  - scenarios that reflect standard operating conditions and contingencies
  - links to other local service agencies or organisations
  - interactions with case workers

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCCSM007 Undertake case management in a child protection framework

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Application

This unit describes the skills and knowledge required to apply all aspects of case management in which case plans are developed and implemented to address specific client needs and achieve client goals within a child protection framework.

Workers at this level work autonomously and are responsible for prioritising own outputs within defined organisation guidelines.

This unit applies to work in a range of health and community service contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes.*

1. Establish client need and/or risk

### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1.1 Assess the client's needs and risks in accordance with organisation procedures

1.2 Develop written assessment plan to reflect the

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

client's needs

1.3 Clearly explain the worker's role and purpose to the client

1.4 Identify, assess, and prioritise information relevant to the client's circumstances

1.5 Ensure communication with the client is of a level, type and manner appropriate to the individual and nature of the issues raised

1.6 Provide information to the client regarding the intervention process, their rights of appeal and how to use avenues for complaint

2. Develop a case management plan

2.1 Identify support and prevention strategies that promote and meet the needs of the family

2.2 Build into the case plan the client's strengths and protective factors

2.3 Develop case plan in partnership with the client

2.4 Collect information on a range of suitable intervention strategies to address immediate, short and longer term needs of clients

2.5 Explore a full range of options for addressing the client's needs and integrate client preferences into planning

2.6 Work collaboratively to prioritise case management goals and objectives and negotiate and agree processes with the client

2.7 Negotiate goals, actions and timelines for the case plan in concrete, specific terms

2.8 Define roles, responsibilities and accountabilities for clients, stakeholders, workers and service providers

2.9 Explore and develop contingency plans

2.10 Integrate cultural considerations into goal setting and negotiation of timelines

2.11 Establish communication, review and evaluation systems

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

**3. Implement case plan**

2.12 Document case plan and distribute to all parties

3.1 Implement practical arrangements to support clients and stakeholders

3.2 Utilise established communication processes and protocols to make referrals

3.3 Identify roles, responsibilities, outcomes and processes involved in intervention and discuss with the client and service provider

3.4 Develop contracts with external service providers and agree on time and resource constraints

3.5 Identify review activities and negotiate with the client, service providers, and significant others

3.6 Record information in a manner consistent with organisation procedures and policies

**4. Establish review and evaluation systems**

4.1 Set up appropriate evaluation processes for ongoing implementation of the plan

4.2 Assess and document progress towards the achievement of goals with the client and service providers

4.3 Assess the need for ongoing intervention

4.4 Negotiate with relevant parties proposed actions and timelines to arise from case review

4.5 Complete all relevant reporting procedures in accordance with organisation requirements

4.6 Undertake appropriate consultation with supervisor at key decision-making points

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

5. Plan and participate in case conferences or protection meetings

5.1 Convene case conference or protection meetings when they are judged to be the most effective case management decision-making strategy for the needs of the client or in line with legislative and organisation requirements

5.2 Clearly identify and explain purpose of case conference or protection meeting to clients and other stakeholders

5.3 Establish agenda that clearly outlines purpose, participants, venue, date, time and process

5.4 Identify key persons and request they attend the conference or make reporting arrangements

5.5 Undertake work to prepare the client for the case conference or protection meeting

5.6 Implement processes to ensure the client and/or family can participate in the decision-making process

5.7 Anticipate areas of conflict and facilitate resolution

5.8 Identify and respond to participant needs for interpreters and other support

5.9 Arrange attendance of delegated decision-makers

5.10 Provide information equally to all parties

5.11 Prepare case history in accordance with agency requirements

5.12 Nominate and brief a chairperson and minute taker

5.13 Identify, negotiate and record outcomes

6. Work with agencies to meet the client's needs

6.1 Identify appropriate service providers

6.2 Develop and maintain working relationships with relevant community groups

6.3 Access inter-agency protocols and guidelines and integrate into case management

6.4 Clarify the nature of advocacy and support required by the client

6.5 Explain the range of interventions and reason for referral and clarify and negotiate agreement with the



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

client, service providers and significant others

6.6 Discuss with the client all representations made on their behalf to the service provider

6.7 Ensure all information is kept in confidence and in-line with organisation policy and legislation

6.8 Maintain links with service, client and other relevant parties and evaluate progress by achievement of goals

7. Undertake case closure

7.1 Analyse achievements of case plan goals against performance indicators and document

7.2 Identify reasons for case closures

7.3 Negotiate case closure with the client and relevant agencies

7.4 Advise relevant parties in writing of decision to close case

7.5 Take into account the needs of the client throughout case closure and allow the client to reflect on past interventions

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

**Unit Mapping Information**

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCSM007 Undertake case management in a child protection framework

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- applied all aspects of a structured case management framework to statutory child protection work for 3 clients, including:
  - interpreting and applying legislation, policies, procedures, standards and statutory obligations
  - responding to and managing crisis
  - developing and assessing actions appropriate for intervention
  - collecting and assessing information
  - documenting plans
  - closing cases

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal implications and responsibilities of statutory work
- state and federal jurisdictions, including all courts within the jurisdictions
- child protection policy and procedures, including inter-agency protocols
- legislation relevant to child protection, including family court protocols, practice and policy guidelines (legal definitions of abuse)

- risk assessment, comprehensive psychosocial assessment and family assessment
- indicators of harm, types of harm, definitions and dynamics of harm
- theories on vulnerability and resilience of children
- change process
- stages of child development
- workings of court, legal systems and legal processes
- legal implications of material collected through interviews
- family dynamics in different cultures
- recording and reporting systems
- how to access interpreters for clients and their families who are from a non-English speaking background or who are hearing or speech impaired
- child centred practices including:
  - engaging in direct work with children and young people
  - providing an advocacy role on behalf of children and young people
  - different, and range, of stages of development (including attachment) and how that can inform intervention and planning
  - the child or young person is an active participant throughout the case management process
  - children and young people are part of families and communities
  - safeguarding children cannot be separated from promoting their welfare
  - the role of prevention and early implementation strategies in protecting and supporting children
- cultural considerations including:
  - indigenous and ethnic considerations
  - power relationship structures
  - rituals, beliefs, hierarchies and practices
  - community politics
  - gender
  - parenting practice and family dynamics
  - support and prevention strategies
- rights of appeal mechanisms

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including individualised case plans
- modelling of industry operating conditions, including:
  - scenarios that reflect standard operating conditions and contingencies
  - links to other local service agencies or organisations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCCSM008 Undertake advanced client assessment

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Application

This unit describes the skills and knowledge required to undertake initial and ongoing client assessments, to determine eligibility, priority and need for services as part of a case management process or as part of an assessment service.

Workers at this level will demonstrate autonomy, well-developed judgement, adaptability and responsibility and are typically already experienced in working intensively with clients requiring support.

This unit applies to work in a range of health and community service contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

- |                                   |  |
|-----------------------------------|--|
| 1. Prepare for initial assessment | 1.1 Prepare for broad-based holistic assessment of the |
|-----------------------------------|--|

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

client's needs based on referral or other documentation in line with organisation policy and procedures

1.2 Establish rapport with client and obtain their consent to participate in the assessment process

1.3 Identify additional stakeholders, including carers, natural supports and/or family members, whose input will assist the client in assessment process and outcomes

1.4 Identify the range of information, products and resources to be utilised in the assessment process

1.5 Work with the client to collaboratively identify opportunities to build on strengths, improve functional capacity, and participate in social and community activities

1.6 Organise appropriate time and place for assessment in conjunction with the client and carers, support workers and/or family

1.7 Identify and agree on appropriate assessment tools and processes according to organisation policy and procedures

1.8 Explain privacy and confidentiality principles, practices and procedures

1.9 Access and brief interpreter or cultural specific workers

**2. Conduct assessment**

2.1 Communicate with all people involved in the assessment in a language or form they understand

2.2 Clearly explain the assessment process and how information is used, including legal requirements and organisation policy and processes for mandatory reporting

2.3 Implement risk assessment processes and stratify risks to determine interventions based on client circumstances, needs and interests

2.4 Involve the client, their carers, natural supports, and/or family in the assessment process in a way that empowers the client and is in accordance with the client's preferences

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

- 2.5 Use appropriate assessment tools and processes to identify, clarify and prioritise complex or multiple needs of the client, their carers and/or family
- 2.6 Collect and document information about the client, according to organisation requirements
- 2.7 Collaborate with stakeholders and service providers to avoid duplication experienced by the client and to share information and resources
- 2.8 Assist those involved in the assessment to identify and prioritise the client's goals, needs and any risk factors
- 2.9 Where carers and/or families are involved, ensure the assessment focuses on, and strengthens the relationship, rather than treat the individual in isolation
- 2.10 Inform carers and/or family about their role and rights in the assessment and decision-making processes, including their right to an assessment of their own needs
- 2.11 Identify and assess work health and safety (WHS) risks and issues potentially associated with service and resource delivery
- 2.12 Implement risk management processes to maintain safety of client and others involved in the assessment, including workers
3. Respond appropriately to diversity
- 3.1 Use assessment processes and practices designed to build trust and confidence to work with mainstream services
- 3.2 Use assessment processes that are non-discriminatory and appropriate for each distinct but potentially overlapping population
- 3.3 Provide equitable access and culturally competent assessment processes for culturally and linguistically diverse (CALD) and Aboriginal and/or Torres Strait Islander people
- 3.4 Provide appropriate interpreter support according to organisation protocols
- 3.5 Where appropriate, build and maintain relationships with ethno-specific and multicultural organisations



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

- 3.6 Where appropriate, build and maintain relationships with Aboriginal and/or Torres Strait Islander communities and organisations and involve representatives in the assessment processes
4. Respond appropriately to people with different levels of needs, including people with complex needs
- 4.1 Support people with complex needs and circumstances and facilitate access to assessment
- 4.2 Develop and maintain inter-organisation relationships and agreements to address the client, family and/or carer needs
- 4.3 Recognise the need for secondary consultation, medication administration and monitoring or additional specialist assessment, including those undertaken by a specified health professional
- 4.4 Identify and refer when the client's health is unstable to ensure the appropriate multi-disciplinary approach is applied
- 4.5 Identify and build on the client's motivation to improve their functional capacity and set their own goals
5. Undertake ongoing assessment and review
- 5.1 Respond appropriately to informal monitoring of health and well being of all parties involved in the assessment processes
- 5.2 Undertake regular and systematic reviews to ensure assessed needs of clients are addressed effectively
- 5.3 Use regular reviews to re-prioritise client needs for service and to ensure equitable access based on ongoing appraisal of prioritised needs
- 5.4 Undertake reassessment of the client's needs as specified in the client's plan or as required by personal circumstances or changes in client or carer health
- 5.5 Maintain communication with all parties and document and report throughout processes, according to organisation protocols

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCCSM008 Undertake advanced client assessment

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- undertaken broad-based assessments of 3 clients, including:
  - involving their carers, natural supports and/or family members in accordance with client preferences
  - maintaining a focus on service delivery within the community sector to optimise their functional capacity and participation in social, community and daily living activities
- responded to the requirements of 3 people presenting with high level needs or complex circumstances, including:
  - making evidence-based judgments about the person's needs
  - selecting appropriate internal and external services that match the client's needs
  - collaborating with multi-disciplinary team
  - determining and implementing referral requirements

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- roles, responsibilities and boundaries of own work role and of other organisations and personnel providing assessment and related services

- validity and reliability requirements for assessment
- client risk assessment and risk stratification
- assessment tools, processes and protocol requirements
- appropriate assessment tool to determine developmental status, family, housing, financial situation, natural supports, health, social relationships, ability to undertake activities of daily living, cognitive capacity and relevant issues or concerns
- assessment approaches and practices related to identifying needs for delivery of services and resources in the community sector
- organisation policy and procedure associated with individual assessment
- processes applying to multi-organisation assessments and relevant inter-organisation relationships and agreements
- reporting requirements of individual assessment
- consent requirements for dissemination of a client's assessment results and associated privacy and confidentiality principles and practices
- aspects of human development theories throughout the lifespan, including:
  - physical
  - psychological
  - cognitive
  - social
  - affective
- client development status
- characteristics and needs of identified client population
- policy and planning context and systems of funding and providing services
- professional standards and code of ethics
- government legislation, regulations, standards and policies
- own values and how they relate to organisation requirements and clients
- documentation requirements and practices
- current research in assessment practice
- work health and safety (WHS), risks, issues and associated risk management practices and how to assess these
- strategies to provide equitable access and culturally competent assessment processes for culturally and linguistically diverse people (CALD); Aboriginal and/or Torres Strait Islander people and lesbian, gay, bi-sexual, transgender and intersex (LGBTI)
- relevant ethno-specific, multicultural and Aboriginal and/or Torres Strait Islander organisations and their role in linking within the service system
- accurate and non-discriminatory information about the health risks and assessment procedures that are appropriate for each distinct but potentially overlapping population
- the significance of setting, including working in the client's home

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including individualised case plans
- modelling of industry operating conditions, including:
  - scenarios that reflect standard operating conditions and contingencies
  - links to other local service agencies or organisations
  -

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDEV001 Confirm client developmental status

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to review the developmental status of a client. Note that the client may be a child or a young person.

Work at this level may require guidance and/or supervision from appropriately qualified personnel, especially where provision of direct client services is involved.

This unit applies to people working in a range of community service contexts including: juvenile justice, alcohol and other drugs services, mental health, and child protection.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Apply knowledge of human development to check client's developmental status

- 1.1 Observe and/or question the client appropriately to obtain information about client's developmental status
- 1.2 Review any available documented information about the client's developmental status
- 1.3 Consult with the client's carer, family or significant others to gather relevant information where appropriate
- 1.4 Apply knowledge of lifespan development theories to clarify client's development status

2. Identify developmental issues

- 2.1 Recognise factors that may have impacted on appearance and behaviour of the client
- 2.2 Clarify suitability of community services being delivered in relation to client's developmental status
- 2.3 Consult appropriate person/s to clarify concerns about client's developmental status
- 2.4 Identify potential risk factors associated with developmental issues
- 2.5 Recognise and refer potentially serious issues in line with organisational requirements
- 2.6 Document developmental issues in line with organisational policies and procedures

3. Check for and respond appropriately to specific issues

- 3.1 Check for any issues that may require notification, and report if necessary
- 3.2 Check for any indications of other issues that may impact the provision of services and/or require referral
- 3.3 Report and document accurately and with the detail required by the organisational policies and procedures

## **Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCDEV001 Confirm client developmental status

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- observed and questioned at least one client and their family and documented information relevant to the developmental status of the client
- confirmed client's developmental status prior to delivering services
- identified variations from normal development status and recognised and referred potentially serious issues in line with organisational requirements
- identified potential factors responsible for significant variations from normal developmental status and determined an appropriate response in terms of:
  - appropriate referral and reporting in line with organisational requirements
  - provision of appropriate services
- referred to or sought assistance from an appropriate person or authority in relation to variations from normal functioning
- complied with mandatory reporting requirements where appropriate.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- detailed aspects of human development throughout the lifespan, including:
  - physical
  - psychological
  - cognitive
  - social
  - affective
- attachment theory
- key factors that may impact on the individual at identified stages of human development and their potential effects, e.g. the impact of trauma
- legal obligations, particularly in relation to child protection and elder abuse issues
- appropriate range of referral sources and associated protocols
- awareness of own values and attitudes and their potential impact on clients
- indicators of significant issues including:
  - child abuse (i.e. different types of child abuse)
  - abuse, neglect or harm including self-harm
  - domestic and family violence
  - elder abuse
- organisational standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs)

2015/AQTF mandatory competency requirements for assessors

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDEV002 Analyse impacts of sociological factors on clients in community work and services

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment. Removed pre-requisite.

### Application

This unit of competency describes the skills and knowledge required to function independently and to plan and undertake community work and associated services.

The unit describes the application of knowledge of the broad social and cultural context in which work is planned and implemented in the community services industry.

This unit applies to workers who seek to better understand their client groups and issues that impact on the lives of their clients and hence on their delivery of services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Identify social and cultural issues impacting on clients in Australian society

- 1.1 Identify major social and cultural institutions in Australian society and their societal functions
- 1.2 Identify ways in which major institutions in Australian society can impact clients as individuals and as part of community and family groups
- 1.3 Examine and identify possible effects and consequences of conditions and experiences of inequality on clients as individuals and as part of community and family groups
- 1.4 Identify impacts of long-term unemployment and associated issues on clients as individuals and as family members
- 1.5 Where relevant, identify factors associated with age in Australian society and their impact on clients as individuals and in family and community settings

2. Analyse impacts of social and cultural factors on clients

- 2.1 Use available information to identify and analyse social and cultural factors impacting on individual clients, groups or communities
- 2.2 Clarify current health and wellbeing and associated needs for individual clients, groups or communities
- 2.3 Make informed decisions in relation to specific work to be undertaken and/or services to be provided to client/s

3. Monitor impact of social and cultural factors on community work and services provided to clients

- 3.1 Monitor impact of work undertaken and/or services provided to clients, in line with scope of own work role and organisational policies and procedures
- 3.2 Review effectiveness of work undertaken and/or services provided to clients, in relation to identified social and cultural factors impacting on clients, groups or communities
- 3.3 If required, revise aspects of work undertaken and/or services provided to better address social and cultural issues and enhance outcomes for clients, groups or communities

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDEV002 Analyse impacts of sociological factors on clients in community work and services

## Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment. Removed pre-requisite.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- advised, referred or provided at least three clients with access to services based on socio-cultural information gathered
- monitored and reviewed effectiveness of work and/or services provided to clients
- revised work and/or services provided to clients to enhance client outcomes and better address their social and cultural issues
- performed the activities outlined in the performance criteria of this unit during a period of at least 100 hours of work within a community services workplace.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- functions of social and cultural institutions within Australian society
- factors contributing to client experiences of inequality and the possible effects and consequences on their role in society
- effects and consequences of unemployment on clients and in our society
- contemporary frameworks and influences underpinning social policy
- political and economic theory and systems
- concepts of inequality and how they impact on individuals and society
- different beliefs about various stratifications in our society and the ways in which stereotypes develop, and their impact
- specific policy decisions and their impact on community work
- organisational standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.



## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDEV003 Analyse client information for service planning and delivery

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes skills and knowledge required to develop and tailor service plans to address specific client needs. Workers are required to undertake this task with an underpinning knowledge of human development.

This unit applies to people working in a range of community service contexts. The worker may or may not supervise the work of others.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

- |   |   |
|---|---|
| 1. Analyse available client information                                       | <p>1.1 Source and interpret any results and reports from tests, observations and assessments</p> <p>1.2 Observe client to consider accuracy of available reports</p> <p>1.3 Identify specific social, psychological and/or developmental issues for the client</p> <p>1.4 Analyse client information in relation to preparation for planning services, observing organisational requirements and protocols</p>  |
| 2. Plan action/s to address client developmental status and identified issues | <p>2.1 Work with client to develop an action plan to address their needs and personal circumstances</p> <p>2.2 Consider life and developmental stage of client and ensure that proposed actions are appropriate</p> <p>2.3 Ensure that the plan has clear actions, with agreed timelines and responsibilities, and is documented and stored in line with organisational policies and procedures</p>   |
| 3. Implement services   | <p>3.1 Provide services in accordance with the action plan, organisational policies and procedures, and occupational health and safety requirements</p> <p>3.2 Maintain current, complete, accurate and relevant records for each client contact as required by the organisation</p> <p>3.3 Monitor impact of services in line with scope of own work role and organisational policies and procedures</p> <p>3.4 Adjust and refine plan if circumstances change</p> |

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

- Numeracy - in order to analyse available client information, including test results

Other foundation skills essential to performance are explicit in the performance criteria of this unit.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCDEV003 Analyse client information for service planning and delivery

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- undertaken detailed analysis of information available for at least three clients in the context of planning and delivering community services including:
  - interpreting test results and reports
  - reviewing social, psychological and/or developmental issues
- planned and delivered services appropriate to the needs and circumstances of at least three clients, in line with:
  - specific approaches, philosophies and regimes of community service work
  - the client's involvement
- implemented, monitored and reviewed plans for at least three clients.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- stages of behavioural development
- indicators of mental, physical, emotional or social difficulties
- indicators of trauma
- standard tests used to measure and review individual capacity and function, e.g. I.Q. tests, WISC
- factors that may impact on the individual at identified stages of human development, and their potential effects
- legislative requirements and obligations relating to delivery of community services, including mandatory notification issues and child protection policy
- detailed understanding of protocols and available resources associated with service delivery and referral
- organisational standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

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## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCDFV001 Recognise and respond appropriately to domestic and family violence

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCDFV301A/CHCDFV403C. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Application

This unit describes the knowledge and skills required to identify and respond to the needs of clients who may be experiencing domestic and family violence, including responding to immediate intervention and support needs.

This unit applies to health and community service workers providing services according to established organisation procedures. These workers may not be specialised family violence workers.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Adopt work practices that support interactions with those affected by domestic and family violence

1.1 Adopt work practices that reflect the values and philosophies of domestic violence work  
 1.2 Plan work practices and access environments that support client and worker safety



## ELEMENT

## PERFORMANCE CRITERIA

- |                            |   |
|----------------------------|---|
|                            | 1.3 Identify and participate in support processes for workers exposed to domestic and family violence   |
|                            | 1.4 Apply organisation standards and procedures and comply with legislative and statutory requirements  |
| 2. Identify client needs   | 2.1 Explain rights and responsibilities of client and worker and promote throughout client contact  |
|                            | 2.2 Use interpersonal skills that develop rapport and promote confidence, and full, accurate and relevant exchange of information                     |
|                            | 2.3 Show sensitivity to client's specific needs and any cultural, family and individual differences   |
|                            | 2.4 Assess information for complexity, urgency and eligibility so that priorities for service delivery and safety can be identified                   |
|                            | 2.5 Identify and respond to any indications of risk or threats to safety  |
| 3. Respond to client needs | 3.1 Identify worker and workplace limitations in addressing and assessing client needs and make referrals or seek assistance from appropriate persons |
|                            | 3.2 Prioritise the physical and emotional safety of clients, their family and workers in developing responses   |
|                            | 3.3 Negotiate and agree strategies for intervention with the client before commencing work  |
|                            | 3.4 Provide client with information about available services for meeting their needs  |
|                            | 3.5 Complete accurate and comprehensive records, reports and referral information according to organisation requirements                              |

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCDFV001 Recognise and respond appropriately to domestic and family violence

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCDFV301A/CHCDFV403C. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- identified and responded to the needs of at least 3 clients affected by domestic and family violence, according to legal and ethical requirements
- used the following interpersonal skills with clients:
  - questioning
  - active listening
  - rapport building.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national and state/territory) for workers interacting with clients affected by domestic and family violence, and how these are applied in organisations and individual practice:
  - children in the workplace
  - codes of conduct
  - discrimination
  - duty of care

- human rights
- mandatory reporting
- privacy, confidentiality and disclosure
- records management
- rights and responsibilities of:
  - workers and employers
  - individuals, families, the community and society to minimise or prevent domestic violence
- work role boundaries – responsibilities and limitations
- work health and safety
- domestic violence and its context, including:
  - social, historical, political and economic context of domestic violence, including types and nature of domestic violence, power and gender issues, child abuse and associated criminal issues
  - prevalence of myths, unhelpful beliefs, attitudes and practices in the broader society regarding domestic violence and their effects on individuals' rights to safety and autonomy
- underpinning values and philosophies in responding to domestic and family violence, including:
  - safety and well-being of those subjected to domestic violence must be the first priority of any response
  - all individuals have the right to be free from violence
  - community has a responsibility to work toward the prevention of domestic violence and to demonstrate the unacceptability of all forms of domestic violence
  - all forms of domestic violence are unacceptable in any group, culture or creed
  - those who use violence should take responsibility for their behaviour and have access to programs to assist them change their behaviour to ensure the safety of their family
  - commitment to meeting the needs and upholding the rights of clients
  - commitment to empowering those affected by domestic violence
  - domestic violence is widespread and complex
  - domestic violence impacts on the physical, emotional, social, and financial well-being and safety of individuals in families
  - domestic violence and abuse has devastating effects on family members and results in significant social and economic costs to the community
- the differences between responding to clients in a crisis situation and those requiring long term support
- immediate needs for assessment, including:
  - safety and physical and emotional security
  - safety plans
  - legal or medical information and support
  - accommodation/transportation
  - safety and welfare of any children whether with client or not

- organisation procedures, practices and standards for:
  - client assessment
  - allocation of services
  - case management
  - interviewing
  - use of resources
  - programmed intervention
  - referral
- groups represented within the local community (cultural, religious, language, sexual identity, age and disability) and an understanding of the issues that arise when working with those groups
- referral sources and associated protocols
- own values and attitudes and their potential impact on clients.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDFV002 Provide support to children affected by domestic and family violence

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV408C</p>

### Application

This unit describes the knowledge and skills required to provide support and information to children and young people living in a home where domestic and family violence occurs. It requires an awareness of the potential effects of domestic and family violence on behaviour and development.

This unit applies to health and community service workers providing services according to established organisation procedures. These workers may not be specialised family violence workers.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Establish confidence and

1.1 Use interpersonal skills to establish rapport and

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
rapport with children	<p>develop a trusting relationship with the child/young person</p> <p>1.2 Encourage children and young people to communicate their feelings, experiences and fear</p> <p>1.3 Show sensitivity to cultural, family, individual differences and any specific needs</p> <p>1.4 Conduct interactions with children/young people in a welcoming environment and atmosphere that could be considered safe by children/young people</p> <p>1.5 Make children and/or young people aware of their rights, service and support options</p> <p>1.6 Apply organisation standards and procedures and comply with legislative and statutory requirements</p>
2. Explore issues and develop plans	<p>2.1 Use interpersonal skills to ensure the needs of children/young people are accurately identified</p> <p>2.2 Analyse and immediately respond to any indications of risk or threats to safety according to organisation standards and procedures and legislative and statutory requirements</p> <p>2.3 Identify own limitations in assessing and addressing the child/young person's needs and, where appropriate, seek assistance from appropriate persons</p> <p>2.4 Ensure all relevant information is collected and assessed for complexity, urgency and safety, to identify priorities for service delivery</p> <p>2.5 Develop and document support plans with each child/young person that take into account their needs or wishes, and, where appropriate, the wishes of their care-giver</p>
3. Provide support, advocacy and information	<p>3.1 Use strategies that account for children's age, developmental level and their physical and emotional safety</p> <p>3.2 Provide services and referrals to support key relationships for the child/young person</p> <p>3.3 Put in place mechanisms that support appropriate parenting</p> <p>3.4 Provide support services and information to the family according to individual needs</p> <p>3.5 Provide short term follow up to the child/young</p>

**ELEMENT****PERFORMANCE CRITERIA**

person to help maintain their safety and to address any further needs

3.6 Advocate, where appropriate, for the child/young person's needs and rights to safety in interactions with the care-giver

3.7 Complete record-keeping and reporting in accordance with organisation standards and procedures and legislative and statutory requirements

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCDFV002 Provide support to children affected by domestic and family violence

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV408C</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- provided support to at least 3 children affected by domestic and family violence according to legal and ethical requirements using a process of:
  - establishing a relationship with the child
  - exploring issues and concerns
  - developing a support plan
  - providing ongoing support and information
- identified and responded appropriately to 3 different situations where there are immediate safety concerns
- used age-appropriate interpersonal and communication skills when interacting with children, including:
  - questioning
  - active listening
  - rapport building
  - storytelling
- used age-appropriate resources and techniques, including:
  - information resources

- physical resources
- activities.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national and state/territory) for working with children affected by domestic and family violence, and how these are applied in organisations and individual practice:
  - codes of conduct
  - duty of care
  - human rights
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - records management
  - rights and responsibilities of:
    - workers and employers
    - individuals, families, the community and society to minimise or prevent domestic violence
  - specific legislation that applies, including:
    - child protection
  - work role boundaries – responsibilities and limitations
  - work health and safety
- potential effects of witnessing/experiencing domestic violence on children and young people including the effects on their overall development
- age and developmentally appropriate resources and strategies
- development and language levels of children at different stages/ages
- the links between domestic violence and other forms of child abuse such as sexual abuse, physical abuse, psychological abuse and neglect
- services available for children/young people and their families
- organisation procedures, practices and standards for:
  - client assessment
  - allocation of services
  - case management
  - interviewing
  - use of resources
  - programmed intervention
  - referral
- factors related to domestic violence victimisation that impact upon the care-giver's ability to parent effectively

- groups represented within the local community (cultural, religious, language, sexual identity, age and disability) and an understanding of the issues that arise when working with those groups
- referral sources and associated protocols
- own values and attitudes and their potential impact on clients.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with children.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDFV004 Provide domestic and family violence support in Aboriginal and Torres Strait Islander communities

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV406C</p>

### Application

This unit describes the skills and knowledge required to establish and maintain community relationships, work within cultural protocols and support people who have been affected by domestic and family violence. It requires sensitivity and understanding of diverse cultural protocols and practices, including appropriate interpersonal and networking skills.

This unit applies to community services workers providing services in Aboriginal and/or Torres Strait Islander communities.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

## ELEMENT

## PERFORMANCE CRITERIA

1. Establish and maintain relationship with community

1.1 Establish and maintain relationships with key people in a community to promote services and to develop respect, acceptance, confidence and credibility

1.2 Identify and respect restrictions and protocols regarding communicating and relating with the community and its members

1.3 Support community programs which meet the needs identified by clients

1.4 Collect and review local information to identify the requirements of the community in relation to domestic and family violence issues

1.5 Provide feedback to the community and individuals in relation to information collected

1.6 Respect and encourage the value of community, elders and kinship system as a social support mechanism and use when appropriate with client consent

2. Work within cultural requirements

2.1 Ensure information provided is linguistically, visually and culturally acceptable to the community

2.2 Identify and recognise different views of the community and consider in planning any support activities

2.3 Adapt work processes to meet requirements of the community and specific needs of individuals

2.4 Use values, issues and structures within the community to maximise outcomes for clients

2.5 Work with the whole family including perpetrators, siblings, extended family and community members according to individual needs

2.6 Make work consistent with organisation standards and procedures, current legislative and statutory requirements, and community practices

3. Support clients

3.1 Prioritise physical and emotional safety of clients and safety of their families

3.2 Use interpersonal skills that facilitate accurate and relevant exchange of information and to make sure individual stories are heard, accepted, understood and validated

3.3 Provide the individual with feedback to ensure

## ELEMENT

## PERFORMANCE CRITERIA

accuracy and appropriate interpretation of their stories

3.4 Identify, assess and respond to any indications of risk or harm according to the degree and nature of the risk and the client's wishes and circumstances

3.5 Explain and promote client and worker rights and responsibilities throughout client contact

3.6 Complete record-keeping and reporting according to organisation standards and procedures and confidentiality requirements

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDFV004 Provide domestic and family violence support in Aboriginal and Torres Strait Islander communities

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV406C</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- provided domestic and family violence support in accordance with legal and procedural requirements in at least 1 Aboriginal and/or Torres Strait Islander community, and to at least 3 different clients
- provided services in ways that reflect understanding of Aboriginal and the Torres Strait Islander concepts of domestic and family violence
- used and adapted the following interpersonal and communication skills to suit specific community cultural and linguistic needs:
  - questioning
  - active listening
  - storytelling
  - rapport and relationship building.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national and state/territory) for workers interacting with clients affected by domestic and family violence in an Aboriginal and/or Torres Strait Islander context, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - records management
  - rights and responsibilities of:
    - workers and employers
    - individuals, families, the community and society to minimise or prevent domestic violence
  - work role boundaries – responsibilities and limitations
  - work health and safety
  - domestic violence and its context, including:
    - social, historical, political and economic context of domestic violence, including types and nature of domestic violence, power and gender issues, child abuse and associated criminal issues
    - prevalence of myths, unhelpful beliefs, attitudes and practices in the broader society regarding domestic violence and their effects on individuals' rights to safety and autonomy
- impacts of cultural, sub-cultural, social, religious, gender, age, language issues etc on attitudes towards domestic and family violence in Aboriginal and/or Torres Strait Islander communities
- social, historic, spiritual and environmental factors which have an impact on the lives of the community and which are reflected in community relationships and practices
- key people and groups within the community and relevant protocols and restrictions for consultation and decision-making
- community development principles and strategies and their application
- ways to gain community acceptance
- cultural and language groups represented within the local/regional community, and a respect of their values, beliefs and traditions
- how to communicate with the community (adaptation of language, verbal and non-verbal, local language)
- domestic and family violence indicators and procedures for undertaking assessment of client needs



- organisation procedures, practices and standards for:
  - client assessment
  - allocation of services
  - case management
  - interviewing
  - use of resources
  - programmed intervention
  - referral
  - community involvement
- structural barriers and their impact e.g. institutional racism and their effects on Aboriginal and Torres Strait Islander People accessing services
- Aboriginal and/or Torres Strait Islander kinship systems
- own values and attitudes and their potential impact on clients.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with Aboriginal and/or Torres Strait Islander people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDFV005 Provide domestic and family violence support in non-English speaking background communities

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV407C</p>

### Application

This unit describes the skills and knowledge required to establish and maintain community relationships, work within cultural protocols and support people who have been affected by domestic and family violence. It requires sensitivity and understanding of diverse cultural protocols and practices, including appropriate interpersonal and networking skills.

This unit applies to community services workers providing services in non-English speaking background communities.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Establish and maintain

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Establish and maintain relationships with key people in a community to promote services and to develop

## **ELEMENT**

## **PERFORMANCE CRITERIA**

relationship with community

respect, acceptance, confidence and credibility

1.2 Identify and respect restrictions and protocols regarding communicating and relating with the community and its members

1.3 Support community programs which meet the needs identified by clients

1.4 Collect and review local information to identify the requirements of the community in relation to domestic and family violence issues

1.5 Provide feedback to the community and individuals in relation to information collected

1.6 Respect and encourage the value of community, respected members and extended family members as a social support mechanism, and use when appropriate with client consent

2. Work within cultural requirements

2.1 Provide information which is culturally sensitive and appropriate about the services available in relevant languages and in mediums accessible to people from culturally and linguistically diverse backgrounds

2.2 Develop links with people from various cultural groups to make sure that the services available are responsive to their needs

2.3 Use values, issues and structures within the community to maximise outcomes for clients

2.4 Make work consistent with organisation standards and procedures and current legislative and statutory requirements, and community practices

2.5 Adapt work processes as appropriate to meet any specific client needs

2.6 Use interpersonal skills that are consistent with community practices and standards

3. Support clients

3.1 Prioritise clients' physical and emotional safety in all dealings

3.2 Use interpersonal skills that facilitate accurate relevant exchange of information and to ensure individual stories are heard, accepted, understood and validated

3.3 Analyse and respond to any indications of risk or harm according to the degree and nature of the risk and the client's circumstances

## ELEMENT

## PERFORMANCE CRITERIA

3.4 Explain and promote client and worker rights and responsibilities throughout client contact

3.5 Use techniques to empower individuals to resolve their issues through enhancing skills and self-esteem

3.6 Identify and access support through working with others in the community

3.7 Complete record-keeping and reporting according to organisation standards and procedures and confidentiality requirements

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDFV005 Provide domestic and family violence support in non-English speaking background communities

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV407C</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- provided domestic and family violence support in accordance with legal and procedural requirements in at least 1 non-English speaking community, and to at least 3 different clients
- provided services in ways that reflect understanding of the culture of the community in relation to domestic and family violence
- used and adapted the following interpersonal and communication skills to suit the specific community cultural and linguistic needs:
  - questioning
  - active listening
  - storytelling
  - rapport and relationship building
- worked with an interpreter on at least 1 occasion.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national and state/territory) for workers interacting with clients affected by domestic and family violence in non-English speaking background context, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - records management
  - rights and responsibilities of:
    - workers and employers
    - individuals, families, the community and society to minimise or prevent domestic violence
  - work role boundaries – responsibilities and limitations
  - work health and safety
- domestic violence and its context, including:
  - social, historical, political and economic context of domestic violence, including types and nature of domestic violence, power and gender issues, child abuse and associated criminal issues
  - prevalence of myths, unhelpful beliefs, attitudes and practices in the broader society regarding domestic violence and their effects on individuals' rights to safety and autonomy
- impacts of cultural, sub-cultural, social, religious, gender, age, language issues on attitudes towards domestic and family violence
- social, historic, spiritual and environmental factors which have an impact on the lives of the community and which are reflected in community relationships and practices
- key people and groups within the community and relevant protocols and restrictions for consultation and decision-making
- community development principles and strategies and their application
- ways to gain community acceptance
- cultural and language groups represented within the local/regional community, and a respect of their values, beliefs and traditions
- how to communicate with the community (adaptation of language, verbal and non-verbal, local language)
- domestic and family violence indicators and procedures for undertaking assessment of client needs
- organisation procedures, practices and standards for:

- client assessment
- allocation of services
- case management
- interviewing
- use of resources
- programmed intervention
- referral
- community involvement
- structural barriers and their impact – institutional racism and their effects on people from non-English speaking backgrounds accessing services
- own values and attitudes and their potential impact on clients
- how to communicate with the community (adaptation of language and dialects, verbal and non-verbal, spoken languages, use of interpreters)
- domestic violence and community services and ethno-specific services available and more generalist non-English speaking background services within the local/regional area.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with people from non-English speaking backgrounds, including those with levels of English requiring use of interpreters.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDFV006 Counsel clients affected by domestic and family violence

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV505C</p>

### Application

This unit describes the skills and knowledge required to use counselling and facilitation skills to explore client issues and identify possible options by providing a safe and supportive environment. It includes encouraging clients to be actively involved in seeking their own solutions.

This unit applies to individuals whose job role involves working with clients on personal and psychological issues associated with domestic and family violence within established policies, procedures and guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*



**ELEMENT****PERFORMANCE CRITERIA**

## 1. Establish confidence

- 1.1 Review existing case information as the basis for work
- 1.2 Use interpersonal skills to establish a professional relationship with clients based on confidence and support
- 1.3 Conduct interviews and interactions with clients in a safe environment and in a participatory and confidential manner
- 1.4 Show sensitivity to cultural, family and individual differences and any specific needs
- 1.5 Explain and promote rights and responsibilities of client, their family and worker throughout client contact
- 1.6 Mutually determine appropriate structures, timeframes and protocols
- 1.7 Apply organisation standards and procedures and comply with legislative and statutory requirements

## 2. Explore issues

- 2.1 Use appropriate questioning to encourage clients to explore and acknowledge their fears, concerns and personal capabilities
- 2.2 Encourage those who use violence to take personal responsibility for their actions
- 2.3 Use facilitation skills to encourage exploration of emotions and experiences that will assist in reflection of issues
- 2.4 Analyse and respond to any indications of risk or threats to safety according to the degree and nature of the risk to client, their family and/or worker
- 2.5 Explore services and resources to meet needs of client and their family in accordance with organisation standards and procedures
- 2.6 Provide accurate and relevant information designed to develop awareness and understanding of domestic violence
- 2.7 Encourage client self-determination by using opportunities which assist clients to identify issues, set personal goals and make informed choices to enhance the safety of the client and their family
- 2.8 Encourage clients to recognise decisions and changes needed to assist them to achieve their goals
- 2.9 Acknowledge progress and encourage and support

**ELEMENT****PERFORMANCE CRITERIA**

self-management of issues

3. Identify future directions

3.1 Identify and document future services and support required by the client and plan their delivery in consultation with client, their family and other appropriate people

3.2 Jointly identify client information needs and agree and implement actions to satisfy these as appropriate

3.3 Provide opportunities for client and their family to obtain information and develop skills

3.4 Use questioning and reflection to assist the client to make positive choices and changes as necessary

3.5 Maintain records of participation and progress according to organisation standards and procedures

4. Evaluate own communication

4.1 Reflect on and evaluate own communication with clients

4.2 Recognise the effect of own values and beliefs on communication with clients

4.3 Identify and respond to the need for development of own skills and knowledge

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for HCDFV006 Counsel clients affected by domestic and family violence

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes HCDFV505C</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- counselled and collaboratively developed and documented support plans with at least 3 clients affected by domestic and family violence, using the following interpersonal communication and counselling techniques:
  - attending behaviours – active listening
  - reflection of content, summarising
  - questioning skills – open, closed, simple and compound questions
  - client observation skills
  - noting and reflecting skills
  - providing client feedback
- completed a structured process of self-reflection and evaluation of own communication used during the 3 interactions.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national and state/territory) for workers interacting with clients affected by domestic and family violence, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - privacy, confidentiality and disclosure and its limitations in domestic and family violence work
  - records management
  - rights and responsibilities of:
    - workers and employers
    - individuals, families, the community and society to minimise or prevent domestic violence
  - work role boundaries – responsibilities and limitations
  - work health and safety
- domestic violence and its context, including:
  - social, historical, political and economic context of domestic violence, including types and nature of domestic violence, power and gender issues, child abuse and associated criminal issues
  - prevalence of myths, unhelpful beliefs, attitudes and practices in the broader society regarding domestic violence and their effects on individuals' rights to safety and autonomy
- domestic violence indicators and procedures for undertaking assessment of needs of client and client's family
- counselling techniques that will explore client issues and encourage client's self determination to enhance client and client's family's safety
- respectful strategies that will assist in client self-determination which enhances client and their family's safety
- organisation procedures, practices and standards for:
  - client assessment
  - allocation of services
  - case management
  - interviewing
  - use of resources
  - programmed intervention
  - referral
- groups represented within the local community (e.g. cultural, religious, language, sexual identity, age and disability) and an understanding of the issues that arise when working with those groups
- referral sources and associated protocols

- self-evaluation practices, including:
  - how to recognise own biases
  - impact of own values on the counselling relationship.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions and problem solving with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDFV007 Work with users of violence to effect change

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV509D</p>

### Application

This unit describes the skills and knowledge required to work with and engage users of violence to assist them to take responsibility for their violence, and to work towards changing their behaviour and enhancing the safety of their family.

This unit applies to individuals whose job role involves working with clients on personal and psychological issues associated with domestic and family violence within established policies, procedures and guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Establish and maintain professional relationship

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Review existing case information as the basis for work

1.2 Use interpersonal skills to develop an open, trusting

**ELEMENT****PERFORMANCE CRITERIA**

and professional relationship and to allow accurate and relevant exchange of information

1.3 Establish and maintain contact with partner and/or family of users of violence to identify and analyse their needs

1.4 Explain and promote client and worker rights and responsibilities throughout client contact

1.5 Mutually agree and adhere to appropriate structures, timeframes and protocols

1.6 Comply with organisation standards and procedures and with legislative and statutory requirements

**2. Assess capacity for change**

2.1 Assess motivation and commitment of users of violence to change attitudes, beliefs and behaviour and encourage positive elements and aspects

2.2 Respectfully challenge and constructively address violent behaviour and attitudes condoning violence in an environment that promotes positive client participation

2.3 Identify and assess related issues and factors that impact directly on the user of violence, their partner and family members

2.4 Identify own limitations and strengths in addressing and assessing needs, and respond to them within a supervision framework

**3. Encourage personal responsibility**

3.1 Challenge users of violence and encourage them to identify their violence and its known and potential effect upon partner and family members

3.2 Encourage users of violence to take responsibility for their actions, to recognise their choices to develop skills and/or knowledge and to develop non-violent and respectful relationships

3.3 Assist users of violence to use personal exploration to identify and address opportunities and obstacles to change their attitudes, beliefs and behaviour

3.4 Assist users of violence to establish realistic goals and strategies to enhance the safety of their partner and family members

3.5 Identify and negotiate the need for specialised services or referral with users of violence and relevant people



**ELEMENT****PERFORMANCE CRITERIA**

- 3.6 Show respect and sensitivity to cultural and family issues and to any individual differences
4. Monitor and review progress
- 4.1 Monitor progress of the user of violence through self-reflection, partner and family member feedback and critical assessment by the worker and if appropriate, the criminal justice system
- 4.2 Identify and challenge lack of progress in taking responsibility and any re-use of violence, and develop modified strategies
- 4.3 Encourage users of violence to establish and maintain networks of support to assist in the development of responsible behaviour
- 4.4 Identify and allocate additional services and/or support needed according to availability and organisation standards and procedures
- 4.5 Complete and maintain documentation according to organisation standards and procedures and legislative and statutory requirements

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDFV007 Work with users of violence to effect change

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV509D</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked with at least 3 users of violence and provided appropriate support to family members according to organisation, legal and ethical requirements
- established, documented and monitored agreements with users of violence that include:
  - goals
  - strategies
  - outcomes
- used the following interpersonal communication techniques appropriately with users of domestic violence:
  - questioning and active listening
  - paraphrasing
  - clarifying
  - summarising
  - relationship and rapport building
  - challenging and supportive feedback
  - conflict de-escalation/resolution.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national and state/territory) for workers interacting with users of domestic and family violence, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - records management
  - rights and responsibilities of:
    - workers and employers
    - individuals, families, the community and society to minimise or prevent domestic violence
  - specific legislation that applies to domestic and family violence work
  - work role boundaries – responsibilities and limitations
  - work health and safety
- social context of domestic violence, including power and control, motivation for change, gender, child abuse and criminal issues
- behaviour and socialisation theories including those which emphasise that thinking patterns can be changed to give people acceptable and constructive alternatives to harmful behaviour
- groups represented within the local community (e.g. cultural, religious, language, sexual identity, age and disability) and an understanding of the issues that arise when working with those groups
- prevalence of beliefs in the broader society which condone violence, and individuals' rights to safety and autonomy
- internally and externally provided services particularly in the domestic violence field
- respectful strategies that will assist clients in changing their attitudes, beliefs and behaviours
- theories and concepts of planning and control procedures, resource management and risk management
- interpersonal communication techniques, including:
  - questioning and active listening
  - paraphrasing
  - clarifying
  - summarising
  - relationship and rapport building

- challenging and supportive feedback
- conflict de-escalation/resolution
- potential obstacles and opportunities for clients that may impact on changes in attitudes, beliefs and behaviours
- referral sources and associated protocols
- own values and attitudes and their potential impact on clients.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions and problem solving with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDFV008 Manage responses to domestic and family violence in family work

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV811C</p>

### Application

This unit describes the skills and knowledge required to develop and manage responses to domestic and family violence in family work.

This unit applies to dispute resolution and other practitioners working with significant autonomy and self-direction in the provision of services to families impacted by domestic and family violence, both users and victims.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Analyse the impact of domestic and family violence

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Research and maintain knowledge of the dynamics of domestic and family violence

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
on family work	<p>1.2 Assess and respond to the safety concerns of family members subject to violence</p> <p>1.3 Recognise and respond to the impact of violent, controlling, intimidating and belittling behaviour on family members</p> <p>1.4 Identify and respond to the behaviours and tactics of family members who use violence</p> <p>1.5 Identify and respond to the impact of family domestic work on family workers</p>
2. Work within the legal context of domestic and family violence	<p>2.1 Recognise and analyse the legal frameworks that relate to domestic and family violence</p> <p>2.2 Ensure familiarity of self and colleagues with relevant legal responses and programs</p> <p>2.3 Work collaboratively and share information with other agencies and individuals to achieve better outcomes</p> <p>2.4 Share information about the law and relevant programs in relation to domestic and family violence with clients</p>
3. Implement organisation procedures that support family members to cease violent, controlling, intimidating and belittling behaviour	<p>3.1 Establish a climate in the organisation so that interactions with family members who use violence are characterised by respect, honesty and concern for safety of others</p> <p>3.2 Identify, evaluate and use accountability frameworks and practices that are relevant to specific clients</p> <p>3.3 Establish referral practices and make collaboration an integral part of practice</p> <p>3.4 Make information available about the impact of violence on partners, family members and children</p>
4. Implement organisation procedures to promote safety for family members who are subjected to violence	<p>4.1 Make information available about incidence and prevalence of domestic and family violence</p> <p>4.2 Make information available about the personal impact of domestic and family violence on individuals</p> <p>4.3 Make information available about the impact of violence on children</p> <p>4.4 Make processes available for the creation of safety plans</p> <p>4.5 Build networks with relevant service providers</p> <p>4.6 Establish a climate in the organisation for appropriate</p>

**ELEMENT****PERFORMANCE CRITERIA**

disclosure

5. Align service interventions to specific clients

5.1 Analyse and use relevant family work models that are suitable for domestic and family violence.

5.2 Analyse gender and power relations in family work models and their relationship to domestic and family violence

5.3 Select and use appropriate family work models for different client experiences and issues

5.4 Regularly review impact of interventions on specific clients

5.5 Document interactions and outcomes according to organisation procedures

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCDFV008 Manage responses to domestic and family violence in family work

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV811C</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- performed the activities outlined in the performance criteria of this unit according to legal and procedural requirements, and delivered services to at least 3 people affected by domestic and family violence in the workplace
- conducted research into the theoretical perspectives that underpin work with people affected by domestic and family violence, sourcing and analysing information from multiple credible sources
- worked with all of the following people:
  - users
  - victims
  - families
  - colleagues in other services
- used the following skills when working with people affected by domestic and family violence:
  - goal setting and strategy development skills
  - questioning and active listening
  - counselling skills



- relationship building skills.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for the dispute resolution process, and how these are applied in organisations and individual practice:
  - children in the workplace and child-focused practice
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - practitioner/client boundaries
  - privacy, confidentiality and disclosure, including separate confidentiality strategies
  - policy frameworks
  - records management
  - rights and responsibilities of workers, employers and clients
  - specific legislative frameworks that apply to domestic and family violence
  - work role boundaries – responsibilities and limitations
  - work health and safety
- ways of working collaboratively with other agencies and individuals, including:
  - police
  - legal services
  - allied program staff
- domestic and family violence and its context, including:
  - social, historical, political and economic context of domestic violence, including types and nature of domestic violence, power and gender issues, child abuse and associated criminal issues
  - prevalence of myths, unhelpful beliefs, attitudes and practices in the broader society regarding domestic violence and their effects on individuals' rights to safety and autonomy
- types of domestic and family violence, and how these are manifested, including:
  - physical/sexual
  - emotional
  - economic
  - social
- dynamics of domestic and family violence including:
  - power relations and controlling behaviour

- impact of gender on domestic and family violence
- how blame for abuse and violence may be attributed to the person who is subject to the violence leaving them feeling responsible
- how the use of abuse and violence is often explained and/or excused by external circumstances, such as alcohol, unemployment
- theoretical perspectives that inform domestic and family violence work with people affected by violence, including:
  - those that inform behaviour change programs
  - accountability frameworks
- theories and concepts of planning and control procedures, resource management and risk management
- cultural, age and language groups represented within the local community, and an understanding of cultural issues that arise when working with those groups
- respectful strategies that will assist clients in changing their attitudes, beliefs and behaviours
- techniques for dealing with potentially volatile clients and group situations
- own values and attitudes and their potential impact on clients
- potential obstacles and opportunities for clients that may impact on changes in attitudes, beliefs and behaviours.

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - information on legal requirements
  - organisation procedures
  - client information
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions and problem solving with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDFV009 Establish change promoting relationship with users of domestic and family violence

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV814B</p>

### Application

This unit describes the skills and knowledge required to establish the user's willingness to change, confirm the user's responsibilities and work respectfully with the user to plan and monitor changes. This relationship creates the context for the intervention and is constructed within a framework that promotes user responsibility, accountability, self-agency and direction towards change while maintaining a focus on the safety of others.

This unit applies to workers who operate with significant autonomy in therapeutic professional service roles in the community sector. The activity is self-directed.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Establish willingness to

1.1 Analyse existing case information about the user of

## ELEMENT

address violent and abusive behaviour

2. Establish focus on user's responsibility for change and conditions for intervention

3. Use reflective practice to minimise potential for collusion

4. Establish respectful and safe practices

## PERFORMANCE CRITERIA

domestic and family violence as the basis for work

1.2 Use questioning to explore how the user understands and locates the responsibility for their violence and abuse

1.3 Encourage the user of domestic and family violence to recognise the advantages of behaving in ways that are non-violent and non-abusive

1.4 Explore the user's aspirations for future relationships to examine how their violence undermines fulfilment of those aspirations

1.5 Characterise interactions with the user with respect, honesty and a concern for children and partner safety and in accordance with agency/organisation policies and procedures

2.1 Acknowledge and challenge as the focus for change the user's understanding of the problems their violent and abusive behaviour cause

2.2 Establish a written contract for the intervention which clearly focuses on the user's responsibility, the potential for change and the priority of the safety of children and partners

2.3 Clarify and agree on expectations for mutually respectful behaviours and use of language, including challenging by the worker

3.1 Enact and maintain accountability processes throughout the intervention process

3.2 Recognise, resist and challenge instances provided by the user for collusion

3.3 Examine own practices with the user for their potential to replicate dominant behaviours

3.4 Examine own values and attitudes towards constructions of gender to determine the potential for collusion with the user's account of their use of violence and abuse

3.5 Maintain processes that ensure gender accountability between workers

4.1 Establish and maintain practices and strategies that are sensitive to the user's experiences in relation to membership of a minority culture or experiences of injustice

## ELEMENT

## PERFORMANCE CRITERIA

- 4.2 Acknowledge respectfully the user's experiences of injustice, victimisations, prejudice or discrimination while ensuring that any attribution of causality or responsibility for abusive practices to these experiences is challenged
- 4.3 Assist the user to seek and acknowledge evidence of respectful, just and equitable values and practices in their culture
5. Provide opportunities for the user to plan, initiate and monitor changes
- 5.1 Encourage the user to make and implement realistic plans to cease all forms of violent and abusive behaviour
- 5.2 Provide opportunities for the user to demonstrate their responsible and respectful behaviour
- 5.3 Encourage the user to establish and maintain active involvement in ongoing networks of support for responsible and respectful behaviour

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDFV009 Establish change promoting relationship with users of domestic and family violence

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV814B</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked intensively to establish relationships with at least 3 different users of domestic and family violence to assist them to change, including:
  - making a critical assessment of willingness to change
  - drafting a written contract for each intervention that clearly focuses on the user's responsibility, the potential for change and the priority of the safety of children and partners
  - monitoring and critically evaluating changes in the light of information from a variety of sources, including:
    - the user
    - user's family members
    - colleagues
- used the following counselling skills and violence intervention models:
  - challenging/confrontation
  - negotiation
- undertaken a structured process of reflection to minimise collusion based on work with 3 users of domestic and family violence.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for domestic and family violence work, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - practitioner/client boundaries including issues surrounding potential collusion
  - privacy, confidentiality and disclosure
  - policy frameworks
  - records management
  - rights and responsibilities of workers, employers and clients
  - specific legislative frameworks that apply to domestic and family violence
  - work role boundaries – responsibilities and limitations
  - work health and safety
- current and emerging domestic and family violence theory and practice
- gender analysis of domestic violence
- tactics and politics of abuse
- restrictive constructions of masculinity
- theories of change
- types of user responsible and respectful behaviour, including:
  - self responsibility
  - self reliance
  - self confrontation
  - separateness/independence from partner
- supervision and debriefing models in community services
- collaborative practice in working with users of domestic and family violence, including benefits, different models and opportunities
- self knowledge, including own biases and the potential impact on work practices.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - organisation policies and procedures

- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions and problem solving with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCDFV010 Promote accountability and assist users of domestic and family violence to accept responsibility

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCDFV812B/CHCDFV813B. Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV812B/CHCDFV813B</p>

### Application

This unit describes the skills and knowledge required to assist users of domestic and family violence to accept their responsibility to cease all forms of violence and abuse, accept the consequences of their behaviour and understand the impact of this behaviour on those experiencing their abuse and themselves. The established basis for the intervention is the safety of people experiencing domestic and family violence with the recognition that users of domestic and family violence are solely responsible for their behaviour and that they can choose to relate respectfully to partners and children.

This unit applies to workers who operate with significant autonomy in therapeutic professional service roles in the community sector. The activity is self-directed.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential*

*Performance criteria describe the performance needed to*

## ELEMENT

### *outcomes*

1. Establish the accountability frameworks within which the intervention takes place

2. Assess motivation for change

3. Address issues relating to child protection

## PERFORMANCE CRITERIA

*demonstrate achievement of the element.*

1.1 Analyse existing case information about the user of domestic and family violence as the basis for work

1.2 Use questioning to explore understanding of the users of domestic and family violence of how and to whom they are accountable for behaviour

1.3 Discuss with the user of domestic and family violence the public context and potential criminal consequences of behaviour

1.4 Establish a clear understanding with the user of domestic and family violence of the framework which promotes recognition of their accountability for behaviour

2.1 Explore with the user their understanding and history of how they came to be currently involved in contact with the worker/service/agency

2.2 Engage the user to explore their current dominant internal and external motivations for change

2.3 Use questions to explore blame, minimisation and denial to analyse the user's level of ownership of responsibility for use of violence and abuse

2.4 Examine steps that may have been taken and/or future plans to determine the extent to which they support the user's choice to act in respectful ways

2.5 Examine intensively the user's commitment to partner and children's safety and their willingness to comply with court orders

3.1 Explore issues relating to the safety of children in contact with the user of domestic and family violence

3.2 Invite the user of domestic and family violence to identify and assess the impact of their actions on children in order to encourage a commitment to child safety

3.3 Clearly explain and emphasise to the user of domestic and family violence the need to comply with agency/interagency policy/protocols and laws relevant to the safety of children in issues relating to limited confidentiality

3.4 Establish ongoing and effective linkages with relevant agencies/service providers to initiate and/or support child

## ELEMENT

## PERFORMANCE CRITERIA

protection actions and strategies

4. Assist the user of domestic and family violence to develop awareness of choices

4.1 Contrast the user's understandings of the impact of violence and abuse with their goals for change

4.2 Assist the user to understand the impact of their violence and abuse on children and partners

4.3 Explore the user's beliefs, thoughts and decisions to assist them to develop an understanding of how they contribute to their behaviour

4.4 Assist user to recognise a range of choices and outcomes that are non-oppressive and non-violent

4.5 Demonstrate respect for potential for change and reflect this in interactions

5. Monitor and evaluate change in the users of family and domestic violence

5.1 Establish and document a contract with the user to employ choices and strategies that are non-oppressive and non-violent

5.2 Establish processes with the criminal justice system and engage in ongoing communication

5.3 Continually assess the willingness of users of domestic and family violence to acknowledge and accept the consequences of their behaviour

5.4 Assess the attendance and participation of user of domestic and family violence for indicators of their accountability for behaviour

5.5 Monitor and document compliance with any legal orders and/or current legal proceedings relating to others and act according to agency/organisation guidelines or statutory requirements

5.6 Assess change in user by their self-reporting, others' experience of their behaviour and worker observation

5.7 Evaluate change in the user using procedures that are consistent with the goals of intervention

5.8 Intensively analyse information from a range of stakeholders to assess and monitor progress against goals

6. Critically reflect on own interactions and behaviour within the intervention

6.1 Regularly undertake supervision including peer observation and review of work practices to obtain feedback on performance

6.2 Monitor and assess risk to own safety throughout the intervention and report any threats to personal safety

## ELEMENT

## PERFORMANCE CRITERIA

according to agency/organisation policies and procedures

6.3 Identify and act upon any practices that may diminish the user's attempts to take full responsibility for violence and abuse

6.4 Participate in on going activities to maintain competence including evidence-based, good practice approaches to working with users

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDFV010 Promote accountability and assist users of domestic and family violence to accept responsibility

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCDFV812B/CHCDFV813B. Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV812B/CHCDFV813B</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked intensively with at least 3 different users of domestic and family violence to assist them to individually acknowledge their responsibility for their violent and abusive behaviour, including:
  - making a critical assessment of motivation for change
  - working to develop awareness of choices in the user
  - monitoring compliance and critically evaluating changes in the light of information from a variety of sources, including:
    - the user
    - user’s family members
    - colleagues in the criminal justice system
  - preparing reports that reflect the complexity of work with users of domestic and family violence
- used the following counselling skills and violence intervention models:
  - challenging / confrontation
  - negotiation

- undertaken a structured process of evaluation and reflection on interventions based on work with 3 users of domestic and family violence and integration of evidence based practice approaches.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for the domestic and family violence work, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - practitioner / client boundaries
  - privacy, confidentiality and disclosure, including limited confidentiality rationale and processes
  - policy frameworks
  - records management
  - rights and responsibilities of workers, employers and clients
  - specific legislative frameworks that apply to domestic and family violence, including the following types of legal orders:
    - apprehended violence orders (AVO)
    - domestic violence orders (DVO)
    - violence restraint orders (VRO)
    - probation and parole orders
    - interstate orders (ISO)
    - child protection orders
    - family court orders
  - criminal justice system in terms of its relationship/interactions with users of domestic and family violence
  - work role boundaries – responsibilities and limitations
  - work health and safety
- current and emerging domestic and family violence theory and practice
- social justice theory relating to domestic violence
- theories of human and social development and relationship to domestic and family violence
- theories around masculinities and dominant cultures and role in domestic and family violence

- issues that may be present or are explored in working with users of domestic and family violence, including:
  - user blaming, minimisation and denial of their actions
  - user attributions of responsibility for their behaviour
  - user ideas in relation to provocation
  - location of the user's violence as a choice, not psychological limitations, illness, stress, a life crisis or substance abuse
  - user minimisation and inconsistencies with other accounts about their use of violence and abuse
  - user minimisation of the history, existence, seriousness and frequency of violent actions
  - user minimisation of the impact of their violence/abusive behaviour
- internal and external motivators for change, and how to work with these, including
  - internal:
    - feelings of shame, guilt, remorse, regret, frustration, sadness,
    - manipulative and coercive behaviour for resumption of relationship with partner, and/or children
    - preference for non-violent and respectful relating with others
    - desire to break historical patterns in family of origin
    - desire for personal change and development
  - external:
    - pressures/coercion from statutory authorities (e.g. prison)
    - loss of relationship
    - community/family/cultural/religious pressures/status (e.g. employment, social standing)
- how to establish a contract for change
- integrated violence intervention models
- supervision and debriefing models in community services
- collaborative practice in domestic and family violence, including benefits, different models and opportunities
- self knowledge, including own biases and the potential impact on work practices.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - court orders
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions and problem-solving with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCDFV011 Establish and maintain the safety of people who have experienced domestic and family violence

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Application

This unit describes the skills and knowledge required to work with the user of domestic and family violence with a focus on promoting the safety of others. It includes the ability to establish linkages between referring agencies, services providers, and statutory agencies including the criminal justice system to prioritise safety.

This unit applies to workers who operate with significant autonomy in therapeutic professional service roles in the community sector. The activity is self-directed.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

1. Establish and maintain the safety of other people as the primary focus

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Analyse existing case information about the user of domestic and family violence as the basis for work  
1.2 Explain and reinforce during the period of the intervention the key principles which place the safety of

## ELEMENT

## PERFORMANCE CRITERIA

other people as the primary focus

1.3 Recognise and share information relevant to the safety of other people with agencies and workers throughout the intervention

1.4 Assess all interventions with the user for their impact on the safety of other people

1.5 Document and prepare case notes for the user that makes specific reference to issues affecting the safety of others

2. Make a responsibility assessment

2.1 Explain the rationale for assessment to the user in terms of its contribution to enhancing the safety of other people

2.2 Evaluate the user's acceptance of responsibility for their actions

2.3 Explore issues of blame, minimisation and denial with the user in order to analyse ownership of responsibility for the violence and abuse

2.4 Identify, encourage and strengthen indicators which demonstrate acceptance of responsibility with the user

2.5 Identify in case notes areas where responsibility has been demonstrated, details of the user's goals for behaviour change and the agreed processes for change

3. Undertake ongoing risk assessment

3.1 Assess risk to safety of other people during every contact with the user

3.2 Engage and explore with the user to whom or what they attribute responsibility for use of violence and abuse

3.3 Reappraise over the period of the intervention current and previous behaviours and levels of risk as indicators of future risk

3.4 Record and act upon, in accordance with policy, discrepancies between the user's account of their potential for violence and abuse and the account of risks to others safety and other workers

3.5 Assess behaviour for evidence of recognition of responsibility and actions in minimising risk to the other people

4. Develop processes to support limited confidentiality

4.1 Provide to relevant stakeholders, a clear and comprehensive written explanation of the limits to

## ELEMENT

## PERFORMANCE CRITERIA

confidentiality

4.2 Obtain written acceptance of the parameters and need for limited confidentiality from the user

4.3 Take action in response to risk according to documented protocols relating to safety of others

4.4 Maintain, over the period of the intervention, processes to respond to threats to the safety of other people

5. Establish processes for involvement of partners and children

5.1 Monitor work practices to ensure that they are consistent with statutory processes and services that promote safety of all people

5.2 Make reasonable efforts to contact the partner and children experiencing the domestic and family violence and abuse and offer information and support

5.3 Offer those that have experienced the violence and abuse opportunities to provide information to inform the intervention

5.4 Explain to those people who have experienced the violence and abuse that contact does not place them under any obligation

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCDFV011 Establish and maintain the safety of people who have experienced domestic and family violence

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked intensively with at least 3 different users of domestic and family, including:
  - establishing and maintaining the safety of other people as the primary focus of the intervention
  - conducting an assessment of responsibility with the user
  - conducting and documenting initial and ongoing risk assessment
  - developing and documenting processes to support limited confidentiality
  - establishing processes for intervention to be informed by:
    - partners
    - children
  - preparing reports and case notes that reflect the complexity of practices and processes used in work with users of domestic and family violence
- collaborated with other services, including the criminal justice system
- used the following counselling skills and violence intervention models:
  - challenging/confrontation.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for the domestic and family violence work, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - practitioner/client boundaries
  - privacy, confidentiality and disclosure, including limited confidentiality rationale and processes
  - records management
  - rights and responsibilities of workers, employers and clients
  - specific legislative frameworks that apply to domestic and family violence, including the following types of legal orders:
    - apprehended violence orders (AVO)
    - domestic violence orders (DVO)
    - violence restraint orders (VRO)
    - probation and parole orders
    - interstate orders (ISO)
    - child protection orders
    - family court order
  - work role boundaries – responsibilities and limitations
  - work health and safety
- current and emerging domestic and family violence research, theory and practice
- principles for working with user of domestic and family violence who behave violently and abusively
- tactics and dynamics of violence and abuse
- principles of good practice in relation to providing integrated services for working with users of domestic and family violence and abuse
- domestic and family violence assessment instruments and how they are used
- intervention models and practices
- gender and power issues/politics of abuse
- inter and intra agency protocols and policies (needs more)
- collaborative practice in domestic and family violence, including benefits, different models and opportunities
- principles of risk assessment in domestic and family violence
- self knowledge, including own biases and the potential impact on work practices.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - risk assessment tools
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions and problem solving with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDFV012 Make safety plans with people who have been subjected to domestic and family violence

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV816B</p>

### Application

This unit describes the skills and knowledge required to assess the vulnerabilities of people who have been subjected to domestic and family violence, and to work collaboratively with those people to develop implement and review safety plans.

This unit applies to workers who operate with significant autonomy in therapeutic professional service roles in the community sector. The activity is self-directed.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Assess vulnerabilities and their impact on safety

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Analyse existing case information about the user of domestic and family violence as the basis for work



## ELEMENT

## PERFORMANCE CRITERIA

	1.2 Recognise and support the challenges of disclosure and planning for individuals within the dynamics of domestic and family violence
	1.3 Identify the impact of diversity and community obligations on the client's ability to make safety plans
	1.4 Recognise the complexity of multiple vulnerabilities in the context of, and potentially caused by, domestic and family violence
2. Implement safety planning procedures	2.1 Recognise and respond to the impact of dynamics of domestic and family violence on the safety planning process
	2.2 Clarify the specific safety concerns of the client through questioning and exploration
	2.3 Identify safety concerns for children and the child protection issues that need to be addressed
	2.4 Collaboratively create and document safety plans that address concerns and include clear forward actions
	2.5 Identify where situations require other sources of assistance or intervention and make appropriate referrals
3. Review safety planning procedures	3.1 Analyse and respond to the variables in safety plans
	3.2 Pro-actively obtain feedback from clients and colleagues about the effectiveness of safety plans
	3.3 Use professional networks and collaboration to inform reviews of safety plan effectiveness
	3.4 Modify safety planning processes in response to feedback

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDFV012 Make safety plans with people who have been subjected to domestic and family violence

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV816B</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- developed and documented safety plans that take account of legal requirements and specific vulnerabilities, with and for at least 3 people who have been subjected to domestic and family violence
- reviewed at least 2 different safety plans based on client and broader network feedback
- used interpersonal communication skills to establish and maintain trusting relationships, including:
  - questioning
  - active listening
  - paraphrasing
  - clarifying
  - summarising
  - rapport building.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for the domestic and family violence work, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - practitioner/client boundaries
  - privacy, confidentiality and disclosure, including limited confidentiality rationale and processes
  - policy frameworks
  - records management
  - rights and responsibilities of workers, employers and clients
  - specific legislative frameworks that apply to domestic and family violence, including child protection
- domestic violence and its context, including:
  - social, historical, political and economic context of domestic violence, including types and nature of domestic violence, power and gender issues, child abuse and associated criminal issues
  - prevalence of domestic and family violence
  - dynamics of domestic and family violence
  - prevalence of myths, unhelpful beliefs, attitudes and practices in the broader society regarding domestic violence and their effects on individuals' rights to safety and autonomy
- diversity groups represented within the local community (e.g. cultural, religious, language, sexual identity, age and disability) and an understanding of the issues that arise when working with those groups
- theoretical perspectives informing domestic and family violence work with people affected by violence
- theoretical perspective informing behaviour change programs which emphasise accountability, responsibility, people's capacity for behaviour change and moves towards acceptable and constructive alternatives to harmful behaviour
- potential vulnerabilities of people who have been subjected to domestic and family violence, and appropriate responses, including:
  - alcohol and other drug issues
  - disabilities
  - lack of care for self
  - limited literacy

- limited sense of future
- mental health difficulties
- parenting difficulties
- poverty
- social isolation
- types of community obligations and their impact on safety planning, including:
  - cultural commitments to people within and beyond their family
  - employment commitments
  - parenting responsibilities
  - social and cultural responsibilities
- respectful strategies that will assist clients to take steps toward safety
- theories and concepts of planning and control procedures, resource management and risk management
- techniques for dealing with stressed and traumatised clients
- own values and attitudes and their potential impact on clients
- potential obstacles and opportunities for clients that may impact on safety planning.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions and problem solving with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDFV013 Manage domestic and family violence screening and risk assessment processes

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV817B</p>

### Application

This unit describes the skills and knowledge required to establish, monitor and review domestic and family violence screening and risk assessment processes in an organisation.

This unit applies to workers who operate with significant autonomy in therapeutic professional service and leadership roles in the community sector. The activity is self-directed.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Establish screening and risk assessment procedures

1.1 Access, interpret and use sources of current research and best-practice models of domestic and family violence

## **ELEMENT**

## **PERFORMANCE CRITERIA**

practice

1.2 Identify and analyse risk for clients of the service in relation to domestic and family violence

1.3 Analyse work practices that may contribute to risk for clients

1.4 Analyse the impact of client diversity on screening and risk assessment procedures

1.5 Use consultation and collaboration in the analysis and development process

1.6 Determine screening and risk assessment procedures appropriate for the organisation based on analysis with client safety as priority focus

1.7 Determine staff roles appropriate to conduct either screening and/or risk assessment

1.8 Select or develop appropriate screening and/or risk assessment tools

2. Develop organisation consistency

2.1 Develop and document administrative processes and tools that support consistency of application in the organisation and client safety

2.2 Provide information to staff about screening and risk assessment procedures

2.3 Provide information to staff on use of specific screening and risk assessment tools

2.4 Integrate and document systems that support referral for maximisation of client safety

3. Review screening and risk assessment practices

3.1 Discuss and collaboratively review decisions in relation to risk assessment

3.2 Seek feedback from internal and external colleagues

3.3 Analyse impacts and outcomes of screening and risk assessment for clients, staff and other stakeholders

3.4 Identify and consider current and emerging practice and research in the process of review

3.5 Adjust and amend work practices as part of a process of ongoing improvement

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCDFV013 Manage domestic and family violence screening and risk assessment processes

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDFV817B</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- used critical thinking, analysis, collaboration and writing skills to develop, document and review domestic and family violence risk assessment processes for at least 1 organisation, that include:
  - safety as the priority focus
  - documented analysis of factors affecting process development
  - procedures and processes that support consistency within the organisation, including assessment tools
  - processes and strategies for collaborative evaluation and modification.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for the domestic and family violence work, and how these are applied in organisations and individual practice:
  - children in the workplace and child-focused practice

- codes of conduct
- discrimination
- duty of care
- human rights
- mandatory reporting
- practitioner/client boundaries
- privacy, confidentiality and disclosure, including limited confidentiality rationale and processes
- policy frameworks
- records management
- rights and responsibilities of workers, employers and clients
- specific legislative frameworks that apply to domestic and family violence work strategies, including:
  - child protection
  - family law
  - domestic and family violence
- work role boundaries – responsibilities and limitations
- work health and safety
- domestic violence and its context, including:
  - social, historical, political and economic context of domestic violence, including types and nature of domestic violence, power and gender issues, child abuse and associated criminal issues
  - prevalence of myths, unhelpful beliefs, attitudes and practices in the broader society regarding domestic violence and their effects on individuals' rights to safety and autonomy
- current and emerging domestic and family violence theory and practice
- key areas of diversity within client groups, how these may give rise to particular risks and ways to respond in systemic ways:
  - culture, race, ethnicity
  - disability
  - religious or spiritual beliefs
  - gender, including transgender and intersex
  - generational
  - sexual identity
- impacts and risk factors associated with:
  - alcohol and other drugs abuse
  - mental health issues
  - problem gambling
  - trauma
- theories, principles and practices of:
  - risk management

- strategic and operational planning and evaluation
- work organisation
- resource management
- referral sources and associated protocols
- own values and attitudes and their potential impact on clients.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - sources of research and best practice models for domestic and family violence work
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve complex problem solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCDIS001 Contribute to ongoing skills development using a strengths-based approach

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Application

This unit describes the skills and knowledge required to assist with supporting the ongoing skill development of a person with disability. It involves following and contributing to an established individual plan and using a positive, strengths-based approach.

This unit applies to individuals who work with people with disability in a range of community services and health contexts. Work performed requires some discretion and judgement and may be carried out under regular direct or indirect supervision.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

**Elements define the essential outcome**

1. Contribute to skills assessment

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1.1 Observe the person's skills and competencies in a manner that respects the rights of the person

1.2 Support the engagement of family and/or carers and/or relevant other in the skills assessment

1.3 Record all observations accurately and objectively in consultation with supervisor and using terms that can be

## ELEMENT

## PERFORMANCE CRITERIA

**Elements define the essential outcome**

*Performance criteria describe the performance needed to demonstrate achievement of the element*

clearly understood

1.4 Provide feedback to supervisor about any changes in the person's demonstration of skills in different environments and any changes in the person's status likely to impact on skills development

2. Assist with ongoing skills development according to individualised plan

2.1 Encourage the person with disability to engage as actively as possible in all activities and provide them with information, skills and support to do so

2.2 Interpret and follow skills development strategies identified in the individual plan

2.3 Encourage and assist the person to identify personal strengths and personal goals for ongoing skill development

2.4 Provide support for the person to identify resources to complement strengths

2.5 Provide positive support to mobilise strengths and to encourage ongoing development and application of skills for personal development

2.6 Provide constructive feedback to the person in an appropriate and respectful way

2.7 Discuss any difficulties experienced in implementing skills development activities with the person or relevant others

2.8 Monitor strategies to determine effectiveness and level of engagement in activities in consultation with supervisor

3. Support incidental learning opportunities to enhance skills development

3.1 Provide encouragement in real-life situations that can act as potential informal or incidental learning opportunities

3.2 Use positive approaches and strategies to promote enjoyment and maximise engagement

3.3 Withdraw support to an appropriate level to encourage experiential learning in consultation with supervisor

## ELEMENT

## PERFORMANCE CRITERIA

**Elements define the essential outcome**

*Performance criteria describe the performance needed to demonstrate achievement of the element*

4. Complete documentation

4.1 Comply with the organisation's reporting requirements

4.2 Maintain documentation according to organisation's requirements

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDIS001 Contribute to ongoing skills development using a strengths-based approach

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- contributed to ongoing skills development, using a strengths-based approach, for at least 3 people with disability

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- current practices, philosophies and theories, including:
  - the social model of disability
  - the impact of social devaluation on an individual's quality of life
  - competency and image enhancement as a means of addressing devaluation
  - practices which focus on the individual person
  - strengths-based practice
  - active support
  - person-centred practice
  - community education and capacity building
- concepts of vulnerability, power, independence and interdependence
- assessment processes relating to ongoing skills development
- assessments processes and protocols used by the organisation or service

- communication needs, strategies and resources
- principles of access and equity
- legal and ethical considerations for working with people with disability:
  - duty of care
  - dignity of risk
  - human rights, including the *United Nations Convention on the Rights of Persons with Disabilities* (UNCRPD)
  - privacy, confidentiality and disclosure
- tools, equipment and other resources used in the learning process
- various teaching and learning strategies
- strategies for identifying and maximising informal learning opportunities
- services and resources available to people with special needs
- prompting, principles of prompting and fading prompting
- strategies to create independence
- reinforcing techniques and when and how to use them
- motivators, de-motivators and blocks to learning
- incidental learning and the importance of recognising opportunities for learning

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - individualised plans and any relevant equipment outlined in the plans
  - information/documentation associated with individualised plans
- modelling of industry operating conditions, including access to people with disability

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015 /AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCDIS002 Follow established person-centred behaviour supports

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to implement behaviour support strategies outlined in an individualised behaviour support plan for a person with disability.

This unit applies to workers in varied disability services contexts. Work performed requires some discretion and judgement and may be carried out under regular direct or indirect supervision.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcome*

1. Apply a person-centred approach to minimise behaviours of concern

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

- 1.1 Support the person to maintain their activities of daily living in accordance with organisation policies and procedures and the individualised behaviour support plan
- 1.2 Consider the person's individual needs, strengths, capabilities and preferences when engaging in activities of daily living and routines
- 1.3 Identify problems with engaging or motivating the

**ELEMENT**

*Elements define the essential outcome*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element*

	person and seek appropriate assistance
	1.4 Provide a safe environment for the person conducive to positive and adaptive responses
2. Review context of behaviours of concern	2.1 Recognise behaviours of concern outlined in the individualised behaviour support plan
	2.2 Consider what happened before, during and after the behaviour of concern
	2.3 Consider the type, frequency and triggers of the behaviour
	2.4 Consider environmental factors in the context of the behaviour
	2.5 Consider the person's emotional well-being in the context of the behaviour
	2.6 Consider the person's health status in the context of the behaviour
	2.7 Consider the person's medication in the context of the behaviour
	2.8 Record all observations accurately and objectively in consultation with supervisor using terms that can be clearly understood
3. Provide positive behaviour support according to individualised behaviour support plan	3.1 Recognise the difference between appropriate and inappropriate interventions when addressing behaviours of concern
	3.2 Interpret and follow behavioural support strategies
	3.3 Ensure that all interventions are in line with the plan and organisation policies and procedures
	3.4 Follow organisation procedures to ensure safety of the person, self and other people
	3.5 Respond to critical incidents in accordance with organisation's intervention and notification procedures
	3.6 Monitor strategies to determine effectiveness in consultation with supervisor

**ELEMENT**

*Elements define the essential outcome*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element*

3.7 Identify and report changes in person's needs and behaviours in consultation with supervisor

3.8 Follow referral procedures in consultation with supervisor

4. Complete documentation

4.1 Comply with the organisation's reporting requirements

4.2 Maintain documentation according to organisation's requirements

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDIS002 Follow established person-centred behaviour supports

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- provided positive support in response to at least 3 different situations of behaviours of concern
- responded to at least 1 critical incident relating to adverse behaviour in accordance with individualised behaviour support plan and organisation's policies and procedures

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- principles and practices of positive behaviour support which focuses on the individual person
- the social model of disability
- the impact of social devaluation on an individual's quality of life
- positive lifestyle enhancement strategies, including:
  - positive reinforcement
  - motivation
  - stress management
  - engagement in meaningful activities
  - support relationships

- nutrition
- environmental and systems improvement
- organisation policies and procedures relating to behaviour management, including:
  - critical incidents
  - accident and incident reporting
  - restrictions on the use of aversive procedures
- principles of effective communication and ways to implement these to minimise behaviours of concern
- indicators that people have unmet needs
- factors that may contribute to behaviours of concern, including:
  - physical
  - emotional
  - environmental
  - medications
- specialist services and referral options
- legal and ethical considerations for working with people with disability:
  - codes of conduct
  - dignity of risk
  - duty of care
  - human rights, including the *united nations convention on the rights of persons with disabilities* (UNCRPD)
  - constraint
  - imprisonment
  - abuse
  - practice standards
  - work safety and health

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- modelling of industry operating conditions, including:
  - scenarios that present behaviours of concern that occur in real work environments
  - individualised behaviour support plans
  - the organisation's policies and procedures in relation to behaviours of concern and critical incidents

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCDIS003 Support community participation and social inclusion

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Application

This unit describes the skills and knowledge required to assist with supporting people with disability in community participation and social inclusion using a person-centred approach. This involves enabling people to make choices to maximise their participation in various community settings, functions and activities to enhance psychosocial well-being and lifestyle in accordance with the person's needs and preferences.

This unit applies to workers in varied disability services contexts. Work performed requires some discretion and judgement and may be carried out under regular direct or indirect supervision.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian / New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

1. Identify opportunities for community participation and social inclusion

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Assist in identifying interests, abilities, preferences and requirements of the person with disability to engage with a social network
- 1.2 Provide information on community participation

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

<p>options, networks and services to meet the needs, wants and preferences of the person with disability</p> <p>1.3 Identify and access appropriate community participation resources, programs, agencies, transport services, aids and equipment according to the person's preferences and needs</p> <p>1.4 Recognise and accommodate the cultural and religious needs of the person with disability</p>	<p>2.1 Assist the person to identify and access community options that will meet needs identified in their individualised plan</p> <p>2.2 Support the person to access opportunities to establish connections through shared interests</p> <p>2.3 Seek feedback from the person with disability, family and/or carers and/or relevant others and/or colleagues and/or supervisor to ensure that the support continues to meet the current and changing needs and preferences of the person</p> <p>2.4 Ensure strategies for community participation and social inclusion are regularly reviewed with the person and supervisor to enable positive outcomes</p> <p>2.5 Monitor level of engagement in consultation with supervisor</p>
<p>2. Implement strategies for community participation and inclusion according to the individualised plan</p>	<p>3.1 Recognise physical, skill and other barriers to community participation and social inclusion</p> <p>3.2 Collaborate with the person with disability to identify solutions to overcome barriers, in consultation with supervisor</p> <p>3.3 Support the person to implement strategies to address barriers to community participation according to their individualised plan</p> <p>3.4 Monitor the success of strategies to address barriers in consultation with the person and supervisor</p> <p>3.5 Recognise own limitations in addressing issues and</p>
<p>3. Identify, address and monitor barriers to community participation and social inclusion</p>	



**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

seek advice when necessary

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCDIS003 Support community participation and social inclusion

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- supported at least 1 person with disability, by working with them to identify skills and interests and find matching options within the broader community

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- rights and responsibilities of people with disability
- principles of:
  - strengths-based practice
  - person-centred practice
  - community inclusion and best practice examples
- strategies for strengthening options, networks and services for people with disability
- local agencies and services, and resources to obtain community information about sporting, cultural and specific-interest groups
- active citizenship and what this means for people with a disability
- role of carers and/or families and/or relevant others

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources:
  - individualised plans and any relevant equipment outlined in the plan
  - access to details of appropriate and local resources, programs, agencies, transport services, aids and equipment

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDIS004 Communicate using augmentative and alternative communication strategies

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to communicate with people who have complex communication needs through effective use of Augmentative and Alternative Communication (AAC) strategies and systems.

AAC refers to methods that replace or supplement speech to address the needs of people whose oral speech skills limit their ability to meet their participation and communication needs.

AAC systems comprise communication aids, symbols, strategies, and techniques and methods that may be aided or unaided.

This unit applies to disability support work in a variety of contexts. Work performed requires a range of well developed, person-centred skills where some discretion and judgement is required and workers will take responsibility for their own outputs.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

1. Identify the current communication capacity and needs of the person

2. Develop effective AAC strategies

3. Implement AAC strategy

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Work in collaboration with the person, family and/or carer and/or relevant other, to identify communication needs

1.2 Use appropriate supports to aid the person's current communication capacity

1.3 Document the outcomes of this process in line with organisation procedures

1.4 Consult with additional people including family and/or carers and/or relevant others as required

1.5 Make appropriate referrals to professionals and other service providers as required in consultation with supervisor

2.1 Provide information to relevant professional/s about the person with disability in relation to their likes/dislikes, daily activities and current communication needs

2.2 Develop communication strategies to meet individual needs and level of communication, considering the person's history and preferences and in consultation with relevant senior staff/professionals

2.3 Adjust available tools and programs to address individual needs and preferences

2.4 Seek advice from other staff and relevant others as required and work within scope of practice

3.1 Use different strategies and devices in AAC

3.2 Document communication support strategies in the person's individualised plan

3.3 Organise the environment to optimise communication opportunities

3.4 Reinforce communication by timely and appropriate response

3.5 Identify difficulties experienced by the person when communicating and respond to difficulties within own work role and responsibilities

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

4. Monitor, report and review communication strategies

3.6 Refer difficulties outside own role and responsibilities to appropriate person

3.7 Provide practice opportunities and information to the person to maintain consistency in their use of communication strategies and encourage contact with other users or support persons

4.1 Set up and maintain reporting and recording system to assist with monitoring and review

4.2 Review reporting and recordings to monitor success of communication strategies and make changes as required in consultation with senior staff/professionals

4.3 Identify barriers to the effective use of AAC strategies and devices

4.4 Work with other relevant people to overcome the barriers

4.5 Implement any modifications to communication strategies and devices

4.6 Identify opportunities to increase communication vocabulary

4.7 Maintain accurate written records according to established directions and within organisation protocols

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDIS004 Communicate using augmentative and alternative communication strategies

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- developed effective AAC strategies for at least 1 person with complex communication needs

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- definitions of communication and different mechanisms people use to communicate
- how people with disabilities may communicate and how to facilitate/support their communication
- principles and practices of AAC
- basic AAC strategies and their correct use for the person's level of communication
- basic steps in the process for assessing an individual's needs for the use of AAC
- causes and conditions associated with communication impairment, including stroke and acquired brain injury (ABI)
- cross cultural communication protocols
- roles and functions of different professionals in the development, implementation and maintenance of AAC strategies and devices
- available range of communication aids and their correct use
- work role boundaries – responsibilities and limitations



## Assessment Conditions

Skills must have been demonstrated in the disabilities workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe, impractical or threatens the dignity of the person with disability. The following conditions must be met for this unit:

- access to AAC devices
- access to individualised plans and any equipment outlined in the plan
- access to relevant organisation policies and procedures relating to AAC

The candidate must demonstrate their skills with at least 1 person with a communication disability.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/ AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDIS005 Develop and provide person-centred service responses

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to develop, implement and monitor service responses with a person with disability. Work is undertaken within a legislative and ethical framework to ensure the provision of high quality, person-centred service delivery which supports the person's aspirations, needs, rights and interests.

This unit applies to workers in varied disability service contexts. Work performed requires a range of well developed, person-centred skills where some discretion and judgement is required and workers will take responsibility for their own outputs.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Work with the person to develop and implement person-centred responses

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Collaborate with the person with disability and/or their family and/or carer and/or relevant others in actively developing responses that meets the individual's

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

aspirations, needs, rights and preferences

1.2 Put in place mechanisms to ensure the person's support information is accurately recorded, maintained and applied to future support activities and responses

1.3 Develop the required responses that cater to individual differences, rights, needs and preferences

1.4 Communicate the needs of the person to family and/or carer and/or relevant others as appropriate

1.5 Make available appropriate resources

1.6 Seek provision of services from other workers or agencies as required

1.7 Maintain all relevant documentation relating to the person and the service delivery and communicate in accordance with organisation procedures

2. Review and monitor person-centred responses

2.1 Review and measure effectiveness of responses in meeting the person's needs and preferences, in consultation with the person, family and/or carer and/or relevant other

2.2 Identify and take action to improve areas of the responses that have not met the person's needs and preferences

2.3 Ensure changes to service delivery are within policy and budgetary frameworks

2.4 Modify specified aspects of service delivery as required, to meet changing service requirements and the needs and preferences of the person with disability

2.5 Identify potential training opportunities for the person to meet their changing needs

2.6 Ensure changes to service are within procedural and legislative requirements and maintain high standards of delivery

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

3. Provide service delivery within a quality framework

3.1 Follow procedures for service delivery for the individual in line with organisation's quality system

3.2 Identify any barriers that may impact on delivery of high quality service and refer to supervisor

3.3 Regularly review procedures for service delivery to reflect industry best practice and relevant legislative changes

3.4 Regularly review procedures for service delivery to reflect the changing aspirations, needs and preferences of the person with disability

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCDIS005 Develop and provide person-centred service responses

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- followed procedures for person-centred service delivery in line with the organisation's quality system, including:
  - developed and implemented at least 3 different person-centred service responses to meet the aspirations, needs, rights and preferences for people with disability, 2 in a simulated environment and 1 in the workplace
  - reviewed and monitored at least 3 individual service responses and made changes that are necessary to improve quality service delivery; met changing needs of the person; addressed barriers and responded to legislative changes, 2 in a simulated environment and 1 in the workplace
- performed the activities outlined in the performance criteria of this unit during a period of at least 120 hours of direct support work

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- relevant networks and services in the broader community
- current best practice approaches for service delivery
- legal and ethical considerations for working with people with disability:
  - discrimination

- dignity of risk
- duty of care
- human rights, including the *United nations convention on the rights of persons with disabilities* (UNCRPD)
- mandatory reporting
- privacy, confidentiality and disclosure
- work health and safety
- principles of:
  - empowerment
  - rights-based approach
  - person-centred practice
  - strengths-based approach
  - access and equity

## Assessment Conditions

All aspects of the performance evidence must have been demonstrated using simulation prior to demonstration in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - individualised plans and equipment or resources outlined in the plan
  - organisation policies and procedures relating to the development, implementation, monitoring and review of person-centred programs

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/ AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDIS006 Develop and promote positive person-centred behaviour supports

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to identify behaviours of concern and to develop and promote positive behaviour supports as part of an individualised behaviour support plan for a person with disability, using a person-centred approach.

This unit applies to workers in varied disability services contexts. Work performed requires a range of well developed, person-centred skills where some discretion and judgement is required and workers will take responsibility for their own outputs.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcome*

1. Identify behaviours of concern that are likely to put the person or others at risk of harm

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1.1 Define and document behaviours of concern using objective, observable and measurable terms that all people supporting the person can understand

1.2 Identify the behaviours of concern using a functional or observational behaviour assessment

1.3 Identify and assess the environmental and lifestyle

**ELEMENT**

*Elements define the essential outcome*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element*

context of behaviours of concern

1.4 Identify and assess the personal characteristics, physical and mental health, past experiences, skills and limitations, and interpersonal relationships that might contribute to behaviours of concern

1.5 Identify the type, frequency and triggers of behaviours of concern

1.6 Facilitate the ongoing involvement of others in the observation and recording of behaviours of concern and the assessment and planning processes

2. Develop positive behaviour support responses using a person-centred approach

2.1 Ensure that the person's preferences for including their carer and/or family and/or relevant others in the ongoing development of supports are taken into account

2.2 Demonstrate a strengths and evidence-based, best practice approach that reflects and respects the rights, personal choices, needs, abilities and goals of the person

2.3 Develop supports that are based on accurate records, observations and consultation with all who will use them, including the person, to accommodate lifestyle preferences

2.4 Develop interventions and supports that safeguard the person from increased risk of being exploited, abused, or exposed to inappropriate constraints or unlawful treatment

2.5 Identify proactive and positive supports to promote behavioural change, including changes to the environment and communication strategies

2.6 Identify the timeframes and goals of the plan, how success will be measured, and how it will be monitored and reviewed

2.7 Identify changes to work practices that may be implemented to reduce the behaviours of concern

2.8 Identify interventions for critical or adverse situations and reactive responses to reduce the risk of harm to the person or others in accordance with organisation, legal and ethical requirements



**ELEMENT**

*Elements define the essential outcome*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element*

3. Monitor and review the person's individual behaviour support plan

2.9 Identify the appropriate supports for the person and workers after a behaviour of concern has occurred

2.10 Identify staffing issues and how they will be addressed

2.11 Ensure the necessary consents and approvals are documented prior to implementation of the plan

3.1 Monitor the person's individual behaviour support plan in consultation with the person and internal and external support providers and/or groups

3.2 Monitor the implementation of the plan to measure improvements to the person's quality of life and reductions in the risk of harm to the person and others

3.3 Measure and report on the number of adverse or critical events of behaviours of concern to determine the effectiveness of the behaviour support plan

3.4 Coordinate informal or formal debriefing process for relevant workers when critical incidents occur in accordance with organisation policies and procedures

3.5 Implement changes to the behaviour support plan consistent with evidence collected and in consultation with the person, support providers and other relevant professionals

3.6 Comply with the organisation's reporting and documentation requirements

3.7 Communicate individualised behaviour support plan revisions with all of the people who are providing support

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDIS006 Develop and promote positive person-centred behaviour supports

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- identified behaviours of concern for at least 3 different people with disability and developed, implemented, monitored and reviewed positive behaviour support strategies in response to the behaviours of concern
- developed strategies and interventions that support the person to manage their own behaviour

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- principles of positive, person-centred, strengths-based behavioural support
- the social model of disability
- the impact of social devaluation on an individual's quality of life
- competency and image enhancement as a means of addressing devaluation
- organisation policies and procedures relating to behaviour management, including:
  - critical incidents
  - accident and incident reporting
  - restrictions on the use of aversive procedures
- strategies to assist in developing positive behaviour support
- evidence-based behavioural intervention

- principles of effective communication and ways to implement these to minimise behaviours of concern
- indicators that person have unmet needs
- factors that may contribute to behaviour of concern:
  - physical
  - emotional
  - environmental
  - medications
- specialist services and referral options
- legal and ethical considerations for working with people with disability:
  - codes of conduct
  - dignity of risk
  - duty of care
  - human rights, including the *United nations convention on the rights of persons with disabilities* (UNCRPD)
  - informed consent
  - privacy, confidentiality and disclosure
  - restrictive practice
  - imprisonment
  - abuse
  - work health and safety

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- access to tools for functional behaviour assessment
- access to individualised plans and any equipment outlined in the plan
- access to organisation policies and procedures relating to behaviour support

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/ AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDIS007 Facilitate the empowerment of people with disability

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCDIS302A/CHCDIS301C/CHCDIS220B. Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to facilitate the empowerment of people with disability to deliver rights based services using a person-centred approach. It should be carried out in conjunction with individualised plans.

This unit applies to workers in varied disability contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Demonstrate commitment to empowerment for people with disability

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Identify changes in the legal, political and social frameworks within which the work is undertaken

1.2 Identify ways society can affect the level of impairment experienced by a person with disability

1.3 Reflect on personal values and attitudes regarding disability and acknowledge their potential impact when working in disability contexts

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

**2. Foster human rights**

1.4 Develop and adjust own approaches to facilitate empowerment

2.1 Assist the person with disability to understand their rights

2.2 Deliver services that ensure the rights and needs of the person are upheld in the context of person-centeredness

2.3 Ensure the cultural needs of the person are identified, accepted and upheld

2.4 Identify breaches of human rights and respond and report according to organisation procedures

2.5 Identify indications of possible abuse and/or neglect and report according to organisation procedure

**3. Facilitate choice and self-determination**

3.1 Using a person-centred approach work in a manner that acknowledges the person with disability as their own expert

3.2 Facilitate person-centred options for action on relevant issues and discuss with the person and/or family and/or carer and/or relevant other

3.3 Provide assistance to the person with disability to facilitate communication of their personal goals

3.4 Provide person-centred support in a manner that encourages and empowers the person with disability to make their own choices

3.5 Assist with strategies to ensure that the person is comfortable with any decisions that are being made on their behalf

3.6 Assist with accessing advocacy services and other complaint mechanisms as required

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCDIS007 Facilitate the empowerment of people with disability

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCDIS302A/CHCDIS301C/CHCDIS220B. Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- facilitated access to a wide variety of choices that will assist 2 people with disability to reach their personal goals, using:
  - oral communication skills to maintain positive and respectful relationships with the person with disability
  - appropriate non-verbal communication strategies

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively manage tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- history and recent developments in disability
  - social versus medical model of service
  - institutionalised versus person-centred, self-directed model of support
- social constructs of disability and the impact of own attitudes on working with people with disabilities
- how and when to seek support from more experienced and qualified staff
- types of disability, including:
  - acquired brain injury



- autism spectrum disorder
- cognitive disability
- developmental delay
- intellectual disability
- neurological impairment
- physical disability
- sensory disability, including hearing, vision impairment
- speech/language disability
- support practices for people, including but not limited to, the following conditions:
  - genetic factors
  - physical trauma
  - psychological trauma
  - chronic lifestyle conditions
  - acquired brain injury
- legal and ethical considerations for working with people with disability:
  - codes of conduct
  - discrimination
  - dignity of risk
  - duty of care
  - human rights, including the *United Nations Convention on the Rights of Persons with Disabilities* (UNCRPD)
  - informed consent
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - work role boundaries – responsibilities and limitations
  - work health and safety
- principles of:
  - empowerment
  - rights-based approaches
  - person-centred practices
  - self-advocacy
  - active support
  - active listening
  - social justice, and the importance of knowing and respecting each person as an individual
  - strengths-based approaches
- strategies that assist people with disabilities to exercise their rights and support independent action and thinking, including use of technology (e.g. laptops or tablets) to facilitate choice
- how to access and use advocacy services and complaint mechanisms

- indicators of abuse and/or neglect in relation to people with disabilities

## Assessment Conditions

Skills must have been demonstrated in the disabilities workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe, impractical or threatens the dignity of the person with disability.

The following conditions must be met for this unit:

- access to individualised plans and any equipment outlined in the plan

Overall, assessment must involve real interactions with people with disability, their families/carers/relevant others and the person's individualised plan.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDIS008 Facilitate community participation and social inclusion

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to develop and facilitate person-centred strategies for participation in various community settings, functions and activities to enhance the psychosocial well being and lifestyle of a person with disability.

This unit applies to workers in varied disability contexts. Work performed requires a range of well developed, person-centred skills where some discretion and judgement is required and workers will take responsibility for their own outputs.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Support person to identify and engage in social networks within the broad community

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Work with the person with disability to identify their strengths, interests, abilities and support requirements so they may engage with a social network within the broad community

1.2 Research, identify and network with relevant services to explore community inclusion opportunities for the

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

client

1.3 Match relevant services and networks to the needs of the person, taking into account their cultural and individual differences

1.4 Work with the person to actively engage in a social network and identify any supports they may need

1.5 Work with the person to identify any possible barriers to participation and inclusion and develop strategies to overcome these

1.6 Identify and access appropriate resources according to organisation policy and protocols

1.7 Provide information about options available to the person with disability, family and/or carer and/or relevant other

2. Assist person and relevant others to develop and implement a community support plan as part of the individualised plan

2.1 Support person to develop an individualised plan to participate in the community, including all necessary supports required for maximum participation

2.2 Assist person to establish their requirements in order to maximise their participation in neighbourhood and local community life

2.3 Assist the person to identify and access community options as identified in the individualised plan

2.4 Facilitate access to opportunities that establish connections through shared interests with other community members in line with funding, budgetary or financial requirements

2.5 Assist person and their family and/or carer and/or relevant other to select activities that will enhance inclusion

2.6 Support other workers to implement the individualised plan according to requirements of the plan

3. Develop strategies to minimise isolation for person

3.1 Identify support requirements and modifications needed for devices, aids and environment and develop strategies to deal with these in conjunction with the

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

with disability

person, their family and/or carer and/or relevant other

3.2 Identify support or devices required to assist with communication

3.3 Determine physical barriers to participation and identify solutions with the person with disability

3.4 Recognise own limitations in addressing issues and seek advice when necessary

3.5 Identify and assess barriers to communication and social participation caused by cognitive deficits and develop solutions

3.6 Discuss travel and transport issues with the person and identify strategies to address these

3.7 Put in place processes to evaluate and ensure ongoing success of strategies

4. Determine risks associated with supporting community participation and inclusion

4.1 Conduct location or activity risk assessment specific to the person's circumstances

4.2 Discuss elements of risk with the person and appropriate others

4.3 Work with the person and appropriate others to identify and develop strategies to remove or reduce risk

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDIS008 Facilitate community participation and social inclusion

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- assisted at least 3 people with disability to develop and implement community engagement plans within their individualised plan

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively manage the tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- elements of best practice in the area of community participation and social inclusion
- the social model of disability and the impact of social devaluation on an individual's quality of life
- principles of:
  - active support
  - lifespan development
  - strengths-based and person-centred practice
  - risk assessment and mitigation
- funding frameworks and their impact on community participation
- legal and ethical considerations relevant to working with people with disability:
  - duty of care
  - dignity of risk

- human rights, including the *United Nations Convention on the Rights of Persons with Disabilities* (UNCRPD)
- strategies for:
  - identifying interests, abilities and requirements of people with disability
  - communication to assist with community participation

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

The following conditions must be met for this unit:

- access to individualised plans and equipment outlined in the plan
- relevant risk assessment tools

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCDIS009 Facilitate ongoing skills development using a person-centred approach

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to plan, implement and review formal and informal ongoing skills development, in collaboration with a person with disability and incorporate into the person's individualised plan.

This unit applies to workers in varied disability contexts. Work performed requires a range of well developed, person-centred skills where some discretion and judgement is required and workers will take responsibility for their own outputs.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Identify individual skill development needs

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Identify the person with disability's skill development needs using a person-centred approach
- 1.2 Document development needs in line with organisation program guidelines
- 1.3 Identify skills development opportunities in

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

collaboration with the person and/or family and/or carer and/or other relevant person for inclusion in the individualised plan

1.4 Make referrals to other staff or specialist services according to the persons needs

2. Plan person-centred, ongoing skill development

2.1 Use appropriate communication techniques to engage the person in identifying learning goals

2.2 Identify a range of learning strategies and opportunities to address the person's goals

2.3 Develop formal ongoing skills development activities using a person-centred approach and, where appropriate, in conjunction with other relevant personnel

2.4 Document ongoing skills development in the person's individualised plan

3. Implement person-centred, ongoing skills development strategies

3.1 Work with the person to implement ongoing skills development strategies in a manner that is respectful, motivating and empowering

3.2 Inform and support colleagues and relevant others to implement person-centred ongoing skills development in line with the person's individualised plan

3.3 Access and utilise equipment and resources as required to facilitate the learning process

3.4 Document outcomes in the person's individualised plan

4. Evaluate skills development and review plan

4.1 Monitor the person's development and provide feedback to the person and/or carer and/or relevant other regarding progress towards objectives and goals

4.2 Evaluate effectiveness of ongoing skills development using the person's records and update plan to meet changing needs of the person

4.3 Identify opportunities for ongoing skill development

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

5. Identify and implement incidental learning opportunities to enhance skills development

5.1 Identify situations that can act as potential informal learning opportunities and encourage learning

5.2 Provide appropriate constructive advice to the person and/or family and/or carer and/or relevant other as soon as possible in appropriate format

5.3 Provide encouragement when the person takes initiative in learning situations

5.4 Withdraw support to an appropriate level in order to encourage experiential learning and development

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

# Assessment Requirements for CHCDIS009 Facilitate ongoing skills development using a person-centred approach

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- developed, implemented and monitored ongoing skills development, using a person-centred approach, for at least 3 people with disability

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively manage tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- key aspects of current practices, philosophies and theories, including:
  - the social model of disability
  - competency and image enhancement as a means of addressing devaluation
  - strengths-based practice
  - active support
  - person-centred practice
  - rightful place in community
  - self-determination
- local community education opportunities and their potential use in capacity building
- assessment processes relating to ongoing skills development
- relevant services and resources available to people with learning needs

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- access to individualised plans and any equipment outlined in the plan
- recognised assessment and planning tools

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDIS010 Provide person-centred services to people with disability with complex needs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to provide person-centred services to people with disability with complex or special support needs under the supervision of a relevant professional.

This unit applies to workers in varied disability contexts. Work performed requires a range of well developed, person-centred skills where some discretion and judgement is required and workers will take responsibility for their own outputs.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Evaluate and prioritise the needs of a person with complex support issues

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Identify and prioritise the needs of the person, taking into account the possibility of co-existing issues

1.2 Identify specific problems, issues and challenges for the person in line with job role and organisation procedures

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |   |
|--|---|
| 1.3 Analyse and interpret data, with assistance from health professionals and other relevant personnel | 1.3 Analyse and interpret data, with assistance from health professionals and other relevant personnel  |
| 1.4 Recognise the impact of complex support issues on the persons family                               | 1.4 Recognise the impact of complex support issues on the persons family  |
| 1.5 Establish priorities for support with the person and/or family and/or carer and/or relevant other  | 1.5 Establish priorities for support with the person and/or family and/or carer and/or relevant other   |
|  |   |
| 2. Develop an individualised plan to achieve maximum quality of life                                   | 2.1 Utilise best practice guidelines when developing strategies to address complex and/or special needs   |
|  | 2.2 Liaise with relevant experts and/or health professionals when developing individualised plans   |
|  | 2.3 Negotiate and establish goals with the person and/or family and/or carer and/or relevant other  |
|  | 2.4 Access and negotiate resources in order to deliver identified services  |
|  | 2.5 Access community support agencies to facilitate the achievement of established goals  |
|  |   |
| 3. Coordinate the delivery of the individualised plan  | 3.1 Ensure services and support activities are undertaken by appropriately skilled workers  |
|  | 3.2 Recognise when a service and/or support worker is no longer able to provide the level of service required   |
|  | 3.3 Support all stakeholder involved in the service provision to understand the individualised plan and their roles and responsibilities within that plan |
|  |   |
| 4. Coordinate the monitoring, evaluation and review of the individualised plan                         | 4.1 Seek feedback from all stakeholder when evaluating effectiveness of the individualised plan and re-prioritising support needs                         |
|  | 4.2 Seek feedback from the person and/or carer and/or relevant other when evaluating effectiveness of the individualised plan                             |
|  | 4.3 Seek advice and assistance when the person's goals  |

## ELEMENT

*Elements define the essential outcomes*

## PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

and needs are not being achieved

4.4 Make necessary revisions to the individualised plan in line with role, organisation and/or program guidelines and in consultation with the person and/or family and/or carer and/or relevant other

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCDIS010 Provide person-centred services to people with disability with complex needs

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- evaluated and prioritised the needs of at least 3 people with complex support issues and developed individualised plans to meet their needs
- coordinated the delivery, monitoring, evaluation and review of at least 3 individualised plans

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively manage tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- factors that would lead to someone being classified as having complex needs rather than basic needs
- physiology and psychology as it applies to a range of disability types
- nutrition and dietetics as it applies to a range of disability types
- common issues and challenges facing people with disability
- manifestations and presentation of common health problems as well as behavioural issues associated with different disability types
- formal and informal assessment approaches for assessment of people with complex and/or special needs

- organisation policies and procedures related to developing and managing individualised plans including the role of family members and/or carers and/or relevant others and various types of community service providers

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

The following condition must be met for this unit:

- access to individualised plan and equipment outlined in the plan

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDIV001 Work with diverse people

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged HLTHIR403C/CHCCS405C. Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Application

This unit describes the skills and knowledge required to work respectfully with people from diverse social and cultural groups and situations, including Aboriginal and/or Torres Strait Islander people.

This unit applies to all workers.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Reflect on own perspectives

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1.1 Identify and reflect on own social and cultural perspectives and biases

1.2 Work with awareness of own limitations in self and social awareness

1.3 Use reflection to support own ability to work inclusively and with understanding of others

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

	1.4 Identify and act on ways to improve own self and social awareness
2. Appreciate diversity and inclusiveness, and their benefits	2.1 Value and respect diversity and inclusiveness across all areas of work 2.2 Contribute to the development of work place and professional relationships based on appreciation of diversity and inclusiveness 2.3 Use work practices that make environments safe for all
3. Communicate with people from diverse backgrounds and situations	3.1 Show respect for diversity in communication with all people 3.2 Use verbal and non-verbal communication constructively to establish, develop and maintain effective relationships, mutual trust and confidence 3.3 Where a language barrier exists, use effective strategies to communicate in the most efficient way possible 3.4 Seek assistance from interpreters or other persons according to communication needs
4. Promote understanding across diverse groups	4.1 Identify issues that may cause communication misunderstandings or other difficulties 4.2 Where difficulties or misunderstandings occur, consider the impact of social and cultural diversity 4.3 Make an effort to sensitively resolve differences, taking account of diversity considerations 4.4 Address any difficulties with appropriate people and seek assistance when required

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDIV001 Work with diverse people

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged HLTHIR403C/CHCCS405C. Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- undertaken a structured process to reflect on own perspectives on diversity
- recognised and respected the needs of people from diverse social and cultural backgrounds in at least 3 different situations:
  - selected and used appropriate verbal and non verbal communication
  - recognised situations where misunderstandings may arise from diversity and formed appropriate responses

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- concepts of cultural awareness, cultural safety and cultural competence and how these impact different work roles
- concepts and definitions of diversity
- own culture and the community attitudes, language, policies and structures of that culture and how they impact on different people and groups
- features of diversity in Australia and how this impacts different areas of work and life:
  - political
  - social
  - economic

- cultural
- legal and ethical considerations (international, national, state/territory, local) for working with diversity, how these impact individual workers, and the consequences of breaches:
  - discrimination:
    - age
    - disability
    - racial
    - sex
  - human rights:
    - *Universal declaration of human rights*
    - relationship between human needs and human rights
    - frameworks, approaches and instruments used in the workplace
  - rights and responsibilities of workers, employers and clients, including appropriate action when rights are being infringed or responsibilities not being carried out
- key areas of diversity and their characteristics, including:
  - culture, race, ethnicity
  - disability
  - religious or spiritual beliefs
  - gender, including transgender
  - intersex
  - generational
  - sexual orientation/sexual identity - lesbian, gay, bisexual, heterosexual
- key aspects, and the diversity, of Australia's Aboriginal and/or Torres Strait Islander cultures, including:
  - social, political and economic issues affecting Aboriginal and/or Torres Strait Islander people
  - own culture, western systems and structures and how these impact on Aboriginal and/or Torres Strait Islander people and their engagement with services
- potential needs of marginalised groups, including:
  - protective factors
  - physical, mental and emotional health issues/care needs
  - consideration of impacts of discrimination, trauma, exclusion and negative attitudes
- resources that support individuals and organisations to embrace and respond to diversity
  - language and cultural interpreters
  - imagery
- influences and changing practices in Australia and their impact on the diverse communities that make up Australian society
- impact of diversity practices and experiences on personal behaviour, interpersonal relationships, perception and social expectations of others

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCDIV002 Promote Aboriginal and/or Torres Strait Islander cultural safety

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Application

The unit describes the skills and knowledge required to identify Aboriginal and/or Torres Strait Islander cultural safety issues in the workplace, model cultural safety in own work practice, and develop strategies to enhance cultural safety.

This unit applies to people working in a broad range of roles including those involved in direct client service, program planning, development and evaluation contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Identify cultural safety issues in the workplace

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1.1 Identify the potential impact of cultural factors on service delivery to Aboriginal and/or Torres Strait Islander clients

1.2 Identify critical issues that influence relationships and communication with Aboriginal and/or Torres Strait

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

Islander people

1.3 Establish key aspects of cultural safety in consultation with Aboriginal and/or Torres Strait Islander people

1.4 Evaluate the extent to which cultural safety is integrated in own work and workplace

2. Model cultural safety in own work

2.1 Ensure work practices are grounded in awareness of one's own cultural bias

2.2 Reflect awareness of own and other cultures in work practices

2.3 Use communication techniques and work practices that show respect for the cultural differences of Aboriginal and/or Torres Strait Islander people

2.4 Engage with Aboriginal and/or Torres Strait Islander interpreters and colleagues as cultural brokers, according to situation needs

3. Develop strategies for improved cultural safety

3.1 Support the development of effective partnerships between staff, Aboriginal and/or Torres Strait Islander people and their communities

3.2 Identify and utilise resources to promote partnerships

3.3 Devise and document ways to support the delivery of services and programs that are culturally safe and encourage increased participation

3.4 Integrate strategies that encourage self-determination and community control in services and programs

4. Evaluate cultural safety strategies

4.1 Agree outcomes against which cultural safety strategies can be measured

4.2 Involve Aboriginal and/or Torres Strait Islander people in evaluations

4.3 Evaluate programs and services against desired outcomes

**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element*

4.4 Revise strategies based on evaluation with appropriate engagement of Aboriginal and/or Torres Strait Islander people

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDIV002 Promote Aboriginal and/or Torres Strait Islander cultural safety

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- promoted Aboriginal and/or Torres Strait Islander cultural safety in the context of at least 1 workplace
- researched culture and history, the impact of European settlement, loss of land and culture and the importance of lore and kinship
- evaluated ways to improve communication with Aboriginal and/or Torres Strait Islander peoples who may be clients or colleagues.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- concept of Aboriginal and/or Torres Strait Islander cultural safety in the community services and health context, and its relationship with:
  - cultural awareness
  - cultural competence
- legislative context for Aboriginal and/or Torres Strait Islander cultural safety
- the diversity of Aboriginal and/or Torres Strait Islander cultures
- historical, social, political and economic issues affecting Aboriginal and/or Torres Strait Islander people and their engagement with community services and health systems, including:
  - impact of European settlement

- loss of land and culture
- racism and discrimination
- past and present power relations
- own culture, western systems and structures and how these impact on Aboriginal and/or Torres Strait Islander people and their engagement with services
- factors that contribute to Aboriginal and/or Torres Strait Islander ill health and common diseases experienced by these groups of people:
  - impact of trauma on individuals' ability for:
    - decision-making
    - communicating
    - understanding
    - retaining information
- ways to involve Aboriginal and/or Torres Strait Islander people in the planning and delivery of services and programs

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessment must involve persons approved of by relevant local community elders.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDIV003 Manage and promote diversity

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Application

This unit describes the skills and knowledge required to evaluate and promote diversity in the workplace, and to contribute to the planning of diversity policies and procedures. This may apply to internal work practices or external service delivery.

This unit applies to individuals working in any type of leadership role across all industry sectors.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Research diversity in the workplace

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1.1 Collect and evaluate quantitative and qualitative workplace diversity data

1.2 Identify and analyse potential benefits of diversity in relation to the workplace objectives

1.3 Analyse how current diversity practice matches workplace objectives

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

**2. Foster diversity**

- 2.1 Provide a role model for others through individual behaviour that demonstrates respect for diversity
- 2.2 Assist and coach colleagues in ways of accepting diversity in relation to both colleagues and clients
- 2.3 Develop work practices and undertake planning in a manner that shows respect for workplace diversity
- 2.4 Identify and adapt professional development opportunities to address the needs of a diverse workforce
- 2.5 Generate a supportive workplace by valuing and promoting the benefits of a diverse workforce to those working in the workplace according to relevant policy
- 2.6 Identify and use diversity factors associated with clients and colleagues to address diversity objectives of the workplace
- 2.7 Value and encourage collaboration and the experience of working with diverse clients and colleagues

**3. Adapt communication strategies**

- 3.1 Use communication strategies to meet the diverse needs of individuals within the workplace
- 3.2 Implement tailored communication strategies for targeted individual and group needs
- 3.3 Identify and/or develop and use resources that facilitate effective communication in the workplace
- 3.4 Reflect on use of communication strategies with regard to workplace diversity and identify potential improvements

**4. Contribute to workplace diversity policies and procedures**

- 4.1 Develop and document diversity strategies in consultation with stakeholders including people from key target groups
- 4.2 Advocate for diversity strategies to be implemented in accordance with workplace policies and procedures
- 4.3 Develop measures for evaluating the outcomes of workplace strategies, policies and procedures for

**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element*

diversity

4.4 Report on workplace diversity strategies within appropriate context

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCDIV003 Manage and promote diversity

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- researched diversity in at least 1 workplace in terms of current performance and meeting of diversity objectives
- used strategies to foster and promote diversity in work practice:
  - coaching and mentoring
  - communication
  - work planning
- contributed to the development of workplace diversity policies and procedures for at least 1 workplace

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- concepts of cultural awareness, cultural safety and cultural competence and how these impact leadership and management practice
- concepts and definitions of diversity
- key areas of diversity and their characteristics, including:
  - culture, race, ethnicity
  - disability
  - religious or spiritual beliefs

- gender, including transgender
- intersex
- generational
- sexual orientation/sexual identity - lesbian, gay, bisexual, heterosexual
- the role of leaders and managers in encouraging diversity in work practices and service delivery
- impact of diversity practices and experiences on personal behaviour, interpersonal relationships, perception and social expectations of self and others
- legal and ethical considerations (international, national, state/territory, local) for diversity practices at a management level:
  - discrimination (direct and indirect):
    - age
    - disability
    - racial
    - sex
  - equal employment opportunity (EEO)
  - human rights
  - rights and responsibilities of workers, employers and clients
- benefits of workplace diversity
- types of direct and indirect discrimination
- ways to ensure effective and equitable activities to diverse clients
- barriers to inclusivity
- cross-cultural communication strategies and how these can be integrated into workplace practices
- principles and practices of inclusivity and the types of planning and work practice that support diversity

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

The following condition must be met for this unit:

- presence of situations that allow interaction with other people in a leadership role

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCDSP001 Facilitate dispute resolution in the family law context

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCDISP801B/CHCDISP802B. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Minimum work hours added.</p>

## Application

This unit describes the skills and knowledge required to prepare for and facilitate the family dispute resolution process with the aim of assisting families to reach mutual agreement on issues related to relationships, children, property and assets. It requires the ability to use mediation, conciliation, facilitation and conferencing skills.

This unit applies to dispute resolution practitioners managing complex family dispute resolution using a variety of facilitative processes within the family law environment.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

1. Determine suitability for dispute resolution

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Obtain and analyse existing client information

1.2 Collaborate with colleagues and professional networks when additional information is needed and to

**ELEMENT****PERFORMANCE CRITERIA**

	support own understanding of the issues
	1.3 Make an assessment of presenting issues with potential participants according to the family dispute resolution framework
	1.4 Use the intake process to receive and share information that supports positive outcomes for potential participants
	1.3 Identify situations where the dispute is beyond scope of own practice and make referrals accordingly
2. Prepare for dispute resolution	2.1 Analyse and prepare information to support the dispute resolution process
	2.2 Explain the facilitated dispute resolution process to participants
	2.3 Advise participants of the practitioner's role, obligations and limitations
	2.4 Explain limitations on confidentiality and obtain written agreement to participate in dispute resolution process
3. Assist participants to define and clarify the issues	3.1 Engage with participants using interpersonal skills and organisation resources to identify issues for consideration
	3.2 Screen for significant matters that affect the ability of any party to negotiate freely in the dispute resolution process
	3.3 Support participants to articulate concerns, negotiate and develop an agenda
	3.4 Identify and select the most appropriate dispute resolution process for the client's presenting circumstance
	3.5 Explain the chosen process for dispute resolution
	3.6 Document information and actions according to organisation policy and legal requirements
4. Facilitate communication and information exchange	4.1 Use facilitation skills to encourage active listening between participants
	4.2 Manage interactions between participants in ways that ensure fair and respectful engagement
	4.3 Ensure each participant has equal opportunity to speak, be heard and present needs, interests and concerns

**ELEMENT****PERFORMANCE CRITERIA**

	4.4 Provide sufficient opportunity for participants to access advice and information from other experts
	4.5 Identify the need for, and conduct, separate sessions according to client needs
	4.6 Share information with others involved in the dispute in a timely way
5. Invite the framing of disputes to increase the range of options	5.1 Assist participants to develop agendas for the process that consider the broader range of issues
	5.2 Frame and provide information in ways that assist the participants to view situations more broadly
	5.3 Maintain impartiality, and client self-determination and refrain from advising on a particular outcome
	5.4 Assist parties to communicate on issues that impact on children and to consider the best interests of the child
6. Encourage mutual personal understanding between participants	6.1 Encourage participants to acknowledge each other's needs, fears and concerns using communication techniques
	6.2 Identify and encourage cooperative behaviour and demonstrated and/or expressed intentions to commit to resolving disputes
	6.3 Monitor and manage any disruptive behaviours and communications
	6.4 Manage power imbalances in the dispute resolution session
	6.5 Identify situations where continuation of the process has the potential for harm, and terminate or suspend the process according to organisation procedures
7. Assist participants to generate and evaluate options	7.1 Use techniques and strategies that assist participants to generate potential options for dispute resolution
	7.2 Encourage discussion about the effects of each option on parties involved in the dispute, with particular consideration for children affected by the agreement to be made
	7.3 Promote and monitor the best interests of the child in participants' agreements, including assessment of risk to vulnerable parties
8. Confirm and document outcomes and agreements	8.1 Support participants to reach agreement using facilitation skills and confirm participant understanding

**ELEMENT****PERFORMANCE CRITERIA**

of agreements reached

8.2 Ensure that participants reach agreement freely, voluntarily, without undue influence and on the basis of informed consent

8.3 Document outcomes and agreements according to organisation and legislative requirements and limitations of own role

8.4 Identify and explain legal obligations of agreements reached

8.5 Provide participants with appropriate referral to supports for post dispute resolution

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCDSP001 Facilitate dispute resolution in the family law context

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCDISP801B/CHCDISP802B. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Minimum work hours added.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- performed the activities outlined in the performance criteria of this unit according to legal requirements and ethical standards during a period of 50 hours of dispute resolution work with clients, under the supervision of an accredited Family Dispute Resolution Practitioner (FDRP), in a dispute resolution service
- facilitated, either individually or in a co-facilitation capacity, at least 5 different dispute resolution processes that individually or cumulatively include matters relating to:
  - domestic and family violence
  - child abuse/child protection
  - finances, including child support
  - property
- facilitated disputes that involve:
  - multiple parties
  - voluntary participants
  - involuntary participants
- managed sessions where all parties are present, and in a shuttle situation
- used dispute diagnostic skills, and responded to:
  - indicators of substance abuse
  - mental health issues



- domestic and family violence
- abuse and power imbalances in client situations
- cultural dimensions of the conflict
- own reactions to the dispute and/or disputants
- applied relationship skills including:
  - effective liaison and working relationships with other allied professionals
  - establishing and maintaining trust and respect
  - encouraging client self determination
  - recognising own reactions to the dispute and/or disputants that might impair practitioner ability to conduct a fair process
  - use of age appropriate communication
- used interpersonal communication skills, including:
  - non-judgemental approach
  - displaying empathy
  - active listening and questioning
  - clarifying information and assumptions
  - speaking clearly, simply, effectively at the communication and comprehension level of the participants
  - establishing rapport
  - showing respect for individual difference
- used facilitation strategies and techniques, including:
  - mirroring strategy
  - role modelling cooperation and listening
  - reframing issues
  - respectful interruptions
  - encouraging active listening
  - formulating transition statements for clarification
  - managing power imbalances and high levels of conflict
- applied critical thinking and content management skills including:
  - obtaining, identifying, analysing, prioritising and evaluating information
  - assessing issues and options and reasoning logically
  - reading, comprehending and using relevant documentation
  - writing clearly and concisely using neutral language
  - creating, maintaining and organising records
  - eliciting information from other professionals
  - using and exchanging information in a manner that broadens rather than limits the participants' options
- applied process skills, including:
  - working with a child focused approach
  - following the agreed structure of the dispute resolution process.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory) for the dispute resolution process, and how these are applied in organisations and individual practice:
  - children in the workplace and child-focused practice, including when agreements are not child-focused
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - informed consent
  - mandatory reporting
  - practitioner/client boundaries
  - policy frameworks
  - privacy, confidentiality and disclosure, including limitations
  - records management
  - rights and responsibilities of workers, employers and clients
  - specific legislative frameworks that apply to family dispute resolution, including:
    - provisions for children and property in the *Family Law Act 1975*, *Child Support (Assessment) Act 1989*
    - Family Law (Family Dispute Resolution Practitioners) Regulation 2008 in terms of family dispute resolution practitioner obligations and role
  - work role boundaries – responsibilities and limitations, including how to work with lawyers involved in the process
  - work health and safety
- case management principles and processes
- contemporary research and approaches to the following:
  - conflict management
  - responding to needs of Aboriginal and Torres Strait Islander families and communities
  - responding to needs of culturally and linguistically diverse families and communities
- impact of conflict, particularly high and/or ongoing conflict, on children, and the use of child focused and child inclusive techniques to address and minimise these impacts
- impacts of separation and divorce on couples, parents, children and other family members
- main concepts of family, couple and child dynamics in normal developmental and abnormal forms
- sources of power imbalances in relationships, how to recognise these and respond appropriately

- procedures and instruments to screen for significant matters that affect the ability of any party to negotiate freely in the dispute resolution process plus safety planning requirements, procedures and limitations for clients and staff
- different forms of mediation/dispute resolution process, their principles and practices:
  - facilitative as the current primary model
  - settlement oriented
  - therapeutic
  - evaluative
  - narrative
- interpersonal communication techniques that support the process, including:
  - non-judgemental approach
  - displaying empathy
  - active listening and questioning
  - clarifying information and assumptions
  - speaking clearly, simply, effectively at the communication and comprehension level of the participants
  - establishing rapport
  - showing respect for individual difference
  - how to work with interpreters
- facilitation strategies and techniques, and when it is appropriate to use these, including:
  - mirroring strategy
  - role modelling cooperation and listening through co-facilitation/mediation
  - reframing issues
  - respectful interruptions
  - encouraging active listening
  - formulating transition statements for clarification
  - recognising power imbalances and manage high levels of conflict
  - how to manage risk issues and how to terminate the process of dispute resolution safely
  - knowing how and when to use individual sessions
- handling of parenting issues within the dispute resolution process, including:
  - parenting arrangements
  - child support payments
  - residency of children
  - contact with non resident parents
  - variations and/or review of existing agreements and limitations of the dispute resolution role in assisting with this process
- handling of property issues within the dispute resolution process, including:
  - limitations of dispute resolution
  - types of information that may be included in a summary agreement about property matters

- information considered valid by a court
- documentation and reporting requirements and how to write up a mediation agreement, including:
  - required information
  - required format
  - ways of expressing different agreements and issues
  - use of neutral language
- types of risk to parties to be considered in dispute resolution, including other dispute resolution options such as litigation or community based interventions, as well as their strengths and limitations
- community, educational or other resources for referral or use within the dispute resolution process
- self knowledge, including personal and cultural attitudes toward family conflict and the impact of self on the parties and process

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client and dispute information
  - screening tools
  - current family dispute resolution regulations
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with families
- supervision of client work by an accredited Family Dispute Resolution Practitioner (FDRP).

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessors must:

- be an accredited Family Dispute Resolution Practitioner (FDRP).

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCDSP002 Adhere to ethical standards in family dispute resolution

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCDISP802B/CHCDISP803B. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Minimum work hours added.</p>

### Application

This unit describes the skills and knowledge required to determine ethical responsibilities, apply ethical standards to the dispute resolution process and reflect on ethical practice.

This unit applies to dispute resolution practitioners managing complex family dispute resolution using a variety of facilitative processes within the family law environment.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Determine ethical responsibilities

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Identify and analyse the ethical framework that applies to own dispute resolution practice

1.2 Evaluate responsibilities to self, co-workers, clients and the broader community

1.3 Develop and incorporate models of work that reflect

ELEMENT	PERFORMANCE CRITERIA
	ethical responsibilities
2. Apply ethical standards to the dispute resolution process	2.1 Model ethical behaviour in dispute resolution practice 2.2 Inform participants of their rights and obligations 2.3 Provide information to participants to support ethical practice 2.4 Develop reports and documentation in a way that supports ethical practice 2.5 Identify situations where ethical dilemmas or issues may arise 2.6 Take reasonable and timely steps to avoid potential ethical dilemmas or issues 2.7 Use problem solving and critical thinking skills to resolve ethical issues 2.8 Terminate the dispute resolution process and use referral according to ethical standards when issues cannot be resolved
3. Reflect on ethical practice	3.1 Use existing cases and evaluations to inform reflection 3.2 Evaluate own responses to ethical situations and identify areas for improvement 3.3 Identify and pursue professional development through ongoing reflective practice, collegial collaboration, and professional reading

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCDSP002 Adhere to ethical standards in family dispute resolution

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCDISP802B/CHCDISP803B. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Minimum work hours added.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- performed the activities outlined in the performance criteria of this unit according to legal requirements and ethical standards during a period of 50 hours of dispute resolution work with clients under the supervision of an accredited Family Dispute Resolution Practitioners in a dispute resolution service
- developed responses to at least 5 different complex ethical dilemmas in family dispute resolution practice.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- Family Law (Family Dispute Resolution Practitioners) Regulations 2008 and other ethical matters related to:
  - bias what constitutes bias and perceived bias, and how to respond, including:
    - relationships of a personal nature with one or more participants to the dispute
    - prior knowledge of or involvement with the client on a professional level which would be seen to be a conflict of interest
    - real and/or perceived conflicts



- religious or cultural issues that compromise impartiality of practitioner
- personal values that prevent impartiality of the practitioner
- practitioner seeking to make inappropriate personal gain monetary or otherwise from the vulnerability of the client and/or their information.
- practitioners refraining from becoming involved in relationships with parties
- client's inappropriate attempt to exchange information
- children in the workplace and child-focussed practice
- collaborative practice – when and how to work with co-facilitators and other professionals and the ethical issues to consider
- codes of conduct
- conflict of interest, including:
  - what constitutes conflict of interest and perceived conflict of interest
  - when and how conflict of interest may be waived
- discrimination
- duty of care
- human rights
- informed consent
- mandatory reporting
- misuse of the dispute resolution process, how this occurs, and how to respond
- practitioner/client boundaries
- privacy, confidentiality and disclosure, including:
  - requirements for what must be discussed and explained to participants (expectations, obligations and limitations)
  - what must be included in written agreements to enter the dispute resolution process
  - handling of legal documents and information
  - consents required for sharing of information, disclosures of agreements
  - storage and disposal of records
- policy frameworks
- records management
- referral frameworks and obligations
- rights and responsibilities of workers, employers and clients
- termination of FDR obligations and where such action is appropriate
- work role boundaries – responsibilities and limitations
- work health and safety
- community, educational or other resources for referral or use within the dispute resolution process
- self knowledge, including personal and cultural attitudes toward family conflict and the impact of self on the parties and process

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client and dispute information
  - current family dispute resolution regulations
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with families
- supervision of client work by an accredited Family Dispute Resolution Practitioner (FDRP).

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessors must:

- be an accredited Family Dispute Resolution Practitioner (FDRP).

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCDSP003 Support the safety of vulnerable parties in family dispute resolution

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Also contains content from CHCDISP802. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Minimum work hours added.</p> <p>Supersedes CHCDISP804B</p>

## Application

This unit describes the skills and knowledge required to assess the suitability of the dispute resolution process for vulnerable parties, and to support the physical and emotional protection of those parties.

This unit applies to dispute resolution practitioners managing complex family dispute resolution using a variety of facilitative processes within the family law environment.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

1. Assess the needs of

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Identify and use standard protocols that screen for the

**ELEMENT**

vulnerable parties

**PERFORMANCE CRITERIA**

existence of safety and vulnerability issues

1.2 Seek specialist assistance with screening protocols according to case requirements

1.3 Ensure protocols are in place before entering into an agreement to provide family dispute resolution to parties

1.4 Recognise possible impact and risk of dispute resolution process for those involved and make informed judgment about when not to proceed

2. Take measures to protect vulnerable parties

2.1 Activate pre-determined security protocols

2.2 Establish a climate for the disclosure of physical and emotional safety concerns

2.3 Establish each person's understanding of essential rules for respectful and safe participation in the process

2.4 Organise and use personal protective and screening measures

3. Manage situations that threaten safety

3.1 Identify situations and behaviours that threaten safety of self or participants

3.2 Refer participants to community supports and alternative programs according to their individual needs

3.3 Follow established steps to suspend or terminate the family dispute resolution session to protect the safety of the participants

3.4 Adhere to organisational and legislative reporting and documentation requirements

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCDSP003 Support the safety of vulnerable parties in family dispute resolution

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Also contains content from CHCDISP802. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence. Minimum work hours added.</p> <p>Supersedes CHCDISP804B</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- performed the activities outlined in the performance criteria of this unit according to legal requirements and ethical standards during a period of 50 hours of dispute resolution work with clients, under the supervision of an accredited Family Dispute Resolution Practitioner (FDRP), in a dispute resolution service
- facilitated, either individually or in a co-facilitation capacity, at least 5 different dispute resolution processes that individually or cumulatively include matters involving:
  - domestic and family violence
  - mental health issues
  - alcohol and other drugs abuse
  - vulnerabilities associated with people cultural and linguistically diverse backgrounds
- managed sessions where all parties are present, and in a shuttle situation.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for the dispute resolution process in relation to protecting safety of vulnerable parties, and how these are applied in organisations and individual practice:
  - children in the workplace and child-focused practice
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - practitioner/client boundaries
  - policy frameworks
  - privacy, confidentiality and disclosure
  - records management
  - rights and responsibilities of workers, employers and clients
  - specific legislative frameworks that apply to family dispute resolution, including:
    - provisions for children and property in the *Family Law Act 1975*, *Child Support (Assessment) Act 1989*
    - Family Law (Family Dispute Resolution Practitioners) Regulation 2008 in terms of family dispute resolution practitioner obligations and role
  - work role boundaries – responsibilities and limitations
  - work health and safety
- key areas of diversity that may lead to vulnerability and their characteristics, including:
  - culture, race, ethnicity
  - disability
  - religious or spiritual beliefs
  - gender, including transgender and intersex
  - generational
  - sexual identity – lesbian, gay, bisexual, heterosexual
- what constitutes a vulnerable party in family dispute resolution context, and associated responses and strategies, including those for situations involving:
  - domestic and family violence
  - alcohol and other drugs abuse
  - mental health issues
  - vulnerabilities associated with cultural and linguistic diversity, including Aboriginal and/or Torres Strait Islander people
  - impact of trauma

- potential needs of vulnerable groups, including:
  - protective factors
  - physical, mental and emotional health issues/care needs
- consideration of impacts of discrimination, trauma, exclusion and negative attitudes procedures and instruments to screen for vulnerability and other significant factors that may affect a party's ability to participate before and during the dispute resolution process
- safety planning requirements and procedures for clients and staff as well as limitations
- how violent, controlling and intimidating behaviour may manifest, and how to respond, including:
  - coercion by one party over another
  - aggressive body language
  - inappropriate expressions of emotions
  - real or perceived threatening behaviour or language
  - silence, stalling, sabotage and dominance of time in the process
  - withdrawing with intent to terminate the session before agreements reached, as a matter of abuse of power
  - refusing to negotiate on any issue
- techniques and protocols for dealing with potentially volatile clients and group situations
- community, educational or other resources for referral or use within the dispute resolution process, including those specifically related to services for vulnerable parties
- self knowledge, including personal and cultural attitudes toward family conflict and the impact of self on the parties and process.

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client and dispute information
  - current family dispute resolution regulations
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with families
- supervision of client work by an accredited Family Dispute Resolution Practitioner (FDRP).

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessors must:



be an accredited Family Dispute Resolution Practitioner (FDRP).

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCECD001 Analyse and apply information that supports employment and career development

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCCDP403B/CHCES303C/CHCES411A/CHCES502C. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Application

This unit describes the skills and knowledge required to access, interpret and use information about employment, education, training and the labour market in Australia.

This unit applies to individuals working in employment services, career development, workforce planning and other environments. Information may be used to support individual job seekers, employees, employers or internal and external clients depending on the job role.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

1. Access employment, labour market, education and training information

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Determine and select credible and current sources of information  
1.2 Use formal and informal research methods to access

## ELEMENT

## PERFORMANCE CRITERIA

	information
	1.3 Interpret information and numerical data, and extract and distil content relevant to own practice
2. Link employment, labour market, education and training information to work practice	2.1 Evaluate potential application of information to own work practice based on client needs 2.2 Evaluate plans, processes and practices against current information and adjust accordingly 2.3 Assist clients by providing current, relevant and accurate information 2.4 Assist clients to develop the skills to access and interpret current, relevant and accurate information based on their needs
3. Maintain own knowledge of employment, labour market, education and training information	3.1 Identify and use opportunities to update knowledge of employment, labour market, education and training information 3.2 Monitor current issues and trends in employment, education, training and the labour market 3.3 Evaluate and respond to potential changes in own work based on updated knowledge

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCECD001 Analyse and apply information that supports employment and career development

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCCDP403B/CHCES303C/CHCES411A/CHCES502C. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- used critical thinking skills to review and distil information about employment, education, training and the labour market of relevance to own practice from at least 3 different credible sources
- used information about employment education, training and the labour market within the scope of own job role in the provision of services to at least 3 different individuals or organisations – for example, job seekers, clients in career transition, employees, employers, internal and external clients.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory) for the use of information, and how these are applied in organisations and individual work, including, copyright and intellectual property
- key objectives and features of current policy frameworks
- role of professional associations and bodies and key organisations

- sources of information in Australia on:
  - labour market
  - employment
  - education and training
- different types of labour market information and their use, including the relationship between supply (job seekers) and demand (employers)
- methods for collecting labour market information
- current and emerging labour market characteristics, including:
  - current and projected skills shortages
  - local labour market information including:
    - industry make-up
    - employment growth areas
    - skills in demand and trends in work requirements in different industries
    - issues impacting on the workforce in different sectors and industries
  - vacancy reporting
  - unemployment and job seeker data
  - recruitment analysis
- basic structure and operation of the training and education system, in the following sectors:
  - school
  - vocational education and training
  - higher education
- key employing industries in local area, including:
  - occupational characteristics
  - training and education pathways
- uses of education, training and labour market information, including:
  - individual pathways plans
  - job search planning
  - career plans for individual clients.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including
  - online sources of labour market and training and employment information
  - organisation policies and procedures
- modelling of industry operating conditions, including scenarios involving application of knowledge to varied work situations.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECD002 Deliver and monitor contracted employment services

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCES311A/CHCES312A/CHCES415A. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to comply with government contractual requirements relating to the delivery of employment services and monitor contractual compliance.

This unit applies to individuals in employment services roles, working according to established procedures and systems.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Identify key requirements of government contract

- 1.1 Review contractual information and identify service provider's contractual responsibilities
- 1.2 Identify key contractual compliance requirements in job role
- 1.3 Determine and organise activities in accordance with



<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	contract
2. Comply with contractual requirements	2.1 Meet contractual requirements relevant to job role and apply organisation policies and procedures 2.2 Complete and maintain accurate documents and records to meet organisation requirements 2.3 Monitor client outcomes against contractual performance requirements 2.4 Report potential and actual non-compliance issues to management
3. Monitor and improve contractual compliance	3.1 Use monitoring mechanisms and tools to evaluate compliance with government contract 3.2 Monitor own performance against contractual compliance in job role 3.3 Identify and rectify any potential or actual non-compliance in own job role 3.4 Identify and document areas for improvement in contractual compliance and report to management

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCECD002 Deliver and monitor contracted employment services

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCES311A/CHCES312A/CHCES415A. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- identified and complied with contractual requirements within scope of own job role in the provision of employment services to at least 5 different clients, where at least 3 of those clients present with multiple barriers to employment
- monitored and reported on contractual compliance for at least 1 workplace.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory) for delivering contracted employment services, and how these are applied in organisations:
  - codes of practice
  - privacy, confidentiality and disclosure
  - policy frameworks
  - records management
  - rights and responsibilities of workers, employers and clients
  - specific legislation, relevant deeds and their application to employment services contracting, including:

- *Social Security Act 1991*
- role as delegate of the Commonwealth
- work role boundaries – responsibilities and limitations
- work health and safety
- role of the purchaser in contracted services
- roles and needs of key stakeholders involved in employment services and contract management and delivery
- current and emerging issues in the employment services sector
- types of contractual requirements including:
  - types of contracted services/business streams
  - service delivery methods and standards
  - standards for documentation, record-keeping and management of information
  - performance requirements (quantitative and qualitative), performance milestones
  - performance analysis methods, including audit processes
  - codes of practice
  - duty of care provisions
  - conflicts of interest
  - fees, payment processes and schedules; payable and non-payable outcomes
  - fraud prevention measures
  - contract dispute processes
  - penalties and implications of non-compliance with contractual requirements
  - services to priority client groups
- ramifications of non-compliance
- monitoring tools and mechanisms for contractual compliance.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including
  - organisation policies and procedures
  - contracts for employment services
- modelling of industry operating conditions, including scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECD003 Promote job seekers to employers

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCES404B</p>

### Application

This unit describes the skills and knowledge required to promote job seekers to potential employers and to empower clients to promote their own skills and abilities to employers.

This unit applies to individuals in employment services roles, working according to established procedures and systems.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |                                 |  |
|---------------------------------|--|
| 1. Prepare for employer contact | 1.1 Source, interpret and use labour market information as a context and aid in determining options for employer contact<br><br>1.2 Identify and match target employment market to job |
|---------------------------------|--|

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	seeker profile
	1.3 Plan contact approach and organise resources, according to employer and client information
2. Confirm skills suitability of job seeker	2.1 Confirm strengths and abilities of job seeker by working collaboratively with the job seeker using a strengths-based approach
	2.2 Convert strengths and abilities to selling points from the employment perspective
	2.3 Match selling points to employer needs taking account of the needs of both parties
3. Negotiate outcomes for job seeker	3.1 Provide positive and accurate information about job seeker to employer
	3.2 Use communication and selling skills to promote and emphasise job seeker strengths and suitability
	3.3 Identify and negotiate employer resistance to employment barriers relating to the job seeker
	3.4 Support job seeker in preparation for employer contact based on specific situation needs
	3.5 Use negotiation skills to reach an agreed outcome with the employer
4. Provide follow up services to job seeker	4.1 Provide clear information to job seeker on outcomes of employer contact and employment opportunities
	4.2 Discuss future assistance with the job seeker and identify situations requiring referral to other services
	4.3 Make referrals to other services in accordance with organisation procedures.
	4.4 Update information systems according to organisation policies and procedures
	4.5 Review and reflect on employer contact and use learning to refine approaches accordingly

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCECD003 Promote job seekers to employers

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCES404B</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- matched at least 5 different job seekers to employers where at least 3 of those job seekers present with multiple barriers to employment, including:
  - sourcing and using labour market and employment information to inform matching
  - working with the job seeker to identify strengths
  - engaging in employer contact sessions, using the following communication skills:
    - active listening
    - selling skills
    - negotiation
  - providing follow up contact.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:



- legal and ethical considerations (national, state/territory) for delivering contracted employment services, and how these are applied in organisations:
  - codes of practice
  - discrimination
  - duty of care
  - equal employment opportunity (EEO)
  - privacy, confidentiality and disclosure
  - policy frameworks
  - records management
  - rights and responsibilities of workers, employers and clients
  - specific legislation, relevant deeds and their application to employment services contracting, including:
    - *Social Security Act 1991*
    - role as delegate of the Commonwealth
  - work health and safety
- principles and practices of strengths-based practice
- current and emerging characteristics and requirements of local labour markets:
  - current and projected skills shortages
  - local labour market information, including industry make up, employment growth areas, skills in demand
  - vacancy reporting
  - unemployment and job seeker data
  - recruitment analysis
- expectations and needs of job seekers and potential employers and how these may vary
- forms of assistance to employers, and how these are used
  - wage subsidies
  - post-placement services
  - assistance with workplace modifications
  - reasonable adjustment support
- current incentives and other assistance available to employers
- communication techniques, including
  - active listening
  - selling
  - negotiation

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - labour market information

- employer and job information
- client information
- organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with other people
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECD005 Deliver employment services to employers

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCES304B</p>

### Application

This unit describes the skills and knowledge required to determine employer needs and service level requirements, source suitable job seekers, and provide employer advice and support following the placement.

This unit applies to individuals working in employment services, within established policies and procedures.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Determine specific employer needs

1.1 Analyse specific position descriptions, selection criteria and employer requirements

1.2 Clarify conditions of employment with the employer

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	1.3 Agree and document needs with employer
	1.4 Negotiate, agree and document level of service to be provided with employer
2. Source suitable job seekers	2.1 Access databases and other listings of job seekers held by the organisation to identify potential matches
	2.2 Source suitable job seekers through collaboration with other employment services providers
	2.3 Respond to job seeker enquiries regarding the positions and provide accurate information
3. Support employer service requirements	3.1 Provide timely information about the recruitment process
	3.2 Provide information to employers about immediate forms of assistance and support
	3.3 Maintain contact with employer and determine ongoing support needs
	3.4 Seek feedback from employers to monitor the quality of service provided
	3.5 Use feedback and reflection as the basis for improvement of service outcomes
4. Contribute to workforce planning	4.1 Collaborate with employers to identify available and relevant workforce planning options
	4.2 Recommend flexible and innovative work arrangements to address identified needs of organisation
	4.3 Promote options that provide a balanced approach to managing pressures and priorities of work and life
	4.4 Provide advice that supports employers to implement flexible work arrangements and encourage problem solving approaches
	4.5 Assist employer to monitor effectiveness of change according to organisation procedures

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECD005 Deliver employment services to employers

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCES304B</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked with at least 3 different employers to determine, agree and document their recruitment needs using the following communication skills:
  - active listening
  - selling skills
  - negotiation
- sourced and matched job seekers to at least 3 different job vacancies using established assessment tools and techniques
- sourced and used labour market and employment information to inform matching
- contributed to workforce planning for at least 1 workplace.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory) for recruitment services, and how these are applied in organisations:

- codes of practice
- equal employment opportunity (EEO)
- privacy, confidentiality and disclosure
- records management
- current and emerging characteristics and requirements of local labour markets:
  - current and projected skills shortages
  - local labour market information, including industry make up, employment growth areas, skills in demand
  - vacancy reporting
  - unemployment and job seeker data
  - recruitment analysis
- employment conditions in different industries
- types and levels of services provided to employers
- forms of assistance to employers, and how these are used:
  - wage subsidies/incentives
  - post-placement services
  - assistance with workplace modifications
  - reasonable adjustment support
- aspect of workforce planning, including:
  - the purpose and potential benefits of effective workforce planning
  - links between workforce planning, development and education
  - available tools and models available to assist workforce planning
  - how workforce planning integrates with service, financial and business planning
  - current and projected impact on workforce planning of a range of social, educational, industrial, environmental and related factors
  - options and constraints that exist in relation to workforce development and their potential impacts
  - resource requirements to implement workforce changes
  - how to measure, evaluate and revise implementation of a workforce plan
  - how to access reliable information to guide and support workforce planning
  - flexible and innovative approaches
  - local, regional and national requirements, drivers and policy implications that may impact workforce planning.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - employer, workforce and vacancy information
  - organisation policies and procedures

- modelling of industry operating conditions, including:
  - scenarios that involve interactions with other people
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCECD006 Develop and monitor employment plans

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCES413A/CHCES416A. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to develop and monitor plans relating to job search and other activities undertaken by job seekers to achieve an employment outcome.

This unit applies to individuals working in employment services within established policies and procedures.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Assess job seeker attributes and needs

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Conduct and record assessment according to organisation procedures

1.2 Identify job seeker knowledge, skills, attitudes and circumstances against labour market requirements

1.3 Assess employment related strengths and barriers to effective entry into employment

1.4 Assess job seeker's current job search skills,

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	resources and employment barriers to identify areas for development
2. Develop employment plans	<p>2.1 Discuss, agree and document realistic employment goals with the job seeker, based on assessment conducted and employment opportunities</p> <p>2.2 Source and analyse information to identify appropriate training, job search activities and resources that move the job seeker towards employment goals</p> <p>2.3 Identify strategies to address non-vocational barriers which may affect employment opportunities</p> <p>2.4 Include in the employment plan achievable, measurable steps with clear timelines and responsibilities</p> <p>2.5 Use appropriate communication skills to involve the job seeker and gain their agreement and commitment</p> <p>2.6 Ensure relevant legislation and contractual requirements are met</p>
3. Support job seekers	<p>3.1 Facilitate job seeker access to services information according to their needs</p> <p>3.2 Assist job seekers to prepare and present materials that highlight key skills</p> <p>3.3 Support job seekers to present themselves effectively</p>
4. Monitor employment plans	<p>4.1 Review and record job seeker progress toward achievement of objectives at regular intervals</p> <p>4.2 Where progress is not achieved, review and amend plan and strategies in collaboration with job seeker</p> <p>4.3 Provide feedback to support the job seeker's progress toward achievement of goals</p> <p>4.4 Identify and report non-compliance with obligations to relevant authorities in accordance with contractual, legislative and organisation requirements</p>

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECD006 Develop and monitor employment plans

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCES413A/CHCES416A. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- developed, documented and monitored individualised employment plans according to organisation policies and procedures and relevant legal requirements for at least 5 different job seekers where at least 3 of those job seekers present with multiple barriers to employment
- used communication skills to involve and engage a job seeker in the employment planning process and provide constructive feedback and support.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory), and how these are applied in organisations:
  - codes of practice
  - equal employment opportunity (EEO)
  - privacy, confidentiality and disclosure
  - records management
  - work role boundaries – responsibilities and limitations

- common effects of unemployment on job seekers
- diversity of job seekers and their needs, including those who present with barriers to employment and complex needs
- processes, tools and support mechanisms used to support disadvantaged job seekers
- principles of strengths-based assessment and planning
- employment information including:
  - current knowledge of the world of work
  - accepted methods for defining jobs
  - current labour market trends and information sources, including local, regional and national
  - occupational groups, clusters and networks
  - pathways to occupational areas (training and other)
  - local options and support networks available
  - role of key players such as recruitment agencies, professional associations, employment services and funding bodies
- training and education information:
  - options and pathways
  - funded training opportunities
- effects of unemployment on job seekers and barriers to employment and retention
- format and documentation of employment plans
- content included in employment plans, including:
  - intensive assistance activity agreements
  - intensive assistance support plans
  - job search skills plan
  - job seeker action plans
  - return to work plans
  - job seeker activity plans
  - plans of the support and assistance to be provided to the job seeker by the organisation
- job search strategies and their application to different job seeker situations, including:
  - preparing applications, resumes and portfolios
  - accessing online services
  - social media
  - registration with employment agencies
  - work experience or trial work placements
  - job search activities
  - job search training
  - voluntary work
  - community participation
  - training to address barriers to employment
  - researching labour markets or training options appropriate to needs
- type of monitoring activities:

- monitoring against timeframes, outcomes and activities included in the employment plan
- regular contact with job seeker via mail, telephone, email and interviews
- checking of relevant documentation
- job search diaries and other proforma recording details of activities undertaken
- checking of organisation information systems and databases
- feedback from employers and providers of training and other assistance
- services and agencies for referral when job seeker needs cannot be met by the organisation or are outside the scope of job role.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - labour market information
  - education and training information
  - organisation policies and procedures
  - job seeker assessment tools
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with real people
  - scenarios the involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECD007 Maximise participation in work by people with disability

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDIS509E</p>

### Application

This unit describes the skills and knowledge required to monitor employment opportunities, assist people with disability to prepare for employment, match jobs to individuals and provide ongoing support.

This unit applies to individuals working in employment services, career development and other environments where individuals are supporting people with disability.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Monitor employment opportunities for people with

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Develop and maintain relationships with employers within scope of own job role

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

disability

1.2 Initiate, conduct and document research into identified employers' businesses and jobs

1.3 Monitor and document trends in the labour market to enhance opportunities for placement of people with disability in sustainable employment

2. Prepare people with disability for employment

2.1 Identify job search and job matching techniques and educate the person on their use according to individual needs

2.2 Refer the person to, or register them with, appropriate agencies

2.3 Provide the person with information about their working conditions, and rights and responsibilities as an employee

2.4 Provide the person with information about industrial awards, the industrial parties and their implications for employment

2.5 Assist the person to identify potential work health and safety issues

2.6 Identify and respond to situations where referral to specialists may be required for provision of complex supports

3. Match workplace or job and person with a disability

3.1 Work collaboratively with the person to assess individual employment aspirations, interests, skills and abilities using established assessment tools

3.2 Gather and review information from employers to determine their needs

3.3 Evaluate job vacancies in consultation with the person to determine their relevance

3.4 Match the person with job role and employer requirements and consider reasonable adjustments where appropriate to match ability of the person with the job requirements

3.5 Provide or organise required information or training regarding disability to others in selected workplace

3.6 Support the negotiation of working conditions between the parties according to scope of own role and



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

4. Provide initial and ongoing support

organisation procedures

3.7 Make relevant parties aware of specific work health and safety (WHS) issues

4.1 Conduct job and task analysis based on information provided from employer

4.2 Provide or organise initial training and support to the person with disability based on analysis

4.3 Monitor and document the progress of the person in the workplace according to organisation procedures

4.4 Identify and respond to situations where additional ongoing support is required

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECD007 Maximise participation in work by people with disability

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCDIS509E</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- researched and documented potential employment opportunities for people with disability
- assisted at least 3 people with disability gain employment, including:
  - assessing needs of both the employer and the job seeker
  - making suitable matches based on assessment of needs and job analysis
  - addressing all information needs and WHS issues both for the workplace and the job seeker
- used effective communication skills and strengths-based person-centred approaches
- undertaken a process of making reasonable adjustments to at least 2 jobs to meet the specific needs of both people with disability and employers.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively manage tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory) for delivering employment services, and how these are applied in organisations:

- codes of practice
- discrimination
- duty of care
- equal employment opportunity (EEO)
- privacy, confidentiality and disclosure
- policy frameworks – current approaches to disability employment
- records management
- specific legislation, relevant deeds and their application to disability employment services contracting, including:
  - disability services Acts
  - role as delegate of the Commonwealth
- work role boundaries – responsibilities and limitations
- work health and safety – potential issues and risks associated with different types of work and different types of disability
- history and recent developments in disability:
  - social versus medical model of service
  - institutionalised versus person-centred, self-directed model of support
- social constructs of disability and the impact of own attitudes on working with people with disabilities
- principles of:
  - empowerment
  - rights-based approaches
  - person-centred practices
  - strengths-based approaches
  - self-advocacy
  - active support
  - active listening
  - social justice, and the importance of knowing and respecting each person as an individual
- types of disability, and their broad impact in relation to employment, including:
  - acquired brain injury
  - autism spectrum disorder
  - cognitive disability
  - developmental delay
  - intellectual disability
  - mental or psychiatric disability
  - neurological impairment
  - physical disability
  - sensory disability
  - speech or language disability

- sources of information on the labour market and employment opportunities
- current and emerging labour market characteristics, including:
  - current and projected skills shortages
  - local labour market information, including industry make up, employment growth areas, skills in demand
  - vacancy reporting
  - unemployment and job seeker data
  - recruitment analysis
- ways of supporting employment for people with disability, including:
  - making reasonable adjustments or disability-specific accommodations
  - re-design of jobs
  - information and training for others in the workplace
  - information and training for the person with disability
  - ongoing support options
- incentives and other assistance available to employers and workers
- industrial relations information relevant to employment services and disability, including:
  - awards and their application
  - individual contracts
  - registered agreements
  - wage/salary systems relating to employment for people with disability
  - role of industrial parties – unions, employer organisations, industrial commissions
- communication techniques that support relationship building and collaboration, including:
  - active listening
  - rapport-building
  - negotiation.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - employer and job seeker information
  - labour market information
  - assessment tools
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with real people
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECD008 Deliver services consistent with a career development framework

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements.</p> <p>Supersedes CHCCDP401B</p>

### Application

This unit describes the skills and knowledge required to use the key principles and practices of the Australian career development framework as established in the Australian Blueprint for Career Development.

This unit applies to individuals working in career development or a career related field.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Promote active participation of clients

1.1 Support clients to actively engage in learning relevant to their needs and life stage

1.2 Encourage clients to participate in planning to address their current needs, interests and aspirations

**ELEMENT****PERFORMANCE CRITERIA**

	1.3 Encourage clients to seek support from others and to provide support to others in appropriate ways
	1.4 Assist clients to identify a range of personal, family, social and environmental factors impacting on their career development
2. Provide an environment to facilitate client learning	2.1 Apply knowledge of how people learn and models of adult learning to assist clients in undertaking learning
	2.2 Identify learning opportunities to suit a range of learning styles
	2.3 Identify and support characteristics of individual and group learning
	2.4 Facilitate learning by seeking to establish an environment of trust with clients
	2.5 Facilitate learning between clients where appropriate
	2.6 Promote active learning by validating client opinions, values and experiences
	2.7 Encourage clients to share information and reflect on their learning
3. Support clients to develop resilience to change and transition	3.1 Clarify the ongoing nature of change and identify benefits in recognising the constancy of change
	3.2 Assist clients to understand the need for developing resilience in the face of constant change
	3.3 Identify and use strategies for managing and developing resilience to change
	3.4 Provide information about, and assist client to use, competences to self-manage careers
	3.5 Assist clients to develop action plans to manage constant change
4. Provide services relevant to stages in life and career development	4.1 Identify specific characteristics relating to client's current stage of life, personal and professional development and career status
	4.2 Support client decision-making and choices in the context of career development as a lifelong journey
	4.3 Provide information appropriate to client's personal, professional, family and social context
	4.4 Identify client needs in relation to development of career management competencies as specified in the

**ELEMENT****PERFORMANCE CRITERIA**

## Australian Blueprint for Career Development

5. Follow up and evaluate services provided

5.1 Follow up with client in line with organisation policies and procedures

5.2 Evaluate services provided with reference to accepted career development principles and practices and organisation policies

5.3 Identify issues or inequities in service delivery

5.4 Identify new or improved services, where appropriate, to enhance service provision and client outcomes

5.5 Develop, document and provide evidence to assist in service promotion and enhancement

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCECD008 Deliver services consistent with a career development framework

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements.</p> <p>Supersedes CHCCDP401B</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- delivered career development services to at least 3 different clients in ways that are consistent with the Australian Blueprint for Career Development (ABCD)
- undertaken a structured process of evaluation of the services provided.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- history of career development practice and implications for current approach and practices
- principles and practices of career development as outlined in the Australian Blueprint for Career Development
- key characteristics of stages of human development across the lifespan in relation to approaching life, learning and work effectively in self-directed ways:
  - childhood
  - adolescence
  - adulthood
  - post-retirement

- key stages in career development, including:
  - transition from school to work
  - promotion
  - changing career direction
  - periods of unemployment and return to work
  - impacts of differing levels, types and reasons for underemployment, unemployment, redeployment and redundancy
  - retirement
  - post-retirement employment
- career development resources and information
- strategies for managing and developing resilience to change
- sociological aspects of career development practice, including impact of globalisation
- key principles of career development, including:
  - focus on the journey
  - access your allies
  - lifelong learning
  - change is constant
  - chase your dream
  - know yourself
- key concepts about:
  - learning
  - adult learning and models of adult learning.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - Australian Blueprint for Career Development
  - client information
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with other people
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECD009 Conduct career guidance interviews

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant changes to knowledge evidence.</p> <p>Supersedes CHCCAR501C</p>

### Application

This unit describes the skills and knowledge required to assist clients identify their career aspirations and develop career plans through the effective conduct of career interviews.

This unit applies to individuals working in career development or a career related field.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Assist clients to identify career aspirations

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Confirm the role of the career practitioner and the client's rights and responsibilities

1.2 Develop rapport and a trusting working relationship with client, using effective communication practices and a person-centred approach

1.3 Identify the client's expectations and needs using

**ELEMENT****PERFORMANCE CRITERIA**

	<p>appropriate questioning techniques and reflective listening</p> <p>1.4 Discuss with clients the potential impact of career management, the concepts of change and career transition in the context of lifespan career development</p> <p>1.5 Review and consider current labour market conditions and career information</p> <p>1.6 Provide information to assist clients to identify opportunities and options related to career goals</p>
2. Assist clients to identify career interests and needs <sup>7</sup>	<p>2.1 Use exploratory activities and assessment tools to assist clients to identify their work-related interests, skills, knowledge and values<sup>7</sup></p> <p>2.2 Identify barriers to effective entry into a career or employment</p> <p>2.3 Modify assessment tools to match client needs and cultural variations</p> <p>2.4 Provide appropriate guidance, support and monitoring to support client understanding of the purpose and function of career assessment tools</p> <p>2.5 Provide the client with information about how their assessment relates to job profiles, educational and training pathway requirements and employment opportunities</p>
3. Identify career and employment opportunities and resources	<p>3.1 Assist clients to understand and apply labour market information to their work search, career objectives and decision-making</p> <p>3.2 Identify a range of realistic opportunities and options available to clients relevant to their profile</p> <p>3.3 Encourage client to take an innovative approach to exploring/creating opportunities for work</p> <p>3.4 Explain employment application protocols and processes to clients</p>
4. Assist clients to develop a strategy to address their needs and interests	<p>4.1 Assist client to identify priority areas for further investigation and develop workable strategies to address identified priorities</p> <p>4.2 Assist client to develop their own action plans to address their preferences and needs</p> <p>4.3 Identify areas where clients may require referral to</p>

**ELEMENT****PERFORMANCE CRITERIA**

specialists agencies or other professionals

4.4 Identify the range of support services able to be provided to the client by the organisation and other organisations

4.5 Develop and document the plan with the client defining any additional support required

4.6 Document and maintain confidentiality of client information and records in line with organisation requirements and privacy legislation

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCECD009 Conduct career guidance interviews

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant changes to knowledge evidence.</p> <p>Supersedes CHCCAR501C</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- conducted career guidance interviews with at least 3 different clients from different backgrounds and in 3 different situations selected from the following
  - a job seeker
  - a person seeking an education or training pathway
  - a person seeking to change their education or training pathway
  - a person who has been made redundant
  - a person seeking retirement
  - a person seeking voluntary work
  - a young person exiting secondary schooling
  - a school aged person exploring their career options and school subject selections
  - a person seeking promotion
  - a person seeking career change
- collaboratively developed and documented at least 3 different career action plans with clients.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory) for career guidance interviews, and how these are applied in organisations:
  - children in the workplace
  - codes of practice – the Professional Standards for Australian Career Development Practitioners
  - discrimination
  - duty of care
  - equal employment opportunity (EEO)
  - mandatory reporting
  - practitioner/client boundaries
  - privacy, confidentiality and disclosure
  - records management
  - specific legislation and its application to career development
  - work role boundaries – responsibilities and limitations
  - work health and safety
- principles of person-centred and strengths-based practice
- key aspects of career development including:
  - major career development theories
  - concepts of change and transition in the context of lifespan career development
  - factors influencing individual decision-making
  - generic work skills and their application to address employment and career development opportunities and requirements
  - career development resources and information and associated educational and training opportunities and resources
  - adult learning styles and principles
- employment information including:
  - current knowledge of the world of work
  - accepted methods for defining jobs
  - current labour market trends and information sources, including local, regional, national and international labour markets
  - occupational groups, clusters and networks
  - pathways to occupational areas
  - local options and support networks available
  - role of key players such as recruitment agencies, professional associations, employment services and funding bodies
  - assistance available to employers
- training and education information:



- options and pathways
- funded training opportunities
- financial aspects of education and training, including:
  - costs
  - incentives
  - assistance (national, state/territory, local)
- services and agencies for referral when client needs cannot be met by the organisation or are outside the scope of job role
- effects of unemployment on clients and barriers to employment and retention
- features of assessment tools and how they are used
- career plans and their features, formats and inclusions.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - client assessment tools
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with other people
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCECD010 Provide support to people in career transition

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCCDP402B</p>

### Application

This unit describes the knowledge and skills required to work with clients in career transition to collaboratively implement and monitor a career action plan and to evaluate their satisfaction with the support services provided.

This unit applies to individuals working in career development or a career related field.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Support clients to implement career action plan

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Discuss and confirm goals with client based on review of plans already developed and employment opportunities

1.2 Assess client's current job or course search skills and resources and employment barriers to identify areas for

**ELEMENT****PERFORMANCE CRITERIA**

development

1.3 Facilitate client access to services, training and networking opportunities and other information according to their needs

1.4 Assist clients to prepare and present materials that highlight key skills

1.5 Support clients to present themselves effectively

1.6 Use communication skills to gain client commitment

1.7 Document agreed plans with agreed actions, timelines and responsibilities

2. Monitor progress

2.1 Review and record client progress towards achievement of objectives in the career action plan

2.2 Where progress is not achieved, review and amend plan and strategies in collaboration with client

2.3 Provide feedback to support client progress towards achievement of goals

2.4 Identify and respond to client needs for additional career management skills

3. Evaluate services provided

3.1 Seek feedback and evaluate client satisfaction with services provided

3.2 Identify issues or inequities in service delivery and reflect on and report strategies for improvement

3.3 Contribute to potential improvements in service delivery systems and procedures within scope of own job role

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCECD010 Provide support to people in career transition

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCCDP402B</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked collaboratively using a person-centred approach with at least 3 different clients to develop plans for employment and other career transitions, including for at least 3 of the following:
  - a job seeker
  - a person seeking an education or training pathway
  - a person seeking to change their education or training pathway
  - a person who has been made redundant
  - a person seeking retirement
  - a person seeking voluntary work
  - a young person exiting secondary schooling
  - a school aged person exploring their career options and school subject selections
  - a person seeking promotion
  - a person seeking career change
- monitored and evaluated the implementation of those plans using a structured process of ongoing monitoring, feedback and reflection.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory), and how these are applied in organisations:
  - Australian Blueprint for Career Development
  - codes of practice – Professional Standards for Australian Career Development Practitioners
  - discrimination
  - duty of care
  - equal employment opportunity (EEO)
  - privacy, confidentiality and disclosure
  - records management
  - rights and responsibilities of workers, employers and clients
  - work role boundaries – responsibilities and limitations
  - work health and safety
- principles of person-centred and strengths-based practice
- diversity of career transition situations, and how career development practice supports individuals in those situations
- employment information including:
  - current knowledge of the world of work
  - accepted methods for defining jobs
  - current labour market trends and information sources, including local, regional, national and international labour markets
  - occupational groups, clusters and networks
  - pathways to occupational areas
  - local options and support networks available
  - role of key players such as recruitment agencies, professional associations, employment services and funding bodies
- training and education information:
  - options and pathways
  - funded training opportunities
- job search strategies including best practice regarding:
  - preparing and writing job applications for both the private and public sectors
  - preparing resumes and portfolios
  - using recruitment agencies
  - accessing online services
  - social media
- effects of unemployment on clients and barriers to employment and retention

- services and agencies for referral when client needs cannot be met by the organisation or are outside the scope of job role.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information and existing career action plans
  - sources of labour market and education or training information
  - organisation policies and procedures
- modelling of industry operating conditions, including scenarios that involve interactions with real people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECD011 Manage quality in career development practice

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirement. Significant changes to knowledge evidence.</p> <p>Supersedes CHCCDP701A</p>

### Application

This unit describes the skills and knowledge required to apply current best practice standards in relation to case management, service quality and information management in the specific context of career development practice.

This unit applies to career development practitioners working with significant autonomy and self-direction either within an organisation or as independent practitioners.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Address professional case management standards

1.1 Maintain practice in accordance with professional standards for case management

1.2 Identify and document strategies for continuous improvement relating to case management practice and



<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	integrate into work systems
	1.3 Implement improvement processes that reflect current research about practice performance
	1.4 Take available opportunities to promote best practice in case management delivery
	1.5 Evaluate work outcomes to ensure maintenance of accountability to clients and employers
2. Maintain quality service provision	2.1 Provide and promote quality career development services in line with professional standards
	2.2 Work with clients to identify, understand and implement career management strategies of their choice and in their best interest
	2.3 Support clients to maintain and develop ongoing application of career management strategies and ability to access and understand career information
	2.4 Improve services in response to user feedback and to reflect ongoing professional development, research and learning
3. Maintain quality and currency of information and networks	3.1 Conduct ongoing research into the application of career development theory in practice
	3.2 Maintain currency of information and information sources about the labour market and associated educational and training opportunities and resources
	3.3 Research, use and advise clients about information technology options to access labour market and education and training information
	3.4 Establish, maintain and expand networks and collaborative partnerships as a basis for providing best practice service delivery and referral options
4. Target services to address specific client needs	4.1 Develop and document strategies and practices to ensure services address the needs of diverse individuals and groups
	4.2 Develop own skills base and network support to ensure services provided can address the needs of people with disability
	4.3 Develop own knowledge and skills to facilitate provision of counselling support for clients facing challenging life situations and transitions

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECD011 Manage quality in career development practice

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirement. Significant changes to knowledge evidence.</p> <p>Supersedes CHCCDP701A</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- used structured processes to develop, document and maintain best practice standards and systems in at least 1 career development practice, including strategies for:
  - case management
  - client service quality, including strategies to address diverse client groups and challenges
  - ongoing research and information management
  - collaboration.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, State/Territory) for career development at a practice management level and how these translate into the development of strategic approaches:
  - children in the workplace

- codes of practice
- discrimination
- duty of care
- equal employment opportunity (EEO)
- mandatory reporting
- practitioner/client boundaries
- privacy, confidentiality and disclosure
- policy frameworks
- records management
- rights and responsibilities of workers, employers and clients
- specific legislation and its application to career development
- work role boundaries – responsibilities and limitations
- work health and safety
- current professional standards, best practice, and guiding principles underpinning career development practice and case management
- continuous improvement process strategies and processes, including:
  - planning
  - documentation
  - implementation
  - evaluation
- strategies for addressing diversity within client groups, including diversity associated with:
  - age
  - disability
  - gender
  - culture and language
  - socio-economic status
- networking and collaboration opportunities at a professional level in career development practice
- current in-depth trends and issues in:
  - labour market
  - education or training opportunities in school, vocational and higher education sectors
- use of information technology in career development practice
- formal and informal research methodologies
- resources available to support career development practice.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:

- industry best practice standards
- labour market and education or training information
- modelling of industry operating conditions, including:
  - scenarios that involve complex problem solving
  - scenarios that involve interactions with other people on professional issues.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECE001 Develop cultural competence

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul>
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.

### Application

This unit describes the skills and knowledge required to work towards cultural competency and to support participation of all children and families in children's services. This support includes contributing to children's understanding and acceptance of all cultures.

This unit applies to educators working in a range of education and care services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Reflect on own cultural identity and biases

1.1 Identify significant events in own family background or history which may influence current values, beliefs and attitudes

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

- |  |  |
|--|--|
| <p>1.2 Define aspects of the environment which influence own cultural identity</p> <p>1.3 Reflect on potential impact own background may have on interactions and relationships with people from other cultures</p> <p>1.4 Identify any knowledge, attitudes or skills to be developed to ensure cultural competency</p> | <p>2.1 Identify the cultural identities of the children within the service, their families and the local community</p> <p>2.2 Critically analyse relationships, curriculum and activities</p> <p>2.3 Identify skills, attributes or knowledge that may need to be developed to ensure cultural competency</p>  |
| <p>2. Identify and develop cultural competency</p>   | <p>3.1 Identify any historical issues in relation to Aboriginal and/or Torres Strait Islander people and the land that the service is on, including at regional and state levels</p> <p>3.2 Reflect on contemporary impacts of historical issues including those relating to Aboriginal and/or Torres Strait Islander people</p>   |
| <p>3. Research Aboriginal and/or Torres Strait Islander communities</p>  | <p>4.1 Identify and consult with appropriate persons to obtain knowledge of local cultural groups</p> <p>4.2 Support activities within the service to encourage and promote participation by all cultural groups</p> <p>4.3 Process information in a culturally sensitive way including identification of how and with whom information can be shared</p> <p>4.4 Provide opportunities for all families to share their</p> |
| <p>4. Support individual cultural identities</p>   |  |

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

context and cultural knowledge

4.5 Provide opportunities for children and families to enhance their experience of cultural diversity

4.6 Demonstrate respect for all home languages and expose children to different language and dialects, and encourage appreciation of linguistic diversity

5. Create environments to support children's cross-cultural understanding and relationships

5.1 Plan and implement experiences that foster positive attitudes to inclusion

5.2 Explore with children the culture, heritage, backgrounds and traditions of each child within the context of their community

5.3 Promote establishment of constructive relationships with all children and families based on trusting relationships, respectful interactions, understandings of alternate world views and celebration of diversity

5.4 Use oral communication skills to role-model open, inclusive, ethical interactions with all children, families and colleagues

5.5 Observe children's interactions and participation to identify the need for additional cultural support and cross-cultural understanding

6. Support the implementation of inclusive learning experiences

6.1 Implement experiences that build on the diverse backgrounds of children and families within the service, broaden children's perspectives and encourage appreciation of diversity

6.2 Plan and implement experiences that focus on events, customs and beliefs that are relevant to the service's children and families

7. Support children in developing confidence and strength in personal and cultural identity

7.1 Support experiences and environments where secure, respectful and reciprocal relationships between children, families and other adults can be established

7.2 Communicate and interact with children to help them work towards a strong sense of identity, wellbeing and of being connected with and contributing to their world



**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

7.3 Implement group activities to allow children to use collaborative processes to solve problems

7.4 Engage with peers, mentors or others to support individual children with specific cultural needs as appropriate

7.5 Follow community protocols when engaging with community members

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCECE001 Develop cultural competence

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- reflected on own cultural identity and biases
- investigated cultural diversity in at least one service and community
- supported children's and families' cross-cultural relationships through the following activities:
  - interacting in culturally appropriate ways with children, families and communities
  - consulting with appropriate persons to access local knowledge of Aboriginal and/or Torres Strait Islander culture
  - planning and implementing supportive environments for all children
  - supporting the implementation of experiences that encourage children to respect all cultures and to celebrate cultural differences
  - embedding examples of diversity and inclusion in daily practice
  - using effective oral communication techniques to liaise between differing cultural contexts and situations.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

This includes knowledge of:

- how to access:
  - the National Quality Framework
  - the National Quality Standards
  - the relevant approved learning framework
- how to navigate through framework and standards documents to find areas relevant to this unit of competency
- cultural competence and diversity as outlined in the approved learning framework relevant to the workplace
- impact of colonisation, historical events and issues on Aboriginal and/or Torres Strait Islander people
- organisational policies and initiatives designed to support participation
- organisational standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in a regulated education and care service.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment, including interactions with children and families

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECE002 Ensure the health and safety of children

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge to ensure the health and safety of children.

This unit applies to educators working in a variety of education and care services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

1. Support each child's

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1.1 Communicate with families about children's health

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

health needs

needs

1.2 Maintain confidentiality in relation to children's individual health needs

1.3 Assist others to implement appropriate practices when administering medication

1.4 Check the written authorisation form to administer medication from the parent or guardian

1.5 Check the medication does not exceed the use-by date, is supplied in its original packaging and displays the child's name

1.6 Store medication appropriately

2. Provide opportunities to meet each child's need for sleep, rest and relaxation

2.1 Ensure sleep and rest practices are consistent with approved standards and meet children's individual needs

2.2 Provide appropriate quiet play activities for children who do not sleep or rest

2.3 Respect children's needs for privacy during any toileting and dressing and undressing times

2.4 Ensure children's and families' individual clothing needs and preferences are met, to promote children's comfort, safety and protection within the scope of the service requirements for children's health and safety

2.5 Share information about individual children's rest and sleep with families as appropriate

3. Implement effective hygiene and health practices

3.1 Consistently implement hygiene practices that reflect advice from relevant health authorities

3.2 Support children to learn personal hygiene practices

3.3 Implement the service health and hygiene policy and procedures consistently

3.4 Ensure that service cleanliness is consistently maintained

3.5 Observe and respond to signs of illness and injury in children and systematically record and share this information with families

3.6 Consistently implement the service policies for the

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

exclusion of ill children

3.7 Discuss health and hygiene issues with children

4. Supervise children to ensure safety

4.1 Supervise children by ensuring all are in sight or hearing distance at all times

4.2 Adjust levels of supervision depending upon the area of the service and the skill, age mix, dynamics and size of the group of children, and the level of risk involved in activities

4.3 Exchange information about supervision with colleagues to ensure adequate supervision at all times

5. Minimise risks

5.1 Assist in the implementation of safety checks and the monitoring of buildings, equipment and the general environment

5.2 Consistently implement policy and procedures regarding the use and storage and labelling of dangerous products

5.3 Follow service procedures for the safe collection of each child, ensuring they are released to authorised people

5.4 Assist in the supervision of every person who enters the service premises where children are present

5.5 Discuss sun safety with children and implement appropriate measures to protect children from over-exposure to ultraviolet radiation

5.6 Check toys and equipment are safe for children and safe to use in their proposed area

5.7 Remove any hazards immediately or secure the area to prevent children accessing the hazard

6. Contribute to the ongoing management of allergies

6.1 Identify and recognise signs, symptoms and key characteristics of allergies and anaphylaxis

6.2 Apply organisational risk-management strategies for children with severe allergies

6.3 Follow organisational policies and legislative requirements in relation to medication for anaphylaxis

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

7. Contribute to the ongoing management of asthma

7.1 Identify signs, symptoms and triggers of asthma

7.2 Identify children who have an asthma management plan and follow that plan

7.3 Follow organisational policies and legislative requirements in relation to medication for asthma

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Reading – in order to accurately read and interpret medication packaging and dosage instructions

Numeracy – in order to correctly calculate medication dosages for common measurements including milligrams (mg) and millilitres (ml)

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>



## Assessment Requirements for CHCECE002 Ensure the health and safety of children

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment including volume and frequency requirements.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- consistently supported the health needs of the children in the service, including the following activities:
  - contributing to the provision of a clean and safe environment
  - recognising and responding to signs of illness of children, including signs and symptoms of asthma and anaphylaxis
  - reading and interpreting authorisation forms, medication labels, medical management plans and other relevant medical information
  - developing children's awareness of safety

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role.

These include knowledge of:

- how to access:
  - the National Quality Framework
  - the National Quality Standards
  - the relevant approved learning framework
- how to navigate through framework and standards documents to find areas relevant to this unit of competency
- how to undertake a risk analysis of toys and equipment
- potential hazards to children, including medical conditions
- children's requirements for sleep and rest
- environments that promote rest and sleep including light, noise, temperature and ventilation requirements
- signs, symptoms and key characteristics of allergy/anaphylaxis
- signs, symptoms and key characteristics of asthma
- how to use an adrenalin auto injector for anaphylaxis
- how children's oral health impacts on their general health and well-being, including signs of tooth decay
- safety issues and risk management strategies for children's health and safety in a variety of contexts
- basic home fire safety including high-risk groups, behaviour that contributes to fire injury and fatalities, and smoke alarm placement, installation and maintenance
- organisational standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in a regulated education and care service.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Asthma and anaphylaxis aspects of this unit are best assessed in conjunction with *HLTAID004 Provide an emergency first aid response in an education and care setting*

Assessment must ensure use of:

- National Quality Framework for Early Childhood Education and Care
- the relevant approved learning framework under the National Quality Framework for Early Childhood Education and Care.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECE004 Promote and provide healthy food and drinks

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge required to promote healthy eating and ensure that food and drinks provided are nutritious, appropriate for each child and prepared in a safe and hygienic manner.

This unit applies to educators working in a range of education and care services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

**1. Promote healthy eating**

1.1 Engage children in experiences, conversations and routines that promote relaxed and enjoyable mealtimes and promote healthy lifestyles and good nutrition

1.2 Model, reinforce and implement healthy eating and nutrition practices with children during mealtimes

1.3 Support and guide children to eat healthy food

1.4 Check that children have ready access to water and are offered healthy food and drinks regularly throughout the day

1.5 Assist in ensuring that furniture and utensils are suitable to encourage children to be positively involved in and enjoy mealtimes

**2. Plan food and drinks that are nutritious and appropriate for each child**

2.1 Within scope of own work, ensure children are provided with food and drink consistent with the guidelines for healthy eating

2.2 Assist in ensuring children's individual needs are consistent with advice provided by families about their child's dietary requirements, likes, dislikes and any cultural or other requirements families have regarding their child's nutrition

2.3 Read and interpret food labels and other information about food contents

2.4 Assist in providing education and support to families around healthy eating

2.5 Assist to develop and display a cycle of written menus detailing the food that is provided to children

**3. Maintain food safety while carrying out food-handling activities**

3.1 Assist in developing and maintaining food safety procedures according to relevant guidelines

3.2 Within scope of own work role, carry out food-handling, preparation and storage according to service policies and procedures and regulatory requirements.

3.3 Follow food safety procedures when preparing

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

food

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- Reading – in order to accurately read and interpret food labels and dietary requirements.

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit.

**Range of Conditions**

*Specifies different work environments and conditions that may affect performance. Essential operating conditions that may be present (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) are included.*

*Range is restricted to essential operating conditions and any other variables essential to the work environment.*

Guidelines for healthy eating must include:

- Australian Dietary Guidelines and Infant Feeding Guidelines.

**Unit Mapping Information**

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCECE004 Promote and provide healthy food and drinks

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment including volume and frequency requirements.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- planned and provided food and drink for children on at least three occasions, including:
  - identifying and responding to requirements related to food allergies, medical conditions and cultural and religious requirements
  - role-modelling healthy eating habits for children
  - ensuring safe handling, preparation and storage of food and drinks
  - creating a positive, relaxed environment during mealtimes
- engaged children by involving them in menu planning and assisting in meal preparation
- read and interpreted food labels to identify ingredients of concern and nutrition content.



## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- how to access:
  - the National Quality Framework
  - the National Quality Standards
  - the relevant approved learning framework
- how to navigate through framework and standards documents to find areas relevant to this unit of competency
- United Nations Convention on the Rights of the Child
- code of ethics
- food allergies, food intolerances, contamination and/or allergic reactions in meal preparation and possible reactions, including anaphylaxis
- infant feeding requirements and guidelines
- recommendations for healthy eating – Dietary Guidelines for Children and Adolescents in Australia and the *Australian Guide to Healthy Eating*, including Get Up and Grow: Healthy Eating and Physical Activity for Early Childhood resources
- implications of poor diet including tooth decay, deficiencies, poor concentration, out of character behaviour
- food-handling requirements, preventing microorganism contamination and/or allergic reactions
- importance of addressing individual dietary needs and preferences with particular reference to specific cultural, religious or health requirements
- organisational standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in a regulated education and care service.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessment must ensure use of:

- National Quality Framework for Early Childhood Education and Care
- the relevant approved learning framework under the National Quality Framework for Early Childhood Education and Care.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECE006 Support behaviour of children and young people

### Modification History

Release	Comments
Release 3	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 2	<p>Amendment made to Assessment Requirements, Assessment Conditions to improve clarity.</p> <p>New text to read: "Skills must be assessed in the workplace."</p> <p>No change. Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge to apply strategies to guide responsible behaviour of children and young people in a safe and supportive environment.

The unit applies to workers in a range of community service contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Contribute to a safe and supportive environment

1.1 Use safe, supportive and equitable practices appropriate to the development stage and needs of the child and/or young person

1.2 Recognise any developmental challenges or mental health issues of child or young person that may have potential impacts on behaviour

1.3 Identify contributing environmental factors

2. Use positive support techniques

2.1 Establish expectations for behaviour in consultation with supervisor and in line with work role

2.2 Provide instructions in a manner appropriate to the child or young person's needs and context of the work environment and activity

2.3 Use positive reinforcement and clear verbal and non-verbal communication strategies to acknowledge responsible behaviour

2.4 Employ appropriate strategies to redirect behaviour and defuse situations

3. Observe and collect data to assist with development of appropriate strategies for support

3.1 Collect data and record observations as a basis for gaining understanding of the child/young person's behaviour

3.2 Use data to demonstrate the frequency, intensity and duration of behaviours requiring support

4. Implement strategies to support children or young people who require additional support

4.1 Implement strategies to support child or young person with guidance from supervisor or as designed by a specialist

4.2 Identify areas of concern for discussion with supervisor

4.3 Contribute effectively to implementation of personalised support plans

5. Monitor and review strategies

5.1 Monitor new strategies and record responses of child or young person in accordance with organisational policy and procedures

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

5.2 Adapt levels of support required and provided, based on need and response of child or young person, after consultation with supervisor

5.3 Document observations and offer feedback to supervisor as additional support

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCECE006 Support behaviour of children and young people

### Modification History

Release	Comments
Release 3	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 2	Amendment made to Assessment Requirements, Assessment Conditions to improve clarity. New text to read: "Skills must be assessed in the workplace." No change. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- communicated issues to a supervisor and negotiated solutions in a clear and appropriate manner at least twice
- guided behaviour using positive support techniques with at least two children and/or young people
- discussed behaviours of children and/or young people to plan and problem-solve in collaboration with others
- recorded observations and identified behaviours requiring support of children and/or young people using a range of methods
- used judgement to determine when to involve other staff for supported intervention.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- definitions of and differences between disruptive behaviour and behaviours of concern
- how learning difficulties or mental health issues may affect behaviour
- impacts of environment and culture on behaviour of children and/or young people
- communicative function of behaviour and positive support strategies to redirect behaviour and defuse situations
- organisational standards, policies and procedures.

## Assessment Conditions

Skills must be assessed in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECE009 Use an approved learning framework to guide practice

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.

### Application

This unit describes the skills and knowledge required to enable educators to provide children with opportunities to maximise their potential and develop a foundation for future success.

This unit applies to educators working in a range of education and care services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Identify learning frameworks

1.1 Investigate different approved learning frameworks and identify the framework relevant to the service



*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

2. Apply the learning framework

1.2 Recognise differences between the relevant framework and other approved frameworks

1.3 Clarify the relevance of the framework with educators and others to identify its relationship to other aspects of relevant law and regulations

2.1 Investigate how the framework is applied to support children's learning

2.2 Explore and develop an understanding of the principles and practices of the relevant framework

2.3 Work in collaboration with others to apply the principles and practices of the learning framework to all aspects of the educator role

2.4 Work in collaboration with others to implement framework learning outcomes

2.5 Reflect on own practices in the workplace and discuss with supervisor

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- *Reading* – in order to interpret and apply relevant approved learning frameworks in the context of own work role.

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit.

## Range of Conditions

*Specifies different work environments and conditions that may affect performance. Essential operating conditions that may be present (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) are included.*

*Range is restricted to essential operating conditions and any other variables essential to the work environment.*

The learning framework used must be one listed in the Education and Care Services National Regulations.

## Unit Mapping Information

This version was released in *CHC Health Training Package release 1.0* and meets the requirements of the New Standards for Training Packages.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCECE009 Use an approved learning framework to guide practice

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- worked collaboratively with at least one other educator to implement an approved learning framework within an approved education and care service, including:
  - investigating and documenting at least two examples of how the learning framework is demonstrated in the service
  - researching and documenting at least one example of how each principle of the learning framework is reflected in the service
  - working closely with others and under supervision to help implement the framework
  - reflecting on and discussing practice with supervisor and others
  - investigated and documented their own involvement in at least three examples of pedagogical practices in the service.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the

task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- how to access:
  - Belonging, Being and Becoming: The Early Years Learning Framework for Australia
  - My Time, My Place: Framework for School Age Care in Australia
  - the relevant approved learning framework used in the service if different from those above
- how to navigate through framework documents to find areas relevant to this unit of competency
- United Nations Convention on the Rights of the Child
- key participants in the implementation of the relevant approved learning framework
- organisational standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in a regulated education and care service.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessment must ensure use of:

- National Quality Framework for Early Childhood Education and Care
- the relevant approved learning framework under the National Quality Framework for Early Childhood Education and Care.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECE010 Support the holistic development of children in early childhood

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge to support and recognise the interrelationship between the physical, social, emotional, cognitive and communication development of children from birth to 6 years of age.

This unit applies to educators working in a range of early childhood education and care services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Support physical development

1.1 Use daily routines as opportunities to support children to acquire and practise skills

1.2 Assist in selecting and arranging equipment that will develop fine and gross motor skills, and to challenge and encourage choice and spontaneity in physically active play

1.3 Help to create opportunities to support the emerging physical skills of individual children

1.4 Support children to take increasing responsibility for their own health and wellbeing

2. Support social development

2.1 Support children to understand and accept responsibility for their own actions appropriate to their level of understanding

2.2 Create opportunities for one-on-one interactions

2.3 Model care, empathy and respect for children, educators and families

2.4 Join in play and social experiences with other children

2.5 Assist and support children when they are having difficulty understanding or communicating with each other

2.6 Model language that children can use to express ideas, negotiate roles and collaborate to achieve goals

2.7 Assist children to develop trusting relationships with educators and other adults

2.8 Encourage children to respect and regard each other's individual differences

2.9 Offer children play choices and respect children's choice to watch and observe

3. Support emotional development

3.1 Provide children with a range of strategies to make informed choices about their behaviours appropriate to their level of understanding

3.2 Ensure children experience pride and confidence in their achievements

3.3 Provide acknowledgement and support if a child experiences frustration, and encourage children to see mistakes

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

as an opportunity to learn

3.4 Encourage children to express and manage feelings appropriately

3.5 Support children's efforts, assisting and encouraging as appropriate

3.6 Motivate and encourage children to persevere with challenges

3.7 Share children's successes with families

4. Support cognitive development

4.1 Intentionally scaffold children's learning

4.2 Provide children with a range of materials, resources, technologies and experiences to explore and problem-solve to stimulate cognitive development

4.3 Provide experiences that allow children to explore a range of concepts

5. Support communication development

5.1 Value the child's linguistic heritage and encourage the use and acquisition of home languages

5.2 Select, read and tell developmentally appropriate stories

5.3 Use puppets and other props to stimulate children's enjoyment of language and literature

5.4 Model and encourage two-way communication through questions and careful listening

5.5 Encourage children to explore symbols, patterns and their relationships

5.6 Draw children's attention to symbols and patterns in their environment and talk about patterns and relationships, including the relationship between letters and sounds

5.7 Create opportunities for group discussions and exchange of views between children

5.8 Ask and answer questions during the reading and discussion of books or other text

5.9 Model language and encourage children to express themselves through language in a range of contexts and for a



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

range of purposes

6. Create an environment for holistic learning and development

6.1 Support and initiate inquiry processes, try new ideas and take on challenges

6.2 Provide resources and materials that offer challenge, intrigue and surprise

6.3 Assist to promote children's sense of belonging and connectedness

6.4 Engage children in sustained shared conversations to extend their thinking

6.5 Provide the opportunity for scaffolding learning and development

6.6 Assist children to see their mistakes as opportunities to learn and grow

6.7 Facilitate families' diverse contributions to the learning community

6.8 Share information with colleagues about child development and wellbeing

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCECE010 Support the holistic development of children in early childhood

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to elements and performance criteria.  New evidence requirements for assessment including volume and frequency requirements.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- supported the development of children in at least three different situations/activities (including different age groups and abilities), including:
  - interacting with children to holistically support development and learning appropriate to the child's abilities and age
  - providing a variety of experiences and environments to support the different areas of children's development (including a combination of physical, creative, social, emotional, language and cognitive)
- performed the activities outlined in the performance criteria of this unit during a period of at least 120 hours of work in at least one regulated education and care service.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- code of ethics
- United Nations Convention on the Rights of the Child
- how to access:
  - the National Quality Framework
  - the National Quality Standards
  - the relevant approved learning framework
- and how to navigate through framework and standards documents to find areas relevant to this unit of competency
- introductory-level child development for children, including:
  - early brain development
  - importance of the early years for subsequent educational success
  - foundational knowledge of developmental theory
- aspects of poor early childhood development, such as:
  - poor diet
  - lack of play
  - limited stimulation of brain development
  - lack of materials and resources
  - inconsistent or non-existent emotional support or comfort
  - trauma
  - other life experiences which interrupt appropriate childhood activities, and their potential long-term harmful impacts
- biological and environmental influences on development
- symbol systems including letters, numbers, time, money and musical notation.

## Assessment Conditions

Skills must be demonstrated in a regulated education and care service.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources

of that working environment.

Assessment must ensure use of:

- National Quality Framework for Early Childhood Education and Care
- the relevant approved learning framework under the National Quality Framework for Early Childhood Education and Care.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECE011 Provide experiences to support children's play and learning

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge required to support children's play and learning.

This unit applies to educators working in a range of education and care services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Create an environment      1.1      Assist in the provision of areas, resources and materials

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

for play

for different kinds of play

1.2 Set up a safe environment that is non-threatening, challenging, stimulating and promotes a sense of belonging

1.3 Assist in the provision of unhurried opportunities for both group and individual play activities and experiences indoors and outdoors

2. Support children's play and learning

2.1 Engage children in discussion (as appropriate) of their play and learning

2.2 Use routines to undertake intentional teaching and seek opportunities for spontaneous learning

2.3 Use experiences, resources and materials flexibly to meet children's individual preferences and to prompt extensions of play

2.4 Assist children to participate in a variety of experiences and to choose those which support their competency and confidence

2.5 Demonstrate respect for children's choice not to participate and encourage participation where an experience is new or unknown

3. Facilitate children's play, learning and physical activity

3.1 Follow child's lead in play and participate when invited

3.2 Initiate play and invite the child to participate

3.3 Interact with children showing enthusiasm, playfulness and enjoyment

3.4 Respond to children's reactions to play environments to ensure each child remains interested, challenged but not frustrated

3.5 Establish routine with children so as to support them in remaining safe

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCECE011 Provide experiences to support children's play and learning

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to elements and performance criteria.  New evidence requirements for assessment including volume and frequency requirements.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- set up a safe environment on at least three occasions (including at least one indoor and one outdoor), including:
  - demonstrating effective selection and placement of equipment and resources, with consideration for safety of the children
  - guiding and facilitating individual children's play and learning experiences, including allowing for children to make decisions
  - creating an environment that allows for individual and collaborative experiences
  - providing a range of experiences to stimulate children and aid learning, including those that allow exploration of natural materials, environments and experiences.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- how to access:
  - the National Quality Framework
  - the National Quality Standards
  - the relevant approved learning framework
- how to navigate through framework and standards documents to find areas relevant to this unit of competency
- relevance of the approved framework to pedagogical practices
- play and learning experiences, associated resources and materials relevant to the interests and abilities of children
- role of play in learning
- theories that pertain to play
- reflective practice
- United Nations Convention of the Rights of the Child
- organisational standards, policies and procedures
- safety measures available to minimise risks for children and others.

## Assessment Conditions

Skills must be demonstrated in a regulated education and care service.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessment must ensure use of:

- National Quality Framework for Early Childhood Education and Care
- the relevant approved learning framework under the National Quality Framework for Early Childhood Education and Care.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs)

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2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECE012 Support children to connect with their world

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment</p>

### Application

This unit describes the skills and knowledge required to support and encourage children's connection with their environment.

This unit applies to educators working in a range of education and care services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

1. Support children to develop an understanding and respect for the natural

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1.1 Use opportunities to discuss with children the natural environment and the interdependence between people, plants,

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

environment

animals and the land

1.2 Role-model respect, care and appreciation for both natural and constructed environments

1.3 Assist in providing children with a wide range of natural and recycled materials in their environments both indoor and outdoor

1.4 Providing children with information and access to resources about the environment and the impact of human activities on environments

1.5 Assist in creating spaces that promote the development of life skills, in areas including growing and preparing food, waste reduction and recycling

2. Identify areas for change

2.1 Identify aspects of sustainability in the service

2.2 Recognise opportunities for changes to current practices and principles to ensure they are sustainable

2.3 Develop and implement strategies to address these areas of sustainable change in consultation with supervisor

2.4 Evaluate strategies in consultation with supervisor

3. Support others in implementing sustainable practices

3.1 Encourage children to participate in discussions and learning experiences about sustainable practices

3.2 Encourage adults and children to participate in the sustainable practices of the service

3.3 Identify and encourage opportunities for families and community to be involved

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this

unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCECE012 Support children to connect with their world

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- supported practices that encourage children to connect to their environment on at least three occasions, including:
  - providing children with a wide range of natural and recycled materials
- identified and supported workplace procedures to enhance environmental sustainability, including:
  - identifying changes to cleaning and maintenance equipment and associated resources
  - identifying changes to practices and systems
- supported children and other adults to become environmentally responsible and show respect for the environment by:
  - facilitating sustainable practices discussions
  - modelling sustainable behaviours.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- how to access:
  - the National Quality Framework
  - the National Quality Standards
  - the relevant approved learning framework
- how to navigate through framework and standards documents to find areas relevant to this unit of competency
- context and application of sustainable development and sustainability within an education and care service children's services environment
- organisational standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in a regulated education and care service.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessment must ensure use of:

- National Quality Framework for Early Childhood Education and Care
- the relevant approved learning framework under the National Quality Framework for Early Childhood Education and Care.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.



## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECE015 Attend to daily functions in home based child care

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment</p>

### Application

This unit describes the skills and knowledge required to work with families to plan and attend to the daily functions as a home-based care provider.

This unit applies to those providing home-based care for children and may include the contexts of nanny, governess, home tutor or home help.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Clarify and plan for daily functions related to

1.1 Gather information from primary carer/s about the

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

the provision of care

home-based care to be provided

1.2 Work in consultation with families about the expectations and limitations of the home-based care role

1.3 Identify specific needs of children and plan to accommodate these needs in collaboration with primary carer/s

1.4 Formalise and present to primary carer/s a plan for attending to daily care functions

1.5 Clarify with primary carer/s the processes for which concerns about care provisions or plans can be reviewed and/or renegotiated

2. Attend to agreed daily functions of home-based care

2.1 Attend to developmental needs of children within scope of home-based care practice and standards

2.2 Ensure health and safety of children in provision of all home-based care

2.3 Follow agreed processes, policies or standards for reporting health and safety concerns of children in home-based care

2.4 Develop and implement strategies that support the family's cultural, spiritual and value base when caring for the child

2.5 Respect and ensure confidentiality of family information accessed as part of job role and within provisions of legislation and duty of care

3. Respond to unexpected changes in home-based care

3.1 Work in consultation with primary carer/s about provision for unforeseen circumstances that may occur in home-based care

3.2 Discuss, clarify and document changes to expected daily tasks, to address unexpected circumstances and ensure best possible outcomes for the child

3.3 Communicate inability to attend to daily functions to child's primary carer/s to provide opportunity for alternative arrangements

3.4 Communicate promptly to primary carer/s any

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

emergency situations relating to changes to home-based care arrangements

4. Review daily care functions

4.1 Conduct a daily review of intended care functions and make variations according to the needs of the child and in consultation with the primary carer/s

4.2 Modify home-based care experiences to incorporate information gained from regular consultations with primary carer/s

4.3 Communicate regularly with primary carer/s about relevant issues or needs of children in home-based care environment

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCECE015 Attend to daily functions in home based child care

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- engaged in discussion with at least two carers/families about care requirements, including:
  - discussing expectations and limitations of service with carer/family
  - collaborating with carer/family to identify child's needs and developed a plan for attending to daily care functions
  - strategies to support families' values when caring for the child
- provided care to at least two children of varying ages
- demonstrated appropriate response to unexpected circumstances, including:
  - communicating with carer/family
  - documenting changes
  - advising on alternative arrangements
- reviewed at least one program in consultation with carer/family and made variations to program as required

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- developmental stages of babies and children
- family values and beliefs
- legislation and regulations relevant to the home-based care environment, including:
  - behaviour support procedures
  - confidentiality
  - insurances
  - obligations under child protection legislation
  - organisational policies and procedures
  - work health and safety regulations
- safety issues and risk management strategies for children's health and safety in a variety of contexts, including:
  - allergies and related medications
  - appropriate meal preparation and provisions based on national guidelines for nutrition of children and adolescents
  - basic home fire safety including high-risk groups, behaviour that contributes to fire injury and fatalities, and smoke alarm placement, installation and maintenance
  - contingency management processes
  - excursions and travel situations
  - outdoor and indoor play areas.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessment must ensure use of:

- National Quality Framework for Early Childhood Education and Care
- the relevant approved learning framework under the National Quality Framework for Early Childhood Education and Care.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECE021 Implement strategies for the inclusion of all children

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment, including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge required to support the inclusion of all children and to work with relevant others to plan and implement support strategies where required.

This unit applies to educators working in a range of education and care services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

**1. Promote inclusion**

- 1.1 Ensure curriculum decisions are made with a view to promoting inclusion and participation of all children
- 1.2 Demonstrate a belief in children's capacity to succeed in all interactions with families and children
- 1.3 Reflect upon practices to find equitable and effective ways to ensure all children have opportunities to achieve learning outcomes
- 1.4 Develop own professional knowledge and work in partnership with families, communities and other services and agencies
- 1.5 Support all children regardless of background, gender, age or ability to fully participate as valued members of the group
- 1.6 Assist, support and encourage each child's efforts to participate
- 1.7 Identify areas of the service's philosophy and policies that relate to inclusion, equity and diversity and reflect on related practice

**2. Respect diversity**

- 2.1 Value different capacities and abilities, and respect differences in families' home lives
- 2.2 Recognise that diversity contributes to the richness of society and provide children with opportunities to explore this richness
- 2.3 Uphold all children's rights to have their cultures, identities, abilities and strengths acknowledged and valued in curriculum decisions
- 2.4 Draw children's attention to issues of fairness relevant to them
- 2.5 Provide children with opportunities to learn about similarities and differences, interdependence and how we can learn to live together.
- 2.6 Engage children in discussions about respectful and equal relations

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

3. Identify children with barriers to learning

- 3.1 Investigate child's barrier to learning
- 3.2 Collect and use data to form an accurate understanding of the barrier to learning
- 3.3 Discuss concerns with others to develop a holistic understanding of a particular child's needs and use this information to inform actions

4. Develop a plan for support and inclusion

- 4.1 Consider the child's abilities, goals, interests, expectations and health status in the context of their cultural values, needs and requirements when making curriculum decisions for the child
- 4.2 Develop the plan in consultation with other professionals and the family
- 4.3 Adapt the environment and routines to ensure inclusion of all children with additional needs
- 4.4 Constantly reflect on the effectiveness of the plan and its impact on the child

5. Implement strategies to meet the child's additional needs

- 5.1 Support child's entry into the service
- 5.2 Reflect on the level of support provided on a regular basis and adjust accordingly if necessary
- 5.3 Encourage others to adopt inclusive attitudes and practices
- 5.4 Communicate with and provide support to others to implement strategies
- 5.5 Investigate and trial strategies that may address barriers
- 5.6 Implement strategies designed or suggested by family or other professionals
- 5.7 Respond to the daily needs of children with additional needs and seek assistance as required

6. Monitor and review strategies

- 6.1 Share information about progress among all concerned

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

- 6.2 Identify and discuss issues of concern
- 6.3 Establish and maintain constant information exchange with family and appropriate community members about the child's needs and care strategies
- 6.4 Seek and gain family permission prior to consulting with others regarding the child
- 6.5 Ensure communication occurs within a culturally and linguistically responsive framework
- 6.6 Closely monitor new strategies and the impact of these on the child
- 6.7 Identify and respond to any barriers to the strategies being implemented

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCECE021 Implement strategies for the inclusion of all children

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- developed and implemented a plan for support and inclusion for at least one child, including:
  - contributing to individualised, child-centred planning and service delivery
  - collaborating and sharing information with family and other educators to develop and implement an inclusion plan
  - investigating and trialling strategies to address the needs of the child
  - reviewing and suggesting adaptations to service delivery to meet the needs of children with special needs
  - identifying and assessing the additional needs of individual children
  - gathering additional resources or sources of information to assist in developing and adapting curriculum to meet additional needs.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- how to access:
  - the National Quality Framework
  - the National Quality Standards
  - the relevant approved learning framework
- and how to navigate through framework and standards documents to find areas relevant to this unit of competency
- relevant legislation, regulations and workplace practices
- range of additional needs that may be identified and the implications for the role of the educator, including:
  - behavioural or psychological disorders
  - child at risk of harm or illness
  - family circumstances and needs
  - health problems
  - physical, sensory or developmental disability
  - strategies that encourage participation
- understanding of different backgrounds, experiences and needs of children and families in exceptional circumstances or with additional needs
- organisation standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in a regulated education and care service.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessment must ensure use of:

- National Quality Framework for Early Childhood Education and Care
- the relevant approved learning framework under the National Quality Framework for Early Childhood Education and Care.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECE022 Promote children's agency

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul>
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements.

### Application

This unit describes the skills and knowledge required to promote and encourage children's agency.

This unit applies to educators working in a range of education and care services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

1. Establish a learning environment that reflects

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1.1 Provide opportunities for children to plan and/or modify their indoor and outdoor environments

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

children's interests

1.2 Design indoor and outdoor environments that are vibrant, flexible and support children's learning

1.3 Ensure design of indoor and outdoor environments is responsive to the interests and abilities of each child

1.4 Provide materials and resources that are natural and familiar

1.5 Give children access to materials and resources that provoke interest

2. Provide opportunities that stimulate learning and development

2.1 Allow children to direct their own play and leisure experiences with peers

2.2 Create possibilities for peer scaffolding

2.3 Encourage children to gain skill and competence by persevering with a developmentally significant activity

2.4 Create opportunities for learning through play and intentional teaching

2.5 Support play experiences initiated by children

2.6 Organise routines in ways that maximise opportunities for each child's learning

3. Design, implement and evaluate learning experiences for children

3.1 Use children's observations and their views to guide the program

3.2 Develop the curriculum in consultation with educators and stakeholders

3.3 Design and implement learning experiences to foster learning and development, and to reflect children's interests

3.4 Ensure the program is sufficiently flexible to respond to unplanned children's interests

3.5 Assess and evaluate planned and unplanned teaching and learning

3.6 Ensure the program provides opportunities to follow-up activities of high interest



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

4. Support children to participate

4.1 Consult with children about the experiences and materials to be made available

4.2 Acknowledge each child's uniqueness in positive ways

4.3 Support children's efforts, assisting and encouraging as appropriate

4.4 Develop awareness and respond to children who may require additional support or attention

4.5 Encourage each child to participate in a variety of experiences

4.6 Demonstrate respect for a child's choice not to participate

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE022 Promote children's agency

## Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment, including volume and frequency requirements.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- planned and implemented at least two programs that promote and encourage children's agency, including:
  - establishing environments and opportunities in response to children's interests
  - using a range of strategies to engage and encourage children in experiences
  - planning and implementing developmentally appropriate curriculum in consultation with other educators.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage

contingencies in the context of the work role. These include knowledge of:

- how to access:
  - the National Quality Framework
  - the National Quality Standards
  - the relevant approved learning framework
- how to navigate through framework and standards documents to find areas relevant to this unit of competency
- relevant theories about childhood learning
- organisation standards, policies and procedures
- strategies for intentional teaching
- techniques to encourage and support children to participate.

## Assessment Conditions

Skills must be demonstrated in a regulated education and care service.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessment must ensure use of:

- National Quality Framework for Early Childhood Education and Care
- the relevant approved learning framework under the National Quality Framework for Early Childhood Education and Care.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCECE025 Embed sustainable practices in service operations

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment, including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge required to support children to connect with and contribute to their world and embed sustainable practice into service operations.

This unit applies to work across a range of education and care service services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Develop a sustainability 1.1 Identify aspects of sustainability in the service

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

management plan

1.2 Consider areas of potential change in all aspects of the service's delivery and environments

1.3 Ensure that nature, waste, energy and toxins have been considered

1.4 Identify areas where change can be instigated to enhance environmental sustainability and increase children's connection with nature, in consultation with children

1.5 Develop strategies to address these areas of change in consultation with children

1.6 Implement strategies and evaluate outcomes

2. Support children to develop an understanding and respect for the natural environment

2.1 Provide children with a wide range of natural and recycled materials in their indoor and outdoor environments

2.2 Create opportunities to discuss with children the natural environment and the interdependence between people, plants, animals and the land

2.3 Role-model respect, care and appreciation for the natural and constructed environments

2.4 Share information and provide children with access to resources about the environment and the impact of human activities on environments

2.5 Create spaces that promote the development of life skills, such as growing and preparing food, waste reduction and recycling

2.6 Encourage children to exchange thoughts and ideas about sustainable practice through intentional teaching, learning experiences and projects

2.7 Explore ethical dilemmas of waste disposal for sustainability with all stakeholders

3. Support others in implementing sustainable practice

3.1 Encourage children to participate in sustainable practice discussions and learning experiences

3.2 Engage with adults and children to encourage their participation in the service's sustainable practices

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

4. Embed sustainability into service policies and procedures

4.1 Review the service philosophy, policies and procedures in relation to sustainable practice

4.2 Identify areas of potential change in the service philosophy, policies and procedures

4.3 Discuss with stakeholders any identified areas of potential change

4.4 Finalise changes after agreement with appropriate stakeholders

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCECE025 Embed sustainable practices in service operations

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to elements and performance criteria.  New evidence requirements for assessment, including volume and frequency requirements.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- supported sustainable practices within at least one education and care service, including:
  - undertaking an analysis of the environmental sustainability of the workplace
  - identifying and supporting potential for workplace change to enhance environmental sustainability
  - supporting children to develop respect for the natural environment
  - designing, implementing and reviewing a program to enhance environmental sustainability in the child care workplace
  - using a variety of strategies to involve colleagues, children, families and the broader community in participating in and evaluating a program to enhance environmental sustainability.



## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- how to access:
  - the National Quality Framework
  - the National Quality Standards
  - the relevant approved learning framework
- how to navigate through framework and standards documents to find areas relevant to this unit of competency
- importance of community as a source of knowledge, skills and values, including:
  - barriers and drivers for behavioural change
  - strategies to increase children's experiences and understanding of animals and the natural environment
- impact of key global issues, such as climate change, ozone layer effects, greenhouse effect, earth resources and biodiversity
- qualitative and quantitative evaluation processes for sustainability program
- sustainable practices and sustainable strategies
- cleaning and maintenance, and building, equipment and associated resources
- organisation standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in a regulated education and care service.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessment must ensure use of:

- National Quality Framework for Early Childhood Education and Care
- the relevant approved learning framework under the National Quality Framework for Early Childhood Education and Care.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs)

2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECE027 Promote equity in access to the service

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

### Application

This unit describes the skills and knowledge required to actively promote a service and engage and enhance participation of underrepresented or equity groups.

The unit applies to educators who work with children in a variety of education and care services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance Criteria specify the level of performance needed to demonstrate achievement of the Element.*

1. Monitor the use of the service

1.1 Analyse attendance patterns and calculate percentages of children from local community who are under represented in using the service

1.2 Set ratio targets for increased use of service by those under represented and collaborate with all relevant parties to monitor progress

1.3 Calculate the achievement of these targets

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance Criteria specify the level of performance needed to demonstrate achievement of the Element.*

2. Develop and implement strategies to enhance participation of under represented groups

- 2.1 Identify and implement strategies for engagement with client groups
- 2.2 Promote services to the range of client groups by providing information in relevant formats
- 2.3 Establish feedback processes to enable people to provide information about their experiences accessing the service
- 2.4 Identify barriers and implement strategies to address them
- 2.5 Critically evaluate service practices and policies against access and equity principles and recommend changes as necessary
- 2.6 Implement strategies in collaboration with all relevant parties

3. Convey the eligibility criteria clearly

- 3.1 Identify and communicate funding program eligibility criteria
- 3.2 Identify and communicate organisation eligibility criteria
- 3.3 Identify any client groups that must be given priority according to guidelines
- 3.4 Provide a clear statement of who can and who can not access the service
- 3.5 Communicate reasons for eligibility criteria of the service

4. Determine eligibility and priority for the service and communicate the decision effectively

- 4.1 Gather sufficient information on applicant and determine eligibility and priority
- 4.2 Clearly explain decision, reasons and waiting list procedures
- 4.3 If the person is ineligible for service, explain appeal process or alternative options
- 4.4 Refer to more appropriate service as required

5. Review outcomes

- 5.1 Monitor and evaluate strategies to enhance participation of underrepresented groups

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance Criteria specify the level of performance needed to demonstrate achievement of the Element.*

5.2 Collaborate with relevant parties to identify and implement improvements

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to this unit are explicit in the performance criteria*

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE027 Promote equity in access to the service

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- develop strategies to enhance participation for 1 underrepresented group in the community

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- funding program guidelines
- organisation's guidelines for service eligibility
- social and political context of early childhood education and care
- other services available within the local community and the eligibility criteria of these
- consumer perspectives on service provision and access to services
- potential users of the service considering cultural backgrounds, social circumstances, range of abilities and disabilities
- circumstances which lead to a child and family being eligible and having priority for service
- circumstances that might exclude a person from service
- social justice philosophy and principles
- legal and ethical consideration relevant to promoting access and equity and how these are applied in early childhood education and care:
  - discrimination

- disability
- complaints and appeals
- organisation standards, policies and procedures

## Assessment Conditions

Skills must be demonstrated in a workplace that provides services or support to children and families.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECE028 Collaborate with families to plan service and supports

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Removed pre-requisite</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to collaborate with families to plan and review the provision of care, education and additional supports as required.

The unit applies to educators who work with children in a variety of education and care services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance Criteria specify the level of performance needed to demonstrate achievement of the Element.*

1. Explore the needs of the child and family with parent/s

1.1 Work collaboratively with parent/s to identify needs of the child and family

1.2 Gather sufficient information about needs from a range of sources to enable decisions to be made

1.3 Determine needs in relation to additional interventions or



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance Criteria specify the level of performance needed to demonstrate achievement of the Element.*

crisis support

1.4 Treat and document information according to organisation's guidelines and legislative requirements

1.5 Demonstrate respect for a parent's decision not to share information about their family, as relevant

1.6 Demonstrate respect for the family and their child rearing practices in all communications

2. Provide information about the service and discuss issues with parent/s

2.1 Provide comprehensive information about the service and service system to parent/s using appropriate language and visual aids

2.2 Clearly explain parents' rights and responsibilities in relation to service policies

2.3 Sensitively communicate with parent/s about any issues relating to their child

2.4 Make appropriate referrals to other services when children or families could benefit from additional support

2.5 Develop, implement and review written strategies to ensure that information and service processes are accessible to family members

2.6 Ensure the process of service delivery aims to increase active and positive participation of families in the community.

3. Facilitate interventions

3.1 Implement intervention and/or crisis support procedures as required

3.2 Monitor intervention and support services in consultation with family and adjust approaches to ensure ongoing satisfaction and positive outcomes

4. Review service provision with family members

4.1 Actively seek feedback from parents and act upon it appropriately

4.2 Regularly review agreement for service with the family

4.3 Challenge a family member's failure to follow service guidelines as required

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance Criteria specify the level of performance needed to demonstrate achievement of the Element.*

4.4 Explore and negotiate issues and concerns identified by parent/s

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to this unit are explicit in the performance criteria*

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCECE028 Collaborate with families to plan service and supports

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Removed pre-requisite</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- identified and documented the needs of 3 children and their family using a collaborative approach
- provided information about the service to 3 sets of parent/s
- implemented families intervention or crisis support procedures for 1 family
- collaboratively planned and reviewed service provision with 3 families through feedback and negotiation

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- parent's perspectives about early childhood education and care - its importance, its purposes, reactions to using the service
- boundaries and limits of the service
- cross cultural communication
- use of interpreters
- referral networks, including:
  - resources available in other services

- types of early childhood education and care services
- cultural diversity of care practices
- custody arrangements policies
- organisation standards, policies and procedures
- consultation processes and tools and/or templates for planning with parent/s
- models of family intervention theory and practice
- family intervention strategies, scope and processes
- methods, tools and techniques for determining family needs

## Assessment Conditions

Skills must be demonstrated in a workplace that provides services or support to children and families.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCECE029 Respond to problems and complaints about the service

### Modification History

Release	Comments
Release	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to effectively resolve grievances and complaints about the service.

The unit applies to educators who work with children in a variety of education and care services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance Criteria specify the level of performance needed to demonstrate achievement of the Element.*

1. Respond to a family member's concerns about their child

1.1 Discuss observations about the child in the service  
1.2 Collate and present feedback and views of all workers involved with the child

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance Criteria specify the level of performance needed to demonstrate achievement of the Element.*

	<p>1.3 Discuss concern and identify key issue/s with the family member</p> <p>1.4 Use appropriate communication strategies to discuss possible actions with family and collaborate to reach a decision together</p> <p>1.5 Confirm next steps and clarify agreement with all relevant parties</p>
2. Acknowledge and address grievances and complaints	<p>2.1 Listen respectfully to person's concerns</p> <p>2.2 Identify, investigate and discuss issues underlying complaint according to guidelines</p> <p>2.3 Prioritise and take action as quickly as the situation requires</p> <p>2.4 Explain complaint process and inform complainant of what can and can not be expected from process</p> <p>2.5 Refer complaint to appropriate procedures or forums as appropriate</p>
3. Effect resolution of complaints	<p>3.1 Ensure parties are clear about confidentiality and the rights of others and protect these during the process</p> <p>3.2 Seek advice in accordance, generate options and facilitate resolution in accordance with organisation procedures</p> <p>3.3 Facilitate mediation between parties concerned as relevant</p> <p>3.4 Obtain resolution or an agreement for moving forward or setting aside issues</p> <p>3.5 Document process and outcomes according to the organisation's procedures</p>
4. Review outcomes	<p>4.1 Seek feedback from relevant parties about the resolution of problem and/or complaint</p> <p>4.2 Clarify any misunderstandings or concerns regarding process or own role</p> <p>4.3 Use feedback and lessons learned to identify and implement improvements to own practice and service</p>

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to this unit are explicit in the performance criteria*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCECE029 Respond to problems and complaints about the service

### Modification History

Release	Comments
Release	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- responded to at least 3 different problems or complaints about the service in accordance with organisation procedures.
- identified at least 1 opportunity for improvement arising from the problem or complaint

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- relevant service guidelines including complaint procedures
- relevant codes of ethics
- organisation standards, policies and procedures
- privacy and confidentiality requirements of role and service
- communication strategies and negotiation techniques
- problem solving and conflict resolution techniques
- principles of mediation



## Assessment Conditions

Skills must be demonstrated in a workplace that provides services or support to children and families.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCEDS001 Comply with legislative, policy and industrial requirements in the education environment

### Modification History

Release	Comments
Release 3	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 2	Minor changes to formatting to improve readability.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements.

### Application

This unit covers the skills and knowledge required to maintain compliance with legislation, policy and industrial instruments that relate to the education support worker role.

The unit applies to education support job roles in a variety of education contexts including schools and other educational settings.

This work is to be undertaken with appropriate guidance, support and supervision by a nominated teacher or other educational professional.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Identify legislative and policy requirements

- 1.1 Access current workplace information that covers the range of legislation and guidelines relevant to the job role
- 1.2 Clarify and confirm understanding of legislation with supervising teacher, to ensure consistency of interpretation and application
- 1.3 Obtain advice from supervising teacher when conflicting legislative directives are found

2. Comply with legislative and policy requirements

- 2.1 Undertake work in accordance with requirements of legislation and organisational policies
- 2.2 Promptly report incidents of non-compliance resulting from breaches of legislation
- 2.3 Inform authorised persons or bodies of inadequacies in workplace procedures which may contribute to non-compliance
- 2.4 Review own conduct and seek feedback from others to confirm continuing compliance with legislation, policy and procedures

3. Identify and comply with industrial instruments relating to the job role

- 3.1 Identify the industrial award relevant to the job role and identify key responsibilities
- 3.2 Source and read any relevant certified agreements
- 3.3 Clarify award conditions with appropriate personnel as required

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Range of Conditions

*Specifies different work environments and conditions that may affect performance. Essential operating conditions that may be present (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) are included.*

Range is restricted to essential operating conditions and any other variables essential to the work environment.

- Education environments may include:
- Government school (pre-primary, primary and secondary)
  - Private/non-government school (pre-primary, primary and secondary)
  - Education centre
  - Kindergarten
  - Special educational centre
  - Community educational centre

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCEDS001 Comply with legislative, policy and industrial requirements in the education environment

### Modification History

Release	Comments
Release 3	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 2	Minor changes to formatting to improve readability.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- followed school/centre policies and procedures
- undertaken basic research of relevant legislation, awards, certified agreements, workplace policies and work procedures
- reported concerns in a constructive and supportive manner to relevant personnel.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

These include knowledge of:

- own work role and responsibilities
- legislation relating to the education sector, the education support worker's role and key requirements of each
- organisational policies and procedures for responding to legislative issues, and how these are applied
- duty of care responsibilities as applies to non-teaching staff
- safe working practices
- potential hazards and risks for students resulting from breaches of relevant legislation or policy
- key requirements of industrial awards
- relevant code/s of ethics
- equal employment opportunity and equity and diversity principles.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessment must ensure use of:

- relevant legislation, policies and procedures and industrial awards

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCEDS002 Assist in implementation of planned educational programs

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment, including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge required to assist a worker to support the teacher/s in delivering planned education programs. Classroom-level support is provided to ensure the learning environment is inclusive and relevant, and appropriately resourced and maintained.

This unit applies to education support work in a variety of contexts and the work is to be undertaken with appropriate guidance, support and supervision by a nominated teacher or other education professional.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Contribute to planning and preparation of educational program

1.1 Contribute to implementation, planning and preparation in accordance with lesson plan/s and educational requirements under guidance of teacher or other education professional

1.2 Show clear understanding of objectives and outcomes of educational programs and their relationship to current curriculum documents

2. Assist in the implementation of planned educational program

2.1 Organise and distribute notes and students' work

2.2 Guide students in the location and use of relevant materials needed to participate in the lesson or activity

2.3 Provide assistance with general activities

2.4 Implement classroom strategies to support students' individual needs under teacher direction

2.5 Assist the teacher in identifying educational needs of students

2.6 Provide assistance to students in the operation of digital technologies during the delivery of planned education program

3. Contribute to a consistent and stable learning environment

3.1 Clarify requirements and implement classroom routines appropriately

3.2 Undertake responsibilities and duties in a positive manner to promote cooperation and good relationships

3.3 Identify possible environmental modifications to suit the individual needs of students in accordance with established guidelines

4. Contribute to individual and group assessment in consultation with the teacher

4.1 Record and report observations as specified in the job role

4.2 Provide contributions to reviews and case conferences of students when requested

4.3 Encourage, acknowledge and act upon constructive teacher feedback



## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Range of Conditions

*Specifies different work environments and conditions that may affect performance. Essential operating conditions that may be present (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) are included.*

*Range is restricted to essential operating conditions and any other variables essential to the work environment.*

- Education environments may include:
- Government school (pre-primary, primary and secondary)
  - Private/non-government school (pre-primary, primary and secondary)
  - Education centre
  - Kindergarten
  - Special educational centre
  - Community educational centre

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCEDS002 Assist in implementation of planned educational programs

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- contributed to the preparation and implementation of classroom programs and lesson plans on at least three occasions, including:
  - assisting in guiding students with classroom activities and programs on at least three occasions
  - supporting teacher to identify individual student learning needs and requirements
  - implementing strategies to support the needs to students as required
- performed the activities outlined in the performance criteria of this unit during a period of at least 100 hours within at least one education provider.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

These include knowledge of:

- education system's policies and procedures
- school/centre's policies and procedures
- curriculum use in the classroom
- potential hazards and risks for students
- professional language and feedback that may be required for student reviews and case conferences.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCEDS012 Set up and sustain individual and small group learning areas

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to establish and organise individual and/or small group learning environments, such as a home-based classroom, activity area in a classroom or library, or a virtual schooling area.

This unit applies to education support work in a variety of contexts and the work is to be undertaken with appropriate guidance, support and supervision by a nominated teacher or other education professional.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Create a positive physical learning space

- 1.1 Construct a learning space within budgetary constraints under the guidance of the teacher or supervisor
- 1.2 Select and set-up furnishings and fittings that are suitable for a variety of learning activities in collaboration with the teacher or supervisor
- 1.3 Accommodate multi-age requirements within a learning space
- 1.4 Use displays, posters and accessories conducive to learning

2. Organise learning resources

- 2.1 Organise learning resources that are suitable to the learner and the education support worker
- 2.2 Establish storage and retrieval procedures to support learning
- 2.3 Instruct learners on how to use the resource organisation system

3. Prepare to provide education support to students

- 3.1 Prepare activities and daily requirements in advance with reference to support mechanisms where necessary
- 3.2 Establish daily routines
- 3.3 Clarify and confirm understanding of school/teacher requirements and ensure consistent interpretation and application
- 3.4 Review progress regularly and identify future requirements

4. Manage a learning timetable

- 4.1 Schedule learning activities as directed by teachers
- 4.2 Coordinate content of learning activities to provide an appropriate timetable structure
- 4.3 Manage interruptions and contingencies with minimum disruption to learning

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCEDS012 Set up and sustain individual and small group learning areas

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- created a positive learning space and organised resources to meet the learners' needs, including:
  - using communication skills to provide information to, and gain feedback from, learners and teachers
  - documenting the environment and resource organisation accurately in a written form
  - solving problems as they arise.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage

contingencies in the context of the work role.

These include knowledge of:

- what constitutes a positive and stimulating physical environment for learning
- a broad range of learning resources readily available that can be used to support the individual or group learning needs
- learning technologies.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCEDS014 Support students with English as a second language

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to provide support to students who have English as a second language (ESL).

This unit applies to education support work in a variety of contexts and the work is to be undertaken with appropriate guidance, support and supervision by a nominated teacher or other education professional.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

1. Facilitate communication

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1.1 Provide assistance with interactions between the

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

between the student, the school and home

student, the school and the parent/carer/guardian

1.2 Identify communication barriers and organise the use of interpreters/translators when necessary, in consultation with teacher

2. Implement an English as a Second Language (ESL) support program

2.1 Provide an ESL support program as directed by the teacher or support service personnel

2.2 Implement ESL support according to program specifications and student needs

2.3 Provide individual support to ESL students

2.4 Perform ESL support tasks in classroom or group activities

2.5 Maintain student confidentiality according to program/school guidelines

2.6 Provide information to school staff and liaise with other professionals when required

3. Support student ESL program

3.1 Investigate and discuss factors affecting language acquisition, with the ESL specialist and/or classroom teacher

3.2 Identify and deal with cultural issues in a sensitive and appropriate manner

3.3 Advocate for the student as necessary

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Range of Conditions

*Specifies different work environments and conditions that may affect performance. Essential operating conditions that may be present (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) are included.*

*Range is restricted to essential operating conditions and any other variables essential to the work environment.*

English as a Second Language (ESL) in this unit means:

- English as an Additional Language or Dialect (EALD)
- English Language Dialect (ELD)
- English for Speakers of Other Languages (ESOL).

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCEDS014 Support students with English as a second language

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- facilitated communication between the student, the school and home under the direction of a teacher at least twice, including:
  - identifying communication barriers and organising interpreters/translators where necessary
  - providing assistance as required
- implemented an ESL support program as directed by the teacher or under the guidance of a support officer, including:
  - providing individual support to at least three ESL students
  - performing ESL support tasks in classroom or group activities
  - identifying and discussing factors affecting language acquisition with teacher
  - identifying and handling cultural issues
- assisted at least two students in gaining English language skills.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

These include knowledge of:

- means by which students acquire English language skills
- factors affecting language acquisition
- immigration issues including common responses to and symptoms of ‘culture shock’
- implications of cultural issues in the classroom
- a range of effective communication techniques.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCEDS016 Support learning for students with disabilities in a classroom environment

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required as an introduction to working with students that have a recognised disability.

This unit applies to education support work in a variety of contexts and work is to be undertaken with appropriate guidance, support and supervision by a nominated teacher or other education professional.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Apply understanding of the delivery of services for students with disabilities

- 1.1 Recognise the key issues facing students with disabilities and their carers
- 1.2 Apply the context of policy, regulatory and legal requirements to working with students with a disability
- 1.3 Demonstrate a commitment to access and equity principles in all work
- 1.4 Consider personal values and attitudes regarding disability when working with students
- 1.5 Apply understanding of the effects that specific disabilities may have on student learning

2. Support the rights, interests and needs of students with disabilities as part of the education team

- 2.1 Investigate and use strategies that assist students with disabilities to exercise their rights and independence
- 2.2 Acknowledge and accommodate different student requirements in the team's approach to teaching and learning
- 2.3 Gather and record data as directed by the teacher
- 2.4 Identify and apply the support requirements of individual students

3. Respond to situations of risk or potential risk to students with disabilities

- 3.1 Report situations which may pose a health or safety issue to students or staff, according to organisation procedures
- 3.2 Respond to situations of immediate risk using predetermined strategies where available and report to appropriate personnel
- 3.3 Report uncharacteristic or inappropriate behaviour to teachers or other team members as needed
- 3.4 Take appropriate steps to maintain personal safety of self and others

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCEDS016 Support learning for students with disabilities in a classroom environment

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Changes to elements and performance criteria. New evidence requirements for assessment.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- applied understanding of the rights of students with disabilities and the responsibilities of the education team in their education support work
- analysed the impact of own attitude on working with students with disabilities
- demonstrated understanding of stereotypes that may exist about people with disabilities and worked with a commitment to access and equity, by:
  - communicating effectively with students, teachers, parents/carers
  - demonstrating empathy and sensitivity to diversity
  - evaluating risk situations
  - identifying problems and choosing effective solutions
  - interpreting information from written and/or verbal directions.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role.

These include knowledge of:

- consent, in terms of an awareness and understanding of what it means and strategies used to determine ability to consent
- discriminatory actions
- common risks to safety
- developmental and acquired disabilities
- holistic and individual-centred care
- principles and practices of confidentiality
- access and equity principles
- role of advocacy bodies
- student needs and rights including duty of care
- policies and procedures in relation to child protection.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCEDS018 Support students with additional needs in the classroom environment

### Modification History

Release	Comments
Release 3	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 2	<p>Correction to numbering in Element 3.</p> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge required by an education support worker to support students with additional needs in classrooms where there are students with a mix of abilities and needs.

This unit applies to education support work in a variety of contexts and the work is to be undertaken with appropriate guidance, support and supervision by a nominated teacher or other education professional.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Work with others to support students with additional needs

- 1.1 Identify own roles and responsibilities and those of others involved
- 1.2 Cooperate with others in support of students
- 1.3 Share information with others to facilitate student support in accordance with relevant procedures, guidelines and protocols

2. Support individual students with additional needs

- 2.1 Show respect, empathy and acceptance for individual differences in dealings with students
- 2.2 Encourage students in ways which promote their positive self-concept and self-esteem
- 2.3 Use language, equipment, materials and strategies suited to the student
- 2.4 Apply simple task analysis as necessary to assist students with additional needs
- 2.5 Identify the role, purposes and content of individual education programs to address additional needs
- 2.6 Follow individual education programs planned by teachers for particular students, and recommend amendments as appropriate

3. Assist with classroom programs to support students with additional needs

- 3.1 Identify and follow classroom strategies and programs used to support particular students
- 3.2 Assist with the modification of general activities to meet particular needs where necessary
- 3.3 Help with whole class activities as directed by teacher
- 3.4 Use behaviour management strategies and techniques appropriate to the students and as directed by teacher and others
- 3.5 Take appropriate steps to maintain personal safety of self and others

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

4. Contribute to learning opportunities

4.1 Identify strategies used by teachers to encourage problem-solving by students and support strategies appropriately, as required of teacher aide

4.2 Identify strategies used by teachers to assist development of independence and social skills in students and support strategies appropriately, as required of teacher aide

4.3 Notice and take opportunities to encourage and support incidental learning by students

4.4 Provide constructive advice and feedback to students

4.5 Where appropriate, provide suggestions to teachers or other members to improve learning opportunities of students

**Foundation Skills**

*The foundation skills described those required skills (language, literacy and numeracy) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCEDS018 Support students with additional needs in the classroom environment

### Modification History

Release	Comments
Release 3	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 2	Correction to numbering in Element 3. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- provided support in relation to at least two main areas of additional needs
- cooperated and shared information with others to facilitate student support
- used language, equipment, materials and strategies suited to the individual needs of at least two students
- followed individual education programs planned by the teacher for at least two students
- assisted in the modification of general activities to meet particular student needs
- assisted with whole class activities as directed by the teacher
- used behaviour management strategies and techniques
- provided at least two students with constructive advice and feedback.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

These include knowledge of:

- a wide range of additional needs and their implications for students' learning
- individual education programs.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCEDU001 Provide community focused health promotion and prevention strategies

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

## Application

This unit describes the skills and knowledge required to deliver a range of promotion and prevention strategies to the community.

This unit applies to workers in both health and community sectors. Workers at this level will be part of a professional team and under the guidance of a supervisor.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Review health promotion plan

1.1 Clarify all aspects of the health promotion plan are still relevant

1.2 Locate relevant available promotion and prevention resources

1.3 Verify health promotion plans method of promotion delivery

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |  |
|--|--|
|  | 1.4 Review budget necessary to develop, adapt and implement promotion and prevention strategies  |
| 2. Prepare for promotion and prevention activities | 2.1 Engage with relevant stakeholders to obtain support for desired outcomes and promotion and prevention plan<br>2.2 Where necessary adapt existing promotion and prevention resources<br>2.3 Develop new promotion and prevention resources, according to the plan<br>2.4 Engage relevant stakeholders to review newly developed resources |
| 3. Conduct promotion and prevention activities     | 3.1 Conduct prevention activities according to the promotion and prevention plan<br>3.2 Gather feedback on the immediate impact of the activity<br>3.3 Monitor the implementation of the plan and revise activities based on any feedback  |
| 4. Evaluate Health promotion activities            | 4.1 Undertake evaluation activities as set out in the plan<br>4.2 Collect client feedback and data on behaviour change for evaluation<br>4.3 Analyse data in preparation for reporting purposes  |
| 5. Report and document information                 | 5.1 Document information about activities according to the organisation's protocols<br>5.2 Adhere to privacy and confidentiality requirements when reporting feedback<br>5.3 Use appropriate terminology to document consumer response, outcomes and identified problems related to prevention strategies                                    |

## Foundation Skills

The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDU001 Provide community focused health promotion and prevention strategies

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- developed and implemented promotion and prevention strategies to at least 2 community groups with different needs

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- mental health and its perception in the community
- *The Ottawa charter for health promotion*
- alcohol and other drugs (AOD) and its perception in the community
- the importance of promotion and prevention in the health and recovery continuum
- methods and models for social inclusion
- a range of promotional strategies and their suitability for different purposes
- methods for obtaining feedback on promotional activities
- evidence based practice
- a range of relevant promotional resources

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modeling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCEDU002 Plan health promotion and community intervention

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

### Application

This unit describes the skills and knowledge required to plan health promotion and community intervention.

This unit applies to workers in both health and community sectors. Workers at this level will be part of a professional team and under the guidance of a supervisor.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Identify key issues in preventative health care

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Use social research methods to analyse population health trends, demographic, social and epidemiological information and data
- 1.2 Identify key issues in preventative health for the community from data obtained
- 1.3 Identify current responses to preventative health care
- 1.4 Apply preventative health care strategies to develop

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

solutions to community issues

1.5 Define target populations and determine consultation processes

1.6 Examine policy and funding contexts and issues

2. Work within the educational framework of health promotion

2.1 Integrate preventative health care perspective into community development and capacity building

2.2 Select and apply relevant strategies to health promotion in the community

2.3 Identify and plan required partnerships with stakeholders

2.4 Engage key stakeholders as focus group

2.5 Identify a range of techniques to engage community in health promotion activities

2.6 Define most appropriate methods for information dissemination to target population

2.7 Access and implement key resources for health promotion activities

3. Formalise plan of health promotion activities

3.1 Define key deliverables of health promotion/community intervention plan

3.2 Define timeline for health promotion/community intervention plan, noting key deliverables

3.3 Define contingencies if applicable

3.4 Allocate budget resources to key deliverables of plan

3.5 Develop an evaluation strategy

3.6 Write plan in line with organisational policies

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and

employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency*

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCEDU002 Plan health promotion and community intervention

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- developed 2 health promotion and/or community intervention plans by:
  - using social research methods and epidemiological data to analyse health trends
  - interpreting data and identified key preventative health issues and target audiences
  - developing and applying a range of preventative health strategies to plan appropriate health promotion within the community

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- current and historical approaches to preventative health care
- various social research methods and how data relating to health issues is collected and potentially used
- primary health care principles
- a range of health promotion resources and strategies useful to the job role
- the range of obstacles to the uptake of delivered health promotion, including:
  - culture/religion
  - age
  - language
- the funding and policy environment in which the health promotion activities are taking place

- community engagement
- information dissemination

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used the following conditions must have been met for this unit:

- use of suitable facilities, equipment and resources, including:
  - health promotion resources
  - health data, including epidemiological data
- modelling of industry operating conditions

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCEDU003 Provide sexual and reproductive health information to clients

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

### Application

This unit describes the skills and knowledge required to communicate with and provide information to others in the area of sexual and reproductive health in one to one or small group environments.

This unit applies to workers in both health and community sectors. Workers at this level will be part of a professional team and under the guidance of a supervisor.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Ensure the rights of clients are observed

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Participate in personal and professional development activities to ensure own attitudes and values are identified
- 1.2 Develop and implement strategies which enable delivery of a service to clients that ensures own attitudes and values are not imposed on clients and clients feel their attitudes and values are respected
- 1.3 Ensure all interactions with clients demonstrate

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

2. Employ appropriate techniques with clients

respect and dignity for their rights

1.4 Employ a range of non-verbal and verbal techniques to ensure own attitudes and values are not communicated to or imposed on clients and clients feel their attitudes and values are respected

3. Provide information about sexual and reproductive health

2.1 Provide referrals in situations where own personal and professional abilities do not match client priorities

2.2 Apply an appropriate model of sexuality development in assessing clients priorities

2.3 Provide information about relevant legal issues in appropriate situations

2.4 Operate in accordance with legal obligations to ensure compliance with duty of care obligations

2.5 Develop and implement strategies which facilitate clients to express their own attitudes and values

3.1 Undertake planning to ensure client priorities will be met by the information provided

3.2 Provide information that is age and culturally appropriate in a non-judgemental way

3.3 Routinely evaluate the effectiveness of the information offered. Review and adjust approach and activities accordingly

3.4 Provide appropriate, relevant and accurate resources and materials to enable clients to effectively maintain their sexual and reproductive health

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this*

*unit of competency*

## **Unit Mapping Information**

No equivalent unit

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDU003 Provide sexual and reproductive health information to clients

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- determined the sexual and reproductive health information needs of at least 2 clients with varying needs and provided appropriate information in a non-judgemental manner

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- own personal and social values and attitudes and their potential impact on information provision
- positive self-esteem and self concept
- community resources and referral networks
- sources of information
- human rights and responsibilities
- heteronormativity
- fundamentals of sexuality development across the lifespan, including:
  - anatomy and physiology of human sexuality
  - sexual function and dysfunction
  - pregnancy, birth and contraception
  - reproductive and sub-fertility issues

- sexually transmissible infections (STIs), human immunodeficiency virus (HIV) and safer sex issues
- sexuality events in the life cycle
- diversity including sexual orientation and gender identity

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modeling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCEDU004 Develop, implement and review sexual and reproductive health education programs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

### Application

This unit describes the skills and knowledge required to develop, deliver and evaluate sexual and reproductive health education programs.

This unit applies to workers in both health and community sectors. Workers at this level will be part of a professional team and under the guidance of a supervisor.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Identify community issues relating to sexuality and sexual health and well being

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Access and interpret community demographics, social trends and indicators
- 1.2 Analyse community access to health resources
- 1.3 Research health promotion programs currently being delivered to various community groups
- 1.4 Consider preventative strategies for community



## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

health and well being

1.5 Access policy directions and legal requirements to ensure currency

1.6 Review social support networks for groups presenting with issues

1.7 Consider community reaction to program delivery

2. Provide a positive learning environment

2.1 Review own attitudes and values in relation to sexual and reproductive health and the impact they have on providing an effective education program

2.2 Model the application of social justice principles

2.3 Structure learning programs to demonstrate valuing of diversity and individual choice

3. Design educational program to meet identified needs

3.1 Assess specific target group priorities and the need for education in the areas of sexuality and sexual health

3.2 Plan the method of delivery to meet the specific needs that have been identified

3.3 Design programs that are culturally inclusive and/or culturally unique

3.4 Develop strategies that facilitate clients to explore their own values and beliefs around sexuality

3.5 Respond to issues of disclosure and privacy according to organisation policies and procedures and legislative requirements

4. Evaluate program delivery and effectiveness

4.1 Measure changes in target group awareness of methods to improve sexual health and compare to the base line need

4.2 Access input from other service providers in the broad area of sexuality and sexual health to determine trends in behaviour

4.3 Access feedback from participants in the program and analyse it for improvement opportunities

## ELEMENT

*Elements define the essential outcomes*

## PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

4.4 Consider possible impact of broader social and policy issues as part of program evaluation and revision

4.5 Review and improve upon program documentation

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency*

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDU004 Develop, implement and review sexual and reproductive health education programs

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- developed, implemented and reviewed at least 2 different sexual and reproductive health education programs to address a range of needs of 1 community group and 1 individual

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- community demographics, social trends and indicators
- social justice principles
- evidence based practise
- current organisation policy in relation to sexual and reproductive health initiatives and associated legal requirements
- own personal and social values and attitudes and their impact on education program development and delivery
- community resources and referral networks
- fundamentals principles of:
  - the anatomy and physiology of human sexuality
  - sexual function and dysfunction
  - pregnancy, birth and contraception

- reproductive and sub-fertility issues
- sexually transmissible infections (STIs), human immunodeficiency virus (HIV) and safer sex issues
- sexuality events in the life cycle
- sexuality development across the lifespan
- sexual assault and harassment
- sexual identity and orientation
- legal and ethical issues in sexuality
- sexuality and disability
- sexuality in cultural contexts
- gender and gender identity
- sexual identity and sexual behaviour
- heteronormativity
- effective sexuality education
- sexual health promotion and policy

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCEDU005 Work with clients to identify financial literacy education needs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

### Application

This unit describes the skills and knowledge required to work in the community and health sector with target groups and individuals to identify their financial literacy education requirements.

This unit applies to workers who are part of a professional team and under the guidance of a supervisor.

Financial literacy education provides targeted information and resources to meet particular client needs.

Acquisition of financial literacy education competencies alone does not provide sufficient foundation to undertake complex financial literacy education or financial counselling.

Where financial issues have the potential to become complex, clients should be referred to a qualified financial counsellor.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Identify roles and boundaries relevant to role of financial literacy education

1.1 Identify and communicate the role and limits of a financial literacy educator with client  
1.2 Refer appropriately to specialist services according to clients priorities

2. Identify own values regarding money management

2.1 Identify own values and attitudes in relation to money management  
2.2 Develop awareness of the influence of own attitudes to money management  
2.3 Discuss with supervisor methods of developing professional boundaries of own values and attitudes

3. Identify the values and attitudes of diverse client groups impacting on financial management

3.1 Assist clients to identify influence of own values and attitudes towards money management  
3.2 Assist clients to identify their own money management styles  
3.3 Assist clients to identify any barriers to effective personal money management  
3.4 Identify the role of money for different client groups  
3.5 Work with client in a method that respects their values  
3.6 Ensure own values do not effect the working relationship

4. Target financial literacy education to client needs

4.1. Identify specific needs of clients or target group in relation to financial literacy education  
4.2 Identify specific money management issues relating to different target groups

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency*

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDU005 Work with clients to identify financial literacy education needs

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- Identified the financial literacy education requirements of 3 different clients or target groups, including:
  - identified financial literacy educational solutions to address client specific needs
  - matched education activities with needs and priorities of target group and/or individual
  - demonstrated empathy to client groups experiencing financial difficulty and hardship
  - demonstrated collaboration and consultation with key people and organisations

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- money planning issues from a personal perspective
- role of a financial counsellor and literacy educator
- referrals to financial counselling and other specialist services
- intergenerational poverty
- the role of money in society and client groups
- broad range of values and attitudes in relation to money
- inequality and the power structure
- cultural differences in relation to understanding of money



- technological issues associated with managing money
- assessment and analysis of client needs
- resources and support available within the community relating to personal money management
- local demographics and their potential impact on client financial issues
- special needs of clients in relation to financial management

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCEDU006 Improve clients' fundamental financial literacy skills

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

### Application

This unit describes the skills and knowledge required to provide education for individual clients or groups to strengthen fundamental financial literacy skills in order to address identified needs, goals and priorities in relation to personal financial management.

This unit applies to workers in both health and community services sectors. Workers at this level will be part of a professional team and under the guidance of a supervisor.

Financial literacy education provides targeted information and resources to meet particular client needs.

Acquisition of financial literacy education competencies alone does not provide sufficient foundation to undertake complex financial literacy education or financial counselling.

Where financial issues have the potential to become complex, clients should be referred to a qualified financial counsellor.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Assist client groups to understand the role of budgeting in personal financial management

- 1.1 Explain the concept of budgeting in the lives of different clients
- 1.2 Explain the importance of effective budgeting to meet regular and irregular expenses and relate this to different stages of life
- 1.3 Explain the importance of setting financial goals and analyse in relation to client's goals and priorities
- 1.4 Identify and address barriers that might prevent financial goals being achieved
- 1.5 Explain the types of behaviours and skills required for successful budgeting

2. Assist clients to identify key principles of budgeting and money management

- 2.1 Explain different styles of budgets and plans
- 2.2 Identify types of regular and irregular expenses
- 2.3 Identify appropriate payment options to suit the budgeting style
- 2.4 Discuss importance of record keeping in relation to spending
- 2.5 Assist client to understand basic paperwork relevant to their money management needs
- 2.6 Identify appropriate record keeping method for the client

3. Assist client to develop a personal budget

- 3.1 Explain components of a personal budget
- 3.2 Assist client to identify and list all income and expenditure for a relevant period of time
- 3.3 Identify regular and irregular items of expenditure and project these expenses over a future length of time in relation to income periods
- 3.4 Identify surplus or deficit and discuss with the clients in relation to their stated priorities
- 3.5 Encourage clients to allocate surplus funds towards meeting identified financial goals

**ELEMENT**

*Elements define the essential outcomes*

4. Provide resources to assist client to self manage their finances on an ongoing basis

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

4.1 Provide the client with budgeting tools to assist in developing own personal budget to suit their particular needs

4.2 Discuss strategies and tips to successfully manage a personal budget

4.3 Provide relevant community information and resources to assist client in meeting their financial needs

4.4 Assist clients to identify when a budget requires review

4.5 Refer to specialist services or financial counselling according to clients needs

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency*

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCEDU006 Improve clients' fundamental financial literacy skills

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- provided financial literacy education to at least 3 different individuals or target groups, including:
  - provided information clearly in line with predetermined needs
  - provided follow up resources and/or referrals as required

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- purpose of budgeting
- life events
- short term versus long term planning:
  - personal budget
  - income
  - expenditure
  - living expenses
  - repayments
- regular and irregular income and expenses, fixed and variable expenses
- prioritising

- payment options including B-Pay, EFTPOS, ATM, Centrepay, direct debit, budget cards, lay-by, direct payments, scheduled payments
- emergency relief
- community resources
- microfinance options
- referral networks

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCEDU007 Provide group education on consumer credit and debt

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

### Application

This unit describes the skills and knowledge required to work in the community services and health sector with target groups and individuals to identify their financial literacy education requirements.

This unit applies to workers who will be part of a professional team and under the guidance of a supervisor.

Financial literacy education provides targeted information and resources to meet particular client needs.

Acquisition of financial literacy education competencies alone does not provide sufficient foundation to undertake complex financial literacy education or financial counselling.

Where financial issues have the potential to become complex, clients should be referred to a qualified financial counsellor.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Explain role of credit and options

1.1 Explain concepts and terminology of credit provided by a financial institution and the debt incurred by a borrower

1.2 Compare features of different types of loans or credit facilities

1.3 Identify differences between unsecured and secured loans and explain implications of default on secured and unsecured loans

1.4 Explain the cost of credit

1.5 Explain uses of documentation and the importance of maintaining paperwork

2. Identify common debt issues

2.1 Discuss common types of debt with client group and identify its potential implications in relation to specific client's situation

2.2 Provide appropriate referrals to specialised services to assist clients to deal with debt issues

2.3 Identify and inform clients of ways to avoid debt as a means to assist client to minimise debt

2.4 Identify and inform clients of range of debt reduction strategies to address client situation

3. Identify complaints and hardship options to address personal financial issues

3.1 Provide general information on informal and formal complaint processes

3.2 Provide general information on hardship provisions

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.



*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency*

## **Unit Mapping Information**

No equivalent unit

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCEDU007 Provide group education on consumer credit and debt

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- provided debt and consumer credit education to at least 3 clients or target groups.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- limits of role of financial literacy educator
- appropriate referral sources
- advantages and disadvantages of debtor options and consolidation
- contracts, insurance, rental agreements
- structural issues of debt
- options for complaints
- regulatory bodies, credit reference agencies and consumer advisory bodies
- referrals
- limits and boundaries
- credit concepts and options
- consumer rights and responsibilities
- superannuation
- hardship options

- cost of credit:
  - simple and compound interest
  - interest charges and fees
  - default fees
  - overdrawn fees
  - early termination fees
  - establishment fees
- targeting different client groups
- structural and systemic causes of financial hardship
- relationship debt

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCEDU008 Share health information

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

### Application

This unit describes the skills and knowledge required to share health information in a community health context.

This unit applies to workers in both health and community sectors. Workers at this level will be part of a professional team and under the guidance of a supervisor.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Identify health information requirements

1.1 Obtain information from key stakeholders regarding community health priorities

1.2 Hold discussions with key stakeholders and community stakeholders

1.3 Assess and document levels of current health information in the community according to organisation guidelines

1.4 Identify gaps in available health information

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

2. Develop health information in an appropriate context	<p>1.5 Determine and prioritise community health information needs</p> <p>1.6 Determine best delivery method of health information</p> <p>1.7 Asses costs of various delivery methods</p> <p>2.1 Prepare and assemble resources in consultation with key people and community stakeholders</p> <p>2.2 Develop health information using techniques appropriate to the target audience</p> <p>2.3 Focus test health information with appropriate audience</p>
3. Implement sharing of health information	<p>3.1 Negotiate with key stakeholders and target audience to determine method, location, time and place for sharing health information</p> <p>3.2 Develop promotional plan for health information delivery</p> <p>3.3 Deliver health information in a clear, non-judgemental and concise manner</p> <p>3.4 Obtain feedback from the audience to determine whether information is correctly understood</p>
4. Evaluate presentation of health information	<p>4.1 Review progress and/or outcome against community needs, in consultation with key stakeholders</p> <p>4.2 Suggest improvements to the methodology of sharing health information</p> <p>4.3 Implement changes to methodology in consultation with key stakeholders according to evaluation</p>

**Foundation Skills**

The Foundation Skills describe those required skills (such as language, literacy, numeracy

and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDU008 Share health information

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- identified the health information requirements in consultation with key stakeholders of 2 target audience
- researched different methods of delivery, including the effectiveness and the costs
- developed, delivered and evaluated health information for at least 2 different health issues, delivery methods and target audiences in consultation with target audience and other key stakeholders

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- local community health plans
- community sector networks
- evidence based practise
- diversity
- inclusivity
- organisation policies of program development
- organisation policies of information dissemination
- legal and ethical issues for informational dissemination
- collection and interpretation of health data
- health promotion strategies and techniques relevant to the job role

- evaluation models and techniques relevant to the presentation of health information
- information and resource sources

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCEDU009 Provide parenting, health and well-being education

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p> <p>Supersedes CHCCS414A</p>

### Application

This unit describes the skills and knowledge required to identify client needs and provide education in a small group or one to one setting regarding effective parenting behaviour, general health and well-being issues.

This unit applies to individuals working with parents or families in diverse community services or health contexts. Workers at this level will be part of a professional team and under the guidance of a supervisor.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Identify client priorities and interests

1.1 Evaluate available information to determine nature of client education and support needs

1.2 Investigate and confirm key issues of concern

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

2. Communicate with clients about parenting, health and well-being	<p>1.3 Determine stage in client decision to seek information or change</p> <p>1.4 Review current skills and expectations for skill development</p> <p>1.5 Develop strategies to match client educational needs</p> <p>1.6 Identify and organise resources required to support strategies</p> <p>1.7 Seek additional assistance and expertise as required</p> <p>2.1 Tailor information, and the way it is presented, to the specific needs of the group and the community</p> <p>2.2 Acknowledge and support client strengths</p> <p>2.3 Provide information on key knowledge and skill sets that support positive parenting, health and well-being and which aligns with current policy</p> <p>2.4 Provide information on factors that can impact on family capacity to function effectively</p> <p>2.5 Explore the interrelationships between different behaviours, attitudes and beliefs and their impact on family well-being</p> <p>2.6 Encourage clients to share experiences</p> <p>2.7 Conduct ongoing assessment of client skills, knowledge and attitudes</p>
3. Support the practice of new behaviours	<p>3.1 Raise awareness of health and well-being issues with clients not contemplating change</p> <p>3.2 Encourage clients to develop active support networks and further development options</p> <p>3.3 Promote effective parenting techniques and healthy lifestyle habits</p> <p>3.4 Provide clear feedback to clients on progress in skill development</p> <p>3.5 Identify and respond to client difficulties in changing behaviours in a supportive way</p> <p>3.6 Identify issues that may require referral to professional support and discuss with the client</p>

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

4. Communicate professional support services to clients

4.1 Identify possible professional support services available to clients

4.2 Provide information on referral pathways to professional support services

4.3 Encourage clients to seek professional support if appropriate

5. Evaluate education support provided

5.1 Seek feedback from clients regarding services provided

5.2 Assess the success of support services in meeting objectives

5.3 Identify potential improvements and integrate into future practice

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDU009 Provide parenting, health and well-being education

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p> <p>Supersedes CHCCS414A</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- provided parenting, health and well-being education to at least 2 different clients or client groups, using processes to:
  - identify specific needs and tailor education to address needs
  - evaluate program against identified needs of each client or client group.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for education in parenting, health and well-being, and how these are applied in organisations and individual practice:
  - children in the workplace codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting

- privacy, confidentiality and disclosure
- records management
- work role boundaries – responsibilities and limitations for those without legal qualifications
- work health and safety
- factors that affect the capacity of families to function effectively
- key stages of child development and needs at different stages
- features of a healthy lifestyle, including:
  - role of nutrition and diet
  - exercise and physical activity
  - safety and security
- different models of parenting including cultural differences
- different models of parents/families
  - traditional
  - non-traditional
  - opposite sex
  - same sex
- impact of positive parenting in regards to formation of healthy lifestyle behaviours of children
- support networks available to parent and families.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCEDU010 Prepare and evaluate relationship education programs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCFAM409B/CHCFAM411B/CHCFAM412B/CHCFAM510 B. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to identify relationship education needs of diverse groups and develop or adapt existing educational and support programs to meet those needs.

This unit applies to practitioners who work in relationship education in the community services sector. Relationship education may be a part of another work role. Delivery of programs is covered in separate group work units.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Identify relationship education needs

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Obtain and review information about the target group and its needs and characteristics

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>1.2 Confirm the specific issues affecting the target group in terms of interpersonal relationships</p> <p>1.3 Identify and respond to the need for potential referral or collaboration with other services</p> <p>1.4 Recognise when existing programs may be used or adapted to meet client needs</p> <p>1.5 Determine key purpose of program to be developed or delivered</p>
2. Adapt and design relationship education programs	<p>2.1 Select education program model and approach based on client needs and presenting issues</p> <p>2.2 Identify potential resource and operational constraints and use to inform program design</p> <p>2.3 Identify and respond to potential barriers to participation in program design</p> <p>2.4 Structure and adapt programs that address the range of influences affecting the target group</p> <p>2.5 Collaborate with clients in program design according to organisation procedures</p> <p>2.6 Determine ways to evaluate programs based on their content and the target group</p> <p>2.7 Document program content and operational requirements according to organisation procedures</p>
3. Evaluate relationship education programs	<p>3.1 Seek and obtain feedback on program delivery from colleagues and clients</p> <p>3.2 Analyse and reflect on feedback to identify areas for future improvement</p> <p>3.3 Adjust or confirm programs according to organisation procedures and scope of own job role</p>

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCEDU010 Prepare and evaluate relationship education programs

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCFAM409B/CHCFAM411B/CHCFAM412B/CHCFAM510 B. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- prepared or adapted, documented and evaluated relationship education programs, including the articulation of rationale, to meet the needs of at least 3 diverse groups, including those targeted to:
  - different ages
  - different genders
  - different family groupings
- prepared or adapted programs based on at least 2 different relationship education models or theories
- prepared or adapted programs for delivery in at least two different mediums.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national and state/territory) for program development, and how these are applied in organisations and individual practice:

- discrimination
- duty of care
- privacy, confidentiality and disclosure
- records management
- rights and responsibilities of workers and employers
- work role boundaries – responsibilities and limitations
- work health and safety
- diversity of family structures and cultural, religious, community and familial obligations inherent in diverse family structures and backgrounds and the impact these can have on interpersonal relationships
- different theories regarding development of male and female identity, gender and potential impact of gender, roles and stereotyping on individuals and personal relationships
- dynamics of couples, parenting and parenting roles, stages of life-cycle and relationship cycles
- importance of primary attachments in the lives of children
- aspects of loss and phases of grief including the range of responses to loss and grief and potential impacts of these on relationships
- changing roles, influences and issues facing diverse groups of people in Australian society, including those relating to:
  - children and young people
  - men
  - women
  - families
  - couples, including separated and divorced couples
  - parents – fathers, mothers, step parents, non-biological parents
- differences in communication styles between different target groups and how these are addressed in relationship education programs
- potential barriers to participation for different target groups
- program design principles and how to adapt these to meet the needs of different target groups and different forms of presentation
- key principles of current theoretical frameworks, models and tools of relationship education practice, and their strengths and weaknesses for different situations
- models to explain power issues in relationships and relationship systems as well as to understand and inform responses to abuse and conflict in relationships
- elements which contribute to healthy, effective and lasting family relationships
- evaluation strategies for relationship education programs.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - target group information

- organisation policies and procedures
- sources of information on relationship education models and theories
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with other people as nominated in the performance evidence.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCEDU011 Work with parents or carers of very young children

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCFAM421B</p>

### Application

This unit describes the skills and knowledge required to evaluate parent/carer needs and work collaboratively to help them develop their parenting skills and confidence using a strengths-based approach.

This unit applies to individuals working in a range of community services contexts. It has particular application to those involved in relationship education.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Evaluate parent/carer needs

1.1 Review information that identifies current client parenting situation

1.2 Provide information and use targeted questioning to

**ELEMENT****PERFORMANCE CRITERIA**

assist fathers, mothers and carers to explore their current situation and challenges as individuals and as a family

1.3 Encourage parents/carers to recognise their beliefs, values and perceptions about children, their own roles and the place of children in their lives

1.4 Identify situations beyond scope of own role and make referrals according to organisation procedures

1.5 Reflect on information provided and use as a basis for work

2. Facilitate development of team parenting skills

2.1 Assist parent/s to identify their own strengths and areas for development as parents, individually and as a team

2.2 Work with parents to develop strategies and tools to build on their own and each other's strengths

2.3 Identify and work collaboratively to find solutions to the particular challenges faced by separate and single parents

3. Develop parenting skills in parents of very young children

3.1 Assist parents to identify relevant areas for development of their parenting confidence and competence by reviewing areas of concern

3.2 Use and share tools and strategies to assist parents to develop parenting confidence and competence

3.3 Assist parents to review current skill development and identify further appropriate opportunities for development

3.4 Identify and use internal and external resources for additional sources of assistance

3.5 Document advice and support provided according to organisational procedures

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDU011 Work with parents or carers of very young children

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCFAM421B</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked collaboratively with at least 3 sets of parents/carers presenting with different situations to develop parenting skills, including:
  - first time parents/carers
  - carers who are not fathers or mothers
  - separate/single parents
  - parents/carers from diverse cultures
- worked with parents/carers experiencing challenges arising from at least 3 different types of stress.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for working with parents/carers, and how these are applied in organisations and individual practice:
  - codes of conduct

- duty of care
- mandatory reporting
- privacy, confidentiality and disclosure
- records management
- rights and responsibilities of workers, employers and clients
- work role boundaries – responsibilities and limitations
- work health and safety
- models and theories for working with parents, including infant attachment theory and the impact of good attachment on child development
- roles of fathering and mothering, parenting, parenting skills and the important role played by fathers, mothers/carers and parents in the life of their child/children
- types of issues and stresses that may affect fathers, mothers, caregivers and families of very young children, and their key indicators including:
  - addictions
  - attachment
  - breast feeding challenges
  - changes in relationship
  - cultural or religious considerations
  - developmental delays
  - financial stresses and economic factors
  - housing
  - levels of natural supports
  - lifestyle changes
  - mental health
  - post-natal depression
  - relationship changes
  - relationships between siblings and baby
  - sleep deprivation
  - social isolation
  - value placed on the role of father, mother, caregiver
- child development and corresponding needs of babies and very young children including key social, physical, psychological, cognitive and emotional development
- general health and well being requirements for babies including general requirements for sleep, nutrition, stimulation and settling
- types of tools and strategies that may assist clients develop parenting skills, including:
  - developing understanding of other perspectives
  - respecting roles played by others
  - time management skills
  - honest, assertive and respectful communication
  - active listening
  - importance of compromise



- maximising equitable opportunities to meet personal needs
- building confidence and competence in parenting skills
- recognising the importance of the relationship between the partners and ensuring time to maintain this relationship
- sources for referral and ways in which these can be accessed
- own experience, biases, values and beliefs and their potential impact on ability to work effectively with various client groups.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCEDU012 Facilitate couple processes in group work

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCFAM413B/CHCFAM414B. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to work with individuals and couples in a group setting to facilitate the relational/emotional system in couples in order to bring about positive change

This unit applies to practitioners who work in relationship education in the community services sector.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Facilitate couple interaction within the group environment

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Provide a clear introduction which establishes norms, goals, intended outcomes and learning processes for couples

1.2 Create balance between opportunities for individual, couple and community participation, development and reflection

**ELEMENT****PERFORMANCE CRITERIA**

- |  |   |
|--|---|
| 2. Use tools to explore couple relationships | <p>1.3 Use strategies appropriate to the stage of couples' relationship to promote couple discussion and decision-making</p> <p>1.4 Respond promptly and appropriately to couples displaying distress or concern in a manner that maximises safety and confidentiality for each individual</p> <p>1.5 Maintain an appropriate balance between stated program outcomes and the needs of each individual/couple</p> <p>1.6 Encourage exploration and discussion by challenging individual and couple knowledge, skills and values in a sensitive way</p> <p>2.1 Use tools appropriate to the social, cultural and developmental stage of couples' relationship according to program requirements</p> <p>2.2 Modify the use of the tools to accommodate individual couple needs, taking account of overall objectives</p> <p>2.3 Provide opportunities for the couple to consolidate their learning and to plan for transfer learning into their everyday contexts</p> |
| 3. Respond to presenting issues              | <p>3.1 Respond to participants in a manner that is sensitive to severity of the presenting issue and specific needs of the client</p> <p>3.2 Manage interactions in a manner that ensures maximum consideration for the safety of clients, colleagues, self and others according to organisational procedures and duty of care requirements</p> <p>3.3 Manage interactions with, and responses to individuals and couples according to accepted practices of prevention and intervention</p> <p>3.4 Assess information obtained from clients to establish priorities for action and document according to organisation procedures</p> <p>3.5 Seek assistance from appropriate professionals when issues are identified as beyond own limitations and boundaries</p>   |

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCEDU012 Facilitate couple processes in group work

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCFAM413B/CHCFAM414B. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- engaged diverse couples in at least 3 different group processes and discussions
- used at least 2 different relationship education models or theories in couples work
- used the following interpersonal and facilitation skill in couple work:
  - listening
  - questioning
  - effective non-verbal communication
  - empathetic responding
  - paraphrasing
  - summarising
  - negotiation
  - techniques for maintaining group cohesion
  - conflict resolution
  - debriefing.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for working with couples in groups, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - records management
  - work role boundaries – responsibilities and limitations, including:
    - boundaries between education and counselling
    - legal parameters for working with clients experiencing sexual, physical and emotional abuse, mental health issues
  - work health and safety
- principles and processes of strengths-based practice
- current, emerging and historical values, beliefs, traditions and spiritual aspects of intimate relationships including marriage
- potential needs of participants within the group, including:
  - validation of experiences
  - expression of emotions
  - development of self-awareness
  - development of greater awareness of others including appreciation and understanding of partners and other family members
  - development of communication and self-expression skills
  - opportunities to identify and recognise characteristics of successful relationships including
- family life-stage transitions and relationship life-cycles and stages – social, cultural and developmental:
  - courting/dating
  - cohabitating, engagement, marriage, remarriage
  - birth of first and subsequent child/children
  - ageing
  - death of parent/partner
  - retirement
  - caring issues
  - children growing up, leaving home
  - older children remaining at home
  - becoming grandparents
  - separation/divorce/repartnering
- issues potentially impacting on couples and their relationships including issues related to:
  - addiction
  - cultural and linguistic diversity

- gender
- health, both physical and mental
- spiritual/religious beliefs
- education level and ability
- socioeconomic status
- political position
- family issues, themes and legacies
- specific couple issues and their impacts:
  - sexuality, intimacy
  - trust, respect, love
  - affairs
  - separation
  - repartnering
  - issues affecting same sex couples
  - infertility
  - power and control within relationships
  - finances and financial and budgeting decisions
  - domestic and family violence and abuse
  - conflict
  - recognition and acceptance of difference
- tools for relationship work, how these are used in practice and their scope and limitations
- theories of change and relationship education models for working with clients
- nature of domestic and family violence including key indicators, effects, and appropriate responses to ensure the safety of self, clients, their families, colleagues and others within appropriate cultural contexts
- complex interpersonal interactions, power in relationships, abuse and conflict
- communication and interpersonal technique and how they are used in psycho-educational groups, including:
  - listening
  - questioning
  - effective non-verbal communication
  - empathetic responding
  - paraphrasing
  - summarising
  - negotiation
  - conflict resolution
  - techniques for maintaining group cohesion
  - debriefing
- own values, beliefs and experiences which may impact on couples work practice
- referral protocols and referral sources for group members in need of additional services
- group skills and group dynamics

- adult education principles and practices.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - group member information
  - organisation policies and procedures
  - sources of information on relationship education models and theories
- modelling of industry operating conditions, including:
  - scenarios that involve groups comprising multiple couples.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCEDU013 Facilitate adult learning and development

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant change to knowledge evidence</p> <p>Supersedes CHCCS427B</p>

## Application

This unit describes the skills and knowledge required to identify individual learning needs and develop a collaborative learning relationship in a one-on-one or small group context.

This unit applies to community service workers who support others with learning in any context. Work may be voluntary and undertaken under the supervision of more experienced specialist trainers and supervisors.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

Elements define the essential outcomes

1. Establish the learning relationship

### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.

1.1 Identify needs and goals for individual learning in collaboration with the learner and discuss with relevant colleagues

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
Elements define the essential outcomes	<p>Performance criteria describe the performance needed to demonstrate achievement of the element.</p> <p>1.2 Identify individual's learning style, learner characteristics and abilities, and context for learning</p> <p>1.3 Select activities, techniques and processes to facilitate individual learning and explain and discuss with the learner</p> <p>1.4 Clarify and agree on boundaries and expectations of the learning relationship</p> <p>1.5 Develop and document individualised learning plan, and discuss with learner</p> <p>1.6 Seek feedback and assistance from colleagues or supervisors according to specific needs</p> <p>1.7 Obtain organisation support for implementation according to the context for learning</p>
2. Maintain and develop the learning relationship	<p>2.1 Prepare for each meeting or session according to learning plan requirements</p> <p>2.2 Grow the relationship and sustain active participation using effective communication and interpersonal skills</p> <p>2.3 Use structured learning activities as planned to support and reinforce new learning, build on strengths and identify areas for further development</p> <p>2.4 Use leadership and motivational skills to enable the learner to take responsibility for learning, practising ethical behaviour at all times</p> <p>2.5 Observe learner cues and change approach where necessary to maintain momentum</p> <p>2.6 Acknowledge, respect and value individual differences and clients with particular needs</p> <p>2.7 Schedule regular meetings to monitor the effectiveness of the learning relationship</p>
3. Close and evaluate the learning relationship	<p>3.1 Recognise readiness for closure of individual learning relationship</p> <p>3.2 Seek feedback from the learner on the outcomes achieved and the value of the relationship</p> <p>3.3 Evaluate whether the learning relationship met agreed learning needs and goals</p> <p>3.4 Reflect on own performance in managing the</p>

**ELEMENT**

Elements define the essential outcomes

**PERFORMANCE CRITERIA**

Performance criteria describe the performance needed to demonstrate achievement of the element.

relationship, identify areas for improvement and discuss with supervisor

3.5 Document outcomes as required by the learning relationship and organisation procedures

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No Equivalent Unit

**Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCEDU013 Facilitate adult learning and development

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant change to knowledge evidence</p> <p>Supersedes CHCCS427B</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked collaboratively with at least 3 different people to support their learning and development using structured processes for identifying, and responding to individual learning needs
- established and developed positive learning relationships using interpersonal and communication skills.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations, and how these are applied in organisations and individual practice
  - codes of practice
  - discrimination
  - duty of care
  - privacy, confidentiality and disclosure

- records management
- work role boundaries – responsibilities and limitations
- work health and safety
- principles of person-centred practice
- change processes, including:
  - how people work through change
  - behaviour associated with change
- needs and characteristics of individual learners and how they may be impacted by
  - cultural background and needs
  - employment status
  - language, literacy and numeracy requirements
  - length of time resident in Australia
  - level of formal schooling in Australia or overseas
  - level of maturity
  - past learning experiences
  - preferred learning styles
  - specific physical or psychological needs
- types of inclusions in an individualised learning plan
  - contingency plans
  - goals to be achieved
  - logistics of the learning relationship
    - o period of relationship
    - o frequency of meetings and length of sessions
    - o location of meetings or contact
  - structure of the learning relationship:
    - o activities to be undertaken
    - o monitoring processes
    - o tools and equipment needed
    - o shadowing
  - WHS considerations
- techniques to facilitate individual learning
- different learning styles and their features, including
  - activist
  - auditory
  - global and analytical
  - kinaesthetic
  - pragmatic
  - reflective
  - tactile
  - theoretical

- effects of verbal and non-verbal communication, such as
  - how to interpret behaviour
  - how to model behaviour and values
- learner cues
  - evidence of frustration, distraction, stress
  - evidence of problems or issues which may be personal or related to the individualised learning
  - level of communication and interaction
  - level of dependence or independence
  - level of ease or difficulty in undertaking learning activities
  - level of engagement or disengagement
  - regular or irregular attendance
  - stagnation in learning
- how to create or adapt new learning activities as well as other learning options and referrals
- types of structured learning activities and how they are used, including
  - demonstrations and role plays
  - direction, guidance and mutual discussion
  - learning journal
  - practice opportunities
  - projects
  - readings and research
  - role modelling
  - video and audio analysis
  - written exercises
- learning cycle, including
  - concrete experience
  - observation and reflection
  - concept formation
  - testing new learning
- adult learning principles
- learner cues that may reflect difficulties with individual learning relationships
- sources and nature of external support services
- signs of readiness for closure of learning relationship, including
  - level of independence in learning
  - measure of improvement
  - readiness to maintain learning through other means or modes
  - self-assessment by the learner
  - severe or fixed blockages in the relationship
- tools to evaluate learning outcomes and broader impacts of learning

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including learner information
- modelling of industry operating conditions, including scenarios that involve interactions with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCFAM001 Operate in a family law environment

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements . Significant change to knowledge evidence.</p> <p>Supersedes CHCFAM505B</p>

### Application

This unit describes the skills and knowledge required to determine and respond to family law requirements, work collaboratively within the family law system, and contribute to improved work practices linked to family law.

This unit applies to family relationship counsellors, family dispute resolution practitioners, children's contact service workers, intake workers and other service providers working in the context of family law.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

Elements define the essential outcomes

1. Determine and respond to family law requirements

#### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.

1.1 Identify, access and interpret sources of information on family law and related areas

1.2 Evaluate own area of work and determine the scope



**ELEMENT****PERFORMANCE CRITERIA**

of family law requirements for individual practice

1.3 Use and follow the systems, processes, documentation and reporting requirements of family law

1.4 Provide accurate and current information to clients about family law and available support options

1.5 Identify situations beyond own expertise and seek, or refer clients to, sources of specialist legal advice

2. Collaborate with others in the family law system

2.1 Identify and establish effective working relationships with colleagues in the family law system

2.2 Negotiate and liaise with other areas of the family law system according to specific client needs

2.3 Promote cooperation with other professionals and encourage clients to use other professional resources where appropriate

3. Contribute to workplace improvements

3.1 Pro-actively update and maintain currency of family law knowledge

3.2 Identify situations where work practices could be improved to meet family law responsibilities

3.3 Pro-actively share feedback with colleagues

3.4 Identify and take opportunities to contribute to the review and development of policies and protocols

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No Equivalent Unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCFAM001 Operate in a family law environment

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCFAM505B</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- correctly applied family law to at least 5 different client situations, that individually or cumulatively include needs relating to:
  - domestic and family violence/safety
  - finance
  - property
  - children
  - relationship conflict
- demonstrated effective use of the following in the context of family law:
  - systems and process
  - documentation
  - reporting
  - collaboration with others in the system
- developed appropriate responses to at least 5 different legal or ethical dilemmas in the family law context
- identified and analysed at least 3 work practices in terms of how they meet family law responsibilities and what improvements could be made.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- the different points at which services may be provided in the family law context, including:
  - prevention
  - assessment
  - intervention and support services
- different client needs within the family law context, and how to respond, including to matters relating to:
  - domestic and family violence/safety
  - finance
  - property
  - children
  - relationship conflict
- systems and processes within the family law environment
- Commonwealth family law legislation, how this is applied in organisations and in individual practice, including:
  - Family Law Act 1975 – Part II (Family dispute resolution and confidentiality and inadmissibility provisions), Part IIIA (obligations re provision of certain information to clients), Part IIIB (Court may refer parties to family counselling, FDR and other family services), Part VII (Children – outlines section 60I requirements, mandatory reporting of child abuse requirements) and Part VIII (Property, spousal maintenance and maintenance agreements).
  - Family Law Legislation Amendment (Superannuation) Act 2001 and Regulations – deals with splitting of superannuation benefits
  - Family Law (Family Dispute Resolution Practitioners) Regulations 2008 – sets out accreditation requirements and obligations for FDRPs.
  - Family Law Regulations 1984 – sets out amongst other things what prescribed information (about non-court based family services and court processes and services, reconciliation, Part VII proceedings) ‘advisors’ should be giving clients.
- Commonwealth child support legislation, how this is applied in organisations and in individual practice, including:
  - the Child Support (Assessment) Act 1989 and Regulations – set out the law about eligibility to receive, and liability to pay, child support and establishes the authority of the Child Support Agency)
  - the Child Support (Registration and Collection) Act 1988 and Regulations – set out the law about registration requirements for paying maintenance of various types, including child support, and the means by which the Child Support Agency can enforce payment
- Commonwealth Freedom of Information Act 1982 – subject to exceptions, gives a legal right of access to information held by Commonwealth agencies (departments and agencies).

- Commonwealth Privacy Act 1988 – regulates the handling of personal information about individuals, this includes the collection, use, storage and disclosure of personal information, and access to and correction of that information
- Commonwealth – legislation about court rules and procedures:
  - Federal Circuit Court of Australia Act 1999 – creates the Federal Circuit Court of Australia and was originally established to fast track some of the matters covered under the Family Law Act as well as other areas of federal law such as bankruptcy.
  - Family Court Rules – provide the detail of the main aspects of practice, procedure and evidence in a case before the Family Court
  - Family Court Regulations 1984 – set out the details for a range of matters including fees, parentage testing and overseas orders
  - Federal Circuit Court Rules 2001 – set out the rules and forms that apply in the Federal Circuit Court
  - Federal Court and Federal Circuit Court Regulations 2012 – deals with the fees in the Federal Circuit Court
- state and territory legislation about family violence – the illegality of family violence and other specific forms of protection against it
- state and territory de facto property legislation at an overview level
- duty of care requirements when working with families in the family law system.
- roles and responsibilities of different people working in the family law context and the nature of collaboration between them
- where to seek expert clarification of family law
- family dynamics in different cultures and how this may impact on provision of services
- referral options and systems available to clients whose needs may best be met by other services or experts.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - current family law information
  - client information
- modelling of industry operating conditions, including:
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCFAM002 Work with a child-focused approach

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Merged CHCFAM503B/CHCFAM801B</p>

### Application

This unit describes the skills and knowledge required to use, support and evaluate child-focused approaches in service delivery in the context of family law. A key tenet of the family law system and associated service provision is acting and promoting the best interests of the child.

This unit applies to individuals working with families in complex situations. They would be working in accordance with established policies and procedures.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

Elements define the essential outcomes

1. Make child needs central to service provision

#### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.

1.1 Review client information to establish the context for the family and the child

1.2 Seek clarification and understanding of court orders to determine legal parameters of any service provision or

**ELEMENT****PERFORMANCE CRITERIA**

interventions

1.3 Plan and document activities and interactions that are suited to individual child needs in collaboration with parents

1.4 Provide an environment, equipment and resources that supports safe interactions of child and parents

1.5 Recognise and respond to the needs of reluctant or non-participative children

1.6 Identify and report information according to legislative requirements

2. Support parents to maintain child focused approaches

2.1 Focus on children's issues as a matter of priority in interactions with parents

2.2 Ensure the child is at the centre of support and intervention plans

2.3 Select and use interpersonal skills that engage parents/carers and facilitate understanding of required behaviour

2.4 Recognise and manage parents' inappropriate attempts to exchange information

2.5 Recognise and manage inter parental disputes

3. Respond to situations requiring child inclusive process

3.1 Recognise situations when child inclusive process is required

3.2 Discuss with parents/carers the appropriateness and usefulness of engaging children

3.3 Communicate the role of child consultant to parents/carers and children, and the differences from own role

3.4 Obtain consent from children and adults to engage a child consultant

3.5 Engage the services of a child consultant to represent the needs, perceptions and attachments of children according to organisation procedures

3.6 Communicate with the child consultant about the child's best interests and methods of integrating child's need and views into own work processes



**ELEMENT****PERFORMANCE CRITERIA**

4. Monitor and evaluate child-focused practice

4.1 Obtain and use feedback from parents/carers and children about the experiences of the service to inform improvements

4.2 Review practices and policies for their effectiveness in relation to child-focused practice

4.3 Identify and respond to the need for guidance and direction for colleagues

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No Equivalent Unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCFAM002 Work with a child-focused approach

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Merged CHCFAM503B/CHCFAM801B</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- consistently applied the concepts and intention of working in the child's best interests as stated in the Family Law Act 1975 in the planning, provision and monitoring of services to at least 3 families with children experiencing conflict
- responded appropriately to situations where:
  - the child is vulnerable or at risk
  - there is a requirement for child inclusive practice.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for child-focused practice, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - human rights, including:

- child rights to protection
- active right to participate
- right to choose course of action and make decision at their level of ability in any planning processes
- mandatory reporting
- privacy, confidentiality and disclosure
- records management
- rights and responsibilities of workers, employers and clients
- specific legislative frameworks that apply to child-focused practice, including:
  - principles and practice standards for working within the child's best interests as stated in Family Law Act
  - the key components of, and differences between, child-focused practice and child inclusive practice, and when they are used
  - types of court orders that may influence the delivery of services
- work role boundaries – responsibilities and limitations, including the separate role of child consultants and when this may be appropriate
- work health and safety
- case management principles of assessment, planning, monitoring and review
- stages of child development and relevance to work with vulnerable children
- attachment and family systems theories and how these are applied to working with vulnerable and traumatised children
- importance of peer relationships for vulnerable and isolated children
- principles of empowerment and application of these to work practice
- types of issues that are important to children in situations involving family conflict
- equipment, activities and resources that support engagement with children
- indicators of abuse, types of abuse, children who are particularly vulnerable and reporting systems
- indicators, effects and dynamics on family relationships, and implications for children of:
  - conflict
  - family violence and abuse
  - substance use
  - mental illness
  - disability
  - separation and divorce
  - trauma
- parenting and family dynamics in different cultures
- service options for referral to relationship support and interventions services
- concepts of parent alienation in separation and divorce and their application to work
- effects of loss, grief and depression on children experiencing family conflict
- indicators of, and responses to, child anxiety including childhood resilience
- ways that parents may make inappropriate attempts to exchange information
- strategies to manage inter parental disputes including:

- ensuring safety of vulnerable clients
- using assertiveness and negotiation skills
- modelling
- reinforcing the organisations policy on rights and responsibilities of both clients and workers
- undertaking risk assessments for vulnerability
- re-focusing attention on child's expressed wants and needs.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - current family law information
  - client information
  - resources to support interactions with children
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCFAM003 Support people to improve relationships

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Merged CHCFAM406B/CHCFAM515B/CHCCONS403C</p>

### Application

This unit describes the skills and knowledge required to engage with diverse people to determine relationship issues and support relationship building using a strengths-based approach.

This unit applies to individuals working with individuals and families in community services work. It does not include formal relationship counselling. When combined with other units it may apply to group work.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

Elements define the essential outcomes

1. Engage with people to determine interpersonal relationship needs

#### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.

1.1 Source and review available information to inform communication

1.2 Identify the needs of people involved in the relationship and determine appropriate support and

**ELEMENT****PERFORMANCE CRITERIA**

response options

1.3 Work collaboratively with people and assist them to identify positive elements of their interpersonal relationships and relationship systems

1.4 Assist people to identify their potential barriers to positive interpersonal relationships and relationship systems and understand key issues for change

1.5 Work with people to help them build a positive picture of the future

1.6 Document family relationship goals, plans and actions according to scope of service provision

## 2. Support relationship building

2.1 Model positive interactions and use of interpersonal skills with others

2.2 Assist clients to recognise the impact of both negative and positive emotions on relationships

2.3 Assist clients to identify strengths and resources, both their own and those required from others

2.3 Provide feedback and positive affirmations to people in relationship building

2.4 Proactively identify client service needs and facilitate access according to organisation policy and procedures

## 3. Make referrals

3.1 Identify situations where client needs fall outside of scope of own work role and organisation service delivery

3.2 Make referrals that address client needs in accordance with organisation policy, procedures and requirements

3.3 Identify and communicate community resource options for relationship development

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency

## **Unit Mapping Information**

No Equivalent Unit

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCFAM003 Support people to improve relationships

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Merged CHCFAM406B/CHCFAM515B/CHCCONS403C</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- engaged with, and supported at least 5 different individuals or family groups to improve their interpersonal relationships using strengths-based approaches, including:
  - couples
  - families with children
  - people from different cultures
  - people from different socio-economic backgrounds
  - people with different educational levels
- addressed all of the following issues:
  - individual/personal issues
  - health and lifestyle challenges
  - couple issues
  - family relationship issues.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:



- legal and ethical considerations (national and state/territory) for workers in community services roles, and how these are applied in organisations and individual practice:
  - children in the workplace
  - codes of conduct
  - duty of care
  - human rights
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - records management
  - rights and responsibilities of workers and employers
  - work role boundaries – responsibilities and limitations
  - work health and safety
- principles of strengths-based practice and their application in working with clients, including:
  - how change occurs when using strengths-based approaches and potential constraints to these changes
  - tools for strengths-based practice
- factors that impact different people and their interpersonal relationships, and the related elements that contribute to healthy, effective and lasting relationships, including:
  - individual/personal issues, including:
    - work/life balance
    - disability
    - beliefs, values, experiences, self-esteem
    - grief and loss
    - aloneness and isolation
    - ageing
  - health and lifestyle, including:
    - alcohol and other drugs dependencies
    - gambling
    - mental health including depression, suicide/self-harm tendencies, bipolar, anxiety, post-traumatic stress disorder
    - illness (acute or chronic)
    - trauma
  - couple issues, including:
    - sexuality, intimacy, trust, respect, love
    - affairs
    - separation,
    - repartnering
    - same sex couples
    - infertility
    - power and control within relationships

- domestic and family violence and abuse
- conflict
- finances and financial and budgeting decisions
- recognition and acceptance of difference
- family issues and themes and legacies, including:
  - domestic and family violence
  - parenting and transitions from partners to parents
  - attachment
  - breast feeding and early parenting
  - developmental delays in children
  - roles of father and mothers in children's lives
  - step-parenting and blended families
  - influences of extended family and friends
  - parenting in same sex relationships
- diversity (either within the family or between the family and wider community) as a result of:
  - culture
  - religion
  - gender
  - language
  - education levels
- local support services available to clients needing external information, support or interventions.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCFAM004 Facilitate changeovers

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCCONS401C</p>

### Application

This unit describes the skills and knowledge to facilitate changeovers that may be either voluntary (initiated by the family) or involuntary (result of court order).

This unit applies to children's contact services workers operating according the requirement of the *Family Law Act 1975*.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

Elements define the essential outcomes

1. Establish the changeover arrangements

#### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.

1.1 Review client information and the status of relationships in preparation for changeover

1.2 Use interpersonal skills to establish rapport and trust with children and parents to gain their confidence

1.3 Explain the changeover process to all parties

**ELEMENT****PERFORMANCE CRITERIA**

including children, resident and non resident parent

1.4 Approach both parents with neutrality without compromising effective communication and rapport building

1.5 Observe child and parent risk factors and assess for substance use and/or safety concerns

1.6 Create a safe conducive environment in which changeover is to occur

1.7 Listen to and acknowledge parents feelings and concerns about facilitated changeover and contact

1.8 Identify any health issues or significant concerns to be monitored

2. Monitor the changeover process

2.1 Follow organisation policies and procedures to ensure the environment is contextually appropriate, safe, secure and supportive for client and workers during changeover

2.2 Assist the child and/or young person to move from one parent to another for contact to occur

2.3 Respond to early and late parents according to organisation policy and procedures

2.4 Manage and respond to conflict or inappropriate behaviours to ensure the safety of child and/or young person, parents and colleagues

2.5 Maintain confidentiality of parents as required by organisation privacy policy

2.6 Model cooperation, positive parental behaviour and cultural sensitivity

2.7 Facilitate parent child interaction at changeover

2.8 Relieve the parent of the child at the arranged time

2.9 Manage and respond appropriately to child refusal according to organisations policies and procedures

3. Assess the effectiveness of changeover

3.1 Ensure debriefing is provided to the child and/or young person and parents according to organisation procedures

3.2 Respond to any incidents or concerns as a result of the facilitated changeover according to organisation

**ELEMENT****PERFORMANCE CRITERIA**

policy

3.3 Complete documentation requirements according to organisation policy

3.4 Seek supervisor support according to organisation policy

3.5 Inform relevant persons or authorities of any safety concerns

3.6 Refer parents to other support systems when appropriate

3.7 Inform senior staff of concerns about the continued appropriateness of facilitated changeover according to emotional and physical safety of the child

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No Equivalent Unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCFAM004 Facilitate changeovers

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCCONS401C</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- followed all required processes to facilitate at least 5 changeovers for different clients presenting with varied circumstances, including situations where there are:
  - involuntary or resistant children
  - inter parental abuse and conflict
  - parents with mental health or alcohol and other drugs issues
- communicated effectively with vulnerable or hostile parents and children in crisis using the following interpersonal skills:
  - listening and understanding
  - speaking clearly and directly
  - rapport building
  - negotiating responsively
  - persuading effectively
  - being appropriately assertive
  - empathising
  - using age appropriate language
  - using neutral language
- completed both case notes and incident reports, showing effective use of:

- objective observational skills
- clear written communication.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national and state/territory) for workers in children's contact services, and how these are applied in organisations and individual practice:
- codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - privacy, confidentiality and disclosure and limitation in children's contact services work
  - records management and reporting
  - rights and responsibilities of workers and employers
  - specific legislation that impacts the changeover process in children's contact services work, including:
    - o child protection legislation
    - o family law
    - o domestic and family violence laws
  - work role boundaries – responsibilities and limitations
  - work health and safety, including risk management
- the changeover process, and its components, including:
  - client rights and responsibilities
  - expectations on behaviour
  - limitations of the changeover process
  - communication strategies related to late arrival, non-attendance, review of the process, concerns and complaints
  - clarification of client's expectations of the changeover service
  - provision of written and other forms of information to meet specific communication need of clients
- risk factors for child and parents including:
  - parents presenting under the influence of substances
  - parents with unmanaged mental health issues
  - displays of volatile behaviour
  - aggressive physical and verbal behaviour
  - unmanaged physical and mental illness



- indicators of violence or family abuse
- child protection concerns
- social, geographical and emotional isolation of family members
- financial difficulty
- components of what constitutes a safe changeover environment including:
  - ensuring parents do not interact during changeover
  - monitoring and observing behaviour of all parties at points of handover
  - ensuring parents are aware of the limitations of the organisation and expected client behaviour
  - confidently activating incident response when needed
  - commitment to child safety measures in all aspects of work practices
  - ensuring the physical environment of the changeover site is free from hazards and potential risk for clients
- communication techniques and their appropriateness in different situations, including:
  - listening and understanding
  - speaking clearly and directly
  - rapport building
  - negotiating responsively
  - persuading effectively
  - being appropriately assertive
  - empathising
  - using age appropriate language
  - using neutral language
- factors affecting family dynamics and particularly children, with incidents or history of high levels of parental conflict, violence, abuse or mental health concerns
- family systems and how this is relevant to the role of contact worker in the changeover and contact process
- child developmental norms at different ages and stages
- separation anxiety and attachment theory, child development, loss and grief issues and family violence and how this is relevant to the role of contact worker in the changeover and contact process, particularly observing child's emotional reaction and interactions with carers/parents
- factors that may impact both children and parents behaviour at changeover, including:
  - impact of high conflict in post separation involving children
  - reactions of children experiencing re victimisation and who are affected by trauma
  - how the observer role can influence the interaction and behaviour of others
- emergency response procedures in situations of critical incidents eventuating from a breakdown in the changeover process
- case work practices and how to contribute to these process through documentation and consultation with senior staff or supervisors

- local support services available to clients needing external information, support or interventions.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - family law information
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with other people, including children
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCFAM005 Facilitate and monitor contact

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCCONS402C</p>

### Application

This unit describes the skills and knowledge required to facilitate and monitor the contact between the child/children and the non-resident parent in situations where the facilitated contact may be either voluntary (initiated by the family) or involuntary (result of court order).

This unit applies to children's contact services workers operating according to the requirements of the *Family Law Act 1975*.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

Elements define the essential outcomes

1. Establish and commence the contact visit

#### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.

1.1 Clarify contact or court orders with supervisor before contact occurs

1.2 Establish rapport with parents and child/young person and parents at commencement of contact visit

**ELEMENT****PERFORMANCE CRITERIA**

- |  |  |
|--|--|
| <p>1.3 Reinforce parameters of facilitated contact with parents including reporting processes</p> <p>1.4 Conduct risk assessment with both parties on commencement of contact visit</p> <p>1.5 Use negotiation skills to seek agreement from both parties to establish a plan for facilitated contact</p> <p>1.6 Plan, in consultation with parents and child/young person, for the facilitated contact to occur with age appropriate activities</p> | <p>2.1 Monitor behaviours and safety of the child/young person with minimal intervention during contact with non resident parents</p> <p>2.2 Manage any challenging behaviour of both parents and child/young person</p> <p>2.3 Intervene in contact between child/young person and parent where appropriate</p> <p>2.4 Seek support of peers or senior staff as needed</p> <p>2.5 Communicate effectively with parents and children in a consistent and culturally appropriate way to model respectful parenting and relationships</p> <p>2.6 Direct the contact and keep interaction flowing between parent, child and/or young person</p> <p>2.7 Respond to complaints from either party according to organisation policy</p> <p>2.8 Refer family or individuals to other services according to organisation policy and assessed client needs</p> <p>2.9 Terminate contact when necessary in line with organisation procedures and report actions to immediate supervisor</p> |
| <p>2. Monitor contact between child/young person and non resident parent</p>   | <p>3.1 Prepare reports according to organisation policy</p> <p>3.2 Create files and write case notes according to organisation policy</p> <p>3.3 Complete incident reports when required</p> <p>3.4 Revise arrangements for facilitated contact</p> <p>3.5 Demonstrate confidentiality and privacy policy of the</p>   |
| <p>3. Document information about facilitated contact</p>   |  |

**ELEMENT****PERFORMANCE CRITERIA**

organisation in when recording and managing client information

4. Participate in strategies to improve services for families

4.1 Attend regular staff meetings and debriefing sessions with peers

4.2 Participate in regular professional development to ensure procedures reflect legislative and industry requirements

4.3 Consult on all difficult operations with senior staff according to organisation requirements

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No Equivalent Unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCFAM005 Facilitate and monitor contact

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCCONS402C</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- followed all required processes to facilitate and monitor at least 5 contact sessions for different clients presenting with varied circumstances, including situations where there are:
  - involuntary or resistant children
  - challenging adult behaviours
  - parents with mental health or alcohol and other drugs issues
- communicated effectively with vulnerable or hostile parents and children in crisis using the following interpersonal skills:
  - listening and understanding
  - speaking clearly and directly
  - rapport building
  - negotiating responsively
  - persuading effectively
  - being appropriately assertive
  - empathising
  - using age appropriate language
  - using neutral language.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national and state/territory) for workers in children's contact services, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - privacy, confidentiality and disclosure and limitation in children's contact services work
  - records management and reporting
  - rights and responsibilities of workers and employers
  - specific legislation that impacts contact monitoring in children's contact services work, including
    - o child protection legislation
    - o family law
    - o domestic and family violence laws
  - types of orders that may be in place and how to work within them
  - work role boundaries – responsibilities and limitations
  - work health and safety, including risk management
- communication techniques and their appropriateness in different situations, including:
  - listening and understanding
  - speaking clearly and directly
  - rapport building
  - negotiating responsively
  - persuading effectively
  - being appropriately assertive
  - empathising
  - using age appropriate language
  - using neutral language
- factors affecting family dynamics and particularly children, with incidents or history of high levels of parental conflict, violence, abuse or mental health concerns
- family systems and how this is relevant to the role of contact worker in the contact process
- child developmental norms at different ages and stages
- separation anxiety and attachment theory, child development, loss and grief issues and family violence and how this is relevant to the role of contact worker in the contact process, particularly observing child's emotional reaction and interactions with carers/parents

- factors that may impact both children and parents behaviour in contact visits
- impact of high conflict in post separation involving children
  - reactions of children experiencing re victimisation and who are affected by trauma
  - how the observer role can influence the interaction and behaviour of others
- emergency response procedures in situations of critical incidents eventuating from a breakdown in the contact
- case work practices and how to contribute to these process through documentation and consultation with senior staff or supervisors
- local support services available to clients needing external information, support or interventions
- potential reasons to terminate contact including:
  - safety concerns for child and/or adult
  - actual incident of breach of agreed standards
  - parent self selects to terminate
  - child distress
  - issues of a legal nature arise
  - senior worker determines it appropriate or necessary to terminate the contact.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - family law information
  - organisation policies and procedures
  - venue for contact visit
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with other people, including children
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCFAM006 Assist families to self-manage contact

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCCONS504C</p>

### Application

This unit describes the skills and knowledge required to assess client suitability for self-managed contact, and then to plan and monitor the transition.

This unit applies to children's contact services workers operating according the requirements of the *Family Law Act 1975*.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

Elements define the essential outcomes

1. Assess suitability for self-managed contact

#### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.

1.1 Review information in existing court orders to determine client context and potential for self-managed contact

1.2 Explain options for community support outside of the children's contact service to parents

**ELEMENT****PERFORMANCE CRITERIA**

- |  |   |
|--|---|
| 2. Plan with parents to establish self-managed contact | <p>1.3 Respectfully engage parents in the planning process for self-managed contact to occur</p> <p>2.1 Help parents to identify issues and barriers to self-managed contact</p> <p>2.2 Collaboratively develop and document a case plan to assist the family achieve self-managed contact without the support of the contact service according to organisation policy</p> <p>2.3 Ensure the self-managed contact arrangements are agreed to by both parents and are considered to be in the best interest of the child</p> <p>2.4 Model time management and planning skills to parents seeking self-managed contact</p> <p>2.5 Model parenting skills and appropriate child behaviour management</p> <p>2.6 Use negotiation skills to assist parents to reach agreement about self-managed contact</p> <p>2.7 Ensure that plans for self-managed contact are in accordance with court orders</p> |
| 3. Monitor and review transition plan                  | <p>3.1 Review the transition into self-management plan regularly</p> <p>3.2 Revise and document the plan as determined by family and/or worker assessment of new or existing information</p> <p>3.3 Maintain a child-focussed approach in transition planning</p> <p>3.4 Encourage parents to remain child-focused and act in the best interests of the child in all aspects of transition</p> <p>3.5 Follow revised plans to assist families achieve self-managed contact</p>  |

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No Equivalent Unit

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCFAM006 Assist families to self-manage contact

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCCONS504C</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- developed and documented at least 3 plans for transition to self-managed contact for different families presenting with varied circumstances and subject to different types of court orders.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national and state/territory) for workers in children's contact services, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - privacy, confidentiality and disclosure and limitation in children's contact services work

- records management and reporting
- rights and responsibilities of workers and employers
- specific legislation that impacts children's contact services work, including:
  - o child protection legislation
  - o family law, including the intentions of the Shared Parenting provisions of the Family Law Act and practices that will support families to achieve these goals
  - o domestic and family violence laws
- work role boundaries – responsibilities and limitations
- work health and safety, including risk management
- factors affecting family dynamics and particularly children, with incidents or history of high levels of parental conflict, violence, abuse or mental health concerns
- family systems and how this is relevant to the role of contact worker
- separation anxiety and attachment theory, child development, loss and grief issues and family violence and how this is relevant to the role of contact worker, particularly observing child's emotional reaction and interactions with carers/parents
- factors that may impact both children and parents behaviour, including:
  - impact of high conflict in post separation involving children
  - reactions of children experiencing re victimisation and who are affected by trauma
  - how the observer role can influence the interaction and behaviour of others
- transition planning techniques and formats.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information, including court orders
  - family law information
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with other people
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors

## Links

Companion Volume implementation guides are found in VETNet -  
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## CHCFAM007 Assist clients to develop parenting arrangements

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCFAM806B</p>

### Application

This unit describes the skills and knowledge required to assess parenting practice, then work with parents to prepare and monitor parenting plans and arrangements.

This unit applies to practitioners working in complex post-separation contexts according to the requirements of the *Family Law Act 1975*.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

Elements define the essential outcomes

1. Assess current parenting practices

#### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.

1.1 Analyse client information and identify areas for parents to address in the development of parenting arrangements

1.2 Conduct risk assessment for the protection and safety of all parties according to organisation procedures

**ELEMENT****PERFORMANCE CRITERIA**

- 1.3 Recognise areas of significant distress or disorder and make referrals according to individual needs
- 1.4 Integrate family of origin issues and kinship dynamics into assessment
- 1.5 Use communication skills to manage overt conflict and open hostility between parties to support successful negotiation
- 1.6 Analyse the broader needs of the family to ensure expectations of parenting arrangements are realistic and achievable
- 1.7 Proactively engage in self-reflection and take steps to ensure own values do not impact on decision-making
2. Assist clients to agree on outcomes for parenting arrangements
- 2.1 Clearly explain the requirements and processes under the Family Law Act for the preparation of parenting arrangements
- 2.2 Inform clients of their rights and responsibilities in relation to establishing parenting arrangements
- 2.3 Encourage parents to consider the expressed needs of the child and/or young person when developing parenting arrangements
- 2.4 Establish and implement systems that will monitor and review parenting arrangements
- 2.5 Prepare parenting arrangements within the framework of child focused practice
3. Monitor parenting arrangements
- 3.1 Set review timeframes for established parenting arrangements in collaboration with all parties
- 3.2 Assist clients to review arrangements regularly and to negotiate modifications or new arrangements based on experience and effectiveness of current arrangements
- 3.3 Identify and manage any issues that may arise as a result of revised parenting arrangements
- 3.4 Reflect on and use learning from individual client situations to inform practice improvements



## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No Equivalent Unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCFAM007 Assist clients to develop parenting arrangements

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCFAM806B</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- adhered to legal requirements for both process and outcome to assist at least 3 families with different circumstances to develop parenting arrangements that:
  - comprise a documented risk assessment
  - are in the best interests of the child
  - consider the complexities of relationships both in and out of the immediate family environment
  - include development and documentation of risk assessment
  - set in place monitoring requirements
- used the principles and practices of all of the following in working with parents and children:
  - client-centred practice
  - child-friendly communication
  - conciliation
  - negotiation
  - mediation.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for the development of parenting arrangements, and how these are applied in organisations and individual practice:
  - children in the workplace and child-focused practice
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - informed consent
  - mandatory reporting
  - practitioner/client boundaries
  - privacy, confidentiality and disclosure
  - records management
  - rights and responsibilities of workers, employers and clients
  - specific legislative frameworks that apply to parenting arrangements in a family law context, including:
    - provisions for children and property in the Family Law Act 1975, Child Support (Assessment) Act 1989 and how these are developed into accepted parenting plans
    - basic legal concepts and the law relevant to parenting issues being discussed, and knowledge of when and how to seek expert legal advice related to:
      - - separation and divorce
      - - asset division
      - - maintenance
      - - residence and contact
      - - breaches of law and major trends in case law relating to the issues referred to above
  - work role boundaries – responsibilities and limitations for those without legal qualifications
  - work health and safety
- principles and practices of:
  - client-centred practice
  - conciliation
  - negotiation
  - mediation
- age appropriate methods of relating to and eliciting perceptions, information and responses from children
- sources of power imbalances in relationships and an ability to recognise and respond appropriately to the indicators of such imbalances in their clients

- the nature of domestic violence, how to screen for indicators of family violence and its effects, power and gender issues, child abuse and associated criminal issues which may be present and impact on parenting arrangements
- issues that may impact on separated parents and children in high conflict relationships attempting to establish parenting arrangements, and the use of child focused techniques to address and minimise these impacts including those relating to:
  - abuse
  - alcohol and other drugs
  - alienation/isolation
  - disability
  - grief and loss
  - intergeneration issues
  - mental health
  - poverty/socioeconomic influences
  - unresolved conflict
  - violence
- own family of origin and importance of self awareness when working with separating and high conflict families
- dynamics of wider kinship networks and their importance in development of parenting arrangements
- key concepts and principles of each of the following theories and how these apply to the process of assisting clients to develop parenting arrangements:
  - attachment
  - family systems
  - human development
- family, couple and child dynamics in normal developmental and abnormal form.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - family law information
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with other people, including children
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCFAM008 Work within a child inclusive framework

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence. Pre-requisite removed.</p> <p>Supersedes CHCFAM802B</p>

### Application

This unit describes the skills and knowledge required to gather and analyse information about the child, engage the child in assessment interviews, and formulate and communicate the child's perspective. It goes beyond child-focused practice to include direct and comprehensive interactions with the child

This unit applies to child consultants working in highly complex situations in the context of family relationship work and family law.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

Elements define the essential outcomes

1. Engage with parents to gather developmental history

#### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.

1.1 Analyse existing information about the context for the child inclusive process and consult with professional colleagues

1.2 Engage parents/carers in establishing trust and

**ELEMENT****PERFORMANCE CRITERIA**

confidence in the child consultant's role using communication and facilitation skills

1.3 Take and document an appropriate history about the child in relation to the presenting concern

2. Engage children and young people in assessment interviews

2.1 Use verbal, non-verbal and projective interview methods to gain an understanding of child needs and views

2.2 Explain role and boundaries of self as child consultant role to children

2.3 Explain and familiarise children with organisation processes that affect them directly

3. Formulate the child's material into a working knowledge of their needs and experiences

3.1 Analyse information and reach substantiated clinical understanding of the child's experience of conflict and separation issues, weighed by their developmental level and other salient factors in the case

3.2 Formulate content and process material from the child, including documentation requirements as required by the organisation

3.3 Consider how best to communicate findings to the parents or adult parties responsible for the child

4. Communicate needs, rights and interests of children and young people as expressed by them

4.1 Engage significant others and assess their ability to accept child/young person opinions, views and concerns

4.2 Communicate children's and young peoples opinions, views and concerns, using their own words and expressed efforts

4.3 Facilitate communication between children and/or young people and significant adults as appropriate

4.4 Provide timely and sensitive feedback to significant adults

4.5 Model to significant adults appropriate inclusion of children and young people needs and views in planning and decision-making

5. Ensure safety of children and

5.1 Explain own and organisation actions for ensuring

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
young people in participation process	safety and minimising risk to children and young people 5.2 Undertake risk and safety management of children and young people according to organisation procedures 5.3 Seek feedback about safety issues from children and young people 5.4 Debrief children and young people after incidents according to organisation procedures 5.5 Implement support systems for children and young people that support emotional and physical safety 5.6 Create and maintain a child and young person friendly environment 5.7 Identify and monitor family relationship dynamics and issues

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency

## Unit Mapping Information

No Equivalent Unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCFAM008 Work within a child inclusive framework

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence. Pre-requisite removed.</p> <p>Supersedes CHCFAM802B</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked in the child consultant role with at least 5 different children impacted by parental separation, conflict or divorce to ascertain and address their needs including working with:
  - abnormal developmental process and psychopathology
  - situations involving domestic and family violence
  - situations involving abuse of the child
- engaged children using effective:
  - age appropriate language and interview techniques
  - non-verbal communication
  - case notes recording
  - empathy and rapport building
  - observation
  - active listening
  - verbal and non-verbal and projective interview methods
- applied critical thinking and content management skills including:
  - obtaining, identifying, analysing, prioritising and evaluating information
  - assessing issues and options and reasoning logically
  - reading, comprehending and using relevant documentation

- writing clearly and concisely using neutral language
- used the following skills with parents/carers
  - conflict resolution
  - negotiation.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national and state/territory) for child inclusive practice, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - privacy, confidentiality and disclosure and limitation in child inclusive practice
  - records management and reporting
  - rights and responsibilities of workers and employers
  - specific legislation that impacts child inclusive practice, including:
    - o child protection legislation
    - o family law, including the intentions of the Shared Parenting provisions of the Family Law Act 1975 and practices that will support families to achieve these goals
    - o domestic and family violence laws
  - work role boundaries – responsibilities and limitations
  - work health and safety, including risk management
- principles and practice standards for working within the child’s best interests
- differences between child-focused practice and child centred practice
- child inclusive/centred practice strategies
- impacts of family separation and attachment distress, and how to identify them through observation
- developmental sequelae of separation and conflict
- child development (social, physical, cognitive and emotional) and lifespan development, including:
  - attachment theory
  - developmental models
  - family systems theory
  - psycho-emotional development
  - child psychopathology

- inner world of the child and its expression through play and behaviour
- theories on the vulnerability and resilience of children in high level parental conflict contexts
- importance of peer relationships for children
- communication models working with and engaging children
- indicators of, child physical and emotional responses to, and implications of:
  - abuse and neglect
  - blended families
  - alcohol and other drugs
  - disability
  - domestic and family violence
  - hostility and aggression
  - grief and loss
  - mental illness
  - parental conflict and separation
  - social isolation
  - trauma
- parenting and family dynamics in different cultures
- case management processes
- child rights to protection, active right to participate, to choose course of action and make decision at their level of ability
- service options for referral.

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - family law information
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with children
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCFAM009 Facilitate family intervention strategies

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCCS404B</p>

### Application

This unit describes the skills and knowledge required to assess the needs of families at a community level, support the delivery of appropriate services and monitor their effectiveness.

This unit applies to individuals working in family intervention and support roles. They contribute to the development of policies and procedure at an organisational level.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

Elements define the essential outcomes

1. Assess needs of families in the community

#### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.

1.1 Identify and reflect on social and cultural perspectives in the community and their impact on the assessment process

1.2 Identify and use assessment tools to obtain information about the needs of families within a specific

**ELEMENT****PERFORMANCE CRITERIA**

Elements define the essential outcomes

Performance criteria describe the performance needed to demonstrate achievement of the element.

community

1.3 Ensure assessment processes respond to the social and cultural diversity within the community

1.4 Apply the family law framework as an integrated part of family services provision

1.5 Identify and collaborate with networks to inform assessment of family needs in the community

2. Facilitate delivery of family inclusive services

2.1 Use research to inform response to community needs for early family intervention

2.2 Contribute to the development and documentation of policies and procedures for family intervention and support based on research and collaboration with others

2.3 Ensure the process of service delivery aims to increase active and positive participation of families in the community and is strengths-based

2.4 Integrate support for educational services to facilitate sound parenting practices and other family skills

2.5 Determine and document how service provision will be evaluated

3. Review and monitor practice

3.1 Use agreed mechanisms to monitor approaches to family support service delivery and programs

3.2 Use reflection and collaboration to assess potential changes

3.3 Adjust programs and procedures to incorporate changes in collaboration with colleagues

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No Equivalent Unit

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCFAM009 Facilitate family intervention strategies

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p> <p>Supersedes CHCCS404B</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- assessed the needs of families in at least 1 community
- used research and collaboration to contribute to the development, documentation and review of policies and procedures for family intervention and support in that community, that include strategies to support the following:
  - behaviour change
  - crisis intervention
  - healthy relationships
  - improved health and lifestyle
  - improved parenting skills
  - community capacity building
  - community participation
  - education initiatives.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:



- legal and ethical considerations (national and state/territory) for family intervention, and how these are applied in organisations and individual practice:
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - privacy, confidentiality and disclosure, including limitations
  - records management and reporting
  - specific legislation that impacts policies and procedures for family intervention, including the main features of:
    - o child protection legislation
    - o family law
    - o domestic and family violence laws
  - work health and safety, including risk management, safety planning and crisis/emergency procedures
- community factors that impact approaches to family intervention, and how these need to be recognised:
  - cultural and linguistic diversity, including Aboriginal and/or Torres Strait Islander perspectives
  - physical environment
  - socio-economic considerations
  - prevalence of issues and their impact in the community, including:
    - o alcohol and other drugs
    - o child abuse
    - o domestic and family violence
    - o homelessness
    - o imprisonment
    - o mental health
    - o parenting difficulties
    - o problem gambling
    - o stress
- types of research and information used to support the development of approaches to family intervention
- key features of current and emerging models of family intervention theory and practice and how they may be adapted to meet specific community needs, including:
  - assessment tools and processes
  - strategies to support:
    - o behaviour change
    - o crisis intervention
    - o healthy relationships
    - o health and lifestyle

- o parenting skills
- o community capacity building
- o community participation
- o education initiatives
- evaluation processes
- networks and referral sources that support family intervention

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - community information
  - sources of information on family intervention theory and practice
- modelling of industry operating conditions, including:
  - scenarios that involve problem-solving and collaboration with others.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCFAM010 Provide intervention support to families

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence.</p> <p>Supersedes CHCRF402B</p>

### Application

This unit describes the skills and knowledge required to work collaboratively with individual families to identify issues that require early intervention for reducing risk and to assist them develop the capacity for increased effectiveness as a family unit.

This unit applies to individuals working in family intervention and support roles under the general guidance of more senior professional colleagues.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Structure access and interaction with the family

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1.1 Review client information and establish context for potential intervention

1.2 Establish rapport and work collaboratively with the family to negotiate access to individuals and the family unit

1.3 Model respectful communication and show respect for all

- family members
- 1.4 Identify and respond promptly to situations where safety to family members or self exists
  - 1.5 Structure interaction to provide opportunities for family members to participate in decision-making
2. Identify constraints/barriers to family effectiveness
- 2.1 Observe and discuss family interactions and interactions within the community
  - 2.2 Use communication skills to explore current sources of difficulty or stress and how these are managed with the family
  - 2.3 Review information gathered and the potential options for action
  - 2.4 Seek professional opinions from relevant stakeholders when analysing presenting issues
  - 2.5 Document information according to organisation requirements
3. Identify options with family members
- 3.1 Identify and agreed key areas where changes are required in collaboration with family members
  - 3.2 Develop a plan of action with the family to implement agreed options for change
  - 3.3 Explore with the family factors that could influence their preference and ability to achieve a course of action/change
  - 3.4 Discuss and document agreed actions for change and confirm with supervising professionals
4. Support agreed actions
- 4.1 Identify resources to assist the family, and support access
  - 4.2 Brief professional support on family's issues and options within case management framework
  - 4.3 Refer the family/individual family member to professionals who will participate in implementing the action plan
  - 4.4 Provide ongoing support in areas that are within scope of own job role
  - 4.5 Review progress of any intervention within the case management framework and adjust approaches as required in collaboration with others

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No Equivalent Unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCFAM010 Provide intervention support to families

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence.</p> <p>Supersedes CHCRF402B</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked collaboratively under professional supervision with at least 3 clients/significant others who individually or cumulatively need support in relation to:
  - alcohol and other drugs
  - child abuse
  - conflict management
  - domestic and family violence
  - household management challenges
  - mental health
  - parenting difficulties
  - problem gambling
  - stress
- followed organisation and case management protocols for:
  - negotiating access to family members
  - assuring family safety
  - collaboration with the family/family members
  - action planning

- review
- communicated effectively with families using the following interpersonal skills:
  - active listening and questioning
  - speaking clearly and directly
  - rapport building
  - negotiating responsively
  - persuading effectively
  - being appropriately assertive
  - empathising
  - using neutral language.

## Knowledge Evidence

The candidate must be able to demonstrate essential

knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role.

This includes knowledge of:

- legal and ethical considerations (national and state/territory) for workers in family intervention, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - privacy, confidentiality and disclosure and limitations
  - records management and reporting
  - rights and responsibilities of workers and employers
  - specific legislation that impacts policies and procedures for family intervention, including the main features of:
    - o child protection legislation
    - o family law
    - o domestic and family violence laws
  - work role boundaries – responsibilities and limitations, including role of support worker and professional staff
  - work health and safety, including risk management, safety planning and crisis/emergency procedures
- indicators of the following issues, and how to respond within scope of own job role, and the types of strategies and interventions used, including for:
  - alcohol and other drugs
  - child abuse

- conflict management
- domestic and family violence
- household management challenges
- mental health
- parenting difficulties
- problem gambling
- stress
- models of family intervention theory and practice including family structures and dynamics
- behaviour change models/practices and options to support behaviour change
- case management processes
- communication techniques and their appropriateness in different situations, including:
  - active listening and questioning
  - speaking clearly and directly
  - rapport building
  - negotiating responsively
  - persuading effectively
  - being appropriately assertive
  - empathising
  - using neutral language
- services available and referral resources.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>





## CHCFCS001 Facilitate the family counselling process

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence. Minimum work hours added.</p> <p>Supersedes CHCFCS801B</p>

### Application

This unit describes the skills and knowledge required to determine and apply appropriate therapeutic approaches through the application of the counselling process.

This unit applies to family relationship counsellors who operate with significant autonomy in therapeutic professional service roles in the community sector. The activity is self-directed.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Assess presenting problems and problematic family relationships

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Identify the problems from each person's perspective and understand the significance each person gives to them
- 1.2 Identify family relationship patterns and themes and articulate these accurately and empathically
- 1.3 Assess onset of presenting problems and relationship

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	difficulties
	1.4 Identify individual behaviours and communication transactions that contribute to conflict
	1.5 Develop theoretically sound hypotheses to explain the presenting problems
	1.6 Identify situations beyond scope of own practice and make referrals
2. Develop counselling agenda and case plan	2.1 Determine the counselling approach best suited to client needs
	2.2 Work with the client to develop and document a case plan that articulates the proposed interventions to reach agreed objectives
	2.3 Develop systemic interventions that help clients and their relational systems
	2.4 Complete case documentation according to practice setting policies, professional standards and legislative obligations
3. Implement counselling interventions	3.1 Use hypotheses to generate relevant questions
	3.2 Build positive respectful working alliances with and between presenting family members
	3.3 Monitor the strength of alliances within the family group and use established strategies for repairing strained alliances
	3.4 Track positive and negative behavioural sequences within the family dynamic to increase family members' understanding and control of interactions
	3.5 Explore behaviours, meaning and relationships using circular questioning to develop shared understanding
	3.6 Devise behavioural change strategies acceptable to family members
	3.7 Monitor client motivation and use motivational interviewing techniques to increase motivation for change
4. Review and adapt	4.1 Monitor interventions for cultural and contextual

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
interventions	relevance, and congruence with counselling goals 4.2 Maintain awareness of own values and personal issues, prejudices and attitudes and behaviour for their potential influence on counselling practice 4.3 Regularly assess the effectiveness of interventions using peer support processes and reflection and use learnings to inform future practice 4.4 Make appropriate referrals of clients that one cannot work with appropriately or effectively

## **Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCFCS001 Facilitate the family counselling process

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence. Minimum work hours added.</p> <p>Supersedes CHCFCS801B</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- performed the activities outlined in the performance criteria of this unit during a period of at least 50 hours of client work in a family counselling service
- worked collaboratively with clients and provided counselling to at least 3 different family groups, including all of the following:
  - couples
  - family counselling
  - children/young people
- used specialised counselling communication skills
- used theory and process of counselling and case work consistent with legal and ethical requirements to:
  - assess presenting issues
  - develop goals
  - develop and document counselling agenda/case plan
  - monitor and adapt interventions.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for family counselling work, and how these are applied in organisations and individual practice:
  - children in the workplace
  - codes of conduct
  - discrimination
  - duty of care
  - ethical dilemmas in practice, and processes for ethical decision-making
  - mandatory reporting
  - practitioner client boundaries and implications of unequal balance of power
  - privacy, confidentiality and disclosure, including limitations
  - records management
  - work role boundaries – responsibilities and limitations of interventions
  - work health and safety, including:
    - stress management
    - supervision requirements
- traditional non-western and modern western approaches to family life
- features and prevalence of common and contemporary issues facing Australian families, including:
  - alcohol and other drugs issues
  - domestic violence
  - financial constraints
  - problem gambling
  - mental health issues
  - technology and communication
- impact of issues on different family members, including impacts of:
  - separation and divorce on men and women, children and young people and on parenting,
  - conflict, particularly high level and/or ongoing conflict on children and adolescents
- sources of current scientific and professional literature in the area of family counselling practice
- key components of modern systems theory, solution focused and behavioural approaches as applied to work with families including their limitations and contraindications for use
- key components of one other approach to family work
- specialised counselling and communication techniques
- key aspects of attachment theory as it applies to family relationships, interactions with the client, their family, significant others and carers
- models of change in counselling practice

- how gender and differences in power and resources affect family dynamics
- balancing the rights and needs of parents and children
- what constitutes a clear counselling contract with measurable behavioural goals and how to develop one
- role of counsellor in relation to domestic and family violence, including:
  - indicators and effects of violence, abuse intimidation and control in families
  - safety planning for families where there is ongoing violence or abuse
  - referral protocols
- type and scope of referral options and pathways to support clients seeking interventions and supports beyond or in conjunction with counselling
- effects of one's own values, belief, family background and gendered experience on own counselling.

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - current scientific and professional literature in the area of family counselling practice
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with real clients.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCFCS002 Provide relationship counselling

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence. Minimum work hours added.</p> <p>Supersedes CHCFCS802B</p>

### Application

This unit describes the skills and knowledge required to assess for safety risks, establish professional relationships, determine presenting problems and direct therapeutic counselling processes with couples experiencing complex relationship issues.

This unit applies to family relationship counsellors who operate with significant autonomy in therapeutic professional service roles in the community sector. The activity is self-directed.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Assess for safety risks in couple relationships

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Assess for domestic and family violence issues using established screening tools

1.2 Take action to address any issues of safety according to organisation policy and legislative requirements

1.3 Refer individuals to support services to manage issues of safety or risk according to individual needs



<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>1.4 Document issues of concern or potential risk according to policy and relevant legislation</p> <p>1.5 Assess whether there is a safe enough environment where violence exists to offer couple counselling</p> <p>1.6 Create safe environment for couples to maximise opportunities within the counselling session</p>
2. Establish professional relationship with each individual	<p>2.1 Engage each individual using appropriate techniques and strategies</p> <p>2.2 Remain impartial in the professional counselling relationship with couples</p> <p>2.3 Explore and outline ethical boundaries and expectations of the professional counselling relationship</p> <p>2.4 Identify and manage problematic issues of the professional relationship with couples</p> <p>2.5 Take appropriate steps to prevent the development of problematic relationship issues between the counsellor and individuals within the couple</p> <p>2.6 Monitor and respond appropriately to the physical and emotional reactions of each individual to the counselling process</p>
3. Identify and explore presenting problems	<p>3.1 Encourage individuals to describe the presenting problems and explore their understanding of why the problem exists</p> <p>3.2 Encourage couples to become aware of and discuss the problem in relation to associated behaviours or situations</p> <p>3.3 Elicit the couple's understandings of attempts to previously manage the problem in the past</p> <p>3.4 Evaluate couple's perception of their relationship prior to the problem existing</p> <p>3.5 Reframe problems and recursive interaction</p>
4. Direct the therapeutic process of couples counselling	<p>4.1 Use questioning and counselling techniques effectively to explore couples options, motivations, and commitments for change</p>

**ELEMENT****PERFORMANCE CRITERIA**

	4.2 Respond to communication difficulties including overt and covert aggression and hostility between individuals
	4.3 Identify strengths of the relationship and encourage individuals to negotiate and develop strategic goals to be achieved in their relationship
	4.4 Develop future session plans based on information and evidence obtained from current counselling session
5. Terminate counselling sessions	5.1 Recognise when the counselling is no longer serving the interests or needs of the client
	5.2 Discuss with the client/s when counselling no longer appears to serve the clients interest or needs and either re-negotiate professional relationship or terminate the service
	5.3 Engage client/s in determining any further external interventions and arrange appropriate referrals
6. Seek feedback from the client/s about the counselling service provided	6.1 Review counselling progress and provision regularly with clients
	6.2 Obtain feedback from the clients at the conclusion of the counselling service
	6.3 Use feedback strategies to encourage client contribution to improved counselling practice
	6.4 Review client feedback and use this to inform practice reflection and improvement as part of supervision

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCFCS002 Provide relationship counselling

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence. Minimum work hours added.</p> <p>Supersedes CHCFCS802B</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- performed the activities outlined in the performance criteria of this unit during a period of at least 50 hours of client work in a family counselling service
- used specialised counselling communication skills
- produced accurate and comprehensive case records, files and reports.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for relationship counselling, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - ethical dilemmas in practice, and processes for ethical decision-making
  - practitioner client boundaries and implications of unequal balance of power
  - privacy, confidentiality and disclosure, including limitations
  - records management

- work role boundaries – responsibilities and limitations, including situations where usefulness of counselling may be limited and referral is required
- work health and safety, including:
  - stress management
  - supervision requirements
- common presenting issues, and their characteristics and counselling challenges, including:
  - pre and post separation issues
  - parenting and agreements
  - sexual relationship issues
  - fertility and/or pregnancy issues
  - financial issues
  - intimacy issues
  - grief and loss experienced one or both parties
  - family of origin influences
  - specific issues for same sex couples
  - cross cultural issues
- processes, systems and requirements for contracting and reaching agreements with client about the nature, process and expected timeframes and responsibilities for counsellor and client
- historical development of counselling theories and practice approaches, and their similarities and differences
- contemporary research, scientific and professional information and approaches to counselling in diverse cultural contexts
- broader contexts that impact family and relationship research and implications for practice
- approaches used in couple counselling, their strengths, limitations and contraindications, including, including the principles and practices of major theories
- ways to engage people in the counselling process, including:
  - conversation – non problem-focused
  - discussion of self as counsellor in professional manner
  - respectful and non-judgemental attitude
  - even distribution of time between individuals in couple
  - open questioning in a non threatening manner
  - use of empathy and rapport building techniques
- types of questioning used in relationship counselling, including:
  - questioning to scan relationship web
  - reflexive questioning
  - relational questioning
  - circular questioning
- issues impacting different types of couples, including:
  - heterosexual couples
  - same sex couples

- couples of different ages/stages of development
- family and domestic violence considerations, including:
  - indicators and dynamics of domestic and family violence and complexities of interpersonal interactions, e.g. power, abuse and conflict
  - procedures and instruments to screen for abuse before, during and after couple or family counselling and any additional safety planning requirements and procedures for clients and staff
- concepts of couple, family and child dynamics in normal and abnormal developmental forms
- stages of human development and how this knowledge applies to relationship counselling practice
- characteristics of diversity, and how these impact on attitudes to, and values within, relationships, including:
  - age
  - cognitive ability
  - culture
  - ethnicity
  - gender
  - socio-economic status
  - spirituality
- the role of social context in the counselling relationship
- counselling and case work processes, including those related to:
  - contracting and what needs to be agreed
  - documentation
  - interactions with other professionals and service providers
  - interactions with the client, their family, significant others and carers
- type and scope of referral options and pathways to support clients seeking interventions and supports beyond or in conjunction with counselling
- own prejudices and stereotyping attitudes and their potential influence on counselling practice.

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with real clients.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCFCS003 Provide counselling to children and young people

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence. Minimum work hours added.</p> <p>Supersedes CHCFCS804B</p>

### Application

This unit describes the skills and knowledge required to provide therapeutic interventions when working with young people and children.

This unit applies to family relationship counsellors who operate with significant autonomy in therapeutic professional service roles in the community sector. The activity is self-directed.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australia/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Engage child/young person in the counselling process

1.1 Set an appropriate physical environment to engage children and young people in counselling

1.2 Use age appropriate engagement techniques to gain child's and/or young person's trust

1.3 Use communication strategies that are appropriate for the children/young people's developmental stage, culture and emotional needs



<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>1.4 Maintain an ethical relationship with children/young people according to practice standards and legislative requirements</p> <p>1.5 Enable children to identify problem areas and effectively participate in the counselling process</p> <p>1.6 Assess parental family/influences and engage with parents appropriately</p>
2. Respond appropriately to allegations and disclosures of abuse	<p>2.1 Respond to disclosures and allegations according to legislative requirements and organisation procedures</p> <p>2.2 Document factual information and observations as required by the organisation and any statutory child protection legislation</p> <p>2.3 Identify and assess risk for clients in relation to family domestic violence and other child protection concerns</p>
3. Conceptualise the presenting problem	<p>3.1 Identify the factors impacting on the child or young person</p> <p>3.2 Develop hypotheses to explain child/young person's presenting problems</p>
4. Implement case work processes	<p>4.1 Develop a clear plan of how sessions will be conducted in collaboration with children and young people</p> <p>4.2 Develop measurable outcomes, treatment goals, treatment plans and after session plans with children and young people's input using perspectives relevant to working with children and young people</p> <p>4.3 Work collaboratively with other stakeholders, including family members, other significant persons and professionals not present</p> <p>4.4 Record plans and complete other case documentation according to practice setting policies, professional standards and legislative obligations</p> <p>4.5 Use therapeutic interventions to engage and work with children and young people</p> <p>4.6 Monitor and review progress of sessions towards</p>

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	child/young persons goals
5. Terminate counselling sessions	<p>5.1 Recognise when the counselling is no longer serving the interests or needs of the client an family</p> <p>5.2 Discuss with the client/s when counselling no longer appears to serve the clients interest or needs and either renegotiate the professional relationship or terminate the service</p> <p>5.3 Engage client/s in determining any further external interventions as identified and arrange appropriate referrals</p>
6. Seek feedback from the client/s about the counselling service provided	<p>6.1 Review counselling progress and provision regularly with the client in a developmentally appropriately way</p> <p>6.2 Obtain feedback from the client at the conclusion of the counselling service</p> <p>6.3 Use a range of developmentally appropriate feedback strategies to encourage client contribution to improved counselling practice</p> <p>6.4 Review and reflect on client feedback and incorporate this information as part of supervision for the purpose of practice improvement</p>

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCFCS003 Provide counselling to children and young people

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence. Minimum work hours added.</p> <p>Supersedes CHCFCS804B</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- performed the activities outlined in the performance criteria of this unit during a period of at least 50 hours of client work in a family counselling service
- provided counselling to children and young people, including those:
  - of different ages
  - from diverse backgrounds
  - experiencing high levels of familial and parental conflict
- used specialised counselling communication skills and age-appropriate communication to establish relationships with children and young people
- produced accurate and comprehensive case records, files and reports.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for counselling of children, and how these are applied in organisations and individual practice:
  - children in the workplace and child-focused practice
  - codes of conduct

- discrimination
- duty of care
- practitioner client boundaries and implications of unequal balance of power
- privacy, confidentiality and disclosure, including:
  - potential limitations and issues surrounding who is the client
  - managing disclosures
- records management
- specific legislative frameworks that apply to working with children, including:
  - child protection
- work role boundaries – responsibilities and limitations, including situations where usefulness of counselling may be limited and referral is required
- work health and safety
- stages of child development and their relevance to child and young person counselling
- attachment and family systems theories and how these are applied to working with vulnerable and traumatised children
- concepts of couple, family and child dynamics in normal and abnormal developmental forms
- impacts of separation and divorce on parents and children and other family members
- impacts of conflict, particularly high level and/or ongoing conflict, on children, and the use of child-focused approaches to intervene and minimise the impacts
- indicators and dynamics of domestic and family violence and complexities of interpersonal interactions, including power, abuse and conflict in family and sibling relationships
- common concerns in child and young person counselling processes
- factors relevant to the context of children and young people in counselling, including:
  - current or previous parental separation
  - family court and/or relationship history
  - children’s behaviour and developmental level
  - other factors that may indicate a history of violence
  - feelings of depression, anger, low self-esteem, suicidal thoughts, emotional distress or sleep disturbances
  - presenting issues including assessment with parents/care givers
- ways to create a child-friendly environment, including physical resources that support practice
- child-focused counselling approaches, when and how these are used, including:
  - use of play therapy
  - storytelling
- strengths, limitations and contraindications of specific therapeutic theories and models, including risk of harm associated with approaches that incorporate assumptions of family dysfunction and application of adult techniques to children and young people
- considerations for the counselling process when working with diverse children and young people, including factors relating to:

- age and stage of development
- culture
- ethnicity
- gender
- sexual orientation
- spirituality
- communication and counselling techniques used with children and young people
- processes and tools for abuse screening and safety planning
- counselling and case work processes, including those related to:
  - contracting and what needs to be agreed
  - documentation
  - interactions with other professionals and service providers
  - interactions with the child/young person, their family, significant others and carers
- type and scope of referral options and pathways to support clients seeking interventions and supports beyond or in conjunction with counselling
- own prejudices and stereotyping attitudes and their potential influence on counselling practice.

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - private consultation / interview space
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with children and young people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCFCS004 Provide grief and loss counselling

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCFCS803B</p>

### Application

This unit describes the skills and knowledge required for counsellors to explore the meaning and effect of grief and loss issues and work with individuals and families experiencing grief and loss.

This unit applies to family relationship counsellors who operate with significant autonomy in therapeutic professional service roles in the community sector. The activity is self-directed.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Explore the client's understanding of grief and loss

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Engage with client using their framework and language to establish an environment of safety and trust

1.2 Join with the client to explore client's understanding of grief and loss

1.3 Assist clients to understand how their unique context has impacted on their experience of grief and loss

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	1.4 Explain the role of the counsellor in dealing with loss
2. Assist clients to understand the different impacts of grief and loss	2.1 Explain the possible range of responses to grief and loss 2.2 Use intervention techniques to assist the client to normalise their responses to grief and loss 2.3 Use correct terminology and concepts in the grief counselling process 2.4 Identify the key issues in bereavement counselling setting 2.5 Apply counselling strategies to diverse responses to grief
3. Formulate counselling responses to grief and loss	3.1 Monitor and respond to client presentations including safety and assessed risks 3.2 Assist client to set goals or outcomes for the grief and loss process, dependant upon clients position in grieving process 3.3 Match therapeutic interventions to client's needs and goals 3.4 Facilitate referrals to other support services where appropriate
4. Terminate counselling sessions	4.1 Recognise when the counselling is no longer serving the interests or needs of the client 4.2 Discuss with the client when counselling no longer appears to serve their interest or needs and either renegotiate the professional relationship or terminate the service 4.3 Engage the client in determining any further external interventions as identified and arrange appropriate referrals
5. Seek feedback from clients about the counselling service provided	5.1 Review counselling progress and provision regularly with the client 5.2 Obtain feedback from the client throughout and at the



**ELEMENT****PERFORMANCE CRITERIA**

conclusion of the counselling service

5.3 Use feedback strategies to encourage client contribution to improved counselling practice

5.4 Review client feedback and use this to inform practice reflection and improvement in conjunction with supervision

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCFCS004 Provide grief and loss counselling

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCFCS803B</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked collaboratively with clients and provided counselling to at least 3 different individuals or family groups experiencing grief and loss, including:
  - adults
  - children
  - people from different cultures
- used specialised counselling communication skills
- addressed a diverse range of loss and grief issues, including those relating to:
  - child and parental loss
  - relationships
  - employment
  - missed opportunities.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for grief and loss counselling, and how these are applied in organisations and individual practice:

- codes of conduct
- discrimination
- duty of care
- practitioner client boundaries and implications of unequal balance of power
- privacy, confidentiality and disclosure, including limitations
- records management
- rights and responsibilities of workers, employers and clients
- work role boundaries – responsibilities and limitations, including situations where usefulness of counselling may be limited and referral is required
- work health and safety
- different types of grief and understanding attitudes, attachment and anxiety issues associated with grief
- difference in grief responses in men and women,
- developmental stages and how grief is likely to affect young people and children
- impacts of separation and divorce on couples, parents, children and other family members
- indicators and dynamics of domestic and family violence and complexities of interpersonal interactions
- main approaches used in grief counselling, their underpinning theories, how they compare and their strengths, limitations and contraindications
- responses to grief and how these are addressed in different counselling models, including:
  - disbelief
  - avoidance
  - anger
  - sadness
  - withdrawal
  - dissociation
  - suicidal ideations
  - self-harming
  - stress reactions
  - post traumatic stress disorder
  - depression
  - numbing
  - denial
  - anxiety
- considerations for the counselling process when working with diverse people experiencing loss and grief, including factors relating to:
  - ability
  - age
  - class
  - culture
  - ethnicity

- gender
- sexual orientation
- spirituality
- counselling and case work processes, including those related to:
  - contracting and what needs to be agreed
  - documentation
  - interactions with other professionals and service providers
  - interactions with the client, their family, significant others and carers
- type and scope of referral options and pathways to support clients seeking interventions and supports beyond or in conjunction with counselling
- own prejudices and stereotyping attitudes and the potential influence on counselling practice.

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCFIN004 Provide rural financial counselling services

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCFIN504B</p>

### Application

This unit describes the skills and knowledge required to adapt practice to a rural context, targeting the specific needs of rurally based clients using a structured strengths-based and client-focused financial counselling process.

This unit applies to financial counsellors. In order to qualify for the Australian Securities and Investments Commission (ASIC) exemption from the delivery of financial service contained in the *Financial Services Reform Amendment Act 2003*, a financial counsellor must be eligible for membership of the financial counselling association recognised in their State or Territory, or the national financial counselling body.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Adapt practice to rural context

1.1 Identify and respond to the current philosophies, framework and issues that apply in a rural context, including specific work health and safety issues

1.2 Identify and use models of work that may be applied

**ELEMENT****PERFORMANCE CRITERIA**

	in the rural sector
	1.3 Recognise and respond to the impact of current and historical social, economic and political factors on clients in the rural sector
2. Target services to the needs of clients in the rural sector	2.1 Use approaches that reflect understanding of a farms as both business and family enterprises
	2.2 Apply knowledge of financial aspects relating to planning and management of a rural enterprise
	2.3 Collect and review information from key stakeholders and representatives
	2.4 Make appropriate referrals using knowledge of local support networks
	2.5 Advocate on behalf of clients in the rural sector where appropriate
	2.6 Support clients in mediation and negotiation with third parties
3. Ensure personal approach aligns with client needs	3.1 Demonstrate a commitment to access and equity principles in all work undertaken
	3.2 Reflect on and take account of own values and attitudes regarding rural financial counselling
	3.3 Adapt own approach to meet individual social, cultural and linguistic needs of clients
	3.4 Respond with sensitivity to clients experiencing stress

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCFIN004 Provide rural financial counselling services

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCFIN504B</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked according to the values and philosophies of rural financial counselling, using critical thinking and problem-solving skills to respond to the financial counselling needs of at least 5 different rural clients, including:
  - working in accordance with the class order applicable for rural financial counselling services (class order 11/926)
  - engaging in mediation with financial institutions using state/territory farm debt mediation Acts and other relevant legislation
  - reading and interpreting enterprise profit and loss statements.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory) for financial counselling, and how these are applied in organisations and individual practice:
  - children in the workplace
  - codes of conduct/practice
  - conflict of interest



- court systems and the key feature of their operation
- discrimination
- duty of care
- human rights
- informed consent
- mandatory reporting
- practice standards
- practitioner/client boundaries
- privacy, confidentiality and disclosure
- records management
- rights and responsibilities of workers, employers and clients:
  - scope and limitations of financial counsellor role
  - specific legislation that applies to rural financial counselling work, including:
    - *Financial Services Reform Act 2003*
    - state/territory farm debt mediation Acts
    - state rural adjustment Acts
  - work health and safety
- current context issues that impact rural financial counselling work, including:
  - primary industries and their role
  - farms as business enterprises and commonly used farm business structures
  - political context
  - economic context
  - social issues
  - technology issues
  - eligible rural enterprises
- models of work in the rural sector, including:
  - options for development and decision support
  - farm debt mediation
  - farm visits
  - case management
  - working with families
  - referral
  - early intervention/prevention
  - community development and education
  - risk identification
- stakeholders commonly involved in rural financial counselling work, including:
  - financial services
  - community service
  - industry bodies
  - government institutions and regulators

- personal networks
- principles of farm enterprise business and succession planning
- principles and techniques for cash flow budgeting
- how to interpret profit and loss statements
- banking and finance industries and regulatory frameworks including hardship provisions for primary producers
- Centrelink support mechanisms
- referral networks and resources
- principles of client empowerment/disempowerment
- principles of access and equity
- signs of health/mental health issues, including common indicators of suicide risk
- factors for consideration when working with people from culturally and linguistically diverse backgrounds, including Indigenous Australian culture
- impact of work practices that are unsatisfactory or illegal, including:
  - using workers without visa
  - paying appropriate wages
- rural family culture and dynamics.

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - organisation policies, procedures and resources
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with other people
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCGMB001 Assess the needs of clients with problem gambling issues

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Supersedes CHCGMB502A.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Application

This unit describes the knowledge and skills required to assess the needs of clients affected by problem gambling and develop case plans for the delivery of problem gambling counselling services.

This unit applies to individuals working with people affected by problem gambling.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Prepare for assessment

1.1 Review existing information about the client and consult with relevant health or community services professionals based on client needs

1.2 Clearly explain legal, ethical and organisational requirements and procedures

1.3 Discuss with the client reasons for seeking help and

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>other information that may assist in establishing a basis for further work</p> <p>1.4 Inform the client of the assessment purpose and process</p> <p>1.5 Confirm client's understanding of the purpose and process of assessment and obtain consent</p>
2. Conduct assessment	<p>2.1 Identify history and pattern of client's gambling through client discussion and questioning</p> <p>2.2 Identify and clarify co-existing issues in consultation with the client</p> <p>2.3 Review information and/or use structured assessment screens to assess the extent and impact of gambling</p> <p>2.4 Collaborate with other health professionals as indicated by assessment</p> <p>2.5 Determine entry to, or exclusion from, services according to organisation criteria</p> <p>2.6 Accurately record assessment results according to organisation guidelines</p>
3. Develop a case plan with the client	<p>3.1 Identify and explore and develop options for addressing client needs and integrate into planning</p> <p>3.2 Identify and prioritise goals with client and negotiate and agree objectives and processes</p> <p>3.3 Negotiate and agree on case plans</p> <p>3.4 Define roles, responsibilities and accountabilities of clients, counsellors and other service providers</p> <p>3.5 Integrate cultural considerations into goal setting and negotiation</p> <p>3.6 Negotiate communication protocols, ongoing review and evaluation systems</p> <p>3.7 Document case plans and ongoing case notes according to organisation guidelines</p>
4. Refer clients	<p>4.1 Identify client issues that are outside the scope of the service and/or the scope of the worker</p>

**ELEMENT****PERFORMANCE CRITERIA**

4.2 Identify appropriate service and other support options

4.3 Inform the client of possible options and reasons for seeking other service and support options

4.4 Confirm the client's understanding of options

4.5 Work with the client to determine referral options and responsibilities

4.6 Make referral with client consent

4.7 Provide assessment information to others, including relevant health and/or community services professionals according to consent requirements

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCGMB001 Assess the needs of clients with problem gambling issues

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Supersedes CHCGMB502A.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked collaboratively with at least 3 clients who gamble to harmful levels, including:
  - assessing and documenting client issues
  - developing individualised case plans that identify strategies to assist them in to overcome problems associated with gambling
- used the following communication skills in work with clients:
  - effective use of body language
  - paraphrasing
  - reflecting feelings
  - open and closed questioning or probing
  - summarising
  - reframing
  - exploring options
  - use of normalising statements.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory and local) for problem gambling, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - privacy, confidentiality and disclosure
  - records management
  - rights and responsibilities of workers, employers and clients
  - specific legislation that affects gambling, including:
    - state/territory Responsible Conduct of Gaming
  - work role boundaries – responsibilities and limitations
  - work health and safety
- types of gambling services in Australia and the different ways they are made available
- key gambling industry stakeholders and their interrelationships
- context for work in problem gambling, including:
  - sector values and philosophies
  - historical – changing attitudes and approaches
  - cultural – factors that motivate people to gamble
  - political – current policy context
  - economic – links between economic conditions and levels of gambling, socioeconomic patterns, state revenue generation
- definitions and key indicators of problem gambling
- stages of problem gambling
- features of responsible gambling
- graduated risks of some forms of gambling
- potential impacts of problem gambling
- different models of work in problem gambling, when and how they are used, including:
  - individual counselling and therapy
  - internet and telephone counselling
  - working with families and relationship counselling
  - community awareness, development and education
  - assessment and referral services
  - outpatient services
  - peer support/self help
  - crisis situation responses
  - relapse prevention
  - harm minimisation
  - group work
  - financial counselling

- case management
- residential and inpatient services
- existence and meaning of myths, chance, odds, randomness, gambling cycle
- problem gambling assessment processes, including:
  - range of issues to be covered
  - types of assessment screens and tools
- factors influencing the current status of the client including:
  - current or baseline levels of gambling behaviour
  - readiness to change
  - physical, emotional, financial, legal and psychosocial state and immediate needs in these areas
  - gambling and other issues in the family
- factors for consideration when working with different types of clients:
  - client of different ages
  - different gender communication styles
  - mandated and voluntary clients
  - Aboriginal and/or Torres Strait Islander people
  - culturally and linguistically diverse people
- considerations when working with clients at risk of self-harm, suicide or with mental health issues
- coexisting issues potentially impacting on the client, how to respond and sources for referral:
  - housing
  - employment
  - financial
  - legal
  - relationship
- case management principles and processes
- referral agencies for people with problem gambling
- communication techniques, including:
  - effective use of body language
  - paraphrasing
  - reflecting feelings
  - open and closed questioning or probing
  - summarising
  - reframing
  - exploring options
  - use of normalising statements
- referral options and availability.



## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - problem gambling assessment tools
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCGMB002 Provide counselling for clients with problem gambling issues

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCGMB503A</p>

## Application

This unit describes the knowledge and skills required to provide and monitor support, counselling and interventions for clients affected by problem gambling. Counsellors provide support and review goals and strategies using a holistic approach to establish and maintain change in the gambling activity, as well as looking at the reasons underlying and/or contributing to the problem.

This unit applies to counsellors working with people affected by problem gambling.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

1. Provide practical support or information

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Provide relevant and current information on problem gambling and discuss with clients

1.2 Based on review of the client's assessment and case plan, develop practical strategies to address immediate

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	gambling concerns
	1.3 Provide immediate information, response or referral for crises arising from client's problem gambling and other issues
	1.4 Provide information and support with daily living needs in accordance with organisation policies and procedures
2. Counsel clients	2.1 Use counselling skills to explore the scope, depth and nature of client's issues and identify the complexity and interrelated of issues in client's life
	2.2 Explore the function, purpose and context of gambling in the life of the client and its impact
	2.3 Exploring factors which trigger the gambling behaviour or encourage its continuation
	2.4 Negotiate goals and action plans with client and document in accordance with organisation policies and procedures
3. Apply interventions to support choice and change	3.1 Review and select possible models and techniques to meet client needs
	3.2 Work with client to develop realistic expectations of counselling and change processes or choice
	3.3 Explore and implement options for change or choice that minimise the harm resulting from gambling
	3.4 Maintain engagement while resistance and defences are managed
	3.5 Apply relapse prevention and management principles and strategies
	3.6 Refer client to other services according to individual needs
4. Work with families and significant others	4.1 Identify and provide support family members or significant others as a client
	4.2 Explore boundary issues and challenges with client
	4.3 Proactively consider and address impact on children within work role boundaries

**ELEMENT****PERFORMANCE CRITERIA**

	4.4 Work collaboratively with others to support client needs according to organisation policies and procedures
5. Review client and counselling progress	5.1 Review client's progress against case plan and record and report according to organisation guidelines 5.2 Seek client feedback on process and use learning to inform further action and own practice 5.3 Negotiate revisions to action plans and timeframes as required and incorporate into case plan 5.4 Review counselling process and outcomes of client work with supervisor and/or colleagues according to organisation policies and procedures 5.5 Negotiate exit with client and provide support in accordance with organisation policies, procedures and available resources

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCGMB002 Provide counselling for clients with problem gambling issues

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCGMB503A</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- implemented support strategies, counselling and interventions for at least 3 diverse clients who gamble to harmful levels in collaboration with the client and his/her support network
- used at least 3 of the following approaches in working with those with problem gambling issues:
  - cognitive processes
  - affect management
  - working with underlying issues
  - use of alternative coping strategies
  - skills and ‘strengths’ building
  - family therapy
  - motivational interviewing
  - behavioural interventions.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory and local) for problem gambling, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - privacy, confidentiality and disclosure
  - records management
  - rights and responsibilities of workers, employers and clients
  - specific legislation that affects gambling, including:
    - state / territory Responsible Conduct of Gaming
  - work role boundaries – responsibilities and limitations
  - work health and safety
- key gambling industry stakeholders and their interrelationships
- context for work in problem gambling, including:
  - sector values and philosophies
  - historical – changing attitudes and approaches
  - cultural – factors that motivate people to gamble
  - political – current policy context
  - economic – links between economic conditions and levels of gambling, socioeconomic patterns, state revenue generation
- definitions and key indicators of problem gambling
- definitions and key indicators of problem gambling
- stages of problem gambling
- features of responsible gambling
- graduated risks of some forms of gambling
- potential impacts of problem gambling
- different models of work in problem gambling, when and how they are used, including:
  - individual counselling and therapy
  - internet and telephone counselling
  - working with families and relationship counselling
  - community awareness, development and education
  - assessment and referral services
  - outpatient services
  - peer support/self help
  - crisis situation responses
  - relapse prevention
  - harm minimisation
  - group work
  - financial counselling

- case management
- residential and inpatient services
- existence and meaning of myths, chance, odds, randomness, gambling cycle
- counselling approaches used in problem gambling, and how to use them, including:
  - cognitive processes
  - affect management
  - underlying issues
  - use of alternative coping strategies
  - skills and ‘strengths’ building
  - family therapy
  - motivational interviewing
  - behavioural interventions
- *Diagnostic and Statistical Manual of Mental Disorders* and pathological gambling
- theories of gambling
- interventions and harm minimisation strategies directed to current problem gambling behaviour, including self-exclusion options
- individual’s experience of gambling, including family history, culture, character issues, personality, intra-psycho and wider systems, meaning, purpose, function being served, exploring multiplicity of organising impulses
- ways to work with client support networks, both family and non-family
- referral options and availability.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information and assessment outcomes
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCGRP001 Support group activities

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCGROUP201C and CHCGROUP302D.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to participate in, and provide general support for, group work. It does not include the leadership or facilitation of groups.

This unit applies to individuals involved group work in a range of community service settings. They work according to established organisation procedures.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*



<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
1. Identify the purpose of the group	<ul style="list-style-type: none"><li>1.1 Identify and determine activities which meet the group purpose with members of the group,</li><li>1.2 Discuss and agree rules for group behaviour with all group members as a participant</li><li>1.3 Identify, acknowledge and respect individual differences of workers and group members</li><li>1.4 Seek, identify and accommodate goals, needs and expectations of participants according to available resources and scope of own role</li><li>1.5 Keep records of group interactions according to organisation documentation requirements</li></ul>
2. Establish and maintain group relationships	<ul style="list-style-type: none"><li>2.1 Confirm role played by self and other group members</li><li>2.2 Encourage participation of other group members</li><li>2.3 Model clear communication and encourage group members to use clear and appropriate communication</li><li>2.4 Ensure communication and interactions with group are appropriate to aim and purpose of group</li><li>2.5 Implement appropriate processes to address breaches of behaviour according to organisation protocols</li><li>2.6 Encourage participants to abide by agreed behaviours</li><li>2.7 Promote group achievements in a way which motivates and recognises participants' efforts</li></ul>
3. Organise resources for group activities	<ul style="list-style-type: none"><li>3.1 Identify support and resources to achieve the objectives of the group</li><li>3.2 Provide information to group about resources available and guidelines for their use</li><li>3.3 Encourage cooperative approach to the use of resources</li><li>3.4 Complete reports on use of resources according to organisation procedures</li></ul>

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCGRP001 Support group activities

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCGROUP201C and CHCGROUP302D.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- participated in, and supported the activities of, at least 3 different groups, where groups comprise at least 5 members
- modelled the following communication skills when participating in groups:
  - active listening
  - questioning
  - rapport-building
  - conflict resolution
  - clarity in communication.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for group work, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care

- mandatory reporting
- privacy, confidentiality and disclosure
- records management
- work role boundaries – responsibilities and limitations
- work health and safety
- policies and procedures
- nature of groups and the way they operate at an overview level, including:
  - dynamics of groups
  - stages of group development
  - stages of change
  - styles of group leadership and decision-making
- communication techniques and how they are used within groups, including:
  - active listening and questioning
  - rapport building
  - conflict resolution
  - non-verbal communication
- nature of resources provided to groups, including:
  - information/referrals
  - facilities
  - equipment/materials
  - administrative support
  - facilitation of meetings
  - worker skills/expertise
- nature of support provided including:
  - resources managed by the organisation
  - advice, information and facilitation
  - individual or group supervision.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - organisation policies and procedures
  - group member information
- modelling of industry operating conditions, including:
  - scenarios that involve interactions with groups.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCGRP002 Plan and conduct group activities

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCGROUP403D</p>

### Application

This unit describes the knowledge and skills required to establish, lead and participate in a groups using a collaborative, strengths-based approach.

This unit applies to any individual involved in planning and leading group activities. Groups may be formal or informal.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Plan group activities and resources

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Review available information and identify the needs of the group

1.2 Generate ideas for activities that respond to identified needs

1.3 Identify, calculate and document the resources required for group activities

1.4 Identify and follow up on the need to make

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	submissions for potential sources of assistance and resources within scope of own job role
	1.5 Organise resources according to organisation procedures
2. Coordinate group planning processes	2.1 Seek opportunities actively for collaborative planning and shared ownership with clients
	2.2 Solicit, analyse and prioritise information about group's needs and expectations
	2.3 Negotiate the purpose of group activities with the group allowing time and opportunity for individuals to articulate their ideas and wishes
	2.4 Translate purpose of proposed group activity into a set of documented aims and objectives based on input
	2.5 Analyse potential impact on group operation of the values and beliefs of both worker and client
	2.6 Design group strategies that promote effective group operation and take into account specific characteristics of participating clients
3. Manage group processes and conflict	3.1 Promote opportunities for open dialogue and active listening between group members
	3.2 Encourage and model sensitivity to diverse participants
	3.3 Use strategies to prevent conflict within own role, power and capacity
	3.4 Identify and reinforce the outcomes of positive conflict
	3.5 Clarify and confirm principles and practices of conflict resolution in a group and seek agreement to implement them
	3.6 Encourage acknowledgement of rights and responsibilities and perceptions of all participants in the conflict situation
	3.7 Offer opportunity to all participants for debriefing, support, mediation, consultation and facilitation

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
4. Evaluate group activities	<p>4.1 Ensure aims and objectives of the group activity provide the basis for evaluation and feedback</p> <p>4.2 Seek feedback from group participants on leadership style, group process, achievement of objectives, other achievements and areas for development</p> <p>4.3 Document evaluation information according to organisation procedures and distribute to relevant people</p>

## **Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCGRP002 Plan and conduct group activities

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCGROUP403D</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- planned and conducted at least 3 different group activities for groups with diverse participant profiles, including:
  - identified the following resource requirements:
    - financial
    - human
    - physical
  - worked collaboratively with groups to plan activities
- facilitated at least 3 different group sessions, each with a minimum group size of 5 people, using the following communication and interpersonal skills:
  - listening
  - questioning
  - effective non-verbal communication
  - empathetic responding
  - paraphrasing
  - summarising
  - negotiation
  - techniques for maintaining group cohesion
  - conflict resolution.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for group work, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - records management
  - work role boundaries – responsibilities and limitations
  - work health and safety
- principles and processes of strengths-based practice
- types and purposes of groups in the community services context
- types of resources required for group activities, including:
  - venues
  - equipment
  - information materials
  - administrative support
  - specialist expertise
- dynamics of groups and group behaviour
- processes and techniques for engaging in, and managing group planning processes
- communication techniques and how these are applied in working with groups, including:
  - collaboration
  - conflict resolution
  - different styles of group leadership
  - effective non-verbal communication
  - empathetic responding
  - listening
  - negotiation
  - paraphrasing
  - questioning
  - summarising
  - techniques for maintaining group cohesion
- relevant models including stages of group development and stages of change
- types of additional support that may be provided to groups, including:
  - information and resources (internal or external)
  - individualised services

- referrals to further support.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - information about group needs
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve groups comprising at least 5 people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCGRP003 Plan, facilitate and review psycho-educational groups

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCFAM416B/CHCGROUP408B/CHCGROUP504B/CHCGROUP509B.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to plan, facilitate and review psycho-educational groups using the theories and models of group work and strengths-based approaches.

This unit applies to individuals who plan and run psycho-educational groups based on established programs and procedures.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Plan psycho-educational groups

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Identify the focus for the psycho-educational group based on the target group and client needs

1.2 Identify, screen and assess potential group members

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	for suitability according to an established selection process
	1.3 Communicate selection and non-selection outcomes to possible group members
	1.4 Identify alternative services to meet the needs of group applicants who do not meet the criteria
	1.5 Identify the need for, and establish supervision arrangements prior to the group
	1.6 Identify, organise and adapt resources required for facilitation of the group
2. Facilitate group processes	2.1 Recognise and respond to individual needs while maintaining group cohesion and within educational boundaries
	2.2 Identify, explore and use connections within the group
	2.3 Use questions that support exploration of group members' involvement in the group in relation to their whole life experience
	2.4 Use responses and interactions to inform observations
	2.5 Assist individuals to engage with activities and exercises in the group.
	2.6 Maintain effective facilitation of learning through phases of the group
	2.7 Monitor interactions between group members to ensure full participation and maximise learning outcomes
	2.8 Validate and normalise emotional responses to issues sensitively challenge within the group setting and with regard to duty of care requirements
3. Manage challenges within the group process	3.1 Identify at risk behaviours and implement harm reduction strategies according to the needs of the individual within boundaries of own role
	3.2 Respond appropriately to individuals displaying distress or concern in a manner that maximises safety and confidentiality for each individual
	3.3 Acknowledge disclosures appropriately and manage group reactions to disclosure

**ELEMENT****PERFORMANCE CRITERIA**

- 3.4 Identify and contain disruptive behaviour using group activities and discuss appropriate participation in the group
- 3.5 Evaluate and make judgment about when individual may need to leave the group and take action according to organisation procedure
- 3.6 Make referrals when indicated by client needs according to organisation procedures
4. Review group and participant progress toward set goals
- 4.1 Progressively monitor and document individual progress toward set goals
- 4.2 Progressively review and monitor the psycho-educational group program and adjust as required to ensure the program's ongoing relevance for the psycho-educational group
- 4.3 Communicate decisions to change group activities, group membership or group purpose to the group
- 4.4 Reflect on group practice and own performance to inform future work
- 4.5 Participate in and apply learning from supervision to current and future psycho-educational groups

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCGRP003 Plan, facilitate and review psycho-educational groups

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCFAM416B/CHCGROUP408B/CHCGROUP504B/CHCGR OUP509B.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- facilitated and reviewed at least 3 different psycho-educational group sessions, each with a minimum group size of 5 people, using the following communication and interpersonal skills:
  - listening
  - questioning
  - effective non-verbal communication
  - empathetic responding
  - paraphrasing
  - summarising
  - negotiation
  - conflict resolution
  - techniques for maintaining group cohesion
  - debriefing
- addressed issues to meet the diverse needs of individuals, including those related to:
  - age
  - culture
  - gender



- education level
- learning ability
- identified and developed appropriate responses to at least 3 different challenging and/or potentially harmful situations in the group process.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for psycho-educational group work, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - records management
  - work role boundaries – responsibilities and limitations, including boundaries between education and counselling
  - work health and safety
- group work specialisations and the role of psycho-educational group work
- principles and processes of strengths-based practice
- criteria and processes used for selection of psycho-educational groups
- screening processes, and the types of information they may seek or collect, including:
  - alcohol and other drugs abuse
  - criminal history
  - incompatibility with selection criteria
  - language, literacy, numeracy and education abilities that may prevent effective engagement
  - level of emotional reactivity
  - mental health history
  - presence of domestic and family violence
- sources of supervision, and the role of supervision in group work
- types of ‘at risk’ behaviours, including:
  - blame
  - denial
  - detachment
  - disclosure
  - harm references (to self or others)
  - negativity

- risk management considerations at different stages of the planning and facilitation of groups, including:
  - boundary setting
  - principles of crisis intervention
  - safety planning requirements
  - supervision requirements
  - who may be considered a vulnerable party
- theoretical models and frameworks for working with psycho-educational groups, including:
  - connections between learning in a group and wider life experiences
  - development or modification of existing psycho educational programs to suit group members needs
  - different types of group leadership
  - dynamics in groups
  - ecosystems theory and their influence on people and relationships
  - group boundaries
  - group work specialisations and the role of psycho-educational group work
  - major theories and their key features
  - relevant models for stages of group development
  - stages of group development
- current best practice in relation to psycho-educational groups including:
  - adult learning principles
  - boundaries for psycho-educational groups
  - criteria and processes for selection of psycho-educational groups
  - models and tools for facilitating a psycho-educational group
  - record-keeping processes for the psycho-educational group
  - types of learning activities used
- phases of the group process including:
  - tuning-in phase
  - beginning phase
  - middle phase
  - termination phase
- the needs of different people and groups in psycho-educational groups, and how to meet them, including:
  - individuals of both genders
  - couples
  - families
- own values, beliefs and experiences which may impact on work practice
- referral sources for group members in need of additional services.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - group member information
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve groups comprising at least 5 people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fe53>

## CHCGRP004 Deliver structured programs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCGROUP410B</p>

### Application

This unit describes the skills and knowledge required to prepare for and deliver already established short, one-off, structured programs according to format and timing requirements. Programs will have a focus on assisting participants to find solutions to specific challenges through access to information and education relevant to these challenges.

This unit applies to any individual involved in planning and leading established, structured group educational sessions.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Conduct pre-program assessments

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Review program information and discuss program objectives and format with potential group participants to assess program suitability

1.2 Identify and document special needs of potential group participants in pre-group assessment

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>1.3 Identify participant conditions potentially incompatible with program objectives</p> <p>1.4 Select participants for group according to selection criteria and complete documentation accordingly</p>
2. Confirm program process	<p>2.1 Clearly communicate program objectives, learning outcomes and structure to participants</p> <p>2.2 Establish and agree group process and participation guidelines with participants</p> <p>2.3 Communicate boundaries and limitations of program</p> <p>2.4 Identify and access resources required for program implementation</p>
3. Implement program	<p>3.1 Deliver program content according to the sequence and procedure identified</p> <p>3.2 Manage pace of delivery to meet timeline requirements and overall objectives</p> <p>3.3 Encourage group interaction and manage it to maintain relevancy and ensure equity of discussion amongst participants</p> <p>3.4 Present material to accommodate relevant discussion and questions, while ensuring key information and processes are delivered within timing requirements</p> <p>3.5 Use presentation tools and adult learning theories and models effectively</p> <p>3.6 Provide communication and literacy support to participants as required to ensure equitable access to information</p> <p>3.7 Summarise information and key learning throughout the program</p> <p>3.8 Deliver program collaboratively with co-facilitator where required</p>
4. Contain emotional responses	<p>4.1 Ensure strong emotions expressed by participants are acknowledged and affirmed</p> <p>4.2 Normalise and validate participant experience where appropriate and sensitively challenge where required</p>

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	4.3 Refer participant to support services if required and encourage them to seek follow up support
	4.4 Refocus group participants on program process
5. Review achievement of program objectives	5.1 Assess participants' understanding of key concepts and achievement of learning objectives during delivery
	5.2 Identify additional issues raised which are not addressed within the scope of the program and initiate referral or follow up action to address them
	5.3 Conduct and document program evaluation according to program evaluation process and complete reporting in line with requirements
	5.4 Gather and assess feedback on program to guide continuous improvement of delivery
	5.5 Review effectiveness of implementation with co-facilitator or supervisor
	5.6 Identify opportunities to improve program delivery

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## Assessment Requirements for CHCGRP004 Deliver structured programs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCGROUP410B</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- prepared for and delivered at least 3 different structured programs within identified resources and timeframes applying adult learning principles and all of the following:
  - demonstration/modelling
  - instruction
  - presentations/lectures
  - guided facilitation of individual and group learning activities
  - initiating and facilitating group discussions
  - brainstorming activities
  - time and process management skills
- used the following communication and interpersonal skills when facilitating group learning:
  - listening
  - questioning
  - effective non-verbal communication
  - empathetic responding
  - paraphrasing
  - summarising
  - negotiation

- conflict resolution
- techniques for maintaining group cohesion
- debriefing
- addressed planning and facilitation issues to meet the diverse needs of individuals, including those related to:
  - age
  - culture
  - gender
  - education level
  - learning ability.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for group work, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - mandatory reporting
  - privacy, confidentiality and disclosure
  - records management
  - work role boundaries – responsibilities and limitations
  - work health and safety
- subject matter knowledge
- group selection processes
- content and requirements of the learning program and/or delivery plan
- learner group profile including characteristics and needs of individual learners in the group
- different delivery methods and techniques appropriate to face-to-face group delivery, including:
  - demonstration/modelling
  - instruction
  - presentations/lectures
  - guided facilitation of individual and group learning activities
  - initiating and facilitating group discussions
  - brainstorming activities
  - time and process management skills
- adult learning theory and models



- dynamics of groups and group behaviour
- behaviours in group participants which may indicate difficulties with content or processes
- program evaluation/revision techniques, including:
  - development of assessment criteria
  - developing simple questionnaires and feedback forms
  - administering evaluation forms
  - using questioning for evaluation purposes
- types of additional support that may be provided to groups, including:
  - information and resources (internal or external)
  - individualised services
  - referrals to further support
- own values, beliefs and experiences which may impact on work practice.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - structured programs for delivery
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - involvement of groups comprising at least 5 people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCGRP005 Plan and provide group counselling

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCFCS805B/CHCGROUP805B/CHCGROUP806B/CHCGR OUP807B.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to plan for group counselling, develop a therapeutic alliance for change with the group, manage the group process and evaluate the outcomes of group counselling sessions. It goes beyond psycho-educational group work.

This unit applies to family relationship counsellors who operate with significant autonomy in therapeutic professional service roles in the community sector. The activity is self-directed.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Plan for group counselling

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Develop criteria for appropriate participant selection

1.2 Implement ethical processes for participant selection according to nature of the intervention and individual client needs

**ELEMENT****PERFORMANCE CRITERIA**

- 1.3 Document and record member selection process in line with established practice and organisation procedures
- 1.4 Identify a suitable supervisor for group counselling and negotiate a supervision plan based on the planned counselling and participate profile
2. Develop a therapeutic alliance for interpersonal learning and change
- 2.1 Establish agreements with group members about the way that the group will operate
- 2.2 Develop goals for and with the counselling group according to the nature and needs of the group
- 2.3 Share information that prepares group members for participation in the group process
- 2.4 Develop appropriate safety measures between the group and group leader
- 2.5 Reflect on and respond to potential influence of own values on group participants
3. Manage the group counselling process
- 3.1 Model and encourage respectful communication within the group that addresses the diversity of participant needs
- 3.2 Manage key transitions and stages of group development using established group work practices and engagement strategies
- 3.3 Facilitate the group in ways that assist participants to develop connections with each other and with their own thoughts, feelings and actions
- 3.4 Use strategies that assist group members to develop self awareness, awareness of change and their use of defences
- 3.5 Identify and manage issues of transference and counter transference
- 3.6 Identify and manage conflict and negative behaviours constructively
- 3.7 Monitor the therapeutic alliance at an individual and whole-of-group level
- 3.8 Facilitate group member debriefing according to individual needs
- 3.9 Document observations and outcomes of sessions

**ELEMENT****PERFORMANCE CRITERIA**

according to professional standards and organisation requirements

4. Evaluate and reflect on group counselling
- 4.1 Evaluate group member patterns of improvement and change according to individual and group goals
  - 4.2 Use evaluation processes that allow group members to provide feedback
  - 4.3 Integrate evaluation of group counselling sessions into a broader reflective practice framework
  - 4.4 Participate in supervision according to planned approaches and apply learning to future work

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCGRP005 Plan and provide group counselling

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCFCS805B/CHCGROUP805B/CHCGROUP806B/CHCGR OUP807B.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- planned, facilitated and evaluated at least 3 different group counselling sessions, each with a minimum group size of 5 people
- facilitated sessions that individually or cumulatively involve:
  - sessions with varied goals
  - participants of different genders ages
  - participants with different issues and challenges
- managed the group counselling process according to established group work principles using the following communication and counselling skills:
  - challenging
  - collaboration
  - conflict resolution
  - different styles of group leadership
  - effective non-verbal communication
  - empathetic responding
  - focusing
  - listening
  - negotiation

- paraphrasing
- reframing
- questioning
- summarising
- techniques for maintaining group cohesion
- completed a structured process of evaluation and reflection for at least 3 group counselling sessions.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for group counselling work, and how these are applied in organisations and individual practice:
  - codes of conduct
  - discrimination
  - duty of care
  - ethical dilemmas in practice, and processes for ethical decision-making
  - mandatory reporting
  - practitioner client boundaries and implications of unequal balance of power
  - privacy, confidentiality and disclosure, including limitations
  - records management
  - work role boundaries – responsibilities and limitations of group interventions
  - work health and safety, including:
    - stress management
    - supervision requirements for group counselling work
- nature of complex interpersonal interactions and relationship, including:
  - abuse
  - conflict
  - power balances
  - how these play out in group situations
- systemic therapeutic group work interventions and their application and evidence base:
  - cognitive/behavioural
  - solution focused
  - systemic approaches
  - mutual aid model
- strengths, limitations, and contraindications of specific group counselling models, including risks of harm associated with models that incorporate assumptions of family dysfunction, pathogenesis, or cultural deficit
- how group counselling may be used at the:

- individual level
- sub group level
- whole-of-group level
- processes, practices and factors for consideration in selecting participants for group counselling
- types of information and supports needed to prepare participants for group counselling
- models, theories, principles and practices of group work, including:
  - establishing agreements about how the group will operate and guidelines for behaviour
  - different stages of group development
  - different types of group leadership
  - uses and abuse of group techniques
  - responses to disclosures in groups
  - management of conflict and challenging behaviour
  - strategies for learning and change
- transference and counter transference issues that arise in group counselling and how to manage these
- group and individual defences and how these can be managed
- communication and counselling techniques and how they are applied in the group process:
  - challenging
  - collaboration
  - conflict resolution
  - effective non-verbal communication
  - empathetic responding
  - focusing
  - listening
  - negotiation
  - paraphrasing
  - reframing
  - questioning
  - summarising
- factors that affect the dynamics of a group, including:
  - attempted sabotage of process
  - avoidance of discussion of conflict
  - challenging feedback
  - conflict between or among participants/ facilitators
  - group splitting
  - inappropriate use of behaviour or relationships
  - manipulation of other participants
- challenges and mistakes in leading counselling groups and strategies for how to address and avoid these

- methods for measuring effectiveness of group counselling interventions
- role of reflective practice and the nature of a counselling reflective practice framework
- referral sources for group members in need of additional services
- role and importance of self awareness and influence of own beliefs and attitudes.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - group member information
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve groups comprising at least 5 people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCHCS002 Coordinate and monitor home based support

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to coordinate and monitor the delivery of home based support services.

This unit applies to workers in a community services context. Work performed requires a range of well developed, person-centred skills where some discretion and judgement is required and workers will take responsibility for their own outputs.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Establish and maintain appropriate relationships with the person and carer

1.1 Communicate in a manner that develops and maintains trust and respects cultural sensitivities and individual differences

1.2 Maintain confidentiality and privacy of the person according to organisation policy and protocols

1.3 Support the interests, rights and decision-making of the person in all dealings

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.4 Ensure the person has information and understands their rights and the organisations responsibilities, service guidelines and costs
2. Determine the person's needs
- 2.1 Clarify any existing requirements of the person based on previous assessments and existing individualised plan, if relevant
- 2.2 Determine the person's goals, capacities and service needs using strategies appropriate for the person and circumstances
- 2.3 Determine the person's needs according to government and organisation procedures, policies, standards and legislation
- 2.4 Gather information consistent with the person's requirements and identify indicators where additional information might be required in some areas
- 2.5 Identify the person's language and cultural or religious practices which support staff would need to adhere to or which may require change in work practices
- 2.6 Complete documentation according to organisation procedures
3. Determine safety requirements for support
- 3.1 Identify hazards that would be associated with providing support
- 3.2 Identify potential areas to minimise risk
- 3.3 Support the person to address the hazard and control risks, where the risk cannot be managed within organisation's legitimate role
- 3.4 Complete documentation according to organisation procedures
4. Provide appropriate support staff
- 4.1 Identify best match to the person's requirements
- 4.2 Provide necessary details to support the person

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

4.3 Provide details to work safely in the person's home

4.4 Confirm organisation policies and procedures, duty of care and legislative requirements

4.5 Determine job role boundaries and record-keeping requirements

4.6 Identify any skill concerns and report need for training and other support

5. Monitor support services

5.1 Check the person's functioning and progress using a range of information

5.2 Identify any issues and concerns may be present

5.3 Address any concerns with the support worker, and if necessary the person

5.4 Identify strategies to address concerns and issues

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCHCS002 Coordinate and monitor home based support

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- coordinated and monitored services to at least 2 people in different home and community support settings

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for home based support services, including:
  - codes of practice
  - basic home fire safety and associated state/territory smoke alarm legislation
  - dignity of risk
  - duty of care
  - privacy, confidentiality and disclosure
  - practice standards
  - relevant organisation procedures, policies, awards and standards and how to access them
  - work role boundaries for people working in the community, responsibilities and limitations

- work health and safety (WHS)
- emergency response procedures
- WHS risk assessment in the home and community workplace environment
- strategies to determine needs of older people and people with disabilities in a home and community environment
- the nature and significance of working in the person's home and in community venues
- personal and property security procedures

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCINM001 Meet statutory and organisation information requirements

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to ensure effectiveness and efficiency of the organisation's information system.

This unit applies to work in a range of health or community service contexts where work may be carried out by senior workers working autonomously within broad guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

1. Identify and address information requirements

1.1 Use appropriate mechanisms to identify organisation and statutory information requirements

1.2 Identify gaps or inadequacies in the organisation's information systems

1.3 Analyse any substantial breakdowns in methods of recording, storing and accessing information for cause and effect, and take corrective action

1.4 Collect, analyse and prepare data on information

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

needs in ways to inform decision-making

2. Review options for information management

2.1 Identify and periodically evaluate sources of information

2.2 Identify, evaluate and prepare options for the development of information systems in consultation with users

2.3 Identify, calculate and evaluate financial and technological resources required for systems

3. Establish and manage systems to record and store information

3.1 Develop, implement and document systems that meet organisation and statutory information requirements for recording, storing and accessing information

3.2 Implement strategies to address any gaps in meeting current information requirements in consultation with stakeholders

4. Develop staff and resources

4.1 Analyse staff training needs in relation to information systems and in accordance with legislative and organisation requirements

4.2 Organise training or retraining in accordance with training needs analysis

4.3 Support and supervise the development of information and educational resources

4.4 Develop content and format guidelines in consultation with stakeholders to guide production of resources

4.5 Recruit appropriate expertise to develop information and training resources

5. Evaluate and maintain quality information systems

5.1 Routinely evaluate adequacy of information systems used to record and store information for effectiveness, efficiency, security and integrity and introduce new methods as necessary

**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

5.2 Monitor validity, currency and usefulness of information and take appropriate actions for disposal or storage

5.3 Monitor ongoing development of information systems and training resources in consultation with users

5.4 Implement strategies to continuously improve effectiveness of information systems and resources

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCINM001 Meet statutory and organisation information requirements

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- established and managed 1 organisation or departmental information system:
  - assessed and analysed information requirements in consultation with stakeholders
  - reviewed options for system, including financial and technological resource requirements
  - designed and documented system
  - implemented processes to support information management system and development of information resources
  - evaluated information management system against objectives

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- workload analysis models and systems
- relevant policy and procedures and work systems
- systems analysis models and theories
- legal and ethical considerations relating to organisation and statutory information requirements
- range of current and emerging information technology relevant to addressing organisation information requirements

- consultation processes and techniques
- training needs analysis
- communication dissemination models

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - current information and communication technology (ICT) systems
  - statutory requirements
- modelling of industry operating conditions

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCINM002 Meet community information needs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to work with community groups and individuals to identify and address their information needs.

This unit applies to work at all levels in a range of community service or health contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

1. Identify information requirements

1.1 Use appropriate mechanisms to identify information requirements of the community and specific groups

1.2 Collect and maintain current, accurate and comprehensive information on a range of relevant issues and services for the community or group

1.3 Identify gaps or inadequacies in the information base including out-of-date or redundant material

2. Address information

2.1 Where possible, access existing information sources

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
requirements	to meet individual and community needs 2.2 Implement strategies to address any gaps in meeting current information requirements 2.3 Where new information materials need to be developed, explore and discuss options in consultation with users, colleagues and stakeholders 2.4 Identify implementation requirements in the planning of new information and/or materials 2.5 Identify appropriate formats for the presentation of information to different audiences 2.6 Develop information resources using appropriate technology
3. Evaluate and maintain quality information	3.1 Routinely evaluate adequacy of existing information sources and materials to meet community needs 3.2 Implement strategies to continuously improve effectiveness of information materials and systems

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCINM002 Meet community information needs

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- assessed and addressed information needs of 1 community and/or specific group, including:
  - analysed current capacity for needs to be met
  - determined requirements for new materials
  - developed at least 1 information resource

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- a range of sources that can be used to obtain information
- a range of options for sharing information, including digital media
- a range of systems that can be used to store and record information
- features of information management systems
- formatting and presentation options
- technology for preparation, formatting, editing and publishing materials and information

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCLAH001 Work effectively in the leisure and health industries

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to work in a context within which leisure and health work occurs and to effectively support its role in enhancing well being.

This unit applies to workers in a range of community services and health contexts who provide leisure and health services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Provide appropriate leisure and health services

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Demonstrate understanding of the value of leisure, recreation and play in enhancing well being

1.2 Identify different work environments, services and work roles within the industry

1.3 Work within the current models of leisure and health practice

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

	<p>1.4 Ensure clients participate in all aspects of service planning and support activities</p> <p>1.5 Undertake all work as part of the inter disciplinary team and exhibit an awareness of the role of a conjoint approach to leisure and health programs</p> <p>1.6 Identify personal values and attitudes regarding leisure, recreation and play and take them into account when planning and implementing all work activities</p>
<p>2. Operate within the policies and procedures of the leisure and health sector</p>	<p>2.1 Read relevant organisation policies and discuss with colleagues and team</p> <p>2.2 Ensure all work is consistent with relevant statutory and legislative provisions</p> <p>2.3 Work ethically and within duty of care requirements recognising dignity of risk</p> <p>2.4 Seek information for professional development, further training options and identify potential career pathways</p>

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.



## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCLAH001 Work effectively in the leisure and health industries

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked effectively as part of an interdisciplinary team, involving at least 3 other people, within the leisure and health framework
- networked with at least 2 professionals in the leisure and health industry and documented the networking process

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively manage tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- different contexts of the leisure and health sector:
  - historical
  - social
  - political
  - economic

- current issues which impact on the leisure and health sector and different models of leisure and health
- views of key stakeholders and representatives from relevant target groups about leisure and health
- underpinning values and philosophy of the leisure and health sector
- models of leisure and health practice and how these models can be used in a practical manner within a leisure and health environment
- current issues facing clients and existing services to address their needs and rights
- facts and myths about the value of leisure and recreation in enhancing health and well being
- holistic and person-centred practice
- importance of consumer input, choice and respecting individual recognition
- ways in which a leisure and health professional can ensure clients participate in the planning of the leisure and recreation programs within a service
- advantages of working in an interdisciplinary team
- benefits of leisure activities for clients, including:
  - children
  - young people
  - people with a disability
  - people with an illness
  - people who are ageing
- working with people from culturally, spiritually and linguistically diverse backgrounds, including Indigenous Australian culture
- legal and ethical considerations for leisure and health:
  - dignity of risk
  - duty of care
  - privacy, confidentiality and disclosure
  - work health and safety (WHS)
- principles and practices
  - access and equity
  - client empowerment/disempowerment
  - quality of life
- relevance of the work role and functions to maintaining sustainability of the workplace, including environmental, economic, workforce and social sustainability

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace.

The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:

- organisation policies and procedures
- information/documentation relevant to leisure and health activities
- scenarios that focus on working within an interdisciplinary team with leisure and health responsibilities

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/ AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCLAH002 Contribute to leisure and health programming

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added.</p> <p>Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to contribute to the creation, planning, coordination, delivery and evaluation of appropriate leisure and health activities for individuals and groups.

This unit applies to workers in a range of community services and health contexts who provide leisure and health services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Identify activities to match leisure and health needs of the client or group

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Work with health practitioners and key stakeholders to develop activity plans
- 1.2 Collect and review relevant information to establish the needs of leisure and health clients, based on the leisure and recreation assessment
- 1.3 Identify and review a range of possible activities to

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

meet needs

1.4 Select activity focus and type based on client needs, organisation's criteria and resource availability

1.5 Undertake an activity analysis to match client needs to the characteristics of the activity

1.6 Undertake an assessment of outing requirements, where appropriate

1.7 Undertake risk assessment for activities, programs and outings

2. Assist with the preparation of activity plan

2.1 Undertake appropriate planning of activities within team context to ensure client needs are met

2.2 Incorporate consultation with clients and stakeholders into planning of activities

2.3 Determine operational arrangements for conducting the activity and assess for feasibility

2.4 Develop and document goals and outcomes for each activity

2.5 Include appropriate implementation and evaluation strategies in the activity plan

2.6 Develop plans to include activity modifications required to meet client needs

2.7 Document resource adaptations, where appropriate, according to organisation procedures and protocols

2.8 Ensure planned activities reflect accepted best practice in working with leisure and health clients

2.9 Document the activity plan according to organisation procedures and protocols

3. Identify and obtain required resources

3.1 Devise and implement strategies to obtain and utilise necessary human, financial and physical resources

3.2 Make submissions to potential sources, in accordance with relevant guidelines, where required resources are not readily available

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 3.3 Evaluate, select and arrange suitable locations for program implementation
  - 3.4 Identify a range of leisure and recreation options and experiences suitable to client needs
  - 3.5 Identify components of an activity relevant to the abilities of the client
  - 3.6 Modify and adapt activities to meet client needs, where necessary
  - 3.7 Conduct resource audit
- 
- 4. Promote activity or program
    - 4.1 Identify potential program users and design and distribute appropriate information to achieve maximum response
    - 4.2 Evaluate effectiveness of promotional activities and make changes as indicated by response
    - 4.3 Develop motivational strategies to maximise client participation
    - 4.4 Evaluate effectiveness of motivational strategies and make amendments as indicated by the response
- 
- 5. Deliver activity or program
    - 5.1 Implement activities in accordance with program plan, organisation guidelines and legislative requirements
    - 5.2 Provide participants with access to a range of activities suited to their needs and interests
    - 5.3 Develop flexible implementation plans to suit a variety of contexts and to cope with contingencies
    - 5.4 Adapt program to changing needs of participants as required
    - 5.5 Promptly address problems in delivery of activities
    - 5.6 Use effective facilitation techniques in the delivery of activities
    - 5.7 Develop strategies to deal with challenging behaviour
    - 5.8 Implement strategies to deal with challenging

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

behaviour

5.9 Monitor levels of client participation

5.10 Amend activity to facilitate an appropriate level of client participation

6. Evaluate activity

6.1 Define criteria to judge program effectiveness in consultation with clients and stakeholders

6.2 Routinely use appropriate evaluation, revision and development strategies during and after the activities

6.3 Collect, organise and report evaluation information in a format that is accessible and meaningful to clients and stakeholders

6.4 Prepare and present reports as required

7. Document the activity or program

7.1 Determine documentation requirements that reflect accepted best practice in working within the leisure and health profession

7.2 Conduct documentation processes according to organisation guidelines and legislative requirements

7.3 Evaluate the effectiveness of documentation

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.



## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCLAH002 Contribute to leisure and health programming

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- contributed to the planning, delivery and evaluation of 3 leisure and health activities for a client or group of clients
- documented 4 activity modifications/adaptations that have been investigated
- visited a suitable outing venue for a chosen client or group of clients
- performed the activities outlined in the performance criteria of this unit during a period of at least 120 hours of work

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- at least 15 activity ideas that could be included in a holistic leisure and health program
- current documentation requirements and expectations within the profession
- aspects of holistic health:
  - emotional
  - social
  - physical

- mental
- spiritual
- levels of human needs:
  - universal
  - developmental
  - special
- legal and safety requirements as they relate to activities and programs
- risk and outing assessment processes
- relevant funding sources
- provision of support to a diverse range of people and organisations
- cross cultural communication, negotiation and facilitation
- work health and safety (WHS) principles and practices

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace.

The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - individualised plans and equipment or resources outlined in the plan
  - information/documentation relevant to leisure and health activities
  - scenarios that focus on working within an interdisciplinary team with leisure and health responsibilities

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/ AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCLAH003 Participate in the planning, implementation and monitoring of individual leisure and health programs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to participate in planning, implementation and evaluation of programs providing activities for individuals.

This unit applies to workers in a range of community services and health contexts who provide leisure and health services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Gather and record detailed information about clients

1.1 Use appropriate methods to assess client's leisure and health needs according to specific purpose and under the guidance of an experienced worker

1.2 Use a variety of appropriate recording methods

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

under the guidance of an experienced worker

1.3 Record information using holistic approach to health and well being of clients

1.4 Participate in the analysis of information gained to identify individual strengths, needs, interests and preferences

1.5 Maintain confidentiality while observing and recording

2. Participate in the design of individual program plans

2.1 Use a consultative approach based on the client's leisure and health needs assessment

2.2 Identify and include a range of resources and ideas to meet the client's leisure needs based on lifestyle, interests, and social context relevant to the individual and their community

2.3 Identify and include ways in which the health, well being and abilities of individuals are enhanced

2.4 Incorporate the additional and specific leisure and recreation needs of clients while reflecting the philosophy and goals of the service

2.5 Assist with the documentation of an individual program plan for clients based on information gathered during assessment

3. Implement individual program plans

3.1 Contribute to developing the setting and environment for leisure and health activities within constraints of resources, location and client's needs and availability

3.2 Contribute to developing timetables that provide structure and flexibility and serve as a communication tool

3.3 Implement programs, allowing for clear staff communication, adapting to conditions and needs on day, in line with role and service requirements

3.4 Gather and organise resources required for the individual program plan

## ELEMENT

*Elements define the essential outcomes*

## PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

3.5 Organise off-site outings as extension of program where appropriate, according to directions

3.6 Maintain ongoing communication with those involved in the program

3.7 Identify concerns about current individual program plans and refer appropriately

4. Monitor and evaluate individual program plans

4.1 Assess progress of each individual using specified processes

4.2 Contribute to regular review of the individual program plan

4.3 Regularly document and evaluate individual program plan outcomes according to individual needs and service requirements

4.4 Clearly identify criteria for documentation and evaluation and use for review

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCLAH003 Participate in the planning, implementation and monitoring of individual leisure and health programs

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added.</p> <p>Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked with 3 clients to:
  - gather and record detailed information using appropriate assessment methods
  - participate in the design of their programs and documented the program plans
  - implement the programs according to the plan or instructions
  - monitor and evaluate the program plans
- performed the activities outlined in the performance criteria of this unit during a period of at least 120 hours of work

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- theories of:
  - development and building in the strengths of complex needs clients



- inclusion and non-discriminatory practices
- segregation
- integration
- current documentation requirements and expectations within the profession
- client assessment processes
- data collection methods
- different approaches to program planning and development
- criteria for selecting a specific programming approach
- a variety of leisure experiences including:
  - art
  - music
  - sport
  - craft
- facilitation and motivational techniques
- legal and safety requirements as they relate to activities and programs
- risk assessment processes
- sources of information to be used as resources for individual program plan development
- relevant quality improvement and accreditation system principles
- work health and safety (WHS) principles and practices

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace.

The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including individualised plans and equipment or resources outlined in the plans

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/ AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCLAH004 Participate in planning leisure and health programs for clients with complex needs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added</p> <p>Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to understand and work with individuals and groups with complex needs when participating in planning for leisure and health service provision.

This unit applies to workers in a range of community services contexts who provide leisure and health services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Participate in profiling specific client needs

1.1 Determine specific client issues, characteristics and symptoms

1.2 Identify the impact of any issues, characteristics and symptoms on participation in leisure

1.3 Determine a range of strategies and modifications that

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

will enable the client to maximise their participation in leisure and recreation programs

2. Promote inclusion and empowerment

2.1 Follow principles of integration in recreational and leisure activities

2.2 Identify the advantages of integration in recreational and leisure activities

2.3 Identify the disadvantages of segregation in recreational and leisure activities

2.4 Identify mechanisms to empower clients with complex needs through recreational and leisure activities

3. Contribute to the plan for addressing the impact of client issues, characteristics and symptoms

3.1 Determine the recreational and leisure needs of clients with complex needs

3.2 Identify the benefits of participation in recreational and leisure activities in relation to meeting identified needs

3.3 Identify barriers to participation in recreational and leisure activities

3.4 Develop strategies for overcoming identified barriers

3.5 Involve stakeholders and significant others in planning to manage barriers to recreational and leisure activities according to client's needs

4. Participate in the development of effective strategies for working with clients with complex needs

4.1 Examine the range of issues facing people with complex needs and the impact these issues have on their lives in relation to leisure and recreation participation

4.2 Demonstrate the use of appropriate language when working with clients with complex needs

4.3 Design strategies that are relevant to cultural and social contexts of the individual and their community

4.4 Adapt activities, programs, the environment and equipment to optimise client involvement in leisure and

## ELEMENT

*Elements define the essential outcomes*

## PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

health programs

4.5 Document strategies for work with clients with complex needs within an individual program plan and activity plan

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCLAH004 Participate in planning leisure and health programs for clients with complex needs

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- participated in planning leisure and health programs to meet the requirements of 3 clients with complex needs (of which 1 must be a person with disability)
- performed the activities outlined in the performance criteria of this unit during a period of at least 120 hours of work

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- a range of complex needs, including causes and symptoms associated with the condition, including:
  - physical
  - emotional
  - cognitive
  - sensory

- communication
- psychiatric
- disadvantaged groups
- theories of:
  - development and building in the strengths of complex needs clients
  - inclusion and non-discriminatory practices
  - segregation
  - integration
- importance and value of empowerment
- different approaches to program planning and development
- respect for different expectations of client, significant others and support staff
- facilitation methods for a variety of leisure and health activities
- relevant quality improvement and accreditation system principles
- leisure and health programs that promote well being, social justice and equity of clients with complex needs

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace.

The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including individualised plans and equipment or resources outlined in the plan

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/ AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCLAH005 Incorporate lifespan development and sociological concepts into leisure and health programming

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCRH406A/ CHCRH407A. Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to understand how human behaviour across the lifespan development stages, and sociological concepts of health and leisure impact on leisure and health programming and client participation.

This unit applies to workers assisting in leisure and health activity programming in a range of contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Identify the lifespan developmental stages of the client

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Identify relevant aspects of human physical, social and intellectual development according to client's lifespan development stage

1.2 Identify relationship between the lifespan development stage and the needs, interests and skills of

## ELEMENT

*Elements define the essential outcomes*

## PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

the client

1.3. Identify behaviours of the client consistent with lifespan development stage

1.4 Identify and monitor cognitive processes of the client which may impact on development stages across the lifespan

2. Identify how the Australian social context of health might impact on client participation

2.1 Identify key social aspects of health provision in Australia and how they might impact on clients

2.2 Identify how demographic issues impact on client health

2.3 Identify health issues that impact on the provision of health services to clients

3. Identify how the Australian social context of leisure might impact on client participation

3.1 Identify the role of leisure, in a range of different contexts, as part of everyday life for clients

3.2 Identify different approaches to leisure at different stages of the life cycle and how this impacts on clients

3.3 Identify clients perceptions and attitudes towards leisure

4. Identify strategies for participation

4.1 Implement a range of motivational strategies to maximise participation

4.2 Ensure strategies are age and culturally appropriate and clearly communicated with clients

4.3 Determine if client perceptions of health, wellness, illness and disability are impacting on participation in leisure activity

4.4 Incorporate protective and inclusive practices into leisure service delivery

4.5 Recognise 'acceptable' and 'unacceptable' behaviour or responses to illness and respond in accordance with organisation guidelines



## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCLAH005 Incorporate lifespan development and sociological concepts into leisure and health programming

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCRH406A/ CHCRH407A. Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- assisted with the development of at least 3 leisure activity programs to cater for the needs and interests of clients with varying cognitive and functioning abilities

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- meaning of terms, including:
  - sociology, society, social structure, socioeconomic status
  - culture, gender, trans-cultural
  - institutions, power
- ways specific groups in Australia approach leisure and how these approaches are shaped by the society in which they live
- factors that have had negative and positive impact on individual leisure, including:

- legislation governing access for people with disabilities
- changes to Australian society
- the (micro) culture of the workplace and the impact of health care provision on workers and clients
- the social context of health and leisure to the development of leisure activity programs
- human physical, social, and intellectual development across the lifespan
- perceptions of illness, disability, health and wellness and ways clients respond to illness or disability, including trans-cultural differences in the ways people respond
- the experience of disability
- the sociological perspective of disability to the development of leisure activity programs
- definition, impacts and common perceptions of disability
- human cognitive processes, including key aspects relating to:
  - memory
  - decision-making
  - reasoning
  - communicating
- memory including:
  - procedural memory
  - episodic memory
  - semantic memory
- key aspects and psychosocial needs of a person with impaired functioning or cognition, including processes associated with acquired brain injury and dementia
- different models of disability and the impact on service provision for people with disabilities
- strategies for facilitating integration of a client with a disability or disabilities into leisure activities
- Australian health system and its impact on different groups, including:
  - older people
  - people with disabilities
  - people living in rural and remote areas
  - Aboriginal and/or Torres Strait Islander Australians
- how own work context fits into the Australian health system, including:
  - provision of funding
  - accreditation and registration requirements
  - private versus public sector
  - minimum qualifications levels

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCLAH006 Coordinate planning, implementation and monitoring of leisure and health programs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCRH504B, CHCRH503B. Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added.</p>

### Application

This unit describes the skills and knowledge required to undertake advanced planning, coordination implementation and evaluation of programs for the provision of activities for individuals and groups.

This unit applies to workers in a range of community services and health contexts who provide leisure and health services. Work is undertaken with minimal supervision within broad but generally well-defined guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Plan comprehensive assessment of a client

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Select appropriate leisure and health assessment tools
- 1.2 Develop agency specific assessment tool when appropriate assessment tool is not already available
- 1.3 Coordinate the application of the assessment tool

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |  |
|--|--|
| 2. Facilitate the design of programs         | <ul style="list-style-type: none"><li>1.4 Evaluate the effectiveness of the assessment tool and process</li><li>1.5 Critically analyse and interpret assessment results</li><li>1.6 Maintain confidentiality while assessing and documenting assessment findings and results</li></ul>   |
| 3. Coordinate the implementation of programs | <ul style="list-style-type: none"><li>2.1 Design programs using a consultative approach based on the client's needs assessment</li><li>2.2 Ensure program designs are relevant to cultural and social contexts of individuals and their community and reflect multi-cultural perspective</li><li>2.3 Develop and document individualised leisure and health program plans from the results of the assessment</li><li>2.4 Coordinate planning and design of leisure and health programs for individuals and groups</li><li>2.5 Schedule programs using clinical judgement to establish frequency, intensity and duration of leisure and health programs</li><li>2.6 Develop motivational strategies to maximise client involvement in leisure and health programs</li><li>2.7 Develop tools and processes to monitor levels of participation in leisure and health programs</li><li>2.8 Undertake activity analysis and document activity plans</li></ul><br><ul style="list-style-type: none"><li>3.1 Ensure required resources are planned, identified and organised according to relevant needs, interests and timeframe available</li><li>3.2 Develop setting and environment for leisure and health activities within constraints of resources, location and client's needs and availability</li><li>3.3 Plan and develop timetables that provide structure and flexibility and serve as a communication tool</li><li>3.4 Implement programs, allowing for clear staff communication, adapting to conditions and needs on day,</li></ul> |

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

in line with service requirements

3.5 Organise off-site excursions as extension of program where appropriate

3.6 Maintain ongoing communication with those involved in the program

3.7 Identify and utilise facilities, materials and equipment

4. Monitor and evaluate leisure and health programs

4.1 Assess progress of each individual

4.2 Establish opportunities for regular review of program by all participants and workers

4.3 Clearly identify criteria for documentation and evaluation of leisure and health programs and use for review

4.4 Determine the appropriate range of evaluation tools and processes

4.5 Develop agency specific evaluation tools

4.6 Analyse and interpret evaluation results

4.7 Regularly document and evaluate program outcomes according to individual, role and service requirements

4.8 Use evaluation results and information to facilitate further design of programs and implement changes

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCLAH006 Coordinate planning, implementation and monitoring of leisure and health programs

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCRH504B, CHCRH503B. Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- critiqued at least 1 leisure and health client assessment form identifying its strengths, weaknesses and areas for improvement
- managed leisure and health programs for 3 individuals and 3 groups
- performed the activities outlined in the performance criteria of this unit during a period of at least 240 hours of work

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- assessment processes and techniques used for leisure and health programs
- professional documentation requirements in relation to health programs
- the role of leisure and health programs
- models of professional practice including:
  - social model

- leisure flow
- leisure ability
- integrated community recreation model
- community
- person-centred practice
- different approaches to program planning and development
- criteria for selecting a specific programming approach
- assessment of key variables to guide decision-making about programming approach
- facilitation methods for a variety of learning experiences, including art, music, sport
- up-to-date information for program development and a range of sources to access this information
- relevant quality improvement and accreditation system principles
- inclusion and non-discriminatory practices and associated legislation as it applies to leisure and health programs
- work health and safety (WHS) principles and practices

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace.

The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - individualised plans and equipment or resources outlined in the plan
  - leisure and health assessment and evaluation tools

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCLAH008 Provide leisure education

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added.</p>

### Application

This unit describes the skills and knowledge required to assist clients to develop appreciations, interests, skills and opportunities to use leisure in personally rewarding ways.

This unit applies to workers in a range of community services and health contexts who provide leisure and health services. Work is undertaken with minimal supervision within broad but generally well-defined guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Develop leisure education programs based on the individual client's needs

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Determine the suitability of the client for involvement on a leisure education program

1.2 Determine the components of a leisure education program that would be of benefit to the client, using appropriate assessment tools and processes

1.3 Determine leisure education goals based on assessed

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

needs

1.4 Develop a leisure education program incorporating the required components

1.5 Document leisure education session plans and include particular detail on content and processes

2. Conduct leisure education programs

2.1 Develop professional relationships with client, colleagues and other relevant parties

2.2 Use appropriate helping skills relevant to the client and leisure education program

2.3 Adapt the environment and equipment to maximise client participation

2.4 Use effective presentation techniques with an emphasis on encouraging participation

2.5 Encourage and assist the client to achieve documented goals

2.6 Be flexible and adapt the leisure education session plan where necessary

3. Evaluate the effectiveness of leisure education programs

3.1 Determine criteria for evaluation and review

3.2 Assess client progress against goals

3.3 Determine the effectiveness of individual education sessions and the leisure education program as a whole

3.4 Document and evaluate program outcomes according to the client's needs

3.5 Facilitate further design of leisure education programs using results and information from evaluation

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCLAH008 Provide leisure education

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- developed, planned, implemented and documented a leisure education program, including 2 session plans for at least 2 of the following purposes:
  - personal understanding of leisure
  - range of opportunities to participate
  - skill development
  - personal development
  - self expression
  - long term behaviour
  - attitude change
- planned and implemented at least 2 programs that addressed:
  - self awareness in leisure
  - leisure attitudes and appreciation
  - problem solving and decision making skills
  - social interaction skills
  - leisure activity skills

- performed the activities outlined in the performance criteria of this unit during a period of at least 240 hours of work

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- history and philosophy of leisure education
- the place of leisure education as a component of a comprehensive leisure service
- the skills required of an effective helper and why they are important to the leisure education process
- the purpose of leisure education, including:
  - personal growth
  - skill development and mastery
  - removal of barriers
  - increased access
  - health
  - socialisation
- outcomes and benefits of leisure education, including:
  - personal understanding of leisure
  - range of opportunities to participate
  - skill development
  - personal development
  - self expression
  - long term behaviour
  - attitudinal change
  - various leisure education models
- main components of a leisure education program:
  - self awareness in leisure
  - leisure attitudes and appreciation
  - problem solving and decision-making skills
  - knowledge of leisure resources
  - social interaction skills
  - leisure activity skills
- leisure education processes:
  - leisure planning
  - learning skills
  - needs analysis
- well being:
  - self-esteem

- stress management
- rehabilitation
- mental health
- leisure education session plans, environment and equipment and how to adapt them
- a range of leisure education goals

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace.

The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - individualised plans and equipment or resources outlined in the plan
  - assessment tool/s for developing leisure education programs

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCLAH009 Apply concepts of human psychology to facilitate involvement in leisure programs

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements.</p>

### Application

This unit describes skills and knowledge required to understand and apply concepts of human psychology in the development of leisure programs to facilitate satisfying involvement of clients in leisure activities.

This unit applies to workers in a range of community services and health contexts who provide leisure and health services. Work is undertaken with minimal supervision within broad but generally well-defined guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Apply the social psychology of leisure to clients

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Determine how the concepts of motivation and freedom as the psychological foundations of leisure relate to a specific client group
- 1.2 Identify key aspects of leisure behaviour of clients
- 1.3 Analyse client psychological perspective and

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

experience of leisure

1.4 Identify the potential psychological benefits of leisure for clients

2. Identify ways in which leisure activities may contribute to well being in line with lifespan

2.1 Identify key aspects of health, illness and well being influencing client

2.2 Identify factors that may be contributing to an individual's health, well being and satisfaction in life

2.3 Identify how leisure may be related to the happiness and well being of the client

2.4 Develop strategies to use leisure activities as a means to optimise well being, taking into account developmental status, individual differences, preferences and needs of clients

3. Identify leisure and health strategies to assist in pain management

3.1 Identify client's reactions to pain and associated methods of pain management

3.2 Identify ways in which aspects of a leisure and health program may be used to assist in pain management of clients

4. Develop plans to facilitate socially acceptable behaviour in a leisure and health context

4.1 Contribute effectively to development and implementation of a team approach to behaviour management

4.2 Determine if behaviour of clients is indicating unmet needs and develop strategies to address needs

4.3 Identify triggers that may lead to socially unacceptable behaviour of clients involved in leisure and health activities

4.4 Outline ways of preventing and managing anger and conflict of clients involved in leisure and health program

4.5 Determine how the effectiveness of behaviour management strategies will be evaluated and revised throughout the provision of leisure and health activities

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCLAH009 Apply concepts of human psychology to facilitate involvement in leisure programs

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- applied the concepts of social psychology of leisure to optimise client enjoyment of 3 different leisure and health programs

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- the social psychology of leisure, including:
  - motivation and freedom as psychological foundations of leisure
  - lifespan development and associated leisure behaviour
  - leisure as a psychological state and experience
  - leisure behaviour
  - the leisure environment
  - psychological benefits of leisure
- aspects of human well being, including:
  - concepts of well being such as health and life satisfaction

- the relationship between happiness and well being and the contributions of leisure across the lifespan
- strategies for using leisure programs to enhance well being and contentment
- using the environment to enhance well being
- aspects of the nature and individual's experience of pain, including:
  - the nature of pain and individual reactions
  - clinical, acute, and chronic pain
  - ways of measuring pain
- approaches to pain management, including:
  - pharmacological control
  - surgical control
  - hypnosis
  - relaxation techniques
  - acupuncture
  - distraction
  - ways leisure and health activity programs can be used to manage pain
- behaviour management in the context of providing leisure and health activities and/or programs:
  - team approach
  - range of triggers and circumstances that may lead to unacceptable behaviour
  - relationship between behaviour and unmet needs
  - behaviour management strategies and techniques
  - methods of evaluation

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCLEG001 Work legally and ethically

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Application

This unit describes the skills and knowledge required to identify and work within the legal and ethical frameworks that apply to an individual job role.

This unit applies to community services and health workers who play a proactive role in identifying and meeting their legal and ethical responsibilities.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Identify and respond to legal requirements

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

- 1.1 Identify, access and interpret sources of information about the legal requirements that apply to the work role
- 1.2 Identify the scope and nature of own legal rights and responsibilities
- 1.3 Adhere to legal requirements in work practice according to workplace policies and procedures and scope of role
- 1.4 Recognise potential or actual breaches and report according to organisation procedures

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

2. Identify and meet ethical responsibilities

2.1 Identify, access and interpret sources of information about the ethical responsibilities that apply to the work role

2.2 Identify the scope and nature of own ethical responsibilities

2.3 Meet ethical responsibilities according to workplace policies and protocols, and scope of role

2.4 Recognise potential ethical issues and dilemmas, and discuss with an appropriate person

2.5 Recognise own personal values and attitudes and take into account to ensure non-judgemental practice

2.6 Use effective problem solving techniques when exposed to competing value systems

2.7 Recognise unethical conduct and report to an appropriate person

2.8 Recognise potential and actual conflicts of interest and take appropriate action

3. Contribute to workplace improvements

3.1 Identify situations where work practices could be improved to meet legal and ethical responsibilities

3.2 Pro-actively share feedback with colleagues and supervisors

3.3 Identify and take opportunities to contribute to the review and development of policies and protocols

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCLEG001 Work legally and ethically

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- completed workplace activities in accordance with legal and ethical requirements in at least 3 different situations
- developed appropriate responses to at least 3 different legal or ethical issues relevant to the work role
- identified and communicated at least 2 potential work practice improvements designed to enhance workplace responsiveness to legal and ethical requirements

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory, local) for people working in the community services and health context, how they are applied in organisations, how these impact individual workers, and the consequences of breaches:
  - children in the workplace
  - codes of conduct
  - codes of practice
  - complaints management
  - continuing professional education
  - discrimination

- dignity of risk
- duty of care
- human rights
  - *Universal declaration of human rights*
  - relationship between human needs and human rights
  - frameworks, approaches and instruments used in the workplace
- informed consent
- mandatory reporting
- practice standards
- practitioner/client boundaries
- privacy, confidentiality and disclosure
- policy frameworks
- records management
- rights and responsibilities of workers, employers and clients
- industrial relations legislation relevant to employment conditions of role
- specific legislation in the area of work – objectives and key components
- work role boundaries – responsibilities and limitations
- work health and safety
- interrelationships, similarities and differences that may exist between legal and ethical frameworks
- legal issues in the context of the work role:
  - type of legal issues that arise
  - ways to respond
- ethical practice in the context of the work role:
  - type of ethical issues that arise
  - ways to respond
- workplace policies, procedures and protocols:
  - how they are/should be developed
  - processes for review, including consultation and mechanisms for input

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - current legislation, regulations and codes of practice
  - organisation policies, procedures and protocols
- modelling of industry operating conditions, including presence of problem solving activities

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCLEG002 Interpret and use legal information

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to identify and interpret specific legislation and regulations to support client service or broader work practice. It does not include the provision of legal advice.

This unit applies in a broad range of work contexts, to individuals who assist clients with legal issues, or to those who may be required to interpret legal information for other purposes.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Identify legislative framework

1.1 Identify legislation that applies to the situation based on client or broader work needs

1.2 Investigate the scope and coverage of the legislation and its relevance to the situation

1.3 Correctly interpret terms and definitions in the legislation

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	1.4 Seek assistance or clarification from relevant personnel or experts
2. Interpret legislative provisions and regulations	<p>2.1 Research legislation and its provisions that apply to the situation</p> <p>2.2 Correctly interpret the detail of provisions within scope of own role</p> <p>2.3 Extract and distil information relevant to the situation</p> <p>2.4 Clearly and accurately document information</p>
3. Use legal information	<p>3.1 Summarise and present relevant legal information in a way that is suited to the client or other audience</p> <p>3.2 Analyse how legal provisions directly link to the situation</p> <p>3.3 Identify and respond to challenges presented by the situation and associated legal information</p> <p>3.4 Clearly communicate options for action and possible outcomes</p> <p>3.5 Identify situations where referral to legal experts is required and take action accordingly</p> <p>3.6 Take action that supports achievement of the best possible outcome</p>
4. Maintain knowledge of legal information	<p>4.1 Identify and use opportunities to maintain knowledge of current and emerging legal information</p> <p>4.2 Share updated knowledge and information with peers and colleagues</p> <p>4.3 Pro-actively engage in process of review and improvement</p>

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCLEG002 Interpret and use legal information

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- identified, interpreted and used legislation within scope of own work role to address 3 different client or work situations

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- function and structure of the Australian legal system:
  - federal/state relationships
  - common law
  - statute law
  - courts and tribunals
  - regulatory bodies
  - other legal service providers
- key principles that underpin the legal system:
  - procedural fairness
  - social justice
  - access and equity
- roles and responsibilities of different people in the legal process and the limitations of different workers

- key aspects of legislation and its interpretation relevant to the area of work, including:
  - what it is
  - where to find it
  - how it is structured
  - basic rules for interpreting legislation
  - interrelationships between pieces of legislation
  - definitions and terms
  - legislative provisions
- techniques for distilling and summarising relevant information from legislation

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including current legislation and regulations relevant to area of work
- modelling of industry operating conditions, including presence of problem solving activities

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCLEG003 Manage legal and ethical compliance

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to research information about compliance and ethical practice responsibilities, and then develop and monitor policies and procedures to meet those responsibilities.

This unit applies to people working in roles with managerial responsibility for legal and ethical compliance in small to medium sized organisations. There may or may not be a team of workers involved.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Research information required for legal compliance

1.1 Identify sources of information about compliance requirements

1.2 Evaluate own area of work and determine scope of compliance requirements

1.3 Access and interpret information relevant to area of work

1.4 Identify risks, penalties and consequences of non

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

compliance

1.5 Assess and act on need for specialist legal advice

2. Determine ethical responsibilities

2.1 Identify the ethical framework that applies to the work context

2.2 Incorporate scope of practice considerations as part of ethical practice

2.3 Evaluate responsibilities to workers, clients and the broader community

2.4 Model ethical behaviour in own work

3. Develop and communicate policies and procedures

3.1 Clearly articulate and document policies and procedures to support legal and ethical practice in readily accessible formats

3.2 Integrate documentation and record keeping requirements into policies and procedures

3.3 Ensure systems protect client information

3.4 Nominate the roles and responsibilities of different people in meeting requirements where multiple people are involved

3.5 Distribute policies, procedures and legal information to colleagues and peers in a timely fashion

4. Monitor compliance

4.1 Evaluate work practices for non-compliance on an ongoing basis, and implement modifications

4.2 Maintain and update required accreditations or certifications

4.3 Refer issues or breaches of ethical or legal practice to relevant people

5. Maintain knowledge of compliance requirements

5.1 Identify and use opportunities to maintain knowledge of current and emerging legal requirements and ethical

**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element*

issues

5.2 Share updated knowledge and information with peers and colleagues.

5.3 Pro-actively engage in process of review and improvement

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCLEG003 Manage legal and ethical compliance

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- determined the scope of legal and ethical compliance requirements and responsibilities, and developed policies and procedures for at least 1 workplace or business
- developed a strategic response to at least 3 different situations where legal or ethical requirements have been breached

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role. This includes knowledge of:

- legal responsibilities and liabilities of managers and others in different types of organisation
- legal and ethical frameworks (international, national state/territory, local), how these apply in the workplace, and the responsibilities of managers in the development and monitoring of policies and procedures, including those related to:
  - children in the workplace
  - codes of conduct
  - codes of practice
  - complaints management
  - continuing professional education
  - discrimination

- dignity of risk
- duty of care
- human rights:
  - *Universal declaration of human rights*
  - relationship between human needs and human rights
  - frameworks, approaches and instruments used in the workplace
- informed consent
- mandatory reporting
- practice standards
- practitioner/client boundaries
- privacy, confidentiality and disclosure
- policy frameworks
- records management
- rights and responsibilities of workers, employers and clients
- industrial relations legislation and requirements relevant to organisation
- specific requirements in the area of work, including:
  - key practices that are prohibited by law
  - auditing and inspection regimes
  - main consequences of non-compliance
  - need to apply for licences and associated mandatory training and certification requirements
  - statutory reporting requirements
  - business insurances required including public liability and workers compensation
  - accreditation requirements
  - requirements to develop and implement plans, policies, codes of conduct or incorporate certain workplace practices
- work role boundaries – responsibilities and limitations of different people
- work health and safety
- sources of information and advice on compliance including:
  - local, state/territory or commonwealth government departments or regulatory agencies
  - industry associations
  - plain English documentation that explains legislation
- functions and operating procedures of regulatory authorities of particular relevance to the health and community service sectors
- methods of receiving updated information on requirements
- use of policies and procedures in managing compliance and ethical practice in both internal work practice and external service delivery
- formats for policies and procedures and what they should include
- techniques for monitoring compliance

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - current legislation and regulations
  - workplace policies and procedures
- modelling of industry operating conditions, including:
  - use of real or simulated organisation for which the candidate develops policies and procedures
  - integration of problem solving activities

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCLLN001 Respond to client language, literacy and numeracy needs

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

## Application

This unit describes the skills and knowledge required to identify situations where client language, literacy and numeracy (LLN) skills may be impeding access to services, to adjust service delivery, and to refer appropriately to improve client outcomes.

The unit does not provide workers with the skills and knowledge to identify LLN skill levels or to actively intervene in developing a client's LLN skills.

This unit applies to individuals who may be making individual client assessments or managing caseloads as part of their work role.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance required to demonstrate achievement of the element*

- |                                 |   |
|---------------------------------|---|
| 1. Establish client's LLN needs | 1.1 Identify signs that the client may have LLN needs |
|---------------------------------|---|

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance required to demonstrate achievement of the element*

<p>1.2 Review the scope of LLN skill requirements needed to effectively access services</p> <p>1.3 Identify gaps between the client's LLN skills and those required to effectively access services</p> <p>1.4 Determine the degree to which other issues may impact on the client</p>	<p>1.2 Review the scope of LLN skill requirements needed to effectively access services</p> <p>1.3 Identify gaps between the client's LLN skills and those required to effectively access services</p> <p>1.4 Determine the degree to which other issues may impact on the client</p>
<p>2. Determine strategies to address LLN needs</p>	<p>2.1 Collaborate with client to agree areas of LLN need and how to respond</p> <p>2.2 Determine ways in which service delivery can take account of the client's LLN needs</p> <p>2.3 Prioritise areas for immediate or longer-term action based on scope of the client's needs</p>
<p>3. Implement strategies to address LLN needs</p>	<p>3.1 Adjust service delivery approaches that respond to LLN need, including use of appropriate tools and communication strategies</p> <p>3.2 Provide the client with accurate and current information about LLN support services</p> <p>3.3 Record agreed LLN needs and the strategies used, and report in line with the client and organisation requirements</p> <p>3.4 Monitor the client and provide ongoing support and encouragement where appropriate</p>

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*



Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCLLN001 Respond to client language, literacy and numeracy needs

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- responded to the needs of at least 3 different people with LLN needs

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- indicators of LLN needs, and methods for clarifying them with the client
- methods for identifying the impact of other service-related issues on the client's LLN needs
- LLN information and referral or support services for a range of LLN needs and clients
- recording and reporting requirements

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCLLN002 Support adult language and literacy learning

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Application

The unit describes the skills and knowledge required to identify language and literacy skill needs, develop strategies and resources to address those needs, and then support learners during the development of their language and literacy competence.

This unit applies to individuals such as paid or volunteer tutors, who work under the guidance of a program supervisor with language and literacy development expertise.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes of a unit of competency*

1. Identify learner language and literacy requirements

#### PERFORMANCE CRITERIA

*The Performance Criteria specify the level of performance required to demonstrate achievement of the Element*

1.1 Confirm scope of own role and responsibilities in supporting the learner

1.2 Establish learner language and literacy level and needs using appropriate tools

1.3 Identify factors that may inhibit the development of

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes of a unit of competency*

*The Performance Criteria specify the level of performance required to demonstrate achievement of the Element*

language and literacy skills in consultation with the learner and supervisor according to need

1.4 Negotiate learning needs with learner and establish achievable learning outcomes, in consultation with supervisor

2. Plan strategies and resources

2.1 Plan learning environment, activities and teaching strategies in advance, seeking advice from supervisor or other specialists as required

2.2 Monitor learner understanding and use of language, and gather information to inform own planning

2.3 Adapt or develop resources appropriate to learner needs and context according to program requirements

3. Encourage and model spoken language

3.1 Demonstrate different styles, ranges and contexts of oral communication across appropriate aspects of communication

3.2 Use spoken language to effectively interact with learner

3.3 Scaffold learning by talking about language

4. Support learners to read and interpret texts

4.1 Determine strategies for supporting learner in interpreting texts, with supervisor where appropriate

4.2 Implement planned strategies to enhance learner abilities and address individual needs

4.3 Encourage learner to problem solve to make meaning from texts

4.4 Use a range of planned strategies to focus learner on specific literacy skills

4.5 Evaluate learning outcomes and discuss with supervisor

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes of a unit of competency*

*The Performance Criteria specify the level of performance required to demonstrate achievement of the Element*

5. Enhance learner literacy skills through writing activities

5.1 Use appropriate terminology with learner as planned  
 5.2 Implement planned strategies to develop learner skills in the use of written language  
 5.3 Use planned strategies to develop performance features of learner writing  
 5.4 Evaluate learning outcomes and discuss with supervisor according to need

6. Review strategies used to enhance learner skills

6.1 Monitor learner progress against learning outcomes  
 6.2 Seek support and feedback from supervisor  
 6.3 Review and adjust strategies based monitoring and feedback in consultation with supervisor

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCLLN002 Support adult language and literacy learning

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- supported the development of reading, writing and oral communication skills for at least 3 different adult learners
- used the following communication and learning strategies:
  - active listening and questioning
  - modelling oral communication
  - scaffolded learning
  - assisting learners to problem solve

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- roles and responsibilities of those providing language and literacy support and of their supervisors
- requirements of the support program, including administrative and confidentiality requirements
- definition of texts and range of texts that learners need to interpret
- key concepts of the Australian Core Skills Framework (ACSF), including:



- the five core skills
- spiky profiles: varying levels of performance in each core skill
- factors that may influence performance
- language and literacy concepts and terminology relevant to learner needs and context
- relationships between spoken language and literacy
- factors that inhibit literacy skills development
- basic communication and learning strategies, including techniques that:
  - model talk to support learner comprehension
  - scaffold learning and assist learners to problem solve
- tools to evaluate learning outcomes, including the ACSF

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - established literacy support programs and resources
  - texts for reading
- modelling of industry operating conditions, including:
  - provision of services to adults needing language and literacy support
  - interaction with supervisor

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCLLN003 Support adult numeracy learning

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Application

The unit describes the skills and knowledge required to identify numeracy skill needs, develop strategies and resources to reinforce number, measurement, estimation and problem solving skills, and then support learners during various phases in the development of their numeracy competence.

This unit applies to individuals such as paid or volunteer tutors, who work under the guidance of a program supervisor with numeracy development expertise.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance required to demonstrate achievement of the element*

1. Identify learner numeracy requirements

1.1 Confirm scope of own role and responsibilities in supporting the learner

1.2 Establish the learner's numeracy level and development needs using appropriate tools

1.3 Identify factors that may inhibit the development of

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance required to demonstrate achievement of the element*

numeracy skills in consultation with the learner and supervisor according to need

1.4 Negotiate numeracy learning needs with learner and establish achievable learning outcomes, in consultation with supervisor

2. Plan strategies and resources to support mathematics learning for numeracy

2.1 Plan learning environments, activities and appropriate method to evaluate learning outcomes in advance with the supervisor

2.2 Monitor learner understanding and use of numeracy to inform planning of strategies and resources

2.3 Adapt or develop resources appropriate to learner needs and context according to program requirements

3. Facilitate application of mathematics skills for numeracy

3.1 Explain a variety of numeracy demands and opportunities in daily life

3.2 Demonstrate the different uses and functions of mathematics using activities and examples

3.3 Develop numerate understandings appropriate to learners' culture, age, abilities, interests and needs

3.4 Use examples and activities to highlight and explain applications of mathematics skills and knowledge for numeracy to scaffold learning

3.5 Use strategies to model use of mathematics skills relevant to specific learners

4. Support learners to develop mathematics skills for numerate understanding

4.1 Determine strategies for supporting learners in the application of mathematics skills for numeracy, seeking advice from supervisor or other specialist as needed

4.2 Implement planned strategies to enhance the abilities of learners and address their individual needs

4.3 Encourage learners to problem solve using mathematics knowledge and skills in everyday life contexts

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance required to demonstrate achievement of the element*

5. Provide structured activities to further develop learners' mathematics skills and knowledge

4.4 Use the language of numeracy at the appropriate level to focus learners on specific mathematics skills and knowledge

4.5 Evaluate learning outcomes and discuss with supervisor according to need

5.1 Plan strategies with supervisor where appropriate, including accurate mathematics terminology and concepts to support learning

5.2 Implement strategies that develop learner skills in using mathematics for numeracy understanding across appropriate aspects of communication

5.3 Encourage learners to improve mental computation and calculation skills using strategies appropriate to individual learners

5.4 Ensure learners check for reasonableness of solutions when calculating and measuring, using a range of strategies and tools

5.5 Encourage learners and build their confidence to attempt problem solving that requires the use of mathematics skills and knowledge

6. Review strategies used to enhance learner skills

6.1 Monitor learner progress against learning outcomes

6.2 Seek support and feedback from supervisor

6.3 Review and adjust strategies based monitoring and feedback in consultation with supervisor

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCLLN003 Support adult numeracy learning

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- supported the development of numeracy skills for at least 3 different adult learners
- used the following communication and learning strategies:
  - used active listening and questioning
  - scaffolding of learning
  - assisting learners to problem solve

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- roles and responsibilities of those providing numeracy support and of their supervisors
- key concepts of the Australian Core Skills Framework (ACSF), including:
  - the five core skills
  - spiky profiles: varying levels of performance in each core skill
  - factors that may influence performance
- mathematical concepts, operations and terminology relevant to learner needs and context
- factors that inhibit numeracy skills development

- requirements of the support program, including administrative and confidentiality requirements
- basic communication and learning strategies, including techniques that:
  - encourage critical thinking about mathematics and its use as a learning tool
  - scaffold learning and assist learners to problem solve
- tools to evaluate learning outcomes, including the ACSF

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including established numeracy support programs and resources
- modelling of industry operating conditions, including:
  - provision of services to adults needing numeracy support
  - interaction with supervisor

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCMED001 Prepare for mediation

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCMED411B/CHCMED412B. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to confirm the mediation, gather and analyse information, work with participants and make practical arrangements to allow the mediation to commence.

This unit applies to mediation work in a range of community service contexts. Mediators use specialised knowledge, critical thinking and communication skills. They apply discretion and judgement within established organisation procedures.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Confirm the mediation with participants

- 1.1 Review existing information to assess and confirm the suitability of the dispute for mediation
- 1.2 Provide accurate and relevant information about the mediation processes available
- 1.3 Identify specific needs for co-mediators and others to be involved in the process



<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>1.4 Clarify and confirm roles of co-mediators and others involved in the process</p> <p>1.5 Verify that all participants to the mediation understand the sequential steps of the process</p> <p>1.6 Provide clear and accurate information on roles, responsibilities and limitations of individuals and organisations involved</p> <p>1.7 Outline the boundaries of confidentiality and privacy to participants</p>
2. Gather and analyse information about the dispute	<p>2.1 Identify required information to mediate the dispute</p> <p>2.2 Assist and encourage participants to identify and exchange relevant information</p> <p>2.3 Identify gaps in information and communicate with participants and others involved</p> <p>2.4 Provide information to assist participants seek professional support to gain information required</p> <p>2.5 Analyse issues and risks presented prior to the mediation to assess most suitable case management options</p> <p>2.6 Clarify the need to seek advice on legal or factual complexity of the matter</p>
3. Assess readiness and commitment to participate	<p>3.1 Clarify expectations of participants and assess willingness to commit to process of negotiation and mediation</p> <p>3.2 Assess power differentials between participants based on dispute information and own observations</p> <p>3.3 Assess cultural perspectives that may affect the mediation process</p> <p>3.4 Use security and safety guidelines according to legislative and organisation procedures</p> <p>3.5 Review the intake process, compare with own assessment and respond to situations requiring referral to other internal or external services</p>
4. Prepare venue and resources	<p>4.1 Prepare venue according to participant needs</p>

**ELEMENT**

for mediation

**PERFORMANCE CRITERIA**

4.2 Identify and respond to language to accommodate specific needs of the participants

4.3 Engage the services of others according to organisation guidelines

4.4 Organise equipment, tools and any other resources required to support mediation process

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCMED001 Prepare for mediation

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCMED411B/CHCMED412B. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- prepared for at least 5 different mediations according to organisation procedures
- gathered, sourced and analysed varied types information that informs mediation, including the following:
  - intake information
  - client case documentation
  - information from external agencies/professionals
  - information obtained directly from the parties, family, significant others or carers
  - legal documentation.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for mediation, and how these are applied in organisations and individual practice:
  - bias
  - codes of conduct and current national standards
  - conflicts of interest
  - discrimination

- duty of care
- human rights
- privacy, confidentiality and disclosure
- records management
- rights and responsibilities of workers, employers and clients
- specific legislation that affects mediation, including:
  - freedom of information
  - types of court orders or other legal parameters that may impact
- work role boundaries – responsibilities and limitations of the mediator and the roles and functions of support persons, lawyers and other professionals
- work health and safety
- principles and function of the mediation preparation process, including:
  - communication between the participants, exchanges of information and seeking of understanding
  - relationship between the preparation stage and other stages of mediation
- the nature of conflict, including the dynamic of power and violence
- circumstances in which mediation may or may not be appropriate
- how to prepare for mediation and assess suitability
- types of information that may need to be gathered/assessed:
  - interview with parties, family, significant others and carers
  - case/file documentation
  - information from professionals
  - information from service providers
- diverse perspectives for mediation and how these may interact with, and impact on the mediation preparation, including:
  - attitudes of members within a family
  - variations on the agreed norms and range of behaviours
  - culture in relation to problem-solving and dispute resolution
  - culture in relation to negotiation, concessions and compromise
  - variations in relation to written, spoken and non-verbal communication
  - attitudes towards physical space, venue and time
  - attitudes towards the role of outsiders in dispute resolution
  - attitudes in relation to the role of law, the courts, lawyers and professional advisers
- legal, social, cultural, and economic and context within which the mediation is occurring
- other dispute resolution procedures available
- availability of professional, academic, technical, community and educational resources for client use or referral
- legal, ethical and associated standards that may be applicable if the case were taken further to trial

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - dispute information and information about the parties involved
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with others
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCMED002 Facilitate mediation

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCMED413B/CHCMED414A/CHCMED415A.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to facilitate and maintain the flow of the mediation process to achieve the best possible outcome for all participants.

This unit applies to mediation work in a range of community service contexts. Mediators use specialised knowledge, critical thinking and communication skills. They apply discretion and judgement within established organisation procedures.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Establish communication protocols

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Identify the communication needs of all stakeholders based on review of information and preparation processes

1.2 Confirm the ground rules for the mediation process with all participants/co-mediators

1.3 Comply with statutory and procedural requirements

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
2. Define the dispute	<ul style="list-style-type: none"><li>2.1 Involve participants in identifying and defining the dispute based on review of information and preparation processes</li><li>2.2 Establish common ground between the participants</li><li>2.3 Describe the dispute using appropriate terms</li><li>2.4 Define the dispute in terms of interests where appropriate</li><li>2.5 Order, differentiate and prioritise issues in collaboration with the participants and confirm understanding</li></ul>
3. Manage communication and interactions	<ul style="list-style-type: none"><li>3.1 Model ethical practice, maintain impartiality and sustain fairness for all participants involved in the process</li><li>3.2 Select and use communication techniques suited to participants to facilitate positive interactions and progress towards agreement</li><li>3.3 Provide sufficient time for each party's interests and views to be identified and explored and acknowledge participants' feelings, concerns and views</li><li>3.4 Encourage participants to describe their understanding of others' statements about feelings, needs and ideas</li><li>3.5 Use conflict resolution techniques to identify and respond to potential and actual conflicts</li><li>3.6 Regularly check participants' understanding of the proceedings and adapt processes according to specific needs</li></ul>
4. Support problem-solving and negotiation	<ul style="list-style-type: none"><li>4.1 Assist participants to prepare for problem-solving and negotiation</li><li>4.2 Manage co-mediation appropriately with all participants to the dispute</li><li>4.3 Support participants to identify options for decision-making</li><li>4.4 Acknowledge creative and inventive problem-solving strategies</li></ul>

**ELEMENT****PERFORMANCE CRITERIA**

4.5 Provide participants with opportunity to reflect on any agreement or seek other advice when appropriate

4.6 Assist participants to identify agreements and decisions made, and future action required

4.7 Recognise when mediation is not being effective and take action according to organisation protocols

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCMED002 Facilitate mediation

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCMED413B/CHCMED414A/CHCMED415A.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- facilitated at least 5 different mediations with clients with varying circumstances and types of dispute, with at least 1 co-mediation
- used and adapted the following communication techniques to meet the needs of different clients during the mediation process:
  - active listening
  - open ended questioning
  - direct questioning
  - appropriate body language
  - paraphrasing
  - reflecting
  - reframing
  - summarising
  - negotiation
  - problem-solving
  - conflict resolution
  - rapport-building
  - minimally obtrusive verbal and non-verbal behaviours to manage interruptions.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for mediation, and how these are applied in organisations and individual practice:
  - bias
  - codes of conduct
  - conflicts of interest
  - discrimination
  - duty of care
  - human rights
  - privacy, confidentiality and disclosure
  - records management
  - rights and responsibilities of workers, employers and clients
  - specific legislation that affects mediation, including:
    - freedom of information
    - types of court orders or other legal parameters that may impact
  - work role boundaries – responsibilities and limitations of the mediator and the roles and functions of support persons, lawyers and other professionals
  - work health and safety
- types of dispute that present for mediation in the relevant work context
- principles and functions of the facilitation stage of mediation, including:
  - identification, clarification and exploration of interests, issues and underlying needs
  - consideration of alternatives
  - generation and evaluation of options
  - problem-solving and negotiation
  - relationship between the facilitation stage and other stages of mediation
- the nature of conflict, including the dynamics of power and violence
- communication patterns in conflict and negotiation
- negotiation dynamics in mediation, including manipulative and intimidating tactics
- mediation processes and methods, including:
  - overall management and conduct of a dispute resolution process
  - stages of a mediation process, and how they can be used most effectively
  - recognition of when process is not being effective
  - how to ensure fairness within procedure
  - criteria for exercising discretion on procedural matters
  - techniques for enabling participants to consider all relevant information and work towards their own decisions
  - limitations of mediation

- role and use of private sessions
- how to manage the appropriate involvement of others in the mediation
- the facilitation stage of the mediation process and the techniques used to maximise positive interactions
- diverse perspectives for mediation and how these may interact with, and impact on the mediation, including:
  - attitudes of members within a family
  - variations on the agreed norms and range of behaviours
  - culture in relation to problem-solving and dispute resolution
  - culture in relation to negotiation, concessions and compromise
  - variations in relation to written, spoken and non-verbal communication
  - attitudes towards physical space, venue and time
  - attitudes towards the role of outsiders in dispute resolution
  - attitudes in relation to the role of law, the courts, lawyers and professional advisers
- own strengths and limitations in handling the mediation process, and the boundaries of one's role
- own interpersonal communication style and the effect it has on others
- own personal responses to conflict and high emotion and potential impact on mediation process
- communication techniques, including:
  - active listening
  - open ended questioning
  - direct questioning
  - appropriate body language
  - paraphrasing
  - reflecting
  - reframing
  - summarising
  - negotiation
  - problem-solving
  - conflict resolution
  - rapport-building
  - minimally obtrusive verbal and non-verbal behaviours to manage interruptions.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - dispute information and information about the parties involved
  - organisation policies and procedures

- modelling of industry operating conditions, including:
  - scenarios that allow for complex interactions with others
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCMED003 Consolidate and conclude mediation

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCMED416C</p>

### Application

This unit describes the skills and knowledge required to assess the level of agreement reached, provide information for future action or referral, and document the mediation outcome.

This unit applies to mediation work in a range of community service contexts. Mediators use specialised knowledge, critical thinking and communication skills. They apply discretion and judgement within established organisation procedures.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |                                  |   |
|----------------------------------|---|
| 1. Assess the level of agreement | 1.1 Assess when agreement has been reached or when it is not possible based on progress of mediation<br><br>1.2 Support participants in reaching agreement across the final impasses and gaps using negotiation and problem-solving skills<br><br>1.3 Confirm clarity of participants' understanding of any |
|----------------------------------|---|

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	agreement and their roles and responsibilities
2. Provide information and referral	<p>2.1 Discuss information on further dispute resolution options if agreement is not reached</p> <p>2.2 Outline the options for legal advice as one way of managing any lack of agreement</p> <p>2.3 Apply case management guidelines with participants according to the specific case</p>
3. Document and communicate outcome	<p>3.1 Accurately record agreements and outstanding issues according to organisation procedures</p> <p>3.2 Agree on process to communicate the outcome of the mediation to third participants</p> <p>3.3 Specify actions to support implementation of the mediation and seek agreement between all participants to the dispute</p> <p>3.4 Ensure mediation outcomes reflect shared responsibility and short/long term and contingency plans</p>
4. Evaluate mediation	<p>4.1 Identify and reflect on areas of strength and challenge in the mediation process</p> <p>4.2 Reflect on and review own role as mediator</p> <p>4.3 Use learning from evaluation to inform future practice</p>

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCMED003 Consolidate and conclude mediation

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCMED416C</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- consolidated, concluded, documented and evaluated at least 5 mediation processes with clients with varying circumstances and types of dispute
- used and adapted the following communication skills to meet the needs of different clients during the consolidation and concluding phases:
  - paraphrasing
  - summarising
  - problem-solving
  - negotiation and decision-making.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for concluding the mediation process, and how these are applied in organisations and individual practice:
  - bias
  - codes of conduct
  - conflicts of interest



- discrimination
- duty of care
- privacy, confidentiality and disclosure
- records management
- rights and responsibilities of workers, employers and clients
- specific legislation that affects mediation, including:
  - freedom of information
  - types of court orders or other legal parameters that may impact
- work role boundaries – responsibilities and limitations of the mediator and the roles and functions of support persons, lawyers and other professionals
- work health and safety
- principles and functions of the final stages of the mediation process, including:
  - negotiation
  - reaching and making decisions
  - relationship between the conclusion stage and other stages of mediation
- the consolidation and decision making stage of the mediation process and the techniques used
- availability of options for legal advice in relation to common types of dispute
- the nature of conflict, including the dynamics of power and violence
- communication patterns in conflict and negotiation
- negotiation dynamics in mediation, including manipulative and intimidating tactics
- diverse perspectives for mediation and how these may interact with, and impact on the mediation, including:
  - attitudes of members within a family
  - variations on the agreed norms and range of behaviours
  - culture in relation to problem-solving and dispute resolution
  - culture in relation to negotiation, concessions and compromise
  - variations in relation to written, spoken and non-verbal communication
  - attitudes towards physical space, venue and time
  - attitudes towards the role of outsiders in dispute resolution
  - attitudes in relation to the role of law, the courts, lawyers and professional advisers
- own strengths and limitations in handling the mediation process, and the boundaries of one's role
- own interpersonal communication style and the effect it has on others
- own personal responses to conflict and high emotion and potential impact on mediation process.

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - dispute information and information about the parties involved
  - organisation policies and procedures
- modelling of industry operating conditions, including:
  - scenarios that allow for complex interactions with others
  - scenarios that involve problem-solving.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCMGT001 Develop, implement and review quality framework

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Merged CHCORG423C and CHCORG619D. Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.

### Application

This unit describes the skills and knowledge required to develop, implement and monitor a framework for ongoing quality service delivery that supports the rights and interests of clients.

The unit applies to a range of leadership roles in health and community services workplaces.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Develop a framework for quality service delivery

#### PERFORMANCE CRITERIA

*Performance criteria specify the performance needed to demonstrate achievement of the element*

1.1 Establish quality service standards through consultation with stakeholders and benchmarking against

industry standards or existing quality frameworks

1.2 Develop strategies to ensure procedures deliver high quality services that support good practice standards and the rights and interests of clients

1.3 Identify organisation barriers or issues that impact on delivery of high quality service and develop strategies to address them

1.4 Identify opportunities for continuous improvement and incorporate them into operational plans

1.5 Define and implement continuous improvement processes to monitor and ensure quality client service delivery

1.6 Plan and ensure the involvement of all parties in quality improvement processes

2. Monitor and review service delivery against quality framework

2.1 Use a range of appropriate processes to monitor and review quality of service outcomes for clients and the community

2.2 Monitor and review strategies for addressing barriers and issues relating to quality

2.3 Regularly update service delivery procedures to reflect good practice and to respond to changing legislative requirements and client needs

2.4 Identify need and opportunities for staff to develop the necessary competencies to meet changing service delivery requirements

2.5 Establish and use feedback mechanisms to involve all users of the service and other relevant parties in the review process

2.6 Investigate and document the effects of services on all clients

2.7 Identify differences between stakeholder expectations and service delivery objectives

2.8 Establish mechanisms to provide clients and stakeholders with information about review results

3. Plan and implement revised strategies to improve outcomes

3.1 Use review findings to identify threats to quality

3.2 Respond to and investigate complaints and use as feedback to improve outcomes

3.3 Design and implement a plan with immediate and long term goals to develop and improve the quality of service in consultation with stakeholders

3.4 Provide information to relevant parties about the plan and the processes to be used

4. Ensure the continuous improvement of service standards

4.1 Ensure that revised service standards incorporate stakeholder expectations and available resources

4.2 Regularly communicate service standards and good practice to all stakeholders

4.3 Establish procedures to check that appropriate practice is carried out

4.4 Regularly promote, model and demonstrate good practice to all workers

4.5 Regularly discuss issues with workers and incorporate necessary changes into strategies for continuous improvement

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCMGT001 Develop, implement and review quality framework

## Modification History

Release	Comments
Release 2	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i>.</p> <p>Amended modification history and mapping. Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCORG423C and CHCORG619D. Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- developed and implemented a quality framework for the delivery of at least 1 service or program
- conducted at least 1 review of service delivery that identified barriers to quality and provided recommendations for improvement
- established a continuous improvement plan for at least 1 service or program

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations and how these are applied in organisations, including:
  - discrimination
  - work health and safety
  - privacy, confidentiality and disclosure
  - access and equity

- rights and responsibilities of clients
- complaints
- service and industry guidelines and standards
- principles of holistic and person-centred support, and where to access good practice information relevant to the industry sector
- benchmarking
- best practice and good practice
- quality assurance processes relevant to service type
- existing state and national quality frameworks relevant to service
- importance of principles and practices to enhance sustainability in the workplace, including environmental, economic, workforce and social sustainability
- vision statements, philosophical statements of organisation
- needs of clients
- impact of own attitudes to client groups on service delivery and strategies to improve own professional practice

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCMGT002 Manage partnership agreements with service providers

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to establish and monitor formal agreements and partnerships with specialist support providers to meet client needs.

This unit applies to a range of leadership roles in health and community services workplaces.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria specify the performance needed to demonstrate achievement of the element*

1. Investigate partnership opportunities

1.1 Determine partnership requirements according to organisation needs analysis and strategic directions  
 1.2 Gather, research and analyse information on potential partners  
 1.3 Build relationships and rapport with potential partners

2. Negotiate partnership

2.1 Maintain partnership focus and protect client's



<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
agreement terms and conditions	<ul style="list-style-type: none"> <li>interests throughout discussions and negotiations</li> <li>2.2 Clearly define roles and responsibilities of each party, including level and type of service provision</li> <li>2.3 Identify and address confidentiality and privacy issues</li> <li>2.4 Determine communication, dispute resolution, meeting, decision making and reporting processes</li> <li>2.5 Formalise and sign partnership agreement</li> </ul>
3. Implement partnership agreement	<ul style="list-style-type: none"> <li>3.1 Schedule and contribute to regular meetings with partners in accordance with role</li> <li>3.2 Consult clients at all stages of implementation and ensure rights are upheld</li> <li>3.3 Implement dispute resolution processes if required</li> <li>3.4 Ensure all reporting requirements are met in accordance with organisation procedures and partnership agreement</li> </ul>
4. Evaluate partnership agreements	<ul style="list-style-type: none"> <li>4.1 Develop criteria for evaluation of partnership</li> <li>4.2 Collect and include stakeholder feedback in the evaluation process</li> <li>4.3 Measure performance against agreed criteria</li> <li>4.4 Amend partnership agreements and re-negotiate with partner organisation where appropriate</li> </ul>

## **Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCMGT002 Manage partnership agreements with service providers

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- established and maintained at least 1 partnership agreement for service provision
- conducted at least 1 partnership agreement evaluation

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- types and levels of partnerships and collaborations
- partnership cycles and processes
- partnership roles
- funding and accountability guidelines
- referral networks
- legal and ethical considerations relevant to partnerships and how they are applied in organisation, including:
  - privacy, confidentiality and disclosure
  - duty of care
  - human rights
  - rights and responsibilities of workers, employers, clients and service providers
- community needs and key issues for clients and/or community
- relationship between service providers

- negotiation and influencing strategies
- conflict management principles and practices
- relationship building techniques
- information sharing benefits and risks
- intellectual property

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including partnership agreements with service providers
- modelling of industry operating conditions, including scenarios that involve forming partnerships and dealing with contingencies

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCMGT003 Lead the work team

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to undertake supervisory and coordinating activities in work groups in health and community service organisations.

Workers at this level are team leaders or managers responsible for coordinating and monitoring the activities and performance of work teams and other service providers.

This unit applies to a range of leadership roles in health and community services workplaces.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Contribute to and promote effective work practices

1.1 Develop and implement plans to meet the day to day activities of the work group

1.2 Develop and implement strategies in consultation with appropriate people to maximise work performance and outcomes

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	1.3 Identify planning problems, barriers and constraints and develop and implement strategies to address them
2. Develop and implement staffing processes	2.1 Maintain confidentiality in relation to staff processes in accordance with organisation policies and procedures 2.2 Identify staffing and resourcing needs and develop plans to address them 2.3 Participate in recruitment processes 2.4 Implement effective induction and ongoing support for new and existing staff 2.5 Provide instruction and additional support as required to promote quality worker and client outcomes 2.6 Encourage and facilitate staff access to training and development to enable the achievement of workplace outcomes and personal goals 2.7 Collaborate with other service providers as needed to meet service and referral needs
3. Maintain professional approach to leading work team	3.1 Reflect on own practice and pro-actively update knowledge and skills 3.2 Align own leadership practice with the values, ethical guidelines, policies and procedures of the organisation 3.3 Take reasonable steps to ensure that personal or social contact does not adversely affect ability to lead the team
4. Promote effective workplace relations	4.1 Implement collaborative processes and practices that promote cooperative work practices and maintain positive relationships with staff and management 4.2 Model and promote effective communication in the workplace, including open discussion and active listening 4.3 Identify potential and actual conflict situations and develop and implement appropriate strategies to prevent or address them 4.4 Throughout conflict resolution processes, ensure access to appropriate support, mediation and debriefing for parties within organisation guidelines 4.5 Resolve problems or issues which may disrupt work

**ELEMENT****PERFORMANCE CRITERIA**

unit activities

## 5. Evaluate plans

5.1 Meet regularly with those involved to discuss and evaluate the effectiveness of plans and practices in meeting the goals and needs of the organisation

5.2 Identify areas for improvement

5.3 Revise plans and practices to ensure continued improvement

5.4 Document and report work outcomes in accordance with organisational procedures

## 6. Review individual performance

6.1 Implement and document performance management processes in accordance with role and organisation procedures

6.2 Work collaboratively with the individual to agree on performance improvement and development plans and document in accordance with organisation policies

6.3 Monitor and evaluate performance and provide feedback on a ongoing and regular basis

6.4 Identify poor performance and take necessary actions in accordance with role and organisation procedures

6.5 Monitor and coach individuals to improve performance

6.6 Identify and provide additional support or referral when required, in accordance with role and organisation procedures

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCMGT003 Lead the work team

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- developed at least 1 plan for a team or group of individuals, including:
  - effective procedures to maximise staff work performance
  - strategies for collaboration and cooperative work practices
  - strategies for work performance and outcomes
  - identification of barriers and constraints and development of strategies to address them
- facilitated at least 2 group meetings or discussions to:
  - delegate work team activities
  - develop and evaluate work goals
- identified at least 1 issue causing disruption to work team activities and:
  - facilitated at least 1 meeting or discussion with those involved
  - developed and implemented strategies to resolve issue
- reviewed the performance of and coached at least 1 individual

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- organisation mission, philosophy
- organisation structure and communication protocols
- group facilitation processes, including technique for facilitating group discussions and meetings

- leadership styles and their application in supporting the organisation's mission, objectives and values
- coaching principles and techniques
- difference between coaching and mentoring
- performance management sources of information on best practice work techniques relevant to the industry sector
- rostering and timetabling
- sources of conflict and stress and techniques to address and manage them
- referral networks

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCMGT004 Secure and manage funding

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New Unit.

### Application

This unit describes the skills and knowledge required to secure and manage funding for an organisation, program or project.

Workers may be responsible for determining the amount of funding required, identifying funding sources, developing funding proposals and managing ongoing compliance with funding agreements. This role would typically be undertaken by a senior worker or manager.

This unit applies to a range of health and community service contexts and relates to both government and non-government funding and tenders.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria specify the performance needed to demonstrate achievement of the element*

1. Identify funding requirements and context

- 1.1 Identify scope and purpose of funding
- 1.2 Calculate funding requirements, including budget, current funding arrangements and future projections
- 1.3 Identify potential avenues and sources of funding
- 1.4 Research and gather information on all potential funding avenues and sources

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
<i>Elements define the essential outcomes</i>	<i>Performance criteria specify the performance needed to demonstrate achievement of the element</i>
	1.5 Determine if funding requirements are feasible and sustainable
2. Develop a funding submission	2.1 Determine funding source requirements 2.2 Prepare funding submission in accordance with funding source requirements 2.3 Determine optimum method of presenting proposal to identified funding sources 2.4 Seek legal, taxation and regulatory advice when required and ensure submission is checked by appropriate persons to ensure it meets compliance requirements 2.5 Establish how deliverables and outcomes will be evaluated and measured
3. Present proposal and negotiate with funding sources	3.1 Present proposal to funding sources using appropriate presentation methods and techniques 3.2 Negotiate with funding source representatives to clarify terms and conditions of funding agreement 3.3 Evaluate submission to identify strengths and weaknesses to inform subsequent submissions
4. Manage funding agreement	4.1 Finalise funding agreement documentation and circulate to all parties 4.2 Establish procedures to monitor ongoing compliance and reporting requirements in accordance with funding agreement 4.3 Maintain ongoing relations with funding source to ensure mutual satisfaction with funding arrangement
5. Evaluate funding agreement	5.1 Evaluate project outcomes against predetermined measures 5.2 Identify lessons learned and opportunities for continuous improvement 5.3 Identify opportunities for future funding

**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria specify the performance needed to demonstrate achievement of the element arrangements as appropriate*

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCMGT004 Secure and manage funding

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New Unit.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- identified at least 3 potential sources of funding
- determined the feasibility and sustainability of 3 sources of funding
- developed 1 funding proposals in accordance with funding source requirements

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- funding environment
- organisation funding strategy
- government tender processes
- private and corporate grants and funding
- compliance issues
- appropriate sources and avenues for funding
- types of funding, including:
  - ongoing
  - one-off
  - in kind contributions
  - co-payments
- channels where funding and grant opportunities are publicised
- funding issues and challenges
- relationship between funding and strategic direction or organisation

- feasibility and sustainability principles
- budgets and budget pitfalls
- negotiation techniques

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including access to funding information, documentation, technology
- modelling of industry operation conditions

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCMGT005 Facilitate workplace debriefing and support processes

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> .  Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.

### Application

This unit describes the skills and knowledge required to monitor and support workers. This includes implementing support processes to manage stress and emotional wellbeing of self or colleagues working in varied health and community service contexts. It also involves facilitating structured debriefing sessions to colleagues following incidents with the potential to impact on health and wellbeing.

This unit applies to leadership or management roles where the individual provides peer to peer support to colleagues and refers to specialised support services in line with organisation guidelines as required.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria specify the performance needed to demonstrate achievement of the element*



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria specify the performance needed to demonstrate achievement of the element*

1. Monitor welfare of colleagues

1.1 Monitor stress and emotional wellbeing of colleagues, and where issues arise, take appropriate action in accordance with *organisation standards and procedures*

1.2 Use practices that acknowledge and accept differences and accurately identify diverse needs of colleagues

1.3 Identify required professional and *personal performance standards* and use to monitor stress and emotional wellbeing

1.4 Regularly use self assessment and *reflective behaviour* strategies to monitor performance

1.5 Regularly seek formal and informal performance feedback and act upon it as appropriate

1.6 Plan appropriately to identify current and potential areas of need within organisation and develop proposals to support these areas

2. Conduct structured debriefings following an incident

2.1 Plan, prepare and conduct debriefing in line with organisation standards and procedures

2.2 Schedule debriefing as soon as possible following the incident

2.3 Conduct debriefing in a safe environment and in a manner that facilitates open discussion

2.4 Use appropriate *debriefing techniques* to encourage further exploration of emotions and experiences to assist in reflection on issues

2.5 Use appropriate questioning to encourage colleagues to explore and acknowledge their concerns

2.6 Identify *indicators of risk* to self or others and respond according to the degree and nature of the risk

2.7 Document and report outcomes of debriefings in accordance with organisation standards and procedures

2.8 Identify and promptly respond to colleagues needing additional support and refer in accordance with organisation guidelines

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCMGT005 Facilitate workplace debriefing and support processes

## Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> .  Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- provided ongoing support to least 2 different workers to address and monitor stress and emotional wellbeing
- facilitated at least 1 structured debriefing following an incident involving stress and identified colleagues requiring additional support and referred in accordance with organisation guidelines

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- organisation policies, procedures and resources relating to debriefing and crisis procedures
- dispute resolution policies and procedures
- legal and ethical considerations
- debriefing techniques:
  - best practice interventions
  - crisis intervention

- structured debriefing
- internal and external referral sources
- indicators of significant issues being experienced by the worker and ways to respond
- impact of:
  - excessive stress
  - burn out
  - grief and loss
  - violent or threatening behaviour
- stress management
- internal and external support options and employee assistance programs
- specific limitations of work role, responsibility and professional abilities
- professional boundaries

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including workplace policies and procedures
- modelling of industry operating conditions, including group facilitation

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCMGT006 Coordinate client directed services

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit.

### Application

This unit describes the skills and knowledge required to coordinate and monitor the implementation of services to clients.

Workers at this level are team leaders responsible for consulting with clients to obtain agreement regarding service options and coordinating all aspects of service provision.

This unit applies to a range of health and community service environments providing client directed care and support.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Prepare for client meeting

#### PERFORMANCE CRITERIA

*Performance criteria specify the performance needed to demonstrate achievement of the element*

1.1 Ensure reference and promotional material is updated on a regular basis to support the communication process

1.2 Access client information to determine service options and availability

1.3 Prepare promotional material and/or written service

**ELEMENT****PERFORMANCE CRITERIA**

proposal for presentation to client

2. Discuss service options with client

2.1 Discuss client preferences, needs, expectations and previous experiences regarding service provision

2.2 Present to client accurate information on support options and a proposal for service provision which is tailored to client's specific needs and preferences

2.3 Promote benefits of organisation to client and respond to queries in an accurate and positive manner

2.4 Develop and present a financial plan covering service fees and costs tailored to the client's preferences and budget

2.5 Ensure that complaints and feedback avenues are explained to the client

2.6 Determine and discuss follow up requirements

2.7 Negotiate the service agreement and complete in accordance with client requirements, organisation procedures and code of ethics

3. Communicate with support staff and other service providers

3.1 Communicate and agree on service requirements with support staff and other service providers to support efficient service implementation

3.2 Ensure that service plans reflect identified goals and needs to achieve the required outcomes

3.3 Maintain, evaluate and review service plans against requirements on a regular planned basis

3.4 Collaborate with all stakeholders to determine future requirements to meet changing needs or preferences of clients

3.5 Ensure that changes to service provision are agreed and authorised by all relevant parties

4. Manage ongoing

4.1 Develop and implement strategies to retain clients and

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
requirements of client load	build loyalty 4.2 Obtain and act on feedback from clients regarding satisfaction with all aspects of service provision 4.3 Obtain and act on feedback from service providers on progress of clients 4.4 Use feedback to evaluate service provision and make recommendations to organisation 4.5 Identify opportunities for continuous improvement and implement in accordance with organisation procedures and boundaries of role 4.6 Meet statutory and organisation documenting and reporting requirements

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCMGT006 Coordinate client directed services

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- presented proposals for service provision to at least 3 clients with different needs
- completed a formal service agreement with at least 3 clients
- facilitated at least 1 meeting with support staff to communicate service requirements for 3 clients
- negotiated at least 1 service plan with an external service provider
- obtained feedback from 3 clients of their satisfaction with service provision and revised service provision to meet changing needs

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for coordinating client directed services and how these are applied in organisations, including:
  - human rights
  - codes of conduct
  - informed consent
  - legal and organisation complaints procedures
- organisation mission and philosophy
- organisation structure and communication protocols
- ethics in sales, marketing, advertising
- theories and practice on collaborative consultation and decision making



- service delivery theories, strategies and approaches:
  - rights based practice
  - person centred practice
  - client directed care
  - empowerment and disempowerment
  - re-enablement
  - strengths-based practice
  - self-advocacy
- support packaging
- service provision options
- links and partnerships with other service providers
- marketing, retention and loyalty techniques and practices
- conflict resolution
- negotiation techniques
- feedback and organisation and statutory complaints mechanisms
- continuous improvement
- budgets

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - service promotional material
  - service provision proposals
  - service provision agreements and/or plans
- modelling of industry operating conditions, including:
  - scenarios that involve presenting to, and negotiating with, real people
  - scenarios that involve client feedback

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCMGT007 Work effectively with the Board of an organisation

## Modification History

Release	Modification History
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New Unit

## Application

This unit covers the skills required to work effectively with the Board or committee of an organisation or facility.

This unit applies to senior workers in a range of sectors and settings who are required to work with and provide information to Board or committee members.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Unit Sector

## Elements and Performance Criteria

### ELEMENT

Elements define the essential outcomes

1. Plan for working with Board

### PERFORMANCE CRITERIA

Performance criteria specify the performance needed to demonstrate achievement of the element.

- 1.1 Differentiate and document the member, governance and management issues of the organisation in the organisation's governance policy guidelines
- 1.2 Identify and document the relationships between governance issues and management issues
- 1.3 Identify and document roles, responsibilities and

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
Elements define the essential outcomes	Performance criteria specify the performance needed to demonstrate achievement of the element.  procedures for Board members
2. Facilitate the development of Board	<ul style="list-style-type: none"><li>2.1 Communicate the organisation's governance policy to new Directors</li><li>2.2 Inform Directors of continuing professional development opportunities</li><li>2.3 Monitor relevant aspects of the appropriate federal, state and local legislation and by-laws for organisation compliance and provide advice to ensure Directors follow legal requirements when carrying out Board duties</li><li>2.4 Communicate with Board members when their input and assistance is needed to contribute to organisational outcomes</li></ul>
3. Provide detailed information for the Board	<ul style="list-style-type: none"><li>3.1 Prepare a structured Board paper containing an agenda and all necessary information and recommendations</li><li>3.2 Provide Board members with the papers in sufficient time to study them before the meeting</li><li>3.3 Communicate emerging issues in the industry that are likely to have an impact on the organisation's business and strategic plan</li><li>3.4 Evaluate the identified emerging issues within a risk management and due diligence framework for their impact on the organisation and communicate this information to the Board</li><li>3.5 Differentiate governance and management issues and agree with the Board</li><li>3.6 Communicate organisational progress in relation to business and strategic plans as well as areas of</li></ul>

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
Elements define the essential outcomes	<p>Performance criteria specify the performance needed to demonstrate achievement of the element.</p> <p>concern</p> <p>3.7 Provide recommendations for future actions and directions</p> <p>3.8 Agree on future actions, directions, timeframes and responsibilities and document decisions</p> <p>3.9 Ensure complete and accurate minutes are recorded and reported to the Board</p>
4. Ensure regular communication with the Board	<p>4.1 Implement actions and communicate outcomes as per documented decisions and in accordance with policies and procedures</p> <p>4.2 Provide information and advice regularly to the Board to foster ongoing informed decision-making</p> <p>4.3 Brief the Chairperson in detail on all key issues at all times</p> <p>4.4 Seek feedback from the Board in relation to performance</p>

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency

## Unit Mapping Information

### Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCMGT007 Work effectively with the Board of an organisation

## Modification History

Release	Modification History
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New Unit

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- developed a Governance Policy for at least one organisation
- prepared Board Papers that included:
  - o progress against the organisation's strategic plan and/or business plan
  - o information and recommendations for at least 2 governance issues and 2 management issues
- participated in a Board meeting, including:
  - o communicating concerns and recommendations for at least 2 issues
  - o obtaining a decision on future directions for at least 2 issues
  - o recording minutes

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- different types of Boards
- purpose, structure and requirements of business plan and strategic plans
- legal framework under which the organisation operates and the Memorandum and/or Articles of Association of the organisation
- roles and responsibilities of particular functions on the Board
- role policies and procedures play in the effective running of an organisation

- separation of the governance (Board) and management (Chief Executive Officer) functions of the organisation and how the management issues are effectively functions of the Board that are delegated to the Chief Executive Officer (CEO)
- human resource management practices as they relate to the development of effective working relationships between paid staff and volunteer and/or paid Boards
- organisation's governance policy guidelines including policies and procedures in:
  - o role of Board
  - o Board structure
  - o role of individual Directors
  - o role of Chairperson
  - o role of Company Secretary
  - o role of Chief Executive Officer (CEO)
  - o Board meetings
  - o Board meeting agenda
  - o Board papers
  - o Board minutes
  - o the Board calendar
  - o delegation of authority
  - o monitoring
  - o strategy formulation
  - o service and advice
  - o contacts
  - o Chief Executive Officer (CEO) evaluation
  - o Director protection
  - o Board evaluation
  - o Director development
  - o Director selection and induction

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCMHS001 Work with people with mental health issues

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCMH301C/CHCMH411A. Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge required to establish relationships, clarify needs, and then work collaboratively with people who are living with mental health issues.

This unit applies to support workers in contexts outside the mental health sector, but who come into contact with people with mental health issues. The services and support provided are not mental health specific.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Establish respectful relationships with people with mental health issues

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Communicate in a way that develops and maintains respect, hope, trust and self-direction
- 1.2 Work in a way that reflects and prioritises the person's right to self define and direct their own recovery
- 1.3 Recognise and respect the person's social, cultural and spiritual differences
- 1.4 Support the person to understand and exercise their

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

rights

1.5 Maintain confidentiality and privacy of the person within organisation policy and protocols

2. Determine the needs of people with mental health issues

2.1 Gather and interpret information about the person's needs from the person and other agreed sources

2.2 Identify and discuss with the person services and strategies that support empowerment and recovery

2.3 Support the person to express their own identity and preferences and avoid imposing own values and attitudes

2.4 Identify duty of care and dignity of risk considerations in collaboration with the person

3. Work with people with mental health issues to meet aspirations and needs

3.1 Provide support that facilitates progress towards the person's goals in collaboration with the person and their care network

3.2 Work in ways that uphold the person's rights

3.3 Adapt service delivery within organisation policies and procedures to meet the person's specific needs and requirements

3.4 Document interactions and services according to organisation policy and procedures

3.5 Respond promptly and supportively to people experiencing distress or crisis

3.6 Work within the limits of own knowledge, abilities and work role and make referrals to other services as indicated by the person's needs

**Foundation Skills**

*The Foundation Skills describe those required skills (employability skills, language,*

*literacy and numeracy) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCMHS001 Work with people with mental health issues

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCMH301C/CHCMH411A. Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked with at least 3 people with mental health issues in ways that support individual empowerment and recovery through:
  - use of communication techniques
  - provision and adaptation of services to meet particular needs

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory, local) when working with people with mental health issues, and how these are applied in organisations and individual practice:
  - children in the workplace
  - codes of practice
  - discrimination
  - dignity of risk
  - duty of care
  - human rights

- informed consent
- mandatory reporting
- privacy, confidentiality and disclosure
- policy frameworks
- records management
- rights and responsibilities of workers, employers and individuals
- specific mental health legislation – impact on individual workers and consequences of breaches
- work role boundaries – responsibilities and limitations
- work health and safety
- values and principles of the mental health sector, including:
  - recovery
  - recovery oriented practice
  - health promotion and prevention
  - holistic approach
  - empowerment/disempowerment
  - access and equity
  - early intervention
  - rights
  - social justice and inclusion
  - citizenship
- different contexts of mental health work, including:
  - historical context, changing attitudes to mental health and approaches to working with people with mental health issues
  - social context, changing societal views of mental health and approaches to working with people
  - political context, government policies and initiatives affecting the mental health sector
  - economic context, the current economic situation as it relates to and affects the mental health sector and the subsequent impact on people
- impact of own attitudes on working with people with mental health issues
- key issues facing people with mental health illnesses, including impact of prejudice and discrimination
- myths and facts about mental illness
- types of mental illness
- existing services to address a person’s needs and rights
- appropriate responses to changes in mental health, mental distress and crisis
- circumstances in which referral to a health or other professional is appropriate

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCMHS002 Establish self-directed recovery relationships

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit.

### Application

This unit describes the skills and knowledge required to promote the principles of recovery oriented practice, and to establish and confirm self-directed recovery relationships with people with mental illness.

This unit applies to work with people living with a mental illness in a range of community services work contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Promote principles of recovery and recovery oriented practice

1.1 Acknowledge and respect the person as the author, definer and director of their own recovery and recovery journey

1.2 Work in ways that inspire hope for the future, belief in recovery by investing in the person and the relationship and increasing support for the person in their community of choice

1.3 Identify and take into account personal values and attitudes regarding recovery, mental health and illness when planning and implementing all work activities

1.4 Demonstrate consideration and respect for the important contribution of the person's other relationships, life events, culture and activities to the recovery process

2. Establish the context for a self-directed recovery relationship

2.1 Establish and maintain a safe, positive working relationship and environment

2.2 Identify and address the power dynamics impacting on the relationship

2.3 Build a working relationship based on shared understandings using effective communication strategies

2.4 Interact with the person showing warmth, openness, care and authenticity

2.5 Discuss, clarify and use in all communications the person's preferred language, understandings, analogies and concepts about their experience

2.6 Adjust communication strategies to meet cultural preferences

2.7 Clarify role expectations and define appropriate relationship guidelines

3. Invite information sharing

3.1 Invite the person to tell their story

3.2 Respond appropriately to clarify aspects of the story and the persons' understanding of their experience

3.3 Respond to the person in a manner that reflects appreciation of their situation and fosters respect, rights,



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

promotion of dignity, hope and belief in their recovery

3.4 Recognise impacts of mental illness and a mental health diagnosis on the person's life and sense of self

3.5 Establish eligibility and priority for service and refer appropriately if required

3.6 Work within the context of the person's experiences, understandings and meanings to build a shared understanding of their needs

4. Define and confirm the collaborative relationship

4.1 Share information about the organisation and programs, services and support available

4.2 Facilitate an exchange of definitions and understandings of recovery and recovery oriented practice and develop a shared understanding

4.3 Share and exchange other information required to establish a recovery oriented collaboration

4.4 Work with the person to determine their readiness and desire to self-advocate and participate in the service

4.5 Work collaboratively with the person to agree on the type and nature of services or support to be offered and decide the way the relationship will operate

4.6 Establish agreement with the person on roles and responsibilities for both the person and the worker, and document in accordance with organisation procedures

4.7 Clarify and document any other accountability requirements including program, funding or legislative requirements

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCMHS002 Establish self-directed recovery relationships

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- established and maintained self-directed recovery relationships with at least 3 people with mental illness
- performed the activities outlined in the performance criteria of this unit during a period of at least 80 hours of work

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory and local) for mental health work, and how these are applied in organisations and individual practice:
  - codes of practice
  - discrimination
  - dignity of risk
  - duty of care
  - human rights
  - informed consent
  - mandatory reporting

- practice standards
- privacy, confidentiality and disclosure
- policy frameworks
- records management
- rights and responsibilities of workers, employers and individuals accessing the service
- specific mental health legislation and its impact on individual workers
- work role boundaries – responsibilities and limitations
- work health and safety
- values and principles of the mental health sector, including:
  - recovery
  - recovery oriented practice
  - health promotion and prevention
  - holistic approach
  - empowerment/disempowerment
  - access and equity
  - early intervention
  - rights
  - social justice and inclusion
  - citizenship
- historical, current and emerging models of understanding mental illness in Australia and internationally
- evidence base for recovery including research and personal recovery experience
- programs, services and supports available to people with mental illness
- strength based approaches
- reflective practice and its role in underpinning ongoing learning, growth and good practice
- techniques for communication and motivational interviewing/counselling, including:
  - active listening
  - attending skills, use of body language, non-verbal communication
  - paraphrasing
  - reflecting feelings
  - open and closed questioning or probing
  - summarising
  - reframing
  - exploring options
  - normalising statements

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCMHS003 Provide recovery oriented mental health services

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit.

### Application

This unit describes the skills and knowledge required to work collaboratively in providing services to implement a range of strategies as part of recovery oriented service provision for people with mental illness.

This unit applies to work with people living with mental illness in a range of community services work contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Share and collect information to collaboratively inform the plan for recovery

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Work in a recovery oriented framework that respects the person's experience, culture and unique recovery journey and the agreed recovery alliance relationship
- 1.2 Use a collaborative approach to discuss and determine information to be collected and sources of information to be accessed
- 1.3 Explain any organisation or program requirements including the commitment to access and equity, and

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

limits to confidentiality

1.4 Obtain consent from the person according to organisation policy and procedure

1.5 Gather and document information from the person and other agreed sources to explore and clarify the person's preferences, meanings and needs

1.6 Apply best practice principles, if formal assessment is to be conducted, and work within organisation policy and procedures relating to assessment protocols

1.7 Together identify the range and potential effects of social and other barriers that are impacting on the person

2. Facilitate collaborative planning process for recovery

2.1 Work collaboratively to develop a plan for recovery and transition based on the person's choices, preferences, values, needs and goals and discuss different planning options and tools

2.2 Facilitate planning sessions using effective communication strategies in a manner that respects the person as their own expert, fosters their strengths and supports them as the driver of their recovery journey

2.3 Discuss and confirm the person's choices for personal wellness, development of self-efficacy, cultural requirements, values, meanings and purpose in life

2.4 Work collaboratively with the person to identify strategies and priorities to achieve goals including self-advocacy strategies and transition beyond the service

2.5 Identify possible barriers or risks with the person and the strategies and/or other people who can assist in responding to or overcoming these challenges

2.6 Develop and document personal wellness plan, risk plans or other plans to meet the person's priorities, as appropriate

2.7 Work collaboratively with the person to identify and balance duty of care and dignity of risk considerations whilst promoting independence from service

2.8 Identify and document the person's and worker's

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

roles and timelines for action

3. Collaboratively implement plan for recovery

3.1 Discuss with the person their interest and readiness to initiate their plan for recovery

3.2 Undertake service actions as agreed in the plan in a timely manner

3.3 Facilitate access to information, resources and education about opportunities and service options relevant to the persons aspirations

3.4 Support person's decision making and self-advocacy

3.5 Support person's positive risk taking and resilience building

3.6 Maintain regular contact with the person, and be available to offer support and follow up on actions

3.7 Maintain records and progress notes in collaboration with the person

4. Develop and maintain effective working relationships with care support network

4.1 Determine with the person who else they choose to involve in their recovery process and the roles they want them to play

4.2 Obtain consent specifying what information can be shared with specific members of their care network and the circumstances in which the information can be released

4.3 Identify the information and support needs of family, carer/s and friends

4.4 Establish rapport and build an effective working relationship with relevant members of the care network

4.5 Provide and communicate information so that it is readily understood by members of the care network

4.6 Work from a strength based approach and communicate in a manner that respects the rights, dignity, choices and confidentiality of the person with the mental health condition while facilitating the care network to support the person



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

5. Support person during challenges

4.7 Facilitate support, training or services to family, carer/s and friends based on identified needs

5.1 Respond proactively to potential obstacles, challenges and barriers that arise, working with the person to identify ways to proceed and to reduce the likelihood of occurrence

5.2 Maintain an empathic, supportive and hope inspiring approach as challenges occur seeing challenge as part of the recovery journey and sources for learning

5.3 Respond promptly, positively and supportively to person in distress or crisis and support access to required services

5.4 Respond promptly to de-escalate potential incidents or risks and promote safety

6. Collaboratively review the effectiveness of the plan and support provided

6.1 Review recovery plan and alliance regularly with person to ensure continued relevance and effectiveness

6.2 Gather feedback from the person at key milestones about the effectiveness and progress in implementing their recovery plan

6.3 Identify new directions and areas for change in the recovery plan and amend plans and transition strategies

6.4 Continue implementation and review cycle for the recovery plan until outcomes have been achieved and no further service or support is required

6.5 Gather and respond to feedback from the person on their satisfaction with the service and support provided

6.6 Reflect on work practice and feedback and identify opportunities for enhancing empowerment and improved processes

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCMHS003 Provide recovery oriented mental health services

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- collaborated with at least 3 different people with mental illness to develop, implement and review a plan for recovery using recovery orientated approaches
- performed the activities outlined in the performance criteria of this unit during a period of at least 80 hours of work

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory and local) for mental health work, and how these are applied in organisations and individual practice:
  - codes of practice
  - discrimination
  - dignity of risk
  - duty of care
  - human rights
  - mandatory reporting
  - practice standards
  - privacy, confidentiality and disclosure
  - policy frameworks
  - records management

- rights and responsibilities of workers, employers and individuals accessing the service
- specific mental health legislation and its impact on individual workers
- work role boundaries – responsibilities and limitations
- work health and safety
- values and principles of the mental health sector
  - recovery
  - recovery oriented practice
  - health promotion and prevention
  - holistic approach
  - empowerment/disempowerment
  - access and equity
  - early intervention
  - rights
  - social justice and inclusion
  - citizenship
- evidence base for recovery including research and personal recovery experience
- types of mental illness
- local and international best-practice frameworks for:
  - planning
  - assessment
  - implementing plan
  - review
- strategies to:
  - support a person in distress or crises
  - de-escalate incidents of risk
- historical, current and emerging models of understanding mental illness in Australia and internationally
- techniques for communication and motivational interviewing/counselling, including:
  - active listening
  - attending skills, use of body language, non-verbal communication
  - paraphrasing
  - reflecting feelings
  - open and closed questioning or probing
  - summarising
  - reframing
  - exploring options
- normalising statements
- reflective practice and its role in underpinning ongoing learning, growth and good practice

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
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## CHCMHS004 Work collaboratively with the care network and other services

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit.

### Application

This unit describes the skills knowledge required to work collaboratively with the care network and other potential services for a person with mental illness. This work provides a recovery oriented practice approach, involving a variety of health and community service professionals working collaboratively with the person and their care network.

This unit applies to work with people living with mental illness in a range of community services work contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standard and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Identify and build resilience and capacity in the person's care network and community of choice

- 1.1 Work collaboratively to identify the scope and membership of the person's care network and their community of choice
- 1.2 Work with the person with mental illness to clarify the roles and importance of members of the care network and determine their potential to positively impact the life of the person
- 1.3 Work collaboratively with the person to identify the potential to expand or strengthen the care network, or increase their participation in their community of choice
- 1.4 Provide support, information or other actions to assist the person to uphold their rights, build resilience and capacity in their network, as required

2. Develop and maintain effective working relationships with other services and programs

- 2.1 Establish networks and local contacts to maximise availability of service options so a person's needs can be holistically met
- 2.2 Gather and review information about local services to identify benefits and limitations of available service options and their possible contribution to the recovery process
- 2.3 Clarify scope of collaborative approaches and work within individual, team and multi-disciplinary work roles and structures
- 2.4 Establish, negotiate and document partnerships
- 2.5 Develop and maintain working relationships with local service providers, according to the person's needs
- 2.6 Identify limits of own abilities, role or knowledge and after discussion with the person, make referrals to other services in accordance with organisation policies and available resources

3. Review and monitor services provided by other organisations and programs

- 3.1 Review effectiveness of referrals and services offered, in collaboration with person and other services
- 3.2 Identify gaps or additional services needed

3.3 Negotiate and advocate as required to ensure programs are meeting the person's recovery goals

3.4 Work collaboratively to identify and address any difficulties the person is experiencing with other services and work with the person and service to achieve the desired outcome

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCMHS004 Work collaboratively with the care network and other services

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked collaboratively with at least 3 different people with mental illness to meet recovery goals
- performed the activities outlined in the performance criteria of this unit during a period of at least 80 hours of work

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory and local) for mental health work, and how these are applied in organisations and individual practice:
  - codes of practice
  - discrimination
  - dignity of risk
  - duty of care
  - human rights
  - mandatory reporting
  - practice standards
  - privacy, confidentiality and disclosure
  - policy frameworks
  - records management

- rights and responsibilities of workers, employers and individuals accessing the service
- specific mental health legislation and its impact on individual workers
- work role boundaries – responsibilities and limitations
- work health and safety
- values and principles of the mental health sector, including:
  - recovery
  - recovery oriented practice
  - health promotion and prevention
  - holistic approach
  - empowerment/disempowerment
  - access and equity
  - early intervention
  - rights
  - social justice and inclusion
  - citizenship
- roles and importance of different components of the support network, including:
  - natural supports
  - peer support
  - family, friends and carers
  - formal services
- how historical, social and policy contexts of mental health services have changed and how it impacts on current service delivery
- models of care coordination
- basic negotiation and conflict resolution techniques
- local and state services, including:
  - availability
  - appropriateness
  - referral protocols
- reflective practice and its role in underpinning ongoing learning, growth and good practice

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCMHS005 Provide services to people with co-existing mental health and alcohol and other drugs issues

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to assess capacity to support people with co-existing mental health and alcohol and other drugs issues and to work collaboratively to provide support and facilitate links to other services.

This unit applies to work with people with co-existing mental health and alcohol and other drugs (AOD) assessments in a range of community services work contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Assess capacity to provide support to a person with co-existing mental health and AOD issues

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Recognise and respond to signs indicating that a person may have co-existing mental health and AOD issues

1.2 Identify own service provision and possible agency programs or interventions suitable for a person with dual diagnosis

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.3 Assess the impact and nature of co-existing conditions on the person, including their social, financial and legal status
  - 1.4 Work with the person to understand their readiness, motivation, priorities and goals for recovery in relation to both their mental health and alcohol and other drug issues
  - 1.5 Research or consult with specialist services, as needed, to gather additional specific information about the relevant AOD substances and their interactions or possible impacts on someone with mental health issues
- 
2. Work collaboratively to provide support services to address co-existing issues
    - 2.1 Build an effective working relationship with the person
    - 2.2 Discuss with the person their existing services and supports, and their perspective on collaboration or coordination across services
    - 2.3 Gather and review information on available service options and approaches with the person
    - 2.4 Support person to make informed decisions about approaches, including resources and services
    - 2.5 Develop and document a plan with the person that reflects choices made
    - 2.6 Work collaboratively with the person to facilitate the implementation of appropriate strategies, services and resources
- 
3. Facilitate links to further care
    - 3.1 Identify issues that are outside the scope of the service and/or the scope of the worker
    - 3.2 Collaboratively identify appropriate service and other support options with the person
    - 3.3 Support positive decision making to assist the person to make informed choices about recovery options
    - 3.4 Work collaboratively with the person to determine referral options, and responsibilities and consents required

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

	3.5 Make referrals in consultation with the person and in line with organisation protocols
	3.6 Follow up and evaluate referrals to ensure they have been effective
4. Collaborate with the person to minimise risk	4.1 Work collaboratively with the person to proactively identify potential risks to safety of person, workers and others
	4.2 Prevent risks by identifying triggers, strategies to manage risks and contingency options
	4.3 Use evidence based de-escalation techniques, conflict resolution and negotiation skills to manage conflict
	4.4 Identify emergency situations and seek immediate assistance
	4.5 Comply with laws, relevant ethical guidelines and policy requirements that affect duty of care and dignity of risk
5. Review and report on support provided	5.1 Develop and maintain records of services provided, decisions made and follow up actions in collaboration with the person
	5.2 Communicate relevant information to work colleagues and other people working with the person, with the persons consent
	5.3 Reflect on own role in providing support and use learning to enhance future practice
	5.4 Seek advice, supervision and debriefing from workplace supervisor based on identified needs

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCMHS005 Provide services to people with co-existing mental health and alcohol and other drugs issues

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked collaboratively to provide services to at least 3 people with co-existing mental illness and AOD issues

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- values, philosophies and service delivery models of the AOD and mental health sectors, their similarities and differences, including:
  - holistic and strength based approaches
  - recovery and recovery oriented practice
  - harm minimisation
  - power relations and dynamics, including empowerment/disempowerment, language
  - access, equity, rights based practice and social justice
  - dignity of risk
- legal and ethical considerations (international, national, state/territory and local) for dealing with people with co-existing issues, and how these are applied in organisations and individual practice:
  - codes of practice



- discrimination
- dignity of risk
- duty of care
- human rights
- informed consent
- mandatory reporting
- practice standards
- privacy, confidentiality and disclosure
- policy frameworks
- records management
- rights and responsibilities of workers, employers and individuals accessing the service
- specific mental health/AOD legislation and its impact on individual workers
- work role boundaries – responsibilities and limitations
- children in the workplace
- work health and safety
- safety and risk management considerations and strategies, including:
  - identification
  - prevention
  - minimisation strategies
  - evidence based de-escalation techniques, conflict resolution and negotiation skills
- substances and AOD work, including:
  - common types of illegal and legal substances, including medications, tobacco and caffeine
  - harms, including common impacts of long-term use
  - common signs and symptoms of use, dependency and withdrawal
  - different models of approach, including harm minimisation and abstinence
  - drug tolerance
  - relapse prevention strategies
  - basic knowledge and general understanding of interactions between common types of mental health medications and other substances
- interactions and risk factors between common types of mental health medications and other substances
- evidence-based mental health practice including *National practice standards for the mental health workforce*
- role and use of standard screening tools to identify co-existing mental health/AOD issues
- available services and support strategies appropriate to those with co-existing issues, including those beyond AOD and mental health
- techniques and processes for developing, documenting and implementing a plan of action to address co-existing issues
- models of change and basic principles of motivational interviewing

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCMHS006 Facilitate the recovery process with the person, family and carers

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to work collaboratively with a person with mental illness and/or AOD issues to establish a basis for participation of family and carers in their individual recovery process and to facilitate ongoing participation in line with the person's needs and wishes.

This unit applies to work with people with mental illness and/or AOD issues.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Involve the person, carers and families in planning support during recovery

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Identify benefits and issues related to family and carer participation in recovery processes

1.2 Discuss with the person appropriate involvement of family and carers

1.3 Work with the person to identify and agree on

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

specific roles and responsibilities and accurately record in the person's recovery plan

1.4 Consult with identified family, carers and other relevant stakeholders in line with the person's consent

1.5 Gauge level of relevant knowledge, skill and involvement of carers and family as a basis for identifying additional support requirements

1.6 Provide information, resources, referrals and education to meet the needs of carers and families within scope of own work role

1.7 Engage with the person, family and carers to plan provision of appropriate support in line with the person's consent

1.8 Establish a relationship with the person, family and carers within boundaries of own work role

1.9 Clarify expectations of carers and family and provide relevant additional information to support and manage realistic expectations

2. Facilitate recovery with appropriate involvement of carers and family

2.1 Involve carers and family in the person's recovery process with consent of the person and in line with recovery plan

2.2 Maintain relationship with carers and family to identify changing carer needs and to identify support needs of carers within boundaries of own work role

2.3 Assist the person to identify ways in which their behaviour may be positively or negatively influenced by others

2.4 Assist the person to identify ways they may positively or negatively affecting family and carers

3. Monitor and review involvement of carers and family

3.1 Monitor carer and family participation in collaboration with the person to ensure ongoing effectiveness and consent of the person

3.2 Monitor any potentially negative influences on the

**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

person and bring these to the carer and family's attention

3.3 Take action to maintain well being and safety of self, the person and other stakeholders

3.4 Complete and maintain required documentation

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

# Assessment Requirements for CHCMHS006 Facilitate the recovery process with the person, family and carers

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked collaboratively to identify, plan, implement and monitor family and carer participation in the recovery processes for at least 3 different people
- used effective communication with both the person, their and family/carers
  - reflective listening and responding
  - development of empathy and rapport
  - recognition of non-verbal triggers
  - negotiation and conflict resolution techniques

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory and local) regarding consumer and carer participation in planning and recovery, and how these are applied in organisations and individual practice:
  - codes of practice
  - discrimination
  - dignity of risk

- duty of care
- human rights
- informed consent
- mandatory reporting
- practice standards
- privacy, confidentiality and disclosure
- policy frameworks
- records management
- rights and responsibilities of workers, employers and individuals accessing the service
- specific mental health legislation and its impact on individual workers
- work role boundaries – responsibilities and limitations:
  - role of other workers
  - roles of family and carers
- work health and safety
- values and principles of the mental health sector, including:
  - recovery
  - recovery oriented practice
  - health promotion and prevention
  - holistic approach
  - empowerment/disempowerment
  - access and equity
  - early intervention
  - rights
  - social justice and inclusion
  - citizenship
- principles and practices underpinning consumer and carer participation in recovery and service provision
- available consumer and carer services and resources

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCMHS007 Work effectively in trauma informed care

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Application

This unit describes the skills and knowledge required to practice and contribute to the continuous improvement of trauma informed care within a service.

This unit applies to individuals working in the community services and health sectors where services are informed by the knowledge and understanding of central trauma, particularly the impact of interpersonal violence.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Work from a trauma informed care perspective

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Apply the key principles and practices of trauma informed care

1.2 Promote safe environments and relationships with those affected by trauma, including preventing traumatisation and re-traumatisation in the context of service use

1.3 Respond to disclosures of past and current trauma or

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

abuse using principles of trauma informed care

1.4 Respond to behaviours and distress related to trauma using principles of trauma informed care

1.5 Assist individuals affected by trauma to identify personal resources and strengths

1.6 Recognise the coping strategies and adaptations of individuals who have experienced trauma

1.7 Identify resources and strengths within individuals who have experienced trauma

2. Utilise self-care strategies

2.1. Apply self-care strategies in managing re-traumatisation

2.2 Apply self-care strategies in managing vicarious trauma

3. Contribute to the continuous improvement of trauma informed care in services

3.1 Reflect upon own practice and work environment and identify opportunities to embed trauma informed care and practice in service delivery

3.2 Identify barriers to implementing trauma informed care and practice and refer to appropriate/senior personnel

3.3 Participate in organisation policy development on trauma informed care according to job role

3.4 Identify and participate in strategies to enhance service delivery of trauma informed care

3.5 Invite and respond to consumer feedback on trauma informed practices and service delivery

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCMHS007 Work effectively in trauma informed care

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked from a trauma informed care perspective with at least 3 people with mental illness

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory, local) for trauma related practice, and how these are applied in organisations and individual practice:
  - codes of practice
  - discrimination
  - dignity of risk
  - duty of care
  - human rights
  - informed consent
  - mandatory reporting
  - practice standards
  - privacy, confidentiality and disclosure
  - policy frameworks
  - records management

- rights and responsibilities of workers, employers and individuals accessing the service
- specific legislative requirements related to trauma
- work role boundaries – responsibilities and limitations
- work health and safety
- trauma, including:
  - prevalence of trauma in the general population and with service users
  - definitions of trauma and complex trauma and its impacts
  - how trauma impacts development of those affected
  - the dynamics of interpersonal violence and the relationship to trauma
  - the way individuals cope and manage the impact of trauma
  - the potential for and causes of re-traumatisation, in particular in accessing or receiving services
- gender differences in the application of trauma informed care
- common beliefs and attitudes towards people who experience interpersonal violence and how this impacts on their access to services
- values and core principles and features of trauma informed care and practice, including:
  - understanding trauma and its impact
  - promoting safety in environments and relationships
  - ensuring cultural competence
  - supporting control, choice and autonomy
  - fostering healthy, supportive relationships
  - promoting the belief that recovery is possible
  - promoting strengths based, collaborative practices
- impacts of traumatic events that occur when accessing or receiving services (including the use of compulsory treatment, seclusion and restraint)
- role of triggers and 'flashback' (re-experiencing), re-victimisation and re-traumatisation
- referral options and resources available to support self-advocacy
- links between suicidality, self-harm and interpersonal trauma
- self-care strategies for workers

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCMHS008 Promote and facilitate self advocacy

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Application

This unit describes the skills and knowledge required to encourage, support and promote self-advocacy. The promotion and facilitation of self-advocacy contributes to a person's self-determination, empowerment and right to make informed choices in regard to all aspects of their life.

This unit applies to work with people living with mental illness in a range of community services work contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Assist individuals or groups to identify their issues, rights and preferred options

1.1 Apply strategic questioning to clarify advocacy issues  
 1.2 Review and provide information on self advocacy in relation to individual or group issues  
 1.3 Assist individual or group to identify their own needs and rights and to determine if their rights are being infringed or not being met

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

2. Enable individuals to gain self-advocacy skills	<p>1.4 Work with individuals or groups to evaluate and negotiate advocacy options</p> <p>1.5 Document advocacy options according to organisation policy and procedures</p> <p>2.1 Build a shared understanding about advocacy issues and choices available</p> <p>2.2 Identify potential barriers and relevant strategies to overcome them</p> <p>2.3 Collaboratively develop an individual's self-advocacy strategy and arguments</p> <p>2.4 Provide opportunities for practicing self-advocacy</p> <p>2.5 Identify and utilise self-advocacy resources</p> <p>2.6 Support individuals to document the circumstances and events relevant to the advocacy situation</p>
3. Follow up and support individuals after self-advocacy	<p>3.1 Follow up and reflect with the individual the self-advocacy process and outcomes</p> <p>3.2 Identify further strategies and next steps according to individual's needs</p> <p>3.3 Provide additional advocacy support to individuals, when needed, to further enhance their self-advocacy efforts</p>
4. Promote self-advocacy	<p>4.1 Model aspects of self-advocacy through assertive communication skills</p> <p>4.2 Identify and use opportunities to promote the right of individuals to self-advocate</p> <p>4.3 Encourage a culture of self-advocacy and dignity of risk</p> <p>4.4 Develop promotional material about self-advocacy</p> <p>4.5 Raise awareness about barriers to self-advocacy</p>



## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCMHS008 Promote and facilitate self advocacy

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- encouraged, supported and promoted self-advocacy when working with at least 3 people with mental health issues

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory, local) for advocacy, and how these are applied in organisations and individual practice:
  - discrimination
  - dignity of risk
  - duty of care
  - human rights
  - mandatory reporting
  - practice standards
  - privacy, confidentiality and disclosure

- policy frameworks
- records management
- rights and responsibilities of workers, employers and individuals accessing the service
- work role boundaries – responsibilities and limitations
- work health and safety
- history, values, central philosophies and context of advocacy and self-advocacy
- differences between negotiation, advocacy, mediation, facilitation and conciliation and the ways they are used
- self-advocacy approaches and options, including group and individual advocacy
- referral options and resources available to support self-advocacy
- barriers to self-advocacy and strategies for overcoming barriers
- social justice principles including human rights, self-determination, access and equity, and empowerment
- impacts of stigma, prejudice and discrimination
- organisation policy and procedures relevant to the facilitation and promotion of self-advocacy

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCMHS009 Provide early intervention, health prevention and promotion programs

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit.

### Application

This unit describes the skills and knowledge required to develop and conduct early intervention, health prevention and promotion programs focussing on mental health and wellbeing.

This unit applies to work with people with mental illness in a range of community services work contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Gather information and determine need

1.1 Monitor community, group and individual mental health and wellbeing issues, risks and protective factors.

1.2 Identify, access and review information sources on population health, demographic, social and epidemiology trends

1.3 Identify and consult with key stakeholders

1.4 Determine key issues and program objectives from research undertaken

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

2. Develop and implement programs

2.1 Research features of other evidence based promotion, prevention and early intervention programs

2.2 Investigate and integrate current preventative health care perspectives

2.3 Identify the need for additional specialist skills within the program

2.4 Create, structure and document a program that responds to identified needs and objectives

2.5 Develop evaluation mechanisms against agreed objectives

2.6 Develop and implement an action plan that identifies required activities, resources, and timelines

2.7 Implement program according to agreed plan

3. Evaluate and report on programs

3.1 Gather feedback from stakeholders on completion of program

3.2 Evaluate impact and value of program against agreed mechanisms, from own observations and feedback received

3.3 Develop recommendations for change based on evaluations and seek approval where required

3.4 Prepare reports and documentation according to organisation protocols

3.5 Communicate outcomes, evaluation results and proposed recommendations with key stakeholders

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCMHS009 Provide early intervention, health prevention and promotion programs

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- researched, prepared, implemented and evaluated at least 1 early intervention and/or health prevention and/or health promotion program to address the needs of a specific group/community

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- mental health and wellbeing issues of community concern
- types of information/content that may be included in programs and sources of credible information about these, including:
  - fitness, exercise and physical activity
  - nutrition (*Australian dietary guidelines* only)
  - environmental health
  - mental health
  - sexual and reproductive health
- key stakeholders for program development
- sources of information on:
  - population health trends
  - epidemiology

- social/demographic trends
- different types and styles of early intervention, health prevention and promotion programs, and how they are implemented, including:
  - seminars
  - promotional events
  - community visits
- structure, content and format of existing evidence based early intervention/health prevention and promotional programs
- program planning and organisation techniques:
  - research
  - consultation
  - format and structure for different types of program
  - resourcing options and sources – human, financial and physical
  - operational considerations
  - evaluation
  - reporting
- legal and ethical considerations (international, national, state/territory, local) for program development and implementation, and how these are applied in organisations and individual practice:
  - codes of practice
  - duty of care
  - policy frameworks
  - practice standards
  - specific mental health legislation
  - work health and safety

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCMHS010 Implement recovery oriented approaches to complexity

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit.

## Application

This unit describes the skills and knowledge required to identify and respond to issues of complexity when supporting people living with mental illness and their care networks. The unit is based on a strengths-based approach and acknowledges that complexity is not a characteristic of an individual. Complexity may be impacted by a range of interactions between the worker, the organisation and the environmental context.

This unit applies to work with people living with mental illness in a range of community services work contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

1. Identify the person's issues that may contribute to complexity

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Invite the person to share their life experience, values, hopes, expectations and needs  
1.2 Respond sensitively and warmly and exchange information with the person to assist in facilitating understanding of issues and establish rapport

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |   |   |
|---|---|
| <p>1.3 Identify with the person the breadth of issues they are facing and any associated or impacting factors</p> <p>1.4 Listen actively to ensure experiences are heard to support exploration and validation of issues raised</p> <p>1.5 Engage in collaborative record keeping and ongoing consent</p> | <p>1.3 Identify with the person the breadth of issues they are facing and any associated or impacting factors</p> <p>1.4 Listen actively to ensure experiences are heard to support exploration and validation of issues raised</p> <p>1.5 Engage in collaborative record keeping and ongoing consent</p>   |
| <p>2. Identify worker or service issues that may affect capacity to work with the person</p>  | <p>2.1 Identify strengths and limitations of worker and their expertise and experience in dealing with the person's circumstances</p> <p>2.2 Discuss the compatibility of the service approach to the persons values and preferences to facilitate real choice</p> <p>2.3 Identify systemic and personal issues and challenges and report according to organisation procedures</p>  |
| <p>3. Identify environmental issues that may contribute to complexity</p>   | <p>3.1 Identify any limitations relating to geographical location and isolation</p> <p>3.2 Identify extent of the person's social and support network and any indications of social exclusion or inclusion</p> <p>3.3 Identify current policies, at a state and federal level and any funding limitations or criteria</p> <p>3.4 Identify differences in other service practice environments and compatibility to the persons preferences</p> |
| <p>4. Work collaboratively to prioritise needs and develop self-determined directions</p>   | <p>4.1 Seek agreement on the process for prioritising needs</p> <p>4.2 Prioritise needs and hopes in collaboration with the person</p> <p>4.3 Agree on options, directions and timelines</p> <p>4.4 In conjunction with the person, explore risks, opportunities and strategies</p> <p>4.5 Identify other members of their support network,</p>   |

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

other services or professionals they wish to involve

4.6 Develop and agree on contingency plans as necessary

4.7 Respond flexibly to the changing needs and circumstances of the person

4.8 Provide and negotiate flexible responses in service provision

5. Coordinate and negotiate recovery oriented service

5.1 Establish, expand and maintain partnerships and support networks to meet the persons needs and create sustainable service pathways

5.2 Work effectively with colleagues, and partner organisations to integrate any existing service provision

5.3 Create supportive and collaborative partnerships with carers, family, friends and community supports

5.4 Collect, review and maintain information on local community services and supports, and share and engage in knowledge exchange

5.5 Use outcomes measures and feedback to ensure the persons needs are being met by contributing services and natural supports

5.6 Continually utilise a range of strategies to actively inspire and foster the persons ongoing involvement

5.7 Proactively respond to support and service gaps both internally and externally

5.8 Proactively and consistently follow up with the person and gather feedback about service provision

6. Address challenges to communication and relationships

6.1 Communicate clearly, honestly and transparently to develop and maintain trusting relationships

6.2 Adapt the communication style and language to meet the needs of others, identifying and addressing any barriers

6.3 Adapt to changing circumstances and respond to the reactions and feedback of others, including responding to person in distress or crisis

6.4 Proactively anticipate change and utilise advanced negotiation skills to address challenges and resolve systemic issues

6.5 Respond to de-escalate potential incidents or risks and promote safety

6.6 Promote and support self advocacy

7. Review and reflect on practice

7.1 Reflect on own work practice and identify areas for improvement

7.2 Seek and use feedback from others as the basis for improving approaches to working with complexity

## Foundation Skills

*The Foundation Skills described those required skills (language, literacy and numeracy) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCMHS010 Implement recovery oriented approaches to complexity

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- performed the activities outlined in the performance criteria of this unit during a period of 160 hours of work worked collaboratively with at least 3 different people with mental illness, and as relevant, their support network, to develop and implement a recovery plan
- worked with at least 4 of the following complexity issues with those people:
  - alcohol and other drugs (AOD)
  - gambling
  - torture
  - grief and loss
  - disability
  - family violence
  - child protection
  - justice system
  - social housing/homelessness

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory and local) for addressing complexity in mental health work, and how these are applied in organisations and individual practice:

- codes of practice
- continuing professional education
- discrimination
- dignity of risk
- duty of care
- human rights
- informed consent
- mandatory reporting
- practice standards
- privacy, confidentiality and disclosure
- policy frameworks
- records management
- rights and responsibilities of workers, employers and individuals accessing the service
- specific mental health legislation and its impact on individual workers
- work role boundaries – responsibilities and limitations
- work health and safety
- values and principles of the mental health sector, including:
  - recovery
  - recovery oriented practice
  - health promotion and prevention
  - holistic approach
  - empowerment/disempowerment
  - access and equity
  - early intervention
  - rights
  - social justice and inclusion
  - citizenship
- advocacy and promotion and support of self advocacy strength based practice
- factors that contribute to complexity and the service delivery models, frameworks and legislation in the following and their links with mental health, including:
  - AOD
  - chronic disease
  - economic circumstance
  - education
  - gambling
  - torture
  - grief and loss
  - disability
  - family violence
  - child protection

- justice system
- social housing/homelessness
- cultural safety considerations
- techniques for communication and motivational interviewing/counselling, including:
  - active listening
  - attending skills, use of body language, non-verbal communication
  - paraphrasing
  - reflecting feelings
  - open and closed questioning or probing
  - summarising
  - reframing
  - exploring options
  - normalising statements
- communication techniques required for dealing with complexity:
  - conflict resolution
  - negotiation
- approaches to practice, including:
  - motivational interviewing
  - solution focused approaches
  - strength based approaches
  - cognitive behavioural approaches
  - narrative approaches
  - acceptance and commitment therapy (ACT)
  - dialectal behavioural therapy
- reflective practice and its role in underpinning ongoing learning, growth and good practice

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>





# CHCMHS011 Assess and promote social, emotional and physical wellbeing

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit.

## Application

This unit describes the skills and knowledge required to work collaboratively with individuals to assess, promote and review all aspects of wellbeing.

This unit applies to work with people living with mental illness in a range of community services work contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

**1. Assess the persons wellbeing**

1.1 Provide information and resources to the person to explain social and emotional wellbeing, holistic practice and the available services and programs

1.2 Explore the domains of wellbeing with the person, identifying strengths and strategies that keeps the person strong

1.3 Reflect on and respond to own values, beliefs, attitudes, power and behaviours regarding wellbeing to ensure non-judgemental practice

1.4 Clarify and respect the person's choices, parameters and boundaries relating to topics to be discussed

1.5 Work with the person to identify other information to gather or people to contact to add to the understanding of their social emotional wellbeing

1.6 Determine with the person other people, including the natural supports, the person wants involved in their plans and support

1.7 Identify, negotiate, obtain and document any consents required

**2. Promote physical wellbeing**

2.1 Discuss with the person their health and physical wellbeing

2.2 Discuss with the person any health issues or potential risks to health including fitness and nutrition and encourage them to seek professional advice as required

2.3 Identify when regular health checks were last undertaken and, according to the person's needs, facilitate referrals or appointments

2.4 Arrange for health assessments or medication reviews based on the person's needs

2.5 Proactively support and encourage the person to identify areas where physical health could be improved and develop strategies

2.6 Promote healthy living habits using established and credible information sources

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

**3. Promote social wellbeing**

3.1 Identify and map the person's social network, including their care network, their community participation and others that are providing the person with support

3.2 Assess the level of social inclusion/exclusion or isolation

3.3 Develop strategies to promote community participation and connection to extend depth or breadth of the person's social network

3.4 Determine the person's current level of involvement in socially based activity and their desire to increase participation in any of these areas

3.5 Support and regularly review social inclusion strategies

**4. Promote emotional wellbeing**

4.1 Identify emotional strengths, challenges and triggers

4.2 Identify activities or people that promote emotional strength and wellbeing

4.3 Develop strategies and contingency plans to address emotional challenges and promote resilience and emotional wellbeing

**5. Promote cultural or spiritual wellbeing**

5.1 Work collaboratively to identify the person's preferred cultural and/or spiritual values, beliefs, traditions, activities and practices

5.2 Identify cultural and spiritual needs and activities the person wants to undertake or changes they would like to make

5.3 Identify other people or resources required to introduce these changes

5.4 Support the person to implement cultural/spiritual strategies and access resources

5.5 Identify with the person and address any cultural

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

improvements to practice

6. Review the persons well being

6.1 Recognise and celebrate progress and identify new directions and strategies as chosen by the person

6.2 Respond flexibly and utilise contingency plans as required

6.3 Recognise the need for specialist expertise and seek according to the person's needs

6.4 Evaluate effectiveness of work and service provision, gathering and acting on feedback from all relevant parties particularly the person receiving service

6.5 Reflect on own practice and use learning to identify strategies and plan for improved practice

6.6 Engage in collaborative record keeping

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCMHS011 Assess and promote social, emotional and physical wellbeing

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- collaboratively delivered wellbeing support reflecting recovery oriented practice with at least 3 people:
  - physical
  - social
  - emotional
  - cultural/spiritual

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory, local) for client wellbeing, and how these are applied in organisations and individual practice:
  - codes of practice
  - discrimination
  - dignity of risk
  - duty of care
  - human rights
  - informed consent
  - mandatory reporting
  - practice standards

- privacy, confidentiality and disclosure
- policy frameworks
- records management
- rights and responsibilities of workers, employers and individuals accessing the service
- work role boundaries – responsibilities and limitations
- work health and safety
- principles and practices of holistic social emotional wellbeing, including:
  - social
  - emotional
  - physical
  - cognitive
  - cultural/spiritual
- impact of a lack of social and emotional wellbeing (SEWB) on mental health
- evidence based practice in relation to support for the individual domains
- iatrogenic effects of mental illness diagnosis and treatment on an individual's wellbeing
- requirements for physical wellbeing, including:
  - nutrition
  - exercise
  - food security/insecurity
  - self-care style opportunities and information
  - oral health
  - comprehensive health checks
  - access to health services, and natural supports and resources
  - sexual health strategies including contraception, sexually transmitted infections (STIs) and strategies for sexual expression
- aspects of social wellbeing and types of social activity of that contribute to wellbeing, including:
  - education
  - employment
  - community
  - volunteering
  - hobbies
  - personal interests
- aspects of emotional wellbeing, including:
  - ability to self-care
  - quality of support systems
  - healthy relationships
- aspects of cultural/spiritual wellbeing, including:
  - involvement in cultural activities and networks
  - ability to practise own culture

- good links within own culture
- cognitive aspects that affect wellbeing, including:
  - ability to practise coping strategies
  - mindfulness
  - relaxation
- models of change, including stages of change model
- awareness of social exclusion/inclusion, disadvantage, systemic oppression and power dynamics
- approaches to practice, including:
  - motivational interviewing
  - solution focused approaches
  - strength based approaches
  - cognitive behavioural approaches
  - narrative approaches
  - acceptance and commitment therapy (ACT)

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCMHS012 Provide support to develop wellness plans and advanced directives

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit.

### Application

This unit describes the skills and knowledge required to support a person living with mental illness to develop recovery wellness plans and advanced directives. These plans outline the person's preferences and plans to maintain wellness and to direct actions and support strategies should they become unwell.

This unit applies to work with people with mental illness in a range of community services work contexts.

Use of the term 'advanced directive' may vary between states and territories.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Collect information to support the development of a wellness plan

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Provide information and resources that will enable the person to make informed choices about wellness planning
- 1.2 Develop a shared understanding of the person's goals, preferences and values in relation to wellness planning
- 1.3 Work collaboratively to identify any cultural factors that

may influence wellness planning

1.4 Work collaboratively to identify who may need to be consulted regarding the wellness plan

1.5 Identify, access and review other information or documents that need to be referred to during the planning process

2. Support the development of a wellness plan

2.1 Develop a shared and whole of life understanding of what wellness means for the person

2.2 Together identify previously useful approaches, factors, and situations that promote and support wellness for the person

2.3 Work collaboratively to decide the type of wellness plan to be completed and the items and areas to be included

2.4 Work collaboratively to identify factors, trigger situations and early signs of unwellness

2.5 Identify options, potential strategies and actions the person will take

2.6 Identify other people to be included in the wellness plan and the actions they will take

2.7 Seek agreement and consent from others according to legal and ethical requirements

2.8 Document the agreed plan

3. Support the development of an advanced directive

3.1 Provide information and resources about advanced directives, their purpose and legal standing

3.2 Collaboratively identify the scope of the advanced directive to be developed

3.3 Work with the person to decide what service, support, treatment and medication instructions or restrictions are to be included

3.4 Collaboratively develop and document specific instructions

3.5 Jointly determine what life management or other instructions are to be included

3.6 Review plan to ensure directive and instructions are clear and unambiguous

3.7 Determine the preferred way to confirm capacity at the time of signing

3.8 Access legal and other specialist advice according to scope

and nature of directive requirements

3.9 Work collaboratively to identify and locate a suitable willing independent witness

3.10 Identify with whom and where the directive and any copies will be stored

4. Implement wellness or other plans

4.1 Act preventatively to promote wellness by maintaining positive and emotionally safe environments

4.2 Promptly, sensitively and supportively respond to people in distress or crisis

4.3 Collaboratively discuss the nature of distress and implement wellness strategies

4.4 Follow instructions in wellness plan or advanced directives

4.5 Seek emergency assistance and back up support from supervisor or other workers according to the needs of the person and the worker

4.6 Identify situations that require debriefing, reflective practice or other support and initiate within scope of own job role

4.7 Complete accurate documentation and reports according to organisation procedures

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCMHS012 Provide support to develop wellness plans and advanced directives

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked collaboratively with 3 different people with mental illness to create and implement a wellness plan
- developed at least 1 advanced directive

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory, local) for wellness plans and advanced directives, and how these are applied in organisations and individual practice:
  - codes of practice
  - discrimination
  - dignity of risk
  - duty of care
  - human rights
  - informed consent
  - mandatory reporting
  - practice standards
  - privacy, confidentiality and disclosure
  - policy frameworks

- records management
- rights and responsibilities of workers, employers and individuals accessing the service
- specific legislative requirements for advanced directives
- work role boundaries – responsibilities and limitations
- work health and safety
- values and principles of the mental health sector, including:
  - recovery
  - recovery oriented practice
  - health promotion and prevention
  - holistic approach
  - empowerment/disempowerment
  - access and equity
  - early intervention
  - rights
  - social justice and inclusion
  - citizenship
- purpose and limitations of wellness plans and advanced directives
- different types and formats of wellness plans particularly those which have been designed and developed by people who have experienced mental illness
- various formats for advanced directives
- purpose of statements of capacity
- role and requirements for witnesses
- community, support and mental health services
- services for people experiencing mental distress, unwellness and crisis

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCMHS013 Implement trauma informed care

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit.

### Application

This unit describes the skills and knowledge required to promote trauma informed care, and to develop strategies to address people's specific trauma needs. Trauma informed care involves providing services that are informed by the knowledge and understanding of the impact of trauma, in particular interpersonal violence and varying service practice to reduce the likelihood of re-traumatisation.

This unit applies to work with people with mental illness in a range of community services work contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Work in trauma informed ways

1.1 Apply the key principles and practices of trauma informed care in all work

1.2 Develop strong safe relationships and environments that promote a sense of safety, trust, choice and control

1.3 Empathically and sensitively, acknowledge and respond to disclosures of past and current trauma or abuse

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.4 Respond to current distress in ways that reflect an understanding of the impacts of trauma

1.5 Jointly identify the person's strengths, resilience and range of strategies used to cope with and manage the impact of trauma

1.6 Communicate information about the impact of trauma to people in a culturally and age sensitive way

1.7 Work with the person to identify the impact of trauma in the development of mental health issues

1.8 Collaboratively identify and develop strategies to eliminate, minimise and/or manage potential triggers to traumatisation and re-traumatisation in relation to service provision

1.9 Collaboratively record and complete required documentation in ways that minimise likelihood of re-traumatisation

2.1 Develop strategies to address people's specific trauma needs

2.1 Collaboratively identify a person's specific trauma needs

2.2 Determine capacity of the service to respond to people's trauma issues

2.3 Identify with the person, their need for specialist trauma services and support

2.4 Provide information on a range of services and available supports and foster choice and control for the person

2.5 Apply accepted procedures to evaluate the options of bringing in specialist support and/or appropriate referral

2.6 Facilitate and support referral for specialist trauma services for the person, with consent

2.7 Follow-up referral to ensure person's needs are being met

3. Promote trauma informed practices

3.1 Incorporate recognition of the impact of trauma in the development of individual support plans



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

3.2 Reflect on aspects of current service practice and programs to identify areas for improved trauma informed practice

3.3 Regularly gather feedback from the person and others to identify potential areas for improved trauma informed service practices

3.4 Identify service policies, procedures or practices that could potentially contribute to traumatisation and re-traumatisation

3.5 Develop change strategies and plans to strengthen trauma informed practice, in collaboration with a person with lived experience of trauma

3.6 Provide information and resources to other workers that promotes trauma informed principles and practices in the workplace

3.7 Participate in trauma informed supervision or peer supervision

3.8 Contribute to the development of policies to reduce or minimise experiences of vicarious trauma

4. Maintain safety in practice

4.1 Take appropriate action to ensure safety

4.2 Acknowledge limits of own abilities and make referrals as appropriate

4.3 Proactively review programs, services and plans to minimise potential issues or incidents

4.4 Defuse, and de-escalate potential incidents by implementing individual plans or service procedures

4.5 Respond and communicate effectively and sensitively to people in distress

4.6 Resolve conflicts using conflict resolution and negotiation skills

4.7 Identify emergency situations and seek assistance according the needs of all those involved

4.8 Implement self care practices including reflection, supervision and debriefing

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCMHS013 Implement trauma informed care

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- provided support and developed strategies that reflect the principles of trauma informed care and recovery oriented practice to address the needs of at least 3 different people who have experienced trauma, including interpersonal violence

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (international, national, state/territory, local) for trauma related practice, and how these are applied in organisations and individual practice:
  - codes of practice
  - discrimination
  - dignity of risk
  - duty of care
  - human rights
  - informed consent
  - mandatory reporting
  - practice standards
  - privacy, confidentiality and disclosure
  - policy frameworks
  - records management
  - rights and responsibilities of workers, employers and clients

- specific legislative requirements related to trauma
- work role boundaries – responsibilities and limitations
- work health and safety
- trauma, including:
  - prevalence of trauma in the general population and with service users
  - definitions of trauma and complex trauma and its impacts
  - how trauma impacts development of those affected
  - the dynamics of interpersonal violence and the relationship to trauma
  - the way individuals cope and manage the impact of trauma
  - the potential for and causes of re-traumatisation, in particular in accessing or receiving services
- evidence based practice at national and international level to implement trauma informed services
- significance of loss and grief for people who have experienced trauma
- gender differences in the application of trauma informed care
- common beliefs and attitudes towards people who experience interpersonal violence and how this impacts on their access to services
- values and core principles and features of trauma informed care and practice, including:
  - understanding trauma and its impact
  - promoting safety in environments and relationships
  - ensuring cultural competence
  - supporting control, choice and autonomy
  - fostering healthy supportive relationships
  - promoting the belief that recovery is possible
  - promoting strengths based, collaborative practices
- impacts of traumatic events that occur when accessing or receiving services (including the use of compulsory treatment, seclusion and restraint)
- role of triggers and 'flashback' (re-experiencing), re-victimisation and re-traumatisation
- referral options and resources available to support self-advocacy
- links between suicidality, self-harm and interpersonal trauma
- nature of trauma
  - definitions and descriptions of the range of events and circumstances that constitute trauma
  - intergenerational trauma
- descriptions of the common biological, psychological and social impacts of trauma, and the impacts of trauma on:
  - person's sense of self
  - development of mental health issues and in the expression of current distress
  - relationships, including service provider relationships
- principles and practices of trauma informed care, including:
  - strategies to minimise and respond to vicarious trauma

- strategies to promote trauma informed practices in the workplace
- strategies for change management
- change management theories and frameworks
- conflict resolution and negotiation techniques
- peer supervision, reflective practice and their role in mental health work

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPAL001 Deliver care services using a palliative approach

### Modification History

Release	Comments
Release 2	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>"advanced care directives" corrected to "advance care directives"</p> <p>Equivalent outcome</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to care for people with life-threatening or life-limiting illness and/or normal ageing process within a palliative approach.

This unit applies to workers in a residential or community context. Work performed requires some discretion and judgement and is carried out under regular direct or indirect supervision.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |  |
|--|--|
| 1. Apply principals and aims of a palliative approach when | 1.1 Recognise the holistic needs of the person extending |
|--|--|

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

supporting individuals

over time, not just end-of-life

1.2 Support the person, carers and family to express needs and preferences and report information to supervisor

1.3 Communicate with the person, carers and family in relation to the person's quality of life, pain and comfort and report information to supervisor

1.4 Respect the family and carers as an integral part of the care team and ensure that they have the information and support needed

2. Respect the person's preferences for quality of life choices

2.1 Create a supportive environment that encourages the person, carers, family members and/or significant others to share information regarding changing needs and preferences

2.2 Use a non-judgemental approach to ensure the person's lifestyle, social, spiritual and cultural choices and needs are supported and documented in care plan

2.3 Encourage the person, carer, family and /or significant others to freely discuss spiritual and cultural issues in an open and safe environment within scope of role

2.4 Identify needs and issues outside the scope of your role and refer to supervising colleague

2.5 Communicate with individuals, families, carers and /or significant others in a manner that shows empathy and provides emotional support

3. Follow the person's advance care directives in the care plan

3.1 Interpret and follow advance care directives in the care plan in line with own work role and organisation, legal and ethical requirements

3.2 Comply with end-of-life decisions as documented in the care plan and in keeping with legal requirements

3.3 Report the person's changing needs and issues, in relation to end-of-life, to the appropriate team member for documentation in the care plan

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 3.4 Monitor the impact of the person's end-of-life needs, issues and decisions on families, carers and /or significant others and refer to appropriate member of the care team in line with organisation protocols to ensure they are supported
- 3.5 Deliver services in a manner that supports the right of individuals to choose the location of their end of life care
4. Respond to signs of pain and other symptoms
- 4.1 Observe and document the person's pain and other symptoms in line with care plan directives and promptly report to appropriate member of the care team
- 4.2 Implement strategies to manage pain and promote comfort in line with care plan and role
- 4.3 Regularly evaluate and document effectiveness of implemented strategies
- 4.4 Refer to appropriate member of staff any misconceptions in the workplace surrounding the use of pain relieving medication
5. Follow end-of-life care strategies
- 5.1 Regularly check for any changes on care plan that indicate decisions made by the person have been reviewed
- 5.2 Provide a supportive environment to the individual, families, carers and /or significant others involved in their care at end-of-life
- 5.3 Respect and support the person's preferences and culture when providing end-of-life care according to care plan and role
- 5.4 Maintain dignity of the person when providing planned end-of-life care and care immediately following death
- 5.5 Recognise any signs of the person's imminent death or deterioration and report to appropriate member of care team in line with organisation requirements
- 5.6 Provide emotional support to other individuals, carers, families and /or significant others when a death



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

has occurred in line with role

6. Manage own emotional responses and ethical issues

6.1 Follow organisation policies and procedures in relation to managing own emotional responses and ethical issues

6.2 Identify and reflect upon own emotional responses to death and dying and raise and discuss any issues or reactions with supervisor or other appropriate person

6.3 Raise any ethical issues or concerns with supervisor or other appropriate person

6.4 Identify and action self care strategies to address the potential impact of personal responses on self

6.5 Access bereavement care and support of other team members as needed

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPAL001 Deliver care services using a palliative approach

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.  "advanced care directives" corrected to "advance care directives"  Equivalent outcome
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- supported, reported and documented issues and needs of 3 people in palliative care

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- philosophy, principles, benefits and scope of palliative care
- the needs of people dealing with a life-threatening or life-limiting illness and the emotional impact of diagnosis
- cultural, religious and spiritual differences in relation to death and dying
- the stages of grief and personal strategies for managing reactions to grief
- advance care directives and end-of-life care strategies
- pain relief and comfort promotion

- nutritional and hydration requirements during a palliative approach
- legal and ethical considerations for working in palliative care, including:
  - dignity of risk
  - duty of care
  - human rights
  - privacy, confidentiality and disclosure
  - work role boundaries – responsibilities and limitations
- relevant policies, protocols and practices of the organisation in relation to the provision of both a palliative approach and palliative care
- responsibilities to self and colleagues
- various signs of imminent death and/or deterioration
- communication strategies to build trust, show empathy, demonstrate support and empowers the person, family, carers and/or significant others

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- modelling typical workplace conditions, including:
  - typical workplace documentation and reporting processes
  - scenarios and simulations in provision of care using a palliative approach in a range of contexts
  - palliative care plans and equipment and/or resources outlined in plan

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPAL002 Plan for and provide care services using a palliative approach

### Modification History

Release	Comments
Release 2	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>"advanced care directives" corrected to "advance care directives"</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to contribute to the development, implementation, evaluation and communication of a care plan for individuals with life-threatening or life-limiting illness and/or normal ageing process in a team environment using a palliative approach.

This unit applies to workers in a residential or community context. Work performed requires some discretion and judgement and is carried out under regular direct or indirect supervision.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Plan a palliative approach to individual care

1.1 Assist with care planning using a palliative approach to maximise the person's quality of life and comfort

1.2 Identify immediate and potential future care requirements based on the condition or illness of the person

1.3 Identify current specialist palliative care requirements if relevant

1.4 Ensure planning includes involving and supporting the person, family members, carers and/or significant others

1.5 Ensure care plan holistically addresses the person's needs that extend over time not just end-of-life

2. Support individuals to identify their preferences for quality of life choices

2.1 Consult the person, family members, carers and/or significant others to identify and share information regarding current and changing needs and preferences

2.2 Respect and account for the person's lifestyle, social, cultural and spiritual choices and needs in developing the care plan

2.3 Ensure the planning process supports the freedom of the person, family, carer and/or significant others to discuss spiritual and cultural issues in an open and non-judgemental way

2.4 Demonstrate respect for the roles of the person and carer in planning, delivering care and decision making

2.5 Address any issues that are outside scope of own role by referring them to the appropriate member of the care team in line with organisation requirements

2.6 Model communication with the person, families, carers and/or significant others that shows empathy and provides emotional support

3. Assist with advanced care planning

3.1 Assist with the determining of advance care directives in line with role, organisation, legal and ethical guidelines

3.2 Assist with the documentation of advance care directives in line with the person's preferences and organisation procedures

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

<p>3.3 Ensure all advance care directives are communicated and understood by relevant parties in accordance with confidentiality requirements</p> <p>3.4 Actively support the ethical end-of-life decisions agreed by the person and carer, in line with organisation policy and care plan directives</p> <p>3.5 Assist with identifying the person's ongoing decisions, preferences, needs and issues in relation to end-of-life and document in the care plan in consultation with supervisor or appropriate team member</p> <p>3.6 Observe the impact on the family and carers of the person's end-of-life decisions, needs and issues and provide support as needed</p>	
<p>4. Take action to alleviate pain and other end-of-life symptoms</p>	<p>4.1 Plan and document in care plan strategies to maximise comfort in collaboration with supervisor and/or health professional</p> <p>4.2 Assess the person's need for pain and symptom relief in line with care plan and report to supervisor and/or health professional</p> <p>4.3 Provide pain and symptom relief in line with role, care plan, legislation and organisation policy</p> <p>4.4 Provide appropriate information about the use of pain relieving medication and other treatments to staff, individuals, their family and carers, in consultation with supervisor and/or other health professional,</p> <p>4.5 Observe, report and document effectiveness of interventions for pain and symptom relief</p> <p>4.6 Communicate ineffectiveness of interventions to supervisor and/or other health professional and document</p>
<p>5. Contribute to the development and implementation of end-of-life care strategies</p>	<p>5.1 Respect and incorporate the person's preferences including cultural and spiritual wishes when contributing to an end-of-life care plan</p> <p>5.2 Maintain the dignity of the person when planning end-of-life care and immediately following death</p>

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

5.3 Observe any signs of a person's imminent death and/or deterioration and report to appropriate members of the care team in line with organisation requirements

5.4 Provide a supportive environment for the person, families, carers and/or significant others and those involved in their care at end-of-life

5.5 Ensure that decisions made by the person, family, carers and/or significant others are reviewed regularly, communicated to staff and updated on the care plan

5.6 Identify the emotional needs of other individuals and their families, carers and/or significant others affected when a death occurs and provide the necessary support or referrals in line with organisation requirements

5.7 Prepare the person, family, other staff and self for any distressing end-of-life events within own responsibilities

6. Identify and manage emotional responses in self and others

6.1 Identify and reflect upon own emotional responses to death and dying and raise and discuss any issues with supervisor and/or other appropriate person

6.2 Identify and reflect upon potential impact of personal responses on self and others and action appropriately

6.3 Inform others about support systems and bereavement care available

6.4 Follow organisation policies and procedures in relation to emotional welfare of self, team members, individuals and family

6.5 Assist colleagues to debrief and discuss bereavement care

6.6 Identify other strategies and resources available for debriefing

6.7 Evaluate effectiveness of emotional response strategies

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCPAL002 Plan for and provide care services using a palliative approach

### Modification History

Release	Comments
Release 2	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>"advanced care directives" corrected to "advance care directives"</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant change to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant changes to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- assisted in developing and implementing at least 1 care plan using a palliative approach and communicating effectively and empathetically

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- relevant policies, protocols and practices of the organisation in relation to the provision of both a palliative approach and palliative care
- common life threatening, incurable conditions
- emotional impact of diagnosis of life-threatening condition
- the palliative approach to care of individuals and their family

- the difference between curative and palliative approaches in contributing to individual care planning
- cultural and spiritual considerations in relation to palliative care
- specialist palliative care
- palliative care and dementia
- palliative approach for children and young people
- impact of loss and grief on individuals, carers and workers and the risk of depression
- legal and ethical considerations for working in palliative care and advance care directives, including:
  - dignity of risk
  - duty of care
  - human rights
  - privacy, confidentiality and disclosure
  - specific jurisdictional legislation on advance care planning and advance care directives as it applies to the work role
  - work role boundaries – responsibilities and limitations
- pain management and strategies to maximise comfort
- hydration and nutrition requirements during a palliative approach and at end-of-life
- the various signs of imminent death and deterioration

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.

The following conditions must be met for this unit:

- modelling typical workplace conditions, including:
  - typical workplace documentation and reporting processes
  - scenarios and simulations in provision of care using a palliative approach in a range of contexts
  - palliative care plans and equipment and/or resources outlined in plan

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPAS001 Plan for the provision of pastoral and spiritual care

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to prepare for pastoral and spiritual care work either within a specific belief system or in a non-denominational context. Work may be paid or in a volunteer capacity.

This unit applies to workers who operate under professional supervision and mentoring by senior workers or under relevant lines of authority within the organisation or belief system

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Prepare for pastoral and spiritual care work

1.1 Identify responsibilities in relation to legislative and regulatory requirements for pastoral and spiritual care work

1.2 Identify responsibilities in relation to organisation

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

policies and procedures for pastoral and spiritual care work

1.3 Identify requirements of relevant professional and ethical standards for pastoral and spiritual care work

1.4 Identify rights and responsibilities of self, employer, clients, families and carers

2. Determine pastoral and spiritual care networks and resources

2.1 Identify organisation's full range of pastoral and spiritual care services

2.2 Identify limitations and parameters of own role

2.3 Identify organisation escalation and crisis procedures

2.4 Identify existing and potential opportunities for referral in accordance with organisation procedures

2.5 Establish relationships with referral network

2.6 Gather internal and external information sources and resources to support pastoral and spiritual care work

3. Establish professional supervision

3.1 Determine supervision and/or mentoring requirements of role in consultation with mentor and/or supervisor

3.2 Establish rapport and work with mentor and/or supervisor to build trust

3.3 Receive and act on feedback to improve pastoral care work

3.4 Review own communication with mentor and/or supervisor to promote professional development

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCPAS001 Plan for the provision of pastoral and spiritual care

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- planned for pastoral and spiritual care work including:
  - preparing 1 resource portfolio
  - establishing links with 2 other service providers within the referral network
  - identifying 1 area, and opportunities within that area, for personal or professional development in consultation with pastoral and spiritual care mentor and/or supervisor

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- legal and ethical considerations for pastoral and spiritual care work and how these are applied to individual practice, including:
  - codes of practice and relevant professional and ethical standards of practice
  - duty of care
  - rights and responsibilities of workers, organisations, clients, families and carers
- issues that breach or impact an individual's rights
- policies, protocols and practices of the organisation in relation to pastoral and spiritual care work role
- relevant records maintenance requirements

- specific denominational or multi-faith requirements in line with accepted organisation protocols, including denominational doctrines, worship and practices
- fundamentals of a range of world religions together with associated religious beliefs and practices
- cultural perspectives on spirituality and major denominational doctrines, worship and practices
- verbal and non-verbal communication techniques including body language, language style, active listening, questioning
- principles and practices for establishing and maintaining appropriate interpersonal relationships
- boundaries and limitations of role
- process for referrals including relevant support agencies

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources
- modelling of industry operating conditions, including a qualified chaplain or pastoral and spiritual care worker as a mentor or professional supervisor

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPAS002 Provide pastoral and spiritual care

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit

### Application

This unit describes the skill and knowledge required to identify specific issues and provide appropriate pastoral and spiritual support to a range of clients. Work may be either in a paid or volunteer capacity, across a range of contexts.

This unit applies to workers who operate under professional supervision and mentoring by senior workers and/or within the lines of authority of the organisation or belief system.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Identify ethical, spiritual and pastoral issues requiring support

1.1 Monitor the mental, emotional and spiritual well-being of a client and/or community group

1.2 Consult with the client and/or community to determine specific issues

1.3 Research issues and analyse to determine the client's and/or community's needs

1.4 Analyse the client's and/or community's situation to identify any immediate pastoral and spiritual care requirements

1.5 Liaise with supervisor and/or coordinating authority



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

to develop a support plan

2. Provide individual and/or community support

2.1 Establish a trusting and respectful interpersonal relationship with the clients

2.2 Provide opportunity for the clients to explore and discuss significant life events and attitudes

2.3 Provide meaningful ritual, symbol or action relevant to the clients and their rights and needs

2.4 Provide support to significant others including family members and carers

2.5 Collaborate with client's support networks, community and/or faith group for ongoing involvement and support

2.6 Assist other carers and community members to understand the role of pastoral and spiritual care workers

2.7 Engage in pastoral, ethical and/or spiritual discussion with the client and/or community group

2.8 Provide pastoral and spiritual support in accordance with organisation protocols and ethical and moral guidelines

2.9 Identify issues beyond scope of role and escalate or refer in accordance with organisation procedures

3. Review and reflect on pastoral and spiritual care

3.1 Review provision of support in accordance with standard review procedures

3.2 Evaluate need for additional support and discuss with supervisor

3.3 Reflect on own performance and identify ways to improve own practice

4. Participate in professional supervision

4.1 Give and receive feedback constructively and positively

4.2 Act on feedback in collaboration with supervisor and/or mentor

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

4.3 Seek advice on potential areas for personal and professional development

5. Maintain records

5.1 Document pastoral and spiritual care in accordance with organisation policies

5.2 Maintain records in accordance with organisation's policies

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCPAS002 Provide pastoral and spiritual care

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- provided pastoral and spiritual support to 3 clients or community groups
- documented a log of 20 hours of reflection and review of own performance, values and beliefs
- prepared a *Pastoral Care Verbatim Report* in collaboration with supervising chaplain or pastoral and spiritual care worker
- performed the activities outlined in the performance criteria of this unit during a period of 100 hours of work in at least 1 organisation or community setting

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- pastoral and spiritual care as a holistic, person-centred approach to care
- professional associations and coordinating authorities for pastoral care and spiritual services
- research tools and techniques
- analysis and interpretation processes
- types of specialised information sources and how to locate them
- challenges, issues and milestones relating to different life stages

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources
- modelling of industry operating conditions, including:
  - use of verbatims to reflect on own provision of pastoral and spiritual care under the mentoring of a qualified chaplain or pastoral and spiritual care worker
  - interactions with clients from a range of backgrounds under the supervision of a qualified chaplain or pastoral and spiritual care worker

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCPOL001 Contribute to the review and development of policies

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCPOL402C/CHCPOL301B. Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence.</p>

## Application

This unit describes the skills and knowledge required to review existing policies, consult with stakeholders on potential changes and write reports to inform policy development.

This unit applies to workers who interact with clients and external stakeholders and have input to the development of organisation policies and procedures under broad guidance from others.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.\*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

1. Review existing policies

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1.1 Identify organisation policies and assess them for relevance, currency and effectiveness in current work

1.2 Identify and evaluate the impact of the broader policy context

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	1.3 Establish key stakeholders to be consulted about potential policy changes
2. Consult with others regarding change	<p>2.1 Plan consultation methods relevant to the client group and organisation</p> <p>2.2 Develop clear documentation to support the consultation process</p> <p>2.3 Explain policy information to clients and other stakeholders, involving translation services according to need</p> <p>2.4 Consult with clients and other stakeholders about impact of policy and potential changes</p> <p>2.5 Promote informed policy debate enabling exchange of views and information between clients and other stakeholders</p>
3. Contribute to policy advice	<p>3.1 Collate and analyse findings of research and consultation processes</p> <p>3.2 Evaluate factors impacting on quality or outcomes of research or consultation and incorporate in reports</p> <p>3.3 Draft reports using language and format appropriate to audience, purpose and context</p> <p>3.4 Incorporate reasoned argument and substantiated evidence into report</p> <p>3.5 Provide draft report to stakeholders and decision makers for consideration</p> <p>3.6 Present report in line with organisation standards</p>

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this

unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPOL001 Contribute to the review and development of policies

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCPOL402C/CHCPOL301B. Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- contributed to the review and development of policies for at least 1 organisation, taking account of:
  - broader industry or government policy context
  - legislative and regulatory impacts
- engaged in consultation with at least 3 different clients and/or external stakeholders
- prepared at least 1 report documenting findings and recommendations for the development or revision of policies and procedures

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical context (international, national, state/territory, local) for policy review and development in the sector of work:
  - codes of practice
  - duty of care
  - human rights
  - privacy, confidentiality and disclosure
  - policy frameworks



- rights and responsibilities of workers, employers and clients
- work health and safety
- current industry developments and context for policy development
- individual organisation policies impacting on the worker, the organisation and its target groups
- ways to assess the effectiveness of current policies
- basic research methodologies and tools:
  - desk-based
  - quantitative
  - qualitative
- consultation methodologies and their appropriateness for different audiences:
  - surveys
  - interviews
  - focus groups
- type and features of documentation/information used to support consultation processes
- report formats and structures
- report writing techniques

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including organisation policies, procedures and data
- modelling of industry operating conditions, including:
  - consultation activities with real people
  - interactions with supervisors
  - presence of timelines, budgets and deadlines

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCPOL002 Develop and implement policy

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Amended modification history and mapping. Correction on number of element 3. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence.

### Application

This unit describes the skills and knowledge required to research, develop and implement new policy initiatives.

This unit applies to workers who are directly responsible for driving new policy directives across a business unit, team or service.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Research new policy initiatives

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1.1 Evaluate existing policies to determine their currency and relevance  
1.2 Evaluate current policy trends and their impact on policy development

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

- |                                  |   |
|----------------------------------|---|
| 2. Draft policies                | 1.3 Complete research and consultation in accordance with organisation policies and procedures<br>1.4 Facilitate open constructive discussion about policy issues and their possible resolution   |
| 3. Test draft policies           | 2.1 Select and use policy formats and structures suited to policy users<br>2.2 Draft policies that reflect the culture, values and objectives of the organisation<br>2.3 Clearly and logically articulate policy requirements and other information that supports policy statements<br>2.4 Develop plans for policy resourcing, implementation and review |
| 4. Develop policy proposals      | 3.1 Develop and implement consultation mechanisms for draft policies<br>3.2 Identify policy implementation issues with key stakeholders<br>3.3 Modify draft policies according to outcomes of consultation<br>3.4 Give sufficient notice to those affected by policy changes  |
| 5. Implement and review policies | 4.1 Prepare policy materials that support implementation and facilitate stakeholder understanding and acceptance of changes<br>4.2 Present policy proposals to decision-makers according to organisation requirements<br>4.3 Seek and gain formal approval according to organisation requirements   |
|                                  | 5.1 Develop policy implementation plan that maximises impact of new and revised policies<br>5.2 Develop and use strategies that facilitate wide promotion and dissemination of policy information   |

**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element*

5.3 Implement evaluation plan to ensure ongoing review of policies

5.4 Review policies in accordance with organisation policies and procedures

5.5 Obtain and respond to stakeholder feedback during marketing, promotion and implementation of policies and use learning to inform further review of policies

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCPOL002 Develop and implement policy

## Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> .  Amended modification history and mapping. Correction on number of element 3. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- researched, drafted, developed and implemented at least 1 policy initiative for at least 1 business unit or organisation
- engaged in consultation with at least 3 different stakeholders, including:
  - individuals
  - groups or organisations

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical context (international, national, state/territory, local) for policy development in the sector of work:
  - codes of practice
  - duty of care
  - human rights

- privacy, confidentiality and disclosure
- policy frameworks
- rights and responsibilities of workers, employers and clients
- work health and safety
- current industry developments and context for policy development, including funding body requirements
- policy trends at global, national, state/territory and local levels
- organisation strategic focus and philosophy within which policies are developed
- key stakeholders at local, state/territory and national level
- principles and practices of policy development and implementation:
  - research - methodologies and tools
  - consultation
    - methodologies and appropriateness for different audiences
    - types and features of documentation/information used to support consultation
    - stakeholder engagement and management
  - approval processes
  - structures and formats for policy documents
  - implementation considerations and processes
  - evaluation and review
- report writing techniques

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - organisation policies and procedures
  - organisation data
- modelling of industry operating conditions, including:
  - consultations with organisation stakeholders
  - interactions with management and decision-makers

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPOL003 Research and apply evidence to practice

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged HLTCOM502/CHCPOL501A. Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to establish the information need, gather information and critically analyse the information for relevance to own work.

This unit applies to health and community service workers who need to research existing information to support and improve their work practice. It does not cover primary research.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Plan information gathering activities

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

- 1.1 Identify situations where research may be required to support and improve own work practice
- 1.2 Evaluate current trends in own area of practice
- 1.3 Establish and define research objectives
- 1.4 Identify and access credible sources of data and evidence

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

## 2. Gather information

2.1 Evaluate and select methods of gathering information

2.2 Gather information using a systematic approach

2.3 Establish relevance of information according to objectives and work requirements

2.4 Facilitate analysis by organising information in a way that supports its analysis and future use

## 3. Analyse information

3.1 Prioritise information based on the information need

3.2 Compare and contrast different sources of information

3.3 Assess the strength, relevance, reliability and currency of the information in the context of own work

3.4 Assess the feasibility, benefits and risks associated with the information

3.5 Make and document conclusions based on findings

## 4. Use information in practice

4.1 Assess ways in which different aspects of information may be used

4.2 Use information and learning from research to identify potential areas for change in current practice

4.3 Identify issues that require further research and evaluation

4.4 Develop actions to address outcomes of research

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.



## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPOL003 Research and apply evidence to practice

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> .  Amended modification history and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- completed research activities and developed actions based on research outcomes for at least 2 different issues within own field of practice

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- different reasons for undertaking research:
  - comparison
  - hypothesis testing
  - trend identification
  - own knowledge extension
  - strengthen quality of own practice
- sources of information, including established information sources and current research within own area of practice

- principles and models of evidence-based practice, including:
  - rules of evidence
  - duty of care requirements associated with evidence-based practice
  - differences between evidence-based practice, continuous quality improvement and research
- ways to evaluate the validity of information sources
- research processes and how to use them
- cultural and ethical considerations for research
- processes that support analysis of information and how to use them, including:
  - comparing
  - contrasting
  - challenging
  - reflecting
  - distinguishing relevant from irrelevant
  - drawing interdisciplinary connections

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including current research, evidence-based studies and industry intelligence

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPRP001 Develop and maintain networks and collaborative partnerships

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> .  Correction of modification history and mapping - CHCNET301D and CHCNET404B removed
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Merged CHCNET402B/ CHCNET501C/ CHCNET503D. Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence.

### Application

This unit describes the skills and knowledge required to identify networking and collaboration needs and develop formal and informal partnerships to enhance service delivery and improve professional practice.

This unit applies to work in all industry sectors, and to individuals who take pro-active responsibility for improving collaboration between workers and organisations.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
1. Identify networking and collaboration needs and opportunities	<p>1.1 Evaluate the ways in which individual and organisation performance may be improved through collaboration</p> <p>1.2 Identify and prioritise organisation and individual needs</p> <p>1.3 Identify gaps in networks and collaborative practice and identify required action to fill the gap</p>
2. Develop collaboration strategies	<p>2.1 Gather and review information about relevant services, organisations and key people</p> <p>2.2 Pro-actively initiate relationships with other inter and intra sectoral professionals and organisations</p> <p>2.3 Share information and resources, where possible, with other organisations to overcome duplication in service delivery</p> <p>2.4 Maintain currency and accessibility of information</p> <p>2.5 Define and document the type and level of collaboration, and negotiate with the relevant people</p>
3. Work collaboratively	<p>3.1 Identify opportunities that meet client, personal and organisation goals</p> <p>3.2 Plan and implement integrated projects and service delivery</p> <p>3.3 Liaise with staff from relevant organisations on a formal and informal basis</p>
4. Represent the organisation	<p>4.1 Promote a positive image of the organisation at available opportunities</p> <p>4.2 Communicate issues, policies and practices of the organisation in appropriate formats</p> <p>4.3 Implement confidentiality measures that protect client, organisation and network</p>
5. Maintain and enhance networks and collaborative	<p>5.1 Maintain networks and other work relationships to provide identifiable benefits for clients and the</p>

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
partnerships	organisation 5.2 Improve and maintain networks and collaborative partnerships 5.3 Monitor benefits to worker, organisation and client group in ongoing participation 5.4 Evaluate strengths and weaknesses of collaborations and make recommendations for action

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCPRP001 Develop and maintain networks and collaborative partnerships

## Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> .  Correction of modification history and mapping - CHCNET301D and CHCNET404B removed.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Merged CHCNET402B/ CHCNET501C/ CHCNET503D. Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- developed strategies for networking and collaboration for at least 1 organisation
- worked collaboratively with external individuals or groups in at least 3 different service delivery situations

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for collaborative practice, including:
  - copyright and intellectual property
  - privacy, confidentiality and disclosure
- principles of networking and collaboration
- different types of networks and collaboration:
  - organisational
  - individual

- virtual
- formal/informal
- benefits of networking and collaboration:
  - for clients
  - for the organisation
  - for the worker
- values, limitations and dynamics of networks and collaborative partnerships
- industry structure and interrelationships between different organisations, both public and private
- established networks in relevant area of work:
  - structure
  - key stakeholders
  - vision and purpose
  - opportunities for participation

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including information relating to peak bodies, network groups and web based network services
- modelling of industry operating conditions, including presence of situations that allow interactions with individuals and organisations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCPRP002 Collaborate in professional practice

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit.

### Application

This unit describes the skills and knowledge required to establish, implement and evaluate collaborative practice.

This unit applies to health and community service practitioners who may collaborate on the delivery of services to individual clients, groups of clients, communities or sub-populations. They may work individually with shared clients, together with individual clients or work on projects or programs that address the needs of groups or sub-populations. Work is self-directed.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Incorporate collaboration into own practice

1.1 Establish and maintain sustainable relationships based on mutual respect and trust

1.2 Cultivate collaborative communities and partnerships based on the potential benefits for clients, self and others

1.3 Reflect on the blockers to effective collaboration and adopt personal philosophies and behaviours in response

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>1.4 Source, review and use information sources that support collaboration</p> <p>1.5 Identify and pursue opportunities for collaboration</p>
2. Establish collaborative approaches	<p>2.1 Establish shared understandings of objectives and parameters</p> <p>2.2 Agree on ways of working that acknowledge the different contributions of those involved and the need for an holistic approach</p> <p>2.3 Acknowledge and integrate ethical approaches to information sharing and privacy</p> <p>2.4 Identify and respond to professional and practical considerations including intellectual property issues</p> <p>2.5 Organise, allocate and document tasks and activities in a cost-effective and equitable manner with clear, agreed outcomes</p>
3. Implement collaborative approaches	<p>3.1 Promote the confidence and support of others by demonstrating a high standard of personal engagement and professionalism</p> <p>3.2 Contribute and share own professional expertise</p> <p>3.3 Identify and act on opportunities to extend own expertise and learn from others as work progresses</p> <p>3.4 Challenge, test and share ideas in a supportive way</p> <p>3.5 Embrace and reflect on challenges and complexities and take responsibility for finding solutions</p> <p>3.6 Honour own commitments and take responsibility for outcomes</p>
4. Evaluate collaboration	<p>4.1 Engage in an open process of review and evaluation with others</p> <p>4.2 Reflect on own level of participation, relationships with others, and personal behaviour</p> <p>4.3 Identify and seek opportunities to refine and expand own expertise</p>

**ELEMENT****PERFORMANCE CRITERIA****Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCPRP002 Collaborate in professional practice

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- established, implemented and evaluated a collaborative approach to at least 3 different projects or service delivery situations, demonstrating skills to address complex and interrelated challenges using:
  - collaborative communication
  - critical thinking
  - problem solving

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for collaborative practice, including:
  - copyright and intellectual property
  - privacy, confidentiality and disclosure
- types of collaboration and collaborative projects that apply to particular areas of community services and health practice
- different services models and professional philosophies in community services and health practice
- types of behaviours that support effective collaborative relationships
- benefits of collaboration for individuals, organisations and communities, including the value of collaboration as a problem-solving tool

- types of tools and documents to support the establishment, implementation and maintenance of collaborative practice
- typical blockers to the collaborative process, particularly in a service delivery context
- different roles played by people in a collaborative process
- typical problems encountered in a collaborative process and how they may be avoided or resolved
- ways of evaluating projects in terms of their success as collaborative undertakings

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources
- modelling of industry operating conditions, including presence of situations that allow interactions with individuals and organisations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPRP003 Reflect on and improve own professional practice

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to evaluate and enhance own practice through a process of reflection and ongoing professional development.

This unit applies to workers in all industry sectors who take pro-active responsibility for their own professional development.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Reflect on own practice

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

- 1.1 Undertake self-evaluation in conjunction with supervisors and/or peers
- 1.2 Reflect on and recognise the effect of values, beliefs and behaviour in practice
- 1.3 Share two-way, open and evaluative feedback with co-workers or peers
- 1.4 Actively seek and reflect on feedback from clients,

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	organisations or other relevant sources
2. Enhance own practice	<p>2.1 Determine improvements needed based on own evaluation and feedback from others</p> <p>2.2 Identify potential support networks both internal and external to the organisation</p> <p>2.3 Seek specialist advice or further training where need is identified</p> <p>2.4 Recognise requirements for self-care and identify requirements for additional support</p> <p>2.5 Devise, document and implement a self development plan that sets realistic goals and targets</p>
3. Facilitate ongoing professional development	<p>3.1 Access and review information on current and emerging industry developments and use these to improve practice</p> <p>3.2 Assess and confirm own practice against ethical and legal requirements and opportunities</p> <p>3.3 Identify and engage with opportunities to extend and expand own expertise</p> <p>3.4 Regularly participate in review processes as a commitment to upgrading skills and knowledge</p>

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCPRP003 Reflect on and improve own professional practice

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- undertaken a structured process to reflect on and improve own practice and created 1 personal development plan that includes:
  - goals
  - timeframes
  - ways of measuring progress

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for reviewing and improving own practice, including:
  - codes of practice
  - duty of care
  - rights and responsibilities of workers and employers
  - work role boundaries – responsibilities and limitations
- models and processes of professional reflection
- professional development opportunities, including:
  - industry networking
  - professional associations
  - training requirements and options

- informal and formal ways of learning and developing
- principles and techniques for:
  - creating a personal development plan
  - personal goal setting
  - setting realistic timeframes
  - measuring progress and performance
- types of work methods and practices which can improve performance
- learning styles and how they relate to different individuals

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPRP004 Promote and represent the service

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to promote and represent the organisation to the community, including developing responses to negative publicity and perception.

The unit applies to work in all industry sectors, and to individuals who work with significant autonomy, most likely in management roles.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Promote the service to the community
  - 1.1 Identify, access and analyse information that informs promotional activities
  - 1.2 Identify and target community stakeholders and their particular interests
  - 1.3 Provide accurate and positive information to the community about the service
  - 1.4 Facilitate opportunities for the community to view and contribute to the service
  - 1.5 Target communications to areas where the profile needs raising or clarifying
  - 1.6 Prepare and use community information materials and resources
  - 1.7 Develop information campaigns to address particular issues
  - 1.8 Encourage staff to participate in appropriate forums
  
2. Represent the service
  - 2.1 Clearly and accurately communicate the philosophy, purpose, policies and procedures of the service within scope of own role
  - 2.2 Promote the organisation consistently to external bodies that affect service operations, role and funding
  - 2.3 Identify and use opportunities for promotion constructively
  - 2.4 Respond to, and follow up questions and concerns about the service
  - 2.5 Represent the service's need for resources to appropriate forums and organisations
  - 2.6 Represent the perspective and experience of the service to relevant forums and organisations
  
3. Respond to negative publicity and perceptions
  - 3.1 Seek advice from stakeholders and supporters in the community
  - 3.2 Nominate a spokesperson to represent the service
  - 3.3 Ensure communications used do not exacerbate existing negative perceptions
  - 3.4 Review organisation policies in light of issues raised
  - 3.5 Analyse negative publicity and perceptions about the

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Promote the service to the community

1.1 Identify, access and analyse information that informs promotional activities

1.2 Identify and target community stakeholders and their particular interests

1.3 Provide accurate and positive information to the community about the service

1.4 Facilitate opportunities for the community to view and contribute to the service

1.5 Target communications to areas where the profile needs raising or clarifying

1.6 Prepare and use community information materials and resources

1.7 Develop information campaigns to address particular issues

1.8 Encourage staff to participate in appropriate forums service and develop and implement a strategy to deal with these issues

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPRP004 Promote and represent the service

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- represented at least 1 community sector organisation and its philosophies, purpose and policies to the community through a range of methods, including at least 1 of each of the following:
  - written materials, publications or fact sheets
  - forums, workshops or presentations
- developed strategies to address at least 2 examples of negative publicity or perception

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for service promotion and representation, including:
  - copyright and intellectual property
  - privacy, confidentiality and disclosure
- promotion and representation:
  - similarities and differences
  - when and how each are used
  - key stakeholders involved
- professional networks in the area of work

- industry structure and interrelationships between different organisations, both public and private
- current issues, concerns and debates relevant to the area of work
- key aspects of planning for community promotion and engagement:
  - setting objectives
  - profiling the community/stakeholders
  - identifying potential partnerships
  - developing consultation and communication strategies:
    - styles and types of communication and their suitability for different situations
    - different types of media
    - different levels of community involvement
- strategies for representation of the service
- techniques and considerations for developing written information resources
- fundamental principles of public relations and issues management

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including organisation information as basis for activities
- modelling of industry operating conditions, including presence of situations that allow interactions with individuals and organisations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# CHCPRP005 Engage with health professionals and the health system

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence</p>

## Application

This unit describes the skills and knowledge required to work within the health care system and engage effectively with other health professionals, including writing referral reports.

This unit applies to individuals working in health or community services who work autonomously with clients in the provision of services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

1. Use health care systems and services

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1.1 Identify health care systems and services with links to own practice

1.2 Research and maintain information about other health services to support own practice

1.3 Offer current and accurate information about other health care services

1.4 Provide clear and accurate information to clients

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

about their financial and eligibility issues

1.5 Identify and use opportunities to maintain, extend and update knowledge

2. Interact with health professionals

2.1 Establish effective relationships with workers from different sectors and levels of the industry according to work role

2.2 Use accepted industry language and terminology when sharing information

2.3 Work collaboratively to both seek and share information

3. Make referrals to health professionals

3.1 Determine need for referral to other professional health services based on client needs and assessment indications

3.2 Clearly communicate the need for referral to the client and explain rationale

3.3 Ensure referral occurs with consent of client and within confidentiality standards

3.4 Write referral report, including clear and accurate information about results of own testing or assessment

3.5 Structure information logically, using language that will be understood by the report recipient

3.6 Make recommendations within scope of own practice and expertise

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPRP005 Engage with health professionals and the health system

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Significant change to knowledge evidence</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- researched and selected relevant information about the Australian health care system for use in own practice
- developed at least 3 referral reports for different clients using appropriate language and terminology

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- structure, function and interrelationships of the Australian health care system
- health care professions and allied health services, how they interrelate and their relationship to specific area of practice
- scope of own practice and limitations of own role within the health system
- health system funding and financial structures, and implications for practice and clients
  - public and private systems
  - health fund eligibility
- current and emerging health industry issues
- other services to which the practitioner may refer clients
- referral reports:
  - what information they should include

- how they should be structured
- limitations of information and/or recommendations

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources
- modelling of industry operating conditions, including presence of situations that allow interactions with individuals and organisations

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPRP006 Lead own professional development

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Application

This unit describes the skills and knowledge required to analyse own values, goals and professional well-being as part of an ongoing review for sustaining professional effectiveness. It includes the ability to create a professional development plan that incorporates strategies to enhance the coherence and effectiveness of practice.

This unit applies to workers who operate with autonomy in professional service or management roles in the community sector. The activity is self-directed.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Review professional goals and values

- 1.1 Reflect on personal values in a professional context
- 1.2 Re-confirm professional goals
- 1.3 Evaluate own values and goals against professional objectives and relevant codes of ethics, using a range of valid evidence
- 1.4 Analyse the coherence between job functions, values

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

and goals

2. Review effectiveness of practice

1.5 Determine strategies to enhance coherence and manage areas of conflict

2.1 Assess professional attainments and the skills and knowledge involved

2.2 Evaluate areas where professional practice could be improved and the required skills and knowledge

2.3 Research and integrate information about current best practice and likely future needs and trends

2.4 Determine impacts of practice on self and others through process of self reflection

2.5 Identify coherence between professional practice, values, achievement of goals and work outcomes

2.6 Create and implement a plan to develop required skills, knowledge and coherence

3. Maintain professional well being

3.1 Evaluate requirements to maintain professional well being in the context of individual practice

3.2 Develop strategies to maintain professional well being

3.3 Pro-actively identify options and seek support, where necessary, to maintain professional well being

4. Sustain professional effectiveness

4.1 Make reflection and review an integral part of ongoing professional practice

4.2 Engage with professionals within and beyond own practice area to further develop own ideas and practice

4.3 Identify and access professional support and development opportunities for areas of need

4.4 Adjust work processes and practice to improve professional outcomes

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCPRP006 Lead own professional development

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- engaged in a structured process of critical analysis and professional reflection that includes:
  - evidence based analysis of own values, goals, current practice and their coherence
  - research of current and emerging best practice, trends and skills requirements
  - creation of a professional development plan that includes strategies to enhance effectiveness and coherence of practice
- developed strategies to address at least 3 different professional practice issues

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for independent professional practice:
  - codes of practice
  - duty of care
  - work role boundaries – responsibilities and limitations
- concepts of conflict and cohesion in professional practice when working with complex issues, how these manifest, and how they can be managed and minimised

- critical thinking and problem solving techniques for the analysis of complex and conflicting information
- requirements for professional well being, including:
  - work/life balance
  - emotional well being
  - physical well being
  - workplace health
  - personal skills
- current best practice, emerging trends and skills requirements in area of practice
- principles and techniques for:
  - creating a personal development plan
  - personal goal setting
  - setting realistic timeframes
  - measuring progress and performance
- types of personal and professional development opportunities and options, and how to access them
- types of work and practices which can improve personal performance
- sustainability considerations for independent professional practice, including environmental, economic, workforce and social sustainability

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPRP007 Work within a clinical supervision framework

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCFCS806C</p>

### Application

This unit describes the skills and knowledge required to initiate, prepare for and participate in a structured process of clinical supervision.

This unit applies to workers who operate with significant autonomy in therapeutic professional service roles in the community sector. The activity is self-directed.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Initiate clinical supervision arrangements

1.1 Identify own clinical supervision needs through a process of reflection and peer collaboration

1.2 Match learning, experience and specialist or generalist practice areas with appropriate supervisor

1.3 Identify and articulate own supervision goals and expectations when engaging with a clinical supervisor

1.4 Agree and complete contractual agreement including

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	goal setting and timeframes for supervision with the supervisor
	1.5 Develop, document and use evidence of personal growth and professional learning in preparation for supervision
2. Use supervision to determine effectiveness of clinical practice and techniques	2.1 Discuss challenging areas of practice using existing clinical cases
	2.2 Participate in self analysis and evaluate own response to clients
	2.3 Seek, accept and respond to positive and negative feedback
	2.4 Maintain client confidentiality in case discussions
	2.5 Discuss current clinical literature and its application
	2.6 Document learning from supervision according to practice needs
3. Initiate opportunities to contribute to the development of own knowledge	3.1 Identify, research and critique professional research and program evaluation
	3.2 Use current research and program evaluations to inform practice according to legal, ethical and contextual requirements
	3.3 Identify and pursue professional development through reflective practice, collegial collaboration, and professional reading
	3.4 Implement a program to maintain professional competence

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPRP007 Work within a clinical supervision framework

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCFCS806C</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- initiated, prepared for, documented and participated in a structured process of clinical supervision in the workplace in response to at least 5 different clinical case work experiences
- researched at least 3 different example of professional literature or program evaluations
- articulated and documented a response to at least 3 different complex situations in professional practice.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for clinical supervision, and how these are applied in organisations and individual practice:
  - codes of conduct
  - continuing professional development
  - duty of care and when this may be compromised
  - ethical dilemmas in practice and processes for ethical decision-making
  - human rights

- practitioner client boundaries
- privacy, confidentiality and disclosure
- records management
- rights and responsibilities of workers, employers and clients
- work role boundaries – responsibilities and limitations of interventions
- work health and safety, including:
  - stress management
  - legal rights of workers
- the importance, purpose and benefits of clinical supervision
- current and emerging theories about professional practice and clinical supervision in area of work
- types and features of clinical supervision and the different communication modes that may be used, including:
  - engaging with a supervisor either external or internal to the organisation
  - group supervision
  - in person individual supervision with qualified and experienced clinical supervisor
  - peer supervision
  - unscheduled supervision and how to recognise the need for this
- factors to consider in preparing for supervision, including:
  - identifying and acknowledging reactions and responses to interactions and situations
  - analysing own errors
  - identifying areas of practice to be challenged
  - identifying limitations in areas for practice development
  - maintaining journal work for self reflection
- awareness of self, and factors to consider in analysing own perspectives, and when these threaten to impact professional practice, including:
  - belief and value systems
  - biases and prejudices
  - family of origin
  - gender
  - personal experiences
  - sexuality
  - own relationship
- sources of professional support and professional development.

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:

- case information
- sources of research
- modelling of industry operating conditions, including:
  - scenarios that involve complex interactions with other people.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCPRT001 Identify and respond to children and young people at risk

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to support and protect children and young people who are at risk of harm. This work occurs within legislative and policy frameworks and carries a duty of care responsibility.

This unit applies to workers in a range of job roles providing services to children and young people including in community services and health contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Implement work practices which support the protection of children and young people
  - 1.1 Identify children and young people at risk of abuse or neglect by observing signs and symptoms, asking open and non-leading questions, being aware of protective issues and using child protection procedures where appropriate
  - 1.2 Respond to disclosure, information or signs and symptoms in accordance with state legislative responsibilities and the service policies and procedures
  - 1.3 Routinely employ child-focused work practices to uphold the rights of the child and encourage them to participate in age-appropriate decision-making
  - 1.4 Employ communication and information-gathering techniques with children and young people in accordance with current recognised good practice
  - 1.5 Ensure decisions and actions taken are within own level of responsibility, work role, state legislation and service policies and procedures
  
2. Report indications of possible risk of harm
  - 2.1 Accurately record relevant specific and general circumstances surrounding risk of harm in accordance with state legislation, service policies and procedures and ethics
  - 2.2 Promptly record and report risk-of-harm indicators, including the circumstances surrounding the risk of harm according to service policies and procedures
  - 2.3 Ensure writing in reports is non-judgemental
  - 2.4 Work collaboratively with relevant agencies to ensure maximum effectiveness of report
  
3. Apply ethical and nurturing practices in work with children and young people
  - 3.1 Protect the rights of children and young people in the provision of services
  - 3.2 Identify and seek supervision support for issues of ethical concern in practice with children and young people
  - 3.3 Employ ethical and nurturing practices and observe professional boundaries when working with children and young people
  - 3.4 Recognise and report indicators for potential ethical concerns when working with children and young people

people

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- Reading - in order to read and understand forms and to make accurate reports
- Writing - in order to record details of children and young people at risk and to make reports using handwritten skills and computer skills

Other foundation skills essential to performance are explicit in the performance criteria of this unit.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPRT001 Identify and respond to children and young people at risk

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- implemented work practices which support the protection of children and young people, including:
  - complying with regulations, legislations and duty of care responsibilities
  - employing child-focused work practices to uphold the rights of children and young people
  - maintaining confidentiality
  - providing appropriate responses in the protection of children and young people
- read and interpreted the procedures for reporting children at risk in line with organisational expectations and legislative requirements.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- indicators of the different types and dynamics of abuse as they may apply to age, gender, disability, culture and sexuality
- child protection legislation in the relevant state or territory
- United Nations Convention on the Rights of the Child
- impact of risk of harm
- duty of care responsibilities
- trauma-informed care
- ethical considerations including:
  - approaches that incorporate the conventions on the rights of the child, and human rights
  - obligations as defined by the job specification and employing organisation
  - obligations as stated in relevant codes of practice, licensing, accreditation registration to professional bodies, service agreements
  - principles of ethical decision-making
- overview of legal system and how it pertains to the job role, in particular:
  - child protection system, including reporting protocols, responses to reporting and interagency policies
  - state/territory requirements and processes for notifying suspected abuse and reporting process
  - statutory and policy requirements relating to job role
- organisation standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCPRT002 Support the rights and safety of children and young people

## Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

## Application

This unit describes the skills and knowledge required to address duty of care requirements, working within an ethical framework and applying relevant legislation, codes of conduct, international agreements (such as the Convention on the Rights of the Child), policies and procedures in identifying, responding and supporting children's and young people's rights and safety.

This unit applies to workers involved in delivering services to children and young people in a wide range of community services and work contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Implement work practices which support the protection of children and young people

- 1.1 Comply with lawful instructions, regulations, duty of care and boundaries of practice in all work activities
- 1.2 Routinely employ child-focused work practices to uphold the rights of children and young people to participate in decision-making where it is age appropriate
- 1.3 Use communication and information-gathering techniques with children and young people in accordance with current recognised good practice
- 1.4 Ensure decisions, responses and actions taken are appropriate and within own work role, legislative requirements and organisation procedures
- 1.5 Continually update own knowledge and skills as required to work effectively and participate in practice supervision processes
- 1.6 Maintain confidentiality as appropriate

2. Identify indicators of abuse and act appropriately

- 2.1 Identify children and young people at risk of harm by routinely implementing child protection procedures when appropriate
- 2.2 Respond to disclosure in accordance with accepted standards, techniques and legislative obligations
- 2.3 Gather and record information about the child's or young person's behaviour and identify uncharacteristic behaviour
- 2.4 Monitor the circumstances of children who are identified as highly vulnerable to abuse
- 2.5 Promptly report risk of harm indicators in accordance with statutory and organisation procedures
- 2.6 Work collaboratively with relevant agencies to ensure maximum effectiveness of report

3. Apply ethical practices and safeguard the rights and interests of children and young people

- 3.1 Identify and seek supervisor support for issues of ethical concern in practice with children and young people
- 3.2 Develop ethical practices for implementing professional boundaries consistent with child protection legislation in relevant jurisdiction
- 3.3 Recognise indicators for potential ethical concerns when working with children and young people



**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

3.4 Report unethical behaviour according to organisational procedures and policies

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- Learning - in order to review and plan updates of own skills

Other foundation skills essential to performance are explicit in the performance criteria of this unit.

**Unit Mapping Information****Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPRT002 Support the rights and safety of children and young people

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- implemented work practices which support the protection of children and young people, including:
  - complying with regulations, legislations and duty of care responsibilities
  - employing child-focused work practices to uphold the rights of children and young people
  - maintaining confidentiality
  - providing appropriate responses in the protection of children and young people
- used appropriate communication strategies to gather information from children and young people
- identified and responded to indicators of children or young people at risk of harm and abuse on at least three separate occasions, including:
  - gathering and recording information about the child or young person
  - identifying uncharacteristic behaviour of child or young person

- monitoring the circumstances of children identified as highly vulnerable
- reported risk-of-harm indicators
- sought support from supervisor for issues of ethical concern.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- child- and young person-focused practices
- child protection system, including policies and protocols
- common legal issues when working with children and young people
- risk-of-harm indicators
- organisation guidelines and policies and accepted standards for responding to risks of harm to children and young people
- overview of relevant aspects of the legal system
- organisation standards, policies and procedures
- communication techniques to engage and interact with young people.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPRT003 Work collaboratively to maintain an environment safe for children and young people

### Modification History

Release	Comments
Release 4	Correction of mapping and metadata CHCRF301E removed. Equivalent outcome.
Release 3	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 2	Changes to metadata and links. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Supersedes CHCPROT429A. Significant changes to elements and performance criteria. New evidence requirements for assessment.

### Application

This unit describes the skills and knowledge required to work within an established child protection framework. It also covers standard protocols to maintain a safe environment for children and young people.

This unit applies to a range of child protection work occurring in an interagency framework of practice.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Implement principles of child protection

1.1 Perform work requirements according to legal, political and community expectations of child protection work

1.2 Demonstrate understanding of the child protection system, roles and responsibilities of key agencies

1.3 Recognise the impacts of child abuse and neglect in the processes of investigation and assessment

2. Apply agreed protocols and guidelines for collaborative practice

2.1 Conduct all work within agreed guidelines of collaborative practice

2.2 Prioritise experiences of child when supporting needs, rights and interests of the child

2.3 Acknowledge and manage challenges of child protection work in a collaborative practice framework

2.4 Apply effective safe work and self-management strategies in child protection duties

3. Work collaboratively with children and families from diverse backgrounds

3.1 Identify risk factors for families and support them to address these risks

3.2 Respond appropriately to children and families with culturally and linguistically diverse backgrounds

3.3 Develop effective working relationships with agencies supporting children and families from diverse backgrounds

3.4 Liaise and consult with other agencies and personnel as appropriate

3.5 Provide referrals to support families

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- Oral communication – in order to facilitate collaborative discussions with children and

their families.

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCPRT003 Work collaboratively to maintain an environment safe for children and young people

## Modification History

Release	Comments
Release 4	Correction of mapping and metadata CHCRF301E removed. Equivalent outcome.
Release 3	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 2	Changes to metadata and links. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Supersedes CHCPROT429A. Significant changes to elements and performance criteria. New evidence requirements for assessment.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- worked collaboratively with at least two families, including:
  - applying a range of collaborative work practices when working with families, children, young people, colleagues and other agencies
  - adhering to child protection principles and work practices while performing work role
  - applying self-management strategies and safe work principles
  - communicating and responding appropriately to children and families
  - supporting families to ensure that the child or young person is safe
- performed the activities outlined in the performance criteria of this unit during a period of



at least 120 hours of work in at child protection service.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

These include knowledge of:

- legal, social and political context of child protection work
- interagency framework and agreed protocols
- roles and responsibilities of key agencies and personnel
- effects of child abuse and neglect and its impact on the process of investigation and assessment
- agreed guidelines of collaboration
- worker safety and self-management principles
- cultural and linguistic differences
- organisation standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in the workplace

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPRT004 Work effectively in child protection to support children, young people and families

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

### Application

This unit describes the skills and knowledge required by child protection workers to support children and young people, and to assist families to ensure that children and young people are safe and appropriately cared for. It also covers the ethical, duty of care and legal requirements for this work.

This unit applies to work undertaken in paraprofessional child protection occupations in government and non-government organisations.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Demonstrate commitment to quality care for children and young people

- 1.1 Identify relationships between the legal, political and social framework within which the work is undertaken
- 1.2 Identify roles and responsibilities of system stakeholders and relationship to own work
- 1.3 Comply with duty of care, policy, regulatory, legislative and legal requirements
- 1.4 Identify and implement organisation policies and procedures
- 1.5 Reflect on personal values and attitudes and acknowledge their potential impact when working in child protection contexts
- 1.6 Follow risk-assessment procedures for child protection work
- 1.7 Focus on supporting the rights, interests and needs of children, young people and families
- 1.8 Ensure communication is age-appropriate, sensitive and respectful when dealing with children, young people and families

2. Demonstrate ethical and safe work practices

- 2.1 Observe lines of accountability in work undertaken in child protection and communicate decisions to relevant authorities
- 2.2 Ensure client rights are protected
- 2.3 Demonstrate effective worker safety/wellbeing and self-management activities in professional practices
- 2.4 Use the relevant code of ethics, professional and organisation standards to guide service delivery
- 2.5 Plan responses to address emergency situations and other contingencies based on ethical standards and organisation requirements
- 2.6 Support staff to identify and resolve ethical dilemmas
- 2.7 Acknowledge the challenges inherent in the work and develop strategies to address them

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- Oral communication – in order to facilitate collaborative discussions with children and their families.

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCPRT004 Work effectively in child protection to support children, young people and families

## Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- worked with at least two children and/or young people and their families, including:
  - providing services in accordance with duty of care policy and legislative requirements
  - sensitively and appropriately communicating information about the child protection systems
  - supporting quality care for children and young people
- used self-management activities to support own safety/wellbeing, including:
  - developing a safety plan for direct contact with children, young people and families
  - identifying and appropriately managing the challenges of child protection work, including stress
  - overcoming barriers to effective self-care
- dealt effectively with a range of stakeholders in the system, including:
  - identifying and addressing challenges or barriers faced by children, young people and families

- supported other child protection staff to identify and resolve ethical challenges arising from their work roles.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role. These include knowledge of:

- history and recent developments in child protection
- approaches of child-centred, family-focused practice
- children's court procedures including:
  - preparing and supporting children, young people and families pre- and post-court
  - preparing for court
- indicators, effects and dynamics of abuse and neglect including:
  - the relationships between abuse and neglect, family violence, substance misuse, mental illness and disability
- issues related to the placement of children, including:
  - attachment and separation
  - effects of removal, incarceration
  - maximising safe family involvement/contact during placement
  - ongoing assessment of risk while in placement
  - pre-crisis planning for young people in out-of-home care
  - restoration/reunification planning for the child/young person's return home
- legal implications and responsibilities of statutory work, including:
  - government policies on indigenous communities, e.g. Stolen Generations
  - legal requirements for the interview process, mandatory reporting and reciprocal reporting
- organisation protocols relating to child protection work:
  - case management processes
  - challenges of child protection work
  - responsibilities of duty of care
- the ethical, legal, political and social framework, including:
  - child protection orders (an overview)
  - government strategic plans
  - practice principles
  - standards of care
  - professional codes and ethical frameworks
- age-appropriate sensitive oral communication techniques.

## Assessment Conditions

Skills must be demonstrated under supervision and in a child protection service.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
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## CHCPRT005 Work within a practice framework

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.

### Application

This unit describes the skills and knowledge required to ensure that work is consistent with established practice frameworks.

This unit applies to people working in child protection contexts. Their work will require them to follow established procedures and ensure compliance with legislation and professional frameworks. Typically the worker will not supervise the work of others.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Research child protection functions

- 1.1. Research history of child protection
- 1.2. Clarify the purpose of child protection in Australia and the methods used to protect children

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

	<ul style="list-style-type: none"> <li>1.3. Identify local, state/territory, national and international authorities responsible for child protection</li> <li>1.4. Research child protection policy and legislation</li> </ul>
2. Identify and review professional practice frameworks	<ul style="list-style-type: none"> <li>2.1 Source professional networks and resources to locate frameworks/standards for professional practice</li> <li>2.2 Compare frameworks/standards to identify consistency with organisation policies and procedures, and relevant legislation</li> <li>2.3 Evaluate the pros and cons of the different frameworks/standards</li> </ul>
3. Reflect on own practice	<ul style="list-style-type: none"> <li>3.1 Use frameworks/standards to reflect on own practice</li> <li>3.2 Engage with respected colleagues to consider how frameworks/standards apply to own practice</li> <li>3.3 Identify own areas of professional strength, and areas for improvement</li> <li>3.4 Consider the alignment between the frameworks/standards and own values, organisational values, policies and procedures</li> </ul>
4. Develop and improve practice	<ul style="list-style-type: none"> <li>4.1 Explore options to improve own practice and take action to refine and further skill development</li> <li>4.2 Continue to use professional experiences for reflective practice, critical inquiry about own values and beliefs and self-directed learning</li> </ul>

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- Learning – in order to reflect on and review own professional practice.

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPRT005 Work within a practice framework

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- sourced and critiqued child protection frameworks / professional standards
- used frameworks/standards to review own professional practice and identify strengths and areas for improvement
- engaged in ongoing reflective practice, critical inquiry about own values and beliefs, and self-directed learning.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- the purpose of child protection and the methods used to protect children
- authorities responsible for overseeing child protection
- child protection legislation

- a range of professional frameworks and standards, coming from national and state governments and peak bodies
- methods for self-development and ongoing professional education including:
  - clinical supervision
  - mentoring and coaching
  - job rotation
  - training
- reflective practice principles
- the principles of critical enquiry and action research.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessment must ensure use of:

- national frameworks, such as "Protecting Children is Everyone's Business: National Framework for Protecting Australia's Children 2009–2020"
- relevant state-based frameworks, such as Western Australia's "Signs of Safety Child Protection Practice Framework" and Victoria's "Best Interests Framework".

*Note: assessors must ensure that frameworks referenced are current and address national and state contexts.*

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPRT006 Build professional practice and sectoral expertise

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.

### Application

This unit describes the skills and knowledge required to use professional experience and practice frameworks for reflective practice and deepening sectoral expertise.

This unit applies to people working in child protection contexts; their work will require them to follow established procedures and ensure compliance with legislation and professional frameworks. Typically the worker will be an experienced practitioner.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance Criteria specify the level of performance needed to demonstrate achievement of the Element.*

1. Review and critique practice frameworks

1.1 Identify practice frameworks for the protection of children in Australia

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance Criteria specify the level of performance needed to demonstrate achievement of the Element.*

	1.2 Identify international frameworks for the protection of children
	1.3 Analyse ways in which the service reflects the requirements and intentions of different practice frameworks
2. Identify and review sectoral change	2.1 Consider the impact of policy, economic, social and technological change on the child protection sector
	2.2 Identify the roles and responsibilities of key decision-making bodies and key stakeholders in the child protection sector
	2.3 Compare the approaches to child protection taken by different agencies
3. Use reflective practice to enhance own practice	3.1 Work with supervisor to clarify role responsibilities and role expectations
	3.2 Work with supervisor to reflect on own biases that might lead to blaming or uncertainty in challenging emotional contexts
	3.3 Use emotional intelligence and empathy to develop and enhance work relations
	3.4 Foster positive relationships with other practitioners, managers and sectoral experts for professional development
4. Recommend improvements to service delivery	4.1 Use sectoral knowledge and experience to make recommendations to systems within the service
	4.2 Support colleagues to review and improve their practice

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- Learning – in order to reflect on and review own professional practice.

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit.



## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCPRT006 Build professional practice and sectoral expertise

## Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- sourced and critiqued national and international child protection frameworks and used these to analyse their own service and its methods and systems
- undertaken at least three clinical supervision sessions to reflect on own practice and develop insight into biases and blocks to working effectively with clients
- used professional experience and sectoral knowledge to recommend improvements to the service and support colleagues to enhance their practice.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- relevant legislation and policy
- key stakeholders in the sector and authorities responsible for overseeing child protection

- national and international practice frameworks
- the role and purpose of clinical supervision
- the principles of reflective practice.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessment must ensure use of:

- national frameworks, such as "Protecting Children is Everyone's Business: National Framework for Protecting Australia's Children 2009–2020"
- relevant state-based frameworks, such as Western Australia's "Signs of Safety Child Protection Practice Framework" and Victoria's "Best Interests Framework".

*Note: assessors must ensure that frameworks referenced are current and address national and state contexts.*

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCPRT007 Provide supervision in the community

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required by workers who provide legislated and protective services to children and young people at substantial risk of abuse or neglect and/or who are subject to court mandates/orders.

This unit applies to community service work in security contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Promote cooperative

1.1 Communicate positive and realistic expectations of

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

behaviour

behaviour to child/young person

1.2 Use clear communication, suggesting positive options to encourage cooperation of child/young person

1.3 Draw attention of child/young person to positive aspects of their behaviour

1.4 Support child/young person to accept responsibility for meeting requirements of intervention and program

2. Liaise with client providers

2.1 Identify and assess client needs

2.2 Discuss identified needs with client and relevant parties

2.3 Select and organise appropriate services according to identified needs

2.4 Ensure providers receive relevant client information

2.5 Complete all appropriate record-keeping and reporting accurately in accordance with defined procedures

2.6 Ensure allocated service delivery continues to match client requirements

2.7 Implement required changes where appropriate and as resources permit

3. Coordinate community programs

3.1 Assess specific client needs and match to an existing program

3.2 Consult relevant community organisations to identify available programs to meet specific client needs

3.3 Undertake appropriate work to ensure a thorough knowledge of content, purpose and access protocols of existing programs

3.4 Employ appropriate communication techniques to engage young clients and provide information about programs

4. Fulfil legislative responsibilities

4.1 Provide child/young person with community supervision in accordance with relevant legislation, policies and procedures

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

4.2 Provide supervision to assist clients to address their needs and issues

4.3 Source and validate appropriate information to write reports and case file notes

4.4 Prepare court-ordered reports in accordance with relevant legislation, policies and procedures

4.5 Consult child/young person in the preparation of reports if appropriate

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPRT007 Provide supervision in the community

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- supported and promoted positive and cooperative behaviour for at least one child/young person, including:
  - communicating clearly and positively to the child/young person
  - identifying clients' needs, matching them to, and organising, appropriate services and programs
  - liaising with client service providers and providing all information required
  - undertaking any reporting requirements and record-keeping including the preparation of any court-ordered reports
  - monitoring service delivery and client requirements and making changes if required
  - providing appropriate supervision of child/young person
  - communicating all relevant information regarding services and programs to client as required.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- understanding adolescent clients and their special needs as individuals and as part of a group
- behaviour-management models, theories and techniques
- services and programs available and associated referral processes
- communication techniques to engage and interact with young clients
- organisational record-keeping protocols
- writing skills required to complete records accurately
- relevant legislation and responsibilities
- organisation standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
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## CHCPRT008 Provide supervision in a secure system

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to supervise activities and provide for physical safety, security, wellbeing, care and protection for young offenders and staff.

This unit applies to community service work in security contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Support client induction and integration

1.1 Establish processes for resolving issues between workers, client and other residents

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

	1.2 Explain to clients expectations of them while in facility
	1.3 Ensure clear explanation of the rules, expectations and consequences of personal and communal behaviour in facility to client
2. Protect the safety and welfare of clients	2.1 Evaluate options for maintaining the client's safety and take action in accordance with statutory and/or organisation requirements
	2.2 Establish authority of person admitting the young person
	2.3 Respond to incidents so as to safeguard the young person's safety
	2.4 Maintain a healthy and safe environment to minimise potential for harm
	2.5 Plan supervision to minimise potential for harm
	2.6 Supervise workers to promote young person's rights
	2.7 Ensure all legislative requirements are met by self and those supervised
3. Promote positive behaviour	3.1 Communicate positive and realistic expectations of young person's behaviour
	3.2 Regularly identify examples of positive behaviour and reinforce them with the young person to encourage cooperation
4. Encourage participation in programs	4.1 Assess specific needs of young person and match to existing programs
	4.2 Employ appropriate communication techniques to engage young person to address specific needs
	4.3 Encourage and support young person to participate in all programs, especially those addressing offending behaviour
	4.4 Ensure a thorough knowledge of existing programs including their content, purpose and access protocols
	4.5 Provide relevant information to client as appropriate

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPRT008 Provide supervision in a secure system

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- supported induction and integration on at least one occasion, including:
  - establishing processes for resolving issues between workers, clients and other residents
  - explaining rules, expectations and consequences of personal and communal behaviour
- consistently protected the safety and welfare of clients, including:
  - establishing authority and planning supervision to minimise potential for harm
  - responding to incidents
  - maintaining a healthy and safe environment
  - supervising workers to promote young person's rights
- communicated and identified examples of positive behaviour to encourage cooperation of young person
- assessed specific needs of at least one young person and matched the needs to existing programs

- encouraged and supported at least one young person to participate in appropriate programs
- provided one client with relevant information regarding existing programs.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role.

These include knowledge of:

- dynamics of adolescent offending
- dynamics of young offender's significant others
- understanding adolescent clients and their special needs as individuals and as part of a group, including specific needs relating to culture, ability, development and gender
- existing supervision programs, including their content, purpose and access protocols
- ways to identify and implement procedures used in a critical incident and/or situation, within relevant policy, procedures and legislation
- behaviour management models, theories and techniques
- security and safety procedures and policies.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPRT009 Provide primary residential care

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to provide for the care and support of clients in residential care and assist their transition from primary/residential care.

This unit applies to work in a range of community service contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

1. Outline terms of placement with client in

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1.1 Clearly explain what the client can expect from their placement, including the opportunities the placement presents

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

care

and strategies for maximising benefits of the placement

1.2 Explain rules and consequences for behaviour and, where relevant, negotiate with client in ways that are understandable and culturally appropriate

1.3 Clarify boundaries of confidentiality with client

1.4 Use appropriate communication processes to resolve issues, review placement progress and explain external and internal grievance procedures

1.5 Explore and clarify understanding of client rights and expectations about direct care

1.6 Complete and maintain all relevant documentation in accordance with organisation procedures

2. Provide/mobilise domestic support

2.1 Address and negotiate ways to provide for client's daily needs

2.2 Implement all appropriate procedures to ensure the environment is clean, healthy and safe

2.3 Negotiate appropriate strategies for continued use, maintenance and/or disposal of client's personal possessions and consumables

3. Provide for client education, support and development

3.1 Establish appropriate relationship with client to maximise access to development opportunities and participation in a range of services

3.2 Assist client to identify and implement appropriate goals, strategies and activities to enhance their move to autonomy and self-empowerment

3.3 Implement a range of approaches to life-skills training, including provision of positive role models to ensure client's specific needs are addressed

3.4 Make appropriate arrangements to support client in care to attend school or to undertake relevant vocational training and/or employment

3.5 Negotiate appropriate processes for provision of health care education with relevant referral



**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

agency/organisation/department to ensure their delivery

3.6 Agree on appropriate processes with client and relevant personnel to ensure client access to a range of emotional, social and physical support mechanisms

4. Contribute to reintegration of client

4.1 Negotiate required resources, services and ongoing support with client and significant others to ensure resettlement needs are assessed and addressed

4.2 Arrange with relevant parties for client to participate in employment, counselling, education and accommodation as appropriate

4.3 Undertake all relevant available activities designed to assist a successful transition from care

4.4 Negotiate with all relevant parties to identify appropriate levels of contact with client, once out of care

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- Oral communication– in order to negotiate and clarify expectations with clients, service providers and other relevant parties when required.

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCPRT009 Provide primary residential care

## Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- outlined terms of placement with at least one client in care, including expectations, rules, consequences for behaviour and client rights and responsibilities
- resolved issues, reviewed placement progress and explained grievance procedures
- completed and maintained all relevant documentation accurately
- provided/mobilised domestic support, including:
  - addressing and negotiating ways to meet clients' daily needs
  - implementing procedures to ensure environment is clean, healthy and safe
  - negotiating with client for the continued use, maintenance and/or disposal of their possessions and consumables
- provided clients with education, support and development, including:
  - implementing a range of approaches to life-skills training
  - making arrangements to support client to attend school or undertake vocational training and/or employment

- negotiating with relevant referral agency/organisation for the provision of health care education
- negotiating with client and personnel for access to a range of emotional, social and physical support mechanisms
- assessed and addressed resettlement needs of clients and negotiated required resources, services and ongoing support
- identified appropriate levels of contact with client once out of care.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role.

These include knowledge of:

- relevant statutory procedures, responsibilities and rights
- service protocols, philosophies and processes
- characteristics of appropriate client-worker relationships
- procedures to ensure the environment is clean, healthy and safe
- available resources and programs
- stages of grief
- the impact and signs of abuse
- cultural protocols, systems and taboos
- parenting models
- budgeting practices
- protocols for working with professional service providers
- models of child development.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCPRT010 Work with children and young people with complex trauma and attachment issues and needs

## Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

## Application

This unit describes the skills and knowledge required to recognise indicators of trauma in children and young people of different ages and at different stages, and to identify their needs and those of their parents and carers.

This unit applies to those working with children and young people, in particular in contexts involving child protection, family services, and child and youth placement and support.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes.*

### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Seek information from families, carers, significant others and professionals

- 1.1 Identify appropriate sources of information about the child or young person
- 1.2 Gather accurate information about child-rearing practices and values of the cultural group to which the child or young person belongs
- 1.3 Compile a detailed overview of information available about developmental context and issues from pregnancy/birth to clarify impact of culture, family, home and community on the developmental history of child or young person

2. Identify developmental issues

- 2.1 Identify factors and incidents that may have influenced the child's development and the impact on current behaviour patterns and characteristics, using knowledge of common developmental trends
- 2.2 Recognise the variations in normal development
- 2.3 Identify how developmental delays might impact on developmental progress
- 2.4 Recognise issues associated with young children primarily seeking attachment rather than safety

3. Identify indicators of trauma in children and young people

- 3.1 Access and accurately interpret available current information about possible indicators of trauma
- 3.2 Assess vulnerability of child as a consequence of violence, abuse and neglect
- 3.3 Identify extent of child's positive experiences of stable, sensitive, loving and stimulating relationships and environments
- 3.4 Clarify extent and duration of trauma, and develop strategies to ensure that interventions do not exacerbate child's trauma

4. Provide support to families impacted by trauma and violence

- 4.1 Encourage parents and carers to seek and accept appropriate support to manage their own shock and emotional responses

## ELEMENT

*Elements define the essential outcomes.*

## PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

4.2 Listen calmly to information provided by child or young person and their parents and/or carers, and provide reassurance in line with the situation and child's age and stage of development

4.3 Encourage child or young person to talk about all aspects of the traumatic experience and its aftermath, if appropriate, as an open, accepting and reassuring listener

4.4 Monitor developmental and educational progress of child or young person in line with their developmental status and needs, within requirements of own work role

4.5 Implement actions to reduce the future likelihood of recurring trauma

4.6 Report situations of potential trauma in line with requirements of the organisation, legislation and work role

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCPRT010 Work with children and young people with complex trauma and attachment issues and needs

## Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- worked with one or more children or young people, and their families to:
  - review developmental progress
  - identify indicators of trauma and/or attachment disorder
  - ensure interventions do not exacerbate trauma
  - recover from trauma and prevent the likelihood of further occurrences.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage

contingencies in the context of the work role.

These include knowledge of:

- stages of human development and indicators of trauma associated with the different stages of development
- different cultural values and child-rearing practices and their potential impact on children and young people
- risks to healthy child development, including:
  - exposure to family violence, alcohol/substance abuse or other addictive behaviours
  - mental health issues, including self-harm or suicide attempts
  - disability or complex medical needs
  - chronic neglect
  - compounded or unresolved experience of inter-generational abuse/trauma, and loss and grief
  - sexual abuse
  - chaotic household/lifestyle
  - poverty, financial hardship, unemployment, problem gambling and homelessness
- factors that influence positive outcomes, including:
  - sense of belonging to home, family, community and strong cultural identity
  - positive and supportive peer groups.

## Assessment Conditions

Skills must be demonstrated through a child protection service and under professional supervision.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessment must involve working with a child under professional supervision.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPRT011 Develop and implement a multi-agency investigation and child risk assessment strategy

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

### Application

This unit describes the skills and knowledge required to develop and implement a multi-agency investigation and assessment strategy in response to an allegation of child abuse and neglect.

This unit applies to a range of child protection occupations in government and non-government organisations where assessment of children at risk is a critical part of the job role.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Identify appropriate strategies for investigation and assessment

- 1.1 Identify key agencies and personnel to be involved in investigation and assessment
- 1.2 Consult with each agency and individual practitioners to define roles and responsibilities
- 1.3 Collect and share relevant agency information
- 1.4 Assess and clarify range issues to be addressed in response to the child's identified needs
- 1.5 Identify and respond appropriately to specific client characteristics including cultural, family and community issues
- 1.6 Liaise and consult with other agencies and personnel within organisation and reference appropriate interagency frameworks and protocols
- 1.7 Identify and assess potential risks to child, family and others
- 1.8 Assess and evaluate a range of intervention options according to the needs of the child and situation

2. Select and implement the strategy

- 2.1 Use child protection frameworks to select and agree to the strategy for the investigation
- 2.2 Plan and support the implementation of practical arrangements
- 2.3 Implement the strategy that best meets the needs of the child and secures the safety and wellbeing of the child
- 2.4 Facilitate and support appropriate referrals as required
- 2.5 Record actions for strategy implementation according to organisation and interagency framework

3. Monitor and review the strategy

- 3.1 Define negotiable and non-negotiable aspects of the response strategy and implement processes to ensure these are maintained and monitored
- 3.2 Revise strategy in response to new information and changing circumstances
- 3.3 Manage communication between agencies for monitoring and review of strategy during and following action
- 3.4 Evaluate the effectiveness of the investigation and

## **ELEMENT**

*Elements define the essential outcomes.*

## **PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

strategy, with reference to all agencies involved

## **Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCPRT011 Develop and implement a multi-agency investigation and child risk assessment strategy

## Modification History

Release	Comments
Release	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- developed and implemented at least one multi-agency investigation into an allegation of child abuse or neglect, including:
  - sourcing key agencies for involvement in investigations and assessments and working collaboratively with those agencies
  - identifying key issues and considerations to be addressed in regard to the needs of the child and selecting and developing a strategy to respond to those issues
  - evaluating the chosen strategy to ensure it meets the key principles of child protection work
  - implementing the best strategy for the child and facilitating the associated practical arrangements
  - documenting the strategy, at all stages
  - working effectively and collaboratively with other agencies and personnel within

organisational and interagency frameworks.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

These include knowledge of:

- roles, responsibilities and functions of key agencies and personnel participating in interagency and collaborative casework
- a range of potential issues that may present and require action in investigation and risk-assessment strategies
- organisation and interagency child protection frameworks
- range of options for intervention
- key principles of child protection work
- legislation and regulations of child protection work relevant to the investigation and assessment of children at risk
- organisation standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessment must ensure use of:

- a real multi-agency investigation and child risk assessment strategy

OR

- a detailed case study which reflects multi-agency roles and responsibilities



Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPRT012 Undertake and implement planning with at-risk children and young people and their families

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

### Application

This unit describes the skills and knowledge required to undertake assessments of children and young people, and/or families, to develop an intervention strategy to reduce the risk of abuse.

This unit applies to a range of child protection occupations in government and non-government organisations.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Plan to ensure clients receive services appropriate to their needs

- 1.1 Review information about the client/s and their needs
- 1.2 Convene and attend relevant meetings to share information on clients, in preparation for intervention strategies and case plans
- 1.3 Develop and agree plan with relevant parties
- 1.4 Clarify and document roles and responsibilities of relevant agencies, service providers and professionals
- 1.5 Provide clients with information about the roles of different services available to them in accordance with organisation and legal requirements
- 1.6 Make referrals as appropriate to meet the needs of children, young people and their families

2. Implement and review plan

- 2.1 Prioritise and undertake work to assure needs of clients are met within timeframe
- 2.2 Focus work commitments to prioritise the clients' needs
- 2.3 Provide relevant information and updates to relevant agencies, service providers and professionals
- 2.4 Routinely engage child, family and others to review the case plan and intervention strategy
- 2.5 Work within ethical and legislative guidelines
- 2.6 Document all procedures in accordance with organisational policies and procedures

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPRT012 Undertake and implement planning with at-risk children and young people and their families

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- developed and implemented at least three case plans through collaboration with key stakeholders which assess and address key risk factors in families and reduce risk to the child/young person
- demonstrated skills in case management and inter-agency work
- developed collaborative relationships with child, family and other key stakeholders
- demonstrated application of:
  - analysis and judgement
  - risk management
  - oral communication skills required to develop rapport with client, families and other agencies and staff members
  - clear and accurate writing skills to document the procedures of the

organisation/service.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role.

These include knowledge of:

- legislative requirements and provisions relevant to area of service delivery and delegated responsibility
- accepted organisation procedures, systems and practice for client assessment and allocation of services
- accepted practices for delivery of services to particular clients, including referral procedures
- options, methods and techniques to reduce the risk of child abuse
- issues affecting particular client groups including:
  - risk factors
  - cultural and religious differences
- the range of relevant agencies, service providers and professionals that can assist with the planning and delivery of services.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessment must ensure use of case management documents and templates.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCPRT013 Support the progress and development of young people

## Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

## Application

This unit describes the skills and knowledge required to support the development of young people, and to support responsibility for behaviour management and change.

This unit applies to staff working in a statutory context and staff supervising young people in community programs and agencies.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes.*

### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Maintain supportive contact with young people

- 1.1 Conduct interactions with young people in a fair, just, humane and positive manner
- 1.2 Use communication strategies with individuals for effective interaction and problem-solving, considering cultural sensitivities and adapting style and language to accommodate different cultural values and practices
- 1.3 Identify potential causes of conflict and use a range of appropriate and effective defusing responses
- 1.4 Use negotiation techniques to divert and minimise aggressive behaviour
- 1.5 Examine cause and effect and encourage appropriate responsibility and accountability for behaviour and its outcomes

2. Monitor needs, risks and progress of young people

- 2.1 Use formal and informal methods to observe, monitor and gather information about individual and group behaviour
- 2.2 Assess behaviour for potential conflict and use a range of preventative and defusing strategies
- 2.3 Investigate behaviour and interactions in a fair, objective and consistent manner
- 2.4 Check information received from others for accuracy and determine the response which is consistent with the issues and their seriousness
- 2.5 Make decisions on actions that are consistent with all available evidence and organisation practice/procedures
- 2.6 Seek specialist advice and make referrals where required

3. Provide positive opportunities for behaviour change

- 3.1 Encourage and assist young people to maintain contact with family, friends and support according to services and resources available
- 3.2 Assist contacts between young people and networks in the community according to organisation procedures
- 3.3 Refer young people and family to community services and suitable specialists according to the nature and urgency of

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

needs

3.4 Make contact with family and friends/supporters in accordance with young person's interests, and organisation practice

3.5 Assist young people to develop and maintain positive attitudes and appropriate relationships with staff, services, agencies and with personal supporters

3.6 Encourage young people to manage themselves and their development and relationships confidently and productively

4. Assist young people to manage risks

4.1 Challenge unacceptable behaviour and clearly outline options and opportunities to change with positive encouragement

4.2 Confirm the implications of risk-taking behaviour clearly, calmly and objectively

4.3 Use restraining techniques only according to organisation's policies and procedures and discontinue as soon as procedures specify.

4.4 Provide reports of incidents arising from risk-taking and unacceptable behaviour that are accurate, clear and comply with procedures

4.5 Report on the appropriateness and effectiveness of the use of behaviour management strategies clearly and accurately in review and debriefing

4.6 Select strategies and responses for their potential to provide role models and examples of confident, assertive behaviour

4.7 Carry out intervention strategies according to an analysis of the situation and organisation policies and procedures

4.8 Use opportunities to acknowledge and reward positive progress in behaviour and relationships

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- Oral communication – in order to negotiate and defuse potentially critical situations.
- Writing – in order to produce analytical reports in line with workplace policies and procedures.

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCPRT013 Support the progress and development of young people

## Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Changes to elements and performance criteria. New evidence requirements for assessment.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- observed and monitored behaviour of young people for potential conflict and aggressive behaviour
- communicated and interacted effectively with at least three young people, including:
  - defusing potential causes of conflict
  - using negotiation techniques to divert and minimise aggressive behaviour
  - encouraging appropriate responsibility and accountability for behaviour and its outcomes
- used different strategies to minimise inappropriate or aggressive behaviour of young people
- sought specialist advice and made referrals where required
- encouraged young people to maintain and develop support networks, including making contact with family and/or friends
- assisted young people to develop positive attitudes and behaviours in their relation to

- others, including staff and support services
- challenged a young person's unacceptable behaviour, including:
  - outlining options and opportunities to change
  - writing reports on incidents that have arisen from risk-taking or unacceptable behaviour
- produced reports detailing the appropriateness and effectiveness of the use of behaviour management strategies
- carried out intervention strategies based on analysis of situation and organisation policies and procedures.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role.

These include knowledge of:

- organisation's policies, guidelines and procedures
- relevant statutory responsibilities related to management of and support for young people, court orders, code of conduct, organisation procedures, criminal justice codes, client services and programs
- support services and specialists and their guidelines for access and service provision
- aspects of behaviour and development related to children and young people's social development, behaviour and relationships
- relevant cultural practices and customs of the community and the client profiles
- causes of conflict and appropriate defusing responses
- appropriate restraining techniques
- negotiation techniques to divert and minimise aggressive behaviour
- observation and information-gathering methods.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where

these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
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## CHCPRT014 Interact with the legal system to protect children

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to protect children and to assist children and their families to negotiate the legal system.

This unit applies to a range of child protection work where it is necessary to understand the differing roles and responsibilities of key legal bodies in the child protection context.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Recognise the roles and 1.1 Identify roles and functions of key legal bodies in child

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

responsibilities of key legal agencies in child protection

protection

1.2 Identify powers, orders and processes relating to key legal bodies

1.3 Analyse issues for children involved with the legal system

2. Analyse and evaluate the legal options available to protect children

2.1 Assess and evaluate the risks and benefits of each legal option according to the needs of the individual child and family

2.2 Assess legal options in consultation with other agencies according to organisation policies and relevant interagency guidelines where necessary

2.3 Identify most appropriate option to meet child's and family's needs

3. Liaise with key agencies to ensure children are supported to negotiate the legal system

3.1 Identify most appropriate support agencies and associated referral process for children involved in the legal system

3.2 Liaise with support agencies in consultation with child, family and other key agencies

3.3 Consult with and inform child and family of other available support systems as required

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.



## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPRT014 Interact with the legal system to protect children

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Changes to elements and performance criteria. New evidence requirements for assessment.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- regarded functions and powers of key legal agencies and processes relating to child protection
- identified and analysed issues children may have within the legal system
- sought out the most appropriate legal options for one child and their family in consultation with other agencies as appropriate
- liaised with support agencies in identifying the most appropriate support options
- consulted with the child and family to identify most appropriate legal options and support systems.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the

task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

These include knowledge of:

- roles and responsibilities of key legal bodies within child protection systems
- legislation relevant to child protection work and support systems
- powers, orders and processes relating to key legal bodies in child protection
- legal options available to children and families
- roles and functions of support agencies and processes
- organisation standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
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## CHCPRT015 Respond to needs of youth justice clients

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to respond to the range of complex needs of youth justice clients.

This unit applies to work in both a community and custodial youth justice service environment.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Assist the young person to identify and assess issues that affect their health and wellbeing

1.1 Communicate with the young person in an open and conducive manner to exchange views about their particular health and wellbeing issues

1.2 Consult with the young person about factors that impact on their health and wellbeing

1.3 Identify any specific concerns relating to alcohol and other drug use and/or mental health issues

2. Assist the young person to select options for addressing health and wellbeing issues

2.1 Support the young person to reflect upon their own concerns for their health and wellbeing and encourage them to realise their potential for change

2.2 Provide information to assist the young person to explore and select options that can be implemented to address health and wellbeing issues

2.3 Discuss with the young person the implications of choices and clarify their understanding of impact and risks

3. Support the young person to act upon their choice of support/intervention

3.1 Assist the young person to be clear about the choices they have made and the reasons for seeking the support/interventions

3.2 Explore with the young person the choice of methods available to assist them to act upon the support/intervention

3.3 Facilitate the young person's access to their identified choice of support or intervention

3.4 Maintain contact to a level required to support the young person to action changes to improve health and wellbeing

3.5 Encourage young people to access further supports if required

4. Evaluate with the young person the effectiveness of interventions/supports

4.1 Provide regular opportunities for the young person to review their own progress

4.2 Review the young person's original health and wellbeing concerns and the effectiveness of choice of actions in an appropriate manner

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

4.3 Seek opinions and inputs from others involved in the interventions to suggest ways the intervention/support process may be improved

4.4 Encourage the young person to identify and discuss their own perceptions of changes to their health and wellbeing as a result of taking action

4.5 Record outcomes of interventions/supports according to organisation guidelines and confidentiality

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCPRT015 Respond to needs of youth justice clients

## Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- communicated effectively with at least three youth justice clients, including:
  - encouraging young people to discuss issues openly and honestly
  - supporting the young person through verbal and non-verbal methods
  - employing strategies to encourage the young person to recognise their capacity to make changes
  - acknowledging and respecting the young person’s rights to choose appropriate supports
  - helping the young person to maintain their commitment to change
  - referring young person to specialist services when necessary
- undertaken at least one risk assessment of different choices made by the young person
- recorded outcomes of interventions and supports accurately and completely on at least two occasions.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role.

These include knowledge of:

- adolescent mental health and social and emotional wellbeing concerns
- motivational interviewing techniques
- issues and contemporary approaches to illegal and legal drug use, treatment and response
- relevant legislation, policy and procedures related to working in the youth justice context where young people present with complex and/or multiple issues relating to health and wellbeing
- range of support and intervention types available for young people experiencing a variety of health and behavioural concerns in the youth justice environment including:
  - misuse of alcohol and/or other drugs , including addiction
  - mental health issues (depression and suicide)
  - disabilities
  - behavioural difficulties
- local internal and external organisations and specialist support services available to young people
- importance of peer support in achieving change
- impact of culture, beliefs and preferences on individual's willingness to discuss areas of concern
- theories of how family of origin, intergenerational and environmental health impacts contribute to health and wellbeing of young people in the youth justice system
- relationship between lifestyle choices, nature of adolescent risk-taking and offending behaviour
- early warning signs of young people's behaviour becoming volatile and procedures to respond to this behaviour whether it is substance-use related or otherwise

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.



Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
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## CHCPRT016 Work in the youth justice environment

### Modification History

Release	Comments
Release 3	Updated: <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> Equivalent outcome.
Release 2	Minor changes to formatting to improve readability. Corrections to metadata and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to elements and performance criteria.  New evidence requirements for assessment.

### Application

This unit describes the skills and knowledge required to work effectively in youth justice service settings.

This unit applies to work in both a community and custodial youth justice service environment.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
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*Elements define the essential outcomes.*

*Performance criteria specify the level of performance required to demonstrate achievement of the element.*

1. Perform work following legal, ethical and organisation requirements

1.1 Identify relevant organisation policies and procedures relating to standards and legislative requirements of own work role, clarifying any uncertainties with appropriate personnel and applying to all work

1.2 Recognise boundaries and limitations of work role and refer matters to relevant personnel as required

1.3 Identify issues requiring mandatory notification and report to supervisor and/or an appropriate authority

1.4 Reflect understanding and compliance with the principles of duty of care and legal responsibilities in all work undertaken

2. Maintain professional work standards

2.1 Contribute to identifying and implementing improved work practices

2.2 Respond positively to changes to improve work practices and procedures in accordance with organisation requirements

3. Work effectively in youth justice services

3.1 Implement work practices that support the rights of young people in the justice system

3.2 Promote and protect the inclusivity, diversity and value of young people in the justice system

3.3 Maintain awareness of current issues influencing the provision of youth justice services, including issues for Aboriginal and/or Torres Strait Islander young people

3.4 Maintain confidentiality in work practices

3.5 Assess risks and take appropriate actions according to organisation policy and any legislative requirements

3.6 Record information accurately and completely as required of job role and according to organisation practice standards

3.7 Clearly explain worker role and responsibility to the young person, including power differentials in the worker-client relationship, and model positive behaviour

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance required to demonstrate achievement of the element.*

4. Take responsibility for own skill development

4.1 Seek and receive feedback from supervisor on own standard of work practices

4.2 Plan with supervisor, any ways to improve areas of work practice

4.3 Take part in actions to implement the skills' development plan

4.4 Reflect regularly on own work performance

5. Communicate effectively in a youth justice environment

5.1 Communicate with young people in a way that is appropriate to age, culture, ability, development and language requirements, and free from discrimination

5.2 Encourage open exchanges of information between worker and young person

5.3 Minimise any constraints to communication with young people and colleagues

5.4 Follow organisation procedures for accessing, collecting and recording written communications about young people

5.5 Ensure communication with colleagues models respect and diversity

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCPRT016 Work in the youth justice environment

## Modification History

Release	Comments
Release 3	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 2	<p>Minor changes to formatting to improve readability. Corrections to metadata and mapping. Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- followed legal, ethical and organisational requirements related to the work role, including:
  - communicating effectively with young people and colleagues in a way that is appropriate to age, culture, ability, development and language requirements, and free from discrimination and oppression
  - identifying and reporting to supervisor any issues requiring mandatory notification
  - recording information accurately and completely as required and maintaining confidentiality in work practices
  - contributing to identifying and implementing improved work practices
  - explaining worker role and responsibilities to a young person and modelling positive behaviour
- assessed risks and taken appropriate action when working in youth justice services

- taken responsibility for own skill development, including:
  - seeking and receiving feedback from supervisor
  - planning ways to improve areas of work practices
  - participating in skills' development plan implementation
  - reflecting on own work performance.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role

These include knowledge of:

- different youth justice work contexts and the effect of their interrelationship on own work
- current youth justice issues that impact on own work area
- different types of young people's offending behaviour and the factors that influence behaviour
- key aspects of the youth justice system and relevant legislation in work jurisdiction
- key aspects of the United Nations Convention on the Rights of the Child
- codes of ethics and organisation policy and procedures relevant to job role, including duty of care requirements
- physical, social, psychological and emotional development of young people and the ways in which such development can be affected
- principles and processes of effective communication with diverse groups of young people and colleagues
- accuracy and completion requirements of all written reports and records
- agency systems for recording and reporting a range of information about young people, the youth justice system and related work functions, and appropriate confidentiality requirements
- importance of anti-discrimination and inclusivity principles.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

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## CHCPRT017 Support Aboriginal and/or Torres Strait Islander young people in youth justice system

### Modification History

Release	Comments
Release 3	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 2	Minor changes to formatting to improve readability. Corrections to metadata and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

### Application

This unit describes the skills and knowledge required to recognise and support the specific needs of Aboriginal and/or Torres Strait Islander young people in the youth justice system.

This unit applies to work in both a community and custodial youth justice service environment.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Engage with Aboriginal and/or Torres Strait Islander young people and their families

1.1 Communicate appropriately with Aboriginal and/or Torres Strait Islander young people and their families to develop trust and professional relationships

1.2 Apply knowledge of the issues affecting Aboriginal and/or Torres Strait Islander young people in the youth justice system to identify their particular needs

1.3 Discuss with the young person and their family specific cultural and community characteristics and/or expectations that may assist with supporting the young person

1.4 Use a variety of sources to obtain information about the cultural needs of the young person

1.5 Provide opportunities for the young person and their family to obtain further information

2. Communicate and manage information about the young person

2.1 Demonstrate consideration and understanding of ethical practices and cultural protocols for obtaining and sharing information about the young person

2.2 Follow relevant organisation policies and procedures for communication strategies to be used with diverse groups and individuals

2.3 Provide interpreter and/or translator services for families where this will assist communication

2.4 Identify issues requiring mandatory notification and report to supervisor and/or an appropriate authority

2.5 Use information obtained about the young person's cultural identity to inform case plans and activities

3. Support families and kinship networks to remain in contact with young people

3.1 Consult with the family and kinship networks of young people to identify resources and practical assistance needed to maintain worker and family contact with the young person, both in and out of custody settings

3.2 Determine any potential barriers to communication for young people and their families and support the maintenance of communication

3.3 Recognise the importance of whole community in supporting and caring for Aboriginal and/or Torres Strait

## ELEMENT

*Elements define the essential outcomes.*

## PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

Islander young people

3.4 Encourage family participation in case planning

4. Represent the needs of Aboriginal and/or Torres Strait Islander young people to others in the organisation

4.1 Identify and convey the cultural needs of the young person to other staff and agencies

4.2 Encourage families to convey any specific needs of the young person to relevant staff

4.3 Seek cultural expertise for suggestions on how to make the environment sensitive to cultural needs

4.4 Observe and report any risk factors for self-harm

4.5 Source and provide information on other services that can support the family and young person

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCPRT017 Support Aboriginal and/or Torres Strait Islander young people in youth justice system

## Modification History

Release	Comments
Release 3	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 2	Minor changes to formatting to improve readability. Corrections to metadata and mapping. Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- engaged with at least one Aboriginal or Torres Strait Islander young person and their family, including:
  - communicating appropriately to develop trust and a professional relationship
  - identifying particular cultural needs
  - providing opportunities for young person and their family to obtain further information
  - using information about young person's cultural identity to inform case plans and activities
  - seeking cultural expertise on how to make the environment sensitive to cultural needs
- supported families and kinship networks to retain contact with young person, including:
  - identified resources and practical assistance needed to maintain contact

- identified potential barriers to communication
- encouraged family participation in case planning.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role

These include knowledge of:

- relevant legislation as applied to work jurisdiction, including mandatory reporting requirements
- contemporary issues affecting Aboriginal and/or Torres Strait Islander people in custody
- physical, social, psychological and emotional development of young people and the ways in which such development can be affected
- principles of good practice in youth justice work with diverse client groups
- codes of ethics and organisation policy and procedures for liaison and communication with families of young people in custody
- sources of information and protocols to obtain specific cultural and community information
- risk-analysis and reporting processes, including self-harm identification
- importance and differences of security awareness in custodial and community youth justice work
- rights and responsibilities of young people and their families/carers in youth justice system
- principles and processes of effective communication with diverse groups of young people and colleagues
- importance of anti-discrimination and inclusivity principles applied to work practices.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources

of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPRT018 Prepare young people for reintegration

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to work effectively with young offenders to prepare them for reintegration into the community.

This unit applies to work in both a community and custodial youth justice service environment.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Identify appropriate activities to prepare the

1.1 Assist the young person to identify their own needs to

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

young person for reintegration

prepare for reintegration

1.2 Research, identify and provide a range of activities for preparing for reintegration and assist the young person to choose the most appropriate activity where necessary

1.3 Confirm that preparation activities do not compromise security, safety, needs and rights of the young person, worker, organisation or community

1.4 Identify realistic objectives of preparation activities in consultation with young person and supervisor

1.5 Refer the young person to specialist to support their needs that cannot be met internally

2. Implement preparation activities

2.1 Explain and confirm that the young person understands the limitations and requirements of the activity and any consequences of breaches

2.2 Confirm the objectives, outcomes and standards of behaviour expected with the young person and others involved in the activities

2.3 Identify any breaches of activity requirements and take action in line with organisation policies and procedures

2.4 Comply with occupational health and safety requirements in activities that occur outside the custodial setting

2.5 Evaluate the effectiveness of the activity against the objectives and expected outcomes, in consultation with key personnel

2.6 Liaise with external organisations to promote and develop further activities that support the young person's preparation for reintegration

3. Support the young person preparing for reintegration

3.1 Provide resources, information and encouragement to enable the young person to actively participate in the reintegration activity

3.2 Communicate with the young person in a way that promotes their confidence and self-responsibility



**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

3.3 Monitor and review the young person's progress in preparing for reintegration

3.4 Implement change to activities where the young person's progress is not evident

3.5 Record and report on activities as required by job role and guidelines of the organisation

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCPRT018 Prepare young people for reintegration

## Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- prepared at least one young person for reintegration, including:
  - researching, identifying and providing a range of preparation activities to assist the young person's reintegration
  - providing information and encouragement to enable active participation in reintegration activity
  - assisting the young person to identify their own needs in preparing for reintegration
  - referring the young person to specialist support
  - monitoring and reviewing the young person's progress in preparing for reintegration, and making changes to activities where required
- implemented at least one preparation activity, including:
  - explaining and confirming the young person's understanding of limitations and requirements of the activity
  - identifying any breaches of activity requirements

- evaluating effectiveness of activity against objectives and expected outcomes.
- liaised with external organisations to promote and develop further activities that support the young person's reintegration
- recorded and reported on activities accurately and completely, according to organisation requirements.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role

These include knowledge of:

- relevant legislation to be applied in reintegration activities according to work jurisdiction
- policies and procedures for dealing with breaches of activity requirements
- key aspects of the United Nations Convention on the Rights of the Child
- codes of ethics, standards of practice and organisation policy and procedures relevant to job role and preparation for reintegration activities
- physical, social, psychological and emotional development of young people and the ways in which such development can be affected
- evaluation techniques to determine the effectiveness of reintegration activities
- range of security and safety needs and rights relevant to young people, workers, organisations and the community
- principles and processes of effective communication with diverse groups of young people and colleagues
- agency systems for recording and reporting a range of information about young people, the youth justice system and related work functions
- development strategies for reintegration activities.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources

of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPRT019 Develop and support youth justice team

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to encourage, develop and support positive teamwork in youth justice service settings.

This unit applies to work in both a community and custodial youth justice service environment.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Establish and maintain effective relationships

1.1 Identify and agree to work responsibilities in

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

with colleagues

consultation with team members

- 1.2 Plan and conduct own responsibilities as agreed
- 1.3 Demonstrate effective team work in daily practices
- 1.4 Identify need and provide support to colleagues within own job role
- 1.5 Establish own support needs and seek assistance from team as required
- 1.6 Implement anti-discriminatory work practices and model goals and values of the organisation
- 1.7 Identify actual and potential conflicts with colleagues and work to resolve them

2. Maintain confidential and respectful communications with colleagues

- 2.1 Use communication equipment according to the guidelines of the organisation
- 2.2 Communicate with colleagues according to policy and procedures
- 2.3 Use a range of communication strategies to accommodate the communication needs of colleagues
- 2.4 Provide documented communications within agreed timeframes
- 2.5 Maintain confidentiality in communications with colleagues
- 2.6 Identify, record and report any issues which breach organisation standards of practice

3. Assist with the development of the team

- 3.1 Discuss team responsibilities with all team members
- 3.2 Collect and use team feedback to improve team relationships and team performance
- 3.3 Present information about improvements to team practices in a constructive, clear and timely manner
- 3.4 Respond positively to team feedback about suggested improvements and strategies

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPRT019 Develop and support youth justice team

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- communicated and worked effectively with colleagues, managers and other agency staff on at least three separate occasions, including:
  - establishing and agreeing to work responsibilities
  - identifying actual and potential conflicts with colleagues and working to resolve them
  - using communication equipment
  - employing a range of communication strategies to meet the needs of different colleagues
  - providing documented communication
  - identifying own support needs and seeking assistance from the team
  - identifying, recording and reporting any issues which breach organisation standards of practice
  - implementing anti-discrimination work practices
  - collecting and using feedback from team members that suggest improvements to team



relationships and performance.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role.

These include knowledge of:

- effective team work practices
- communication strategies for giving and receiving feedback
- relevant anti-discrimination legislation and workplace practices
- team dynamics and relationships in a work environment
- barriers to effective team work in youth justice settings
- management strategies for negotiating tasks and making constructive suggestions in a team
- conflict resolution strategies.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCPRT020 Manage complex child protection risk assessments and case strategies

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCPROT701A</p>

## Application

This unit describes the skills and knowledge required to plan responses to reports of risk, gather and analyse information to inform the determination of risk, and then monitor the actions resulting from the assessment.

This unit applies to child protection workers who use advanced critical analysis, communication and evaluation skills to make professional judgements about risks and resulting strategies in child protection work.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Plan response

1.1 Access and critically analyse existing reports and other information to inform planning

1.2 Determine and respond to required legal frameworks and processes

## **ELEMENT**

## **PERFORMANCE CRITERIA**

- 1.3 Establish timeframes for response, make assessment of immediate risk to any and all parties and implement actions accordingly
  - 1.4 Determine and establish internal and external collaborative arrangements within established protocols and guidelines
  - 1.5 Anticipate and negotiate resources required
  - 1.6 Develop and document plan for assessment/investigation in the context of organisation requirements
  - 1.7 Advise other workers about their role using established procedures and protocols
- 
2. Gather information about the risk or actual harm
    - 2.1 Make an informed judgement, based on review of initial information, about the scope, depth and sources of information required to inform determination
    - 2.2 Source and gather information holistically based on an endorsed model of risk assessment
    - 2.3 Consult with internal and external colleagues and source information about previous history, supports or interventions provided
    - 2.4 Seek information from parents/caregivers regarding the alleged concerns and incorporate into the assessment of risk
    - 2.5 Observe and review the child's development and behaviour
    - 2.6 Identify and document information about the broader cultural, economic and social context that contribute to risk or protection
    - 2.7 Organise and oversee specialist assessments according to individual case requirements
- 
3. Analyse information
    - 3.1 Critically analyse information in the context of the organisation's assessment model and the tools used
    - 3.2 Confer and collaborate with colleagues about determinations of immediate and long term risks to the child
    - 3.3 Recognise and respond to situations requiring

## ELEMENT

## PERFORMANCE CRITERIA

specialised expertise and make referrals to other organisations following established procedures

3.4 Make a professional judgement about the assessed levels of risk, harm and wellbeing according to the model being used, organisation and legal requirements

3.5 Document the outcome of the assessment and decisions made, including substantiated rationale

### 4. Develop case strategies

4.1 Prepare recommendations for action consistent with the assessed risk/need and available resources

4.2 Confer and collaborate with colleagues to develop actions that best meet the needs of the individual child

4.3 Involve the child/young person and family in the decision-making processes according to case requirements, and provide information through the process

4.4 Develop case documentation according to organisation procedures, legal requirements and scope of own authority

4.5 Incorporate regular review mechanisms according to legislative and organisation requirements

### 5. Monitor and evaluate case strategies

5.1 Monitor actions taken according to agreed case requirements

5.2 Regularly assess and review developmental needs of child or young person, including health, education, social and emotional needs

5.3 Facilitate processes for engaging children/young people and families in problem solving

5.4 Provide opportunities, both formal and informal, for child/young person, to meet in private with case worker and talk about their situation

5.5 Provide information to parents/family or significant others about progress of child or young person

5.6 Use evaluation of individual cases to inform learning and future work planning

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCPRT020 Manage complex child protection risk assessments and case strategies

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCPROT701A</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- performed the activities outlined in the performance criteria of this unit in the workplace
- conducted child protection risk assessments for at least 5 different children, including:
  - engaging in a structured process of critical analysis according to the assessment model
  - determining the child's level of risk according to legislation, policies and procedures and the information gathered
  - documenting the outcome and articulating in writing comprehensive rationale for decision-making process using approved organisation tools
- conducted child protection risk assessments that individually or cumulatively involve the following situations:
  - need for specialist assessments
  - drug and alcohol use/abuse
  - mental health concerns
  - physical health and ability considerations
  - intellectual disability
  - domestic and family violence
- developed, documented and monitored case strategies for at least 5 different children
- collaborated with both internal and external colleagues and specialist practitioners.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for child protection work, and how these are applied in organisations and individual practice:
  - challenges associated with potential tensions between own and organisation values
  - children in the workplace and child-focused practice, including issues for children in dealing with the legal system
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - practitioner/client boundaries
  - privacy, confidentiality and disclosure
  - policy frameworks
  - records management
  - rights and responsibilities of workers, employers and clients, including legal services available to the client and notification protocols
  - specific legislative frameworks that apply to child protection risk assessment, including:
    - roles and responsibilities of key bodies within the child protection system including their powers, orders and processes
    - legal options available to children and families
    - child protection
    - witness legislation
    - bail conditions to protect children
    - role of the independent child lawyer in the Family Court jurisdictions
    - criminal injuries compensation
    - orders under domestic violence legislation
  - work role boundaries – responsibilities and limitations
  - work health and safety
- concept of risk in a child protection context
- situations requiring immediate intervention
- theoretical and practical frameworks for issues in child protection assessment, including:
  - abuse
    - types – psychological, physical, sexual, neglect, domestic violence
    - indicators
    - impact on child and adolescent development



- intergenerational abuse and how to respond
- harm
  - definition
  - dynamics
  - indicators
  - factors that increase or reduce vulnerability, severity and probability
- trauma – types and impacts
- family systems theory and its application to child protection work
- nature of collaboration in the child protection context
- factors that impact vulnerability, and how these are evaluated in the risk assessment process, including:
  - child's age and developmental stage, physical, social and emotional wellbeing
  - immediate/actual evidence of harm
  - availability of family/other protective support systems
  - isolation
  - previous history of harm and intervention needs
  - commitment to engage to reduce/eliminate risk of harm
  - ability and capacity to address the situation
  - admissions/disclosure information
- factors that affect family functioning and their impact on the risk assessment process, including:
  - drug and alcohol use/abuse
  - mental health concerns
  - physical health and ability
  - intellectual disability
  - domestic and family violence
- family dynamics in different cultures and the cultural issues that inform child protection work
- sources of information that inform risk assessment, and how to analyse these, including:
  - consulting with relevant people known to the child and their circumstances
  - notifier information
  - previous child protection history
- specialist assessments, how and when they are used, including:
  - forensic
  - medical
  - criminal
  - psychosocial
  - developmental
- organisation standards, policies and procedures in relation to:
  - documentation processes and organisation information systems and tools to be used for complex risk assessment

- information sharing and referral protocols
- interagency practices
- critical incident reporting
- options and requirements for action in response to differing assessment results
- roles and functions of support agencies and processes
- contemporary approaches to respectful and professional standards for case documentation.

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including
  - case information
  - risk assessment tools
  - organisation policies and procedures
- modelling of industry operating conditions, including scenarios that involve complex interactions with others.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPRT021 Manage and monitor child protection orders

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCPROT702A</p>

### Application

This unit describes the skills and knowledge required to critically analyse complex information and work collaboratively with others to determine appropriate child protection orders and proceed with application for, and implementation of, those orders. It includes the ability to develop and articulate in writing a substantiated rationale for decisions made.

This unit applies to child protection workers who use advanced critical analysis, communication and evaluation skills to make professional judgements in relation to applications for child protection orders. Orders and processes will vary depending on the State or Territory of work.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Determine and recommend child protection orders

1.1 Critically analyse information and make substantiated and informed decision about whether a child is in need of protection based on assessment of presenting risk factors

1.2 Use professional collaboration to inform the decision

making process

1.3 Inform the child (if age appropriate) and parents about the recommendation and process to apply for a child protection order

1.4 Communicate with child in age appropriate ways to determine their views and wishes in relation to court application

1.5 Recommend client application for most appropriate order based on legislative and assessment requirements

1.6 Prepare affidavits according to legal requirements and include children's views, according to individual case needs

## 2. Apply for orders

2.1 Develop application for order according to legal requirements

2.2 Clearly articulate and substantiate in writing the rationale, assessment plan and required provisions for orders

2.3 Clearly explain to parents and child (where age appropriate) the rationale for applying for the order and the effects of the order

2.4 Select and use the most appropriate medium to apply for orders to the magistrate

2.5 Provide a copy of the order to at least one parent

2.6 Develop accurate and complete documentation associated with orders according to organisation policy

## 3. Prepare for, and appear in court

3.1 Coordinate operational aspects of court processes according to organisation procedures

3.2 Assess case information and determine appropriate responses for court examinations

3.3 Represent the organisation in a professional manner in court and adhere to court standards of presentation and behaviour

3.4 Answer questions and present facts clearly, concisely, confidently and accurately

## 4. Implement and supervise orders

4.1 Complete documentation related to implementation of orders

- 4.2 Use effective communication skills to engage and build rapport with children and families
- 4.3 Collaborate with professional colleagues and families as part of review and decision-making processes
- 4.4 Articulate and document rationale for decisions made
- 4.5 Participate in development of forward plans with family using strengths-based approaches
- 4.7 Provide visitation support to child, family and carer according to case plan
- 4.8 Regularly review case plans, make judgements about progress and make adjustments accordingly
- 4.9 Use evaluation of individual cases to inform learning and future work planning

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCPRT021 Manage and monitor child protection orders

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCPROT702A</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- performed the activities outlined in the performance criteria of this unit in the workplace
- applied for and implemented child protection orders for at least 5 different children, including:
  - recommending court orders based on a critical analysis of information and assessment that includes the child views and wishes
  - documenting the application according to legal requirements
  - articulating substantiated rationale for judgements and decisions
- coordinated court processes, including the following:
  - setting date and time for court mention
  - lodging and serving court paperwork
  - completing affidavit of service
  - completing court paperwork in accordance with legislation and court timeframes
  - providing affidavit material that contains evidence and clear rationale for why the child is in need of protection
- communicated effectively with both adults and children at all stages of the process, using strengths-based approaches and the following skills:
  - listening and understanding
  - speaking clearly and directly
  - negotiating responsively

- persuading effectively
- being appropriately assertive
- empathising
- using age appropriate language
- using neutral language
- represented the organisation in court on at least 2 occasions
- collaborated with both internal and external colleagues and specialist practitioners.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for child protection order process, and how these are applied in organisations and individual practice:
  - children in the workplace and child focused practice, including issues for children in dealing with the legal system
  - codes of conduct
  - discrimination
  - duty of care
  - human rights
  - mandatory reporting
  - practitioner/client boundaries
  - privacy, confidentiality and disclosure
  - policy frameworks
  - records management
  - rights and responsibilities of workers, employers and clients
  - specific legislative frameworks that apply to application for orders, including:
    - roles and responsibilities of key bodies within the child protection system including their powers, orders and processes
    - legal options available to children and families
    - child protection
    - witness legislation
    - bail conditions to protect children
    - role of the independent child lawyer in the Family Court jurisdictions
    - criminal injuries compensation
    - orders under domestic violence legislation
  - work role boundaries – responsibilities and limitations
  - work health and safety
- factors and complexities that contribute to decision making about child protection
- types of orders that apply in different situations and rationale for their use

- the role of collaboration in child protection work, its importance, and the implications of lack of collaboration
- methods of critical analysis, and how these are applied in the context of making decisions about child protection orders
- court and legal processes, including the requirement for:
  - setting date and time for court mention
  - lodging and serving court paperwork
  - completing affidavit of service
  - completing court paperwork in accordance with legislation and court timeframes
  - requirements for affidavit material to contain evidence and clear assessment of why the child is in need of protection
  - examination, cross-examination, re-examination
- techniques for developing a clear and substantiated rationale for decisions made in written materials
- context for, and features of forward plans, including re-unification, permanency planning:
  - when they are appropriate/not appropriate
  - challenges for and how to respond
  - how they can be formulated and progressed
  - legal processes required.

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - client information
  - legal procedures
  - risk assessment tools
  - organisation policies and procedures
- modelling of industry operating conditions, including scenarios that involve complex interactions with others.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCPRT022 Develop, implement and monitor safety strategies in child protection work

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCPROT703B</p>

### Application

This unit describes the skills and knowledge required to establish, analyse and respond to risks to workers in child protection work through the development, implementation and monitoring of safety strategies.

This unit applies to child protection workers who use advanced critical analysis, communication and evaluation skills to make professional judgements.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Establish risk or threats to team safety

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Source and analyse information on current and potential work requirements in terms of risk profile and existing procedures

1.2 Consider internal and external factors that impact on risks for workers

## ELEMENT

## PERFORMANCE CRITERIA

- |  |  |
|--|--|
|  | <p>1.3 Liaise with team to identify the likelihood and effects of potential and actual risks associated with child protection work in different contexts</p> <p>1.4 Document and report identified risks according to organisation policy and procedures</p>   |
| <p>2. Analyse risks</p>                      | <p>2.1 Use the expertise, experience and knowledge of team members to collaboratively analyse risks</p> <p>2.2 Assess the likelihood of risks occurring based on critical analysis of case information and other internal and external factors</p> <p>2.3 Determine the scope and nature of impact or consequences if risks occur in order to inform strategy development and its priority</p>   |
| <p>3. Develop strategies to manage risks</p> | <p>3.1 Determine collaboratively actions required to address identified risks and develop documented action plans with clear allocation of responsibilities</p> <p>3.2 Access and use best practice evidence in strategy development</p> <p>3.3 Integrate established workplace health and safety procedures and risk management frameworks for critical incidents in child protection risk planning</p> <p>3.4 Discuss and agree on strategies that support and promote the resilience of team members</p> <p>3.5 Include ongoing collaboration, health and safety meetings and use of supervisory framework</p> <p>3.6 Plan and document contingency responses in relation to unexpected risks</p> |
| <p>4. Implement and monitor strategies</p>   | <p>4.1 Implement agreed strategies according to organisation procedures</p> <p>4.2 Gather and assess proactively information from ongoing collaboration with team and address the need for changed approaches</p> <p>4.3 Recognise issues or concerns and assess the need for referral to internal or external support networks</p> <p>4.4 Address complaints or breaches of legal or ethical</p>  |

## **ELEMENT**

## **PERFORMANCE CRITERIA**

requirements according to organisation policy  
4.5 Use critical incident debriefing processes and reflective learning to inform change to policy and procedures within scope of own role

## **Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCPRT022 Develop, implement and monitor safety strategies in child protection work

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCPROT703B</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- performed the activities outlined in the performance criteria of this unit in the workplace
- collaboratively analysed risks with a team across at least 10 different case situations
- developed strategies to address common work health and safety (WHS) issues for child protection workers, including:
  - vicarious trauma
  - compassion fatigue
  - stress
- developed strategies that include documented approaches to all of the following work contexts:
  - home visits
  - after hours work
  - child risk assessments
  - engagement with high risk clients
  - supervised contacts
  - critical incident occurrences
  - debriefing requirements
- addressed a diverse range of challenges associated with risk to workers in a child protection context according to organisation procedures, including all of the following:

- breaches of legal and ethical requirements
- complaints
- critical incidents.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for safety planning in child protection work, and how these are applied in organisations and individual practice:
  - codes of conduct
  - duty of care
  - records management
  - rights and responsibilities of workers, employers and clients
  - work role boundaries – responsibilities and limitations
  - WHS, including:
    - procedures when working away from the immediate workplace
    - WHS requirements and responsibilities
- processes for risk management in child protection, including:
  - critical analysis processes and other methods for analysing risk
  - responding to complexity
  - use of organisation supervisory framework
  - links between risk management and work health and safety
- theoretical frameworks and best practice evidence that support risk management planning
- types of risks that apply to workers in the child protection context, the likelihood of those risks and the effects of the following:
  - vicarious trauma
  - fatigue/burn-out
  - stress
- strategies that support team member resilience and minimise risks, including:
  - employee assistance programs
  - team activities, both formal and informal
  - supervision
- documentation and organisation information systems and tools to be used for safety assessment in child protection teams
- critical incident reporting procedures.

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - case information
  - organisation policies and procedures
- modelling of industry operating conditions, including scenarios that involve complex interactions with others.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCPRT023 Plan, implement and monitor provision of out of home care

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCPROT603B</p>

## Application

This unit describes the skills and knowledge required to develop, implement, monitor and evaluate placement plans for out of home care. It includes the ability to contribute to broader strategic evaluations of out of home care services.

This unit applies to workers who use advanced critical analysis, communication and evaluation skills as part of their responsibility in the case management of children and young people living in out of home care. Plans may be referred to as placement, care or case plans.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand Standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

#### 1. Develop plans

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Base planning on a critical analysis of the documented outcomes of assessment

1.2 Integrate current best practice principles and evidence based research about out of home care into planning

**ELEMENT****PERFORMANCE CRITERIA**

processes

1.3 Take into account the immediate, medium and long term needs of the child or young person and their family and carer in planning and selecting placement

1.4 Include requirements of court orders in plans

1.5 Clearly communicate plan to child or young person, carers, family members, and relevant bodies

1.6 Document plans and store in accordance with legislative and organisation standards and procedures

1.7 Incorporate regular review mechanisms according to legislative and organisation requirements

**2. Implement plans**

2.1 Brief child or young person's family and the new carers and prepare for the placement

2.2 Ensure the child or young person is aware of why they are in care and their rights

2.3 Maintain record-keeping systems for placement according to organisation and legislative requirements

2.4 Organise resource allocation to support the placement according to organisation procedures

2.5 Monitor, address and support immediate and longer term developmental needs of the child or young person throughout the placement

2.6 Support carers in their provision of day-to-day care to meet the changing and developing needs of the child or young person

2.7 Implement contact with family and significant others, including siblings and community, according to the plan

2.8 Identify situations of alleged abuse or other critical situations and take immediate action according to legislative and organisation requirements and interagency protocols

**3. Monitor and review plans**

3.1 Regularly assess and review developmental needs of child or young person, including health, education, social and emotional needs

3.2 Assess and review the needs of carers and work collaboratively to provide required supports



**ELEMENT****PERFORMANCE CRITERIA**

- 3.3 Provide formal and informal opportunities for child/young person, to meet in private with case worker and talk about their placement
- 3.4 Make judgements about the success or otherwise of the placement based on analysis of information and respond to the need for adjustment or change according to organisation protocols
- 3.5 Provide information to parents, family or significant others about progress of child or young person
4. Contribute to strategic evaluations of out of home care
- 4.1 Reflect on and use learning from individual cases to inform contributions to strategic evaluations
- 4.2 Collaborate with colleagues to share ideas and perspectives
- 4.3 Review and challenge own and organisation's practice for better ways of doing things
- 4.4 Use current and emerging research to inform evaluation

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPRT023 Plan, implement and monitor provision of out of home care

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes CHCPROT603B</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- performed the activities outlined in the performance criteria of this unit in the workplace
- developed, implemented and monitored at least 3 plans according to current best practice principles, and in consultation with children or young people, family, carers and other service providers
- participated in a structured process of strategic evaluation of the organisation's out of home care services.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for out of home care, and how these are applied in organisations and individual practice:
  - challenges associated with potential tensions between own and organisational values
  - children in the workplace and child-focused practice
  - codes of conduct
  - discrimination
  - duty of care

- mandatory reporting
- privacy, confidentiality and disclosure
- policy frameworks, including National Standards for Out-of-Home Care
- records management
- rights and responsibilities of workers, employers and clients, including legal services available to the client and notification protocols
- specific legislative frameworks that apply to out of home care
- work role boundaries – responsibilities and limitations
- work health and safety
- current and emerging research on out of home care
- different pathways and types of plans for children, and their application in different situations, including:
  - restoration/reunification
  - open adoption
  - guardianship
  - kinship care
  - short/long term
  - age specific approaches
- principles and practices underpinning out of home care, including:
  - safety, welfare and well-being of child/young person as paramount
  - current national standards
  - permanency planning
  - restoration and reunification
  - Aboriginal and Torres Strait Islander Child Placement Principles
  - consideration of culture, cultural identity, disability, language, religion and sexuality of the child or young person
  - involvement of the child/young person
  - role of birth parents, family and significant others
- family and social dynamics which may impact on care placements
- child and adolescent development, including:
  - stages of child development, including physical, emotional, cognitive, psychological and social development
  - life story work
  - attachment theory
  - grief and loss
  - identity issues and the importance of birth family
- strategies for communicating with children, young people and their families
- risk assessment, comprehensive psychosocial assessment and family assessment, including the indicators, types and dynamics of harm
- types of supports provided to carers and in what circumstances.

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - case information
  - organisation policies and procedures
- modelling of industry operating conditions, including scenarios that involve complex interactions with others.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPWK001 Apply peer work practices in the mental health sector

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Application

This unit describes the skills and knowledge required for working with the mental health peer workforce in a range of settings where peer work occurs.

This unit applies to peer support work with individuals affected by mental illness in a range of mental health services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Identify the context of mental health peer work

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Access, review and use contemporary and emergent literature on mental health peer work and practices

1.2 Apply awareness of the historical context of peer work

1.3 Consider changing social, political, cultural and economic context in all peer work

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

<p>1.4 Define peer work role and structures in a range of mental health services</p> <p>1.5 Identify a range of mental health consumer and carer networks relevant to peer work</p> <p>1.6 Apply knowledge of the consumer and carer movements</p>	<p>2. Apply the values and central philosophies of mental health peer work</p> <p>2.1 Identify own values and how these may influence/impact peer work</p> <p>2.2 Identify the organisation's peer work philosophies and how this impacts on own approach to peer work</p> <p>2.3 Apply access and equity principles in peer work</p> <p>2.4 Communicate with consumers and others in ways that support the values and philosophies of peer work</p> <p>2.5 Maintain confidentiality of information and explain limits of confidentiality to others</p>
<p>3. Identify and use mental health service options</p>	<p>3.1 Access the range of support services provided by consumer peers and carer peers</p> <p>3.2 Use information about mental health systems and the range of service options available to support the recovery process</p>

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPWK001 Apply peer work practices in the mental health sector

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked according to the values, ethics and philosophies of mental health peer work using available support services in at least 3 different situations:
- communicated appropriately:
  - used inclusive and person first language
  - used consumer's or carer's preferred language and terminology and their personal meaning and interpretations
  - maintained confidentiality
- communicated with:
  - clinicians
  - consumers
  - carers
  - other service providers

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:



- historical, social, political and economic contexts of mental health services and mental health consumer and carer movements, including impacts of mental health systems on consumers and carers
- philosophical, ethical and values based approaches to peer work
- international and national trends and developments in consumer and carer peer work
- history and context of self-directed recovery and recovery principles, facilitation, pathways and practices
- impacts and different types of stigma for consumers and carers including:
  - self-stigma
  - individual stigma
  - community stigma
  - prejudice and discrimination on the recovery journey
- social justice issues, principles and approaches, including working from a rights based framework and awareness of the rights and responsibilities of consumer and carers and peer workers
- different understandings of mental illness and distress/issues
- principles and practices of duty of care as these apply to peer work
- legislation, standards and policies, that relate to mental health services and peer work
- language, meaning and terminology in relation to mental health and peer work, including dignity of risk and first person language

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessors must be an experienced peer worker with lived experience of mental illness as a consumer or carer (assessment must also involve a qualified assessor where the peer worker is not a qualified assessor).

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPWK002 Contribute to the continuous improvement of mental health services for consumers and carers

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Application

This unit describes the skills and knowledge required to gather information and contribute to the continuous improvement of services for consumers and carers.

This unit applies to peer work with individuals affected by a mental illness in a range of work contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Identify areas for service improvement

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Gather and review information from consumers and/or carers about their satisfaction with, and access to, existing services
- 1.2 Gather and review feedback from consumers and carers on the effectiveness of services provided and areas for improvement
- 1.3 Consult with stakeholders to identify available

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

	service options, service gaps and any access issues
	1.4 Consult with stakeholders to identify culturally appropriate systems and services
	1.5 Maintain data collection according to organisation policy and procedures
2. Contribute to service improvements	2.1 Collect and provide consumer and carer feedback about service provision to facilitate improvement to services
	2.2 Compile and provide relevant information about possible improvements to services
	2.3 Promote the development of linkages and coordination between service providers
	2.4 Participate in the development of new systems and processes that promote continuity of care
	2.5 Promote service delivery that is visible, accessible and culturally relevant
	2.6 Respond appropriately to indications of neglect or abuse in service delivery
3. Participate in activities that support the development of the peer workforce	3.1 Maintain knowledge of research on current trends and resources as they relate to the peer workforce
	3.2 Engage in professional development activities to improve own practice
	3.3 Establish communication and information sharing processes between service providers
	3.4 Establish and maintain connections with consumer and carer networks and/or organisations
	3.5 Promote effective systems to support the ongoing development of a peer work force
4. Contribute to service review and evaluation	4.1 Support consumer and carer initiatives
	4.2 Identify methods of evaluation and research that are consumer and carer friendly

## **ELEMENT**

*Elements define the essential outcomes*

## **PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

4.3 Undertake self-reflection and self-evaluation to assess own practice against identified agency objectives or code of ethics, using a range of valid evidence

## **Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPWK002 Contribute to the continuous improvement of mental health services for consumers and carers

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- identified and contributed to the improvement of at least 1 mental health service through communication and consultation with both carers and consumers:
  - used the following skills and strategies to establish relationships and gather information:
    - verbal communication
    - non verbal communication
    - interviewing
    - collaborative work practice
    - meeting facilitation
    - group facilitation
    - culturally appropriate language
    - networking and professional development
- used research, analysis and evaluation skills

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- consultation process for maximising consumer and carer participation in all aspects of service review, evaluation and improvements
- research methods, information gathering and information processing methods as related to capacity and requirements of job role
- systems that promote:
  - culturally appropriate services
  - continuity of care
  - high visibility and access
- consumer and carer networks as relevant to job role
- current trends and approaches to continuous improvement processes and models
- methods for disseminating feedback in formal and informal contexts

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPWK003 Apply lived experience in mental health peer work

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Minimum work hours added.</p>

### Application

This unit describes the skills and knowledge required by consumers and carers in the mental health peer workforce to use and apply their lived experience in a purposeful way.

This unit applies to consumers/carers, who as a condition of employment, must themselves have lived experience of mental illness and are working with consumers/carers who are affected by mental illness.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Clarify organisation context for using lived experience

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Confirm organisation's expectations of the use of lived experience in the course of peer work
- 1.2 Apply organisation policy and guidelines in relation to using lived experience in peer work, especially in relation to safe disclosure and public disclosure
- 1.3 Determine the extent and the types of stories to be shared from own lived experience

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

2. Determine boundaries of sharing lived experience and prepare aspects of consumer/carer's story

- 2.1 Establish appropriate personal boundaries and guidelines
- 2.2 Apply varied levels of sharing in relation to lived experience
- 2.3 Evaluate and select options in framing stories for different purposes
- 2.4 Consider privacy in developing parameters of stories to be told or written
- 2.5 Obtain clear and consent from others before including them in any story
- 2.6 Review impact of sharing lived experience and make determination to proceed or vary level of disclosure
- 2.7 Seek input from experienced peers about ways to effectively use lived experience in peer work

3. Use lived experience to establish role in peer work

- 3.1 Ensure sharing is positive, purposeful and within the philosophical framework of peer ethics, values, role definition and organisation requirements
- 3.2 Recognise and address the potential impacts and implications of sharing aspects of own personal story on consumers, carers, other staff and upon the organisation
- 3.3 Recognise sharing of own personal story is one component of job role

4. Maintain a safe working relationship in relation to lived experience in peer work

- 4.1 Engage in debriefing and peer supervision according to identified needs
- 4.2 Recognise and take action to attend to own vulnerabilities associated with use of lived experience in peer work
- 4.3 Recognise and take action to attend to own vulnerabilities associated with vicarious trauma



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

5. Utilise responsible self-care strategies

5.1 Apply strategies to address personal physical and emotional needs

5.2 Maintain a positive work life balance and personal wellness plan

5.3 Negotiate reasonable adjustments in the workplace to meet own self-care requirements

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPWK003 Apply lived experience in mental health peer work

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency. Minimum work hours added.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- performed the activities outlined in the performance criteria of this unit during a period of 80 hours of work according to the values, ethics and philosophies of mental health peer work, articulating and extrapolating lived experience in at least 3 different contexts:
  - used techniques to establish rapport, build shared understanding and provide hope
  - provided objective information and opportunity for consumer/carer exploration of opportunities, rights, and options in recovery planning

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- importance of self awareness in mental health peer work
- intention of purposeful sharing and positive use of lived experience in mental health peer work
- historical, social, political and economic contexts of mental health services and mental health consumer and carer movements
- philosophical, ethical and values based approaches to peer work
- international and national developments in consumer and carer peer work
- history and context of self-directed recovery and recovery principles, facilitation, pathways and practices

- impacts and different types of stigma for consumers and carers including self-stigma, individual stigma, community stigma, prejudice and discrimination on the recovery journey
- social justice issues, principles and approaches, including working from a rights based framework and awareness of the rights and responsibilities of consumer and carers and peer workers
- impacts of trauma and the role of the peer workforce in trauma informed care
- impacts of mental health systems on consumers and carers
- different understandings of mental illness and distress/issues
- principles and practices of duty of care as these apply to peer work
- self-care strategies and processes, reflection in peer work

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessors must be an experienced peer worker with lived experience of mental illness as a consumer or carer (assessment must also involve a qualified assessor where the peer worker is not a qualified assessor).

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPWK004 Work effectively in consumer mental health peer work

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Application

This unit describes the skills and knowledge required to establish consumer peer relationships and work collaboratively with consumers and others to provide services.

This unit applies to mental health peer work.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Establish and maintain effective consumer peer work relationships

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Use lived experience of mental health to maintain a safe and positive working relationship
- 1.2 Clarify role expectations and define appropriate relationship guidelines
- 1.3 Use peer work communication strategies to build a working relationship based on shared understanding

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

2. Explore consumer preferences, values, meanings, needs and goals

2.1 Use a strengths based approach to discuss with the consumer their abilities to address their own needs and aspirations in recovery

2.2 Discuss with consumer their sense of identity and choices for personal wellness, development of self-efficacy and discovering meaning and purpose in life

2.3 Confirm consumer preferences, values, meanings, needs and goals

3. Facilitate access to resources and information

3.1 Provide information about opportunities and strategies for consumers to achieve their identified aspirations and discuss and support preferred action

3.2 Provide a range of appropriate information and education that enables consumers to make informed choices about their right to participate in all aspects of service

3.3 Maintain accurate information and resources and review regularly for currency and relevance

4. Provide consumer peer services

4.1 Use strategies to ensure all interactions with consumers reflect peer ethics

4.2 Work in collaboration with consumer and relevant others according to job role requirements

4.3 Facilitate and support consumer networks and social connections

4.4 Respond promptly and supportively to consumers in distress or crisis, taking into account duty of care, job role and organisation policies and procedures

4.5 Complete documentation, records of service and reports as this applies to peer work and job role requirements

4.6 Follow organisation's policy and procedures particularly in relation to code of conduct, ethics, duty of care, record keeping, confidentiality and privacy, as this applies to consumer peer work

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

5. Work within a peer work framework

4.7 Maintain confidentiality of information and explained limits of confidentiality to others

5.1 Maintain and uphold a peer perspective and identity informed by knowledge of consumer perspectives

5.2 Consult regularly with consumers to remain informed and ensure authentic representation of consumer perspectives

5.3 Identify and minimise role strain, role conflict and role confusion issues in a timely way

5.4 Maintain boundaries appropriate to the delivery of peer delivered services

5.5 Utilise consumer developed resources and literature for access to service users and staff

5.6 Undertake development activities about working from a lived experience perspective

6. Work collaboratively with other staff

6.1 Recognise limits of own knowledge, abilities and work role and make appropriate referral in accordance with organisation's policy and procedures

6.2 Reflect on own attitudes, behaviours and practice and how this affects other people

6.3 Work collaboratively with other service staff and mental health workers to support holistic and seamless services

6.4 Contribute to policy development about peer issues

6.5 Promote the service and peer work to other workers

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPWK004 Work effectively in consumer mental health peer work

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked according to the values, ethics and philosophies of consumer mental health peer work with at least 3 different people with mental illness:
  - used the following peer work communication strategies with the consumer:
    - consumer's preferred language, concepts and meanings/interpretations
    - inclusive and person first language
    - strategic questioning
    - collaborative approach to support self-determination
  - worked collaboratively with others in the provision of consumer peer services:
    - consumer networks
    - other consumer workers
    - services and agencies

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- importance of self awareness in mental health peer work



- contemporary frameworks and influences underpinning mental health peer work including recovery, consumer and carer participation and leadership approaches, person centred, rights based, self-determination, holistic physical health and wellbeing
- self-management of own mental illness
- overview of key historical, social, political and economic contexts of mental health services and mental health consumer and carer movements
- philosophical, ethical and values based approaches to peer work
- international and national developments in consumer and carer peer work
- history and context of self-directed recovery and recovery principles, facilitation, pathways and practices
- impacts and different types of stigma for consumers and carers including self-stigma, individual stigma, community stigma, prejudice and discrimination on the recovery journey
- social justice principles
- working from a rights based framework
- rights and responsibilities of consumer and carer peer workers
- impacts of trauma, grief and loss
- different mental illness and distress
- principles and practices of duty of care as these apply to peer work and job role
- relevant policies, standards and legislations that relate to peer work
- community development and peer work
- types of work methods and practices which can improve on personal performance such as time management, information management, professional development and supervision

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessors must be an experienced peer worker with lived experience of mental illness as a consumer or carer (assessment must also involve a qualified assessor where the peer worker is not a qualified assessor).

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPWK005 Work effectively with carers as a mental health peer worker

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Application

This unit describes the skills and knowledge required to establish carer peer relationships and work collaboratively with consumers and others to provide services.

This unit applies to mental health peer work in the mental health sector.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Establish and maintain effective relationships with mental health carers

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Use lived experience to establish and maintain a safe and positive working relationship with other carers
- 1.2 Clarify role of carer peer worker at initial engagement to clarify role expectations and define appropriate relationship guidelines
- 1.3 Build effective communication strategies to clarify

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

meaning and build a working relationship based on shared understanding

1.4 Discuss with the carer their needs and goals, identify supports and using a strengths based approach address these needs

1.5 Collaborate with the carer to establish a carer support plan

2. Facilitate access to resources and information

2.1 Provide information about opportunities and strategies for carers to achieve their preferred support

2.2 Provide information, resources and education on a range of matters relating to carer, family and natural supports

2.3 Maintain accurate information and regularly review for currency and relevance

2.4 Compile carer developed resources and literature for access by service users and staff

3. Provide support and services

3.1 Use strategies to ensure all interactions with carers uphold the principles and practices of peer work

3.2 Collaborate with carers and relevant others to ensure that individual and cultural needs are addressed

3.3 Collaborate with carers to ensure appropriate levels and opportunities for carer consultation

3.4 Facilitate and support carer networks and represent carer perspectives

3.5 Respond promptly and supportively to carers in distress or crisis, in accordance with duty of care and organisation policies and procedures

3.6 Complete documentation, records of service and reports as this applies to carer peer work

3.7 Follow organisation's policy and procedures, particularly in relation to code of conduct, ethics, duty of care, record keeping, confidentiality and privacy, as this applies to carer peer work

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

3.8 Identify and minimise role strain, role conflict and role confusion issues in a timely way

3.9 Maintain boundaries appropriate to the delivery of peer delivered services

4. Work collaboratively with other staff

4.1 Discuss limits of own knowledge, abilities and work role and make appropriate referrals in accordance with organisation's policy and procedures

4.2 Work collaboratively with other service staff and mental health workers to support holistic and seamless services

4.3 Contribute to policy development about peer issues

4.4 Promote the service and peer work to other workers

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPWK005 Work effectively with carers as a mental health peer worker

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked within carer peer boundaries according to the values, ethics and philosophies of carer mental health peer work with at least 3 different carers:
  - used the following peer work communication strategies with carers:
    - strengths based strategies
    - establishing carer focused and carer friendly partnerships
    - carer's preferred language, concepts and meanings/interpretations
    - inclusive and person first language
    - strategic questioning
    - collaborative approach to support self-determination
  - worked collaboratively with others in the provision of carer peer services:
    - carer networks
    - other workers
    - services and agencies

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- importance of self-awareness in mental health peer work
- contemporary frameworks and influences underpinning mental health peer work, including recovery, trauma informed care, person centred, rights based, self-determination, holistic physical health and wellbeing
- historical, social, political and economic contexts of mental health services and mental health consumer and carer movements
- philosophical, ethical and values based approaches to peer work
- international and national developments in consumer and carer peer work
- history and context of self-directed recovery and recovery principles, facilitation, pathways and practices
- impacts and different types of stigma for consumers and carers, including self-stigma, individual stigma, community stigma, prejudice and discrimination on the recovery journey
- impacts of caring on individuals and family relationships
- issues that impact on the physical and emotional health and well being of the carer
- barriers to self care for carers
- social justice issues and approaches
- impacts of trauma and trauma informed care
- different mental illness and distress
- principles and practices of duty of care as these apply to peer work
- relevant policies, standards and legislations that relate to peer work
- carer participation and leadership approaches
- services that exist to assist people to meet their needs
- community development and peer work
- types of work methods and practices which can improve on personal performance such as time management, information management

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessors must be an experienced peer worker with lived experience of mental illness as a consumer or carer (assessment must also involve a qualified assessor where the peer worker is not a qualified assessor).

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## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCPWK006 Promote and conduct mental health peer work

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Application

This unit describes the skills and knowledge required to promote peer work and conduct peer worker planning, recruitment and support.

This unit applies to managers and team leaders who are responsible for the recruitment, planning, and ongoing management of consumer workers and carer workers in the mental health peer workforce.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Undertake peer worker planning and recruitment

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Identify and assess mental health peer participation requirements in collaboration with consumer and carer leaders

1.2 Plan processes and recruitment strategies that align with national policy and recommendations of the consumers and carers in service delivery

1.3 Develop job specifications and position



**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

responsibilities in collaboration with consumer and carer leaders

1.4 Determine and address reasonable adjustment needs in all aspects of recruitment and employment

1.5 Recruit peer workers using timely and appropriate processes and providing all relevant documentation required by the organisation

1.6 Provide relevant induction, orientation and training plans for new peer workers

1.7 Establish a work plan in consultation with the peer worker

1.8 Promote positive inclusion of peer workers within the organisation

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

**2. Support peer work**

- 2.1 Create work practices that optimise the intended objectives, values and ethics of mental health peer work
- 2.2 Define, agree and communicate peer worker roles, responsibilities
- 2.3 Develop work practices that are equitable for peer workers, including the same access to resources and work related facilities and opportunities as other workers
- 2.4 Provide peer workers with appropriate access to supervision, mentoring and debriefing by experienced peer workers and other people best able to satisfy their agreed work and development needs
- 2.5 Provide opportunities for peer workers to operate in leadership and management roles according to their skills
- 2.6 Ensure that peer workers are supported and have access to peer mentoring and peer networking opportunities on an ongoing basis
- 2.7 Put in place mechanisms to continually evaluate support strategies and ongoing skills development available to peer worker
- 2.8 Ensure peer work plans and organisation policy are consistent with peer worker frameworks and principles
- 2.9 Identify and address risks and evidence of role strain, role conflict and role confusion in relation to peer worker role
- 2.10 Recognise performance achievement and encourage self-assessment and reflective practice

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

3. Promote and support the inclusion of peer workers in the workplace

- 3.1 Promote the value of peer work to all staff
- 3.2 Identify and manage service culture issues and procedures that are barriers to effective peer work
- 3.3 Consult with peer leaders in the development and delivery of staff training
- 3.4 Provide support and training about peer work to staff in-order to clarify role delineation and minimise the risk of role strain, role conflict and role confusion
- 3.5 Encourage all staff to attend consumer and carer events

4. Promote and champion peer work

- 4.1 Develop, document, manage and review policies and procedures to support the delivery and promotion of peer work within the organisation
- 4.2 Advocate with peer workers within the organisation and sector
- 4.3 Ensure peer worker participation in all relevant planning, implementation, education and evaluation activities, both within the organisation and sector
- 4.4 Ensure information about peer work programs appear in organisation brochures, promotional materials and annual reports
- 4.5 Seek or allocate funding for peer worker driven resource and program development and other initiatives
- 4.6 Maintain current knowledge of peer work developments and innovations

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this

unit of competency

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCPWK006 Promote and conduct mental health peer work

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- planned, recruited, supported and retained mental health peer workers in a manner consistent with the ethics, duty of care, job readiness, principles and practices of mental health peer work for at least 1 workplace, demonstrating use of the following skills and processes:
  - risk management
  - contingency management
  - managing people
  - effective interpersonal and communication skills
  - team management
  - management of reasonable adjustments for workers
  - structured debriefings with peer workers, consumers and carers

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- history of emergent mental health consumer and carer movements
- philosophical, ethical and values based approaches to mental health peer work
- the mental health peer workforce, and consumer and carer participation

- theoretical perspectives on approaches to mental health peer work
- innovative approaches to mental health peer work
- working from a rights based framework
- impacts of stigma, prejudice and discrimination on recovery journey
- social justice issues and approaches
- organisation objectives, policies and procedures required to support a mental health peer workforce
- ethics and practice differences between mental health peer work, and mental health work
- human resource management theory, principles and practices as they relate to mental health peer work
- duty of care for the supervision of others in the workplace
- rights and responsibilities of mental health peer workers, and employers
- research on the value and challenges of peer work in mental health settings
- strategies for ongoing development, support and promotion of mental health peer workers in the organisation
- current consumer and carer developed literature, research and resources
- development of peer delivered mentoring and supervision
- barriers experienced by mental health peer workers, and strategies to address these barriers
- relevant legislation, policies and guidelines that impact on the mental health peer workforce and the organisation

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessors must be an experienced peer worker with lived experience of mental illness as a consumer or carer (assessment must also involve a qualified assessor where the peer worker is not a qualified assessor).

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCSAC001 Support children to participate in school age care

### Modification History

Release	Comments
Release 2	<p>Added missing assessment conditions</p> <p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment, including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge required to support and guide children's effective participation in school age care.

This unit applies to educators working in school age education and care services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Identify the support needs of children in school age care

1.1 Evaluate specific support needs of the child and match to any existing experiences in the program

1.2 Use appropriate communication techniques to engage children and to identify specific needs

1.3 Consult with supervisor or other staff about particular needs of children including cultural needs, abilities, and developmental and behavioural needs

1.4 Clarify individual children's support and guidance needs with the child, family, supervisor and other staff prior to working with child

1.5 Recognise and support sibling relationships where appropriate

2. Implement appropriate support and guidance strategies

2.1 Implement strategies to ensure inclusion of children from diverse backgrounds and children with additional needs

2.2 Follow appropriate procedures to minimise effects of aggressive or abusive behaviour in children

2.3 Use age-appropriate approaches and communication to enable children to express their need for support in a range of ways

2.4 Access support from supervisor as required to optimise the child's participation in school age care

3. Determine effectiveness of individual support provided

3.1 Design and implement appropriate processes for the evaluation and review of individual child support needs

3.2 Ensure support provided reflects organisational procedures, industry standards and respect for the child as an individual

3.3 Regularly consult with supervisor, other staff and family to review effectiveness of support provided in school age care

4. Monitor and adjust support strategies to

4.1 Regularly review information and support provided to



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

include review outcomes

children to assess continuing relevance and effectiveness

4.2 Attend meetings with other staff as appropriate to identify and evaluate school age care service

4.3 Identify and discuss problems experienced in providing support to children and develop alternative strategies in collaboration with supervisor, other staff and family

4.4 Make adjustments and implement alternative support strategies as a result of the review process

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCSAC001 Support children to participate in school age care

### Modification History

Release	Comments
Release 2	Added missing assessment conditions Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- planned and implemented at least three experiences focusing on different areas or opportunities for children, including:
  - using strategies to engage children to participate fully in out-of-school-hours program
  - identifying particular support needs of individuals and groups of children
  - reviewing individual child's needs and ensuring program reflects those needs
  - consulting with supervisor and family regarding effectiveness of support and development, and alternative support strategies
  - reviewing program to determine effectiveness and adjusting support strategies where required
- performed the activities outlined in the performance criteria of this unit during a period of

at least 120 hours of work in at least one regulated education and care service.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- how to access:
  - the National Quality Framework
  - the National Quality Standards
  - the relevant approved learning framework
- how to navigate through framework and standards documents to find areas relevant to this unit of competency
- evaluative processes for school age care
- principles of inclusiveness
- safety and risk management strategies
- organisational standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in a regulated education and care service.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessment must ensure use of:

- National Quality Framework
- the relevant approved learning framework under the National Quality Framework

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCSAC002 Develop and implement play and leisure experiences in school age care

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment, including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge required to develop and implement play and leisure experiences for children participating in school age care.

This unit applies to educators working in school age care services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Identify play and leisure interests of children in school age care

1.1 Collect information about children in school age care through a variety of methods including asking the children

1.2 Observe and evaluate children's wellbeing, development and learning

1.3 Use information collected to address the needs of children in school age care

1.4 Identify and review a range of possible experiences and programs that are suitable to the school age care context

1.5 Select activity or program based on children's expressed needs, organisation requirements and resource availability

1.6 Ensure individual children's support and guidance needs are clarified by parents/carers, supervisor or other staff and child

2. Prepare play and leisure experiences

2.1 Plan experiences in consultation with children, parents and other stakeholders ensuring requirements and needs are met

2.2 Determine operational arrangements for experiences and assess feasibility within budgets and timeframes

2.3 Develop flexible implementation plans to suit a variety of contexts and to respond to contingencies

2.4 Include evaluation strategies in the program plan

3. Implement school age care experience and/or program

3.1 Set up environments for leisure and play according to interests and needs of children

3.2 Adapt activities and programs to changing needs of the group and dynamics as required

3.3 Respond to and manage implementation problems promptly and where necessary seek support from the supervisor

4. Evaluate activities and programs in school age

4.1 Define criteria to judge effectiveness of activity/program in consultation with relevant stakeholders

## ELEMENT

*Elements define the essential outcomes.*

care

## PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

4.2 Use appropriate evaluation strategies during and after activities/programs for revision and development of future programs

4.3 Prepare feedback reports on activity/program outcomes as required

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCSAC002 Develop and implement play and leisure experiences in school age care

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- planned, implemented and assessed at least two indoor and two outdoor learning experiences, including:
  - identifying particular support needs of at least one individual child and at least one group of children
  - developing implementation and evaluation plans and strategies
  - implementing play and leisure experiences according to plans and responding to issues promptly
  - evaluating the play and leisure experience for effectiveness and future development
  - preparing feedback on activity or program outcomes.



## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- how to access:
  - the National Quality Framework
  - the National Quality Standards
  - the relevant approved learning framework
- how to navigate through framework and standards documents to find areas relevant to this unit of competency
- good practice and industry standards for working with children in outside of school hours care
- budgetary and timeframe requirements for developing and implementing activities/programs in school age care
- development factors relevant to the age group and appropriateness of the activity/program
- evaluative processes for school age care programs
- legislation and industry standards as they relate to activities delivered in the school age care context
- organisational policies, procedures and guidelines.

## Assessment Conditions

Skills must be demonstrated in a regulated education and care service.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessment must ensure use of:

- National Quality Framework
- the relevant approved learning framework under the National Quality Framework

Assessors must satisfy the Standards for Registered Training Organisations (RTOs)

2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCSAC003 Work collaboratively and respectfully with children in school age care

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Changes to elements and performance criteria.</p> <p>New evidence requirements for assessment, including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge required to engage and interact with children in school age care services.

This unit applies to educators working in school age education and care services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Communicate effectively with a range of children in the school age care context

- 1.1 Listen to children to gain an understanding of them as individuals in the environment
- 1.2 Use communication strategies that encourage relationship-building and are appropriate to the individual
- 1.3 Act upon information that the child provides about their needs
- 1.4 Use cross-cultural communication strategies to engage with children from diverse backgrounds
- 1.5 Use varied communication techniques to ensure the inclusion of all children

2. Reflect an understanding of middle childhood

- 2.1 Consider the interests and needs of the child in all actions and decisions
- 2.2 Evaluate issues in relation to child's abilities and culture and adjust approaches accordingly
- 2.3 Select activities and resources to promote access, equity, diversity and inclusion of all children in the service
- 2.4 Establish guidelines relevant to middle childhood when required

3. Work within the framework of school age care

- 3.1 Apply industry standards and best-practice approaches to working with children in school age care
- 3.2 Ensure duty of care is applied to all job functions
- 3.3 Follow organisational policies and procedures as required
- 3.4 Establish professional relationships and boundaries with children in care and their families
- 3.5 Identify and report children at-risk as required by policy
- 3.6 Apply ethical decision-making in the educator role

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCSAC003 Work collaboratively and respectfully with children in school age care

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Changes to elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- communicated and interacted effectively with at least three groups of children of different ages in an out of school hours care setting, including:
  - communicating appropriately with children and showing active listening skills
  - using communication strategies to encourage children to participate in activities and build relationships
  - considering individual needs and interests of children and inclusion tactics when planning activities
  - utilising engagement strategies for encouraging children to participate fully in school age care
- consistently followed and applied industry standards, frameworks and organisational policies and procedures, including ethical practice
- performed the activities outlined in the performance criteria of this unit during a period of at least 120 hours of work in at least one regulated education and care service.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- how to access:
  - the National Quality Framework
  - the National Quality Standards
  - the relevant approved learning framework
- how to navigate through framework and standards documents to find areas relevant to this unit of competency
- development factors relevant to the middle childhood age group and appropriateness of communication and interactions with children in school age education and care
- principles of inclusiveness, diversity, equity and access in the school age education and care environment
- strengths-based approaches to support children's participation in the school age education and care
- support strategies for ensuring participation of children
- organisation standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in a regulated education and care service.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessment must ensure use of:

- National Quality Framework
- the relevant approved learning framework under the National Quality Framework.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCSAC004 Support the holistic development of children in school age care

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>New unit developed to address child development requirements of educators working with school age children.</p>

### Application

This unit describes the skills and knowledge to support and recognise the interrelationship between the physical, social, emotional, cognitive and communication development of children from 5 to 12 years of age.

This unit applies to educators working in a range of education and care services.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

**1. Support physical development**

1.1 Use daily routines as opportunities to support children to acquire and practise skills

1.2 Assist in selecting and arranging equipment that will develop fine and gross motor skills, and to challenge and encourage choice and spontaneity in physically active play

1.3 Support creation of opportunities to build the emerging physical skills of individual children

1.4 Assist children to take increasing responsibility for their own health and wellbeing

**2. Support social development**

2.1 Support children to understand and accept responsibility for their own actions appropriate to their level of understanding

2.2 Create opportunities for one-on-one interactions

2.3 Model care, empathy and respect for children, educators and families

2.4 Join in play and social experiences with other children

2.5 Assist and support children when they are having difficulty understanding or communicating with each other

2.6 Model language that children can use to express ideas, negotiate roles and collaborate to achieve goals

2.7 Assist children to develop trusting relationships with educators and other adults

2.8 Encourage children to respect and regard each other's individual differences

2.9 Offer children play choices and respect children's choice to watch and observe

**3. Support emotional development**

3.1 Provide children with a range of strategies to make informed choices about their behaviours appropriate to their level of understanding

3.2 Ensure children experience pride and confidence in their achievements

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

- 3.3 Provide acknowledgement and support if a child experiences frustration and encourage children to see mistakes as an opportunity to learn
- 3.4 Encourage children to express and manage feelings appropriately
- 3.5 Support children's efforts, assisting and encouraging as appropriate
- 3.6 Motivate and encourage children to persevere with challenges
- 3.7 Share children's successes with families
4. Support cognitive development
- 4.1 Intentionally scaffold children's learning
- 4.2 Provide children with a range of materials, resources, technologies and experiences to explore and problem-solve to stimulate cognitive development
- 4.3 Provide experiences that allow children to explore a range of concepts
5. Support communication development
- 5.1 Value the child's linguistic heritage and encourage the use and acquisition of home languages
- 5.2 Select, read and tell developmentally appropriate stories
- 5.3 Use puppets and other props to stimulate children's enjoyment of language and literature
- 5.4 Model and encourage two-way communication by asking questions and listening carefully
- 5.5 Encourage children to explore symbols, patterns and their relationships to each other
- 5.6 Draw children's attention to symbols and patterns in their environment and talk about patterns and relationships, including the relationship between letters and sounds
- 5.7 Create opportunities for group discussions and exchange of views between children
- 5.8 Ask and answer questions during the reading and discussion of books or other texts

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

6. Create an environment for holistic learning and development

5.9 Model language and encourage children to express themselves through language in a range of contexts and for a range of purposes

6.1 Support and initiate inquiry processes, try new ideas and take on challenges

6.2 Provide resources and materials that offer challenge, intrigue and surprise

6.3 Help to promote children's sense of belonging and connectedness

6.4 Engage children in sustained shared conversations to extend their thinking

6.5 Provide the opportunity for scaffolding learning and development

6.6 Assist children to see their mistakes as opportunities to learn and grow

6.7 Facilitate families' diverse contributions to the learning community

6.8 Share information with colleagues about child development and wellbeing

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCSAC004 Support the holistic development of children in school age care

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New unit developed to address child development requirements of educators working with school age children.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- supported the development of children in at least three different situations/activities (including different age groups and abilities), including:
  - interacting with children to holistically support development and learning appropriate to the individual child's abilities and ages
  - providing a variety of experiences and environments to support the different areas of children's development (physical, creative, social, emotional, language and cognitive)
- performed the activities outlined in the performance criteria of this unit during a period of at least 120 hours of work in at least one regulated education and care service.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the

task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. These include knowledge of:

- code of ethics
- United Nations Convention on the Rights of the Child
- how to access:
  - the National Quality Framework
  - the National Quality Standards
  - the relevant approved learning framework
- how to navigate through framework and standards documents to find areas relevant to this unit of competency
- introductory level child development for children, including:
  - early brain development
  - importance of the early years for subsequent educational success
  - foundational knowledge of developmental theory
- aspects of poor early childhood development, such as:
  - poor diet
  - lack of play
  - limited stimulation of brain development
  - lack of materials and resources
  - inconsistent or non-existent emotional support or comfort
  - trauma
  - other life experiences, which interrupt appropriate childhood activities, and their potential long-term harmful impacts
- biological and environmental influences on development
- symbol systems including letters, numbers, time, money and musical notation.

## Assessment Conditions

Skills must be demonstrated in a regulated education and care service.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessment must ensure use of:

- National Quality Framework for Early Childhood Education and Care
- the relevant approved learning framework under the National Quality Framework for Early Childhood Education and Care.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCSET001 Work with forced migrants

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to work with, and for, refugees within an ethical, social, political and economic context.

This unit applies to work within an agency, directly or indirectly, involved with the provision of services to forced migrants, people with *Refugee or special humanitarian visas*, those granted refugee status in Australia, business and skilled migrants whose prime motivation for leaving their country was to escape violence and/or persecution, and the immediate family members of anyone from the aforementioned groups.

Workers will have limited responsibilities and work within established guidelines to develop, monitor and provide support and services in a range of areas, including but not limited to, settlement, accommodation, counselling, financial advice, family services, youth work, income support, education, health care and crisis intervention.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential*

*Performance criteria describe the performance needed to*

**ELEMENT***outcomes*

1. Develop a professional rapport with people who are forced migrants

2. Plan settlement services

3. Address issues associated with people who are forced migrants

**PERFORMANCE CRITERIA***demonstrate achievement of the element.*

1.1 Consider cultural sensitivities in communication techniques and adapt style and language to accommodate different cultural values and practices

1.2 Identify how one's own ethnicity, religion, class and gender will affect interactions with clients and modify approach appropriately

1.3 Identify the communication needs of clients who are newly arrived, traumatised and confused and modify approach appropriately

1.4 Identify where an interpreter is needed and work to ensure that appropriate interpreter services are accessed

2.1 Identify current issues which may impact on own work or organisation

2.2 Collect, discuss and use the views of key stakeholders and representatives from relevant target groups when determining service requirements

2.3 Develop and maintain links with workers with complementary roles in the provision of settlement services

2.4 Evaluate issues in relation to a person's culture, family background and interest and modify plan appropriately

2.5 Identifying specific needs of individuals and determine learning program requirements

2.6 Document and agree plan with client and other relevant service providers or stakeholders

3.1 Provide support to clients using a collaborative approach

3.2 Discuss and provide information regarding the range of services available in Australia and the importance of using these services

3.3 Take into account the culture, religion, gender and experiences of the person in all actions and decisions

3.4 Recognise trauma and refer to appropriate personnel or services

**ELEMENT****PERFORMANCE CRITERIA**

- |   |   |
|---|---|
| 4. Monitor and review support   | <p>3.5 Support clients to deal with loss and grief</p> <p>3.6 Support clients to deal with discrimination from both the mainstream community and from other ethnic groups</p> <p>3.7 Support client to make appropriate links both within their own community and within the broader Australian community</p> <p>3.8 Refer clients to other service providers as required</p> |
| 4.1 Obtain ongoing feedback from clients in relation to service and support                           |   |
| 4.2 Evaluate progress in relation to service provision plan   |   |
| 4.3 Monitor stress and emotions of self and colleagues and implement strategies to maintain wellbeing |   |
| 4.4 Identify opportunities for improved service provision and modify approach                         |   |

**Foundation Skills**

The Foundation Skills describe those required skills (employability skills, language, literacy and numeracy) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCSET001 Work with forced migrants

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- developed, delivered and monitored the delivery of a settlement plan for 3 groups of forced migrants

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory, local) relevant to settlement services and how these are applied in organisations and individual practice:
  - privacy, confidentiality and disclosure
  - mandatory reporting
  - conflict of interest and maintaining professional boundaries
  - discrimination
  - access and equity
- drivers and issues associated with migration and forced migration, including:
  - what migration is and what forms it takes
  - causes and impacts of forced migration
  - knowledge of the international protection regime

- Australia's response to forced migration
- immigration processes, including how and why people selected to come to Australia
- meaning of various visa subclasses
- the profile of the current humanitarian program entrants, their experience and the impact of this on their settlement needs
- settlement process, practices and policies in Australia, including:
  - current and historical context of work in this sector
  - social, political and economic context in which the sector operates
  - what is settlement: current theories, phases and indicators
  - practical and emotional settlement needs of new migrants
  - services available to new migrants and how these services can be accessed
  - settlement plans and how they are developed
  - government service principles
- service delivery frameworks
- refugee experience and recognising effects of grief, loss, stress, torture and trauma
- post traumatic stress disorder
- the impact of migration on the family and the impact of change roles within the family
- the importance of identity, including recognising the significance of giving clients a chance to define themselves according to either their ethnicity or their current circumstances
- availability of resources and assistance within, and external to, the organisation, including relevant referral networks and how to access their services
- strategies for the worker to maintain their own well being and to support the well being of colleagues and clients
- international and Australian perspectives on gender, class, culture and religion

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCSET002 Undertake bicultural work with forced migrants in Australia

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

## Application

This unit describes the skills and knowledge required of settlement workers from diverse cultural backgrounds to work with forced migrants within an Australian context.

This unit applies to work in an agency directly or indirectly involved with the provision of services to recently arrived migrants and refugees.

Workers will have limited responsibilities and work within established guidelines to provide support and services in a range of areas including but not limited to settlement, accommodation, counselling, financial advice, family services, youth work, income support, education, health care and crisis intervention.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Work within the Australian

1.1 Identify and follow Australian management

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
context	<p>processes, cultural protocols, organisation procedures and legislative requirements</p> <p>1.2 Identify and analyse differences between Australian processes and own cultural process</p> <p>1.3 Identify differences in relation to working as a person from a culturally diverse background within mainstream Australia society</p> <p>1.4 Adjust approaches in light of new information and protocols</p>
2. Operate within the workplace	<p>2.1 Identify organisation goals and priorities</p> <p>2.2 Identify own role and responsibilities and confirm in accordance with organisation procedures</p> <p>2.3 Prioritise competing demands to achieve organisation's goals and objectives</p> <p>2.4 Identify and use professional networks to build and develop relationships</p> <p>2.5 Identify factors and contingencies affecting the achievement of work objectives and document allowances in work plans</p>
3. Recognise and deal with trauma and vicarious trauma	<p>3.1 Identify the overt and covert signs of trauma in clients and the support framework available for such clients</p> <p>3.2 Evaluate the options for specialist support and/or referrals while continuing to work with the client in line with organisation guidelines</p> <p>3.3 Recognise vicarious trauma in self and identify and access support services</p> <p>3.4 Recognise vicarious trauma in others and develop strategies to respond to this</p>
4. Monitor and review service provision	<p>4.1 Seek, discuss and use feedback to identify opportunities for improvement to service approach</p> <p>4.2 Identify professional development opportunities to improve own skills and knowledge and action in accordance with organisation procedures</p> <p>4.3 Monitor stress and emotions of self and colleagues</p>

**ELEMENT****PERFORMANCE CRITERIA**

and implement strategies to maintain wellbeing

**Foundation Skills**

The Foundation Skills describe those required skills (employability skills, language, literacy and numeracy) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCSET002 Undertake bicultural work with forced migrants in Australia

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- provided support services to 3 groups of recently arrived migrants and refugees
- identified, supported and prioritised the needs of 2 clients or client groups demonstrating signs of trauma, and referred to appropriate specialist support services

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations (national, state/territory, local) relevant to settlement services and how these are applied in organisations and individual practice:
  - privacy, confidentiality and disclosure
  - mandatory reporting
  - conflict of interest and maintaining professional boundaries
  - discrimination
  - access and equity
  - codes of practice
- the impact of forced migration on the family and the impact of changed roles within the family
- availability of resources and assistance within, and external to, the organisation, including relevant referral networks and how to access their services

- strategies for worker to maintain their own well being and to support well being of colleagues and clients
- time management and stress management techniques
- impact and relevance of trauma and vicarious trauma

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modeling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCSOH001 Work with people experiencing or at risk of homelessness

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p> <p>Additional assessor requirements</p>

## Application

This unit describes the skills and knowledge required to work with people who are experiencing homelessness or at risk of becoming homeless, including women and children experiencing family violence.

This unit applies to work in a range of roles at any level within a community services and health context.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

1. Address issues associated with people who are experiencing homelessness or risk of becoming homeless

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Be aware of own personal values and attitudes regarding homelessness and take these into account when planning and implementing work activities

1.2 Identify barriers in accessing safe, secure housing for

**ELEMENT****PERFORMANCE CRITERIA**

people in specific circumstances experiencing homelessness or at risk of becoming homeless

1.3 Where appropriate, ensure opportunities are provided for the person to participate in service planning and support activities

1.4 Assess the personal safety of those experiencing homelessness or at risk of becoming homeless, including young homeless to ensure they are not in an unsafe situation and report and refer appropriately

1.5 Assess issues impacting on the person's homelessness risk or situation and modify the approach to service delivery

1.6 Work with the person to identify and discuss potential solutions to complex issues raised, including referral to appropriate services and personnel

1.7 Provide advice and assistance on housing options

2. Support and advocate for people who are experiencing homelessness or at risk of becoming homeless

2.1 Advocate and negotiate for services in conjunction with the person and according to the person's needs

2.2 Support the person to advocate and/or negotiate on their own behalf and to deal with discrimination

2.3 Negotiate and create access pathways to support services and the full range of social and private housing providers

2.4 Use a range of advocacy techniques that take into account differing cultural backgrounds, are age appropriate and gender sensitive

2.5 Advocate within the community to facilitate addressing issues on behalf of people who are experiencing homelessness or at risk of becoming homeless

**Foundation Skills**

The Foundation Skills describe those required skills (employability skills, language, literacy and numeracy) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this*

*unit of competency.*

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCSOH001 Work with people experiencing or at risk of homelessness

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p> <p>Additional assessor requirements</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked collaboratively with 3 people (including women and children experiencing family violence) who are experiencing homelessness or are at risk of becoming homeless, to identify and address barriers and issues impacting on their ability to secure housing
- provided advice to 3 people in relation to options for key agencies and services that provide appropriate housing and accommodation services
- identified 1 child at risk of homelessness and followed organisation and legislative requirements for referral and reporting
- advocated on behalf of 1 person and supported the person to advocate on their own behalf to negotiate options, services and pathways to address barriers and issues impacting on their ability to secure or sustain housing

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- context within which the system of housing has developed in Australia
- different levels of government and their role in provision of housing

- legal and ethical considerations (national, state/territory) relevant to social housing and how these are applied in organisations and in individual practice:
  - human rights
  - child protection
  - mandatory reporting
  - duty of care requirements and the law of negligence in delivering services to those experiencing homelessness or risk of becoming homeless
  - access and equity
  - privacy, confidentiality
- legal system:
  - courts
  - police powers
  - court reports
  - relevant state/territory residential tenancy tribunals
- principles and practice of:
  - community delivered service provision
  - holistic and client-centred service
  - client empowerment and disempowerment
- underpinning values and philosophies relevant to working with people who are experiencing homelessness or risk of becoming homeless
- cultural issues which impact on housing system for minority groups including newly arrived refugees and for Aboriginal and/or Torres Strait Islander people
- changing social, political and economic context in which homelessness occurs
- current and historical factors which impact on provision of housing
- gender context of homelessness
- range of consumers, consumer groups and stakeholders in relation to the Australian housing system, their demographics, needs, complexity of issues
- primary, secondary and tertiary definitions of homelessness
- structural causes which allow and maintain homelessness
- range of issues impacting on people who are experiencing homelessness or risk of becoming homeless
- specific issues facing individuals and existing services and outreach programs available to address their needs and rights
- risk and contributing factors of homelessness
- indicators of family violence, mental health issues, substance abuse and child protection issues
- the complexity surrounding family violence and legal requirements when dealing with people who are experiencing family violence
- housing options, range of tenures and the pathways of the homelessness service system, including crisis, transitional, community housing, public housing, housing associations, cooperatives
- private rental system
- own work role within the context of delivering services to homeless people

- organisation's role within the context of the sector
- access pathways for transient, marginalised individuals
- case management framework

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessors must have experience working with homelessness or social housing.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## CHCSOH002 Manage and maintain tenancy agreements and services

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to manage tenancy agreements and associated housing services.

This unit applies to work in a social housing context in agencies responsible for sustainable tenancy management. Workers are required to exercise judgement and sensitivity when working with clients within clearly defined processes and procedures.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Complete tenancy agreement

1.1 Schedule suitable appointment time for signing documents and organise interpreters, according to client needs

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>1.2 Complete written property conditions report</p> <p>1.3 Inform clients of money and other documentation required prior to sign-up</p> <p>1.4 Advise clients of the rebate and rental payment options</p> <p>1.5 Address all legal requirements in respect of executing agreements</p> <p>1.6 Organise documentation and legal representation for 'under age' client prior to signing tenancy agreement</p>
<p>2. Explain the policies and procedures to new tenants</p>	<p>2.1 Provide information on rent payment systems and housing providers expectations with regard to tenant rent payment and arrears</p> <p>2.2 Provide information to new tenants on rental bonds, in accordance with the organisations policies and procedures and rental bond legislation</p> <p>2.3 Explain the maintenance system, rental rebate system, grievance procedures and any other services provided by the organisation to new tenants</p>
<p>3. Recognise crisis and the need for immediate intervention</p>	<p>3.1 Respond appropriately to individuals who are experiencing homelessness or who are at risk of becoming homeless</p> <p>3.2 Utilise specialist expertise of other agencies and community services</p> <p>3.3 Identify crisis situations and follow organisation's intervention procedures</p> <p>3.4 Comply with legal and duty of care requirements when dealing with young people who are experiencing or at risk of becoming homeless</p> <p>3.5 Make appropriate referrals for individuals who are experiencing homelessness or who are at risk of becoming homeless</p>
<p>4. Facilitate landlord and tenant responsibilities (per the tenancy agreement)</p>	<p>4.1 Follow organisation's procedures for inspections, maintenance and complaints handling</p> <p>4.2 Manage rental accounts in accordance with current</p>

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>guidelines</p> <p>4.3 Manage rental bonds in accordance with organisations policies and relevant legislation</p> <p>4.4 Monitor and act upon nuisance and annoyance incidents in accordance with organisation guidelines</p> <p>4.5 Inform clients and landlords of their rights and responsibilities</p>
5. Respond with sensitivity to tenant's changing needs and circumstances	<p>5.1 Implement criteria for succession to proceed</p> <p>5.2 Request and review supporting documentation</p> <p>5.3 Check supporting documentation for accuracy and use in decision-making process</p> <p>5.4 Identify asset management issues</p>
6. Manage tenancy termination processes	<p>6.1 Determine reasons for tenancy termination</p> <p>6.2 Follow organisation procedures and legal processes for termination</p> <p>6.3 Maintain client confidentiality within organisation policies and procedures</p> <p>6.4 Assist tenants, according to needs, including referrals to appropriate tenant, advocate and/or legal representation</p> <p>6.5 Complete all termination documentation and filing in accordance with role</p>
7. Manage eviction process	<p>7.1 Negotiate with tenant advocates and/or legal representatives</p> <p>7.2 Follow eviction procedures of organisation</p>
8. Facilitate appeal process	<p>8.1 Provide client with a clear explanation of appeal process and encourage clients to present all facts relevant to appeal</p> <p>8.2 Gather information on changes in circumstances and use to inform appeal process</p> <p>8.3 Arrange an interview for further information, if necessary, and assess the need for an interpreter or advocate</p> <p>8.4 Review facts obtained previously and make decision</p>

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	as per delegation
	8.5 Document appeals decision
9. Take appropriate action in response to a complaint about tenant	<p>9.1 Investigate complaint and determine if the client has attempted to resolve the problem</p> <p>9.2 Decide whether intervention should be taken by organisation</p> <p>9.3 Document case if decision is made that the organisation should intervene</p> <p>9.4 Gather information, reports, documentation and feedback from tenants, neighbours, colleagues, police and tenant groups</p> <p>9.5 Write and file a comprehensive record of complaint and action taken</p>
10. Resolve problems	<p>10.1 Consult with relevant people and agencies in accordance with confidentiality requirements</p> <p>10.2 Identify all options</p> <p>10.3 Mediate between involved parties in an attempt to reach mutually accepted resolutions</p> <p>10.4 Adhere to legal responsibility of reporting alleged criminal behaviour</p>

## Foundation Skills

The Foundation Skills describe those required skills (employability skills, language, literacy and numeracy) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCSOH002 Manage and maintain tenancy agreements and services

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- completed 1 tenancy agreement and explained housing services and the rights and responsibilities of all parties
- identified, prioritised and responded to the needs of 1 client with changing needs and circumstances
- responded to 1 complaint about a tenant
- responded to 1 complaint by a tenant
- responded to 1 appeal
- responded to 1 crisis situation by following organisation's intervention procedures
- terminated 1 tenancy agreement in accordance with organisation and legislative requirements
- followed eviction procedures for 1 client

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- organisation policies and procedures

- organisation and legislative reporting requirements
- relevant national and/or state/territory legislation regarding smoke alarms in individual, group and shared housing contexts
- principles of mediation and dispute resolution
- all aspects of the rental system, including knowledge of residential tenancy legislation
- rights and responsibilities of clients and the organisation
- organisation's complaints process and grievance procedures
- appeal process and client right of appeal
- principles of sustaining tenancies
- socioeconomic impact of homelessness
- primary, secondary and tertiary definitions of homelessness
- difference between and reasons for termination and eviction

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCSOH008 Manage head lease

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>significant changes to performance criteria</p> <p>new evidence requirements for assessment including volume and frequency requirements</p> <p>significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to identify, acquire and manage properties head leased from the private rental market.

This unit applies to work in a social housing context. Workers will be required to exercise judgement and sensitivity when working with clients and landlords within clearly defined processes and procedures.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Identify property needs of the organisation

1.1 Develop leasehold property acquisition strategy in accordance with organisation's needs analysis

1.2 Undertake research on market conditions to ensure strategy is achievable

1.3 Plan strategy to meet tenancy mix, budgets and income stream projections and property portfolio



<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	projections
2. Identify and acquire leasehold properties	<p>2.1 Promote the organisation to landlords and/or agents to ensure an understanding of the principles of social housing, the organisation's goals and objectives</p> <p>2.2 Inspect property for appropriateness and assessment against organisation's budgetary requirements</p> <p>2.3 Prepare written head tenancy agreements with landlord</p>
3. Manage leasehold properties	<p>3.1 Build and maintain relationships with the landlord and/or agent</p> <p>3.2 Prepare and complete tenancy documentation in accordance with relevant legislation and organisation's policies and procedures</p> <p>3.3 Keep appropriate records</p> <p>3.4 Identify and communicate rights and responsibilities of tenant and landlord in property maintenance issues and apply in accordance with organisation policies and procedures</p> <p>3.5 Discuss and resolve relevant insurance issues with landlord</p> <p>3.6 Carry out regular property inspections and other management activities agreed with landlord and/or agent</p>
4. Manage end of lease	<p>4.1 Negotiate end of tenancy issues and responsibilities with landlord and/or agent in accordance with relevant legislation and organisation policy and procedures</p> <p>4.2 Facilitate rights of all parties in finalising end of tenancy</p> <p>4.3 Prepare relevant reports and provide to appropriate parties</p>

## Foundation Skills

The Foundation Skills describe those required skills (employability skills, language, literacy and numeracy) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCSOH008 Manage head lease

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>significant changes to performance criteria</p> <p>new evidence requirements for assessment including volume and frequency requirements</p> <p>significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- managed the acquisition of 3 properties head-leased from the private rental market.
- managed end of lease requirements for 1 property head leased from the private rental market

## Knowledge Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- local property knowledge
- residential tenancy and/or property law legislation and principles of property management
- relevant national and/or state/territory legislation regarding smoke alarms in individual, group and shared housing contexts
- research methods and needs analysis
- leases and head tenancy agreements
- budgeting requirements to manage head lease

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
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## CHCSOH009 Develop quality systems in line with registration standards

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to develop policies and procedures for a social housing organisation in line with current state/territory registration standards. It involves the development of continuous improvement processes to uphold compliance, probity and quality.

This unit applies to work in a social housing context typically carried out by senior workers working autonomously within broad guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

Elements define the essential outcomes

1. Contribute to the integrity and effective governance of a social housing organisation

#### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.

1.1 Contribute to the development and implementation of organisation code of conduct, mission, values, policies and procedures that reflect the current state/territory legislative standards and requirements

1.2 Ensure members of the governing body have

**ELEMENT****PERFORMANCE CRITERIA**

sufficient training and communication to carry out their role effectively

1.3 Develop and maintain a resource kit for members of the governing body which outlines their legal requirements, estimated time commitments, organisation expectation of the member, organisation code of conduct and division of responsibility between the governing body and management of the organisation

1.4 Establish strategies to identify, manage and mitigate potential conflicts of personal interest and organisation interest

1.5 Identify situations which may require specialist advice and appropriate professionals to provide such advice

1.6 Establish and maintain accurate record-keeping systems

**2. Manage risk effectively**

2.1 Determine risks to the business and identify appropriate and financially sustainable strategies and control measures to address these risks

2.2 Establish authority and accountability for management of risks to the business

2.3 Establish an accurate system of communicating risks and controls to the governing body, management and staff

**3. Manage staffing issues to address organisation performance**

3.1 Develop and maintain written policies on staff recruitment, development and management that reflect good practice guidelines outlined in the current state/territory community housing standards

3.2 Develop and maintain written position descriptions, which include organisation's code of conduct, management objectives and role of individual employee in achieving those objectives

3.3 Develop and maintain systems to ensure staff remuneration is commensurate with their skills and experience, scale and complexity of the organisation's operations and in line with relevant industrial awards and other like agencies

3.4 Clearly and appropriately define the relationship

**ELEMENT****PERFORMANCE CRITERIA**

between remuneration, organisation performance and individual performance to ensure transparency

4. Manage financial viability issues

4.1 Contribute to the development of long term business plan that demonstrates financial viability and solvency of the organisation

4.2 Develop and implement written policies and strategies to minimise prolonged vacancies in housing stock and subsequent loss of rental income

4.3 Establish authority, accountability and compliance in accordance with organisation's guidelines and current state/territory community housing standards in regard to financial, administrative and information management systems

5. Develop, document and implement tenancy management strategies

5.1 Develop, document and implement systems to review rent modelling and impact of organisation policy on the tenant population and organisation's financial viability

5.2 Develop written policies and strategies to sustain tenancies where the tenant faces financial difficulty with rent arrears

5.3 Develop and implement written policies and strategies in line with current state/territory community housing standards in relation to fair and equitable access and allocation of housing and meeting the requirements of clients with complex needs on low income

6. Oversee management and maintenance of housing stock

6.1 Develop, document and implement systems to ensure the properties under the organisation's ownership or management are maintained to a community standard and never below habitable standards

6.2 Develop and implement written policies and processes to ensure a regular program of inspection, maintenance and upgrade of properties that complies with the guidelines for good practice in asset management outlined in the current state/territory community housing standards

6.3 Develop and document systems to ensure the organisation consults with tenants in relation to the

**ELEMENT****PERFORMANCE CRITERIA**

acquisition and development of new housing stock

7. Develop continuous improvement processes

7.1 Identify areas of quality and compliance against the current state/territory community housing registration standards

7.2 Develop written continuous improvement processes to monitor and review quality and compliance issues

7.3 Involve all stakeholders in the continuous improvement processes

7.4 Implement improvements in response to continuous improvement processes and stakeholder feedback

**Foundation Skills**

The Foundation Skills describe those required skills (employability skills, language, literacy and numeracy) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCSOH009 Develop quality systems in line with registration standards

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- developed documented policies, procedures and strategies for 1 social housing organisation in line with current state/territory community housing registration standards
- identified 1 organisational risks and established and communicated strategies, control measures and continuous improvement processes to address it

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- continuous improvement principles
- quality assurance principles
- good governance principles
- long term financial solvency
- current state/territory community housing registration standards
- risk management

### Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - use of real workplace policies and procedures
  - use of typical workplace reporting processes
  - state/territory registration standards
- modelling of industry operating conditions

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCSOH010 Work with clients within the social housing system

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Application

This unit describes the skills and knowledge required to assist people who are looking for or need assistance with housing and accommodation.

This unit applies to work in both tenancy and non-tenancy services within the social housing sector. Workers are required to exercise judgement and sensitivity when working with clients within clearly defined processes and procedures.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Plan for work in the housing system

- 1.1 Research client groups and stakeholders
- 1.2 Research potential issues and problems for clients and current factors impacting on the provision of housing
- 1.3 Research escalation and reporting procedures
- 1.4 Research referral procedures and networks

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
2. Provide assistance to clients with housing issues	<ul style="list-style-type: none"><li>2.1 Communicate with clients in a manner that demonstrates patience, empathy and respect</li><li>2.2 Provide advice and assistance on housing options</li><li>2.3 Provide assistance to maintain tenancies</li><li>2.4 Follow organisation procedures for resolving and escalating issues and/or problems</li><li>2.5 Follow organisation procedures for referral</li><li>2.6 Use technology in accordance with organisation and role requirements</li></ul>
3. Document and review work	<ul style="list-style-type: none"><li>3.1 Complete documentation and reporting in accordance with organisation requirements</li><li>3.2 Review own work to ensure commitment and adherence to access and equity principles</li><li>3.3 Adopt a continuous improvement approach to work by identifying and actioning opportunities for improvement</li></ul>

## Foundation Skills

The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>



## Assessment Requirements for CHCSOH010 Work with clients within the social housing system

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- assisted 3 individuals or families who are in search of housing or need assistance with maintaining housing and accommodation

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- historical, social and political economic context and development of the Australian social housing system, including changes over time and associated issues
- current and historical factors which impact on the provision of housing
- legal and ethical considerations (national, state/territory) relevant to housing and how these are applied in organisations and in individual practice, including:
  - access and equity
  - human rights
  - privacy, confidentiality
  - duty of care
  - mandatory reporting
- levels of government in Australia and their role in the housing system
- social housing functions and processes including:

- applications and allocations
- eligibility
- tenancy rebates
- rent and rental arrears
- termination
- eviction
- cultural issues that impact on housing system for minority groups including newly arrived refugees and for Aboriginal and/or Torres Strait Islander people
- own work role within the context of delivering services in the Australian social housing system
- different consumers and consumer groups, including:
  - demographics
  - their needs
  - complex issues and types of solutions available to address these needs and issues
- principles of client empowerment and disempowerment and community delivered service provision
- range and mix of housing types and tenures and associated consumers, including community housing, public housing, homelessness, supported housing, transitional housing and crisis housing
- tenures in fields of work and key stakeholders in these fields
- mix of tenures in geographic area in own work
- housing options available to address consumer needs and issues
- private rental system and stakeholder issues
- referral procedures and networks
- common rental and leasing agreements and financing arrangements for rental properties
- management arrangements for rental properties

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# CHCSOH011 Develop social housing enterprise opportunities

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Application

This unit describes the skills and knowledge required to investigate, negotiate and implement new business opportunities for social housing providers.

This unit applies to work in a social housing context, typically carried out by senior workers working autonomously within broad guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian /New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Identify resources for new business

- 1.1 Investigate and identify business opportunities
- 1.2 Undertake feasibility study to determine likely business viability
- 1.3 Assess practicability of business opportunity in line with risks, returns sought and resources available



<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
2. Undertake a risk management analysis for new business opportunities	<p>2.1 Assess risks associated with new business and take steps to maximise outcomes</p> <p>2.2 Involve stakeholders in risk management</p>
3. Develop business ideas and options	<p>3.1 Identify, assess and calculate financial costs and resource requirements and prepare budget</p> <p>3.2 Develop business timeframe</p> <p>3.3 Implement appropriate structures to oversee new business as relevant</p> <p>3.4 Establish, monitor and review policies and procedures to manage the use of staff, equipment and other physical assets, on a regular basis</p>
4. Implement new business strategies	<p>4.1 Communicate new business strategies to relevant stakeholders</p> <p>4.2 Clearly communicate roles and responsibilities of all parties</p> <p>4.3 Implement the new business in line with all relevant guidelines, legal and taxation requirements</p> <p>4.4 Maintain and keep required records to ensure organisation and statutory requirements are met</p> <p>4.5 Develop and sign contracts where appropriate</p> <p>4.6 Establish regular feedback mechanisms</p>
5. Evaluate new business opportunities	<p>5.1 Ensure that evaluation strategy and related techniques devised to collect and analyse data, meet the needs of decision-makers, funding organisations, business partners and other stakeholders</p> <p>5.2 Gather and use evaluation information for business revision, ongoing development and implementation</p>

## Foundation Skills

The Foundation Skills describe those required skills (employability skills, language,

literacy and numeracy) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCSOH011 Develop social housing enterprise opportunities

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- conducted 1 feasibility study and risk assessment for at least 1 new business project
- initiated, managed and evaluated 1 new business project for a social housing provider

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- relevant legislation, regulations, policies and procedures including:
  - basic knowledge of taxation requirements
  - industry standards
- budgeting and financial management techniques, including:
  - how to conduct a feasibility study
  - how to prepare and revise a budget
  - sources of funding and how to locate opportunities
- principles of project management, including:
  - change management processes
  - risk management
- protocols for writing funding submissions

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCSOH012 Acquire properties by purchase or transfer

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to negotiate the purchase or transfer of property to social housing.

This unit applies to work in a social housing context typically carried out by senior workers working autonomously within broad guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Formulate terms and conditions of Contract or transfer Agreement element

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Formulate draft transfer Agreement terms and conditions to protect client's interests
- 1.2 Issue instructions to legal consultants to prepare draft Agreement
- 1.3 Formulate draft Agreements to meet relevant industry, company and legislative requirements
- 1.4 Convey draft Agreement terms and conditions to the

**ELEMENT****PERFORMANCE CRITERIA**

relevant party or its agent before negotiations are undertaken

2. Negotiate Agreement terms and conditions

2.1 Hold discussions with interested parties to enable agreement to be reached on form and contents of Agreement

2.2 Ensure Agreement is signed by all parties once consensus has been reached on the form and content

2.3 Ensure Agreement is forwarded to legal or conveyancing services

3. Confirm acceptability of Agreement

3.1 Issue instructions to relevant consultants to enable the property inspection to be effected

3.2 Liaise with relevant parties regarding upgrades or maintenance requirements of identified properties

3.3 Convey decision to interested parties in a timely manner and in writing in relation to inspections, upgrades and maintenance

3.4 Confirm availability of finance

3.5 Confirm satisfactory pre-purchase or transfer inspection reports

4. Prepare for exchange or transfer

4.1 Organise financial deposit if relevant

4.2 Confirm all required documentation and certificates

4.3 Prepare and amend Contract and/or transfer Agreement to be made ready for exchange

5. Exchange Contract or transfer documentation

5.1 Confirm Contracts are identical and as agreed

5.2 Exchange Contract and deposit if required

5.3 Date Contracts for each party

6. Prepare for settlement

6.1 Conduct or arrange all relevant statutory enquiries

6.2 Issue requisitions on title

6.3 Prepare a transfer document

**ELEMENT****PERFORMANCE CRITERIA**

	6.4 Satisfy financial obligations
	6.5 Submit stamp duty and required documentation
	6.6 Stamped transfer sent to vendor for execution
	6.7 Arrange settlement time, date and finance
7. Confirm legal transfer	7.1 Attend settlement
	7.2 Obtain final search on property for encumbrances
	7.3 Conduct handover of title and or transfer documents
	7.4 Check documentation
	7.5 Conduct hand over of finances
	7.6 Register documents with statutory authority
	7.7 Accept new land issues in purchaser's name
8. Document asset to property portfolio	8.1 Enter all relevant details into property management system
	8.2 File property documentation

**Foundation Skills**

The Foundation Skills describe those required skills (employability skills, language, literacy and numeracy) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

**Unit Mapping Information**

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCSOH012 Acquire properties by purchase or transfer

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- negotiated the purchase or transfer of 3 different properties either from private sector or from public to social housing
- conducted a due diligence review

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- due diligence processes
- economics as they relate to the property industry
- property appraisal methods and interpretation of findings
- property feasibility studies
- legislative requirements, taxes and duties in relation to property acquisition

### Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - use of real workplace policies and procedures
  - use of typical workplace reporting processes
  - transfer forms, Agreements and other documentation
- modelling of industry operating conditions

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCVOL001 Be an effective volunteer

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Minimum work requirement of 20 hours</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to work effectively as a volunteer in a variety of capacities and contexts.

This unit applies to a range of sectors.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Prepare for volunteer work

#### PERFORMANCE CRITERIA

*Performance criteria specify the performance needed to demonstrate achievement of the element.*

1.1 Identify the rights and responsibilities of the organisation and apply to work

1.2 Identify the rights and responsibilities of the volunteer and apply to work

1.3 Identify relevant policies and procedures and apply to work

1.4 Identify the organisation's structure, lines of

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria specify the performance needed to demonstrate achievement of the element.*

communication and authority and boundaries of work roles that apply to own work

1.5 Participate in required background checks in accordance with organisation and legislative requirements

2. Work as a volunteer

2.1 Manage and organise own time and work tasks

2.2 Work as part of a team to meet organisation needs

2.3 Maintain appropriate communication networks, processes and relationships between paid and unpaid staff in relation to volunteer work

2.4 Identify and access available support structures as required

2.5 Respond to problems and contingencies related to the workplace in accordance with role

3. Check and complete work in consultation with supervisor

3.1 Seek and receive feedback on own performance

3.2 Request advice, assistance, clarification and further information as required

3.3 Report any issues and/or unresolved problems to supervisor

3.4 Complete relevant reports or workplace documentation as required

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCVOL001 Be an effective volunteer

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Minimum work requirement of 20 hours</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- volunteered as part of a team with paid and/or unpaid staff for a period of at least 20 hours in an organisation with a structured volunteer program

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical considerations for volunteer work and how these are applied in organisations, including:
  - rights and responsibilities of volunteer, colleagues, organisation and customers and/or consumers
  - privacy, confidentiality and disclosure
  - mandatory reporting
- volunteering as a choice and as being based on reciprocity
- how personal values and attitudes may impact on work as a volunteer
- the need for relevant background checks to be undertaken by the organisation
- mandatory training requirements
- organisation expectations of volunteers

- valuing self as a volunteer
- personal motivations for volunteering
- personal expectations to be gained from volunteer work
- the volunteering sector including the nature of volunteer work, the importance of volunteer work to the community and principles of volunteering
- organisation structure, processes, policies and procedures
- *Universal declaration on volunteering* and current national volunteering codes and standards

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCVOL002 Lead volunteer teams

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New Unit

### Application

This unit describes the skills and knowledge required to lead and develop teams of volunteers using a participative approach and in line with organisation standards for volunteer work.

This unit applies to volunteers who are responsible for leading small teams of other volunteers in a range of sectors.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

1. Identify and allocate tasks for team

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

- 1.1 Identify team goals with team members
- 1.2 Identify tasks required to achieve goals
- 1.3 Identify team and individual safety responsibilities
- 1.4 Estimate time and resources needed to complete tasks safely
- 1.5 Collaborate with team members to allocate individual responsibilities within the team
- 1.6 Ensure designated team goals are met



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

2. Induct and develop others within the team

2.1 Present a positive image of the organisation to other volunteers

2.2 Assist with the induction of new volunteers into the organisation's mission, purpose, procedures, expectations

2.3 Follow up induction processes to ensure adherence to organisation policies and procedures

3. Use a participative approach to leading volunteers

3.1 Participate in team and provide assistance and support to team members as needed to ensure designated team goals are met

3.2 Seek, acknowledge and act on information and feedback provided by other team members in the work group

3.3 In consultation with team, evaluate team performance according to its goals

3.4 Provide ongoing constructive feedback to team

3.5 Give and receive supervisor feedback

4. Reflect on own performance

4.1 Apply principles of reflective practice to evaluate own performance according to team and personal goals and identify opportunities for continued performance improvement

4.2 Identify and access professional development opportunities to improve own leadership performance

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this*

*unit of competency.*

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCVOL002 Lead volunteer teams

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New Unit

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- volunteered as a team leader of at least 2 paid and/or unpaid staff for a period of at least 30 hours in an organisation with a structured volunteer program

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- relevant policies and procedures to assist other volunteers work in line with organisation policies and procedures
- relationship between paid and unpaid roles and how volunteers fit within the organisation
- *Universal declaration on volunteering* and current national volunteering codes and standards
- effective team work
- leadership styles
- delegation
- management structure and lines of authority

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCVOL003 Recruit, induct and support volunteers

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

### Application

This unit describes the skills and knowledge required to recruit, orientate, develop and support volunteer workers in an agency, service or program. Workers at this level will be responsible for the ongoing coordination and supervision of volunteers who may be working in a range of contexts.

This unit applies to a range of sectors.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Plan and develop a volunteer recruitment program

1.1 Develop and implement processes and procedures to support the identification of volunteer roles

1.2 Apply models of volunteering to develop volunteering roles within the organisation

1.3 Plan and develop recruitment, selection and induction policies and procedure

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

2. Select and induct volunteers

2.1 Develop appropriate advertising strategies ensuring compliance with organisation policy and legal requirements

2.2 Undertake appropriate screening, interviewing and selection processes

2.3 Develop and implement volunteer induction program

3. Develop and implement volunteer support systems

3.1 Develop and implement training appropriate for volunteer roles

3.2 Establish and maintain regular communication with volunteers

3.3 Regularly review roles and performance and provide feedback to the volunteer

3.4 Review recruitment, induction and support systems and identify areas for continuous improvement

**Foundation Skills**

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

**Unit Mapping Information**

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCVOL003 Recruit, induct and support volunteers

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to performance criteria</p> <p>New evidence requirements for assessment including volume and frequency requirements</p> <p>Significant changes to knowledge evidence</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- planned and implemented all aspects of the recruitment of 2 volunteers
- developed and implemented 1 induction program for volunteers, that included:
  - organisation purpose and services
  - role of volunteers in the organisation
  - insurance
  - rights & responsibilities of all parties including work health and safety (WHS)
  - organisation structure and lines of communication and authority
  - expenses and reimbursements processes
  - relevant policies and procedures and codes of conduct
- conducted a performance review for 1 volunteer

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- relevant legislation and public policies relating to the employment of unpaid workers
- rights and responsibilities of both organisation and volunteer
- implications of differences in attitudes and values in working in the organisation



- *Universal declaration on volunteering* and current national volunteering codes and standards
- definitions of volunteering
- paid versus unpaid role responsibilities and the delineation of these roles
- structure of volunteer sector including support and recruitment agencies
- role of government and government bodies in volunteering
- motivations of volunteers, what can de-motivate volunteers and how volunteer motivation changes over time
- different models of volunteering taken from an organisation perspective, including the involvement of volunteers as service providers, fundraisers, corporate volunteering, activist and in community development
- range of diverse sectors and roles where volunteers are involved
- screening processes, including police checks, interviews, application forms, referee checks and meetings
- current trends and issues in volunteering
- engagement strategies for volunteering
- performance appraisal methods and techniques
- recognition and rewards for volunteers

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCVOL004 Manage volunteer workforce development

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New Unit

### Application

This unit describes the skills and knowledge required to develop and support volunteer programs and volunteer workforce in an organisation or agency. Workers at this level will be responsible for coordinating and overseeing volunteer programs across a range of contexts.

This unit applies to a range of sectors.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Review and develop volunteer program policies and systems

1.1 Research volunteering trends impacting volunteer involvement  
1.2 Develop strategies for the inclusion of volunteering into key organisation policies and strategies  
1.3 Develop strategies for the implementation and review of volunteer programs systems and processes in line with current national volunteering standards and/or organisation requirements

2. Develop a volunteer

2.1 Review volunteer positions and measure their

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
<p><i>Elements define the essential outcomes</i></p> <p>workforce plan</p>	<p><i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i></p> <p>contribution to the organisation and service provision</p> <p>2.2 Identify and develop potential growth areas of volunteer involvement opportunities</p> <p>2.3 Develop a demographic profile of the volunteer workforce</p> <p>2.4 Analyse and respond to volunteer motivation and satisfaction</p> <p>2.5 Implement a volunteer training needs analysis to identify training opportunities</p>
<p>3. Develop strategies to enhance the volunteer workforce</p>	<p>3.1 Apply findings regarding volunteer motivation and satisfaction to volunteer retention strategies</p> <p>3.2 Implement appropriate strategies to recognise and/or reward volunteers</p> <p>3.3 Identify volunteer recruitment opportunities</p> <p>3.4 Develop training opportunities for volunteers</p> <p>3.5 Develop and implement additional volunteer retention strategies</p>
<p>4. Implement opportunities for volunteer management team development</p>	<p>4.1 Identify and implement professional development opportunities for volunteer managers (paid and/or unpaid) within the organisation</p> <p>4.2 Review the success of volunteer management development strategies and identify opportunities for continuous improvement</p>

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCVOL004 Manage volunteer workforce development

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New Unit

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- developed 1 volunteer workforce development plan

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- Universal declaration on volunteering* and current national volunteering codes and standards
- organisation standards, codes, policies, procedures and processes
- relevant state and national legislation, and public policies relating to the engagement of unpaid workers
- differentiation between paid and unpaid workers roles
- impact of cultural or community attitudes on appropriate roles, relationships and approaches of the volunteer worker
- implications of differences in attitudes and values towards volunteers from management and staff
- trends and characteristics impacting volunteer involvement
- volunteer motivations and how these will change through involvement with a volunteer role or organisation, e.g. ‘honeymoon’ period, 6-12 months, 12 months plus
- recognition strategies for volunteers, including events, certificates, training, reimbursements, badges, rewards and increased responsibilities

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCYTH001 Engage respectfully with young people

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to communicate effectively with young people (aged 12 to 25 years) in work roles with a specific focus on young people.

This unit applies to work undertaken in work roles where the young person is the primary client.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

1. Communicate effectively

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1.1 Listen to the young person to gain understanding

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

with young people

of their experiences

1.2 Foster communication exchanges that support the development of trust and rapport

1.3 Process information about the young person's situation from their perspective

1.4 Use a range of appropriate communication strategies to engage with young people

1.5 Consider cultural sensitivities in communication techniques and adapt style and language to accommodate different cultural values and practices

1.6 Maintain young person's confidentiality in the context that the young person is the primary stakeholder

2. Reflect understanding of youth cultures and subcultures and young person's own development

2.1 Consider youth culture and subcultures of the young person in all actions and decisions

2.2 Consider the young person's individual development in all actions and decisions

2.3 Evaluate issues in relation to young person's culture and modify approaches appropriately

2.4 Select activities and resources to promote awareness, respect the young person and value diversity

2.5 Establish guidelines that are relevant to the culture and background of the young person

2.6 Assess the impact of own cultural values, cultural lens and ethnocentrism in youth work

3. Work with the young person as the focus

3.1 Apply youth-centred practices when working with young people

3.2 Respect the rights, needs and responsibilities of the young person

3.3 Explain worker rights and responsibilities to the young person as necessary

3.4 Establish a professional relationship and boundary expectations with the client



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

3.5 Identify and manage power inequities in the professional relationship

3.6 Apply principles of ethical decision-making in working with young people

4. Reflect on own practice and values

4.1 Identify opportunities to reflect on own interactions and practices with young people

4.2 Recognise areas where own biases, background and opinions may have impacted on work with the young person

4.3 Seek opportunities to address any concerns or areas for development

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- Oral communication – in order to engage and establish collaborative, professional relationships with young people.

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit.

**Range of Conditions**

*Specifies different work environments and conditions that may affect performance. Essential operating conditions that may be present (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) are included.*

*Range is restricted to essential operating conditions and any other variables essential to the work environment.*

Context for youth work      • centre-based work

- must include one or more of the following:
- drop-in centres, recreational facilities
  - housing and residential services
  - outreach and home visits, street, parks
  - schools
  - online youth work, web-based, emails, discussion rooms
  - telephone contact

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCYTH001 Engage respectfully with young people

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- applied youth-centred practices when working with young people, including:
  - using interpersonal skills to engage with at least three young people
  - applying engagement skills with young people with diverse range of presenting issues and experiences
  - applying principles of ethical decision-making to ethical dilemmas when the young person is the primary client
  - establishing and maintaining a professional relationship with at least one group of young people.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the

task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

These include knowledge of:

- aspects of human behaviour and development related to young people, their personal and social development and relationships
- current issues facing young people and existing services to address their needs and rights
- different world views and the interrelationship of society, culture and the young person
- diversity in all forms – across cultural, sexuality, ability, socioeconomic and geographic spheres, and the experiences of migrants, refugees and asylum seekers
- own cultural values, cultural lens and ethnocentrism
- own work role within the context of the youth sector
- access and equity principles
- principles of ethical decision-making
- statutory frameworks in which the work role functions
- the impact of judgement-making skills in working with young people
- youth-centred practices with focus on the young person as the primary stakeholder
- youth cultures, social, political and economic and professional frameworks.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCYTH002 Work effectively with young people in the youth work context

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to work in the youth work context.

The unit focuses on historical and contemporary youth sector practice and understanding of the current status of young people.

This unit applies to work undertaken in all youth work roles where the young person is the primary client.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Apply understanding of the social, historical, economic, legal and political contexts of young people

1.1 Assess and respond to the needs of young people within the context of their experiences

1.2 Research, analyse and maintain up-to-date knowledge and awareness of the social, political, economic and legal contexts of young people

1.3 Research, analyse and apply understanding of youth policy in practices of youth work

1.4 Apply understanding of the historical and cultural constructs of youth and the changing context of young people

2. Apply understanding of the context of youth work

2.1 Apply knowledge of youth contexts to youth work practice

2.2 Identify legal frameworks which impact on context of youth work

2.3 Research, maintain and apply models and frameworks of youth work in a variety of youth work contexts

2.4 Develop a comprehensive understanding of the youth sector

3. Work within the core values and practice frameworks of youth work

3.1 Assess core youth work practice values to ensure supports and interventions are young person-centred

3.2 Apply practice frameworks to maximise support for the young person as a unique individual

3.3 Demonstrate support for the young person's rights and safety including access and equity of services

4. Work with understanding of the impact of values in determining the approach to working with young people

4.1 Identify and reflect on own values and experiences which may impact on approaches to youth work

4.2 Work with awareness of organisation's values

4.3 Make sure interventions and supports are appropriate to the young person's own values

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Range of Conditions

*Specifies different work environments and conditions that may affect performance. Essential operating conditions that may be present (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) are included.*

*Range is restricted to essential operating conditions and any other variables essential to the work environment.*

- Context for youth work must include one or more of the following:
- centre-based work
  - drop-in centres, recreational facilities
  - housing and residential services
  - outreach and home visits, street, parks
  - schools
  - online youth work, web-based, emails, discussion rooms
  - telephone contact

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



# Assessment Requirements for CHCYTH002 Work effectively with young people in the youth work context

## Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Changes to elements and performance criteria. New evidence requirements for assessment.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- followed effective processes for work with at least three young people by:
  - checking and analysing information for assessment of risks, special needs, significant changes, and personal and social developmental levels for young people
  - making decisions based on knowledge of the impact of cultural and personal values on behaviour and expectations
  - providing appropriate support and/or services
- provided supervision and care based on assessed risk and justifiable degree of care and concern
- responded to risks and incidents of varying degrees of severity
- used clear and reassuring communication relevant to the culture of young people.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

These include knowledge of:

- cultural practices which will have an impact on decisions made about what allowances are made and what rights are given and responsibilities expected
- current status of young people in the context of:
  - social and cultural context of youth
  - historical, economic, political and social contexts of young people
  - rights, needs and responsibilities of young people
  - risk-taking and social behaviour in young people
  - young people as primary client
  - changing contexts of young people
- processes for getting advice and assistance when there are ethical or professional issues
- relevance of the work role and functions to maintaining sustainability of the workplace, including environmental, economic, workforce and social sustainability
- impact of popular beliefs on values, attitudes and behaviour
- the organisation's codes of conduct or code of ethics/duty of care
- range of specialist support services and programs available to young people
- social, political, historical and economic contexts of the service response to the needs and interests of young people.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
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## CHCYTH003 Support young people to create opportunities in their lives

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to assist young people to identify the challenges and opportunities in their lives and to work towards their goals on an individual or group level.

This unit applies to work undertaken in all youth work roles where the young person is the primary client.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Create a relationship of trust and respect

- 1.1 Apply principles of youth work practice to facilitate safe individual or group processes for interaction
- 1.2 Identify the conditions necessary for young people to change and grow
- 1.3 Listen to and observe the young person's stories experiences, and behaviour to clarify concerns and needs
- 1.4 Encourage and support young people to identify relationships between their issues and social structures
- 1.5 Respect the young person's culture/s and way of interacting

2. Work with young people to identify their needs, rights, strengths, hopes and opportunities

- 2.1 Use a range of communication skills to identify and explore the young person's challenges, strengths and resources
- 2.2 Encourage the client to reframe their current circumstances to support their own understanding
- 2.3 Identify and acknowledge circumstances outside the young person's control
- 2.4 Support the young person to communicate their issues or problems in a way appropriate to their individual needs, background and culture
- 2.5 Take appropriate action to address immediate issues or concerns
- 2.6 Confirm own understanding of issues and opportunities with the young person

3. Identify goals with the young person

- 3.1 Use creative methods, processes and questions to consider and create possibilities
- 3.2 Establish with the young person their desired outcomes
- 3.3 Assist young people to explore future possibilities and ways of being
- 3.4 Identify barriers that hinder the way young people would like changes to take place

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

4. Develop and implement action plans

4.1 Use a range of youth work interventions to create future opportunities

4.2 Explore additional resources needed to achieve goals

4.3 Develop proposals and strategies for action plans

4.4 Measure and ensure change is noticed

4.5 Document intervention work as required

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Range of Conditions**

*Specifies different work environments and conditions that may affect performance. Essential operating conditions that may be present (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) are included.*

*Range is restricted to essential operating conditions and any other variables essential to the work environment.*

Context for youth work must include one or more of the following:

- centre-based work
- drop-in centres, recreational facilities
- housing and residential services
- outreach and home visits, street, parks
- schools
- online youth work, web-based, emails, discussion rooms
- telephone contact

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCYTH003 Support young people to create opportunities in their lives

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- interacted, encouraged and supported at least two young people in both an individual and a group setting, including:
  - supporting the young people according to their circumstances and the objectives of each individual's desired goals, individual needs, risks and circumstances, including education and employment
  - supporting vulnerable young people and those with special needs and risks to participate in the decision-making and planning of actions and opportunities
  - creating future opportunities for the individuals using a range of youth work interventions and documented measures of change.



## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

These include knowledge of:

- aspects of human behaviour and development related to young people, their personal and social development and relationships
- statutory requirements and application of the concept of duty of care and child protection
- organisation reporting procedures and practice
- case planning practices and principles
- principles of effective communication and cultural practices, and customs of the community and the young people in the service
- relevant organisation procedures and policies related to program, service and personal support for young people, referral, reporting of young people's issues and experiences
- support services and specialists and their guidelines for access and service provision.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

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## CHCYTH004 Respond to critical situations

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to maintain safety through effective response to potential or actual critical situations.

This unit applies to staff working in specialist services and in residential work sites or in the community.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Implement risk-minimisation

1.1 Establish framework for dealing with potential crisis

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

strategies

situations

1.2 Undertake timely risk assessment of potential crisis situation, with due consideration for the safety of young people and others

1.3 Identify, assess and implement a variety of possible strategies to minimise risk in accordance with organisational procedures

1.4 Recognise the possible causes of incidents and assess these for relevance to the safety and welfare of young people and the service environment

1.5 Seek and provide information on potential responses to the appropriate team members for action and support

1.6 Request assistance clearly and promptly

2. Maintain a safe environment for young people

2.1 Identify and routinely implement organisation's policies, procedures and practices designed to maximise physical and emotional safety of young person

2.2 Maintain healthy and safe environment to minimise potential for harm

2.3 Ensure all legislative and ethical requirements are met by self and those who supervise

3. Prevent escalation of violent behaviour

3.1 Routinely monitor person's behaviour pattern to ensure aggressive or abusive behaviour is minimised

3.2 Develop plan of care outlining ways to prevent, and respond to clients' expressions of violence against self or others, communicate it to relevant personnel and implement the plan

3.3 Anticipate potential causes of conflict and harmful behaviour and respond in a manner that promotes calm and reassurance, to prevent escalation

3.4 Use procedure to protect clients from endangering themselves or others that are consistent with legal, ethical and organisation requirements, and safety considerations

3.5 Make appropriate judgements relating to physical

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

restraint, based on balance of risk and safety of all

3.6 Provide assistance as necessary and appropriate to the situation

3.7 Complete relevant documentation, as required

4. Secure the safety of clients

4.1 Use calm, confident and assertive communication to establish positive personal interaction and exchange information

4.2 Provide information designed to promote positive decision-making based on the relationship between actions and consequences

4.3 Present information to all relevant individuals in a clear, accurate and comprehensive manner

4.4 Select response and action designed to minimise risk, prevent escalation and to preserve the safety and security of all involved

4.5 In responses and emergency action, give priority to the protection of individuals from severe harm

4.6 Ensure use of force for maintenance of safety complies with procedures and is applied with minimum force to establish control

4.7 Complete all necessary documentation in an accurate and timely manner

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- Oral communication – in order to provide calm, confident and assertive communication during high stress or crisis situations.

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCYTH004 Respond to critical situations

## Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- established a framework for dealing with potential crisis situations which covers:
  - identifying and assessing risks to client safety and welfare
  - understanding and anticipating possible causes of conflicts
  - identifying and implementing risk-minimisation strategies
  - providing information on possible responses to team members
  - stating when to request assistance of others
  - detailing types of assistance appropriate to various situations
  - identifying equipment available to support response to potential crisis situations
- maintained a safe and healthy environment to minimise the risk of crisis situations
- used effective communication skills and techniques in all communications with client, appropriate to the situation
- documented actions taken according to organisational procedures and policies, clearly and accurately.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

These include knowledge of:

- team roles and responsibilities and reporting requirements
- responsibilities of child protection reporting and duty of care
- understanding how critical incidents and risks arise both generally and in particular situations
- common mental health issues in young people
- principles of effective communication for counselling, risk-assessment, negotiation, mediation and information management
- code of conduct
- organisation's policies, guidelines and procedures and emergency protocols.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

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## CHCYTH005 Develop and implement procedures to enable young people to address their needs

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Changes to elements and performance criteria. New evidence requirements for assessment.

### Application

This unit describes the skills and knowledge required to monitor and upgrade organisation approaches to young people with complex needs.

This unit applies to community services work in a range of contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Develop support

1.1 Assess specific needs of the young person and match to

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

programs for young people

an existing program

1.2 Employ appropriate communication techniques to engage young person and to address specific needs

1.3 Consult relevant community organisations to identify available support programs that meet specific needs of clients

1.4 Undertake appropriate work to ensure a thorough knowledge of content, purpose and access protocols of existing programs

1.5 Provide relevant information to client as appropriate

2. Ensure that young people with complex needs receive appropriate services

2.1 Implement procedures to ensure indications of physical, emotional, psychological or sexual abuse are identified and addressed

2.2 Define and implement appropriate procedures to minimise effects of any aggressive or abusive behaviour of clients

2.3 Employ appropriate approaches and language to enable clients to express their ideas in a range of ways

3. Liaise with other services and organisations

3.1 Design and implement appropriate referral systems and procedures to ensure specific needs of clients can be addressed

3.2 Identify and access support facilities required to optimise client access to specialist services

3.3 Ensure support and advocacy services provided reflect organisation procedures, respect the young person's rights and are appropriate to cultural and other individual circumstances

3.4 Consult with relevant professionals and service providers to ensure broad and comprehensive client service delivery

4. Monitor and upgrade support provided by the organisation

4.1 Regularly review information and services provided to clients to assess continuing relevance and effectiveness

4.2 Periodically review assessment, support and referral

## ELEMENT

*Elements define the essential outcomes.*

## PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

systems used within the agency

4.3 Hold appropriate debriefings with workers for the purposes of counselling, identifying training needs and evaluating client service delivery

4.4 Identify problems experienced by workers, assess appropriate adjustments to service delivery and negotiate with relevant staff

4.5 Provide support and supervision to other workers as required in accordance with organisation procedures

4.6 Arrange regular debriefings with associated organisations and service providers

4.7 Produce and provide reports in accordance with organisation procedures

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- Reading – in order to analyse and review service policies and procedures in line with applicable legislative and regulatory requirements relevant to the service.
- Writing - in order to produce reports according to organisation procedures and policies.

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCYTH005 Develop and implement procedures to enable young people to address their needs

## Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Changes to elements and performance criteria. New evidence requirements for assessment.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- assessed specific needs of at least one young person and identified existing programs/services that addressed these needs, as well as consulted relevant personnel and organisations to identify further or alternative support programs that could assist
- developed and implemented procedures to keep young people safe, including:
  - addressing any signs of abuse
  - establishing protocols of behaviours
  - monitoring at-risk behaviour patterns
  - establishing quick response actions to counter aggressive behaviour
- developed and implemented procedures relating to services offered by the organisation, including:
  - support facilities
  - particular types of support and information

- referral advice
- reviewed the relevance and effectiveness of information and service provision to clients, and assessment, support and referral systems, including:
  - holding regular debriefings with associated organisations and service providers
  - debriefing and supporting other youth workers, including identifying training needs
  - producing reports and recording relevant information about clients and programs according to organisation procedures and policies, ensuring accurate and complete information is included.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

These include knowledge of:

- legal and organisational policies relating to advocacy, monitoring and dealing with abuse
- principles of empowerment and enabling processes in advocacy
- short-term counselling strategies
- different forms of abuse and their indicators and response processes
- a broad range of specialist and generic services and agencies
- family support and mediation
- youth-specific consultation and engagement principles for seeking feedback on service provision
- reflective and evaluative processes in youth work practice
- key aspects of human rights declarations and UN Convention on the Rights of the Child
- organisation's policies, guidelines and procedures.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources

of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCYTH006 Work with young people to establish support networks

### Modification History

Release	Comments
Release 3	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 2	Minor changes to formatting and numbering to improve readability
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required by youth workers to empower young people to develop sustainable supports beyond intervention.

This unit applies to a broad context of youth work where the young person is the primary client.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA



*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Support young people to develop and use personal resources

1.1 Listen to young people's stories and experiences in relation to family, friends and others

1.2 Work with young people to explore desires, possibilities and goals in relation to their support networks, particularly to assess safety, benefits or other, of those relationships

1.3 Encourage and assist young people to develop and maintain relationships with family, friends, support networks and service agencies according to each young person's goals and the safety, benefits, or other, of those relationships

1.4 Enable contact between young people and networks in the community according to young people's needs and interests

2. Assist young people to develop the personal skills to manage their personal relationships

2.1 Provide support to young people in a manner which maintains the integrity of individual rights, self-determination and personal dignity

2.2. Enable young people to develop effective communication skills to build supportive relationships where possible

2.3 Support young people to explore new ways of seeing relationships and situations with family and others where possible

2.4 Assist young people to develop decision-making, coping and resiliency skills in ongoing situations

3. Establish relationships and exchange information with family members, with the young person's permission

3.1 Communicate with the young person's family, friends and/or support people, in accordance with the interests of the young person and organisation practice

3.2 Where possible, seek the young person's permission prior to contact with other key stakeholders

3.3 Keep young people informed about contact with others

3.4 Clarify own role with family members by providing specific and general information about your values, practice frameworks and work processes

3.5 Maintain the young person's confidentiality

3.6 Listen without judgement to the experiences and concerns of family, friends and/or support people

3.7 Gather and provide information that is relevant, timely and

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

assists to address concerns

3.8 Analyse own values and their impact on attitudes, interactions and other work practices, as well as to detect and avoid personalising issues, discrimination and stereotyping

4. Determine a mutual approach between the young person, their family and yourself to address the needs and rights of young people

4.1 Encourage active participation and effective communication between all stakeholders

4.2 Monitor behaviour and mood of clients, particularly young person

4.3 Support and validate the young person's experiences and emotional responses

4.4 Identify issues and concerns for the young person and their family and possible areas of change to behaviour and relationships

4.5 Use interaction with family members to encourage personal reflection on relationships, expectations and personal responsibility

5. Develop and implement action plan to support young person

5.1 Prioritise competing agendas of key stakeholders whereby the rights and interests of the young person is the primary concern

5.2 Set goals in line with young person's and family's values, opinions and expectations

5.3 Develop plan that outlines actions to be taken and allocates resources

5.4 Implement, monitor and evaluate progress made by young person and family

5.5 Refer family problems to relevant support and specialist staff and agencies, where necessary

5.6 Refer young people and their families to suitable specialists according to the nature and urgency of their needs, where necessary

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- Oral communication – in order to interact and facilitate collaborative discussions with young people and their families.

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCYTH006 Work with young people to establish support networks

### Modification History

Release	Comments
Release 3	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 2	Minor changes to formatting and numbering to improve readability
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- supported at least one young person to develop and use personal resources, including:
  - listening to young person's stories and experiences
  - working with young person to explore desires, possibilities and goals
  - encouraging young person to develop and maintain relationships with family, friends, support networks and service agencies
  - assisting young person to develop decision-making, coping and resilience skills
- facilitated purposeful discussions between parties to establish effective communications for relationship-building
- set goals and developed plan to meet the needs of at least one young person and their family, including:
  - allocating resources to achieve outcomes

- implementing and monitoring execution of plan
- evaluating progress of young person and family
- making appropriate referrals for family and young person.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

These include knowledge of:

- rights and responsibilities of young people accessing the service
- youth worker duty of care requirements and any relevant legislation pertaining to the rights and safety of children and young people
- confidentiality policies and procedures
- range of specialist support services available to young people, families and other stakeholders as parties to the relationships with young people
- mediation processes
- relationship dynamics, including the identification of risk factors relating to abuse of power and power differentials
- principles of client self-determination
- strategies for engaging young people to explore relationships and relationship issues
- organisation's codes of ethics, standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCYTH007 Undertake youth work in specific communities

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to work effectively with young people in specific communities, including Aboriginal and/or Torres Strait Islander communities, schools, rural and remote communities, and in other specific community settings.

It includes the use of individual, group and community development processes to address issues of concern for young people in those communities.

This unit applies to youth work in the context of diverse groups of young people and communities.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Become familiar with the culture of the specific community

- 1.1 Identify the historical, social, political, economic and environmental factors that impact on the community
- 1.2 Foster relationships with members of the community to support understanding of the specific community culture
- 1.3 Assess how relationships, communication and power structures work within the community
- 1.4 Identify the key decision- and opinion-makers within the community
- 1.5 Establish who the community's key external stakeholders are

2. Identify the place of young people within the specific community

- 2.1 Establish and maintain networks and relationships with the key stakeholders in the community
- 2.2 Find out about the experiences, key issues and concerns of young people in the community
- 2.3 Identify the expectations of young people and other key stakeholders of your role within the community

3. Identify issues of common interest

- 3.1 Support young people to safely express their views
- 3.2 Identify areas of common concern and difference
- 3.3 Seek out the key community allies who share young people's concerns
- 3.4 Identify barriers to access and equity in relation to young people
- 3.5 Make referrals to address individual issues within duty of care requirements
- 3.6 Identify and discuss a range of ideas to address issues of common concern and create opportunities for young people

4. Work with young people in the community

- 4.1 Identify effective models, strategies and programs that address young people's issues in community work
- 4.2 Plan and deliver services safely according to organisation policies, regulatory requirements and community protocols



**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

- 4.3 Consider and respect local community values, beliefs and roles when providing services
- 4.4 Apply strategies and policies to address identified needs of young people in communities
- 4.5 Take available opportunities to advocate on behalf of young people within communities
- 4.6 Maintain confidentiality of client information
- 4.7 Accurately document interventions, evaluate and report outcomes in line with organisation procedures.

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCYTH007 Undertake youth work in specific communities

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- established and maintained at least one network in the community in which youth work is performed. This includes:
  - using a range of community engagement strategies
  - respecting difference and embracing diversity of cultures
  - advocating for young people's participation in community issues and decision-making where appropriate
  - facilitating negotiations in conflict situations in communities where the conflict may be between young people and other community stakeholders
- referred at least one young person to appropriate services within or external to the community
- implemented community development principles and strategies to engage young people and others in at least one community action and response.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

These include knowledge of:

- relevant historical, social, political, economic, cultural and environmental factors that impact on community
- political and power dynamics within the community, including key stakeholders and role and place of young people in communities
- duty of care requirements and application in the community context
- community development principles
- youth-centred practices with a focus on the young person as the primary stakeholder
- relevant youth cultures, and social, political and economic and professional frameworks
- own cultural values, cultural lens and ethnocentrism
- organisation standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCYTH008 Support young people to take collective action

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to enable young people to participate in the decision-making that affects their lives.

This unit applies to youth work where the primary concern is to support groups of young people in taking action to meet their needs or responding to community issues.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Encourage and support young people to develop

1.1 Identify and note young people's issues, needs or

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

and use networks

interests in community issues

1.2 Encourage and support young people to identify common issues, needs and interests

1.3 Discuss possibilities for responding to identified common issues, needs and interests

1.4 Provide opportunities for young people with similar interests or needs

1.5 Support and encourage young people to identify relationships between their issues/interests and social structures

1.6 Encourage young people to work together to take joint action

2. Support young people to come together to plan collective action

2.1 Ensure young people have the relevant skills and knowledge to operate in a collective way

2.2 Map and monitor youth participation processes, particularly decision-making and inclusion processes of groups

2.3 Provide support, encouragement and opportunities to young people to enable them to communicate and interact with others to coordinate a planned action

3. Support young people to identify and form alliances with key stakeholders

3.1 Identify other stakeholders interested in the issue or strategy

3.2 Gauge the interest, resources and possible roles of stakeholders

3.3 Support young people in contacting, informing and negotiating alliances with stakeholders

3.4 Assist young people and stakeholders to maintain appropriate contact and information flow

3.5 Encourage young people to acknowledge key stakeholder support

4. Support young people to implement their

4.1 Provide relevant information as required to individuals and the group to facilitate better operation of collective

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

strategies or action plans

networks

4.2 Offer individual or group support on an ongoing basis

4.3 Use group processes to monitor progress and adapt or further develop plans

5. Assist young people to monitor and evaluate strategies

5.1 Support groups to monitor and record progress

5.2 Assist groups to identify outcomes and consequences (intended or unintended) of their actions on an ongoing basis

5.3 Evaluate strategies and group processes

5.4 Provide reports of outcomes as appropriate to stakeholders and within the organisation

5.5 Celebrate achievements, including personal development, skills development and social change

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Range of Conditions**

*Specifies different work environments and conditions that may affect performance.*

*Essential operating conditions that may be present (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) are included.*

*Range is restricted to essential operating conditions and any other variables essential to the work environment.*

Context for youth work

- centre-based work

- must include one or more of the following:
- drop-in centres, recreational facilities
  - housing and residential services
  - outreach and home visits, street, parks
  - schools
  - online youth work, web-based, emails, discussion rooms
  - telephone contact

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCYTH008 Support young people to take collective action

## Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- enabled youth participation through discussion and networking on at least three separate occasions
- actively engaged young people using communication skills appropriate to specific youth context and culture
- supported and enabled at least two young people to:
  - arrange group meetings
  - publicise group objectives to broader youth audiences
  - plan strategies and actions, resources, timelines, responsibilities
  - access support
  - identify, contact, inform and negotiate alliances with stakeholders
- evaluated strategies and reported on outcomes to stakeholders internal and external to the organisation.



## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

These include knowledge of:

- power imbalances in the professional relationship
- relevant policies and procedures of the organisation, including values and ideologies and how this impacts on the collective action
- ethical responsibilities when working with young people to take collective action
- models and tools of advocacy, community development, self-help, youth participation, and peer education
- theories of interpersonal communication, dispute resolution and principles of negotiation
- principles and theories of group work and structured and unstructured groups
- documentation processes and evaluation methods.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCYTH009 Support youth programs

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to devise, set up, coordinate, deliver and evaluate activities and programs for individuals and groups.

This unit applies to community services work in a range of contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

1. Identify the program required

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1.1 Collect evidence to determine the need for a particular program

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

- 1.2 Identify and review a range of possible programs to meet the defined needs
- 1.3 Select a program type based on client needs, organisational criteria and availability of resources
2. Prepare program plan
- 2.1 Undertake appropriate strategic planning activities to ensure client needs are met
- 2.2 Plan activities in consultation with key clients and stakeholders
- 2.3 Determine operational arrangements for conducting the program and assess their feasibility
- 2.4 Ensure planning activities reflect accepted good practice in working with young people
- 2.5 Develop flexible implementation plans to suit a variety of contexts and to cope with contingencies
- 2.6 Identify appropriate implementation and evaluation strategies in the program plan in consultation with stakeholders
3. Deliver program
- 3.1 Implement program in accordance with program plan, organisation guidelines and legal/statutory requirements
- 3.2 Provide participants with access to a range of activities suited to their needs and interests
- 3.3 Implement contingency plans and adapt program to changing needs of participants as required
- 3.4 Ensure problems in program delivery are addressed promptly
4. Monitor and evaluate program
- 4.1 Use appropriate evaluation strategies during and after program and for revision and development
- 4.2 Collect, organise and report evaluation information in a format which is accessible and meaningful to clients and stakeholders
- 4.3 Prepare and present reports as required by

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

organisational, funding and other requirements

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- Reading – in order to collect and analyse evidence to inform program requirements.
- Writing – in order to prepare reports in line with workplace policies and procedures.

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit.

**Range of Conditions**

*Specifies different work environments and conditions that may affect performance. Essential operating conditions that may be present (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) are included.*

*Range is restricted to essential operating conditions and any other variables essential to the work environment.*

Context for youth work must include one or more of the following:

- centre-based work
- drop-in centres, recreational facilities
- housing and residential services
- outreach and home visits, street, parks
- schools
- online youth work, web-based, emails, discussion rooms
- telephone contact

**Unit Mapping Information**

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

# Assessment Requirements for CHCYTH009 Support youth programs

## Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- collected, analysed and reviewed relevant evidence and a range of programs to determine the need for a specific program
- prepared at least one program plan, including:
  - outlining activities and actions
  - determining operational arrangements for calculating costs, space and resources
  - assessing feasibility
  - developing implementation and evaluation strategies
- supported the implementation of at least one program in a variety of contexts, adapting program to the changing needs of participants and evaluating outcomes, including:
  - using evaluation techniques and reporting outcomes to clients and stakeholders in an accessible format.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

These include knowledge of:

- target groups relevant to the worker and the program
- a range of relevant youth activities and programs
- legal and safety requirements as they relate to activities and programs
- techniques of evaluation
- relevant funding sources
- organisational standards, policies and procedures
- techniques for writing complete and accurate reports.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4fle53>

## CHCYTH010 Provide services for young people appropriate to their needs and circumstances

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

### Application

This unit describes the skills and knowledge required to provide guidance and role models to young people and their families to maintain positive and supportive relationships, while identifying problems and establishing goals for change based on maintaining support from family and the general community.

This unit applies to community services work in a range of contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*



## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Identify and address immediate needs and circumstances of young people

- 1.1 Identify and respond to immediate needs of young people according to nature and degree of urgency
- 1.2 Provide young people and their families with information tailored to their capacity of understanding and designed to calm and reassure
- 1.3 Observe and note any signs of distress, anxiety, aggression and apathy
- 1.4 Look for and note signs of impairment of functioning in individuals and relationships

2. Explore and clarify issues facing the young person and the nature of support sought

- 2.1 Offer the young person adequate opportunity to explore and clarify the issues facing her/him
- 2.2 Negotiate involvement of other parties as required by young person and worker
- 2.3 Listen actively and positively to young person's issues, needs, views and feelings about their issues and accepting support
- 2.4 Make renewed attempts through appropriately modified approaches or responses where there are communication difficulties
- 2.5 Describe and analyse the nature and scope of the issues and check with the young person for completeness and accuracy
- 2.6 Clearly explain to the young person the role and capacity of the worker to provide assistance and support
- 2.7 Where appropriate, obtain relevant available information from others about the young person's potential need for support, consistent with the young person's right to access information and to approve or disapprove of the worker's actions

3. Facilitate goal setting and action planning

- 3.1 Encourage and support the young person to work out their own goals and priorities and to assess feasibility
- 3.2 Identify and explain in a supportive manner any risks arising from the young person's choices

## ELEMENT

*Elements define the essential outcomes.*

## PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

- 3.3 Offer further options to the young person without imposition or pressure where appropriate
- 3.4 Emphasise and negotiate clients' responsibility for determining and achieving their goals
- 3.5 Encourage clients to identify and prioritise long- and short-term goals based on individual responsibility and personal choice
- 3.6 Support the young person to develop strategies to act on goals set
- 3.7 Encourage clients to identify and analyse factors that have contributed to past behaviour and obstacles to achieving individual and family goals
- 3.8 Identify unrealistic expectations, challenge negative attitudes and unacceptable objectives and re-negotiate plans when required
- 
4. Provide targeted assistance and referral
- 4.1 Discuss availability, type and nature of services and resources in a manner appropriate to the young person's right of choices
- 4.2 Encourage young person to use services and resources appropriate to their needs in line with legal, statutory and organisational requirements
- 4.3 Advise the young person about legal and statutory provisions which might affect their situation and confirm young person's understanding of information provided
- 4.4 Establish systems to ensure information and referral sources within organisation are up-to-date, comprehensive, accurate, accessible and relevant to clients
- 4.5 Continually monitor effectiveness of service delivery and resolve problems of access, services or resources as appropriate
- 4.6 Ensure all documentation and reporting is in accordance with organisation procedures
- 
5. Act as an advocate on
- 5.1 Where the young person requests the worker to act as an advocate, identify the scope and goals of the possible role and

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

request

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

outline and negotiate these with the young person

5.2 When requested and where possible, support the young person and accompany them during first stages of access to services to enable them to gain confidence to go alone

5.3 Represent the young person's interests clearly and accurately in a manner consistent with the identified agreement between them and the worker

5.4 Explain to the young person all representations made on their behalf in a manner and language appropriate to their information needs and circumstances and confirm their understanding

5.5 Ensure decisions and/or actions taken on behalf of the young person are consistent with their expressed or implied preferences and interests

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Range of Conditions

*Specifies different work environments and conditions that may affect performance. Essential operating conditions that may be present (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) are included.*

*Range is restricted to essential operating conditions and any other variables essential to the work environment.*

Context for youth work must include one or more

- centre-based work
- drop-in centres, recreational facilities

of the following:

- housing and residential services
- outreach and home visits, street, parks
- schools
- online youth work, web-based, emails, discussion rooms
- telephone contact

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCYTH010 Provide services for young people appropriate to their needs and circumstances

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- identified and responded to the needs of at least two young people, including:
  - providing information to young person and families
  - listening to young person's issues, concerns and feelings
  - setting goals and planning actions to achieve goals with young person
  - discussing, identifying and encouraging young person to access services
  - referring young person to alternative services
- advocated for at least two young people, including:
  - negotiating goals, role and scope of advocacy work with young person
  - accompanying young person during first stages of service access
  - representing young person's interests and keeping young person informed of representation processes
- completed all relevant documentation and reports accurately and completely
- communicated with at young person clearly and accurately.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

These include knowledge of:

- target groups relevant to the worker and the activity or program
- a range of youth activities and programs
- legal and safety requirements as they relate to activities and programs in youth work
- relevant funding sources
- communication strategies, including negotiation and conflict resolution
- organisational standards, policies and procedures.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCYTH011 Work effectively with young people and their families

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to cooperate in mutual agreement on the activities, outcomes and processes of young people's family members/nominated carers, for the purpose of achieving goals identified in consultation with the young person to address their concerns and/or risks.

This unit applies to community services work in a range of contexts where the young person is considered the primary client.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Establish relationship with the young person's nominated carer/family members

1.1 Gather necessary information about the background and circumstances of young person and their family/carers with respect for privacy and confidentiality

1.2 Provide information to young person and their family/carers in a factual, clear and ethical manner to promote positive responses

1.3 Identify issues and changes needed to behaviour and relationships of young people and their families/carers

1.4 Maintain clear, ethical and honest relationships with young person as the primary client, and their family/carers as secondary clients

1.5 Encourage family members to reflect on their relationships, expectations and personal responsibilities

1.6 Identify obstacles to professional relationships with families/carers

1.7 Record concerns according to the code of conduct and ethics

2. Exchange information with family/carers about young person's needs and/or risks

2.1 Use effective communication and model positive behaviour techniques to encourage active participation and appropriate responses

2.2 Monitor and anticipate behaviour and mood of clients and respond appropriately

2.3 Provide clients with clear and relevant information at a suitable language and comprehension level within the parameters of confidentiality and privacy

2.4 Analyse own values for impact on attitudes and interactions and to detect and avoid personalising issues, discrimination or stereotyping

3. Determine a mutual approach to addressing the young person's needs

3.1 Check that objectives, outcomes and processes of young person's responses are consistent with organisation's policies and objectives and service outcomes

3.2 Negotiate with the young person their goals and indicators of achievement and include other persons where nominated by the young person

3.3 Plan a structured sequence of activities and timetable to



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

achieve client objective within available resources

3.4 Consult team members for feedback on the planned program

3.5 Identify resources needed for continuing work with clients and allocate according to priorities and availability

4. Respond to families'/nominated carers concerns about young person

4.1 Develop trust and address family members'/carers' concerns, including limitations on confidentiality and power differentials between individuals

4.2 Identify and prioritise short- and long-term implications of family/ carer concerns

4.3 Validate family/ carer concerns using a range of checking sources including consultation with the young person as primary client

4.4 Provide information to family members/ carers on a need-to-know basis with respect for young person's privacy

4.5 Negotiate conditions and confirm agreement with families/ carers to encourage commitment, cooperation and mutual action

4.6 Identify indicators of concerns, patterns of behaviour, strengths and barriers to family involvement and consider this information in the approach taken

4.7 Encourage family members/ carers to take responsibility for agreement on objectives, targets and outcomes

4.8 Ensure location of client meetings promotes neutrality, individual empowerment, comfort, trust, privacy, energy and focus for all clients

4.9 Guide clients to maintain positive direction, cooperation, achievements and respect

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- Oral communication – in order to engage in collaborative discussions with young people and their families.

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit.

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## Assessment Requirements for CHCYTH011 Work effectively with young people and their families

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to elements and performance criteria. New evidence requirements for assessment.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks:

- used a range of strategies to empower at least two young people and their families/carers to maintain motivation and purpose and achieve agreed outcomes, including:
  - facilitating the young person's individual expression of needs to families/carers and others
  - using varied communication strategies with young people and families/carers to ensure that opportunities for exploring issues are fair, confidential, and appropriate to the needs of individuals
  - advocating for the needs of young people
- assessed at least two clients' background and behaviour to determine family intervention and youth support processes
- planned family intervention-based support strategically to achieve service outcomes and priorities for at least one young person.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

These include knowledge of:

- principles of communication for specified outcomes, including:
  - empathetic listening
  - meaning and impact of body language
  - eye contact
  - interpreting hidden and complex messages
  - feedback
  - use of reflection, review and debriefing
  - facilitation of interaction and participation
- principles of group dynamics and interaction including:
  - differentials in power
  - empathy/identification
  - trust-building
  - challenging
- rights of children and young people
- ethics and codes of conduct where the young person is the primary client
- privacy legislation applied to situations of information exchange between a range of individuals and organisations about a young person as primary client of the service
- understanding of own values and attitudes and their impact on work and relationships.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs)

2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCYTH012 Manage service response to young people in crisis

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Changes to elements and performance criteria.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required to develop an agency approach to young people in crisis.

This unit applies to community services work in a range of contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

1. Implement a framework for preventing crisis situations

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1.1 Develop a framework to address prevention and response to critical situations, and which reflects consideration of beliefs, rights and needs of client and

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

responsibilities of organisation within a legislative and statutory context

1.2 Establish appropriate resources and mechanisms to assist workers to deal with crisis situations

1.3 Define details of organisation's responsiveness to crisis situations and articulate to relevant personnel

1.4 Store and maintain all information related to crisis situations to maximise accessibility, accuracy, currency and legibility

1.5 Implement procedures to ensure clients have ready access to information that may help to resolve crisis situations

2. Support staff in responding to a crisis

2.1 Establish appropriate protocols for managing potential and actual crisis situations

2.2 Draft and regularly update procedures for the management of crises and communicate to staff and other relevant personnel

2.3 Ensure any crisis management procedures developed are consistent with legal and organisational obligations and constraints

2.4 Allocate resources for prompt and effective response to crisis situations

2.5 Provide appropriate crisis response training and update briefings to workers on a regular basis

2.6 Formulate appropriate advice for upgrade of organisation procedures including those related to workplace health and safety (WHS) and other industrial and legislative requirements

3. Follow-up crisis situations

3.1 Complete all required reporting and ensure it is comprehensive, accurate and consistent with organisation's policies and procedures

3.2 Define debriefing procedures and implement routinely

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

3.3 Provide opportunity for participation in review and evaluation of organisation responsiveness

3.4 Identify needs of all specific parties which arise from a crisis situation and develop strategies to ensure they are addressed

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- Writing – in order to develop policies, procedures and reports in line with workplace guidelines.

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>



## Assessment Requirements for CHCYTH012 Manage service response to young people in crisis

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>CHC Community Services Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Changes to elements and performance criteria. New evidence requirements for assessment.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- implemented a framework to prevent and respond to crisis situations by:
  - defining circumstances contributing to a crisis situation
  - analysing the legal and statutory requirements
  - identifying and obtaining resources to respond to crisis situations
  - providing information to clients and staff about the organisation's policies and procedures for dealing with crisis situation
  - supporting staff in responding to crises by providing training and briefings
- followed-up on crisis situations by:
  - maintaining documentation as required, including effective use of relevant information technology in line with WHS guidelines
  - effectively communicating with staff, including implementing mediation and negotiation, and conflict resolution/management
  - providing feedback to staff members.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role

These include knowledge of:

- legal and organisational policies relating to safety within the work environment
- relevant specialist support services and resources
- possible factors which contribute to young people entering crisis situations
- methods of crisis intervention including mediation and negotiation
- characteristics of aggressive and abusive behaviour
- methods of promoting less aggressive/abusive behaviour
- other support agencies and the relevant specialist resources they offer
- possible factors which contribute to young people entering crisis situations
- potential repercussions of inappropriate intervention of worker behaviour.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## BSBXTW301 Work in a team

### Modification History

Release	Comments
Release 2	This version first released with BSB Business Services Training Package Version 5.0. Version created to rectify typographical error
Release 1	This version first released with BSB Business Services Training Package Version 4.0.

### Application

This unit describes the skills and knowledge required to work effectively as part of permanent or project based teams in a workplace within an industry.

This unit applies to a wide range of workers, but has a specific focus on the teamwork skills required for workers with limited responsibility for others.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Cross Sector Skill

### Elements and Performance Criteria

Elements	Performance Criteria
Elements describe the essential outcomes.	Performance criteria describe the performance needed to demonstrate achievement of the element.
1. Identify individual work tasks within a team	1.1 Identify own responsibilities according to organisational policies and procedures 1.2 Identify own role and task requirements within team 1.3 Articulate team structure and roles of other team members 1.4 Plan and prioritise own tasks according to given time frames and

	team requirements
2. Contribute effectively to team goals	<p>2.1 Identify team goals and own responsibilities relevant to achieving team goals</p> <p>2.2 Contribute ideas and information in team planning discussions</p> <p>2.3 Share knowledge and skills with team members to enable effective teamwork and seek or offer support as required</p>
3. Work effectively with team members	<p>3.1 Communicate clearly and respectfully with team members, considering the needs of those from diverse backgrounds and roles</p> <p>3.2 Collaborate effectively with team members, including those who are working remotely on workplace issues</p> <p>3.3 Seek and provide assistance and feedback to team members where appropriate</p>
4. Communicate effectively with team leaders	<p>4.1 Receive and confirm understanding of task instructions or directions</p> <p>4.2 Communicate personal commitments in a timely manner</p> <p>4.3 Identify and report any issues preventing the completion of workplace tasks, according to organisational requirements</p> <p>4.4 Seek and act upon feedback to improve personal performance and/or behaviour</p>

## Foundation Skills

*This section describes those language, literacy, numeracy and employment skills that are essential to performance but not explicit in the performance criteria.*

Skill	Description
Interact with others	<ul style="list-style-type: none"> <li>• Uses appropriate communication practices when communicating with others</li> <li>• Cooperates and collaborates with team members</li> </ul>
Get the work done	<ul style="list-style-type: none"> <li>• Plans and implements routine tasks and workload making limited decisions on sequencing, timing and collaboration, seeking assistance in setting priorities</li> <li>• Uses digital technology to find, record or communicate information</li> </ul>

## Unit Mapping Information

No equivalent unit. New unit.

## Links

Companion Volume Implementation Guides are available from VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>

## Assessment Requirements for BSBXTW301 Work in a team

### Modification History

Release	Comments
Release 2	This version first released with BSB Business Services Training Package Version 5.0. Version created to rectify typographical error
Release 1	This version first released with BSB Business Services Training Package Version 4.0.

### Performance Evidence

The candidate must demonstrate the ability to complete the tasks outlined in the elements, performance criteria, and foundation skills of this unit, including on at least one occasion, evidence of the ability to:

- identify individual and team roles and responsibilities
- plan assigned tasks according to priorities and deadlines, and in accordance with organisational requirements
- contribute to achievement of team goals
- share knowledge, ideas and problems with team members
- act on feedback in a constructive manner
- collaborate with a remote team member on a workplace issue.
- 

### Knowledge Evidence

The candidate must be able to demonstrate knowledge to complete the tasks outlined in the elements and performance criteria of this unit. This includes knowledge of:

- organisational requirements relevant to working in a workplace team:
  - workplace policies
  - codes of conduct
  - organisational reputation and culture
- typical compositions of workplace teams, and the roles and responsibilities of team members within organisations
- techniques for giving and receiving feedback in a constructive manner
- methods to support team members
- key principles of cross-cultural communication and communication with individuals with special needs or disabilities

- methods and tools to work with others remotely:
  - collaboration via phone or mobile
  - collaboration via video conference
  - collaboration via other digital tools or software
- issues that may impact team performance and outcomes
- techniques to collaborate effectively with those working remotely.
- 

## Assessment Conditions

Mandatory conditions for assessment include:

- A safe working or simulated environment

Assessors of this unit must satisfy the assessor requirements in applicable vocational education and training legislation, frameworks and/or standards.

## Links

Companion Volume Implementation Guides are available from VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=11ef6853-ceed-4ba7-9d87-4da407e23c10>



## CPPDSM3014A Undertake property inspection

### Modification History

Not Applicable

### Unit Descriptor

#### Unit descriptor

This unit of competency specifies the outcomes required to inspect various types of property for conditions and compliance with approved requirements. It requires the ability to communicate effectively with those involved in the inspection process, and to have a clear understanding of industry and organisational inspection criteria and methods for carrying out and reporting the results of a property inspection.

The unit may form part of the licensing requirements for persons working in the property industry, including in the real estate, business broking, stock and station agency and property operations and development sectors, in those States and Territories where these are regulated activities.

### Application of the Unit

#### Application of the unit

This unit of competency supports the work of those involved in inspecting property.

### Licensing/Regulatory Information

Refer to Unit Descriptor

### Pre-Requisites

#### Prerequisite units

Nil

## Employability Skills Information

**Employability skills** The required outcomes described in this unit of competency contain applicable facets of employability skills. The Employability Skills Summary of the qualification in which this unit of competency is packaged, will assist in identifying employability skills requirements.

## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency.

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<b>1 Identify inspection requirements.</b>	<p>1.1 Purpose and <i>type of inspection</i> are established from property records according to <i>client</i> and <i>organisational requirements</i>.</p> <p>1.2 <i>Inspection processes</i> and time lines are negotiated and agreed with <i>relevant people</i> according to organisational requirements.</p> <p>1.3 <i>Property documentation</i> and <i>legislative requirements</i> are specified, gathered and reviewed to identify critical aspects requiring inspection.</p> <p>1.4 Access arrangements are coordinated with relevant people according to organisational requirements.</p>
<b>2 Inspect property.</b>	<p>2.1 Property is inspected according to industry and organisational requirements, ensuring all relevant aspects of the property are sighted and noted.</p> <p>2.2 Inspections are conducted in a reliable manner according to organisational requirements and efficient use of available time and resources.</p> <p>2.3 Appropriate <i>interpersonal techniques</i> are used to access relevant information from <i>inspection site</i> personnel.</p> <p>2.4 Variations in compliance with approved requirements are recognised and noted according to organisational</p>

ELEMENT	PERFORMANCE CRITERIA
3 Record and report inspection findings.	<p>and legislative requirements.</p> <p>2.5 Situations requiring <i>specialist advice</i> are identified and assistance is sought as required according to organisational requirements.</p> <p>3.1 Inspection findings are organised in a format suitable for analysis and dissemination according to client and organisational requirements.</p> <p>3.2 Inspection conclusions are supported by <i>verifiable evidence</i> and are consistent with relevant legislative and organisational requirements.</p> <p>3.3 <i>Business equipment and technology</i> are used to maintain relevant documentation according to applicable OHS, legislative and organisational requirements.</p> <p>3.4 Inspection report is distributed to relevant people according to client and organisational requirements.</p>

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the essential skills and knowledge and their level, required for this unit.

#### Required skills:

- communication skills to complete documentation, report findings, interpret written and oral information, and negotiate client requirements and access arrangements
- computing skills to access the internet and web pages, prepare and complete online forms, lodge electronic documents and search online databases
- interpersonal skills to relate to people from a range of social, cultural and ethnic backgrounds and varying physical and mental abilities
- observation skills to assess condition of property
- organisational skills to plan and arrange a property inspection and schedule and meet time lines
- technical skills to interpret such things as maps, plans and diagrams.

#### Required knowledge and understanding:

- basic knowledge of property contracts and administrative requirements
- Building Code of Australia (BCA) requirements
- inspection methods for different property types
- limitations of work role, responsibility and professional abilities

## REQUIRED SKILLS AND KNOWLEDGE

- OHS issues and requirements
- organisational and professional procedures, ethical practices and business standards
- relevant federal and state or territory legislation and local government regulations related to:
  - anti-discrimination
  - consumer protection
  - environmental issues
  - equal employment opportunity (EEO)
  - financial probity
  - franchise and business structures
  - industrial relations
  - OHS
  - property sales, leasing and management
- types of property classes and characteristics.

## Evidence Guide

### EVIDENCE GUIDE

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, the range statement and the Assessment Guidelines for this Training Package.

#### Overview of assessment

This unit of competency could be assessed through practical demonstration of inspecting a property. Targeted written (including alternative formats where necessary) or verbal questioning to assess the candidate's underpinning knowledge would provide additional supporting evidence of competence. The demonstration and questioning would include collecting evidence of the candidate's knowledge and application of ethical standards and relevant federal, and state or territory legislation and regulations. This assessment may be carried out in a simulated or workplace environment.

#### Critical aspects for assessment and evidence required to demonstrate competency in this unit

A person who demonstrates competency in this unit must be able to provide evidence of:

- conducting and completing a property inspection within agreed timeframes and in compliance with all applicable industry, legal and organisational

requirements

- applying effective communication and coordination techniques required to access property and organise inspection
- knowledge of agency practices, ethical standards and legislative requirements associated with property inspections
- complying with established inspection processes, noting variations in approved property requirements, and preparing findings in a report suitable for analysis and dissemination.

### **Context of and specific resources for assessment**

Resource implications for assessment include:

- access to suitable simulated or real opportunities and resources to demonstrate competence
- assessment instruments that may include personal planner and assessment record book
- access to a registered provider of assessment services.

Where applicable, physical resources should include equipment modified for people with disabilities.

Access must be provided to appropriate learning and/or assessment support when required.

Assessment processes and techniques must be culturally appropriate, and appropriate to the language and literacy capacity of the candidate and the work being performed.

Validity and sufficiency of evidence require that:

- competency will need to be demonstrated over a period of time reflecting the scope of the role and the practical requirements of the workplace
- where the assessment is part of a structured learning experience the evidence collected must relate to a number of performances assessed at different points in time and separated by further learning and practice with a decision of competence only taken at the point when the assessor has complete confidence in the person's competence
- all assessment that is part of a structured learning experience must include a combination of direct, indirect and supplementary evidence
- where assessment is for the purpose of recognition (RCC/RPL), the evidence provided will need to be current and show that it represents competency demonstrated over a period of time
- assessment can be through simulated project-based activity and must include evidence relating to each of

the elements in this unit.

In all cases where practical assessment is used it will be combined with targeted questioning to assess the underpinning knowledge. Questioning will be undertaken in such a manner as is appropriate to the language and literacy levels of the candidate and any cultural issues that may affect responses to the questions, and will reflect the requirements of the competency and the work being performed.

## Range Statement

### RANGE STATEMENT

The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. ***Bold italicised*** wording in the performance criteria is detailed below. Add any essential operating conditions that may be present with training and assessment depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts.

***Type of inspection*** may be:

- at change of use
- at development stage
- irregular
- periodic
- planned
- related to a complaint
- related to illegal works or usage
- statutory.

***Client*** may include:

- agent
- building supervisor
- government and legal instrument and agency
- project manager
- property agent
- property owner
- tenant.

***Organisational requirements*** may be outlined and reflected in:

- access and equity principles and practice guidelines
- business and performance plans
- complaint and dispute resolution procedures
- goals, objectives, plans, systems and processes
- legal and ethical requirements and codes of practice
- mission statements and strategic plans
- OHS policies, procedures and programs

- Inspection processes*** may relate to:
- policies and procedures in relation to client service
  - quality and continuous improvement processes and standards
  - quality assurance and procedure manuals.
  - statutory limitations
  - complexity of construction
  - timeframes
  - type of construction
  - type of job.
- Relevant people*** may include:
- clients
  - colleagues
  - legal representatives
  - members of industry associations
  - site personnel
  - supervisors.
- Property documentation*** may include:
- agreements
  - building codes
  - checklists
  - contracts
  - licences
  - permits
  - plans
  - previous inspection reports
  - specifications.
- Legislative requirements*** may be outlined and reflected in:
- Australian standards, and quality assurance and certification requirements
  - award and enterprise agreements
  - codes of practice, which may cover areas including market sector, financial transactions, taxation, environment, construction, land use, native title, zoning, utilities use (water, gas and electricity), and contract or common law
  - home building requirements
  - privacy requirements
  - relevant federal, and state or territory legislation that affects organisational operation, including:
    - anti-discrimination and diversity
    - environmental issues
    - EEO
    - industrial relations
    - OHS
  - strata, community and company titles

***Interpersonal techniques*** may relate to:

- tenancy agreements
- trade practices.
- active listening
- clear presentation of options
- constructive feedback
- culturally inclusive and sensitive engagement techniques
- questioning to clarify and confirm understanding
- two-way interaction
- use of language and concepts appropriate to cultural differences
- verbal or non-verbal language.

***Inspection site*** may include:

- alterations
- dangerous structures
- environmental conditions
- existing buildings
- land or structures
- multiple locations
- new buildings
- ruinous structures.

***Specialist advice*** may be sought from:

- builders
- colleagues
- government officials
- managers and supervisors
- members of industry associations
- planners
- subcontractors
- technical experts
- valuers.

***Verifiable evidence*** may include:

- inspection checklists, records and notes
- qualitative and quantitative data
- visual assessment of physical and aesthetic aspects of property.

***Business equipment and technology*** may include:

- computers
- data storage devices
- email
- facsimile machines
- internet, extranet and intranet
- photocopiers
- printers and scanners
- software applications, such as databases and word applications.



## **Unit Sector(s)**

**Unit sector** Property development, sales and management

## **Competency field**

**Competency field** Property operations and development

# CPPDSM4028 Identify and analyse risks and opportunities in the property industry

## Modification History

Release 1.

Replaces superseded equivalent CPPDSM4028A Identify and analyse risks and opportunities in the property industry.

This version first released with CPP Property Services Training Package Version 5.

## Application

This unit of competency specifies the outcomes required to identify and analyse potential threats and opportunities to ensure safe and effective property operations. It requires the ability to assess property systems and assets to determine the level of risk exposure and identify areas of opportunity for property operations.

The unit supports workers in the property industry involved in identifying and analysing potential threats and opportunities to ensure safe and effective property operations. It applies to real estate agents, property managers, strata managers, Nationwide House Energy Rating Scheme (NatHERS) assessors, home sustainability assessors and facility managers.

Licensing, legislative, regulatory or certification requirements apply to this unit in some States and Territories. Relevant state and territory regulatory authorities should be consulted to confirm those requirements.

## Pre-requisite Unit

Nil

## Competency Field

Strata community management

## Unit Sector

Property services

## Elements and Performance Criteria

Elements describe the essential outcomes.	Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the range of conditions.
1. Identify risks and opportunities.	<ul style="list-style-type: none"><li>1.1. Information on actual and potential <b><i>risks</i></b> and <b><i>opportunities</i></b> is collected and assessed for currency, accuracy and relevance.</li><li>1.2. Structured plan for identifying and assessing likelihood of risk and opportunity is developed.</li><li>1.3. Limitations in identifying and assessing risks and opportunities are recognised, and assistance is sought as required.</li></ul>
2. Analyse risks and opportunities.	<ul style="list-style-type: none"><li>2.1. Identified risks and opportunities are analysed for validity and reliability.</li><li>2.2. Assessment criteria for measuring level of potential or existing risk or opportunity, together with an assessment of consequences, are developed according to terms of reference.</li><li>2.3. Gaps in assessment methodology are identified and appropriate actions implemented.</li><li>2.4. Valid and relevant data is analysed against assessment criteria to determine level of potential risk or opportunity.</li></ul>
3. Document findings.	<ul style="list-style-type: none"><li>3.1. Risk and opportunity assessment findings are documented.</li><li>3.2. Feedback on findings is actively sought to ensure accuracy and relevance of information.</li><li>3.3. Findings are updated as required and incorporated into risk and opportunity assessment plan for future management decision making.</li><li>3.4. Information is securely maintained with due regard to confidentiality.</li></ul>

## Foundation Skills

This section describes the language, literacy, numeracy and employment skills essential to performance in this unit but not explicit in the performance criteria.

<b>Skill</b>	<b>Performance feature</b>
Learning skills to:	<ul style="list-style-type: none"> <li>• maintain current knowledge of routine risk identification and reporting procedures.</li> </ul>
Numeracy skills to:	<ul style="list-style-type: none"> <li>• interpret routine graphical and statistical information to analyse occurrence of risks in the property industry.</li> </ul>
Oral communication skills to:	<ul style="list-style-type: none"> <li>• ask questions to clarify scope of own responsibility with regard to identifying and reporting risks and opportunities.</li> </ul>
Reading skills to:	<ul style="list-style-type: none"> <li>• read and interpret routine workplace documents on own responsibility for identifying and reporting risks.</li> </ul>
Writing skills to:	<ul style="list-style-type: none"> <li>• prepare routine documentation, including emails, memos and letters, to report risks and opportunities.</li> </ul>
Technology skills to:	<ul style="list-style-type: none"> <li>• use business technology to access online information about routine risks and opportunities in the property industry.</li> </ul>

## Range of Conditions

This section specifies work environments and conditions that may affect performance. Essential operating conditions that may be present (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) are included. Bold italicised wording, if used in the performance criteria, is detailed below.

<b>Risks</b> must include at least three of the following:	<ul style="list-style-type: none"> <li>• deliberate, natural, accidental or perceived risks</li> <li>• industry special risks</li> <li>• loss of goodwill, reputation or credibility</li> <li>• loss of profits</li> <li>• loss, disclosure, destruction or compromise of asset</li> <li>• equipment malfunction</li> <li>• work health and safety (WHS)</li> <li>• public liability</li> <li>• trade practices issues.</li> </ul>
<b>Opportunities</b> must include at least four of the following:	<ul style="list-style-type: none"> <li>• adding value</li> <li>• aggregation of assets</li> <li>• altering existing property or facility</li> <li>• change in use, ownership, appearance and perception of property or facility</li> <li>• changing style of investment</li> </ul>

- creating something new
- use of bankers and financiers.

## Unit Mapping Information

CPPDSM4028A Identify and analyse risks and opportunities in the property industry

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=6f3f9672-30e8-4835-b348-205dfcf13d9b>

# Assessment Requirements for CPPDSM4028 Identify and analyse risks and opportunities in the property industry

## Modification History

Release 1.

Replaces superseded equivalent CPPDSM4028A Identify and analyse risks and opportunities in the property industry.

This version first released with CPP Property Services Training Package Version 5.

## Performance Evidence

A person demonstrating competency in this unit must satisfy all of the elements, performance criteria, foundation skills and range of conditions of this unit.

The person must also identify and analyse potential risks and opportunities to ensure safe and effective property operations.

The person must demonstrate this performance by identifying and analysing three potential risks and three potential opportunities relating to the operations of one property-related organisation. The findings of this work must be documented in a form suitable for presentation to senior managers in the organisation.

In doing the above, the person must:

- assess level of potential risk or opportunity against agreed assessment criteria
- establish terms of reference and develop effective action plan and structure for analysis and assessment
- apply knowledge of organisation's practices, ethical standards, and legislative requirements associated with identifying and analysing potential risks and opportunities to ensure safe and effective property operations
- obtain information from a range of sources and consultative processes to ensure accurate understanding of operating environment
- review and prepare findings relating to risks and opportunities in a format suitable for presentation.

## Knowledge Evidence

A person demonstrating competency in this unit must demonstrate knowledge of:

- client and organisational confidentiality requirements
- concept of litigation
- insurance policies, codes and operations
- mechanisms to obtain and analyse feedback on findings of risk and opportunity analysis
- principles and techniques for identifying and measuring risks and opportunities
- key requirements of federal, state or territory legislation and local government regulations relating to:
  - anti-discrimination
  - consumer protection
  - environmental issues
  - equal employment opportunity (EEO)
  - financial probity
  - franchise and business structures
  - industrial relations
  - work health and safety (WHS)
  - property sales, leasing and management
- property industry code of conduct and professional standards
- risk and opportunity assessment techniques and processes.

## Assessment Conditions

The following must be present and available to learners during assessment activities:

- equipment:
  - computer system with internet, email and printing facilities
- specifications:
  - organisation's policies and procedures for identifying and assessing risks
  - procedures for identifying and analysing risks and opportunities
- relationship with team members and supervisor:
  - member of a work team in a property industry context.

## Assessor requirements

As a minimum, assessors must satisfy the assessor requirements in the *Standards for Registered Training Organisations* (RTOs) current at the time of assessment.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=6f3f9672-30e8-4835-b348-205dfcf13d9b>

# CPPDSM4028A Identify and analyse risks and opportunities in the property industry

## Modification History

Not Applicable

## Unit Descriptor

### Unit descriptor

This unit of competency specifies the outcomes required to identify and analyse potential threats and opportunities to ensure safe and effective property operations. It requires the ability to assess property systems and assets to determine the level of risk exposure and identify areas of opportunity.

The unit may form part of the licensing requirements for persons working in the property industry, including in the real estate, business broking, stock and station agency and property operations and development sectors, in those States and Territories where these are regulated activities.

## Application of the Unit

### Application of the unit

This unit of competency supports the work of those involved in identifying and analysing potential threats and opportunities to ensure safe and effective property operations.

## Licensing/Regulatory Information

Refer to Unit Descriptor

## Pre-Requisites

### Prerequisite units

Nil



## Employability Skills Information

**Employability skills** The required outcomes described in this unit of competency contain applicable facets of employability skills. The Employability Skills Summary of the qualification in which this unit of competency is packaged, will assist in identifying employability skills requirements.

## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency.

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<b>1 Identify risks and opportunities.</b>	<p>1.1 <i>Information</i> on actual and potential <i>risks</i> and <i>opportunities</i> is collected and assessed for currency, accuracy and relevance according to <i>organisational requirements</i>.</p> <p>1.2 <i>Terms of reference</i> are determined in consultation with <i>relevant people</i> and information is updated, modified and maintained according to organisational requirements.</p> <p>1.3 <i>Structured plan</i> for identifying and assessing likelihood of risk and opportunity is developed according to terms of reference and agreed timeframes.</p> <p>1.4 <i>Limitations</i> in identifying and assessing risks and opportunities are recognised and assistance is sought as required.</p>
<b>2 Analyse risks and opportunities.</b>	<p>2.1 Identified risks and opportunities are <i>analysed</i> for validity and reliability according to organisational requirements.</p> <p>2.2 <i>Assessment criteria</i> for measuring level of potential or existing risk or opportunity, together with an</p>

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	assessment of consequences, are developed according to terms of reference.
	2.3 Gaps in assessment methodology are identified and appropriate actions implemented according to organisational procedures.
	2.4 Valid and relevant data is analysed against assessment criteria to determine level of potential risk or opportunity according to organisational procedures.
<b>3 Document findings.</b>	3.1 <b><i>Risk and opportunity assessment findings</i></b> are documented and distributed to relevant people according to organisational requirements.
	3.2 <b><i>Feedback</i></b> on findings is actively sought to ensure accuracy and relevance of information.
	3.3 Findings are updated as required and incorporated into risk and opportunity assessment plan for future management decision making.
	3.4 Information is securely maintained with due regard to confidentiality, and organisational and <b><i>legislative requirements</i></b> .

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the essential skills and knowledge and their level, required for this unit.

#### Required skills:

- communication skills to source feedback and use interviewing and questioning techniques to obtain information
- computing skills to access the internet and web pages, prepare and complete online forms, lodge electronic documents and search online databases
- interpersonal skills to relate to people from a range of social, cultural and ethnic backgrounds and varying physical and mental abilities
- organisational skills to plan time lines and reporting mechanisms, and record and file information
- observation skills to identify existing or potential risks and opportunities
- problem solving skills to apply reasoning and logical analysis to measure risk consequence and to recommend countermeasures or contingency plans
- research skills to collate feedback, analyse and interpret information and to form recommendations

## REQUIRED SKILLS AND KNOWLEDGE

- technical skills to complete risk assessment plans.

### Required knowledge and understanding:

- client and organisational confidentiality requirements
- concept of litigation
- insurance policies, codes and operations
- mechanisms to obtain and analyse feedback
- organisational goals and objectives, activities and systems
- principles and techniques for identifying and measuring risks and opportunities
- property operations history and precedents regarding risk to operations and areas of opportunity
- relevant federal and state or territory legislation and local government regulations related to:
  - anti-discrimination
  - consumer protection
  - environmental issues
  - equal employment opportunity (EEO)
  - financial probity
  - franchise and business structures
  - industrial relations
  - OHS
  - property sales, leasing and management
- relevant industry codes of practice and standards
- risk and opportunity assessment techniques and processes.

## Evidence Guide

### EVIDENCE GUIDE

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, the range statement and the Assessment Guidelines for this Training Package.

#### Overview of assessment

This unit of competency could be assessed through practical demonstration of identifying and analysing potential threats and opportunities to ensure safe and effective property operations. Targeted written (including alternative formats where necessary) or verbal questioning to assess the candidate's underpinning knowledge would provide additional supporting evidence of competence. The demonstration and questioning would include collecting

evidence of the candidate's knowledge and application of ethical standards and relevant federal, and state or territory legislation and regulations. This assessment may be carried out in a simulated or workplace environment.

**Critical aspects for assessment and evidence required to demonstrate competency in this unit**

A person who demonstrates competency in this unit must be able to provide evidence of:

- assessing level of risk or opportunity potential against agreed assessment criteria
- establishing terms of reference and developing effective action plan and structure for analysis and assessment
- knowledge of organisation's practices, ethical standards and legislative requirements associated with identifying and analysing potential threats and opportunities to ensure safe and effective property operations
- obtaining information from a range of sources and consultative processes to ensure accurate understanding of operating environment
- reviewing and preparing findings relating to risks and opportunities in a format suitable for presentation.

**Context of and specific resources for assessment**

Resource implications for assessment include:

- access to suitable simulated or real opportunities and resources to demonstrate competence
- assessment instruments that may include personal planner and assessment record book
- access to a registered provider of assessment services.

Where applicable, physical resources should include equipment modified for people with disabilities.

Access must be provided to appropriate learning and/or assessment support when required.

Assessment processes and techniques must be culturally appropriate, and appropriate to the language and literacy capacity of the candidate and the work being performed.

Validity and sufficiency of evidence require that:

- competency will need to be demonstrated over a period of time reflecting the scope of the role and the practical requirements of the workplace
- where the assessment is part of a structured learning experience the evidence collected must relate to a number of performances assessed at different points in time and separated by further learning and practice with a decision of competence only taken at the point when the assessor has complete confidence in the person's competence

- all assessment that is part of a structured learning experience must include a combination of direct, indirect and supplementary evidence
- where assessment is for the purpose of recognition (RCC/RPL), the evidence provided will need to be current and show that it represents competency demonstrated over a period of time
- assessment can be through simulated project-based activity and must include evidence relating to each of the elements in this unit.

In all cases where practical assessment is used it will be combined with targeted questioning to assess the underpinning knowledge. Questioning will be undertaken in such a manner as is appropriate to the language and literacy levels of the candidate and any cultural issues that may affect responses to the questions, and will reflect the requirements of the competency and the work being performed.

## Range Statement

### RANGE STATEMENT

The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. ***Bold italicised*** wording in the performance criteria is detailed below. Add any essential operating conditions that may be present with training and assessment depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts.

- Information*** may relate to:
- agency listing records
  - historical data
  - insurance
  - key personnel
  - lines of responsibility
  - operating environment of organisation, including financial markets, competitors, core business activities, functions and stakeholders
  - owner surveys
  - property management reports
  - reports and relevant documentation.
- Risks*** may relate to:
- deliberate, natural, accidental or perceived

- industry special risks
  - loss of goodwill, reputation or credibility
  - loss of profits
  - loss, disclosure, destruction or compromise of asset
  - machinery malfunction
  - OHS
  - public liability
  - trade practices issues.
- Opportunities** may relate to:
- adding value
  - aggregation of assets
  - altering existing property or facility
  - change in use, ownership, appearance and perception of property or facility
  - changing style of investment
  - creating something new
  - use of bankers and financiers.
- Organisational requirements** may be outlined and reflected in:
- business and performance plans
  - complaint and dispute resolution procedures
  - goals, objectives, plans, systems and processes
  - legal and ethical requirements and codes of practice
  - OHS policies, procedures and programs
  - policies and procedures in relation to client service
  - quality and continuous improvement processes and standards
  - quality assurance and procedure manuals.
- Terms of reference** may relate to:
- agreed timeframes
  - client expectations
  - costs
  - limitations and exclusions
  - operational environment
  - roles and responsibilities
  - scale of the task or assessment (whether a full-scale operation or limited to a particular section or operation of the company)
  - security and other clearances.
- Relevant people** may include:
- clients
  - colleagues
  - internal and external auditors
  - legal representatives
  - members of industry associations
  - supervisors.
- Structured plan** may be
- checklists

constructed by using:

- interview question sheets
- spreadsheets, word-processing and other software
- structured planning software
- structured questionnaires
- structured tables.

*Limitations* may relate to:

- industry requirements
- job role and responsibilities
- legal responsibilities
- own competency level
- own understanding of risk identification processes
- quality processes.

*Analysis:*

- may be:
  - explorative, descriptive, causative or predictive
  - quantitative and qualitative
- may include:
  - basic statistical analysis
  - critical analysis
  - mathematical calculations
  - problem solving.

*Assessment criteria* may be based on:

- Australian and New Zealand risk management standards
- organisational or client requirements
- qualitative and quantitative factors
- semi-quantitative factors.

*Risk and opportunity assessment findings* may include:

- graphical representations of data
- suggestions
- summary of assessment outcomes
- tables and information from approved data collection tools.

*Feedback* may be sought from:

- supervisors and colleagues
- documentation and reports
- quality assurance data
- questionnaires
- regular meetings.

*Legislative requirements* may be outlined and reflected in:

- Australian standards
- codes of practice covering the market sector and industry, financial transactions, taxation, environment, construction, land use, native title, zoning, utilities use (water, gas and electricity), and contract or common law
- home building requirements
- privacy requirements
- quality assurance and certification requirements

- relevant federal, and state or territory legislation that affects organisational operation, including:
  - anti-discrimination and diversity
  - environmental issues
  - EEO
  - industrial relations
  - OHS
- strata, community and company titles
- tenancy agreements
- trade practices laws and guidelines.

## **Unit Sector(s)**

**Unit sector** Property development, sales and management

## **Competency field**

**Competency field** Property operations and development



# CPPDSM4074A Select and appoint contractors in the property industry

## Modification History

Not Applicable

## Unit Descriptor

**Unit descriptor** This unit of competency specifies the outcomes required to coordinate contractor requirements for a variety of projects in the property industry. It requires the ability to administer contracts and coordinate the selection and monitoring of contractor arrangements.

The unit may form part of the licensing requirements for persons working in the property industry, including in the real estate, business broking, stock and station agency and property operations and development sectors, in those States and Territories where these are regulated activities.

## Application of the Unit

**Application of the unit** This unit of competency supports the work of those involved in coordinating contractor requirements for a variety of projects in the property industry.

## Licensing/Regulatory Information

Refer to Unit Descriptor

## Pre-Requisites

**Prerequisite units** Nil

## Employability Skills Information

**Employability skills** The required outcomes described in this unit of competency contain applicable facets of employability skills. The Employability Skills Summary of the qualification in which this unit of competency is packaged, will assist in identifying employability skills requirements.

## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency.

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<p><b>1 Determine selection requirements.</b></p>	<p>1.1 Selection purpose and context are discussed with <i>relevant people</i> to determine selection requirements.</p> <p>1.2 Selection <i>information</i> is gathered to assist in understanding the <i>selection process</i> and <i>types of contractors</i> required.</p> <p>1.3 Draft selection documentation is prepared and presented to relevant people to check that information is accurate and clearly addresses contract requirements.</p> <p>1.4 Selection processes and time lines are negotiated and agreed with relevant people according to <i>organisational requirements</i>.</p>
<p><b>2 Arrange selection process.</b></p>	<p>2.1 Selection process and criteria comply with organisational and <i>legislative requirements</i>.</p> <p>2.2 Relevant people involved in the selection process are nominated and organised according to organisational requirements.</p> <p>2.3 <i>Selection criteria</i> are written in a clear, concise manner and comply with relevant legislative and organisational format requirements.</p> <p>2.4 Reliable selection processes are used according to organisational requirements, making efficient use of</p>

ELEMENT	PERFORMANCE CRITERIA
	time and resources.
	2.5 <i>Business equipment and technology</i> are used to gather and organise evidence in a format suitable for analysis and interpretation.
<b>3 Assess and select contractors.</b>	3.1 Assessment and selection process is conducted according to organisational procedures.
	3.2 Information obtained from each contractor is judged against specified selection criteria according to organisational requirements.
	3.3 Appropriate <i>interpersonal techniques</i> are used to develop a professional relationship that reflects sensitivity to individual differences.
	3.4 Contractor preferences, needs and expectations are clarified and addressed using appropriate <i>consultative processes</i> .
	3.5 Selection decision is based on selection criteria and evaluation of sufficient evidence to enable a judgement to be made on the best candidate.
	3.6 Personal limitations in interpreting selection criteria or making selection decision are identified and <i>appropriate support</i> is sought as required.
<b>4 Record and report results.</b>	4.1 Selection decisions are recorded and reported accurately according to legislative and organisational requirements.
	4.2 Clear and constructive <i>feedback</i> is provided to candidates regarding the outcomes of the selection process and guidance on future options.
	4.3 Relevant documentation is completed and processed according to legislative and organisational procedures.
	4.4 Selection process is reviewed against established criteria in consultation with relevant people to improve and modify future assessment practices.

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the essential skills and knowledge and their level, required for this unit.

## REQUIRED SKILLS AND KNOWLEDGE

### Required skills:

- communication skills to conduct assessment and selection process, interpret written and oral information, and complete documentation
- computing skills to access the internet and web pages, and prepare and complete online forms
- decision making skills to make recommendations on selection of contractor
- interpersonal skills to negotiate selection process, resolve conflict and relate to people from a range of social, cultural and ethnic backgrounds and varying physical and mental abilities
- literacy skills to interpret written and oral information and complete documentation
- organisational skills to plan and arrange selection process, and schedule and meet time lines
- research skills to source selection information and resource requirements.

### Required knowledge and understanding:

- building construction practices, principles and processes
- building control legislation, codes and relevant Australian standards
- contract law applied to property contracts
- contractor roles and capabilities
- limitations of work role, responsibility and professional abilities
- OHS issues and requirements
- relevant federal and state or territory legislation and local government regulations related to:
  - anti-discrimination
  - consumer protection
  - environmental issues
  - equal employment opportunity (EEO)
  - financial probity
  - industrial relations
  - OHS
  - privacy
  - property sales, leasing and management.

## Evidence Guide

### EVIDENCE GUIDE

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, the range statement and the Assessment Guidelines for this Training Package.

**Overview of assessment**

This unit of competency could be assessed through practical demonstration of coordinating contractor requirements for a variety of projects. Targeted written (including alternative formats where necessary) or verbal questioning to assess the candidate's underpinning knowledge would provide additional supporting evidence of competence. The demonstration and questioning would include collecting evidence of the candidate's knowledge and application of ethical standards and relevant federal, and state or territory legislation and regulations. This assessment may be carried out in a simulated or workplace environment.

**Critical aspects for assessment and evidence required to demonstrate competency in this unit**

A person who demonstrates competency in this unit must be able to provide evidence of:

- completing selection of contractors, including reviewing criteria and reporting recommendations
- evaluating and selecting contractors using appropriate selection criteria and communication techniques
- determining contractor requirements through research and consultation
- knowledge of organisation's practices, ethical standards and legislative requirements associated with coordinating contractor requirements for a variety of projects
- preparing selection schedule and criteria, and arranging people to be involved in the selection process.

**Context of and specific resources for assessment**

Resource implications for assessment include:

- access to suitable simulated or real opportunities and resources to demonstrate competence
- assessment instruments that may include personal planner and assessment record book
- access to a registered provider of assessment services.

Where applicable, physical resources should include equipment modified for people with disabilities.

Access must be provided to appropriate learning and/or assessment support when required.

Assessment processes and techniques must be culturally appropriate, and appropriate to the language and literacy capacity of the candidate and the work being performed.

Validity and sufficiency of evidence require that:

- competency will need to be demonstrated over a period of time reflecting the scope of the role and the practical requirements of the workplace
- where the assessment is part of a structured learning experience the evidence collected must relate to a number of performances assessed at different points in time and separated by further learning and practice with a decision of competence only taken at the point when the assessor has complete confidence in the person's competence
- all assessment that is part of a structured learning experience must include a combination of direct, indirect and supplementary evidence
- where assessment is for the purpose of recognition (RCC/RPL), the evidence provided will need to be current and show that it represents competency demonstrated over a period of time
- assessment can be through simulated project-based activity and must include evidence relating to each of the elements in this unit.

In all cases where practical assessment is used it will be combined with targeted questioning to assess the underpinning knowledge. Questioning will be undertaken in such a manner as is appropriate to the language and literacy levels of the candidate and any cultural issues that may affect responses to the questions, and will reflect the requirements of the competency and the work being performed.

## Range Statement

### RANGE STATEMENT

The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. ***Bold italicised*** wording in the performance criteria is detailed below. Add any essential operating conditions that may be present with training and assessment depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts.

***Relevant people*** may include:

- agents
- architects
- builders

- clients
- colleagues
- engineers and technicians
- financial institutions
- government personnel
- investors
- legal representatives
- members of industry associations
- specialist consultants
- supervisors
- surveyors.

**Information** may relate to:

- budgets and operating costs
- company services
- current and planned property or site developments
- deposited, survey and other plans
- land title documentation
- legal documentation
- management policy and procedures
- project terms and conditions
- property drawings
- relevant project contracts
- selection criteria
- tenancy and other contracts.

**Selection process** may include:

- advertisement
- complying and non-complying tendering
- direct appointment
- open quotations
- register of consultants.

**Types of contractors** may include:

- one or multiple builders
- one or multiple service providers.

**Organisational requirements** may be outlined and reflected in:

- access and equity principles and practice guidelines
- business and performance plans
- complaint and dispute resolution procedures
- goals, objectives, plans, systems and processes
- legal and ethical requirements and codes of practice
- mission statements and strategic plans
- OHS policies, procedures and programs
- policies and procedures in relation to client service
- quality and continuous improvement processes and standards
- quality assurance and procedure manuals.

***Legislative requirements***

may be outlined and reflected in:

- Australian standards
- general duty of care to clients
- home building requirements
- privacy requirements
- relevant federal, and state or territory legislation that affects organisational operation, including:
  - anti-discrimination and diversity
  - environmental issues
  - EEO
  - industrial relations
  - OHS
- relevant industry codes of practice covering the market sector and industry, financial transactions, taxation, environment, construction, land use, native title, zoning, utilities use (water, gas and electricity), and contract or common law
- strata, community and company titles
- tenancy agreements
- trade practices laws and guidelines.

***Selection criteria*** may relate to:

- contractor philosophy
- current workload
- demonstrated capacity to perform
- financial security
- performance record
- quality of subcontractors
- technical capability.

***Business equipment and technology*** may include:

- computers
- data storage devices
- email
- facsimile machines
- internet, extranet and intranet
- photocopiers
- printers
- scanners
- software applications, such as databases and word applications.

***Interpersonal techniques*** may include:

- active listening
- clear presentation of options
- consultation methods
- culturally inclusive and sensitive engagement techniques
- questioning to clarify and confirm understanding



- seeking feedback
  - two-way interaction
  - using language and concepts appropriate to cultural differences
  - verbal or non-verbal language.
  - face-to-face meetings
  - telephone, facsimile and written communication.
- Consultative processes*** may include:
- Appropriate support*** may be sought from:
- colleagues
  - legal representatives
  - property specialists, including architects, surveyors, engineers, property managers, real estate agents, lawyers, local government personnel and industry consultants
  - supervisors.
- Feedback*** may be sought from:
- clients and legal representatives
  - industry specialists
  - supervisors and colleagues
  - workplace assessment.

## **Unit Sector(s)**

**Unit sector** Property development, sales and management

## **Competency field**

**Competency field** Property operations and development

# CPPDSM5005A Contribute to a detailed property feasibility study

## Modification History

Not Applicable

## Unit Descriptor

### Unit descriptor

This unit of competency specifies the outcomes required to contribute to a formal property feasibility study. It requires the ability to identify objectives and techniques to undertake the study, use valid and reliable research techniques to analyse information, and report study findings and conclusions.

The unit may form part of the licensing requirements for persons working in the property industry, including in the real estate, business broking, stock and station agency and property operations and development sectors, in those States and Territories where these are regulated activities.

## Application of the Unit

### Application of the unit

This unit of competency supports the work of those involved in contributing to a formal property feasibility study.

## Licensing/Regulatory Information

Refer to Unit Descriptor

## Pre-Requisites

### Prerequisite units

Nil

## Employability Skills Information

**Employability skills** The required outcomes described in this unit of competency contain applicable facets of employability skills. The Employability Skills Summary of the qualification in which this unit of competency is packaged, will assist in identifying employability skills requirements.

## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency.

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<b>1 Establish study requirements.</b>	1.1 Aims and objectives of feasibility study are clearly established according to <i>client</i> and <i>organisational requirements</i> .
	1.2 Study objectives and time lines are negotiated and agreed in consultation with <i>relevant people</i> .
	1.3 <i>Relevant documentation</i> and <i>legislative requirements</i> are gathered and reviewed to identify critical requirements of the study.
	1.4 Situations requiring <i>specialist advice</i> are identified and support is sought as required according to organisational requirements.
<b>2 Access relevant information.</b>	2.1 Relevant <i>information</i> is gathered and organised in a format suitable for <i>analysis</i> and interpretation.
	2.2 Market information is accessed and evaluated in terms of validity, reliability and relevance according to identified analysis requirements.
	2.3 Relevant people are consulted to gather additional information using appropriate <i>communication techniques</i> .
	2.4 <i>Environment</i> is scanned to identify and assess factors that may impact on study according to organisational requirements.

ELEMENT	PERFORMANCE CRITERIA
<b>3 Analyse information.</b>	<p>2.5 Reliable methods for gathering information are used according to organisational requirements, making efficient use of time and resources.</p> <p>3.1 Quantitative and qualitative analysis is undertaken of <i>comparative market data</i> using standard financial analysis techniques.</p> <p>3.2 Economic trends and market developments are analysed in terms of potential implications and impact on study objectives.</p> <p>3.3 <i>Risk</i> and <i>contingencies</i> are identified and quantified using established precedents and techniques according to industry standards and organisational procedures.</p> <p>3.4 Sound reasoning is applied to ensure consistency of interpretations based on available information.</p>
<b>4 Formulate sensitivity scenarios.</b>	<p>4.1 Alternative project scenarios are developed to meet study requirements and criteria according to organisational requirements.</p> <p>4.2 <i>Consultative processes</i> are used to obtain views of industry experts as required.</p> <p>4.3 Scenarios are developed and checked against prescribed criteria to minimise subjective assessment.</p> <p>4.4 Sensitivity analysis is performed on data to identify degree of convergence within identified industry and market <i>benchmarks</i>.</p> <p>4.5 Property trends and <i>market conditions</i> are identified and evaluated against study requirements.</p>
<b>5 Document feasibility study.</b>	<p>5.1 Feasibility study is presented in appropriate format, style and structure using suitable <i>business equipment and technology</i>.</p> <p>5.2 Report is prepared and distributed to relevant people within agreed timeframes according to organisational requirements.</p> <p>5.3 Conclusions are documented that are verifiable, current and sufficiently detailed to meet identified client and organisational requirements.</p> <p>5.4 Information is securely maintained with due regard to client confidentiality, and legislative and organisational requirements.</p>

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the essential skills and knowledge and their level, required for this unit.

#### Required skills:

- communication skills to negotiate client requirements and consult with industry experts and others
- computing skills to access the internet and web pages, prepare and complete online forms, lodge electronic documents and search online databases
- interpersonal skills to relate to people from a range of social, cultural and ethnic backgrounds and varying physical and mental abilities
- literacy skills to interpret written and oral information
- organisational skills to plan and schedule time lines and objectives, and manage project processes
- problem solving skills to determine factors that may affect property markets and evaluate risk
- research skills to source, analyse and interpret property and market information
- technical skills to use software for planning and scheduling tasks, use financial and assessment software and spreadsheets efficiently, and access market information.

#### Required knowledge and understanding:

- alternative property uses
- building control legislation, codes and relevant Australian standards
- business and industry property networks
- limitations of work role, responsibility and professional abilities
- market conditions
- OHS issues and requirements
- organisational and professional procedures, ethical practices and business standards
- project assessment methods
- relevant federal and state or territory legislation and local government regulations related to:
  - anti-discrimination
  - consumer protection
  - environmental issues
  - equal employment opportunity (EEO)
  - financial probity
  - franchise and business structures
  - industrial relations
  - OHS
  - privacy

## REQUIRED SKILLS AND KNOWLEDGE

- property sales, leasing and management
- sources of industry and market information
- types of property markets
- value management.

## Evidence Guide

### EVIDENCE GUIDE

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, the range statement and the Assessment Guidelines for this Training Package.

#### Overview of assessment

This unit of competency could be assessed through practical demonstration of contributing to a formal property feasibility study. Targeted written (including alternative formats where necessary) or verbal questioning to assess the candidate's underpinning knowledge would provide additional supporting evidence of competence. The demonstration and questioning would include collecting evidence of the candidate's knowledge and application of ethical standards and relevant federal, and state or territory legislation and regulations. This assessment may be carried out in a simulated or workplace environment.

#### Critical aspects for assessment and evidence required to demonstrate competency in this unit

A person who demonstrates competency in this unit must be able to provide evidence of:

- analysing market information to identify economic trends and market developments, as well as risk and contingency factors
- consulting with relevant people and sourcing documentation and relevant legislation to establish study aims and objectives
- documenting and presenting feasibility study using appropriate business equipment and technology
- formulating sensitivity scenarios against industry benchmarks
- knowledge of organisation's practices, ethical standards and legislative requirements associated with property feasibility studies
- sourcing market and environmental information to identify factors affecting study.

**Context of and specific resources for assessment**

Resource implications for assessment include:

- a registered provider of assessment services
- assessment materials and tools
- candidate special requirements
- competency standards
- cost and time considerations
- suitable assessment venue and equipment
- workplace documentation.

Where applicable, physical resources should include equipment modified for people with disabilities.

Access must be provided to appropriate learning and/or assessment support when required.

Assessment processes and techniques must be culturally appropriate, and appropriate to the language and literacy capacity of the candidate and the work being performed.

Validity and sufficiency of evidence require that:

- competency will need to be demonstrated over a period of time reflecting the scope of the role and the practical requirements of the workplace
- where the assessment is part of a structured learning experience the evidence collected must relate to a number of performances assessed at different points in time and separated by further learning and practice with a decision of competence only taken at the point when the assessor has complete confidence in the person's competence
- all assessment that is part of a structured learning experience must include a combination of direct, indirect and supplementary evidence
- where assessment is for the purpose of recognition (RCC/RPL), the evidence provided will need to be current and show that it represents competency demonstrated over a period of time
- assessment can be through simulated project-based activity and must include evidence relating to each of the elements in this unit.

In all cases activity and must include evidence relating to each of the where practical assessment is used it will be combined with targeted questioning to assess the underpinning knowledge. Questioning will be undertaken in such a manner as is appropriate to the language and literacy levels of the candidate and any cultural issues that may affect responses to the questions, and will reflect the

requirements of the competency and the work being performed.

## Range Statement

### RANGE STATEMENT

The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. ***Bold italicised*** wording in the performance criteria is detailed below. Add any essential operating conditions that may be present with training and assessment depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts.

***Clients*** may include:

- financial institutions
- fund managers
- individuals
- internal and external property groups
- investment organisations.

***Organisational requirements*** may be outlined and reflected in:

- access and equity principles and practice guidelines
- business and performance plans
- complaint and dispute resolution procedures
- goals, objectives, plans, systems and processes
- legal and ethical requirements and codes of practice
- mission statements and strategic plans
- OHS policies, procedures and programs
- policies and procedures in relation to client service
- quality and continuous improvement processes and standards
- quality assurance and procedure manuals.

***Relevant people*** may include:

- accountants
- agents
- clients
- government personnel
- interested parties
- legal representatives
- management and colleagues
- members of industry associations
- taxation specialists.

***Relevant documentation***

- building codes
- current and planned property or site developments



may relate to:

- deposited, survey and other plans and maps
- depreciation schedules
- land title and zoning
- leasing rates
- legal status
- management policy and procedures
- marketing services
- permits
- rates notices
- sales information
- taxation papers
- tenancy and other contracts or leases.

***Legislative requirements***

may be outlined and reflected in:

- Australian standards
- general duty of care to clients
- home building requirements
- privacy requirements
- relevant federal, and state or territory legislation that affects organisational operation, including:
  - anti-discrimination and diversity
  - environmental issues
  - EEO
  - industrial relations
  - OHS
- relevant industry codes of practice covering the market sector and industry, financial transactions, taxation, environment, construction, land use, native title, zoning, utilities use (water, gas and electricity), and contract or common law
- strata, community and company titles
- tenancy agreements
- trade practices laws and guidelines.

***Specialist advice*** may be sought from:

- architects
- bankers and financiers
- developers
- land economists
- members of industry associations
- planners
- solicitors
- taxation and accounting practitioners
- valuers.

Sources of ***information***

- consultants
- industry and organisational databases

- may include:
- information services
  - press clippings
  - published industry data, including industry indices
  - third parties
  - trade journals.

- Analysis* may include:
- computer modelling
  - examination of cash flows and other financial projections
  - examination of collected data
  - quantitative and qualitative analysis
  - probability analysis
  - time series recognition.

- Communication techniques* may include:
- active listening
  - clear presentation of options
  - consultation methods
  - culturally inclusive and sensitive engagement techniques
  - questioning to clarify and confirm understanding
  - seeking feedback
  - two-way interaction
  - using language and concepts appropriate to cultural differences
  - verbal or non-verbal language.

- Environment* may relate to:
- competitors
  - environmental issues, such as water, noise and air
  - financial markets
  - leasing and tenanting arrangements or prospects
  - market share
  - neighbours
  - property stakeholders
  - situational issues
  - size, location and nature of property
  - stability of property, industry and market.

- Comparative market data* may include:
- best practice information
  - national and international benchmarking
  - inter-organisation comparison data.

- Risk* factors that may influence the complexity of the feasibility study may include:
- constraints on use
  - existing land use and ownership
  - government zoning and restrictions
  - project financing
  - staging of investment or development
  - structure of leases

- Contingencies*** may relate to:
- type and number of tenants.
  - budget constraints
  - building delays
  - competing work demands of contractor
  - environmental factors, such as time and weather
  - industrial disputes
  - non-availability of resources and materials
  - public holidays and shut-down periods
  - equipment and technology breakdown
  - unforeseen incidents
  - workplace hazards, risks and controls.
- Consultative processes*** may include:
- face-to-face meetings
  - telephone, facsimile and written communication.
- Benchmarks*** may include:
- building operational costs
  - business strategy parameters
  - economic parameters
  - financial constraints
  - historical operational costs
  - industry published building occupation data
  - market expectations
  - research data
  - statutory costs.
- Market conditions*** may relate to:
- availability of alternatives
  - business confidence
  - economic conditions
  - level of competition.
- Business equipment and technology*** may include:
- computers
  - data storage devices
  - email
  - facsimile machines
  - internet, extranet and intranet
  - photocopiers
  - printers
  - scanners
  - software applications, such as databases and word applications.

## **Unit Sector(s)**

**Unit sector** Property development, sales and management

## **Competency field**

**Competency field** Property operations and development

## CPPDSM5013A Develop a tenancy mix strategy

### Modification History

Not Applicable

### Unit Descriptor

#### Unit descriptor

This unit of competency specifies the outcomes required to analyse client objectives and formulate a relevant strategy to enable the right market mix of tenants to be targeted. It requires the ability to determine industry trends, document recommendations and select and implement a suitable marketing strategy.

The unit may form part of the licensing requirements for persons working in the property industry, including in the real estate, business broking, stock and station agency and property operations and development sectors, in those States and Territories where these are regulated activities.

### Application of the Unit

#### Application of the unit

This unit of competency supports the work of those involved in analysing client objectives and formulating relevant strategies to enable the right market mix of tenants to be targeted.

### Licensing/Regulatory Information

Refer to Unit Descriptor

### Pre-Requisites

#### Prerequisite units

Nil

## Employability Skills Information

**Employability skills** The required outcomes described in this unit of competency contain applicable facets of employability skills. The Employability Skills Summary of the qualification in which this unit of competency is packaged, will assist in identifying employability skills requirements.

## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency.

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<b>1 Determine tenancy mix requirements.</b>	<p>1.1 <i>Client</i> preferences, <i>needs and expectations</i> are identified according to <i>organisational requirements</i>.</p> <p>1.2 <i>Information</i> is gathered and analysed to determine <i>market conditions</i> according to organisational requirements.</p> <p>1.3 Business plans are examined to determine short and long-term goals according to organisational requirements.</p> <p>1.4 <i>Tenancy mix</i> objectives and time lines are negotiated and agreed in consultation with <i>relevant people</i>.</p>
<b>2 Develop tenancy mix strategy.</b>	<p>2.1 <i>Segmentation criteria</i> are chosen and applied to determine tenancy mix that meets client and <i>building capacity requirements</i>.</p> <p>2.2 Tenancy mix is sought that adds value to property and encourages effective competition according to income projections.</p> <p>2.3 Draft tenancy mix strategy is prepared and distributed to relevant people to obtain <i>feedback</i> according to organisational requirements.</p> <p>2.4 Tenancy mix strategy is reviewed to ensure compliance with relevant <i>regulations</i> and <i>legislative requirements</i>.</p> <p>2.5 <i>Marketing options</i> that best meet requirements of</p>

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	tenancy mix strategy are identified and discussed with relevant people according to organisational requirements.
<b>3 Implement tenancy mix strategy.</b>	<p>3.1 Lease and tenancy contracts are documented and summarised according to organisational requirements.</p> <p>3.2 Market conditions and industry trends are assessed to determine appropriate benchmarks.</p> <p>3.3 Tenancy mix strategy is monitored and variances are recognised and documented according to organisational requirements.</p> <p>3.4 Contingency plans are prepared and implemented according to organisational and legislative requirements.</p>
<b>4 Review tenancy mix strategy.</b>	<p>4.1 Tenancy mix strategy is reviewed and evaluated in consultation with client and other relevant people using appropriate <i>communication strategies</i>.</p> <p>4.2 Systematic review processes are established and <i>evaluation methods</i> are identified and used to evaluate strategy processes and outcomes.</p> <p>4.3 Evaluation results are prepared in required format, style and structure and presented to relevant people within agreed timeframes.</p> <p>4.4 Recommendations for improvement of strategy are presented to relevant people according to organisational procedures.</p> <p>4.5 <i>Business equipment and technology</i> are used to maintain documentation securely and according to legislative and organisational procedures.</p>

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the essential skills and knowledge and their level, required for this unit.

#### Required skills:

- analytical skills to interpret documentation, analyse current market conditions and future trends, and devise tenancy mix strategies
- communication skills to consult with clients and potential tenants
- computing skills to access the internet and web pages, prepare and complete online

## REQUIRED SKILLS AND KNOWLEDGE

forms, lodge electronic documents and search online databases

- interpersonal skills to relate to people from a range of social, cultural and ethnic backgrounds and varying physical and mental abilities and to obtain feedback
- literacy skills to interpret written and oral information
- planning skills to estimate financial projections and determine short and long-term goals
- presentation skills to prepare and deliver marketing options to clients
- problem solving skills to develop and implement contingency plans and select appropriate marketing options
- technical skills to develop and complete reports.

### Required knowledge and understanding:

- a range of tenancy mix strategies
- common lease terms and conditions
- industry benchmarks
- methods and techniques to analyse market segments
- organisational and professional procedures, ethical practices and business standards
- relevant federal and state or territory legislation and local government regulations related to:
  - anti-discrimination
  - consumer protection
  - environmental issues
  - equal employment opportunity (EEO)
  - financial probity
  - franchise and business structures
  - industrial relations
  - OHS
  - privacy
  - property sales, leasing and management
- relevant local market conditions
- state or territory and local government planning processes
- types of property leases.

## Evidence Guide

### EVIDENCE GUIDE



The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, the range statement and the Assessment Guidelines for this Training Package.

**Overview of assessment**

This unit of competency could be assessed through practical demonstration of analysing client objectives and formulating a relevant strategy to enable the right market mix of tenants to be targeted. Targeted written (including alternative formats where necessary) or verbal questioning to assess the candidate's underpinning knowledge would provide additional supporting evidence of competence. The demonstration and questioning would include collecting evidence of the candidate's knowledge and application of ethical standards and relevant federal, and state or territory legislation and regulations. This assessment may be carried out in a simulated or workplace environment.

**Critical aspects for assessment and evidence required to demonstrate competency in this unit**

A person who demonstrates competency in this unit must be able to provide evidence of:

- documenting a tenancy mix strategy that outlines the targeted market segment
- knowledge of organisation's practices, ethical standards and legislative requirements associated with analysing client objectives and formulating a relevant strategy to enable the right market mix of tenants to be targeted
- obtaining feedback on draft tenancy mix strategy and amending accordingly
- profiling tenancy needs of client after examining client business plans
- selecting and implementing suitable marketing strategies.

**Context of and specific resources for assessment**

Resource implications for assessment include:

- a registered provider of assessment services
- assessment materials and tools
- candidate special requirements
- competency standards
- cost and time considerations
- suitable assessment venue and equipment
- workplace documentation.

Where applicable, physical resources should include equipment modified for people with disabilities.

Access must be provided to appropriate learning and/or assessment support when required.

Assessment processes and techniques must be culturally

appropriate, and appropriate to the language and literacy capacity of the candidate and the work being performed.

Validity and sufficiency of evidence require that:

- competency will need to be demonstrated over a period of time reflecting the scope of the role and the practical requirements of the workplace
- where the assessment is part of a structured learning experience the evidence collected must relate to a number of performances assessed at different points in time and separated by further learning and practice with a decision of competence only taken at the point when the assessor has complete confidence in the person's competence
- all assessment that is part of a structured learning experience must include a combination of direct, indirect and supplementary evidence
- where assessment is for the purpose of recognition (RCC/RPL), the evidence provided will need to be current and show that it represents competency demonstrated over a period of time
- assessment can be through simulated project-based activity and must include evidence relating to each of the elements in this unit.

In all cases activity and must include evidence relating to each of the where practical assessment is used it will be combined with targeted questioning to assess the underpinning knowledge. Questioning will be undertaken in such a manner as is appropriate to the language and literacy levels of the candidate and any cultural issues that may affect responses to the questions, and will reflect the requirements of the competency and the work being performed.

## Range Statement

### RANGE STATEMENT

The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. ***Bold italicised*** wording in the performance criteria is detailed below. Add any essential operating conditions that may be present with training and assessment depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts.

***Clients*** may include:

- bankers
- company boards
- fund managers
- fund providers
- institutions
- internal and external property groups
- owner-occupiers
- private investors.

Client ***needs and***

***expectations*** may relate to:

- income stream projections
- increased profile of assets
- long-term tenancy contracts
- short and long-term goals.

***Organisational***

***requirements*** may be

outlined and reflected in:

- access and equity principles and practice guidelines
- business and performance plans
- complaint and dispute resolution procedures
- goals, objectives, plans, systems and processes
- legal and ethical requirements and codes of practice
- mission statements and strategic plans
- OHS policies, procedures and programs
- policies and procedures in relation to client service
- quality and continuous improvement processes and standards
- quality assurance and procedure manuals.

***Information*** that may be used to determine market profiles and conditions may include:

- existing research data
- industry sources
- original research
- response-based research
- surveys.

***Market conditions*** may relate to:

- availability of alternatives
- business confidence
- economic conditions
- level of competition.

***Tenancy mix*** may cover:

- length of tenancy
- location
- number of tenants
- size of tenancy
- type of business and tenancy

- Relevant people** may include:
- type of tenant customers.
  - advertising agencies
  - architects
  - business consultants
  - clients
  - managers
  - members of industry associations
  - real estate agents
  - solicitors
  - taxation and accounting practitioners.
- Segmentation criteria** to be used may include:
- attitude
  - business characteristics
  - consumer requirements
  - demographics
  - desired benefits
  - lifestyle
  - product and service usage
  - social and cultural factors.
- Building capacity requirements** may include:
- amenities
  - associated conditions, such as noise, dust and environment
  - building functions
  - car parking
  - compatible uses
  - maximising net lettable area
  - parcel size
  - space pattern.
- Feedback** may include:
- formal and informal discussions, reviews and evaluations with:
    - existing and previous clients
    - peers, colleagues and managers
  - information provided by others involved in a professional capacity, both internal and external to the organisation.
- Regulations** affecting tenancy mix strategies may include:
- federal, and state or territory legislation regarding retail and commercial tenancy
  - federal, and state or territory zoning requirements
  - corporations law
  - retail and commercial leasing Acts and guidelines
  - Trade Practices Act 1974.
- Legislative requirements** may be outlined and
- Australian standards
  - codes of practice covering the market sector and

reflected in:

industry, financial transactions, taxation, environment, construction, land use, native title, zoning, utilities use (water, gas and electricity), and contract or common law

- environmental and zoning laws affecting access security, access and property use
- general duty of care to clients
- home building requirements
- local regulations and by-laws
- privacy laws applying to owners, contractors and tenants
- quality assurance and certification requirements
- relevant federal, and state or territory legislation that affects organisational operation, including:
  - anti-discrimination and diversity
  - environmental issues
  - EEO
  - industrial relations
  - OHS

***Marketing options*** may include:

- strata, community and company titles
- tenancy agreements
- trade practices laws and guidelines.
- business-to business marketing
- direct marketing
- local, regional, interstate and national
- mail-outs
- promotional strategies, such as:
  - advertising
  - canvassing
  - image and presentation
  - pricing
  - public relations
- community education
- target markets by service type
- use of internet and email.

***Communication strategies*** may include:

- active listening
- consultation methods
- culturally inclusive and sensitive engagement techniques
- questioning to clarify and confirm understanding
- seeking feedback
- using language and concepts appropriate to cultural differences.

***Evaluation methods*** could be qualitative or quantitative and may include:

- checklists
- cost data analysis
- expert and peer review
- interviews
- observation
- questionnaires
- review of quality assurance data.

***Business equipment and technology*** may include:

- computers
- data storage devices
- email
- facsimile machines
- internet, extranet and intranet
- photocopiers
- printers
- scanners
- software applications, such as databases and word applications.

## **Unit Sector(s)**

**Unit sector** Property development, sales and management

## **Competency field**

**Competency field** Property operations and development

# CPPDSM5022A Implement asset management plan

## Modification History

Not Applicable

## Unit Descriptor

### Unit descriptor

This unit of competency specifies the outcomes required to plan for the management of assets. It requires the ability to implement effective strategies to manage the operational, resource and maintenance needs of assets and to review and evaluate those strategies.

The unit may form part of the licensing requirements for persons working in the property industry, including in the real estate, business broking, stock and station agency and property operations and development sectors, in those States and Territories where these are regulated activities.

## Application of the Unit

### Application of the unit

This unit of competency supports the work of those involved in planning for the management of assets.

## Licensing/Regulatory Information

Refer to Unit Descriptor

## Pre-Requisites

### Prerequisite units

Nil

## Employability Skills Information

**Employability skills** The required outcomes described in this unit of competency contain applicable facets of employability skills. The Employability Skills Summary of the qualification in which this unit of competency is packaged, will assist in identifying employability skills requirements.

## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency.

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<b>1 Establish performance needs of assets.</b>	1.1 <i>Asset</i> performance needs are established in consultation with <i>relevant people</i> according to <i>organisational requirements</i> .
	1.2 <i>Risk</i> assessment is conducted on asset management outcomes according to organisational and <i>legislative requirements</i> .
	1.3 <i>Industry benchmarks</i> are analysed to determine expected <i>asset performance</i> in varying conditions according to organisational requirements.
	1.4 Applicable legislation is interpreted in order to establish user, contractual and legislative requirements for asset performance.
	1.5 Specifications, conditions and manufacturer requirements for asset maintenance and operation are identified for incorporation into plan.
<b>2 Prepare asset management plan.</b>	2.1 Asset management plan is prepared that facilitates achievement of identified aims and objectives.
	2.2 Operational and maintenance <i>schedule</i> detailing a range of activities and time lines is incorporated into asset management plan.
	2.3 Asset management plan is presented to <i>client</i> for review according to organisational requirements.



<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>2.4 Quality assurance goals and strategies related to implementation of the plan are communicated using established <i>communication channels</i>.</p> <p>2.5 Monitoring and reporting arrangements for asset management plan are established and documented in line with client requirements.</p> <p>2.6 Financial, physical and human resource requirements are identified and arranged according to asset management plan and organisational requirements.</p> <p>2.7 Roles and responsibilities for establishing and maintaining <i>asset register</i> are identified and documented according to client and legislative requirements.</p>
<b>3 Review and evaluate asset management plan.</b>	<p>3.1 <i>Maintenance strategies</i> and plans are reviewed and evaluated in consultation with client and relevant people using appropriate <i>communication techniques</i>.</p> <p>3.2 Systematic review processes and established <i>evaluation methods</i> are identified and used to assess planning processes and outcomes.</p> <p>3.3 Evaluation results are prepared in required format, style and structure and presented to relevant people within agreed timeframes.</p> <p>3.4 Recommendations for improvement of plan are presented to relevant people according to organisational procedures.</p> <p>3.5 <i>Business equipment and technology</i> are used to securely maintain documentation according to legislative and organisational procedures.</p>

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the essential skills and knowledge and their level, required for this unit.

#### Required skills:

- analytical skills to interpret documentation, analyse risk, estimate costings and budget needs, and review and evaluate plan
- communication skills to negotiate and consult with relevant people
- computing skills to access the internet and web pages, prepare and complete online forms, lodge electronic documents and search online databases

## REQUIRED SKILLS AND KNOWLEDGE

- interpersonal skills to relate to people from a range of social, cultural and ethnic backgrounds and varying physical and mental abilities
- literacy skills to interpret written and oral information
- organisational skills to schedule and meet time lines and client requirements, organise resource and support processes, and plan and document strategies to manage assets
- technical skills to develop schedules and document plans.

### Required knowledge and understanding:

- building codes and relevant Australian standards
- building control legislation
- building practices in relevant property types
- building services and operation methods and practices
- customer needs and preferences for different property types
- industry performance benchmarks
- limitations of work role, responsibility and professional abilities
- maintenance procedures, including vendor specifications
- monitoring and evaluation systems
- OHS issues and requirements
- organisational and professional procedures, ethical practices and business standards
- relevant federal and state or territory legislation and local government regulations related to:
  - anti-discrimination
  - consumer protection
  - environmental issues
  - equal employment opportunity (EEO)
  - financial probity
  - franchise and business structures
  - industrial relations
  - OHS
  - privacy
  - property sales, leasing and management
- standards for building equipment operation.

## Evidence Guide

### EVIDENCE GUIDE

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, the range statement and the Assessment Guidelines for this Training Package.

**Overview of assessment**

This unit of competency could be assessed through practical demonstration of planning for the management of assets. Targeted written (including alternative formats where necessary) or verbal questioning to assess the candidate's underpinning knowledge would provide additional supporting evidence of competence. The demonstration and questioning would include collecting evidence of the candidate's knowledge and application of ethical standards and relevant federal, and state or territory legislation and regulations. This assessment may be carried out in a simulated or workplace environment.

**Critical aspects for assessment and evidence required to demonstrate competency in this unit**

A person who demonstrates competency in this unit must be able to provide evidence of:

- determining asset performance needs using industry benchmarks and consideration of risk
- documenting resource and support arrangements, incorporating expected costs, and processes for development and maintenance of an asset register and operational and maintenance schedules
- evaluating the asset management plan through consultation with interested parties
- knowledge of organisation's practices, ethical standards and legislative requirements associated with planning for the management of assets
- preparing a detailed asset management plan which incorporates strategies for risk management, resource needs, monitoring and reporting arrangements and quality assurance.

**Context of and specific resources for assessment**

Resource implications for assessment include:

- a registered provider of assessment services
- assessment materials and tools
- candidate special requirements
- competency standards
- cost and time considerations
- suitable assessment venue and equipment.

Where applicable, physical resources should include equipment modified for people with disabilities.

Access must be provided to appropriate learning and/or assessment support when required.

Assessment processes and techniques must be culturally appropriate, and appropriate to the language and literacy capacity of the candidate and the work being performed.

Validity and sufficiency of evidence require that:

- competency will need to be demonstrated over a period of time reflecting the scope of the role and the practical requirements of the workplace
- where the assessment is part of a structured learning experience the evidence collected must relate to a number of performances assessed at different points in time and separated by further learning and practice with a decision of competence only taken at the point when the assessor has complete confidence in the person's competence
- all assessment that is part of a structured learning experience must include a combination of direct, indirect and supplementary evidence
- where assessment is for the purpose of recognition (RCC/RPL), the evidence provided will need to be current and show that it represents competency demonstrated over a period of time
- assessment can be through simulated project-based activity and must include evidence relating to each of the elements in this unit.

In all cases activity and must include evidence relating to each of the where practical assessment is used it will be combined with targeted questioning to assess the underpinning knowledge. Questioning will be undertaken in such a manner as is appropriate to the language and literacy levels of the candidate and any cultural issues that may affect responses to the questions, and will reflect the requirements of the competency and the work being performed.

## Range Statement

### RANGE STATEMENT

The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. ***Bold italicised*** wording in the performance criteria is detailed below. Add any essential operating conditions that may be present with training and assessment depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts.

***Assets*** may be static or dynamic and include:

- buildings
- business and marketing contracts
- equipment
- furniture
- goodwill
- land
- property
- vehicles.

***Relevant people*** may include:

- agents
- clients
- designated OHS representatives
- emergency personnel
- engineers and technicians
- government personnel
- installers
- legal representatives
- management and colleagues
- members of industry associations
- property owners
- site personnel
- subcontractors
- technical experts
- tenants.

***Organisational requirements*** may be outlined and reflected in:

- access and equity principles and practice guidelines
- business and performance plans
- complaint and dispute resolution procedures
- goals, objectives, plans, systems and processes
- legal and ethical requirements and codes of practice
- mission statements and strategic plans
- OHS policies, procedures and programs
- policies and procedures in relation to client service
- quality and continuous improvement processes and standards
- quality assurance and procedure manuals.

***Risk*** may relate to:

- industry special risks
- loss of profits
- machinery malfunction

**Legislative requirements** may be outlined and reflected in:

- OHS
- public liability
- trade practices issues.
- Australian standards, and quality assurance and certification requirements
- award and enterprise agreements
- codes of practice covering the market sector and industry, financial transactions, taxation, environment, construction, land use, native title, zoning, utilities use (water, gas and electricity), and contract or common law
- environmental and zoning laws affecting access security, access and property use
- general duty of care to clients
- home building requirements
- local regulations and by-laws
- privacy laws applying to owners, contractors and tenants
- relevant federal, and state or territory legislation that affects organisational operation, including:
  - anti-discrimination and diversity
  - environmental issues
  - EEO
  - industrial relations
  - OHS
- strata, community and company titles
- tenancy agreements
- trade practices laws and guidelines.

**Industry benchmarks** may include:

- discounted cash flow
- employment rates
- industry association performance index
- inflation rate
- internal rate of return
- life cycle costing
- published vacancy factors
- tenancy mix.

**Asset performance** criteria may include:

- age
- condition assessment
- cost
- depreciation
- down time
- emergency operation and backup
- functionality

- life span
  - maintenance requirements and cost
  - replacement
  - security
  - service levels.
- Schedules* may be:
- charts
  - computerised
  - paper-based
  - prepared for daily, weekly, monthly or annual timeframes
  - to-do lists
  - wall-mounted planning boards
  - work diary.
- Clients* may include:
- building supervisors
  - company management
  - fund managers
  - fund providers
  - government and legal instruments or agencies
  - institutions
  - insurers
  - internal and external property groups
  - legal advisers
  - private investors
  - property agents
  - property owners
  - risk assessors.
- Communication channels* may include:
- direct line supervision paths
  - lateral supervision paths
  - organisational communication protocols and procedures
  - organisational networks.
- Asset register* may include:
- air conditioning
  - cleaning
  - heating
  - security systems
  - telecommunications systems
  - utilities
  - ventilation
  - vertical services
  - waste management.
- Maintenance strategies* may relate to:
- cleaning
  - electrical

- emergency lighting
- evacuation
- fire lighting
- garden
- housekeeping
- painting
- pests
- plumbing
- sanitary disposal
- security
- vertical movement
- waste disposal
- weather proofing.

***Communication***

***techniques*** may include:

- active listening
- clear presentation of options
- consultation methods
- culturally inclusive and sensitive engagement techniques
- questioning to clarify and confirm understanding
- seeking feedback
- two-way interaction
- using language and concepts appropriate to cultural differences
- verbal or non-verbal language.

***Evaluation methods*** could be qualitative or quantitative and may include:

- checklists
- cost data analysis
- expert and peer review
- interviews
- observation
- questionnaires
- review of quality assurance data.

***Business equipment and technology*** may include:

- data storage devices
- email
- facsimile machines
- internet, extranet and intranet
- photocopiers
- printers
- scanners
- software applications, such as databases and word applications
- work computers.



## **Unit Sector(s)**

**Unit sector** Property development, sales and management

## **Competency field**

**Competency field** Property operations and development

# CPPDSM5026A Manage a consultant property project team

## Modification History

Not Applicable

## Unit Descriptor

### Unit descriptor

This unit of competency specifies the outcomes required to select and coordinate a consultancy team to complete property projects. It requires the ability to administer project contracts; select, appoint and monitor contractors; and facilitate project processes.

The unit may form part of the licensing requirements for persons working in the property industry, including in the real estate, business broking, stock and station agency and property operations and development sectors, in those States and Territories where these are regulated activities.

## Application of the Unit

### Application of the unit

This unit of competency supports the work of those involved in selecting and coordinating a consultancy team to complete property projects.

## Licensing/Regulatory Information

Refer to Unit Descriptor

## Pre-Requisites

### Prerequisite units

Nil

## Employability Skills Information

**Employability skills** The required outcomes described in this unit of competency contain applicable facets of employability skills. The Employability Skills Summary of the qualification in which this unit of competency is packaged, will assist in identifying employability skills requirements.

## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency.

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<b>1 Determine project requirements.</b>	<p>1.1 <i>Project</i> specifications and other <i>relevant documentation</i> are obtained and analysed to establish project requirements.</p> <p>1.2 <i>Consultative processes</i> are used to negotiate and confirm contract requirements with <i>relevant people</i> according to <i>organisational requirements</i>.</p> <p>1.3 Project plan is developed and <i>contingencies</i> are planned to ensure contract, <i>client</i> and organisational requirements are met.</p> <p>1.4 Financial, physical and human resource requirements are identified and organised according to project plan and organisational requirements.</p> <p>1.5 Draft documentation is reviewed to ensure accuracy and relevance of information and disseminated to relevant people for <i>feedback</i>.</p>
<b>2 Assess and select contractors.</b>	<p>2.1 Project <i>information</i> is reviewed and assessed to determine <i>selection process</i> and types of contractors required.</p> <p>2.2 <i>Selection criteria</i> are developed according to project requirements, ensuring adherence to <i>principles of value management</i>.</p> <p>2.3 Selection processes are implemented in line with agreed</p>

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	timeframes and organisational policies and procedures.
	2.4 Contractor assessment, selection and appointment processes are conducted according to organisational and <b>legislative requirements</b> .
	2.5 Selection decision is based on evaluation of sufficient evidence against specified selection criteria to enable a judgement to be made on the best candidate.
<b>3 Monitor project.</b>	3.1 Project plan is monitored against contracts and work schedules to ensure completion occurs within designated timeframes.
	3.2 Effective <b>communication channels</b> are used that facilitate regular and accurate communication flow and feedback.
	3.3 Expenditure and resource usage are monitored to ensure objectives are achieved within project budgetary parameters.
	3.4 Factors affecting achievement of scheduled work are identified and <b>variations</b> to schedules are negotiated as required.
<b>4 Finalise project.</b>	4.1 Notification of completed project is received and checked against contract and work schedules according to organisational and legislative requirements.
	4.2 Inspection is arranged according to organisational requirements to confirm project meets industry standards and contract and client requirements.
	4.3 Faults, errors or omissions are identified and prompt remedial action is arranged according to organisational requirements.
	4.4 <b>Business equipment and technology</b> are used to maintain relevant documentation securely and according to legislative and organisational requirements.

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the essential skills and knowledge and their level, required for this unit.

#### Required skills:

## REQUIRED SKILLS AND KNOWLEDGE

- communication skills to negotiate and monitor project processes, negotiate contractor requirements, and conduct assessment and selection process
- computing skills to access the internet and web pages, prepare and complete online forms, lodge electronic documents and search online databases
- evaluation skills to select contractors
- interpersonal skills to resolve conflict and relate to people from a range of social, cultural and ethnic backgrounds and varying physical and mental abilities
- literacy skills to interpret written and oral information
- organisational skills to coordinate selection process and plan and monitor project processes
- research skills to source project information and resource requirements.

### Required knowledge and understanding:

- building codes and relevant Australian standards
- building control legislation
- consultant roles and capabilities
- contract law applied to property and project contracts
- limitations of work role, responsibility and professional abilities
- OHS issues and requirements
- project planning and scheduling
- relevant federal and state or territory legislation and local government regulations related to:
  - anti-discrimination
  - consumer protection
  - environmental issues
  - equal employment opportunity (EEO)
  - financial probity
  - franchise and business structures
  - industrial relations
  - OHS
  - privacy
  - property sales, leasing and management
- selection methods and processes.

## Evidence Guide

### EVIDENCE GUIDE

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, the range statement and the Assessment Guidelines for this Training Package.

**Overview of assessment**

This unit of competency could be assessed through practical demonstration of selecting and coordinating a consultancy team to complete property projects. Targeted written (including alternative formats where necessary) or verbal questioning to assess the candidate's underpinning knowledge would provide additional supporting evidence of competence. The demonstration and questioning would include collecting evidence of the candidate's knowledge and application of ethical standards and relevant federal, and state or territory legislation and regulations. This assessment may be carried out in a simulated or workplace environment.

**Critical aspects for assessment and evidence required to demonstrate competency in this unit**

A person who demonstrates competency in this unit must be able to provide evidence of:

- establishing contractor requirements through research of project specifications and consultation
- inspecting a completed project to confirm it meets project plan requirements
- knowledge of organisation's practices, ethical standards and legislative requirements associated with selecting and coordinating a consultancy team to complete property projects
- monitoring a project against the project plan and using established communication channels
- preparing selection criteria and conducting a contractor selection process.

**Context of and specific resources for assessment**

Resource implications for assessment include:

- a registered provider of assessment services
- assessment materials and tools
- candidate special requirements
- competency standards
- cost and time considerations
- suitable assessment venue and equipment
- workplace documentation.

Where applicable, physical resources should include equipment modified for people with disabilities.

Access must be provided to appropriate learning and/or assessment support when required.

Assessment processes and techniques must be culturally

appropriate, and appropriate to the language and literacy capacity of the candidate and the work being performed.

Validity and sufficiency of evidence require that:

- competency will need to be demonstrated over a period of time reflecting the scope of the role and the practical requirements of the workplace
- where the assessment is part of a structured learning experience the evidence collected must relate to a number of performances assessed at different points in time and separated by further learning and practice with a decision of competence only taken at the point when the assessor has complete confidence in the person's competence
- all assessment that is part of a structured learning experience must include a combination of direct, indirect and supplementary evidence
- where assessment is for the purpose of recognition (RCC/RPL), the evidence provided will need to be current and show that it represents competency demonstrated over a period of time
- assessment can be through simulated project-based activity and must include evidence relating to each of the elements in this unit.

In all cases activity and must include evidence relating to each of the where practical assessment is used it will be combined with targeted questioning to assess the underpinning knowledge. Questioning will be undertaken in such a manner as is appropriate to the language and literacy levels of the candidate and any cultural issues that may affect responses to the questions, and will reflect the requirements of the competency and the work being performed.

## Range Statement

### RANGE STATEMENT

The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. ***Bold italicised*** wording in the performance criteria is detailed below. Add any essential operating conditions that may be present with training and assessment depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts.

***Project*** may include activities which:

- give rise to creation of an asset
- involve fitting out new structures
- involve modifying existing structures.

***Relevant documentation*** may include:

- certification, including inspection certificates
- handover documentation
- operational checks and maintenance conducted
- planning permits
- project contracts
- property drawings and plans
- property leases and contracts
- selection criteria
- tenders.

***Consultative processes*** may include:

- face-to-face meetings
- telephone, facsimile and written communication.

***Relevant people*** may include:

- clients
- consultants
- contractors
- legal representatives
- management and colleagues
- members of industry associations
- technical experts.

***Organisational requirements*** may be outlined and reflected in:

- access and equity principles and practice guidelines
- business and performance plans
- complaint and dispute resolution procedures
- goals, objectives, plans, systems and processes
- legal and ethical requirements and codes of practice
- mission statements and strategic plans
- OHS policies, procedures and programs
- policies and procedures in relation to client service
- quality and continuous improvement processes and standards
- quality assurance and procedure manuals.

***Contingencies*** may include:

- budget constraints
- building delays
- competing work demands of contractors and consultants
- environmental factors, such as time and weather



- industrial disputes
  - non-availability of resources and materials
  - public holidays and shut-down periods
  - equipment and technology breakdown
  - unforeseen incidents
  - workplace hazards, risks and controls.
- Clients* may include:
- agents
  - building supervisors
  - company management
  - fund managers
  - fund providers
  - government and legal instruments or agencies
  - institutions
  - insurers
  - internal and external property groups
  - owner-occupiers
  - private investors
  - project managers
  - property agents
  - property owners.
- Feedback* may be sought from:
- clients and their legal representatives
  - industry specialists
  - management and colleagues
  - workplace assessment.
- Information* may include:
- budget documentation
  - project plan
  - property documentation
  - selection criteria
  - tender documents.
- Selection process* may include:
- advertisement
  - compulsory competitive tender
  - direct appointment
  - interview
  - public tender
  - register of consultants
  - selective tender.
- Selection criteria* may include:
- contractor philosophy
  - current workload
  - demonstrated capacity to perform
  - financial security
  - performance record

***Principles of value management*** may include:

- quality of subcontractors
- technical capability.
- adherence to costing constraints
- attention to detail
- coordination of services
- effective selection of contractor and ancillary workforce
- minimisation of variations.

***Legislative requirements*** may be outlined and reflected in:

- Australian standards
- general duty of care to clients
- home building requirements
- privacy requirements
- relevant federal, and state or territory legislation that affects organisational operation, including:
  - anti-discrimination and diversity
  - environmental issues
  - EEO
  - industrial relations
  - OHS
- relevant industry codes of practice covering the market sector and industry, financial transactions, taxation, environment, construction, land use, native title, zoning, utilities use (water, gas and electricity), and contract or common law
- strata, community and company titles
- tenancy agreements
- trade practices laws and guidelines.

***Communication channels*** may include:

- direct line supervision paths
- lateral supervision paths
- organisational communication protocols and procedures
- organisational networks.

***Variations*** may relate to:

- changes to work schedules
- work outside or producing results outside the terms and conditions of contract.

***Business equipment and technology*** may include:

- computers
- data storage devices
- email
- facsimile machines
- internet, extranet and intranet
- photocopiers
- printers
- scanners
- software applications, such as databases and word

applications.

## **Unit Sector(s)**

**Unit sector** Property development, sales and management

## **Competency field**

**Competency field** Property operations and development

# CPPDSM5034A Monitor performance of property or facility portfolio

## Modification History

Not Applicable

## Unit Descriptor

### Unit descriptor

This unit of competency specifies the outcomes required to monitor the ongoing performance of a property or facility portfolio. It requires the ability to provide advice and recommendations to the client based on an accurate analysis of investment performance.

The unit may form part of the licensing requirements for persons working in the property industry, including in the real estate, business broking, stock and station agency and property operations and development sectors, in those States and Territories where these are regulated activities.

## Application of the Unit

### Application of the unit

This unit of competency supports the work of those involved in monitoring the ongoing performance of a property or facility portfolio.

## Licensing/Regulatory Information

Refer to Unit Descriptor

## Pre-Requisites

Prerequisite units Nil

## Employability Skills Information

**Employability skills** The required outcomes described in this unit of competency contain applicable facets of employability skills. The Employability Skills Summary of the qualification in which this unit of competency is packaged, will assist in identifying employability skills requirements.

## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency.

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<b>1 Determine performance requirements.</b>	<p>1.1 <i>Performance</i> requirements are identified in consultation with <i>relevant people</i> according to <i>organisational requirements</i>.</p> <p>1.2 <i>Client needs and expectations</i> are accurately assessed and clarified using appropriate research and survey techniques and <i>consultative processes</i>.</p> <p>1.3 <i>Source documents</i> and <i>legislative requirements</i> are obtained and assessed according to organisational requirements to ensure that information is accurate and reliable.</p> <p>1.4 Situations requiring <i>specialist advice</i> are identified and assistance is sought as required according to organisational procedures.</p>
<b>2 Monitor performance.</b>	<p>2.1 <i>Performance of portfolio</i> is regularly monitored to ensure it meets client objectives and relevant organisational and legislative requirements.</p> <p>2.2 Assessment processes are designed which detail the assessment method that will accurately reflect client needs and organisational requirements.</p> <p>2.3 Trends and <i>market conditions</i> are identified and evaluated against <i>industry benchmarks</i> to determine performance of portfolio.</p>

ELEMENT	PERFORMANCE CRITERIA
<b>3 Provide advice and recommendations.</b>	2.4 Variations in performance expectations are identified and explained to relevant people.
	2.5 Reliable methods for assessing performance are used according to organisational requirements, making efficient use of time and resources.
	3.1 Clients are provided with clear advice and <i>recommendations</i> on whether performance of portfolio meets their identified needs and expectations.
	3.2 Advice and recommendations are supported by verifiable evidence and are consistent with monitoring objectives and client requirements.
	3.3 Advice and recommendations are presented in an appropriate format, style and structure using <i>business equipment and technology</i> .
	3.4 <i>Feedback</i> on suitability and sufficiency of advice and recommendations is obtained from relevant people.
	3.5 Information is securely maintained with due regard to client confidentiality, and legislative and organisational requirements.

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the essential skills and knowledge and their level, required for this unit.

#### Required skills:

- analytical skills to interpret property or facility plans, assess property or facility performance, research property or facility application and usage, and benchmark for optimisation
- communication skills to clarify ideas and perspectives, and negotiate client and tenant requirements
- computing skills to access the internet and web pages, prepare and complete online forms, lodge electronic documents and search online databases
- interpersonal skills to relate to people from a range of social, cultural and ethnic backgrounds and varying physical and mental abilities
- literacy skills to interpret written and oral information, complete documentation and report findings
- technical skills to use property or facility software and formulate reports.

## REQUIRED SKILLS AND KNOWLEDGE

### Required knowledge and understanding:

- a range of research methods and analysis techniques
- administration of property or facility usage plans
- contract law and property or facility performance
- industry practice and benchmarks
- lease rights and responsibilities
- local property market conditions and overall trends in the industry
- organisational and professional procedures, ethical practices and business standards
- relevant federal and state or territory legislation and local government regulations related to:
  - anti-discrimination
  - consumer protection
  - environmental issues
  - equal employment opportunity (EEO)
  - financial probity
  - franchise and business structures
  - industrial relations
  - OHS
  - privacy
  - property sales, leasing and management
- risk management associated with property or facility performance.

## Evidence Guide

### EVIDENCE GUIDE

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, the range statement and the Assessment Guidelines for this Training Package.

#### Overview of assessment

This unit of competency could be assessed through practical demonstration of monitoring the ongoing performance of a property or facility portfolio. Targeted written (including alternative formats where necessary) or verbal questioning to assess the candidate's underpinning knowledge would provide additional supporting evidence of competence. The demonstration and questioning would include collecting evidence of the candidate's knowledge and application of ethical standards and relevant federal, and state or territory

legislation and regulations. This assessment may be carried out in a simulated or workplace environment.

**Critical aspects for assessment and evidence required to demonstrate competency in this unit**

A person who demonstrates competency in this unit must be able to provide evidence of:

- conducting research of relevant documentation and legislation and accurately determining client performance expectations through consultation
- developing an assessment process, and measuring performance of portfolio against set criteria
- knowledge of organisation's practices, ethical standards and legislative requirements associated with monitoring the ongoing performance of a property or facility portfolio
- monitoring portfolio performance using data analysis methods and identifying variations in performance expectations
- providing advice and recommendations to clients based on a comprehensive evaluation of portfolio performance, including feedback using business equipment and technology.

**Context of and specific resources for assessment**

Resource implications for assessment include:

- a registered provider of assessment services
- assessment materials and tools
- candidate special requirements
- competency standards
- cost and time considerations
- suitable assessment venue and equipment
- workplace documentation.

Where applicable, physical resources should include equipment modified for people with disabilities.

Access must be provided to appropriate learning and/or assessment support when required.

Assessment processes and techniques must be culturally appropriate, and appropriate to the language and literacy capacity of the candidate and the work being performed.

Validity and sufficiency of evidence require that:

- competency will need to be demonstrated over a period of time reflecting the scope of the role and the practical requirements of the workplace
- where the assessment is part of a structured learning experience the evidence collected must relate to a number of performances assessed at different points in



time and separated by further learning and practice with a decision of competence only taken at the point when the assessor has complete confidence in the person's competence

- all assessment that is part of a structured learning experience must include a combination of direct, indirect and supplementary evidence
- where assessment is for the purpose of recognition (RCC/RPL), the evidence provided will need to be current and show that it represents competency demonstrated over a period of time
- assessment can be through simulated project-based activity and must include evidence relating to each of the elements in this unit.

In all cases activity and must include evidence relating to each of the where practical assessment is used it will be combined with targeted questioning to assess the underpinning knowledge. Questioning will be undertaken in such a manner as is appropriate to the language and literacy levels of the candidate and any cultural issues that may affect responses to the questions, and will reflect the requirements of the competency and the work being performed.

## Range Statement

### RANGE STATEMENT

The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. ***Bold italicised*** wording in the performance criteria is detailed below. Add any essential operating conditions that may be present with training and assessment depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts.

***Performance*** may relate to:

- concepts and plans
- customer service outcomes
- productive use of property and assets
- strategies and placement of capital in property for investment.

***Relevant people*** may include:

- accountants
- analysts
- clients

- government personnel
  - legal representatives
  - management and colleagues
  - members of industry associations
  - taxation specialists.
- Organisational requirements** may be outlined and reflected in:
- access and equity principles and practice guidelines
  - business and performance plans
  - complaint and dispute resolution procedures
  - emergency and evacuation procedures
  - employer and employee rights and responsibilities
  - goals, objectives, plans, systems and processes
  - legal and ethical requirements and codes of practice
  - mission statements and strategic plans
  - OHS policies, procedures and programs
  - policies and procedures in relation to client service
  - policies and procedures relating to own role and responsibility
  - quality and continuous improvement processes and standards
  - quality assurance and procedure manuals
  - records and information systems and processes.
- Clients** may include:
- developers
  - financial institutions
  - fund managers
  - internal and external property groups
  - investment organisations
  - joint ventures
  - owner-occupiers
  - partners
  - unit trustees.
- Client needs and expectations** may relate to:
- immediate capital gains
  - long-term capital gains.
- Consultative processes** may include:
- face-to-face meetings
  - telephone, facsimile and written communication.
- Source documents** may include:
- business plans
  - comparative market data
  - depreciation schedules
  - financial documents
  - government statistics
  - marketing plans
  - property valuation statements

**Legislative requirements** may be outlined and reflected in:

- qualitative and quantitative data
- reports and inventories
- taxation records.
- Australian standards
- general duty of care to clients
- home building requirements
- privacy requirements
- relevant federal, and state or territory legislation that affects organisational operation, including:
  - anti-discrimination and diversity
  - environmental issues
  - EEO
  - industrial relations
  - OHS
- relevant industry codes of practice covering the market sector and industry, financial transactions, taxation, environment, construction, land use, native title, zoning, utilities use (water, gas and electricity), and contract or common law
- strata, community and company titles
- tenancy agreements
- trade practices laws and guidelines.

**Specialist advice** may be sought from:

- architects
- bankers and financiers
- builders
- environmental auditors
- government officials
- investment consultants
- members of industry associations
- real estate agents
- solicitors
- technical experts
- valuers.

**Performance of portfolio** may be influenced by:

- capacity to improve assets
- capital growth versus short-term gain
- cash flows
- change to organisational structure
- demographics
- gearing possibilities
- geographic aspects
- limits to financial resources
- return on investment

- return versus risk
  - taxation considerations
  - type of property or facility.
- Market conditions** may relate to:
- availability of alternatives
  - business confidence
  - economic conditions
  - level of competition.
- Industry benchmarks** may include:
- discounted cash flow
  - employment rates
  - industry association performance index
  - inflation rate
  - internal rate of return
  - life cycle costing
  - published vacancy factors
  - tenancy mix.
- Recommendations** may include:
- new finance arrangements
  - new tenant or lease arrangements
  - rebuilding
  - redeveloping
  - refitting
  - refurbishment and fit-outs
  - renovation
  - repackaging.
- Business equipment and technology** may include:
- computers
  - data storage devices
  - email
  - facsimile machines
  - internet, extranet and intranet
  - photocopiers
  - printers and scanners
  - software applications, such as databases and word applications.
- Feedback** may be obtained from:
- clients and colleagues
  - legal representatives
  - documentation and reports
  - quality assurance data
  - questionnaires
  - regular meetings.

## **Unit Sector(s)**

**Unit sector** Property development, sales and management

## **Competency field**

**Competency field** Property operations and development

# CPPDSM6007A Develop life cycle asset management plan

## Modification History

Not Applicable

## Unit Descriptor

**Unit descriptor** This unit of competency specifies the outcomes required to develop a life cycle asset management plan. It requires the ability to determine asset management objectives, carry out strategic analysis and formulate an asset management plan.

The unit may form part of the licensing requirements for persons working in the property industry, including in the real estate, business broking, stock and station agency and property operations and development sectors, in those States and Territories where these are regulated activities.

## Application of the Unit

**Application of the unit** This unit of competency supports the work of those involved in developing a life cycle asset management plan.

## Licensing/Regulatory Information

Refer to Unit Descriptor

## Pre-Requisites

**Prerequisite units** Nil

## Employability Skills Information

**Employability skills** The required outcomes described in this unit of competency contain applicable facets of employability skills. The Employability Skills Summary of the qualification in which this unit of competency is packaged, will assist in identifying employability skills requirements.

## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency.

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<b>1 Determine asset management objectives.</b>	1.1 <i>Asset management objectives</i> are assessed and clarified using appropriate <i>research and survey techniques</i> and consultative processes.
	1.2 Strategic plans and other <i>information</i> are obtained and asset management issues analysed.
	1.3 <i>Roles and responsibilities</i> associated with development of asset management plan are clearly defined and documented.
	1.4 Monitoring and reporting arrangements for <i>asset management activities</i> are determined.
	1.5 Information is reviewed to ensure accuracy and a detailed <i>budget</i> is prepared.
	1.6 Applicable industry, <i>organisational and legislative requirements</i> are interpreted and complied with.
<b>2 Conduct strategic analysis.</b>	2.1 Information on current and future asset requirements is accessed and evaluated according to organisational policies and procedures.
	2.2 Economic trends and market developments are identified and evaluated in terms of potential <i>factors that may impact on asset management objective</i> .
	2.3 <i>Comparative market data</i> is obtained and analysis undertaken using standard financial <i>analysis</i> techniques.

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
<b>3 Design support processes.</b>	<p>2.4 Risks and contingencies are identified and quantified according to industry standards, precedents and techniques.</p> <p>3.1 Key <i>performance criteria</i> for measuring the achievement of objectives and strategies are developed and incorporated into asset management plan.</p> <p>3.2 Financial, physical and human <i>resources</i> to support the asset management plan are determined and organised within budget parameters.</p> <p>3.3 <i>Quality assurance goals and strategies</i> are determined in consultation with <i>relevant people</i>.</p> <p>3.4 Draft asset management plan and other <i>relevant documentation</i> are processed using <i>business equipment and technology</i>.</p>
<b>4 Review and evaluate asset management plan.</b>	<p>4.1 Asset management plan is reviewed and evaluated in consultation with relevant people using appropriate communication techniques.</p> <p>4.2 Systematic review processes are established and <i>evaluation methods</i> used to assess strategic processes and outcomes.</p> <p>4.3 Evaluation results are prepared in required format, style and structure and feedback is incorporated where appropriate.</p> <p>4.4 Recommendations for improvement of strategy are presented to relevant people within agreed timeframes.</p>

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the essential skills and knowledge and their level, required for this unit.

#### Required skills:

- analytical skills to interpret documentation, review and evaluate strategy, assess risks and estimate costings and budget needs
- communication skills to negotiate and consult with relevant people
- computing skills to access the internet and web pages, prepare and complete online forms, lodge electronic documents and search online databases
- interpersonal skills to relate and to people from a range of social, cultural and



## REQUIRED SKILLS AND KNOWLEDGE

ethnic backgrounds and varying physical and mental abilities

- literacy skills to interpret written and oral information
- organisational skills to schedule and meet time lines and client requirements, assess risk, and plan management requirements and resource use
- research and evaluation skills to source asset management information and resource requirements
- technical skills to formulate and present an asset management plan.

### Required knowledge and understanding:

- basic knowledge of property contracts and administrative requirements
- building codes and relevant Australian standards
- building construction practice
- building control legislation
- common hazards to public and personal safety associated with particular types of maintenance work in buildings
- industry benchmarks for maintenance procedures
- limitations of work role, responsibility and professional abilities
- OHS issues and requirements
- organisational and professional procedures, ethical practices and business standards
- relevant building service, trades and operation for maintenance operations
- relevant federal and state or territory legislation and local government regulations related to:
  - anti-discrimination
  - consumer protection
  - environmental issues
  - equal employment opportunity (EEO)
  - financial probity
  - franchise and business structures
  - industrial relations
  - OHS
  - privacy
  - property sales, leasing and management.

## Evidence Guide

### EVIDENCE GUIDE

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, the range statement and the Assessment Guidelines for this Training Package.

**Overview of assessment**

This unit of competency could be assessed through practical demonstration of developing a life cycle asset management plan. Targeted written (including alternative formats where necessary) or verbal questioning to assess the candidate's underpinning knowledge would provide additional supporting evidence of competence. The demonstration and questioning would include collecting evidence of the candidate's knowledge and application of ethical standards and relevant federal, and state or territory legislation and regulations. This assessment may be carried out in a simulated or workplace environment.

**Critical aspects for assessment and evidence required to demonstrate competency in this unit**

A person who demonstrates competency in this unit must be able to provide evidence of:

- conducting a risk analysis and evaluating potential factors that may impact on asset management objectives
- establishing asset management objectives through research and consultation
- knowledge of organisation's practices, ethical standards and legislative requirements associated with developing a life cycle asset management plan
- organising processes to formulate, review and evaluate an asset management strategy
- preparing a detailed budget outlining resource requirements to support asset management activities.

**Context of and specific resources for assessment**

Resource implications for assessment include:

- a registered provider of assessment services
- competency standards
- assessment materials and tools
- suitable assessment venue and equipment
- workplace documentation
- candidate special requirements
- cost and time considerations.

Where applicable, physical resources should include equipment modified for people with disabilities.

Access must be provided to appropriate learning and/or assessment support when required.

Assessment processes and techniques must be culturally appropriate, and appropriate to the language and literacy

capacity of the candidate and the work being performed.

Validity and sufficiency of evidence require that:

- competency will need to be demonstrated over a period of time reflecting the scope of the role and the practical requirements of the workplace
- where the assessment is part of a structured learning experience the evidence collected must relate to a number of performances assessed at different points in time and separated by further learning and practice with a decision of competence only taken at the point when the assessor has complete confidence in the person's competence
- all assessment that is part of a structured learning experience must include a combination of direct, indirect and supplementary evidence
- where assessment is for the purpose of recognition (RCC/RPL), the evidence provided will need to be current and show that it represents competency demonstrated over a period of time
- assessment can be through simulated project-based activity and must include evidence relating to each of the elements in this unit.

In all cases activity and must include evidence relating to each of the where practical assessment is used it will be combined with targeted questioning to assess the underpinning knowledge. Questioning will be undertaken in such a manner as is appropriate to the language and literacy levels of the candidate and any cultural issues that may affect responses to the questions, and will reflect the requirements of the competency and the work being performed.

## Range Statement

### RANGE STATEMENT

The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. ***Bold italicised*** wording in the performance criteria is detailed below. Add any essential operating conditions that may be present with training and assessment depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts.

- Assets** may include:
- static or dynamic assets
  - buildings
  - equipment
  - furniture
  - goodwill
  - land
  - property
  - vehicles.
- Asset management objectives** may relate to:
- environmental considerations
  - industry benchmarks
  - maintenance and repair
  - maintenance of asset register
  - performance measures.
- Research and survey techniques** may include:
- analysing asset reporting systems
  - discussions with colleagues and clients
  - group workshops and brainstorming
  - interviews and questionnaires
  - reviewing documentation, reports and risk management plans
  - organisational or industry-based surveys.
- Information** may include:
- asset registers
  - depreciation schedules
  - details of maintenance schedules
  - inventory turnover analysis
  - output from dedicated fixed asset software
  - residual life of assets
  - total purchase and disposals for a period.
- Roles and responsibilities** may be influenced by:
- applicable codes of conduct
  - job description and employment arrangements
  - organisational policy relevant to work role
  - skills, training and competencies
  - supervision and accountability requirements, including OHS
  - team structures.
- Asset management activities** may include:
- accounting, including cost accounting
  - asset creation and acquisition
  - asset maintenance
  - asset strategies
  - audit and management reviews
  - condition and performance monitoring
  - disposals

- information and support systems
  - operations
  - renewals.
- Budgets** may include:
- assets and liabilities
  - budget delegations
  - cash flow budgets
  - projected expenditure by item
  - projected income by source
  - reporting mechanisms
  - security measures
  - variation and review procedures.
- Organisational requirements** may be outlined and reflected in:
- access and equity principles and practice guidelines
  - business and performance plans
  - complaint and dispute resolution procedures
  - goals, objectives, plans, systems and processes
  - legal and ethical requirements and codes of practice
  - mission statements and strategic plans
  - OHS policies, procedures and programs
  - policies and procedures in relation to client service
  - quality and continuous improvement processes and standards
  - quality assurance and procedure manuals.
- Legislative requirements** may be outlined and reflected in:
- Australian standards, and quality assurance and certification requirements
  - award and enterprise agreements
  - codes of practice covering the market sector and industry, financial transactions, taxation, environment, construction, land use, native title, zoning, utilities use (water, gas and electricity), and contract or common law
  - environmental and zoning laws affecting access security, access and property use
  - general duty of care to clients
  - home building requirements
  - local regulations and by-laws
  - privacy laws applying to owners, contractors and tenants
  - relevant federal, and state or territory legislation that affects organisational operation, including:
    - anti-discrimination and diversity
    - environmental issues
    - EEO
    - industrial relations

- OHS
  - strata, community and company titles
  - tenancy agreements
  - trade practices laws and requirements.
  - actual or estimated residual life
  - commercial or technical obsolescence
  - effect of planned maintenance
  - effective life
  - location in life cycle
  - prediction of deterioration or failure
  - previous inspection date and process
  - when constructed, rehabilitated or replaced.
  - best practice information
  - national and international benchmarking
  - inter-organisation comparison data.
  - computer modelling
  - examination of cash flows and other financial projections
  - examination of collected data
  - explorative, descriptive, causative or predictive analysis
  - quantitative and qualitative analysis
  - probability analysis
  - time series recognition.
  - age
  - condition assessment
  - cost
  - depreciation
  - downtime
  - emergency operation and backup
  - functionality
  - life span
  - maintenance requirements and cost
  - replacement
  - security
  - service levels.
  - materials
  - personnel
  - tools and equipment
  - training
  - transport.
  - a formal structure against which progress can be
- Factors that may impact on asset management objectives*** could relate to:
- Comparative market data*** may include:
- Analysis*** may include:
- Performance criteria*** may relate to:
- Resources*** may include:
- Quality assurance goals***

- and strategies* may include:
- evaluated
  - budgets and timetables that enable the commitment of resources at appropriate points in the project
  - compliance with Australian standards
  - contingency plans to cater for a change of corporate focus or significant project difficulties
  - continuous improvement strategies
  - mechanisms for involving a wide variety of interested parties or stakeholders in the project
  - procedures for monitoring and evaluating project outcomes and client satisfaction
  - reducing risk by anticipating, evaluating and developing strategies for the management of possible problems
  - reporting procedures and protocols.
- Relevant people* may include:
- clients
  - engineers and technicians
  - government personnel
  - installers
  - legal representatives
  - management and colleagues
  - property owners
  - site personnel
  - subcontractors
  - technical experts
  - tenants.
- Relevant documentation* may include:
- certification, including inspection certificates
  - costings, receipts and invoices
  - logs of equipment and system problems or faults
  - operational checks and maintenance conducted
  - parts and components replaced and materials used
  - planning permits
  - property leases, plans or contracts
  - recommendations for repairs
  - service and maintenance records
  - testing and commissioning results
  - warranty conditions and allowances.
- Business equipment and technology* may include:
- data storage devices
  - email
  - facsimile machines
  - internet, extranet and intranet
  - photocopiers
  - printers

*Evaluation methods* could be qualitative or quantitative and may include:

- scanners
- software applications, such as databases and word applications
- work computers.
- checklists
- cost data analysis
- expert and peer review
- interviews
- observation
- questionnaires
- review of quality assurance data.

## Unit Sector(s)

**Unit sector** Property development, sales and management

## Competency field

**Competency field** Property operations and development



## CPPREP3105 Assist with property inspection

### Modification History

Release 1 This version first released with CPP Property Services Training Package Release 8.0.

Supersedes but is not equivalent to CPPDSM3011 Monitor building facilities and CPPDSM3014A Undertake property inspection.

Merged to reduce duplication. Updated to the Standards for Training Packages.

### Application

This unit specifies the skills and knowledge required to assist with the inspection of property for condition and compliance with approved requirements.

The unit applies to support workers in real estate undertaking tasks with at least a moderate degree of autonomy and performing routine activities without close supervision.

State or territory licensing requirements may apply to this unit.

### Pre-requisite Unit

Nil

### Unit Sector

Real estate

### Elements and Performance Criteria

Elements describe the essential outcomes.	Performance criteria describe what needs to be done to demonstrate achievement of the element.
1. Prepare for property inspection.	1.1 Determine purpose and type of property inspection according to client requirements and agency practice. 1.2 Prepare property documentation required for property inspection. 1.3 Negotiate and establish inspection procedure and time line. 1.4 Coordinate access arrangements people according to

	agency practice and legislative requirements.
2. Assist with property inspection.	<p>2.1 Implement procedures for property inspection, including key control, according to agency practice.</p> <p>2.2 Provide support to identify and record property condition details.</p> <p>2.3 Assist in identifying situations requiring specialist advice according to agency practice.</p>
3. Report property inspection findings.	<p>3.1 Record inspection findings in a format suitable for analysis and dissemination.</p> <p>3.2 Support inspection conclusions with evidence.</p> <p>3.3 Distribute inspection report according to client and agency requirements.</p>

## Foundation Skills

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

Supersedes but is not equivalent to:

- CPPDSM3011 Monitor building facilities
- CPPDSM3014A Undertake property inspection.

## Links

Companion volumes to this training package are available at the VETNet website - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=6f3f9672-30e8-4835-b348-205dfcf13d9b>

# Assessment Requirements for CPPREP3105 Assist with property inspection

## Modification History

Release 1 This version first released with CPP Property Services Training Package Release 8.0.

Supersedes but is not equivalent to CPPDSM3011 Monitor building facilities and CPPDSM3014A Undertake property inspection.

Merged to reduce duplication. Updated to the Standards for Training Packages.

## Performance Evidence

To demonstrate competency in this unit, a person must assist in completing inspections on two properties and prepare an inspection report in each case.

In doing this, the person must meet the performance criteria for this unit.

## Knowledge Evidence

To be competent in this unit, a person must demonstrate knowledge of:

- Commonwealth and state or territory legislation and local government regulations relating to undertaking property inspection in real estate
- ethical standards in real estate relating to undertaking property inspection in real estate
- inspection purposes
- verifiable evidence of property inspections:
  - inspection checklists, records and notes
- processes for:
  - planning, organising and conducting property inspections
- establishing and using databases
- selecting and using business equipment and technology to access, organise and store information
- ensuring security of information
- techniques for effective interpersonal communication:
  - active listening
  - providing opportunities for clarification of understanding
  - soft questioning and seeking feedback
  - summarising and paraphrasing to check understanding using appropriate body language.

## Assessment Conditions

Assessors must satisfy the requirements for assessors listed in the Standards for Registered Training Organisations.

Assessment must be conducted in the workplace or in a simulated workplace environment.

Assessors are responsible for ensuring that the person demonstrating competency has access to:

- a real estate workplace, staff and business documentation relating to undertaking property inspections
- equipment, communication and data access and storage technology required for undertaking property inspections
- two properties for which undertaking property inspection is required
- detailed information about accessing each property including:
  - agreements
  - building codes
  - checklists
  - contracts
  - licences
  - permits
  - plans
  - previous inspection reports
  - specifications
- materials and equipment meeting the operational requirements for a mid-size real estate agency, including:
  - policies, procedures, forms and records relating to undertaking property inspection
  - position description including detailed roles and responsibilities for the role to be assumed by the person undergoing assessment
  - role descriptions for people participating in role-play exercises.

## Links

Companion volumes to this training package are available at the VETNet website - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=6f3f9672-30e8-4835-b348-205dfcf13d9b>

# CPPREP4231 Manage commercial property maintenance

## Modification History

Release 1 This version first released with CPP Property Services Training Package Release 8.0.

Supersedes but is not equivalent to CPPDSM4042 Coordinate construction contract, CPPDSM4043A Coordinate fit-out of property and facilities, CPPDSM4044 Coordinate maintenance and repair of properties and facilities, CPPDSM4058A Monitor service requirements in the property industry, CPPDSM4059A Monitor space use in the property industry and CPPDSM4074 Select and appoint contractors in the property industry.

Merged to reduce duplication. Updated to the Standards for Training Packages.

## Application

This unit specifies the skills and knowledge required to plan, schedule and implement maintenance requirements for commercial properties to comply with lease and statutory obligations.

It includes coordinating contractors, monitoring completion of works to specification and budget, and consulting with affected parties.

It also includes implementing contingency measures to respond to urgent maintenance requirements.

The unit applies to industry professionals in real estate.

State or territory licensing requirements may apply to this unit.

## Pre-requisite Unit

Nil

## Unit Sector

Real estate

## Elements and Performance Criteria

Elements describe the	Performance criteria describe what needs to be done to demonstrate
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essential outcomes.	achievement of the element.
1. Plan and schedule maintenance for commercial property.	<p>1.1 Assess property type, condition and building classification to identify and plan maintenance to meet statutory requirements.</p> <p>1.2 Analyse property documentation to identify and plan maintenance activities.</p> <p>1.3 Assess risks associated with required maintenance and plan suitable management strategies.</p> <p>1.4 Obtain specialist advice to confirm resources and approvals required to implement maintenance.</p> <p>1.5 Develop and document maintenance schedule to meet lease and legislative requirements.</p> <p>1.6 Communicate with lessor and lessee to confirm maintenance schedule according to agency requirements.</p>
2. Implement maintenance schedule for commercial property.	<p>2.1 Select contractors and verify they have required certification and insurance to undertake maintenance.</p> <p>2.2 Obtain quotes and approvals to implement scheduled maintenance and negotiate agreement to proceed.</p> <p>2.3 Organise contractors to undertake maintenance activities systematically and within budget according to schedule, lease and lessor instructions.</p> <p>2.4 Liaise with relevant parties to communicate scheduled maintenance and clarify issues or concerns.</p> <p>2.5 Verify completion of maintenance activities to specification and apply measures as required to rectify issues or to complete outstanding works.</p> <p>2.6 Report maintenance status to lessor and lessee according to agency requirements.</p>
3. Respond to urgent maintenance requirements.	<p>3.1 Identify urgent maintenance requirements.</p> <p>3.2 Assess urgency and risk associated with required maintenance and select suitable contingency measure.</p> <p>3.3 Liaise with responsible entity to obtain required approvals to proceed with contingency measure.</p> <p>3.4 Liaise with relevant parties and contractors to organise required maintenance.</p> <p>3.5 Update maintenance schedule to incorporate urgent works and contingency actions.</p> <p>3.6 Complete and secure maintenance documentation according to legislation in the state or territory of operation.</p>

## Foundation Skills

This section describes the language, literacy, numeracy and employment skills essential to performance in this unit but not explicit in the performance criteria:

- numeracy skills to interpret quotes and calculate maintenance costs and budgets.

## Unit Mapping Information

No equivalent unit.

Supersedes but is not equivalent to:

- CPPDSM4042 Coordinate construction contract
- CPPDSM4043A Coordinate fit-out of property and facilities
- CPPDSM4044 Coordinate maintenance and repair of properties and facilities
- CPPDSM4058A Monitor service requirements in the property industry
- CPPDSM4059A Monitor space use in the property industry
- CPPDSM4074 Select and appoint contractors in the property industry.

## Links

Companion volumes to this training package are available at the VETNet website - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=6f3f9672-30e8-4835-b348-205dfcf13d9b>

# Assessment Requirements for CPPREP4231 Manage commercial property maintenance

## Modification History

Release 1 This version first released with CPP Property Services Training Package Release 8.0.

Supersedes but is not equivalent to CPPDSM4042 Coordinate construction contract, CPPDSM4043A Coordinate fit-out of property and facilities, CPPDSM4044 Coordinate maintenance and repair of properties and facilities, CPPDSM4058A Monitor service requirements in the property industry, CPPDSM4059A Monitor space use in the property industry and CPPDSM4074 Select and appoint contractors in the property industry.

Merged to reduce duplication. Updated to the Standards for Training Packages.

## Performance Evidence

To demonstrate competency in this unit, a person must manage the maintenance of two commercial properties from two of the following categories:

- office
- industrial
- retail.

In doing this, the person must meet the performance criteria for this unit.

## Knowledge Evidence

To be competent in this unit, a person must demonstrate knowledge of:

- legislation and regulations governing maintenance of commercial properties in the state or territory of operation:
  - Building Code of Australia (BCA) requirements for the property type and classification
  - compliance requirements associated with property maintenance
    - air conditioning
    - fire protection
    - lifts
- agency documentation required to be prepared and completed when managing the maintenance of commercial properties
- asset life cycles and implications for maintenance of commercial property
- criteria used to prioritise maintenance activities and urgent repairs



- maintenance activities typically covered by warranties and insurances
- methods for sequencing maintenance contractors and activities to achieve time and resource efficiencies
- methods for verifying maintenance activities are completed to specification
- notification requirements for scheduling and implementing maintenance for commercial property
- preventative and periodic maintenance requirements of commercial property
- processes used to schedule and implement property maintenance
- regulatory and ethical responsibilities and role of agents in managing commercial property maintenance
- requirements and processes for obtaining and accepting competitive quotes for maintenance of commercial property
- rights and obligations of lessors, lessees and property managers to maintain commercial properties
- risks associated with commercial property maintenance to:
  - lessors
  - lessees
  - property managers
  - the public
- types and purpose of property documentation that can inform maintenance requirements.

## Assessment Conditions

Assessors must satisfy the requirements for assessors listed in the Standards for Registered Training Organisations.

Assessment must be conducted in the workplace or in a simulated workplace environment.

Assessors are responsible for ensuring that the person demonstrating competency has access to:

- materials and equipment meeting the operational requirements for a real estate agency:
  - policies, procedures and documentation relating to commercial property maintenance
  - legislation in the state or territory of operation relating to commercial property maintenance
  - equipment, communication and data access and storage technology required to maintain documentation associated with commercial property maintenance
- information to support the maintenance of two different types of commercial property.

## Links

Companion volumes to this training package are available at the VETNet website - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=6f3f9672-30e8-4835-b348-205dfcf13d9b>

# CPPSEC3013A Control persons using empty hand techniques

## Modification History

Not Applicable

## Unit Descriptor

**Unit descriptor** This unit of competency specifies the outcomes required to select and apply appropriate empty hand techniques. It requires the ability to use force in circumstances where there is a risk to safety of self and others. Competency also requires knowledge of the procedures for conducting an arrest.

This unit may form part of the licensing and legal requirements for the use of empty hand techniques and tactical force procedures by persons working in the security industry in those states and territories where these are regulated activities.

## Application of the Unit

**Application of the unit** This unit of competency has wide application in the security industry in those roles providing guarding and personal protection activities. Competency requires legal and operational knowledge applicable to relevant sectors of the security industry. The knowledge and skills described in this unit are to be applied within relevant legislative and organisational guidelines.

## Licensing/Regulatory Information

Refer to Unit Descriptor

## Pre-Requisites

Not Applicable

## Employability Skills Information

**Employability skills** This unit contains employability skills.

## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency. Performance criteria describe the required performance needed to demonstrate achievement of the element. Where ***bold italicised*** text is used, further information is detailed in the required skills and knowledge section and/or the range statement. Assessment of performance is to be consistent with the evidence guide.

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<b>1 Identify need to use empty hand techniques.</b>	<p>1.1 Applicable provisions of <b><i>legislative</i></b> and <b><i>organisational requirements</i></b> relevant to own role, competence and authority are identified and complied with.</p> <p>1.2 Movements and actions of subject are continually observed to anticipate movement and aggressive actions.</p> <p>1.3 Stance and distance from subject maximises range of defensive options and tactical advantages in physical contact.</p> <p>1.4 Alternative <b><i>response options</i></b> are assessed for viability and withdrawal options are identified and incorporated into defensive options.</p> <p>1.5 <b><i>Personal safety needs</i></b> are identified and maintained.</p> <p>1.6 Appropriate <b><i>interpersonal techniques</i></b> are used and communication is maintained with subject.</p>
<b>2 Apply defensive techniques.</b>	<p>2.1 <b><i>Empty hand techniques</i></b> are applied in accordance with use of force guidelines.</p> <p>2.2 Grip on subject is secure, firm and applied using level of force proportionate to the context of the threat.</p> <p>2.3 Holds are applied quickly to appropriate areas of the body using recognised techniques.</p> <p>2.4 Strikes and blows from subject are anticipated and positioning is adopted, parried or blocked using recognised techniques.</p>

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	2.5 Contact with subject is limited to the minimum necessary to removing immediate threat and is discontinued at cessation of threat.
<b>3 Isolate subject.</b>	<p>3.1 Weapons and potentially dangerous items are removed from subject and located a safe distance from incident area.</p> <p>3.2 Situations requiring assistance are identified and sought from <i>relevant persons</i>.</p> <p>3.3 Subject is maintained at safe distance from members of the public and opportunities for escape are identified and minimised.</p> <p>3.4 Restraint of subject is conducted in compliance with established procedures.</p> <p>3.5 Subject is escorted from incident scene to a secure location in accordance with organisational procedures.</p>
<b>4 Evaluate response.</b>	<p>4.1 Effectiveness of response is reviewed and evaluated against circumstances of the incident.</p> <p>4.2 Incident observations are provided accurately and constructively.</p> <p>4.3 Review findings identify areas for improvement and recommendations for amendment of response procedures are provided for future practice.</p> <p>4.4 Relevant <i>documentation</i> is completed and securely maintained with due regard to confidentiality in accordance with organisational procedures.</p> <p>4.5 <i>Effects of stress</i> and other issues related to own well-being are recognised and managed using appropriate <i>stress management techniques</i>.</p>

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the skills and knowledge and their level required for this unit.

#### Required skills

- communicate and negotiate using clear and concise language
- communicate effectively with people from different social, cultural and ethnic backgrounds and of varying physical and mental abilities
- determine response appropriate to incident situation

## REQUIRED SKILLS AND KNOWLEDGE

- identify and comply with applicable legal and procedural requirements including 'use of force' guidelines
- identify risk factors and assess degree of risk
- implement empty hand techniques without harming subject
- interpret and follow instructions and procedures
- minimise threat to self and to others by use of appropriate force options
- operate security and communications equipment
- participate in review and debrief procedures
- record, report and process information
- use negotiation techniques to defuse and resolve conflict.

### Required knowledge

- communication techniques, codes and signals
- correct use of equipment including personal protective equipment
- documentation, reporting and reviewing or debriefing processes
- emergency and evacuation procedures and instructions
- empty hand techniques
- first aid procedures and their application
- incident management and methods of restraint
- legal provisions relating to powers of arrest and 'use of force' guidelines
- negotiation techniques for managing conflict
- observation and monitoring techniques
- powers and procedures for effecting an arrest
- principles of effective communication including interpersonal techniques
- problem-solving methods and techniques
- security incidents and appropriate responses.

## Evidence Guide

### EVIDENCE GUIDE

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

#### **Critical aspects for assessment and evidence required to demonstrate competency in this unit**

A person who demonstrates competency in this unit must be able to provide evidence of:

- applying appropriate use of force according to the nature of the threat without harm to the subject

- applying empty hand techniques that avoid vital areas of the body
- identifying current and potential risk factors which might impact on the safety and security of self and others and implementing appropriate response measures
- using effective communication techniques to provide warnings and clear directions to subject, and conduct basic negotiation to defuse conflict in a manner which engages minority groups
- reacting in a timely manner to the application and termination of force
- selecting response options within specified legal and strategic limits.

**Context of and specific resources for assessment**

Context of assessment includes:

- a setting in the workplace or environment that simulates the conditions of performance described in the elements, performance criteria and range statement.

Resource implications for assessment include:

- access to plain English version of relevant statutes and procedures
- access to a registered provider of assessment services
- access to a suitable venue and equipment
- assessment instruments including personal planner and assessment record book
- work schedules, organisational policies and duty statements.

Reasonable adjustments must be made to assessment processes where required for people with disabilities. This could include access to modified equipment and other physical resources, and the provision of appropriate assessment support.

**Method of assessment**

This unit of competency could be assessed using the following methods of assessment:

- observation of processes and procedures
- questioning of underpinning knowledge and skills.

**Guidance information for assessment**

Assessment processes and techniques must be culturally appropriate and suitable to the language, literacy and numeracy capacity of the candidate and the competency being assessed. In all cases where practical assessment is used, it should be combined with targeted questioning to assess the underpinning knowledge.

Oral questioning or written assessment may be used to assess underpinning knowledge. In assessment situations where the candidate is offered a choice between oral questioning and written assessment, questions are to be identical.

Supplementary evidence may be obtained from relevant

authenticated correspondence from existing supervisors, team leaders or specialist training staff.

## Range Statement

### RANGE STATEMENT

The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.

***Legislative requirements may relate to:***

- apprehension and powers of arrest
- Australian standards and quality assurance requirements
- counter-terrorism
- crowd control and control of persons under the influence of intoxicating substances
- force continuum, use of force guidelines
- general 'duty of care' responsibilities
- inspection of people and property, and search and seizure of goods
- licensing or certification requirements
- privacy and confidentiality
- relevant commonwealth, state and territory legislation, codes and national standards for:
  - anti-discrimination
  - cultural and ethnic diversity
  - environmental issues
  - equal employment opportunity
  - industrial relations
  - Occupational Health and Safety (OHS)
- relevant industry codes of practice
- trespass and the removal of persons.
- access and equity policies, principles and practices
- business and performance plans
- client service standards
- code of conduct, code of ethics
- communication and reporting procedures
- complaint and dispute resolution procedures

***Organisational requirements may relate to:***

- emergency and evacuation procedures
- employer and employee rights and responsibilities
- OHS policies, procedures and programs
- own role, responsibility and authority
- personal and professional development
- privacy and confidentiality of information
- quality assurance and continuous improvement processes and standards
- resource parameters and procedures
- roles, functions and responsibilities of security personnel
- storage and disposal of information.

***Response options may include:***

- arrest of person
- cultural support
- defusing the situation
- request for assistance
- restraint of person
- sending alarms
- separation or isolation
- tactical withdrawal
- use of empty hand techniques
- use of negotiation techniques
- use of specialists or experts.

***Personal safety needs may include:***

- access to emergency services
- access to specific security equipment
- additional training
- appropriate vehicle
- clarification of own responsibility and competence
- maintaining regular communication
- personal protective equipment
- provision of back-up support
- working in a team.

***Interpersonal techniques may involve:***

- active listening
- being non-judgemental
- being respectful and non-discriminatory
- constructive feedback
- control of tone of voice and body language
- culturally aware and sensitive use of language and concepts
- demonstrating flexibility and willingness to negotiate
- effective verbal and non-verbal communication
- maintaining professionalism
- providing sufficient time for questions and responses



- Empty hand techniques may include:***
- reflection and summarising
  - two-way interaction
  - use of plain English
  - use of positive, confident and cooperative language.
  - avoidance techniques
  - blocking techniques
  - body positioning
  - body safety
  - impact techniques
  - locking and holding techniques
  - take down techniques.
- Relevant persons may include:***
- colleagues
  - emergency services personnel
  - medical personnel
  - specialist teams
  - supervisor.
- Documentation may include:***
- activity logs
  - incident reports
  - request for assistance forms
  - vehicle and personnel movements
  - written and electronic reports.
- Effects of stress may include:***
- frustration
  - inability to concentrate
  - increasing aggression
  - over-talking
  - tiredness
  - uncoordinated movements.
- Stress management techniques may include:***
- conscious use of personal recreational activities
  - counselling
  - formal debriefing processes
  - informal exploration of incidents with team members and supporters
  - review of practice and resources.

## Unit Sector(s)

Unit sector                      Security

## Competency field

Competency field      Operations

# CSCOFM007 Protect the safety and welfare of young offenders

## Modification History

Release	Comments
1	<p>This unit was released in CSC Correctional Services Training Package release 1.0 and meets the Standards for Training Packages.</p> <p>This unit supersedes and is equivalent to CSCOFM304A Protect the safety and welfare of young offenders.</p> <p>PC wording revised for clarity, Element 2 re-ordered.</p>

## Application

This unit describes the skills required to assess the needs of young offenders in custody and organise their care and protection.

This unit applies to those working with young offenders requiring special supervision in detention.

The skills and knowledge described in this unit must be applied within the legislative, regulatory and policy environment in which they are carried out. Organisational policies and procedures must be consulted and adhered to, particularly those related to interaction with young offenders and allocation of offenders to programs.

Those undertaking this unit work with moderate support in roles involving routine tasks with a number of familiar steps.

No licensing, legislative or certification requirements apply to unit at the time of publication.

## Competency Field

Offender management

## Elements and Performance Criteria

ELEMENTS	PERFORMANCE CRITERIA
Elements describe the essential outcomes	Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the range of conditions section.
<b>1. Assess the needs of young offenders in custody</b>	<p>1.1 Check and confirm all factors relevant to assessing the needs, risks and circumstances of young offender against all relevant sources.</p> <p>1.2 Identify and note immediate concerns and risk factors.</p> <p>1.3 Prioritise concerns, risk factors and resources and notify specialist support and referral.</p> <p>1.4 Document issues about the welfare of young offenders.</p> <p>1.5 Raise concerns during consultation with family members and involve them in assessment of need where suitable.</p>
<b>2. Organise the care and protection of young offenders at risk</b>	<p>2.1 Ensure that the personal needs of young offenders are provided for according to resources and priorities.</p> <p>2.2 Ensure that special needs and additional support are included in the design of support.</p> <p>2.3 Ensure that special needs are referred to specialist support according to referral protocols and procedures.</p> <p>2.4 Use special protective strategies based on the interests and needs of young offenders and the level of assessed risk.</p> <p>2.5 Assess the implications for use of a range of options and incorporate in planning and negotiating with young offenders and their supporters.</p> <p>2.6 Identify a range of programs for young offenders and provide information and support to access recommended programs.</p> <p>2.7 Provide information about responsibilities, statutory mandates and consequences of options for the safety and protection of young offenders to key people and agencies.</p> <p>2.8 Comply with processes for monitoring and evaluating participation in programs and support provided by specialist services.</p>

## Foundation Skills

The foundation skills demands of this unit have been mapped for alignment with the Australian Core Skills Framework (ACSF). The following tables outline the performance levels indicated for successful attainment of the unit.

ACSF levels indicative of performance:

1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5
Learning					Reading					Writing					Oral communication					Numeracy N/A				

Performance variables

1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5
Support					Context					Text complexity					Task complexity				

Further information on ACSF and the foundation skills underpinning this unit can be found in the [Foundation Skills Guide](http://www.govskills.com.au/guides/correctional-services/foundation-skills-guide) <http://www.govskills.com.au/guides/correctional-services/foundation-skills-guide> on the GSA website.

## Unit Mapping Information

Supersedes and is equivalent to CSCOFM304A Protect the safety and welfare of young offenders.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=114e25cd-3a2c-4490-baae-47d68dcd2fde>

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=114e25cd-3a2c-4490-baae-47d68dcd2fde>

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# Assessment Requirements for CSCOFM007 Protect the safety and welfare of young offenders

## Modification History

Release	Comments
1	These Assessment Requirements were released in CSC Correctional Services Training Package release 1.0 and meet the Standards for Training Packages.

Please refer to advice in the CSC Assessment Guide.

## Performance Evidence

Evidence required to demonstrate competence must satisfy all of the requirements of the elements and performance criteria. If not otherwise specified the candidate must demonstrate evidence of performance of the following on at least one occasion.

- communicating effectively with young people to identify risks and establish needs
- assessing risks, special needs and developmental levels for young offenders
- checking and confirming with reliable sources inside and outside the organisation the accuracy and relevance of information
- taking responsibility for duty of care outcomes based on the degree of risk and the special needs of young offenders, including personal contact
- preserving the rights and responsibilities of young offenders and their safety and welfare
- making conclusions that are clearly based on available information
- clearly establishing expectations and boundaries to young offenders
- documenting information about young offender's welfare in reports that are clear, comprehensive and in the format required by the organisation
- using a range of communication strategies to discover risk factors and consult with family members and specialists
- providing supervision and care, based on assessed risk and justifiable degree of care and concern

## Knowledge Evidence

Evidence required to demonstrate competence must satisfy all of the requirements of the elements and performance criteria. If not otherwise specified the depth of knowledge demonstrated must be appropriate to the job context of the candidate.

- categories of risk identified in the organisation's risk management plans and relevant to the offender
- procedures and requirements for reporting risks and incidents, and monitoring and evaluating participation in programs by young offenders

- legislation relevant to work role and responsibilities and service guidelines
- potential special needs of young offenders
- organisation's code of conduct, code of ethics and duty of care
- range of specialist support services and programs available to young offenders
- processes for getting advice and assistance when there are problems
- cultural practices that will have an impact on decisions made about what allowances are made and permission given
- resources available for young offenders
- limitations on family involvement in young offender's assessment of need
- special protective strategies
- consequences of options for the safety and protection of young offenders

## Assessment Conditions

The knowledge requirements of this unit may be assessed off the job, for example, in a structured learning process, and performance outcomes, which should be assessed ideally in the workplace in routine activities and in conjunction with other units with specific functional focus.

Valid assessment of this unit requires the range of conditions likely to be encountered by an individual when working with young offenders. Case studies and workplace scenarios must be used to capture the range of situations that may be encountered when working with young offenders.

Assessors must satisfy the NVR/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=114e25cd-3a2c-4490-baae-47d68dcd2fde>

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## CUECOR01C Manage own work and learning

### Modification History

Not applicable.

### Unit Descriptor

<b>Unit descriptor</b>	<p>This unit describes the self-management skills needed to perform effectively in the workplace. As such it relates to personal time management and the identification and management of personal learning needs.</p> <p>No licensing, legislative, regulatory or certification requirements apply to this unit at the time of endorsement.</p>
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### Application of the Unit

<b>Application of the unit</b>	<p>People working in any role in any industry apply the skills and knowledge outlined in this unit. At this level individuals would typically be supervised and they would be expected to seek the advice of supervisors and peers in relation to professional development opportunities.</p> <p>This unit has linkages to a range of other general units, and combined assessment and/or training with those units may be appropriate, e.g.:</p> <ul style="list-style-type: none"> <li>• CUECOR02C Work with others</li> <li>• BSBDIV301A Work in a culturally diverse environment</li> <li>• CUEIND01C Source and apply entertainment industry knowledge.</li> </ul>
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### Licensing/Regulatory Information

Not applicable.



## Pre-Requisites

<b>Prerequisite units</b>		

## Employability Skills Information

<b>Employability skills</b>	This unit contains employability skills.
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## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency.	Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of performance is to be consistent with the evidence guide.
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## Elements and Performance Criteria

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
1. Develop personal time management skills	1.1. Establish priorities and deadlines in consultation with others, as appropriate 1.2. <b><i>Plan time</i></b> so that tasks are completed according to order of priority and within established deadlines 1.3. Re-prioritise work effectively as necessary to accommodate important workload variations 1.4. Document details of work tasks and commitments accurately, as required 1.5. Maintain <b><i>basic work records</i></b> effectively 1.6. Identify any variations and difficulties affecting work requirements through regular reviews, and inform <b><i>relevant personnel</i></b>
2. Manage own learning	2.1. Identify <b><i>own learning needs</i></b> in consultation with

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	<p>relevant personnel</p> <p>2.2. Identify opportunities to meet learning needs and take appropriate action in consultation with relevant personnel</p> <p>2.3. Collate evidence of on and off-the-job learning relevant to work role</p>
3. Receive and act constructively on personal feedback	<p>3.1. Regularly seek suggestions on ways to improve work</p> <p>3.2. Act on feedback as required to improve work performance</p>

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the skills and knowledge required for this unit.

#### Required skills

- effective communication techniques, including listening, questioning and non-verbal communication
- way of organising information clearly, concisely and logically
- time management techniques as they apply to the particular job role

#### Required knowledge

- general knowledge of stress management techniques
- knowledge of career paths within the relevant industry context and skill requirements for different roles

## Evidence Guide

### EVIDENCE GUIDE

The Evidence Guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

#### Overview of assessment

#### Critical aspects for assessment and

The following evidence is critical to the judgement of

<b>EVIDENCE GUIDE</b>	
<b>evidence required to demonstrate competency in this unit</b>	<p>competence in this unit:</p> <ul style="list-style-type: none"> <li>• effective application of time management techniques</li> <li>• communicating effectively with colleagues within the range of situations required for the job role.</li> </ul>
<b>Context of and specific resources for assessment</b>	<p>The assessment context must provide for:</p> <ul style="list-style-type: none"> <li>• project or work activities that allow the candidate to apply time management techniques in the relevant industry context</li> <li>• interaction with others in relation to identification of learning needs.</li> </ul>
<b>Method of assessment</b>	<p>Assessment may incorporate a range of methods to assess performance and the application of essential underpinning knowledge, and might include:</p> <ul style="list-style-type: none"> <li>• case studies and projects to assess ability to effectively manage time in given industry situations</li> <li>• oral or written questioning to assess knowledge of time management and communication techniques</li> <li>• review of portfolios of evidence or third party workplace reports of on-the-job performance by the candidate.</li> </ul> <p>Assessment methods should closely reflect workplace demands and the needs of particular groups (e.g. people with disabilities, and people who may have literacy or numeracy difficulties such as speakers of languages other than English, remote communities and those with interrupted schooling).</p>
<b>Guidance information for assessment</b>	<p>Assessment of this unit requires access to:</p> <ul style="list-style-type: none"> <li>• resources used to manage time in a given industry context</li> <li>• information on learning opportunities.</li> </ul>

## Range Statement

### RANGE STATEMENT

The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. **Italicised**

<b>RANGE STATEMENT</b>	
wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.	
<i>Planning of time</i> may involve:	<ul style="list-style-type: none"> <li>• consultation with others</li> <li>• directions from others</li> <li>• team meetings</li> <li>• use of diaries and other work planning.</li> </ul>
<i>Basic work records</i> may include:	<ul style="list-style-type: none"> <li>• diary entries</li> <li>• file notes</li> <li>• general in-house correspondence, e.g. memos, notes, email</li> <li>• records of meetings</li> <li>• reports</li> <li>• time sheets</li> <li>• work schedules.</li> </ul>
<i>Relevant personnel</i> may include:	<ul style="list-style-type: none"> <li>• community representatives</li> <li>• managers</li> <li>• mentors</li> <li>• peers (inside and outside the organisation)</li> <li>• supervisors.</li> </ul>
<i>Own learning needs</i> may relate to:	<ul style="list-style-type: none"> <li>• knowledge required for present job</li> <li>• need to obtain competencies to meet current and future organisational objectives</li> <li>• skills development to fulfil career aspirations.</li> </ul>

## Unit Sector(s)

<b>Unit sector</b>	
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## Competency field

<b>Competency field</b>	Workforce development - learning and development
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## Co-requisite units

Co-requisite units		

## CUFWRT301A Write content for a range of media

### Modification History

Not applicable.

### Unit Descriptor

<b>Unit descriptor</b>	<p>This unit describes the performance outcomes, skills and knowledge required to write content for a range of media.</p> <p>No licensing, legislative, regulatory or certification requirements apply to this unit at the time of endorsement.</p>
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### Application of the Unit

<b>Application of the unit</b>	<p>The person applying the skills and knowledge outlined in this unit could be expected to write both original and re-purposed non-narrative content for a range of media.</p> <p>The content could include such things as information for websites; community, news and promotional announcements for radio stations; organisation newsletters and audio or visual presentations.</p> <p>In larger organisations or in the development of e-learning resources, the person would usually be re-purposing material written by other writers or content experts.</p> <p>This work is usually undertaken with some supervision and guidance.</p> <p>The writing of narrative content is covered in:</p> <ul style="list-style-type: none"> <li>• CUFWRT302A Write simple stories.</li> </ul>
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	<p>More complex skills associated with writing can be found in:</p> <ul style="list-style-type: none"> <li>• CUFWRT401A Edit texts</li> <li>• CUFWRT403A Write narration and current affairs material.</li> </ul>
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## Licensing/Regulatory Information

Not applicable.

## Pre-Requisites

Prerequisite units		

## Employability Skills Information

<b>Employability skills</b>	This unit contains employability skills.
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## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency.	Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of performance is to be consistent with the evidence guide.
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## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
Prepare to write content	1. Identify <i>production requirements</i> for <i>content</i> with

ELEMENT	PERFORMANCE CRITERIA
	<p><i>relevant personnel</i> and according to organisational procedures</p> <ol style="list-style-type: none"> <li>2. Identify <i>purpose</i> of content and other <i>factors</i> that have implications for the way content will be written</li> <li>3. Identify <i>text-based content</i> that may be incorporated and referenced, and organise copyright clearances as required</li> <li>4. Use a range of additional <i>sources</i> to find information where there are perceived gaps in text-based content</li> <li>5. Identify needs and perspectives of target users and audience with reference to a range of <i>user data</i></li> <li>6. Generate a range of ideas relevant to purpose of the content to be written</li> <li>7. In consultation with relevant personnel, evaluate and select most appropriate content ideas and <i>writing styles</i></li> </ol>
Draft content	<ol style="list-style-type: none"> <li>8. Classify, structure and sequence content so that it is easy to read or navigate</li> <li>9. Draft content using <i>writing and communication principles</i></li> <li>10. Draft content using <i>writing techniques</i> appropriate to purpose of the content</li> <li>11. Provide captions or descriptions for <i>media assets</i> as required</li> <li>12. Apply <i>presentation techniques</i> to enhance readability</li> <li>13. Refine and redraft content until it meets creative requirements</li> <li>14. Proofread content and conduct <i>readability tests</i> if appropriate</li> <li>15. Submit final draft to relevant personnel for consideration and review</li> </ol>
Finalise content	<ol style="list-style-type: none"> <li>16. Incorporate feedback from relevant personnel into final content</li> <li>17. Submit content by agreed deadline according to organisational procedures</li> <li>18. Note areas for improvement in own area of responsibility and take action accordingly</li> </ol>



## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the skills and knowledge required for this unit.

#### Required skills

- communication, teamwork and literacy skills sufficient to:
  - interpret and clarify written or verbal instructions
  - write content in a style appropriate to target users and audience
  - communicate information to specific audiences
  - structure text-based content effectively for target audiences and delivery format
  - work collaboratively in a team environment - both independently on assignment and under direction
  - respond positively to constructive feedback
- conceptual skills sufficient to generate a range of text-based content ideas in response to a brief
- technical skills sufficient to:
  - proficiently use word processing tools
  - check and proofread written content using manual and automated systems
- self-management and planning skills sufficient to:
  - prioritise work tasks
  - source information and reference material in a timely fashion
  - meet deadlines
  - seek expert assistance when problems arise

#### Required knowledge

- industry knowledge, including:
  - roles and responsibilities of project team members
  - issues and challenges that arise when writing content
- understanding the way readers scan and read written material
- writing and communication principles for the relevant medium
- writing and presentation techniques for the relevant medium
- sound knowledge of grammar and punctuation
- media laws sufficient to identify defamation and obscenity and seek expert advice on issues that could lead to legal action
- copyright clearance procedures
- OHS as it relates to working for periods of time on computers

## Evidence Guide

<b>EVIDENCE GUIDE</b>	
<p>The Evidence Guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.</p>	
<b>Overview of assessment</b>	
<b>Critical aspects for assessment and evidence required to demonstrate competency in this unit</b>	<p>Evidence of the following is essential:</p> <ul style="list-style-type: none"> <li>• application of the principles of writing and communication to content written for a range of purposes</li> <li>• content written in a way that engages the target audience</li> <li>• sound knowledge of grammar and punctuation</li> <li>• collaborative approach to work</li> <li>• ability to work under pressure and meet deadlines.</li> </ul>
<b>Context of and specific resources for assessment</b>	<p>Assessment must ensure:</p> <ul style="list-style-type: none"> <li>• practical demonstration of skills by writing a range of content within timeframes typical in an industry context</li> <li>• access to: <ul style="list-style-type: none"> <li>• word processing software</li> <li>• variety of information sources</li> </ul> </li> <li>• access to appropriate learning and assessment support when required</li> <li>• use of culturally appropriate processes and techniques appropriate to the language and literacy capacity of learners and the work being performed.</li> </ul>
<b>Method of assessment</b>	<p>A range of assessment methods should be used to assess practical skills and knowledge. The following examples are appropriate for this unit:</p> <ul style="list-style-type: none"> <li>• direct questioning combined with review of portfolios of evidence and third-party workplace reports of on-the-job performance</li> <li>• evaluation of content written by the candidate in response to a range of briefs</li> <li>• written or oral questioning to test knowledge as listed in the required skills and knowledge section of this unit.</li> </ul>
<b>Guidance information for</b>	Holistic assessment with other units relevant to the

<b>EVIDENCE GUIDE</b>	
<b>assessment</b>	<p>industry sector, workplace and job role is recommended, for example:</p> <ul style="list-style-type: none"> <li>• CUFPPM301A Plan and prepare programs</li> <li>• CUFRES201A Collect and organise content for broadcast or publication</li> <li>• CUFWRT302A Write simple stories.</li> </ul>

## Range Statement

<b>RANGE STATEMENT</b>	
<p>The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.</p>	
<p><b><i>Production requirements</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• availability of staff</li> <li>• budget</li> <li>• confidentiality</li> <li>• contractual</li> <li>• copyright</li> <li>• deadlines</li> <li>• duration of items for on-air presentation</li> <li>• editing process</li> <li>• intellectual property</li> <li>• location</li> <li>• number of content items</li> <li>• schedule</li> <li>• specified number of words</li> <li>• station procedures.</li> </ul>
<p><b><i>Content</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• community service announcements</li> <li>• copy for interactive media products</li> <li>• copy for newsletters or other print media</li> <li>• intros, outros and back announcements</li> <li>• items for wikis</li> <li>• news and current affairs items for community broadcasting</li> <li>• on-air presentation material</li> </ul>

<b>RANGE STATEMENT</b>	
	<ul style="list-style-type: none"> <li>• sponsorship announcements</li> <li>• surveys: <ul style="list-style-type: none"> <li>• online</li> <li>• print</li> <li>• telephone polling.</li> </ul> </li> </ul>
<i>Relevant personnel</i> may include:	<ul style="list-style-type: none"> <li>• asset creators</li> <li>• authors</li> <li>• broadcasters</li> <li>• clients</li> <li>• content experts</li> <li>• directors</li> <li>• editors</li> <li>• graphic designers</li> <li>• information architects</li> <li>• other writers</li> <li>• producers</li> <li>• program managers</li> <li>• programmers</li> <li>• volunteers' coordinators</li> <li>• other technical/specialist staff.</li> </ul>
<i>Purposes</i> may include:	<ul style="list-style-type: none"> <li>• audio and visual presentations</li> <li>• educational</li> <li>• informational</li> <li>• marketing</li> <li>• networking: <ul style="list-style-type: none"> <li>• social</li> <li>• corporate</li> </ul> </li> <li>• promotional.</li> </ul>
<i>Factors</i> may include:	<ul style="list-style-type: none"> <li>• delivery platform for interactive media content, including: <ul style="list-style-type: none"> <li>• internet</li> <li>• CD</li> <li>• DVD</li> <li>• games console</li> <li>• kiosk</li> <li>• mobile telephone</li> <li>• personal digital assistant (PDA)</li> </ul> </li> <li>• target audience characteristics</li> <li>• type of program or product:</li> </ul>

<b>RANGE STATEMENT</b>	
	<ul style="list-style-type: none"> <li>• lifestyle</li> <li>• chat and interview</li> <li>• talkback</li> <li>• news</li> <li>• current affairs</li> <li>• music</li> <li>• interactive game</li> <li>• website.</li> </ul>
<i>Text-based content</i> may include:	<ul style="list-style-type: none"> <li>• actual events</li> <li>• articles</li> <li>• documents</li> <li>• dramatic material</li> <li>• education and training texts</li> <li>• interviews</li> <li>• manuals</li> <li>• news sources</li> <li>• press releases</li> <li>• publications.</li> </ul>
<i>Sources</i> may include:	<ul style="list-style-type: none"> <li>• actual events</li> <li>• colleagues</li> <li>• commercial enterprises</li> <li>• federal, state and local government departments</li> <li>• fiction</li> <li>• imagination</li> <li>• industry associations and organisations</li> <li>• industry practitioners and technical experts</li> <li>• internet</li> <li>• life experience</li> <li>• media outlets</li> <li>• organisational policies and procedures</li> <li>• personal observations and experience</li> <li>• publications: <ul style="list-style-type: none"> <li>• reference books</li> <li>• newsletters and magazines</li> <li>• specialist technical journals</li> <li>• bulletins, press releases and letters</li> <li>• manufacturer handbooks, manuals and promotional material.</li> </ul> </li> </ul>

<b>RANGE STATEMENT</b>	
<i>User data</i> may include:	<ul style="list-style-type: none"> <li>• audience research compiled by external bodies, such as the Australian Bureau of Statistics</li> <li>• focus groups</li> <li>• personas</li> <li>• profiles</li> <li>• site feedback</li> <li>• site metrics</li> <li>• surveys.</li> </ul>
<i>Writing styles</i> may include:	<ul style="list-style-type: none"> <li>• conversational</li> <li>• dialogue</li> <li>• dramatic</li> <li>• formal</li> <li>• humorous</li> <li>• journalistic</li> <li>• plain English</li> <li>• whimsical.</li> </ul>
<i>Writing principles</i> may include:	<ul style="list-style-type: none"> <li>• clear and meaningful</li> <li>• concise</li> <li>• consistent style</li> <li>• correct grammar, punctuation and spelling</li> <li>• factually accurate</li> <li>• logical order.</li> </ul>
<i>Communication principles</i> may include:	<ul style="list-style-type: none"> <li>• communicates the message</li> <li>• conveys meaning</li> <li>• encourages feedback and interaction</li> <li>• meets audience requirements</li> <li>• promotes two-way conversation.</li> </ul>
<i>Writing techniques</i> may include:	<ul style="list-style-type: none"> <li>• applying the inverted pyramid</li> <li>• avoiding clichés, jargon and slang</li> <li>• choosing appropriate words</li> <li>• crafting paragraphs</li> <li>• crafting sentences</li> <li>• creating relevant hyperlinks by using accessible wording to link internal and external content</li> <li>• cutting verbiage</li> <li>• employing active voice</li> <li>• using plain English</li> <li>• using the 5 Ws: who, what, when, where and why</li> </ul>

<b>RANGE STATEMENT</b>	
	<ul style="list-style-type: none"> <li>• writing visually for an auditory medium.</li> </ul>
<i>Media assets</i> may include:	<ul style="list-style-type: none"> <li>• 2D animations</li> <li>• 3D animations</li> <li>• audio</li> <li>• graphics</li> <li>• photos</li> <li>• video.</li> </ul>
<i>Presentation techniques</i> may include:	<ul style="list-style-type: none"> <li>• abstracts</li> <li>• blurbs</li> <li>• bullet and numbered lists</li> <li>• captions</li> <li>• formatting</li> <li>• headings and subheadings</li> <li>• hyperlinks</li> <li>• typography.</li> </ul>
<i>Readability tests</i> include:	<ul style="list-style-type: none"> <li>• Flesch-Kinnaid index</li> <li>• Gunning Fog index</li> <li>• W3C Accessibility standards as they apply to text-based content for interactive media.</li> </ul>

## Unit Sector(s)

<b>Unit sector</b>	
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## Competency field

<b>Competency field</b>	Communication - writing
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## Co-requisite units

<b>Co-requisite units</b>	

<b>Co-requisite units</b>		



## CUSFIM501A Secure funding for projects

### Modification History

Release	Comments
Release 2	Created to fix formatting errors only. Released with CUS09 Music Training Package version 1.2

### Unit Descriptor

This unit describes the performance outcomes, skills and knowledge required to raise money for a creative or artistic project and to participate in negotiations with all parties.

### Application of the Unit

People responsible for securing funding for creative arts projects apply the skills and knowledge outlined in this unit. In this role they are responsible for determining the amount of funding required, locating likely funding sources, developing funding proposals and maximising their chances of ongoing funding opportunities. This role would typically be undertaken by an artist, artist manager, promoter or senior administrator.

### Licensing/Regulatory Information

There are no licensing, legislative, regulatory or certification requirements apply to this unit at the time of endorsement.

### Pre-Requisites

Not applicable

### Employability Skills Information

Not applicable

## Elements and Performance Criteria Pre-Content

<p><i>Elements describe the essential outcomes of a unit of competency.</i></p>	<p><i>Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of performance is to be consistent with the evidence guide.</i></p>
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## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
1. Identify financial scope of and potential funding sources for project	1.1 Identify and determine the scope and funding needs of <b>project</b> 1.2 Identify optimum funding arrangements and possible <b>funding sources</b> for project 1.3 Gather information on funding sources, including organisational vision, prior funding initiatives and expected benefits from participation
2. Develop a project proposal	2.1 Plan and critique a <b>project proposal</b> that will attract funding from identified funding sources 2.2 Determine optimum method of presenting project proposal to identified funding sources 2.3 Clearly define structure of funding plan and interest of various parties and ensure proposal is supported by research from appropriate <b>sources</b> 2.4 Seek legal, taxation and regulatory advice where necessary and ensure proposal is checked by <b>appropriate persons</b> to ensure it meets compliance requirements
3. Present proposal and negotiate with funding sources	3.1 Present project proposal to funding sources using appropriate presentation techniques 3.2 Evaluate presentation to identify strengths and weaknesses to inform subsequent presentations 3.3 Negotiate with funding source representatives to clarify terms and conditions of <b>funding agreement</b> 3.4 Discuss funding agreement with all parties in a professional manner
4. Finalise funding agreement	4.1 Document funding agreement and circulate to all parties in a timely and effective manner 4.2 Establish processes to monitor compliance and report progress against funding agreement

ELEMENT	PERFORMANCE CRITERIA
	4.3 Ensure funding agreement is checked and confirmed by <i>appropriate persons</i> 4.4 Identify opportunities for ongoing funding arrangements with funding sources

## Required Skills and Knowledge

*This section describes the skills and knowledge required for this unit.*

### Required skills

- research techniques sufficient to access information from reliable sources to support project proposals
- literacy skills sufficient to prepare project proposals and funding agreements
- numeracy skills sufficient to:
  - analyse funding incentives and tax concession schemes
  - develop structured funding plans
  - estimate and calculate the resource requirements of a project proposal
- communication skills sufficient to:
  - conduct negotiations to clarify terms and conditions of funding agreements
  - establish and maintain relationships with prospective investors
  - present funding proposals to prospective investors
- learning skills sufficient to evaluate and improve own presentation techniques
- planning and organisational skills sufficient to envisage project milestones and monitor project compliance
- problem-solving skills sufficient to identify and plan for factors affecting completion of project tasks within deadlines
- self-management skills sufficient to work within specified timelines
- technology skills sufficient to use industry-current financial and spreadsheet software

### Required knowledge

- approaches used to successfully identify and attract funding opportunities in the creative arts industry
- broad knowledge of key creative arts industry terminology
- compliance requirements of funding agreements in the creative arts industry
- copyright, moral rights, intellectual property and legislation, and their impact on the creative arts industry
- professional behaviour and ethics as they apply to the creative arts industry
- OHS requirements relevant to project work in the creative arts industry

- range of potential funding sources and channels through which funding opportunities are publicised in the creative arts industry
- sources of information on the creative arts industry and ways of maintaining current industry knowledge
- issues and challenges that typically arise in the context of securing funding for projects

## Evidence Guide

<i>The Evidence Guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.</i>	
<b>Overview of assessment</b>	
<b>Critical aspects for assessment and evidence required to demonstrate competency in this unit</b>	<p>Evidence of the ability to:</p> <ul style="list-style-type: none"> <li>• develop viable funding proposals</li> <li>• maintain effective networks with prospective investors</li> <li>• negotiate agreed terms, conditions and interests with all parties to a funding agreement.</li> </ul>
<b>Context of and specific resources for assessment</b>	<p>Assessment must ensure:</p> <ul style="list-style-type: none"> <li>• access to an appropriate environment to develop and present funding proposals</li> <li>• access to appropriate sources of information to prepare and support funding proposals</li> <li>• access to appropriate technology to research funding sources and use industry-current software</li> <li>• access to relevant creative arts industry networks</li> <li>• use of culturally appropriate processes, and techniques appropriate to the language and literacy capacity of learners and the work being performed.</li> </ul>
<b>Method of assessment</b>	<p>The following assessment methods are appropriate for this unit:</p> <ul style="list-style-type: none"> <li>• case studies to assess ability to research funding sources and apply information to persuasive project proposals</li> <li>• direct observation of candidate preparing a project proposal and negotiating a funding agreement</li> <li>• authenticated copies of funding proposals prepared by the candidate</li> <li>• written or oral questioning to assess knowledge of</li> </ul>

	<p>potential funding sources and channels through which funding opportunities are publicised</p> <ul style="list-style-type: none"> <li>• problem-solving activities to assess ability to estimate and calculate project costs.</li> </ul>
<b>Guidance information for assessment</b>	Holistic assessment with other units relevant to the industry sector, workplace and job role is recommended.

## Range Statement

*The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.*

***Projects*** may include:

- commercial
- print advertisement
- corporate video
- feature film or video
- filmed event or performance
- interactive media product, e.g. CD, DVD and podcast
- internet production, e.g. website sound
- music recording or video
- promotional trailer
- radio broadcast
- short film or video
- television program, e.g. documentary
- training film or video.

***Funding sources*** may include:

- commissioning bodies
- community organisations
- corporate contributors
- early adopters
- enterprises
- financial institutions
- government departments
- individuals
- professional organisations
- prospective investors
- special public funding programs

	<ul style="list-style-type: none"> <li>• sponsors</li> <li>• suppliers.</li> </ul>
<i>Project proposal</i> may include:	<ul style="list-style-type: none"> <li>• analysis of benefits and profile of opportunities</li> <li>• compliance requirements, including legal, regulatory, reporting and taxation</li> <li>• cost estimates</li> <li>• creative and managerial experience of proponents</li> <li>• creative possibilities of project</li> <li>• demonstrable outcomes</li> <li>• funding plan</li> <li>• level of risk</li> <li>• likely chances of success</li> <li>• operational and marketing plan</li> <li>• overview and objectives</li> <li>• project timelines and milestones</li> <li>• projected financial performance</li> <li>• promotional and profiling opportunities</li> <li>• proposed interest of various parties: <ul style="list-style-type: none"> <li>• acknowledgments</li> <li>• percentage of profits</li> <li>• product placement</li> <li>• share of copyright</li> </ul> </li> <li>• purpose and amount of required finance.</li> </ul>
<i>Sources</i> may include:	<ul style="list-style-type: none"> <li>• discussions with current industry practitioners</li> <li>• discussions with industry associations</li> <li>• electronic and print media providing: <ul style="list-style-type: none"> <li>• articles</li> <li>• journals</li> <li>• magazines</li> <li>• news</li> <li>• reviews</li> <li>• subscriptions</li> </ul> </li> <li>• government funding programs and publications</li> <li>• industrial relations publications, such as: <ul style="list-style-type: none"> <li>• bulletins</li> <li>• letters</li> <li>• magazines</li> <li>• newsletters</li> </ul> </li> <li>• industry publications, such as: <ul style="list-style-type: none"> <li>• directories</li> </ul> </li> </ul>

	<ul style="list-style-type: none"> <li>• information sheets</li> <li>• reference books</li> <li>• technical publications</li> <li>• internet</li> <li>• libraries and archives</li> <li>• suppliers of products and services</li> <li>• tender search organisations</li> <li>• training programs, seminars, workshops, master classes and professional development opportunities.</li> </ul>
<i>Appropriate persons</i> may include:	<ul style="list-style-type: none"> <li>• business and financial managers</li> <li>• community representatives</li> <li>• copyright representatives</li> <li>• employee association and union representatives</li> <li>• financial advisers</li> <li>• industry association representatives</li> <li>• industry managers</li> <li>• legal advisers</li> <li>• mentors</li> <li>• professionals from allied areas.</li> </ul>
<i>Funding agreement</i> may include:	<ul style="list-style-type: none"> <li>• compliance monitoring arrangements</li> <li>• reporting and review requirements</li> <li>• rights and responsibilities of all parties</li> <li>• terms and conditions of agreement.</li> </ul>

## Unit Sector(s)

Finance - financial management

# CUSMPF302A Prepare for performances

## Modification History

Release	Comments
Release 2	Created to fix formatting errors only. Released with CUS09 Music Training Package version 1.2

## Unit Descriptor

This unit describes the performance outcomes, skills and knowledge required to use practice time to prepare for performances.

## Application of the Unit

Musicians and vocalists apply the skills and knowledge outlined in this unit. Effective preparation involves not only practising the pieces to be performed, but applying strategies to overcome performance anxiety and ensuring due regard for personal health and safety considerations.

## Licensing/Regulatory Information

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of endorsement.

## Pre-Requisites

Not applicable

## Employability Skills Information

Not applicable



## Elements and Performance Criteria Pre-Content

<i>Elements describe the essential outcomes of a unit of competency.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of performance is to be consistent with the evidence guide.</i>
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## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
1. Clarify performance requirements	1.1 Discuss <b>performance requirements</b> with <b>appropriate personnel</b> 1.2 Confirm own role and level of responsibility in relation to performances 1.3 Obtain required <b>resources</b> in a timely fashion and in line with level of responsibility
2. Practise instrument and/or act	2.1 Maintain personal practice to achieve the required standard for rehearsals and performance 2.2 Develop technical facility and address performance issues and weaknesses during private practice sessions 2.3 In consultation with appropriate personnel, develop interpretation of music to be performed 2.4 Participate in rehearsals as required and adjust performance techniques in response to feedback from others 2.5 Listen critically to own performance and the performance of others to inform own work 2.6 Respond to other players and adjust own performance in ensemble as required
3. Observe OHS principles in private practice	3.1 Establish practice routines to ensure correct posture and movement to minimise strain on the body 3.2 Ensure that practice sessions are of a suitable length to avoid fatigue and mental or physical stress 3.3 Perform warm-up exercises as part of practice routines 3.4 Apply principles of OHS in physical stance and posture during practice sessions and performance 3.5 Plan and take reasonable breaks for refreshment and relaxation

ELEMENT	PERFORMANCE CRITERIA
4. Use body effectively and safely	4.1 Assess and monitor body to realise its own potential and limitations and to maximise performance 4.2 Avoid danger of injury both to self and others through controlled use of body to maximise performance 4.3 Note possible stresses and strains of activity on specific parts of the body and take suitable preventative measures to minimise them 4.4 Where damage is done or suspected, seek advice promptly from appropriate sources and take recommended remedial action
5. Implement strategies to overcome the effects of performance anxiety	5.1 In consultation with appropriate personnel, identify the symptoms and likely causes of performance anxiety 5.2 Identify and implement a range of <i>strategies</i> to overcome performance anxiety to suit own needs and circumstances 5.3 Evaluate the effectiveness of strategies used to overcome performance anxiety and modify those strategies as required

## Required Skills and Knowledge

- broad understanding of:
  - repertoire relevant to the selected instrument
  - musical terminology
  - acoustic principles relevant to selected instrument or voice
  - instrument parts, applications, range, capabilities, care and maintenance
  - performance and instrumental protocol and customs in selected musical style and repertoire
  - impact of different performance environments on musical outcomes
  - chosen genres and their musical forms and conventions in performance
  - chord and melodic formulae in area of specialisation
- issues and challenges that arise in the context of preparing for performances
- OHS practices, procedures and standards as they apply to using musical instruments and performing in a range of environments

## Evidence Guide

*The Evidence Guide provides advice on assessment and must be read in conjunction with the*

<i>performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.</i>	
<b>Overview of assessment</b>	
<b>Critical aspects for assessment and evidence required to demonstrate competency in this unit</b>	<p>Evidence of the ability to:</p> <ul style="list-style-type: none"> <li>• use personal practice time to reach the standard required for performances</li> <li>• respond positively to constructive feedback on own performance</li> <li>• take account of personal health and safety considerations during practice sessions</li> <li>• communicate effectively with others involved in practice sessions or rehearsals.</li> </ul>
<b>Context of and specific resources for assessment</b>	<p>Assessment must ensure:</p> <ul style="list-style-type: none"> <li>• access to relevant instruments and equipment</li> <li>• use of culturally appropriate processes, and techniques appropriate to the language and literacy capacity of the candidate and the work being performed.</li> </ul>
<b>Method of assessment</b>	<p>The following assessment methods are appropriate for this unit:</p> <ul style="list-style-type: none"> <li>• direct observation of candidate in practice sessions or rehearsals</li> <li>• testimonial from individual tutors</li> <li>• video or audio recordings of candidate in practice sessions or rehearsals</li> <li>• written or oral questioning to assess knowledge as listed in the required knowledge section of this unit</li> <li>• case studies and scenarios as a basis for discussion of issues associated with preparing for performances, including personal health and safety considerations.</li> </ul>
<b>Guidance information for assessment</b>	<p>Holistic assessment with other units relevant to the industry sector, workplace and job role is recommended, for example:</p> <ul style="list-style-type: none"> <li>• CUSMPF301A Develop technical skills in performance</li> <li>• CUSMPF303A Contribute to backup accompaniment</li> <li>• CUSMPF304A Make a music demo</li> <li>• CUSMPF401A Rehearse music for group performances</li> <li>• CUSMPF404A Perform music as part of a group</li> <li>• CUSMPF406A Perform music as a soloist.</li> </ul>

## Range Statement

*The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.*

<p><b><i>Performance requirements</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• time</li> <li>• venue</li> <li>• length of performance</li> <li>• rehearsals</li> <li>• private practice time</li> <li>• content</li> <li>• ensemble pieces</li> <li>• solos</li> <li>• dress standards.</li> </ul>
<p><b><i>Appropriate personnel</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• client</li> <li>• musical director</li> <li>• producer</li> <li>• performer</li> <li>• mentor</li> <li>• teacher</li> <li>• coach</li> <li>• tutor</li> <li>• conductor</li> <li>• agent</li> <li>• medical personnel</li> <li>• psychologist.</li> </ul>
<p><b><i>Resources</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• instruments</li> <li>• instrumental accessories:             <ul style="list-style-type: none"> <li>• reeds</li> <li>• strings</li> <li>• plectrums</li> <li>• mouth pieces</li> <li>• sticks, mallets, brushes and beaters</li> <li>• stands</li> <li>• pedals</li> <li>• microphones</li> </ul> </li> </ul>

	<ul style="list-style-type: none"> <li>• amplifiers</li> <li>• samplers</li> <li>• mixers</li> <li>• enhancers</li> <li>• sheet music</li> <li>• music scores</li> <li>• music stands.</li> </ul>
<p><i>Strategies</i> to overcome performance anxiety may include:</p>	<ul style="list-style-type: none"> <li>• focussing on a single element or action at a time</li> <li>• relaxation techniques, such as: <ul style="list-style-type: none"> <li>• meditation</li> <li>• imagery/conscious visualisation</li> <li>• affirmations</li> <li>• stretching</li> <li>• deep breathing</li> <li>• light aerobic exercises</li> </ul> </li> <li>• focussing on patterns rather than individual notes</li> <li>• warm-up routines.</li> </ul>

## Unit Sector(s)

Performing arts - music performance

## CUSMPF402A Develop and maintain stagecraft skills

### Modification History

Release	Comments
Release 2	Created to fix formatting errors only. Released with CUS09 Music Training Package version 1.2

### Unit Descriptor

This unit describes the performance outcomes, skills and knowledge required to apply a well-developed range of stagecraft skills during performances.

### Application of the Unit

Musicians and performers in all genres apply the skills and knowledge described in this unit. Applying an appropriate range of stagecraft skills can lead to audiences having a more enjoyable and entertaining experience. An essential feature of stagecraft skills is the ability to engage with audiences - whether through dialogue, movement or gestures. A performer's image and reputation are often linked to the way they approach performances, not just with their ability to play an instrument or sing. More complex skills associated with leading a group in the area of stagecraft are covered in:

- CUSMPF602A Manage stagecraft aspects of performances.

### Licensing/Regulatory Information

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of endorsement.

### Pre-Requisites

Not applicable

## Employability Skills Information

Not applicable

## Elements and Performance Criteria Pre-Content

<i>Elements describe the essential outcomes of a unit of competency.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of performance is to be consistent with the evidence guide.</i>
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## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
1. Develop stagecraft skills	<p>1.1 In consultation with <b><i>relevant personnel</i></b>, identify appropriate <b><i>learning</i></b> and stage experience opportunities to develop <b><i>stagecraft skills</i></b> relevant to area of music performance</p> <p>1.2 Identify own strengths and weaknesses and determine <b><i>strategies</i></b> to develop stagecraft skills in line with personal goals</p> <p>1.3 Plan stage image, including use of <b><i>technology</i></b>, to present a coherent and appropriate image that enhances performances</p> <p>1.4 Use rehearsal, stage opportunities and private practice to develop stagecraft skills</p>
2. Apply stagecraft skills	<p>2.1 Present performance confidently and unselfconsciously</p> <p>2.2 Avoid mannerisms and facial expressions that distract attention from the performance and the image being projected</p> <p>2.3 Maintain appropriate eye contact with audience and use gesture appropriately</p> <p>2.4 Maintain performance energy and flexibility using appropriate spontaneous or rehearsed stage movements</p> <p>2.5 Pace performance to allow adequate energy output for the duration of performance</p> <p>2.6 Respond flexibly to the unexpected on stage or front of house, to maintain the flow and integrity of performances</p> <p>2.7 Interact cooperatively with other performers on stage</p>

ELEMENT	PERFORMANCE CRITERIA
	<p>and acknowledge their work appropriately</p> <p>2.8 Communicate effectively with audiences before, between and after performances</p> <p>2.9 Acknowledge applause in a manner that is appropriate to the context and sensitive to other performers</p>
3. Maintain stagecraft skills	<p>3.1 Evaluate own stagecraft to improve performance and to broaden and enhance skills in line with personal goals and career aspirations</p> <p>3.2 Seek and use feedback from peers and leaders to improve performance and broaden and refine stagecraft skills</p> <p>3.3 Seek and use relevant publications, work and/or study opportunities in specific aspects of stagecraft</p> <p>3.4 Discuss perceived problems in developing stagecraft skills with relevant personnel to add value to performance and stage communication</p>
4. Maintain stage fitness	<p>4.1 Use appropriate strategies to maintain stage fitness and to counter possible damage from practice, rehearsal and performance, and/or lifting and carrying</p> <p>4.2 Plan adequate rest breaks to maintain work performance and to counter stress and anxiety</p>
5. Avoid occupational hazards	<p>5.1 Identify and use appropriate mental and physical warm-up and warm-down exercises for all practice sessions, rehearsals and performances</p> <p>5.2 Verify safe sound levels and use strategies for controlling the length of exposure to protect hearing</p> <p>5.3 Perform in smoke-free environments wherever possible</p> <p>5.4 Identify the physical risks of carrying equipment and use safe lifting practices to avoid injury</p> <p>5.5 Apply healthy posture habits in practice, rehearsal and performance to maintain muscular and skeletal strength, avoid overuse injury, and prolong performing career</p> <p>5.6 Report injuries or symptoms according to designated procedures, or seek medical advice promptly</p>

## Required Skills and Knowledge

*This section describes the skills and knowledge required for this unit.*

### Required skills



- communication and teamwork skills sufficient to:
  - seek and use feedback from peers and leaders to improve stagecraft skills and performance
  - appropriately recognise and support the contribution of other artists
  - working creatively with individual differences
  - interact and collaborate with other artists to achieve required performance outcomes
- listening skills sufficient to:
  - listen critically to the performance of others and respond appropriately
  - listen critically to and adjust own performance to achieve required outcomes
- initiative and enterprise skills in the context of:
  - using original and innovative approaches in stage performances
  - understanding and expressing appropriate dramatic nuance
  - taking venue and style of show into account when performing
  - engaging with audiences in ways that entertain and enhance people's overall experience
- learning skills in the context of accessing opportunities to improve stagecraft skills
- self-management skills sufficient to:
  - observe protocols appropriate to the genre, style and context of performance
  - maintain an appropriate standard of stage presentation relevant to the area of specialisation
- technical and problem-solving skills sufficient to use:
  - body appropriately in movement and breathing to enhance stage performance
  - instrument and performing spaces, dress, make-up and props in ways that enhance the overall performance
  - stage equipment and technology to enhance stage performance
  - techniques to control and enhance stage movement

### **Required knowledge**

- sound knowledge of:
  - range of genres and their musical forms and conventions in performance in selected area of specialisation
  - solo or group performance protocols and customs in selected area of specialisation
  - technical requirements of relevant instruments for accurate and appropriate performance in selected area of specialisation
- issues and challenges that arise in the context of applying stagecraft skills to performances
- OHS practices, procedures and standards as they apply to using musical instruments and performing in a range of environments

## Evidence Guide

<p><i>The Evidence Guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.</i></p>	
<p><b>Overview of assessment</b></p>	
<p><b>Critical aspects for assessment and evidence required to demonstrate competency in this unit</b></p>	<p>Evidence of the ability to:</p> <ul style="list-style-type: none"> <li>develop and apply a range of stagecraft skills appropriate to the style of performance on at least three occasions</li> <li>communicate effectively with audiences.</li> </ul>
<p><b>Context of and specific resources for assessment</b></p>	<p>Assessment must ensure:</p> <ul style="list-style-type: none"> <li>access to relevant instruments and equipment</li> <li>opportunities to perform before an audience</li> <li>use of culturally appropriate processes, and techniques appropriate to the language and literacy capacity of learners and the work being performed.</li> </ul>
<p><b>Method of assessment</b></p>	<p>The following assessment methods are appropriate for this unit:</p> <ul style="list-style-type: none"> <li>observation or video recording of candidate during performances</li> <li>written or oral questioning to test knowledge as listed in the required knowledge section of this unit</li> <li>evaluation of documented or recorded discussion with candidate about personal career goals and the role stagecraft skills play in those</li> <li>case studies as a basis for discussion of issues, methods and strategies associated with developing and maintaining stagecraft skills.</li> </ul>
<p><b>Guidance information for assessment</b></p>	<p>Holistic assessment with other units relevant to the industry sector, workplace and job role is recommended, for example:</p> <ul style="list-style-type: none"> <li>CUSMPF401A Rehearse music for group performances</li> <li>CUSMPF404A Perform music as part of a group</li> <li>CUSMPF406A Perform music as a soloist</li> <li>CUSMPF505A Perform improvisation for audiences.</li> </ul>

## Range Statement

*The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.*

<b>Relevant personnel</b> may include:	<ul style="list-style-type: none"> <li>• performers</li> <li>• ensemble members</li> <li>• presenters</li> <li>• musical directors</li> <li>• stage directors</li> <li>• peers</li> <li>• conductors</li> <li>• tutors</li> <li>• mentors</li> <li>• technical crew.</li> </ul>
<b>Learning</b> may take place through:	<ul style="list-style-type: none"> <li>• tutoring</li> <li>• mentoring</li> <li>• coaching</li> <li>• work experience</li> <li>• shadowing</li> <li>• structured or formal training</li> <li>• evaluating the work of others</li> <li>• continuing evaluation of own work</li> <li>• peer and audience feedback.</li> </ul>
<b>Stagecraft skills</b> may include:	<ul style="list-style-type: none"> <li>• interaction with audiences</li> <li>• make-up and hair</li> <li>• posture</li> <li>• dress</li> <li>• movement</li> <li>• interaction with other performers</li> <li>• facial expressions</li> <li>• way of holding instruments or equipment, such as microphones</li> <li>• effective use of performance space and props.</li> </ul>
<b>Strategies</b> for developing stagecraft skills may include:	<ul style="list-style-type: none"> <li>• working with a class or individual tutor</li> <li>• participating in professional development and other learning opportunities</li> <li>• participating in relevant groups or associations</li> <li>• studying the performance of others</li> </ul>

	<ul style="list-style-type: none"><li>• communicating with peers</li><li>• participating in professional forums</li><li>• contributing to, and participating in, paid or amateur stage movement opportunities</li><li>• being involved in a range of stagecraft activities.</li></ul>
<i>Technology</i> may include:	<ul style="list-style-type: none"><li>• special-effects devices</li><li>• lighting and lighting equipment</li><li>• sound equipment</li><li>• staging equipment</li><li>• props.</li></ul>

## Unit Sector(s)

Performing arts - music performance

## FNSACC604 Monitor corporate governance activities

### Modification History

Release	Comments
Release 1	This version first released with FNS Financial Services Training Package Version 1.0.

### Application

This unit describes the skills and knowledge required to research corporate governance reporting trends, examine corporate governance standards and practices, and review compliance to develop and implement processes and procedures for meeting corporate governance obligations.

It applies to individuals who use and maintain current and specialised knowledge and analytical skills to provide advice on organisational processes to meet compliance and management requirements.

Work functions in the occupational areas where this unit may be used are subject to regulatory requirements. Refer to the FNS Implementation Guide Companion Volume or the relevant regulator for specific guidance on requirements.

### Unit Sector

Accounting

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Establish corporate governance standards and practices	1.1 Monitor application of and adherence to professional and legal accounting standards to identify emerging trends and interpretations of statutory and other regulatory requirements  1.2 Research audit reports and practices to assess methodologies and recommendations

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
2. Identify corporate governance reporting trends	<p>2.1 Analyse organisational practices to identify corporate governance obligations and performance</p> <p>2.2 Examine queries from statutory and other regulatory authorities for corporate governance failure to assess change effects on internal control procedures</p> <p>2.3 Assess content and structure of reports, returns and processes for review to evaluate policies being followed by organisation</p>
3. Determine processes for corporate governance adherence	<p>3.1 Analyse and monitor internal control procedures to determine performance indicators for compliance with corporate governance requirements</p> <p>3.2 Evaluate information technology systems to determine their use and suitability for recording data from operations and transactions for corporate governance obligations</p> <p>3.3 Establish management processes to support corporate governance</p> <p>3.4 Establish reporting plans to ensure completion of compliance requirements within scheduled timeframes</p>
4. Review corporate governance compliance	<p>4.1 Assess achievement of performance indicators and review against key result areas</p> <p>4.2 Monitor compliance preparation processes and review in line with corporate governance requirements</p> <p>4.3 Analyse failures in compliance to diagnose shortcomings and to remedy processes in line with corporate governance requirements</p>

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

<b>Skill</b>	<b>Performance Criteria</b>	<b>Description</b>
Reading	1.1, 1.2, 2.1-2.3, 3.1, 3.2, 4.1	<ul style="list-style-type: none"> <li>Accesses and critically analyses complex documentation, including relevant corporate governance legislation, to identify key information relevant to requirements</li> </ul>
Writing	3.3, 3.4	<ul style="list-style-type: none"> <li>Produces a range of written documentation, matching style of writing to the audience and purpose</li> </ul>

		<ul style="list-style-type: none"> <li>• Uses clear language, correct terminology, grammar and spelling to convey meaning</li> </ul>
Numeracy	1.2, 2.3	<ul style="list-style-type: none"> <li>• Accurately analyses financial and numerical information embedded in a range of texts and tasks to evaluate requirements</li> </ul>
Navigate the world of work	1.1, 1.2, 2.1-2.3	<ul style="list-style-type: none"> <li>• Ensures currency of knowledge relating to legislation, regulations and policies applicable to governance and professional requirements</li> <li>• Takes full responsibility for following policies, procedures and legislative requirements and identifies organisational implications of changes to legislation or regulations</li> </ul>
Interacts with others	1.2, 2.1, 2.2	<ul style="list-style-type: none"> <li>• Consults with personnel on internal procedures using questioning and active listening to elicit, convey and clarify information</li> </ul>
Get the work done	1.1, 2.1-2.3, 3.1-3.4, 4.1-4.3	<ul style="list-style-type: none"> <li>• Plans, organises, implements and reviews systems and processes to manage compliance with relevant regulations and legislation</li> <li>• Takes responsibility for planning, sequencing and prioritising complex tasks and own workload for efficiency and effective outcomes</li> <li>• Uses systematic analytical problem-solving processes in complex, routine and non-routine situations, gathering information and identifying and evaluating options against criteria</li> <li>• Evaluates the effectiveness of systems and processes to inform decisions on how to implement improvements</li> <li>• Recognises and anticipates a range of problems, implementing contingency plans when appropriate</li> <li>• Recognises opportunities to develop and apply new ideas</li> <li>• Uses a range of digital technologies to access, extract and share relevant information to achieve required outcomes</li> </ul>

## Unit Mapping Information

Code and title current version	Code and title previous version	Comments	Equivalence status
FNSACC604 Monitor corporate governance activities	FNSACC604A Monitor corporate governance activities	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=c7200cc8-0566-4f04-b76f-e89fd6f102fe>



# Assessment Requirements for FNSACC604 Monitor corporate governance activities

## Modification History

Release	Comments
Release 1	This version first released with FNS Financial Services Training Package Version 1.0.

## Performance Evidence

Evidence of the ability to:

- research corporate governance reporting trends
- determine processes for monitoring corporate governance adherence
- examine and review corporate governance standards and practices following:
  - professional accounting standards
  - organisational policy and procedures
  - statutory and regulatory requirements.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

## Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- access and accurately interpret authority regulations and requirements
- identify and explain the key features of current financial legislation, and statutory and regulatory requirements
- explain the current formats required for submission of statutory returns
- discuss ethical considerations relating to compliance and governance
- outline the key management processes that support corporate governance
- identify and explain the forms and functions of employee records
- identify and explain the key principles of:
  - internal control
  - valuation and common methods of depreciation
- discuss the significance of performance indicators and key result areas relevant to monitoring corporate governance activities.

## Assessment Conditions

Assessment must be conducted in a safe environment where evidence gathered demonstrates consistent performance of typical activities experienced in the accounting field of work and include access to:

- common office equipment, technology, software and consumables
- an integrated financial software system and data
- corporate governance documentation and organisational operational policy and procedures information.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=c7200cc8-0566-4f04-b76f-e89fd6f102fe>

## FSKDIG02 Use digital technology for simple workplace tasks

### Modification History

Release	Comments
Release 1	This streamlined version first released with <i>FSK Foundation Skills Training Package version 1.0</i> .

### Application

This unit describes the skills and knowledge required to use digital technology to undertake simple workplace tasks.

The unit applies to individuals at Australian Core Skills Framework (ACSF) level 2 who need to undertake a vocational training pathway or workplace tasks.

This unit is designed for integration and contextualisation with vocational units to support achievement of vocational competency.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Digital Technology

### Elements and Performance Criteria

Element	Performance Criteria
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Prepare to use digital technology	1.1 Identify simple workplace task 1.2 Identify appropriate digital technology for the task 1.3 Interpret simple workplace information and terminology
2. Complete simple	2.1 Interpret simple written and pictorial instructions to access and

Element	Performance Criteria
workplace task	use digital technology 2.2 Follow workplace procedures to perform a task using technology 2.3 Review performance

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Learning		<ul style="list-style-type: none"> <li>Selects appropriate digital technology for the task</li> </ul>
Oral communication		<ul style="list-style-type: none"> <li>Discusses performance with trainer or supervisor</li> </ul>

## Mapping Information

Not applicable

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=f572fe10-a855-4986-9295-3852c771f178>

# Assessment Requirements for FSKDIG02 Use digital technology for simple workplace tasks

## Modification History

Release	Comments
Release 1	This streamlined version first released with <i>FSK Foundation Skills Training Package version 1.0</i> .

## Performance Evidence

Evidence of the ability to:

- identify and use digital technology appropriate to the task
- complete simple workplace tasks.

Evidence must be collected using tasks typically found in the workplace.

Note: Where a specific volume and/or frequency is not specified, evidence must be provided at least once.

## Knowledge Evidence

Evidence of the following knowledge must be demonstrated:

- procedures for accessing and using digital technology.

## Assessment Conditions

Assessment texts and tasks reflect those typically found in the workplace.

Advice and support is available if requested.

Culturally appropriate processes and techniques suited to the language, literacy and numeracy capacity of individuals and the work being performed must be used.

Reasonable adjustments can be made to ensure equity in assessment for people with disabilities.

Assessors must satisfy NVR/AQTF assessor requirements, have sound knowledge of the ACSF and have demonstrable expertise in the vocational contextualisation and assessment of digital technology.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=f572fe10-a855-4986-9295-3852c771f178>

## FSKDIG03 Use digital technology for routine workplace tasks

### Modification History

Release	Comments
Release 1	This streamlined version first released with <i>FSK Foundation Skills Training Package version 1.0</i> .

### Application

This unit describes the skills and knowledge required to use digital technology to undertake routine workplace tasks.

The unit applies to individuals at Australian Core Skills Framework (ACSF) level 3 who need to undertake a vocational training pathway or workplace tasks.

This unit is designed for integration and contextualisation with vocational units to support achievement of vocational competency.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Digital Technology

### Elements and Performance Criteria

Element	Performance Criteria
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Prepare to use digital technology	1.1 Identify routine workplace tasks 1.2 Identify appropriate digital technology for the task 1.3 Interpret routine workplace information and terminology
2. Complete routine	2.1 Interpret routine information from a range of sources to access

Element	Performance Criteria
workplace task	and use digital technology 2.2 Follow workplace procedures to perform a task using technology 2.3 Review performance

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Learning		<ul style="list-style-type: none"> <li>Takes responsibility for organising digital technology for the task</li> </ul>
Oral Communication		<ul style="list-style-type: none"> <li>Discusses tasks with supervisor, manager or mentor</li> </ul>

## Mapping Information

Not applicable

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=f572fe10-a855-4986-9295-3852c771f178>



# Assessment Requirements for FSKDIG03 Use digital technology for routine workplace tasks

## Modification History

Release	Comments
Release 1	This streamlined version first released with <i>FSK Foundation Skills Training Package version 1.0</i> .

## Performance Evidence

Evidence of the ability to:

- identify and use digital technology appropriate to the task
- complete routine workplace tasks.

Evidence must be collected using tasks typically found in the workplace.

Note: Where a specific volume and/or frequency is not specified, evidence must be provided at least once.

## Knowledge Evidence

Evidence of the following knowledge must be demonstrated:

- procedures for accessing and using digital technology.

## Assessment Conditions

Assessment texts and tasks reflect those typically found in the workplace.

Individuals can access own familiar support resources.

Culturally appropriate processes and techniques suited to the language, literacy and numeracy capacity of individuals and the work being performed must be used.

Reasonable adjustments can be made to ensure equity in assessment for people with disabilities.

Assessors must satisfy NVR/AQTF assessor requirements, have sound knowledge of the ACSF and have demonstrable expertise in the vocational contextualisation and assessment of digital technology.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=f572fe10-a855-4986-9295-3852c771f178>

# FSKLRG09 Use strategies to respond to routine workplace problems

## Modification History

Release	Comments
Release 1	This streamlined version first released with <i>FSK Foundation Skills Training Package version 1.0</i> .

## Application

This unit describes the skills and knowledge required to identify routine workplace problems and strategies to respond to the problems.

This unit applies to individuals who need learning skills at Australian Core Skills Framework (ACSF) level 3 to undertake a vocational training pathway or workplace tasks.

This unit is designed for integration and contextualisation with vocational units to support achievement of vocational competency.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Learning

## Elements and Performance Criteria

Element	Performance Criteria
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Plan to respond to workplace problems	1.1 Identify routine workplace problems 1.2 Investigate a range of strategies for responding to workplace problems

Element	Performance Criteria
2. Propose problem solving strategies	2.1 Identify a potential workplace problem 2.2 Identify factors contributing to the selected workplace problem 2.3 Propose appropriate problem solving strategies
3. Review problem solving strategies	3.1 Seek feedback from appropriate person 3.2 Record and review feedback 3.3 Revise strategies as appropriate

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Writing		<ul style="list-style-type: none"> <li>Records feedback from trainer or supervisor</li> </ul>
Oral Communication		<ul style="list-style-type: none"> <li>Discusses problem-solving strategies with trainer or supervisor</li> </ul>
Problem Solving		<ul style="list-style-type: none"> <li>Identifies problems and plans strategies for responding to them</li> </ul>
Planning and Organising		<ul style="list-style-type: none"> <li>Develops strategies to respond to problems</li> </ul>

## Mapping Information

Not applicable

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=f572fe10-a855-4986-9295-3852c771f178>

# Assessment Requirements for FSKLRG09 Use strategies to respond to routine workplace problems

## Modification History

Release	Comments
Release 1	This streamlined version first released with <i>FSK Foundation Skills Training Package version 1.0</i> .

## Performance Evidence

Evidence of the ability to:

- identify workplace problems
- propose appropriate strategies to respond to problems
- respond to feedback as appropriate

Evidence must be collected using routine workplace tasks.

Note: Where a specific volume and/or frequency is not specified, evidence must be provided at least once.

## Knowledge Evidence

Evidence of the following knowledge must be demonstrated:

- factors contributing to routine workplace problems
- a range of strategies for problem solving
- sources of advice and feedback.

## Assessment Conditions

Assessment texts and tasks reflect those typically found in the workplace.

Individuals can access own familiar support resources.

Culturally appropriate processes and techniques suited to the language, literacy and numeracy capacity of individuals and the work being performed must be used.

Reasonable adjustments can be made to ensure equity in assessment for people with disabilities.

Assessors must satisfy NVR/AQTF assessor requirements, have sound knowledge of the ACSF and have demonstrable expertise in the vocational contextualisation and assessment of the core skill - learning.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=f572fe10-a855-4986-9295-3852c771f178>

## FSKLRG11 Use routine strategies for work-related learning

### Modification History

Release	Comments
Release 1	This streamlined version first released with <i>FSK Foundation Skills Training Package version 1.0</i> .

### Application

This unit describes the skills and knowledge required to identify own learning goals and needs, and develop a formal learning plan to participate in a vocational or workplace learning environment.

The unit applies to individuals who need learning skills at Australian Core Skills Framework (ACSF) level 3 to undertake a vocational training pathway and/or workplace tasks.

This unit is designed for integration and contextualisation with vocational units to support achievement of vocational competency.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Learning

### Elements and Performance Criteria

Element	Performance Criteria
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Prepare for learning	1.1 Identify work-related learning goals 1.2 Investigate a range of formal and informal learning pathways 1.3 Investigate a range of approaches to achieve goal 2.4 Identify potential barriers to learning

Element	Performance Criteria
2. Use strategies for learning	2.1 Identify a preferred approach to achieving work-related learning goals 2.2 Identify strategies to address barriers to achieving learning goals 2.3 Propose routine learning strategies to achieve learning goal 2.4 Create and use a learning plan to implement strategies
3. Review own learning progress	3.1 Monitor progress against the plan 3.2 Seek feedback from an appropriate person 3.3 Identify areas for further learning and training

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading		<ul style="list-style-type: none"> <li>Interprets and evaluates information related to learning pathways</li> </ul>
Oral Communication		<ul style="list-style-type: none"> <li>Discusses progress with trainer/supervisor</li> </ul>
Planning and Organising		<ul style="list-style-type: none"> <li>Develops a learning plan</li> </ul>

## Mapping Information

Not applicable

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=f572fe10-a855-4986-9295-3852c771f178>



# Assessment Requirements for FSKLRG11 Use routine strategies for work-related learning

## Modification History

Release	Comments
Release 1	This streamlined version first released with <i>FSK Foundation Skills Training Package version 1.0</i> .

## Performance Evidence

Evidence of the ability to:

- develop a plan for own learning pathway
- review own progress.

Evidence must be collected using typical work-related tasks.

Note: Where a specific volume and/or frequency is not specified, evidence must be provided at least once.

## Knowledge Evidence

Evidence of the following knowledge must be demonstrated:

- strategies for learning
- own learning goals
- education and training requirements for learning pathway options.

## Assessment Conditions

Assessment texts and tasks reflect those typically found in the workplace.

Individuals can access own familiar support resources.

Culturally appropriate processes and techniques suited to the language, literacy and numeracy capacity of individuals and the work being performed must be used.

Reasonable adjustments can be made to ensure equity in assessment for people with disabilities.

Assessors must satisfy NVR/AQTF assessor requirements, have sound knowledge of the ACSF and have demonstrable expertise in the vocational contextualisation and assessment of the core skill - learning.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=f572fe10-a855-4986-9295-3852c771f178>

# FSKNUM14 Calculate with whole numbers and familiar fractions, decimals and percentages for work

## Modification History

Release	Comments
Release 1	This streamlined version first released with <i>FSK Foundation Skills Training Package version 1.0</i> .

## Application

This unit describes the skills and knowledge to interpret and calculate whole numbers, routine fractions, decimals and percentages.

This unit applies to individuals who need numeracy skills at Australian Core Skills Framework (ACSF) level 3 to undertake a vocational training pathway or workplace tasks.

This unit is designed for integration and contextualisation with vocational units to support achievement of vocational competency.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Numeracy

## Elements and Performance Criteria

Element	Performance Criteria
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Identify and interpret routine mathematical information	1.1 Select and interpret mathematical information that may be partly embedded in routine workplace tasks and texts 1.2 Interpret and comprehend whole numbers and routine or familiar fractions, decimals and percentages including familiar rates

Element	Performance Criteria
2. Undertake routine mathematical processes	2.1 Perform calculations which may involve a number of steps 2.2 Calculate with whole numbers and routine or familiar fractions, decimals and percentages 2.3 Convert between equivalent forms of fractions, decimals and percentages 2.4 Apply order of operations to solve multi-step calculations 2.5 Apply problem solving strategies
3. Check and communicate results	3.1 Make estimations to check reasonableness of problem solving process, outcome and its appropriateness to the context and task 3.2 Use formal and informal mathematical language and symbolism to communicate the result of the task

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Learning		<ul style="list-style-type: none"> <li>Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.</li> </ul>

## Mapping Information

Not applicable

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=f572fe10-a855-4986-9295-3852c771f178>

# Assessment Requirements for FSKNUM14 Calculate with whole numbers and familiar fractions, decimals and percentages for work

## Modification History

Release	Comments
Release 1	This streamlined version first released with <i>FSK Foundation Skills Training Package version 1.0</i> .

## Performance Evidence

Evidence of the ability to:

- interpret and use common fractions, decimals and percentages in real situations
- choose the appropriate operations to solve real life mathematical problems
- perform calculations involving fractions, decimals and percentages.

Note: Where a specific volume and/or frequency is not specified, evidence must be provided at least once.

## Knowledge Evidence

Evidence of the following knowledge must be demonstrated:

- place value and use of zero
- relationship between operations
- order of operations
- relationship between fractions, decimals and percentages.

## Assessment Conditions

Assessment texts and tasks reflect those typically found in the workplace.

Individuals can access own familiar support resources.

Culturally appropriate processes and techniques suited to the language, literacy and numeracy capacity of individuals and the work being performed must be used.

Reasonable adjustments can be made to ensure equity in assessment for people with disabilities.

Assessors must satisfy NVR/AQTF assessor requirements, have a sound knowledge of the ACSF and have demonstrable expertise in the vocational contextualisation and assessment of the core skill - numeracy.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=f572fe10-a855-4986-9295-3852c771f178>

## FSKOCM07 Interact effectively with others at work

### Modification History

Release	Comments
Release 1	This streamlined version first released with <i>FSK Foundation Skills Training Package version 1.0</i> .

### Application

This unit describes the skills and knowledge required to interact effectively with others – external clients and internal staff, such as giving or responding to spoken instructions, responding to customer queries and complaints, negotiating with co-workers and management, explaining a workplace procedure, or taking telephone calls from the general public or internal staff.

This unit applies to individuals who need oral communication skills at Australian Core Skills Framework (ACSF) level 3 to undertake a vocational training pathway or workplace tasks.

This unit is designed for integration and contextualisation with vocational units to support achievement of vocational competency.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Oral Communication

### Elements and Performance Criteria

Element	Performance Criteria
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Prepare to interact with others at work	1.1 Identify the audience and purpose of the interaction 1.2 Identify the oral communication strategies for spoken interaction

Element	Performance Criteria
2. Participate in interactions with others at work	2.1 Use oral communication strategies to communicate effectively 2.2 Use appropriate grammar, vocabulary and pronunciation 2.3 Use appropriate non-verbal communication strategies
3. Review own performance	3.1 Seek feedback on effectiveness of interaction with others at work 3.2 Evaluate own performance to identify strategies for improvement

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
		<ul style="list-style-type: none"> <li>Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.</li> </ul>

## Mapping Information

Not applicable

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=f572fe10-a855-4986-9295-3852c771f178>



## Assessment Requirements for FSKOCM07 Interact effectively with others at work

### Modification History

Release	Comments
Release 1	This streamlined version first released with <i>FSK Foundation Skills Training Package version 1.0</i> .

### Performance Evidence

Evidence of the ability to:

- participate in spoken interactions appropriate to audience and purpose
- review own performance to identify areas for improvement.

Evidence must be collected using spoken interactions typically found in the workplace.

Note: Where a specific volume and/or frequency is not specified, evidence must be provided at least once.

### Knowledge Evidence

Evidence of the following knowledge must be demonstrated:

- oral communication strategies for spoken interactions
- non-verbal communication for spoken interactions
- grammar, vocabulary and pronunciation for spoken interactions.

### Assessment Conditions

Assessment texts and tasks reflect those typically found in the workplace.

Individuals can access own familiar support resources.

Culturally appropriate processes and techniques suited to the language, literacy and numeracy capacity of individuals and the work being performed must be used.

Reasonable adjustments can be made to ensure equity in assessment for people with disabilities.

Assessors must satisfy NVR/AQTF assessor requirements, have sound knowledge of the ACSF and have demonstrable expertise in the vocational contextualisation and assessment of the core skill – oral communication.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=f572fe10-a855-4986-9295-3852c771f178>

## FSKRDG10 Read and respond to routine workplace information

### Modification History

Release	Comments
Release 1	This streamlined version first released with <i>FSK Foundation Skills Training Package version 1.0</i> .

### Application

This unit describes the skills and knowledge required to interpret and respond to information in routine workplace texts in printed or digital format, such as instruction manuals, reports, emails, brochures, work instructions, spreadsheets.

The unit applies to individuals who need reading skills at Australian Core Skills Framework (ACSF) level 3 to undertake a vocational training pathway or workplace tasks.

This unit is designed for integration and contextualisation with vocational units to support achievement of vocational competency.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Reading

### Elements and Performance Criteria

Element	Performance Criteria
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Prepare to read routine workplace texts	1.1 Identify the text type 1.2 Identify audience and purpose of text 1.3 Identify the text features

Element	Performance Criteria
2. Interpret information in routine workplace texts	2.1 Use navigation skills to locate relevant information 2.2 Identify and interpret workplace terminology in texts 2.3 Use reading strategies to locate and interpret relevant information 2.4 Use critical reading skills to interpret information
3. Confirm understanding and respond to routine workplace texts	3.1 Check that information in routine workplace texts has been correctly understood 3.2 Use information to respond appropriately

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Oral Communication		<ul style="list-style-type: none"> <li>Checks with trainer or supervisor that information is correct and response is appropriate</li> </ul>

## Mapping Information

Not applicable

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=f572fe10-a855-4986-9295-3852c771f178>

## Assessment Requirements for FSKRDG10 Read and respond to routine workplace information

### Modification History

Release	Comments
Release 1	This streamlined version first released with <i>FSK Foundation Skills Training Package version 1.0</i> .

### Performance Evidence

Evidence of the ability to:

- interpret information in routine workplace texts
- respond appropriately to information in routine workplace texts.

Evidence must be collected using routine workplace texts typically found in the workplace.

Note: Where a specific volume and/or frequency is not specified, evidence must be provided at least once.

### Knowledge Evidence

Evidence of the following knowledge must be demonstrated:

- purpose and features of routine workplace texts
- some specialised terminology in routine workplace texts
- reading strategies to interpret information in routine workplace texts.

### Assessment Conditions

Assessment texts and tasks reflect those typically found in the workplace.

Individuals can access own familiar support resources.

Culturally appropriate processes and techniques suited to the language, literacy and numeracy capacity of individuals and the work being performed must be used.

Reasonable adjustments can be made to ensure equity in assessment for people with disabilities.

Assessors must satisfy NVR/AQTF assessor requirements, have sound knowledge of the ACSF and have demonstrable expertise in the vocational contextualisation and assessment of the core skill - reading.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=f572fe10-a855-4986-9295-3852c771f178>

## FSKWTG06 Write simple workplace information

### Modification History

Release	Comments
Release 1	This streamlined version first released with <i>FSK Foundation Skills Training Package version 1.0</i> .

### Application

This unit describes the skills and knowledge required to write simple workplace texts which may be in printed or digital format, such as incident or accident reports, purchase orders, brief shift notes, emails, messages, or WHS records.

The unit applies to individuals who need writing skills at Australian Core Skills Framework (ACSF) level 2 to undertake a vocational training pathway or workplace tasks.

This unit is designed for integration and contextualisation with vocational units to support achievement of vocational competency.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Writing

### Elements and Performance Criteria

Element	Performance Criteria
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Prepare to write simple workplace texts	1.1 Identify the audience and purpose of workplace text 1.2 Identify text features 1.3 Plan to write text
2. Use drafting strategies	2.1 Identify drafting strategies to use when writing simple workplace

Element	Performance Criteria
to write simple workplace texts	text 2.2 Write text using appropriate layout and organisation 2.3 Use appropriate grammar and vocabulary and writing conventions
3. Review and finalise simple workplace texts	3.1 Check draft text 3.2 Seek advice and assistance from supervisor or trainer on draft where required 3.3 Finalise text

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading		<ul style="list-style-type: none"> <li>Reads fields or questions on formatted texts</li> </ul>
Oral Communication		<ul style="list-style-type: none"> <li>Confirms trainer or supervisor that text is appropriate to audience and purpose</li> </ul>

## Mapping Information

Not applicable

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=f572fe10-a855-4986-9295-3852c771f178>



# Assessment Requirements for FSKWTG06 Write simple workplace information

## Modification History

Release	Comments
Release 1	This streamlined version first released with <i>FSK Foundation Skills Training Package version 1.0</i> .

## Performance Evidence

Evidence of the ability to:

- write simple workplace texts appropriate to audience and purpose
- review drafts to revise and finalise simple workplace texts.

Evidence must be collected using simple texts typically found in the workplace.

Note: Where a specific volume and/or frequency is not specified, evidence must be provided at least once.

## Knowledge Evidence

Evidence of the following knowledge must be demonstrated:

- features of simple workplace texts
- writing strategies – planning, drafting, reviewing – for simple workplace texts
- grammar and vocabulary for simple workplace texts
- writing conventions for simple workplace texts.

## Assessment Conditions

Assessment texts and tasks reflect those typically found in the workplace.

Advice and support is available if requested.

Culturally appropriate processes and techniques suited to the language, literacy and numeracy capacity of individuals and the work being performed must be used.

Reasonable adjustment can be made to ensure equity in assessment for people with disabilities.

Assessors must satisfy NVR/AQTF assessor requirements, have sound knowledge of the ACSF and have demonstrable expertise in the vocational contextualisation and assessment of the core skill - writing.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=f572fe10-a855-4986-9295-3852c771f178>

## FSKWTG09 Write routine workplace texts

### Modification History

Release	Comments
Release 1	This streamlined version first released with <i>FSK Foundation Skills Training Package version 1.0</i> .

### Application

This unit is broad in focus. It describes the skills and knowledge required to write routine workplace texts and could be used for a variety of writing types and purposes, including letters and emails, instructions, incident or accident reports, online forms, formatted job reports - in printed or digital form.

The unit applies to individuals who need writing skills at Australian Core Skills Framework (ACSF) level 3 to undertake a vocational training pathway or workplace tasks.

This unit is designed for integration and contextualisation with vocational units to support achievement of vocational competency.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Unit Sector

Writing

### Elements and Performance Criteria

Element	Performance Criteria
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Prepare to write routine workplace texts	1.1 Identify the audience and purpose of routine workplace text 1.2 Identify text features 1.3 Plan to write text

Element	Performance Criteria
2. Draft routine workplace texts	2.1 Use drafting strategies to write routine workplace text 2.2 Use appropriate layout and organisation 2.3 Use appropriate grammar and vocabulary 2.4 Use appropriate writing conventions
3. Review and finalise routine workplace texts	3.1 Review text 3.2 Revise and finalise text

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading		<ul style="list-style-type: none"> <li>Reads required fields and/or questions on formatted texts</li> </ul>
Oral Communication		<ul style="list-style-type: none"> <li>Confirms with trainer or supervisor that text is appropriate to audience and purpose</li> </ul>

## Mapping Information

Not applicable

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=f572fe10-a855-4986-9295-3852c771f178>

# Assessment Requirements for FSKWTG09 Write routine workplace texts

## Modification History

Release	Comments
Release 1	This streamlined version first released with <i>FSK Foundation Skills Training Package version 1.0</i> .

## Performance Evidence

Evidence of the ability to:

- write routine workplace texts appropriate to audience and purpose
- review drafts to revise and finalise routine workplace texts.

Evidence must be collected using routine texts typically found in the workplace.

Note: Where a specific volume and/or frequency is not specified, evidence must be provided at least once.

## Knowledge Evidence

Evidence of the following knowledge must be demonstrated:

- features of a range of routine workplace texts
- writing strategies – planning, drafting, proofing, reviewing – to complete routine workplace texts
- grammar and vocabulary for routine workplace texts
- writing conventions for routine workplace texts.

## Assessment Conditions

Assessment texts and tasks reflect those typically found in the workplace.

Individuals can access own familiar support resources.

Culturally appropriate processes and techniques suited to the language, literacy and numeracy capacity of individuals and the work being performed must be used.

Reasonable adjustment can be made to ensure equity in assessment for people with disabilities.

Assessors must satisfy NVR/AQTF assessor requirements, have sound knowledge of the ACSF and have demonstrable expertise in the vocational contextualisation and assessment of the core skill - writing.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=f572fe10-a855-4986-9295-3852c771f178>

## HLTAAP001 Recognise healthy body systems

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Application

This unit describes the skills and knowledge required to work with basic information about the human body and to recognise and promote ways to maintain healthy functioning of the body.

This unit applies to any worker who needs to use and interpret information that includes references to client anatomy and physiology.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Work with information about the human body

1.1 Correctly use and interpret health terminology that describes the normal structure, function and location of the major body systems

1.2 Correctly use and interpret information that relates to the interrelationships between major components of each body system and other structures

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

2. Recognise and promote ways to support healthy functioning of the body

2.1 Review factors that contribute to maintenance of a healthy body

2.2 Evaluate how the relationships between different body systems affect and support healthy functioning

2.3 Enhance quality of work activities by using and sharing information about healthy functioning of the body

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>



# Assessment Requirements for HLTAAP001 Recognise healthy body systems

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- worked effectively with information about the human body and its healthy functioning in at least 3 different situations

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- basic structure and functions of the body systems and associated components, including:
  - cells, tissues and organs
  - cardiovascular system
  - respiratory system
  - musculo-skeletal system
  - endocrine system
  - digestive system
  - urinary system
  - reproductive system
  - integumentary system
  - lymphatic system
  - nervous system, including sensory systems – eye and ear
  - the special senses – smell, taste, vision, equilibrium and hearing

- immune system
- processes, conditions and resources required by the body to support healthy functioning
  - body regulation including:
    - maintenance of body temperature
    - fluid and electrolyte (including PH) balance
    - elimination of wastes from the body
    - maintenance of blood pressure
  - protection from infection
  - physical activity – active and passive

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including client health information
- modelling of industry operating conditions, including integration of problem solving activities

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTAAP002 Confirm physical health status

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency.</p>

### Application

This unit describes the skills and knowledge required to obtain and interpret information about client health status and to check a client's physical health. It requires a detailed knowledge of anatomy and physiology.

This unit applies to individuals working directly with clients and who assist in the provision of health care services. Some disciplines may be subject to state/territory regulatory determination regarding delegation and supervision.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Obtain information about physical health status

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1.1 Obtain accurate information about physical health status through observation, questioning or review of documentation

1.2 Interpret information based on understanding of the structure and functioning of body systems

1.3 Use information to identify any actual or potential

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

	problems regarding health status
	1.4 Take into account factors that may have impacted on an identified physical condition
2. Check physical health status	2.1 Make checks of client health status prior to delivery of health intervention using knowledge of body systems
	2.2 Clarify significance of physical health status in relation to a particular intervention in line with job role and organisation requirements
	2.3 Clarify implications and significance of physical health status with appropriate people in the case of uncertainty or limits on own capability or authority
3. Identify variations from normal physical health status	3.1 Identify variations from normal health status using standard methods and protocols
	3.2 Identify potential factors responsible for significant variations from normal health status
	3.3 Identify potential risk factors associated with variations from normal health status
	3.4 Recognise and refer potentially serious issues in line with organisation requirements

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## Assessment Requirements for HLTAAP002 Confirm physical health status

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- obtained, correctly interpreted and used anatomical and physiological client information to check the physical health status of at least 3 different people presenting with different conditions

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- role responsibilities and limitations for different members of the care team in relation to checking client health status
- concepts underpinning human anatomy and physiology, including:
  - levels of structural organisation of body systems
  - human life processes
  - homeostasis and the relationship between homeostatic imbalance and disease
- structure and function of human body systems and their interactions:
  - cells, tissues and organs
  - cardiovascular system
  - respiratory system
  - musculo-skeletal system
  - endocrine system

- digestive system
- urinary system
- reproductive system
- integumentary system
- lymphatic system
- nervous system, including sensory systems – eye and ear
- the special senses – smell, taste, vision, equilibrium and hearing
- immune system
- anatomical and medical terminology:
  - when referring to the human body
  - when taking measurements in different body systems
- common disorders, problems and complaints and their signs and symptoms, associated with each body system and its components relevant to the area of work
- basic pharmacology in relation to cautions and contraindications for relevant health procedures
- causes of disease – physical, mental and emotional, and key features of each cause:
  - pathogens
  - inherited genetic conditions
  - trauma, toxins and other environmental hazards
  - nutritional factors
  - impacts caused by health interventions (iatrogenic)
  - degenerative changes in vital organ systems
  - the loss of normal control mechanisms such as the uncontrolled growth of cancer cells
- major types of cellular adaptation
- processes of metabolism, nutrition, body temperature regulation, biological maturation, inheritance and ageing
- Oral health disease of the mouth and teeth including edentulous (no-natural teeth) and dentate (having natural teeth)
- variations from normal functioning and appropriate responses in terms of:
  - referral to an appropriate medical, dental, nursing or allied health professional
  - provision of appropriate health/dental care services

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including client health information
- modelling of industry operating conditions, including:
  - analysis of health information of real people
  - integration of problem solving activities

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>



## HLTAHA013 Provide support in dysphagia management

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added. Removal of pre-requisite. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to assist a speech pathologist to support clients participating in therapy programs to improve swallowing and/or to maintain independence in the management of dysphagia.

This unit applies to allied health assistants and should be performed under the direction and supervision (direct, indirect or remote) of an allied health professional.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian / New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Prepare for support of treatment and monitoring programs to promote safe swallowing and eating

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Obtain information about requirements from the speech pathologist  
 1.2 Determine need for interpreter where required  
 1.3 Confer with speech pathologist about any ambiguities or requirements outside scope of role and responsibilities as defined by the organisation

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

2. Deliver therapeutic program under supervision of speech pathologist

2.1 Obtain consent from the individual client, or a third party where the individual is not in a position to provide this consent independently, before commencing the program

2.2 Confirm client/carer's understanding of requirements of the therapeutic program

2.3 Provide mealtime assistance to client, under instruction of speech pathologist, including the reinforcement of positioning and strategies to support safe swallowing and maximum level of independence of eating and drinking

2.4 Prepare texture modified foods and fluids as determined by the speech pathologist and in accordance with the food safety program of the organisation

2.5 Provide the client with relevant information and advice, as instructed by the speech pathologist, at a level and pace appropriate to the client's level of understanding, culture and background, preferred way of communication and need

2.6 Refer questions outside scope of role and responsibilities as defined by the organisation to speech pathologist and/or relevant member of health care team

2.7 Provide client with sufficient time, opportunity and encouragement to practise existing and newly developed skills

2.8 Provide set up and support of the client during assessment of swallowing, performed by speech pathologist

2.9 Carry out supplementary treatment programs as instructed by the speech pathologist

2.10 Identify adverse reactions/events associated with dysphagia and respond according to the detailed risk management framework

3. Monitor client's management

3.1 Work with the speech pathologist, care team and the

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

of dysphagia in consultation with speech pathologist and care team

individual to identify and record areas of positive progress and success and specific difficulties arising

3.2 Reinforce constructive feedback and advice provided by the care team about the client's approach and ability to manage their dysphagia

3.3 Support and encourage client to maintain and enhance their efforts to manage dysphagia

3.4 Reinforce the benefits of continuing to practice and develop skills and knowledge for dysphagia management

3.5 Identify adverse reactions and/or events associated with dysphagia and respond according to the detailed risk management framework

4. Comply with supervisory requirements

4.1 Refer to speech pathologist when additional input from health professional is required

4.2 Seek assistance when client presents with needs or signs outside limits of own authority, skills and/or knowledge

4.3 Report client difficulties to the supervising allied health professional for advice before continuing the program

4.4 Participate in supervision processes with the treating allied health professional in accordance with organisational protocol

5. Document client information

5.1 Use accepted protocols to document information relating to the treatment program in line with organisation requirements

5.2 Provide accurate and prompt feedback to the speech pathologist and client's care team to support future planning

5.3 Use appropriate terminology to document symptomatic expression of identified problems related to the therapeutic exercise program

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTAHA013 Provide support in dysphagia management

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added. Removal of pre-requisite. Significant change to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- delivered therapeutic support and skill development for 3 clients with dysphagia, 1 in a simulated environment and 2 in the workplace
- performed the activities outlined in the performance criteria of this unit during a period of at least 120 hours of work

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manages tasks and manage contingencies in the context of the work role. This includes knowledge of:

- secondary complications of dysphagia and an awareness of risk management protocols in response to adverse reactions/events
- basic anatomy and physiology of body systems pertaining to structures affecting eating and swallowing
- normal processes of eating and swallowing and changes to swallowing that occur over the lifespan
- organisation food safety program and procedures
- postures and positioning for safe swallowing
- techniques used in assessment of eating and swallowing, including:
  - bedside assessment

- video fluoroscopy
- disorders of eating and swallowing that may arise from:
  - acquired injury and disease
  - congenital abnormalities
  - degenerative disease
  - developmental delay
- legal and ethical considerations relevant to allied health:
  - duty of care
  - informed consent
  - work health and safety (WHS):
    - manual handling including identification and control of manual task risk factors

## Assessment Conditions

All aspects of the performance evidence must have been demonstrated using simulation prior to being demonstrated in a therapeutic workplace under the direction and supervision (direct, indirect, remote) as determined by the speech pathologist.

The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including individualised plans and any relevant equipment outlined in the plan
- modelling of industry operating conditions and contingencies, including provision of services to real people

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTAHA018 Assist with planning and evaluating meals and menus to meet recommended dietary guidelines

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged HLTNA302D/HLTNA304D. Significant changes to elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to assist with the planning and evaluating appropriate meals and menus based on the Australian Dietary Guidelines, and other dietary guidelines, in consultation with a dietitian to meet the nutritional needs of individuals within client groups. It involves the selection and planning of balanced meals, general menu planning principles and the development and evaluation of menus.

This unit applies to allied health assistants and should be performed under the direction and supervision (direct, indirect or remote) of a dietitian. Individuals will take responsibility for their own outputs and may participate in work teams. A range of well developed skills and some discretion and judgement is required of workers.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*The Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Identify the nutrients and food group serves

1.1 Categorise foods according to food groups, identifying key nutrients by each food group and

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*The Performance criteria describe the performance needed to demonstrate achievement of the element.*

recommended for good health for client groups

individual foods within that group

1.2 Identify recommended serves of various food groups for client group, in consultation with a dietitian

2. Plan and develop menus in accordance with relevant dietary guidelines

2.1 Plan menus according to menu planning principles

2.2 Select food preparation and cooking methods in consultation with food production personnel to maintain maximum nutritional value of foods

2.3 Plan meals and menus to minimise nutrient imbalance, incorporating relevant dietary guidelines

2.4 Plan meals and food group serves to meet the nutritional needs of individuals within client groups

2.5 Discuss and confirm menu plans with the dietitian

3. Identify food-related cultural and religious needs of client groups

3.1 Identify client group, use correct terminology and observe cultural customs

3.2 Consider cultural groups and general characteristics of their cuisine

3.3 Identify dietary regimes and factors associated with cultural and religious groups that may influence food choices

3.4 Plan and modify meals and menus to meet specific cultural and religious needs of client group in line with organisational guidelines

4. Evaluate meals and menus

4.1 Follow processes defined by dietitian to evaluate meals and menus to ensure they meet nutritional requirements of client groups

4.2 Follow processes defined by dietitian to evaluate meals and menus to ensure they meet cultural and religious needs of the clients

4.3 Follow processes defined by dietitian to evaluate meals and menus to ensure client satisfaction



## ELEMENT

*Elements define the essential outcomes*

## PERFORMANCE CRITERIA

*The Performance criteria describe the performance needed to demonstrate achievement of the element.*

4.4 Evaluate meals and menus to ensure feasibility of production in relation to equipment, time and skills as well as budgetary constraints

4.5 Make adjustments to menu according to findings and the dietitian's directions

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTAHA018 Assist with planning and evaluating meals and menus to meet recommended dietary guidelines

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged HLTNA302D/HLTNA304D. Significant changes to elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added. Significant change to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has (under the direction of a dietitian):

- planned, developed and evaluated menus for 3 client groups, 1 in a simulated environment and 2 in the workplace, based on organisational food, nutrition and special diet guidelines or the *Australian dietary guidelines* for provision of appropriate food for client groups(s)
- planned and modified meals and menus for at least 2 clients with specific cultural and/or religious food-related requirements in a simulated environment
- performed the activities outlined in the performance criteria of this unit during a period of at least 120 hours of work

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. this include knowledge of:

- relevant organisational food, nutrition and special diet guidelines
- *Australian dietary guidelines*
- cooking methods and equipment
- food preparation and food service systems
- principles of nutrition, diet therapy, nutrition supplements and factors that place clients at risk of malnutrition and inadequate hydration

- common fluid and food restrictions
- costing procedures
- how to recognise malnutrition
- policy and procedures in relation to:
  - infection control and food safety program as they relate to assisting with meals, menus and dietary guidelines
  - other specific organisation policies or procedures, including supervisory and reporting protocols
- range of menus and menu items
- standardised recipes
- various cultural and religious requirements in relation to food, relevant to the profile of the community served by the organisation including:
  - halal
  - types of vegetarianism (ovo-lacto, lacto or vegan)
  - kosher
- legal and ethical considerations relevant to allied health:
  - privacy, confidentiality and disclosure
  - work health and safety (WHS)

## Assessment Conditions

The following aspects of the performance evidence must have been demonstrated using simulation prior to being demonstrated in a therapeutic workplace under direction and supervision (direct, indirect, remote) as determined by the dietitian:

- plan, develop and evaluate one menu based on organisation food, nutrition and special diet guidelines or the *Australian dietary guidelines* for provision of appropriate food for client

The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - food safety standards and procedures
  - manufacturers' manuals and recommendations for equipment
  - food packaging and storage requirements
  - work plan
  - menu planning tools
  - individualised plans and any relevant equipment in the plan

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTAHA019 Assist with the monitoring and modification of meals and menus according to individualised plans

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added.</p> <p>Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to modify meals and menus to meet the nutrition requirements of specific client groups and monitor this against the individualised plans.

This unit applies to allied health assistants and should be performed under the direction and supervision (direct, indirect or remote) of a dietitian. Individuals will take responsibility for their own outputs and may participate in work teams. A range of well developed skills and some discretion and judgement is required of workers.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Identify conditions and specific needs of client groups

#### PERFORMANCE CRITERIA

*The Performance criteria describe the performance needed to demonstrate achievement of the element.*

1.1 Identify the conditions commonly encountered by the client group requiring an individualised plan or dietary modification

1.2 Identify groups at risk of nutritional deficiencies and nutrient imbalance contributing to common lifestyle

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*The Performance criteria describe the performance needed to demonstrate achievement of the element.*

diseases and disorders

1.3 Identify dietary factors associated with common lifestyle diseases and/or diet related chronic diseases and other nutrition-related conditions, food intolerances, allergies

1.4 Identify special nutritional and dietary needs for conditions encountered by the client group

1.5 Report dietary and nutrition issues and needs to the dietitian

2. Modify meals and menus according to individualised plan

2.1 Consult with dietitian to address the identified risks and needs of client groups

2.2 Modify meals and menus to meet the nutritional and dietary needs of the client group using relevant guidelines

2.3 Assess meals and menus for their suitability for texture modification to meet special nutritional and dietary needs, using relevant guidelines

2.4 Incorporate sufficient choices of dishes and drinks in to menus for special needs, using relevant guidelines

2.5 Provide information regarding individualised plan to client when appropriate and as directed by dietitian or relevant health professional

3. Monitor and report on client status and acceptance of individualised plan

3.1 Provide feedback about changes to, needs, food preferences and individualised plan to food services and to dietitians

3.2 Report the acceptability, tolerance and consumption of meals by the client to the dietitian or relevant health professional

3.3 Identify problems which may affect the client's ability to eat or drink to the dietitian and/or other relevant health professional, according to organisation policies and procedures

3.4 Provide feedback on consistently poor client meal choices to the dietitian

## ELEMENT

*Elements define the essential outcomes*

## PERFORMANCE CRITERIA

*The Performance criteria describe the performance needed to demonstrate achievement of the element.*

3.5 Follow systems designed by a dietitian to monitor, document on client nutritional status

3.6 Monitor the nutrition status of clients using standard and validated tools and nutritional indicators

3.7 Report the progress of client nutritional status to the dietitian, and/or other health professional according to organisational protocols and timeframes

## Foundation Skills

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTAHA019 Assist with the monitoring and modification of meals and menus according to individualised plans

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added.</p> <p>Significant change to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has (under the direction of a dietitian):

- planned and modified meals and menus according to at least 3 individualised plans, 1 in a simulated environment and 2 in the workplace
- performed the activities outlined in the performance criteria of this unit during a period of at least 120 hours of work

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- *Australian dietary guidelines* and other relevant guidelines
  - cooking methods and equipment
  - food preparation and food service systems
  - principles of nutrition, diet therapy, nutrition supplements and factors that place clients at risk of malnutrition and inadequate hydration
- common fluid and food restrictions
- texture modification
- oral nutrition support products and enteral feeds
- aspects of physical and mental condition, which might affect a client's ability to eat and/or feed oneself, including:



- arthritis
- broken bones
- confusion
- pain
- poor dentition
- pressure sores
- recovery from stroke
- swallowing problems
- range of menus and menu items
- various cultural requirements in relation to food, relevant to the profile of the community served by the organisation

## Assessment Conditions

All aspects of the performance evidence must have been demonstrated using simulation prior to being demonstrated in the workplace under direction and supervision (direct, indirect, remote) as determined by the dietitian.

The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - food safety and standards and procedures
  - manufacturers' manuals and recommendations for equipment
  - food packaging and storage requirements
  - work plan
  - individualised plans and any relevant equipment outlined in the plan

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# HLTAHA021 Assist with screening and implementation of therapeutic diets

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added. Removal of pre-requisite. Significant change to knowledge evidence.</p>

## Application

This unit describes the skills and knowledge required to assess nutritional requirements of clients and participate in the implementation of therapeutic diets.

This unit applies to allied health assistants and should be performed under the direction and supervision (direct, indirect or remote) of a dietitian. Individuals will take responsibility for their own outputs and may participate in work teams. A range of well developed skills and some discretion and judgement is required of workers.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

1. Assist with basic nutrition risk screening

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1 Confirm the client group for screening with a dietitian
- 1.2 Use the organisation's established screening documentation to gather client information
- 1.3 Consult with other appropriate staff before conducting the screening

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |   |
|--|---|
| 2. Use screening results to determine nutritional risk according to organisation protocol                            | 1.4 Explain the screening purpose and process to the client and seek feedback to determine their understanding<br>1.5 Conduct the screening using language appropriate to the client's needs<br>1.6 Seek appropriate assistance if client participation issues arise  |
| 3. Provide nutrition support services for at risk clients under supervision of a dietitian and organisation protocol | 2.1 Use screening results to determine level of risk for clients<br>2.2 Inform dietitian of at risk clients in a timely manner and according to organisation protocols<br>2.3 Implement re-screening<br>2.4 Complete screening forms and organise screening information   |
| 4. Comply with supervisory requirements  | 3.1 Select appropriate nutrition support item or services<br>3.2 Implement nutrition intervention and communicate with food services<br>3.3 Prepare nutrition support item<br>4.1 Provide all assistance according to the instruction of dietitian and the individualised plan<br>4.2 Provide feedback to the dietitian regarding client progress<br>4.3 Seek client feedback about the tolerance of the nutrition support intervention and feedback to dietitian<br>4.4 Seek assistance when client presents with needs or signs outside limits of own authority or competence<br>4.5 Report client difficulties and concerns to the dietitian<br>4.6 Implement variations to the individualised plan under the direction of the dietitian |

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

5. Clean and store materials and equipment

5.1 Use and clean any equipment according to manufacturer's requirements

5.2 Store materials and equipment according to manufacturer's requirements and organisation protocols

5.3 Report equipment problems or faults to appropriate person

6. Document client information

6.1 Use accepted protocols to report information in line with organisation requirements

6.2 Use appropriate terminology to document client response to screening

6.3 Maintain client records, according to organisation requirements

**Foundation Skills**

*The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTAHA021 Assist with screening and implementation of therapeutic diets

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements. Minimum work hours added. Removal of pre-requisite. Significant change to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has (under the direction of a dietitian):

- assisted with nutrition screening of 3 clients, 1 in a simulated environment and 2 in the workplace
- prepared and/or provided nutrition support services, including preparing dietary supplements, to 3 clients, 1 in a simulated environment and 2 in the workplace
- performed the activities outlined in the performance criteria of this unit during a period of at least 120 hours of work

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- principles of:
  - the impact of diet on health
  - fluid intake
  - rehabilitation
  - an individualised plan
- significance of nutritional risk indicators, including
  - weight loss
  - weight gain

- appetite
- bowel function
- biochemical indicators
- allergies and intolerances
- swallowing issues
- organisation policies and procedures in relation to:
  - screening and assessment
  - other specific organisation policies or procedures, including supervisory and reporting protocols
- supplements, including supplement equivalents, and their use
- special diets and their importance to a client's health, including:
  - texture modified diets (TMDs) and national standards for TMD
  - high energy
  - high protein
  - modified salt, protein or potassium
  - diets for food intolerances including gluten free, fructose malabsorption, and lactose free
- workings and protocols of the food service system
- legal and ethical considerations relevant to allied health:
  - privacy, confidentiality and disclosure
  - work health and safety:
    - manual handling including identification and control of manual task risk factors

## Assessment Conditions

All aspects of the performance evidence must have been demonstrated using simulation prior to being demonstrated in the workplace under direction and supervision (direct, indirect, remote) as determined by the dietitian.

The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - food safety and standards and procedure
  - manufacturers' manuals and recommendations for equipment
  - food packaging and storage requirements
  - screening forms
  - nutrition supplements
  - individualised plans and any relevant equipment outlined in the plan

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# HLTAHA035 Provide support in dysphagia management

## Modification History

Not applicable.

## Application

This unit describes the skills and knowledge required to provide assistance to a Speech Pathologist. Work includes supporting persons participating in therapy programs to improve swallowing or to maintain independence in the management of dysphagia.

This unit applies to Allied Health Assistants and should be performed under the direct, indirect or remote supervision and delegation of a Speech Pathologist.

The skills in this unit must be applied in accordance with Allied Health Assistant Framework, Commonwealth and State or Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Allied Health

## Unit Sector

Health

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

1. Receive delegation and gather information.

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Obtain written or verbal delegation for an allied health activity from the Speech Pathologist.
- 1.2. Obtain information from delegating Speech Pathologist, according to organisational policy and procedures.



- 1.3. Discuss and confirm with delegating Speech Pathologist work health and safety (WHS) requirements, the need for an interpreter and treatment requirements.
2. Deliver therapeutic program as delegated by Speech Pathologist.
  - 2.1. Ensure consent is obtained from the individual, or a third party where applicable.
  - 2.2. Confirm the therapeutic outcomes defined in the program with the person and the Speech Pathologist.
  - 2.3. Provide mealtime assistance to the person, as delegated by the Speech Pathologist, including positioning and strategies to support swallowing and maximum level of independence and safety of eating and drinking.
  - 2.4. Prepare texture modified foods and fluids as delegated by the Speech Pathologist and in accordance with organisational procedures.
  - 2.5. Use motivators that reflect age and communication ability of the person.
  - 2.6. Provide the person time, opportunity and encouragement to practise existing and newly developed skills.
  - 2.7. Support the person during assessment of swallowing, performed by the delegating Speech Pathologist.
  - 2.8. Deliver supplementary treatment programs as delegated by the Speech Pathologist.
3. Monitor management of dysphagia with Speech Pathologist and care team.
  - 3.1. Identify and record areas of positive progress and success and specific difficulties with the delegating Speech Pathologist, care team and the individual.
  - 3.2. Provide feedback and advice provided by the care team about the person's approach and ability to manage their dysphagia.
  - 3.3. Reinforce the benefits of continuing to practise and develop skills and knowledge for dysphagia management.
  - 3.4. Identify adverse reactions or events associated with dysphagia and escalate according to organisational procedures.
4. Comply with supervisory requirements.
  - 4.1. Consult with delegated Speech Pathologist when additional information is required.
  - 4.2. Seek assistance when the person presents with needs or signs outside limits of own scope of role, skills or knowledge.
  - 4.3. Report the person's difficulties to the delegating Speech Pathologist before continuing the program.
  - 4.4. Participate in supervision processes with the delegating Speech Pathologist in accordance with organisational procedures.

5. Document information.
  - 5.1. Document information relating to the person's rehabilitation program in line with organisational requirements.
  - 5.2. Provide regular feedback to the delegating Speech Pathologist.
  - 5.3. Use professional terminology to document symptomatic expression of identified problems related to the person's rehabilitation program.

## Foundation Skills

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is not equivalent to HLTAHA013 Provide support in dysphagia management.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTAHA035 Provide support in dysphagia management

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- deliver therapeutic support and skill development for three people with dysphagia, one in simulation and two in the workplace
- perform the activities outlined in the performance criteria of this unit during a period of at least 120 hours of allied health assistance work. At least 60% of this work must be carried out in an allied health workplace. The remaining 40% may be carried out in a simulated environment, if an allied health workplace is unavailable.

## Knowledge Evidence

Demonstrate the knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- protocols for escalation of risks
- allied health core competencies:
  - person-centred care
  - individual therapy
  - group therapy
  - communication of information
  - equipment and environment
- scope of role of the Allied Health Assistant and Speech Pathologist
- complications of dysphagia and an awareness of risk management protocols in response to adverse reactions or events
- basic anatomy and physiology of body systems pertaining to structures affecting eating and swallowing
- normal processes of eating and swallowing and changes to swallowing that occur over the lifespan
- organisational policies and procedures in relation to:
  - confidentiality:
    - privacy
    - disclosure
  - duty of care
  - documentation:

- reporting
- recording data
- written communication to Speech Pathologist
- professional behaviour and presentation
- infection control practices
- work health and safety (WHS)
- manual handling
- supervision and delegation
- food safety program and procedures
- informed consent
- postures and positioning for safe swallowing
- techniques used in assessment of eating and swallowing, including:
  - bedside assessment
  - video fluoroscopy
- disorders of eating and swallowing that may arise from:
  - acquired injury and disease
  - congenital abnormalities
  - degenerative disease
  - developmental delay
- principles of empowering the older person
- principles of empowering people living with disability or serious mental illness
- changes related to ageing
- concepts of holistic health and wellbeing
- social determinants of health
- concepts of the medical model, the biopsychosocial models and the human rights-based approach of allied health interventions
- principles of choice and control
- concept of reablement.

## Assessment Conditions

Skills may be demonstrated in the workplace, or in a simulated environment, as per the conditions outlined in the performance evidence.

Assessment must ensure:

- access to suitable facilities, equipment and resources that reflect real working conditions and model industry operating conditions and contingencies
- access to individualised plans and any relevant equipment outlined in the plan
- access to organisational policies and procedures
- opportunities for engagement with real people accessing allied health services.

Assessors must satisfy the Standards for Registered Training Organisations requirements for assessors, and:

- be a Certificate IV qualified Allied Health Assistant with a minimum of three years of professional experience in allied health services, or
- a registered Speech Pathologist.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTAHW006 Facilitate and advocate for the rights and needs of clients and community members

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and environment requirements.

### Application

This unit describes the required knowledge and skills for primary health care workers to assist Aboriginal and/or Torres Strait Islander clients and communities to understand their rights and communicate their needs within a self-determination framework. This includes the use of interpreter and translation services to liaise with service providers to enable clients to access a range of health services. This unit does not assume the individual worker has interpretation and/or translation qualifications to provide these services themselves.

This unit applies to Aboriginal and/or Torres Strait Islander Health Workers working as part, and under the supervision, of a multidisciplinary primary health care team to provide a range of primary health care services to Aboriginal and/or Torres Strait Islander clients and communities.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Identify the rights, needs and options available to the client

1.1 Use culturally appropriate and safe communication to assist the client to identify their needs in relation to health issues and services

1.2 Support client to identify needs that are not being met by existing services or supports

1.3 Provide client with information about their rights and options for meeting their needs

1.4 Assist client to identify their preferred option and negotiate other options, as required

2. Assist the client to present their own needs

2.1 Assist client to make contact with relevant persons and agencies

2.2 Provide client with information and support them to present their rights and needs

2.3 Encourage client to communicate in their preferred language, and provide support as required

2.4 Assist client to put their views to relevant persons and agencies to meet their needs as required

2.5 Follow organisational procedures to arrange for interpreting and translation services as requested or required by clients

3. Advocate for the client when self-advocacy is not possible

3.1 Identify relevant individuals or agencies and contact them about the specific issue

3.2 Clearly represent the client's point of view to those involved

3.3 Use clear, appropriate and accessible language that values and respects each individual

3.4 Discuss progress and outcomes with client

3.5 Use translation and interpretation services to ensure the client's understanding and involvement in the process, as required

3.6 Maintain client confidentiality at all times when

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

communicating client information

4. Liaise with health service providers to meet client and community needs

4.1 Inform multidisciplinary health service teams of ongoing and/or changing individual and community needs and issues that may impact on service provision

4.2 Communicate local community values, beliefs and gender roles to service providers, as required

4.3 Explain to service providers, as required, the role of traditional healers in the community

4.4 Consult health service providers about the organisation and delivery of health services in the community

4.5 Undertake consultation to provide clients with reasonable and timely access to general and specialist health services required outside their own community

5. Promote the rights, needs and interests of the client

5.1 Regularly discuss rights and needs of clients with other workers and supervisor

5.2 Make suggestions to other workers and supervisor about ways to improve services to clients

5.3 Implement changes as required

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

*Reading* • in order to interpret and synthesise information and provide to client

Other foundation skills essential to performance are explicit in the performance criteria of this unit.



## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## Assessment Requirements for HLTAHW006 Facilitate and advocate for the rights and needs of clients and community members

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and environment requirements.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role.

There must be evidence that the candidate has:

- supported Aboriginal and/or Torres Strait Islander clients and/or groups to identify, clarify and present their rights and needs on at least three occasions by:
  - using culturally safe and appropriate communication skills to work effectively with Aboriginal and/or Torres Strait Islander clients
  - identifying avenues for addressing each client's issues and/or concerns and/or improving services provided
  - supporting individual clients to express themselves in culturally appropriate and safe ways to service providers to access services
  - supporting individual clients to use their preferred language to communicate

- advocating on behalf of clients and/or community groups where they were unable to express individual or collective concerns.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

This includes knowledge of:

- organisational policies, guidelines and procedures and legislation or regulations relating to:
  - client confidentiality
  - referral, including various levels of urgency, and follow-up of client
  - mandatory reporting
  - notifiable communicable diseases
  - limits of own ability and authority
  - reporting procedures
  - documentation
- a basic understanding of:
  - Charter of Human Rights of the Child
  - Child Protection Legislation
  - Domestic Violence Legislation
  - Anti-discrimination Legislation
  - Centrelink and Veteran Affairs Guidelines
- referral options and resources available to community members
- existing program policy
- interpreter and/or translation services available within local and regional areas
- language or languages, written and/or spoken, as required within the community and workplace
- medical terminology relevant to the workplace
- communication style and culture of the client, caregiver and health service provider.

## Assessment Conditions

Skills must be demonstrated working:

- in a health service or centre
- as part of, and under the supervision of, a multidisciplinary primary health care team

- with Aboriginal and/or Torres Strait Islander clients and communities.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

Assessment must be undertaken by a workplace assessor who has expertise in this unit of competency and who is:

- an Aboriginal and/or Torres Strait Islander Health Worker
- or:
- accompanied by an Aboriginal and/or Torres Strait Islander person who is a recognised member of the community with experience in primary health care.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTAHW023 Plan, develop and evaluate health promotion and community development programs

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and environment requirements.

### Application

This unit describes the required skills and knowledge to organise, deliver and evaluate a health promotion program to address identified needs in Aboriginal and/or Torres Strait Islander communities. This unit includes designing, structuring and evaluating the effectiveness of health promotion activities for Aboriginal or Torres Strait Islander communities.

The unit applies to those Aboriginal and/or Torres Strait Islander Health Workers providing a range of primary health care services to Aboriginal and/or Torres Strait Islander clients and communities.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Plan and research health promotion and community development programs

- 1.1 Consult community representatives and key people to identify community health needs and concerns
- 1.2 Assess information to identify key stakeholders, community health trends and ethical considerations
- 1.3 Undertake appropriate research and identify community development opportunities
- 1.4 Consider and respect community values and beliefs, gender roles and taboos in researching community health needs
- 1.5 Identify and access relevant existing resources (human, financial and physical) for use in health promotion and community development programs
- 1.6 Create a process for key representatives of the community and any related agencies or organisations to be consulted in the plan development
- 1.7 Ensure health promotion and programs have a holistic, culturally sensitive approach and support the community in taking a self-determination approach to health
- 1.8 Prepare proposals (or submissions) as required to address any additional resource requirements, including funding
- 1.9 Identify evaluation processes and criteria to be used for critiquing health promotion programs

2. Develop a health promotion and community development program

- 2.1 Develop health promotion strategies in partnership with key representatives of the community and any related agencies or organisations
- 2.2 Develop goals, actions and key performance indicators for health promotion and community development activities
- 2.3 Identify appropriate delivery strategies according to the needs of the target group, location and health issues
- 2.4 Provide relevant information to health services,

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

work team and community

2.5 Access, adapt or develop resources (human, financial and physical) as required to suit the needs of the health issue, audience and program delivery context

2.6 Document plans for health promotion and community development according to organisational procedures and policies

3. Deliver a health promotion and community development program

3.1 Provide health care and community development programs to the community in ways that are consistent with Aboriginal and/or Torres Strait Islander community values and beliefs

3.2 Integrate and implement health screenings and implement on own practice to enhance understanding work team and community needs, concerns and resource availability, surveillance and education activities into the programs, as appropriate

3.3 Provide information in plain language to clients about health problems common to their particular client group, using culturally appropriate and safe communication skills

3.4 Refer common health problems identified as part of the program to professionals and support services

3.5 Support clients and families in accessing health care services and associated benefits as required

3.6 Provide guidance, support and assistance to individuals and families coping with social and emotional issues according to identified needs and cultural protocols

3.7 Reflect on own practice to enhance understanding

4. Monitor and evaluate health promotion program

4.1 Evaluate health promotion and community development program against criteria that reflect identified community health objectives

4.2 Monitor and evaluate community health outcomes

4.3 Collect, document and interpret data to contribute to the evaluation of health programs

## ELEMENT

*Elements define the essential outcomes.*

## PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

- 4.4 Seek to identify program strengths as well as areas for improvement as a basis for continual enhancement of health outcomes
- 4.5 Communicate outcomes of the evaluation to relevant stakeholders to guide future activities in the delivery of health promotion and health services to the community
- 4.6 Seek feedback on program effectiveness and provide to community and organisational representatives
- 4.7 Prepare reports from data collected and provide to management in line with organisational guidelines
- 4.8 Maintain client and community confidentiality in line with organisational and community requirements
- 4.9 Support ongoing community development strategies

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

*Numeracy*

- in order to adapt, develop and monitor financial resources
- in order to develop key performance indicators and corresponding measures
- in order to collect, analyse and report on numerical data collected

Other foundation skills essential to performance are explicit in the performance criteria of this unit.

## Unit Mapping Information

No equivalent unit.



## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTAHW023 Plan, develop and evaluate health promotion and community development programs

## Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and environment requirements.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role.

There must be evidence that the candidate has:

- planned and delivered at least one primary health care promotion and community development program to Aboriginal and/or Torres Strait Islander communities, including:
  - assessing community health needs
  - identifying strategies, goals, activities and key performance indicators
  - observing, obtaining and interpreting client information in relation to health issues, behaviour and health services
  - developing a health promotion plan in consultation with key stakeholders
  - preparing a proposal/submission for funding and resources
  - ensuring the program addresses specific client and community needs for guidance, support and information
  - ensuring delivery is consistent with community needs, values and beliefs

- communicating with and seeking feedback from clients, colleagues, community members and other agencies and negotiating with them as required
- evaluated at least one health promotion and community development program against identified goals and performance criteria by:
  - collecting feedback from community and staff implementing the program
  - analysing feedback against identified goals and performance criteria
  - reporting on outcomes of evaluation to community and the organisation
  - identified areas for improvement in the program.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

This includes knowledge of:

- organisational policies and procedures and legislation or regulations relating to:
  - client confidentiality
  - referral, including various levels of urgency, and follow-up of clients
  - mandatory reporting
  - notifiable communicable diseases
  - limits of own ability and authority
  - reporting procedures
  - documentation
- basic understanding of community development theory
- health promotion programs relevant to the area/region/community
- social determinants that impact on health issues for the relevant community
- The Ottawa Charter for Health Promotion
- program planning cycle
- familiarity with a range of conditions, diseases and disorders
- effective strategies to monitor and manage identified health problems in line with community needs and sensitivities
- features of chronic illness, including:
  - complex causality
  - multiple risk factors
  - long latency periods
  - a prolonged course of illness
  - functional impairment or disability

- specific chronic conditions affecting Aboriginal and/or Torres Strait Islander clients and communities, including:
  - cardiovascular disease
  - diabetes
  - cancer
  - chronic respiratory disease
  - chronic kidney disease
  - asthma
  - arthritis
  - oral disease
- impact of chronic conditions on major body organs and systems
- groups at high risk of chronic condition
- determinants of chronic condition, including:
  - smoking
  - physical activity
  - nutrition
  - alcohol intake
  - use of illicit drugs
  - obesity, weight and waist circumference
  - unsafe sexual practices
  - genetic factors
- treatment and management of chronic conditions, including:
  - working in collaboration with clients, family and significant others to promote self management as far as possible
  - medication
  - surgery
  - regular exercise
  - good nutrition
  - cessation of smoking
  - cessation or moderation of alcohol use
  - cessation of illicit drug use
- regular screenings for changes in disease presentation and detection of other diseases
- how to contact and access health and support services available in the region
- linkages between conditions such as diabetes and eye health, nutrition and hearing, etc.
- occupational health and safety practices and procedures relevant to the work
- principles of adult education
- evaluation methodology.

## Assessment Conditions

Skills must be demonstrated working:

- in a health service or centre
- as part of a multidisciplinary primary health care team
- with Aboriginal and/or Torres Strait Islander clients and communities.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

Assessment must be undertaken by a workplace assessor who has expertise in this unit of competency and who is:

- an Aboriginal and/or Torres Strait Islander Health Worker
- or:
- accompanied by an Aboriginal and/or Torres Strait Islander person who is a recognised member of the community with experience in primary health care.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTAHW031 Provide information/strategies to enhance capacities of Aboriginal/Torres Strait Islander families

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and environment requirements.

### Application

This unit describes the skills and knowledge required to provide information and strategies related to promoting and enhancing the capacities of families and communities (including children and young people) as part of primary health care services for Aboriginal and/or Torres Strait Islander communities.

This unit applies to those Aboriginal and/or Torres Strait Islander Health Workers providing a range of primary health care services to Aboriginal and/or Torres Strait Islander clients and communities.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Provide strategies to promote and strengthen the capacities of families and communities

- 1.1 Determine the components of a 'healthy family' and strategies to strengthen the family unit
- 1.2 Demonstrate knowledge of and respect for the diversity of culture, skin and language groups and family structures in relation to achieving healthy families and communities
- 1.3 Provide accurate information about the incidence, impacts and social and psychological context of family health problems in Aboriginal and/or Torres Strait Islander communities
- 1.4 Discuss the obstacles to healthy family and community development in relation to family and/or domestic violence, and abuse of children and young people
- 1.5 Provide practical advice relating to early identification, management and prevention of family health problems in accordance with community cultural needs and work role obligations
- 1.6 Work in collaboration with primary health care workers, multidisciplinary teams, organisations and other agencies to support 'healthy family' outcomes

2. Work in partnership with Aboriginal and/or Torres Strait Islander people and communities

- 2.1 Develop and implement strategies to increase participation of Aboriginal and/or Torres Strait Islander people in health service delivery
- 2.2 Ensure delivery of health care, services and programs reflect culturally safe and appropriate practice
- 2.3 Ensure health care, services and programs encourage self-determination and community control to ensure improved health outcomes
- 2.4 Identify and utilise resources to promote effective partnerships with Aboriginal and/or Torres Strait Islander people, organisations and communities
- 2.5 Support the development of effective partnerships between staff, Aboriginal and/or Torres Strait Islander people and their communities to facilitate accessibility, affordability and acceptability of appropriate health and workplace services

## ELEMENT

*Elements define the essential outcomes.*

## PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

3. Identify immediate risks and needs

3.1 Comply with federal, state or territory workplace legislation which may impact on primary health care workers' practice and responsibilities

3.2 Use culturally appropriate interpersonal skills to promote confidence and rapport, allowing the effective exchange of accurate and relevant information

3.3 Assess, analyse and respond to any indicators of risk or threats to the safety of children, young people, family and/or community members

3.4 Use culturally appropriate methods to accurately record relevant, specific and general circumstances to ensure that all relevant information is collected and complies with organisational, legal and ethical obligations

3.5 Identify own limitations in addressing and assessing clients' needs and, where appropriate, seek assistance from appropriate community person/s or work collaboratively with relevant organisations

4. Implement strategies to empower children, young people, families and communities

4.1 Identify current community and government intervention and support policies in relation to family health issues in Aboriginal and/or Torres Strait Islander communities

4.2 Discuss the principles of community development and ways in which community development strategies promote empowerment and re-empowerment

4.3 Use culturally appropriate educational resources to assess, analyse and prevent identified children, youth and family health issues

4.4 Make appropriate referrals for clients with family health problems in line with community and organisational legislation and guidelines



## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

*Learning*

- in order to locate, evaluate and organise information to suit intended audience and purpose

Other foundation skills essential to performance are explicit in the performance criteria of this unit.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## Assessment Requirements for HLTAHW031 Provide information/strategies to enhance capacities of Aboriginal/Torres Strait Islander families

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and environment requirements.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role.

There must be evidence that the candidate has:

- supported at least five families (including children and/or young people) to develop their capabilities. This includes:
  - communicating effectively in a group and one-on-one environment to promote healthy practices and discussing health issues
  - providing accurate and relevant information and guidance about family issues and strategies to strengthen families, in line with identified individual and community needs
  - identifying intervention and support strategies appropriate to the client's family issues

- making referrals to appropriate services to assist with client's family health problems and following up as required.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

This includes knowledge of:

- definitions and forms of violence, sexual assault, physical and emotional abuse and neglect, including:
  - o indicators and common behaviours
  - o factors involved and links between them
  - o potential impact on individuals and families involved and the community
  - o likely needs of individuals and families involved
  - o knowledge of the social, political, historical, and economic context of family and domestic violence, including types and nature of violence
  - o nature and dynamics of abuse, assault and violence in Aboriginal and/or Torres Strait Islander communities
  - o impact of the risk of and actual violence and abuse on children, families, adults and community
  - o misconceptions and prevalent attitudes about violence and abuse which impede individuals and families seeking help, and hinder community development and other interventions
- strategies to support children, young people and families who:
  - o have experienced or are at risk of familial violence, sexual assault, physical and emotional abuse or neglect
  - o are in crisis situations
  - o require long-term support
- how to apply community development principles and strategies
- diversity of Aboriginal and/or Torres Strait Islander cultures
- impact of colonisation on individual and community identity through the loss of family, kin, language, social structures, traditional land ownership, law, knowledge and cultural practices
- interaction between western and traditional practices, including impact of 'culture shock'
- historical, social, political and economic factors contributing to ill health and chronic conditions among Aboriginal and/or Torres Strait Islander peoples
- culturally safe and appropriate forms of communication and interaction with individuals and communities

- organisation procedures, state, territory and/or federal legislation and regulations informing own scope of practice, including:
  - o duty of care
  - o mandatory reporting requirements and child protection systems
  - o ethical considerations
  - o children's and human rights
  - o codes of practice
  - o discrimination on unlawful grounds, including race, sex, sexual orientation, gender, religion, culture
- current organisation procedures, practices and standards relating to:
  - o client assessment
  - o allocation of services
  - o case management
  - o interviewing
  - o code of conduct
  - o confidentiality
  - o file management
  - o use of resources
  - o programmed intervention
- additional services including:
  - o other health care practices or agencies for referral of individuals and families
  - o interpreter and translation services
- own professionalism, including:
  - o own values and attitudes and potential impact on clients
  - o ethical decision-making.

## Assessment Conditions

Skills must be demonstrated working:

- in a health service or centre
- as part of a multidisciplinary primary health care team
- with Aboriginal and/or Torres Strait Islander clients and communities.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

Assessment must be undertaken by a workplace assessor who has expertise in this unit of competency and who is:

- an Aboriginal and/or Torres Strait Islander Health Worker

or:

- accompanied by an Aboriginal and/or Torres Strait Islander person who is a recognised member of the community with experience in primary health care.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTAHW044 Advocate on behalf of the community

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and environment requirements.</p>

### Application

This unit describes the required skills and knowledge to promote the rights, needs and self-determination of the Aboriginal and/or Torres Strait Islander community, in consultation with that community. It involves engagement with the community to identify needs and areas of concern and determine ways of resolution.

This unit applies to those Aboriginal and/or Torres Strait Islander Health Workers working independently and as part of a multidisciplinary team to deliver primary health care services to Aboriginal and/or Torres Strait Islander clients and community.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Identify issues of concern to the community
  - 1.1 Contact key people in the community and assist them to identify issues of concern relating to health
  - 1.2 Facilitate discussion among key people to clarify identified community concerns
  - 1.3 Confirm information about community concerns with key people and record, in line with community and organisation requirements
  
2. Develop a strategy for addressing the issues
  - 2.1 Provide key community representatives with information about options for meeting identified community needs
  - 2.2 Assist key community representatives to identify the community's preferred option
  - 2.3 Develop strategies in consultation with key people and the community
  - 2.4 Review strategies in consultation with the community
  
3. Communicate the concerns to relevant agencies
  - 3.1 Identify relevant individuals or agencies and contact them about the issues of concern
  - 3.2 Represent the community's point of view clearly to those involved
  - 3.3 Discuss progress/outcome of the issue with key people and the community
  - 3.4 Maintain community and individual confidentiality
  
4. Promote the rights, needs and interests of the community
  - 4.1 Regularly discuss rights and needs of the community with workers, other individuals and agencies, in appropriate forums
  - 4.2 Make suggestions for improving services to workers, other individuals and agencies
  - 4.3 Facilitate implementation of change in line with community, organisation and any associated regulatory requirements

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>



# Assessment Requirements for HLTAHW044 Advocate on behalf of the community

## Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and environment requirements.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role.

There must be evidence that the candidate has:

- advocated for at least one Aboriginal and/or Torres Strait Islander community, or identified group within that community, by:
  - identifying and clarifying at least one area of concern relating to Aboriginal and/or Torres Strait Islander community health in consultation with the community
  - supporting the community to develop at least one strategy to address the identified issue
  - discussing identified issues within own health service, and facilitating change to address identified issues
  - communicating with relevant agencies and organisations, as identified, to address issues
  - promoting identified community interests in appropriate forums
  - lobbying relevant government and non-government agencies, departments and organisations to facilitate change

- negotiating with stakeholders relevant to the identified issues.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

This includes knowledge of:

- relevant policies, protocols and procedures of the organisation
- key aspects of:
  - Royal Commission into Aboriginal Deaths in Custody
  - National Aboriginal Health Strategy
  - relevant current federal, state/territory and local government policies and legislation
  - Charter of Human Rights and Rights of the Child
  - child protection legislation
  - domestic violence legislation
  - anti-discrimination legislation
  - Disability Support Services and Veterans' Affairs guidelines.

## Assessment Conditions

Skills must be demonstrated working:

- in a health service or centre
- individually or as a member of a multidisciplinary primary health care team
- with Aboriginal and/or Torres Strait Islander clients and communities.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

Assessment must be undertaken by a workplace assessor who has expertise in this unit of competency and who is:

- an Aboriginal and/or Torres Strait Islander Health Worker

or:

- accompanied by an Aboriginal and/or Torres Strait Islander person who is a recognised member of the community with experience in primary health care.

## **Links**

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTAHW049 Work effectively in social and emotional wellbeing

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and environment requirements.</p>

### Application

This unit describes the required skills and knowledge as an introduction for an Aboriginal or Torres Strait Islander Health Worker to provide social and emotional wellbeing support.

It addresses the rights and responsibilities of the position, the system in which this work is undertaken, and the professional boundaries and cultural issues relating to this type of work.

The unit applies to those Aboriginal and/or Torres Strait Islander Health Workers working independently and as part of a multidisciplinary team to deliver primary health care services to Aboriginal and/or Torres Strait Islander clients and communities.

This unit equips Aboriginal and/or Torres Strait Islander Health Workers to provide support related to social and emotional wellbeing and does not infer that they are qualified counsellors.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Work within the context of social and emotional wellbeing

1.1 Acknowledge differences between roles of social and emotional wellbeing workers and Aboriginal Primary Health Care workers as appropriate

1.2 Identify difficulties that the worker may encounter in carrying out their role in the community and take into consideration in the work

1.3 Take into account the changing role of females and males within Aboriginal and Torres Strait Islander communities, in service delivery

1.4 Work within the role and limitations of the worker's job definition and community expectations of their role

2. Work within the legal and ethical boundaries of the social and emotional wellbeing worker

2.1 Complete documentation in accordance with legal and ethical requirements

2.2 Maintain confidentiality in accordance with organisational policies and protocols

2.3 Include traditional healers in the health team as appropriate

2.4 Liaise with other organisations as appropriate

2.5 Consider the rights of the individual in all work undertaken within the social and emotional wellbeing area

2.6 Carry out duties within the Mental Health Act (or equivalent) as required for social and emotional wellbeing work

3. Maintain accountability and responsibilities

3.1 Access and work in accordance with organisation policies and procedures in regard to workers

3.2 Undertake all work within the organisation's reporting and accountability frameworks

3.3 Follow organisation occupational health and safety guidelines

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

4. Observe professional boundaries when working	<p>3.4 Access information to clarify the employer's responsibilities to the worker</p> <p>3.5 Observe organisation requirements for participation in processes as appropriate (e.g. in regard to performance appraisal systems)</p>
4. Observe professional boundaries when working	<p>4.1 Define, understand and communicate professional boundaries to clients in a culturally appropriate manner</p> <p>4.2 Maintain confidentiality when working with clients and other agencies</p> <p>4.3 Observe organisational boundaries when working with clients and other agencies</p> <p>4.4 Clarify organisation expectations with particular regard to the professional and personal boundaries in social and emotional wellbeing work in relation to counselling other staff, or advising management on staff counselling</p>
5. Demonstrate commitment to the philosophy of social and emotional wellbeing	<p>5.1 Demonstrate in all work undertaken, understanding and consideration of the underpinning values and philosophy of social and emotional wellbeing in the context of Aboriginal and/or Torres Strait Islander health work</p> <p>5.2 Maintain in all work undertaken, a demonstrated commitment to the empowerment of Aboriginal and/or Torres Strait Islander people and access and equity principles</p> <p>5.3 Give clients, family and community opportunities to participate in service planning and support activities</p> <p>5.4 Plan and implement social and emotional wellbeing work taking into account personal values, history, experiences and family/kinship</p>

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## Assessment Requirements for HLTAHW049 Work effectively in social and emotional wellbeing

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and environment requirements.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role.

There must be evidence that the candidate has:

- undertaken social and emotional wellbeing work with clients within the legal and ethical boundaries of the social and emotional wellbeing worker, and with a commitment to the philosophy of social and emotional wellbeing
- maintained the professional boundaries of the work role and addressed accountability and responsibilities appropriately
- addressed the needs of clients from culturally and linguistically diverse backgrounds
- balanced expectations of the organisation, the community and clients in undertaking social and emotional wellbeing work
- used high-level effective communication skills
- completed relevant documentation.



All performance evidence must be demonstrated at least once.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

This includes knowledge of:

- traditional healing
- cultural law and its consequences
- rights as employees – industrial awards, duty of care, occupational health and safety, workers' compensation
- support systems available for employees – e.g. counselling, unions, professional associations
- the role, rights and responsibilities relating to social and emotional wellbeing work:
  - legal responsibilities to clients, organisation and self
  - reporting responsibilities
  - accountability to organisation and community
  - confidentiality requirements for social and emotional wellbeing work
  - ethical responsibilities
  - professional boundaries
- justice system and its processes
- Mental Health Act and relevant regulations
- conflict resolution and mediation
- stress-management techniques
- changing roles of Aboriginal men and women in communities
- broad knowledge of:
  - government structures
  - political structures
  - adult guardianship
  - rights of clients.

## Assessment Conditions

Skills must be demonstrated working:

- in a health service or centre
- individually or as a member of a multidisciplinary primary health care team
- with Aboriginal and/or Torres Strait Islander clients and communities.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

Assessment must be undertaken by a workplace assessor who has expertise in this unit of competency and who is:

- an Aboriginal and/or Torres Strait Islander Health Worker

or:

- accompanied by an Aboriginal and/or Torres Strait Islander person who is a recognised member of the community with experience in primary health care

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# HLTAHW050 Develop a healing framework for social and emotional wellbeing work

## Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and environment requirements.</p>

## Application

This unit describes the required skills and knowledge for Aboriginal and/or Torres Strait Islander health workers to facilitate a healing journey and to better understand and empathise with clients.

Aboriginal and/or Torres Strait Islander Health Workers who undertake a healing journey themselves have an increased awareness of their own issues and limitations. This self knowledge enables them to work more effectively with others in the healing process.

This unit equips Aboriginal and/or Torres Strait Islander Health Workers to provide support related to social and emotional wellbeing and does not infer that they are qualified counsellors.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Observe local cultural traditions and practice

- 1.1 Acknowledge traditional ownership of the land and seek permission to allow the healing process to take place on the land
- 1.2 Recognise the presence of traditional land owners in the healing process, including their role in the spiritual aspects of the healing process
- 1.3 Clarify local kinship structures, roles and obligations through discussion with Elders
- 1.4 Acknowledge the importance of the support processes of extended families in preparation for healing and in undergoing a healing process

2. Conduct and support a facilitated group healing process

- 2.1 Discuss cultural grieving processes
- 2.2 Develop and agree to rules for participation in a healing group as part of a group, ensuring safety, confidentiality and cultural security during and after the process
- 2.3 Use verbal and non-verbal communication skills to support the healing process
- 2.4 Support self-expression and healing through art, dancing, storytelling, singing and/or painting
- 2.5 Disclose self-selected past emotional influences with the group involved in the healing process and relate to the present situation and potential future
- 2.6 Use appropriate techniques to examine transgenerational trauma with the group

3. Reflect on healing process

- 3.1 Document outcomes according to organisation procedures
- 3.2 Discuss with appropriate staff, colleagues, peers or mentors own reaction to the process
- 3.3 Engage in ongoing reflective practice

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## Assessment Requirements for HLTAHW050 Develop a healing framework for social and emotional wellbeing work

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and environment requirements.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role.

There must be evidence that the candidate has:

- participated in facilitated healing processes and developed healing frameworks for at least three client and/or groups of Aboriginal and/or Torres Strait Islander people by:
  - using appropriate verbal and non-verbal communication to understand and support at least three groups within the context of a healing process
  - applying self-reflection practices and disclosure to facilitate healing processes
  - acknowledging and clarifying the contribution of traditional roles, structures and processes to the healing process
  - using appropriate techniques to support the healing process through self-expression
  - completing a healing journal to document the healing process.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

This includes knowledge of:

- storytelling therapies
- male and female perspectives
- transgenerational trauma
- story maps
- alternative therapies – art, music
- professional boundaries
- referral processes
- joint counselling techniques
- local language, culture and practices
- self-healing journey processes
- 

## Assessment Conditions

Skills must be demonstrated working:

- in a health service or centre
- individually or as a member of a multidisciplinary primary health care team
- with Aboriginal and/or Torres Strait Islander clients and communities.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

Assessment must be undertaken by a workplace assessor who has expertise in this unit of competency and who is:

- an Aboriginal and/or Torres Strait Islander Health Worker

or:

- accompanied by an Aboriginal and/or Torres Strait Islander person who is a recognised member of the community with experience in primary health care

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>



## HLTAHW051 Respond to loss, grief and trauma

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and environment requirements.</p> <p>Pre-requisite unit removed.</p>

### Application

This unit describes the required skills and knowledge to provide a healing response to expressions of grief, loss and trauma.

This unit applies to those Aboriginal and/or Torres Strait Islander Health Workers working independently and as part of a multidisciplinary team to deliver primary health care services to Aboriginal and/or Torres Strait Islander clients and communities.

This unit equips Aboriginal and/or Torres Strait Islander Health Workers to provide support related to social and emotional wellbeing and does not infer that they are qualified counsellors.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the Element.*

1. Identify effects of loss, grief and trauma

- 1.1 Clarify impact of specific loss, grief and/or trauma at the individual, family and community level
- 1.2 Take into account historical impact of loss, grief and trauma on Aboriginal and/or Torres Strait Islander people
- 1.3 Recognise culturally appropriate expressions of loss and grief
- 1.4 Identify and respect specific approaches and responses of individuals, families and communities to loss, grief and/or trauma
- 1.5 Recognise effects of stress on individuals and communities in relation to experiences of loss, grief and trauma, including trans-generational trauma and grief
- 1.6 Identify culturally appropriate strategies for responding to stress at the community, family and individual levels
- 1.7 Communicate strategies and options to individual clients and refer, where relevant and appropriate

2. Provide a healing response to loss, grief and trauma

- 2.1 Determine healing response to loss, grief and/or trauma appropriate to the needs of each situation and the individuals involved
- 2.2 Provide appropriate support and available resources to assist individuals and families to deal with their loss, grief and/or trauma
- 2.3 Provide timely referral as appropriate to support ongoing healing in line with the needs of the situation and individuals involved
- 2.4 Maintain duty of care, confidentiality and cultural protocols

3. Manage own stress in work role

- 3.4 Monitor own stress level in relation to working in the area of loss, grief and trauma, including trans-generational trauma and grief

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the Element.*

3.5 Use appropriate stress management strategies to manage own stress

3.6 Consult relevant team members or other professionals for own social and emotional support

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## Assessment Requirements for HLTAHW051 Respond to loss, grief and trauma

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to elements and performance criteria. New evidence requirements for assessment, including volume and environment requirements.</p> <p>Pre-requisite unit removed.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role.

There must be evidence that the candidate has:

- responded to loss, grief and trauma for at least three clients by:
  - developing culturally appropriate responses to situations of loss, grief and trauma
  - communicating effectively with clients. This includes:
    - building rapport
    - clarifying impact of loss
    - explaining support options
    - referring clients to specialist services
  - dealing with cross-cultural issues
  - recognising effects of stress on individuals and communities and implementing culturally appropriate strategies to manage stress

- monitoring own stress and using appropriate stress-management strategies, including consulting team members and professionals for own social and emotional support.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the identified work role.

This includes knowledge of:

- concepts of loss and grief
- nature and effects of psychological and spiritual trauma
- effects of trans-generational trauma and grief, colonisation and institutional racism on Aboriginal people
- cultural protocols and taboos
- specialist services for loss, grief and trauma
- statutory responsibilities including duty of care requirements
- narrative therapy approaches
- indicators of stress
- awareness of own values and attitudes around loss, grief and trauma
- organisational standards, policies and practices.

## Assessment Conditions

Skills must be demonstrated working:

- in a health service or centre
- individually or as a member of a multidisciplinary primary health care team
- with Aboriginal and/or Torres Strait Islander clients and communities.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

Assessment must be undertaken by a workplace assessor who has expertise in this unit of competency and who is:

an Aboriginal and/or Torres Strait Islander Health Worker

or:

accompanied by an Aboriginal and/or Torres Strait Islander person who is a recognised member of the community with experience in primary health care.

## **Links**

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTAID009 Provide cardiopulmonary resuscitation

### Modification History

Not applicable.

### Application

This unit describes the skills and knowledge required to perform cardiopulmonary resuscitation (CPR) in line with the Australian Resuscitation Council (ARC) guidelines.

This unit applies to all persons who may be required to provide CPR, in a range of situations, including community and workplace settings.

*Specific licensing/regulatory requirements relating to this competency, including requirements for refresher training should be obtained from the relevant national/state/territory Work Health and Safety Regulatory Authorities.*

### Elements and Performance Criteria

#### ELEMENTS

#### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Respond to an emergency situation.

- 1.1. Recognise and assess an emergency situation.
- 1.2. Ensure safety for self, bystanders and casualty.
- 1.3. Assess the casualty and recognise the need for cardiopulmonary resuscitation (CPR).
- 1.4. Seek assistance from emergency services.

2. Perform CPR procedures.

- 2.1. Perform CPR in accordance with the ARC guidelines.
- 2.2. Display respectful behaviour towards casualty.
- 2.3. Operate an automated external defibrillator (AED) according to manufacturers' instructions.

3. Communicate details of the incident.

- 3.1. Accurately convey incident details to emergency services.
- 3.2. Report details of incident in line with appropriate workplace or site procedures.
- 3.3. Maintain privacy and confidentiality of information in line with statutory or organisational policies.

4. Review the incident.
- 4.1. Recognise the possible psychological impacts on self and other rescuers and seek help when required.
  - 4.2. Contribute to a review of the first aid response as required.

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

Supersedes and not equivalent to HLTAID001 Perform cardiopulmonary resuscitation

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>



# Assessment Requirements for HLTAID009 Provide cardiopulmonary resuscitation

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the workplace or community setting.

There must be evidence that the candidate has completed the following tasks in line with State/Territory regulations, first aid codes of practice, first aid guidelines determined by the Australian Resuscitation Council (ARC) and other Australian national peak clinical bodies and workplace or site procedures:

- managed, in line with ARC guidelines, the unconscious, breathing casualty including appropriate positioning to reduce the risk of airway compromise
- managed, in line with ARC guidelines, the unconscious, non-breathing adult, including:
  - performing at least 2 minutes of uninterrupted single rescuer cardiopulmonary resuscitation (CPR) (5 cycles of both compressions and ventilations) on an adult resuscitation manikin placed on the floor
  - following the prompts of an automated external defibrillator (AED) to deliver at least one shock
  - demonstrating a rotation of single rescuer operators with minimal interruptions to compressions
  - responding appropriately in the event of regurgitation or vomiting
  - handing over to emergency services
  - providing an accurate verbal report of the incident
  - reviewing the incident
- managed, in line with ARC guidelines, the unconscious, non-breathing infant, including:
  - performing at least 2 minutes of uninterrupted single rescuer CPR (5 cycles both compressions and ventilations) on an infant resuscitation manikin placed on a firm surface.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- guidelines and procedures including:
  - relevant ARC guidelines to managing the unconscious breathing and non-breathing casualty and provision of CPR
  - potential incident hazards and risk minimisation processes when providing first aid

- infection control procedures, including use of standard precautions and resuscitation barrier devices
- requirements for currency of skill and knowledge
- first aid codes of practice
- appropriate workplace or site procedures relevant to the provision of first aid
- legal, workplace and community considerations, including:
  - duty of care requirements
  - own skills and limitations
  - consent and how it relates to the conscious and unconscious casualty
  - privacy and confidentiality requirements
  - awareness of potential need for stress management techniques and available support for rescuers
- considerations when providing CPR, including:
  - upper airway and effect of positional change
  - appropriate duration and cessation of CPR
  - appropriate use of an AED
  - safety and maintenance procedures for an AED
  - chain of survival
  - how to access emergency services
- techniques for providing CPR to adults, children and infants including:
  - how to recognise that a casualty is unconscious and not breathing normally
  - rate, ratio and depth of compressions and ventilations
  - correct hand positioning for compressions
  - basic anatomy, physiology and the differences between adults, children and infants relating to CPR.

## Assessment Conditions

Each candidate to demonstrate skills in an environment that provides realistic in-depth, scenarios and simulations to assess candidates' skills and knowledge.

Due to the nature of this type of training, it is acceptable for the performance evidence to be collected in a simulated environment.

Compression and ventilation skills must be demonstrated on resuscitation manikins following ARC guidelines for the purpose of assessment of CPR procedures.

Assessment must ensure access to:

- adult and infant resuscitation manikins following ARC guidelines for the purpose of assessment of CPR procedures
- AED training devices
- personal protective equipment (PPE).

Simulated assessment environments must simulate real-life situations where these skills and knowledge would be performed, with all the relevant equipment and resources of that workplace or community environment.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors and must hold this unit or demonstrate equivalent skills and knowledge to that contained within this unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# HLTAID010 Provide basic emergency life support

## Modification History

Not applicable.

## Application

This unit describes the skills and knowledge required to recognise and respond to life-threatening emergencies in line with first aid guidelines determined by the Australian Resuscitation Council (ARC) and other Australian national peak clinical bodies.

This unit applies to all persons who may be required to provide an emergency response in a range of situations, including community and workplace settings.

*Specific licensing/regulatory requirements relating to this competency, including requirements for refresher training should be obtained from the relevant national/state/territory Work Health and Safety Regulatory Authorities*

## Elements and Performance Criteria

### ELEMENTS

### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Respond to an emergency situation.

- 1.1. Recognise and assess an emergency situation.
- 1.2. Ensure safety for self, bystanders and casualty.
- 1.3. Assess the casualty and recognise the need for first aid response.
- 1.4. Seek assistance from emergency services.

2. Apply appropriate first aid procedures.

- 2.1. Perform cardiopulmonary resuscitation (CPR) in accordance with the ARC guidelines.
- 2.2. Provide first aid in accordance with established first aid principles.
- 2.3. Display respectful behaviour towards casualty.
- 2.4. Obtain consent from casualty where possible.
- 2.5. Use available resources and equipment to make the casualty as comfortable as possible.
- 2.6. Operate first aid equipment according to manufacturers' instructions.
- 2.7. Monitor the casualty's condition and respond in accordance with first aid principles.

3. Communicate details of the incident.
  - 3.1. Accurately convey incident details to emergency services.
  - 3.2. Report details of incident in line with appropriate workplace or site procedures.
  - 3.3. Maintain privacy and confidentiality of information in line with statutory or organisational policies.
4. Review the incident.
  - 4.1. Recognise the possible psychological impacts on self and other rescuers and seek help when required.
  - 4.2. Contribute to a review of the first aid response as required.

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

Supersedes and not equivalent to HLTAID002 Provide basic emergency life support

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTAID010 Provide basic emergency life support

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the workplace or community setting.

There must be evidence that the candidate has completed the following tasks in line with State/Territory regulations, first aid codes of practice, first aid guidelines determined by the Australian Resuscitation Council (ARC) and other Australian national peak clinical bodies and workplace or site procedures:

- managed, in line with ARC guidelines, the unconscious, breathing casualty including appropriate positioning to reduce the risk of airway compromise
- managed, in line with ARC guidelines, the unconscious, non-breathing adult, including:
  - performing at least 2 minutes of uninterrupted single rescuer cardiopulmonary resuscitation (CPR) (5 cycles of both compressions and ventilations) on an adult resuscitation manikin placed on the floor
  - following the prompts of an automated external defibrillator (AED) to deliver at least one shock
  - demonstrating a rotation of single rescuer operators with minimal interruptions to compressions
  - responding appropriately in the event of regurgitation or vomiting
- managed, in line with ARC guidelines, the unconscious, non-breathing infant, including:
  - performing at least 2 minutes of uninterrupted single rescuer CPR (5 cycles both compressions and ventilations) on an infant resuscitation manikin placed on a firm surface
- managed casualties, with the following:
  - anaphylaxis
  - asthma
  - non-life-threatening bleeding
  - choking
  - shock
- responded to at least one simulated first aid incident contextualised to the candidate's workplace or community setting, where the candidate has no knowledge of the casualty's condition prior to starting treatment, including:
  - identifying the casualty's illness or injury through history, signs and symptoms
  - using personal protective equipment (PPE)

- providing appropriate first aid treatment
- conveying incident details to emergency services or advising casualty on any required post incident action
- providing an accurate verbal report of the incident
- reviewing the incident.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

guidelines and procedures including:

- ARC guidelines relevant to the provision of first aid
- first aid guidelines from Australian national peak clinical bodies
- potential incident hazards and risk minimisation processes when providing first aid
- infection control procedures, including use of standard precautions and resuscitation barrier devices
- requirements for currency of skill and knowledge
- first aid codes of practice
- appropriate workplace or site procedures relevant to the provision of first aid
- contents of first aid kits
- legal, workplace and community considerations, including:
  - duty of care requirements
  - own skills and limitations
  - consent and how it relates to the conscious and unconscious casualty
  - privacy and confidentiality requirements
  - awareness of potential need for stress management techniques and available support for rescuers
- considerations when providing CPR, including:
  - upper airway and effect of positional change
  - appropriate duration and cessation of CPR
  - appropriate use of an AED
  - safety and maintenance procedures for an AED
  - chain of survival
  - how to access emergency services
- techniques for providing CPR to adults, children and infants including:
  - how to recognise that a casualty is unconscious and not breathing normally
  - rate, ratio and depth of compressions and ventilations
  - correct hand positioning for compressions
  - basic anatomy, physiology and the differences between adults, children and infants relating to CPR
- Signs, symptoms and management of the following conditions or injuries:

- allergic reaction
- anaphylaxis
- asthma
- non-life-threatening and life-threatening bleeding
- cardiac conditions, including chest pain
- choking
- shock
- stroke.

## Assessment Conditions

Each candidate to demonstrate skills in an environment that provides realistic in-depth, scenarios and simulations to assess candidates' skills and knowledge.

Due to the nature of this type of training, it is acceptable for the performance evidence to be collected in a simulated environment.

Compression and ventilation skills must be demonstrated on resuscitation manikins following ARC guidelines for the purpose of assessment of CPR procedures.

Assessment must ensure access to:

- adult and infant resuscitation manikins following ARC guidelines for the purpose of assessment of CPR procedures
- workplace first aid kit
- adrenaline auto-injector training device
- AED training devices
- placebo bronchodilator and spacer device
- different types of wound dressings and bandages
- blankets and items to treat for shock
- personal protective equipment (PPE).

Simulated assessment environments must simulate real-life situations where these skills and knowledge would be performed, with all the relevant equipment and resources of that workplace or community environment.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors and must hold this unit or demonstrate equivalent skills and knowledge to that contained within this unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>



# HLTAID011 Provide First Aid

## Modification History

Not applicable.

## Application

This unit describes the skills and knowledge required to provide a first aid response to a casualty in line with first aid guidelines determined by the Australian Resuscitation Council (ARC) and other Australian national peak clinical bodies.

The unit applies to all persons who may be required to provide a first aid response in a range of situations, including community and workplace settings.

*Specific licensing/regulatory requirements relating to this competency, including requirements for refresher training should be obtained from the relevant national/state/territory Work Health and Safety Regulatory Authorities.*

## Elements and Performance Criteria

### ELEMENTS

### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Respond to an emergency situation.

- 1.1. Recognise and assess an emergency situation.
- 1.2. Ensure safety for self, bystanders and casualty.
- 1.3. Assess the casualty and recognise the need for first aid response.
- 1.4. Seek assistance from emergency services.

2. Apply appropriate first aid procedures.

- 2.1. Perform cardiopulmonary resuscitation (CPR) in accordance ARC guidelines.
- 2.2. Provide first aid in accordance with established first aid principles.
- 2.3. Display respectful behaviour towards casualty.
- 2.4. Obtain consent from casualty where possible.
- 2.5. Use available resources and equipment to make the casualty as comfortable as possible.
- 2.6. Operate first aid equipment according to manufacturers' instructions.
- 2.7. Monitor the casualty's condition and respond in accordance with first aid principles.

3. Communicate details of the incident.
  - 3.1. Accurately convey incident details to emergency services.
  - 3.2. Report details of incident in line with appropriate workplace or site procedures.
  - 3.3. Complete applicable workplace or site documentation, including incident report form.
  - 3.4. Maintain privacy and confidentiality of information in line with statutory or organisational policies.
4. Review the incident.
  - 4.1. Recognise the possible psychological impacts on self and other rescuers and seek help when required.
  - 4.2. Contribute to a review of the first aid response as required.

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

Supersedes and not equivalent to HLTAID003 Provide first aid

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTAID011 Provide First Aid

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the workplace or community setting.

There must be evidence that the candidate has completed the following tasks in line with State/Territory regulations, first aid codes of practice, first aid guidelines determined by the Australian Resuscitation Council (ARC) and other Australian national peak clinical bodies and workplace or site procedures:

- managed, in line with ARC guidelines, the unconscious, breathing casualty including appropriate positioning to reduce the risk of airway compromise
- managed, in line with ARC guidelines, the unconscious, non-breathing adult, including:
  - performing at least 2 minutes of uninterrupted single rescuer cardiopulmonary resuscitation (CPR) (5 cycles of both compressions and ventilations) on an adult resuscitation manikin placed on the floor
  - following the prompts of an automated external defibrillator (AED) to deliver at least one shock
  - demonstrating a rotation of single rescuer operators with minimal interruptions to compressions
  - responding appropriately in the event of regurgitation or vomiting
- managed, in line with ARC guidelines, the unconscious, non-breathing infant, including:
  - performing at least 2 minutes of uninterrupted single rescuer CPR (5 cycles both compressions and ventilations) on an infant resuscitation manikin placed on a firm surface
- managed casualties, with the following:
  - anaphylaxis
  - asthma
  - non-life-threatening bleeding
  - choking
  - envenomation, using pressure immobilisation
  - fractures, dislocations, sprains and strains, using appropriate immobilisation techniques
  - minor wound cleaning and dressing
  - nosebleed
  - shock

- responded to at least one simulated first aid incident contextualised to the candidate's workplace or community setting, where the candidate has no knowledge of the casualty's condition prior to starting treatment, including:
  - identifying the casualty's illness or injury through history, signs and symptoms
  - using personal protective equipment (PPE) as required
  - providing appropriate first aid treatment
  - conveying incident details to emergency services or advising casualty on any required post incident action
  - providing an accurate verbal and written report of the incident
  - reviewing the incident.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- guidelines and procedures including:
  - ARC guidelines relevant to the provision of first aid
  - first aid guidelines from Australian national peak clinical bodies
  - potential incident hazards and risk minimisation processes when providing first aid
  - infection control procedures, including use of standard precautions and resuscitation barrier devices
  - requirements for currency of skill and knowledge
  - first aid codes of practice
  - appropriate workplace or site procedures relevant to the provision of first aid
  - contents of first aid kits
- legal, workplace and community considerations including:
  - duty of care requirements
  - own skills and limitations
  - consent and how it relates to the conscious and unconscious casualty
  - privacy and confidentiality requirements
  - awareness of potential need for stress management techniques and available support for rescuers
- considerations when providing CPR, including:
  - upper airway and effect of positional change
  - appropriate duration and cessation of CPR
  - appropriate use of an AED
  - safety and maintenance procedures for an AED
  - chain of survival
  - how to access emergency services
- techniques for providing CPR to adults, children and infants including:
  - how to recognise that a casualty is unconscious and not breathing normally

- rate, ratio and depth of compressions and ventilations
- correct hand positioning for compressions
- basic anatomy, physiology and the differences between adults, children and infants relating to CPR
- signs, symptoms and management of the following conditions and injuries:
  - allergic reaction
  - anaphylaxis
  - asthma
  - non-life-threatening and life-threatening bleeding
  - burns
  - cardiac conditions, including chest pain
  - choking
  - diabetes
  - drowning
  - envenomation - all current treatments
  - eye injuries
  - fractures, dislocations, strains and sprains
  - head, neck and spinal injuries
  - hypothermia
  - hyperthermia
  - minor wounds
  - nose-bleed
  - poisoning
  - seizures
  - shock
  - sharps injuries
  - stroke.

## Assessment Conditions

Each candidate to demonstrate skills in an environment that provides realistic in-depth, scenarios and simulations to assess candidates' skills and knowledge.

Due to the nature of this type of training, it is acceptable for the performance evidence to be collected in a simulated environment.

Compression and ventilation skills must be demonstrated on resuscitation manikins following ARC guidelines for the purpose of assessment of CPR procedures.

Assessment must ensure access to:

- adult and infant resuscitation manikins following ARC guidelines for the purpose of assessment of CPR procedures
- adrenaline auto-injector training device

- AED training devices
- workplace first aid kit
- placebo bronchodilator and spacer device
- different types of wound dressings and bandages
- blankets and items to treat for shock
- personal protective equipment (PPE)
- workplace injury, trauma or illness record, or other applicable workplace or site incident report form.

Simulated assessment environments must simulate real-life situations where these skills and knowledge would be performed, with all the relevant equipment and resources of that workplace or community environment.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors and must hold this unit or demonstrate equivalent skills and knowledge to that contained within this unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTAID012 Provide First Aid in an education and care setting

### Modification History

Release	Comments
Release 2	Minor grammatical changes to ensure clarity. Equivalent outcome. Updated mapping details.
Release 1	HLTAID012 Provide First Aid in an education and care setting supersedes and is not equivalent to HLTAID004 Provide an emergency first aid response in an education and care setting

### Application

This unit describes the skills and knowledge required to provide a first aid response to infants and children in line with first aid guidelines determined by the Australian Resuscitation Council (ARC) and other Australian national peak clinical bodies.

This unit applies to a range of workers within an education and care setting who are required to respond to a first aid emergency, including asthma and anaphylactic emergencies. This includes early childhood workers and educators who work with school age children in outside school hours care and vacation programs.

*This unit of competency may contribute towards approved first aid, asthma and anaphylaxis training under the Education and Care Services National Law, and the Education and Care Services National Regulations (2011).*

*Specific licensing/regulatory requirements relating to this competency, including requirements for refresher training should be obtained from the relevant national/state/territory Work Health and Safety Regulatory Authorities*

### Elements and Performance Criteria

#### ELEMENTS

*Elements describe the essential outcomes*

1. Respond to an emergency situation.

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- 1.1. Recognise and assess an emergency situation.
- 1.2. Ensure safety for self, bystanders and casualty.
- 1.3. Assess the casualty and recognise the need for first aid

- response.
- 1.4. Seek assistance from emergency services.
2. Apply appropriate first aid procedures.
    - 2.1. Perform cardiopulmonary resuscitation (CPR) in accordance with the ARC guidelines.
    - 2.2. Provide first aid in accordance with established first aid principles.
    - 2.3. Ensure casualty feels safe, secure and supported.
    - 2.4. Obtain consent from casualty where possible.
    - 2.5. Use available resources and equipment to make the casualty as comfortable as possible.
    - 2.6. Operate first aid equipment according to manufacturers' instructions.
    - 2.7. Monitor the casualty's condition and respond in accordance with first aid principles.
  3. Communicate details of the incident.
    - 3.1. Accurately convey incident details to emergency services.
    - 3.2. Report details of incident in line with appropriate workplace or site procedures.
    - 3.3. Complete applicable workplace or site documentation, including incident report form.
    - 3.4. Report details of incidents involving infants and children to parents or caregivers.
    - 3.5. Follow appropriate workplace or site procedures to report serious incidents to the regulatory authority.
    - 3.6. Maintain privacy and confidentiality of records and information in line with statutory or organisational policies.
  4. Review the incident.
    - 4.1. Recognise the possible psychological impacts on self and other rescuers and seek help when required.
    - 4.2. Contribute to a review of the first aid response as required.

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.



## Unit Mapping Information

HLTAID012 Provide First Aid in an education and care setting supersedes and is not equivalent to HLTAID004 Provide an emergency first aid response in an education and care setting

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## Assessment Requirements for HLTAID012 Provide First Aid in an education and care setting

### Modification History

Release	Comments
Release 2	Minor grammatical changes to ensure clarity, equivalent outcome. Updated mapping details.
Release 1	HLTAID012 Provide First Aid in an education and care setting supersedes and is not equivalent to HLTAID004 Provide an emergency first aid response in an education and care setting

### Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role.

There must be evidence that the candidate has completed the following tasks in line with State/Territory regulations, first aid codes of practice, first aid guidelines determined by the Australian Resuscitation Council (ARC) and other Australian national peak clinical bodies and workplace or site procedures:

- managed, in line with ARC guidelines, the unconscious, breathing casualty including appropriate positioning to reduce the risk of airway compromise
- managed, in line with ARC guidelines, the unconscious, non-breathing adult, including:
  - performing at least 2 minutes of uninterrupted single rescuer cardiopulmonary resuscitation (CPR) (5 cycles of both compressions and ventilations) on an adult resuscitation manikin placed on the floor
  - following the prompts of an automated external defibrillator (AED) to deliver at least one shock
  - demonstrating a rotation of single rescuer operators with minimal interruptions to compressions
  - responding appropriately in the event of regurgitation or vomiting
- managed, in line with ARC guidelines, the unconscious, non-breathing child, including:
  - performing at least 2 minutes of uninterrupted single rescuer cardiopulmonary resuscitation (CPR) (5 cycles of both compressions and ventilations) on a child resuscitation manikin placed on the floor
- managed, in line with ARC guidelines, the unconscious, non-breathing infant, including:

- performing at least 2 minutes of uninterrupted single rescuer CPR (5 cycles both compressions and ventilations) on an infant resuscitation manikin placed on a firm surface
- managed child casualties, with the following:
  - anaphylaxis
  - asthma
  - non-life-threatening bleeding
  - choking - child and infant
  - envenomation, using pressure immobilisation
  - fractures, dislocations, sprains and strains, using appropriate immobilisation techniques
  - minor wound cleaning and dressing
  - nosebleed
  - shock
- responded to at least one simulated first aid incident that involves providing treatment for a child or infant contextualised to the candidate's workplace or site, where the candidate has no knowledge of the casualty's condition prior to starting treatment, including:
  - identifying the casualty's illness or injury through history, signs and symptoms
  - using Personal Protective Equipment (PPE) as required
  - providing appropriate first aid treatment
  - conveying incident details to emergency services or advising casualty on any required post incident action
  - providing an accurate verbal and written report of the incident
  - reviewing the incident.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- guidelines and procedures including:
  - ARC guidelines relevant to the provision of first aid to infants, children and adults
  - first aid guidelines from Australian national peak clinical bodies
  - potential incident hazards and risk minimisation processes when providing first aid
  - infection control procedures, including use of standard precautions and resuscitation barrier devices
  - requirements for currency of skill and knowledge
  - first aid codes of practice
  - appropriate workplace or site procedures relevant to the provision of first aid
  - contents of first aid kits
- legal, workplace and community considerations, including:

- first aid requirements for services under the Education and Care Services National Law
- State or Territory regulations covering first aid in an Education and Care setting
- duty of care requirements
- own skills and limitations
- consent, including situations in which parental or caregiver consent is required
- privacy and confidentiality requirements
- awareness of potential need for stress management techniques and available support for rescuers and children
- considerations when providing CPR, including:
  - upper airway and effect of positional change
  - appropriate duration and cessation of CPR
  - appropriate use of an AED, including specific considerations when using an AED on children
  - safety and maintenance procedures for an AED
  - chain of survival
  - how to access emergency services
- techniques for providing CPR to adults, children and infants including:
  - how to recognise that a casualty is unconscious and not breathing normally
  - rate, ratio and depth of compressions and ventilations
  - correct hand positioning for compressions
  - basic anatomy, physiology and the differences between adults, children and infants relating to CPR
- signs, symptoms and management of the following in children and infants:
  - allergic reaction
  - anaphylaxis
  - asthma
  - non-life-threatening and life-threatening bleeding
  - breathing difficulties
  - burns
  - choking
  - diabetes
  - dehydration
  - drowning
  - envenomation - all current treatments
  - eye injuries
  - febrile convulsions
  - fever
  - fractures, dislocations, sprains and strains
  - head, neck and spinal injuries

- hypothermia
- hyperthermia
- minor wounds
- pain
- shock
- nose-bleed
- poisoning
- seizures
- vomiting and diarrhoea
- identification and management of a sick infant or child including:
  - general signs and symptoms of acute illness in children and infants
  - referral and advice services including recognition of signs or symptoms requiring immediate ambulance response
  - emergency action plans for known medical conditions including Asthma and Anaphylaxis
  - age appropriate communication and distraction techniques
  - first aider response to basic physiological differences in children.

## Assessment Conditions

Each candidate to demonstrate skills in an environment that provides realistic in-depth, scenarios and simulations based on child and infant casualties to assess candidates' skills and knowledge.

Due to the nature of this type of training, it is acceptable for the performance evidence to be collected in a simulated environment.

Compression and ventilation skills must be demonstrated on resuscitation manikins, following ARC guidelines for the purpose of assessment of CPR procedures.

Assessment must ensure access to:

- emergency action plans
- adult, child and infant resuscitation manikins following ARC guidelines for the purpose of assessment of CPR procedures
- adrenaline auto-injector training device
- AED training devices
- workplace first aid kit
- placebo bronchodilator and a spacer device
- different types of wound dressings and bandages
- blankets and items to treat for shock
- personal protective equipment (PPE)
- workplace injury, trauma and/or illness record, or other applicable workplace or site incident report form.

Simulated assessment environments must simulate real-life situations where these skills and knowledge would be performed, with all the relevant equipment and resources of that workplace/community environment.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors and must hold this unit or demonstrate equivalent skills and knowledge to that contained within this unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTAID013 Provide First Aid in remote or isolated site

### Modification History

Not applicable.

### Application

This unit describes the skills and knowledge required to provide a first aid response to a casualty in a remote or isolated site over an extended period of time until medical assistance is provided, or evacuation occurs.

This unit applies to any site where medical assistance is likely to be delayed.

First aid is to be provided in line with guidelines determined by the Australian Resuscitation Council (ARC) and other Australian national peak clinical bodies.

*Specific licensing/regulatory requirements relating to this competency, including requirements for refresher training should be obtained from the relevant national/state/territory Work Health and Safety Regulatory Authorities.*

### Elements and Performance Criteria

#### ELEMENTS

#### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |   |  |
|---|--|
| 1. Prepare equipment for first aid response in remote or isolated site. | 1.1. Evaluate information about remote or isolated site and identify potential injuries and illnesses requiring extended management.<br>1.2. Select first aid equipment and resources to manage a range of potential incidents, according to organisational emergency response and first aid procedures.<br>1.3. Select communication equipment to facilitate emergency response in remote or isolated site.<br>1.4. Complete pre-departure safety and serviceability checks on equipment. |
| 2. Assess the situation.  | 2.1. Recognise and assess an emergency situation.<br>2.2. Ensure safety for self, bystanders and casualty.<br>2.3. Assess casualty to determine extent of first aid response.<br>2.4. Identify need for medical assistance and relay initial and   |

- concise information.
- 2.5. Triage when multiple casualties are involved.
3. Apply appropriate first aid procedures.
- 3.1. Perform single-rescuer or two-rescuer cardiopulmonary resuscitation (CPR) in accordance with the ARC guidelines and availability of rescuers.
- 3.2. Provide first aid in accordance with established first aid principles.
- 3.3. Display respectful behaviour towards casualty.
- 3.4. Obtain consent from casualty where possible.
- 3.5. Use available resources and equipment to make the casualty as comfortable as possible.
- 3.6. Operate first aid equipment according to manufacturers' instructions.
- 3.7. Monitor the casualty's condition and respond in accordance with first aid principles.
- 3.8. Assess need to evacuate casualty, ability to transport to medical assistance or need for external assistance.
- 3.9. Administer medication as required according to medical instructions.
4. Communicate details of the incident.
- 4.1. Accurately convey incident details to emergency services.
- 4.2. Report details of incident in line with appropriate workplace or site procedures.
- 4.3. Complete applicable workplace or site documentation, including incident report form.
- 4.4. Maintain privacy and confidentiality of records and information in line with applicable statutory or organisational policies.
5. Coordinate evacuation and first aid activities until assistance arrives.
- 5.1. Determine need, in consultation with external services, to evacuate casualty.
- 5.2. Provide accurate information about location of incident, number of casualties, their condition and their position to enable deployment of appropriate resources.
- 5.3. Continue to provide treatment using available resources until help arrives.
- 5.4. Prepare site for evacuation of patient.
- 5.5. On approach, assist emergency services to locate the site of the incident.
- 5.6. Follow instructions and provide assistance to emergency services personnel during evacuation.
6. Review the incident.
- 6.1. Recognise the possible psychological impacts on self and other rescuers and seek help when required.
- 6.2. Contribute to a review of the first aid response as required.



## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

Supersedes and not equivalent to HLTAID005 Provide first aid in remote situations.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## Assessment Requirements for HLTAID013 Provide First Aid in remote or isolated site

### Modification History

Not applicable.

### Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the workplace or community setting.

There must be evidence that the candidate has completed the following tasks in line with State/Territory regulations, first aid codes of practice, first aid guidelines determined by the Australian Resuscitation Council (ARC) guidelines and workplace or site procedures:

- managed, in line with ARC guidelines, the unconscious, breathing casualty including appropriate positioning to reduce the risk of airway compromise
- managed, in line with ARC guidelines, the unconscious, non-breathing adult including:
  - performing at least 2 minutes of uninterrupted single rescuer cardiopulmonary resuscitation (CPR) (5 cycles of both compressions and ventilations) on an adult resuscitation manikin placed on the floor
  - performing at least 2 minutes of ventilation and at least 2 minutes of compressions during a two-rescuer procedure on an adult resuscitation manikin placed on the floor
  - following the prompts of an automated external defibrillator (AED) to deliver at least one shock
  - responding appropriately in the event of regurgitation or vomiting
  - demonstrating a rotation of operators with minimal interruptions to compressions
- managed, in line with ARC guidelines, the unconscious, non-breathing infant, including:
  - performing at least 2 minutes of uninterrupted single rescuer CPR (5 cycles both compressions and ventilations) on an infant resuscitation manikin placed on a firm surface
- managed casualties, with the following:
  - anaphylaxis
  - asthma
  - non-life-threatening bleeding
  - choking
  - minor wound cleaning and dressing
  - nosebleed
  - shock
  - envenomation, using pressure immobilisation
  - fractures, dislocations, sprains and strains, using appropriate immobilisation techniques for remote situations and appropriate equipment improvisations

- head, neck and spinal injuries
- hypothermia and hyperthermia
- life threatening bleeding requiring use of tourniquets and haemostatic dressings
- responded to at least one simulated first aid incident contextualised to the candidate's workplace or community setting, where the candidate has no knowledge of the casualty's condition prior to starting treatment, including:
  - identifying the casualty's illness or injury through history, signs and symptoms
  - using personal protective equipment (PPE) as required
  - conducting a secondary survey assessment
  - assessing vital signs respirations, pulse, temperature
  - level of consciousness
  - providing appropriate first aid treatment
  - conveying incident details to emergency services or advising casualty on any required post incident action
  - providing an accurate verbal and written report of the incident
  - reviewing the incident
- conducted a basic triage for a multiple casualty incident.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- guidelines and procedures including:
  - ARC guidelines relevant to the provision of first aid
  - first aid guidelines from Australian national peak clinical bodies including those relevant to remote or isolated sites
  - potential incident hazards and risk minimisation processes when providing first aid
  - infection control procedures, including use of standard precautions and resuscitation barrier devices
  - requirements for currency of skill and knowledge
  - first aid codes of practice
  - appropriate workplace or site procedures relevant to the provision of first aid
  - contents of first aid kits
- legal, workplace and community considerations including:
  - duty of care requirements
  - own skills and limitations
  - consent and how it relates to the conscious and unconscious casualty
  - privacy and confidentiality requirements
  - awareness of potential need for stress management techniques and available support for rescuers
- in relation to the administration of medication

- legal requirements
- the five rights
- the responsibilities of the first aider
- considerations when providing CPR, including:
  - upper airway and effect of positional change
  - appropriate duration and cessation of CPR
  - appropriate use of an AED
  - safety and maintenance procedures for an AED
  - chain of survival
  - how to access emergency services
- techniques for providing CPR to adults, children and infants including:
  - how to recognise that a casualty is unconscious and not breathing normally
  - rate, ratio and depth of compressions and ventilations
  - correct hand positioning for compressions
  - basic anatomy, physiology and the differences between adults, children and infants relating to CPR
- signs, symptoms and management of the following conditions or injuries:
  - allergic reaction
  - anaphylaxis
  - asthma
  - non-life-threatening bleeding
  - burns
  - cardiac conditions, including chest pain
  - choking
  - diabetes
  - drowning
  - envenomation - all current treatments
  - eye injuries
  - fractures, dislocations, sprains and strains
  - head, neck and spinal injuries
  - hypothermia
  - hyperthermia
  - minor wounds
  - nose-bleed
  - poisoning
  - seizures
  - shock
  - sharps injuries
  - stroke
  - life threatening bleeding including use of tourniquets and haemostatic dressings

- considerations when providing first aid including:
  - assessment, interpretation and documentation of vital signs, including normal clinical values for respirations, temperature, pulse and level of consciousness
  - how to conduct a secondary assessment of a casualty
  - basic triage processes
  - ongoing care requirements of casualty beyond initial treatment
- remote considerations in the provision of first aid, including:
  - the nature of remote or isolated sites and how this may impact on first aid management
  - key features, functions and limitations of different types of emergency communication equipment used in remote or isolated sites, and factors that affect choice:
    - radio equipment
    - mobile phones
    - satellite phones
    - alerting and tracking devices including personal locator beacons (PLBs)
  - management options relating to transporting casualty, including aero-medical evacuation
  - specific considerations contextualised to alpine, desert, marine, rural or remote settings and tropical environments
  - methods used to assist emergency services to locate incident sites and the key features, functions and limitations of resources used to assist:
    - verbal directions
    - flags
    - flares or smoke
    - fires
  - use of man-made and natural resources to supplement first aid equipment
  - content of remote area first aid kits
  - content of remote area medication boxes
- psychological impacts of first aid incidents on rescuers and how to seek help.
- 

## Assessment Conditions

Each candidate to demonstrate skills in an environment that provides realistic in-depth, scenarios and simulations to assess candidates' skills and knowledge.

Scenarios must concentrate on the significance of remote or isolated site circumstances.

Due to the nature of this type of training, it is acceptable for the performance evidence to be collected in a simulated environment.

Compression and ventilation skills must be demonstrated on resuscitation manikins following ARC guidelines for the purpose of assessment of CPR procedures.

Assessment must ensure access to:

- adult and infant resuscitation manikin following ARC guidelines for the purpose of assessment of CPR procedures
- adrenaline auto-injector training device
- AED training devices
- placebo bronchodilator and spacer device
- haemostatic dressings
- haemostatic wound packing trainer
- thermometers
- tourniquets
- tourniquet trainer
- different types of wound dressings and bandages
- blankets and items to manage a casualty for shock
- personal protective equipment (PPE)
- workplace injury, trauma or illness record, or other appropriate workplace or site incident report form, which includes space for recording vital signs of casualties
- remote first aid kits
- immobilisation devices.

Simulated assessment environments must simulate real-life situations where these skills and knowledge would be performed, with all the relevant equipment and resources of that workplace or community environment.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors and must hold this unit or demonstrate equivalent skills and knowledge to that contained within this unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# HLTAID014 Provide Advanced First Aid

## Modification History

Not applicable.

## Application

This unit describes the skills and knowledge required to provide an advanced first aid response to a casualty in line with first aid guidelines determined by the Australian Resuscitation Council (ARC) and other Australian national peak clinical bodies.

The unit applies to all persons who may be required to provide an advanced first aid response in a range of situations, including community and workplace settings.

*Specific licensing/regulatory requirements relating to this competency, including requirements for refresher training should be obtained from the relevant national/state/territory Work Health and Safety Regulatory Authorities.*

## Elements and Performance Criteria

### ELEMENTS

### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Respond to an emergency situation.

- 1.1. Recognise and assess an emergency situation.
- 1.2. Ensure safety for self, bystanders and casualty.
- 1.3. Assess the casualty and recognise the need for first aid response.
- 1.4. Deploy resources to appropriate locations as required in line with appropriate workplace or site procedures.
- 1.5. Seek assistance from emergency services.

2. Apply appropriate first aid procedures.

- 2.1. Perform single-rescuer or two-rescuer cardiopulmonary resuscitation (CPR) in accordance with the ARC guidelines and availability of rescuers.
- 2.2. Provide first aid in accordance with established first aid principles.
- 2.3. Display respectful behaviour towards casualty.
- 2.4. Obtain consent from casualty where possible.
- 2.5. Use available resources and equipment to make the casualty as comfortable as possible.
- 2.6. Operate first aid and ancillary equipment according to manufacturers' instructions.

- 2.7. Monitor the casualty's condition and respond in accordance with first aid principles.
3. Coordinate first aid activities until arrival of medical assistance.
  - 3.1. Identify available resources required and establish communication links with appropriate personnel, emergency services or medical assistance as appropriate.
  - 3.2. Deploy required resources to appropriate locations in an efficient and effective manner to ensure timely treatment of casualties.
  - 3.3. Monitor the condition of casualties in accordance with first aid principles and workplace or site procedures.
  - 3.4. Coordinate evacuation of casualties according to relevant evacuation procedures.
4. Communicate details of the incident.
  - 4.1. Accurately convey incident details to emergency services.
  - 4.2. Report details of incident in line with appropriate workplace or site procedures.
  - 4.3. Complete applicable workplace or site documentation, including incident report form.
  - 4.4. Maintain privacy and confidentiality of information in line with statutory or organisational policies.
5. Review the incident.
  - 5.1. Recognise the possible psychological impacts on self and other rescuers and seek help when required.
  - 5.2. Arrange support services for personnel involved in the incident in accordance with relevant procedures.
  - 5.3. Contribute to a review of the first aid response as required.

## Foundation Skills

The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

Supersedes and not equivalent to HLTAID006 Provide advanced first aid.



## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTAID014 Provide Advanced First Aid

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the workplace or community setting.

There must be evidence that the candidate has completed the following tasks in line with State/Territory regulations, first aid codes of practice, first aid guidelines determined by the Australian Resuscitation Council (ARC) and other Australian national peak clinical bodies and workplace or site procedures:

- managed, in line with ARC guidelines, the unconscious, breathing casualty including appropriate positioning to reduce the risk of airway compromise
- managed in line with ARC guidelines, the unconscious, non-breathing adult including:
  - performing at least 2 minutes of uninterrupted single rescuer cardiopulmonary resuscitation (CPR) (5 cycles of both compressions and ventilations) on an adult resuscitation manikin placed on the floor
  - performing at least 2 minutes of ventilation and at least 2 minutes of compression during a two-rescuer procedure on an adult resuscitation manikin placed on the floor
  - following the prompts of an automated external defibrillator (AED) to deliver at least one shock
  - responding appropriately in the event of regurgitation or vomiting
  - demonstrating a rotation of operators with minimal interruptions to compressions
- managed, in line with ARC guidelines, the unconscious, non-breathing infant, including:
  - performing at least 2 minutes of uninterrupted single rescuer CPR (5 cycles both compressions and ventilations) on an infant resuscitation manikin placed on a firm surface
- managed casualties, with the following:
  - anaphylaxis
  - asthma
  - non-life-threatening bleeding
  - choking
  - envenomation, using pressure immobilisation
  - fractures, dislocations, sprains and strains, using appropriate immobilisation techniques
  - minor wound cleaning and dressing
  - nosebleed

- shock
- life threatening bleeding requiring use of tourniquets and haemostatic dressings
- responded to at least two simulated first aid incidents, one medical and one trauma contextualised to the candidate's workplace or community setting, where the candidate has no knowledge of the casualty's condition prior to starting treatment, including:
  - identifying the casualty's illness or injury through history, signs and symptoms
  - using personal protective equipment (PPE) as required
  - conducting a secondary survey assessment
  - assessing vital signs respirations, pulse, temperature
  - level of consciousness
  - providing appropriate first aid treatment
  - conveying incident details to emergency services or advising casualty on any required post-incident action
  - providing an accurate verbal and written report of the incident
  - reviewing the incident
- coordinated a team of people to respond to a multiple casualty incident, including:
  - conducting a basic triage
  - demonstrating effective use of resources
  - demonstrating effective planning techniques
  - moving casualties using suitable extraction method and device and safe manual handling techniques.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- guidelines and procedures including:
  - ARC guidelines relevant to the provision of first aid
  - first aid guidelines from Australian national peak clinical bodies
  - potential incident hazards and risk minimisation processes when providing first aid
  - infection control procedures, including use of standard precautions and resuscitation barrier devices
  - requirements for currency of skill and knowledge
  - first aid codes of practice
  - appropriate workplace or site procedures relevant to the provision of first aid
  - contents of first aid kits
- legal, workplace and community considerations including:
  - duty of care requirements
  - own skills and limitations
  - consent and how it relates to the conscious and unconscious casualty
  - privacy and confidentiality requirements

- awareness of potential need for stress management techniques and available support for rescuers
- in relation to the administration of medication
  - legal requirements
  - the five rights
  - the responsibilities of the first aider
- considerations when providing CPR, including:
  - upper airway and effect of positional change
  - appropriate duration and cessation of CPR
  - appropriate use of an AED
  - safety and maintenance procedures for an AED
  - chain of survival
  - how to access emergency services
- techniques for providing CPR to adults, children and infants including:
  - how to recognise that a casualty is unconscious and not breathing normally
  - rate, ratio and depth of compressions and ventilations
  - correct hand positioning for compressions
  - basic anatomy, physiology and the differences between adults, children and infants relating to CPR
- considerations when providing first aid, including:
  - assessment, interpretation and documentation of vital signs, including normal clinical values for respirations, temperature, pulse and level of consciousness
  - how to conduct a secondary assessment of a casualty
  - basic triage processes
  - procedures for dealing with casualties who are aged or infirm
  - procedures for first aid management when dealing with major and minor accidents in the workplace or site
  - procedures when providing first aid to children
  - use of ancillary first aid equipment
  - co-ordination of resources
  - contents of first aid kits
- signs, symptoms and management of the following conditions or injuries:
  - abdominal injuries
  - allergic reaction
  - anaphylaxis
  - asthma
  - non-life-threatening bleeding
  - life-threatening bleeding including use of tourniquets and haemostatic dressings
  - burns
  - cardiac conditions, including chest pain

- childbirth
- choking
- crush injuries
- diabetes
- drowning
- ear injuries and bleeding from the ear
- envenomation - all current treatments
- eye injuries
- fractures, dislocations, strains and sprains
- head, neck and spinal injuries
- hypothermia
- hyperthermia
- minor wounds
- nose-bleed
- poisoning
- seizures
- shock
- sharps injuries
- stroke
- substance misuse, including prescription and illicit drugs and alcohol
- psychological impacts of first aid incidents on rescuers and how to seek help.

## Assessment Conditions

Each candidate to demonstrate skills in an environment that provides realistic in-depth, scenarios and simulations to assess candidates' skills and knowledge.

Due to the nature of this type of training, it is acceptable for the performance evidence to be collected in a simulated environment.

Compression and ventilation skills must be demonstrated on resuscitation manikins following ARC guidelines for the purpose of assessment of CPR procedures.

Assessment must ensure access to:

- adult and infant resuscitation manikins following ARC guidelines for the purpose of assessment of CPR procedures
- adrenaline auto-injector training device
- AED training devices
- haemostatic dressings
- haemostatic wound packing trainer
- placebo bronchodilator and spacer device
- thermometers
- tourniquet trainer
- tourniquets

- different types of wound dressings and bandages
- blankets and items to treat for shock
- personal protective equipment (PPE)
- workplace injury, trauma or illness record, or other applicable workplace or site incident report form, which includes space for recording vital signs of casualties
- workplace first aid kits
- immobilisation and extrication devices.

Simulated assessment environments must simulate real-life situations where these skills and knowledge would be performed, with all the relevant equipment and resources of that workplace or community environment.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors and must hold this unit or demonstrate equivalent skills and knowledge to that contained within this unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTFSE001 Follow basic food safety practices

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes HLTFSE207C</p>

### Application

This unit describes the skills and knowledge required to comply with personal hygiene, maintain food safety, contribute to cleanliness of food handling areas and dispose of food.

This unit applies to food services workers who work under supervision and within defined guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

1. Comply with personal hygiene standards as required by the food safety program

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1.1 Follow personal hygiene procedures  
1.2 Report health conditions and/or illness and follow organisation procedures for continuing participation in food services

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

2. Contribute to the cleanliness of food handling areas according to the food safety program	<p>1.3 Follow organisation requirements for wearing bandages and dressings</p> <p>1.4 Wear appropriate clothing, personal protective clothing and footwear and maintain cleanliness to avoid contamination</p> <p>1.5 Follow hand washing procedures and use required facilities</p> <p>2.1 Maintain the workplace in a clean and tidy order to meet workplace requirements</p> <p>2.2 Comply with workplace measures to prevent pests entering food premises</p> <p>2.3 Identify and report indicators of pest presence</p>
3. Follow food safety program	<p>3.1 Handle and store food according to the food safety program</p> <p>3.2 Store, use and dispose of single use items appropriately to avoid damage and contamination</p> <p>3.3 Keep food for disposal separate and follow procedures for food disposal</p> <p>3.4 Identify and report processes and practices which are not consistent with the food safety program</p> <p>3.5 Take corrective action within level of responsibility</p> <p>3.6 Report any corrective action to supervisor and according to legislative and organisation documentation requirements</p>

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.



## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTFS001 Follow basic food safety practices

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes HLTFS207C</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in the elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- identified at least 4 appropriate times for hand washing and followed correct hand washing procedures
- cleaned and tidied work areas at least 2 times to avoid contamination and pests
- identified at least 2 food items for disposal and followed food disposal procedures
- identified, corrected and reported at least 2 processes or practices that were not consistent with food safety program.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in the elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- food safety program and procedures and consequences of not following these procedures
- current national, state or territory food safety laws, standards and codes, including:
  - meaning of contaminant, contamination and potentially hazardous foods as defined by the current code
  - hygiene actions that must be adhered to by businesses to avoid food-borne illnesses

- employee responsibility to participate in hygienic practices
- reasons for food safety programs and what they must contain
- role of local government regulators
- basic aspects of hazard analysis and critical control points (HACCP) method of controlling food safety
- food hazards and major causes of food contamination and food-borne illnesses, including:
  - airborne dust
  - colleagues without appropriate training or understanding of good hygiene practices, policies and procedures
  - contaminated food
  - contaminated garbage
  - dirty equipment and utensils
  - equipment not working correctly, including fridge and temperature probes
  - items, including linen, tea towels and towels that may be contaminated with human waste, including blood and body secretions
  - not following organisation procedures
  - vermin
- sources and effects of microbiological contamination of food
- personal hygiene requirements, including:
  - appropriate bandages and dressings to be used when undertaking food handling
  - clothing and footwear requirements for working in and/or moving between food handling areas
  - reporting of illness
  - restrictions on wearing of jewellery and other adornments, such as nail polish
  - personal clothing maintenance, laundering and storage requirements
- workplace hygiene hazards when handling food and food contact surfaces, including:
  - pest containment requirements
  - responsibilities for maintaining the work area in a clean and tidy state
  - suitable standard for materials, equipment and utensils used in the food handling area
  - use and storage of cleaning equipment
  - food disposal requirements
  - waste collection, recycling and handling procedures
- minimum hand washing occasions:
  - before commencing or recommencing work with food
  - immediately after handling raw food, smoking, coughing, sneezing, blowing the nose, eating, drinking, touching the hair, scalp or any wound, and using the toilet.

## Assessment Conditions

Skills must have been demonstrated in a workplace or a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities equipment and resources, including:
  - food service and food safety program policies and procedures
  - food service facilities, equipment and utensils for handling, storing and disposing of food and beverages
  - appropriate clothing and footwear
  - personal protective clothing and wound dressings
  - food and beverages
  - cleaning equipment
  - hand washing facilities and equipment
- modelling of industry operating conditions.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTFSE002 Provide ward or unit based food preparation and distribution services

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>MERGED HLTFSS204D/HLTFSS201D. Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence. Removed prerequisite.</p> <p>Supersedes HLTFSS204C</p>

### Application

This unit describes the skills and knowledge required to distribute and collect menus, prepare minor meals and refreshments, plate meals, distribute meals and provide general housekeeping functions.

This unit applies to workers who may have multi-functional or multi-skilled roles with duties which include food service work combined with a range of other duties (e.g. cleaning, portering, wardsperson, personal care, linen distribution and client transport).

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

- |                                 |   |
|---------------------------------|---|
| 1. Distribute and collect menus | 1.1 Distribute menus to clients receiving diet therapy or |
|---------------------------------|---|

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

from clients according to established routines and procedures

nutritional support

1.2 Provide assistance to clients with appropriate menu selections, including clients with special needs

1.3 Collect menus from clients receiving diet therapy or nutritional support

1.4 Communicate client feedback and concerns in relation to menus or food choices in accordance with organisation policy

2. Plate, heat and distribute meals and beverages

2.1 Comply with safe food handling and hygiene practices and infection control procedures

2.2 Plate meals from bulk food to organisation standards and requirements

2.3 Implement portion control to minimise waste

2.4 Rethermalise and/or reheat meals according to food standards and regulations

2.5 Assemble meal trays and check for accuracy against documentation prior to delivery

2.6 Prepare beverage utensils for use

2.7 Leave trolley or tray in an appropriate location for meal delivery

2.8 Deliver and leave meals and/or beverages in the appropriate place for clients and within the designated timeframe

2.9 Replace missing or incorrect meals and/or beverages appropriately

2.10 Replace or refill water jugs according to specific client requirements and established policy and procedure

2.11 Check room numbers, bed numbers and client name against appropriate documentation

2.12 Identify if the client needs assistance to sit up and report or provide required assistance in accordance with role and organisation policy and procedure

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

3. Prepare minor meals, refreshments and snacks

3.1 Prepare minor meals, refreshments and snacks in an attractive manner

3.2 Deliver minor meals according to schedule

4. Collect and maintain clean stock of utensils and meal trays

4.1 Seek client feedback on meals and beverages and report to appropriate person/s in accordance with organisation procedure

4.2 Collect meal trays and all utensils after client has finished eating and return for cleaning

4.3 Check tray for foreign objects or client belongings

4.4 Maintain a stock of clean drinking utensils

4.5 Report insufficient food or fluid intake to the appropriate person/s in accordance with organisation procedure

5. Maintain good housekeeping

5.1 Clean and maintain ward or unit food service area and equipment according to organisation standards and procedures

5.2 Replenish food stocks, crockery and utensils

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>



## Assessment Requirements for HLTFSE002 Provide ward or unit based food preparation and distribution services

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>MERGED HLTFS204D/HLTFS201D. Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence. Removed prerequisite.</p> <p>Supersedes HLTFS204C</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in the elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- followed established food safety, manual handling and other food services procedures when preparing food and distributing it to clients receiving diet therapy or nutritional support, including:
  - distributing and collecting menus from at least 2 clients
  - soliciting feedback from 2 clients and forwarded to appropriate person
  - plating, rethermalising or heating and distributing at least 3 main meals and beverages to clients
  - following appropriate procedures for at least 2 clients requiring assistance to sit
  - reporting the sufficiency or insufficiency of food intake of 2 clients to appropriate person and using organisational documentation and reporting technologies.

### Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in the elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- food safety principles
- hazard analysis and critical control points (HACCP) principles
- legislative requirements of food service role
- causes of food contamination and cross-contamination
- factors that place client at nutritional risk
- customer service principles and techniques for encouraging meal choice and consumption
- microbiological basis for food deterioration and food poisoning
- role and need for special diets and nutritional support, including common types of special diets and nutritional supplements
- client special needs, including:
  - disabilities
  - eating difficulties
  - intellectual difficulties
  - frail and aged
  - confusion and dementia
  - nutrition risk factors
  - metabolic disorders
  - different cultural requirements
  - require diet supplements
- organisational procedures relating to food services, including:
  - food safety program
  - menu ordering and processing system
  - meals distribution equipment and operational procedures
  - manual handling and infection control
  - procedures for delivery of meals to potentially infectious clients
  - rethermalise and reheating procedures
  - reporting and documentation requirements, including client satisfaction and consumption
- ordering, documentation and reporting technologies.

## Assessment Conditions

Skills must have been demonstrated in a workplace or a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities equipment and resources, including:
  - food service and food safety program policies and procedures
  - food service facilities, equipment and utensils for handling, preparing, storing, heating, transporting and disposing of food and beverages
  - ordering, documentation and reporting technologies
  - menus, recipes and associated ingredients
  - appropriate clothing and footwear

- personal protective clothing and wound dressings
- food and beverages
- cleaning equipment
- hand washing facilities and equipment
- modelling of industry operating conditions.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTFSE005 Apply and monitor food safety requirements

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence. Removed prerequisite.</p> <p>Supersedes HLTF310C</p>

### Application

This unit of competency describes the skills and knowledge required to control and monitor food safety and respond to non-conformance as required by the food safety program.

This unit applies to food services workers who implement the requirements of the food safety plan. Work is performed under supervision and within defined guidelines.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

1. Implement and monitor the food safety program

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1.1 Identify food safety hazards and respond to unsafe food and complaints

1.2 Monitor and control food safety hazards in accordance with food safety program requirements

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

- |   |  |
|---|--|
| <p>1.3 Follow procedures to identify and separate product which is or may be non-conforming and/or implement other necessary corrective action</p> <p>1.4 Promptly report non-conformance where food safety control requirements are not met</p> <p>1.5 Record results of monitoring and maintain records in accordance with food safety program requirements</p> | <p>2. Assist in the identification of breaches of food safety procedures</p> |
| <p>2.1 Assist in identifying potential and actual unmet food safety requirements</p> <p>2.2 Identify practices or processes in own work that could result in unsafe food</p> <p>2.3 Participate in investigating and reporting on unsafe food as identified by internal monitoring and/or customer complaints</p>   |  |

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTFS005 Apply and monitor food safety requirements

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence. Removed prerequisite.</p> <p>Supersedes HLTFS310C</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in the elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- monitored the implementation of the food safety program, including:
  - using 2 monitoring methods
  - identifying 2 unsafe food items
  - implementing corrective action for addressing 2 unsafe food items and reported to supervisor
- identified 2 potential or actual food safety hazards through monitoring or client complaint and investigated processes that contributed to the breach and recommended corrective action.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in the elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- food safety program requirements for:
  - monitoring
  - hazard analysis and critical control points (HACCP)

- methods of control, especially time and temperature controls used in the receiving, storing, preparing, processing, displaying, serving, packaging, transporting and disposing of food
- corrective action
- food separation and recall procedures for unsafe food
- reporting and documenting
- food safety hazards, the conditions under which they occur, and the possible consequences for:
  - biological agents in food
  - chemical agents in food
  - physical agents in food
  - condition of food
- monitoring methods, including organisational procedures, taking temperature and pH measurements, collecting samples and visual inspection
- high risk individuals, including:
  - children or babies
  - pregnant women
  - aged persons
  - people with immune deficiencies or allergies
  - chronically unwell.

## Assessment Conditions

Skills must have been demonstrated in a workplace or a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities equipment and resources, including:
  - food service and food safety program policies and procedures
  - food service facilities, equipment and utensils for handling, preparing, storing, heating, transporting and disposing of food and beverages
  - monitoring equipment
  - appropriate clothing and footwear
  - personal protective clothing and wound dressings
  - food and beverages
  - cleaning equipment
  - hand washing facilities and equipment
- modelling of industry operating conditions.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>



# HLTFSE007 Oversee the day-to-day implementation of food safety in the workplace

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes HLTF309C</p>

## Application

This unit describes the skills and knowledge required to supervise the day-to-day implementation of the food safety program across the entire business, process or food handling area.

This unit applies to workers who oversee and support others to implement the requirements of the food safety plan.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes.*

1. Support colleagues to implement the food safety

### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1.1 Communicate food safety requirements and procedures to others in the workplace

## ELEMENT

## PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

program

1.2 Support people in the food area to meet food safety requirements

1.3 Instruct food handlers on food safety program and legal requirements for completing food safety records

2. Control food safety in the workplace

2.1 Identify processes and procedures that have or could result in a food safety breach

2.2 Implement procedures and controls for responding to and preventing food safety breaches

2.3 Investigate actual and potential non-conformance and complaints from clients relating to food safety

2.4 Respond to non-conformance and follow procedures to identify, separate and/or recall non-conforming food

2.5 Develop or revise procedures to support food safety control and prevent further breaches

2.6 Communicate all additional and/or revised processes and procedures to food handlers

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTFSE007 Oversee the day-to-day implementation of food safety in the workplace

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p> <p>Supersedes HLTFS309C</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in the elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- supervised workplace food safety program by:
  - communicating food safety requirements to at least 2 colleagues
  - identifying and revising at least 2 policies or procedures that may result in a food safety breach and communicating changes to colleagues
  - investigating at least 2 breaches or complaints and implemented appropriate corrective action and controls.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in the elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal obligations for food safety:
  - personal and company liability
  - relevant national, state/territory and industry-specific legislation and regulations
  - client requirements
- principles of a systematic approach to managing food safety, which includes:
  - identification of hazards that are likely to occur

- establishing appropriate methods of control
- monitoring controls
- describing corrective action to be taken if control conditions are not met
- recording information
- procedures for:
  - identifying, separating and recalling non-conforming product
  - handling, preparation, processing, display, packaging and storage requirements of materials and products used in the food handling area
  - reporting and record keeping
  - maintaining the food handling area:
    - cleaning and sanitation
    - pest control
    - waste management and food disposal
    - equipment calibration
    - temperature measuring devices.

## Assessment Conditions

Skills must have been demonstrated in a workplace or a simulated environment that reflects workplace conditions. The following conditions must be met for this unit:

- use of suitable facilities equipment and resources, including:
  - food service and food safety program policies and procedures
  - food service facilities, equipment and utensils for handling, storing and disposing of food and beverages
  - appropriate clothing and footwear
  - personal protective clothing and wound dressings
  - food and beverages
  - cleaning equipment
  - hand washing facilities and equipment
- modelling of industry operating conditions.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTHPS006 Assist clients with medication

### Modification History

Release	Comments
Release 3	Update to correct minor typographical error. Equivalent competency outcome.
Release 2	This version was released in <i>HLT Health Training Package release 3.0</i> . Wording changes to performance criteria 2.2 and 3.2. Equivalent competency outcome.
Release 1	This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.

### Application

This unit describes the skills and knowledge required to prepare for and provide medication assistance, and complete medication documentation. It also involves supporting a client to self-administer medication.

This unit applies to community services and health workers with authority in their state or territory to assist with the administration of medication.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

#### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Prepare to assist with medication

1.1 Establish scope of own ability to provide assistance with medication according to organisation guidelines and jurisdictional regulatory requirements

1.2 Identify lines of authority to delegate the task, accountability and actions to be taken to handle contingencies

1.3 Confirm that equipment and all forms of medication to be administered are complete, ready for distribution and up to date

1.4 Confirm with supervisor the authority to proceed with assisting in the processes used in delivery of medication to clients

1.5 Follow infection prevention and control procedures

2. Prepare the client for assistance with administration of medication

2.1 Clarify specific assistance required to address personal needs of each client

2.2 Identify level and type of supervision required by client for assistance with medications within organisation policies and work role responsibilities

2.3 Correctly identify and greet each client, explain administration procedures and prepare them for medication

2.4 Check individual client medications according to organisation procedures

2.5 Prior assisting client with their medication, check for presence of any client physical or behavioural changes and report to supervisor or health professional

2.6 Recognise circumstances in which medication administration should not proceed and seek advice of supervisor or health professional

3. Support clients with administration of medication

3.1 Prompt client to take medication at correct time

3.2 Prepare medications and support clients with administration of medication according to legislation, organisation policies, medication requirements and

**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element*

individual care plans

3.3 Make checks to ensure the right medication is given at the right time, to the right person, in the right amount, via the right route

3.4 Oversee and observe clients when taking medication and confirm with them their ingestion or completion

3.5 Implement documented procedures for medication not being administered or absorbed

3.6 Complete medication administration records according to organisation procedures and regulatory requirements

3.7 Observe client for changes in condition and report to supervisor or health professional as required by organisation procedures

4. Handle medication contingencies

4.1 Report any concerns with the administration of medication to supervisor and/or health professional according to organisation procedures and protocols

4.2 Identify, report, record and address individual's reactions to medication according to organisation guidelines and health professional's instructions

4.3 Clearly identify contaminated or out of date medication and implement organisation's procedures for safe and appropriate disposal

4.4 Identify, report and record changes in individual's condition, within essential timeframes where relevant, according to organisation guidelines

4.5 Identify procedures to address/respond to changes in the client's condition or needs according to the organisation's guidelines

4.6 Promptly report any inconsistencies observed with the medication or client to the supervisor or health professional and take action according to their direction

4.7 Document and address all inconsistencies according to organisation guidelines and procedures

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

5. Complete medication distribution and documentation

5.1 Discard waste products according to organisation procedures and manufacturer's instructions

5.2 Collect used equipment, discarded medications/applicators and rubbish and place in appropriate/designated receptacle according to instructions

5.3 Clean and store unused and used medication containers and administration aids in accordance with infection control guidelines

5.4 Follow the organisation's arrangements and procedures to replenish dose administration aids and supplies of medications

5.5 Store medication charts, care plans or treatment sheets according to organisation procedures

5.6 Complete medication storage procedures in compliance with legislation and own role responsibility

**Foundation Skills**

The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.

*Numeracy* –to calculate and check correct dosage of medication, expiry dates and client information. This includes basic calculations of ratios and volume.

*Reading* –to correctly check and interpret client information and dosage instructions.

*The remaining foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

**Unit Mapping Information**

No equivalent unit.



## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTHPS006 Assist clients with medication

## Modification History

Release	Comments
Release 3	Update to correct minor typographical error. Equivalent competency outcome.
Release 2	This version was released in <i>HLT Health Training Package release 3.0</i> . Wording changes to performance criteria 2.2 and 3.2. Equivalent competency outcome.
Release 1	This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- provided assistance with medication:
  - to at least 5 different clients according to their care plans
  - with at least 5 different types of medications
  - used at least 3 different modes of administration
- consistently adhered to procedures and regulatory requirements for assisting with medication, including:
  - checked the care plan and confirming details
  - checked medication, including expiry dates and dosage instructions
  - confirmed client identity
  - calculated correct dosage
  - conducted pre and post administration client checks

- cleaned equipment and disposed and stored medications according to organisation procedures completed accurate documentation

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legislation, regulations, codes of practice and workplace policies, including:
  - commonwealth and state/territory legislation regarding the administration of medication including the Drugs and Poisons Act
  - Disability Services Acts (commonwealth and state)
  - Aged Care Act
  - duty of care
  - work health and safety
  - standard and additional infection control precautions
- roles and responsibilities of those involved in medication administration and limitations of own role in only providing assistance
- basic medication terminology
- forms of medication, and how they are handled, administered and stored, including:
  - capsules
  - drops
  - inhalants
  - liquids
  - lotions and creams
  - ointments
  - patches
  - powders
  - tablets
  - wafers
  - pessary
  - suppository
- characteristics of at least 10 commonly used medications in the area of work, including prescribed and over the counter medications, including:
  - purpose
  - expected effects and potential reactions
  - contraindications for use
  - consequences of incorrect use
  - storage requirements
  - disposal requirements
- documentation requirements for the administration of medication, including:

- purpose
- potential impacts of errors and reasons for error medication charts, their role and procedures for use

## Assessment Conditions

Skills must have be demonstrated in the workplace unless state or territory legislation prevents this occurring with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace. The following aspects of the performance evidence must have been demonstrated using simulation prior to demonstration in the workplace/with members of the general public

- consistently adhered to procedures and regulatory requirements for assisting with medication, including:
  - checked the care plan and confirming details
  - checked medication, including expiry dates and dosage instructions
  - confirmed client identity
  - calculated correct dosage
  - conducted pre and post administration client checks
  - cleaned equipment and disposed and stored medications according to organisation procedures
  - completed accurate documentation

The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - placebo medication, administration equipment, charts and documentation
  - individualised plan
  - workplace policies and procedures

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessors must be a registered nurse or registered enrolled nurse or registered Aboriginal and/or Torres Strait Islander health practitioner.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTHPS007 Administer and monitor medications

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

### Application

This unit describes the skills and knowledge required to administer medications to people and monitor them, as per the delegation from a relevant health professional, in accordance with legislation and the employing organisation's medication and delegation policies and practice.

This unit applies to community services and health workers with the relevant authority in their state or territory to administer medication and monitor them as per the delegation from a relevant health professional.

Ongoing requirements to demonstrate competency in drug calculations may apply, and users should refer to relevant state/territory regulatory requirements.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

- |                                   |  |
|-----------------------------------|--|
| 1. Identify situations that are a | 1.1 Access and read information to enable identification |
|-----------------------------------|--|

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

potential risk to the safe administration of medications

of substance incompatibilities based on care plan and delegation

1.2 Identify environmental and time management issues that may impact on or contraindicate administration of medication

1.3 Report potential risks related to medication administration to delegating health professional

1.4 Confirm client identity and if any allergies exist

1.5 Identify drugs and poisons schedules and classifications as determined by law

1.6 Pro-actively identify any limitations in own capability in relation to undertaking delegated medication administration function and report to delegating health professional

2. Prepare for medication administration

2.1 Confirm delegating health professionals authority to proceed with delegation of medication administration according to organisation policies, guidelines and protocols and jurisdictional legislative and regulatory requirements

2.2 Clarify own role and limitations in providing assistance with medication administration with delegating health professional

2.3 Check that all equipment, including dose administration aids, are complete, ready for use, up to date and tamper free before proceeding

2.4 Follow infection control procedures

2.5 Confirm medication administration route and procedure

2.6 Confirm purpose and function of prescribed medications from care plans and delegating health professional

2.7 Accurately calculate medication dosages according to authorised documented request

2.8 Prepare medications according to delegated role and in line with legal and environmental guidelines

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

3. Identify and prepare the client for administration of medication

3.1 Greet and identify client according to organisation procedures and prepare for medication administration

3.2 Check client medication according to organisation guidelines and the delegation from the health professional

3.3 Accurately explain the administration procedure to the client

3.4 Prior to the administration of medication, check the client for any physical or behavioural changes that may indicate the need to report to delegating health professional

4. Administer medications within legal parameters

4.1 Administer medications as delegated within role responsibility

4.2 Administer medications according to "rights of medication", specific requirements from the form prescribed and in accordance with defined legislation, organisation procedures, professional standards and prescriber's written instructions where available

4.3 Assist the client taking the medication as required and according to documented procedures and professional standards

4.4 Oversee and observe the client when taking medication and confirm ingestion or completion of administration

4.5 Dispose of all used and unused medication, containers, according to organisation procedures

4.6 Identify signs from client "when necessary" medications might be required, then inform delegating health practitioner and act in accordance with organisation's policies, procedures, delegation and role responsibility

4.7 Record administration of medications according to organisation policy

4.8 Provide accurate information to clients and carers on medication administration, including possible side effects

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

as per instructions of the delegating health professional

5. Monitor client response to administered medication

5.1 Identify possible acute and delayed adverse reactions to medications, respond within role responsibility and report to supervisor or health professional

5.2 Implement emergency response for identified acute and delayed adverse reactions within role responsibility

5.3 Record and report response to emergency strategies

5.4 Identify signs of a client experiencing pain and report to health professional

5.5 Observe and record client response to pain relieving medication and report to health professional

6. Handle medication contingencies

6.1 Report medication refusal or incomplete ingestion to supervising health professional according to organisation's procedures and protocols

6.2 Clearly identify contaminated or out of date medication and implement organisation's procedures for safe and appropriate disposal

6.3 Observe and record changes in the client's condition according to the organisation's guidelines and report to supervisor and health professional

6.4 Record and report any inconsistencies according to delegation and organisation guidelines and procedures

7. Complete medication distribution and administration

7.1 Manage medication equipment and used containers according to infection control guidelines

7.2 Complete arrangements and procedures to replenish dose administration aids and supplies

7.3 Store medication charts, care plans and treatment sheets according to the organisation's procedures

7.4 Complete medication storage procedures in compliance with legislation and own role responsibility



**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element*

**Foundation Skills**

The Foundation Skills describe those required skills (such as language, literacy, numeracy and employment skills) that are essential to performance.

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTHPS007 Administer and monitor medications

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- safely administered medication to at least 10 different people, including:
  - applied the rights of medication
  - consulted and confirmed actions with an authorised practitioner at all relevant times
  - determined medication requirements
  - understood and responded appropriately to orders and instructions for medication
- calculated medications with 100% accuracy and used the rights of medication and standard precautions to administer medication, using each of the following routes or methods:
  - oral
  - sublingual/buccal
  - dry powder inhalers
  - metered dose/spacer inhalers
  - nebulisers
  - topical medications
  - suppositories
  - sub-cutaneous injection using pre-loaded syringes or pens

- documented the administration of medication according to legislative requirements and organisation procedures and policies

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively do the task outlined in elements and performance criteria of this unit, manage the task and manage contingencies in the context of the work role. This includes knowledge of:

- legislation, regulations, codes of practice, professional standards and workplace policies, including:
  - commonwealth and state/territory legislation concerning administration of medication, including the Drugs and Poisons Act
  - Disability Services Acts (commonwealth and state/territory)
  - Aged Care Act
  - duty of care
  - work health and safety
  - standard and additional precautions
- principles, practices and regulatory framework underpinning delegation and supervision, accountability and responsibility
- roles and responsibilities of those involved in assisting with medications and limitations of own role
- scheduled medications and interpretation of scheduling:
  - schedule 2
  - schedule 3
  - schedule 4
  - schedule 8
- forms of medication, and how they are handled, administered and stored, including:
  - capsules
  - drops
  - inhalants
  - liquid
  - lotion and cream
  - ointments
  - patches
  - powder
  - tablets
  - wafers
  - pessary
  - suppository
- basic pharmacology of medications, including:

- pharmacodynamics (biochemical and physiological effects of commonly used pharmacology on the body)
- pharmacokinetics (the action of commonly used pharmacology in the body over a period of time, including the processes of absorption) pharmacotherapeutics (therapeutic uses and effects of pharmacology used for common medical conditions)
- toxicology (adverse effects of chemicals on the organs of the body)
- key aspects of medication groups and categories and their general effect on body systems and major disorders, including:
  - central nervous system
  - musculo-skeletal system
  - peripheral nervous system
  - endocrine system
  - cardiovascular system
  - respiratory system
  - gastrointestinal system
  - renal/urinary system
  - reproductive systems
  - immune system
  - integumentary system
  - eye, ear and special senses
  - micro-organisms
  - neoplastic disease
- major factors that affect the action of drugs, including:
  - age
  - disease
  - processes
  - nutrition
  - hydration
- cross infection and prevention strategies including:
  - correct hand washing techniques
  - glove usage
  - awareness of how infection is spread
- procedures and legal requirements for different medication administration routes and consequences of incorrect use:
  - aural
  - insulin by sub-cutaneous injection using pre-loaded syringes or pens
  - intranasal
  - ocular
  - oral
  - rectal
  - topical (including transdermal)

- vaginal
- substance incompatibilities and contra-indications, including those related to:
  - warfarin and aspirin
  - medication and diet
  - medication and sunlight
  - infection
  - alcohol
- basic understanding of:
  - anaphylactic reactions
  - side effects
  - precautions
- characteristics of at least twenty commonly used medications in the area of work, including prescribed and over the counter medications:
  - purpose
  - expected effects and potential reactions, including anaphylactic reactions
  - contraindications for use
  - consequences of incorrect use
  - storage requirements
  - disposal requirements
- documentation requirements for medication administration:
  - purpose
  - potential impacts of errors and reasons for error
  - medication charts, their role and procedures for use

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations has not been provided in the workplace. The following aspects of the performance evidence must have been demonstrated using simulation prior to demonstration in the workplace or with members of the general public and where state/territory legislation prevents this practice in the workplace:

- calculated medications with 100% accuracy and used the rights of medication and standard precautions to administer medication

The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - placebo medication, administration equipment, charts and documentation
  - individualised plans
  - workplace policies and procedures

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

In addition, assessors must be a registered nurse or registered enrolled nurse or registered Aboriginal and Torres Strait Islander health practitioner.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# HLTHPS010 Interpret and use information about nutrition and diet

## Modification History

Release	Comments
Release 1	This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit.

## Application

This unit describes the skills and knowledge required to interpret and use basic information about nutritional principles and healthy diet. It does not include the provision of therapeutic nutritional or dietary advice to individual clients or the recommendation of ‘practitioner only’ nutritional products.

This unit applies to individuals working with clients within the limits of the *Australian dietary guidelines*. They make referrals to other health professionals or accredited practising dietitians when those limits are exceeded.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australia/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Access nutritional and dietary information

1.1 Establish credible sources of information about nutrition and diet

1.2 Access and interpret current dietary guidelines for healthy Australians and nutritional information that support self-care

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

	1.3 Extract and distil information relevant to own practice
2. Use information about diet and nutrition	<p>2.1 Determine situations where nutrition and diet may play a role for individual clients</p> <p>2.2 Integrate knowledge of basic nutrition and diet into service provision</p> <p>2.3 Promote healthy diet and nutrition to others based on the <i>Australian dietary guidelines</i></p> <p>2.4 Provide information on lifestyle, self-care practices and specialist services related to diet and nutrition</p> <p>2.5 Identify situations where referral to a health care professional is required and take action accordingly</p>
3. Maintain own knowledge of nutrition	<p>3.1 Identify and use opportunities to update nutritional knowledge</p> <p>3.2 Monitor current issues and trends in nutrition and diet</p> <p>3.3 Evaluate potential changes in own work based on updated knowledge</p>

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.



## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTHPS010 Interpret and use information about nutrition and diet

## Modification History

Release	Comments
Release 1	This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New unit.

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- used critical thinking skills to review and distil information about nutrition and diet
- used information about nutrition and diet within the scope of own job role in the provision of services to at least 3 different people

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- legal and ethical requirements in relation to the provision of nutritional and diet information to clients:
  - roles, responsibilities and limitations of different people
  - conflicts of interest and ethical considerations
- source of information about nutrition and diet and ways to assess their credibility
- established evidence-based sources of information about nutrition and diet
- anatomy and physiology relating to diet, including:
  - structure of the digestive system
  - role of metabolism
  - digestive processes and activities, including:
    - ingestion
    - mechanical digestion

- propulsion
- chemical digestion
- absorption
- defecation
- primary components of *Australian dietary guidelines*, including those for older Australians, children and adolescents.
- foods and their key features as described in the *Australian dietary guidelines*, including diet related aspects of chronic disease:
  - diabetes
  - cardiovascular
  - obesity/eating disorders
- basic principles and practices of nutrition and healthy diet, including nutrients, their function, recommended dietary intake (RDI), toxicity and their food sources
- benefits of antioxidants, and food groups that provide good sources
- influences on food choices for individuals
- food labelling and interpretation
- role and implications of using food additives and preservatives
- health implications of food choices
- role of good nutrition in avoiding dietary diseases
- effects of various processing and cooking methods and food storage on nutrients
- commonly encountered food intolerances
- main types and characteristics of special diets that are part of contemporary Australian society:
  - diabetic
  - coeliac/gluten free/low gluten
  - low cholesterol
  - low fat
  - sugar free
  - vegetarian
  - vegan
  - diets specific to different cultures and religions
- the meaning of:
  - drug–food interactions
  - food allergy
  - food intolerance
  - alkaline and acidity charts
- indicators of need for referral to specialist advice

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# HLTINF001 Comply with infection prevention and control policies and procedures

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

## Application

This unit describes the skills and knowledge required to follow organisational infection prevention and control procedures, including implementing standard and transmission-based precautions and responding to infection risks.

This unit applies to individuals working in health and direct client care contexts.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes*

1. Follow standard and additional precautions for infection prevention and control

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1.1 Follow hand hygiene practices in accordance with organisations policies and procedures

1.2 Implement hand care procedures and cover cuts and abrasions

1.3 Follow organisation procedures for choice and use of personal protection equipment

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

- 1.4 Follow procedures for respiratory hygiene and cough etiquette
  - 1.5 Follow procedures for environmental cleaning
  - 1.6 Follow procedures for handling, transporting and processing of linen in a manner that controls the spread of infection
  - 1.7 Follow procedures for disposal of contaminated waste
  - 1.8 Follow procedures for handling and cleaning client equipment that prevents skin and mucous membrane exposures, contamination of clothing, and transfer of pathogens
  - 1.9 Identify and respond to situations where additional precautions may be required to prevent transmission of infection
- 
2. Identify infection hazards and assess risks
    - 2.1 Identify infection hazards associated with own role and work environment
    - 2.2 Identify own areas of responsibility in relation to infection prevention and control
    - 2.3 Assess risk by determining the likelihood and severity of harm from identified hazards.
    - 2.4 Document and report activities and tasks that put self, clients, visitors and/or other workers at risk
    - 2.5 Identify appropriate control measures to minimise risk in accordance with organisations procedures
- 
3. Follow procedures for managing risks associated with specific hazards
    - 3.1 Follow protocols for care after exposure to blood or other body fluids as required
    - 3.2 Place appropriate signs when and where appropriate
    - 3.3 Remove spills in accordance with the policies and procedures of the organisation
    - 3.4 Minimise contamination of materials, equipment and instruments by aerosols and splatter
    - 3.5 Identify, separate and maintain clean and

**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria describe the performance needed to demonstrate achievement of the element*

contaminated zones

3.6 Confine records, materials and medicaments to a well-designated clean zone

3.7 Confine contaminated instruments and equipment to a well-designated contaminated zone

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTINF001 Comply with infection prevention and control policies and procedures

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment, including volume and frequency requirements. Significant change to knowledge evidence.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- followed established organisation infection prevention and control procedures on at least 3 separate occasions
- followed established organisation infection prevention and control procedures at least once for each of the following:
  - hand hygiene and care of hand
  - use of personal protective equipment
  - handling of waste
  - enforcing clean and contaminated zones
  - limitation of contamination
  - surface cleaning

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- established guidelines for the prevention and control of infection, including those for:
  - personal and hand hygiene:
    - how to hand wash
    - how to hand rub



- pre-surgical hand preparation
- clinical moments when hand hygiene should be performed with soap and water rather than alcohol-based hand rub
- non-clinical moments for hand hygiene hand care, including guidelines on maintaining intact skin, fingernails and jewellery/watches
- use and scope of personal protective equipment guidelines for:
  - glove use
  - wearing gowns and waterproof aprons
  - wearing masks
  - wearing protective glasses
- surface cleaning:
  - cleaning procedures and their specified times
  - routine surface cleaning
- managing a blood or body fluid spill
- sharps handling and disposal techniques
- reprocessing procedures for equipment
- types of additional precautions and their relevance to particular areas of work or client groups
- types of hazards in the work environment and associated risks and control measures
- chain of infection:
  - source of infectious agent
  - mode of transmission
  - susceptible host
- basis of infection, including:
  - bacteria and bacterial spores
  - difference between harmless microorganisms and pathogens
  - difference between colonisation, infection and disease
  - fungi
  - viruses
- key modes of disease transmission – contact, airborne and droplet:
  - paths of transmission including direct contact, aerosols and penetrating injuries
  - risk of acquisition
  - sources of infecting microorganisms including persons who are carriers, in the incubation phase of the disease or those who are acutely ill
- factors that increase the susceptibility to infection:
  - immune status
  - wounds or devices
  - medications and comorbidities
  - age

## Assessment Conditions

Skills must have been demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations have not been provided in the workplace or may occur only rarely.

The following conditions must be met for this unit:

- use of suitable facilities, equipment and resources, including:
  - organisational infection prevention and control guidelines
  - personal protective equipment
  - hand hygiene facilities and equipment
  - medical or client care equipment relevant to the workplace
  - clinical and other waste and waste disposal equipment
  - areas for cleaning
  - equipment for cleaning, including sterilised sharps if relevant to role
- modelling of industry operating conditions, including integration of problem solving activities to which the candidate responds

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# HLTINF006 Apply basic principles and practices of infection prevention and control

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to apply basic infection prevention and control principles in work settings including implementing standard and transmission-based precautions and responding to risks.

This unit applies to individuals working in a range of industry and work setting contexts.

The skills in this unit must be applied in accordance with Commonwealth and State or Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Elements and Performance Criteria

### ELEMENTS

### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |  |
|--|--|
| <ol style="list-style-type: none"> <li>1. Identify the role of infection prevention and control in the work setting.</li> <li>2. Follow standard and transmission-based precautions for infection prevention and control in the work setting.</li> </ol> | <ol style="list-style-type: none"> <li>1.1. Identify standards and guidelines relevant to own role and work setting.</li> <li>1.2. Identify infection risks and hazards associated with own role and work setting.</li> <li>1.3. Identify roles and responsibilities of self and others in relation to infection prevention and control.</li> <li>1.4. Identify control measures to minimise risk in accordance with relevant national standards and guidelines.</li> <li>1.5. Communicate effectively with others in relation to risk management.</li> <li>1.6. Record identified risks and risk management strategies within scope of own role.</li> <li>2.1. Implement personal hygiene practices in the work setting.</li> <li>2.2. Practice hand hygiene in accordance with national standards and guidelines.</li> <li>2.3. Follow current national standards and guidelines for selection and correct use of Personal Protection Equipment</li> </ol> |
|--|--|

- (PPE) as required.
- 2.4. Follow procedures for environmental cleaning and management of waste.
  - 2.5. Identify and respond to situations where transmission-based precautions or enhanced cleaning is required.
3. Respond to potential and actual exposure to infection risks within scope of own role.
    - 3.1. Identify, respond to and communicate potential or actual risk of, or breach in, infection control.
    - 3.2. Assess the risk and take appropriate immediate action in accordance with industry and organisational guidelines.
    - 3.3. Communicate any breach in infection control and risk management strategies in place to the supervisor, manager or responsible authority and seek advice on actions required following a breach in infection control.
    - 3.4. Implement control measures to minimise contamination of people, materials and equipment.
    - 3.5. Follow processes for management of spills and exposure to blood or body fluids.
    - 3.6. Document incidents and responses and report according to organisational policies and procedures.
    - 3.7. Ensure all records, materials and equipment are stored in a designated clean area.

## Foundation Skills

*Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.*

## Unit Mapping Information

Supersedes and is not equivalent to HLTINF001 Comply with infection prevention and control policies and procedures.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTINF006 Apply basic principles and practices of infection prevention and control

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- implement precautions for infection prevention and control according to national standards and guidelines on three different occasions, each responding to a different identified infection risk, including:
  - carrying out hand hygiene procedures as relevant to the infection risk
  - selecting and using correct Personal Protective Equipment (PPE)
  - using correct cleaning and waste management procedures
- respond to three instances of exposure to infection risk, including:
  - at least one instance that involves management of exposure to blood or body fluids
  - documenting and reporting the incident and response
  - identifying and managing clean and contaminated zones.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- established national standards and guidelines for the prevention and control of infection
- types of infectious risks in the work environment and associated management to prevent and reduce harm
- causes of infection, including:
  - classifications of microorganisms – bacteria, viruses, fungi, parasites
  - process of colonisation, infection and disease
- transmission of infectious agents as per the chain of infection including:
  - infectious agent:
    - degree of pathogen exposure
  - reservoir:
    - people, animals and birds
    - other vectors
    - blood and body fluids
    - food, water and soil
    - waste

- portal of exit
- transmission:
  - direct contact including contact, droplet and airborne
  - indirect contact including surface or object contamination, penetrating injuries and vectors (animal, insect or parasite)
- portal of entry
- susceptible hosts:
  - factors that increase susceptibility to infection
- personal hygiene practices:
  - personal care and cleanliness
  - use of clean clothing or uniform
  - management and laundering of work clothing
  - not attending work when ill
  - safe respiratory and cough etiquette
- principles of hand hygiene:
  - hand care, including guidelines on maintaining intact skin, fingernails and jewellery or watches
  - hand hygiene procedures:
    - identifying when hand hygiene is required
    - identifying correct hand hygiene product
    - hand hygiene technique
    - procedure for applying alcohol-based hand rub
    - when to perform hand hygiene with soap and water rather than alcohol-based hand rub
    - precautions where there are breaks in the skin or skin conditions
  - 5 moments of hand hygiene
- safe and effective use of different types and grades of Personal Protective Equipment (PPE) including:
  - masks
  - gloves
  - protective eyewear and face shields
  - gowns and aprons
  - techniques and sequence for applying, fitting and removing PPE
  - preventing contamination while applying, wearing and removing PPE
  - safe disposal of PPE after use
- cleaning procedures:
  - routine environment and equipment cleaning
  - enhanced cleaning
  - reprocessing of reusable equipment or instruments
  - managing a blood or body fluid spill

- management of linen and clothing
- principles of asepsis relevant to the job role
- waste management procedures:
  - disposal of general waste
  - safe handling and disposal of contaminated waste
  - safe handling and disposal of sharps
- organisational policies and procedures for:
  - managing exposure incidents
  - recording and documenting risks and incidents
  - reporting risks and incidents
  - parties to whom reports may be made:
    - supervisor
    - general practitioner
    - health care professional
    - carer
    - responsible person
    - responsible authority.

## Assessment Conditions

Skills must be demonstrated in the work setting with the addition of simulations and scenarios where the full range of contexts and situations cannot be provided in the work setting or may occur only rarely.

Assessment must ensure use of suitable facilities, equipment and resources, including:

- national standards and guidelines for infection prevention and control and hand hygiene
- relevant Commonwealth state or territory legislation and industry frameworks
- hand hygiene facilities and equipment
- personal protective equipment
- waste and waste disposal equipment
- areas, equipment and supplies for cleaning
- organisational policies and procedures.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTOHC001 Recognise and respond to oral health issues

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge required to identify variations and recognise oral health issues through a visual check, observation of patient behaviour and habits, signs and symptoms and physical condition of patients. This enables the candidate to respond appropriately to the clinical findings to initiate follow up oral health care.

This unit applies to workers in a range of health and community services environments where their work role requires them to recognise and respond to oral health issues.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards for maintaining infection control, and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

1. Identify variations in patient behaviour and habits

1.1 Identify opportunities to observe patient behaviour, physical functions, capabilities and habits that may indicate oral health issues or associated pain or discomfort

1.2 Observe, listen for self-reports and question patient



**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

and family/or carer to determine whether the patient is experiencing pain or discomfort that may be associated with oral health issues

1.3 Access relevant information on contributing factors that may produce variation from normal behaviour

2. Undertake basic visual oral check and questioning

2.1 Obtain consent from the patient to conduct basic visual oral check and questioning from patient and/or family/carer

2.2 Ensure comfort of patient by developing trust and rapport, adapting environment and optimal time based on patient needs

2.3 Provide support for patient's head or chin if necessary to enhance visual access without creating discomfort for the patient

2.4 Seek assistance from patient to open their own mouth to limit hand contact inside the mouth

2.5 Prepare and perform basic visual oral checks in line with own work role and use of standard precautions

2.6 Identify signs and symptoms of oral health issues that may indicate variation from normal and actively listen to and be aware of self-reports

3. Follow up and promote ongoing oral health care

3.1 Complete documentation and reporting processes, using information from patient, and/or family/carer or other relevant people as well as own observations in relation to oral health issues

3.2 Discuss oral health issues with patient and/or carer in line with organisation policies and procedures and respecting patient priorities and choices

3.3 Take appropriate action within work role, including liaising with supervisor in consultation with patient to ensure appropriate referral occurs

3.4 Use appropriate communication strategies to provide information relevant to promoting and maintaining good oral health

**ELEMENT**

*Elements define the essential outcomes.*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

3.5 Provide instruction to support patients to take a self-care approach to oral health in line with individual needs where possible

3.6 Identify and address key barriers to management or self-management of oral health

3.7 Review and monitor oral health issues

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTOHC001 Recognise and respond to oral health issues

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- performed a visual oral health check on 5 patients, including:
  - identified any signs and symptoms related to oral health care issues
  - gathered relevant information from visual check and questioning to initiate appropriate follow up oral health care
  - used appropriate manual handling techniques when working with patients with special care needs or mental health condition

## Knowledge Evidence

The candidate must demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- basic anatomy and physiology underpinning oral health, including what is considered healthy and unhealthy
- patient behaviour and habits which contribute to oral health issues
- causes and prevention of tooth decay, gum disease and tooth wear, including erosion, abrasion and attrition.
- effective self-care practices for oral health including cause, control and prevention of dental plaque

- state/territory and national government policy and programs and reporting processes for oral health
- accessibility to services, including availability of private and public oral health services, including eligibility for services
- role of oral health professionals
- factors that impact on oral health, including:
  - abuse (neglect of oral health needs)
  - access to dental and health services
  - alcohol, licit and illicit drugs and substances, over the counter and herbal treatments
  - correct infant feeding practices
  - damage from habitual grinding of teeth
  - diet and nutrition, including fluids and excessive intake of sugar
  - fluoride
  - general health and wellbeing
  - immunosuppressant conditions, HIV, chemotherapy and radiation
  - injury to mouth, such as from a seizure
  - medical history
  - oral piercings
  - patient oral health information
  - presence of plaque and calculus
  - psychological issues, such as fear of being seen without dentures or persisting with ill-fitting dentures for satisfaction of others
  - salivary function
  - smoking
  - social and cultural determinants of health
  - susceptible tooth surfaces
  - transmission of bacteria particularly from family/carer to child
  - teeth misalignment causing trauma to teeth
  - trauma to mouth as a result of an accident
- healthy eating recommendations as identified in the *National health and medical research council's (NHMRC) Australian dietary guidelines*

## Assessment Conditions

Skills and knowledge must be demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely.

The following aspect of the performance evidence must have been demonstrated using 10 simulation scenarios prior to demonstration in the workplace or with members of the general public:

- performing a visual oral health check

The following conditions must be met for this unit

- use of suitable equipment and resources, including:
  - appropriate personal protective equipment (PPE)
  - *Dental board of Australia – dental guidelines* on infection control on which the candidate bases the planning process
- modelling of industry operating conditions, including access to people for the simulated scenarios

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# HLTOHC002 Inform and support patients and groups about oral health

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCOHC402A/CHCOHC401A. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements.</p>

## Application

This unit describes the skills and knowledge required to provide practical information and instruction to patients and groups to promote and support good oral health care practices. The skills and knowledge will enable the candidate to provide health promotion and practical demonstration and instruction of oral hygiene practices and techniques.

This unit applies to workers in a range of health and community services environments whose work roles provide them with an opportunity to promote and support good oral health care.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards for maintaining infection control, and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

*Elements define the essential outcomes.*

1. Develop and maintain understanding of oral health

### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

1.1 Build on understanding of what constitutes good oral health

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

information and issues

1.2 Maintain current knowledge on the risk factors and outcomes associated with poor oral health and hygiene practices

1.3 Identify oral health hygiene techniques used to address specific patient needs and preferences

1.4 Demonstrate own commitment to oral health through awareness and application of effective self-care oral health practices

1.5 Recognise social and cultural determinants of health as well as varying individual motivations and capacity to carry out good oral health care practices

2. Provide information related to oral health using a person-centred approach

2.1 Address agreed outcomes in planning for oral health care needs by explaining the link between oral health and general health

2.2 Prepare information so that it is relevant to the target audience and use a person-centred approach to identify and respond effectively to individual needs

2.3 Engage and respond to concerns of patient by providing oral health care information, including issues associated with poor oral health and hygiene

2.4 Negotiate with patient a flexible approach to delivery of oral health information

2.5 Explain relevant information on the importance of regular oral checks with an oral health practitioner

3. Provide specific information and instruction on oral hygiene self-care techniques and appropriate aids

3.1 Collect data specific to patient by questioning, observing and accessing available information from patient and/or carer

3.2 Instruct and explain tooth brushing and soft tissue techniques and use of appropriate aids, explain their advantages in terms of achieving and maintaining effective oral health

3.3 Demonstrate and provide instruction on the care of partial and full dentures

3.4 Identify opportunities for participants to demonstrate

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

learned skills

3.5 Encourage and support patients, including people with special needs to follow effective self-care techniques for oral hygiene practices to make knowledge, attitude and behavioural changes where possible

4. Evaluate effectiveness of oral health information session

4.1 Obtain feedback from the patient and/or group to determine whether the information is correctly received and understood

4.2 Implement changes to information or delivery processes based on feedback

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>



# Assessment Requirements for HLTOHC002 Inform and support patients and groups about oral health

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Merged CHCOHC402A/CHCOHC401A. Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has:

- communicated effectively to 5 patients to provide information that addresses their oral health care needs, including:
  - impact of oral health on general health and wellbeing
  - causes and prevention of dental plaque, dental caries, dental erosion and periodontal disease, dental trauma
  - diet and nutrition
  - denture care on patients with dentures
  - evaluating how well target audience has understood the oral health and self-care practice information provided
  - reflecting on and improving own level and application of skills and knowledge to motivate target audience and achieve key oral health outcomes

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- basic anatomy and physiology underpinning oral health, including what is considered healthy and unhealthy
- patient behaviour and habits which contribute to oral health issues
- causes and prevention of tooth decay, gum disease and tooth wear including erosion, abrasion and attrition
- good oral health refers to a person's mouth that has:
  - breath without offensive odour
  - inflammation and lesion-free soft tissue
  - intact and stable teeth without cavities
  - moist lips without chapping
  - no build-up of food, calculus or plaque
  - no oral pain
  - pink, moist, uncoated tongue
  - watery plentiful saliva
  - well-fitting dentures
- accessibility to services, including availability of private and public oral health services and eligibility for services
- effective self-care practices for oral health including cause, control and prevention of dental plaque
- factors that impact on oral health, including:
  - abuse (neglect of oral health needs)
  - access to dental and health services
  - alcohol, licit and illicit drugs and substances, over the counter and herbal treatments
  - bacteria in dental plaque
  - correct infant feeding practices
  - damage from habitual grinding of teeth
  - diet and nutrition, including fluids and excessive intake of sugar
  - fluoride
  - general health and wellbeing
  - immunosuppressant conditions, HIV, chemotherapy and radiation
  - injury to mouth, such as from a seizure
  - medical history
  - oral piercings
  - patient oral health information
  - presence of plaque and calculus
  - psychological issues, such as fear of being seen without dentures or persisting with ill-fitting dentures for satisfaction of others
  - salivary function
  - smoking
  - social and cultural determinants of health
  - susceptible tooth surfaces

- transmission of bacteria particularly from family/carer to child
- teeth misalignment causing trauma to teeth
- trauma to the mouth as a result of an accident
- healthy eating and drinking recommendations as identified in *National health and medical research council's (NHMRC) Australian dietary guidelines*

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTOHC003 Apply and manage use of basic oral health products

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria -            Removed pre-requisite. New evidence requirements for assessment including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge required to apply and manage use of basic oral health products and provide assistance to patients in the use of those products as identified in an individualised oral health care plan.

This unit applies to workers whose work roles specifically include the application of identified oral health products in line with product guidelines and in compliance with all regulations related to the supply and use of regulated products (excluding fluoride varnish).

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards for maintaining infection control and the policies and procedures of the oral health practice or organisation*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

1. Prepare for and participate in the application of basic oral health care products

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

- 1.1 Identify and comply with manufacturers' guidelines relating to each product and its application
- 1.2 Identify high risk products and comply with specific guidelines relating to their application
- 1.3 Explain product application process and purpose to patient and/or carer in line with product guidelines, oral

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

health care benefits and any risks

1.4 Obtain feedback from patient to determine that procedure is understood and obtain consent from patient and/or carer to undertake process

1.5 Confirm patient is comfortably positioned according to their individual needs

1.6 Prepare products and equipment as required and check the expiry date on product

2. Apply basic oral health care products

2.1 Determine volume and strength to apply of product in a safe and effective manner in line with oral health care plan and product guidelines

2.2 Supervise and support patient to apply own product where able

2.3 Where assistance is required position self to suit patient or situation

2.4 Ensure application is undertaken using correct size/type applicator at correct location

2.5 Adapt techniques or arrangements outlined in the oral health care plan in case of patient refusal or inability to comply

3. Support oral health and oral hygiene of patients with special care needs

3.1 Support patient with special care needs in line with oral health care plan

3.2 Be aware of common oral health problems associated with patients with palliative care needs and take appropriate action in line with their needs

3.3 Understand oral health problems associated with nil by mouth instructions and take appropriate action in line with patient needs

3.4 Access relevant information on common difficulties associated with dementia that may result in oral health problems and take appropriate action in line with patient needs

3.5 Update knowledge of common side effects of

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

medication on oral health and initiate follow up care with health practitioner on identified patient needs

3.6 Ensure identified preventive measures are implemented in line with oral health care plan

4. Complete reporting and documentation and evaluate outcomes

4.1 Document and record processes undertaken and report any concerns arising during oral health practices

4.2 Maintain and file documentation using relevant technology

4.3 Evaluate the feedback and outcomes of the processes undertaken in collaboration with health care team to adjust oral health care plan

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTOHC003 Apply and manage use of basic oral health products

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria - Removed pre-requisite. New evidence requirements for assessment including volume and frequency requirements.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- applied identified oral health products to 3 patients that require special care needs in line with product guidelines and oral health care benefits in compliance with all regulations related to the supply and use of regulated products (excluding fluoride varnish)
- identified and responded at least 1 time to risks associated with applying oral health products including:
  - allergic reaction or sensitivity to product/s
  - injury to soft tissue from product/s

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- relevant state/territory and national government policy and programs and reporting processes for oral health and regulations related to the supply and use of regulated products
- accessibility to services including availability of private and public oral health services, including eligibility for services
- basic anatomy and physiology underpinning oral health, including what is considered healthy and unhealthy
- benefits and risks associated with basic oral health products

- common equipment and aids utilised in the application of oral hygiene products e.g. mouth props
- factors that impact on oral health, including:
  - abuse (neglect of oral health needs)
  - access to dental and health services
  - accumulation of plaque and calculus
  - alcohol, licit and illicit drugs and substances, over the counter and herbal treatments
  - alcohol misuse
  - bacteria in dental plaque
  - correct infant feeding practices
  - damage from habitual grinding of teeth
  - diet and nutrition, including fluids
  - fluoride
  - general health and wellbeing
  - immunosuppressant conditions, HIV, chemotherapy and radiation
  - injury to mouth, such as from a seizure
  - medical history
  - oral piercings
  - patient oral health information
  - psychological issues, such as fear of being seen without dentures or persisting with ill-fitting dentures for satisfaction of others
  - salivary function
  - smoking
  - social and cultural determinants of health
  - susceptible tooth surfaces
  - transmission of bacteria particularly from family/carer to child
  - trauma to the mouth as a result of an accident
- healthy eating recommendations as identified in the *National health and medical research council's (NHMRC) Australian dietary guidelines*
- individualised oral health care support plans, including terminology
- work health and safety (WHS) issues and procedures, including those related to manual handling and infection control
- oral disease and broad treatment options available
- oral health issues for identified high risk sub-populations
- oral side effects of medications, such as metallic taste in the mouth, dry mouth syndrome and ulcers
- dry mouth syndrome (xerostomia) related to conditions such as diabetes, ageing
- own work role and responsibilities in oral health care
- personal safety and security risks associated with provision of oral hygiene care support
- practical use of oral health products



- principles and practices in undertaking technical skills associated with the application of oral health products
- principles and practices of confidentiality, privacy, respect and consent
- processes and strategies to support people with oral hygiene care needs
- role of carers in relation to oral health care needs of patients
- saliva and its role in the maintenance of oral health:
  - acting as a lubricant
  - delivering calcium, phosphate and fluoride to the tooth surface
  - protecting teeth by neutralising acid
- significance of service setting, including specific contexts, such as providing oral hygiene in a patient care setting or in a patient's private home
- signs and symptoms of an allergic reaction to an oral health product
- specialist oral care and support for patients in circumstances, such as those who:
  - are aged
  - are on nil by mouth instructions
  - are receiving palliative care
  - are undergoing chemotherapy
  - who have enteral feeding, such as via a nasogastric tube or a percutaneous endoscopic gastrostomy (PEG) tube
  - have dementia
  - have epilepsy
  - have intellectual or physical disability
  - have loss of tooth through extraction
  - have loss of tooth through injury
  - have medical or psychiatric conditions
  - have post-surgery or trauma needs
- strategies to minimise personal safety and security risks associated with provision of oral hygiene care support
- symptoms and signs that suggest a need for further assessment and/or treatment
- the interaction between oral health and general health
- basic oral health care products, including:
  - products specified in the patient's individualised oral health care plan, such as:
    - alcohol-free mouthwash
    - antibacterial products
    - lip moisturiser
    - non-medically prescribed therapeutic agents and topical analgesic
    - remineralisation products
    - saliva substitutes/stimulants:
      - chewing gum
      - gels
      - liquids

- lozenges
- sprays
- common oral health problems associated with patients with palliative care needs may include but are not limited to:
  - angular cheilitis
  - candida (thrush)
  - debris
  - dental caries
  - dry mouth and/or lips
  - excessive saliva
  - hairy leukoplakia
  - herpes simplex
  - kaposi sarcoma (HIV patients only)
  - sensitive mouth
  - ulcers, including viral and traumatic

## Assessment Conditions

Skills and knowledge must be demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations cannot be provided in the workplace.

The following aspect of the performance evidence must have been demonstrated using 10 simulation scenarios prior to demonstration in the workplace or with members of the general public:

- applying identified oral health products safely and effectively

The following conditions must be met for this unit

- use of suitable equipment and resources, including:
  - age related oral health care resources
  - appropriate personal protective equipment (PPE)
  - *Dental board of Australia – dental guidelines* on infection control on which the candidate bases the planning process
  - oral hygiene self-care aids and technique
  - specialised equipment, placebo or simulated oral health products utilised in provision of oral hygiene
- modelling of industry operating conditions, including access to people for the simulated scenarios

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTOHC004 Provide or assist with oral hygiene

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge required to provide or assist a patient with their oral hygiene where the patient is unable to perform all or part of these tasks by themselves. The oral hygiene tasks for the patient are carried out within the framework of an individualised care support plan and within the workers designated role and responsibilities.

This unit applies to workers who provide direct patient care in a range of health and community services environments.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards for maintaining infection control and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes*

1. Identify patient's oral hygiene requirements to ensure good oral health

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

1.1 Liaise with supervisor to confirm individualised care plan supports requirements to address patient's oral hygiene needs using a person-centred approach

1.2 Work effectively with patients from a diverse range of backgrounds to meet individual preferences in relation to

provision of support or assistance with oral hygiene

1.3 Discuss and confirm the patient's level of participation in meeting their own oral hygiene preferences and provide information to the patient and/or carer as required

1.4 Confirm oral hygiene requirements are within scope of own knowledge, skills and work role and seek appropriate assistance where patient requirements are outside scope

1.5 Take into account and address impacts that provision of oral hygiene may have on the patient and address any situations of risk associated with the provision of support and confirm actions with supervisor

1.6 Update knowledge to identify appropriate oral hygiene products, processes and aids for providing assistance and promoting independence in line with the patient's individualised care support plan

2. Assist and support patients in an appropriate manner

2.1 Provide oral hygiene support or assistance in an appropriate environment

2.2 Use effective communication, appropriate body language and a caring attitude to facilitate patient understanding of, and comfort with, oral hygiene processes taking place

2.3 Clarify and address difficulties in providing support, including patient behavioural responses with patient and supervisor within organisation protocols

2.4 Adapt techniques or arrangements in case of patient refusal or inability to comply as recommended in the individualised care support plan

2.5 Recognise signs that indicate an oral health problem, including distress or behaviours of concern, especially in patients unable to articulate their symptoms or concerns

2.6 Develop trust, rapport and respect with the patient and work in an appropriate environment to maintain dignity at an optimal time.

2.7 Ensure patient is in a position which provides visual access to the mouth seeking their assistance to open their own mouth to minimise contact with the mouth and use appropriate infection control procedures

2.8 Provide support for patient's head or chin to enhance visual access without creating discomfort for the patient

3. Assist and support patients in

3.1 Prepare oral hygiene products and aids for use with

their identified oral hygiene needs

teeth and soft tissue or dentures in an appropriate, safe and patient preferred manner

3.2 Inform patient and/or carer of oral hygiene processes to take place and incorporate toothbrush care

3.3 Provide and record individualised care support or assistance with oral hygiene tasks with consideration of identified patient preferences or risks

3.4 Where appropriate encourage patient to wear, insert and remove own dentures in line with care plan and support and assist patients with care of dentures

3.5 Update knowledge of techniques to improve oral hygiene practices and modified oral hygiene methods and aids

4. Recognise and report changes in patient oral hygiene requirements

4.1 Regularly review and document oral hygiene techniques being used to ensure oral health is maintained according to the oral health care plan

4.2 Identify variations in oral hygiene support requirements and report to supervisor any concerns to arise during patient contact

4.3 Consult with patient and supervisor to identify required changes to procedures and oral health products and aids

4.4 Maintain and file documentation using relevant technology

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTOHC004 Provide or assist with oral hygiene

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- performed effective oral hygiene practices on 3 different patients in the workplace
- used processes, aids and equipment appropriately in provision of oral hygiene, including performing the following tasks at least 1 time:
  - tooth brushing
  - soft tissue cleaning
  - use of mouthwash
  - care of dentures
  - care of crown or bridge or implant or braces

## Knowledge Evidence

The candidate must demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- awareness that good oral health refers to a person's mouth that has:
  - breath without offensive odour
  - inflammation and lesion-free soft tissue
  - intact and stable teeth without cavities
  - moist lips without chapping
  - no build-up of food, calculus or plaque
  - no oral pain



- pink, moist, uncoated tongue
- watery plentiful saliva
- well-fitting dentures
- relevant state/territory and national government policy and programs and reporting processes for oral health
- accessibility to services, including availability of private and public oral health services and eligibility for services
- basic anatomy and physiology underpinning oral health and hygiene, including what is considered healthy and unhealthy
- basics of oral health and hygiene and variations in oral hygiene care support requirements
- common and specialised equipment, products and aids utilised in provision of oral hygiene care support
- factors that impact on oral health, including:
  - abuse (neglect of oral health needs)
  - access to dental and health services
  - alcohol, licit and illicit drugs and substances, over the counter and herbal treatments
  - bacteria in dental plaque
  - correct infant feeding practices
  - damage from habitual grinding of teeth
  - diet and nutrition, including fluids and excessive intake of sugar
  - fluoride
  - general health and wellbeing
  - immunosuppressant conditions, HIV, chemotherapy and radiation
  - injury to mouth, such as from a seizure
  - medical history
  - oral piercings
  - patient oral health information
  - psychological issues, such as fear of being seen without dentures or persisting with ill-fitting dentures for satisfaction of others
  - salivary function
  - smoking
  - social and cultural determinants of health
  - susceptible tooth surfaces
  - transmission of bacteria particularly from family/carer to child
  - teeth misalignment causing trauma to teeth
  - trauma to the mouth as a result of an accident
- individualised care support plans, including terminology
- mobility and dexterity issues exhibited by patients and the impact this may have on oral hygiene
- oral side effects of medications, such as metallic taste in the mouth and ulcers
- dry mouth syndrome (xerostomia) related to conditions such as diabetes and ageing

- organisation requirements for documentation and report writing
- own work role and responsibilities in provision of oral hygiene
- personal safety and security risks associated with provision of oral hygiene care support and strategies to minimise risks
- principles and practices in undertaking technical skills associated with supporting or assisting people to meet oral hygiene care needs
- principles and practices of confidentiality, privacy, respect and dignity
- processes and strategies to support people with, and provide, oral hygiene care needs
- role of carers and substitute decision makers in relation to oral hygiene decisions and support
- roles of oral health practitioners
- significance of service setting, including specific contexts of supporting oral hygiene care needs in a patient care setting and in a patient's private home
- signs and symptoms of an allergic reaction
- the interaction between oral health and general health
- oral hygiene products and aids for teeth and soft tissue may include:
  - alcohol-free mouthwash directed by an oral health practitioner as part of an oral health care plan
  - fluoride toothpaste
  - interdental brushes
  - manual and electric toothbrushes
  - modified toothbrushes
  - mouth props (if trained in their use)
  - saliva substitutes
  - soft toothbrush suitable for bending
  - specialised aids
  - sprays
  - sugar-free gums
  - tongue scraper
  - tooth remineralising agent
- oral hygiene products and aids for dentures may include:
  - denture adhesive
  - denture brush
  - denture disinfection product
  - denture labelling kit
  - denture soaking products
  - denture-friendly cleaner
  - named denture storage container (disposable or non-disposable)
- techniques to improve oral hygiene practices may include:
  - bridging:

- engages patients senses of sight, sound and touch by mimicking brushing of own teeth to provide physical prompt
- place brightly coloured toothbrush in patient's preferred hand to mirror behaviour
- chaining:
  - bring patients hand and toothbrush to their mouth, describing activity and encouraging the patient to continue unaided
- hand over hand:
  - using a hand over patient's hand to start brushing patient's teeth in unison
- distraction:
  - use of a familiar item, such as towel, cushion or activity board, in patient's hand while brushing their teeth
- rescuing:
  - attempts at oral hygiene are not successful and assistance is required
- modified oral hygiene methods and aids, may include:
  - appropriate alcohol-free mouthwash and gel
  - backward bent toothbrush, or similar implement to retract cheek while brushing with another toothbrush
  - bite block
  - end tufted brush
  - flossers
  - hand grip on toothbrush for patients with reduced grip strength
  - high fluoride toothpaste applied onto teeth instead of brushing as a short term alternative only
  - mouth props for patients who clench or bite or who have difficulty opening mouth (specific training required)
  - mouth spray
  - mouth swabs
  - saliva substitute
  - suction swabs
  - tongue scraper and/or brush

## Assessment Conditions

Skills and knowledge must be demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely.

The following aspect of the performance evidence for the provision of oral hygiene must have been demonstrated using 10 simulations scenarios covering a range of different people and complexities prior to demonstration in the workplace or with members of the general public:

- performed effective oral hygiene practices

The following conditions must be met for this unit

- use of suitable equipment and resources, including:
  - age related oral health care resources
  - appropriate personal protective equipment (PPE)
  - *Dental board of Australia – dental guidelines* on infection control, on which the planning process is based
  - oral hygiene placebo products and aids for teeth and soft tissue
  - oral hygiene products and aids for dentures or oral hygiene self-care aids
- modelling of industry operating conditions, including access to people for the simulated scenarios

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTOHC005 Use basic oral health screening tools

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge required to prepare for and conduct authorised oral health screening tests within scope of work role to identify the need for referral to an oral health practitioner or for additional education or instruction in oral health care.

This unit applies to workers in a range of health and community service environments where authorised basic oral health screening is carried out.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards for maintaining infection control, and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

1. Prepare for and participate in basic routine oral health screening services

1.1 Explain screening procedure and rationale to patient/s, check understanding and obtain consent from patient and/or carer to conduct screening

1.2 Prepare screening materials, instruments and tools

1.3 Take into account patient's ability to self-report and

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

select most suitable tools and approach

1.4 Comply with directions of screening tool instructions, guidelines and/or training approved by the oral health sector

1.5 Use screening tool to question patients about their oral health and take into account specific individual issues

1.6 Demonstrate an understanding of existing health conditions and impacts on oral health

2. Follow screening tool questioning, observation and recording requirements

2.1 Record and document observations about patient's oral health in appropriate format according to tool and organisation guidelines

2.2 Consult with other health personnel where necessary to confirm or clarify screening results, and record processes and outcomes

2.3 Interpret findings based on screening results and report results to health practitioner or oral health team

2.4 Document reporting processes, use information from patient and/or carer and own observations

3. Review screening process and referral outcomes

3.1 Address identified needs for oral health education and/or assessment in consultation with others and refer where necessary

3.2 Where appropriate, discuss with patients and other relevant stakeholders any issues or obstacles relating to referrals made

3.3 Where screening was unsuccessful report and follow up appropriately

3.4 Clarify screening effectiveness by obtaining feedback from patients and other relevant stakeholders and identify any issues in own use of screening tool/s

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTOHC005 Use basic oral health screening tools

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Minimal changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be demonstrated evidence that the candidate has completed the following tasks at least once:

- communicated effectively with 5 patients to establish a relationship of trust to provide oral health information, including gaining patient's understanding of how the oral health screening tools are used
- used relevant endorsed oral health screening tool/s and techniques on 5 different patients, including:
  - interpreting and reporting results
  - documentation of findings
  - referral of patients as required

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- how to use the relevant endorsed oral health screening tool/s and techniques including:
  - preparation of screening tools
  - communication strategies to aid in screening instrument questioning
  - evaluation of tool effectiveness



- follow-up on unsuccessful screening
- oral health screening instruments and ways to respond to the results, including:
  - referral pathways and processes
  - screening tools, procedures and associated rationale for use
  - workplace policies, procedures and programs for screening
- relevant state/territory and national government policy, programs and reporting processes for oral health

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTOHC006 Apply fluoride varnish

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. Removed pre-requisite. New evidence requirements for assessment including volume and frequency requirements.</p>

### Application

This unit describes the skills and knowledge required by practitioners working specifically in rural, remote and isolated areas and/or facilities that have knowledge and experience in oral health care, to apply fluoride varnish in line with prescribed treatment as outlined in an individualised oral health care plan and in accordance with relevant jurisdictional, legislative and regulatory requirements.

The unit applies to registered Aboriginal and/or Torres Strait Islander health practitioners, registered nurses and registered enrolled nurses in primary health care settings in rural, remote and isolated areas where the work roles may require the application of fluoride varnish.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards for maintaining infection control, and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

1. Prepare for the application of fluoride varnish

1.1 Check scope of own work role to ensure it includes application of fluoride varnish as advised by an authorised oral health practitioner in an individualised

**ELEMENT**

*Elements define the essential outcomes*

**PERFORMANCE CRITERIA**

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

oral health care plan

1.2 Confirm the patient's oral health care plan, developed by an oral health practitioner, specifically includes the application of fluoride varnish and that there are no contraindications to this procedure

1.3 Confirm consent

1.4 Explain fluoride varnish application procedure to patient and/or family/carer and check their understanding of the benefits of fluoride varnish, need for regular applications, and the risks associated with fluoride varnish

1.5 Explain the advantages and disadvantages of fluoride varnish over other procedures

1.6 Prepare fluoride varnish kit and personal protective equipment (PPE) as required

2. Apply fluoride varnish to teeth

2.1 Position the patient for safety and comfort

2.2 Use PPE in accordance with infection control policies and procedures throughout procedure

2.3 Prepare teeth for fluoride varnish application in accordance with product instructions and application protocols

2.4 Dispense appropriate amount of fluoride varnish

2.5 Apply fluoride varnish in correct manner with applicator to teeth as recommended in the oral health care plan

3. Provide information to patient and/or family/carer about post-application advice and follow up requirements

3.1 Advise patient and/or family/carer of the importance of following instructions and recommended guidelines for eating, drinking fluids and brushing/cleaning teeth following fluoride varnish application

3.2 Inform patient and/or family/carer of any expected short term changes in tooth appearance or sensation, including colour, feel or taste

3.3 Provide post-application information to patient and/or family/carer in both verbal and written or picture formats

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element*

as appropriate to their individual needs or preferences

3.4 Ensure patient and/or family/carer understand oral health practitioner's recommended schedule for ongoing application in line with their individualised oral health care plan

4. Record and document information about the application

4.1 Record and document details of the application undertaken, information provided and any concerns arising during contact with patient and/or family/carer

4.2 Use relevant technology to complete documentation according to organisation's policies and procedures

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

**Unit Mapping Information**

No equivalent unit.

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTOHC006 Apply fluoride varnish

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. Removed pre-requisite. New evidence requirements for assessment including volume and frequency requirements.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- applied fluoride varnish safely and effectively to 5 people in line with product guidelines, jurisdictional legislation and regulation relating to fluoride schedule, supply, authorisation and disposal, including:
  - prepared self and the client using personal protective equipment against risks associated with the use of fluoride varnish
  - identified and responded to risks associated with applying fluoride varnish
  - evaluated own capabilities in the application of fluoride varnish skills

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- fluoride varnish refers to:
  - a highly concentrated form of fluoride which is applied to tooth's surface as a type of topical fluoride therapy. may be applied to enamel, dentine or cementum of tooth and can be used to help prevent decay, remineralise tooth surface and treat dentine hypersensitivity
  - not permanent varnish but due to adherent nature will stay in contact with tooth surface for several hours

- accessibility to services, including availability of private and public oral health services and eligibility for services
- awareness of relevant jurisdictional legislation and regulation relating to fluoride, including schedule, supply, authorisation and disposal
- application of fluoride varnish in the correct manner refers to:
  - keeping client mouth open
  - maintaining moisture control
  - retracting lip and cheek, wiping and applying a thin layer of varnish to the teeth as prescribed in the oral health care plan
  - ensuring varnish is applied without contact with other tissues
  - never dispensing product in excess to that stated in the oral health care plan
- how to reflect on own level of knowledge to achieve desirable outcomes and maintain own capabilities
- awareness of risks associated with fluoride varnish
- basic anatomy and physiology underpinning oral health and hygiene
- causes and prevention of common dental diseases especially dental caries
- common equipment utilised in the application of fluoride
- effective self-care practices for oral health, including cause, control and prevention of dental plaque
- emergency procedures that may be required during the application of fluoride varnish
- factors that impact on oral health, including:
  - abuse (neglect of oral health needs)
  - access to dental and health services
  - alcohol, licit and illicit drugs and substances over the counter and herbal treatments
  - bacteria in dental plaque
  - correct infant feeding practices
  - damage from habitual grinding of teeth
  - diet and nutrition, including fluids and excessive intake of sugar
  - fluoride
  - general health and wellbeing
  - immunosuppressant conditions, HIV, chemotherapy and radiation
  - injury to mouth, such as from a seizure
  - medical history
  - oral piercings
  - patient oral health information
  - presence of plaque and calculus
  - psychological issues, such as fear of being seen without dentures or persisting with ill-fitting dentures for satisfaction of others
  - salivary function
  - smoking
  - social and cultural determinants of health

- susceptible tooth surfaces
- transmission of bacteria particularly from family/carer to child
- teeth misalignment causing trauma to teeth
- trauma to the mouth as a result of an accident
- work health and safety (WHS) issues and procedures, including those related to manual handling of fluoride varnish and personal safety and security risks associated with provision of fluoride varnish application
- own work role and responsibilities in the application of fluoride varnish
- principles and practices of confidentiality, privacy and consent of fluoride treatment
- evaluation criteria for monitoring effectiveness of fluoride varnish application program
- role of significant others in supporting patient's oral health care needs
- safe application of fluoride varnish
- safe storage of products
- relationship between oral health and general health

## Assessment Conditions

Skills and knowledge must be demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely.

The following aspect of the performance evidence must have been demonstrated using simulation prior to demonstration in the workplace or with members of the general public

- apply fluoride varnish safely and effectively

Note: Where state/territory legislation prevents practice in the workplace, simulated assessment environments may only be used in place of workplace assessment.

The following conditions must be met for this unit

- use of suitable equipment and resources, including:
  - appropriate personal protective equipment (PPE)
  - oral hygiene self-care aids and technique
  - placebo fluoride varnish
  - specialised equipment utilised in the application of fluoride varnish
  - modelling of industry operating conditions, including access to people for the simulated scenarios

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>



## HLTOHC007 Recognise and respond to oral health issues

### Modification History

Release	Comments
Release 2	Release 2 HLTOHC007 Recognise and respond to oral health issues supersedes and is equivalent to Release 1 HLTOHC007 Recognise and respond to oral health issues.  Updated: Mapping details and minor corrections.
Release 1	HLTOHC007 Recognise and respond to oral health issues supersedes and is not equivalent to HLTOHC001 Recognise and respond to oral health issues.

### Application

This unit describes the performance outcomes, skills and knowledge required to identify variations and recognise oral health issues through a visual check, observation of patient behaviour and habits, signs and symptoms and physical condition of patients. This enables the candidate to respond appropriately to the clinical findings to initiate follow up oral health care.

This unit applies to workers in a range of health and community services environments where their work role requires them to recognise and respond to oral health issues.

The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Nil

### Competency Field

Nil

## Unit Sector

Oral Health

## Elements and Performance Criteria

### ELEMENTS

### PERFORMANCE CRITERIA

*Elements describe the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

- |  |  |
|--|--|
| <p>1. Identify variations in patient behaviour and habits.</p> | <p>1.1. Identify opportunities to observe patient behaviour, physical functions, capabilities and habits that may indicate oral health issues or associated pain or discomfort.</p> <p>1.2. Observe, listen for self-reports and question patient, family or carer to determine whether the patient is experiencing pain or discomfort that may be associated with oral health issues.</p> <p>1.3. Access relevant information on contributing factors that may produce variation from normal behaviour.</p> <p>1.4. Apply safe manual handling techniques to support patients with special care needs.</p>  |
| <p>2. Undertake basic visual oral check and questioning.</p>   | <p>2.1. Obtain consent from the patient, family or carer to conduct basic visual oral check and questioning.</p> <p>2.2. Ensure comfort of patient by developing trust and rapport, adapting environment based on patient needs.</p> <p>2.3. Provide support for patient's head or chin if necessary, to enhance visual access without creating discomfort for the patient.</p> <p>2.4. Seek assistance from patient to open their own mouth to limit hand contact inside the mouth.</p> <p>2.5. Prepare and perform basic visual oral checks in line with own work role and use of standard precautions.</p> <p>2.6. Identify signs and symptoms of oral health issues that may indicate variation from normal and actively listen to and be aware of self-reports.</p> |
| <p>3. Follow up and promote ongoing oral health care.</p>      | <p>3.1. Complete documentation and reporting processes, using information from patient and family or carer or other relevant people as well as own observations in relation to oral health issues.</p> <p>3.2. Discuss oral health issues with patient and family or carer in line with organisational policies and procedures and respecting patient priorities and choices.</p> <p>3.3. Take appropriate action within work role, including liaising with supervisor in consultation with patient to ensure</p>  |

- appropriate referral occurs.
- 3.4. Use focussed communication strategies to provide information relevant to promoting and maintaining good oral health.
  - 3.5. Provide instruction to support patients to take a self-care approach to oral health in line with individual needs where possible.
  - 3.6. Identify and address key barriers to management or self-management of oral health.
  - 3.7. Review and monitor oral health issues.

## Foundation Skills

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

HLTOHC007 Recognise and respond to oral health issues supersedes and is not equivalent to HLTOHC001 Recognise and respond to oral health issues.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTOHC007 Recognise and respond to oral health issues

## Modification History

Release	Comments
Release 2	Release 2 HLTOHC007 Recognise and respond to oral health issues supersedes and is equivalent to Release 1 HLTOHC007 Recognise and respond to oral health issues. Updated: Mapping details and minor corrections.
Release 1	HLTOHC007 Recognise and respond to oral health issues supersedes and is not equivalent to HLTOHC001 Recognise and respond to oral health issues.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- perform a visual oral health check on five different patients, including:
  - identifying any signs and symptoms related to oral health care issues
  - gathering relevant information from visual check and questioning to initiate appropriate follow up oral health care
  - using safe manual handling techniques as required when working with patients with special care needs.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- basic anatomy and physiology underpinning oral health, including what is considered healthy and unhealthy
- patient behaviour and habits which contribute to oral health issues
- causes and prevention of tooth decay, gum disease and tooth wear, including erosion, abrasion and attrition
- effective self-care practices for oral health including cause, control and prevention of dental plaque

- State or Territory and national government policy and programs and reporting processes for oral health accessibility to services, including availability of private and public oral health services, including eligibility for services.
- role of oral health professionals
- factors that impact on oral health, including:
  - abuse including neglect of oral health needs
  - access to dental and health services
  - alcohol, licit and illicit drugs and substances, over the counter and herbal treatments
  - correct infant feeding practices
  - damage from habitual grinding of teeth
  - diet and nutrition, including fluids and excessive intake of sugar
  - fluoride
  - general health and wellbeing
  - immunosuppressant conditions, HIV, chemotherapy and radiation
  - injury to mouth, including from a seizure
  - medical history
  - oral piercings
  - patient oral health information
  - presence of plaque and calculus
  - psychological issues, including fear of being seen without dentures or persisting with ill-fitting dentures for satisfaction of others
  - salivary function
  - smoking
  - social and cultural determinants of health
  - susceptible tooth surfaces
  - transmission of bacteria particularly from family or carer to child
  - teeth misalignment causing trauma to teeth
  - trauma to mouth as a result of an accident
- communication strategies that focus on patient needs including mental health and disabilities
- safe manual handling techniques
- organisational policies and procedures for:
  - patient privacy
  - confidentiality of patient information and disclosure
  - documentation and reporting
- healthy eating recommendations as identified in the National Health and Medical Research Council's (NHMRC) Australian dietary guidelines.

## Assessment Conditions

Skills must be demonstrated in the workplace with the addition of simulations and scenarios where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely.

The following aspect of the performance evidence must have been demonstrated using ten simulation scenarios prior to demonstration in the workplace or with members of the general public:

- performing a visual oral health check

Assessment must ensure:

- access to suitable equipment and resources, including:
  - appropriate personal protective equipment (PPE)
- access to current Dental board of Australia (DBA) and Australian Health Practitioner Regulation Agency (AHPRA) guidelines and practice standards
- access to current Dental Board of Australia (DBA) infection control and record keeping guidelines
- access to National Health and Medical Research Council's (NHMRC) Australian dietary guidelines
- access to organisational policies and procedures for:
  - patient privacy
  - confidentiality of patient information and disclosure
  - documentation and reporting
- modelling of industry operating conditions including access to people for simulations and scenarios in oral health care work.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTWHS001 Participate in workplace health and safety

### Modification History

Release	Comments
Release 3	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 2	<p>Minor corrections to formatting to improve readability. Equivalent competency outcome.</p>
Release 1	<p>This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Updated to incorporate content of unit HLTWHS200A. Revised scope of unit to reflect requirements of workers. New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required for workers to participate in safe work practices to ensure their own health and safety, and that of others.

The unit applies to all workers who require knowledge of workplace health and safety (WHS) to carry out their own work, either under direct supervision or with some individual responsibility.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Follow safe work practices

1.1 Follow workplace policies and procedures for safe work practices

1.2 Identify existing and potential hazards in the workplace, report them to designated persons, and record them according to workplace procedures

1.3 Follow workplace emergency procedures

2. Implement safe work practices

2.1 Identify and implement WHS procedures and work instructions

2.2 Identify and report incidents and injuries to designated persons according to workplace procedures

2.3 Take actions to maintain safe housekeeping practices in own work area

3. Contribute to safe work practices in the workplace

3.1 Raise WHS issues with designated persons according to organisational procedures

3.2 Participate in workplace safety meetings, inspections and consultative activities

3.3 Contribute to the development and implementation of safe workplace policies and procedures in own work area

4. Reflect on own safe work practices

4.1 Identify ways to maintain currency of safe work practices in regards to workplace systems, equipment and processes in own work area

4.2 Reflect on own levels of stress and fatigue, and report to designated persons according to workplace procedures

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- *Reading* – in order to accurately read and interpret workplace safety policies and



procedures including safety signs, dangerous goods classifications and safety instructions

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit

## **Unit Mapping Information**

No equivalent unit.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## Assessment Requirements for HLTWHS001 Participate in workplace health and safety

### Modification History

Release	Comments
Release 3	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 2	<p>Minor corrections to formatting to improve readability. Equivalent competency outcome.</p>
Release 1	<p>This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Updated to incorporate content of unit HLTWHS200A. Revised scope of unit to reflect requirements of workers. New evidence requirements for assessment.</p>

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role.

There must be demonstrated evidence that the candidate has completed the following tasks at least once in line with state/territory WHS regulations, relevant codes of practice and workplace procedures:

- contributed to a WHS meeting or inspection in workplace
- conducted a workplace risk assessment and recorded the results
- consistently applied workplace safety procedures in the day-to-day work activities required by the job role
- followed workplace procedures for reporting hazards
- followed workplace procedures for a simulated emergency situation.

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- state/territory legislation and how it impacts on workplace regulations, codes of practice and industry standards, including:
  - state/territory WHS authorities
  - rights and responsibilities of employers and workers, including duty of care
  - hazardous manual tasks
  - infection control
- safety signs and their meanings, including signs for:
  - dangerous goods classifications
  - emergency equipment
  - personal protective equipment (PPE)
  - specific hazards such as sharps, radiation
- hazard identification, including:
  - definition of a hazard
  - common workplace hazards relevant to the industry setting
  - workplace procedures for hazard identification
- workplace emergency procedures
- workplace policies and procedures for WHS

## Assessment Conditions

Skills must be demonstrated:

- in the workplace

OR

- in an environment that provides realistic in-depth industry validated scenarios and simulations to assess candidates' skills and knowledge.

Assessment must ensure use of:

- current workplace policies and procedures for WHS
- PPE relevant to the workplace and job role of the worker

In addition, assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTWHS002 Follow safe work practices for direct client care

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Revised scope of unit to reflect requirements of workers in direct client care environment.</p> <p>New evidence requirements for assessment.</p>

### Application

This unit describes the skills and knowledge required for a worker to participate in safe work practices to ensure their own health and safety, and that of others in work environments that involve caring directly for clients. It has a focus on maintaining safety of the worker, the people being supported and other community members.

This unit applies to all workers who require knowledge of workplace health and safety (WHS) to carry out their own work, in both centre-based and home-based service provision.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Follow safe work practices for direct client care

- 1.1 Follow workplace policies and procedures for safe work practices
- 1.2 Identify existing and potential hazards in the workplace, report them to designated persons, and record them according to workplace procedures
- 1.3 Identify any client-related risk factors or behaviours of concern, report them to designated persons, and record them according to workplace procedures
- 1.4 Follow workplace policies and procedures to minimise risk
- 1.5 Identify and report incidents and injuries to designated persons according to workplace procedures

2. Follow safe work practices for manual handling

- 2.1 Follow manual handling procedures and work instructions for minimising manual handling risk
- 2.2 Identify manual handling hazards and report in line with workplace procedures
- 2.3 Apply control measures for minimising manual handling risk

3. Follow safe work practices for infection control

- 3.1 Follow standard precautions as part of own work routine to prevent the spread of infection
- 3.2 Recognise situations when additional infection control procedures are required
- 3.3 Apply additional precautions when standard precautions alone may not be sufficient to prevent transmission of infection
- 3.4 Identify risks of infection and report them according to workplace procedures

4. Contribute to safe work practices in the workplace

- 4.1 Raise WHS issues with designated persons according to organisational procedures
- 4.2 Participate in workplace safety meetings, inspections and consultative activities

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

5. Reflect on own safe work practices

4.3 Contribute to the development and implementation of safe workplace policies and procedures in own work area

5.1 Identify ways to maintain currency of safe work practices in regards to workplace systems, equipment and processes in own work role

5.2 Reflect on own levels of stress and fatigue, and report to designated persons according to workplace procedures

5.3 Participate in workplace debriefing to address individual needs

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- *Reading* – in order to accurately read and interpret workplace safety policies and procedures including safety signs, dangerous goods classifications and safety instructions

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>





## Assessment Requirements for HLTWHS002 Follow safe work practices for direct client care

### Modification History

Release	Comments
Release 2	Updated: <ul style="list-style-type: none"><li>• assessor requirements statement</li><li>• foundation skills lead in statement</li><li>• licensing statement</li><li>• modification history to reflect 2012 standards</li></ul> Equivalent outcome.
Release 1	This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages. Revised scope of unit to reflect requirements of workers in direct client care environment. New evidence requirements for assessment.

### Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role.

There must be demonstrated evidence that the candidate has completed the following tasks at least once in line with state/territory WHS regulations, relevant codes of practice and workplace procedures:

- contributed to a workplace WHS meeting or inspection
- conducted a workplace risk assessment and recorded the results
- consistently applied workplace safety procedures in the day-to-day work activities required by the job role, including:
  - infection control
  - hazardous manual tasks
  - use of personal protective equipment
  - reporting incidents
- followed workplace procedures for at least one simulated emergency situation.

## Knowledge Evidence

The candidate must demonstrate knowledge of:

- state/territory legislation and how it impacts on workplace regulations, codes of practice and industry standards, including:
  - state/territory WHS authorities
  - rights and responsibilities of employers and workers, including duty of care
  - hazardous manual tasks
  - infection control
- safety symbols and their meanings, including signs for:
  - poisons
  - emergency equipment
  - personal protective equipment (PPE)
  - specific hazards such as sharps, radiation
- hazard identification, including:
  - definition of a hazard
  - common workplace hazards relevant to the industry setting including hazardous manual tasks, infection control risks and personal safety risks
  - workplace procedures for hazard identification
  - strategies minimising risk
- safety considerations when working in a home-based environment, including:
  - rights and responsibilities of workers and clients
  - basic home fire safety including high-risk groups, behaviour that contributes to fire injury and fatalities, and smoke alarm placement, installation and maintenance.
  - risks to personal safety
  - common sources of infection and means to minimise transfer of infectious diseases
  - fundamentals of the musculoskeletal system and practices to minimise injury to self and clients
- workplace emergency procedures
- workplace policies and procedures for WHS

## Assessment Conditions

Skills must be demonstrated:

- in the workplace

OR

- in an environment that provides realistic in-depth industry validated scenarios and simulations to assess candidates' skills and knowledge.

In addition, assessment must ensure use of:

- current workplace policies and procedures for WHS
- PPE relevant to the workplace and job role of the worker

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTWHS003 Maintain work health and safety

### Modification History

Release	Comments
Release 3	Updated: <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> Equivalent outcome.
Release 2	Minor corrections to formatting to improve readability. Equivalent competency outcome.
Release 1	This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.  Updated to include relevant content from HLTWHS401A. Revised scope of unit to reflect requirements of supervisor and/or line manager.

### Application

This unit describes the skills and knowledge required to implement and monitor work health and safety (WHS) policies, procedures and work practices as part of a small work team.

This unit applies to workers who have a key role in maintaining WHS in an organisation, including duty of care for other workers.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

*Elements define the essential outcomes.*

#### PERFORMANCE CRITERIA

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Contribute to workplace procedures for identifying hazards and controlling risks

1.1 Identify existing and potential hazards and record them according to workplace procedures

1.2 Contribute to the development of strategies for implementing risk controls in line with workplace procedures and policies

1.3 Implement risk controls in line with the hierarchy of risk control and workplace and legislative requirements

1.4 Identify and report issues with risk controls, including residual risk, in line with workplace and legislative requirements

2. Implement policies and procedures into work team processes

2.1 Regularly provide information about WHS policies and procedures to the work team

2.2 Provide information about identified hazards and the outcomes of risk assessment and risk controls to the work team

2.3 Monitor housekeeping practices to ensure that WHS policies and procedures are followed

2.4 Maintain WHS incident records in the work area according to workplace procedures and legislative requirements

3. Support consultation, cooperation and communication

3.1 Support workplace consultative procedures by encouraging work team participation in consultative activities

3.2 Report health and safety issues in line with workplace procedures and legislative requirements

3.3 Encourage and assist work team members to contribute to WHS

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- *Written communication* – in order to complete a workplace risk assessment and complete a workplace incident report in line with regulatory guidelines and organisational policies
- *Oral communication* – in order to accurately present information to a small group of at least two participants

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit

## Unit Mapping Information

### Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTWHS003 Maintain work health and safety

## Modification History

Release	Comments
Release 3	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 2	Minor corrections to formatting to improve readability. Equivalent competency outcome.
Release 1	<p>This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Updated to include relevant content from HLTWHS401A. Revised scope of unit to reflect requirements of supervisor and/or line manager.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role.

There must be demonstrated evidence that the candidate has completed the following tasks at least once in line with state/territory WHS regulations, relevant codes of practice and workplace procedures:

- conducted a workplace risk assessment and recorded the results, including:
  - identification of hazards and potential hazards
  - risk assessment
  - strategies for minimising risk, and
  - analysis of residual risk
- provided WHS information to at least two workers, including:
  - explanation of WHS policies and procedures
  - demonstration of safe housekeeping practices
  - correct use of personal protective equipment (PPE)

- consistently monitored safety procedures in the day-to-day work activities required by the job role
- completed a workplace incident report
- followed workplace procedures for a simulated emergency situation

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- State/territory legislation and how it impacts on workplace regulations, codes of practice and industry standards, including:
  - state/territory WHS authorities
  - rights and responsibilities of persons conducting a business or undertaking (PCBUs), officers and workers, including duty of care
  - legislative requirements for record-keeping and reporting
  - regulatory requirements relevant to the particular industry/type of work site
  - hazardous manual tasks
  - infection control
- Hazards common to the work environment and how they cause harm
- Principles of hazards and risk assessment, including:
  - hazard identification procedures
  - risk assessment process
  - residual risk
  - risk controls
  - hierarchy of control
- Workplace emergency procedures
- Workplace policies and procedures for WHS.

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.



Assessment must ensure use of:

- current workplace policies and procedures for WHS.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

## HLTWHS004 Manage work health and safety

### Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Updated to include relevant content from HLTWHS401A. Revised scope of unit to reflect requirements of managers and/or persons conducting a business or undertaking (PCBUs).</p>

### Application

This unit describes the skills and knowledge required to establish, maintain and evaluate work health and safety (WHS) policies, procedures and programs in the relevant work area, according to WHS legislative requirements.

This unit applies to workers who have responsibility for WHS as part of their role, including workers with obligations under WHS legislation, persons conducting a business or undertaking (PCBUs), or their officers (as defined by relevant legislation).

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

1. Establish work health and

1.1 Access and interpret legislation, regulations, code

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

safety practices

of conduct and workplace policies and procedures for WHS

- 1.2 Develop procedures for ongoing hazard identification, and assessment and control of associated risks
- 1.3 Ensure risk controls and hazard-specific procedures are consistent with the hierarchy of control and are monitored to support compliance with legislative and regulatory requirements
- 1.4 Identify requirements for expert WHS advice, and request this advice as required

2. Facilitate consultation, cooperation and communication

2.1 Develop and provide consultative WHS activities to provide advice in relation to work health and safety issues

2.2 Monitor processes for ensuring that workers have an opportunity to contribute feedback on health and safety issues

2.3 Document outcomes of consultation and communicate to workers

2.4 Develop and implement processes to ensure that responsibilities and duties are documented and accountability processes are in place

2.5 Implement and monitor training programs to ensure identified WHS training requirements are addressed, including induction process

3. Monitor compliance with risk control processes

3.1 Develop WHS record-keeping policies and procedures and provide information to workers

3.2 Monitor hazard, incident and injury reporting processes to meet legislative requirements and to inform future prevention strategies

3.3 Evaluate WHS record-keeping policies and procedures for compliance with legislative requirements

**ELEMENT****PERFORMANCE CRITERIA**

*Elements define the essential outcomes.*

*Performance criteria specify the level of performance needed to demonstrate achievement of the element.*

4. Evaluate and maintain WHS

4.1 Determine WHS priorities in consultation with work group

4.2 Develop a WHS action plan taking account of priorities and training needs

4.3 Identify potential barriers to improvement

4.4 Establish processes to monitor achievement against the plan and update plans as required

**Foundation Skills**

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

- *Written communication* – in order to complete a workplace risk assessment and develop a WHS action plan in line with regulatory guidelines and organisational policies
- *Oral communication* – in order to accurately present information to a small group of at least two participants

The remaining foundation skills essential to performance are explicit in the performance criteria of this unit

**Unit Mapping Information**

No equivalent unit

**Links**

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTWHS004 Manage work health and safety

## Modification History

Release	Comments
Release 2	<p>Updated:</p> <ul style="list-style-type: none"> <li>• assessor requirements statement</li> <li>• foundation skills lead in statement</li> <li>• licensing statement</li> <li>• modification history to reflect 2012 standards</li> </ul> <p>Equivalent outcome.</p>
Release 1	<p>This version was released in <i>HLT Health Training Package release 1.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Updated to include relevant content from HLTWHS401A. Revised scope of unit to reflect requirements of managers and/or persons conducting a business or undertaking (PCBUs).</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role.

There must be demonstrated evidence that the candidate has completed the following tasks at least once in line with state/territory WHS regulations, relevant codes of practice and workplace procedures:

- conducted a workplace risk assessment and recorded the results, including:
  - identification of hazards and potential hazards
  - risk assessment
  - evaluation of policy/procedure in line with state/territory legislation and industry guidelines
  - development of risk controls and measures
- conducted the following consultative activities with at least two workers:
  - information session about workplace policies and procedures, including demonstration of personal protective equipment (PPE) where required for the job role
  - consultative discussion regarding outcomes of a workplace risk assessment, including risk controls and measures developed as part of the risk assessment process

- monitored workplace compliance with WHS procedures
- developed a WHS action plan, including strategies for monitoring and review
- coordinated workplace procedures for a simulated emergency situation.

## Knowledge Evidence

The candidate must demonstrate knowledge of:

- state/territory legislation and how it impacts on workplace regulations, codes of practice and industry standards, including:
  - state/territory WHS authorities
  - rights and responsibilities of persons conducting a business or undertaking (PCBUs), officers and workers, including duty of care
  - legislative requirements for record-keeping and reporting
  - due diligence and general duty requirements
  - regulatory requirements relevant to the particular industry/type of work site
  - legislative requirements for consultation
  - hazardous manual tasks
  - infection control
- hazards common to the work environment and strategies for minimisation
- requirements for WHS policies, including:
  - hazard, incident and injury reporting
  - hazard identification, risk assessment and control
  - human resources policies and procedures
  - consultation and participation
  - incident investigation and record-keeping
  - quality system documentation
  - designated person/s for raising issues
  - workplace support services
  - use of personal protective equipment (PPE)
  - emergency procedures
- principles of hazard and risk management, including:
  - risk analysis
  - hazard identification procedures
  - hierarchy of control and its application
  - principles of risk assessment
  - examples of health and safety benchmarks
  - principles of safe design processes

## Assessment Conditions

Skills must be demonstrated in the workplace.

In addition, simulations and scenarios must be used where the full range of contexts and situations cannot be provided in the workplace or may occur only rarely. These are situations relating to emergency or unplanned procedures where assessment in these circumstances would be unsafe or is impractical.

Simulated assessment environments must simulate the real-life working environment where these skills and knowledge would be performed, with all the relevant equipment and resources of that working environment.

In addition, assessment must ensure use of:

- current workplace policies and procedures for WHS

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# HLTWHS006 Manage personal stressors in the work environment

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements.</p>

## Application

This unit describes the skills and knowledge required to maintain health and wellbeing by preventing and managing personal stress.

This unit applies to work in a range of health and community services settings, in particular work roles that operate in high stress situations and circumstances.

*The skills in this unit must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.*

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

*Elements define the essential outcomes*

*Performance criteria describe the performance needed to demonstrate achievement of the element*

1. Develop strategies to manage personal stress

- 1.1 Recognise sources of stress in own job role
- 1.2 Recognise triggers and own response to stress
- 1.3 Identify strategies to effectively prevent, reduce and manage stress
- 1.4 Identify internal and external options and resources for



additional support

1.5 Develop a personal stress management plan that responds to identified stressors and triggers

2. Implement stress management strategies

2.1 Use strategies from personal stress management plan that address personal triggers and stressors

2.2 Organise own workload to minimise stress and inform relevant personnel of any variations and difficulties affecting work requirements

2.3 Identify and adopt strategies to balance work/life priorities

3. Evaluate stress reducing strategies

3.1 Monitor and review effectiveness of stress management strategies

3.2 Adjust strategies not meeting the desired outcome and recognise when additional resources and/or support is needed

3.3 Access internal or external options and resources for additional support to meet desired outcomes of the stress management plan

## Foundation Skills

*The Foundation Skills describe those required skills (language, literacy, numeracy and employment skills) that are essential to performance.*

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

No equivalent unit.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# Assessment Requirements for HLTWHS006 Manage personal stressors in the work environment

## Modification History

Release	Comments
Release 1	<p>This version was released in <i>HLT Health Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to the elements and performance criteria. New evidence requirements for assessment including volume and frequency requirements.</p>

## Performance Evidence

The candidate must show evidence of the ability to complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the job role. There must be evidence that the candidate has:

- developed, implemented and reviewed 1 personal stress management plan that includes identified sources, triggers and responses to stress
- used strategies from personal stress management plan to manage 2 stressful situations in the workplace involving colleagues and/or clients

## Knowledge Evidence

The candidate must be able to demonstrate essential knowledge required to effectively complete tasks outlined in elements and performance criteria of this unit, manage tasks and manage contingencies in the context of the work role. This includes knowledge of:

- sources of stress and how they manifest in health and/or community services work environment including:
  - complex client behaviour (emotional, aggressive, cognitive deficit, non-compliance)
  - grief and loss experienced by workers
  - exposure to stressful working conditions and stressful incidents
- work planning and prioritisation techniques e.g. time management strategies
- legal rights relating to the Fair Work Act
- services available for referral, both within the organisation and in the community e.g. informal/formal debriefing sessions and/or workplace counselling

- self-care techniques including:
  - impact of exercise, diet and nutrition on physical health
  - work/life balance strategies
  - complementary and alternative health options

## Assessment Conditions

Skills must have been demonstrated in the workplace or in a simulated environment that reflects workplace conditions. Where simulation is used, it must reflect real working conditions by modelling industry operating conditions and contingencies, as well as, using suitable facilities, equipment and resources.

Assessors must satisfy the Standards for Registered Training Organisations (RTOs) 2015/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=ced1390f-48d9-4ab0-bd50-b015e5485705>

# ICTWEB201 Use social media tools for collaboration and engagement

## Modification History

Release	Comments
Release 1	This version first released with ICT Information and Communications Technology Training Package Version 1.0.

## Application

This unit describes the skills and knowledge required to establish a social networking presence, using social media tools and applications. It includes the requirement to review, compare, and use different types of social networking tools and applications.

It applies to information and communications technology (ICT) personnel who need to develop a social networking web presence for a small or large office environment, using social media tools and applications.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Unit Sector

Web

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<i>Elements describe the essential outcomes.</i>	<i>Performance criteria describe the performance needed to demonstrate achievement of the element.</i>
1. Describe the different types of social media tools and applications	1.1 Explain the characteristics of the term 'social media' 1.2 Identify different types of social-media tools and applications 1.3 Illustrate some of the issues associated with the use of social media tools and applications

ELEMENT	PERFORMANCE CRITERIA
2. Compare different types of social media tools and applications	2.1 Select one social media type to review 2.2 Review the most popular tools, and applications, within that social media type 2.3 Itemise the benefits across a range of the most popular tools and applications 2.4 Select the most appropriate social media tool or application
3. Set up and use, popular social media tools and applications	3.1 Identify the social media tools and applications available for possible implementation 3.2 Initiate the preferred social media tools, and applications, for use 3.3 Establish the social media interface, using text and file content 3.4 Initiate social networking interaction 3.5 Test and evaluate tools, and applications, for ease of use 3.6 Present the findings

## Foundation Skills

*This section describes language, literacy, numeracy and employment skills incorporated in the performance criteria that are required for competent performance.*

Skill	Performance Criteria	Description
Reading	1.2, 2.2	<ul style="list-style-type: none"> <li>Extract the relevant information from technical and organisational documents</li> </ul>
Writing	1.1, 2.2, 2.3, 3.3, 3.4, 3.6	<ul style="list-style-type: none"> <li>Develop the content in a manner that supports and conveys information, using the appropriate structures and specialised language</li> </ul>
Navigate the world of work	1.3	<ul style="list-style-type: none"> <li>Understands legal and ethical responsibilities, regarding the use of social media tools</li> </ul>
Get the work done	2.1, 2.2, 2.4, 3.1, 3.2, 3.5, 3.6	<ul style="list-style-type: none"> <li>Makes routine decisions and implements standard procedures for routine tasks</li> <li>Understands the purposes, specific functions, and the key features of common digital systems and tools, and operates them effectively to complete routine tasks</li> </ul>

## Unit Mapping Information

<b>Code and title current version</b>	<b>Code and title previous version</b>	<b>Comments</b>	<b>Equivalence status</b>
ICTWEB201 Use social media tools for collaboration and engagement	ICAWEB201A Use social media tools for collaboration and engagement	Updated to meet Standards for Training Packages	Equivalent unit

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=a53af4e4-b400-484e-b778-71c9e9d6aff2>

## Assessment Requirements for ICTWEB201 Use social media tools for collaboration and engagement

### Modification History

Release	Comments
Release 1	This version first released with ICT Information and Communications Technology Training Package Version 1.0.

### Performance Evidence

Evidence of the ability to:

- identify different types of social media tools and applications, and the issues associated with their use
- access the internet, set up a social networking presence and upload and link a wide variety of files
- use and evaluate social media tools and applications.

Note: If a specific volume or frequency is not stated, then evidence must be provided at least once.

### Knowledge Evidence

To complete the unit requirements safely and effectively, the individual must:

- list basic technical terminology in relation to social networking, social media applications, and tools
- outline basic methods of uploading images, text files, portable document format (PDF) files, audio files, video files, and link the associated files
- state the features, and functions, of social media applications
- list import and export software functions
- explain how to link documents
- explain the process of tagging, in order to facilitate collaborative folksonomy
- list social media applications and procedures, for connecting to social networking sites
- identify and describe, input and output devices
- describe, and use, really simple syndication (RSS) feeds to connect a social network.

## Assessment Conditions

Gather evidence to demonstrate consistent performance in conditions that are safe and replicate the workplace. Noise levels, production flow, interruptions and time variances must be typical of those experienced in the website technologies field of work, and include access to:

- a personal computer (PC) and printer
- the internet
- social-media tools and applications
- online instructional documents.

Assessors must satisfy NVR/AQTF assessor requirements.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=a53af4e4-b400-484e-b778-71c9e9d6aff2>



# LGADMIN423A Provide induction and orientation for new employees

## Modification History

LGADMIN423A Release 2: Layout adjusted.

LGADMIN423A Release 1: Primary release.

## Unit Descriptor

This unit covers developing, conducting and evaluating induction and orientation programs for new employees. The unit is suitable for those within the human resources area but could also be suitable for team leaders and managers.

## Application of the Unit

This unit supports the attainment of skills and knowledge required for competent workplace performance in councils of all sizes. Knowledge of the legislation and regulations within which councils must operate is essential. The unique nature of councils, as a tier of government directed by elected members and reflecting the needs of local communities, must be appropriately reflected.

## Licensing/Regulatory Information

Not applicable.

## Pre-Requisites

Not applicable.

## Employability Skills Information

This unit contains employability skills.

## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a Unit of Competency

Performance criteria describe the required performance needed to demonstrate achievement of the element. Where ***bold italicised*** text is used, further information is detailed in the Range Statement. Assessment of performance is to be

consistent with the Evidence Guide.

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<b>1. Develop induction processes</b>	<p>1.1 Existing induction processes and procedures are identified and evaluated based on current and future needs of the organisation.</p> <p>1.2 Consultation is undertaken with business units and <i>other key stakeholders</i> in developing processes and procedures.</p> <p>1.3 Relevant information and organisational requirements are utilised in preparing induction documentation.</p> <p>1.4 Content and methodology for induction processes are developed and documented.</p> <p>1.5 Forms, procedures and induction processes are trialled and measured against objectives.</p> <p>1.6 Processes and procedures are integrated with other key human resources function areas.</p>
<b>2. Manage induction of staff</b>	<p>2.1 Training and assistance are provided where required to all persons engaged in inducting staff.</p> <p>2.2 Induction is undertaken in accordance with the induction plan.</p> <p>2.3 Implementation of the induction is monitored against the induction plan.</p> <p>2.4 Induction activities are coordinated in accordance with the induction plan.</p> <p>2.5 Participant progress and the extent to which the induction process is meeting its objectives are monitored through feedback from participants and other relevant persons.</p>
<b>3. Evaluate induction processes</b>	<p>3.1 A reliable and valid evaluation methodology is developed and implemented.</p> <p>3.2 <i>Information from a variety of sources</i> is collected and analysed in order to determine the effectiveness and efficiency of the induction process.</p> <p>3.3 The evaluation methodology allows for the organisation's process to be compared with other models of good practice in induction.</p> <p>3.4 Recommendations on modifications or enhancements are formulated for future revision of induction processes.</p>

## Required Skills and Knowledge

This describes the essential skills and knowledge and their level, required for this unit

### Required Skills

- effective consultation with stakeholders
- internal marketing and promotion
- project management and evaluation skills
- negotiation skills
- using a variety of words and language structures to explain complex ideas to different audiences
- interpreting and explaining complex formal documents and assisting others to apply them in the workplace
- written advice and reports requiring reasoning and precision of expression
- discussion using exchange of complex oral information
- cross-cultural, gender and disability competency

### Required Knowledge

- legislation from all levels of government that affects business operation, especially in regard to occupational health and safety, environmental and sustainability issues, equal opportunity, industrial relations and anti-discrimination
- relevant terms and conditions of employment
- induction methods
- employee contracts
- industrial relations systems
- understanding of the concept of diversity
- equal employment opportunity
- terms and conditions of employment
- human resource policies and practices
- familiarity with models of good practice in induction
- range of evaluation methodology

## Evidence Guide

### Overview of assessment requirements

A person who demonstrates competency in this unit will be able to perform the outcomes described in the Elements to the required performance level detailed in the Performance Criteria. The knowledge and skill requirements described in the Range Statement must also be demonstrated. For example, knowledge of the legislative framework and safe work practices that underpin the performance of the unit are also required to be demonstrated.

**Critical aspects of evidence to be considered**

The demonstrated ability to:

- develop induction processes and procedures that meet the organisation's objectives and are integrated with other key human resource functions
- establish effective induction processes that facilitate the provision of information matched to organisational needs

**Context of assessment**

Competency is demonstrated by performance of all stated criteria, with particular attention to the critical aspects and the knowledge and skills elaborated in the Evidence Guide, and within the scope of the Range Statement.

Assessment must take account of the endorsed Assessment Guidelines in the Local Government Training Package.

Assessment of performance requirements in this unit should be undertaken in an actual workplace or simulated environment.

Assessment should reinforce the integration of the key competencies for the particular AQF level. Refer to the key competency levels at the end of this unit.

**Relationship to other units (prerequisite or co-requisite units)**

To enable holistic assessment this unit may be assessed with other units that form part of the job role.

**Method of assessment**

The following assessment methods are suggested:

- observation of the learner performing a range of workplace tasks over sufficient time to demonstrate handling of a range of contingencies
- written and/or oral questioning to assess knowledge and understanding
- completion of workplace documentation
- third-party reports from experienced practitioners
- completion of self-paced learning materials including personal reflection and feedback from trainer, coach or supervisor

**Evidence required for demonstration of consistent performance**

Evidence should be collected over a set period of time that is sufficient to include dealings with an appropriate range and variety of formal and informal situations, involving different types of problems and clients.

**Resource implications**

The learner and trainer should have access to appropriate documentation and resources normally used in the workplace.

## Range Statement

The Range Statement relates to the Unit of Competency as a whole. It allows for different work environments and situations that may affect performance. ***Bold italicised*** wording in the Performance Criteria is detailed below.

- |   |  |
|---|--|
| <p><b><i>Other key stakeholders</i></b> may include:</p>                | <ul style="list-style-type: none"> <li>• all those individuals and groups, inside and outside the organisation, with some interest in the organisation's behaviour, actions, products and services, including users of the human resource service, employees at all levels in the organisation and union or association representatives</li> <li>• management</li> </ul>       |
| <p><b><i>Information from a variety of sources</i></b> may include:</p> | <ul style="list-style-type: none"> <li>• basic statistical analysis</li> <li>• interviews with stakeholders</li> <li>• surveys</li> <li>• focus group interviews</li> <li>• research on existing programs</li> <li>• solicited and unsolicited feedback</li> <li>• organisational reviews</li> <li>• workplace management data</li> <li>• entry and exit interviews</li> </ul> |

## Unit Sector(s)

Administration

# PSPETH001 Uphold the values and principles of public service

## Modification History

Release	Comments
1	<p>This unit was released in PSP Public Sector Training Package release 1.0 and meets the Standards for Training Packages.</p> <p>This unit supersedes and is equivalent to PSPETHC301B Uphold the values and principles of public service.</p> <ul style="list-style-type: none"> <li>• Unit code updated</li> <li>• Content and formatting updated to comply with new standards</li> <li>• All PC transitioned from passive to active voice</li> </ul>

## Application

This unit describes the skills required to demonstrate ethical conduct required of those in public service. It includes applying ethical standards and dealing with ethical problems.

This unit applies to those working in public sector roles but may be applied to anyone working in a similar organisational context.

The skills and knowledge described in this unit must be applied within the legislative, regulatory and policy environment in which they are carried out. Organisational policies and procedures must be consulted and adhered to.

Those undertaking this unit will generally work independently and as part of a team. They would perform routine tasks in a range of familiar contexts.

No licensing, legislative or certification requirements apply to unit at the time of publication.

## Competency Field

Ethics

## Elements and Performance Criteria

ELEMENTS	PERFORMANCE CRITERIA
Elements describe the essential outcomes	Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the range of conditions section.
<b>1. Apply ethical standards</b>	<p>1.1 Review interpretation of ethical values and principles with senior staff to ensure accuracy.</p> <p>1.2 Apply ethical standards when preparing verbal and written advice and reports.</p> <p>1.3 Use public resources ethically, ensuring conflicts of interest are declared, addressed and documented.</p> <p>1.4 Apply ethical standards in all relationships with the public, suppliers and business contacts.</p>
<b>2. Deal with ethical problems</b>	<p>2.1 Resolve ethical problems or refer as required.</p> <p>2.2 Document all decision-making processes used and record outcomes.</p> <p>2.3 Implement preventative strategies.</p> <p>2.4 Report unethical conduct.</p>

## Foundation Skills

The foundation skills demands of this unit have been mapped for alignment with the Australian Core Skills Framework (ACSF). The following tables outline the performance levels indicated for successful attainment of the unit.

ACSF levels indicative of performance :

1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5
Learning					Reading					Writing					Oral communication					Numeracy NA				

Performance variables:

1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5
Support					Context					Text complexity					Task complexity				

Further information on ACSF and the foundation skills underpinning this unit can be found in the Foundation Skills Guide on the GSA website.

## Unit Mapping Information

This unit supersedes and is equivalent to PSPETHC301B Uphold the values and principles of public service.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

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Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>



# Assessment Requirements for PSPETH001 Uphold the values and principles of public service

## Modification History

Release	Comments
1	<p>These Assessment Requirements were released in PSP Public Sector Training Package release 1.0 and meet the Standards for Training Packages.</p> <ul style="list-style-type: none"><li>• Assessment Requirements created drawing upon specified assessment information from superseded unit</li></ul>

## Performance Evidence

Evidence required to demonstrate competence must satisfy all of the requirements of the elements and performance criteria. The candidate must demonstrate evidence of performance of the following on at least one occasion:

- applying objective and impartial evaluation of conflicting requirements
- preparing written advice and reports requiring accuracy of expression
- accessing legislation and codes of ethics electronically or in hard copy
- tailoring communication to suit different audiences

## Knowledge Evidence

Evidence required to demonstrate competence must satisfy all of the requirements of the elements and performance criteria. If not otherwise specified the depth of knowledge demonstrated must be appropriate to the job context of the candidate.

- fundamental ethical principles, including at least one of:
  - justice
  - respect for persons
  - procedural fairness
  - confidentiality
  - responsible care
- values of public sector office
- natural justice/procedural fairness
- ethical decision making/problem solving models, organisational codes and procedures and how to access these
- procedures for declaring conflicts of interest
- protocols for reporting fraud, corruption and maladministration

## Assessment Conditions

This unit contains no specific industry-mandated assessment conditions. Guidance on suggested and recommended conditions and methods can be found in the Implementation Guide.

Assessors must satisfy the NVR/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

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Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

## PSPETHC301B Uphold the values and principles of public service

### Modification History

Release	TP Version	Comments
3	PSP12V1	Unit descriptor edited.
2	PSP04V4.2	Layout adjusted. No changes to content.
1	PSP04V4.1	Primary release.

### Unit Descriptor

This unit of competency describes the outcomes required to demonstrate ethical conduct required of those in public service. It includes applying ethical standards and dealing with ethical problems.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

### Application of the Unit

This unit supports the attainment of skills and knowledge required for applying ethical conduct and accountability required in those working in government employment.

In practice, ethical conduct is demonstrated in the context of other generalist or specialist work activities such as building and maintaining networks, delivering client services, using financial resources, procuring goods or services, etc.

### Licensing/Regulatory Information

Not applicable.

### Pre-Requisites

Not applicable.

## Employability Skills Information

This unit contains employability skills.

### Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency.

Performance criteria describe the required performance needed to demonstrate achievement of the element. Where ***bold italicised*** text is used, further information is detailed in the required skills and knowledge and/or the range statement. Assessment of performance is to be consistent with the evidence guide.

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

#### 1. Apply ethical standards

- 1.1 Interpretation of ***ethical values and principles*** is reviewed with senior staff to ensure accuracy.
- 1.2 Personal ***work practices*** are undertaken in compliance with public sector ethics standards, organisational policy and ***guidelines***.
- 1.3 Verbal and written advice and reports are prepared containing information which is impartial, substantiated, accurate and complete.
- 1.4 Public ***resources*** are ***used*** in accordance with public sector ethics standards, organisational policy and guidelines.
- 1.5 ***Conflicts of interest*** are identified, declared, addressed and documented in accordance with policy and procedures.
- 1.6 Personal behaviour and relationships with the public, suppliers and business contacts are conducted in accordance with ethics standards, policy and guidelines.

#### 2. Deal with ethical problems

- 2.1 Situations which pose ethical problems are resolved or ***referred*** in accordance with organisational guidelines.
- 2.2 Decision-making ***processes*** used to resolve ethical problems are recorded in accordance with organisational policy and procedures.
- 2.3 Organisational policies/codes on the prevention and reporting of ***unethical conduct*** are accessed and applied.

## Required Skills and Knowledge

This section describes the essential skills and knowledge and their level, required for this unit.

### Required skills:

Look for evidence that confirms skills in:

- applying objective and impartial evaluation of conflicting requirements
- using ethical decision making
- preparing written advice and reports requiring accuracy of expression
- accessing legislation and codes of ethics electronically or in hard copy
- tailoring communication to suit different audiences
- responding to diversity, including gender and disability
- applying occupational health and safety procedures relating to ethical work practices

### Required knowledge:

Look for evidence that confirms knowledge and understanding of:

- the nature of ethics and ethical values
- fundamental ethical principles such as justice, respect for persons, procedural fairness, confidentiality, responsible care
- values of public sector office
- natural justice/procedural fairness
- equal employment opportunity, equity and diversity principles
- where to access ethical decision making/problem solving models, organisational codes and procedures
- procedures for declaring conflicts of interest
- protocols for reporting fraud, corruption and maladministration
- occupational health and safety procedures relating to ethical work practices

## Evidence Guide

The Evidence Guide provides advice on assessment and must be read in conjunction with the Performance Criteria, Required Skills and Knowledge, the Range Statement and the Assessment Guidelines for the Training Package.

### Units to be assessed together

- *Pre-requisite* units that must be achieved prior to this unit:*Nil*
- *Co-requisite* units that must be assessed with this unit:*Nil*
- *Co-assessed units* that may be assessed with this unit to increase the efficiency and realism of the assessment process include, but are not limited to:

- PSPGOV303B Build and maintain internal networks
- PSPGOV305B Access and use resources and financial systems
- PSPGOV307B Organise workplace information
- PSPGOV308B Work effectively with diversity
- PSPGOV309A Address client needs
- PSPGOV312A Use workplace communication strategies
- PSPGOV314A Contribute to conflict management
- PSPIM301A Process claims
- PSPLAND302A Investigate tenure and land use history
- PSPLEGN301B Comply with legislation in the public sector
- PSPOHS301A Contribute to workplace safety
- PSPPROC302A Undertake basic procurement
- This unit should be co-assessed with other units to supply the context for ethical behaviour

### **Overview of evidence requirements**

In addition to integrated demonstration of the elements and their related performance criteria, look for evidence that confirms:

- the knowledge requirements of this unit
- the skill requirements of this unit
- application of Employability Skills as they relate to this unit
- ethical conduct in a range of (3 or more) contexts (or occasions, over time) where contexts may be generalist or specialist work activities such as building and maintaining networks, delivering client services, using financial resources, procuring goods or services etc

### **Resources required to carry out assessment**

These resources include:

- ethics-related legislation and guidelines
- codes of conduct and codes of ethics
- public sector standards, procedures and protocols
- ethical decision making/problem solving models
- manager/mentor/network who role models ethical conduct

### **Where and how to assess evidence**

Valid assessment of this unit requires:

- a workplace environment or one that closely resembles normal work practice and replicates the range of conditions likely to be encountered when working ethically in a public sector environment, including coping with ambiguity, difficulties, irregularities and breakdowns in routine
- ethical conduct in a range of (3 or more) contexts (or occasions, over time) where contexts may be generalist or specialist work activities such as building and maintaining networks, delivering client services, using financial resources, procuring goods or

services etc.

Assessment methods should reflect workplace demands, such as literacy, and the needs of particular groups, such as:

- people with disabilities
- people from culturally and linguistically diverse backgrounds
- Aboriginal and Torres Strait Islander people
- women
- young people
- older people
- people in rural and remote locations

Assessment methods suitable for valid and reliable assessment of this competency may include, but are not limited to, a combination of 2 or more of:

- case studies
- portfolios
- questioning
- scenarios
- simulation or role plays
- authenticated evidence from the workplace and/or training courses

**For consistency of assessment**

Evidence must be gathered over time in a range of contexts to ensure the person can achieve the unit outcome and apply the competency in different situations or environments

## Range Statement

The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. ***Bold italicised*** wording, if used in the Performance Criteria, is detailed below. Add any essential operating conditions that may be present with training and assessment depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts.

***Ethical values and principles*** may include:

- respect for the law
- integrity
- objectivity
- accountability
- honesty
- openness
- responsibility
- impartiality
- diligence

	<ul style="list-style-type: none"> <li>• trustworthiness</li> <li>• confidentiality</li> <li>• respect for persons</li> <li>• responsible care</li> <li>• probity</li> <li>• economy and efficiency</li> <li>• natural justice/procedural fairness, that is: <ul style="list-style-type: none"> <li>• the right to be heard/put your case</li> <li>• the right to be informed of a complaint or case against you</li> <li>• the right to know the outcomes/recommendations of an investigation involving you</li> <li>• the right to know reasons for decisions affecting you</li> <li>• the right to privacy</li> <li>• the right to representation</li> <li>• the right to silence</li> </ul> </li> <li>• the decision maker should not be a judge in his/her own cause</li> </ul>
<b>Work practices</b> may include:	<ul style="list-style-type: none"> <li>• behaviours</li> <li>• conduct</li> <li>• relationships with work colleagues, external individuals and organisations</li> <li>• the manner in which work activities are carried out</li> </ul>
<b>Legislation and guidelines</b> may include:	<ul style="list-style-type: none"> <li>• legislation for public sector management</li> <li>• freedom of information</li> <li>• privacy legislation</li> <li>• equal employment opportunity and anti-discrimination law</li> <li>• public sector standards</li> <li>• Ministerial directions</li> <li>• State/Territory or Commonwealth codes of ethics</li> <li>• organisational codes of conduct</li> <li>• sets of values</li> <li>• organisational mission and values statements</li> <li>• organisational policy, procedures/guidelines</li> <li>• government policy</li> <li>• professional codes of ethics and conduct</li> <li>• equity guidelines, workplace diversity guidelines</li> </ul>
<b>Public resources</b> may include:	<ul style="list-style-type: none"> <li>• time</li> <li>• stationery</li> <li>• equipment</li> <li>• telephones</li> <li>• Internet</li> <li>• Email</li> </ul>



<b>Use</b> of public resources includes:	<ul style="list-style-type: none"> <li>• effective use</li> <li>• efficient use - avoiding/minimising waste</li> <li>• not for private use</li> </ul>
<b>Conflicts of interest</b> may include:	<ul style="list-style-type: none"> <li>• potential, perceived and actual conflicts</li> <li>• bribery</li> <li>• improper use of official information</li> <li>• improper use of resources, including plant and equipment</li> <li>• acceptance of gifts</li> <li>• entertainment</li> <li>• previous and outside employment, including voluntary work</li> <li>• favours for friends and/or relatives</li> <li>• memberships of organisations</li> <li>• political activity</li> <li>• pecuniary and non-pecuniary conflicts</li> </ul>
Ethical problems which may need to be <b>referred</b> rather than resolved at this level may include:	<ul style="list-style-type: none"> <li>• conflict between public sector standards and personal values</li> <li>• conflict between public sector standards and other standards such as professional standards</li> <li>• conflict between public sector standards and directions of a senior officer or Minister</li> <li>• tension between two 'rights', for example, the right to privacy versus the right to freedom of information</li> <li>• conflict regarding issues of personal and organisational intellectual property</li> </ul>
<b>Referrals</b> of ethical problems may be made to:	<ul style="list-style-type: none"> <li>• line management</li> <li>• chief executive officer</li> <li>• public service commissioner</li> <li>• public sector standards body</li> <li>• organisational ethics committee</li> <li>• internal grievance mechanisms, including identified officers</li> <li>• confidant programs (whistleblower protection programs)</li> <li>• organisational professional reporting procedures</li> <li>• unions and professional bodies</li> <li>• ombudsman</li> <li>• police</li> </ul>
<b>Processes</b> for resolving ethical problems may include:	<ul style="list-style-type: none"> <li>• accessing relevant standards and other information</li> <li>• withdrawing from a situation</li> <li>• using models of ethical decision making/problem solving</li> <li>• reflection, discussion, seeking clarification from others.</li> </ul>
<b>Unethical conduct</b> may include:	<ul style="list-style-type: none"> <li>• fraud, corruption, maladministration and waste</li> <li>• unauthorised access to and/or use of information, money/finances, vehicles, equipment, resources, time</li> <li>• improper actions during contractual processes, such as release</li> </ul>

	<p>of intellectual property, infringing copyright, release of tender information, inappropriate disclosure during tender process</p> <ul style="list-style-type: none"> <li>• improper public comment on matters relating to the government and/or the organisation</li> <li>• falsifying records</li> <li>• giving false testimonials</li> <li>• dishonesty</li> <li>• improper use of plant and equipment, credit cards, frequent flyer points, telephones, email and Internet</li> <li>• extravagant or wasteful practices</li> <li>• personal favours</li> <li>• preferential treatment</li> <li>• putting barriers in place, hindering, blocking action</li> <li>• compromising behaviour including sexual harassment</li> <li>• lack of confidentiality</li> <li>• directing others to act unethically</li> <li>• oppressive/coercive management decisions</li> <li>• resorting to illegality to obtain evidence</li> </ul>
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### **Unit Sector(s)**

Not applicable.

### **Competency field**

Ethics and Accountability.

## PSPGEN026 Provide input to change processes

### Modification History

Release	Comments
1	<p>This unit was released in PSP Public Sector Training Package release 1.0 and meets the Standards for Training Packages.</p> <p>This unit supersedes and is equivalent to PSPGOV405B Provide input to change processes.</p> <ul style="list-style-type: none"> <li>• Unit code updated</li> <li>• Content and formatting updated to comply with the new standards</li> <li>• All PC transitioned from passive to active voice</li> </ul>

### Application

This unit describes the skills required to understand the reasons for change and to initiate specific changes related to the work unit. It includes suggesting options and opportunities for change, encouraging commitment to workplace change, monitoring and evaluating change and dealing with ambiguity in the change process.

This unit applies to those working in public sector roles but may be applied to anyone working in a similar organisational context.

The skills and knowledge described in this unit must be applied within the legislative, regulatory and policy environment in which they are carried out. Organisational policies and procedures must be consulted and adhered to.

Those undertaking this unit would work independently, performing complex tasks in a range of familiar contexts.

No licensing, legislative or certification requirements apply to unit at the time of publication.

## Competency Field

General

### Elements and Performance Criteria

ELEMENTS	PERFORMANCE CRITERIA
Elements describe the essential outcomes	Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the range of conditions section.
<b>1. Suggest options and opportunities for change</b>	1.1 Identify the need for change in work practice within the work unit, seek suggestions and devise options. 1.2 Suggest options and opportunities for change to improve efficiency and effectiveness of the workgroup and the work environment. 1.3 Consider the broader workplace context, including future trends, in suggestions for change. 1.4 Analyse risk factors affecting change to identify possible constraints.
<b>2. Encourage commitment to workplace change</b>	2.1 Provide positive encouragement to implement workplace change. 2.2 Identify and consider the needs and viewpoints of individuals when implementing change. 2.3 Develop communication strategies and provide support to colleagues on adjusting to change. 2.4 Identify and deal with issues requiring further action.
<b>3. Monitor and evaluate change</b>	3.1 Monitor implementation of change and provide prompt and constructive feedback on individual and group work practices. 3.2 Receive suggestions for improvements made by workgroup members positively and act upon where appropriate. 3.3 Evaluate work activities based on feedback from workgroup members and other stakeholders. 3.4 Collect evidence and information on the impact of change and report. 3.5 Negotiate recommendations for improving methods or techniques to manage change. 3.6 Share experience from the implementation of change with others and transfer to other change initiatives.
<b>4. Deal with ambiguities in the change process</b>	4.1 Recognise and accept the need to operate within constraints beyond one's own control. 4.2 Identify areas of ambiguity in proposed change. 4.3 Develop options for dealing with ambiguity and criteria for

	<p>assessing those options and communicate to the workgroup.</p> <p>4.4 Select best option, undertake work and handle ambiguity in accordance with option determined.</p> <p>4.5 Identify and communicate the impact of change and related issues to management as required.</p>
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## Foundation Skills

Foundation skills are embedded within the elements and performance criteria of this unit.

## Unit Mapping Information

This unit supersedes and is equivalent to PSPGOV405B Provide input to change processes.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

Companion Volume implementation guides are found in VETNet -  
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Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

## Assessment Requirements for PSPGEN026 Provide input to change processes

### Modification History

Release	Comments
1	<p>These Assessment Requirements were released in PSP Public Sector Training Package release 1.0 and meet the Standards for Training Packages.</p> <ul style="list-style-type: none"> <li>Assessment Requirements created drawing upon specified assessment information from superseded unit</li> </ul>

### Performance Evidence

Evidence required to demonstrate competence must satisfy all of the requirements of the elements and performance criteria. If not otherwise specified the candidate must demonstrate evidence of performance of the following on at least one occasion.

- communicating with a diverse range of individuals at different levels in the organisation
- applying problem solving strategies in the context of managing ambiguity and change
- working in teams
- applying monitoring and observation methods
- giving and receiving feedback, including 'managing upwards'

### Knowledge Evidence

Evidence required to demonstrate competence must satisfy all of the requirements of the elements and performance criteria. If not otherwise specified the depth of knowledge demonstrated must be appropriate to the job context of the candidate.

- legislation, policy and procedures relating to public sector workplaces
- change management models and their application to the work environment
- organisational structure and culture
- the nature of change and its effects in the workplace, including occupational health and safety issues
- group dynamics
- emotional intelligence

## Assessment Conditions

This unit contains no specific industry-mandated assessment conditions. Guidance on suggested and recommended conditions and methods can be found in the Implementation Guide.

Assessors must satisfy the NVR/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

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## PSPGEN043 Apply government processes

### Modification History

Release	Comments
1	<p>This unit was released in PSP Public Sector Training Package release 1.0 and meets the Standards for Training Packages.</p> <p>This unit supersedes and is equivalent to PSPGOV422A Apply government processes.</p> <ul style="list-style-type: none"> <li>• Unit code updated</li> <li>• Content and formatting updated to comply with the new standards</li> <li>• All PC transitioned from passive to active voice</li> </ul>

### Application

This unit describes the skills required to apply government processes. It includes applying information relating to the machinery of government and knowledge of organisations protocols and functions.

This unit applies to those working in generalist and specialist roles within the public sector.

The skills and knowledge described in this unit must be applied within the legislative, regulatory and policy environment in which they are carried out. Organisational policies and procedures must be consulted and adhered to.

Those undertaking this unit would work independently performing complex tasks in a range of familiar and unfamiliar contexts.

No licensing, legislative or certification requirements apply to unit at the time of publication.

### Competency Field

General



## Elements and Performance Criteria

ELEMENTS	PERFORMANCE CRITERIA
Elements describe the essential outcomes	Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the range of conditions section.
<b>1. Apply information relating to the machinery of Government</b>	1.1 Identify, access and apply up-to-date information relating to machinery of Government relevant to work responsibilities. 1.2 Identify ambiguity in the structure and function of the organisation or work area as a result of past, present or future changes and seek and implement advice on required work priorities and outcomes for the transition period. 1.3 Manage role ambiguity as a result of past, present or future changes.
<b>2. Apply knowledge of organisational functions</b>	2.1 Access and apply up-to-date information relating to the structure and functions of the organisation. 2.2 Identify appropriate persons to ensure correct levels of authority are utilised to deal with responsibilities within the organisation. 2.3 Identify areas of work where delegations apply and confirm delegation levels within the organisation. 2.4 Obtain approvals in the workplace in accordance with organisational delegations.
<b>3. Apply knowledge of protocols</b>	3.1 Identify, access and apply up-to-date information relating to government protocols. 3.2 Observe protocols in dealings with other organisations and with persons from within and outside the organisation. 3.3 Adhere to written protocols, formats and standards in writing government documents.

## Foundation Skills

Foundation skills are embedded within the elements and performance criteria of this unit.

## Unit Mapping Information

This unit supersedes and is equivalent to PSPGOV422A Apply government processes.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

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<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

# Assessment Requirements for PSPGEN043 Apply government processes

## Modification History

Release	Comments
1	<p>These Assessment Requirements were released in PSP Public Sector Training Package release 1.0 and meet the Standards for Training Packages.</p> <ul style="list-style-type: none"> <li>Assessment Requirements created drawing upon specified assessment information from superseded unit</li> </ul>

## Performance Evidence

Evidence required to demonstrate competence must satisfy all of the requirements of the elements and performance criteria. If not otherwise specified the candidate must demonstrate evidence of performance of the following on at least one occasion.

- locating and accessing information
- acquiring, retaining and recalling information
- applying information and protocols
- discarding redundant information
- dealing with ambiguity and machinery of Government changes
- communicating with a diverse workforce

## Knowledge Evidence

Evidence required to demonstrate competence must satisfy all of the requirements of the elements and performance criteria. If not otherwise specified the depth of knowledge demonstrated must be appropriate to the job context of the candidate.

- Westminster System
- separation of powers
- systems of government
- Parliamentary structures (bicameral/unicameral)
- role and function of Parliament
- role and structures of Parliamentary committees
- application of statutory requirements imposed by central agencies, including Treasury, Premiers, Prime Minister and Cabinet
- Parliamentary procedures impacting on the organisation (including petitions, Ministerial statements, Question Time, Questions without Notice, Questions on Notice)

- Parliamentary process and how it affects operational objectives and timeframes
- Cabinet processes
- Bill to Act process
- Machinery of Government and administrative arrangements
- range and type of legislation relating to the public sector including occupational health and safety
- public sector code/s of ethics, code/s of conduct and statements of values

## Assessment Conditions

This unit contains no specific industry-mandated assessment conditions. Guidance on suggested and recommended conditions and methods can be found in the Implementation Guide.

Assessors must satisfy the NVR/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

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<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

# PSPGEN124 Provide workplace coaching

## Modification History

Supersedes and is not equivalent to PSPGEN036 Provide workplace coaching.

## Application

This unit describes the performance outcomes, skills and knowledge required to provide on-the-job coaching to colleagues. This unit aligns to requirements in workplaces where formal and informal on-the-job coaching applies.

This unit applies to those working in generalist and specialist roles within the public sector or similar organisational contexts. Those undertaking this unit work independently, performing complex tasks in a range of familiar contexts.

The skills in this unit must be applied in accordance with Commonwealth and State or Territory legislation, Australian standards and industry codes of practice.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

General

## Elements and Performance Criteria

### ELEMENTS

*Elements describe the essential outcomes*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element.*

1. Prepare for coaching.
  - 1.1. Confirm the need for coaching according to organisation policies and procedures.
  - 1.2. Identify coaching needs through discussion with the colleague to be coached.
  - 1.3. Undertake self-assessment to confirm compatibility with colleague's needs and learning style.
  - 1.4. Obtain approval for coaching arrangement.
  - 1.5. Negotiate coaching agreement with the colleague.
  
2. Conduct coaching.
  - 2.1. Agree upon the principles and application of coaching.
  - 2.2. Demonstrate competencies to be coached.
  - 2.3. Communicate underpinning knowledge and skills in a manner suited to the person's needs.
  - 2.4. Check the understanding of the person being coached.
  - 2.5. Provide the opportunity to practise and ask questions.
  - 2.6. Provide feedback and review goals with the person being coached and adjust as necessary.
  
3. Follow up coaching.
  - 3.1. Monitor progress with new competencies in the workplace and provide supportive assistance.
  - 3.2. Report progress as required in the coaching agreement.
  - 3.3. Identify and rectify performance problems or difficulties with coaching.
  - 3.4. Maintain confidentiality.
  - 3.5. Manage perceptions of those outside the coaching arrangement.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

SKILLS	DESCRIPTION
Initiative and enterprise skills to:	<ul style="list-style-type: none"> <li>• seek out and review information related to work activities in which coaching is to occur.</li> </ul>

## Unit Mapping Information

Supersedes and is not equivalent to PSPGEN036 Provide workplace coaching.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

# Assessment Requirements for PSPGEN124 Provide workplace coaching

## Modification History

Supersedes and is not equivalent to PSPGEN036 Provide workplace coaching.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and on at least one occasion:

- provide supportive on-the-job coaching with constructive and supportive feedback
- plan coaching content, review and adjust goals
- give instructions to those being coached
- use communication strategies, including listening, questioning, giving and receiving feedback
- seek and provide feedback on coaching session
- self-assess coaching sessions and modify techniques as a result
- deal with a situation where there is a communication breakdown.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- legislation, regulations, policies, procedures and guidelines relating to provision of workplace coaching
- current competency in the area being coached
- basic principles and theory of coaching including:
  - explanation
  - demonstration
  - review
  - trainee explanation
  - trainee demonstration
  - feedback
- strategies for working with a trainee or mentee including encouraging self-reflection, confidence and the building of rapport.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that reflects workplace conditions.



Assessment must ensure access to:

- legislation, regulations, policies, procedures and guidelines relating to the provision of workplace coaching
- resources and equipment of the working environment.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

## PSPGOV411A Deal with conflict

### Modification History

Release	TP Version	Comments
3	PSP12V1	Unit descriptor edited.
2	PSP04V4.2	Layout adjusted. No changes to content.
1	PSP04V4.1	Primary release.

### Unit Descriptor

This unit covers the requirements for handling difficult interpersonal situations and addressing the conflicts that may arise in day-to-day work activities. It includes identifying the cause of conflict, establishing and implementing strategies for dealing with conflict and evaluating the response and outcomes. It does not include formal negotiation, counselling or mediation.

In practice, dealing with conflict may overlap with other generalist or specialist public sector work activities such as acting ethically, complying with legislation, applying government processes, gathering and analysing information, using advanced communication strategies, etc.

This is one of 4 units of competency in the *Working in Government and Human Resource Management* Competency Fields that deal with conflict. Related units are:

- PSPGOV314A Contribute to conflict management
- PSPGOV508A Manage conflict
- PSPHR603B Provide advisory and mediation services
- 
- No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication

### Application of the Unit

Not applicable.

## Licensing/Regulatory Information

Not applicable.

## Pre-Requisites

Not applicable.

## Employability Skills Information

This unit contains employability skills.

## Elements and Performance Criteria Pre-Content

Elements are the essential outcomes of the unit of competency. Together, performance criteria specify the requirements for competent performance. Text in *bold italics* is explained in the Range Statement following.

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

- |   |   |
|---|---|
| <p><b>1. Identify the cause of conflict</b></p>                               | <p>1.1 The <i>conflict situation</i>, including the <i>cause</i>, is analysed and the position of each party established.</p> <p>1.2 Steps are taken to prevent the escalation of the conflict, in accordance with organisational procedures.</p> <p>1.3 All points of view are encouraged, accepted and treated with respect.</p> <p>1.4 Factors and issues relevant to the situation are identified, clarified and confirmed using appropriate <i>communication techniques</i>.</p> <p>1.5 Proceedings to settle the dispute/conflict in accordance with <i>legislation, organisational policy and procedures</i> are initiated with minimal delay.</p> |
| <p><b>2. Establish and implement strategies for dealing with conflict</b></p> | <p>2.1 All parties involved in the conflict are encouraged to take shared responsibility for finding a solution to the situation.</p> <p>2.2 The strategy is selected for resolution, taking account of <i>social and cultural differences</i> and consistency with organisational policies and procedures.</p> <p>2.3 Assertive feedback is provided to the parties and constructive feedback is accepted from the parties non-defensively.</p> <p>2.4 Outcomes are agreed that meet individual, organisational and</p>  |

ELEMENT	PERFORMANCE CRITERIA
3. Evaluate response and outcome	<p>legislative requirements.</p> <p>2.5 <i>Assistance</i> is obtained where necessary in accordance with organisational policy and procedures.</p> <p>3.1 Records and reports are maintained in accordance with legislation, policy and procedures.</p> <p>3.2 Accurate and constructive observations of incidents are provided in reviewing and debriefing the situation.</p> <p>3.3 Effectiveness of response is evaluated and reviewed in accordance with organisational policy and procedures.</p>

## Required Skills and Knowledge

This section describes the essential skills and knowledge and their level, required for this unit.

### Skill requirements

Look for evidence that confirms skills in:

- using a range of communication strategies/skills with a diverse workforce and client base including assertiveness, listening, non-verbal communication, language style, problem solving
- using problem solving to deal with unexpected issues or attitudes
- dealing with difficult situations and people
- responding to diversity, including gender and disability
- applying procedures relating to occupational health and safety and environment in the context of conflict resolution

### Knowledge requirements

Look for evidence that confirms knowledge and understanding of:

- legislation, regulations, organisational policies, procedures and guidelines relating to conflict in the public sector workplace
- types of conflict in the workplace and typical causes
- conflict theory including signs, stages, levels, factors involved, results
- group processes and roles people play
- organisational structures and workplace culture
- different social and cultural practices
- conflict resolution skills and strategies
- personal power and positional power
- grievance procedures in the public sector
- equal employment opportunity, equity and diversity principles
- public sector legislation such as occupational health and safety and environment in

the context of conflict resolution

## Evidence Guide

The Evidence Guide specifies the evidence required to demonstrate achievement in the unit of competency as a whole. It must be read in conjunction with the Unit descriptor, Performance Criteria, the Range Statement and the Assessment Guidelines for the Public Sector Training Package.

### Units to be assessed together

- *Pre-requisite* units that must be achieved prior to this unit: *Nil*
- *Co-requisite* units that must be assessed with this unit: *Nil*
- *Co-assessed units* that may be assessed with this unit to increase the efficiency and realism of the assessment process include, but are not limited to:
  - PSPETHC401A Uphold and support the values and principles of public service
  - PSPGOV405B Provide input to change processes
  - PSPGOV406B Gather and analyse information
  - PSPGOV408A Value diversity
  - PSPGOV412A Use advanced workplace communication strategies
  - PSPGOV417A Identify and treat risks
  - PSPLEGN401A Encourage compliance with legislation in the public sector
  - PSPOHS401B Implement workplace safety procedures and programs

### Overview of evidence requirements

In addition to integrated demonstration of the elements and their related performance criteria, look for evidence that confirms:

- the knowledge requirements of this unit
- the skill requirements of this unit
- application of Employability Skills as they relate to this unit
- conflict dealt with in a range of (3 or more) contexts (or occasions, over time)

### Resources required to carry out assessment

These resources include:

- legislation, policy, procedures and protocols relating to conflict management in the public sector
- grievance procedures in the public sector
- strategies and guidelines for dealing with workplace conflict
- case studies and workplace scenarios to capture the range of situations likely to be encountered when dealing with conflict

**Where and how to assess evidence**

Valid assessment of this unit requires:

- a workplace environment or one that closely resembles normal work practice and replicates the range of conditions likely to be encountered when dealing with conflict in the workplace, including coping with difficulties, irregularities and breakdowns in routine
- conflict dealt with in a range of (3 or more) contexts (or occasions, over time).

Assessment methods should reflect workplace demands, such as literacy, and the needs of particular groups, such as:

- people with disabilities
- people from culturally and linguistically diverse backgrounds
- Aboriginal and Torres Strait Islander people
- women
- young people
- older people
- people in rural and remote locations.

Assessment methods suitable for valid and reliable assessment of this competency may include, but are not limited to, a combination of 2 or more of:

- case studies
- portfolios
- questioning
- scenarios
- simulation or role plays
- authenticated evidence from the workplace and/or training courses

**For consistency of assessment**

Evidence must be gathered over time in a range of contexts to ensure the person can achieve the unit outcome and apply the competency in different situations or environments

**Range Statement**

The Range Statement provides information about the context in which the unit of competency is carried out. The variables cater for differences between States and Territories and the Commonwealth, and between organisations and workplaces. They allow for different work requirements, work practices and knowledge. The Range Statement also provides a focus for assessment. It relates to the unit as a whole. Text in ***bold italics*** in the Performance Criteria is explained here.

***Conflict situations*** may

- conflicts among work colleagues and/or work teams

relate to:	<ul style="list-style-type: none"> <li>• work areas</li> <li>• employees and supervisors</li> <li>• customer complaints</li> </ul>
<b>Causes</b> of conflict may include:	<ul style="list-style-type: none"> <li>• differences of opinion</li> <li>• different ways of working</li> <li>• poor communication</li> <li>• competing needs</li> <li>• cross-cultural issues</li> <li>• racial or religious issues</li> <li>• abuse of power</li> <li>• workplace bullying</li> <li>• customer dissatisfaction</li> <li>• gender issues</li> <li>• inter-generational issues</li> </ul>
<b>Communication techniques</b> may include:	<ul style="list-style-type: none"> <li>• verbal and non-verbal language</li> <li>• questioning and listening</li> <li>• cooperative language</li> <li>• appropriate use of emotions, voice and body language</li> <li>• constructive feedback</li> <li>• reflection</li> <li>• summarising</li> <li>• re-phrasing</li> <li>• paraphrasing</li> <li>• presenting options</li> <li>• using language and concepts suited to the occasion and the other party</li> <li>• showing a willingness to compromise</li> </ul>
<b>Legislation, policy and procedures</b> may include:	<ul style="list-style-type: none"> <li>• State/Territory or Commonwealth legislation, regulations, organisational policies, procedures and guidelines relating to the management of conflict in the public sector, including equal employment opportunity, equity and diversity, occupational health and safety, privacy, confidentiality, anti-discrimination, harassment</li> <li>• public sector standards</li> <li>• codes of practice</li> <li>• codes of ethics</li> <li>• security standards</li> </ul>
<b>Social and cultural differences</b> may include:	<ul style="list-style-type: none"> <li>• beliefs and values</li> <li>• social conventions</li> <li>• family relationships</li> <li>• codes of conduct</li> <li>• cultural observances</li> </ul>

	<ul style="list-style-type: none"><li>• cross-cultural issues</li><li>• verbal and non-verbal language</li></ul>
<i>Assistance</i> may include:	<ul style="list-style-type: none"><li>• mediators</li><li>• employee assistance providers</li><li>• advocates</li><li>• supervisors/senior staff</li><li>• colleagues</li></ul>

**Unit Sector(s)**

Not applicable.

**Competency field**

Working in Government.



## PSPGOV414A Provide workplace mentoring

### Modification History

Release	TP Version	Comments
3	PSP12V1	Unit descriptor edited.
2	PSP04V4.2	Layout adjusted. No changes to content.
1	PSP04V4.1	Primary release.

### Unit Descriptor

This unit covers the establishment and development of a professional mentoring relationship. It includes establishing the need for mentoring, developing a mentoring plan/framework, facilitating the mentoring relationship, monitoring the mentoring relationship, terminating the mentoring arrangement, and evaluating the effectiveness of mentoring.

In practice, the provision of workplace mentoring may overlap with other generalist or specialist public sector work activities such as acting ethically, complying with legislation, applying government processes, gathering and analysing information, etc.

This unit is one of 4 units of competency in the *Working in Government* Competency Field that deal with coaching/mentoring. Related units are:

- PSPGOV311A Work with a coach or mentor
- PSPGOV415A Provide workplace coaching
- PSPGOV506A Support workplace coaching and mentoring
- 
- No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication

### Application of the Unit

Not applicable.

### Licensing/Regulatory Information

Not applicable.

## Pre-Requisites

Not applicable.

## Employability Skills Information

This unit contains employability skills.

## Elements and Performance Criteria Pre-Content

Elements are the essential outcomes of the unit of competency. Together, performance criteria specify the requirements for competent performance. Text in *bold italics* is explained in the Range Statement following.

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
1. <b>Establish the need for mentoring</b>	<p>1.1 The purpose of the <i>mentoring</i> relationship is identified.</p> <p>1.2 The expectations and goals of the mentoring relationship are clarified with the other party.</p> <p>1.3 Skill sets that may be shared within the objectives/goals of the mentoring relationship are identified and confirmed.</p> <p>1.4 A <i>mentoring agreement/contract</i> is negotiated and agreed in accordance with the identified need, personal expectations and <i>cultural or other considerations</i>.</p>
2. <b>Develop a mentoring plan/frame work</b>	<p>2.1 The scope and boundaries of the mentoring relationship are identified in accordance with organisational procedures.</p> <p>2.2 <i>Ground rules</i> are established and realistic expectations are negotiated.</p> <p>2.3 Confidentiality of the relationship is established and maintained in accordance with <i>legislation, policy and procedures</i>.</p> <p>2.4 The perceptions of others outside the mentoring relationship are managed in accordance with organisational procedures.</p>
3. <b>Facilitate mentoring relationship</b>	<p>3.1 Confidence, self esteem, respect and trust are developed in the mentoring relationship.</p> <p>3.2 Personal experiences and knowledge are shared with the person being mentored in accordance with agreed objectives.</p> <p>3.3 The person being mentored is supported to develop/use skills in problem solving and decision making.</p> <p>3.4 Personal and professional networks are used to assist/support the person being mentored.</p>

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	3.5 The person being mentored is assisted to identify and access opportunities for development.
	3.6 <i>Techniques</i> are used for resolving differences/problems without damaging the relationship, or assistance is obtained in accordance with organisational policy and procedures.
<b>4. Monitor mentoring relationship</b>	4.1 Planning assistance and guidance are provided as requested by the person being mentored in a form and style to suit their requirements.
	4.2 Feedback is provided to the person being mentored on progress towards achieving the expectations and goals of the mentoring process.
	4.3 Changes in the mentoring relationship are recognised and discussed.
	4.4 Closure of the mentoring arrangement is negotiated and managed once objectives have been met or either party wishes to withdraw.
<b>5. Evaluate effectiveness of mentoring</b>	5.1 The <i>benefits</i> gained from the mentoring process are established and discussed.
	5.2 The <i>personal benefits</i> gained from providing mentoring are reflected on and articulated.
	5.3 The benefits and outcomes of the mentoring arrangement for the <i>organisation</i> are identified and reported in accordance with organisational policy and procedures to improve the mentoring system/program.

## Required Skills and Knowledge

This section describes the essential skills and knowledge and their level, required for this unit.

### Skill requirements

Look for evidence that confirms skills in:

- applying legislation, regulations and policies relating to the provision of workplace mentoring in the public sector
- developing empathy
- networking
- planning and time management
- thinking laterally
- motivating others
- setting goals

- reflecting
- problem solving
- engaging in relationship building including trust, confidentiality and rapport building
- using a range of communication strategies including listening, questioning, giving and receiving feedback
- responding to diversity, including gender and disability
- applying procedures relating to occupational health and safety and environmental legislation in the context of workplace mentoring

### Knowledge requirements

Look for evidence that confirms knowledge and understanding of:

- legislation, regulations, policies, procedures and guidelines relating to the provision of workplace mentoring in the public sector
- cultural diversity related to mentoring
- codes of conduct
- codes of ethics
- learning styles
- mentoring methodologies and strategies
- acceptable behaviour in the mentoring relationship
- equal employment opportunity, equity and diversity principles
- public sector legislation such as occupational health and safety and environmental legislation in the context of workplace mentoring

## Evidence Guide

The Evidence Guide specifies the evidence required to demonstrate achievement in the unit of competency as a whole. It must be read in conjunction with the Unit descriptor, Performance Criteria, the Range Statement and the Assessment Guidelines for the Public Sector Training Package.

### Units to be assessed together

- *Pre-requisite* units that must be achieved prior to this unit: *Nil*
- *Co-requisite* units that must be assessed with this unit: *Nil*
- *Co-assessed units* that may be assessed with this unit to increase the efficiency and realism of the assessment process include, but are not limited to:
  - PSPETHC401A Uphold and support the values and principles of public service
  - PSPGOV405B Provide input to change processes
  - PSPGOV406B Gather and analyse information
  - PSPGOV408A Value diversity
  - PSPGOV411A Deal with conflict

- PSPGOV412A Use advanced workplace communication strategies
- PSPGOV416A Monitor performance and provide feedback
- PSPGOV418A Develop internal and external networks
- PSPLEGN401A Encourage compliance with legislation in the public sector
- PSPOHS401B Implement workplace safety procedures and programs

**Overview of evidence requirements**

In addition to integrated demonstration of the elements and their related performance criteria, look for evidence that confirms:

- the knowledge requirements of this unit
- the skill requirements of this unit
- application of Employability Skills as they relate to this unit
- provision of workplace mentoring in a range of (3 or more) contexts (or occasions, over time)

**Resources required to carry out assessment**

These resources include:

- legislation, policy, procedures and protocols relating to the provision of workplace mentoring, including organisation-specific documents where possible
- current workplace mentoring methodologies and strategies
- case studies and workplace scenarios to capture the range of mentoring situations likely to be encountered in the public sector

**Where and how to assess evidence**

Valid assessment of this unit requires:

- a workplace environment or one that closely resembles normal work practice and replicates the range of conditions likely to be encountered when providing workplace mentoring, including coping with difficulties, irregularities and breakdowns in routine
- provision of workplace mentoring in a range of (3 or more) contexts (or occasions, over time)

Assessment methods should reflect workplace demands, such as literacy, and the needs of particular groups, such as:

- people with disabilities
- people from culturally and linguistically diverse backgrounds
- Aboriginal and Torres Strait Islander people
- women
- young people
- older people
- people in rural and remote locations.

Assessment methods suitable for valid and reliable assessment of

this competency may include, but are not limited to, a combination of 2 or more of:

- case studies
- portfolios
- projects
- questioning
- scenarios
- simulation or role plays
- authenticated evidence from the workplace and/or training courses

**For consistency of assessment**

Evidence must be gathered over time in a range of contexts to ensure the person can achieve the unit outcome and apply the competency in different situations or environments

## Range Statement

The Range Statement provides information about the context in which the unit of competency is carried out. The variables cater for differences between States and Territories and the Commonwealth, and between organisations and workplaces. They allow for different work requirements, work practices and knowledge. The Range Statement also provides a focus for assessment. It relates to the unit as a whole. Text in *bold italics* in the Performance Criteria is explained here.

***Mentoring:***

- has a long-term focus on personal growth and learning
- includes a wide range of learning oriented to:
  - exchange of wisdom
  - support
  - guidance in personal or career growth
- is a relationship, not just a procedure or activity
- is one person professionally assisting the professional development of another
- is a developmental effort to build skills and knowledge for advancement based on merit, rather than alliances/politically-based partnerships to advance careers based on politics rather than aptitude
- is provided by a mentor who:
  - facilitates the growth of the person being mentored
  - provides information, guidance and constructive comments
  - evaluates the plans of the person being mentored, decisions, goals and objectives
  - supports, encourages and, where necessary, highlights

	<p>shortfalls in agreed performance</p> <ul style="list-style-type: none"> <li>• maintains confidentiality in the relationship</li> <li>• does NOT take over problems and try to solve them</li> <li>• does NOT give advice, criticisms or solutions, but supports the person being mentored to make their own decisions</li> <li>• is not the direct manager of the person being mentored</li> </ul>
<p><b><i>Mentoring agreement/contract</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• explicit expectations/purpose</li> <li>• well-defined objectives</li> <li>• issues (past, present, future) that may constrain achievement of the objectives</li> <li>• clear statement of what the mentor will and will not do</li> <li>• goals set by the organisation</li> <li>• expected timeframe/time commitments</li> <li>• meeting arrangements - face-to-face, distance, email</li> </ul>
<p><b><i>Cultural or other considerations</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• choosing a mentor with appropriate attributes depending on the purpose and objectives of the relationship</li> <li>• age</li> <li>• cultural background</li> <li>• educational level</li> <li>• ethnicity</li> <li>• expertise</li> <li>• family responsibilities</li> <li>• gender</li> <li>• interests</li> <li>• interpersonal approach</li> <li>• language</li> <li>• learning/thinking styles</li> <li>• life experience</li> <li>• marital status</li> <li>• personality</li> <li>• physical ability</li> <li>• political orientation</li> <li>• religious belief</li> <li>• sexual orientation</li> <li>• socio-economic background</li> <li>• work experience</li> <li>• working styles</li> </ul>
<p><b><i>Ground rules</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• relationship is voluntary</li> <li>• mentoring partners should not be in the same chain of command</li> <li>• supervisors of both mentoring partners must approve, where mentoring arrangement is internal</li> <li>• mentor's guidance and counsel does not supersede that of the</li> </ul>

	<p>supervisor in work-related matters</p> <ul style="list-style-type: none"> <li>• training for mentoring partners</li> <li>• a mentoring agreement</li> <li>• active involvement of both partners in the mentoring process</li> <li>• internal or external mentoring arrangements</li> <li>• 'no-fault divorce' provision where either party can end the relationship any time for any reason, or no reason (Gordon F Shea, 1999, Making the most of being mentored)</li> </ul>
<b>Legislation, policy and procedures</b> may include:	<ul style="list-style-type: none"> <li>• State/Territory and Commonwealth legislation and regulations such as: <ul style="list-style-type: none"> <li>• public sector management acts</li> <li>• privacy legislation</li> <li>• equal employment opportunity, anti-discrimination and harassment legislation</li> <li>• occupational health and safety legislation</li> </ul> </li> <li>• ethics and accountability standards</li> <li>• public sector standards</li> <li>• organisational policy, procedures and protocols</li> </ul>
<b>Techniques</b> for resolving differences may include:	<ul style="list-style-type: none"> <li>• finding a mutually beneficial solution</li> <li>• self-disclosure</li> <li>• inviting discussion</li> <li>• providing explanations</li> <li>• not taking it personally when information provided is rejected</li> <li>• not laying blame</li> <li>• using 'I' messages</li> <li>• accessing assistance</li> <li>• withdrawing from the mentoring arrangement</li> </ul>
<b>Benefits</b> may include:	<ul style="list-style-type: none"> <li>• empowerment</li> <li>• opportunity to acquire competencies and professional experience</li> <li>• insights into the organisational culture, attitudes, protocols and expected behaviours</li> <li>• increased potential for career mobility and promotion</li> <li>• a supportive environment in which successes and failures can be evaluated</li> <li>• networking opportunities</li> <li>• development of professional abilities and self-confidence</li> <li>• recognition and job satisfaction</li> <li>• mutual respect</li> </ul>
<b>Personal benefits</b> to the mentor may include:	<ul style="list-style-type: none"> <li>• renewed enthusiasm for their role if they are an experienced employee</li> <li>• challenging discussions with people who may have fresh</li> </ul>



	<p>perspectives</p> <ul style="list-style-type: none"> <li>• satisfaction from contributing to another's development</li> <li>• opportunities to reflect upon and articulate the role of mentor</li> <li>• improved ability to share experiences and knowledge</li> <li>• opportunities to test new ideas</li> <li>• broader picture/strategic overview</li> </ul>
<p><b><i>Benefits to the organisation</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• increased productivity</li> <li>• new competencies in the person being mentored</li> <li>• staff motivation</li> <li>• more committed, involved and responsible personnel at all levels</li> <li>• personal and trusting developmental relationships</li> <li>• knowledge sharing</li> <li>• increased people focus</li> <li>• safeguard investment in high potential people</li> </ul>

## Unit Sector(s)

Not applicable.

## Competency field

Working in Government.

## PSPGOV415A Provide workplace coaching

### Modification History

Release	TP Version	Comments
3	PSP12V1	Unit descriptor edited.
2	PSP04V4.2	Layout adjusted. No changes to content.
1	PSP04V4.1	Primary release.

### Unit Descriptor

This unit covers the provision of on-the-job coaching to colleagues. This unit has no parity with National Workplace Trainer standards, but reflects the situation in many workplaces where formal and informal on-the-job coaching is extremely common. It includes preparation for coaching, and provision of and follow-up of coaching.

In practice, the provision of workplace coaching may overlap with other generalist or specialist public sector work activities such as acting ethically, complying with legislation, applying government processes, gathering and analysing information, using resources, promoting diversity, conducting awareness sessions, etc.

This unit is one of 4 units of competency in the *Working in Government* Competency Field that deal with coaching/mentoring. Related units are:

- PSPGOV311A Work with a coach or mentor
- PSPGOV414A Provide workplace mentoring
- PSPGOV506A Support workplace coaching and mentoring
- 
- No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication

### Application of the Unit

Not applicable.

## Licensing/Regulatory Information

Not applicable.

## Pre-Requisites

Not applicable.

## Employability Skills Information

This unit contains employability skills.

## Elements and Performance Criteria Pre-Content

Elements are the essential outcomes of the unit of competency. Together, performance criteria specify the requirements for competent performance. Text in *bold italics* is explained in the Range Statement following.

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

- |                                |   |
|--------------------------------|---|
| <b>1. Prepare for coaching</b> | <p>1.1 The need for <i>coaching</i> is confirmed based on a range of <i>factors</i>.</p> <p>1.2 Specific coaching needs are identified through discussion with/about the colleague to be coached.</p> <p>1.3 Self-assessment of own competencies and coaching style is undertaken and compatibility with colleague's needs and learning style confirmed.</p> <p>1.4 Approval for coaching arrangement is obtained in accordance with organisational policy and procedures.</p> <p>1.5 <i>Coaching agreement</i> is negotiated with the colleague in accordance with organisational policy and procedures.</p> |
| <b>2. Provide coaching</b>     | <p>2.1 The principles and application of coaching are explained and agreed.</p> <p>2.2 Specific <i>competencies/processes</i> to be coached are explained and demonstrated.</p> <p>2.3 Any required <i>underpinning knowledge and skills</i> are communicated in a manner suited to the person's specific needs.</p> <p>2.4 The person being coached understanding is checked using a range of <i>communication techniques</i>.</p> <p>2.5 The opportunity to practise and ask questions is provided in accordance with organisational constraints.</p>   |

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	2.6 Feedback is provided in a constructive and supportive manner, and goals are reviewed with the person being coached and adjusted as necessary.
<b>3. Follow up coaching</b>	3.1 Progress with new competencies is monitored in the workplace and supportive assistance is provided as required.
	3.2 Progress is reported in accordance with organisational requirements.
	3.3 <i>Performance problems or difficulties</i> with the coaching are identified and rectified or referred for follow-up in accordance with organisational policy and procedures.
	3.4 Confidentiality regarding coaching arrangements is maintained in accordance with <i>legislation, policy and standards</i> .
	3.5 The <i>perceptions of those outside the coaching arrangement</i> are managed according to organisational requirements.

## Required Skills and Knowledge

This section describes the essential skills and knowledge and their level, required for this unit.

### Skill requirements

Look for evidence that confirms skills in:

- applying legislation, regulations and policies relating to the provision of workplace coaching
- providing supportive on-the-job coaching with constructive and supportive feedback
- planning coaching content, reviewing and adjusting goals
- seeking out and reviewing information related to work activities in which coaching is to occur
- giving instructions to others being coached
- seeking and providing feedback on coaching session
- systematically self-assessing coaching sessions/results and modifying techniques as a result
- questioning about aspects of skills learnt
- dealing with situations where there is a communication breakdown due to language, cultural or other barriers
- responding to diversity, including gender and disability
- applying procedures relating to occupational health and safety and environment in the context of workplace coaching

## Knowledge requirements

Look for evidence that confirms knowledge and understanding of:

- legislation, regulations, policies, procedures and guidelines relating to provision of workplace coaching
- current competency in the area being coached
- basic principles and theory of coaching (explanation, demonstration, review, trainee explanation, trainee demonstration, feedback)
- equal employment opportunity, equity and diversity principles
- public sector legislation such as occupational health and safety and environment in the context of workplace coaching

## Evidence Guide

The Evidence Guide specifies the evidence required to demonstrate achievement in the unit of competency as a whole. It must be read in conjunction with the Unit descriptor, Performance Criteria, the Range Statement and the Assessment Guidelines for the Public Sector Training Package.

### Units to be assessed together

- *Pre-requisite* units that must be achieved prior to this unit: *Nil*
- *Co-requisite* units that must be assessed with this unit: *Nil*
- *Co-assessed units* that may be assessed with this unit to increase the efficiency and realism of the assessment process include, but are not limited to:
  - PSPBORD405A Develop operational effectiveness of detector dog teams
  - PSPETHC401A Uphold and support the values and principles of public service
  - PSPFRAU407B Conduct fraud control awareness sessions
  - PSPGOV403B Use resources to achieve work unit goals
  - PSPGOV405B Provide input to the change process
  - PSPGOV406B Gather and analyse information
  - PSPGOV408A Value diversity
  - PSPGOV411A Deal with conflict
  - PSPGOV412A Use advanced workplace communication strategies
  - PSPGOV422A Apply government processes
  - PSPLEGN401A Encourage compliance with legislation in the public sector
  - PSPOHS401B Implement workplace safety procedures and programs

### Overview of evidence

In addition to integrated demonstration of the elements and their

**requirements**

related performance criteria, look for evidence that confirms:

- the knowledge requirements of this unit
- the skill requirements of this unit
- application of Employability Skills as they relate to this unit
- provision of workplace coaching in a range of (3 or more) contexts (or occasions, over time)

**Resources required to carry out assessment**

These resources include:

- legislation, policy, procedures and protocols relating to the provision of workplace coaching
- current information underpinning workplace coaching
- case studies and workplace scenarios to capture the range of situations likely to be encountered when providing workplace coaching

**Where and how to assess evidence**

Valid assessment of this unit requires:

- a workplace environment or one that closely resembles normal work practice and replicates the range of conditions likely to be encountered when providing workplace coaching, including coping with difficulties, irregularities and breakdowns in routine
- provision of workplace coaching in a range of (3 or more) contexts (or occasions, over time).

Assessment methods should reflect workplace demands, such as literacy, and the needs of particular groups, such as:

- people with disabilities
- people from culturally and linguistically diverse backgrounds
- Aboriginal and Torres Strait Islander people
- women
- young people
- older people
- people in rural and remote locations

Assessment methods suitable for valid and reliable assessment of this competency may include, but are not limited to, a combination of 2 or more of:

- case studies
- demonstration
- observation
- portfolios
- questioning
- scenarios
- simulation or role plays
- authenticated evidence from the workplace and/or training

courses

**For consistency of assessment**

Evidence must be gathered over time in a range of contexts to ensure the person can achieve the unit outcome and apply the competency in different situations or environments

## Range Statement

The Range Statement provides information about the context in which the unit of competency is carried out. The variables cater for differences between States and Territories and the Commonwealth, and between organisations and workplaces. They allow for different work requirements, work practices and knowledge. The Range Statement also provides a focus for assessment. It relates to the unit as a whole. Text in ***bold italics*** in the Performance Criteria is explained here.

<p><b><i>Coaching:</i></b></p>	<ul style="list-style-type: none"> <li>• has a focus on the acquisition of job skills and knowledge and is generally short-term</li> <li>• is a defined relationship to enhance performance</li> <li>• is results oriented</li> <li>• is performance or goal directed</li> <li>• emphasises action or improved performance in a specific area</li> <li>• requires good interpersonal relations</li> <li>• is identified on personal learning and development plans</li> <li>• is provided by a coach who:             <ul style="list-style-type: none"> <li>• provides learning opportunities</li> <li>• monitors performance</li> <li>• provides constructive feedback</li> <li>• maintains confidentiality</li> <li>• may have undertaken training/development to undertake the role</li> <li>• is not necessarily hierarchical</li> </ul> </li> </ul>
<p><b><i>Factors</i></b> influencing the decision for coaching may include:</p>	<ul style="list-style-type: none"> <li>• request for coaching from colleague to be coached</li> <li>• own observation and workplace experience</li> <li>• direction from others</li> </ul>
<p><b><i>Coaching agreement</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• purpose</li> <li>• goals</li> <li>• timeframe</li> <li>• frequency of sessions</li> <li>• time and place for coaching:             <ul style="list-style-type: none"> <li>• on-the-job during work hours</li> <li>• before or after work during flexible work hours</li> </ul> </li> </ul>

	<ul style="list-style-type: none"> <li>• in a simulated location away from the actual workplace.</li> <li>• confidentiality</li> </ul>
<b><i>Competencies/processes to be coached</i></b> may be:	<ul style="list-style-type: none"> <li>• generally those which do not require formal or extended training sessions but based on short, commonly-used tasks</li> <li>• service-related competencies such as customer service</li> <li>• technical or practical competencies such as those related to operating equipment, following guidelines or completing documentation to achieve workplace outcomes</li> <li>• competencies related to dealing with people such as management, communication</li> <li>• workplace routines/systems</li> <li>• new processes introduced to job role</li> </ul>
<b><i>Underpinning knowledge and skills</i></b> refers to:	<ul style="list-style-type: none"> <li>• the essential knowledge required to carry out tasks and use skills effectively such as: <ul style="list-style-type: none"> <li>• components of equipment or other items</li> <li>• details of products or services</li> <li>• reasons for undertaking various tasks</li> <li>• legislative, occupational health and safety or environmental requirements linked to procedures.</li> </ul> </li> <li>• underpinning skills such as communication, planning, working with others, literacy, numeracy</li> </ul>
<b><i>Communication techniques</i></b> may include:	<ul style="list-style-type: none"> <li>• questioning</li> <li>• active listening</li> <li>• verbal and non-verbal communication</li> <li>• culturally appropriate strategies</li> <li>• constructive feedback</li> <li>• paraphrasing</li> <li>• re-phrasing</li> <li>• rapport building</li> <li>• written communication</li> <li>• systems</li> </ul>
<b><i>Performance problems or difficulties</i></b> may be due to:	<ul style="list-style-type: none"> <li>• shyness or lack of confidence</li> <li>• reluctance of person to participate</li> <li>• reluctance of coach to give full commitment</li> <li>• lack of coaching skills/training (for coach)</li> <li>• breakdown in communication</li> <li>• language or cultural barriers</li> <li>• insufficient opportunity for practice</li> <li>• inappropriate circumstances for coaching</li> <li>• hierarchy/organisational structure</li> <li>• lack of clearly defined goals or relationship</li> </ul>



<p><b><i>Legislation, policy and standards</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• State/Territory and Commonwealth legislation and regulations such as: <ul style="list-style-type: none"> <li>• public sector management acts</li> <li>• privacy legislation</li> <li>• equal employment opportunity, anti-discrimination and harassment legislation</li> <li>• occupational health and safety legislation.</li> </ul> </li> <li>• ethics and accountability standards</li> <li>• public sector standards</li> <li>• organisational policy, procedures and protocols</li> </ul>
<p><b><i>Perceptions of those outside the coaching arrangement</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• favouritism being shown to person</li> <li>• person being 'less smart' and needing special attention</li> <li>• inappropriate relationship between coach and person</li> </ul>

## **Unit Sector(s)**

Not applicable.

## **Competency field**

Working in Government.

## PSPGOV422A Apply government processes

### Modification History

Release	TP Version	Comments
3	PSP12V1	Unit descriptor edited.
2	PSP04V4.2	Layout adjusted. No changes to content.
1	PSP04V4.1	Primary release.

### Unit Descriptor

This unit covers the application of a knowledge of government processes. It includes applying information relating to Machinery of Government, and applying knowledge of organisational functions and protocols Legislation/regulations applying across the public sector, such as equal employment opportunity, equity and diversity etc, are not addressed here, as these are covered in *PSPLEGN401A Encourage compliance with legislation in the public sector*.

In practice, knowledge of government processes is applied in the context of other generalist and specialist work activities such as delivering and monitoring services to clients, using resources, conducting interviews, giving evidence, awarding contracts etc.

This is one of 3 units of competency in the *Working in Government* Competency Field that deal with government processes. Related units are:

- PSPGOV515A Develop and use political nous
- PSPGOV601B Apply government systems

This unit replaces *PSPGOV401A Apply knowledge of government processes*. The units are not equivalent as this unit has additional knowledge requirements, and 2 additional performance criteria for dealing with ambiguity in the public sector; further, an element relating to legislation has been deleted because of overlap with *PSPLEGN401A Encourage compliance with legislation in the public sector*

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication

### Application of the Unit

Not applicable.

## Licensing/Regulatory Information

Not applicable.

## Pre-Requisites

Not applicable.

## Employability Skills Information

This unit contains employability skills.

## Elements and Performance Criteria Pre-Content

Elements are the essential outcomes of the unit of competency. Together, performance criteria specify the requirements for competent performance. Text in *bold italics* is explained in the Range Statement following.

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
1. Apply information relating to the Machinery of Government	1.1 Up-to-date information relating to <i>Machinery of Government</i> relevant to work responsibilities is identified, accessed and applied.
	1.2 Ambiguity in the structure and function of the organisation or work area as a result of past, present or future Machinery of Government changes is identified and advice obtained and implemented on required work priorities and outcomes for the transition period.
	1.3 Role ambiguity as a result of past, present or future Machinery of Government changes is managed in accordance with organisational directions.
2. Apply knowledge of organisational functions	2.1 Up-to-date <i>information</i> relating to the <i>structure</i> and functions of the organisation is accessed and applied.
	2.2 Appropriate persons are identified to ensure correct levels of authority are utilised to deal with responsibilities within the organisation.
	2.3 Areas of work where delegations apply are identified and delegation levels within the organisation are confirmed in accordance with organisational procedures/guidelines.
	2.4 Approvals are obtained in the workplace in accordance with

**ELEMENT****PERFORMANCE CRITERIA**

organisational delegations.

- 3. Apply knowledge of protocols**
- 3.1 Up-to-date information relating to government *protocols* is identified, accessed and applied.
- 3.2 Protocols are observed in dealings with other organisations and with persons from within and outside the organisation.
- 3.3 Written protocols, formats and standards are adhered to in writing government documents.

**Required Skills and Knowledge**

This section describes the essential skills and knowledge and their level, required for this unit.

**Skill requirements**

Look for evidence that confirms skills in:

- locating and accessing information
- acquiring, retaining and recalling information
- applying information and protocols
- discarding redundant information
- dealing with ambiguity and Machinery of Government changes
- communicating with a diverse workforce
- responding to diversity, including gender and disability
- applying workplace safety procedures in the context of work in the public sector

**Knowledge requirements**

Look for evidence that confirms knowledge and understanding of:

- Westminster System
- separation of powers
- systems of government
- Parliamentary structures (bicameral/unicameral)
- role and function of Parliament
- role and structures of Parliamentary committees
- application of statutory requirements imposed by central agencies such as Treasury, Premiers, Prime Minister and Cabinet
- delegations
- Parliamentary procedures impacting on the organisation (such as petitions, Ministerial statements, Question Time, Questions without Notice, Questions on Notice)
- Parliamentary process and how it affects operational objectives and timeframes

- Cabinet processes
- Bill to Act process
- Machinery of Government and administrative arrangements
- range and type of legislation relating to the public sector including occupational health and safety
- public sector code/s of ethics, code/s of conduct and statements of values
- equal employment opportunity, equity and diversity principles

## Evidence Guide

The Evidence Guide specifies the evidence required to demonstrate achievement in the unit of competency as a whole. It must be read in conjunction with the Unit descriptor, Performance Criteria, the Range Statement and the Assessment Guidelines for the Public Sector Training Package.

### Units to be assessed together

- *Pre-requisite* units that must be achieved prior to this unit: *Nil*
- *Co-requisite* units that must be assessed with this unit: *Nil*
- *Co-assessed units* that may be assessed with this unit to increase the efficiency and realism of the assessment process include, but are not limited to:
  - PSPGOV402B Deliver and monitor service to clients
  - PSPGOV403B Use resources to achieve work unit goals
  - PSPGOV404B Develop and implement work unit plans
  - PSPGOV405B Provide input to change processes
  - PSPGOV406B Gather and analyse information
  - PSPGOV407B Provide a quotation
  - PSPGOV409A Provide support to Parliament
  - PSPPROC410A Administer contracts
  - PSPREG410B Give evidence
  - PSPREG411A Gather information through interviews

### Overview of evidence requirements

In addition to integrated demonstration of the elements and their related performance criteria, look for evidence that confirms:

- the knowledge requirements of this unit
- the skill requirements of this unit
- application of government processes in a range of (3 or more) contexts (or occasions, over time) in generalist or specialist work activities such as delivering and monitoring services to clients, using resources, conducting interviews, giving evidence, administering contracts, etc

### Resources required to carry out assessment

These resources include:

- legislation, policy, procedures and protocols relating to the

public sector

- organisational structures
- Machinery of Government information
- case studies and workplace scenarios to capture the range of situations likely to be encountered when applying government processes

**Where and how to assess evidence**

Valid assessment of this unit requires:

- a workplace environment or one that closely resembles normal work practice and replicates the range of conditions likely to be encountered when applying government processes, including coping with difficulties, irregularities and breakdowns in routine
- applying government processes in a range of (3 or more) contexts (or occasions, over time) in contexts relating to generalist or specialist work activities such delivering and monitoring services to clients, using resources, conducting interviews, giving evidence, administering contracts, etc.

Assessment methods should reflect workplace demands, such as literacy, and the needs of particular groups, such as:

- people with disabilities
- people from culturally and linguistically diverse backgrounds
- Aboriginal and Torres Strait Islander people
- women
- young people
- older people
- people in rural and remote locations.

Assessment methods suitable for valid and reliable assessment of this competency may include, but are not limited to, a combination of 2 or more of:

- case studies
- portfolios
- projects
- questioning
- scenarios
- simulation or role plays
- authenticated evidence from the workplace and/or training courses

**For consistency of assessment**

Evidence must be gathered over time in a range of contexts to ensure the person can achieve the unit outcome and apply the competency in different situations or environments

## Range Statement

The Range Statement provides information about the context in which the unit of competency is carried out. The variables cater for differences between States and Territories and the Commonwealth, and between organisations and workplaces. They allow for different work requirements, work practices and knowledge. The Range Statement also provides a focus for assessment. It relates to the unit as a whole. Text in ***bold italics*** in the Performance Criteria is explained here.

<p><b><i>Machinery of Government</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• cycles of government, such as budget cycle</li> <li>• separation of powers (Executive, Judiciary, Legislative)</li> <li>• levels of government (Federal, State/Territory, Local)</li> <li>• legislative process</li> <li>• role and functions of parliamentary structures (unicameral, bicameral)</li> <li>• Cabinet</li> <li>• Ministers</li> <li>• Ministerial portfolios</li> <li>• structure and functions of government departments</li> <li>• quasi-government organisations</li> </ul>
<p><b><i>Information</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• documents</li> <li>• databases</li> <li>• web sites</li> <li>• oral information from:             <ul style="list-style-type: none"> <li>• managers</li> <li>• supervisors</li> <li>• colleagues</li> </ul> </li> </ul>
<p><b><i>Organisational structures</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• bureaucratic structure and hierarchy</li> <li>• key personnel and their roles</li> <li>• key organisational functions and accountabilities</li> </ul>
<p><b><i>Protocols</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• forms of address</li> <li>• who may be addressed directly</li> <li>• written protocols/formats for written materials</li> <li>• restrictions relating to contact with:             <ul style="list-style-type: none"> <li>• Minister's office</li> <li>• media</li> <li>• members of the public/specific interest groups</li> <li>• Members of Parliament</li> <li>• other government departments</li> <li>• senior management/Board members</li> <li>• government and opposition parties</li> </ul> </li> </ul>

**Unit Sector(s)**

Not applicable.

**Competency field**

Working in Government.



## PSPGOV506A Support workplace coaching and mentoring

### Modification History

Release	TP Version	Comments
3	PSP12V1	Unit descriptor edited.
2	PSP04V4.2	Layout adjusted. No changes to content.
1	PSP04V4.1	Primary release.

### Unit Descriptor

This unit covers promotion and support for coaching and mentoring in the organisation. It includes developing a coaching/mentoring strategy, establishing a coaching/mentoring framework, implementing and supporting coaching/mentoring, monitoring coaching and mentoring arrangements and consolidating opportunities for further coaching/mentoring.

In practice, supporting workplace coaching and mentoring in the organisation may overlap with other generalist or specialist public sector work activities such as acting ethically, complying with legislation, providing client service, leading a group, developing policy, etc.

This unit is one of 4 units of competency in the *Working in Government* Competency Field that deal with coaching/mentoring. Related units are:

- PSPGOV311A Work with a coach or mentor
- PSPGOV414A Provide workplace mentoring
- PSPGOV415A Provide workplace coaching
- 
- No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication

### Application of the Unit

Not applicable.

### Licensing/Regulatory Information

Not applicable.

## Pre-Requisites

Not applicable.

## Employability Skills Information

This unit contains employability skills.

## Elements and Performance Criteria Pre-Content

Elements are the essential outcomes of the unit of competency. Together, performance criteria specify the requirements for competent performance. Text in *bold italics* is explained in the Range Statement following.

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

#### 1. Develop coaching/mentoring strategy

- 1.1 The potential for *coaching* and *mentoring* within the work group/organisation is researched.
- 1.2 A strategy is developed to implement and promote a coaching and mentoring framework, linked to *other human resource strategies* in the organisation.
- 1.3 *Benefits* to all parties involved in coaching and mentoring are clearly outlined, consistent with the organisation's philosophy and goals.
- 1.4 *Ground rules* established for coaching and mentoring in the organisation are contained within the strategy.
- 1.5 Timelines for the implementation of the strategy are developed with key *stakeholders*.
- 1.6 Organisational support and resources are obtained for the strategy in accordance with organisational procedures.

#### 2. Establish a coaching/mentoring framework

- 2.1 A range of coaching/mentoring models is identified to suit the organisation's needs.
- 2.2 Training is arranged for those interested in being coaches, coached, mentors and/or mentored.
- 2.3 The requirements of coaching and mentoring contracts/agreements are developed and monitored in accordance with the coaching and mentoring strategy.
- 2.4 The range of stages in coaching and mentoring relationships is identified and flexibility is built in to the framework to manage the stages where necessary.

<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
<b>3. Implement and support coaching and mentoring</b>	<p>2.5 Protocols for <i>matching participants</i> and dealing with difficulties, disputes and grievances are formalised in accordance with the organisation's existing procedures.</p> <p>3.1 The value of coaching and mentoring is promoted at all levels of the organisation in accordance with organisational policy and procedures.</p> <p>3.2 <i>Opportunities for mentoring</i> and coaching are identified and communicated to interested parties in accordance with the strategy.</p> <p>3.3 Internal and external <i>networks</i> are used to support coaching and mentoring in accordance with <i>legislation, policy and procedures</i>.</p> <p>3.4 <i>Techniques and practices</i> are suggested for resolving differences/problems without damaging relationships, or assistance/referral is provided in accordance with organisational policy and procedures.</p>
<b>4. Monitor coaching and mentoring arrangements</b>	<p>4.1 People involved in coaching and mentoring are encouraged to reflect on organisational processes, organisational support and their activities to identify opportunities for improvement and innovation.</p> <p>4.2 Recommendations made for improvements in the coaching/mentoring strategy are evaluated and implemented as necessary in accordance with organisational policy and procedures.</p>
<b>5. Consolidate opportunities for further coaching and mentoring</b>	<p>5.1 The positive contributions of individuals to coaching and mentoring arrangements are recognised and acknowledged.</p> <p>5.2 Positive changes created through coaching and mentoring arrangements are celebrated and rewarded in accordance with organisational policy and procedures.</p> <p>5.3 Ongoing opportunities for coaching and mentoring are identified and promoted in accordance with individual and organisational requirements.</p>

## Required Skills and Knowledge

This section describes the essential skills and knowledge and their level, required for this unit.

### Skill requirements

Look for evidence that confirms skills in:

- applying legislation, regulations and policies relating to workplace coaching and mentoring
- undertaking research and analysis
- planning
- networking
- using effective communication with a diverse workforce including active listening, giving and receiving feedback
- responding to diversity, including gender and disability
- applying procedures relating to occupational health and safety and the environment in the context of workplace coaching and mentoring

### Knowledge requirements

Look for evidence that confirms knowledge and understanding of:

- legislation, regulations, policies, procedures and guidelines relating to workplace coaching and mentoring including privacy and freedom of information
- equal employment opportunity, equity and diversity principles
- codes of ethics
- code of conduct
- policy and procedures for specific environment
- human resource strategies that link to a coaching/mentoring strategy
- strategic goals and direction/plan
- principles and practices of coaching and mentoring that need to be addressed in the organisational strategy
- coaching/mentoring methodologies and strategies
- public sector legislation such as occupational health and safety and the environment in the context of workplace coaching and mentoring

## Evidence Guide

The Evidence Guide specifies the evidence required to demonstrate achievement in the unit of competency as a whole. It must be read in conjunction with the Unit descriptor, Performance Criteria, the Range Statement and the Assessment Guidelines for the Public Sector Training Package.

### Units to be assessed together

- *Pre-requisite* units that must be achieved prior to this unit: *Nil*
- *Co-requisite* units that must be assessed with this unit: *Nil*
- *Co-assessed units* that may be assessed with this unit to increase the efficiency and realism of the assessment process include, but are not limited to:
  - PSPETHC501B Promote the values and ethos of public service
  - PSPGOV502B Develop client services

- PSPGOV503B Coordinate resource allocation and usage
- PSPGOV504B Undertake research and analysis
- PSPGOV505A Promote diversity
- PSPGOV511A Provide leadership
- PSPGOV512A Use complex workplace communication strategies
- PSPGOV516A Develop and use emotional intelligence
- PSPHR503A Facilitate performance management processes
- PSPHR504A Implement workforce planning and succession strategies
- PSPHR508A Coordinate career development
- PSPLEGN501B Promote compliance with legislation in the public sector
- PSPOHS501A Monitor and maintain workplace safety

### **Overview of evidence requirements**

In addition to integrated demonstration of the elements and their related performance criteria, look for evidence that confirms:

- the knowledge requirements of this unit
- the skill requirements of this unit
- application of Employability Skills as they relate to this unit
- coaching and mentoring supported in the organisation in a range of (3 or more) contexts (or occasions, over time)

### **Resources required to carry out assessment**

These resources include:

- legislation, policy, procedures and protocols relating to workplace coaching and mentoring
- current theory and practice for workplace coaching and mentoring
- case studies and workplace scenarios to capture the range of situations likely to be encountered when supporting coaching and mentoring in the organisation

### **Where and how to assess evidence**

Valid assessment of this unit requires:

- a workplace environment or one that closely resembles normal work practice and replicates the range of conditions likely to be encountered when supporting coaching and mentoring in the organisation, including coping with difficulties, irregularities and breakdowns in routine
- coaching and mentoring supported in the organisation in a range of (3 or more) contexts (or occasions, over time).

Assessment methods should reflect workplace demands, such as literacy, and the needs of particular groups, such as:

- people with disabilities
- people from culturally and linguistically diverse backgrounds

- Aboriginal and Torres Strait Islander people
- women
- young people
- older people
- people in rural and remote locations.

Assessment methods suitable for valid and reliable assessment of this competency may include, but are not limited to, a combination of 2 or more of:

- case studies
- portfolios
- projects
- questioning
- scenarios
- authenticated evidence from the workplace and/or training courses

**For consistency of assessment**

Evidence must be gathered over time in a range of contexts to ensure the person can achieve the unit outcome and apply the competency in different situations or environments

## Range Statement

The Range Statement provides information about the context in which the unit of competency is carried out. The variables cater for differences between States and Territories and the Commonwealth, and between organisations and workplaces. They allow for different work requirements, work practices and knowledge. The Range Statement also provides a focus for assessment. It relates to the unit as a whole. Text in *bold italics* in the Performance Criteria is explained here.

***Coaching:***

- has a focus on the acquisition of job skills and knowledge and is generally short-term
- is a defined relationship to enhance performance
- is results oriented
- is performance or goal directed
- emphasises action or improved performance in a specific area
- requires good interpersonal relations
- is identified on personal learning and development plans
- is provided by a coach who:
  - provides learning opportunities
  - monitors performance
  - provides constructive feedback

***Mentoring:***

- maintains confidentiality
- may have undertaken training/development to undertake the role
- is not necessarily hierarchical
- generally has a longer-term focus on personal growth and learning
- includes a wide range of learning oriented to:
  - exchange of wisdom
  - support
  - guidance in personal or professional growth.
  - is a relationship, not just a procedure or activity
  - is one person professionally assisting the professional development of another
  - is a developmental effort to build skills and knowledge for advancement based on merit, rather than alliances/politically-based partnerships to advance careers based on politics rather than aptitude
- is provided by a mentor who:
  - facilitates the growth of the person being mentored and professional development
  - provides information, guidance and constructive comments
  - evaluates the plans of the person being mentored, decisions, goals and objectives
  - supports, encourages and, where necessary, highlights shortfalls in agreed performance
  - maintains confidentiality in the relationship
  - does NOT take over problems and try to solve them
  - does NOT give advice, criticisms or solutions, but supports the person being mentored to make their own decisions
  - is not the direct manager of the person being mentored

***Other human resource strategies*** may include:

- performance management
- learning and development
- succession planning
- career management

***Benefits*** may include:

- for the organisation:
  - increased productivity
  - new competencies available
  - more committed, involved and responsible personnel at all levels

- personal and trusting developmental relationships
- knowledge sharing
- safeguarding investment in high potential people
- culture change
- for the person being coached or mentored:
  - empowerment
  - opportunity to acquire competencies and professional experience
  - insights into the organisational culture, attitudes, protocols and expected behaviours
  - increased potential for career mobility and promotion
  - a supportive environment in which successes and failures can be evaluated
  - internal and external networking opportunities
  - development of professional abilities and self-confidence
  - recognition and job satisfaction
  - mutual respect
- for the coach/mentor:
  - renewed enthusiasm for the role (if an experienced employee)
  - challenging discussions with people who may have fresh perspectives
  - satisfaction from contributing to another's development
  - opportunities to reflect upon and articulate the role of coach/mentor
  - improved ability to share experiences and knowledge
  - opportunities to test new ideas
  - being of service to others
  - increased self-esteem

*Ground rules* may include:

- relationship is voluntary, although the requirement to participate in coaching may not be
- mentoring partners should not be in the same chain of command
- supervisors of both partners must approve, if in-house rather than out-sourced arrangement
- guidance and counsel from a coach/mentor does not supersede that of the supervisor in work-related matters
- training for coaching and mentoring partners
- a formal agreement
- active involvement of both partners in the process
- commitment from the organisation and both parties to the



*Stakeholders* may include:

- arrangement
- effectiveness measures
- requirements to monitor/evaluate and report on outcomes
- provision for either party can end the relationship any time for any reason, or no reason
- all those individuals and groups both inside and outside the organisation that have some direct interest in the organisation's behaviour, actions, products and services such as:
  - employees at all levels of the organisation
  - other public sector organisations
  - private sector organisations/businesses
  - non-government organisations
  - union and association representatives
  - boards of management
  - government
  - Ministers

*Matching participants* may include consideration of:

- age
- cultural background
- educational level
- ethnicity
- expertise
- family responsibilities
- gender
- goals
- interests
- interpersonal approach
- language
- learning/thinking styles
- life experience
- marital status
- personality
- physical ability
- religious belief
- sexual orientation
- socio-economic background
- work experience
- working style
- coach/mentor with particular attributes depending on the purpose and objectives of the arrangement

***Mentoring opportunities***  
may include:

- secondments
- relieving opportunities
- work shadowing
- project assignments
- intra- and inter-departmental release
- networks
- outsourced (paid) - business coach/mentor when none is available internally

***Networks*** may include:

- professional organisations
- informal common interest groups
- public sector management consultants

***Legislation, policy and procedures*** may include:

- State/Territory and Commonwealth legislation and regulations such as:
  - public sector management acts
  - privacy legislation
  - equal employment opportunity, anti-discrimination and harassment legislation
  - occupational health and safety legislation
  - ethics and accountability standards
- public sector standards
- organisational policy, procedures and protocols

***Techniques and practices***  
for resolving differences  
may include:

- finding a mutually beneficial solution
- inviting discussion
- providing explanations
- not taking it personally when information is rejected
- not laying blame
- using 'I' messages
- self-disclosure

## **Unit Sector(s)**

Not applicable.

## **Competency field**

Working in Government.

## PSPLEG001 Comply with legislation in the public sector

### Modification History

Release	Comments
1	<p>This unit was released in PSP Public Sector Training Package release 1.0 and meets the Standards for Training Packages.</p> <p>This unit supersedes and is equivalent to PSPLEGN301B Comply with legislation in the public sector.</p> <ul style="list-style-type: none"> <li>• Unit code updated</li> <li>• Content and formatting updated to comply with new standards</li> <li>• All PC transitioned from passive to active voice</li> </ul>

### Application

This unit describes the skills required to identify and comply with legislative requirements and report non-compliance.

This unit applies to those working in generalist or specialist work activities where it is essential to identify, understand and comply with the legislative environment within which they work.

The skills and knowledge described in this unit must be applied within the legislative, regulatory and policy environment in which they are carried out. Organisational policies and procedures must be consulted and adhered to.

Those undertaking this unit would work under supervision while performing routine tasks in range of familiar contexts.

No licensing, legislative or certification requirements apply to unit at the time of publication.

### Competency Field

Legislation and compliance

## Elements and Performance Criteria

ELEMENTS	PERFORMANCE CRITERIA
Elements describe the essential outcomes	Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the range of conditions section.
<b>1. Identify legislative requirements</b>	1.1 Access legislation and guidelines relating to the workplace. 1.2 Identify key requirements of relevant legislation and confirm with senior staff. 1.3 Confirm understanding of requirements of legislation and ensure consistency of interpretation and application. 1.4 Clarify the way various pieces of legislation are integrated to provide a legislative framework. 1.5 Seek advice when conflicting legislative directives are found.
<b>2. Comply with legislative requirements</b>	2.1 Carry out work practices. 2.2 Review own conduct and use feedback from others to confirm continuing compliance.
<b>3. Report incidents of non-compliance</b>	3.1 Raise possible breaches of legislation with an authorised person or body. 3.2 Identify and address inadequacies in workplace procedures that contribute to non-compliance.

## Foundation Skills

The foundation skills demands of this unit have been mapped for alignment with the Australian Core Skills Framework (ACSF). The following tables outline the performance levels indicated for successful attainment of the unit.

ACSF levels indicative of performance :

1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5
Learning					Reading					Writing					Oral communication					Numeracy NA				

Performance variables

1	2	3	4	5	1	2	3	4	5	1	2	3	4	5	1	2	3	4	5
Support					Context					Text complexity					Task complexity				

Further information on ACSF and the foundation skills underpinning this unit can be found in the Foundation Skills Guide on the GSA website.

## Unit Mapping Information

This unit supersedes and is equivalent to PSPLEGN301B Comply with legislation in the public sector.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

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<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

# Assessment Requirements for PSPLEG001 Comply with legislation in the public sector

## Modification History

Release	Comments
1	<p>These Assessment Requirements were released in PSP Public Sector Training Package release 1.0 and meet the Standards for Training Packages.</p> <ul style="list-style-type: none"> <li>Assessment Requirements created drawing upon specified assessment information from superseded unit</li> </ul>

## Performance Evidence

Evidence required to demonstrate competence must satisfy all of the requirements of the elements and performance criteria. The candidate must demonstrate evidence of performance of the following on at least one occasion.

- undertaking research, evaluation and self-assessment
- reading complex and formal documents to identify inappropriate conduct
- communicating with others involving exchanges of complex oral and written information
- using technology to access legislative requirements

## Knowledge Evidence

Evidence required to demonstrate competence must satisfy all of the requirements of the elements and performance criteria. If not otherwise specified the depth of knowledge demonstrated must be appropriate to the job context of the candidate.

- full range of legislation relating to the public sector, including WHS, and the key requirements of each
- public sector ethics and codes of conduct
- principles of equal employment opportunity, equity and diversity
- organisational processes for responding to legislative issues

## Assessment Conditions

This unit contains no specific industry-mandated assessment conditions. Guidance on suggested and recommended conditions and methods can be found in the Implementation Guide.

Assessors must satisfy the NVR/AQTF mandatory competency requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

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Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=bebbece7-ff48-4d2c-8876-405679019623>

## PSPLEGN301B Comply with legislation in the public sector

### Modification History

Release	TP Version	Comments
3	PSP12V1	Unit descriptor edited.
2	PSP04V4.2	Layout adjusted. No changes to content.
1	PSP04V4.1	Primary release.

### Unit Descriptor

This unit covers compliance with legislation and related public sector policy guidelines and procedures. It includes identifying and complying with legislative requirements and reporting incidents of non-compliance.

In practice, complying with legislation is demonstrated in the context of other generalist or specialist work activities such as delivering client services, using financial resources, procuring goods or services

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication

### Application of the Unit

Not applicable.

### Licensing/Regulatory Information

Not applicable.

### Pre-Requisites

Not applicable.



## Employability Skills Information

This unit contains employability skills.

### Elements and Performance Criteria Pre-Content

Elements are the essential outcomes of the unit of competency. Together, performance criteria specify the requirements for competent performance. Text in *bold italics* is explained in the Range Statement following.

### Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
1. Identify legislative requirements	<p>1.1 Information is accessed that covers the range of <i>legislation and guidelines</i> relating to the workplace and is current and comprehensive.</p> <p>1.2 Key requirements of relevant pieces of legislation are identified and confirmed with senior staff.</p> <p>1.3 Requirements of legislation are clarified to confirm understanding and ensure consistency of interpretation and application.</p> <p>1.4 Clarification is obtained of the way various pieces of legislation are integrated to provide a legislative framework for public sector work.</p> <p>1.5 Advice is obtained when apparently <i>conflicting legislative directives</i> are found.</p>
2. Comply with legislative requirements	<p>2.1 Work practices are carried out in accordance with the requirements of legislation relating to the work environment.</p> <p>2.2 Own conduct is reviewed and feedback from others is used to confirm continuing compliance with legislative requirements.</p>
3. Report incidents of non-compliance	<p>3.1 Possible breaches of legislation are raised promptly with an authorised person/body in accordance with organisational procedures.</p> <p>3.2 <i>Inadequacies in workplace procedures</i> which may contribute to non-compliance are raised in accordance with organisational procedures.</p>

### Required Skills and Knowledge

This section describes the essential skills and knowledge and their level, required for

this unit.

### Skill requirements

Look for evidence that confirms skills in:

- undertaking research and evaluation
- undertaking self-assessment
- reading complex and formal documents such as legislation and related materials to apply them to work practices and to identify inappropriate conduct
- communicating with others involving exchanges of complex oral and written information
- using technology to access legislative requirements
- responding to diversity, including gender and disability
- applying environmental and occupational health and safety procedures

### Knowledge requirements

Look for evidence that confirms knowledge and understanding of:

- the range of legislation relating to the public sector (including occupational health and safety and environment) and the key requirements of each
- public sector codes of ethics/conduct
- equal employment opportunity, equity and diversity principles
- organisational processes/procedures for responding to legislative issues

## Evidence Guide

The Evidence Guide specifies the evidence required to demonstrate achievement in the unit of competency as a whole. It must be read in conjunction with the Unit descriptor, Performance Criteria, the Range Statement and the Assessment Guidelines for the Public Sector Training Package.

### Units to be assessed together

- *Pre-requisite* units that must be achieved prior to this unit:*Nil*
- *Co-requisite* units that must be assessed with this unit:*Nil*
- *Co-assessed units* that may be assessed with this unit to increase the efficiency and realism of the assessment process include, but are not limited to:
  - PSPETHC301B Uphold the values and principles of public service
  - PSPGOV305B Access and use resources and financial systems
  - PSPGOV307B Organise workplace information
  - PSPIM301A Process claims

- PSPPROC302A Undertake basic procurement
- PSPSEC301A Secure government assets

**Overview of evidence requirements**

In addition to integrated demonstration of the elements and their related performance criteria, look for evidence that confirms:

- the knowledge requirements of this unit
- the skill requirements of this unit
- application of Employability Skills as they relate to this unit
- compliance with legislation in a range of (3 or more) contexts (or occasions, over time)

**Resources required to carry out assessment**

These resources include:

- public sector legislation, regulations and guidelines
- procedures and protocols
- scenarios and case studies to capture the range of situations likely to be encountered when complying with public sector legislation

**Where and how to assess evidence**

Valid assessment of this unit requires:

- a workplace environment or one that closely resembles normal work practice and replicates the range of conditions likely to be encountered when complying with legislation in the public sector, including coping with difficulties, irregularities and apparently conflicting legislative requirements
- compliance with legislation in a range of (3 or more) contexts (or occasions, over time).

Assessment methods should reflect workplace demands, such as literacy, and the needs of particular groups, such as:

- people with disabilities
- people from culturally and linguistically diverse backgrounds
- Aboriginal and Torres Strait Islander people
- women
- young people
- older people
- people in rural and remote locations.

Assessment methods suitable for valid and reliable assessment of this competency may include, but are not limited to, a combination of 2 or more of:

- case studies
- portfolios
- questioning

- scenarios
- simulation or role plays
- authenticated evidence from the workplace and/or training courses

**For consistency of assessment**

Evidence must be gathered over time in a range of contexts to ensure the person can achieve the unit outcome and apply the competency in different situations or environments

## Range Statement

The Range Statement provides information about the context in which the unit of competency is carried out. The variables cater for differences between States and Territories and the Commonwealth, and between organisations and workplaces. They allow for different work requirements, work practices and knowledge. The Range Statement also provides a focus for assessment. It relates to the unit as a whole. Text in *bold italics* in the Performance Criteria is explained here.

***Legislation and guidelines*** may relate to:

- public sector standards:
  - codes of conduct/ethics
  - guarantee of service
  - legislated standards
  - State/Territory/Commonwealth/organisational standards
  - technical/industrial standards
  - professional standards
  - industry competency standards
  - anti-corruption legislation
  - whistleblowers' protection
- public sector employment:
  - employee relations
  - chief executive officer's instructions
  - Commissioner's instructions
  - public sector notices
- workplace environment:
  - equal employment opportunity
  - affirmative action
  - workplace diversity
  - anti-discrimination
  - workplace harassment
  - occupational health and safety
  - duty of care

- security, storage, handling and classification of documents
- financial management and accountability:
  - Treasurer's instructions
  - contractual obligations
- transparency:
  - freedom of information
  - professional reporting
  - accountability
  - fair trading
- business and community:
  - privacy
  - trade practices
  - competition
  - road transport legislation
- information and records management standards and legislation
- the organisation's enabling legislation, regulations
- aspects of common law, criminal law, contract law, employment law and administrative law, including judges' rules
- international legislation/codes of behaviour
- apparent contradiction between statutes
- apparent conflict between statutes and policy requirements
- insufficient financial/other controls
- insecure Internet/fax access
- non-auditable records processes
- ambiguous guidelines
- no guidelines
- unnecessary complexity
- use of non-current legislation

***Conflicting legislative directives*** may include:

***Inadequacies in workplace procedures*** may include:

## **Unit Sector(s)**

Not applicable.

## **Competency field**

Legislation and Compliance.



## PSPPM504A Carry out complex project activities

### Modification History

Release	TP Version	Comments
3	PSP12V1	Unit descriptor edited.
2	PSP04V4.2.	Layout adjusted. No changes to content.
1	PSP04V4.1	Primary release.

### Unit Descriptor

This unit covers the work activities required to carry out complex project activities or multiple projects simultaneously. Typically this work is undertaken by project officers who are required to work on projects for multiple clients, or all aspects of larger projects. They are sometimes responsible for all the project deliverables, and at other times they work in teams on aspects of a number of projects. Contract management requirements are not included, as this aspect is addressed by units of competency within the Competency field of *Procurement and Contract Management*.

The unit includes reviewing and confirming requirements of each project/activity, organising and undertaking project activities, managing the progress of multiple projects/activities and finalising projects/activities.

In practice, conducting complex project activities overlaps with other generalist and specialist work activities such as acting ethically, coordinating resource allocation and usage, developing client services, undertaking research and analysis.

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of publication

### Application of the Unit

Not applicable.

### Licensing/Regulatory Information

Not applicable.

## Pre-Requisites

Not applicable.

## Employability Skills Information

This unit contains employability skills.

## Elements and Performance Criteria Pre-Content

Elements are the essential outcomes of the unit of competency. Together, performance criteria specify the requirements for competent performance. Text in *bold italics* is explained in the Range Statement following.

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

#### 1. Review and confirm project requirements

- 1.1 Limits of own responsibility and reporting requirements are confirmed for each of the projects/project activities assigned.
- 1.2 Information and supporting materials for each project/project activity are obtained in accordance with project requirements, organisational *policy and procedures*.
- 1.3 *Project plans* are analysed and requirements, timeframes, roles, responsibilities and *stakeholder* involvement are confirmed for each.
- 1.4 Project management procedures and controls are confirmed in accordance with each project plan, and any required changes are negotiated according to the project plan change management strategy.
- 1.5 Project plans are updated with confirmed information for milestones, resources, team members and steering committee details.

#### 2. Organise and undertake project activities

- 2.1 Personal work plans are prepared to assign activities, timeframes and milestones for all projects/project activities to a single planning management framework to meet the progress requirements for each project/project activity.
- 2.2 Where project requirements cannot be accommodated and clashes occur, negotiations are conducted with project managers and/or supervisory staff to find a compromise satisfactory to all stakeholders.
- 2.3 Project tasks are accomplished in accordance with project plans



**ELEMENT****PERFORMANCE CRITERIA**

- and any changes are managed in accordance with the approved project change strategy.
- 2.4 **Project data** is captured and recorded in accordance with project requirements.
- 2.5 Specialist advice and support are provided to project managers, steering committees and stakeholders as required to achieve project objectives.
- 3. Manage progress of multiple projects/activities**
- 3.1 **Project management tools** are used for integration and timing of project activities and achievement of project outcomes.
- 3.2 Risks to progress and achievement of project objectives are anticipated and reported to project management for action in accordance with **risk management** plans.
- 3.3 Completion of project activities and progress against targets and milestones are monitored and corrective action is taken if needed, in accordance with project plans and in **consultation with project managers**.
- 3.4 Problem solving to find innovative **solutions** to project problems or unplanned-for contingencies is undertaken in consultation with project management.
- 3.5 Progress reports are provided as required by project communication plans.
- 4. Finalise project activities**
- 4.1 Project deliverables for each project/activity are completed to the required standard in the required timeframes.
- 4.2 Recordkeeping associated with each project is completed as required by project plans.
- 4.3 Project processes are evaluated, issues identified and recommendations made for continuous improvement of projects/activities.
- 4.4 Project reports are prepared containing required information completed to the required standard using agreed style, voice and formats.
- 4.5 Project hand-overs of deliverables and return of borrowed/unused materials are completed in accordance with project plans and organisational procedures.

**Required Skills and Knowledge**

This section describes the essential skills and knowledge and their level, required for this unit.

## **Skill requirements**

Look for evidence that confirms skills in:

- managing the logistics of dealing with multiple projects/activities, masters and milestones
- managing self, time and costs
- using project management tools
- negotiating changes to timelines, roles and responsibilities
- communicating with project managers and other stakeholders using a range of communication styles to suit different audiences and purposes
- responding to diversity, including gender and disability
- recording information, writing recommendations and preparing reports requiring complex language structures and precision of expression
- applying workplace safety procedures in line with project requirements
- accessing/preparing information electronically or in hard copy

## **Knowledge requirements**

Look for evidence that confirms knowledge and understanding of:

- legislation, organisational policies and procedures that may impact on projects and management of the projects, for example:
  - public sector codes of ethics/conduct
  - occupational health and safety and environmental and sustainability standards
- project governance requirements
- quality standards
- risk management
- procurement
- financial management
- human resources
- equal employment opportunity, equity and diversity principles
- principles of project management
- project management tools to suit the combination of projects/activities carried out
- risk management strategies for carrying out multiple projects

## **Evidence Guide**

The Evidence Guide specifies the evidence required to demonstrate achievement in the unit of competency as a whole. It must be read in conjunction with the Unit descriptor, Performance Criteria, the Range Statement and the Assessment Guidelines for the Public Sector Training

Package.

**Units to be assessed together**

- *Pre-requisite* units that must be achieved prior to this unit:*Nil*
- *Co-requisite* units that must be assessed with this unit:*Nil*
- *Co-assessed units* that may be assessed with this unit to increase the efficiency and realism of the assessment process include, but are not limited to:
  - PSPETHC501B Promote the values and ethos of public service
  - PSPGOV502B Develop client services
  - PSPGOV503B Coordinate resource allocation and usage
  - PSPGOV504B Undertake research and analysis
  - PSPGOV505A Promote diversity
  - PSPGOV507A Undertake negotiations
  - PSPGOV512A Use complex workplace communication strategies
  - PSPPROC501A Manage contract risk
  - PSPPROC502A Establish contract management arrangements
  - PSPPROC503A Manage contract performance

**Overview of evidence requirements**

In addition to integrated demonstration of the elements and their related performance criteria, look for evidence that confirms:

- the knowledge requirements of this unit
- the skill requirements of this unit
- application of the Employability Skills as they relate to this unit (see Employability Summaries in Qualifications Framework)
- complex project activities carried out in a range of (3 or more) contexts (or occasions, over time)

**Resources required to carry out assessment**

These resources include:

- legislation, guidelines, procedures and protocols relating to project management
- workplace project documentation
- scenarios and case studies
- examples of project management tools

**Where and how to assess evidence**

Valid assessment of this unit requires:

- a workplace environment or one that closely resembles normal work practice and replicates the range of conditions likely to be encountered when conducting multiple project activities, including coping with difficulties, irregularities

and breakdowns in routine

- complex project activities carried out in a range of (3 or more) contexts (or occasions, over time)

Assessment methods should reflect workplace demands, such as literacy, and the needs of particular groups, such as:

- people with disabilities
- people from culturally and linguistically diverse backgrounds
- Aboriginal and Torres Strait Islander people
- women
- young people
- older people
- people in rural and remote locations

Assessment methods suitable for valid and reliable assessment of this competency may include, but are not limited to, a combination of 2 or more of:

- case studies
- demonstration
- portfolios
- questioning
- scenarios
- authenticated evidence from the workplace and/or training courses

**For consistency of assessment**

Evidence must be gathered over time in a range of contexts to ensure the person can achieve the unit outcome and apply the competency in different situations or environments

## Range Statement

The Range Statement provides information about the context in which the unit of competency is carried out. The variables cater for differences between States and Territories and the Commonwealth, and between organisations and workplaces. They allow for different work requirements, work practices and knowledge. The Range Statement also provides a focus for assessment. It relates to the unit as a whole. Text in ***bold italics*** in the Performance Criteria is explained here.

***Policy and procedures*** may include:

- government legislation (Federal, State and Local) affecting organisation's administration such as:
  - public sector management acts
  - financial management and accounting legislation and

regulations

- privacy legislation
- government and organisational guidelines and procedures relating to:
  - project governance
  - resourcing
  - security
  - strategic plans
  - recruitment
  - risk management
  - procurement guidelines
  - designation approvals
  - industrial agreements
  - environmental and sustainability standards

***Project plans*** will include some or all of:

- acquisition strategies
- budget and financial management strategy
- contract management
- cost estimates
- evaluation criteria
- expected outcomes/measurable benefits of the project
- facilities
- inclusions and exclusions from project
- information/communication strategy
- intellectual property strategies
- milestones
- objectives
- occupational health and safety plan
- outputs/project deliverables and their acceptance criteria
- people plan including human resource management and human resource development
- performance criteria/indicators
- project control mechanisms
- project implementation strategy
- project governance strategy
- purpose
- quality assurance
- quality control
- quality standards for project
- rationale
- required project resources

**Stakeholders** may include

- resource management
- risk management
- roles and responsibilities
- schedule/timeline
- task/work breakdown structure (WBS)
- project sponsor/funding bodies
- clients or customers (internal and external)
- industry
- other agencies
- general public
- relevant interest groups
- unions
- functional areas
- the organisation's senior management
- Ministers
- project team
- steering committee members
- end user
- supplier/service provider

**Project data** may include

- research data
- quality data including trials or test results
- draft materials
- samples, prototypes, models
- project outcomes
- record of time spent on project and progress in completing project
- correspondence
- financial data including costs, expenditure, income generated, purchases

**Project management tools** may include:

- risk analysis
- organisational project governance framework
- communications plan
- reporting framework
- project management software and other tools:
  - Gantt and bar charts
  - Program Evaluation and Review Technique (PERT) charts
  - Critical Path Method
  - cost schedule control system

- logistics support analysis
  - life cycle cost analysis
  - spreadsheets
  - recording systems - electronic and manual
- Risk management*** may include:
- removing the risk
  - transferring the risk
  - minimising the risk
  - accepting the risk
  - preparing a contingency plan
  - keeping reserves
- Consultation with project managers*** may also include:
- steering committees
  - project sponsors
  - business owners of the projects
  - program managers
  - specialist project management office
  - chief executive officer, manager or management representative
  - funding body representatives
  - customers or clients
- Solutions to problems*** may include:
- reducing costs
  - researching and applying more efficient methods of completing project tasks
  - seeking further resources to meet deadline
  - negotiating an extension of deadline or redefining completion or quantities or quality of outcomes
  - sharing of ideas to gain improvements to work undertaken within the project
  - outsourcing aspects of the project
  - changing roles and responsibilities within project team

## **Unit Sector(s)**

Not applicable.

## **Competency field**

Project Management.

# PUAEMR016A Facilitate community involvement in recovery

## Modification History

PUAEMR016A Release 2: Layout adjusted. Content reviewed.

PUAEMR016A Release 1: Primary release.

## Unit Descriptor

This unit covers the competency required to support an affected community to develop a strategic approach to its recovery.

This support may include strengthening ongoing community capacity; enhancing the social, economic, environmental and physical infrastructure of the community; and resolving local and external issues hindering recovery.

## Application of the Unit

This unit applies to workers involved in middle to senior management of an aspect of disaster recovery.

## Licensing/Regulatory Information

Not applicable.

## Pre-Requisites

Not applicable.

## Employability Skills Information

This unit contains employability skills.

## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a Unit of Competency.

Performance Criteria describe the required performance needed to demonstrate achievement of the element. Where ***bold italicised*** text is used, further information is detailed in the Range Statement. Assessment of performance is to be consistent with the Evidence Guide.



## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<b>1. Engage the community to enhance existing community structures and networks</b>	<p>1.1 <i>Recovery plans and arrangements</i>, manuals and contact lists are located and implemented.</p> <p>1.2 Key <i>stakeholders</i>, their potential interests, sensitivities, dependencies, roles and responsibilities are identified.</p> <p>1.3 Community capacity is assessed to identify gaps.</p> <p>1.4 Gaps are addressed by cultivating strategic relationships; building alliances with, and between, key individuals and groups; and developing community leaders.</p> <p>1.5 <i>Networks</i>, organisations and individuals are routinely provided with opportunities to examine <i>issues and concerns</i>.</p> <p>1.6 Opportunities are sought for involvement in community forums and decision making.</p> <p>1.7 A variety of communication and consultation methods is used to provide the community with information in ways that suit their language, literacy and cultural needs.</p>
<b>2. Facilitate the community recovery committee's development of a strategic approach</b>	<p>2.1 Support is provided to establish effective governance structures.</p> <p>2.2 Support is provided with the identification, assessment and prioritising of community needs and goals.</p> <p>2.3 Guidance is provided about relevant <i>recovery strategies</i> that will address the community's multiple concerns, needs and aspirations.</p> <p>2.4 Support is provided to gather and consider community feedback.</p> <p>2.5 Support is provided to negotiate and select appropriate recovery strategies that promote community goals, plans and activities.</p> <p>2.6 Support is provided to identify and develop strategies and links for community action.</p> <p>2.7 Support is provided to regularly review the committee's strategic approach.</p>
<b>3. Facilitate the community's</b>	<p>3.1 Support is provided with identifying and mobilising existing <i>resources</i>.</p>

**implementation of effective recovery strategies**

- 3.2 Strategies are suggested for accessing additional resources when required.
- 3.3 Resources are acquired using own networks, where appropriate.
- 3.4 Support is provided with developing agreed implementation plans.
- 3.5 Support is provided to enable community based recovery activities.
- 3.6 Self management strategies are employed to ensure own well-being.
- 3.7 Effectiveness of recovery strategies and activities, adequacy of resources and expenditure is monitored against plans.
- 3.8 Variations to implementation plans are suggested to accommodate changed circumstances or to achieve more effective outcomes.
- 3.9 Ownership is promoted by keeping stakeholders fully informed about overall recovery progress, specific activities and any variations in recovery strategies or their implementation.
- 3.10 Aspects of the recovery process, decisions taken and outcomes relevant to own role are documented accurately in accordance with accountability and audit requirements.

**4. Facilitate sustainability of the community's recovery**

- 4.1 Effectiveness of recovery strategies is *evaluated* and recommendations are made for the conduct of ongoing activities.
- 4.2 An agreed departure plan is developed with sufficient lead time.
- 4.3 Ongoing community capacity is secured by ensuring recovery plans are current, resources are adequate and structures are self sufficient.
- 4.4 Long term sustainability of the community is promoted.
- 4.5 Arrangements for transition to mainstream services and sources of indirect support are clearly communicated to all stakeholders.
- 4.6 All audit and reporting requirements are completed.

## Required Skills and Knowledge

This describes the essential skills and knowledge and their level, required for this unit.

### Required Skills

- advocacy, negotiation, mediation, conflict resolution
- group facilitation, leadership, motivation
- interpersonal communication
- liaison, networking with service providers, agencies
- project management including planning, budgeting, organising
- research skills, project/program evaluation
- support multiple agencies and service providers to deal with multiple problems
- work independently with limited supervision and as part of a team
- work with a broad range of diverse groups in the affected community
- work with the media

### Required Knowledge

- characteristics of common emergency events together with related impacts, recovery needs and issues
- community profiling, community development principles and practices
- continuous improvement principles
- depending on the work role or services provided, specific knowledge of particular groups or issues such as alcohol and other drugs, risk of self harm, common mental health issues (e.g. trauma); cultural and linguistic diversity, Aboriginal and Torres Strait Islander issues; social policy, social action and social change
- funding sources and their policies and strategies for encouraging community input and participation
- group dynamics
- information dissemination, public speaking, using the mass media
- principles of negotiation and mediation
- relevant legislative/regulatory framework, local/state/territory emergency management arrangements and recovery programs
- structure, processes and characteristics of community based organisations

## Evidence Guide

### Critical aspects for assessment and evidence required to demonstrate competency in this unit

Assessment must confirm the ability to:

- communicate effectively with community members with diverse needs, perspectives and cultural backgrounds
- work with community members to develop effective recovery strategies

- provide accurate information and advice as necessary
- provide links to external networks, expertise and resources as necessary
- empower the community to achieve sustainable recovery.

### **Consistency in performance**

Competency should be demonstrated in a range of contexts such as:

- throughout the life of a recovery operation
- during components of a number of operations.

### **Context of and specific resources for assessment**

#### **Context of assessment**

Competency should be assessed supporting community members to develop, implement and evaluate recovery strategies and activities in the workplace or in a simulated workplace environment.

#### **Specific resources for assessment**

Access is required to the opportunity to support community members during the recovery process in an actual or simulated emergency situation.

### **Guidance information for assessment**

This unit contains many transferable skills, such as communication, consultation, research and analysis skills that can be applied in the emergency recovery context. Assessors should use formative assessment strategies in a simulated environment to contextualise underpinning knowledge.

Summative assessment may not be possible in a real-world environment and assessors should confirm that simulated environments are sufficiently complex to be realistic.

## **Range Statement**

*Recovery plans and arrangements* may include:

- arrangements specified in legislation or regulation
- organisational or jurisdictional emergency recovery policies or procedures, including media protocols
- existing recovery plans, agreements or memoranda of understanding
- local planning regulations, development controls and

- environmental plans
- Stakeholders*** may include:
- staff
  - client groups
  - decision makers
  - members of the public
  - community groups
  - industry groups
  - public and private sector organisations
  - non-government organisations
  - elected officials
- Networks*** may include:
- business owners
  - rate payers associations
  - chambers of commerce
  - community groups
  - local organisations directly affected by the emergency
  - NGOs
  - Government agencies
- Issues and concerns*** may include:
- access to education and training, health services, childcare
  - access to public information/services for people with different cultural and linguistic backgrounds
  - apparent rifts in community, social cleavage, isolation, apathy, bereavement
  - business continuity, economic sustainability
  - community displacement, lack of housing, loss of infrastructure
  - damage to built and/or natural environments
  - increased school absenteeism, domestic violence, child abuse, crime statistics
  - lack of employment, financial/income support
- Recovery strategies*** may include:
- accessing recovery funds, assistance and resources
  - collection and analysis of information about impacts, needs and issues to inform recovery planning
  - consideration of locality development model
  - development of community infrastructure, programs and support
  - development of self-help processes
  - empowerment and ongoing support of new leaders
  - engaging non-represented individuals and groups
  - initiation of community action, community projects, community planning

*Resources* may include:

- keeping families intact
- promotion and enhanced accessibility/relevance for existing services to a wider group of people
- provision of information for the public and media
- working within local frameworks (e.g. local councils, local organisations and business)
- general office equipment
- external expertise such as community development workers with relevant recovery experience
- funds (including petty cash) and project budget
- local intelligence and information
- administrative assistance
- background information such as:
  - recovery management plans
  - literature dealing with program and project development
  - funding submissions
  - business/calling cards
- directories (local community resources, street, existing local and recovery services)
- mobile phone
- UHF radio
- laptop computer

## **Unit Sector(s)**

Not applicable.

# PUAEMR017A Manage recovery functions and services

## Modification History

PUAEMR017A Release 2: Layout adjusted. PC, Required Knowledge and Evidence Guide revised.

PUAEMR017A Release 1: Primary release.

## Unit Descriptor

This unit describes the outcomes required to manage a range of recovery functions and services such as financial assistance, personal support programs, health services, rebuilding programs and business continuity.

It necessarily involves recovery planning (post emergency) and coordinating service delivery together with the monitoring and review of its effectiveness.

## Application of the Unit

This unit applies to individuals who might be members of a recovery committee, or directly supporting such members.

People involved in managing recovery functions may include state/territory and municipal recovery coordinators and their deputies; liaison officers and managers; centre and assistance program managers; and representatives from government and non government service providers, welfare agencies, allied professionals and community and business leaders.

No licencing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

## Licensing/Regulatory Information

Not applicable.

## Pre-Requisites

Not applicable.

## Employability Skills Information

This unit contains employability skills.

## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a Unit of Competency.

Performance Criteria describe the required performance needed to demonstrate achievement of the element. Where ***bold italicised*** text is used, further information is detailed in the Range Statement. Assessment of performance is to be consistent with the Evidence Guide.

## Elements and Performance Criteria

### ELEMENT

### PERFORMANCE CRITERIA

#### 1. Obtain, analyse and share information on impact of emergency

- 1.1 A comprehensive knowledge base is developed using existing networks and reliable sources of information.
- 1.2 ***Available data and information*** are analysed to reveal patterns and trends.
- 1.3 Recovery needs of the affected community and special needs of vulnerable groups are identified in consultation with ***stakeholders***.
- 1.4 Needs analysis is reviewed as circumstances change.
- 1.5 A package of recovery functions and services is designed to meet identified needs.
- 1.6 Analysis outcomes and chosen service model are documented and provided to relevant stakeholders and service providers.

#### 2. Plan the delivery of recovery functions and services

- 2.1 Relevant agencies and community representatives are engaged in planning and decision making.
- 2.2 Relevant legislation, regulations and emergency arrangements are identified and applied.
- 2.3 Pre prepared recovery plans are applied/adapted to suit ***recovery functions and services***.
- 2.4 Likely impacts of the event are modelled to determine how needs and required recovery services may change.
- 2.5 Capacity and capability to deliver required recovery services is reviewed.
- 2.6 Recovery priorities are established by considering political context, public expectations, required services and available resources.
- 2.7 Appropriate delivery strategies are developed in consultation with stakeholders prior to community



ELEMENT	PERFORMANCE CRITERIA
<b>3. Coordinate the delivery of recovery functions and services</b>	<p>endorsement and multi agency commitment.</p> <p>3.1 Stakeholders and <i>service providers</i> are given regular, up to date information about the event, impacts, likely developments and service priorities.</p> <p>3.2 Resources are managed to ensure that recovery functions and services are delivered effectively.</p> <p>3.3 Workloads are managed to ensure the well being of all staff.</p> <p>3.4 Incoming <i>information about needs and service delivery</i> is collected, analysed and used to review priorities.</p> <p>3.5 Delivery of recovery functions and services is adjusted in response to changing circumstances and priorities and in conjunction with other functions and services.</p> <p>3.6 Community, political and media expectations and interests are managed.</p> <p>3.7 Transition to mainstream services is managed sensitively and in a timely manner.</p>
<b>4. Evaluate the delivery of recovery functions and services</b>	<p>4.1 Feedback from stakeholders and service providers is sought, collected and analysed.</p> <p>4.2 <i>Operational records</i>, minutes of meetings and records of decisions are analysed.</p> <p>4.3 Instances where recovery services were deficient or poorly delivered are identified and analysed and recommendations to improve future practice made.</p> <p>4.4 Evaluation outcomes are reported to key stakeholders to inform future recovery planning and models of service delivery.</p>

## Required Skills and Knowledge

This describes the essential skills and knowledge and their level, required for this unit.

### Required Skills

- analysis of information (including historical) about disaster impacts on individuals and communities and their recovery needs
- communication - lobbying, negotiating, advocacy, managing conflicts, empathy, diplomacy, chairing meetings, public speaking, active listening
- conduct high level briefings and debriefings, keeping all stakeholders informed

- consistent, reliable judgment
- cultural sensitivity including working with translators and interpreters
- design and conduct of research
- flexibility, work under high pressure, maintain own well being
- leadership, human resource management, monitoring of staff welfare
- media liaison
- problem solving, lateral thinking
- project management including risk management
- work in multi professional teams

### **Required Knowledge**

- community development principles and processes
- diversity of community/social aspirations, needs and values
- likely impacts on communities and individuals of emergencies and disasters, and recovery needs
- protocols and procedures for release of information
- models of recovery operations and approaches to service delivery
- organisational budgeting and administrative processes and delegations
- relevant legislative/regulatory framework, local/state/territory statutory and emergency management arrangements

## **Evidence Guide**

### **Critical aspects for assessment and evidence required to demonstrate competency in this unit**

Assessment must confirm the ability to:

- analyse recovery needs and identify required recovery functions and services
- develop effective plans for the delivery of recovery functions and services
- coordinate the effective and efficient delivery of recovery functions and services
- evaluate and report the effectiveness of delivery to inform future emergency planning.

### **Consistency in performance**

Competency should be demonstrated in a range of contexts such as:

- throughout the life of a recovery operation
- during components of a number of operations.

### **Context of and specific resources for assessment**

### **Context of assessment**

Competency should be assessed managing recovery

functions and services that involve the cooperation of multi agencies, organisations and/or service providers in the workplace or in a simulated workplace environment

### **Specific resources for assessment**

Access is required to the opportunity to manage recovery functions and services in an actual or simulated emergency situation..

### **Guidance information for assessment**

This unit contains many transferable skills, such as communication, consultation, research and analysis skills that can be applied in the emergency recovery context. Assessors should use formative assessment strategies in a simulated environment to contextualise underpinning knowledge.

Summative assessment may not be possible in a real-world environment and assessors should confirm that simulated environments are sufficiently complex to be realistic.

## **Range Statement**

The Range Statement relates to the Unit of Competency as a whole. It allows for different work environments and situations that may affect performance. ***Bold italicised*** wording in the Performance Criteria is detailed below.

- |   |   |
|---|---|
| <b><i>Available data and information</i></b> may include:                                 | <ul style="list-style-type: none"> <li>• damage/impact and loss assessments</li> <li>• impact modelling</li> <li>• media reports</li> <li>• offers of assistance</li> <li>• requests for services</li> </ul>  |
| <b><i>Stakeholders</i></b> may include  | <ul style="list-style-type: none"> <li>• staff</li> <li>• client groups</li> <li>• decision makers</li> <li>• members of the public</li> <li>• community groups</li> <li>• industry groups</li> <li>• public and private sector organisations</li> <li>• non-government organisations</li> <li>• elected officials</li> </ul> |
| <b><i>Legislation, regulations and emergency management arrangements</i></b> may include: | <ul style="list-style-type: none"> <li>• arrangements specified in legislation or regulation</li> <li>• organisational or jurisdictional emergency recovery policies or procedures</li> </ul>   |

***Recovery functions and services*** may include:

- existing recovery plans, agreements or memoranda of understanding
- Australian Emergency Management Handbook 2, *Recovery*
- in the social environment:
  - community development
  - health and medical needs
  - pastoral care, counselling, mental health services
  - registration, public information, immediate relief services e.g. temporary accommodation, food, transport, relocation
  - cultural support and support for people with mobility, vision and hearing impairment and people with a cognitive disability
  - tourists and persons from interstate and overseas
- in the built environment:
  - debris removal
  - structure assessment, stabilisation and demolition
  - restoration of essential services (power, water, hospitals, schools)
  - restoration of lifelines and communication services, transport links, public transport, supply chains
  - re-establish commercial and retail facilities
- in the natural environment:
  - containment of hazards, decontamination and removal of hazards
  - habitat restoration/revegetation/rehabilitation
  - erosion stabilisation
  - threatened species
  - prevent further contamination e.g. weeds, fungal disease
- in the economic environment:
  - restoration of banking and other financial services
  - appeals and donations
  - economic redevelopment strategies, business and industry recovery packages
  - employment issues
  - financial advice, insurance advice
  - grants and personal support programs e.g. financial relief

***Service providers*** may include:

- architects
- engineers
- planners
- builders
- business recovery advisers
- financial advisers
- bank officers
- insurance assessors
- non-government and community service organisation staff
- personal support staff such as social workers, public health workers, and advocates
- mental health professionals such as psychiatrists, psychologists, counsellors
- recovery program/service managers, Australian/state/ territory/local government administration and technical (IT) staff
- suppliers of demolition and debris removal services
- suppliers of earthworks, road making and revegetation services
- utility workers (power, water, drainage, sanitation, garbage)

***Information about needs and service delivery*** may include:

- collection strategies that recognise the diverse cultural, language and linguistic needs of the community
- feedback from briefings and debriefings
- phone calls and surveys about unmet community needs and service effectiveness
- reports on expenditure, resource availability and use, staff welfare
- summaries of service requests, jobs completed

***Operational records*** may include:

- demographic data and community profiles
- financial records
- historical records
- incident reports and damage assessments
- media reports
- personal accounts, daily/weekly logs and file notes
- service requests

## **Unit Sector(s)**

Not applicable.

# PUAEMR018A Work in an emergency management context

## Modification History

PUAEMR018A Release 2: Layout adjusted. PC, Required Knowledge and Evidence Guide revised.

PUAEMR018A Release 1: Primary release.

## Unit Descriptor

This unit describes the outcomes required to apply emergency management concepts and principles, and jurisdictional emergency management arrangements to organisational policies, procedures, planning and decision making.

## Application of the Unit

This unit applies to people who are undertaking, or are preparing to work in, an emergency management role within their organisation and/or local community and require a broad understanding of the jurisdiction's emergency management framework in order to undertake their work responsibilities.

No licencing, legislative, regulatory or certification requirements apply to this unit at the time of publication.

## Licensing/Regulatory Information

Not applicable.

## Pre-Requisites

Not applicable.

## Employability Skills Information

This unit contains employability skills.

## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a Unit of Competency.

Performance Criteria describe the required performance needed to demonstrate achievement of the element. Where ***bold italicised*** text is used, further information is

detailed in the Range Statement. Assessment of performance is to be consistent with the Evidence Guide.

## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
<p><b>1. Confirm organisational emergency management requirements</b></p>	<p>1.1 Current versions of relevant <i>emergency management information</i> are accessed.</p> <p>1.2 Emergency management information is reviewed to identify requirements, roles and responsibilities for different organisations.</p> <p>1.3 Implications of emergency management requirements for organisational planning, policies, procedures, systems and resource allocation are identified.</p> <p>1.4 Implications of emergency management requirements for <i>stakeholders</i> and local communities are identified.</p> <p>1.5 Action plans are used in line with organisational policies and procedures.</p>
<p><b>2. Contribute to stakeholder awareness of emergency management</b></p>	<p>2.1 Application of emergency management concepts and principles to enhance the resilience of organisations and/or communities is conveyed to stakeholders.</p> <p>2.2 Emergency management arrangements are explained to illustrate the multi-agency approach and to distinguish between the roles and responsibilities of key agencies/organisations.</p> <p>2.3 Emergency management plans and warning strategies are explained to clarify roles and responsibilities, and to illustrate how plans and warning strategies are developed, maintained and implemented.</p> <p>2.4 Reliable sources of emergency management information are accessed.</p>
<p><b>3. Support organisational/community emergency planning and decision making</b></p>	<p>3.1 <i>Strategies to prepare and engage stakeholders/organisations/communities</i> are identified in accordance with organisational responsibilities, policies and procedures.</p> <p>3.2 Appropriate methods for conducting an all hazards, risk and vulnerability analysis for the organisation/community are identified.</p>



<b>ELEMENT</b>	<b>PERFORMANCE CRITERIA</b>
	3.3 Analysis process is participated in and supported .
	3.4 Appropriate prevention/mitigation, preparedness, response and/or recovery strategies are identified in consultation with stakeholders.
	3.5 <b>Planning</b> and the development and/or improvement of related arrangements, policies and procedures are identified.
	3.6 Relevant components of emergency plans are implemented in accordance with organisational role and responsibilities.

## Required Skills and Knowledge

This describes the essential skills and knowledge and their level, required for this unit.

### Required Skills

- discuss emergency risks and their implications, and impact of proposed treatments for an organisation/community
- identify stakeholder needs, priorities and positions
- locate and interpret emergency management related legislation, regulations, plans, policies and procedures
- locate and interpret information about an organisation/community
- outline the jurisdiction's emergency management arrangement and their impact on the organisation
- participate in/facilitate group discussion and teamwork
- summarise and explain key information clearly

### Required Knowledge

- emergency risk management process as per appropriate international and Australian Standards
- legislative/regulatory requirements and agency/organisational arrangements for emergency management
- organisational policies and procedures relating to business planning, communication and consultation with stakeholders, information management, emergency management, occupational health and safety (OH&S) and environmental management
- emergency management terminology, concepts and principles as outlined in current Australian Emergency Management Handbooks

## Evidence Guide

The evidence guide provides advice on assessment and must be read in conjunction with the Performance Criteria, Required Skills and Knowledge, the Range Statement and the Assessment Guidelines for this Training Package.

### Critical aspects for assessment and evidence required to demonstrate competency in this unit

Assessment must confirm the ability to:

- provide emergency management information and advice within the scope of own organisational/community role and responsibilities and consistent with jurisdictional emergency management arrangements
- work collaboratively with stakeholders to achieve outcomes that enhance the resilience of the organisation/community.

### Consistency in performance

Competency should be demonstrated in a range of contexts such as throughout the duration of significant emergency management activities and during components of a number of emergency management related activities.

### Context of and specific resources for assessment

#### Context of assessment

Competency should be assessed in the workplace or a simulated workplace environment.

#### Specific resources for assessment

Access is required to:

- emergency management legislation, regulations, plans, policies and procedures
- relevant organisational plans, policies and procedures.

### Method of assessment

This unit should be assessed with a blend of formative assessment to confirm underpinning knowledge and scenario-based or real-world projects that require candidates to apply their knowledge in context.

Forms of assessment that are typically used include:

- direct observation
- interviewing the candidate
- journals and workplace documentation
- third party reports from supervisors
- written or oral questions.

## Range Statement

The Range Statement relates to the Unit of Competency as a whole. It allows for different work environments and situations that may affect performance. ***Bold italicised*** wording in the Performance Criteria is detailed below.

***Emergency management information*** may include:

- land use planning regulations
- legislation dealing with disasters, emergencies, OHS and the environment
- local government regulations
- regulations for handling and transporting dangerous goods
- relevant international and Australian risk management standards
- state/territory emergency risk management guidelines
- state/territory/local government and organisational emergency plans
- state/territory/local government emergency management arrangements

***Stakeholders*** may include:

- staff
- client groups
- decision makers
- members of the public
- community groups
- industry groups
- public and private sector organisations
- non-government organisations
- elected officials

***Reliable sources of emergency management information*** may include:

- Australian Bureau of Statistics data for communities (such as population distribution, social, cultural, health status and education data)
- details of key infrastructure and emergency/support services
- documented risk assessments conducted by organisations and communities
- expert advice (including local sources)
- publications (such as Australian emergency management handbooks)
- published reports and inquiries
- real time operational information
- state/territory/local emergency (sub) plans
- state/territory/local legislation dealing with emergency management
- authoritative websites (such as Emergency

***Strategies to prepare and engage stakeholders/organisations/communities*** may include:

- Management Australia)
- advertising in local media
  - broadcast facsimile and email messages
  - contacting individual organisations, professional bodies, unions and recreational/sports associations
  - distributing pamphlets
  - electronic communication warning and information systems
  - focus groups, workshops, surveys
  - initiating media interviews
  - letters and articles written for specific audiences
  - making presentations to a variety of community groups
  - meetings with groups, key individuals and leaders of minority/ethnic/cultural groups
  - preparing media releases
  - social media
  - speaking at community functions
  - websites

***Appropriate prevention/mitigation, preparedness, response and/or recovery strategies*** may include:

- building codes
- community education
- community restoration, reconstruction
- critical incident stress management, personal support and counselling
- emergency management planning
- financial support
- land use management
- legislation and regulation
- mutual aid agreements
- safety standards
- training and exercises
- warning systems

***Planning*** may include:

- business continuity planning
- emergency planning
- land use planning
- operational and strategic business planning

## **Unit Sector(s)**

Not applicable.



## SIFXIND002 Work effectively in the funeral services industry

### Modification History

Not applicable.

### Application

This unit describes the performance outcomes, skills and knowledge required to work within the cemeteries and crematorium, embalming and funeral directing sectors of the funeral services industry. It applies to all staff working autonomously or under supervision within the funeral services industry, whose work is performed according to work health and safety, relevant legislation and workplace policies and procedures.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Competency Field

Working in Industry

### Unit Sector

Cross-Sector

### Elements and Performance Criteria

#### ELEMENTS

Elements describe the essential outcomes.

1. Develop funeral services knowledge and skills.

#### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.

- 1.1 Access and review sources of information on the funeral services industry.
- 1.2 Develop knowledge of the historical context of the sectors of the industry and its influence on current practice.
- 1.3 Recognise ethical and legal issues of significance to the industry.
- 1.4 Become aware of current and emerging issues that impact on the Australian funeral services industry.
- 1.5 Obtain information to assist with effective work performance within the funeral services industry.
- 1.6 Develop and maintain knowledge of the local region and

Australian funeral services industry.

2. Identify and comply with workplace requirements.
  - 2.1 Comply with relevant legislation and workplace policies and procedures.
  - 2.2 Comply with own job role and designated responsibilities.
  - 2.3 Prioritise and complete tasks within designated timelines according to workplace requirements.
  - 2.4 Monitor and review work outcomes and document where required.
  - 2.5 Identify areas for improvement and implement where appropriate according to workplace policies and procedures.
3. Work effectively with others.
  - 3.1 Develop and apply knowledge of funeral services industry protocols.
  - 3.2 Use effective communication strategies when dealing with others in workplace.
  - 3.3 Share personal workplace strengths with other team members and seek support from peers and supervisors to build on skills gaps within context of required work activities.

## Foundation Skills

This section describes those language, literacy, numeracy and employment skills that are essential to performance.

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

SIFIND001B Work effectively in the funeral services industry.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=c2c3131e-4418-4aa3-8ff1-a855c95f7fd6>

# Assessment Requirements for SIFXIND002 Work effectively in the funeral services industry

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to:

- apply funeral services industry information and specific workplace policies and procedures to daily work
- use communication techniques and industry protocols in interactions with others.

Evidence of performance on two or more occasions is required to demonstrate consistency of performance and ability to respond to different situations.

## Knowledge Evidence

Demonstrated knowledge of:

- range of resources used to develop industry knowledge, including:
  - media
  - reference books
  - training materials
  - libraries
  - Unions
  - industry associations
  - industry publications
  - internet
  - personal observation and experience
  - colleagues
  - supervisors and managers
  - industry contacts
  - mentors and advisers
- historical context of the relevant sector of the funeral services industry and its influence on current practices of the industry
- ethics and values of the relevant sector of the funeral services industry
- legislation, regulations and codes of practice, including:
  - work health and safety/occupational health and safety
  - Workplace Relations Act



- Equal Employment Opportunity (EEO)
- Anti-discrimination
- workers' compensation legislation and regulations
- cemetery Acts and by-laws
- Crematorium Acts
- local government regulations
- Births, Deaths and Marriages Registration
- approved code of practice for embalmers
- Environmental Protection Act
- Privacy Acts.
- current issues faced by the Australian funeral services industry, including:
  - regulation
  - ageing population and death rate
  - migration and multiculturalism
  - societal and cultural shifts
  - technology developments
  - environmental sustainability
  - workforce issues
- industry awards and agreements relating to the funeral industry
- strategies for effective work outcomes, including:
  - managing time
  - improving work practices
  - setting goals
  - prioritising
  - giving and receiving feedback effective
- effective communication strategies when working with others
- funeral services protocols when dealing with the bereaved, including demonstrating tact, maintaining confidentiality of client and business information, respecting others' views, acting responsibly.

## Assessment Conditions

Skills must be demonstrated in the workplace or in a simulated environment that is as industry realistic as possible. In a simulated environment, it is essential that assessment is conducted:

- using suitable facilities, equipment and resources, including:
  - a funeral services environment
  - computer and internet
  - documentation, including workplace policies and procedures, legislation, regulations and codes of practice and job role documentation
- under industry conditions where there is:
  - integration of tasks with possible interruptions to work typical of the job role

- interaction with clients and team members

Assessors must satisfy the NVR/AQTF mandatory competency requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=c2c3131e-4418-4aa3-8ff1-a855c95f7fd6>

# SIRXIND101 Work effectively in a customer service environment

## Modification History

The version details of this endorsed unit are in the table below. The latest information is at the top.

Release	Comments
Release 2	Correction to mapping: This is a revised unit, based on and equivalent to SIRXIND001A Work effectively in a retail environment.
First Release	This is a revised unit, based on and equivalent to SIRXIND001B Work effectively in a retail environment.

## Unit Descriptor

This unit describes the performance outcomes, skills and knowledge required to work effectively in a customer service business environment.

## Application of the Unit

This unit applies to individuals working as effective frontline staff in retail stores and personal services settings, within the context of the organisational goals, customer service values and standards.

A person undertaking this role works under supervision and guidance from others.

## Licensing/Regulatory Information

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of endorsement.

## Pre-Requisites

Nil

## Employability Skills Information

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of endorsement.

## Elements and Performance Criteria Pre-Content

### Elements and Performance Criteria

#### Element

#### Performance Criteria

Elements describe the essential outcomes of a unit of competency.

Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of performance is to be consistent with the evidence guide.

1. Work within organisational requirements.

- 1.1. Identify and read ***organisation's requirements*** and responsibilities and seek advice from ***appropriate people*** where necessary.
- 1.2. Interpret staff rosters and provide sufficient notice of unavailability for rostered hours according to workplace policy and procedures.
- 1.3. Develop and use a current working knowledge and understanding of ***employee and employer rights and responsibilities***.
- 1.4. Comply with relevant duty of care and legal responsibilities, and support ***organisational culture***.
- 1.5. Identify roles and responsibilities of colleagues and immediate supervisors.
- 1.6. Identify standards and values considered to be detrimental to the organisation and communicate this through appropriate channels.
- 1.7. Identify, recognise and follow ***behaviour that contributes to a safe and sustainable work environment***.

2. Support the work team.

- 2.1. Display courteous and helpful behaviour at all times.
- 2.2. Take opportunities to enhance the level of assistance offered to colleagues and meet all reasonable requests for assistance within acceptable workplace timeframes.
- 2.3. Complete allocated tasks as required.
- 2.4. Seek assistance when difficulties arise.
- 2.5. Use questioning techniques to clarify instructions or responsibilities.
- 2.6. Identify and display a non discriminatory attitude in all contacts with customers and other staff members.

3. Maintain personal presentation.

- 3.1. Observe appropriate dress code and presentation as required by the workplace, job role and level of customer contact.
- 3.2. Follow personal hygiene procedures according to organisational policy and relevant legislation.

4. Develop effective work habits.

- 4.1. Interpret, confirm and act on workplace information, instructions and procedures relevant to the particular task.

- 4.2. Interpret, confirm and act on legal requirements in regard to anti-discrimination, sexual harassment and bullying.
- 4.3. Ask questions to seek and clarify workplace information.
- 4.4. Plan and organise *daily work routine* within the scope of the job role.
- 4.5. Prioritise and complete *tasks* according to required timeframes.
- 4.6. Identify *work and personal priorities* and achieve a balance between competing priorities.

## Required Skills and Knowledge

This section describes the skills and knowledge required for this unit.

### Required skills

- communication and interpersonal skills to:
  - ask questions to identify and confirm requirements
  - follow routine instructions through clear and direct communication
  - use language and concepts appropriate to cultural differences
  - use and interpret non-verbal communication
- literacy skills to:
  - interpret and follow workplace policies and procedures
  - process relevant workplace documentation
- personal presentation skills to comply with workplace presentation and dress code
- planning and organising skills to manage tasks within workplace timeframes
- problem-solving skills to solve routine problems
- technology skills to select and use technology appropriate for a task

### Required knowledge

- industry awards and agreements that relate to personal job role and terms and conditions of employment
- employer and employee responsibilities under an Australian apprenticeship contract of training where applicable
- relevant legislation and statutory requirements, such as:
  - equal employment opportunity (EEO) legislation
  - work health and safety (WHS)
  - privacy
  - anti-discrimination legislation
  - workplace relations
- workplace policies, plans and procedures, including:
  - dealing with grievances

- discriminatory behaviour
- equal opportunity issues
- harassment
- hygiene and presentation
- staff rosters and notification of shift availability or non-attendance
- providing customer service to colleagues and customers
- workplace ethics
- staff counselling and disciplinary procedures
- workplace organisational structure

## Evidence Guide

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

### **Critical aspects for assessment and evidence required to demonstrate competency in this unit**

Evidence of the following is essential:

- identifies, locates and articulates the organisation's requirements, including goals and values
- demonstrates work practices that reflect the relationship between own role and organisational requirements
- demonstrates knowledge of workplace procedures for upholding employee and employer rights and responsibilities
- applies workplace dress, hygiene and personal presentation requirements.

### **Context of and specific resources for assessment**

Assessment must ensure access to:

- a real or simulated retail work environment
- relevant documentation, such as:
  - workplace goals and values
  - workplace policies and procedures relating to:
    - WHS
    - customer service
    - personal dress, hygiene and presentation
    - rights and responsibilities of employees
    - awards and agreements.

### **Method of assessment**

A range of assessment methods should be used to assess practical skills and knowledge. The following examples are appropriate for this unit:

- direct questioning combined with review of portfolios of evidence and third party workplace reports of on-the-job performance by the candidate
- analysis of responses to case studies and scenarios
- observation of demonstrated techniques
- evaluation of time-management strategies applied to work duties
- written or oral questions appropriate to the language and literacy level of the learner to test knowledge that may include workplace policies and procedures.

### Guidance information for assessment

Holistic assessment with other units relevant to the industry sector, salon and job role, for example:

- SIRXCOM101 Communicate in the workplace to support team and customer outcomes.

## Range Statement

The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.

***Organisation's requirements*** may include:

- access and equity principles and practice
- anti-discrimination and related policy
- business and performance plans
- ethical standards
- goals, objectives, plans, systems and processes
- legal and organisation policies, guidelines and requirements
- modes of communication
- interaction with other team members
- interaction with management
- WHS policies, procedures and programs
- quality and continuous improvement processes and standards.

***Appropriate people*** may include:

- colleagues
- supervisors
- managers
- senior operators.

***Employee rights and***

- attendance

***responsibilities*** may include:

- confidentiality and privacy of the business, client and colleague information
- knowing the terms and conditions of own employment
- obeying lawful orders
- protection from discrimination and sexual harassment
- punctuality
- right to union representation
- safety and care with respect to WHS.

***Employer rights and responsibilities*** may include:

- responsibility of providing a safe environment free from discrimination and sexual harassment according to relevant state or territory and commonwealth anti-discrimination legislation
- right to counsel or dismiss employees if they:
  - are negligent, careless or cause an accident
  - commit a criminal offence
  - commit acts of disloyalty, such as revealing confidential information.

***Organisational culture*** may include:

- chain of command
- mission statement
- organisational structure, including own position and role within the structure
- organisational goals, values and behaviours
- workplace policies, procedures and quality assurance manuals relating to:
  - contact with customers
  - interaction with other team members
  - interaction with supervision and management
  - job descriptions and responsibilities.

***Behaviour that contributes to a safe and sustainable work environment*** may include:

- discussing and negotiating problems and tasks with other team members
- identifying and reporting risks or hazards
- listening to the ideas and opinions of others in the team
- sharing knowledge and skills
- solving problems as a team
- using equipment according to guidelines
- implementing environmental protection procedures, such as:
  - waste minimisation
  - recycling
  - reuse
  - energy efficiency, e.g. electricity saving devices and practices
  - waste disposal



- resource management
  - water efficiency.
- Daily work routine* may include:
- interacting with customers
  - interacting with supervisors and other staff members
  - handling the telephone
  - organising and maintaining work areas
  - maintaining merchandise and displays
  - observing scheduled breaks
  - assisting other team members
  - working within required timelines.
- Tasks* may be:
- routine
  - rostered
  - non-routine.
- Work and personal priorities* may include:
- work and life balance and other commitments, including:
    - school
    - homework
    - home and family
    - cultural practices
    - parties and friends
    - other jobs.

## Unit Sector(s)

Cross-Sector

## Competency Field

Industry

# SISCCRO001 Plan and conduct recreation programs for older persons

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to plan, safely conduct, and evaluate recreation programs for older persons, including frail and moderately active participants.

This unit applies to those working in environments such as community recreation centres and indoor or outdoor recreation facilities. Work is performed according to relevant legislation and organisational policies and procedures.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Community Recreation Operations

## Unit Sector

Community Recreation

## Elements and Performance Criteria

### ELEMENTS

Elements describe the essential outcomes

1. Establish participant needs and expectations.

### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.

- 1.1 Interpret information about participant characteristics, recreational needs and special requirements.
- 1.2 Encourage participants to articulate their own recreational

- needs and expectations.
- 1.3 Make assessments of participant capacity in consultation with relevant support personnel and within scope of own responsibility.
  - 1.4 Identify potential barriers to participation.
  - 1.5 Advise participants of factors preventing participation in a program.
2. Plan recreation programs.
    - 2.1 Determine program activities and strategies appropriate to the context, participant needs and capabilities.
    - 2.2 Assess likely demands of the program on participants in consultation with appropriate support personnel.
    - 2.3 Identify and organise required human, physical and financial resources and support.
    - 2.4 Recognise risks to participant safety and act to eliminate or minimise risks.
    - 2.5 Identify and incorporate injury prevention strategies and support requirements.
    - 2.6 Develop and document program plans that incorporate key information.
    - 2.7 Seek agreement on program plan from relevant staff, participants and organisations as required.
3. Prepare for recreation programs.
    - 3.1 Inspect and confirm set-up of location and equipment; report issues to person responsible.
    - 3.2 Provide clear and accurate instructions and information using communication techniques suited to participants.
    - 3.3 Confirm understanding and encourage participants to seek clarification as required.
    - 3.4 Issue required equipment and aids and provide assistance with fitting where necessary.
    - 3.5 Modify equipment for use by different participant groups.
    - 3.6 Identify emerging risks to participant safety and take action to minimise these.
4. Conduct recreation programs.
    - 4.1 Encourage participants to warm-up and cool-down through demonstration and instruction of safe and appropriate exercises.
    - 4.2 Monitor technique, use of equipment and aids and provide feedback and assistance to participants.
    - 4.3 Select and use communication techniques that encourage and support participants.
    - 4.4 Modify program, as required according to participant needs.
    - 4.5 Use techniques that motivate participants to maintain an appropriate participation rate.

- |                                  |   |
|----------------------------------|---|
| 5. Conclude recreation programs. | 5.1 Conclude program at a pace appropriate to participants, their level of involvement and duration of the program. |
|                                  | 5.2 Inform participants of follow-up programs, sources of information and further recreational opportunities.       |
|                                  | 5.3 Collect and check issued equipment for damage and wear and report problems to appropriate staff.                |
| 6. Evaluate recreation programs. | 6.1 Request and respond to feedback from participants and identify further needs.                                   |
|                                  | 6.2 Evaluate program components and record outcomes.  |
|                                  | 6.3 Identify and document potential areas for improvement in future programs.                                       |
|                                  | 6.4 Review own performance and identify potential improvements.   |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

<b>SKILL</b>	<b>DESCRIPTION</b>
Reading skills to:	<ul style="list-style-type: none"> <li>• interpret accompanying health documentation as required, using risk stratification processes.</li> </ul>
Oral communication skills to:	<ul style="list-style-type: none"> <li>• use active listening and open and closed probe questioning to identify participant needs and preferences.</li> </ul>

## Unit Mapping Information

SISCCRO303A Plan and conduct recreation programs for older persons

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=1ca50016-24d2-4161-a044-d3faa200268b>

# Assessment Requirements for SISCCRO001 Plan and conduct recreation programs for older persons

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- plan, conduct and evaluate at least three different programs for older people, including both frail and moderately active participants
- conduct programs that individually or cumulatively incorporate at least three of the following activity types:
  - stretching and mobility
  - strengthening or conditioning
  - posture
  - balance
  - chair-based work
  - floor work
- use the following communication skills:
  - clear verbal communication
  - modelling and demonstration
  - motivational techniques.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- legislative and regulatory requirements that support and facilitate safe conduct of recreation programs for older participants:
  - work health and safety/occupational health and safety
  - privacy and confidentiality
  - duty of care
  - equal opportunity and anti-discrimination
  - sexual harassment
- organisational policies and procedures for planning and conducting an recreation programs for older participants:
  - appropriate use of equipment and venues
  - work health and safety/occupational health and safety

- risk minimisation
- privacy
- duty of care
- extent and limitations of responsibilities
- time constraints and scheduling requirements
- budget allocation
- use of modified equipment
- use of aids
- screening processes of older persons for entry into programs or activities:
  - interviews with participants and carers
  - medical history
  - physical ability tests
- general contraindications for participation
- factors affecting participation in programs for older persons
- potential types of participant needs and their impact on program planning:
  - physical
  - emotional
  - motivational
- program planning techniques and information to be included in plans
- psychological stages and impact of ageing on participation in recreation activities and the variations in older people's abilities
- risk analysis processes for assessing the potential impact of a planned recreation program on participant safety:
  - level of challenge and difficulty
  - behaviour of other participants
  - equipment failure
- activity specific knowledge to match activities with client needs and capabilities:
  - suitable exercises for older persons:
    - stretching and mobility exercises
    - strengthening or conditioning
    - confidence building
    - posture
    - balance
    - chair based
    - floor work
  - variations in status of participants:
    - impact of medication
    - chronological age
    - physiological age
    - medical conditions

- factors affecting group dynamics, conflict resolution and communication strategies:
  - verbal
  - modelling or demonstration
  - hand or arm signals
  - braille
- modified equipment and aids for older participants and equipment testing and checking techniques
- evaluation processes.

## Assessment Conditions

Skills must be demonstrated in:

- a workplace or simulated environment.

Assessment must ensure use of:

- equipment and resources required for the delivery of the program:
  - modified equipment and aids
- industry or organisational documentation such as program plans, forms relating to equipment checks and equipment damage
- legislation and organisational policies and procedures in relation to the conduct of programs for older persons
- older participants to undertake recreation programs; these can be:
  - participants in a community setting, or
  - individuals who participate in project activities, role plays or simulated activities, set up for the purpose of assessment, within a training organisation.

Assessment activities that allow the individual to:

- plan and conduct programs of a duration that reflects current industry practice.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=1ca50016-24d2-4161-a044-d3faa200268b>

# SISOABL402A Facilitate adventure-based learning activities

## Modification History

Not Applicable

## Unit Descriptor

This unit describes the performance outcomes, skills and knowledge required to independently facilitate learning through adventure activities. This unit focuses on the ability to plan and conduct activities demonstrating a range of basic facilitation techniques.

## Application of the Unit

This unit applies to those who work as facilitators of adventure-based learning activities in a range of settings. This unit may also apply to leaders working for outdoor education or adventure providers; volunteer groups; not-for-profit organisations or government agencies.

## Licensing/Regulatory Information

No licensing, regulatory or certification requirements apply to this unit at the time of endorsement.

## Pre-Requisites

Nil

## Employability Skills Information

This unit contains employability skills.

## Elements and Performance Criteria Pre-Content

### Elements and Performance Criteria

#### ELEMENT

Elements describe the essential outcomes of a unit of competency.

#### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of performance is to be consistent



**ELEMENT****PERFORMANCE CRITERIA**

with the evidence guide.

- |  |   |
|--|---|
| 1. Plan and prepare for adventure activity               | <ul style="list-style-type: none"> <li>1.1. Identify individual and or group <b>learning outcomes</b> to inform the planning and design of activities.</li> <li>1.2. Establish a program and sequence of activities according to participant's needs, learning outcomes, <b>relevant legislation</b> and <b>organisational policies and procedures</b>.</li> <li>1.3. Select an adventure environment according to participant's needs, learning outcomes, relevant legislation and organisational policies and procedures.</li> <li>1.4. Determine factors affecting a participant's perception of risk and plan activities with a balance between real and perceived risk.</li> <li>1.5. Select and access equipment and resources according to <b>contextual issues</b> and organisational policies and procedures.</li> <li>1.6. Confirm all staff conducting the activities are suitably qualified.</li> </ul> |
| 2. Plan for progression and transfer of learning.        | <ul style="list-style-type: none"> <li>2.1. Select a <b>model of adventure or experiential learning</b> and apply <b>phases within the model</b> to program to meet learning outcomes.</li> <li>2.2. Inform participants of any potential transfer of learning to different environments and contexts.</li> <li>2.3. Incorporate measures for monitoring individual and group <b>holistic development</b> in planned adventure activities.</li> <li>2.4. Establish <b>contingency plans</b> for adventure activities according to organisational policies and procedures.</li> </ul>  |
| 3. Manage learning activities in an outdoor environment. | <ul style="list-style-type: none"> <li>3.1. Implement minimal impact practices and display a respect and understanding of the outdoor environment.</li> <li>3.2. Monitor the physical and emotional safety of individuals and the group.</li> <li>3.3. Implement <b>facilitation approaches</b> that allow individuals to share in the responsibility of their learning and safety.</li> <li>3.4. Identify potential situations of physical and emotional danger and take action to manage these dangers.</li> <li>3.5. Re-evaluate participant's needs throughout activities and make adjustments as required.</li> </ul>  |

ELEMENT	PERFORMANCE CRITERIA
4. Evaluate adventure-based learning activities.	<p>3.6.Reinforce the value of <i>individual differences</i> in terms of their contribution within the group to stimulate collaborative work between participants.</p> <p>4.1.Facilitate individuals and group to identify their future learning needs.</p> <p>4.2.Use a suitable facilitation activity to achieve the development of personal and group <i>action plans</i>.</p> <p>4.3.Evaluate and review outcomes for all participants against individual participant goals for the program and activity.</p> <p>4.4.Obtain feedback from assistant facilitators on program and activity delivery.</p> <p>4.5.Develop strategies for improvement in personal skills and programming according to participant feedback, peer review and evaluation reports.</p>

## Required Skills and Knowledge

This section describes the skills and knowledge required for this unit.

### Required skills

- planning and organising skills to:
  - identify individual and group learning needs, goals and outcomes
  - establish a program and sequence of activities
  - locate suitable adventure-based learning environment
  - source equipment and resources
  - select suitable facilitation approaches and activities
- problem-solving skills to:
  - anticipate potential problems and consequences and establish contingency plans
  - sequence components within adventure activities
  - identify and manage possible physical and emotional dangers
  - respond to situational demands and make changes to activities where required
- communication and interpersonal skills to:
  - interact with and facilitate different groups in a variety of situations and circumstances
  - brief groups on safety issues, activity requirements and behaviour
  - provide active listening, questioning and feedback throughout activity
- self management skills to assess feedback and review and reflect on activity and personal performance.

## Required knowledge

- legislation and organisational policies and procedures to enable safe conduct of all activities
- basic adventure-based learning cycle to enable appropriate sequencing of activities and debriefing
- facilitation approaches and activities applicable to a range of needs, ages and learning abilities to enhance learning outcomes
- theories on the transfer of learning and ways of transferring learning in different contexts to meet individual and group needs
- physical and psychological needs of participants to plan suitable adventure-based activities
- factors affecting participant's perception of risk to plan activities with a balance between real and perceived risk
- models and stages of group formation to enable effective and constructive group support
- factors impacting on group dynamics to enable response to group behaviour
- motivation techniques and strategies to keep participants engaged and challenged
- forms of reflective learning and facilitation to improve on various aspects of adventure-based learning activities and programming
- adventure environments, equipment and resources required to facilitate adventure-based learning activities.

## Evidence Guide

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

### Overview of assessment

#### **Critical aspects for assessment and evidence required to demonstrate competency in this unit**

Evidence of the following is essential:

- plans and designs a sequence of adventure activities according to individual and group learning outcomes, needs and goals
- interacts effectively with group members from diverse backgrounds and facilitates adventure-based learning activities which evidence positive group dynamics
- monitors individual and group progression throughout activities and implements contingency plans where required
- evaluates and reflects on own performance as a facilitator to identify strengths, weaknesses and areas

that need improvement.

### **Context of and specific resources for assessment**

Assessment must ensure facilitation of adventure-based learning activities on multiple occasions to enable demonstration of competency and consistency of performance.

Assessment must also ensure access to:

- diverse groups of participants to take part in adventure-based learning activities
- an environment suitable for the conduct of adventure-based activities, this may include outdoor or indoor activities
- equipment and resources required for adventure-based learning activities.

### **Method of assessment**

A range of assessment methods should be used to assess practical skills and knowledge. The following examples are appropriate for this unit:

- observation of planning processes, such as determining learning outcomes and assessing participant's needs
- observation of safe facilitation of adventure-based learning programs for a variety of individuals and groups
- oral and or written questioning to assess knowledge of facilitation approaches and activities
- third-party reports from a supervisor and or leader detailing performance.

Holistic assessment with other units relevant to the industry sector, workplace and job role is recommended, for example:

- adventure activity specific units of competency.

## **Range Statement**

The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.

*Learning outcomes* may include:

- recreational
- educational

- developmental
  - therapeutic
  - vocational.
- Relevant legislation*** may include:
- occupational health and safety
  - permits or permission for access
  - environmental regulations
  - marine regulations.
- Organisational policies and procedures*** may include:
- occupational health and safety
  - time and budget constraints
  - support personnel
  - use, maintenance and storage of equipment and resources
  - risk management
  - communication protocols
  - minimal impact environmental codes
  - code of ethics.
- Contextual issues*** may include:
- weather conditions; including times
  - season
  - transport
  - location
  - trip distance and duration
  - group objectives
  - group size.
- Model of adventure or experiential learning*** may include:
- linear
  - cyclical
  - spiral
  - nested loop.
- Phases within the model*** may include:
- diagnosis
  - design
  - delivery
  - debriefing
  - detachment.
- Holistic development*** may include:
- physical
  - emotional
  - social
  - intellectual
  - spiritual.
- Contingency plans*** may include:
- change in weather and conditions
  - equipment failure
  - unavailability of equipment or suitable site.
- Facilitation approaches*** may
- funnelling

include:

- cognitive hierarchy
- challenge by choice
- working agreements.

*Individual differences* may include:

- gender
- language
- age
- life experiences and background
- mental or physical ability
- culture and values.

*Action plans* may include:

- short term
- long term.

## **Unit Sector(s)**

Outdoor Recreation

## **Competency Field**

Adventure based learning

# SISXCAI003 Conduct non-instructional sport, fitness or recreation sessions

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to plan and conduct non-instructional sport, fitness or recreation sessions. It requires the ability to develop session plans, resource sessions, ensure the welfare and satisfaction of participants, and develop and maintain group cooperation and interaction.

This unit applies to assistants under direct supervision in a range of roles and settings in the sport, fitness or recreation industries. This includes assistants in after-school or holiday-care programs, those assisting with coaching activities, or undertaking a support role in fitness activities, indoor and outdoor recreation activities such as camps and other guided activities.

These individuals undertake work according to relevant legislation and organisational policies and procedures.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Coaching and Instruction

## Unit Sector

Cross-Sector

## Elements and Performance Criteria

### ELEMENTS

### PERFORMANCE CRITERIA

Elements describe the essential outcomes	Performance criteria describe the performance needed to demonstrate achievement of the element.
1. Identify participant needs and expectations.	<ul style="list-style-type: none"><li>1.1 Clarify participant preferences, needs and expectations.</li><li>1.2 Conduct assessments to determine condition of participants, in consultation with relevant support personnel, as required.</li><li>1.3 Assess likely session demands on participants.</li><li>1.4 Advise participants of any reasons why they should not participate in the session.</li><li>1.5 Recommend participants seek external assistance as required.</li><li>1.6 Identify group cohesion strategies as required.</li></ul>
2. Plan the session.	<ul style="list-style-type: none"><li>2.1 Identify and access relevant information required to plan a session.</li><li>2.2 Identify staff, equipment and resources appropriate for the session.</li><li>2.3 Design and document a session plan within available resources.</li><li>2.4 Identify external factors which may disrupt or influence session delivery, value and outcome.</li><li>2.5 Confirm session plan meets requirements for acceptable levels of supervision.</li><li>2.6 Seek agreement for session plan from staff, participants and organisations as required.</li></ul>
3. Prepare for the session.	<ul style="list-style-type: none"><li>3.1 Identify and organise appropriate venue to meet session requirements.</li><li>3.2 Select and confirm availability of appropriate equipment.</li><li>3.3 Confirm availability of resources with appropriate staff, support personnel, organisations and participants.</li><li>3.4 Organise and brief support personnel according.</li><li>3.5 Check equipment for damage or deterioration and report to responsible person, as required.</li><li>3.6 Issue or set up equipment as required, and provide assistance with fitting where necessary.</li><li>3.7 Modify or condition equipment for use by different participant groups.</li></ul>
4. Conduct the session.	<ul style="list-style-type: none"><li>4.1 Communicate instructions and relevant information to participants in a suitable manner.</li><li>4.2 Explain and demonstrate techniques, activities and safe use of equipment.</li><li>4.3 Provide positive feedback and motivational strategies to enhance participation and performance.</li></ul>



- 4.4 Observe and assess participant progress against objectives and modify session as required.
- 4.5 Monitor participation and safety and implement appropriate strategies.
- 4.6 Demonstrate warm-up and cool-down techniques and assist participants.
- 4.7 Check condition of equipment, complete minor repair and report as required.
- 4.8 Leave venue in a condition suitable for future use.
- 5. Evaluate the session.
  - 5.1 Seek and acknowledge feedback from participants and other staff.
  - 5.2 Evaluate session components and identify potential areas of improvement.
  - 5.3 Review own performance and identify potential improvements.
  - 5.4 Document and update records of session and evaluation.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

SKILLS	DESCRIPTION
Reading skills to:	<ul style="list-style-type: none"> <li>• interpret manufacturer instructions related to equipment set up, dismantling, maintenance and repair.</li> </ul>
Problem-solving skills to:	<ul style="list-style-type: none"> <li>• determine maintenance requirements of damaged equipment</li> <li>• resolve conflict through negotiation.</li> </ul>

## Unit Mapping Information

SISXCAI303A Conduct sport and recreation sessions

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=1ca50016-24d2-4161-a044-d3faa200268b>

# Assessment Requirements for SISXCAI003 Conduct non-instructional sport, fitness or recreation sessions

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- plan and conduct at least ten different sport, fitness or recreation sessions involving:
  - planned tasks, games, activities and exercises of varying durations
  - communication, demonstration and explanation of:
    - content, timing and sequence of activities
    - appropriate apparel and footwear
    - techniques and safe use of equipment
    - warm-up and cool-down techniques
    - activities during sessions
    - potential hazards
- use the following communication skills:
  - clear verbal communication
  - modelling and demonstration
  - motivational techniques
- complete session evaluations:
  - own work performance
  - collection of participant feedback:
    - suitability and safety of facilities and equipment
    - content of session
    - structure and content of the activity or session
    - participant progress.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- basic aspects of legislation related to planning, conducting and evaluating sport, fitness or recreation sessions:
  - work health and safety/occupational health and safety requirements
  - equal opportunity and anti-discrimination

- privacy and confidentiality
- working with children requirements
- organisational policies and procedures related to planning, conducting and evaluating sessions:
  - safety procedures
  - risk analysis processes
  - communication protocols
  - roles and responsibilities of different people, and types of tasks undertaken
  - reporting channels
  - reporting and record keeping
  - frequency and scope of equipment checks
- components of sport, fitness or recreation sessions:
  - objectives
  - equipment
  - time
  - location
  - content
  - order
  - phases: warm-up, conditioning, cool-down
- participant needs:
  - competition or performance targets
  - assist with self-improvement
  - fitness targets
  - lifestyle adjustments
  - social opportunities
- tests and assessments appropriate to preparing for sport, fitness or recreation sessions:
  - interviews
  - past performances
  - medical history
  - physical ability tests
- likely demands of participants and sessions:
  - physical
  - emotional
  - psychological
  - group
  - individuals within groups
  - disability requirements
- resource requirements for sessions:
  - physical
  - human

- financial
- transport and related logistical
- external factors that may affect session outcomes:
  - weather
  - time of day
  - environmental variables
  - condition of site or location
  - participant abilities
- conflict resolution strategies to enable group cohesion and interaction
- equipment specifications, testing and checking techniques to ensure the selection and safe use of appropriate equipment
- evaluation processes to enable improvements to be made to the program.

## Assessment Conditions

Skills must be demonstrated in:

- a sport, fitness or recreation environment with access to required equipment for participants. This can be a workplace or simulated environment.

Assessment must ensure use of:

- up-to-date equipment currently used in the sport, fitness or recreation industries, to ensure:
  - safety, e.g. helmets, head gear, gloves
  - the participant can participate in activities to suit their goals, e.g. racquets, bats, balls
- workplace documents currently used in the sport, fitness or recreation industries:
  - session plans
  - session and equipment checklists
  - participant feedback or evaluation forms
- organisational policies and procedures related to:
  - preparing, conducting and evaluating activity sessions
- activity support personnel and participants in a sport, fitness or recreation activity; support personnel and participants can be:
  - staff and participants in an industry workplace who are assisted by the individual during the assessment process or
  - individuals who participate in role plays or simulated activities, set up for the purpose of assessment, in a simulated industry environment operated within a training organisation.

Assessment activities that allow the individual to:

- plan and conduct a range of non-instructional sessions for a range of participants over an industry realistic period of time.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=1ca50016-24d2-4161-a044-d3faa200268b>

# SISXCAI007 Assist with activities not requiring equipment

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to assist in the planning, conduct and evaluation of activities that do not require the use of equipment.

This unit applies to assistants under direct supervision in a range of roles and settings in the sport, fitness or recreation industries. This includes assistants in after-school or holiday-care programs, those assisting with coaching activities, or undertaking a support role in fitness activities, indoor and outdoor recreation activities such as camps and other guided activities.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Coaching and Instruction

## Unit Sector

Cross-Sector

## Elements and Performance Criteria

### ELEMENTS

Elements describe the essential outcomes

### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.

1. Assist in planning recreation activities.
  - 1.1 Confirm participant characteristics, abilities and needs with nominated staff.
  - 1.2 Identify and offer activity suggestions appropriate for participants.
  - 1.3 Select activities that encourage maximum participation and enjoyment of participants in consultation with nominated staff.
  - 1.4 Confirm and clarify activity requirements in consultation with nominated staff.
  - 1.5 Plan activities according to participant abilities and other needs.
2. Assist in conducting recreation activities.
  - 2.1 Provide clear and accurate activity instructions and information to participants and confirm understanding.
  - 2.2 Complete allocated tasks promptly as directed.
  - 2.3 Respond to participant queries according to own level of responsibility.
  - 2.4 Monitor participant performance in consultation with person responsible.
  - 2.5 Identify and report problems in participant behaviour or activity conduct to person responsible, as required.
  - 2.6 Encourage participants to seek and provide feedback and identify further needs.
3. Assist in session evaluation.
  - 3.1 Provide personal feedback on outcomes to person responsible and other nominated staff.
  - 3.2 Communicate participant feedback on the activity to nominated staff.
  - 3.3 Review own work performance and identify potential improvements.

## Foundation Skills

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

SISCCRO301A Assist with recreation activities not requiring equipment

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=1ca50016-24d2-4161-a044-d3faa200268b>



# Assessment Requirements for SISXCAI007 Assist with activities not requiring equipment

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- assist in the planning, delivery and evaluation of at least three different recreational activities for three different groups of participants.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- basic aspects of legislation that affect planning and conduct of activities:
  - work health and safety/occupational health and safety requirements
  - equal opportunity and anti-discrimination
  - privacy and confidentiality
  - working with children requirements
- organisational policies and procedures for conduct of activities:
  - safety procedures
  - communication protocols
  - roles and responsibilities of different people, and types of tasks undertaken by an assistant:
    - providing access to facilities or recreation areas
    - providing advance information to participants
    - organising refreshments
  - reporting channels
- sources information about activities
- types of activities used in different recreational settings:
  - competitive
  - non-competitive
  - traditional cultural activities
  - individual or group
- role of activities and their potential benefits for individuals:
  - participation and interaction

- confidence building
- motivation
- fitness
- lifestyle improvement
- considerations for organising activities:
  - matching game type and duration to participant needs safety
  - rules and regulations
  - instructions
  - resources
  - scheduling/timing/sequencing
  - expected behaviour
  - clothing and footwear
  - hydration
  - game specific hazards
  - other potential hazards and how to minimise risk
- techniques for monitoring game conduct:
  - supervising behaviour
  - interacting with participants
  - supporting participation and performance
- ways to evaluate the success of activities.

## Assessment Conditions

Skills must be demonstrated in:

- a sport, fitness or recreation environment. This can be a workplace or simulated environment.

Assessment must ensure use of:

- sources of information on activities and their requirements
- activity-specific resources and information
- documentation, program plans, evaluation forms
- participants with varying needs to undertake recreation activities; these may be:
  - participants in an industry workplace or
  - individuals who participate in simulated activities, set up for the purpose of assessment, within a training organisation.

Assessment activities that allow the individual to:

- work within industry realistic timeframes
- respond to typical problems in the conduct of activities.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=1ca50016-24d2-4161-a044-d3faa200268b>

# SISXDIS001 Facilitate inclusion for people with a disability

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to identify and facilitate sport, recreation and fitness opportunities for people with a disability.

This unit applies to group leaders in the sport, recreation or fitness industry who work within established organisational policies and procedures. This includes those working in after-school or holiday-care programs, as a coaching assistant, or in support roles in indoor or outdoor recreation activities, such as camps and guided activities.

The skills in this unit must be applied in accordance with public health regulatory requirements, relevant legislation and organisational policies and procedures.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Disability

## Unit Sector

Cross-Sector

## Elements and Performance Criteria

### ELEMENTS

Elements describe the essential outcomes

### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.

1. Identify recreation opportunities.
  - 1.1 Collaborate with clients to determine individual needs and expectations.
  - 1.2 Select and use communication strategies suited to the client.
  - 1.3 Encourage clients to articulate their recreational needs, desires and expectations.
  - 1.4 Identify support requirements in consultation with appropriate personnel.
  - 1.5 Determine available support, services and facilities relevant to client needs and expectations.
  - 1.6 Identify potential and real barriers to participation and strategies to address them.
  - 1.7 Maintain and update client records.
2. Facilitate recreation opportunities.
  - 2.1 Investigate strategies, networks and resources that help link people with a disability to recreation opportunities.
  - 2.2 Match client needs, desires and expectation with opportunities that maximise participation and independence.
  - 2.3 Provide information and resources to clients.
  - 2.4 Facilitate provision of services through collaboration with other support networks.
  - 2.5 Identify and establish effective environments for participation of people with a disability.
3. Review recreation opportunities.
  - 3.1 Request and respond to feedback from clients about opportunities provided.
  - 3.2 Monitor success of strategies and networks in terms of meeting client needs.
  - 3.3 Contribute to adjustment of strategies that link people with a disability to recreation opportunities based on review.

## Foundation Skills

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Unit Mapping Information

SISCCRD303A Facilitate inclusion for people with a disability

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=1ca50016-24d2-4161-a044-d3faa200268b>

# Assessment Requirements for SISXDIS001 Facilitate inclusion for people with a disability

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- facilitate the inclusion of at least three people with different disabilities in sport, fitness or recreation activities
- select and use communication strategies suited to individual clients, including the following:
  - active listening
  - open questioning
  - non-verbal
  - visual
  - sensory
  - tactile
- apply principles and practices of social justice, anti-discrimination and equal access to identify the needs and opportunities for participation in recreation activities
- identify strategies to align recreational opportunities with the specific requirements and needs of people with a disability.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- legislation and organisational policies and procedures that:
  - enable non-discriminatory treatment of people with a disability using community inclusion principles
  - identify and meet individual preferences according to the principles and practices of social justice
- social, political, cultural and historical issues that affect, or are relevant to, access and participation issues for people with a disability
- principles and practices of:
  - access and equity
  - confidentiality
  - empowerment/disempowerment in relation to people with a disability

- communication needs, strategies and resources in relation to people with a disability
- key issues facing people with a disability and their carers
- barriers that affect the access and participation of people with a disability:
  - cultural
  - family
  - religious
  - community perceptions
  - impact of disability on participation
  - communication difficulties
  - transport
  - time and resource constraints
  - confidence
  - support services available
- community inclusion principles to enable effective participation of people with a disability
- strategies that support people with disabilities to exercise their rights and independence
- types of requirements likely to be associated with different developmental and acquired disabilities:
  - acquired brain injury
  - autism spectrum disorder
  - cognitive disability
  - developmental delay
  - intellectual disability
  - neurological impairment
  - physical disability
  - sensory disability, including hearing, vision impairment
  - speech/language disability
- resources required for the effective participation of people with a disability
- recreation opportunities and activities that may be appropriate for people with different types of disability
- modified equipment and activities appropriate to people with a disability.

## Assessment Conditions

Skills must be demonstrated in:

- a sport, fitness or recreation environment. This can be a workplace or simulated environment.

Assessment must ensure use of:

- people with differing disability needs and expectations who require appropriate support, services, and facilities
- documented organisational policies and procedures concerning inclusion processes



- technology for the storage and processing of client information
- sources of information about recreational services and options for people with a disability.

Assessment activities that allow the individual to:

- respond to challenges typical in work to support recreational inclusion for people with a disability.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## **Links**

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=1ca50016-24d2-4161-a044-d3faa200268b>

# SISXDIS002 Plan and conduct disability programs

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to plan, safely conduct, and evaluate programs for people with a disability including both frail and moderately active participants.

This unit applies to any worker responsible for developing programs for clients with disabilities. Work is undertaken according to relevant legislation and organisational policies and procedures.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Disability

## Unit Sector

Cross-Sector

## Elements and Performance Criteria

### ELEMENTS

Elements describe the essential outcomes

### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.

1. Establish needs and expectations.
  - 1.1 Interpret information about participant characteristics, needs and special requirements.
  - 1.2 Encourage participants to articulate their own needs and expectations.
  - 1.3 Make assessments of participant capacity in consultation with relevant support personnel and within scope of own responsibility.
  - 1.4 Identify potential barriers to participation.
  - 1.5 Advise participants of factors preventing participation in a program.
2. Plan programs for people.
  - 2.1 Access and interpret relevant information to plan programs for people with a disability.
  - 2.2 Assess the likely demands of the program on the participants in consultation with appropriate staff.
  - 2.3 Select and access equipment and resources appropriate for the program.
  - 2.4 Design and document a program plan to meet the identified needs and abilities of participants.
  - 2.5 Determine range of activities and strategies for inclusion appropriate to the context, participant needs and capabilities.
  - 2.6 Recognise risks to participant safety and act to eliminate or minimise risks.
  - 2.7 Identify and incorporate injury prevention strategies and support requirements.
  - 2.8 Seek agreement on the program plan from relevant staff, participants and organisations where relevant.
3. Prepare for programs.
  - 3.1 Inspect and confirm set-up of location and equipment; report issues to person responsible.
  - 3.2 Provide clear and accurate instructions and information using communication techniques suited to participants.
  - 3.3 Confirm understanding and encourage participants to seek clarification as required.
  - 3.4 Issue required equipment and aids and provide assistance with fitting where necessary.
  - 3.5 Modify equipment for use by different participant groups.
  - 3.6 Identify emerging risks to participant safety and take action to minimise these.
4. Conduct programs.
  - 4.1 Encourage participants to warm up and cool down through safe and appropriate exercises.
  - 4.2 Monitor technique, correct use of equipment and aids and provide feedback and assistance to participants.
  - 4.3 Encourage participants to seek and provide feedback regarding their progress during the program and modify as

- required.
- 4.4 Use techniques that motivate participants to maintain an appropriate participation rate.
5. Conclude programs.
- 5.1 Conclude program at a pace appropriate to participants, their level of involvement and duration of the program.
- 5.2 Inform participants of follow-up programs, sources of information and further opportunities.
- 5.3 Collect and check issued equipment for damage and wear and report problems to appropriate staff.
6. Evaluate programs.
- 6.1 Request and respond to feedback from participants and identify further needs.
- 6.2 Evaluate program components and record outcomes.
- 6.3 Identify and document potential areas for improvement in future programs.
- 6.4 Review own performance and identify potential improvements.

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

### SKILLS

### DESCRIPTION

- |                               |   |
|-------------------------------|---|
| Reading skills to:            | <ul style="list-style-type: none"> <li>interpret accompanying health documentation as required, using risk stratification processes.</li> </ul>             |
| Oral communication skills to: | <ul style="list-style-type: none"> <li>use active listening and open and closed probe questioning to identify participant needs and preferences.</li> </ul> |

## Unit Mapping Information

SISCCRO304A Plan and conduct disability recreation programs

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=1ca50016-24d2-4161-a044-d3faa200268b>

# Assessment Requirements for SISXDIS002 Plan and conduct disability programs

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- plan, conduct and evaluate at least three different programs for people with varied disabilities
- use the following communication skills:
  - clear verbal communication
  - modelling and demonstration
  - motivational techniques.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- legislative and regulatory requirements that support and facilitate safe conduct of programs for participants with a disability:
  - work health and safety/occupational health and safety
  - privacy
  - equal opportunity
  - sexual harassment
- organisational policies and procedures for planning and conducting programs for participants with a disability:
  - appropriate use of equipment and venues
  - work health and safety/occupational health and safety
  - risk minimisation
  - privacy
  - duty of care
  - extent and limitations of responsibilities
  - time constraints and scheduling requirements
  - budget allocation
  - use of modified equipment
  - use of aids

- screening processes of people with a disability for entry into programs or activities:
  - interviews with participants and carers
  - medical history
  - physical ability tests
- general contraindications for participation
- factors affecting participation in programs for people with a disability
- knowledge and understanding of participant needs:
  - physical
  - emotional
  - motivational
- program planning techniques and information to be included in plans
- risk analysis processes for assessing the potential impact of a planned program on participant safety:
  - level of challenge and difficulty
  - behaviour of other participants
  - equipment failure
- variations in status of participants:
  - impact of medication
  - chronological age
  - physiological age
  - medical conditions
- factors affecting group dynamics, conflict resolution and communication strategies:
  - verbal
  - modelling or demonstration
  - hand or arm signals
  - braille
- modified equipment and aids for participants with a disability and equipment testing and checking techniques
- evaluation processes.

## Assessment Conditions

Skills must be demonstrated in:

- a sport, fitness or recreation environment. This can be a workplace or simulated environment.

Assessment must ensure use of:

- equipment and resources required for the delivery of the program:
  - modified equipment and aids
  - support staff

- industry or organisational documentation such as program plans, forms relating to equipment checks and equipment damage
- legislation and organisational policies and procedures in relation to the conduct of programs for people with a disability
- participants with a disability to undertake programs; these can be:
  - participants in a community setting, or
  - individuals who participate in project activities, role plays or simulated activities, set up for the purpose of assessment, within a training organisation.

Assessment activities that allow the individual to:

- plan and conduct programs of a duration that reflects current industry practice.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=1ca50016-24d2-4161-a044-d3faa200268b>

# SISXEMR002 Coordinate emergency responses

## Modification History

Not applicable.

## Application

This unit describes the performance outcomes, skills and knowledge required to coordinate a response to an emergency situation. The unit focuses on assessing emergency situations, implementing an emergency action plan, and coordinating a prompt and effective response.

This unit applies to individuals designated as safety officers during a specific indoor or outdoor activity at locations such as camp sites, training areas and other outdoor sites; or the warden in a sport, fitness or recreation, such as a community leisure centre, aquatic centre or indoor activities centre.

These individuals undertake work according to relevant legislation and organisational policies and procedures.

No occupational licensing, certification or specific legislative requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Nil

## Competency Field

Emergency Response

## Unit Sector

Cross-Sector

## Elements and Performance Criteria

### ELEMENTS

Elements describe the essential outcomes

### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.



- |   |  |
|---|--|
| 1. Coordinate response to emergency reports or signals. | <ul style="list-style-type: none"> <li>1.1 Identify and respond to emergency reports or signals.</li> <li>1.2 Attend, where appropriate, emergency situations and respond accordingly.</li> <li>1.3 Assess emergency situations and report details to designated personnel.</li> <li>1.4 Coordinate emergency response actions.</li> </ul>   |
| 2. Assess the emergency.                                | <ul style="list-style-type: none"> <li>2.1 Conduct an assessment of the situation according to organisational policies and procedures.</li> <li>2.2 Establish an emergency action plan based on assessment of current situation and potential for escalation.</li> <li>2.3 Prioritise actions promptly.</li> </ul>   |
| 3. Coordinate the response.                             | <ul style="list-style-type: none"> <li>3.1 Implement organisational emergency procedures and policies.</li> <li>3.2 Supervise equipment selection suitable to the type of emergency.</li> <li>3.3 Confirm and coordinate the safe use of emergency equipment.</li> <li>3.4 Supervise selection and use of rescue techniques.</li> <li>3.5 Improvise, where necessary, equipment and technique.</li> <li>3.6 Arrange and confirm the safety of staff and participants.</li> </ul> |
| 4. Liaise with relevant authorities.                    | <ul style="list-style-type: none"> <li>4.1 Liaise with members of emergency team and monitor the emergency.</li> <li>4.2 Refer situations beyond the capability of the emergency team to the appropriate authorities for assistance.</li> <li>4.3 Provide information and assistance to authorities.</li> <li>4.4 Control and coordinate, if necessary, emergency evacuation.</li> </ul>   |
| 5. Finalise operational procedures.                     | <ul style="list-style-type: none"> <li>5.1 Complete and maintain an operational log.</li> <li>5.2 Debrief emergency team members.</li> <li>5.3 Evaluate operation of emergency procedures and recommend any changes.</li> <li>5.4 Advise emergency team members to refer media inquiries to the nominated spokesperson.</li> </ul>   |

## Foundation Skills

Foundation skills essential to performance in this unit, but not explicit in the performance criteria are listed here, along with a brief context statement.

### SKILLS

### DESCRIPTION

- Reading skills to:
- interpret emergency documentation, reports and signals.
- Writing skills to:
- complete accurate and detailed emergency documentation.
- Planning and organising skills to:
- coordinate resources and equipment necessary to respond effectively to emergency situations.
- Self-management skills to:
- review and reflect on own work performance in coordinating emergency responses.

## Unit Mapping Information

SISXEMR402A Coordinate emergency responses

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=1ca50016-24d2-4161-a044-d3faa200268b>

# Assessment Requirements for SISXEMR002 Coordinate emergency responses

## Modification History

Not applicable.

## Performance Evidence

Evidence of the ability to complete tasks outlined in elements and performance criteria of this unit in the context of the job role, and:

- identify and assess at least five of the following emergency situations and coordinate the appropriate response:
  - fire
  - hazardous release
  - bomb threat
  - medical
  - accidents
  - panic and other emotional responses
  - equipment failure
  - lost party member
  - changing environmental conditions
  - activity specific
- two of the above situations must include an assessment that identifies possible escalation and an appropriate response actioned for each.
- confirm and supervise the selection and safe use of emergency equipment for each situation.

## Knowledge Evidence

Demonstrated knowledge required to complete the tasks outlined in elements and performance criteria of this unit:

- legislation to enable application of legal requirements according to own work role and level of responsibility:
  - duty of care
  - work health and safety/occupational health and safety
  - environment protection
  - hazardous substances
  - public health and safety
- organisational emergency policies and procedures related to coordinating emergency responses:

- communication lines
- debrief procedures
- duty of care
- emergency procedures
- environment protection
- exit and assembly points
- hazardous substances and dangerous goods
- industry codes of practice
- reporting incidents
- work health and safety/occupational health and safety
- appropriate responses to emergency situations, as specified in the Performance Evidence
- location and safe use of rescue and emergency equipment and resources:
  - hoses
  - ladders
  - rescue equipment
  - monitors
  - foam equipment and extinguishers
  - blankets
  - spill kits
  - personal protective clothing and equipment
  - salvage gear
  - first aid and evacuation equipment
- the potential for emergency escalation:
  - spread of fire
  - threat to adjoining areas
  - dangers of explosion
  - loss of communications
  - involvement of additional persons
  - deterioration in environmental conditions
- rescue techniques
- emergency response agencies within the activity area and direct communication channels to enable information about an emergency to be communicated quickly and directly
- factors that impact on emergency situations to enable appropriate contingency planning
- behaviour and characteristics of typical emergencies to enable the development of an action plan to quickly and effectively bring the situation under control.

## Assessment Conditions

Skills must be demonstrated in:

- a sport, fitness or recreation environment where the individual is exposed to simulated emergencies requiring response. This can be a workplace or simulated environment.

Assessment must ensure access to:

- current industry procedures for reporting and managing emergency situations
- legislation relevant to emergencies:
  - work health and safety/occupational health and safety
  - duty of care
  - environment protection
  - hazardous substances and dangerous goods
  - public health and safety
  - industry codes of practice
- equipment and resources to ensure adequate response to emergencies relevant to work role and workplace
- a variety of clients and/or participants requiring an emergency response, clients and participants can be:
  - clients and participants in a sport, fitness or recreation industry workplace who are assisted by the individual during the assessment process or
  - individuals who participate in role plays or simulated activities, set up for the purpose of assessment, in a simulated industry environment operated within a training organisation.

Assessment activities that allow the individual to:

- coordinate participant movement during emergency situations
- respond to a range of emergencies in a sport, fitness or recreation environment, within the required, but realistic, timeframe.

Assessors must satisfy the Standards for Registered Training Organisations' requirements for assessors.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=1ca50016-24d2-4161-a044-d3faa200268b>

# SISXFAC409 Plan and provide sport, fitness and recreation services

## Modification History

The release details of this endorsed unit of competency set are in the table below. The latest information is at the top.

Release	Comments
1	Replaces but is not equivalent to SISXFAC405A Plan and provide sport and recreation services. Competency outcome changed. Additional requirements around assessing profitability, partnerships and reporting to reflect industry best practice.

## Unit Descriptor

This unit describes the performance outcomes, skills and knowledge required to determine the sport, fitness and recreation services required by clients and to plan, implement and evaluate the services from a facility management perspective.

## Application of the Unit

This unit applies to those who work autonomously in an administrative or organisational capacity in a sport, fitness and recreation environment. This may include facility and administration coordinators supporting the management of ancillary functions required to ensure the effective provision of specific services and programs in locations such as fitness centres, outdoor sporting grounds or complexes, aquatic centres or sporting organisations and associations.

## Licensing/Regulatory Information

No licensing, legislative, regulatory or certification requirements apply to this unit at the time of endorsement.

## Pre-Requisites

Not applicable.

## Employability Skills Information

This unit contains employability skills.

## Elements and Performance Criteria Pre-Content

### Elements and Performance Criteria

#### ELEMENT

#### PERFORMANCE CRITERIA

Elements describe the essential outcomes of a unit of competency.

Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of performance is to be consistent with the evidence guide.

- |                                    |   |
|------------------------------------|---|
| 1. Establish need for the service. | 1.1 Undertake research to identify <b><i>target groups</i></b> for the <b><i>services</i></b> and establish <b><i>needs</i></b> .<br>1.2 Determine the type and nature of services that will address the identified needs.<br>1.3 Assess competitors and size of market to confirm if gap in service provision exists.<br>1.4 Identify required approvals according to <b><i>organisational policies and procedures</i></b> and <b><i>relevant legislation</i></b> .<br>1.5 Identify potential partnerships or alliances.                         |
| 2. Plan the service provision.     | 2.1 Establish objectives and evaluation procedures for the service.<br>2.2 Establish and document <b><i>work plans</i></b> for the service.<br>2.3 Identify <b><i>resources</i></b> and establish <b><i>budget</i></b> for the service.<br>2.4 Assess profitability of planned service against organisational criteria and secure funding or budget allocation.<br>2.5 Determine service content and design according to market needs and stakeholder requirements.<br>2.6 Determine promotional plan to appeal to target groups for the service. |
| 3. Implement the service.          | 3.1 Obtain and allocate resources according to work plan.<br>3.2 Confirm details of partnerships or collaborative arrangements.<br>3.3 Implement work plan according to organisational policies and procedures.<br>3.4 Monitor, review and modify or cancel service in response to <b><i>new or changing circumstances</i></b> as required.<br>3.5 Conduct service safely according to stated outcomes and objectives.  |
| 4. Evaluate the                    | 4.1 Seek <b><i>feedback</i></b> on service from service users, stakeholders and   |

service.

staff.

- 4.2 Assess service outcomes against objectives.
- 4.3 Prepare report documenting outcomes against objectives and budget.
- 4.4 Develop and document recommendations for improvements to future services.
- 4.5 Submit recommendations for improvements to appropriate personnel.
- 4.6 Review own performance and identify potential improvements.

## Required Skills and Knowledge

This section describes the skills and knowledge required for this unit.

### Required skills

- interpersonal skills to:
  - consult and interact with target groups in the community to elicit information required to determine needs for the service
  - source, interpret and confirm information to inform service planning
  - liaise with appropriate personnel to make suggestions and plan the service
  - seek feedback from service users and staff
  - build relationships with stakeholders
- problem-solving skills to:
  - plan a service according to target group needs
  - assess risk factors
  - modify the service as required
  - assess service outcomes against initial objectives to suggest potential improvements
- planning and organising skills to:
  - source and allocate resources for the service
  - develop and implement a work plan for the service within appropriate timelines
- language and literacy skills to:
  - complete research into user needs
  - produce and document service plans
  - complete documentation in relation to recommendations for improvement
- numeracy skills to develop budgets for service provision and analyse profitability
- self-management skills to review and reflect on own work performance in planning and implementing the service according to participant expectations.

### Required knowledge

- legislation to enable:



- safe and equitable delivery of the service to target groups
- safe use of equipment and materials
- organisational policies and procedures to enable safe, satisfactory and beneficial outcomes for all participants
- principles of inclusive practices
- reasons for individual participation in sport, fitness and recreation services to ensure this information is included in planning for service
- risk-analysis processes to evaluate the risk and possible impact of planned sport and recreation services
- activity-specific knowledge of planned sport, fitness and recreation services to ensure services match participants' needs
- cost-benefit analysis techniques
- marketing strategies suitable for target groups
- insurance arrangements to suit the service.

## Evidence Guide

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

### Overview of assessment

#### **Critical aspects for assessment and evidence required to demonstrate competency in this unit**

Evidence of the ability to:

- plan and provide services within budgetary constraints that reflect the needs of a range of participants in accordance with organisational policies and procedures
- monitor the provision of services and apply effective contingency-management techniques to deal with a range of new or changing situations that may arise, and make adjustments in response to these changing situations
- evaluate and document the outcomes of the service
- make recommendations on services and reflect on own work performance to identify ways in which service outcomes and benefits to participants can be improved.

#### **Context of and specific resources for assessment**

Assessment must ensure:

- planning, implementation and evaluation of multiple sport, fitness or recreation services to allow the individual to demonstrate competency and consistency of performance.

Assessment must also ensure access to:

- an environment or facility appropriate to the planning and provision of sport, fitness or recreation services

- target groups with specific needs
- appropriate persons to provide approvals
- resources for the service
- organisational documentation relevant to service provision.

### Method of assessment

A range of assessment methods should be used to assess practical skills and knowledge. The following examples are appropriate for this unit:

- observation of planning and implementing a sport fitness or recreation service
- observation of interacting with a range of target groups to establish service needs
- observation of dealing with contingencies, such as changing circumstances in service provision
- oral and or written questioning to assess knowledge of principles of community development practices
- portfolio containing evidence of work plans for sport, fitness and recreation services and reports on outcomes
- third-party reports from a supervisor detailing appropriate work performed by the individual.

### Guidance information for assessment

Holistic assessment with other units relevant to the industry sector, workplace and job role is recommended, for example:

- SISXCCS404A Address client needs.

## Range Statement

The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the individual, accessibility of the item, and local industry and regional contexts) may also be included.

***Target groups*** may include:

- culturally and linguistically diverse
- age-specific
- disability-specific
- gender-specific.

***Services*** may include:

- major events
- competitions
- educational initiatives
- promotional activities or campaigns
- group or individual programs.

***Needs*** may include:

- cultural

**Organisation policies and procedures** may include:

- linguistic
- disability specific.
- organisational objectives
- work health and safety
- reporting and accountability
- resource allocation
- emergency procedures.

**Relevant legislation** may include:

- Occupational Health and Safety (OHS) or Work Health and Safety (WHS)
- equal employment opportunity (EEO)
- privacy
- child protection
- state and territory statutory requirements
- local laws and by-laws
- ordinances and policy.

**Work plans** may include:

- objectives
- timeframes
- stakeholder requirements
- funding sources and criteria
- administration procedures
- promotion strategies
- risk factors, including:
  - ground and facility risks
  - equipment risks.

**Resources** may include:

- staff
- equipment
- venues
- industry associations and peak bodies
- external partners
- volunteers
- documentation.

**Budget** may include:

- setting fees
- income from other sources
- allocating funds.

**New or changing circumstances** may include:

- participant numbers
- weather
- facility booking falling through
- equipment failure
- emergencies.

**Feedback** may include:

- qualitative
- quantitative

- evaluation forms and surveys
- financial information.

## **Unit Sector(s)**

Cross-Sector

## **Competency field**

Facility Management

## SITHFAB201 Provide responsible service of alcohol

### Modification History

The version details of this endorsed unit of competency set are in the table below. The latest information is at the top.

Version	Comments
2.0 updated on 2 March 2023	Minor changes to Range Statement
2.0	Amendments to the Evidence Guide which better define the assessment environment and assessment requirements of the unit.
1.0	E Replaces and is equivalent to SITHFAB009A Provide responsible service of alcohol.

### Unit Descriptor

This unit describes the performance outcomes, skills and knowledge required to responsibly sell or serve alcohol.

### Application of the Unit

Responsible practices must be undertaken wherever alcohol is served or sold, including where alcohol samples are served during on-site product tastings. This unit, therefore, applies to any workplace where alcohol is served or sold, including all types of hospitality venues, retail liquor outlets and wineries, breweries and distilleries.

This unit applies to all levels of sales personnel involved in the sale, service and promotional service of alcohol in licensed premises. Those selling or serving alcohol may include food and beverage attendants; retail liquor sales persons; winery, brewery and distillery cellar door staff and supplier sales representatives. It also applies to security staff who monitor customer behaviour and to the licensee who is ultimately responsible for RSA management.

### Licensing/Regulatory Information

The unit incorporates the knowledge requirements, under state and territory liquor licensing law, for employees engaged in the sale or service of alcohol.

Certification requirements differ across states and territories. In most cases all people involved in the sale, service and promotional service of alcohol in licensed premises must be certified in this unit. This can include the licensee and security staff.

This unit covers the Responsible Service of Alcohol (RSA) skill and knowledge requirements common to all States and Territories. Some legislative requirements and knowledge will differ across borders. In some cases after completion of this unit, state and territory liquor authorities require candidates to complete a bridging course to address these specific differences.

Those developing training to support this unit must consult the relevant state or territory liquor licensing authority to determine any accreditation arrangements for courses, trainers and assessors.

## Pre-Requisites

Not applicable.

## Employability Skills Information

This unit contains employability skills.

## Elements and Performance Criteria Pre-Content

### Elements and Performance Criteria

Elements describe the essential outcomes of a unit of competency.

Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of performance is to be consistent with the evidence guide.

1. Sell or serve alcohol responsibly.

- 1.1 Sell or serve alcohol according to provisions of relevant state or territory legislation, licensing requirements and responsible service of alcohol principles.
- 1.2 Provide ***accurate information*** to customers on alcoholic beverages according to organisation or house policy and government legislation, including types, strengths, standard drinks and the alcoholic percentages of a range of frequently sold alcoholic beverages.
- 1.3 Assist customers with information on the range of non alcoholic beverages available for purchase.
- 1.4 Identify ***issues*** related to the sale and service of alcohol to different types of customers, especially ***those at risk***, and incorporate them into sales or service.

2. Assist customers to drink within appropriate limits.
  - 2.1 Prepare and serve *standard drinks* or *samples* according to industry requirements.
  - 2.2 Encourage customers courteously and diplomatically to drink within appropriate limits.
  - 2.3 Recognise *erratic drinking patterns* as an early sign of possible intoxication and take appropriate action.
  - 2.4 Monitor emotional and physical state of customers for signs of intoxication and ill effects of illicit or other drug usage.
  - 2.5 Where appropriate, offer food and non alcoholic beverages.
  - 2.6 Politely decline requests for alcohol to be dispensed in a manner that is *irresponsible, or which encourages the rapid or excessive consumption of alcohol*, and advise customers of the reasons for the refusal.
3. Assess alcohol affected customers and identify customers to whom sale or service must be refused.
  - 3.1 Assess intoxication levels of customers using a number of methods, including observing *changes in behaviour*, observing emotional and physical state, and monitoring noise levels and drink purchases.
  - 3.2 When assessing intoxication, take into account *factors* that may affect individual responses to alcohol.
  - 3.3 Identify customers to whom sale or service must be refused according to state and territory legislation, including minors, those purchasing on behalf of minors, intoxicated persons, and persons affected by the consumption of illicit and other drugs.
  - 3.4 Where appropriate, request and obtain acceptable *proof of age* prior to sale or service.
4. Refuse to provide alcohol.
  - 4.1 Refuse service in a polite manner and state reasons for the refusal.
  - 4.2 Speak to *intoxicated* customers in a suitable and consistent manner, minimising confrontation and arguments and point out *signage*.
  - 4.3 Provide *appropriate assistance* to customers when refusing service.
  - 4.4 Where appropriate, give customers a verbal warning and ask them to leave the premises according to organisation or house requirements, the specific situation and provisions of state or territory legislation and regulations.
  - 4.5 Use appropriate *communication and conflict resolution skills* to handle difficult situations.
  - 4.6 Refer difficult situations beyond the scope of individual responsibility to the appropriate person.
  - 4.7 Promptly identify situations that pose a threat to the safety

or security of colleagues, customers or property, and seek assistance from appropriate colleagues according to organisational policy.

## Required Skills and Knowledge

This section describes the skills and knowledge required for this unit.

### Required skills

- communication to:
  - provide complex information on responsible service of alcohol laws in a way that is readily understood by customers
  - speak firmly and clearly with intoxicated customers
  - deal with customers sensitively, courteously and discreetly using non-confrontational language
- critical thinking skills to assess intoxication levels of customers
- initiative and enterprise skills to offer food and non-alcoholic beverages to assist customers
- learning skills to continuously update knowledge of changing responsible service of alcohol laws and regulations
- literacy skills to:
  - read and interpret documents such as identification (ID) cards, proof of age cards, driver's licences, statutory signage, warning signs and wording within advertising or promotional material, in-house policies and procedures and any general plain English regulatory and advisory information issued by local, or state and territory liquor licensing authorities
- numeracy skills to measure and calculate standard drinks or samples and calculate blood alcohol levels to determine alcohol consumption
- problem-solving skills to:
  - identify customers to whom sale or service must be refused
  - identify intoxicated persons and refuse service
  - identify situations that pose a safety threat and seek assistance from appropriate colleagues
- teamwork skills to share customer information with team members to ensure proper responsible service of alcohol practices within the organisation.

### Required knowledge

- public interest reasons for implementation of responsible service of alcohol practices, including:
  - government and community concern with alcohol misuse and abuse
  - crime, violence and anti-social behaviour associated with alcohol abuse
- impact of excessive drinking on:



- local neighbourhood and community
- premises and staff
- customers
- particular types of customers who may be at heightened risk such as young people, pregnant women and minors
- government agencies such as the local police, health facilities and road authority
- key agencies and how to source relevant information on laws, regulations and codes of practice or conduct
- current promotional and strategic community education campaigns developed and conducted by agencies and industry groups
- effects of alcohol on:
  - emotional state
  - health
  - physical alertness
- factors that affect individual responses to alcohol, including:
  - gender
  - weight
  - general health
  - rate of consumption
  - food intake
  - other substances taken
- time for effects of alcohol to be registered
- standard drinks and acceptable measures of alcohol
- indicators of intoxication, including ways of assessing intoxication of customers
- ways of assessing customers affected by the consumption of illicit and other drugs
- principles of harm minimisation and strategies to minimise the harm associated with liquor abuse:
  - strategies laid down in legislation and codes of conduct developed by government agencies or industry groups
  - organisational policies that are designed to reduce the harm associated with liquor abuse
- the key provisions of liquor laws and regulations at a depth relevant to the scope of job responsibility within licensed premises, including the following list that expresses general statements about requirements of liquor legislation and information that must be customised for each State or Territory:
  - legislative definition of intoxication; intoxicated person and unduly intoxicated
  - role of individual staff members and supervisors or managers in providing responsible service of alcohol, including seller or server duty of care and liability
  - requirement to adopt and use statutory signage on the premises for the entire range of circumstances applicable to the organisation
  - requirements for mandatory content of any warning signs and wording within advertising or promotional material of any form, such as print advertising or internet

sales

- requirements for the remote sale and delivery of alcohol sales generated via the telephone, fax, email or mail
- requirements for proof of age and obligations to minors under local legislation
- provisions for retaining and reporting falsified proof of age documents
- provisions for requiring someone to leave the premises
- transportation options
- barring procedures
- opening and closing hour provisions
- requirements for monitoring noise and disturbances in and around licensed premises
- requirements laid down in codes of practice or conduct developed by government agencies or industry groups
- requirements described by an in-house policy, standard or code of practice or conduct
- training and record keeping requirements
- banned or undesirable products
- personal and business implications of breaching any laws, regulations, government or industry-driven codes of practice or conduct
- offences and penalties relating to offences
- legal restrictions on alcohol use customised to state or territory legislation, including intoxication provisions of liquor licensing laws
- legal drink and drive limits.

## Evidence Guide

The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

### Overview of assessment

#### **Critical aspects for assessment and evidence required to demonstrate competency in this unit**

Evidence of the ability to:

- responsibly sell or serve alcohol on multiple occasions to customers
- satisfy the legal requirements for responsible sale or service of alcohol for the local state or territory law
- follow organisational policies and procedures for the responsible service of alcohol
- demonstrate knowledge of:
  - reasons for and benefits of responsible service of alcohol
  - principles of responsible service of alcohol and

harm minimisation

- the key provisions of liquor laws and regulations at a depth relevant to the scope of job responsibility within licensed premises
- the ramifications of non-compliance with the law and industry codes for the organisation, licensee and individual staff members.

### **Context of and specific resources for assessment**

Assessment must ensure use of:

- a real or simulated workplace
- a range of industry equipment to demonstrate standard drink measures or samples
- relevant and current publications, signage, information and plain English fact sheets distributed by government regulators and industry bodies.

### **Method of assessment**

A range of assessment methods should be used to assess the practical skills and knowledge required to sell or serve alcohol responsibly.

The following examples are appropriate for this unit:

- role-plays or case studies simulating customers, intoxicated patrons and alcohol that allow assessment of the individual's ability to:
  - interact with customers and explain organisational legal requirements to sell or serve alcohol responsibly
  - explain in-house policies for the service of alcohol
  - refuse service to people to whom alcohol cannot be served
  - speak to intoxicated customers to minimise confrontation
- case studies and problem-solving activities to assess the individual's ability to respond to:
  - situations where customers are engaging in erratic drinking patterns
  - signage deficiencies
  - situations that pose a safety threat
- written or oral questioning to assess knowledge of legislation and all other knowledge components of this unit
- review of portfolios of evidence and third-party workplace reports of on-the-job performance by the individual.

### **Guidance information for**

The assessor should design integrated assessment

**assessment**

activities to holistically assess this unit with other units relevant to the industry sector, workplace and job role, for example:

- SITHFAB202 Operate a bar
- SITHFAB302 Conduct a product tasting for alcoholic beverages
- SITHFAB303 Prepare and serve cocktails
- SITHFAB304 Provide advice on beers, spirits and liqueurs
- SITHFAB305 Provide advice on Australian wines
- SITHFAB306 Provide advice on imported wines
- SITHFAB307 Provide table service of food and beverage.

## Range Statement

The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.

***Accurate information*** may be provided to customers:

- by use of fact sheets and advertising material that comply with legislative requirements
- by use of mandatory signage
- verbally.

***Issues*** may include:

- demeanour and mood
- familiarity with specific customers
- perceived effects of illicit and other drug usage
- perceived health status
- physical stature
- social context.

***Those at risk*** may include:

- minors
- people affected by the consumption of illicit and other drugs
- people from non-English speaking backgrounds
- women
- young customers.
- appropriate nip measures

***Standard drinks*** should be measured using:

**Samples** may include tastings of any item for sale in a:

- appropriately sized sample glasses
- electronic dispensing and measuring devices.
- brewery
- distillery
- hospitality venue
- retail liquor outlet
- winery.

**Erratic drinking patterns** may include:

- mixing a wide range of drink types
- drinking quickly and asking for more immediately
- ordering more than one drink for self-consumption
- mixing alcohol consumption with consumption of prescription or illicit drugs
- consistently returning to the tasting site to request more samples
- ordering multiple samples
- ordering large samples
- ordering ‘triple shots’ or extra large drinks.

Requests for drinks to be dispensed in a manner that is ***irresponsible, or which encourages the rapid or excessive consumption of liquor*** include:

- jugs of spirits and mixers
- large samples
- laybacks
- multiple samples for self-consumption
- rocket fuel
- shooters
- test tubes
- yard glasses.

**Changes in behaviour** may involve the customer becoming:

- aggressive
- disorderly
- quarrelsome
- violent.

**Factors** include:

- food intake
- gender
- general health
- other substances taken, especially illicit and other drugs
- rate of consumption
- weight.

**Proof of age** includes:

- current drivers licence

- Intoxicated*** denotes:
- passport
  - photo card
  - proof of age card.
  - drunk
  - those to whom service may be refused due to excessive consumption of alcohol
  - ‘unduly intoxicated’ may also be used in some state or territory legislation.
- Signage*** may include:
- signs produced in-house that comply with wording required by legislation
  - standard promotional signs issued by the relevant state or territory licensing authority
  - warning notices within any form of advertising.
- Appropriate assistance*** may include:
- assisting the customer to connect with their designated driver
  - offering alternatives to alcohol, including food
  - offering to sell or serve non-alcoholic drinks
  - organising transport for customers wishing to leave
  - providing information on taxis.
- Communication and conflict resolution skills*** may include:
- using open and non-aggressive body language
  - using a number of strategies to diffuse a situation, such as taking the person away from an audience or blaming the refusal on the ‘law’
  - monitoring the reactions of other customers
  - picking early warning signs and intervening before the person is intoxicated
  - not using physical touch or body language
  - remaining calm and using tactful language.

## Unit Sector(s)

Hospitality

## Competency Field

Food and Beverage

## SITXFSA202 Transport and store food

### Modification History

The version details of this endorsed unit of competency set are in the table below. The latest information is at the top.

Version	Comments
1.0	<p>E</p> <p>Replaces and is equivalent to SITXFSA003A Transport and store food in a safe and hygienic manner.</p> <p>Prerequisite removed. Title simplified. Minor adjustments to expression of content to streamline and improve unit. Wording adjusted to better reflect regulatory requirements.</p>

### Unit Descriptor

This unit describes the performance outcomes, skills and knowledge required to transport food from a food preparation area to another location. It also deals with holding or storage on arrival.

### Application of the Unit

This unit applies to catering operations where food is transported from the preparation area to another location and stored on arrival. This could include restaurants, educational institutions, aged care facilities, hospitals, defence forces, cafeterias, kiosks, cafes, residential catering, in-flight and other transport catering, events catering and private catering. It applies to food handlers who directly handle food when transporting and storing food. People at many levels use this skill in the workplace including cooks, chefs, caterers and catering assistants.

The person transporting the food may or may not be driving the vehicle.

### Licensing/Regulatory Information

Food handlers involved in transporting and storing food must comply with the requirements contained within the Australia New Zealand Food Standards (ANZFS) Code (the Code). Business may be required to implement a food safety program and food handlers would need to comply with the transportation provisions.



## Pre-Requisites

Not applicable.

## Employability Skills Information

This unit contains employability skills.

## Elements and Performance Criteria Pre-Content

### Elements and Performance Criteria

Elements describe the essential outcomes of a unit of competency.

Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of performance is to be consistent with the evidence guide.

1. Transport food safely and hygienically.
  - 1.1 Select suitable food ***transportation*** vehicles according to ***legislative requirements***.
  - 1.2 Package, load, restrain and unload food appropriately.
  - 1.3 Use hygienic food safety practices for food transportation
  - 1.4 Use safe manual handling techniques when moving and storing food.
  - 1.5 Maintain records of food transportation as required.
2. Store food safely and hygienically.
  - 2.1 Select food storage conditions for ***specific food types***.
  - 2.2 Maintain ***environmental conditions*** for specific food types to ensure freshness, quality and appearance.
  - 2.3 Ensure storage and holding methods optimise nutritional quality and comply with relevant stock control principles.
  - 2.4 Use hygienic food safety practices and observe work health and safety procedures and practices.
  - 2.5 Keep storage areas free from contaminants and pests.

## Required Skills and Knowledge

This section describes the skills and knowledge required for this unit.

### Required skills

- literacy skills to:
  - read work instructions and food labels

- complete records of food transportation
- numeracy skills to calculate quantities during the packing and unpacking process
- problem-solving skills to deal with routine food handling, storage and transportation problems.

### Required knowledge

- basic aspects of national, state or territory food safety laws, standards and codes, including:
  - actions that must be adhered to by organisations
  - employee responsibility to participate in hygienic practices
  - reasons for food safety programs, when they are required for transportation activities and what they must contain
  - role of local government regulators
  - ramifications of failure to observe food safety law and organisational policies and procedures
  - meaning of contaminant, contamination and potentially hazardous foods as defined by the Code
- advantages and disadvantages of different forms of transport for particular food items, quantities and circumstances
- safe storage principles and practices for different food types, including storage options
- characteristics of different food items and conditions required to maintain optimum freshness, palatability and safety, including:
  - dairy
  - dried goods
  - eggs
  - frozen food
  - fruit and vegetables
  - meat and fish
- for the specific industry sector and organisation:
  - sources and effects of microbiological contamination of food in transit
  - methods of transportation and storage to ensure the safety of food
  - temperature controls and temperature danger zones, for storage of main food types used in the business
  - the contents of food safety transportation procedures included in organisational food safety program
- safe manual handling techniques, in particular loading and unloading, lifting and dealing with heated surfaces.

### Evidence Guide

The evidence guide provides advice on assessment and must be read in conjunction with the

performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

## Overview of assessment

### Critical aspects for assessment and evidence required to demonstrate competency in this unit

Evidence of the ability to:

- transport and store food items according to food safety requirements and regulations
- demonstrate knowledge of specific requirements for different food types, including:
  - dairy
  - dried goods
  - eggs
  - frozen food
  - fruit and vegetables
  - meat and fish.

### Context of and specific resources for assessment

Assessment must ensure use of:

- vehicles suitable for the transportation of food
- food ingredients and ready to eat food items to be transported
- industry-current equipment for the transportation and storage of food
- current plain English regulatory documents distributed by the national, state, territory or local government food safety authority
- the Code
- current commercial food safety programs, policies and procedures used for the management of food safety.

### Method of assessment

A range of assessment methods should be used to assess practical skills and knowledge. The following examples are appropriate for this unit:

- direct observation of the individual transporting and storing food items
- inspection of food transported and stored by the individual
- use of case studies to assess knowledge of requirements for different food types
- written or oral questioning to assess knowledge of food safety requirements
- review of portfolios of evidence and third-party workplace reports of on-the-job performance by the individual.

### Guidance information for

The assessor should design integrated assessment

**assessment**

activities to holistically assess this unit with other units relevant to the industry sector, workplace and job role, for example:

- SITHCCC104 Package prepared foodstuffs
- SITXFSA101 Use hygienic practices for food safety.

## Range Statement

The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.

Type of *transportation* used may include:

- cars
- refrigerated trucks
- trolleys, carts and buggies
- vans.
- food safety programs
- lining
- sealing
- temperature.

*Legislative requirements* refer to federal, state or territory, and local regulations and guidelines and may apply to:

- dairy
- dried goods
- eggs
- frozen food
- fruit and vegetables
- meat and fish.
- humidity
- light
- pests
- temperature.

*Specific food types* may include:

*Environmental conditions* may relate to:

## Unit Sector(s)

Cross-Sector

## Competency Field

Food Safety

## TAEASS504A Develop and implement recognition strategies

### Modification History

Version	Comments
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TAEASS504A	Released with TAE10 Training and Education Training Package version 2.0
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### Unit Descriptor

This unit describes the performance outcomes, skills and knowledge required to develop and implement a recognition strategy in the context of organisational development. It requires the ability to prepare information and advice on recognition, to identify evidence gathering opportunities and to evaluate a recognition-based assessment process. It also focuses on continuously improving recognition processes within an organisation.

### Application of the Unit

This unit typically applies to those who have a role in developing procedures and documentation for recognition-based assessment for an organisation.

### Licensing/Regulatory Information

Not applicable.

### Pre-Requisites

Not applicable.

### Employability Skills Information

This unit contains employability skills.

### Elements and Performance Criteria Pre-Content

ELEMENT	PERFORMANCE CRITERIA
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*Elements describe the essential outcomes of a unit of competency.*

*Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of*

**ELEMENT****PERFORMANCE CRITERIA**

*performance is to be consistent with the evidence guide.*

**Elements and Performance Criteria**

1. Analyse job descriptions and workplace performance measures of an organisation	<p>1.1 Compile information on job descriptions and source data on individuals' <i>work performance</i></p> <p>1.2 Review <i>performance appraisal processes and documentation</i> in an organisation and align to units of competency</p> <p>1.3 Investigate opportunities for evidence gathering in the workplace of an organisation</p>
2. Determine the range of evidence that can contribute to recognition for a unit of competency	<p>2.1 Interpret the work performance, applied skills and knowledge requirements for a unit of competency</p> <p>2.2 Nominate sources and types of evidence that comply with the rules of evidence and Evidence Guide for a unit of competency</p>
3. Prepare a recognition package for employees of an organisation	<p>3.1 Interpret and explain organisational policies and procedures for recognition</p> <p>3.2 Contextualise the performance requirements for a unit of competency for employees in an organisation</p> <p>3.3 Document exemplars and evidence lists to support candidates in their application for recognition</p> <p>3.4 Provide advice and support to managers to facilitate collection of workplace evidence for recognition</p>
4. Monitor recognition-based assessment for a unit of competency	<p>4.1 Monitor the evidence collection process for a unit of competency</p> <p>4.2 Monitor decision making in assessment against organisational policies and procedures</p> <p>4.3 Monitor feedback provided to the candidate</p>
5. Evaluate an organisations recognition-based assessment procedures	<p>5.1 Conduct a review of the advice to candidates and employers</p> <p>5.2 Review compiled evidence lists in terms of their applicability and the evidence generated</p> <p>5.3 Gather and analyse client feedback as part of continuous improvement</p> <p>5.4 Gather feedback from the employing organisation and candidate on the organisations recognition services</p> <p>5.5 Review recognition processes, inputs and practice against the</p>

	organisations policies 5.6 Identify changes and enhancements and amend organisations policies, procedures and/or the <i>recognition package</i>
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## Required Skills and Knowledge

*This section describes the skills and knowledge required for this unit.*

### Required skills

- analysis and interpretation skills to:
  - unpack competency standards
  - interpret job description and performance appraisal information and map to units of competency
  - identify candidate needs
- communication skills to:
  - explain the recognition process to the candidate
  - give clear and precise instructions and advice
  - discuss the recognition process with other relevant people
  - discuss the assessment outcome with the candidate
- literacy skills to:
  - read and interpret relevant information to conduct recognition-based assessment
  - prepare required documentation and records/reports of recognition outcomes in the required format
- research and evaluation skills to:
  - research workplace sources of evidence
  - access recognition policies and procedures
  - evaluate evidence
  - evaluate the recognition process.

### Required knowledge

- recognition-based assessment including:
  - the criteria used in national VET; endorsed or accredited competency standards defining specifications for performance of work and work functions which include skills and knowledge
  - units of competency as the basis of qualifications
  - the principles of recognition and evidence-based assessment
  - the structure and application of competency standards
- how to interpret competency standards and other related assessment information to determine the evidence required to demonstrate competency including:
  - the components of competency



- Training Package Assessment Guidelines
- the organisations assessment system, policies and procedures
- different types of recognition approaches and tools
- the principles of assessment and how they guide assessment, validation and appeals processes
- assessment validation
- roles and responsibilities in the recognition process, including OHS obligations and duty of care
- legal, organisational and ethical responsibilities associated with the assessment system, including:
  - maintaining client privacy and confidentiality
  - providing accurate information
  - duty of care under common law
  - compliance with AQTF requirements
  - copyright and privacy laws, including the use of electronic technology.

## Evidence Guide

*The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.*

<b>Overview of assessment</b>	
<b>Critical aspects for assessment and evidence required to demonstrate competency in this unit</b>	<ul style="list-style-type: none"> <li>• Evidence of the ability to:           <ul style="list-style-type: none"> <li>• Develop, implement and review two recognition strategies for different unit(s) of competency in an organisational context</li> <li>• Document accurately:               <ul style="list-style-type: none"> <li>• the advice to assessors and candidates, and</li> <li>• the recognition tools and the evaluation instruments for the recognition assessments undertaken</li> </ul> </li> <li>• Critically review an organisations recognition-based assessment processes:               <ul style="list-style-type: none"> <li>• evaluate the approaches taken, and</li> <li>• prepare a report detailing proposed changes to improve both the processes and outcomes.</li> </ul> </li> </ul> </li> </ul>
<b>Context of and specific resources for assessment</b>	Evidence must be gathered in the workplace wherever possible. Where no workplace is available, a simulated workplace must be provided.

<b>Method of assessment</b>	
<b>Guidance information for assessment</b>	

## Range Statement

*The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.*

<b><i>Work performance measures</i></b> may include:	<ul style="list-style-type: none"> <li>• organisational key performance indicators (KPIs)</li> <li>• organisational goals and objectives</li> <li>• organisational targets for teams and individuals</li> <li>• quantitative and qualitative performance measures</li> <li>• performance appraisal processes and documentation.</li> </ul>
<b><i>Performance appraisal processes and documentation</i></b> may include:	<ul style="list-style-type: none"> <li>• annual employee reporting documents and templates</li> <li>• employee key performance indicators (KPIs)</li> <li>• duty statements</li> <li>• employment contracts</li> <li>• contractor statements of work</li> <li>• log books</li> <li>• employment specifications</li> <li>• job task lists.</li> </ul>
The <b><i>recognition package</i></b> may include	<ul style="list-style-type: none"> <li>• units of competency and contextualisation statements</li> <li>• recognition tools including; <ul style="list-style-type: none"> <li>• evidence lists</li> <li>• performance and evidence requirements</li> <li>• suggested questions or discussion points</li> <li>• observation checklists</li> <li>• supporting statement templates</li> <li>• advice to candidates</li> <li>• advice to employers</li> <li>• recognition policies and procedures</li> <li>• appeal procedures.</li> </ul> </li> </ul>

## **Unit Sector(s)**

Assessment

## **Custom Content Section**

Not applicable.

## TAEDEL301A Provide work skill instruction

### Modification History

Not applicable.

### Unit Descriptor

<b>Unit descriptor</b>	This unit describes the performance outcomes, skills and knowledge required to conduct individual and group instruction and demonstrate work skills, using existing learning resources in a safe and comfortable learning environment. The unit covers the skills and knowledge required to determine the success of both the training provided and one's own personal training performance. It emphasises the training as being driven by the work process and context.
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### Application of the Unit

<b>Application of the unit</b>	This unit supports a wide range of applications across any workplace setting and so can be used by any organisation. Its use is not restricted to training organisations.
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### Licensing/Regulatory Information

Not applicable.

### Pre-Requisites

<b>Prerequisite units</b>		

## Employability Skills Information

<b>Employability skills</b>	This unit contains employability skills.
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## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency.	Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of performance is to be consistent with the evidence guide.
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## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
1. Organise instruction and demonstration	1.1. Gather information about <i>learner characteristics</i> and learning needs 1.2. Confirm a <i>safe learning environment</i> 1.3. Gather and check <i>instruction and demonstration objectives</i> and seek assistance if required 1.4. Access and review relevant <i>learning resources</i> and <i>learning materials</i> for suitability and relevance, and seek assistance to interpret the contextual application 1.5. Organise access to necessary equipment or physical resources required for instruction and demonstration 1.6. Notify learners of <i>details</i> regarding the implementation of the learning program and/or delivery plan
2. Conduct instruction and demonstration	2.1. Use interpersonal skills with learners to establish a safe and comfortable learning environment 2.2. Follow the learning program and/or delivery plan to cover all learning objectives 2.3. Brief learners on any <i>OHS procedures</i> and requirements prior to and during training 2.4. Use <i>delivery techniques</i> to structure, pace and enhance learning 2.5. Apply <i>coaching</i> techniques to assist learning 2.6. Use communication skills to provide information,

ELEMENT	PERFORMANCE CRITERIA
	instruct learners and demonstrate relevant work skills 2.7. Provide opportunities for practice during instruction and through work activities 2.8. Provide and discuss feedback on learner performance to support learning
3. Check training performance	3.1. Use <i>measures</i> to ensure learners are acquiring and can use new technical and generic skills and knowledge 3.2. Monitor learner progress and outcomes in consultation with learner 3.3. Review relationship between the trainer/coach and the learner and adjust to suit learner needs
4. Review personal training performance and finalise documentation	4.1. Reflect upon personal performance in providing instruction and demonstration, and document strategies for improvement 4.2. Maintain, store and secure learner records according to organisational and legal requirements

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the skills and knowledge required for this unit.

#### Required skills

- verbal and non-verbal communication techniques, such as:
  - asking relevant and appropriate questions
  - providing explanations
  - demonstrating
  - using listening skills
  - providing information clearly
- safety skills to implement OHS requirements, by acting and responding safely in order to:
  - identify hazards
  - conduct prestart-up checks if required
  - observe and interpret learner behaviour that may put people at risk
- time-management, skills to:

**REQUIRED SKILLS AND KNOWLEDGE**

- ensure all learning objectives are covered
- pace learning
- reflection skills in order to:
  - identify areas for improvement
  - maintain personal skill development
- literacy skills to:
  - complete and maintain documentation
  - read and follow learning programs and plans
  - read and analyse learner information
- technology skills to operate audio-visual and technical equipment
- interpersonal skills to:
  - engage, motivate and connect with learners
  - provide constructive feedback
  - maintain appropriate relationships
  - establish trust
  - use appropriate body language
  - maintain humour
  - demonstrate tolerance
  - manage a group
  - recognise and be sensitive to individual difference and diversity
- observation skills to:
  - monitor learner acquisition of new skills, knowledge and competency requirements
  - assess learner communication and skills in interacting with others
  - identify learner concerns
  - recognise learner readiness to take on new skills and tasks

**Required knowledge**

- learner characteristics and needs
- content and requirements of the relevant learning program and/or delivery plan
- sources and availability of relevant learning resources and learning materials
- content of learning resources and learning materials
- training techniques that enhance learning and when to use them
- introductory knowledge of learning principles and learning styles
- key OHS issues in the learning environment, including:
  - roles and responsibilities of key personnel
  - responsibilities of learners
  - relevant policies and procedures, including hazard identification, risk assessment, reporting requirements, safe use of equipment and emergency

**REQUIRED SKILLS AND KNOWLEDGE**

procedures

- risk controls for the specific learning environment

**Evidence Guide****EVIDENCE GUIDE**

The Evidence Guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

**Overview of assessment**

Assessment must address the scope of this unit and reflect all components of the unit. A range of appropriate assessment methods and evidence-gathering techniques must be used to determine competency. A judgement of competency should only be made when the assessor is confident that the required outcomes of the unit have been achieved and that consistent performance has been demonstrated.

**Critical aspects for assessment and evidence required to demonstrate competency in this unit**

Evidence of the ability to:

- carry out a minimum of three training sessions, involving demonstrating and instructing particular work skills for different groups; with each session addressing:
  - different learning objectives
  - a range of techniques and effective communication skills appropriate to the audience.

**Context of and specific resources for assessment**

Evidence must be gathered in the workplace wherever possible. Where no workplace is available, a simulated workplace must be provided.

**Method of assessment****Guidance information for assessment**

For further information about assessment of this and other TAE units, refer to relevant implementation guidance published on the IBSA website ([www.ibsa.org.au](http://www.ibsa.org.au)).

**Range Statement****RANGE STATEMENT**



**RANGE STATEMENT**

The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.

<b><i>Learner characteristics</i></b> may include:	<ul style="list-style-type: none"> <li>• language, literacy and numeracy levels</li> <li>• learning styles</li> <li>• past learning and work experiences</li> <li>• specific needs</li> <li>• workplace culture.</li> </ul>
<b><i>Safe learning environment</i></b> may include:	<ul style="list-style-type: none"> <li>• exit requirements</li> <li>• personal protective equipment</li> <li>• safe access</li> <li>• safe use of equipment.</li> </ul>
<b><i>Instruction and demonstration objectives</i></b> may include:	<ul style="list-style-type: none"> <li>• competencies to be achieved</li> <li>• generic and technical skills, which may be: <ul style="list-style-type: none"> <li>• provided by the organisation</li> <li>• developed by a colleague</li> <li>• individual or group objectives</li> <li>• learning outcomes.</li> </ul> </li> </ul>
<b><i>Learning resources</i></b> may include:	<ul style="list-style-type: none"> <li>• any material used to support learning, such as: <ul style="list-style-type: none"> <li>• learner and user guides</li> <li>• trainer and facilitator guides</li> <li>• example training programs</li> <li>• specific case studies</li> <li>• professional development materials</li> <li>• assessment materials</li> </ul> </li> <li>• a variety of formats</li> <li>• those produced locally</li> <li>• those acquired from other sources.</li> </ul>
<b><i>Learning materials</i></b> may include:	<ul style="list-style-type: none"> <li>• handouts for learners</li> <li>• materials sourced from the workplace, e.g. workplace documentation, operating procedures, and specifications.</li> </ul>
<b><i>Details</i></b> may include:	<ul style="list-style-type: none"> <li>• location and time</li> <li>• outcomes of instruction or demonstration</li> <li>• reason for instruction or demonstration</li> <li>• who will be attending instruction session.</li> </ul>

<b>RANGE STATEMENT</b>	
<i>OHS procedures</i> may include:	<ul style="list-style-type: none"> <li>• emergency procedures</li> <li>• hazards and their means of control</li> <li>• incident reporting</li> <li>• use of personal protective equipment</li> <li>• safe work practices</li> <li>• safety briefings</li> <li>• site-specific safety rules.</li> </ul>
<i>Delivery techniques</i> may include:	<ul style="list-style-type: none"> <li>• coaching</li> <li>• demonstration</li> <li>• explanation</li> <li>• group or pair work</li> <li>• providing opportunities to practise skills and solve problems</li> <li>• questions and answers.</li> </ul>
<i>Coaching</i> may include:	<ul style="list-style-type: none"> <li>• learning arrangements requiring immediate interaction and feedback</li> <li>• on-the-job instruction and 'buddy' systems</li> <li>• relationships targeting enhanced performance</li> <li>• short-term learning arrangements</li> <li>• working on a one-to-one basis.</li> </ul>
<i>Measures</i> may include:	<ul style="list-style-type: none"> <li>• informal review or discussion</li> <li>• learner survey</li> <li>• on-the-job observation</li> <li>• review of peer coaching arrangements.</li> </ul>

## Unit Sector(s)

<b>Unit sector</b>	Delivery and facilitation
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## Competency field

<b>Competency field</b>	
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## Co-requisite units

Co-requisite units		

# TAEDEL401A Plan, organise and deliver group-based learning

## Modification History

Not applicable.

## Unit Descriptor

<b>Unit descriptor</b>	This unit describes the performance outcomes, skills and knowledge required to plan, organise and deliver training for individuals within a group.
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## Application of the Unit

<b>Application of the unit</b>	This unit typically applies to a person working as an entry-level trainer, teacher or facilitator in or with a training and assessment organisation. The person will be working from a learning program developed by someone else, and structuring the learning around that program.
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## Licensing/Regulatory Information

Not applicable.

## Pre-Requisites

<b>Prerequisite units</b>		

## Employability Skills Information

<b>Employability skills</b>	This unit contains employability skills.
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## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency.	Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of performance is to be consistent with the evidence guide.
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## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
1. Interpret learning environment and delivery requirements	1.1. Access, read and interpret <b><i>learning program documentation</i></b> to determine delivery requirements 1.2. Use available information and documentation to identify group and individual learner needs and learner characteristics 1.3. Identify and assess constraints and risks to delivery 1.4. Confirm personal role and responsibilities in planning and delivering training with relevant personnel
2. Prepare session plans	2.1. Refine existing learning objectives according to program requirements and specific needs of individual learners 2.2. Develop <b><i>session plans</i></b> and document these for each segment of the learning program 2.3. Use knowledge of learning principles and theories to generate ideas for managing session delivery
3. Prepare resources for delivery	3.1. Contextualise existing learning materials to meet the needs of the specific learner group 3.2. Finalise learning materials and organise facility, technology and equipment needs in time for delivery of learning sessions 3.3. Confirm overall delivery arrangements with relevant personnel
4. Deliver and facilitate training sessions	4.1. Conduct each session according to session plan, modified where appropriate to meet learner needs 4.2. Use the diversity of the group as another resource to

ELEMENT	PERFORMANCE CRITERIA
	support learning 4.3. Employ a range of delivery methods as training aids to optimise learner experiences 4.4. Demonstrate effective facilitation skills to ensure effective participation and group management
5. Support and monitor learning	5.1. Monitor and document learner progress to ensure outcomes are being achieved and individual learner needs are being met 5.2. Make adjustments to the delivery sessions to reflect specific needs and circumstances 5.3. Manage <i>inappropriate behaviour</i> to ensure learning can take place 5.4. Maintain and store learner records according to organisational requirements

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the skills and knowledge required for this unit.

#### Required skills

- presentation skills to ensure delivery is engaging and relevant, including:
  - synthesising information and ideas
  - preparing equipment, such as data projectors and computer presentation applications
  - speaking with appropriate tone and pitch
  - using language appropriate to audience
  - encouraging and dealing appropriately with questions
- group facilitation skills to ensure that:
  - every individual has an opportunity for participation and input
  - group cohesion is maintained
  - behaviour that puts others at risk is observed, interpreted and addressed
  - discussion and group interaction are enhanced
- conflict resolution and negotiation skills to:
  - identify critical points, issues, concerns and problems
  - identify options for changing behaviours
- oral communication and language skills to:

## REQUIRED SKILLS AND KNOWLEDGE

- motivate learners to transfer skills and knowledge
- engage with the learner
- interpersonal skills to maintain appropriate relationships and ensure inclusivity
- observation skills to monitor individual and group progress

### Required knowledge

- introductory knowledge of learning theories
- sound knowledge of learning principles
- sound knowledge of learner styles
- industry area and subject matter of the delivery
- learner group profile, including characteristics and needs of individual learners in the group
- content and requirements of the learning program and/or delivery plan
- different delivery methods and techniques appropriate to face-to-face group delivery
- techniques for the recognition and resolution of inappropriate behaviours
- behaviours in learners that may indicate learner difficulties
- organisational record-management systems and reporting requirements
- evaluation and revision techniques
- specific resources, equipment and support services available for learners with special needs
- relevant policy, legal requirements, codes of practice and national standards, including commonwealth and state or territory legislation that may affect training and assessment in the vocational education and training sector
- OHS relating to the facilitation of group-based learning, including:
  - assessment and risk control measures
  - reporting requirements for hazards
  - safe use and maintenance of relevant equipment
  - emergency procedures
  - sources of OHS information
  - role of key workplace persons
- policies and procedures relevant to the learning environment

## Evidence Guide

### EVIDENCE GUIDE

The Evidence Guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment

<b>EVIDENCE GUIDE</b>	
Guidelines for the Training Package.	
<b>Overview of assessment</b>	Assessment must address the scope of this unit and reflect all components of the unit. Arrange of appropriate assessment methods and evidence-gathering techniques must be used to determine competency. A judgement of competency should only be made when the assessor is confident that the required outcomes of the unit have been achieved and that consistent performance has been demonstrated.
<b>Critical aspects for assessment and evidence required to demonstrate competency in this unit</b>	<p>Evidence of the ability to:</p> <ul style="list-style-type: none"> <li>• facilitate group-based learning by preparing and delivering a series of training sessions, including: <ul style="list-style-type: none"> <li>• at least two consecutive sessions, of a duration commensurate with a substantive training session (e.g. 40-60 minutes), that follow one of the learning program designs</li> <li>• at least one session delivered to a different learner group, with evidence of how the characteristics and needs of this group were addressed</li> </ul> </li> <li>• identify and respond to diversity and individual needs</li> <li>• access and use documented resources and support personnel to guide inclusive practices.</li> </ul>
<b>Context of and specific resources for assessment</b>	<p>Evidence must be gathered in the workplace wherever possible. Where no workplace is available, a simulated workplace must be provided.</p> <p>Assessment must ensure access to:</p> <ul style="list-style-type: none"> <li>• training products, such as training packages and accredited course documentation.</li> </ul>
<b>Method of assessment</b>	
<b>Guidance information for assessment</b>	For further information about assessment of this and other TAE units, refer to relevant implementation guidance published on the IBSA website ( <a href="http://www.ibsa.org.au">www.ibsa.org.au</a> ).

## Range Statement

### RANGE STATEMENT

The range statement relates to the unit of competency as a whole. It allows for different



<b>RANGE STATEMENT</b>	
work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.	
<i>Learning program documentation</i> may include:	<ul style="list-style-type: none"> <li>• competencies or other benchmarks to be achieved</li> <li>• for each chunk or segment of the learning program: <ul style="list-style-type: none"> <li>• specific learning outcomes derived from the benchmarks</li> <li>• overview of content to be covered</li> <li>• learning resources, learning materials and activities</li> <li>• delivery methods</li> </ul> </li> <li>• number and duration of training sessions or classes required, and overall timelines</li> <li>• OHS issues to be addressed in delivery</li> <li>• identification of assessment points to measure learner progress</li> <li>• assessment methods and tools to be used to collect evidence of competency, where assessment is required.</li> </ul>
<i>Session plans</i> may include:	<ul style="list-style-type: none"> <li>• outline of objectives and content to be addressed</li> <li>• plan of delivery methods and learning activities to be used within the session</li> <li>• timelines and duration for each learning activity</li> <li>• formative assessment points and opportunities</li> <li>• learning materials required.</li> </ul>
<i>Inappropriate behaviour</i> may include:	<ul style="list-style-type: none"> <li>• violent or inappropriate language</li> <li>• verbal or physical abuse or bullying</li> <li>• insensitive verbal or physical behaviour towards other learners or the trainer/facilitator, including cultural, racial, disability or gender-based insensitivities</li> <li>• dominant or overbearing behaviour</li> <li>• disruptive behaviour</li> <li>• non-compliance with safety instructions.</li> </ul>

## Unit Sector(s)

<b>Unit sector</b>	Delivery and facilitation
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## Competency field

Competency field	
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## Co-requisite units

Co-requisite units		

## TAEDEL402A Plan, organise and facilitate learning in the workplace

### Modification History

Not applicable.

### Unit Descriptor

<b>Unit descriptor</b>	This unit describes the performance outcomes, skills and knowledge required to plan, organise and facilitate learning for individuals in a workplace.
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### Application of the Unit

<b>Application of the unit</b>	This unit typically applies to a person working as an entry level trainer, teacher or facilitator, team leader or workplace supervisor, or any employee responsible for guiding learning through work.
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### Licensing/Regulatory Information

Not applicable.

### Pre-Requisites

<b>Prerequisite units</b>		

## Employability Skills Information

<b>Employability skills</b>	This unit contains employability skills.
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## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency.	Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of performance is to be consistent with the evidence guide.
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## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
1. Establish effective work environment for learning	1.1. Establish and agree upon objectives and scope of the work-based learning 1.2. Analyse work practices and routines to determine their effectiveness in meeting established learning objectives 1.3. Identify and address <i>OHS implications</i> of using work as the basis for learning
2. Develop a work-based learning pathway	2.1. Address <i>contractual requirements</i> and responsibilities for learning at work 2.2. Arrange for integration and monitoring of external learning activities with the <i>work-based learning pathway</i> 2.3. Obtain agreement from relevant personnel to implement the work-based learning pathway
3. Establish the learning-facilitation relationship	3.1. Identify context for learning and individual's learning style 3.2. Select appropriate technique or process to facilitate learning and explain the basis of the technique to learner 3.3. Develop, document and discuss <i>individualised learning plan</i> with learner 3.4. Access, read and interpret documentation outlining the OHS responsibilities of the various parties in the

ELEMENT	PERFORMANCE CRITERIA
	<p>learning environment</p> <p>3.5. Monitor supervisory arrangements appropriate to learner's levels of knowledge, skill and experience to provide support and encouragement and ensure learner's health and safety</p>
<p>4. Implement work-based learning pathway</p>	<p>4.1. Sequence introduction of workplace tasks, activities and processes to reflect the agreed work-based learning pathway</p> <p>4.2. Explain objectives of work-based learning and the processes involved to learner</p> <p>4.3. Encourage learner to take responsibility for learning and to self-reflect</p> <p>4.4. Develop techniques that facilitate learner's transfer of skills and knowledge</p>
<p>5. Maintain and develop the learning/facilitation relationship</p>	<p>5.1. Prepare for each session</p> <p>5.2. Structure learning activities to support and reinforce new learning, build on strengths, and identify areas for further development</p> <p>5.3. Observe learner cues and change approaches where necessary to maintain momentum</p> <p>5.4. Practise <i>ethical behaviour</i> at all times</p> <p>5.5. Monitor effectiveness of the learning/facilitation relationship through regular meetings between the parties</p>
<p>6. Close and evaluate the learning/facilitation relationship</p>	<p>6.1. Carry out the closure smoothly, using appropriate interpersonal and communication skills</p> <p>6.2. Seek feedback from learner on the outcomes achieved and value of the relationship</p> <p>6.3. Evaluate and document process, including <i>impact, self evaluation and reflection</i>, and file according to legal and organisational requirements</p>
<p>7. Monitor and review the effectiveness of the work-based learning pathway</p>	<p>7.1. Document work performance and learning achievement and keep records according to organisational requirements</p> <p>7.2. Evaluate effectiveness of the work-based pathway against the objectives, processes and techniques used</p> <p>7.3. Recommend improvements to work-based practice in light of the review process</p>

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the skills and knowledge required for this unit.

#### Required skills

- oral communication and language skills to:
  - motivate the learner
  - transfer skills and knowledge
- interpersonal skills to maintain appropriate relationships
- observation skills to monitor individual progress
- literacy skills to:
  - read and interpret organisational documents, legal documents and contracts
  - complete and maintain documentation
- organisational skills to provide guidance and feedback to individuals
- communication skills, including:
  - using effective verbal and non-verbal language
  - using critical listening and questioning techniques
  - giving constructive and supportive feedback
  - assisting learners to paraphrase advice or instructions back to the trainer/facilitator
  - providing clear and concrete options and advice
  - using appropriate industry/profession terminology and language
  - ensuring language, literacy and numeracy used is appropriate to learners

#### Required knowledge

- systems, processes and practices within the organisation where work-based learning is taking place
- operational demands of the work and impact of changes on work roles
- organisational work culture, including industrial relations environment
- systems for identifying skill needs
- introductory knowledge of different learning styles and how to encourage learning in each, for example:
  - visual learners
  - audio learners
  - kinaesthetic learners
  - theoretical learners
- relevant policy, legislation, codes of practice and national standards that may affect training and assessment in the vocational education and training sector
- OHS relating to the work role, including:
  - hazards relating to the industry and specific workplace

**REQUIRED SKILLS AND KNOWLEDGE**

- reporting requirements for hazards and incidents
- specific procedures for work tasks
- safe use and maintenance of relevant equipment
- emergency procedures
- sources of OHS information

**Evidence Guide****EVIDENCE GUIDE**

The Evidence Guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

**Overview of assessment**

Assessment must address the scope of this unit and reflect all components of the unit. A range of appropriate assessment methods and evidence-gathering techniques must be used to determine competency. A judgement of competency should only be made when the assessor is confident that the required outcomes of the unit have been achieved and that consistent performance has been demonstrated.

**Critical aspects for assessment and evidence required to demonstrate competency in this unit**

Evidence of the ability to:

- prepare and facilitate work-based learning
- provide evidence of a minimum of two examples of developing work-based learning pathways, that include:
  - identifying needs for learning
  - analysing work practices, work environment and work activities
  - organising and allocating work in a way that reflects learning needs and provides effective learning opportunities through work processes
- provide a minimum of two examples of a learning facilitation relationship being conducted:
  - with different individuals
  - demonstrating communication skills and flexibility
  - demonstrating one or more of the processes or techniques identified.

**Context of and specific resources for assessment**

Evidence must be gathered in the workplace wherever possible. Where no workplace is available, a simulated workplace must be

<b>EVIDENCE GUIDE</b>	
	provided. Assessment must ensure access to information about work activities.
<b>Method of assessment</b>	
<b>Guidance information for assessment</b>	For further information about assessment of this and other TAE units, refer to relevant implementation guidance published on the IBSA website ( <a href="http://www.ibsa.org.au">www.ibsa.org.au</a> ).

## Range Statement

<b>RANGE STATEMENT</b>	
<p>The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.</p>	
<b><i>OHS implications</i></b> may include:	<ul style="list-style-type: none"> <li>• OHS obligations</li> <li>• workplace OHS policies and procedures</li> <li>• ensuring work practices, routines and proposed changes do not pose a risk to learners and others.</li> </ul>
<b><i>Contractual requirements</i></b> may include:	<ul style="list-style-type: none"> <li>• training plans under apprenticeships/traineeships</li> <li>• requirements of government-funded training programs, such as Workplace English Language and Literacy (WELL).</li> </ul>
<b><i>Work-based learning pathway</i></b> may include:	<ul style="list-style-type: none"> <li>• identifying specific goals for work-based learning</li> <li>• identifying job tasks or activities to be included in learning process</li> <li>• appropriate sequencing of job tasks/activities to reflect learner incremental development</li> <li>• direct guidance and modelling from experienced co-workers and experts</li> <li>• opportunities for practice.</li> </ul>
<b><i>Individualised learning plan</i></b> may include:	<ul style="list-style-type: none"> <li>• information about individual's learning style, learner characteristics, and the context for learning</li> <li>• clear boundaries and expectations of the learning/facilitation relationship</li> <li>• documented equity or additional support needs for the</li> </ul>



<b>RANGE STATEMENT</b>	
	learner <ul style="list-style-type: none"> <li>• performance benchmarks to be achieved</li> <li>• activities and processes which together will achieve the benchmarks.</li> </ul>
<b><i>Ethical behaviour</i></b> includes:	<ul style="list-style-type: none"> <li>• trust</li> <li>• integrity</li> <li>• privacy and confidentiality of the session</li> <li>• following organisational policies</li> <li>• knowing own limitations</li> <li>• having a range of other intervention referrals ready when needed</li> <li>• honesty</li> <li>• fairness to others.</li> </ul>
<b><i>Impact</i></b> may be:	<ul style="list-style-type: none"> <li>• successful achievement, rate of achievement, or lack of achievement of identified goals</li> <li>• achievement of other outcomes as a result of the relationship</li> <li>• development of new goals</li> <li>• new or increased motivation to learn</li> <li>• greater capacity to learn</li> <li>• increase in learner's self-confidence.</li> </ul>
<b><i>Self-evaluation and reflection</i></b> may include:	<ul style="list-style-type: none"> <li>• asking critical questions about:               <ul style="list-style-type: none"> <li>• own ability</li> <li>• what worked or didn't work</li> <li>• how the relationship building process could be improved</li> </ul> </li> <li>• reviewing records and journals on sessions and critically evaluating own performance</li> <li>• reviewing feedback from learner and identifying critical aspects and areas for improvement.</li> </ul>

## Unit Sector(s)

<b>Unit sector</b>	Delivery and facilitation
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## Competency field

Competency field	
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## Co-requisite units

Co-requisite units		

## TAEDEL404A Mentor in the workplace

### Modification History

Not applicable.

### Unit Descriptor

<b>Unit descriptor</b>	This unit describes the performance outcomes, skills and knowledge required to establish and develop a professional mentoring relationship with a learner, in particular an apprentice or trainee employed by, or undertaking work placement in, a workplace. It includes establishing the need for mentoring, developing a mentoring plan/framework, facilitating and monitoring the mentoring relationship, and evaluating the effectiveness of mentoring.
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### Application of the Unit

<b>Application of the unit</b>	This unit typically applies to workplace supervisors or other work colleague with responsibility for mentoring in the workplace.
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### Licensing/Regulatory Information

Not applicable.

### Pre-Requisites

<b>Prerequisite units</b>		

## Employability Skills Information

<b>Employability skills</b>	This unit contains employability skills.
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## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency.	Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of performance is to be consistent with the evidence guide.
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## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
1. Develop a mentoring plan	1.1. Identify scope and boundaries of the <b><i>mentoring</i></b> relationship according to organisational procedures 1.2. Establish <b><i>ground rules</i></b> and negotiate realistic expectations 1.3. Establish and maintain confidentiality of the relationship in accordance with <b><i>legislation, policy and procedures</i></b>
2. Facilitate mentoring relationship	2.1. Develop learner's confidence, self-esteem, respect and trust in the mentoring relationship 2.2. Share personal experiences and knowledge with the person being mentored according to agreed objectives 2.3. Support the person being mentored to develop and use skills in problem solving and decision making 2.4. Use personal and professional networks to assist the person being mentored 2.5. Provide information, guidance and constructive guidance to enhance engagement in the workplace 2.6. Use <b><i>techniques for resolving differences</i></b> without damaging the relationship, and obtain assistance according to organisational policy and procedures
3. Monitor mentoring relationship	3.1. Provide planning assistance and guidance as requested by the person being mentored in a form

ELEMENT	PERFORMANCE CRITERIA
	<p>and style to suit their requirements</p> <p>3.2. Provide feedback to the person being mentored on progress towards achieving the expectations and goals of the mentoring process</p> <p>3.3. Recognise and discuss changes in the <i>mentoring relationship</i> with appropriate <i>stakeholders</i></p> <p>3.4. Negotiate and manage closure of the mentoring arrangement once objectives have been met</p>
4. Evaluate effectiveness of mentoring	<p>4.1. Establish and discuss <i>benefits</i> gained from the mentoring process</p> <p>4.2. Reflect on and articulate the personal benefits gained from providing mentoring</p> <p>4.3. Identify and report the outcomes of the mentoring arrangement and the <i>benefits to the organisation</i> according to organisational policy and procedures to improve the mentoring system or program</p>

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the skills and knowledge required for this unit.

#### Required skills

- planning and time-management skills to mentor in a workplace
- oral communication and language skills to motivate learners
- organisational skills to provide guidance and feedback to individuals
- interpersonal skills to:
  - engage in relationship building, including building trust and maintaining confidentiality
  - respond to diversity, including gender and disability
- communication skills to use a range of communication strategies, including listening, questioning, and giving and receiving feedback
- initiative and enterprise skills to apply procedures relating to OHS and environmental legislation in the context of workplace mentoring

#### Required knowledge

- relevant policy, legislation, codes of practice and national standards likely to impact on the provision of workplace mentoring
- training contracts and responsibilities of employer, registered training organisation

## REQUIRED SKILLS AND KNOWLEDGE

- (RTO) and funding body
- training plans and responsibilities
  - training products and strategies for learning
  - mentoring methodologies and strategies
  - acceptable behaviour in the mentoring relationship
  - equal employment opportunity, equity and diversity principles
  - OHS relating to the work role, including:
    - hazards relating to the industry and specific workplace
    - reporting requirements for hazards and incidents
    - specific procedures for work tasks
    - safe use and maintenance of relevant equipment
    - emergency procedures
    - sources of OHS information

## Evidence Guide

### EVIDENCE GUIDE

The Evidence Guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

<b>Overview of assessment</b>	Assessment must address the scope of this unit and reflect all components of the unit. Arrange of appropriate assessment methods and evidence-gathering techniques must be used to determine competency. A judgement of competency should only be made when the assessor is confident that the required outcomes of the unit have been achieved and that consistent performance has been demonstrated.
<b>Critical aspects for assessment and evidence required to demonstrate competency in this unit</b>	Evidence of the ability to: <ul style="list-style-type: none"> <li>• prepare a mentoring plan between the mentor and learner that reflects the scope and substance expected within a plan prepared for a learner undertaking a contracted apprenticeship or traineeship</li> <li>• facilitate at least three mentoring sessions</li> <li>• provide information on sessions, including comments and notes from both mentor and learner.</li> </ul>
<b>Context of and specific resources for assessment</b>	Evidence must be gathered in the workplace wherever possible. Where no workplace is available, a simulated workplace must be

<b>EVIDENCE GUIDE</b>	
	provided.
<b>Method of assessment</b>	
<b>Guidance information for assessment</b>	For further information about assessment of this and other TAE units, refer to relevant implementation guidance published on the IBSA website ( <a href="http://www.ibsa.org.au">www.ibsa.org.au</a> ).

## Range Statement

<b>RANGE STATEMENT</b>	
<p>The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.</p>	
<b><i>Mentoring</i></b> may include:	<ul style="list-style-type: none"> <li>• long-term focus on personal growth and learning</li> <li>• wide range of learning oriented to: <ul style="list-style-type: none"> <li>• support</li> <li>• guidance in personal or career growth</li> </ul> </li> <li>• relationship, not just a procedure or activity</li> <li>• one person professionally assisting the career development of another.</li> </ul>
<b><i>Ground rules</i></b> may include:	<ul style="list-style-type: none"> <li>• training for mentoring partners</li> <li>• mentoring agreement</li> <li>• active involvement of both partners in the mentoring process.</li> </ul>
<b><i>Legislation, policy and procedures</i></b> may include:	<ul style="list-style-type: none"> <li>• commonwealth and state or territory legislation and regulations, such as: <ul style="list-style-type: none"> <li>• privacy legislation</li> <li>• equal employment opportunity, anti-discrimination and harassment legislation</li> <li>• OHS legislation</li> <li>• user choice</li> </ul> </li> <li>• organisational policy, procedures and protocols.</li> </ul>
<b><i>Techniques for resolving differences</i></b>	<ul style="list-style-type: none"> <li>• finding a mutually beneficial solution</li> <li>• self-disclosure</li> </ul>

<b>RANGE STATEMENT</b>	
may include:	<ul style="list-style-type: none"> <li>• inviting discussion</li> <li>• providing explanations</li> <li>• accessing assistance.</li> </ul>
<i>Mentoring relationship</i> may include:	<ul style="list-style-type: none"> <li>• informal workplace development program</li> <li>• formal mentoring process associated with a contracted apprenticeship or traineeship, involving a formal training plan.</li> </ul>
<i>Stakeholders</i> may include:	<ul style="list-style-type: none"> <li>• trainee or apprentice</li> <li>• manager or supervisor</li> <li>• RTO</li> <li>• learning support services, including assistive technology and diagnostic testing</li> <li>• funding organisation</li> <li>• supplier of learning resources.</li> </ul>
<i>Benefits</i> may include:	<ul style="list-style-type: none"> <li>• insights into organisational culture, attitudes and expected behaviours</li> <li>• supportive environment in which successes and failures can be evaluated</li> <li>• networking opportunities</li> <li>• development of workplace competence and self-confidence</li> <li>• recognition and job satisfaction</li> <li>• mutual respect.</li> </ul>
<i>Benefits to the organisation</i> may include:	<ul style="list-style-type: none"> <li>• increased productivity</li> <li>• new competencies in the person being mentored</li> <li>• staff motivation</li> <li>• more committed, involved and responsible learners.</li> </ul>

## Unit Sector(s)

<b>Unit sector</b>	Delivery and facilitation
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## Competency field

<b>Competency field</b>	
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## Co-requisite units

Co-requisite units		

# TAEDEL502A Provide advanced facilitation practice

## Modification History

Version	Comments
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TAEDEL502A	Released with <i>TAE10 Training and Education Training Package version 2.0</i>
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## Unit Descriptor

This unit describes the performance outcomes, skills and knowledge required to provide high level facilitation practices in a vocational education and training context. It also focuses on achieving continuous improvement through reflective practice.

## Application of the Unit

This unit typically applies to those utilising a range of techniques across a range of contexts to create the best learning outcomes for participants within a vocational education context, such as a Registered Training Organisation (RTO).

## Licensing/Regulatory Information

Not applicable.

## Pre-Requisites

Not applicable.

## Employability Skills Information

This unit contains employability skills.

## Elements and Performance Criteria Pre-Content

ELEMENT	PERFORMANCE CRITERIA
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*Elements describe the essential outcomes of a unit of competency.*

*Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range*

**ELEMENT                      PERFORMANCE CRITERIA**

*statement. Assessment of performance is to be consistent with the evidence guide.*

**Elements and Performance Criteria**

1. Extend facilitation practices	<p>1.1 Update knowledge of learning methods, facilitation techniques and learning theories to improve delivery and facilitation practices</p> <p>1.2 Maintain currency of vocational competencies and related subject matter expertise</p> <p>1.3 Practise flexibility, innovation and responsiveness in facilitation practice</p> <p>1.4 Reflect on own practice and experiences as a facilitator to determine and document potential improvements to delivery approaches</p>
2. Prepare for complex environments	<p>2.1 Identify environmental conditions and their potential impact on teaching practice</p> <p>2.2 Manage the constraints to delivery with relevant personnel</p> <p>2.3 Review and adjust training and assessment strategies to address the constraints of <b><i>complex environments</i></b></p>
3. Prepare for learners with complex needs	<p>3.1 Research the characteristics of <b><i>learners with complex needs</i></b> and identify potential barriers to learning</p> <p>3.2 Develop and adjust training and assessment strategies and customise learning materials to meet needs</p>
4. Develop learner independence	<p>4.1 Enhance learner experiences using a range of learning methods and inclusive practices</p> <p>4.2 Acknowledge and address potential barriers to learning</p> <p>4.3 Encourage learners towards self-directed learning by establishing enabling processes</p>
5. Reflect on, and improve practice	<p>5.1 Seek input from other relevant personnel about teaching, facilitation and learning practices</p> <p>5.2 Review teaching, facilitation and learning practices to identify and document opportunities for improvement</p> <p>5.3 Implement the documented improvement plan, review and adjust as required</p>

## Required Skills and Knowledge

*This section describes the skills and knowledge required for this unit.*

### Required skills

- communication and interpersonal skills to:
  - apply active and reflective listening
  - adapt language to meet learner requirements
  - apply effective questioning techniques
  - maintain appropriate relationships
  - use appropriate body language
  - interpret resistance, reluctance, uncertainty, enthusiasm and confusion
  - monitor group and individual interactions
  - manage conflict/behavioural difficulties
  - monitor learner readiness for assessment/new areas of learning
- literacy skills to:
  - select, read and interpret Training Package/accredited course information
  - read and interpret information from a range of sources to identify and respond to learner needs, goals, skills and learning styles
- skills in delivery for a range of learning methods
- evaluation skills to:
  - identify gaps in skills or knowledge
  - systematically evaluate own or others' practice to improve performance or understanding
- problem solving skills to:
  - adjust strategies and address learning barriers
  - reliably evaluate alternative solutions.

### Required knowledge

- the main branches of learning theory incorporating behavioural learning theory; cognitive learning theory; experiential learning theory; information processing theory and current research on learning as it relates to teaching in an adult environment
- different delivery modes and facilitation techniques and their appropriateness for different learners and learning situations
- code of practice and/or ethics relevant to the vocational education and training sector
- ways in which Training Packages, accredited curricula and learning resources can be contextualised to meet the needs of individual learners without compromising standards.

## Evidence Guide

*The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.*

<b>Overview of assessment</b>	
<b>Critical aspects for assessment and evidence required to demonstrate competency in this unit</b>	<p>Evidence of the ability to:</p> <ul style="list-style-type: none"> <li>• facilitate groups of learners demonstrating:             <ul style="list-style-type: none"> <li>• the selection and use of different teaching and delivery methods applied in different delivery modes which are relevant and appropriate to different learners and their needs</li> <li>• integration of theory and practice in own performance and in supporting learners to develop competency</li> <li>• a variety of strategies to support increased learner independence</li> <li>• documentation of reflective practice and proposed changes to practice</li> </ul> </li> <li>• collect feedback from observers such as supervising teachers/trainers, peers, colleagues, learners or clients</li> <li>• analyse feedback from a range of sources and reflect on the success of the training delivery as well as own performance.</li> </ul> <p>The candidate must be able to show evidence of having conducted a minimum of 100 hours of group facilitation, in addition to any evidence provided of work with individual learners or in a different learning context.</p>
<b>Context of and specific resources for assessment</b>	<p>Evidence must be gathered in the workplace wherever possible.</p> <p>Where no workplace is available, a simulated workplace must be provided which will enable all the critical aspects for evidence outlined above to be assessed in a manner equivalent to a workplace.</p>
<b>Method of assessment</b>	<p>Critical aspects of evidence for the 3 units:</p> <ul style="list-style-type: none"> <li>• TAEDEL502A Provide advanced facilitation practice,</li> <li>• TAEASS501A Provide advanced assessment practice, and</li> </ul>

	<ul style="list-style-type: none"> <li>• TAEPDD501A Maintain and enhance professional practice</li> </ul> <p>are intended to be assessed in the context of a 'practicum'.</p> <p>A holistic assessment covering these three units can be accessed on the IBSA website to support such assessment.</p>
<b>Guidance information for assessment</b>	

## Range Statement

*The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.*

<b><i>Complex environments</i></b> may include:	<ul style="list-style-type: none"> <li>• workplaces undergoing change or conflict</li> <li>• situations where the cultural context is different from that to which the learner is accustomed</li> <li>• correctional institutions</li> <li>• noisy or uncomfortable training rooms.</li> </ul>
<b><i>Learners with complex needs</i></b> may include:	<ul style="list-style-type: none"> <li>• disengaged or reluctant learners</li> <li>• people with a disability</li> <li>• people with learning difficulties.</li> </ul>

## Unit Sector(s)

Delivery and facilitation

## Custom Content Section

Not applicable.

## TAEDES401A Design and develop learning programs

### Modification History

Not applicable.

### Unit Descriptor

<b>Unit descriptor</b>	This unit describes the performance outcomes, skills and knowledge required to conceptualise, design, develop and review learning programs to meet an identified need for a group of learners. The unit addresses the skills and knowledge needed to identify the parameters of a learning program, determine the design, outline the content and review its effectiveness.
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### Application of the Unit

<b>Application of the unit</b>	This unit typically applies to a trainer or facilitator who designs or develops learning programs. A learning program can be discrete, providing a planned learning approach that relates to specific learning and training needs, or it may form part of the learning design for a qualification.
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### Licensing/Regulatory Information

Not applicable.

### Pre-Requisites

<b>Prerequisite units</b>		

## Employability Skills Information

<b>Employability skills</b>	This unit contains employability skills.
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## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency.	Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of performance is to be consistent with the evidence guide.
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## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
1. Define parameters of the learning program	1.1. Clarify <i>purpose</i> and type of learning program with key stakeholders 1.2. Access and confirm the competency standards and <i>other training specifications</i> on which to base the learning program 1.3. Identify language, literacy and numeracy requirements of the program 1.4. Identify and consider characteristics of the target learner group
2. Work within the vocational education and training (VET) policy framework	2.1. Access relevant <i>VET policies</i> and frameworks, and apply to work practices 2.2. Identify changes to training packages and accredited courses and apply these to program development 2.3. Conduct work according to organisational quality assurance policies and procedures
3. Develop program content	3.1. Research, develop and document specific subject matter content according to agreed design options 3.2. Evaluate existing learning resources for content relevance and quality 3.3. Specify assessment requirements of the learning program



ELEMENT	PERFORMANCE CRITERIA
4. Design structure of the learning program	4.1. Break the learning content into manageable segments and document timeframe for each segment 4.2. Determine and confirm <i>delivery strategies</i> and required assessment methods and tools 4.3. Document complete learning program in line with organisational requirements 4.4. Review complete program with key stakeholders and adjust as required 4.5. Ensure a safe learning progression by analysing risks in the learning environment and including a risk control plan

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the skills and knowledge required for this unit.

#### Required skills

- organisational skills to ensure resources are available and suitable
- evaluation skills to determine the time required for each learning segment and the overall timelines of the learning program
- cognitive skills to develop the learning program content and design its structure
- language and literacy skills to read and interpret a range of documentation, including technical and subject matter documents, references and texts

#### Required knowledge

- information about training package developers and course accreditation agencies responsible for specific learning program parameters
- training packages and relevant competency standards to be used as the basis of the learning program
- other performance standards and criteria to be used as the basis of the learning program, where relevant
- distinction and relationship between a training package/accredited course, learning strategy and learning program, where linked
- different purposes and focus of learning programs
- sound knowledge of learning principles
- instructional design principles relating to different design options for learning program design and structure
- availability and types of different relevant learning resources, learning materials

**REQUIRED SKILLS AND KNOWLEDGE**

- and pre-developed learning activities
- methodology relating to developing and documenting new learning activities and related learning materials
  - different delivery modes and methods
  - relevant policies, legal requirements, codes of practice and national standards, including commonwealth and state or territory legislation that may affect training and assessment in the VET sector
  - relevant OHS knowledge relating to the work role, and OHS considerations that need to be included in the learning program

**Evidence Guide****EVIDENCE GUIDE**

The Evidence Guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

**Overview of assessment**

Assessment must address the scope of this unit and reflect all components of the unit. Arrange of appropriate assessment methods and evidence-gathering techniques must be used to determine competency. A judgement of competency should only be made when the assessor is confident that the required outcomes of the unit have been achieved and that consistent performance has been demonstrated.

**Critical aspects for assessment and evidence required to demonstrate competency in this unit**

Evidence of the ability to:

- design, develop and review learning programs within the VET context
- prepare and develop a minimum of two learning programs:
  - that contain differentiated learning program designs to reflect particular needs, contexts and timelines
  - at least one of which must be based on competency standards or accredited courses and must cover at least one entire unit of competency or accredited course module.

**Context of and specific resources for assessment**

Evidence must be gathered in the workplace whenever possible. Where no workplace is available, a simulated workplace must be provided.

**Method of assessment****Guidance information for**

For further information about assessment of this and other TAE

<b>EVIDENCE GUIDE</b>	
<b>assessment</b>	units, refer to relevant implementation guidance published on the IBSA website ( <a href="http://www.ibsa.org.au">www.ibsa.org.au</a> ).

## Range Statement

<b>RANGE STATEMENT</b>	
<p>The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.</p>	
<b><i>Purpose</i></b> may include:	<ul style="list-style-type: none"> <li>• developing vocational competency or vocational skills</li> <li>• developing language, literacy and numeracy skills</li> <li>• developing general education</li> <li>• meeting legislative, licensing and registration requirements, such as OHS requirements.</li> </ul>
<b><i>Other training specifications</i></b> may include:	<ul style="list-style-type: none"> <li>• curriculum specifications</li> <li>• product specifications</li> <li>• organisational work requirements and training needs</li> <li>• induction needs</li> <li>• language, literacy and numeracy development needs</li> <li>• regulatory and licensing requirements.</li> </ul>
<b><i>Vocational education and training policies</i></b> may include:	<ul style="list-style-type: none"> <li>• policies and procedures set by national organisations, such as the National Quality Council</li> <li>• Australian Quality Training Framework</li> <li>• other relevant policies.</li> </ul>
<b><i>Delivery strategies</i></b> may include:	<ul style="list-style-type: none"> <li>• focus of delivery in terms of size and type of group</li> <li>• context of delivery, for example: <ul style="list-style-type: none"> <li>• in the workplace</li> <li>• in a training room</li> <li>• in a community setting</li> </ul> </li> <li>• mode of delivery, for example: <ul style="list-style-type: none"> <li>• face-to-face</li> <li>• online</li> <li>• blended delivery mode</li> </ul> </li> <li>• delivery methods, for example:</li> </ul>

**RANGE STATEMENT**

	<ul style="list-style-type: none"> <li>• lock-step, learner-paced and mixed</li> <li>• interactive, participative and collaborative</li> <li>• blended delivery methods.</li> </ul>
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**Unit Sector(s)**

<b>Unit sector</b>	Learning design
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**Competency field**

<b>Competency field</b>	
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**Co-requisite units**

<b>Co-requisite units</b>		

## TAEDES402A Use training packages and accredited courses to meet client needs

### Modification History

Not applicable.

### Unit Descriptor

<b>Unit descriptor</b>	This unit describes the performance outcomes, skills and knowledge required to use training packages and accredited courses as tools to support industry, organisation and individual competency development needs.
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### Application of the Unit

<b>Application of the unit</b>	This unit typically applies to a person working in or with training and/or assessment organisations as an entry-level trainer, teacher, facilitator or assessor. It assumes that the person is working from a pre-defined training product, such as a training package or accredited course, and applying that product to meet client needs.
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### Licensing/Regulatory Information

Not applicable.

### Pre-Requisites

<b>Prerequisite units</b>		

## Employability Skills Information

<b>Employability skills</b>	This unit contains employability skills.
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## Elements and Performance Criteria Pre-Content

Elements describe the essential outcomes of a unit of competency.	Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of performance is to be consistent with the evidence guide.
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## Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA
1. Select appropriate training package or accredited course	1.1. Confirm training and/or assessment needs of <i>client</i> 1.2. Identify and source training packages and/or accredited courses which could satisfy client needs 1.3. Use training products in line with the <i>training and assessment organisation's quality assurance policies</i> and procedures
2. Analyse and interpret the qualifications framework	2.1. Read and interpret qualification rules 2.2. Review and determine applicable licensing requirements and prerequisites 2.3. Determine suitable electives that meet client needs and job roles
3. Analyse and interpret units of competency and accredited modules	3.1. Select individual unit or accredited module to meet client needs 3.2. Read, analyse and interpret all parts of the unit or accredited module for application to client needs 3.3. Analyse links between unit and/or accredited module to develop effective applications for the client 3.4. Document analysis of unit or accredited module in a clear and accessible manner
4. Contextualise units and modules for client applications	4.1. Use information from the client to <i>contextualise the unit</i> or accredited module to meet client needs 4.2. Use advice on contextualisation produced by the

ELEMENT	PERFORMANCE CRITERIA
	training package developer or course developer to meet client needs
5. Analyse and interpret assessment guidance	5.1. Read, analyse and apply the assessment guidance of the relevant training package or accredited course 5.2. Determine any special requirements for assessment or reasonable adjustment to suit client needs

## Required Skills and Knowledge

### REQUIRED SKILLS AND KNOWLEDGE

This section describes the skills and knowledge required for this unit.

#### Required skills

- communication and interpersonal skills to collaborate with others in using training products
- planning skills to develop a structure for a particular application of training packages and accredited courses
- cognitive skills to analyse, interpret and apply the various components of selected training packages and accredited courses
- research skills to analyse and interpret training package and accredited course content to meet client needs

#### Required knowledge

- Australian Qualifications Framework (AQF) guidelines, including characteristics of AQF qualification levels
- functions and responsibilities of training package developers and course accreditation agencies, and their roles as key vocational education and training (VET) organisations
- dimensions of competency
- format and structure of accredited courses
- format and structure of competency standards
- function of training packages and accredited curriculum as benchmarks in a competency-based VET training and assessment system
- methodology relating to analysing and using competency standards for a range of applications and purposes to meet the needs of a diverse range of VET clients
- language and terminology used in training packages and accredited courses
- parts of training packages that can be contextualised and parts that cannot
- structure of training packages and the role and purpose of each endorsed component

**REQUIRED SKILLS AND KNOWLEDGE**

- sources of training package information

**Evidence Guide****EVIDENCE GUIDE**

The Evidence Guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.

<b>Overview of assessment</b>	Assessment must address the scope of this unit and reflect all components of the unit. Arrange of appropriate assessment methods and evidence-gathering techniques must be used to determine competency. A judgement of competency should only be made when the assessor is confident that the required outcomes of the unit have been achieved and that consistent performance has been demonstrated.
<b>Critical aspects for assessment and evidence required to demonstrate competency in this unit</b>	Evidence of the ability to: <ul style="list-style-type: none"> <li>• analyse a training package and or accredited course to examine its component parts, identify relevant units of competency or modules, and contextualise those to meet a specific client need</li> <li>• demonstrate a minimum of two examples of analysing training specifications, including at least one training package; the other may be another training package or an accredited course that meets a specific client need.</li> </ul>
<b>Context of and specific resources for assessment</b>	Evidence must be gathered in the workplace wherever possible. Where no workplace is available, a simulated workplace must be provided.  Assessment must ensure access to: <ul style="list-style-type: none"> <li>• training products, such as training packages and accredited course documentation.</li> </ul>
<b>Method of assessment</b>	
<b>Guidance information for assessment</b>	For further information about assessment of this and other TAE units, refer to relevant implementation guidance published on the IBSA website ( <a href="http://www.ibsa.org.au">www.ibsa.org.au</a> ).



## Range Statement

<b>RANGE STATEMENT</b>	
<p>The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.</p>	
<b><i>Client</i></b> may include:	<ul style="list-style-type: none"> <li>individual learners</li> <li>candidates for assessment</li> <li>organisations or enterprises with specific training needs.</li> </ul>
<b><i>Training and assessment organisation</i></b> may include:	<ul style="list-style-type: none"> <li>registered training organisation (RTO)</li> <li>organisation working in a partnership arrangement with an RTO to provide recognised training and assessment services</li> <li>organisation that provides non-recognised training and assessment services.</li> </ul>
<b><i>Quality assurance policies</i></b> may include:	<ul style="list-style-type: none"> <li>Australian Quality Training Framework requirements as they apply to RTOs</li> <li>organisational internal quality policies and procedures.</li> </ul>
<b><i>Contextualising units:</i></b>	<ul style="list-style-type: none"> <li>means linking the requirements of the competency standard to the work environment of a particular client or client group</li> <li>may include: <ul style="list-style-type: none"> <li>identifying specific types of tools and equipment relevant to the competency</li> <li>identifying specific organisational policies, procedures, processes and forms relevant to the competency</li> <li>linking organisation-specific terminology to the competency</li> <li>identifying specific people relevant to the competency.</li> </ul> </li> </ul>

## Unit Sector(s)

<b>Unit sector</b>	Learning design
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## Competency field

Competency field	
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## Co-requisite units

Co-requisite units		

# TAEDES502A Design and develop learning resources

## Modification History

Version	Comments
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TAEDES502A	Released with <i>TAE10 Training and Education Training Package version 2.0</i>
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## Unit Descriptor

This unit describes the performance outcomes, skills and knowledge required to design and develop resources to support the learning process.

## Application of the Unit

This unit typically applies to those involved in resource development.

## Licensing/Regulatory Information

Not applicable.

## Pre-Requisites

Not applicable.

## Employability Skills Information

This unit contains employability skills.

## Elements and Performance Criteria Pre-Content

ELEMENT	PERFORMANCE CRITERIA
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*Elements describe the essential outcomes of a unit of competency.*

*Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of performance is to be consistent with the evidence guide.*

## Elements and Performance Criteria

1. Research the learning resource requirements	<p>1.1 Clarify with the client the <i>brief, focus</i> and <i>type of learning resource</i></p> <p>1.2 Research the target audience, their learning needs and the learning environment for the resource</p> <p>1.3 Gather, collate and analyse relevant <i>existing information</i></p> <p>1.4 Identify any <i>ethical and legal considerations</i> and act on them</p> <p>1.5 Write a <i>development work plan</i></p>
2. Design the learning resource and plan the content	<p>2.1 Generate a range of design options using a variety of techniques</p> <p>2.2 Develop and confirm with the client an outline or prototype for the learning resource</p> <p>2.3 Analyse <i>content specifications</i> of the learning product and map out proposed content</p>
3. Develop the learning resource content	<p>3.1 Develop content and content specifications in accordance with the agreed design</p> <p>3.2 Establish mechanisms for reviewing work in progress</p> <p>3.3 Ensure any text is clear, concise, grammatically correct and appropriate for the intended audience</p> <p>3.4 Ensure any visuals are relevant, instructive and appropriate for the intended audience</p>
4. Review learning resource prior to implementation	<p>4.1 Check resource content to ensure the accuracy and relevance of information against specifications</p> <p>4.2 Check text, format and visual design for clarity and focus</p> <p>4.3 Conduct an external review using appropriate review methods and incorporate feedback</p> <p>4.4 Review final draft against the brief and other relevant criteria to ensure it meets all requirements prior to delivery to the client</p>
5. Evaluate the design and development process	<p>5.1 Review the design and development process against appropriate evaluation criteria</p> <p>5.2 Reflect on the development process and methods and identify areas for improvement</p> <p>5.3 Document identified improvements for future projects</p>

## Required Skills and Knowledge

*This section describes the skills and knowledge required for this unit.*

### Required skills

- analytical skills to:
  - identify critical learning points
  - structure and weight the contents appropriately
  - determine appropriateness of feedback
- communication and interpersonal skills to:
  - establish and confirm requirements
  - collaborate with a range of people
  - seek feedback from others
- literacy and writing skills, including:
  - writing for different audiences
  - writing to the appropriate level
  - using an appropriate style
- planning skills to:
  - develop and schedule work plans
  - monitor and manage outcomes
- problem solving skills to:
  - analyse, identify and develop strategies to meet identified challenges
  - identify difficulties of those participating in provision
  - select and use a variety of problem-solving strategies
- review and analysis skills to:
  - identify areas for improvement
  - recognise personal limitations
- research skills to find content and relevant information.

### Required knowledge

- principles, theories and contemporary practices of instructional design,
- the main branches of learning theory incorporating behavioural learning theory; cognitive learning theory; experiential learning theory; information processing theory and current research on learning as it relates to teaching in an adult environment
- language, literacy and numeracy (LLN) issues, such as:
  - requirements of target audience
  - using the Australian Core Skills Framework (ASCF) as a framework to aid instructional design
- legal, organisational and ethical responsibilities associated with the assessment system, including:
  - maintaining client privacy and confidentiality

- providing accurate information
- duty of care under common law
- compliance with AQTF requirements
- copyright and privacy laws, including the use of electronic technology.

## Evidence Guide

*The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.*

<b>Overview of assessment</b>	
<b>Critical aspects for assessment and evidence required to demonstrate competency in this unit</b>	<p>Evidence of the ability to:</p> <ul style="list-style-type: none"> <li>• Research, design and develop print based resources that reflect client needs and the contexts of application, including: <ul style="list-style-type: none"> <li>• the research and design of two print based resources, with documented evidence of: <ul style="list-style-type: none"> <li>• consultation, research and findings</li> <li>• completed designs for the two resources</li> </ul> </li> <li>• complete development of one resource with documented evidence of: <ul style="list-style-type: none"> <li>• a review and trial of the resource, including user feedback and how this impacted on the development of the resource</li> <li>• the final print based resource, either complete or in part or sample</li> <li>• the candidate's specific role in the development process.</li> </ul> </li> </ul> </li> </ul>
<b>Context of and specific resources for assessment</b>	Evidence must be gathered in the workplace wherever possible. Where no workplace is available, a simulated workplace must be provided.
<b>Method of assessment</b>	
<b>Guidance information for assessment</b>	

## Range Statement

*The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.*

<b><i>Brief</i></b> may include:	<ul style="list-style-type: none"> <li>• client proposal</li> <li>• identified gap in the learning product market</li> <li>• tender</li> <li>• organisational need.</li> </ul>
<b><i>Focus</i></b> of the learning resource may include:	<ul style="list-style-type: none"> <li>• whole Training Package</li> <li>• Training Package qualification</li> <li>• traineeship/apprenticeship</li> <li>• accredited course</li> <li>• unit/s of competency</li> <li>• non-accredited course</li> <li>• learning program</li> <li>• induction material.</li> </ul>
<b><i>Type of learning resource</i></b> may include:	<ul style="list-style-type: none"> <li>• print based, electronic, or technology dependent</li> <li>• learning resources aimed at learners or their facilitators</li> <li>• assessment resources aimed at candidates or assessors</li> <li>• learning resources produced in languages other than English as appropriate to target group learners and workplace.</li> </ul>
<b><i>Existing information</i></b> may include:	<ul style="list-style-type: none"> <li>• industry or end user needs</li> <li>• industry best practice and culture</li> <li>• existing learning resources and learning materials</li> <li>• relevant Training Packages/units of competency</li> <li>• relevant accredited courses</li> <li>• workplace procedures, documentation and requirements</li> <li>• information from industry experts and advisers.</li> </ul>
<b><i>Ethical and legal considerations</i></b> may include:	<ul style="list-style-type: none"> <li>• contract preparation</li> <li>• meeting contractual requirements</li> </ul>

	<ul style="list-style-type: none"> <li>• intellectual property</li> <li>• regulatory requirements, including occupational health and safety (OHS)</li> <li>• organisational requirements</li> <li>• equity issues and needs</li> <li>• potential legal consequences of false, misleading or incorrect information.</li> </ul>
<i>Development work plan</i> may include:	<ul style="list-style-type: none"> <li>• timelines and milestones to be achieved</li> <li>• scheduled meetings and focus groups</li> <li>• consultative processes</li> <li>• handover requirements</li> <li>• equipment, learning resources and learning materials needed</li> <li>• industry information/practices</li> <li>• budget</li> <li>• identification of risks/risk management strategies</li> <li>• organisation/industrial politics</li> <li>• access to experts or advisers.</li> </ul>
<b>Content specifications</b> may include:	<ul style="list-style-type: none"> <li>• requirements of relevant Training Packages, units of competency/benchmarks</li> <li>• work practices and procedures</li> <li>• culture and ethics of the learner/end user environment</li> <li>• copyright/intellectual property agreements/ acknowledgements.</li> </ul>

## Unit Sector(s)

Learning design

## Custom Content Section

Not applicable.



# TAEDES505A Evaluate a training program

## Modification History

Version	Comments
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TAEDES505A	Released with <i>TAE10 Training and Education Training Package version 2.0</i>
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## Unit Descriptor

This unit describes the performance outcomes, skills and knowledge required to evaluate a training program to measure the effectiveness of training in meeting workforce performance needs and capability requirements.

In an AQTF context it can contribute to the continuous improvement cycle within a registered training organisation (RTO).

## Application of the Unit

This unit typically applies to those who have responsibility for delivery and assessment strategies in the training programs of an organisation.

## Licensing/Regulatory Information

Not applicable.

## Pre-Requisites

Not applicable.

## Employability Skills Information

This unit contains employability skills.

## Elements and Performance Criteria Pre-Content

### ELEMENT

*Elements describe the essential outcomes of a unit of competency.*

### PERFORMANCE CRITERIA

*Performance criteria describe the performance needed to demonstrate achievement of the element. Where bold italicised text is used, further information is detailed in the required skills and knowledge section and the range statement. Assessment of*

**ELEMENT****PERFORMANCE CRITERIA**

*performance is to be consistent with the evidence guide.*

**Elements and Performance Criteria**

1. Plan and prepare evaluation	<p>1.1 Document the <i>aim and scope of the evaluation</i> study</p> <p>1.2 Identify the <i>data and information</i> required and access sources of information</p> <p>1.3 Establish a project plan and timelines which identify tasks and <i>stakeholders in the evaluation process</i></p> <p>1.4 Select and brief staff to be involved</p> <p>1.5 Establish constructive relationships with the stakeholders identified in the evaluation plan</p>
2. Collect and collate evaluation data and information for a training program	<p>2.1 Identify the most appropriate <i>technique(s) for gathering quantitative and qualitative data and information</i></p> <p>2.2 Develop <i>evaluation instruments</i> to gather data and information</p> <p>2.3 Arrange workplace visits and meetings, and access to data and information</p> <p>2.4 Collect data and information and store in compliance with the record keeping and privacy policies and procedures of the organisation</p> <p>2.5 Identify and record potentially useful information which is not identified in the evaluation plan</p> <p>2.6 Collate and process data relevant to the evaluation</p>
3. Analyse evaluation data and information and make conclusions	<p>3.1 Analyse the data and information to identify the outcomes of training and their impact on workforce capability</p> <p>3.2 Cross-check findings where possible by comparing with the results from different evaluation instruments</p> <p>3.3 Develop conclusions about the effectiveness and efficiency of the training program, as per the evaluation aim and scope</p> <p>3.4 Document areas of training that are satisfactory and those requiring improvement</p> <p>3.5 Identify factors affecting performance and suggest possible enhancements or <i>alternatives to the training program</i></p>
4. Report on the conclusions and	<p>4.1 Document issues and conclusions arising from the analysis conducted</p>

recommendations of the evaluation	<p>4.2 Make recommendations to stakeholders on <i>areas of possible improvement</i></p> <p>4.3 Discuss preliminary findings with stakeholders</p> <p>4.4 Produce an evaluation report and distribute to all stakeholders</p>
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## Required Skills and Knowledge

*This section describes the skills and knowledge required for this unit.*

### Required skills

- analysis and interpretation skills to:
  - evaluate information management systems, policies and procedures of an organisation
  - select relevant evaluation information and documentation
  - access and interpret the organisation's standards and values
  - analyse records/notes of the evaluation process
- communication skills to:
  - explain the evaluation process
  - give clear and precise instructions and advice
  - discuss the evaluation process with other relevant people
  - seek information relevant to the evaluation
  - discuss the evaluation outcome with the stakeholders
- language and literacy skills to:
  - interpret training program requirements (including, where appropriate AQTF requirements)
  - develop resources to support the evaluation process
  - communicate with key stakeholders
  - produce and maintain documentation
- planning and organising skills to:
  - plan projects
  - plan and sequence work programs
  - coordinate the work of self and others
- research and evaluation skills to investigate training and workforce data, and determine and implement appropriate improvement.

### Required knowledge

- Commonwealth and state/territory legislation, codes of practice and standards, for example:
  - Training Packages and accredited courses, and what comprises quality training and assessment services
  - how training and/or assessment organisations operate

- terminology relating to quality evaluation processes
- evaluation models/methods, including the Kirkpatrick Model
- records management systems of the organisation
- other relevant policy, legislation, codes of practice and national standards, including Commonwealth and state/territory legislation, for example:
  - plagiarism
  - copyright and privacy laws
  - security of information and confidentiality requirements
  - duty of care, as it relates to coordinating personnel and learning
  - the industrial relations system, industry/workplace relations and industrial awards/enterprise agreements
  - anti-discrimination legislation, including equal opportunity, racial vilification and disability discrimination
  - vocational education and training systems
  - OHS relating to planning and conducting an evaluation.

## Evidence Guide

*The evidence guide provides advice on assessment and must be read in conjunction with the performance criteria, required skills and knowledge, range statement and the Assessment Guidelines for the Training Package.*

<b>Overview of assessment</b>	
<b>Critical aspects for assessment and evidence required to demonstrate competency in this unit</b>	<p>Evidence of the ability to:</p> <ul style="list-style-type: none"> <li>• evaluate a training program against workforce performance needs and capability requirements</li> <li>• produce an evaluation report that addresses all phases of the evaluation process including recommendations on areas for improvement</li> <li>• critically review the evaluation process and approaches taken and propose changes to improve the process.</li> </ul>
<b>Context of and specific resources for assessment</b>	Evidence must be gathered in the workplace wherever possible. Where no workplace is available, a simulated workplace must be provided.
<b>Method of assessment</b>	
<b>Guidance information for assessment</b>	

## Range Statement

*The range statement relates to the unit of competency as a whole. It allows for different work environments and situations that may affect performance. Bold italicised wording, if used in the performance criteria, is detailed below. Essential operating conditions that may be present with training and assessment (depending on the work situation, needs of the candidate, accessibility of the item, and local industry and regional contexts) may also be included.*

<p><b><i>Aim of the evaluation study</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• evaluating the effectiveness of the training in meeting workforce needs</li> <li>• estimating the cost effectiveness of the training provided</li> <li>• evaluating outcomes of a learning or assessment process or product</li> <li>• determining or trialling new processes/products</li> <li>• establishing client satisfaction</li> <li>• ensuring learning/assessment strategies and programs are relevant to client needs and capability requirements</li> <li>• determining resource requirements</li> <li>• providing solutions to organisational performance problems.</li> </ul>
<p><b><i>Scope of the evaluation study</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• whole of training and/or assessment of the RTO</li> <li>• specific training and/or assessment services</li> <li>• specific training and/or assessment products</li> <li>• specific aspects of training and/or assessment systems</li> <li>• partner organisation arrangements</li> <li>• workforce training needs.</li> </ul>
<p><b><i>Data and information to be gathered</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• work performance</li> <li>• workplace productivity</li> <li>• employer feedback</li> <li>• trainee feedback.</li> </ul>
<p><b><i>Stakeholders in the evaluation process</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• employer organisations</li> <li>• training graduates</li> <li>• workplace supervisors and managers</li> <li>• trainers and assessors</li> <li>• training designers</li> <li>• HR managers.</li> </ul>
<p><b><i>Technique(s) for gathering data/information</i></b> may include:</p>	<ul style="list-style-type: none"> <li>• surveys</li> <li>• group discussion sessions</li> <li>• researching of organisational performance data</li> </ul>

	<ul style="list-style-type: none"> <li>• conducting interviews with course graduates, their supervisors and managers, trainers/ facilitators and assessors</li> <li>• examining the organisations documents and systems, such as: <ul style="list-style-type: none"> <li>• policies and procedures</li> <li>• learning and assessment strategies</li> <li>• training/assessment records</li> <li>• course evaluation questionnaires</li> <li>• resources for delivery and assessment including assessment tools.</li> </ul> </li> </ul>
<i>Evaluation instruments</i> may include:	<ul style="list-style-type: none"> <li>• surveys</li> <li>• feedback forms</li> <li>• work performance specifications</li> <li>• questionnaires</li> <li>• diaries</li> <li>• logs</li> <li>• discussion group questions.</li> </ul>
<i>Alternatives to the training program</i> may include:	<ul style="list-style-type: none"> <li>• job redesign</li> <li>• change in supervision arrangements or work support</li> <li>• individual mentoring</li> <li>• communication and information campaign, e.g. posters, brochures</li> <li>• job aids, e.g. manuals</li> <li>• standard operating procedures (SOPs).</li> </ul>
<i>Areas of possible improvement</i> may include:	<ul style="list-style-type: none"> <li>• analysis of skills requirements and training needs</li> <li>• design of training and assessment strategies</li> <li>• training materials development</li> <li>• training delivery methods and resources</li> <li>• assessment methods and tools</li> <li>• employer and trainee liaison and management.</li> </ul>

## Unit Sector(s)

Learning Design

## Custom Content Section

Not applicable.

# TLIC2025 Operate four wheel drive vehicle

## Modification History

Release 1. This is the first release of this unit of competency in the TLI Transport and Logistics Training Package.

## Application

This unit involves the skills and knowledge required to operate a four wheel drive vehicle safely in a range of conditions in accordance with the relevant state/territory legislated roads and traffic licence requirements.

It includes driving a four wheel drive vehicle on roads, traversing gradients, ascending and descending steep gradients, and operating in rugged terrain. It also includes using vehicle equipment/controls and completing pre- and post-operational checks.

Recognised driver's licence or provisional car licence must be held prior to commencing this unit of competency.

Driving involves the application of four wheel drive vehicle operating principles and procedures to maintain the safety and operation of a four wheel drive vehicle across a variety of on-road and off-road contexts.

Driving is performed with limited supervision, and with duty of care responsibility for self and others in achieving the prescribed outcomes.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

## Pre-requisite Unit

Not applicable.

## Competency Field

C – Vehicle Operation

## Unit Sector

Not applicable.

## Elements and Performance Criteria

### ELEMENTS

Elements describe the essential outcomes.

#### 1 Operate four wheel drive vehicles on roads

### PERFORMANCE CRITERIA

Performance criteria describe the performance needed to demonstrate achievement of the element.

- 1.1 Pre-start checks of vehicle and equipment are carried out in accordance with manufacturer specifications and roadworthy requirements
- 1.2 Job hazards are identified and required action is taken to minimise, control or eliminate identified hazards
- 1.3 Tyres are checked for pressure suitable for terrain and/or changed in accordance with manufacturer and workplace procedures
- 1.4 Vehicle fuel, water and any ancillary equipment are checked before starting vehicle journey in accordance with manufacturer and workplace procedures
- 1.5 Loads are secured in accordance with workplace and legislative requirements
- 1.6 Vehicle is driven on-road and off-road in accordance with legislative and workplace requirements, at appropriate operating speeds for road or track conditions and hazards
- 1.7 Vehicle equipment/controls are set and operated in accordance with manufacturer instructions for operation in surrounding terrain
- 1.8 Road conditions are constantly monitored, negotiated and appropriate operations and control techniques are used to ensure safe vehicle operation and no injury to people or damage to vehicle, tracks or loads is sustained
- 1.9 Vehicle is parked and shut down in accordance with workplace and manufacturer requirements

#### 2 Operate vehicle on, or across a gradient

- 2.1 Intended vehicle path is inspected prior to negotiating gradient
- 2.2 Loads are secured in accordance with workplace and legislative requirements
- 2.3 Appropriate gear and/or range are selected and engine revolutions are maintained to ensure constant traction



- 2.4 Vehicle is driven on-road and off-road in accordance with legislative and workplace requirements at appropriate speeds for conditions and gradient hazards
  - 2.5 Vehicle equipment/controls are set and operated in accordance with manufacturer instructions for operation in, on or across a gradient
  - 2.6 Gradient conditions are constantly monitored, and appropriate operations and control techniques are used to ensure safe vehicle operation and no injury to people or damage to vehicle, tracks or loads is sustained
- 3 Operate vehicle ascending a steep gradient**
- 3.1 Intended vehicle path is inspected prior to negotiating ascent
  - 3.2 Appropriate gear and/or range are selected to ascend grade, and engine revolutions are maintained to ensure constant traction
  - 3.3 Vehicle equipment/controls are set and operated in accordance with manufacturer instructions for operation while ascending a steep gradient
  - 3.4 Stall recovery techniques are applied in accordance with manufacturer and workplace procedures
  - 3.5 Ascent conditions are constantly monitored, and appropriate operations and control techniques are used to ensure safe vehicle operation and no injury to people or damage to vehicle, tracks or loads is sustained
- 4 Operate vehicle descending a steep gradient**
- 4.1 Intended vehicle path is inspected prior to negotiating gradient
  - 4.2 Appropriate gear and/or range are selected to descend grade, and engine revolutions are maintained to ensure constant traction
  - 4.3 Vehicle equipment/controls are set and operated in accordance with manufacturer instructions for operation while descending a steep gradient
  - 4.4 Stall recovery techniques are applied in accordance with manufacturer and workplace procedures
  - 4.5 Descent conditions are constantly monitored, and appropriate operations and control techniques are used to ensure safe vehicle operation and no injury to people or damage to vehicle, tracks or loads is sustained

- 5 Operate vehicle in rugged terrain**
- 5.1 Intended vehicle path is inspected prior to negotiating rugged terrain
  - 5.2 Appropriate gear and/or range are selected to negotiate rugged terrain and engine revolutions are maintained to ensure constant traction
  - 5.3 Vehicle equipment/controls are set and operated in accordance with manufacturer instructions for operation in surrounding terrain
  - 5.4 Vehicle chains are fitted in accordance with manufacturer instructions and environmental conditions, as required
  - 5.5 Vehicle load is inspected, positioned and secured to maximise traction for four wheel driving
  - 5.6 Rugged conditions are constantly monitored, and appropriate operations and control techniques are used to ensure safe vehicle operation and no injury to people or damage to vehicle, tracks or loads is sustained
- 6 Complete operations**
- 6.1 Vehicle is parked and shut down in accordance with workplace and manufacturer requirements
  - 6.2 Faults or malfunctions are corrected and/or reported in accordance with manufacturer and workplace requirements
  - 6.3 Vehicle and equipment are cleaned and stored after use in accordance with workplace requirements
  - 6.4 Documentation and journey reports are completed in accordance with workplace procedures

## Foundation Skills

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Range of Conditions

Range is restricted to essential operating conditions and any other variables essential to the work environment.

Non-essential conditions can be found in the Companion Volume Implementation Guide.

## Unit Mapping Information

This unit replaces and is equivalent to TLIC2025A Operate four wheel drive vehicle.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=df441c6e-213d-43e3-874c-0b3f7036d851>

# Assessment Requirements for TLIC2025 Operate four wheel drive vehicle

## Modification History

Release 1. This is the first release of this unit of competency in the TLI Transport and Logistics Training Package.

## Performance Evidence

Evidence required to demonstrate competence in this unit must be relevant to and satisfy all of the requirements of the elements and performance criteria on at least one occasion and include:

- applying relevant legislation and workplace procedures
- cleaning and storing vehicles and equipment
- communicating effectively with others
- completing relevant documentation
- conducting pre-start checks
- demonstrating low-risk driving behaviours
- identifying and correcting minor operational faults
- identifying job hazards and taking required action
- implementing contingency plans
- interpreting and following operational instructions and prioritising work
- modifying activities depending on operational contingencies, risk situations and environments
- reporting and/or rectifying identified problems, faults or malfunctions promptly, in accordance with regulatory requirements and workplace procedures
- reading and interpreting relevant instructions, procedures, information and signs
- using and adjusting vehicle equipment/controls as required:
  - brakes
  - electronic traction control
  - freewheeling hubs
  - gears/range
  - heating and cooling systems
  - jacks
  - tyres
- working systematically with required attention to detail without injury to self or others, or damage to goods or equipment.

## Knowledge Evidence

Evidence required to demonstrate competence in this unit must be relevant to and satisfy all of the requirements of the elements and performance criteria and include knowledge of:

- documentation and record keeping requirements
- effect of hard surface driving (such as transmission wind up) on a 4x4 system
- effect of loads while negotiating a gradient
- effect on centre of gravity of changing fluid loads
- efficient driving techniques and safe driving strategies
- environmental impact of 4x4 driving
- hazards and risks associated with traversing cross gradients
- hazards that may exist when operating a four wheel drive vehicle in on-road and off-road situations, and action to minimise, control or eliminate identified hazards
- low risk driving behaviours:
  - creating and maintaining crash avoidance space
  - protecting crash avoidance space
  - road rules and directions
  - space and time management
- pre- and post-operational checks and related action
- problems that may occur when operating a four wheel drive vehicle, and action that can be taken to report or resolve the problems
- relevant land management procedures and regulations
- relevant state/territory road traffic authority road rules, regulations, permit and licence requirements
- relevant work health and safety (WHS)/occupational health and safety (OHS) and environmental procedures and regulations
- vehicle equipment/controls, instruments and indicators, and their use
- vehicle handling procedures and techniques for a range of road and track conditions
- workplace procedures for operating a four wheel drive vehicle in both on-road and off-road situations.

## Assessment Conditions

As a minimum, assessors must satisfy applicable regulatory requirements, which include requirements in the *Standards for Registered Training Organisations* current at the time of assessment.

As a minimum, assessment must satisfy applicable regulatory requirements, which include requirements in the *Standards for Registered Training Organisations* current at the time of assessment.

Assessment must occur in workplace operational situations, where it is appropriate to do so; where this is not appropriate, assessment must occur in simulated workplace operational situations that replicate workplace conditions in a four wheel drive vehicle typical of that used in industry.

Assessment processes and techniques must be appropriate to the language, literacy and numeracy requirements of the work being performed and the needs of the candidate.

Resources for assessment include:

- a range of relevant exercises, case studies and/or simulations
- applicable documentation including workplace procedures, regulations, codes of practice and operation manuals
- relevant materials, tools, equipment and personal protective equipment currently used in industry.

A simulator/online assessment is not suitable for the final assessment of this unit of competency.

## Links

Companion Volume implementation guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=df441c6e-213d-43e3-874c-0b3f7036d851>

## TLIE2007 Use communications systems

### Modification History

**Release 2.** This is the second release of this unit of competency in the TLI Transport and Logistics Training Package:

- Minor word changes and reordering in Knowledge Evidence
- Minor statement changes in Assessment Conditions.

**Release 1.** This is the first release of this unit of competency in the TLI Transport and Logistics Training Package.

### Application

This unit involves the skills and knowledge required to use communications systems in accordance with relevant regulations and workplace procedures.

It includes identifying system features, operating a communications system effectively, using appropriate communications system protocols, maintaining equipment and completing documentation.

It involves applying established communication principles and practices, and using local technical, colloquial language and vocabulary in day-to-day communication.

Work is performed under some supervision, generally within a team environment.

No licensing, legislative or certification requirements apply to this unit at the time of publication.

### Pre-requisite Unit

Not applicable.

### Competency Field

E – Communication and Calculation

### Unit Sector

Not applicable.

### Elements and Performance Criteria

#### ELEMENTS

#### PERFORMANCE CRITERIA

Elements describe the essential outcomes.

Performance criteria describe the performance needed to demonstrate achievement of the element.

**1 Check communications system requirements**

**1.1** System features and control functions are identified

**1.2** Impact of battery and signal levels on system's capability is determined

**1.3** Mobile equipment is set up to optimise communication

**1.4** Channels are selected appropriate to the communication as required

**2 Communicate using communications technology**

**2.1** System checks are carried out to confirm communications system is operational, in accordance with manufacturer's instructions and workplace procedures

**2.2** Communications system is operated safely in accordance with manufacturer's instructions, workplace procedures and regulatory requirements

**2.3** Telephone and radio security are maintained in accordance with workplace procedures

**2.4** Channel selection is appropriate for the location and type of communication

**2.5** Messages are transmitted clearly and precisely, and user ethics and protocols are followed

**2.6** Public address (PA) system is used, as required, to communicate with passengers and/or crew in accordance with operating procedures

**2.7** Incoming messages are received and answered promptly and courteously in accordance with operating procedures and regulatory requirements

**2.8** Appropriate language, protocols, procedures and codes are followed when using communications systems

**2.9** Received messages are interpreted and recorded in accordance with workplace procedures

**2.10** Clear and unambiguous vocal communication is used

**3 Maintain communications**

**3.1** Equipment is checked and maintained in working order



<b>equipment operational status</b>		in accordance with workplace procedures
	<b>3.2</b>	Minor communications systems faults are promptly identified, diagnosed, and repaired or reported in accordance with workplace procedures
<b>4 Complete documentation</b>	<b>4.1</b>	Appropriate communications records are maintained in accordance with workplace procedures
	<b>4.2</b>	Communications records are stored/filed as required

## Foundation Skills

Foundation skills essential to performance are explicit in the performance criteria of this unit of competency.

## Range of Conditions

Range is restricted to essential operating conditions and any other variables essential to the work environment.

## Unit Mapping Information

This unit replaces and is equivalent to TLIE2007A Use communication systems.

## Links

Companion Volume Implementation Guides are found in VETNet -  
<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=df441c6e-213d-43e3-874c-0b3f7036d851>

# Assessment Requirements for TLIE2007 Use communications systems

## Modification History

**Release 2.** This is the second release of this unit of competency in the TLI Transport and Logistics Training Package:

- Minor word changes and reordering in Knowledge Evidence
- Minor statement changes in Assessment Conditions.

**Release 1.** This is the first release of this unit of competency in the TLI Transport and Logistics Training Package.

## Performance Evidence

Evidence required to demonstrate competence in this unit must be relevant to and satisfy all of the requirements of the elements and performance criteria on at least one occasion and include:

- applying precautions and required action to minimise, control or eliminate hazards that may exist when using communications systems
- communicating and working effectively with others using available communications systems
- completing documentation related to work activities when using communications systems
- following communications security procedures
- identifying and using required communications technology
- implementing contingency plans
- modifying activities depending on differing operational contingencies, risk situations and environments
- monitoring communications equipment performance and taking appropriate action as required
- operating and adapting to differences in communications equipment in accordance with operating procedures
- planning, monitoring and prioritising work activities in terms of planned schedule, including predicting consequences and identifying improvements
- reading, interpreting and following communications systems instructions, procedures and relevant legislation
- reporting and/or rectifying identified problems, faults or malfunctions promptly in accordance with workplace procedures
- using communications equipment
- working systematically with required attention to detail without injury to self or others, or damage to goods or equipment.

## Knowledge Evidence

Evidence required to demonstrate competence in this unit must be relevant to and satisfy all of the requirements of the elements and performance criteria and include knowledge of:

- communication techniques including barriers to effective communication and how to overcome them
- features of various communications systems
- minor routine maintenance procedures for communications equipment
- pre-operational checks for communications systems and equipment
- principles of effective communication
- procedures and protocols for using communications systems during an emergency
- protocols and procedures for communicating with others using relevant communications technology including public address (PA) systems
- relevant procedures and duty of care requirements
- relevant work health and safety (WHS)/occupational health and safety (OHS) responsibilities
- typical problems that may occur when using communications systems, and appropriate action and solutions.

## Assessment Conditions

Assessors must hold credentials specified within the Standards for Registered Training Organisations current at the time of assessment.

Assessment must satisfy the Principles of Assessment and Rules of Evidence and all regulatory requirements included within the Standards for Registered Training Organisations current at the time of assessment.

Assessment must occur in workplace operational situations where it is appropriate to do so; where this is not appropriate, assessment must occur in simulated workplace operational situations that replicate workplace conditions.

Assessment processes and techniques must be appropriate to the language, literacy and numeracy requirements of the work being performed and the needs of the candidate.

Resources for assessment must include:

- a range of relevant exercises, case studies and/or other simulations
- relevant and appropriate materials, tools, equipment and personal protective equipment (PPE) currently used in industry
- applicable documentation, including workplace procedures, regulations, codes of practice and operation manuals.

## Links

Companion Volume Implementation Guides are found in VETNet -

<https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=df441c6e-213d-43e3-874c-0b3f7036d851>

## CHC Community Services

### Modification History

Release	Release Date	Comments
Release 7.1	1 December 2022	<p><b>Release 7.1 CHC Training Package includes the following modifications:</b></p> <ul style="list-style-type: none"> <li>Minor correction to update incorrect and missing metadata.</li> </ul>
Release 7	25 November 2022	<p><b>Release 7 CHC Training Package includes the following modifications:</b></p> <p>Individual Support, Ageing and Disability:</p> <p>Update of three qualifications:</p> <ul style="list-style-type: none"> <li>CHC33021 Certificate III in Individual Support</li> <li>CHC43021 Certificate IV in Ageing Support</li> <li>CHC43121 Certificate IV in Disability Support</li> <li>Update of 12 skill sets: <ul style="list-style-type: none"> <li>CHCSS00122 Client-oriented Service Delivery</li> <li>CHCSS00123 Dementia Support</li> <li>CHCSS00124 Disability Work - Behaviour Support</li> <li>CHCSS00126 Facilitate Independent Travel</li> <li>CHCSS00127 High Support and Complex Care – Aged Care</li> <li>CHCSS00128 High Support and Complex Care - Disability support</li> <li>CHCSS00129 Individual Support - Ageing</li> <li>CHCSS00130 Individual Support - Disability</li> <li>CHCSS00131 Individual Support - Home and Community (Ageing)</li> <li>CHCSS00132 Individual Support - Home and Community (Disability)</li> <li>CHCSS00133 Induction to Disability Support</li> <li>CHCSS00137 Palliative Approach</li> </ul> </li> </ul> <p>Removal of 1 skill set:</p> <ul style="list-style-type: none"> <li>CHCSS00071 Basic Foot Care</li> </ul> <p>Update of 24 units of competency</p> <ul style="list-style-type: none"> <li>5 CHCAGE units</li> <li>9 CHCCCS units</li> <li>8 CHCDIS units</li> </ul>

		<ul style="list-style-type: none"> <li>• 2 CHCPAL units</li> </ul> <p>Merge of 4 units of competency:</p> <ul style="list-style-type: none"> <li>• CHCCCS011 Meet personal support needs and CHCCCS015 Provide individualised support</li> <li>• CHCAGE001 Facilitate the empowerment of older people and CHCDIS007 Facilitate the empowerment of people with disability</li> </ul> <p>Removal of 1 unit of competency:</p> <ul style="list-style-type: none"> <li>• CHCHCS001 Provide home and community support services</li> </ul> <p>Addition of 10 new units of competency:</p> <ul style="list-style-type: none"> <li>• CHCAGE007 Recognise and report risk of falls</li> <li>• CHCAGE013 Work effectively in aged care</li> <li>• CHCCCS041 Recognise healthy body systems</li> <li>• CHCCCS042 Prepare meals</li> <li>• CHCCCS043 Support positive mealtime experiences</li> <li>• CHCDIS013 Assist with communication using augmentative and alternative communication methods</li> <li>• CHCDIS020 Work effectively in disability support</li> <li>• CHCDIS021 Prepare for NDIS support coordination</li> <li>• CHCDIS022 Coordinate NDIS participant support</li> <li>• CHCDIS023 Provide specialised support</li> </ul> <p>Addition of 6 new skill sets:</p> <ul style="list-style-type: none"> <li>• CHCSS00121 Entry to Certificate IV in Ageing Support</li> <li>• CHCSS00125 Entry to Certificate IV in Disability Support</li> <li>• CHCSS00134 Leadership in Disability Support</li> <li>• CHCSS00135 Mealtime Support</li> <li>• CHCSS00136 NDIS Coordinator of Supports</li> <li>• CHCSS00138 Mental Health Assistance</li> </ul> <p>1 Updated skill set to include current units</p> <ul style="list-style-type: none"> <li>• CHCSS00139 Team Leader</li> </ul>
<p>Release 6.3</p>	<p>6 April 2022</p>	<p><b>Release 6.3 CHC Training Package includes the following modifications:</b></p> <p><b>Qualifications:</b></p> <p>Minor change to correct code for First Aid unit in the following qualifications:</p> <ul style="list-style-type: none"> <li>• CHC33015 Certificate III in Individual Support</li> </ul>
<p>Release 6.2</p>	<p>6 April 2022</p>	<p><b>Release 6.2 CHC Training Package includes the following modifications:</b></p>

		<p><b>Qualifications:</b></p> <p>Minor change to update First Aid units of competency.in the following qualifications:</p> <ul style="list-style-type: none"> <li>• CHC14015 Certificate I in Active Volunteering</li> <li>• CHC22015 Certificate II in Community Services</li> <li>• CHC24015 Certificate II in Active Volunteering</li> <li>• CHC32015 Certificate III in Community Services</li> <li>• CHC33015 Certificate III in Individual Support</li> <li>• CHC34015 Certificate III in Active Volunteering</li> <li>• CHC40113 Certificate IV in School Age Education and Care</li> <li>• CHC42015 Certificate IV in Community Services</li> <li>• CHC42315 Certificate IV in Chaplaincy and Pastoral Care</li> <li>• CHC43015 Certificate IV in Ageing Support</li> <li>• CHC43215 Certificate IV in Alcohol and Other Drugs</li> <li>• CHC43315 Certificate IV in Mental Health</li> <li>• CHC43415 Certificate IV in Leisure and Health</li> <li>• CHC50313 Diploma of Child, Youth and Family Intervention</li> <li>• CHC52015 Diploma of Community Services</li> <li>• CHC53215 Diploma of Alcohol and Other Drugs</li> </ul>
Release 6.1	17 December 2021	<p><b>Release 6.1 CHC Training Package includes the following modifications:</b></p> <p><b>Skill Sets</b></p> <p>Skill Set Requirements updated. Equivalent outcome for the following.</p> <ul style="list-style-type: none"> <li>• CHCSS00114 Entry into Care Roles Skill Set</li> </ul>

Release 6.0	10 November 2021	<p><b>Release 6.0 CHC Training Package includes the following modifications:</b></p> <p><b>Community Safety Services Training Package Development</b></p> <p><b>Qualifications:</b></p> <p>One new qualification added</p> <ul style="list-style-type: none"> <li>• CHC35021 Certificate III in Community Safety Services</li> </ul> <p><b>Units of competency</b></p> <p>One new unit added:</p> <ul style="list-style-type: none"> <li>• CHCCSS001 Work effectively in Community Safety Services</li> </ul> <p><b>Skill Sets</b></p> <p>One new skill set added:</p> <ul style="list-style-type: none"> <li>• CHCSS00120 Community Safety Services Skill Set</li> </ul> <p><b>Continuous Improvement</b></p> <p>Minor changes. Equivalent outcome for the following.</p> <p><b>Units of competency</b></p> <ul style="list-style-type: none"> <li>• CHCECE055 Meet legal and ethical obligations in children's education and care</li> <li>• CHCEDS038 Communicate with students parents and colleagues in an Aboriginal or Torres Strait Islander language</li> <li>• CHCEDS048 Work with students in need of additional learning support.</li> </ul> <p><b>Skill Sets</b></p> <ul style="list-style-type: none"> <li>• CHCSS00079 Homelessness support work skill set</li> </ul>
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Release 5.0	20 July 2021	<p><b>Release 5.0 CHC Training Package includes the following modifications:</b></p> <p>Children’s Education and Care (CEC) Training Package Development</p> <p><b>Qualifications:</b></p> <p>Five qualifications reviewed and redeveloped:</p> <ul style="list-style-type: none"> <li>• CHC30121 Certificate III in Early Childhood Education and Care</li> <li>• CHC30221 Certificate III in School Based Education Support</li> <li>• CHC40221 Certificate IV in School Based Education Support</li> <li>• CHC50121 Diploma of Early Childhood Education and Care</li> <li>• CHC50221 Diploma of School Age Education and Care</li> </ul> <p><b>Units of competency</b></p> <p>69 units reviewed and redeveloped.</p> <p>Five new units added:</p> <ul style="list-style-type: none"> <li>• CHCECE054 Encourage understanding of Aboriginal and/or Torres Strait Islander peoples’ cultures</li> <li>• CHCECE055 Meet legal and ethical obligations in children’s education and care</li> <li>• CHCECE056 Work effectively in children’s education and care</li> <li>• CHCECE057 Use collaborative practices to uphold child protection principles</li> <li>• CHCEDS061 Support responsible student behaviour.</li> </ul> <p>Two units deleted:</p> <ul style="list-style-type: none"> <li>• CHCEDS008 Comply with school administrative requirements</li> <li>• CHCEDS027 Support flexible learning in an education environment</li> </ul> <p><b>Skill sets</b></p> <p>Two skill sets reviewed and redeveloped:</p> <ul style="list-style-type: none"> <li>• CHCSS00118 School Based Education Support Work Skill Set</li> <li>• CHCSS00119 Out of School Hours Care Skill Set</li> </ul> <p>One new skill set added:</p> <ul style="list-style-type: none"> <li>• CHCSS00117 Aboriginal and/or Torres Strait Islander Education Support Skill Set</li> </ul> <p>Three skill sets deleted:</p> <ul style="list-style-type: none"> <li>• CHCSS00060 Early childhood skill set</li> <li>• CHCSS00068 Advanced Early Childhood Education and Care</li> </ul>
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		<p>Skill Set</p> <ul style="list-style-type: none"><li>• CHCSS00072 Building Inclusive Practices in Early Childhood Education and Care Skill Set</li></ul>
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Release 4.0	4 May 2021	<p><b>Release 4.0 CHC Training Package includes the following modifications:</b></p> <p><b>Responsible Online Wagering Services:</b></p> <ul style="list-style-type: none"> <li>• One new unit of competency: <ul style="list-style-type: none"> <li>• CHCFIN005 Provide responsible online wagering services.</li> </ul> </li> </ul> <p><b>Social Housing:</b></p> <ul style="list-style-type: none"> <li>• One reviewed qualification: <ul style="list-style-type: none"> <li>• CHC42221 Certificate IV in Housing</li> </ul> </li> <li>• 11 reviewed units of competency: <ul style="list-style-type: none"> <li>• CHCSOH013 Work with people experiencing or at risk of homelessness</li> <li>• CHCSOH014 Manage and maintain tenancy agreements and services</li> <li>• CHCSOH015 Manage housing application and allocation processes</li> <li>• CHCSOH016 Manage tenancy rent and rental arrears</li> <li>• CHCSOH017 Manage vacant properties</li> <li>• CHCSOH018 Respond to property maintenance enquiries</li> <li>• CHCSOH019 Manage head lease</li> <li>• CHCSOH020 Develop quality systems in line with registration standards</li> <li>• CHCSOH021 Work with clients within the social housing system</li> <li>• CHCSOH022 Develop social housing enterprise opportunities</li> <li>• CHCSOH023 Acquire properties by purchase or transfer</li> </ul> </li> <li>• One new units of competency: <ul style="list-style-type: none"> <li>• CHCSOH024 Support sustainable tenancies</li> </ul> </li> <li>• Two new skill sets: <ul style="list-style-type: none"> <li>• CHCSS00115 Social Housing Skill Set</li> <li>• CHCSS00116 Work with Clients with Complex Needs Skill Set</li> </ul> </li> </ul> <p><b>IRC upgrade:</b></p>
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		<ul style="list-style-type: none"> <li>• CHCSS00091 Team Leader.             <ul style="list-style-type: none"> <li>• Reviewed to replace superseded unit PSPGOV415A Provide workplace coaching replaced with the current unit PSPGEN036 Provide workplace coaching.</li> </ul> </li> </ul>
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Release 3.4	18 March 2021	<p>In response to Skills Reform Ministerial Statement - 9 October 2020, modifications include the removal of unused units of competency from the CHC Training Package:</p> <p>Units Removed</p> <ul style="list-style-type: none"> <li>• CHCDFV014 Provide programs for people who have been subjected to domestic and family violence.</li> <li>• CHCECD004 Establish and monitor Australian Apprenticeship arrangements</li> <li>• CHCLAH007 Conduct a program for children and young people with special needs</li> </ul>
Release 3.3	8 September 2020	<p>IRC upgrade minor change CHC33015 Certificate III in Individual Support:</p> <p>Changes to electives in Group A and Group B specialisations</p>
Release 3.2	7 July 2020	Additional Group D added to CHC33015 - Certificate III in Individual Support
Release 3.1	19 May 2020	<p>Additional unit developed to address COVID-19</p> <p>New Skill Set to address COVID-19</p>
Release 3.0	8 December 2015	Addition of information related to each of the areas added to the training package in December 2015
Release 2.0	6 August 2015	<p>CHC Training Package first release.</p> <p>This release meets the National Skills Standards Council's Standards for Training Packages.</p> <p>24 new qualifications</p> <ul style="list-style-type: none"> <li>• CHC14015 Certificate I in Active Volunteering</li> <li>• CHC22015 Certificate II in Community Services</li> <li>• CHC24015 Certificate II in Active Volunteering</li> <li>• CHC32015 Certificate III in Community Services</li> <li>• CHC33015 Certificate III in Individual Support</li> <li>• CHC34015 Certificate III in Active Volunteering</li> <li>• CHC42015 Certificate IV in Community Services</li> <li>• CHC42115 Certificate IV in Community Development</li> <li>• CHC42215 Certificate IV in Social Housing</li> <li>• CHC42315 Certificate IV in Chaplaincy and Pastoral Care</li> <li>• CHC43015 Certificate IV in Ageing Support</li> <li>• CHC43115 Certificate IV in Disability</li> <li>• CHC43215 Certificate IV in Alcohol and Other Drugs</li> <li>• CHC43315 Certificate IV in Mental Health</li> </ul>

		<ul style="list-style-type: none"> <li>• CHC43415 Certificate IV in Leisure and Health</li> <li>• CHC43515 Certificate IV in Mental Health Peer Work</li> <li>• CHC44015 Certificate IV in Coordination of Volunteer Program</li> <li>• CHC52015 Diploma of Community Services</li> <li>• CHC52115 Diploma of Community Development</li> <li>• CHC53215 Diploma of Alcohol and Other Drugs</li> <li>• CHC53315 Diploma of Mental Health</li> <li>• CHC53415 Diploma of Leisure and Health</li> <li>• CHC62015 Advanced Diploma of Community Sector Management</li> <li>• CHC82015 Graduate Certificate in Client Assessment and Case Management</li> </ul> <p>39 new skill sets</p> <p>176 new competencies</p> <p>Significant changes to content across all components. addition of new evidence requirements for assessment.</p>
Release 1.3	12 November 2014	<p>Units affected by this release:</p> <ul style="list-style-type: none"> <li>• CHCECE006 Support behaviour of children and young people</li> <li>• CHCECE003 Provide care for children</li> <li>• CHCECE026 Work in partnership with families to provide appropriate care for children</li> </ul> <p>Amendment made to Assessment Requirements, Assessment Conditions to improve clarity.</p> <p>New text to read: "Skills must be assessed in the workplace."</p> <p>No change. Equivalent outcome.</p> <p><b>CHCEDS018 Support students with additional needs in the classroom environment</b></p> <p>Correction to numbering in Element 3.</p> <p>No change. Equivalent outcome.</p> <p>Qualification affected by this release:</p> <p><b>CHC40413 Certificate IV in Youth Work</b></p> <p>Correction to HLTWHS unit title in packaging rules.</p> <p>No change. Equivalent outcome.</p>
Release 1.2	9 October 2013	Minor corrections to formatting to improve readability. Corrections to metadata, links and mapping.
Release 1.1	11 July 2013	Minor corrections to formatting to improve readability. Corrections to metadata, links and mapping.

Release 1.0	1 July 2013	<p>CHC Training Package first release.</p> <p>This release meets the National Skills Standards Council's Standards for Training Packages.</p> <p>12 new qualifications</p> <ul style="list-style-type: none"> <li>• CHC30113 Certificate III in Early Childhood Education and Care</li> <li>• CHC40113 Certificate IV in School Age Education and Care</li> <li>• CHC50113 Diploma of Early Childhood Education and Care</li> <li>• CHC50213 Diploma of School Age Education and Care</li> <li>• CHC30213 Certificate III in Education Support</li> <li>• CHC40213 Certificate IV in Education Support</li> <li>• CHC40413 Certificate IV in Youth Work</li> <li>• CHC50413 Diploma of Youth Work</li> <li>• CHC40513 Certificate IV in Youth Justice</li> <li>• CHC50513 Diploma of Youth Justice</li> <li>• CHC40313 Certificate IV in Child, Youth and Family Intervention</li> <li>• CHC50313 Diploma of Child, Youth and Family Intervention</li> </ul> <p>7 new skill sets</p> <p>97 new competencies</p> <p>Significant changes to content across all components. addition of new evidence requirements for assessment.</p>
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## Credit Arrangements

At the time of endorsement of this Training Package, no national credit arrangements exist.

## Links

Companion Volume implementation guides are found in VETNet - <https://vetnet.gov.au/Pages/TrainingDocs.aspx?q=5e0c25cc-3d9d-4b43-80d3-bd22cc4f1e53>

## CHCSS00061 Family support services work skill set - provide support

### Modification History

Release	Comments
Release 4	Units of Competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ) significant change to units Equivalent outcome
Release 3.0	Added Companion Volumes link. Equivalent outcome.
Release 2.0	Minor changes to formatting to improve readability.
Release 1.0	This version was released in CHC Community Services Training Package release 1.0 and meets the requirements of the New Standards for Training Packages.

### Skill Set Description

This skill set provides a set of skills for delivery of family support services.

### Units

CHCCOM002 Use communication to build relationships

CHCCCS014 Provide brief intervention

CHCCCS016 Respond to client needs

CHCPRT002 Support the rights and safety of children and young people

### Pathways Information

These units may provide credit towards: Diploma of Children's Contact Services Work; Certificate IV in Child, Youth and Family Intervention (Family Support); Diploma of Family Intake and Support Work; or Certificate IV in Relationship Education.

## **Licensing/Regulatory Information**

*No licensing, legislative or certification requirements apply to this qualification at the time of publication.*

## **Skill Set Requirements**

This skill set has been endorsed by industry as appropriate for people who hold a qualification in children's services at diploma level or higher or commensurate industry skills as evaluated through recognition of prior learning processes; current recognised first aid skills; and a positive notice issued for a CCY&CG 'Working with Children' check as legislated in Queensland.

## **Target Group**

Application of this skill set is intended for the delivery of family support services.

## **Suggest words for Statement of Attainment**

This skill set meets industry requirements for implementation of family support services.



## CHCSS00063 Working with families skill set

### Modification History

Release	Comments
Release 4	Units of Competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ) Significant change to units Equivalent outcome
Release 3.0	Added Companion Volumes link. Equivalent outcome.
Release 2.0	Minor changes to formatting to improve readability.
Release 1.0	This version was released in CHC Community Services Training Package release 1.0 and meets the requirements of the New Standards for Training Packages.

### Skill Set Description

This skill set skills and knowledge required for working with families.

### Units

CHCCOM002 Use communication to build relationships

CHCPRP003 Reflect on and improve own professional practice

CHCYTH011 Work effectively with young people and their families

### Pathways Information

These units may provide credit towards a number of community sector qualifications at Certificate IV level or above.

### Licensing/Regulatory Information

No licensing, legislative or certification requirements apply at the time of publication.

## **Skill Set Requirements**

This skill set has been endorsed by industry as appropriate for people who hold a relevant professional or vocational qualification which enables them to work in a specific area of community services or who have commensurate industry skills as evaluated through recognition of prior learning processes.

## **Target Group**

Application of this skill set is intended for working with families.

## **Suggest words for Statement of Attainment**

This skill set meets industry requirements for working with families within a specific area of community services practice.

## CHCSS00065 Workforce Planning Skill Set

### Modification History

Release	Comments
Release 5	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Units of competency updated (see mapping at <a href="http://www.cshisc.com.au">www.cshisc.com.au</a> ). Equivalent outcome.
Release 4	CHCES411A added to skill set
Release 3.0	Added Companion Volumes link. Equivalent outcome.
Release 2.0	Corrections to metadata and mapping. Equivalent outcome.
Release 1.0	This version was released in CHC Community Services Training Package release 1.0 and meets the requirements of the New Standards for Training Packages.

### Skill Set Description

This skill set provides a set of skills for undertaking workforce planning across a range of community services and health settings.

### Units

CHCECD001 Analyse and apply information that supports employment and career development

BSBHRM513 Manage workforce planning

### Pathways Information

These units may provide credit towards a number of qualifications at Certificate IV level or above.

### Licensing/Regulatory Information

*No licensing, legislative or certification requirements apply at the time of publication.*

## **Skill Set Requirements**

This skill set has been endorsed by industry as appropriate for people who hold a relevant professional or vocational qualification or commensurate industry skills as evaluated through recognition of prior learning processes.

## **Target Group**

Application of this skill set is intended for undertaking workforce planning across a range of community services and health settings.

## **Suggest words for Statement of Attainment**

This skill set meets industry requirements as specified in the CHC Community Services Training Package in workforce planning.

## CHCSS00067 Administer and Monitor Medication Skill Set

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Typographical errors amended.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages Significant change to units

### Description

This skill set reflects the skill requirements to assist with the administration and monitoring of medications.

### Units

HLTAAP001 Recognise healthy body systems

HLTHPS007 Administer and monitor medications

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package and HLT Health Training Package at Certificate IV and Diploma level

### Licensing/Regulatory Information

The skills must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.

Ongoing requirements to demonstrate competency in drug calculations may apply, and users should refer to relevant state/territory regulatory requirements.

## **Skill Set Requirements**

This skill set has been endorsed by industry as suitable for individuals who hold a qualification at Certificate IV level or higher in an area involving provision of direct client care or support

## **Target Group**

This skill set is for people working in various care and support roles in the community services or health sector who wish to develop skills in the administration and monitoring of medications

## **Suggested words for Statement of Attainment**

These competencies from HLT Health Training Package meet industry requirements to assist with the administration and monitoring of medications

## CHCSS00069 Advocacy Skill Set

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New skill set

### Description

This skill set reflects the skill requirements for work in advocating or representing clients in the health or community sector.

### Units

CHCADV001 Support the interests and rights of clients

CHCADV002 Provide advocacy and representation services

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package.

### Licensing/Regulatory Information

Nil

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher in related field
- or
- have skills equivalent to the qualification requirement validated through a recognition of prior learning process

## **Target Group**

This skill set is for workers with existing experience or qualifications in community services or health sector roles seeking to broaden their skills

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for work involving advocacy and representation in various health or community services contexts.



## CHCSS00070 Assist Clients with Medication Skill Set

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant change to units

### Description

This skill set reflects the skill requirements to provide support a person to self-administer medication.

### Units

HLTAAP001 Recognise healthy body systems

HLTHPS006 Assist clients with medication

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package or HLT Health Training Package at Certificate IV and Diploma level

### Licensing/Regulatory Information

The skills must be applied in accordance with Commonwealth and State/Territory legislation, Australian/New Zealand standards and industry codes of practice.

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who hold a qualification at Certificate III level or higher in an area involving provision of direct client care or support

## Target Group

This skill set is for people working in various care and support roles in the community services industry who wish to develop skills in supporting people to self-administer medication

## Suggested words for Statement of Attainment

These competencies from HLT Health Training Package meet industry requirements for work in supporting a person to self-administer medication.

## CHCSS00073 Case Management Skill Set

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant change to units

### Description

This skill set reflects the skill requirements for case management work in the health or community sector.

### Units

CHCCSM004 Coordinate complex case requirements

CHCCSM005 Develop, facilitate and review all aspects of case management

CHCCCS004 Assess co-existing needs

CHCCSM006 Provide case management supervision

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package.

### Licensing/Regulatory Information

Nil

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher in community services or health or related field

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process

## **Target Group**

This skill set is for workers with existing experience or qualifications in community services or health sector roles seeking to broaden their skills.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for case management work in various health or community services contexts.

## CHCSS00074 Child Protection

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New skill set.

### Description

This skill set reflects the skill requirements for the protection of children in a variety of roles in the community sector. Work may involve working directly or indirectly with children and providing support to children, families or communities.

### Units

CHCPRT001 Identify and respond to children and young people at risk

CHCPRT002 Support the rights and safety of children and young people

CHCPRT003 Work collaboratively to maintain an environment safe for children and young people

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package.

### Licensing/Regulatory Information

Nil.

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher in community services or health or related field

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process

## **Target Group**

This skill set is for workers with existing experience or qualifications in community services or health sector roles seeking to broaden their skills in child protection.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for the protection of children in various health or community services contexts.

## CHCSS00075 Chronic Disease Self-Management

### Modification History

Release	Comments
Release 2	This version was released in <i>CHC Community Services Training Package release 3.0</i> . Typographical errors amended.
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to units.

### Description

This skill set reflects the skill requirements for work assisting clients with self management of chronic disease.

### Units

CHCCCS001 Address the needs of people with chronic disease

CHCCCS023 Support independence and wellbeing

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package at Certificate III or IV level.

### Licensing/Regulatory Information

Nil.

## **Skill Set Requirements**

This skill set has been endorsed by industry as suitable for individuals who hold a qualification at Certificate III level or higher in an area involving provision of direct client care or support.

## **Target Group**

This skill set is for people working in various care and support roles in the community services industry who wish to develop skills in supporting people with their self management of chronic disease.

## **Suggested words for Statement of Attainment**

These competencies from CHC Community Services Training Package meet industry requirements for work with clients to provide support for their self management of chronic disease.



## CHCSS00076 Coordinate Client Directed Services

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New skill set.

### Description

This skill set reflects the skill requirements for coordinating client directed services in the health or community sector.

### Units

CHCMGT001 Develop, implement and review quality framework

CHCMGT002 Manage partnership agreements with service providers

CHCMGT006 Coordinate client directed services

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package.

### Licensing/Regulatory Information

Nil.

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher in community services or health or related field

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process

## **Target Group**

This skill set is for workers with existing experience or qualifications in community services or health sector roles seeking to broaden their skills.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for work involving the coordination of client directed services in the health or community services sector.

## CHCSS00077 Financial Literacy Education

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to units.

### Description

This skill set reflects the skill requirements for the provision of basic financial literacy education.

### Units

CHCEDU005 Work with clients to identify financial literacy education needs

CHCEDU006 Improve client's fundamental financial literacy

CHCEDU007 Provide group education on consumer credit and debt

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package.

### Licensing/Regulatory Information

Nil.

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher in Community Services, Health or related field

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process

## **Target Group**

This skill set is for community workers whose clients may be facing issues related to the basic day to day management of their finances and who may be at risk of increasing debt and its associated risks.

It provides a set of skills for provision of basic financial literacy education for clients and is not to be confused with financial counselling.

## **Suggested words for Statement of Attainment**

These competencies from CHC Training Package meet industry requirements to provide clients with basic financial literacy education.

## CHCSS00079 Homelessness Support Work

### Modification History

Release	Comments
Release 2	Minor change to reflect inclusion of updated units endorsed on 4 May 2021.
Release 1	This version was released in CHC Community Services Training Package Release 2.0 and meets the requirements of the 2012 Standards for Training Packages. Significant changes to units.

### Description

This skill set reflects the skill requirements for supporting people experiencing homelessness in a variety of roles in the health and community sector. Work involves working directly with clients and providing support to families.

### Units

CHCCCS004 Assess co-existing needs

CHCSOH013 Work with people experiencing or at risk of homelessness

CHCSOH021 Work with clients within the social housing system

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package.

### Licensing/Regulatory Information

Nil.

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher in community services or health or related field

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process

## **Target Group**

This skill set is for workers with existing experience or qualifications in community services or health sector roles seeking to broaden their skills.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for working with people experiencing, or at risk of, homelessness in various health and community services contexts.

## CHCSS00080 Induction to Leisure and Health

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to units.

### Description

This skill set reflects the skill requirements for those working to support people to meet their leisure and recreational needs.

### Units

CHCLAH001 Work effectively in the leisure and health industries

CHCLAH002 Contribute to leisure and health programming

CHCLAH003 Participate in the planning, implementation and monitoring of individual leisure and health programs

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package at IV level.

### Licensing/Regulatory Information

Nil.

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who hold a qualification at Certificate III level or higher in an area involving provision of direct client care or support.

## **Target Group**

This skill set is for people working in various care and support roles in the community services and health sectors who wish to develop leisure and health skills to further their career development.

## **Suggested words for Statement of Attainment**

These competencies from CHC Community Services Training Package meet industry requirements for induction in leisure and health.



## CHCSS00082 Lead and Mentor

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New skill set.

### Description

This skill set reflects the skill requirements for team leaders or managers to coordinate, mentor and lead teams and individuals.

### Units

CHCMGT003 Lead the work team

TAEDEL404A Mentor in the workplace

CHCPRP003 Reflect and improve own professional practice

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package at Certificate IV or Diploma or Advanced Diploma level.

### Licensing/Regulatory Information

Nil.

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher in related field

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process

## **Target Group**

This skill set is for workers with existing experience or qualifications in community services or health sector roles seeking to broaden their skills.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for work involving leading, mentoring, coordinating, supporting and coaching in the community sector.

## CHCSS00083 Lead Inclusion and Collaboration

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New skill set.

### Description

This skill set reflects the skill requirements for leading inclusive practices and collaborating on service provision in a variety of roles in the community sector.

### Units

CHCDIV003 Manage and promote diversity

BSBMGT605 Provide leadership across the organisation

CHCDIV002 Promote Aboriginal and Torres Strait Islander cultural safety

CHCPRP001 Develop and maintain networks and collaborative partnerships

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package at Certificate IV or Diploma or Advanced Diploma level.

### Licensing/Regulatory Information

Nil.

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher in related field

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process

## **Target Group**

This skill set is for workers with existing experience or qualifications in community services or health sector roles seeking to broaden their skills.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for leading inclusive practices and collaborating on service provision in a variety of roles in the community sector.

## CHCSS00084 Lead and support colleagues

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New skill set.

### Description

This skill set reflects the skill requirements for team leaders or managers responsible for coordinating teams and supporting the wellbeing of colleagues working in stressful and demanding roles.

### Units

- CHCMGT003 Lead the work team  
 CHCMGT005 Facilitate workplace debriefing and support processes  
 CHCPRP003 Reflect and improve own professional practice

### Pathways Information

These units provide credit towards a range of qualifications in the Community Services Training Package at Certificate IV or Diploma or Advanced Diploma level.

### Licensing/Regulatory Information

Nil.

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher in related field

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process

## **Target Group**

This skill set is for workers with existing experience or qualifications in community services or health sector roles seeking to broaden their skills.

## **Suggested words for Statement of Attainment**

These competencies from the Community Services Training Package (CHC) meet industry requirements for work involving coordinating teams and supporting the wellbeing of colleagues working in stressful and demanding roles in the community sector.

## CHCSS00085 Pastoral and Spiritual Care

### Modification History

Release	Comments
Release 1	<p>This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.</p> <p>Significant changes to units. Minimum work requirement of 100 hours.</p>

### Description

This skill set reflects the skill requirements for providing pastoral and spiritual care in a variety of roles in the health and community sector.

### Units

CHCMHS001 Work with people with mental health issues

CHCPAS001 Plan for the provision of pastoral and spiritual care

CHCPAS002 Provide pastoral and spiritual care

CHCCCS016 Respond to client needs

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package including the CHC42315 Certificate IV in Chaplaincy and Pastoral Care.

### Licensing/Regulatory Information

Nil.

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher in related field
- or
- have skills equivalent to the qualification requirement validated through a recognition of prior learning process

## **Target Group**

This skill set is for workers with existing experience or qualifications in community services or health sector roles seeking to broaden their skills.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for providing pastoral and spiritual care in a variety of roles in the community services or health sector.



# CHCSS00086 Quality Management

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New skill set.

## Description

This skill set reflects the skill requirements for supporting the development of quality outcomes for organisations and to lead change and continuous improvement processes.

## Units

CHCMGT001 Develop, implement and review quality framework

CHCLEG003 Manage legal and ethical compliance

BSBMGT608 Manage innovation and continuous improvement

BSBINN601 Lead and manage organisational change

## Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package at Diploma level and above.

## Licensing/Regulatory Information

Nil.

## Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher in related field

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process

## **Target Group**

This skill set is for workers with existing experience or qualifications in community services or health sector roles seeking to broaden their skills.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for supporting the development of quality outcomes for organisations and leading change and continuous improvement processes in various health or community services contexts.

## CHCSS00087 Risk Management

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New skill set.

### Description

This skill set reflects the skill requirements for the identification and management of risks in organisations in the health or community sector.

### Units

BSBR501 Manage risk

CHCLEG003 Manage legal and ethical compliance

HLTWHS004 Manage work health and safety

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package at Certificate IV level and above.

### Licensing/Regulatory Information

Nil.

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher in related field

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process

## **Target Group**

This skill set is for workers with existing experience or qualifications in community services or health sector roles seeking to broaden their skills.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for risk management work in various health or community services contexts.

## CHCSS00088 Induction

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New skill set.

### Description

This skill set reflects the skill requirements for people entering the health and community services sector. It provides a set of skills to support the induction of new workers into a variety of roles. Work is supervised and may involve working directly or indirectly with clients.

### Units

CHCCOM005 Communicate and work in health or community services

CHCDIV001 Work with diverse people

HLTWHS002 Follow safe work practices for direct client care

HLTWHS006 Manage personal stressors in the work environment

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package and the HLT Health Training Package.

### Licensing/Regulatory Information

Nil.

### Skill Set Requirements

Not applicable.

## **Target Group**

This skill set is for workers entering or working in community services or health sector roles.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package and HLT Health Training Package meet industry requirements for induction into health and community services work.

## CHCSS00089 Service Coordination and Collaboration

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New skill set.

### Description

This skill set reflects the skill requirements for work in coordinating services for clients including establishing and maintaining working relationships and partnerships with other service providers in the health or community sector.

### Units

CHCMGT003 Lead the work team

CHCPRP001 Develop and maintain networks and collaborative partnerships

CHCMGT002 Manage partnership agreements with service providers

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package at Certificate IV level and above.

### Licensing/Regulatory Information

Nil.

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher in related field

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process

## **Target Group**

This skill set is for workers with existing experience or qualifications in community services or health sector roles seeking to broaden their skills.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for work in coordinating services for clients including establishing and maintaining working relationships and partnerships with other service providers in the health or community sector.



# CHCSS00090 Supporting Children and Families with Complex Needs

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. New skill set.

## Description

This skill set reflects the skill requirements for providing services and support to families and children with complex needs in the community sector.

## Units

CHCECE028 Collaborate with families to plan service and supports

CHCCCS009 Facilitate responsible behaviour

CHCCCS024 Support individuals with autism spectrum disorder

CHCPRP003 Reflect and improve on own professional practice

## Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package.

## Licensing/Regulatory Information

Nil.

## Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher related to working with families and children

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process

## **Target Group**

This skill set is for workers with existing experience or qualifications in community service roles seeking to broaden their skills.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for providing services and support to families and children with complex needs in the community sector.

# CHCSS00092 Alcohol and Other Drugs Co-existing Needs Skill Set

## Modification History

Release	Comments
Release 1	New skill set. This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages.  New Skill Set

## Description

This skill set reflects the skill requirements for support workers providing services to clients with co-existing needs, including both alcohol and other drugs and mental health issues.

## Units

CHCAOD007 Develop strategies for alcohol and other drugs relapse prevention and management

CHCAOD008 Provide advanced interventions to meet the needs of clients with alcohol and other drugs issues

CHCCCS004 Assess co-existing needs

CHCMHS005 Provide services to people with co-existing mental health and alcohol and other drugs issues

## Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package, including the CHC53215 Diploma of Alcohol and Other Drugs.

## Licensing/Regulatory Information

Nil.

## Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate IV level or higher in Alcohol and other Drugs, Mental Health or related field

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process

or

- have substantial industry experience, on the job training and development along with supervisor assessment of capacity.

## Target Group

This skill set is for workers with existing experience or qualifications in alcohol and other drugs, mental health or related fields seeking to broaden or deepen their skills.

## Suggested words for Statement of Attainment

These competencies from the CHC Community Services Training Package meet industry requirements for support workers providing services to clients with co-existing mental health and alcohol and other drug issues.

## CHCSS00093 Alcohol and Other Drugs Skill Set

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages. Supersedes CHCSS00001 Significant changes to units.

### Description

This skill set reflects the skill requirements for support workers providing services to clients with alcohol and other drugs issues.

### Units

CHCAOD001 Work in an alcohol and other drugs context

CHCAOD004 Assess needs of clients with alcohol and other drugs issues

CHCAOD006 Provide interventions for people with alcohol and other drugs issues

CHCAOD009 Develop and review individual alcohol and other drugs treatment plans

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package, including the CHC43215 Certificate IV in Alcohol and Other Drugs.

### Licensing/Regulatory Information

Nil.

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher in Community Services, Health or related field

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process

or

- have substantial industry experience, on the job training and development along with supervisor assessment of capacity

## **Target Group**

This skill set is for workers with existing experience or qualifications in direct client care roles seeking to broaden their skills.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for support workers providing services to clients with alcohol and other drug issues.

# CHCSS00101 Language, Literacy and Numeracy Tutor Skill Set

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages. Supersedes CHCSS00013 Significant changes to units.

## Description

This skill set reflects the skill requirements for developing the language, literacy and numeracy (LLN) competence of people in the community.

## Units

CHCEDU013 Facilitate adult learning and development

CHCLLN002 Support adult language and literacy learning

CHCLLN003 Support adult numeracy learning

## Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package at Certificate III or IV level.

## Licensing/Regulatory Information

Nil.

## Skill Set Requirements

Nil.

## Target Group

This skill set is for people working as tutors, either paid or volunteer, who support people to develop their language, literacy and numeracy (LLN) competence. Work is under the guidance of a program supervisor with LLN development expertise.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for supporting people to develop their language, literacy and numeracy (LLN) competence.



## CHCSS00102 Mental Health Co-existing Needs Skill Set

### Modification History

Release	Comments
Release 1	New skill set. This version was released in CHC Community Services Training Package release 3.0 and meets the requirements of the 2012 Standards for Training Packages. New Skill Set

### Description

This skill set reflects the skill requirements for support workers providing services to clients with co-existing needs, including both mental health and alcohol and other drugs issues.

### Units

CHCMHS004 Work collaboratively with the care network and other services

CHCMHS005 Provide services to people with co-existing mental health and alcohol and other drugs issues

CHCMHS010 Implement recovery oriented approaches to complexity

CHCMHS011 Assess and promote social, emotional and physical wellbeing

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package, including the CHC53315 Diploma of Mental Health.

### Licensing/Regulatory Information

Nil.

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate IV level or higher in alcohol and other drugs, mental health or related field

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process

or

- have substantial industry experience, on the job training and development along with supervisor assessment of capacity.

## **Target Group**

This skill set is for workers with existing experience or qualifications in alcohol and other drugs, mental health or related fields seeking to broaden or deepen their skills.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for providing services to clients with co-existing mental health and alcohol and other drugs issues.

## CHCSS00103 Mental Health Peer Work Skill Set

### Modification History

Release	Comments
Release 1	New skill set. This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages. New Skill Set

### Description

This skill set reflects the skill requirements for peer workers entering the mental health workforce.

### Units

CHCLEG001 Work legally and ethically

CHCPWK001 Apply peer work practices in the mental health sector

CHCPWK003 Apply lived experience in mental health peer work

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package, including the CHC43515 Certificate IV in Mental Health Peer Work.

### Licensing/Regulatory Information

Nil.

### Skill Set Requirements

Nil.

### Target Group

This skill set is for new entrants to mental health peer work.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for people entering the area of mental health peer work.

## CHCSS00104 Peer Leadership Skill Set

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 2.0</i> and meets the requirements of the 2012 Standards for Training Packages. Significant changes to units.

### Description

This skill set reflects the skill requirements for peer workers in a leadership or senior role as a consumer or carer in the mental health workforce.

### Units

CHCADV005 Provide systems advocacy services

CHCPRP001 Develop and maintain networks and collaborative partnerships

BSBMGT605 Provide leadership across the organisation

TAEDEL404A Mentor in the workplace

### Pathways Information

These units provide credit towards a range of qualifications in the CHC Community Services Training Package at Diploma and Advanced Diploma levels.

### Licensing/Regulatory Information

Nil.

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold the qualification Certificate IV in Mental Health Peer Work

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process

## **Target Group**

This skill set is for mental health peer workers working in a leadership or senior role as a consumer worker or carer worker in the mental health sector.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for peer leaders in mental health peer work.

## CHCSS00107 Carer Support Skill Set

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages. Supersedes CHCSS00002 Significant changes to units

### Description

This skill set reflects the skill requirements for work in facilitating supports for carers.

### Units

CHCCCS030 Determine and respond to carer needs

CHCCOM001 Provide first point of contact

### Pathways Information

These units provide credit towards a range of qualifications in the Community Services Training Package, including CHC42015 Certificate IV in Community Services.

### Licensing/Regulatory Information

Nil

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher in a community services related discipline

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process.

## **Target Group**

This skill set is for individuals seeking to broaden their skills in carer support.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for people providing carer support services.



## CHCSS00108 Career Development Skill Set

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages. Supersedes CHCSS00005 Significant changes to units

### Description

This skill set reflects the skill requirements for work in career development practice.

### Units

CHCCOM002 Use communication to build relationships

CHCECD001 Analyse and apply information that supports employment and career development

CHCECD008 Deliver services consistent with a career development framework

CHCECD009 Conduct career guidance interviews

CHCECD010 Provide support to people in career transition

CHCLEG001 Work legally and ethically

### Pathways Information

These units provide credit towards a range of qualifications in the Community Services Training Package, including CHC41215 Certificate IV in Career Development

### Licensing/Regulatory Information

Nil

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a professional or vocational qualification at Certificate III level or higher in a career development related discipline

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process.

## **Target Group**

This skill set is for individuals seeking to broaden their skills in career development practice and has application in areas such as school career advice, VET in Schools work, education and training, or human resources.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for people working in career development practice.

## CHCSS00109 Employment Services Skill Set

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages. Merged CHCSS00019/CHCSS00020 Significant changes to units

### Description

This skill set reflects the skill requirements for work in employment services.

### Units

CHCECD001 Analyse and apply information that supports employment and career development

CHCECD002 Deliver and monitor contracted employment services

### Pathways Information

These units provide credit towards a range of qualifications in the Community Services Training Package, including CHC41115 Certificate IV in Employment Services.

### Licensing/Regulatory Information

Nil

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher in an employment services related discipline

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process.

## **Target Group**

This skill set is for individuals seeking to broaden their skills in working with job seekers to gain employment.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for people working with job seekers to gain employment.

## CHCSS00110 Mediation Skill Set

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages. Supersedes CHCSS00034 Significant changes to units

### Description

This skill set reflects the skill requirements for individuals who act as mediators in a community services context.

### Units

CHCMED001 Prepare for mediation

CHCMED002 Facilitate mediation

CHCMED003 Consolidate and conclude mediation

### Pathways Information

These units provide credit towards a range of qualifications in the Community Services Training Package, including CHC42015 Certificate IV Community Services.

### Licensing/Regulatory Information

Nil

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher in a community services related discipline

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process.

## Target Group

This skill set is for individuals seeking to broaden their existing skills to include mediation.

## Suggested words for Statement of Attainment

These competencies from the CHC Community Services Training Package meet industry requirements for people acting as mediators.

# CHCSS00111 Problem Gambling Skill Set

## Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages. Supersedes CHCSS00052 Significant changes to units

## Description

This skill set reflects the skill requirements for individuals who work with clients affected by gambling.

## Units

CHCGMB001 Assess the needs of clients with problem gambling issues

CHCGMB002 Provide counselling for clients with problem gambling issues

## Pathways Information

These units provide credit towards a range of qualifications in the Community Services Training Package, including CHC52015 Diploma of Community Services.

## Licensing/Regulatory Information

Nil

## Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate IV level or higher in a community services related discipline

or

- have skills equivalent to the qualification requirement validated through a recognition of prior learning process.

## **Target Group**

This skill set is for individuals seeking to broaden their existing skills to include problem gambling work.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for people working with clients affected by gambling.



## CHCSS00112 Suicide Bereavement Support Skill Set

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages. Supersedes CHCSS00055 Significant changes to units

### Description

This skill set reflects the skill requirements for individuals who facilitate suicide bereavement support groups.

### Units

CHCCOM002 Use communication to build relationships

CHCCCS003 Increase the safety of individuals at risk of suicide

CHCCCS017 Provide loss and grief support

CHCCCS018 Provide suicide bereavement support

CHCGRP002 Plan and conduct group activities

### Pathways Information

These units provide credit towards a range of qualifications in the Community Services Training Package.

### Licensing/Regulatory Information

Nil

### Skill Set Requirements

This skill set has been endorsed by industry as suitable for individuals who:

- hold a qualification at Certificate III level or higher in a community services related discipline
- or
- have skills equivalent to the qualification requirement validated through a recognition of prior learning process.

## **Target Group**

This skill set is for people wishing to broaden their skills to work in suicide bereavement support.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for facilitation of suicide bereavement support groups.

## **Disclaimer**

Readers should ensure that they have also read the part of the Training Package that outlines licensing and regulatory requirements.

## CHCSS00113 Crisis Support Skill Set

### Modification History

Release	Comments
Release 1	This version was released in <i>CHC Community Services Training Package release 3.0</i> and meets the requirements of the 2012 Standards for Training Packages. New Skill Set

### Description

This skill set reflects the skill requirements for individuals who respond to the immediate needs of people in crisis. The support provided is immediate and short term, and not of an ongoing nature.

### Units

CHCCCS003 Increase the safety of individuals at risk of suicide

CHCCCS019 Recognise and respond to crisis situations

CHCCCS028 Provide client-centred support to people in crisis

### Pathways Information

These units provide credit towards a range of qualifications in the Community Services Training Package, including CHC42015 Certificate IV in Community Services.

### Licensing/Regulatory Information

Nil

### Skill Set Requirements

Nil

### Target Group

This skill set is for voluntary and paid workers who respond to the immediate rather than ongoing needs of people in crisis.

## **Suggested words for Statement of Attainment**

These competencies from the CHC Community Services Training Package meet industry requirements for people providing support to people in crisis.

# CHCSS00115 Social Housing Skill Set

## Modification History

Release 1. CHCSS00115 Social Housing Skill Set. New skill set.

## Description

This skill set provides a set of skills for working in the community and social housing sector.

## Pathways Information

Achievement of these units provides credit towards the CHC42221 Certificate IV in Housing and other qualifications in the CHC Community Services Training Package.

## Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

## Skill Set Requirements

Unit code	Unit title
CHCMHS001	Work with people with mental health issues
CHCSOH013	Work with people experiencing or at risk of homelessness
CHCSOH014	Manage and maintain tenancy agreements and services
CHCSOH021	Work with clients within the social housing system
CHCSOH024	Support sustainable tenancies

## Target Group

This skill set is for individuals in the community services sector who are seeking to broaden their skills in social housing.

## **Suggested words for Statement of Attainment**

These units of competency from the CHC Community Services Training Package provide a set of skills for working in the community and social housing sector.

# CHCSS00116 Work with Clients with Complex Needs Skill Set

## Modification History

Release 1. CHCSS00116 Work with Clients with Complex Needs Skill Set. New skill set.

## Description

This skill set provides a set of skills for supporting clients with complex needs.

## Pathways Information

Achievement of these units provides credit towards a range of qualifications in the CHC Community Services Training package.

## Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

## Skill Set Requirements

Unit code	Unit title
CHCCCS020	Respond effectively to behaviours of concern
CHCCSM005	Develop, facilitate and review all aspects of case management
CHCDFV001	Recognise and respond appropriately to domestic and family violence
CHCMHS005	Provide services to people with co-existing mental health and alcohol and other drugs issues
CHCMHS007	Work effectively in trauma informed care

## Target Group

This skill set is for individuals who hold a relevant qualification or experience in the community services sector and are seeking to broaden their skills in supporting clients with complex needs in community service contexts.

## **Suggested words for Statement of Attainment**

These units of competency from the CHC Community Services Training Package provide a set of skills for supporting clients with complex needs.



# CHCSS00117 Aboriginal and/or Torres Strait Islander Education Support Skill Set

## Modification History

Release 1. Aboriginal and/or Torres Strait Islander Education Support Skill Set. New skill set.

## Description

This skill set provides the skills and knowledge to assist teachers and provide support for student learning in Aboriginal and/or Torres Strait Islander communities.

## Pathways Information

Achievement of these units provides credit towards the CHC30221 Certificate III in School Based Education Support and the CHC40221 Certificate IV in School Based Education Support within the CHC Community Services Training Package.

## Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this skill set at the time of publication. However, a Working with Children Check is a standard workplace requirement for those individuals undertaking work placements.

## Skill Set Requirements

Unit code	Unit title
CHCEDS038	Communicate with students, parents and colleagues in an Aboriginal or Torres Strait Islander language
CHCEDS039	Work effectively as an Aboriginal or Torres Strait Islander education worker
CHCEDS050	Support Aboriginal and/or Torres Strait Islander education

## Target Group

This skill set is for individuals working with Aboriginal and/or Torres Strait Islander students in a school or in an indigenous community.

## **Suggested words for Statement of Attainment**

These units of competency from the CHC Community Services Training Package provide a set of skills for assisting teachers and providing support for student learning in Aboriginal and/or Torres Strait Islander communities.

# CHCSS00118 School Based Education Support Work Skill Set

## Modification History

Release 1. School Based Education Support Work Skill Set supersedes and is not equivalent to CHCSS00058 Education support work Skill Set.

## Description

This skill set provides the skills and knowledge for supporting student learning in a school based education support role.

## Pathways Information

Achievement of these units provides credit towards the CHC30221 Certificate III in School Based Education Support and the CHC40221 Certificate IV in School Based Education Support within the CHC Community Services Training Package.

## Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this skill set at the time of publication. However, a Working with Children Check is a standard workplace requirement for those individuals undertaking work placements.

## Skill Set Requirements

Unit code	Unit title
CHCEDS033	Meet legal and ethical obligations in an education support environment
CHCEDS034	Contribute to the planning and implementation of educational programs
CHCEDS035	Contribute to student education in all developmental domains
CHCEDS047	Assist in facilitation of student learning
CHCEDS049	Supervise students outside the classroom

## **Target Group**

This skill set is for individuals who have prior experience in an education and care setting and wish to obtain skills to support student learning in a school based education support role.

## **Suggested words for Statement of Attainment**

These units of competency from the CHC Community Services Training Package provide a set of skills for supporting student learning in a school based education support role.

# CHCSS00119 Out of School Hours Care Skill Set

## Modification History

Release 1. Out of School Hours Care Skill Set supersedes and is not equivalent to CHCSS00059 Middle childhood Skill Set.

## Description

This skill set provides the skills and knowledge to work in out of school hours care services.

## Pathways Information

Achievement of these units provides credit towards the qualification CHC50221 Diploma of School Age Education and Care within the CHC Community Services Training Package.

## Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this skill set at the time of publication. However, a Working with Children Check is a standard workplace requirement for those individuals undertaking work placements.

## Skill Set Requirements

Unit code	Unit title
CHCSAC006	Support children to participate in school age care
CHCSAC007	Develop and implement play and leisure experiences in school age care
CHCSAC008	Work collaboratively and respectfully with school age children
CHCSAC009	Support the holistic development of children in school age care

## Target Group

This skill set is for individuals who have prior experience in an education and care setting and wish to obtain specific skills to work in an out of school hours care setting.

## **Suggested words for Statement of Attainment**

These units of competency from the CHC Community Services Training Package provide a set of skills for undertaking work in an out of school hours care setting.

# CHCSS00120 Community Safety Services Skill Set

## Modification History

No equivalent skills set.

## Description

This skill set provides a set of skills for commencing work in a community safety services roles.

## Pathways Information

Achievement of these units provides credit towards the CHC35021 Certificate III in Community Safety Services and other qualifications in the CHC Community Services Training Package.

## Licensing/Regulatory Information

No occupational licensing, certification or specific legislative requirements apply to this Skill Set at the time of publication.

## Skill Set Requirements

Unit code	Unit title
BSBXTW301	Work in a team
CHCCSS001	Work effectively in community safety services
CHCDIV001	Work with diverse people
HLTAID011	Provide First Aid
HLTWHS001	Participate in workplace health and safety

## Target Group

This skill set is for individuals who are seeking to enter or develop their skills in community safety services roles.

## **Suggested words for Statement of Attainment**

These units of competency provide a set of core skills for working in community safety services.